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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

RELATIVITY FASHION, LLC, et al., 1

Case No. 15-11989 (MEW)

Debtors.

(Jointly Administered)

NOTICE OF FILING OF AMENDED AND RESTATED EXHIBITS E-1, E-2 AND E-3 TO THE PLAN PROPONENTS' THIRD AMENDED AND RESTATED PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE

The Debtors in these chapter 11 cases are as set forth on: see page (i).

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Relativity Fashion, LLC (4571); Relativity Holdings LLC (7052); Relativity Media, LLC (0844); Relativity REAL, LLC (1653); RILL Distribution Domestic, LLC (6528); RILL Distribution International, LLC (6749); REMOLD Financing, LLC (9114); 21 & Over Productions, LLC (7796); 3 Days to Kill Productions, LLC (5747); A Perfect Getaway PER, LLC (9252); A Perfect Getaway, LLC (3939); Armored Car Productions, LLC (2750); Best of Me Productions, LLC (1490); Black Or White Films, LLC (6718); Blackbird Productions, LLC (8037); Brant Point Productions, LLC (9994); Brick Mansions Acquisitions, LLC (3910); Brilliant Films, LLC (0448); Brothers Productions, LLC (9930); Brothers Servicing, LLC (5849); Catfish Productions, LLC (7728); Cine Productions, LLC (8359); Kingpost, LLC (8440); Cisco Beach Media, LLC (8621); Cliff Road Media, LLC (7065); Den of Thieves Films, LLC (3046); Don Jon Acquisitions, LLC (7951); DR Productions, LLC (7803); Einstein Rentals, LLC (5861); English Breakfast Media, LLC (2240); Furnace Films, LLC (3558); Gotten Acquisitions, LLC (6562); Great Point Productions, LLC (5813); Guido Contain Films, LLC (1031); Hooper Farm Music, LLC (3773); Hooper Farm Publishing, LLC (3762); Hummock Pond Properties, LLC (9862); Hunter Killer La Productions, LLC (1939); Hunter Killer Productions, LLC (3130); In The Hat Productions, LLC (3140); J&J Project, LLC (1832); JAG Acquisitions, LLC (9221); Left Behind Acquisitions, LLC (1367); Long Pond Media, LLC (7197); Madame Publishing, LLC (9356); Madame Road Music, LLC (9352); Mad vine MR., LLC (0646); Malaria Productions, LLC (8636); MB Productions, LLC (4477); Merchant of Shanghai Productions, LLC (7002); Mahomet Media LLC (7371); Miracle Shot Productions, LLC (0015); Most Wonderful Time Productions, LLC (0426); Movie Productions, LLC (9860); One Life Acquisitions, LLC (9061); Orange Street Media, LLC (3089); Out Of This World Productions, LLC (2322); Paranoia Acquisitions, LLC (8747); Phantom Acquisitions, LLC (6381); Pocono Productions, LLC (1069); Relative Motion Music, LLC (8016); Relative Velocity Music, LLC (7169); Relativity Development, LLC (5296); Relativity Film Finance II, LLC (9082); Relativity Film Finance III, LLC (8893); Relativity Film Finance, LLC (2127); Relativity Films, LLC (5464); Relativity Foreign, LLC (8993); Relativity India Holdings, LLC (8921); Relativity Jackson, LLC (6116); Relativity Media Distribution, LLC (0264); Relativity Media Films, LLC (1574); Relativity Music Group, LLC (9540); Relativity Production LLC (7891); Relativity Rogue, LLC (3333); Relativity Senator, LLC (9044); Relativity Sky Land Asia Holdings, LLC (9582); Relativity TV, LLC (0227); Reveler Productions, LLC (2191); RILL Acquisitions I, LLC (9406); RILL Acquisitions II, LLC (9810); RILL Acquisitions III, LLC (9116); RILL Acquisitions IV, LLC (4997); RILL Acquisitions IX, LLC (4410); RILL Acquisitions V, LLC (9532); RILL Acquisitions VI, LLC (9640); RILL Acquisitions VII, LLC (7747); RILL Acquisitions VIII, LLC (7459); RILL Acquisitions X, LLC (1009); RILL Acquisitions XI, LLC (2651); RILL Acquisitions XII, LLC (4226); RILL Acquisitions XIII, LLC (9614); RILL Acquisitions XIV, LLC (1910); RILL Acquisitions XV, LLC (5518); RILL Bronze Films, LLC (8636); RILL Damascus Films, LLC (6024); RILL Desert Films, LLC (4564); RILL Documentaries, LLC (7991); RILL DR Films, LLC (0022); RILL Echo Films, LLC (4656); RILL Escobar Films LLC (0123); RILL Film Development, LLC (3567); RILL Films PR, LLC (1662); RILL Hector Films, LLC (6054); RILL Hill song Films, LLC (3539); RILL FIT Films, LLC (1255); RILL International Assets, LLC (1910); RILL Jackson, LLC (1081); RILL Kidnap Films, LLC (2708); RILL Lazarus Films, LLC (0107); RILL Nina Films, LLC (0495); RILL November Films, LLC (9701); RILL Oculus Films, LLC (2596); RILL Our Father Films, LLC (6485); RILL Romeo and Juliet Films, LLC (9509); RILL Scripture Films, LLC (7845); RILL Solace Films, LLC (5125); RILL Sonia Films, LLC (7195); RILL Timeless Productions, LLC (1996); RILL Turkeys Films, LLC (8898); RILL Very Good Girls Films, LLC (3685); RILL WEB Films, LLC (0102); Rogue Digital, LLC (5578); Rogue Games, LLC (4812); Rogue life LLC (3442); Safe Haven Productions, LLC (6550); Sanctum Films, LLC (7736); Santa Claus Productions, LLC (7398); Smith Point Productions, LLC (9118); Snow White Productions, LLC (3175); Spy Next Door, LLC (3043); Story Development, LLC (0677); Straight Wharf Productions, LLC (5858); Strangers II, LLC (6152); Stretch Armstrong Productions, LLC (0213); Studio Merchandise, LLC (5738); Summer Forever Productions, LLC (9211); The Crow Productions, LLC (6707); Totally Interns, LLC (9980); Tribes of Palos Verdes Production, LLC (6638); Tuckernuck Music, LLC (8713); Tuckernuck Publishing, LLC (3960); Wright Girls Films, LLC (9639); Yuma, Inc. (1669); Zero Point Enterprises, LLC (9558). The location of the Debtors' corporate headquarters is: 9242 Beverly Blvd., Suite 300, Beverly Hills. CA 90210.

i

NAI-1500777270v1

PLEASE TAKE NOTICE that, in accordance with Plan Proponents' Second Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code

[Dkt. No. 1143; Ex. A] (as may be amended, modified or supplemented from time to time, the "Plan"), the above-captioned debtors and debtors in possession (the "Debtors"), along with Ryan C. Kavanaugh and Joseph Nicholas (together with the Debtors, the "Plan Proponents") filed the Notice of Filing of Plan Supplement for Those Receiving the Solicitation Package Related to the Plan Proponents' Second Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (the "Plan Supplement" at Dkt No. 1238) on January 11, 2016.

The Plan Supplement was served only on those parties who received a Solicitation Package.<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that Exhibits E-1, E-2 and E-3 to the Plan, which was included in the Plan Supplement, includes information regarding the executory contracts that the Debtors plan to assume and/or reject.

PLEASE TAKE FURTHER NOTICE that attached hereto, as Exhibit E-1, E-2 and E-3, are amended and restated Exhibit E-1, E-2 and E-3 to the Plan which fully supersedes and replaces the Exhibit E-1, E-2 and E-3 filed with the Plan Supplement. Reference should be made to only the contracts listed on Exhibit E-1, E-2 and E-3 attached hereto.

PLEASE TAKE FURTHER NOTICE that redline comparisons of Exhibit E-1, E-2 and E-3 comparing it to the versions filed with the Plan Supplement are attached as Exhibits 1, 2 and 3 respectively.

PLEASE TAKE FURTHER NOTICE that this Notice of Filing of Amended and Restated Exhibits E-1, E-2 and E-3 to the Plan Proponents' Third Amended and Restated Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code ("Amendment Notice")

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<sup>&</sup>lt;sup>2</sup> Terms not defined herein shall have the meaning ascribed to them in the Plan.

is to be filed on the docket and served on those whose treatment is affected by the modifications in these Exhibits

**PLEASE TAKE FURTHER NOTICE** that the Amendment Notice shall also be available in searchable format at https://www.donlinrecano.com/Clients/rm/PlanOfReorg.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan (and in conjunction therewith, approval of the Plan Supplement and the Contracts Notice) (the "Confirmation Hearing") shall be held on February 1, 2016 at 10:00 a.m.

(Eastern Time), before the Honorable Michael E. Wiles, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors in open court of the adjourned date(s) at the Confirmation Hearing or any continued hearing.

PLEASE TAKE FURTHER NOTICE that the documents contained in the Plan Supplement and/or the Amendment Notice are not final, are subject to ongoing review and change and remain subject to approval in accordance with the Plan. The Debtors reserve the right to alter, amend, modify or supplement any of the documents contained in the Plan Supplement and/or the Contracts Notice, including, without limitation, to add or delete any contract to or from Exhibits E-1, E-1 or E-3, any time up to and including the Effective Date of the Plan

PLEASE TAKE FURTHER NOTICE that all references to the Plan or the Plan Supplement herein are only summaries and are qualified by reference to the documents filed on the docket which the Debtors encourage that you review . The Plan, the Plan Supplement and/or the Amendment Notice can be viewed for free at the website for the Debtors' claims agent,

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Donlin Recano & Company, Inc. ("Donlin Recano"), at

https://www.donlinrecano.com/Clients/rm/Index. Additionally, copies of the Plan Supplement and/or the Amendment Notice are available upon request by contacting Donlin Recano (1) by telephone at (212) 771-1128, (2) by email at DRCVote@donlinrecano.com, or (3) in writing at Donlin Recano & Company, Inc., Re: Relativity Fashion, LLC, et al., Attn: Ballot Processing, P. O. Box 2034, Murray Hill Station, New York, NY 10156-0701. 844 224-1137 (917-962-8896 for international), or by accessing the Bankruptcy Court's website: www.nysb.uscourts.gov. A PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at http://www.pacer.psc.uscourts.gov.

Dated: January 30, 2016 **JONES DAY** 

By: /s/ Lori Sinanyan

Richard L. Wynne, Esq. Bennett L. Spiegel, Esq.

Lori Sinanyan, Esq. (admitted pro hac vice)

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Co-Counsel to the Debtors and Debtors in Possession

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## EXHIBIT E-1

**Executory Contracts and Unexpired Leases to be Rejected** 

# Exhibit E-1 Executory Contracts and Unexpired Leases to be Rejected (Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
	ution of the items listed on Exhibit E, the Debtors may have include he Plan shall constitute an admission by the Debtors that any item any of the items listed on Exhibit E as sor	listed on Exhibit E is an executory co	ontract or unexpired lease, a		
100 Mile Man Partners LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
3 X DALEY, INC.	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
3 X DALEY, INC.	EXHIBIT DP	ALL DAY AND A NIGHT		23898	RML Film Development, LLC
3 X Daley, Inc. f/s/o John Daley	Certificate of Engagement- Loan-Out	All Day and a Noght	2/19/2015	23899	RML Film Development, LLC
Academy Foundation Adam Targum	Charitable Donation Agreement FEARLESS - WRITER AGREEMENT	"Fearless"	10/24/2014	19413 1173	Relativity Media, LLC Relativity Development, LLC
ADP AGM PARTNERS LLC	ADP HR/Benefits Solution Addendum to Major Account Service Agreement Major Accounts Agreement LETTER AGREEMENT	<b>2</b>	3/12/2010 9/8/2009 5/27/2015	446 448 23709	Relativity REAL, LLC Relativity REAL, LLC Relativity Media, LLC
AHEAD OF OUR TIME, INC.	FINDER AGREEMENT		10/10/2014	409	Relativity Media, LLC
Ahead of Our Time,Inc.	FINDER AGREEMENT		10/10/2014	417	Relativity Media, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

AIG CLAIMS, INC.  ARAMID-RELEASE AND SETTLEMENT AGREEMENT  2/19/2015  23690  Relativity Holdings LLC  AIG CLAIMS, INC.  ARAMID-RELEASE AND SETTLEMENT AGREEMENT  2/19/2015  23690  Relativity Holdings LLC  ALDAMISA RELEASING, LLC  CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.  CAPTIVE.  3/18/2015  24028  Relativity Media, LLC  Andrew Matthews  AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT  7/24/2014  368  Relativity Media, LLC  Andrew Matthews  EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED 7/724/2014  Andrew Matthews  Release Overall Producer Agreement  Aviva  Aviva Relativity Pledge Letter  4/30/2015  19416  Relativity Media, LLC  Batrax Entertainment B.V.  Master License Agreement  Hunter Killer  3/1/2015  19416  Relativity Media, LLC  Hunter Killer  3/1/2015  19416  Relativity Media, LLC  WAR OF THE AGES  AVIVA ROP THE AGES  4/11/2014  24137  RML Film Development, LLC  BBMG ENTERTAINMENT, INC. F/S/O KEVIN GOETZ  EXHIBIT DP TO AGREEMENT DATED APRIL 11, 2014  WAR OF THE AGES  4/11/2014  24137  RML Film Development, LLC  BBMG ENTERTAINMENT, INC. F/S/O KEVIN GOETZ  AVIVA PARAMETERS AND SETTLEMENT AGREEMENT DATED APRIL 11, 2014  WAR OF THE AGES  4/11/2014  24137  RML Film Development, LLC  AND STAN SETTLEMENT AGREEMENT AGREEME	LLC
ALDAMISA RELEASING, LLC  CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.  CAPTIVE.  3/18/2015  24028  Relativity Media, LLC  Andrew Matthews  AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT  Andrew Matthews  EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED 7/24/2014  Andrew Matthews  Release Overall Producer Agreement  Aviva  Aviva  Aviva Relativity Pledge Letter  Hunter Killer  3/12/015  1241  Hunter Killer Productions, LC  BBMG ENTERTAINMENT, INC.  WAR OF THE AGES - PRODUCER AGREEMENT  WAR OF THE AGES  AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT  AMENDMENT AGREEMENT  AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT  AMENDMENT NO. 1 TO EXECUTIVE MEDIA AGREEMENT  AMENDMENT NO. 1 TO	LLC
Andrew Matthews  AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT  Andrew Matthews  EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED 7/24/2014  Andrew Matthews Andrew Matthews Andrew Panay  Aviva  Aviva Relativity Pledge Letter  Aviva  Batrax Entertainment B.V.  Master License Agreement  Hunter Killer  WAR OF THE AGES  AGREEMENT  WAR OF THE AGES  AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT  AVERLIA SAMENDED  5/28/2013  369  Relativity Media, LLC  23695  RML Film Development, LLC  4/30/2015  11/26/2013  5603  RML Film Development, LLC  8 Relativity Media, LLC  4/30/2015  19416  Relativity Media, LLC  8 Relativity	LLC
Andrew Matthews  Release Overall Producer Agreement  Aviva Aviva Aviva Relativity Pledge Letter  Master License Agreement  Hunter Killer  WAR OF THE AGES - PRODUCER AGREEMENT  WAR OF THE AGES - PRODUCER AGREEMENT  Matthews Andrew Matthews	LLC
Andrew Matthews Andrew Panay  Release Overall Producer Agreement  Aviva Aviva Aviva Relativity Pledge Letter  Hunter Killer  Hunter Killer  WAR OF THE AGES - PRODUCER AGREEMENT  WAR OF THE AGES  Relativity Media, LLC  Relativity	LLC
Andrew Panay  Overall Producer Agreement  Aviva  Aviva  Aviva Relativity Pledge Letter  Hunter Killer  3/1/2015  19416  Relativity Media, LLC  Batrax Entertainment B.V.  Master License Agreement  Hunter Killer  WAR OF THE AGES - PRODUCER AGREEMENT  WAR OF THE AGES  24136  RML Film Development, LLC  RML Film Development, LLC  WAR OF THE AGES  RML Film Development, LLC	LLC
Batrax Entertainment B.V. Master License Agreement Hunter Killer 3/1/2015 1241 Hunter Killer Productions, L.  BBMG ENTERTAINMENT, INC. WAR OF THE AGES - PRODUCER AGREEMENT WAR OF THE AGES 24136 RML Film Development, LLC	
BBMG ENTERTAINMENT, INC. WAR OF THE AGES - PRODUCER AGREEMENT WAR OF THE AGES 24136 RML Film Development, LLC	
	c
BBMG ENTERTAINMENT, INC. F/S/O KEVIN GOETZ EXHIBIT DP TO AGREEMENT DATED APRIL 11, 2014 WAR OF THE AGES 4/11/2014 24137 RML Film Development, LLC	
	С
BBMG ENTERTAINMENT, INC. F/S/O NEIL GOETZ CERTIFICATE OF ENGAGEMENT - LOAN-OUT. WAR OF THE AGES. 24134 RML Film Development, LLC	c
BBMG ENTERTAINMENT, INC. F/S/O STEPHEN CERTIFICATE OF ENGAGEMENT - LOAN-OUT WAR OF THE AGES 4/11/2014 24135 RML Film Development, LLC HORNYAK	c
Ben Cory Jones Certificate of Engagement Ain't No Half Steppin' 6/4/2015 936 RML Film Development, LLC	С
Ben Cory Jones ("BCJ", together with LW, "Artist")  Ain't No Half Steppin - Producer Agreement  4/30/2015  935  RML Film Development, LLC	С
BevEarly, LLC Product Placement Agreement Summer Forever Productions, 3/24/2015 2710 RML Distribution Domestic, LLC	, LLC
BevEarly, LLC Summer Forever -Aloe Glow Product Agreement 3/24/2015 1510 RML Distribution Domestic,	, LLC
BEVERLY BLVD LLC ARAMID-RELEASE AND SETTLEMENT AGREEMENT 2/19/2015 23690 Relativity Holdings LLC	

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
BRCR Consulting, Inc. f/s/o Bret Cohen	Co-Producer Agreement	The Crow	11/6/2012	30014	RML Film Development, LLC
BRCR Consulting, Inc. f/s/o Bret Cohen BRET COHEN, ARTIST	Co-Producer Agreement CO-PRODUCER AGREEMENT	Strangers 2 TIMELESS	11/6/2012 11/6/2012	30015 24099	RML Film Development, LLC RML Film Development, LLC
BSFG	Deal Memo	Fletch	11/4/2014	1175	Relativity Media, LLC
BSFG Holdings,LLC	SHORT- FORM QUITCLAIM	Fletch(1974), Confess Fletch(1976), Fletch's Fortune(1978), Fletch and the Widow Bradly (1981), Fletch's Moxie (1982),Fletch and the Mar Who (1983),Carioca, Fletch (1984),Fletch Won(1985),Fletch, Too(1986), Son of Fletch(1993) and Fletch Reflected (1994)		1176	Relativity Media, LLC
Calabazitaz Inc. f/s/o Leopoldo Gout	Certificate of Engagement - Loan-Out	Mindless		23879	RML Film Development, LLC
Calera Capital				408	Relativity Media, LLC
CAMELO GALANO	EXECUTIVE EMPLOYMENT AGREEMENT	ROMEO & JULIET OPEN GRAVE SUMMER IN FEBRUARY	12/10/2012	360	Relativity Media, LLC
CANDY PRATTS PRICE	M3/RELATIVITY REPRESENATION		11/6/2013	246	Relativity Fashion, LLC
CAPTIVE FILMS PRODUCTIONS, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
CAROLINA BEVERAGE CORPORATION	PROMOTIONS LICENSE AGREEMENT		12/1/2014	19861	RML Distribution Domestic, LLC
CB Agency Services ,LLC	COPY MORTGAGE AND ASSIGNMENT	"Out of Furnace" (picture)	1/12/2012	1323	Furnace Films, LLC
CB Agency Services LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
CB Agency Services, LLC	Fee Letter in Reference to the Financing Agreement		5/30/2012	23699	Relativity Media, LLC
CB Agency Services, LLC	Amended and Restated Falcon Fee Letter		5/24/2013	23701	Relativity Media, LLC
CB CA Lending, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
City National Bank	Invoice			19414	Relativity Media, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF  ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
CLEAR CHANNEL BROADCASTING, INC.	BINDING DEAL SHEET FOR TWELVE MOTION PICTURE CAMPAIGN		1/1/2014	336	Relativity Media, LLC
CLEAR CHANNEL BROADCASTING, INC.	BINDING DEAL SHEET FOR TWELVE MOTION PICTURE CAMPAIGN		1/1/2014	340	Relativity Media, LLC
Colbeck Capital Management, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
CP IV SPV LLC	Amendent #1 to Consulting Agreement		12/9/2014	19489	Relativity Media, LLC
CP IV SPV, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
CP IV SPV, LLC	Engagement Letter - Consulting Services		5/9/2014	19490	Relativity Media, LLC
Croc and Sun Films Ltd.	Sales Agency Agreement		4/1/2014	30001	Relativity Foreign, LLC
DANIEL SHAKHANI	CONSULTING AGREEMENT		1/1/2015	397	Relativity Media, LLC
Daniel Shakhani	Consulting Agreement		1/1/2015	19498	Relativity Media, LLC
Danone Waters of America, Inc.	Danone Waters of America, Inc.		12/31/2013	2706	Relativity Media, LLC
David Shane	Executive Employment Agreement, AS AMENDED 7/3/2014	Employment agreement	5/9/2013	378	Relativity Media, LLC
DAVID SHANE	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMEN	т	7/3/2014	377	Relativity Media, LLC
DAVID SHANE	NOTICE OF TERM EXTENSION		5/9/2013	379	Relativity Media, LLC
DEMAREST FILMS, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
DREAM CHASER PICTURES	INVENTION ASSIGNMENT AND NON-SOLICITATION AGREEMEN	IT		5608	Relativity Media, LLC
DREAM CHASER PICTURES, INC	SERVICE AGREEMENT FOR MATT WEAVER		7/9/2012	5609	Relativity Media, LLC
DREAM PICTURES, INC	LETTER REGARDING SERVICE AGREEMENT FOR MATT WEAVER		7/9/2012	5610	Relativity Media, LLC
Dreamgold Group Corp.	Distribution License Agreement	Dreamgold swem-Latin America	2/28/2014	3039	Relativity Foreign, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Duarte Design	Statement of Work			20140	Relativity Media, LLC
EQUINOX HOLDINGS, INC	LETTER OF AGREEMENT			5801	Relativity REAL, LLC
EQUINOX HOLDINGS, INC.	LETTER OF AGREEMENT			2420	Relativity Media, LLC
ERIC PFEFFINGER	EXHIBIT DP	"HAVE BOMB, WILL TRAVEL"		23837	Relativity Development, LLC
Eric Pfeffinger	Rider to Exhibit DP	Have Bomb Will Travel		23836	Relativity Development, LLC
Eric Pfeffinger	Have Bomb Will Travel Writer Agreement	Have Bomb Will Travel	12/6/2013	23838	Relativity Development, LLC
Fabiola B. Productions, Inc.	First Look Agreement		6/2/2014	5606	RML Film Development, LLC
Fabiola Beracasa	First Look Agreement		6/2/2014	5606	RML Film Development, LLC
Fabiola Beracasa	Advising Agreement		6/1/2014	19478	Relativity Fashion, LLC
FasterCures	Invoice			19422	Relativity Media, LLC
Film & TV House Limited	Master License Agreement	Hunter killer	2/20/2015	1243	Hunter Killer Productions, LLC
Film & TV House Limited	Master License Agreement	Hunter Killer	2/20/2015	1244	Hunter Killer Productions, LLC
Film & TV House Limited	Master License Agreement	Den of Thieves	11/5/2014	1108	Den of Thieves Films, LLC
GEM ENTERAINMENT KFT	Exhibit B to MASTER LICENSE AGREEMENT	"Hunter Killer"	2/21/2012	1249	Hunter Killer Productions, LLC
GEM Entertainment Kft	Exhibit A Master License Agreement dated February 28, 2015	Hunter Killer	2/28/2015	1245	Hunter Killer Productions, LLC
GEM Entertainment Kft	LICENSE AGREEMENT	Hunter Killer	2/20/2015	1247	Hunter Killer Productions, LLC
GEM Entertainment Kft	Exhibit C Master License Agreement	Hunter Killer	2/23/2015	1250	Hunter Killer Productions, LLC
GEM ENTERTAINMENT KFT	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
GEM Entertainment Kft.	Exhibit A	Den of Thieves		1109	Den of Thieves Films, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
GEM Entertainment Kft.	Master License Agreement	Den of Thieves		1110	Den of Thieves Films, LLC
GEM Entertainment Kft.	Exhibit B	Hunter Killer	2/20/2015	1246	Hunter Killer Productions, LLC
GEM Entertainment Kft.	Master License Agreement		2/20/2015	1248	Hunter Killer Productions, LLC
GOLDEN VILLAGE PICTURES PTE LTD	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
GRAMMERCY, LLC DBA HOMERIC PICTURES	FINDER AGREEMENT		3/25/2013	413	Relativity Media, LLC
GRAMMERCY, LLC, DBA HOMERIC PICTURES, F/S/O MARINA DIMITRA GELE	FINDER AGREEMENT		3/25/2013	419	Relativity Media, LLC
GREGOR STRAUSE	PRODUCER AGREEMENT	WAR OF THE AGES	2/19/2014	24140	RML Film Development, LLC
GREGORY M. SHAMO	EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED 5/8/2012, 12/17/2012, 2/3/2015		2/11/2011	376	Relativity Media, LLC
Gregory Shamo	Amendment No. 2 To Executive Employment Agreement	Amendment to amended employment agreement	12/17/2012	374	Relativity Media, LLC
Gregory Shamo	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		5/8/2012	373	Relativity Media, LLC
Gregory Shamo	AMENDMENT NO. 3 TO EXECUTIVE EMPLOYMENT AGREEMENT		2/3/2015	375	Relativity Media, LLC
GUNNEL PROPERTIES	GUNNEL HANGAR AGREEMENT		1/26/2011	267	CinePost, LLC
Hillman Grad Productions Inc.	CERTIFICATE OF ENGAGEMENT	Ain't No Half Steppin	6/2/2015	937	RML Film Development, LLC
Hillman Grand Production Inc.	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
Hilts Capital	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	414	Relativity Media, LLC
Hilts Capital	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	410	Relativity Media, LLC
Hilts Capital	Finder Agreement, AS AMENDED 10/29/2013		8/15/2013	411	Relativity Media, LLC
Hilts Capital	FINDER AGREEMENT		8/15/2013	418	Relativity Media, LLC
Hiltzik Strategies	CONSULTING AGREEMENT		2/1/2012	254	Relativity Media, LLC
Hiltzik Strategies	CONSULTING AGREEMENT		2/1/2012	23933	Relativity Media, LLC
Hiltzik Strategies, LLC	Amended Retainer Agreement		7/1/2013	253	Relativity Media, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
HSN, Inc.	Strategic Partnership Agreement	HSN	6/1/2015	239	Relativity Fashion, LLC
HUGO SHONG	FINDER AGREEMENT		11/26/2013	412	Relativity Holdings LLC
HUGO SHONG	FINDER AGREEMENT		11/26/2013	416	Relativity Holdings LLC
IDG ACCEL CHINA GROWTH FUND III, L.P	LOAN SIDE LETTER		10/23/2012	323	Relativity Sky Land Asia Holdings, LLC
IDG CHINA MEDIA FUND II, L.P.	LOAN SIDE LETTER		10/23/2012	323	Relativity Sky Land Asia Holdings, LLC
I'LL SLEEP WHEN I'M DEAD, LLC	DEAL MEMO - PRODUCT PLACEMENT FEE	I'LL SLEEP WHEN I'M DEAD		24155	Madvine RM, LLC
Jason Colodine	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
Jason Markey	Jason Markey Music Supervisor Agreement		5/9/2015	4937	Relativity Music Group, LLC
JEFFERIES LLC	ENGAGEMENT LETTER		3/11/2014	23710	Relativity Media, LLC
Jennifer Danska	Notice of extension of employment Agreement between	Extension of Employment	4/2/2014	354	Relativity REAL, LLC
	Jennifer Danska & Relativity Real LLC	agreement			
JENNIFER DANSKA	EXECUTIVE EMPLOYMENT AGREEMENT			356	Relativity REAL, LLC
JET PRODUCTIONS, INC.	STARRING ADAM WEST - EXCLUSIVE LICENSE AGREEMTN	STARRING ADAM WEST	10/3/2013	1484	RML Acquisitions VIII, LLC
JIANGSU BROADCASTING CORP.	AMENDMENT NO. 1 TO BINDING LETTER OF INTENT AND		6/7/2014	311	Polativity Modia LLC
JIANGSO BROADCASTING CORP.	BINDING TERM SHEET		6/7/2014	311	Relativity Media, LLC
Jim Wiatt	consulting contract		5/1/2013	19479	Relativity Media, LLC
UNICTACIVII	FINDED ACREMENT		4/9/2015	404	Deletivity Madie 110
JINGTAO XU	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
JINGTAO XU	FINDER AGREEMENT	411.5	4/8/2015	421	Relativity Media, LLC
John Daley	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
Johnathan Goldstein	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
K.Jam Productions, Inc	Consulting Agreement			19493	Relativity Media, LLC
Kelly Wearstler	Representation Agreement			242	Relativity Fashion, LLC
Lapidus, Root, Franklin & Sacharow, LLp	REPRESENTATION AGREEMENT		4/1/2011	4614	Relativity Media, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Lauren Goldberg	Executive Employment Agreement, AS AMENDED 6/18/2012, 10/15/2013	Employment Agreement	12/5/2011	361	Relativity Media, LLC
LAUREN GOLDBERG	AMENDMENT NO. 2 TO EXECUTIVE EMPLOYMENT AGREEMENT		10/15/2013	362	Relativity Media, LLC
LAUREN GOLDBERG,	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		6/18/2012	363	Relativity Media, LLC
Lena Waithe ("LW")	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
LORD SECURITIES CORPORATION	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
LUO YAN	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
LUO YAN	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT		11/16/2012	23854	Relativity Media, LLC
MacBrandon Industries	Commercial Lease Agreement	Hunter Killer	5/18/2015	30002	Hunter Killer Productions, LLC
Malcolm Plett	FINDER AGREEMENT		10/10/2014	417	Relativity Media, LLC
MAPLE PLAZA L.P.	LANDLORD'S RIGHT OF FIRST REFUSAL NOTICE LEASE		5/1/2012	275	Relativity Media, LLC
MAPLE PLAZA L.P.	FIRST AMENDMENT TO LEASE		3/28/2013	281	Relativity Media, LLC
Maple Plaza LP	Lease Agreement - Third Amendment		6/4/2014	272	Relativity Media, LLC
Maple Plaza LP	Lease Agreement, AS AMENDED 3/28/2013, 10/3/2013, 6/4/2014, 1/2015, 3/13/2015, 5/2015		5/1/2012	280	Relativity Media, LLC
Maple Plaza, L.P.	License to Use of Suite 285	License to Use Suite 285 at 345 N Maple Drive Beverly Hills, CA 90210	3/17/2014	276	Relativity Media, LLC
Maple Plaza, L.P.	First Amendment to License	Use of Certain Office space known as suite 285	9/24/2013	283	Relativity Media, LLC
Maple Plaza, L.P.	First Amendment to Lease		3/28/2013	269	Relativity Media, LLC
MAPLE PLAZA, L.P.	FIRST AMENDMENT TO LICENSE		9/24/2013	270	Relativity Media, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
MAPLE PLAZA, L.P.	OFFICE LEASE		10/3/2013	271	Relativity Media, LLC
MAPLE PLAZA, L.P.	LEASE AGREEMENT - EXECUTED 4TH AMENDMENT		2/1/2015	273	Relativity Media, LLC
MAPLE PLAZA, L.P.	TISHMAN SPEYER			274	Relativity Media, LLC
Maple Plaza, L.P.	Third Amendment to Lease		6/4/2014	278	Relativity Media, LLC
Maple Plaza, L.P.	Second Amendment to Lease		9/13/2013	279	Relativity Media, LLC
MAPLE PLAZA, L.P.	LICENSE FOR USE OF SUITE 281			282	Relativity Media, LLC
MAPLE PLAZA, L.P.	LICENSE AGREEMENT, AS AMENDED 9/24/2013		3/17/2014	284	Relativity Media, LLC
MAPLE PLAZA, L.P.	TISHMAN SPEYER			285	Relativity Media, LLC
Maple Plaza, LLP	Counter Proposal to Restructure/Expand/Renew Existing Lease			268	Relativity Media, LLC
MATT ALVAREZ	EXECUTIVE EMPLOYMENT AGREEMENT		7/31/2014	364	Relativity Media, LLC
MATT BRODLIE	EXECUTIVE EMPLOYMENT AGREEMENT		5/5/2014	389	Relativity Media, LLC
MATTHEW COMPTON	EMPLOYMENT AGREEMENT		2/18/2013	391	Relativity Media, LLC
Matthew Vafiadis	Amendment No. 1 to Executive Employment Agreement	Amendment to employment agreement	8/1/2014	382	Relativity REAL, LLC
MATTHEW VAFIADIS	RE: NOTICE OF TERM EXTENSION		4/2/2014	385	Relativity REAL, LLC
MATTHEW VALIADIS	EXECUTIVE EMPLOYMENT AGREEMENT, as amended 8/27/2019	5	8/1/2013	383	Relativity REAL, LLC
Menaka Swampillai-Evans	Consulting Agreement			19494	Relativity Media, LLC
MICROSOFT VOLUME LICENSING	MICROSOFT VOLUME LICENSING - CUSTOMER PRICE SHEET - FINAL PRICING		6/7/2014	297	Relativity Media, LLC
Mllo Kleinberg Design Associates, Inc.	Proposal to provide interior services		12/4/2013	427	Relativity Media, LLC

# Exhibit E-1 Executory Contracts and Unexpired Leases to be Rejected (Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF  ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Mo Stojnovic	Consulting Agreement		1/9/2014	19488	Madvine RM, LLC
Monster Inc.	Promotions License Agreement	YOLO	3/27/2015	20430	RML Distribution Domestic, LLC
MPTF FOUNDATION	INVOICE	NIGHT BEFORE	4/22/2015	19418	Relativity Media, LLC
MPTF Foundation MR. HUMBERTO LEON	Invoice M3 Relativity Representation		7/13/2015	19419 240	Relativity Media, LLC Relativity Fashion, LLC
MYTHODIC FILMDS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	RIDER TO EXHIBIT DP OF THE AGREEMENT DATED FEBRUARY 19, 2014	WAR OF THE AGES	2/19/2014	24132	Relativity Media Films, LLC
MYTHODIC FILMS, INC F/S/O GREGOR STRAUSE AND COLIN STRAUSE	EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24131	Relativity Media Films, LLC
MYTHODIC FILMS, INC.	PRODUCER AGREEMENT	WAR OF THE AGES	2/19/2014	24140	RML Film Development, LLC
MYTHODIC FILMS, INC.	OPTION/PURCHASE AGREEMENT	WAR OF THE AGES	2/19/2014	24141	RML Film Development, LLC
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	WAR OF THE AGES - DIRECTOR AGREEMENT	WAR OF THE AGES	2/19/2014	24133	Relativity Media Films, LLC
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24138	RML Film Development, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AN COLIN STRAUSE	D RIDER TO EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24139	RML Film Development, LLC
National Football League Players Incorproated	PARTNERSHIP AGREEMENT		6/8/2015	247	Relativity Fashion, LLC
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
NEIL GOETZ	CERTIFICATE OF ENGAGEMENT - LOAN-OUT.	WAR OF THE AGES.		24134	RML Film Development, LLC
Next Jump, Inc. OCTOBER'S VERY OWN MERCHANDISING	Service Agreement AMENDED AND RESTATED SERVICES AGREEMENT			2421 243	Relativity Media, LLC Relativity Fashion, LLC
ONE WEST BANK, FSB	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
Overture Films	Sargoy Stein Rosen & Shapiro Letter & Retainer Agreement			20054	Relativity Media, LLC
Panay Films, Inc.	Overall Producer Agreement		11/26/2013	5605	RML Film Development, LLC
PANAY FILMS, INC.	CONSULTANT AGREEMENT		5/14/2014	19496	Madvine RM, LLC
Paracorp Incorporated	Statutory Agent Representation Contract		2/11/2014	430	Tuckernuck Publishing, LLC
PATHWAY GENOMICS	STRATEGIC BRANDING AND MARKETING AGREEMENT		4/2/2014	23023	Relativity Media, LLC
PENN, SCHOEN, BERLAND ASSOCIATES, LLC (D/B/A	AGREEMENT			20008	RML Distribution Domestic, LLC
VERITES) PGI	Customer Service Order			19446	Relativity Media, LLC
POWER & TWERSKY	EXECUTIVE EMPLOYMENT AGREEMENT	ROMEO & JULIET OPEN GRAVE SUMMER IN FEBRUARY	12/10/2012	360	Relativity Media, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Purebrands LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
PUREBRANDS, LLC	MARKETING SERVICES AGREEMENT		1/4/2013	18987	Relativity Media, LLC
PureBrands, LLC	Strategic Alliance Agreement, AS AMENDED 2/20/2013		1/4/2013	18988	Relativity Media, LLC
RAMON WILSON	EXECUTIVE EMPLOYMENT AGREEMENT		12/16/2014	386	Relativity Media, LLC
REICH BROTHERS, INC.	FINDER AGREEMENT		12/2/2014	406	Relativity Media, LLC
REICH BROTHERS, INC.	FINDER AGREEMENT		12/2/2014	420	Relativity Media, LLC
Relativity Media LLC	Confidential Settlement Agreement And Mutual Release, as amended 2/10/2014	The Crow	1/19/2012	1089	Relativity Media, LLC
Relativity Media, LLC	Services Agreement		9/16/2013	18993	Relativity Fashion, LLC
Relativity Sports LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
Relativity Sports, LLc	Strategic Alliance Agreement, AS AMENDED 2/20/2013		1/4/2013	18988	Relativity Media, LLC
RELATIVITY SPORTS, LLC	SERVICE AGREEMENT		8/14/2012	23683	Relativity Media, LLC
RICCARDO TISCI S.R.L. company	M3/Relativity Representation		9/18/2014	241	Relativity Fashion, LLC
RML Distribution Domestic, LLC	Exhibit DP	Ain't No Half Steppin	3/25/2015	933	Relativity Development, LLC
ROADSHOW FILMS PTY LTD.	OUTPUT AGREEMENT	HUNTER-KILLER	4/1/2011	1269	RML Distribution International, LLC
Robbie Brenner	Second Amended & Restated Executive Employment Agreemen	t Amended employment agreement	7/24/2014	388	Relativity Media, LLC
ROBERT BOWEN	AMENDED AND RESTATED EXECUTIVE EMPLOYMENT		10/1/2013	387	Relativity Media, LLC
Rondor Music International	AGREEMENT Billy Joel Album Project Agreement	A Nashville state of Mind		4939	Relativity Music Group, LLC
RONDOR MUSIC INTERNATIONAL, INC.	BILLY JOEL ALBUM PROJECT AGREEMENT		12/11/2014	24007	Relativity Music Group, LLC
RUI HUANG	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
RUI HUANG	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
Ryan Kavanaugh	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
SAY MEDIA, INC.	MASTER SERVICES AGREEMENT		12/18/2014	337	Relativity Media, LLC
SAY MEDIA, INC.	TEMPEST HOSTING AND SERVICES AGREEMENT		12/18/2014	338	Relativity Media, LLC
SCOTT WIPER	WRITER AGREEMENT	"BLIND WRITING COMMITMENT"	7/7/2014	24016	Relativity Development, LLC
SCOTT WIPER	BLIND DIRECTOR COMMITMENT - DIRECTOR AGREEMENT		7/7/2014	24015	Relativity Media Films, LLC
Secret Films Limited	"The Secret Scripture" Exclusive License Agreement	The Secret Scripture	10/20/2014	30004	RML Scripture Films, LLC
SHAN SERAFIN	EXHIBIT DP	"MINDLESS"		23877	RML Film Development, LLC
SHAN SERAFIN	OPTION/PURCHASE/WRITER AGREEMENT	MINDLESS	12/17/2014	23876	Relativity Development, LLC
SHAN SERAFIN	OPTION/PURCHASE/WRITING AGREEMENT	MINDLESS	12/17/2014	23878	Relativity Development, LLC
Shoutz Inc.	Equity Contribution Agreement		12/31/2014	18964	Relativity Media, LLC
Shoutz, Inc.	Binding Letter of Intent, as amended 9/24/2014; 4/01/2015		5/22/2014	18963	RML Distribution Domestic, LLC
SHOUTZ, INC.	CONTENT LICENSE AGREEMENT		12/31/2014	23087	Relativity Media, LLC
SILVER DREAM PRODUCTIONS	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
SILVER DREAM PRODUCTIONS	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT		11/16/2012	23854	Relativity Media, LLC
SKY LAND	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
SKY LAND	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT		11/16/2012	23854	Relativity Media, LLC
Skyland Entertainment Limited SOCAL OFFICE TECHNOLOGIES	Co-Finance Agreement IMAGE MANAGEMENT AGREEMENT	The Crow	5/28/2013	30013 19455	The Crow Productions, LLC Relativity Media, LLC
SoCal Office Technologies	Image Management Agreement			19460	Relativity Media, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
(Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Studio Solutions Group, Inc.	Out of the Furnace- Picture Certificate	"Out of the Furnace"		1309	RML Distribution International, LLC
TalentWise Solutions LLC	Sales Order Form		12/14/2011	2417	Relativity Media, LLC
Tanweer Films FZ, LLC	Output Distribution Agreement	"Best of Me" "Loomis Fargo"	2/1/2013	9	RML Distribution International, LLC
Tanweer Films FZ, LLC	Tanweer/ Relativity Output Agreement		2/1/2013	52	RML Distribution International, LLC
Tanweer Films FZ, LLC	Output Distribution Agreement		3/24/2014	19574	RML Distribution International, LLC
TERESA CHEUNG	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	410	Relativity Media, LLC
Teresa Cheung	Finder Agreement, AS AMENDED 10/29/2013		8/15/2013	411	Relativity Media, LLC
TERESA CHEUNG	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	414	Relativity Media, LLC
TERESA CHEUNG	FINDER AGREEMENT		8/15/2013	418	Relativity Media, LLC
The Art of Elysium THE CHINAWOOD INC	Invoice FINDER AGREEMENT		3/11/2015	19414 422	Relativity Media, LLC Relativity Media, LLC
THOMAS FORMAN	RELATIVITY HOLDINGS LLC SUBSCRIPTION AGREEMENT			358	Relativity Holdings LLC
THOMAS FORMAN	EXECUTIVE EMPLOYMENT AGREEMENT		1/2/2015	359	Relativity Media, LLC
TIME WARNER CABLE BUSINESS CLASS	BUSINESS CLASS CUSTOMER SERVICE ORDER			19474	Relativity Media, LLC
TISHMAN SPEYER	LEASE AGREEMENT (MAPLE PLAZA 335-345 N. MAPLE DR.)		1/14/2015	277	Relativity Media, LLC
Trick House Productions	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC.	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC.	EXHIBIT DP	ALL DAY AND A NIGHT		23898	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC. F/S/O JONATHAN GOLDSTEIN	CERTIFICATE OF ENGAGEMENT - LOAN-OUT	ALL DAY AND A NIGHT	2/19/2015	23900	RML Film Development, LLC
TUCKER TOOLEY	Amendment NO. 1 To Second Amended and Restated Executive Employment Agreement		1/29/2013	380	Relativity Media, LLC
TUCKER TOOLEY	SECOND AMENDED RESTATED EXECUTIVE AGREEMENT		1/29/2013	381	Relativity Media, LLC
TWS Brands LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
Umedia Production UK Limited	Offer Letter Subject to Contract	The Crow	9/29/2014	30003	The Crow Productions, LLC

Exhibit E-1
Executory Contracts and Unexpired Leases to be Rejected
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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
UNI-FI COMPLETION GUARANTY INSURANCE SOLUTIONS, INC.	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
VIPER FILMS, INC.	RIDER TO EXHIBIT DP	ALL DAY AND A NIGHT		23901	Relativity Development, LLC
Viper Films, Inc. & The Estate of Lester Lewis	Option/Purchase Agreement- All Day and A Night	All Day and a Night	6/2/2014	23902	Relativity Development, LLC
Viper Films, Inc. and The Estate of Lester Lewis	Option/Purchase Agreement- All Day and A Night	All Day and a Night	6/2/2014	23902	Relativity Development, LLC
W2MEDIA B.V.	PICTURE CERTIFICATE	UNTITLED AMORED CAR PROJECT	7/4/2008	19767	Relativity Media Distribution, LLC
WARNER MUSIC NASHVILLE	DISTRIBUTION AGREEMENT	ALBUM "A NASHVILLE STATE OF MIND - THE SONGS OF BILLY JOEL"	5/7/2015	4940	Relativity Music Group, LLC
WARNER MUSIC NASHVILLE	Billy joel album project- wmn distribution agreement	Nashville state of mind	5/7/2015	4936	Relativity Music Group, LLC
Warner Music Nashville, LLC	Distribution Agreement	A Nashville State of Mind - The Songs of Billy Joel	7/27/2015	4938	Relativity Music Group, LLC
WARNER MUSIC NASHVILLE, LLC	AGREEMENT		5/7/2015	24006	Relativity Music Group, LLC
WELLS FARGO FINANCIAL LEASING, INC.	IMAGE MANAGEMENT AGREEMENT			19455	Relativity Media, LLC
Wells Fargo Financial Leasing, Inc.	Image Management Agreement			19460	Relativity Media, LLC
Yucaipa Films Investments LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
YUMING ZHANG	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
YUMING ZHANG	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
YUN ZHAO	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
YUN ZHAO	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
ZEALOT NETWORKS	BINDING LETTER OF INTENT			4611	Relativity Media, LLC

## EXHIBIT E-2

**Executory Contracts and Unexpired Leases to be Assumed** 

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

		FILM / TV SHOW CONTRACT	DATE OF		NAME OF RELATIVITY ENTITY PARTY TO		
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	CONTRACT, IF ANY	DOC. ID	AGREEMENT	Cure Amount	Code

Because of the Debtors need to ensure final resolution of the items listed on Exhibit E, the Debtors may have included agreements, contracts or leases that have expired on their own terms and/or that do not constitute agreements, contracts or leases at all. Accordingly, (a) nothing in this Exhibit E or the Plan shall constitute an admission by the Debtors that any item listed on Exhibit E is an executory contract or unexpired lease, and (b) the Debtors reserve all rights to challenge the characterization of any of the items listed on Exhibit E as something other than an executory contract or unexpired lease.

ALIBI MUSIC LP	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER		567	RML Distribution Domestic, LLC	\$ 450.00	
Alibi Music LP	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	609	RML Distribution Domestic, LLC	\$ 2,000.00	
Alibi Music LP	combined Synchronization And Master use License Agreement	Masterminds		19801	RML Distribution Domestic, LLC	\$ 1,000.00	
Alibi Music LP	Combined Synchronization and Master Use License Agreement	Masterminds	6/15/2015	19815	RML Distribution Domestic, LLC	\$ 1,000.00	
ALIBI MUSIC LP	Combined Synochronization and Master Use License Agreement		3/10/2015	1414	RML Distribution Domestic, LLC	\$ 1,000.00	
ALLOY TRACKS LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19976	RML Distribution Domestic, LLC	\$ 2,150.00	
Amontillado Productions, LLC	The Raven - U.S. Territory Distribution License Agreement, As Amended 01/11/2012	The Raven	11/23/2010	868	RML Acquisitions I, LLC	\$ 39.50	Т
ANTIC INC	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	611	RML Distribution Domestic, LLC	\$ 800.00	
ARC Entertainment	For Greater Glory	For Greater Glory	6/30/2012	584	RML Acquisitions V, LLC	\$ -	Р
ARC ENTERTAINMENT, LLC	NITRO CIRCUS THE MOVIE 3D - AMENDED AND RESTATED		6/29/2012	820	RML Acquisitions V, LLC	\$ 8,980.00	Р
ASSOCIATED PRODUCTION MUSIC LLC	SYNCHRONIZATION & MASTER LICENSE	THE NOVEMBER MAN (TRAILERS)		821	RML Distribution Domestic, LLC	\$ 4,500.00	
Associated Production Music LLC	invoice/synchronization & master license	Women in Black 2		19973	Relativity Media, LLC	\$ 6,000.00	
AUDIOMACHINE	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1415	RML Distribution Domestic, LLC	\$ 28,000.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	568	RML Distribution Domestic, LLC	\$ 13,500.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	612	RML Distribution Domestic, LLC	\$ 14,875.00	
Audiomachine	Lazarus - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/27/2015	613	RML Distribution Domestic, LLC	\$ 13,000.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/16/2015	614	RML Distribution Domestic, LLC	\$ 500.00	
AUDIOMACHINE	Agreement between AUDIOMACHINE and RML DISTRIBUTION DOMESTIC, LLC	The Woman In Black 2		19974	RML Distribution Domestic, LLC	\$ 12,500.00	
AudioMachine	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	10/16/2014	19977	RML Distribution Domestic, LLC	\$ 16,500.00	
BANKSIDE FILMS LIMITED	EXCLUSIVE LICENSE AGREEMENT	HECTOR AND THE SEARCH FOR HAPPINESS	4/17/2014	587	RML Hector Films, LLC	\$ 74,893.00	т

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
BEVERLY PLACE, L.P.	LEASE	•	4/25/2011	257	Relativity Media, LLC	\$ 87,612.12	
BLACKWHITE, LLC	Black or White - Exclusive License Agreement	Black or White ( the "picture")	10/20/2014	534	Black Or White Films, LLC	\$ 250,836.75	Т
BRAND X MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/10/2015	615	RML Distribution Domestic, LLC	\$ 14,200.00	
BRANDON BURNSIDE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19998	RML Distribution Domestic, LLC	\$ 800.00	
Buck McDonald Productions, LLC	The Amended & Restated Exclusive Co-Finance/Production and Distributor Agreement of August 17, 2012, as amended 6/10/2013	Free Birds pka Turkeys	8/17/2012	1180	RML Turkeys Films, LLC	\$ 89,404.01	Т
CAPILLARY MUSIC, INC.	THE WOMAN IN BLACK 2 - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19978	RML Distribution Domestic, LLC	\$ 11,250.00	
Carol A. Genis	Amendment to Executive Employment Agreement		4/24/2015		Relativity Media, LLC	see document id 23694	
Carol A. Genis	Executive Employment Agreement		8/14/2014	23694	Relativity Media, LLC	\$	E
Chicks Dig Gay Guys, LLC	Exclusive License Agreement	Chicks Dig Gay Guys	2/23/2014	1070	RML Acquisitions VIII, LLC	\$ 3,087.00	Р
CLARIUS ASIG, LLC	Exclusive License Agreement, As Amended 03/25/2014, 07/18/2014	" And So It Goes"	3/24/2014	526	RML Acquisitions IX, LLC	\$ -	Р
Creative Soundscapes Inc	Combined Synchronization and Master Use License Agreement	The Woman in Black 2	11/24/2014	19984	RML Distribution Domestic, LLC	\$ 2,950.00	
CREATIVE SOUNDSCAPES, INC.	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	617	RML Distribution Domestic, LLC	\$ 7,800.00	
CREATIVE SOUNDSCAPES, INC.	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/27/2015	616	RML Distribution Domestic, LLC	\$ 3,250.00	
Derek Kolstad	Writer Agreement	Demon House aka Untitled Latoya Ammons Story	1/26/2015	1093	Relativity Development, LLC	\$ 62,500.00	
Digihearit?Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- trailers / Advertising	1/9/2015	618	RML Distribution Domestic, LLC	\$ 500.00	
DISTORTION PARTNERSHIP LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	619	RML Distribution Domestic, LLC	\$ 500.00	
DON JON ACQUISITIONS, LLC	EXCLUSIVE LICENSE AGREEMENT	DON JON'S ADDICTION	1/21/2013	574	RML Distribution Domestic, LLC	\$ 1,172,603.55	Т
Dororthy of Oz, LLC	Legend of Oz: Dorothy's Return -Exclusive License Agreement	Dorothy of Oz, LLC		1294	RML Acquisitions IX, LLC	\$ -	Р
DOS BRAINS, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		11/24/2014	19985	RML Distribution Domestic, LLC	\$ 9,500.00	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

		FILM / TV SHOW CONTRACT	DATE OF		NAME OF RELATIVITY ENTITY PARTY TO		
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	CONTRACT, IF ANY	DOC. ID	AGREEMENT	Cure Amount	Code
Douglas G. Petty	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	12/1/2014	549	RML Distribution Domestic, LLC	\$ 5,000.00	
Douglas G. Petty	Master Use, Synchronization and Performance License for All Forms of Trailers	The November Man	6/2/2014	824	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #549	
Downtown Records LLC	Master Use License Agreement	Masterminds		19816	RML Distribution Domestic, LLC	\$ 59,687.50	
DR PRODUCTIONS, LLC	DISTRIBUTION LICENSE AGREEMENT	THE DISAPPOINTMENT ROOMS	1/22/2015	19543	DR Productions, LLC	\$ 12,380.74	
Eagle-I Music Ltd	Synchronization and Performance License For All Forms of Trailers	Three Days To Kill	12/9/2013	1604	RML Distribution Domestic, LLC	\$ 2,500.00	
EDIT FUEL INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/9/2015	620	RML Distribution Domestic, LLC	\$ 2,500.00	
Edit Fuel Inc.	Agreement between Edit Fuel Inc. and RML Distribution Domestic LLC	The Woman in Black 2	11/24/2014	19986	RML Distribution Domestic, LLC	\$ 6,000.00	
Entertainment One Film USA, LLC Europa Corp	Notice and Assignment of Irrevocable Authority Three Days to Kill- Europa Agreement	Left Behind "Three Days to Kill"	4/20/2015 6/11/2012	660 1596	RML Acquisitions VI, LLC 3 Days to Kill Productions, LLC	\$ - \$ 1,289,154.00	P T
EuropaCorp	Malavita - Co-Financing and Co-Production Agreement	Malavita Three Days To Kill	6/1/2012	1579	Malavita Productions, LLC	\$ 625,358.12	т
EUROPACORP	RE: BRICK MANSION - EXCLUSIVE LICENSE AGREEMENT		4/4/2013	557	Brick Mansions Acquisitions, LLC	\$ 127,002.00	Т
FIRSTCOM MUSIC	FIRSTCOM MUSIC - SYNCHRONIZATION LICENSE			19988	RML Distribution Domestic, LLC	\$ 1,500.00	
GERRIT KINKEL PRODUCTIONS, LLC	ADs Synchronization and Performance License and Master Use License Agreement	The Woman In Black 2	11/17/2014	20000	RML Distribution Domestic, LLC	\$ 750.00	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

		FILM / TV CHOW CONTROL	DATE OF		NAME OF DELATIVITY PARTY DADTY		
NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Grand Slam Music Inc.	Beyond the Lights - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Beyond The Lights - Trailers	11/21/2014	1058	RML Distribution Domestic, LLC	\$ 3,000.00	
GRAND SLAM MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	621	RML Distribution Domestic, LLC	\$ 500.00	
HAMMERLAND MUSIC	Combined Synchronization and Master Use License Agreement	Lazarus	1/16/2015	623	RML Distribution Domestic, LLC	\$ 500.00	
Hammerland Music	Lazarus - Trailers / Advertising Combined Synchronizatiion and Master Use License Agreement	Lazarus - Down Time String	1/27/2015	622	RML Distribution Domestic, LLC	\$ 1,500.00	
HATES, LLC	HOUSE AT THE END OF THE STREET - EXCLUSIVE LICENSE AGREEMENT, AS AMENDED 06//15/2011, 01/11/2012	HOUSE AT THE END OF THE STREET	3/30/2011	593	RML Acquisitions II, LLC	\$ 399,941.38	Т
Hi- Finesse Music and Sound LLC	Combined Synchronization and master Use License Agreement	Before I Wake- trailers /Advertising Death dance, Desert Voice, Flam Drum seq, Full stop Hit	3/10/2015	1416	RML Distribution Domestic, LLC	\$ 17,700.00	
Hi- Finesse Music and Sound LLC	Combined Synchronization and Master Use License Agreement	Lazarus- trailer/ advertising	1/27/2015	624	RML Distribution Domestic, LLC	\$ 2,750.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1417	RML Distribution Domestic, LLC	\$ 12,000.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/19/2015	625	RML Distribution Domestic, LLC	\$ 500.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/16/2015	627	RML Distribution Domestic, LLC	\$ 1,000.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/5/2015	628	RML Distribution Domestic, LLC	\$ 600.00	
HI-FINESSE MUSIC and SOUND LLC	Agreement between HI-FINESSE MUSIC and SOUND LLC and RML DISTRIBUTION DOMESTIC, LLC	The Woman In Black 2		19979	RML Distribution Domestic, LLC	\$ 1,000.00	
Hi-Finesse Music and Sound LLC	Combined Synchronization and Master Use License Agreement		3/12/2015	19805	RML Distribution Domestic, LLC	\$ 600.00	
Hi-Finesse Music and Sound LLC	MASTERMINDS - TRAILERS/ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19817	RML Distribution Domestic, LLC	\$ 600.00	
Immediate Music LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/5/2015	631	RML Distribution Domestic, LLC	\$ 3,250.00	
Immediate Music LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	632	RML Distribution Domestic, LLC	\$ 15,300.00	
Immediate Music LLC	License Agreement	The Woman in Black 2		19990	RML Distribution Domestic, LLC	\$ 750.00	
Immediate Music LLC	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/27/2015	630	RML Distribution Domestic, LLC	\$ 7,500.00	

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Irving Music, Inc.	Motion Picture Trailer Synchronization Rights License	"I'LL TAKE YOU THERE" (the "Composition")	3/20/2014	1592	RML Distribution Domestic, LLC	\$ 45,000.00	* *
J Trax LLC	Combined Synchronization and Master Use License Agreement	Before I Wake	3/10/2015	1418	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #569	
J TRAX LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	633	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #569	
J Traxx LLC	Combined Synchronization and Master Use License Agreement	Desert Dancer- trailers/ Advertising	1/9/2015	569	RML Distribution Domestic, LLC	\$ 13,000.00	
JAIME RIGAL	EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED		6/1/2013	370	Relativity Media, LLC	\$	E
JAIME RIGAL	3/19/2015 AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT	-	3/19/2015	371	Relativity Media, LLC	see document id 370	E
JONATHAN PARKS	LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			608	RML Distribution Domestic, LLC	\$ 500.00	
Kenneth Halsband	Amended and Restated Executive Employment Agreement		1/1/2014	365	Relativity Media, LLC	\$	E
Kidnap Holdings, LLC	Exclusive License Agreement	Kidnap	9/8/2014	1292	RML Kidnap Films, LLC	\$ 28,904.46	
Kobalt Music publishing America, Inc.	SYNOCHRONIZATION LICENSE	"THE BEST OF ME" "MY HEART IS OPEN " SYNC	9/30/2014	1019	RML Distribution Domestic, LLC	\$ 15,000.00	
LASER PRODUCTIONS, LLC	U.S. TERRITORY DISTRIBUTION LICENSE AGREEMENT	OCULUS	10/9/2013	848	RML Oculus Films, LLC	\$ 31,303.00	Р, Т
LD ENTERTAINMENT	Biutiful-Distribution Term Sheet- Relativity	"Biutiful"	12/10/2010	1061	RML Distribution Domestic, LLC	\$ 51,597.21	P
LD Entertainment	Distribution Term Sheet	I Love You Phillip Morris	12/10/2010	1289	RML Distribution Domestic, LLC	\$ 3,125.79	P
LD Entertainment LLC LD Entertainment LLC	Killer Joe - Exclusive License Agreement Exclusive License Agreement	"Killer Joe" picture The Collection	5/29/2014 1/11/2013	1293 1071	RML Acquisitions X, LLC RML Acquisitions VIII, LLC	\$ . \$ 18,697.11	P
Left Behind Investments, Inc.	FORBEARANCE AGREEMENT	the film "Left Behind"	7/25/2015	662	Relativity Media, LLC	Included in cure amount for Doc ID #659	
Left Behind Investments, LLC	Notice and Assignment of Irrevocable Authority	Left Behind	4/20/2015	660	RML Acquisitions VI, LLC	Included in cure amount for Doc ID #659	
LEFT BEHIND INVESTMENTS, LLC	NOTICE AND ASSIGNMENT OF IRREVOCABLE AUTHORITY	LEFT BEHIND	7/14/2013	661	RML Acquisitions VI, LLC	Included in cure amount for Doc ID #659	
LEFT BEHIND INVESTMENTS, LLC	LEFT BEHIND - EXCLUSIVE LICENSE AGREEMENT		12/31/2014	659	RML Acquisitions VI, LLC	\$ 1,300,000.00	
LIONS GATE FILMS, INC.	DOMESTIC LICENSE AGREEMENT	LAZARUS	11/2/2014	605	RML Lazarus Films, LLC	\$ 340,457.27	т

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Make It Rain,LLC d/b/a Ninja Tracks	MASTER USE & SYNCHRONIZATION LEASE		1/9/2015	634	RML Distribution Domestic, LLC	\$ 4,500.00	
Make It Rain,LLC d/b/a Ninja Tracks	MASTER USE & SYNCHRONIZATION LICENSE		8/24/2014	828	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #634	
Make It Rain,LLC d/b/a Ninja Tracks	Agreement	The Women In Black 2	12/30/2014	19991	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #634	
MARK THOMAS HANNAH	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	1/15/2015	548	RML Distribution Domestic, LLC	\$ 8,500.00	
Matthew Marston	Black or White - Trailers / Advertising Synchronization License Agreement	Black Or White	12/1/2014	550	RML Distribution Domestic, LLC	\$ 3,750.00	
Methodic Doubt Music , LLC	Combined Synchronization and Master Use License Agreement	Lazarus- Trailers/ Advertising - composition (Reawaken Alive)	1/27/2015	635	RML Distribution Domestic, LLC	\$ 7,000.00	
Methodic Doubt Music , LLC	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1420	RML Distribution Domestic, LLC	\$ 8,500.00	
Miles Catalano	Master Use License Agreement	Masterminds		19816	RML Distribution Domestic, LLC	\$ 59,687.50	
Moss Landing	Lazarus - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	636	RML Distribution Domestic, LLC	\$ 2,500.00	
Moss Landing	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	11/24/2014	19992	RML Distribution Domestic, LLC	\$ 4,000.00	
MR. ALEX PITSCHKA	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19806	RML Distribution Domestic, LLC	\$ 500.00	
MR. JEZ COLIN	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/9/2015	626	RML Distribution Domestic, LLC	\$ 9,945.00	
MR. TROY MACCUBBIN	LAZARUS - TRAILERS / ADVERTISING		1/9/2015	610	RML Distribution Domestic, LLC	\$ 500.00	
MUSIC BEYOND LLC	MASTER USE SYNCHRONIZATION AND PERFORMANCE LICENSE	THE NOVEMBER MAN	7/18/2014	830	RML Distribution Domestic, LLC	\$ 1,750.00	
No Spies, LLC	RML November Man- Exclusive license Agreement		3/13/2014	840	RML November Films, LLC	\$ 444,666.08	Т
NON-STOP MUSIC LIBRARY, LC	SYNCHRONIZATION AND MASTER RECORDING LICENSE	OCULUS	3/4/2014	851	RML Distribution Domestic, LLC	\$ 4,000.00	
NON-STOP MUSIC LIBRARY, LC	SYNCHRONIZATION AND MASTER RECORDING LICENSE		6/25/2015	19814	RML Distribution Domestic, LLC	\$ 500.00	
PENALTY BOX MUSIC	THE BEST OF ME - TRAILERS / ADVERTISING Combined Synchronization and Master Use License Agreement		9/25/2014	1021	RML Distribution Domestic, LLC	\$ 500.00	
PETER CHARLES HASTY	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2	10/16/2014	19981	RML Distribution Domestic, LLC	\$ 8,000.00	
PFEIFER BROZ MUSIC, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	MASTERMINDS		19818	RML Distribution Domestic, LLC	\$ 1,750.00	
PHANTOM POWER	THE WOMAN IN BLACK 2 -TRAILERS/ADVERTISING-COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19982	RML Distribution Domestic, LLC	\$ 1,200.00	

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
PHANTOM POWER LLC	BEFORE I WAKE - TRAILERS/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1421	RML Distribution Domestic, LLC	\$ 3,800.0	
PHANTOM POWER LLC	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2	11/24/2014	19994	RML Distribution Domestic, LLC	\$ 500.0	0
PIAS RECORDINGS(UK) LIMITED [PIAS] Cooperative	MASTER IICENSE SYNCHRONISATION AGREEMENT	"Shots Go Off"		558	RML Distribution Domestic, LLC	\$ 35,000.0	0
Pitch Hammer Music, LLC	Before I Wake - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Before I Wake - Trailers	3/10/2015	1422	RML Distribution Domestic, LLC	\$ 12,500.0	0
Pitch Hammer Music,LLC	Agreement	the women In Black 2	11/24/2014	19995	RML Distribution Domestic, LLC	\$ 25,000.0	0
Position Music	Master/Synchronization Use License Agreement	Before I Wake (pka Somnia)	3/10/2015	1419	RML Distribution Domestic, LLC	\$ 3,500.0	0
Position Music, Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- trailers/ Advertising	1/9/2015	637	RML Distribution Domestic, LLC	\$ 6,500.0	0
POSITION MUSIC, INC.	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK II	10/16/2014	19975	RML Distribution Domestic, LLC	\$ 2,250.0	0
QNO, LLC	SomniaU.S. Territory Distribution License Agreement	Somnia	3/19/2014	1413	RML Somnia Films, LLC	\$ 400,000.0	0
R&J RELEASING, LTD	Letter Agreement	Romeo and Juliet		871	RML Romeo and Juliet Films, LLC	\$ 1,641.0	0 P
Random Faction Productions	Writer Agreement	Demon House aka Untitled Latoya Ammons Story	1/26/2015	1093	Relativity Development, LLC	\$ 62,500.0	0
RCR Distribution, LLC	Exclusive License Agreement	Phantom	5/15/2013	1325	Phantom Acquisitions, LLC	\$ 17,778.0	0
Really Slow Motion Ltd.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS		638	RML Distribution Domestic, LLC	\$ 3,500.0	0
Really Slow Motion Ltd.	Master Use, Synchronization and Performance License for All Forms of Trailers	Three Days to Kill	1/16/2014	1605	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #638	
RedCola LLC	Combined Synchronization and master Use License Agreement	Before I Wake- trailers/ Advertising- composition- Glass Shards Smashing Breaking Hit 2	3/10/2015	1423	RML Distribution Domestic, LLC	\$ 500.0	0
REDCOLA LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	639	RML Distribution Domestic, LLC	\$ 2,000.0	0
REDCOLA LLC	RE: LAZARUS - TRAILERS / ADVERTISING	LAZARUS	1/9/2015	640	RML Distribution Domestic, LLC	\$ 2,500.0	0
Redcola, LLC.	Agreement	The Women In Black 2	10/16/2014	19983	RML Distribution Domestic, LLC	\$ 1,750.0	0

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
REVOLUTION 9 INC.	Combined Synchronization and Master Use License Agreement	Lazarus	1/27/2015	641	RML Distribution Domestic, LLC	\$ 1,000.00	
RIPTIDE MUSIC GROUP, LLC	NON-EXCLUSIVE COMPOSITION & MASTER RECORDING SYNCHRONIZATION LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1424	RML Distribution Domestic, LLC	\$ 1,500.00	
Riptide Music Group, LLC	LAZARUS - Trailers /Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/21/2015	642	RML Distribution Domestic, LLC	\$ 1,500.00	
Robert Etoll Productions, Inc.	Combined Synchronization and Master Use License Agreement	Before I Wake	3/10/2015	1425	RML Distribution Domestic, LLC	\$ 1,500.00	
ROBERT ETOLL PRODUCTIONS, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	643	RML Distribution Domestic, LLC	\$ 24,500.00	
Rodney Newman	Combined Synchronization and Master Use License Agreement	Masterminds		19807	RML Distribution Domestic, LLC	\$ 850.00	
RYAN KAVANAUGH	THIRD AMENDED AND RESTATED EXECUTIVE EMPLOYMENT		12/31/2014	23693	Relativity Media, LLC	\$	E
SECRET ROAD MUSIC PUBLISHING	AGREEMENT FILM TRAILER SYNCHRONIZATION LICENSE		6/16/2014	1023	RML Distribution Domestic, LLC	\$ 25,000.00	
Secret Road Music Services, Inc.	Film Trailer Master Use License	The Best of Me	6/16/2014	1022	RML Distribution Domestic, LLC	\$ 25,000.00	
SELECTRACKS, INC. DBA MUSIC BEYOND	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	645	RML Distribution Domestic, LLC	\$ 1,000.00	
SELECTRACKS, INC. DBA MUSIC BEYOND	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		2/9/2015	644	RML Distribution Domestic, LLC	\$ 750.00	
SENCIT MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	570	RML Distribution Domestic, LLC	\$ 10,000.00	
SENCIT MUSIC, LLC	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	646	RML Distribution Domestic, LLC	\$ 650.00	
SLS MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	12/26/2014	551	RML Distribution Domestic, LLC	\$ 6,000.00	
SONGS TO YOUR EYES LTD.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	647	RML Distribution Domestic, LLC	\$ 6,500.00	
Sonic Symphony Productions	Combined Synchronization and Master Use License Agreement	Masterminds	3/12/2015	19808	Relativity Media, LLC	\$ 1,500.00	
Sonic Symphony Productions	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	11/24/2014	19997	RML Distribution Domestic, LLC	\$ 1,000.00	
Sonic Symphony Productions	LAZARUS - Trailers / Advertising Combined Synchronization and Master Use License Agreement		1/9/2015	648	RML Distribution Domestic, LLC	\$ 5,000.00	
SONIC SYMPHONY PRODUCTIONS	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			1427	RML Distribution Domestic, LLC	\$ 4,000.00	
Sony Music Entertaiment	Deal Memorandum RE: The Best of Me film	The Best of Me	10/20/2014	19643	Relativity Music Group, LLC	\$ 1,500.00	

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Sony Music Entertainment	DEAL MEMORANDUM	DALLAS BUYER CLUB	9/27/2013	4881	Relativity Music Group, LLC	\$ 1,500.00	<u> </u>
Sony Music Entertainment		MASTERMINDS		19809	RML Distribution Domestic, LLC	\$ 85,000.00	
SONY/ATV MUSIC PUBLISHING, LLC	SYNCHRONIZATION LICENSE AGREEMENT	BLACK OR WHITE	4/3/2015	552	RML Distribution Domestic, LLC	\$ 6,500.00	
SOUND CELLAR LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	571	RML Distribution Domestic, LLC	\$ 1,000.00	
				40000		4	
STEPHEN SOUDER	COMBINED SYNCHRONIZATION & MATER USE LICENSE AGREEMENT			19980	RML Distribution Domestic, LLC	\$ 500.00	
Steve Winogradsky Winco Global Music	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE	THE WOMAN IN BLACK 2	11/24/2014	19999	RML Distribution Domestic, LLC	\$ 10,000.00	
	AGREEMENT		,_,			,	
Story Pictures	Consulting Agreement				Relativity Media, LLC	\$ 375,000.00	
Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use	"Lazarus"		650	RML Distribution Domestic, LLC	\$ 500.00	
Synchronic LLC	Combined Synchronization and Master Use License Agreement	Refore I Wake	3/10/2015	1428	RML Distribution Domestic, LLC	\$ 500.00	
Synchronic LEC	Combined Synchronization and Waster Ose License Agreement	Defore I Wake	3/10/2013	1420	NVL Distribution Domestic, LLC	\$ 500.00	
SYNCHRONIC LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE	LAZARUS	1/27/2015	649	RML Distribution Domestic, LLC	\$ 400.00	
	AGREEMENT						
SYNCHRONIC LLC	MASTERMINDS - TRAILER/ADVERTISING - COMBINED	MASTERMINDS		19810	RML Distribution Domestic, LLC	\$ 1,500.00	
	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT						
Universal Music - Z Songs On Behalf Of Imagem	MOTION PICTURE TRAILER SYNCHRONIZATION RIGHTS LICENSE	"Masterminds"	6/15/2015	20082	RML Distribution Domestic, LLC	Included in cure amount for	
London LTD.						Doc ID #553	
Universal Music Corp	Master Use License Agreement	Two Soldiers Coming Home	1/12/2012	4637	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Corp.	Master Use License Agreement	Two Soldiers Coming Home	1/12/2012	4637	Relativity Music Group, LLC	Included in cure amount for	
Chitersal maste estp.	master ose premise rigidentent	Two soldiers coming frome	1, 12, 2012	1037	nedutity maste droup, and	Doc ID #553	
UNIVERSAL MUSIC ENTERPRISEES	SOUNDTACK ALBUM AGREEMENT AMERICAN REUION	AMERICAN REUNION, I'LL MAKE	11/14/2012	4818	Relativity Music Group, LLC	Included in cure amount for	
		LOVE TO YOU, RUMP SHAKER, THIS IS HOW WE DO IT				Doc ID #553	
UNIVERSAL MUSIC ENTERPRISES	MASTER USE LICENSE	BLACK OR WHITE TRAILERS		553	RML Distribution Domestic, LLC	\$159,00.00	
			40/00/				
Universal Music Enterprises	The Best of Me - Trailer	The Best of Me - Trailer	10/22/2014	1024	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Soundtrack Album Agreement	Earth to Echo Soundtrack / Your	10/7/2014	4695	Relativity Music Group, LLC	Included in cure amount for	
		Friend	, -,	.333		Doc ID #553	
Universal Music Enterprises	License a Non-Exclusive License Agreement		6/14/2010	4713	Relativity Music Group, LLC	Included in cure amount for	
						Doc ID #553	
Universal Music Enterprises	Soundtrack Album Agreement	Soundtrack Album Agreement	6/14/2010	4714	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
		Macgruber					
Universal Music Enterprises	Letter Re: Soundtrack Album Agreement	MacGruber		4715	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

		FILM / TV SHOW CONTRACT	DATE OF		NAME OF RELATIVITY ENTITY PARTY TO		
NAME OF COUNTERPARTY	TITLE OF CONTRACT		CONTRACT, IF ANY	DOC. ID	AGREEMENT	Cure Amount	Code
Universal Music Enterprises	soundtrack album agreement	"harden my heart" by quarterfish "tick tick boom" by the hives "touch and go" by emerson, lake & powell	6/14/2010	4716	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	SAFE HAVEN	1/22/2013	4752	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT		10/12/2012	4782	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal music Enterprises	SOUNDTRACK ALBUM AGREEMENT	A SINGLE MAN	6/14/2010	4812	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Master soundtrack album license agreement	Biutiful	2/24/2011	4855	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM & OVERRIDE AGREEMENT	BRIDESMAIDS, ANSWERING BELL, DO-WAH-DOO, MY LOVE IS YOUR LOVE(FORVER), VIOLET	4/29/2011	4864	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	Love Happens	4/29/2011	4926	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT LOVELACE			4929	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
universal music enterprises	soundtrack album agreement	"alive- zed remix" by empire of the sun	9/11/2013	4942	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT		4/29/2011	4979	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	The Oranges	11/30/2012	4993	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
universal music enterprises	soundtrack album agreement	"drop it like it's hot" snoop dogg ft pharrell Williams "goin' back to Indiana" Jackson 5 "what's new pussycat?" tom jones	6/28/2013	5005	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	MASTER CONFIRMATION LETTER	MASTERMINDS/ DONT PULL YOUR LOVE	12/16/2014	19798	Relativity Media, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	MOTION PICTURE MASTERMINDS / I JUST WANT TO CELEBRATE	MASTERMINDS / I JUST WANT TO CELEBRATE	7/1/2015	19799	RELATIVITY MEDIA, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Mutrual Understanding and Agreement between Universal Music Enterprises	"Connection" "MASTERMINDS"	5/1/2015	19812	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	MR. PEABODY & SHERMAN	12/27/2014	25039	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	MONEY	2/10/2014	25041	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	21 & OVER	6/6/2016	25042	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Universal Music Enterprises	THE BEST OF ME - SOUNDTRACK ALBUM - UNIVERSAL PROJECT	THE BEST OF ME	10/7/2014	25043	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for	
	57374 -VARIOUS UME MASTER RECORDINGS					Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	AFTER THE SCRIPTURE, CITY OF	11/11/2013	25040	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for	
·		ANGELS, FOLLOWING MORNING, HELL AND BACK,				Doc ID #553	
		MADLOVE AND STAIN ALIVE					
Universal Music Enterprises A Division of UMG Recordings, Inc.	Soundtrack Album Agreement	Repo Man	6/14/2010	4962	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Entreprises	soundrack album agreement	Beginners	10/18/2011	4847	Relativity Music Group, LLC	Included in cure amount for	
Oliversal maste Entreprises	Sound distanting Cernetic	Degers	10, 10, 2011	1017	neading masic droup, and	Doc ID #553	
universal music group	mechanical license	ACT OF VALOR	3/26/2014	4653	Relativity Music Group, LLC	Included in cure amount for	
Universal Music Publishing Group	Mechanical License Agreement		3/26/2014	4734	Relativity Music Group, LLC	Doc ID #553 Included in cure amount for	
Universal Music Publishing Group	Mechanical License			4738	Relativity Music Group, LLC	Doc ID #553 Included in cure amount for	
			0.407.400.40			Doc ID #553	
Universal Music Publishing Group	Mechanical License		3/27/2012	4739	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Letter Re: Mechanical License	Safe Haven	5/2/2013	4761	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Mechanical License	Hyde Park on Hudson: Original Motion Picture Soundtrack	7/16/2013	4899	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	MECHANICAL LICENSE	Promised Land	8/23/2013	4950	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC PUBLISHING GROUP	MECHANICAL LICENSE	THE CROODS	3/26/2014	4982	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Mechanical License		1/8/2015	5003	Relativity Music Group, LLC	Included in cure amount for	
Universal Music Publishing Group	mechanical license	ACT OF VALOR	3/26/2014	4653	Relativity Music Group, LLC	Doc ID #553 Included in cure amount for	
UNIVERSAL MUSIC-Z SONGS ON BEHALF OF IMAGEI	M MOTION PICTURE TRAILER SYNCHRONIZATION RIGHTS LICENSE			19811	RML Distribution Domestic, LLC	Doc ID #553 Included in cure amount for	
LONDON LTD						Doc ID #553	
	M MOTION PUCTURE TRAILOR SYNCHRONIZATION RIGHTRS			20081	RML Distribution Domestic, LLC	Included in cure amount for	
LONDON LTD	LICENSE					Doc ID #553	
Vagrant Records LLC	Synchronization License Agreement	The Best of Me	9/4/2014	1025	RML Distribution Domestic, LLC	\$ 20,000.00	
VIDEOHELPER, INC.	MASTERMINDS - TRAILERS/ADVERTISING- COMBINED			19813	RML Distribution Domestic, LLC	\$ 1,800.00	
VIDEOTIEFER, INC.	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19013	NIVL DISTIBUTION DOMESTIC, LLC	, 1,800.00	
VOLTAGE PICTURES, LLC	EXCLUSIVE LICENSE AGREEMENT	DON JON'S ADDICTION	1/21/2013	574	RML Distribution Domestic, LLC	\$ 1,172,604.00	т
WARNER/CHAPPELL MUSIC	Publishing Confirmation Letter RE: Masterminds Motion Picture	Masterminds	7/1/2015	19800	Relativity Media, LLC	\$ 70,750.00	
WARNER-TAMERLANE PUBLISHING CORP.	TRAILER SYNCHRONIZATION LICENSE	BLACK AND WHITE	1/12/2015	554	RML Distribution Domestic, LLC	\$ 8,250.00	
Wb Music Corp	Warner/Chappell Music, Inc. Trailer Synchronization License		1/27/2015	1059	RML Distribution Domestic, LLC	\$ 60,000.00	
•					,	,	
Winesong Music (ASCAP)	Synchronization and Performance License for All Forms of	The Best of Me	8/10/2014	1020	RML Distribution Domestic, LLC	\$ 22,500.00	
	Trailers						

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
X-IT MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1430	RML Distribution Domestic, LLC	\$ 4,500.00	
X-IT MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/24/2015	652	RML Distribution Domestic, LLC	\$ 500.00	
X-IT Music Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- Trailers/ advertising	1/26/2015	653	RML Distribution Domestic, LLC	\$ 500.00	
YOCHANAN MARCELLINO	RE: THE IDENTICAL - EXCLUSIVE LICENSE AGREEMENT			602	RML Acquisitions XI, LLC	\$ 287,500.00	P
ZYNC MUSIC GROUP LLC	MASTER RECORDING LICENSE SOUNDTRACT ALBUM	AMERICAN REUNION, I AM MAN	ı	4824	Relativity Music Group, LLC	\$ 50,019.38	
Zync Music Group LLC	Master Recording License Soundtrack Album	American Reunion, I'm A Man		4825	Relativity Music Group, LLC	Included in cure amount for Doc ID #4824	
Zync Music Group, LLC	MASTER RECORDING LICENSE	Repo Men		4957	Relativity Music Group, LLC	Included in cure amount for Doc ID #4824	

#### CODES

#### NOTE - CONFIDENTIAL AGREEMENTS

The Debtors intend to assume employment agreements with five employees with an aggregate cure amount of \$3,531,224.95, which amount may not include all reimbursable expenses due pursuant to existing employment agreements.

A list of those employment agreements with cure amounts has been provided to the United States Trustee and counsel for the Unsecured Creditors' Committee.

P: Cure Amount is as of the Petition Date. Post-Petition Participations are TBD as participations statements are not yet available; all rights of the counterparties are reserved as to Post-Petition Participations.

T: Some or all of the cure payment is due to a third-party that is not listed as the counterparty.

## EXHIBIT E-3

**Terminated Executory Contracts and expired Leases** 

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

Γ			FILM / TV SHOW CONTRACT		NAME OF RELATIVITY ENTITY PARTY TO	
	NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
		on of the items listed on Exhibit E, the Debtors may have included an shall constitute an admission by the Debtors that any item liste of the items listed on Exhibit E as somet	ed on Exhibit E is an executory cont	ract or unexpired lease, and		<u> </u>
	4:52 Design, LLC	Agreement re Graphic Design Services	Provide Graphic Design Services	2/25/2014	393	Relativity Media, LLC
	4:52 Design, LLC 721 PRODUCTIONS	Agreement EXECUTIVE PRODUCER SERVICES AGREEMENT	TLSEXY	2/25/2014	20111 9520	Relativity Media, LLC Long Pond Media, LLC
	38 MEDIA EMPIRE, INC.	CONSULTING AGREEMENT		12/1/2014	19500	Relativity Media, LLC
,	Academy Foundation	Charitable Donation Agreement		9/23/2014	30011	Relativity Media, LLC
,	ACCESS INTEGRATED TECHNOLOGIES,INC	Licensed Software Support Agreement		11/2/2007	20056	Relativity Media LLC as assignee of Overture Films LLC
,	ACCESS INTEGRATED TECHNOLOGIES,INC	Master Agreement		11/2/2007	20057	Relativity Media LLC as assignee of Overture Films LLC
,	ACCESS INTEGRATED TECHNOLOGIES,INC	Professional Services Agreement		11/2/2007	20058	Relativity Media LLC as assignee of Overture Films LLC
,	ACCESS INTEGRATED TECHNOLOGIES,INC	TDS SOFTWARE LICENSE AGREEMENT		11/2/2007	20059	Relativity Media LLC as assignee of Overture Films LLC
,	Analynn Lopez Esq.	Department of the State Government from Puerto Rico Declaration of Fiancing Statement			1153	RML Films PR, LLC
,	ANALYNN LOPEZ, ESQ	FINANCING STATEMENT			544	RML Films PR, LLC
,	Apex Success Global LTD	Distribution License Agreement	Man on Carrion Road	5/28/2014	3048	Relativity Foreign, LLC
,	Apex Success Global LTD	Distribution License Agreement, as amended 3/9/2015	Mojave	5/28/2014	3108	Relativity Foreign, LLC
,	Apex Success Global Ltd	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
,	Apex Success Global LTD	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
,	Apex Success Global Ltd	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF  ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Apex Success Global Ltd.	Distribution License Agreement	"Strangers 2"	2/18/2015	1486	Strangers II, LLC
APEX SUCCESS GLOBAL LTD.	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
APEX SUCCESS GLOBAL, LTD	DISTRIBUTION LICENSE AGREEMENT	INFILTRATOR	11/13/2014	3000	Relativity Foreign, LLC
APEX SUCCESS GLOBHAL LTD	DEAL MERMORANDUM			3047	Relativity Foreign, LLC
Aqua Group Inc	Distribution License Agreement	Man on carrion road-Both Obligation	11/14/2013	3036	Relativity Foreign, LLC
Aqua Group Inc	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Aqua Group Inc./Pinema	Distribution License Agreement	The Infiltrator	11/14/2014	2986	Relativity Foreign, LLC
Aqua Group Inc/Pinema	Distribution License Agreement RE: Mojave	Mojave	11/14/2013	3079	Relativity Foreign, LLC
ATM Film Distributors CO. LTD	Notice of Assignment and Irrevocable Authority	The Infiltrator	1/22/2015	2958	Relativity Foreign, LLC
ATM Film Distributors CO. LTD	Distribution License Agreement	The Infiltrator	1/22/2015	2988	Relativity Foreign, LLC
ATMOSPHERE ENTERTAINMENT MM, INC.	PRODUCER AGREEMENT	"DEN OF THIEVES"		25064	RML FILM DEVELOPMENT, LLC
ATMOSPHERE ENTERTAINMENT MM, INC.	PRODUCER AGREEMENT	"PET SHRINK"	5/1/2014	25063	RML FILM DEVELOPMENT, LLC
Atmosphere Entertainment MM, Inc.	Overall Producer Agreement		8/28/2014	5604	RML Film Development, LLC
Audobon California	Gift/Pledge Form		6/30/2010	30008	Relativity Media, LLC
Aviva Family and Children's Services	Pledge letter		4/30/2015	30005	Relativity Media, LLC
Bank Leumi (UK) PLC	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	INFILTRATOR		2957	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
BANK LEUMI	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
Bank Leumi	Internatinal License Agreement	Infiltrator-Both Obligation	3/2/2015	2979	Relativity Foreign, LLC
Bank Leumi	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
BANK LEUMI	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Bank Leumi	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
Bank Leumi	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
Bank Leumi (UK)	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Bank Leumi (UK)	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
Bank Leumi (UK)	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
Bank Leumi (UK)	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Bank Leumi Plc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Bank Leumi UK	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
Bank Leumi UK	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
Bank Leumi UK	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
BANK LEUMI(UK)	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	The Infiltrator	2/9/2015	2953	Relativity Foreign, LLC
Bank Leumi(Uk) PLC	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
BEHR ABRAMSON LEVY, LLP	ELECTION OF PARTICIPATION IN THE MOTION INDUSTRY PENSION PLAN	HUINTER-KILLER		1281	Relativity Media, LLC
Bloom Hergott Diemer Rosenthal LaViolette Feldman Schenkman & Goodman LLP	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3007	Relativity Foreign, LLC
Bloom Hergott Diemer Rosenthal LaViolette Feldman Schenkman & Goodman LLP	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3008	Relativity Foreign, LLC
BLOOM HERGOTT DIEMER ROSENTHAL LAVIOLETTE FELDMAN SCHENKMAN & GOODMAN, LLP	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Blue Lake Entertainment Fund South, LTD	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
Brendan Biryla	Consulting Agreement		2/17/2015	19480	Relativity Media, LLC
C/O TORO, COLON, MULLET, RIVERA & SIFRE, P.S.C.	DEPARTMENTO DE ESTADO, GOBIERNO DE PUERTO RICO, DECLARACION DE FINANCIAMIENTO	FREE BIRDS		1224	RML Films PR, LLC
Camaldon Corporation and The Estate of Gregory McDonald	Option/Purchase Agreement	Fletch	11/4/2014	1177	RML Film Development, LLC
Captive Cinema Distribution Inc	Distibution License Agreement	Mojave	3/12/2014	3084	Relativity Foreign, LLC
Captive Cinema Distribution, LLC	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Captive Entertainment, Inc	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
CAPTIVE ENTERTAINMENT, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Carrion Road Inc	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
CARRION ROAD INC.	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Carrion Road Inc.	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
Carrion Road Productions	Notice and Acceptance of Assignment	The Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Carrion Road Productions	Sales Agency Agreement	The Man on Carrion Road	7/8/2013	3032	Relativity Foreign, LLC
Carrion Road Productions	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptance of Assignment	The Man on Carrion Road		3027	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	Notice and Acceptance Agreement	The Man on Carrion Road	11/14/2013	3037	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	DISTRIBUTION LICENSE AGREEMENT	The Man on Carrion Road	5/29/2014	3056	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	NOTICE AND ACCEPTANCE OF ASSIGNMENT	The Man on Carrion Road		3026	Relativity Foreign, LLC
Carrion Road Productions LLC	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
Carrion Road Productions LLC	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	The Man on Carrion Road	2/24/2014	3034	Relativity Foreign, LLC
Carrion Road Productions LLC	Distrubution License Agreement	The Man on Carrion Road	11/13/2013	3054	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	DISTRIBUTION LICENSE AGREEMENT	The Man on Carrion Road	7/12/2013	3057	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Carrion Road Productions LLC	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC,	Notice and Acceptance of Assigment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC
Carrion Road Productions, LLC	Distribution License Agreement RE: Man on Carrion Road	Man on Carrion Road	7/12/2013	3059	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS, LLC	NOTICE OF ACCEPTANCE OF ASSIGNMENT	The Man on Carrion Road		3025	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS, LLC	termination notice	the man on carrion road	8/11/2014	3035	Relativity Foreign, LLC
Carrion Road Productions, LLC	DEAL MERMORANDUM			3047	Relativity Foreign, LLC
Carrionroad Productions LLC	Distribution License Agreement	Man On Carrion Road	3/12/2014	3058	Relativity Foreign, LLC
Carron Road Productions LLC	FFI Notes 2/26/14	The Man on Carrion Road	2/26/2014	3063	Relativity Foreign, LLC
CCG HOLDINGS, LLC	SETTLEMENT AGREEMENT		5/15/2012	20026	RML Distribution Domestic, LLC
CCG HOLDINGS, LLC	Settlement Agreement			20027	RML Distribution Domestic, LLC
Chuck Hayward	Option/Purchase/Writing Agreement	Ain't No Half Steppin'	3/25/2015	934	Relativity Development, LLC
City National Bank	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
City National Bank	Third Amendment TO General Escrow Agreement			3076	Relativity Foreign, LLC
City National Bank	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
City National Bank	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
CITY NATIONAL BANK, NATIONAL ASSOCIATION	GENERAL ESCROW AGREEMENT, AS AMENDED	THE MAN ON CARRION ROAD	2/24/2014	3071	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

		FILM / TV SHOW CONTRACT	DATE OF CONTRACT.	IF	NAME OF RELATIVITY ENTITY PARTY TO	
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT	
Digital Content LLC	Distribution License Agreement	Mojave	11/13/2013	86	Relativity Foreign, LLC	
Digital Content LLC	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC	
Digital Content LLC	Distribution License Agreement			3089	Relativity Foreign, LLC	
DIRECTORS GUILD OF AMERICA	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS	INFILTRATOR		2989	Relativity Foreign, LLC	
	AMENDED 6/11/2015					
DISCOVERY ACCESS DISCOVERY CHANNEL	FOOTAGE LICENSE	CELL BLOCK 6: SEASON 2 JESSE JAMES' LOST MILLIONS		2172 2931	Long Pond Media, LLC Relativity TV, LLC	
DISCOVERY CHANNEL	Participant Agree And Apperance Release	Wild Animal Repo		5488	Long Pond Media, LLC	
DISCOVERY CHANNEL	SARASOTA COUNTY REGIONAL PERMIT APPLICATION	Life on a Wire		2460	Long Pond Media, LLC	
Discovery Communication, LLC	Commission Attachment for New Program	"Buggin' Out"	5/3/2010	2049	Relativity REAL, LLC	
Discovery Communication, LLC	AGREEMENT	"ICE COLD BOUNTY"	8/14/2014	2874	Relativity REAL, LLC	
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM, AS AMENDED 10/6/09, 12/26/09, 1/5/10	"Little Chocolatiers"	7/20/2009	3306	Relativity REAL, LLC	
Discovery Communication, LLC	Procucer's Counsel Information Form	"Little Chocolatiers"		20770	Long Pond Media, LLC	
Discovery Communication, LLC	Rights Waiver Certification	"Little Chocolatiers"		3318	Long Pond Media, LLC	
Discovery Communication, LLC	My Teen's Pregnant And So Am I	"My Teen is Pregnant And So Am	7/22/2013	3597	Relativity REAL, LLC	
Discovery Communication, LLC	Amendment #2 to Master Agreement	"My Teen's Pregnant and So Am	11/20/2012	3589	Relativity REAL, LLC	
Discovery Communication, LLC	Certificate of Authorship	"POLICE WOMEN OF CINCINNATI"	7/12/2010	3791	Relativity REAL, LLC	
Discovery Communication, LLC	Amendment #7 to Master Agreement	"Police Women of Maricopa County"	4/29/2010	3747	Relativity REAL, LLC	
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	"Police Women"	10/29/2008	3730	Relativity REAL, LLC	
Discovery Communication, LLC	Development/Comission Attachment For New Program	"Police Women: Detectives"	10/29/2008	4394	Relativity REAL, LLC	
Discovery Communication, LLC	Letter Agreement, Amendment 1	"Real Hawaii Five O"	11/30/2011	4535	Relativity REAL, LLC	
Discovery Communication, LLC	Cover Letter to Amendment 1 to Master Agreement	"Ted Haggard Project"	3/1/2010	5110	Relativity REAL, LLC	
Discovery Communication, LLC	Letter Agreement, Amendment 2	"Wild Animal Repo"	3/9/2011	5495	Relativity REAL, LLC	
Discovery Communication, LLC	Producer's Counsel Information Form	"Zoophobia"		20747	Long Pond Media, LLC	
Discovery Communication, LLC	Development/Commission Attachment for new program	Alaskan Cult	8/13/2013	8620	Relativity TV, LLC	
Discovery Communication, LLC	Development/Commission Attachment for New Program	Alaskan Cults	8/13/2013	8618	Relativity TV, LLC	
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	ALASKAN CULTS	8/13/2013	8619	Relativity TV, LLC	
Discovery Communication, LLC	Development / Comission Attachment For New Program	Alaskan Cults	8/13/2013	8621	Relativity TV, LLC	
Discovery Communication, LLC	TEST OPTION AND AGREEMENT	ALL ABOUT SEX	9/26/2014	9515	Straight Wharf Productions, LLC	
Discovery Communication, LLC	Producer's Counsel Information Form	All About Sex	, -	9551	Relativity TV, LLC	
Discovery Communication, LLC	Department of Justice Compliance Certificate	All About Sex - Season 1		9544	Straight Wharf Productions, LLC	
Discovery Communication, LLC	Huh? Agreement	Ben Huh	5/17/2011	3331	Relativity REAL, LLC	
Discovery Communication, LLC	RE: BLACK HILLS (CONTRACT ID# 1049340)	BLACK HILLS		1942	Relativity REAL, LLC	
Discovery Communication, LLC						

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Contracts and Unexpired Leases that are Terminated

		FILM / TV SHOW CONTRACT	DATE OF CONTRACT, IF		NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
Discovery Communication, LLC	AGREEMENT	BLACK HILLS OF SOUTH DAKOTA	5/21/2014	1941	Relativity REAL, LLC
Discovery Communication, LLC	TERMINATE AGREEMENT LETTER - AMENDMENT 1	BOGNER KENTUCKY DEVELOPMENT PROJECT	7/2/2013	3287	Relativity REAL, LLC
Discovery Communication, LLC	Master Use and Synchronization License	Bugging Out	10/19/2010	2053	Relativity REAL, LLC
Discovery Communication, LLC	FOOTAGE LICENSE	BUGGING OUT EP. 1 AND BUGGING OUT EP. 2	10/27/2010	2052	Long Pond Media, LLC
Discovery Communication, LLC	NON-CITABLE AND NON-PRECEDENTIAL COMMISSION AGREEMENT	CAUGHT ONLINE F/K/A WEB OF LIES	11/27/2013	2129	Relativity REAL, LLC
Discovery Communication, LLC	COMMISION ATTACHMENT FOR NEW PROGRAM	CAUGHT ONLINE f/k/a WEB OF LIES	11/27/2013	2132	Relativity REAL, LLC
Discovery Communication, LLC	NON-CITABLE AND NON-PRECEDENTIAL COMMISSION ATTACHMENT FOR NEW PROGRAM	CAUGHT ONLINE F/K/A WEB OF LIES.		2130	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	GREATEST SEARCH ON EARTH	10/29/2008	20726	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment For New Program	Honey Do	10/9/2012	2853	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment For New Program	Honey Do	10/9/2012	2853	Relativity REAL, LLC
Discovery Communication, LLC	Development/Commission Attachment For New Program	Hormonal	10/29/2008	2860	Relativity TV, LLC
Discovery Communication, LLC	AGREEMENT	I CAN HAZ CHEESEBURGER BEN HUH	5/17/2011	3332	Relativity REAL, LLC
Discovery Communication, LLC	RE: ICE COLD BOUNTY	ICE COLD BOUNTY	8/14/2014	2873	Relativity REAL, LLC
Discovery Communication, LLC	Consent For Use Of Materials	Ice Cold Bounty		2888	Long Pond Media, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	INSIDE SPECIAL OPS	6/3/2011	2920	Relativity REAL, LLC
Discovery Communication, LLC	termination agreement	Inside Special Ops	3/1/2013	2926	Relativity REAL, LLC
Discovery Communication, LLC	KARL BUSHBY PROJECT (CONTRACT ID 1038802)	KARL BUSHBY		3277	Relativity REAL, LLC
Discovery Communication, LLC	Letter Re: Karl Bushby Project	Karl Bushby Project	9/9/2011	3276	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment	Karl Bushby project	1/5/2011	20733	Relativity REAL, LLC
Discovery Communication, LLC	Footage License	Life on a Wire		2451	Long Pond Media, LLC
Discovery Communication, LLC	MASTER AGREEMENT	LIFE ON A WIRE	10/29/2008	2452	Relativity REAL, LLC
Discovery Communication, LLC	Amendment Master Agreement	Life on a Wire	12/21/2010	2453	Relativity REAL, LLC
Discovery Communication, LLC	Amendment Master Agreement	Life on a Wire	12/21/2010	2453	Relativity REAL, LLC
Discovery Communication, LLC	Producer's Counsel Information Form	Life On A Wire		20719	Long Pond Media, LLC
Discovery Communication, LLC	Discovery Communications LLC Dept of Justice Compliance Certification Form	Life on a Wire Pilot		2464	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	LITTLE CHOCOLATIERS	7/20/2009	3304	Relativity REAL, LLC
Discovery Communication, LLC	AGREEMENT FOR USE OF MATERIALS	LITTLE CHOCOLATIERS		3316	Long Pond Media, LLC
Discovery Communication, LLC	Commision Attachment for New Program Agreement	Little Chocolatiers	7/20/2009	20734	Relativity REAL, LLC
Discovery Communication, LLC	PRODUCER'S COUNSEL INFORMATION FORM	Little Chocolatiers		20767	Long Pond Media, LLC
Discovery Communication, LLC	AGREEMENT	MAN UP	4/7/2011	3382	Relativity REAL, LLC
Discovery Communication, LLC	AGREEMENT, AS AMENDED 4/7/11, 6/14/11	MAN VS MENSCH	10/27/2010	3379	Relativity REAL, LLC
Discovery Communication, LLC	Letter Agreement regarding to	Manly Man	11/27/2010	3383	Relativity REAL, LLC
Discovery Communication, LLC	Letter regarding Massachusetts and Connecticut Environmental Police	Massachusetts and Connecticut Environmental Police	10/1/2008	2696	Relativity REAL, LLC
Discovery Communication, LLC		MASSACHUSETTS AND		2695	Relativity REAL, LLC
	The Agreement	CONNECTICUT ENVIRONMENTAL POLICE (AKA ECO COPS)			

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Discovery Communication, LLC	•	MASSACHUSETTS AND	10/1/2008	2694	Relativity REAL, LLC
,,	MASSACHUSETTS AND CONNETICUT ENVIRONMENTAL POLICE	CONNETICUT ENVIRONMENTAL	, -, 2000		· · · · · · · · · · · · · · · · ·
	CONTRACT ID# 1021551	POLICE (CONTRACT ID# 1021551			
		. (			
Discovery Communication, LLC	Touristics Assessed	Mothers and Daughters in	12/16/2014	5724	Relativity REAL, LLC
	Termination Agreement	Georgia			
Discovery Communication, LLC	MASTER AGREEMENT - AMENDMENT I	MY EXTREME ANIMAL PHOBIA	10/29/2008	3566	Relativity REAL, LLC
	MASTER AGREEMENT - AMENDIMENT I				
Discovery Communication, LLC	License Agreement	My Extreme animal phobia	6/28/2011	3571	Relativity REAL, LLC
	•				
Discovery Communication, LLC	The Agreement	MY FIVE WIVES		19326	Relativity TV, LLC
Discovery Communication, LLC	NOTICE OF APPROVED OVERAGE	MY FIVE WIVES	10/2/2014	19335	Relativity REAL, LLC
Discovery Communication, LLC	Composer Agreement	My Five Wives	7/2/2014	19337	Relativity REAL, LLC
Discovery Communication, LLC	MASTER AGREEMENT	My Five Wives	7/22/2013	19332	Relativity TV, LLC
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	My Teen Is Getting Married And	9/19/2012	3580	Relativity REAL, LLC
	PROGRAM	So Am I	o /= /c - : -	a=-:	
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	MY TEEN IS GETTING MARRIED	3/7/2013	3581	Relativity REAL, LLC
	PROGRAM	AND SO AM I			
Discovery Communication, LLC	PRODUCER'S COUNSEL INFORMATION FORM	My Teen Is Pregnant And So Am I		20753	Relativity REAL, LLC
Disassas Camananias II C	COMMARCION ATTACHMENTS FOR NEW PROCESS	NAV TEEN IS DESCRIPT AND SO	11/22/2011	2504	D-J-ti-it- DEAL LLC
Discovery Communication, LLC	COMMISION ATTACHMENTS FOR NEW PROGRAM, AS	MY TEEN IS PREGNAT AND SO	11/22/2011	3584	Relativity REAL, LLC
	AMENDED 8/10/12, 11/20/12, 6/14/13	AM I	44/22/2044	2504	D. L. C. DEAL H.C.
Discovery Communication, LLC	COMMISION ATTACHMENTS FOR NEW PROGRAM, AS	MY TEEN IS PREGNAT AND SO	11/22/2011	3584	Relativity REAL, LLC
	AMENDED 8/10/12, 11/20/12, 6/14/13	AM I	/20/2011		
Discovery Communication, LLC	comission agreement	My Teens Pregnant	11/22/2011	3585	Relativity REAL, LLC
Discovery Communication, LLC	New Claim: My Teen's Pregnant and So Am I Contract Code #	My Teen's Pregnant and So Am I	7/22/2013	3596	Relativity REAL, LLC
Discourse Communication IIIC	1039487	NICHT COURT	C/25/2012	2616	D-J-strike DEAL H.C
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	NIGHT COURT	6/25/2012	3616	Relativity REAL, LLC
Discovery Communication 11C	DEVELOPMENT/COMMISSION ATTATCHMENT FOR NEW	OUTLAW CITY	9/19/2012	3620	Deletivity DEAL LLC
Discovery Communication, LLC	PROGRAM	OUTLAW CITY	9/19/2012	3020	Relativity REAL, LLC
Discovery Communication, LLC	PROGRAM	Outlaw City	9/19/2012	3622	Relativity REAL, LLC
Discovery Communication, LEC	Development Commission Attachment for New Program	Outlaw City	9/19/2012	3022	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM, AS	Phobias	4/22/2010	3564	Relativity REAL, LLC
Discovery Communication, LLC	AMENDED 2/8/11, 3/10/11, 6/28/11	i nobias	4/22/2010	3304	neiduvity near, etc
Discovery Communication, LLC	LETTER REDARGING ATTACHMENT AND MASTERED	POLICE WOMAN	6/1/2011	3826	Relativity REAL, LLC
Discovery Communication, LLC	AGREEMENT DATED 10/29/2008	I CLICE WOINIAIN	0/1/2011	3020	ACIDATIVITY INLAL, LLC
Discovery Communication, LLC		POLICE WOMAN	12/15/2010	4393	Relativity REAL, LLC
	POLICE WOMAN CONTRACT CODE 1021832 AMENDMENT 10		12, 13, 2010	.555	
Discovery Communication, LLC		police women	10/29/2008	3689	Relativity REAL, LLC
,	Master Agreement, as Amended 9/21/09, 10/27/09, 12/11/09,		-, -,		, , -
	2/23/10, 4/29/10, 7/13/10, 1/7/11, 3/22/11, 6/1/11				
Discovery Communication, LLC	Letter Regarding	Police Women	6/17/2009	3703	Long Pond Media, LLC
Discovery Communication, LLC	Letter Regarding	Police Women	6/17/2009	3703	Long Pond Media, LLC
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	POLICE WOMEN	10/29/2008	3729	Relativity REAL, LLC
•	PROGRAM				•
Discovery Communication, LLC	Participant Agreement And Apperance Release	Police Women		3733	Relativity Media, LLC
Discovery Communication, LLC	CONTRACT CODE 1021832 AMENDMENT 5	POLICE WOMEN	2/23/2010	3760	Relativity REAL, LLC
Discovery Communication, LLC	master agreement	police women	10/29/2008	3761	Relativity REAL, LLC
Discovery Communication, LLC	MASTER AGREEMENT - AMENDMENT 13	POLICE WOMEN	6/1/2011	3825	Relativity REAL, LLC
Discovery Communication, LLC	master agreement	police women	10/29/2008	4391	Relativity REAL, LLC
Discovery Communication, LLC	Development/Commision Attachment for New Program	Police Women	10,23,2000	20769	Relativity REAL, LLC

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Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Discovery Communication, LLC	CERTIFICATE OF AUTHORSHIP	POLICE WOMEN 1 OF BROWARD		3682	Relativity REAL, LLC
Discovery Communication, LLC	DEVELOPMENT/ COMMINSION ATTACHMENT FOR NEW PROGRAM	COUNTY POLICE WOMEN 1 OF BROWARD COUNTY	10/29/2008	3694	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION MASTER AGREEMENT - AMENDMENT 1	POLICE WOMEN 1 OF BROWARD COUNTY	9/19/2012	3713	Relativity REAL, LLC
Discovery Communication, LLC	Certificate of Authorship	Police Women 6 of Broward County		3809	Relativity REAL, LLC
Discovery Communication, LLC	Conset for use of materials	POLICE WOMEN 7 OF DALLAS		4326	Long Pond Media, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	Police Women Clip Show	10/29/2008	3800	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	POLICE WOMEN CLIP SHOW	12/21/2010	3801	Relativity REAL, LLC
Discovery Communication, LLC	notice of approved overage letter	POLICE WOMEN CLIP show	3/7/2011	3803	Relativity REAL, LLC
Discovery Communication, LLC	master agreement	police women of cincinnati	10/29/2008	3795	Relativity REAL, LLC
Discovery Communication, LLC	The Agreement	Police Women Of Memphis		20774	Long Pond Media, LLC
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	POLICE WOMEN THE DETECTIVES		4395	Relativity REAL, LLC
Discovery Communication, LLC	Consent For Use OF Materials	Policewomen		4163	Long Pond Media, LLC
Discovery Communication, LLC	ADDENDUM TO MASTER COMMISSION AGREEMENT AND COMMISSION ATTACHMENT	POLICEWOMEN	4/24/2012	4369	Relativity REAL, LLC
Discovery Communication, LLC	Consent For Use Of Materials	Policewomen	3/13/2013	4376	Long Pond Media, LLC
Discovery Communication, LLC	Participant Agreement	Policewomen		20763	Relativity REAL, LLC
Discovery Communication, LLC	Development/Commission Attachment For New Program	Real Hawaii Five O	11/7/2008	4533	Relativity REAL, LLC
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGAM	REAL HAWAII FIVE O	5/2/2011	4534	Relativity REAL, LLC
Discovery Communication, LLC	REAL HAWAII FIVE O''	REAL HAWAII FIVE O	11/20/2011	4536	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment for New Program to Agreement dated as of October 29,2008	Rocky Mountain Life (wt)	2/20/2014	15256	Relativity REAL, LLC
Discovery Communication, LLC	CERTIFICATE OF AUTHORSHIP	ROCKY MOUTAIN LIFE		15255	Relativity REAL, LLC
Discovery Communication, LLC	"SIBERIAN TUSK" (CONTRACT ID#1049682	SIBERIAN TUSK		5060	Relativity REAL, LLC
Discovery Communication, LLC	The Agreement	Siberian Tusk	6/26/2014	20796	Relativity REAL, LLC
Discovery Communication, LLC	Amended Attachment to Master Agreement	Southern Beauty	10/14/2014	17411	Relativity REAL, LLC
Discovery Communication, LLC	Development/Commission Attachment for New Program	Stone Cold Locks	3/21/2013	5064	Relativity REAL, LLC
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	Stone Cold Locks	3/21/2013	5065	Relativity REAL, LLC
Discovery Communication, LLC	Comisssion Attachment for New Program Agreement	Ted Haggard Project	10/21/2009	5108	Relativity REAL, LLC
Discovery Communication, LLC	ted Haggard Project - (Contract Code 1033080)	Ted Haggard Project	5/26/2010	5112	Relativity REAL, LLC
Discovery Communication, LLC	Master Agreement	Ted Haggard Scandalous	10/29/2008	5111	Relativity REAL, LLC
Discovery Communication, LLC	Letter Re: The Ambulance Rice (Contract Code 1036658) (Program)	The Ambulance Ride	2/14/2012	1649	Relativity REAL, LLC
Discovery Communication, LLC	Development / Commission Attachment	The Ambulance Ride	1/5/2011	20671	Relativity REAL, LLC
Discovery Communication, LLC	WILD JUSTICE (CONTRACT ID# 1035267)	THE BLACK MONDAY SOCIETY		5503	Relativity REAL, LLC
Discovery Communication, LLC	Consent For Use of Materials	The Brady Bunch	9/6/2013	19336	Long Pond Media, LLC
Discovery Communication, LLC	Commission Attachment For New Program	The Jay & Tony Show	10/29/2008	2444	Relativity REAL, LLC
iscovery Communication, LLC	Voice-Over/Announcer Release	The Last Frontiersman	10/20/2014	15271	Long Pond Media, LLC
Discovery Communication, LLC	AGREEMENT	THE NEW WORLD	11/7/2014	3614	Relativity REAL, LLC
Discovery Communication, LLC	The New World (Contract ID#1051439)	The New World	11/7/2014	3615	Relativity REAL, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT	
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	TL SEXY		9513	Relativity TV, LLC	
Discovery Communication, LLC	TEST OPTION AND TALENT AGREEMENT	TL SEXY	8/22/2014	9553	Straight Wharf Productions, LLC	
iscovery Communication, LLC	Non-Precedential RE: Test Option and Talent Agreement	TLSexy		9539	Straight Wharf Productions, LLC	
iscovery Communication, LLC	To Catch a Poacher (Contract ID# 1034352)	To Catch a Poacher	3/31/2010	5161	Relativity REAL, LLC	
Discovery Communication, LLC	AGREEMENT	TO CATCH A POACHER	3/31/2010	5162	Relativity REAL, LLC	
iscovery Communication, LLC	AGREEMENT as AMENDED 11/16/10	TO CATCH A POACHER	3/31/2010	5163	Relativity REAL, LLC	
iscovery Communication, LLC	Re: To Catch a Poacher	To Catch a Poacher	3/31/2010	5164	Relativity REAL, LLC	
iscovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	To Catch a Poacher	3/3/2011	5168	Relativity REAL, LLC	
iscovery Communication, LLC	COMMISSION ATTACMENT FOR NEW PROGRAM	TO CATCH A POACHER		5169	Relativity REAL, LLC	
iscovery Communication, LLC	RE: To Catch a Poacher	To Catch a Poacher	1/3/2012	5175	Relativity REAL, LLC	
iscovery Communication, LLC	Amendment 2 Attachment to Master Agreement	To Catch a Poacher	1/3/2012	5176	Relativity REAL, LLC	
iscovery Communication, LLC	commission attachment for new program	to catch a poacher	3/3/2011	20803	Relativity REAL, LLC	
Discovery Communication, LLC	PRODUCER'S COUNSEL INFORMATION FORM	To Catch A Poacher		20805	Relativity REAL, LLC	
Discovery Communication, LLC	Amendment 3 Attachment to Master Agreement	Tree People	11/18/2014	17469	Relativity REAL, LLC	
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	Underworld: Irish Travelers	8/27/2013	5385	Relativity TV, LLC	
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	Underworld: Irish Travelers	8/27/2013	5387	Relativity TV, LLC	
Discovery Communication, LLC	COMMISSION ATTACHEMENT FOR NEW PROGRAM	Untitled Women's Jail Project	1/26/2011	2161	Relativity REAL, LLC	
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	UNTITLED WOMEN'S JAIL PROJECT	1/26/2011	2165	Relativity REAL, LLC	
Discovery Communication, LLC	Master Agreement	Wild Animal Repo	10/29/2008	5481	Relativity REAL, LLC	
siscovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM, AS AMENDED 3/9/11	WILD ANIMAL REPO	6/2/2010	5482	Relativity REAL, LLC	
Discovery Communication, LLC	Commission Attachment for New Program	Wild Animal Repo	6/2/2010	5483	Relativity REAL, LLC	
Discovery Communication, LLC	Footage License	Wild Animal Repo		5485	Long Pond Media, LLC	
Discovery Communication, LLC	Amendment 1	Wild Animal Repo	12/7/2010	5490	Relativity REAL, LLC	
Discovery Communication, LLC	Footage License Terms and Conditions	Wild Animal Repo	5/6/2011	5497	Relativity REAL, LLC	
iscovery Communication, LLC	Department of Justice Compliance Certification Form	Wild Animal Repo		5500	Long Pond Media, LLC	
Discovery Communication, LLC	Letter Re: Development/Commission Attachment	Wild Delivery f/k/a Extreme Midwives	4/17/2015	18886	Relativity REAL, LLC	
Discovery Communication, LLC	Letter Confirmation for the Agreement	Wild Justice	7/22/2010	5502	Relativity REAL, LLC	
iscovery Communication, LLC	Commission Attachment For New Program		10/29/2008	2050	Relativity REAL, LLC	
iscovery Communication, LLC	Commission Attachment For New Program		10/29/2008	2050	Relativity REAL, LLC	
iscovery Communication, LLC	COMMISSON ATTACHMENT FOR NEW PROGRAM		6/7/2010	2446	Relativity REAL, LLC	
iscovery Communication, LLC	Development/Commission Attachment For New Program		10/29/2008	2579	Relativity REAL, LLC	
biscovery Communication, LLC	Development/Commission Attachment For New Program		6/7/2013	2859	Relativity TV, LLC	
viscovery Communication, LLC	Commission Attachment For New Program		6/3/2011	2921	Relativity REAL, LLC	
Discovery Communication, LLC	Commission Attachment For New Program		6/3/2011	2921	Relativity REAL, LLC	
Discovery Communication, LLC	BOGNER KENTUCKY DEVELOPMENT PROJECT (CONTRACT ID # 1045559), AS AMENDED 11/26/13		7/2/2013	3285	Relativity TV, LLC	
Discovery Communication, LLC	FOOTAGE LICENSE			3317	Relativity Media, LLC	
iscovery Communication, LLC	Attachment to Master Agreement		4/22/2010	3565	Relativity REAL, LLC	
Discovery Communication, LLC	Deal Summary		. ,	3569	Relativity REAL, LLC	
Discovery Communication, LLC	Deal Summary			3569	Relativity REAL, LLC	
Discovery Communication, LLC	RE: MY TEEN'S PREGNANT AND SO AM I (CONTRACT #1039487	) -		3594	Relativity REAL, LLC	
	AMENDMENT 3 SEASON ONE				•	

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
		RELATED TO	NA.		
Discovery Communication, LLC Discovery Communication, LLC	STANDARD TERMS AND CONDITIONS  Letter Re: Commission Master Agreement		9/19/2012	3617 3621	Relativity REAL, LLC Relativity REAL, LLC
Discovery Communication, LLC	Letter Ne. Commission waster Agreement	Police Women 1 of Broward	3/13/2012	3690	Relativity REAL, LLC
Discovery Communication, LLC	Master Comission Agreement	County		3030	neiduvity neat, etc
Discovery Communication, LLC	Master Comission Agreement	Hormonal		2861	Relativity REAL, LLC
Discovery Communication, LLC	Master Comission Agreement	Police Women 1 of Broward		3728	Relativity REAL, LLC
	master commission rigided ment	County			
Discovery Communication, LLC	Commission Master Agreement	Police Women 1 of Broward County	10/29/2008	3691	Relativity REAL, LLC
Discovery Communication, LLC	Rights Waiver Certification			3709	Long Pond Media, LLC
Discovery Communication, LLC	Master Agreement		6/1/2013	3714	Relativity REAL, LLC
Discovery Communication, LLC	Commission Master Agreement		11/26/2013	3715	Relativity REAL, LLC
Discovery Communication, LLC	DISCOVERY COMMUNICATIONS, LLC RIGHTS WAIVER			3748	Long Pond Media, LLC
	CERTIFICATION				
Discovery Communication, LLC	CERTIFICATE OF AUTHORSHIP			3793	Relativity REAL, LLC
Discovery Communication, LLC	Consent For Use Of Material			3894	Long Pond Media, LLC
Discovery Communication, LLC	Consent for Use of Materials		11/15/2012	4072	Long Pond Media, LLC
Discovery Communication, LLC	Addendum To Master Commission Agreement		2/14/2012	4392	Relativity REAL, LLC
Discovery Communication, LLC	Production Agreement - Master and Synchronization License		2/2/2015	9549	Straight Wharf Productions, LLC
Discovery Communication, LLC	Re: Caught Online f/k/a Web of Lies		11/27/2013	18877	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment For New Program		, ,	20642	Relativity REAL, LLC
Discovery Communication, LLC	The Agreement			20797	Long Pond Media, LLC
Discovery Communication, LLC	Commission Master Agreement		11/26/2013	22805	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION MASTER AGREEMENT	POLICE WOMEN 1 OF BROWARD COUNTY		3688	Relativity REAL, LLC
Discovery Communications Inc	Amendment 1 to Master Agreement	Wild Animal Repo	12/7/2010	5489	Relativity REAL, LLC
Discovery Communications Inc	·	wha / minar nepo	12/16/2009	3710	Relativity REAL, LLC
2 sector, communications inc	Formal Request Letter for a Copy of the contract, As Amended		12, 10, 2003	3710	
Discovery Communications Inc.	Letter Re: Police Women of Broward County	Police Women of Broward County	12/16/2009	3711	Relativity REAL, LLC
Discovery Communications, LLC	Commission Attachment	Karl Bushby project	1/5/2011	20733	Relativity REAL, LLC
Discovery COMMUNICATIONS, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	LITTLE CHOCOLATIERS		20735	Relativity REAL, LLC
Dreamgold Group Corp.	Distribution License Agreement	Man on Carrion Road	2/28/2014	3038	Relativity Foreign, LLC
Dreamgold Group Corp.	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	2/28/2014	3091	Relativity Foreign, LLC
Dreamgold Group Corp.	distribution license agreement	mojave	2/28/2014	3132	Relativity Foreign, LLC
Dreamgold Group Corp.	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Dreamgold Group Corp.	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
Dreamgold Group Corp.	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Dreamgold Group Corp.	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
Entertainment in Motion, Inc	Airline Distribution Agreemnet	The Infiltrator	11/4/2014	2990	Relativity REAL, LLC
Entertainment in Motion, Inc	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
Evajom Productions	FFI FINAL 9/16/13	"MOJAVE"		3142	Relativity Foreign, LLC
Evajom Productions	Sales Agency Agreement	Mojave	5/8/2013	72	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	90	Relativity Foreign, LLC
Evajom Productions	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC
Evajom Productions	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Evajom Productions	Master License Agreement	Mojave	6/24/2013	3073	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement RE: Mojave	Mojave	11/14/2013	3079	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
Evajom Productions	Distibution License Agreement	Mojave	3/12/2014	3084	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Evajom Productions	FFI Final 9/16/13	Mojave		3088	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	2/28/2014	3091	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Evajom Productions	Distribution License RE: Mojave	Mojave	5/8/2015	3099	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement, as amended 3/9/2015	Mojave	5/28/2014	3108	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	3109	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	7/12/2013	3111	Relativity Foreign, LLC
Evajom Productions	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	2/24/2014	3113	Relativity Foreign, LLC
Evajom Productions	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	11/13/2013	3117	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
Evajom Productions	License Agreement, as amended 2/27/2015	Mojave	11/26/2013	3119	Relativity Foreign, LLC
Evajom Productions	Evajom Productions LLC	Mojave	3/2/2015	3121	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Evajom Productions	Distribution Licencse Agreement RE: Mojave	Mojave	5/29/2014	3128	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Evajom Productions	Distribution License Agreement	Mojave	7/12/2013	3130	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Evajom Productions	distribution license agreement	mojave	2/28/2014	3132	Relativity Foreign, LLC
Evajom Productions	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Evajom Productions	LETTER REGARDING TERMINATIOPN NOTICE WITH RESPECT TO MOJAVE/INDIA (THE TERRITORY)	MOJAVE	8/11/2014	3134	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Evajom Productions	SALES AGENCY AGREEMENT	MOJAVE	5/8/2013	3138	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	10/15/2013	3139	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	10/28/2013	3141	Relativity Foreign, LLC
Evajom Productions	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
Evajom Productions	TRANSMISSION REPORT	Mojave, Man on Carrior Road		3072	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement		7/12/2013	88	Relativity Foreign, LLC
Evajom Productions	LICENSE AGREEMENT		11/26/2013	91	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement		7/12/2013	92	Relativity Foreign, LLC
Evajom Productions	THIRD AMENDMENT TO INTER-PARTY AGREEMENT		5/28/2015	3077	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Evajom Productions	Distribution License Agreement			3089	Relativity Foreign, LLC
Evajom Productions	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
FILLMORE WEST ENTERTAINMENT, INC.	Relativity Exhibit DP		1/21/2014	1231	RML Distribution Domestic, LLC
Film & TV House LTD	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Film Finances	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
FILM FINANCES	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment	Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Film Finances INC	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Film Finances INC	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
FILM FINANCES INC	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Film Finances Inc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Film Finances Inc	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Film Finances INC	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC

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Film Finances Inc	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
Film Finances Inc	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Film Finances INC	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
Film Finances Inc.	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
FILM FINANCES, INC	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance of Assigment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance Agreement	MAN ON CARRION ROAD	11/14/2013	3037	Relativity Foreign, LLC
FILM FINANCES, INC	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC
Film Finances, Inc	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Film Finances, Inc	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Film Finances, Inc	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC

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FILM FINANCES, INC	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Film Finances, Inc	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
Film Finances, Inc	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
FILM FINANCES, INC	THIRD AMENDMENT TO INTER-PARTY AGREEMENT		5/28/2015	3077	Relativity Foreign, LLC
FILM FINANCES, INC.	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Film Finances, Inc.	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
film finances, inc.	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
Film Finances, Inc.	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC
Film Finances, INC.	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
FILM FINANCES, INC.	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
Film Finances, Inc.	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
Film Finances,Inc	Letter of Termination	Mojave		3092	Relativity Foreign, LLC

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FILMS FINANCES, INC	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
Freeman Distribution Limited	Distribution License RE: Mojave	Mojave	5/8/2015	3099	Relativity Foreign, LLC
Freeman Distribution Limited	Distribution License Agreement	The Infiltrator	2/20/2015	2993	Relativity Foreign, LLC
Freeman Distribution Limited	Notice of Assignment aND iRREVOCABLE aUTHORITY	The Infiltrator	2/20/2015	2966	Relativity Foreign, LLC
Freeway Cam B.V	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FREEWAY CAM B.V.	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FREEWAY ENTERTAINMENT KFT.	LICENSE AGREEMENT	THE INFILTRATOR	1/8/2015	2969	Furnace Films, LLC
FREEWAY ENTERTAINMENT KFT.	Imagem Filmes Distribuidora Ltda/		2/25/2015	74	Relativity Foreign, LLC
GEM Entertainment kft	Master License Agreement	Mojave	6/24/2013	3073	Relativity Foreign, LLC
GEM Entertainment Kft	SALES AGENCY LETTER	Mojave	6/24/2013	3102	Relativity Foreign, LLC
Gem Entertainment KFT	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GEM ENTERTAINMENT KFT.	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
Gerard Butler	Exhibit DP	Hunter Killer	5/20/2015	1287	Hunter Killer Productions, LLC
Gerry Rich	Consulting Agreement		1/15/2015	19497	Relativity Media, LLC
Goldcrest Post Productions	Confidentially Agreement			3103	Relativity Foreign, LLC
GOLDEN RIVER THAILAND CO., LTD	DISTRIBUTION LICENSE AGREEMENT	STRANGERS 2	2/18/2015	1488	Strangers II, LLC
Golden Village Picture PTE, LTD	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC

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GOLDEN VILLAGE PICTURES PTE LTD	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GOOD FILM PRODUCTIONS	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Good Film Productions Inc US	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
GOOD FILM PRODUCTIONS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions Limited	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Good Film Productions Limited	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Good Film Productions Limited	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions Ltd UK	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Good Film Productions US Inc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Good Film Productions US, INC	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions US, INC	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Good Films productions Limited	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
GREG SHAMO	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Both Obligation	1/8/2015	2998	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Man on Carrion Road	10/15/2013	3045	Relativity Foreign, LLC
GULF FILM LLC	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	10/15/2013	93	Relativity Foreign, LLC
GULF FILM LLC	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Mojave	10/15/2013	3139	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
GULF FILM LLC	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
GULF FILM LLC	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
GULF FILM LLC	License Agreement		9/1/2013	19594	Relativity Foreign, LLC
Imagem Filmes Distribuidora Ltd.	Imagem Filmes Distribuidora Ltda/		2/25/2015	74	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	Both Obligation	1/8/2015	2998	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	Both Obligation-Infiltrator	2/9/2015	2983	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	INFILTRATOR		2957	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amendment No.1 To Sales Agency Agreement	Infiltrator	1/29/2015	2984	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amendment No 1 to Sales Agency Agreement	Infiltrator	1/29/2015	2985	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	DISTRIBUTION LICENSE AGREEMENT	INFILTRATOR	11/13/2014	3000	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	THE INFILTRATOR	INFILTRATOR		3004	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement	Infiltrator	10/10/2014	3012	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement	Infiltrator-Both Obligation	10/10/2014	3013	Relativity Foreign, LLC

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INFILTRATOR FILMS LIMITED	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	The Infiltrator	2/9/2015	2953	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	International License Agreement	The Infiltrator	2/2/2015	2956	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice of Assignment and Irrevocable Authority	The Infiltrator	1/22/2015	2958	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	LICENSE AGREEMENT	THE INFILTRATOR	1/8/2015	2969	Furnace Films, LLC
INFILTRATOR FILMS LIMITED	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/14/2014	2986	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement RE: The Infiltrator	The Infiltrator	2/9/2015	2987	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	1/22/2015	2988	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	2/20/2015	2993	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/12/2014	3002	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator		3005	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/8/2014	3006	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
INFILTRATOR FILMS LIMITED	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3007	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	1/8/2015	3010	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice of Assignment aND iRREVOCABLE aUTHORITY	The Infiltrator	2/20/2015	2966	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
INTREPID PICTURES, LLC	EXHIBIT CFDP	STRANGERS 2		1494	RML Distribution Domestic, LLC
Joshua Krist ("JK", together with DS and EL, "Writer")	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Joshua Krist (JK" together with DS and EL,("writer")	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
KINGS LANE FILMS, LLC	CONSULTING AGREEMENT		5/20/2014	423	Relativity Media, LLC
Krisco Media	Distribution License Agreement	Man on carrion road	11/19/2013	3046	Relativity Foreign, LLC
KRISCO MEDIA FZC	TRANSMISSION REPORT	MOJAVE. MAN ON CARRION ROAD.		3072	Relativity Foreign, LLC

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krisco media fzc	termination notice	the man on carrion road	8/11/2014	3035	Relativity Foreign, LLC
KRISCO MEDIAFZC	LETTER REGARDING TERMINATIOPN NOTICE WITH RESPECT TO MOJAVE/INDIA (THE TERRITORY)	MOJAVE	8/11/2014	3134	Relativity Foreign, LLC
Lantica	Agreement between Relativity Media and Lantica			19658	RML Our Father Films, LLC
LEV & LET LEV PRODUCTIONS, INC	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Lev & Let Lev Productions, Inc.	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Lip Sync Post Limited	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
LIP SYNC PRODUCTIONS	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Lip Sync Productions LLP	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Lip Sync Productions LLP	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Malibu Foundation for Youth and Families	Invoice		9/23/2014	30012	Relativity Media, LLC
Mark Canton	Overall Producer Agreement		8/28/2014	5604	RML Film Development, LLC
Mark Weber	Consulting Agreement			19499	Relativity Fashion, LLC
MICA ENTERTAINMENT, LLC	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
MICA FUND	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Mica Fund	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Mica Fund	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Mica Fund 1	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC
Mica Fund 1	Notice and Acceptance of Assignment	Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Mica Fund 1 L.P.	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
Mica Fund 1 L.P.	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
Mica Fund 1 L.P.	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
MICA FUND 1 LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assigment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance Agreement	MAN ON CARRION ROAD	11/14/2013	3037	Relativity Foreign, LLC
MICA FUND 1, LP	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC
MICA FUND 1, LP	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Mica Fund 1, LP	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Mica Fund 1, LP	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Mica Fund 1, LP	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
MICA FUND 1, LP	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
MICA FUND 1, LP	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
MICA Fund 1, LP	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Mica Fund 1, LP	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC
Mica Fund 1, LP	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Mica Fund 1, LP	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
MICA Fund 1, LP	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
MICA FUND 1, LP	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
MICA FUND 1, LP	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
MICA FUND 1, LP	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
MICA FUND 1, LP	GENERAL ESCROW AGREEMENT, AS AMENDED	THE MAN ON CARRION ROAD	2/24/2014	3071	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
MICA Fund 1, LP	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
MICA FUND 1, LP	Third Amendment TO General Escrow Agreement			3076	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
MICA Fund I LP	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Mica Fund I LP	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Mica Fund I LP	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
Mica Fund I LP	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
MICA FUND L.P	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
Mica Fund, LP	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
MONO FILM CO., LTD	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	3109	Relativity Foreign, LLC
MONO FILM CO., LTD	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
Motion Picture & Television Fund	Sponsorship Commitment Agreement		3/6/2014	30010	Relativity Media, LLC
Myndform Ehf	Distribution License Agreement	Mojave	7/12/2013	3111	Relativity Foreign, LLC
Myndform EHF	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
MYNDFORM EHF	Distribution License Agreement	The Man on Carrion Road	7/12/2013	3051	Relativity Foreign, LLC
Myndform EHF	Distribution License Agreement		7/12/2013	88	Relativity Foreign, LLC
NEAL H. MORITZ, INC.	ELECTION OF PARTICIPATION IN THE MOTION INDUSTRY PENSION PLAN	HUINTER-KILLER		1281	Relativity Media, LLC
One Three television	Distribution License Agreement			3179	Relativity Foreign, LLC
OVER THE GARAGE FILMS, LLC.	COMPOSER BORROWING AGREEMENT (PACKAGE)	BLACK AND WHITE	7/17/2013	4664	Black Or White Films, LLC
Overture Films, LLC	TDS Agreements		9/15/2010	23009	Relativity Media, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Pernod Ricard USA, LLC	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
Pernod Richard	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
PETER ADEE	CONSULTING AGREEMENT		12/1/2014	19500	Relativity Media, LLC
PETER BUMGARNER	CONSULTING AGREEMENT, AS AMENDED 6/10/2015		4/1/2015	394	Relativity Media, LLC
PETER BUMGARNER	CONSULTING AGREEMENT - AMENDMENT NO. 1		6/10/2015	403	Relativity Media, LLC
Petra Radonjic	Option/Purchase Agreement			20419	RML Film Development, LLC
Prima Cinema Multimedia	Distribution License Agreement	Mojave	11/13/2013	3117	Relativity Foreign, LLC
Pris Audiovisuais, SA	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Pt Athali Sukses Makmur	Distribution License Agreement	Strangers 2	2/18/2015	1487	Strangers II, LLC
PT Athali Sukses Makmur	International Multiple Rights Sales Agency Output License Agreement		5/1/2015	3199	Relativity Foreign, LLC
PT PRIMA CINEMA MULTIMEDIA	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	90	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Distrubution License Agreement	The Man on Carrion Road	11/13/2013	3054	Relativity Foreign, LLC
PT Prima Cinema Multimedia of Jalan K.H Moh Mansyur 11	Distribution License Agreement	The Infiltrator	11/12/2014	3002	Relativity Foreign, LLC
Relativity Holdings LLC	consulting contract		5/1/2013	19479	Relativity Media, LLC
RELATIVITY MEDIA	SALES AGENCY AGREEMENT	MOJAVE	5/8/2013	3138	Relativity Foreign, LLC
Rentrak Corporation	Agreement		9/1/2010	20010	Relativity Media, LLC

Exhibit E-3
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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
RENTRAK CORPORATION	RENTRAK SERVICE AGREEMENT		8/1/2013	20046	Relativity Media, LLC
Rentrak Corporation	Rentrak Box Office Essentials Service Agreement - Consent to Assignment, Assignment and Assumption Agreement		3/3/2014	23042	Relativity Media, LLC
RENTRAK CORPORATION	AMENDED AND RESTATED SERVICE AGREEMENT		3/4/2014	23043	Relativity Media, LLC
Rentrak Corporation	Rentrak Box Office Essentials Service Agreement		9/1/2010	23044	Relativity Media, LLC
RENTRAK CORPORATION	CONSENT TO ASSIGNMENT, ASSIGNMENT AND ASSUMPTION AGREEMENT		3/3/2014	23045	Relativity Media, LLC
Rentrak Corporation	Rentrak Service Agreement		8/1/2013	23047	Relativity Media, LLC
RML DISTRIBUTION DOMESTIC, LLC	FINANCING STATEMENT			544	RML Films PR, LLC
ROADSHOW FILMS PTY LTD.	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	THE INFILTRATOR	INFILTRATOR		3004	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	License Agreement	Infiltrator-Both Obligation	1/4/2015	3003	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	License Agreement, as amended 2/27/2015	Mojave	11/26/2013	3119	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	Evajom Productions LLC	Mojave	3/2/2015	3121	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	LICENSE AGREEMENT		11/26/2013	91	Relativity Foreign, LLC
Running With Scissors, Inc.	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Sahamongkolfilm International Co, LTD	Distribution License Agreement	The Infiltrator		3005	Relativity Foreign, LLC
Sahamongkolfilm International Co. Ltd	License Agreement		5/12/2015	3244	Relativity Foreign, LLC

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Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
SCREEN ACTORS GUILD-AMERICAN FEDERATION OF TELEVISION AND RADIO ARTIST	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
SOUND SPACE INTERNATIONAL LIMITED	DISTRIBUTION LICENSE AGREEMENT	MAN ON CARRION ROAD	5/29/2014	3056	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement		7/12/2013	92	Relativity Foreign, LLC
Soundspace International	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Man On Carrion Road	3/12/2014	3058	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement RE: Man on Carrion Road	Man on Carrion Road	7/12/2013	3059	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	10/28/2013	94	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	7/12/2013	3130	Relativity Foreign, LLC
Soundspace International Limited	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	10/28/2013	3141	Relativity Foreign, LLC
Soundspace International Limited	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	DISTRIBUTION LICENSE AGREEMENT	THE MAN ON CARRION ROAD	7/12/2013	3057	Relativity Foreign, LLC
Soundspace International, LTD	Distribution Licencse Agreement RE: Mojave	Mojave	5/29/2014	3128	Relativity Foreign, LLC
Steve Stone	Consulting Agreement	N/A	9/30/2014	19485	RML Distribution Domestic, LLC
STICHTING FREEWAY CUSTODY	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Stitching Freeway Custody	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
STUN CREATIVE LLC	LETTER OF AGREEMENT - TWIT WITS	TWIT WITS	6/1/2013	24000	Roguelife LLC
Tanweer Films FZ, LLC	Output Agreement			19617	RML Distribution International, LLC
Tanweer Vision Pictures Limited	Distribution License Agreement	The Infiltrator	11/8/2014	3006	Relativity Foreign, LLC
Tanweer Vision Pictures Limited	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
TERENCE BLANCHARD	COMPOSER BORROWING AGREEMENT (PACKAGE)	BLACK AND WHITE	7/17/2013	4664	Black Or White Films, LLC
The Absolu	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
The Absolut Company AB	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
The Art of Elysium The Milken Institute	Invoice Faster Cures invoice		3/31/2015 5/11/2015	30006 30007	Relativity Media, LLC Relativity Media, LLC
Times Media	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC
Times Media Films	Distribution License Agreement	The Man On Carrion Road	2/24/2014	3052	Relativity Foreign, LLC
Times Media Films	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Times Media Films	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
Times Media Films of Times Media	Distribution License Agreement	Infiltrator-Both Obligation	11/1/2014	3009	Relativity Foreign, LLC
Times Media Films, A Division Of Times Media (PTY) LTD	Distribution License Agreement	Mojave	2/24/2014	3113	Relativity Foreign, LLC
TWIG CONSULTING ENGINEERS, P.C.	MEP CONSULTING FEE PROPOSAL		5/7/2014	425	Relativity Media, LLC
TWIG Consulting Engineers, P.C.	MEP CONSULTING FEE PROPOSAL		5/7/2014	426	Relativity Media, LLC
Vanlingomungo, Inc	Exhibit DP	Hunter Killer	5/20/2015	1287	Hunter Killer Productions, LLC

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Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Viva Communications, Inc	Distribution License Agreement	The Infiltrator	1/8/2015	3010	Relativity Foreign, LLC
Viva Communications, INC	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
WILDER KONSCHAK	HER FUCKING SISTERS - OPTION/PURCHASE AGREEMENT	"HER FUCKING SISTERS"	7/7/2014	23932	RML Film Development, LLC
YES Scholars	YES Pledged Donation		4/22/2014	30009	Relativity Media, LLC
Zentana Productions, Inc.	Consulting Agreement, as amended 2/2/2015		10/27/2014	19481	Relativity Media, LLC
Zentana Productions, Inc.	Consulting Agreement - Amedment No. 2		3/31/2015	19483	Relativity Media, LLC

## **EXHIBIT 1**

**Redline of Exhibit E-1** 

#### Exhibit E-1

Executory Contracts and Unexpired Leases to be Rejected (Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	,	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
	resolution of the items listed on Exhibit E, the Debtors may have it E or the Plan shall constitute an admission by the Debtors that am	item listed on Exhibit E is an executory co	ntract or unexpired lease,		
	any of the Items listed on Exhibit E	as something other than an executory con			
100 Mile Man Partners LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
3 X DALEY, INC.	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
3 X DALEY, INC.	EXHIBIT DP	ALL DAY AND A NIGHT		23898	RML Film Development, LLC
3 X Daley, Inc. f/s/o John Daley	Certificate of Engagement- Loan-Out	All Day and a Noght	2/19/2015	23899	RML Film Development, LLC
Academy Foundation  Adam Targum	Charitable Donation Agreement  FEARLESS - WRITER AGREEMENT	<u>"Fearless"</u>	<u> 10/24/2014</u>	19413 <u>1173</u>	Relativity Media, LLC  Relativity Development, LLC
ADP	ADP HR/Benefits Solution Addendum to Major Account Agreement	Service	3/12/2010	446	Relativity REAL, LLC
ADP AGM PARTNERS LLC	Agreement Major Accounts Agreement LETTER AGREEMENT		9/8/2009 5/27/2015	448 23709	Relativity REAL, LLC Relativity Media, LLC
AHEAD OF OUR TIME, INC.	FINDER AGREEMENT		10/10/2014	409	Relativity Media, LLC
Ahead of Our Time,Inc.	FINDER AGREEMENT		10/10/2014	417	Relativity Media, LLC
AIG CLAIMS, INC.	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC

# Exhibit E-1 Executory Contracts and Unexpired Leases to be Rejected (Rejection effective as of the date of filing of the Plan Supplement)

	· · · ·	FILM / TV SHOW CONTRACT	DATE OF CONTRACT, IF		NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
AIG CLAIMS, INC.	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
ALDAMISA RELEASING, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
Andrew Matthews	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		7/24/2014	368	Relativity Media, LLC
Andrew Matthews	EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED 7/24/2014		5/28/2013	369	Relativity Media, LLC
Andrew Matthews Andrew Panay	Release Overall Producer Agreement		6/26/2015 11/26/2013	23695 5603	Relativity Media, LLC RML Film Development, LLC
Atmosphere Entertainment MM, Inc.	Overall Producer Agreement		8/28/2014	<del>560</del> 4	RML Film Development, LLC
Aviva	Aviva Relativity Pledge Letter		4/30/2015	19416	Relativity Media, LLC
Batrax Entertainment B.V.	Master License Agreement	Hunter Killer	3/1/2015	1241	Hunter Killer Productions, LLC
BBMG ENTERTAINMENT, INC.	WAR OF THE AGES - PRODUCER AGREEMENT	WAR OF THE AGES		24136	RML Film Development, LLC
BBMG ENTERTAINMENT, INC. F/S/O KEVIN GOETZ	EXHIBIT DP TO AGREEMENT DATED APRIL 11, 2014	WAR OF THE AGES	4/11/2014	24137	RML Film Development, LLC
BBMG ENTERTAINMENT, INC. F/S/O NEIL GOETZ	CERTIFICATE OF ENGAGEMENT - LOAN-OUT.	WAR OF THE AGES.		24134	RML Film Development, LLC
BBMG ENTERTAINMENT, INC. F/S/O STEPHEN HORNYAK	CERTIFICATE OF ENGAGEMENT - LOAN-OUT	WAR OF THE AGES	4/11/2014	24135	RML Film Development, LLC
Ben Cory Jones	Certificate of Engagement	Ain't No Half Steppin'	6/4/2015	936	RML Film Development, LLC
Ben Cory Jones("BCJ", together with LW, "Artist")	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
Bender Spink, Inc	Offer Den of Thieves	<del>Den of Thieves</del>	5/15/2008	<del>1112</del>	Relativity Films, LLC
Bev/Early LLC	Services Agreement		<del>10/21/2013</del>	<del>18970</del>	Relativity Media, LLC
BEV/EARLY, LLC	SERVICES AGREEMENT		<del>10/21/2013</del>	<del>18971</del>	Relativity Media, LLC

### Exhibit E-1 Executory Contracts and Unexpired Leases to be Rejected (Rejection effective as of the date of filing of the Plan Supplement)

	(Rejection effective	as of the date of filing of the Plan	Supplement)		
NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
BevEarly, LLC	Product Placement Agreement	Summer Forever Productions, LLC	3/24/2015	2710	RML Distribution Domestic, LLC
BevEarly, LLC	Summer Forever -Aloe Glow Product Agreement		3/24/2015	1510	RML Distribution Domestic, LLC
BEVERLY BLVD LLC	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
BRCR Consulting, Inc. f/s/o Bret Cohen	Co-Producer Agreement	The Crow	11/6/2012	30014	RML Film Development, LLC
BRCR Consulting, Inc. f/s/o Bret Cohen	<u>Co-Producer Agreement</u>	Strangers 2	11/6/2012	<u>30015</u>	RML Film Development, LLC
BRET COHEN, ARTIST	CO-PRODUCER AGREEMENT	TIMELESS	11/6/2012	24099	RML Film Development, LLC
SSFG	Deal Memo	Fletch	11/4/2014	1175	Relativity Media, LLC
BSFG Holdings, LLC	Option/Purchase Agreement	<del>Fletch</del>	11/4/2014	<del>1177</del>	RML Film Development, LLC
BSFG Holdings,LLC	SHORT- FORM QUITCLAIM	Fletch(1974), Confess Fletch(1976), Fletch's Fortune(1978), Fletch and the Widow Bradly (1981), Fletch's Moxie (1982),Fletch and the Man Who (1983),Carioca, Fletch (1984),Fletch Won(1985),Fletch, Too(1986), Son of Fletch(1993) and Fletch Reflected (1994)	11/4/2014	1176	Relativity Media, LLC
alabazitaz Inc. f/s/o Leopoldo Gout	Certificate of Engagement - Loan-Out	Mindless		23879	RML Film Development, LLC
Calera Capital				408	Relativity Media, LLC

# Exhibit E-1 Executory Contracts and Unexpired Leases to be Rejected (Rejection effective as of the date of filing of the Plan Supplement)

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Camaldon Corporation and The Estate of Gregory	Option/Purchase Agreement	Fletch	11/4/2014	1177	RML Film Development, LLC
<del>McDonald</del>					
CAMELO GALANO	EXECUTIVE EMPLOYMENT AGREEMENT	ROMEO & JULIET	12/10/2012	360	Relativity Media, LLC
		OPEN GRAVE SUMMER IN FEBRUARY			
CANDY PRATTS PRICE	M3/RELATIVITY REPRESENATION		11/6/2013	246	Relativity Fashion, LLC
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			- ( (		
CAPTIVE FILMS PRODUCTIONS, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
CAROLINA BEVERAGE CORPORATION	PROMOTIONS LICENSE AGREEMENT		12/1/2014	19861	RML Distribution Domestic, LLC
CATFISH PICTURE COMPANY, LLC	CATFISH EXCLUSIVE LICENSE AGREEMENT	"CATFISH"	<del>2/3/2010</del>	<del>24029</del>	Relativity Rogue, LLC
CATABITATIONE COMPANY, LEC	GITTST EXCESSIVE EIGENSE AGREEMENT	CATTON	2/3/2010	24023	netativity nogae, zee
CB Agency Services ,LLC	COPY MORTGAGE AND ASSIGNMENT	"Out of Furnace" (picture)	1/12/2012	1323	Furnace Films, LLC
CB Agency Services LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
CB Agency Services, LLC	Fee Letter in Reference to the Financing Agreement		5/30/2012	23699	Relativity Media, LLC
CB Agency Services, LLC	Amended and Restated Falcon Fee Letter		5/24/2013	23701	Relativity Media, LLC
CB Agency Services, LLC-	Interparty Agreement	"Untitled Out of the Furnace	_	<del>20610</del>	Furnace Films, LLC
		Project" fka "Out of the Furnace' fka "Low Dwellers"	<u> </u>		
CB CA Lending, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
Chris Bender	Offer Den of Thieves	<del>Den of Thieves</del>	5/15/2008	<del>1112</del>	Relativity Films, LLC
City National Bank	Invoice			19414	Relativity Media, LLC
CLEAR CHANNEL BROADCASTING, INC.	BINDING DEAL SHEET FOR TWELVE MOTION PICTURE CAMPAIGN		1/1/2014	336	Relativity Media, LLC
CLEAR CHANNEL BROADCASTING, INC.	BINDING DEAL SHEET FOR TWELVE MOTION PICTURE		1/1/2014	340	Relativity Media, LLC
	CAMPAIGN				
Colbeck Capital Management, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
CP IV SPV LLC	Amendent #1 to Consulting Agreement		12/9/2014	19489	Relativity Media, LLC
CP IV SPV, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
CP IV SPV, LLC	Engagement Letter - Consulting Services		5/9/2014	19490	Relativity Media, LLC

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Croc and Sun Films Ltd.	Sales Agency Agreement		4/1/2014	30001	Relativity Foreign, LLC
DANIEL SHAKHANI	CONSULTING AGREEMENT		1/1/2015	397	Relativity Media, LLC
Daniel Shakhani	Consulting Agreement		1/1/2015	19498	Relativity Media, LLC
Danone Waters of America, Inc.	<u>Danone Waters of America, Inc.</u>		12/31/2013	<u>2706</u>	Relativity Media, LLC
David Shane	Executive Employment Agreement, AS AMENDED 7/3/2014	Employment agreement	5/9/2013	378	Relativity Media, LLC
DAVID SHANE	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMEN	т	7/3/2014	377	Relativity Media, LLC
DAVID SHANE	NOTICE OF TERM EXTENSION		5/9/2013	379	Relativity Media, LLC
DEMAREST FILMS, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
DREAM CHASER PICTURES	INVENTION ASSIGNMENT AND NON-SOLICITATION AGREEMEN	IT		5608	Relativity Media, LLC
DREAM CHASER PICTURES, INC	SERVICE AGREEMENT FOR MATT WEAVER		7/9/2012	5609	Relativity Media, LLC
DREAM PICTURES, INC	LETTER REGARDING SERVICE AGREEMENT FOR MATT WEAVER		7/9/2012	5610	Relativity Media, LLC
Dreamgold Group Corp.	Distribution License Agreement	Dreamgold swem-Latin America	2/28/2014	3039	Relativity Foreign, LLC
Duarte Design	Statement of Work			20140	Relativity Media, LLC
ENTHEOS INC.	PRODUCER AGREEMENT	THE LOST WIFE	<del>7/21/2014</del>	<del>23852</del>	RML Film Development, LLC
EQUINOX HOLDINGS, INC	LETTER OF AGREEMENT			5801	Relativity REAL, LLC
EQUINOX HOLDINGS, INC.	LETTER OF AGREEMENT			2420	Relativity Media, LLC
ERIC PFEFFINGER	EXHIBIT DP	"HAVE BOMB, WILL TRAVEL"		23837	Relativity Development, LLC
Eric Pfeffinger	Rider to Exhibit DP	Have Bomb Will Travel		23836	Relativity Development, LLC

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Eric Pfeffinger	Have Bomb Will Travel Writer Agreement	Have Bomb Will Travel	12/6/2013	23838	Relativity Development, LLC
Fabiola B. Productions, Inc.	First Look Agreement		6/2/2014	5606	RML Film Development, LLC
Fabiola Beracasa	First Look Agreement		6/2/2014	5606	RML Film Development, LLC
Fabiola Beracasa	Advising Agreement		6/1/2014	19478	Relativity Fashion, LLC
FasterCures	Invoice			19422	Relativity Media, LLC
Film & TV House Limited	Master License Agreement	Hunter killer	2/20/2015	1243	Hunter Killer Productions, LLC
Film & TV House Limited	Master License Agreement	Hunter Killer	2/20/2015	1244	Hunter Killer Productions, LLC
Film & TV House Limited	Master License Agreement	Den of Thieves	11/5/2014	1108	Den of Thieves Films, LLC
Foundation for National Progress d/b/a/ Mother- Jones	Option Purchase Agreement	Have Bomb Will Travel	<del>11/2/2012</del>	23832	RML Film Development, LLC
<del>Frank F. Banyai</del>	Letter Re: Music Consulting Services		<del>10/1/2010</del>	4 <del>612</del>	Relativity Media, LLC
GEM ENTERAINMENT KFT	Exhibit B to MASTER LICENSE AGREEMENT	"Hunter Killer"	2/21/2012	1249	Hunter Killer Productions, LLC
GEM Entertainment Kft	Exhibit A Master License Agreement dated February 28, 2015	Hunter Killer	2/28/2015	1245	Hunter Killer Productions, LLC
GEM Entertainment Kft	LICENSE AGREEMENT	Hunter Killer	2/20/2015	1247	Hunter Killer Productions, LLC
GEM Entertainment Kft	Exhibit C Master License Agreement	Hunter Killer	2/23/2015	1250	Hunter Killer Productions, LLC
GEM ENTERTAINMENT KFT	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
GEM Entertainment Kft.	Exhibit A	Den of Thieves		1109	Den of Thieves Films, LLC

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
GEM Entertainment Kft.	Master License Agreement	Den of Thieves	ANI	1110	Den of Thieves Films, LLC
GEM Entertainment Kft.	Exhibit B	Hunter Killer	2/20/2015	1246	Hunter Killer Productions, LLC
GEM Entertainment Kft.	Master License Agreement		2/20/2015	1248	Hunter Killer Productions, LLC
GOLDEN VILLAGE PICTURES PTE LTD	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
GRAMMERCY, LLC DBA HOMERIC PICTURES	FINDER AGREEMENT		3/25/2013	413	Relativity Media, LLC
GRAMMERCY, LLC, DBA HOMERIC PICTURES, F/S/O	FINDER AGREEMENT		3/25/2013	419	Relativity Media, LLC
MARINA DIMITRA GELE					
GREGOR STRAUSE	PRODUCER AGREEMENT	WAR OF THE AGES	2/19/2014	24140	RML Film Development, LLC
GREGORY M. SHAMO	EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED		2/11/2011	376	Relativity Media, LLC
	5/8/2012, 12/17/2012, 2/3/2015				
Gregory Shamo	Amendment No. 2 To Executive Employment Agreement	Amendment to amended	12/17/2012	374	Relativity Media, LLC
		employment agreement			
GREGORY SHAMOGregory Shamo	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		5/8/2012	373	Relativity Media, LLC
GREGORY SHAMO Gregory Shamo	AMENDMENT NO. 3 TO EXECUTIVE EMPLOYMENT AGREEMENT		2/3/2015	375	Relativity Media, LLC
GUNNEL PROPERTIES	GUNNEL HANGAR AGREEMENT		1/26/2011	267	CinePost, LLC
Hillman Grad Productions Inc.	CERTIFICATE OF ENGAGEMENT	Ain't No Half Steppin	6/2/2015	937	RML Film Development, LLC
Hillman Grand Production Inc.	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
HILLS CAPITALHIIts Capital	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	414	Relativity Media, LLC
HILTS CAPITAL Hilts Capital	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	410	Relativity Media, LLC
Hilts Capital	Finder Agreement, AS AMENDED 10/29/2013		8/15/2013	411	Relativity Media, LLC
HILTS CAPITAL Hilts Capital	FINDER AGREEMENT		8/15/2013	418	Relativity Media, LLC
Hiltzik Strategies	CONSULTING AGREEMENT		2/1/2012	254	Relativity Media, LLC
HILTZIK STRATEGIESHiltzik Strategies	CONSULTING AGREEMENT		2/1/2012	23933	Relativity Media, LLC
Hiltzik Strategies, LLC	Amended Retainer Agreement		7/1/2013	253	Relativity Media, LLC
HSN, Inc.	Strategic Partnership Agreement	HSN	6/1/2015	239	Relativity Fashion, LLC
HUGO SHONG	FINDER AGREEMENT		11/26/2013	412	Relativity Holdings LLC
HUGO SHONG	FINDER AGREEMENT		11/26/2013	416	Relativity Holdings LLC
11000 3110110	I INDER AGREEMENT		11/20/2013	410	nerativity morumgs LLC

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
IDG ACCEL CHINA GROWTH FUND III, L.P	LOAN SIDE LETTER		10/23/2012	323	Relativity Sky Land Asia Holdings, LLC
IDG CHINA MEDIA FUND II, L.P.	LOAN SIDE LETTER		10/23/2012	323	Relativity Sky Land Asia Holdings, LLC
I'LL SLEEP WHEN I'M DEAD, LLC	DEAL MEMO - PRODUCT PLACEMENT FEE	I'LL SLEEP WHEN I'M DEAD		24155	Madvine RM, LLC
Intel Corporation	Agreement	<del>Yolo aka Summer Forever</del>	<del>4/22/2015</del>	<del>1511</del>	RML Distribution Domestic, LLC
<del>J.C. Spink</del>	Offer Den of Thieves	<del>Den of Thieves</del>	<del>5/15/2008</del>	<del>1112</del>	Relativity Films, LLC
Jason Colodine	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
Jason Markey	Jason Markey Music Supervisor Agreement		5/9/2015	4937	Relativity Music Group, LLC
JEFFERIES LLC	ENGAGEMENT LETTER		3/11/2014	23710	Relativity Media, LLC
Jennifer Danska	Notice of extension of employment Agreement between Jennifer Danska & Relativity Real LLC	Extension of Employment agreement	4/2/2014	354	Relativity REAL, LLC
JENNIFER DANSKA	EXECUTIVE EMPLOYMENT AGREEMENT			356	Relativity REAL, LLC
JET PRODUCTIONS, INC.	STARRING ADAM WEST - EXCLUSIVE LICENSE AGREEMTN	STARRING ADAM WEST	10/3/2013	1484	RML Acquisitions VIII, LLC
JIANGSU BROADCASTING CORP.	AMENDMENT NO. 1 TO BINDING LETTER OF INTENT AND BINDING TERM SHEET		6/7/2014	311	Relativity Media, LLC
Jim Wiatt	consulting contract		5/1/2013	19479	Relativity Media, LLC
JINGTAO XU	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
JINGTAO XU	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
John Daley	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
Johnathan Goldstein	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
K.Jam Productions, Inc	Consulting Agreement			19493	Relativity Media, LLC
Kelly Wearstler	Representation Agreement			242	Relativity Fashion, LLC
L.A. Libations LLC	Services Agreement		<del>10/21/2013</del>	<del>18970</del>	Relativity Media, LLC
Lapidus, Root, Franklin & Sacharow, LLp	REPRESENTATION AGREEMENT		4/1/2011	4614	Relativity Media, LLC
Lauren Goldberg	Executive Employment Agreement, AS AMENDED 6/18/2012, 10/15/2013	Employment Agreement	12/5/2011	361	Relativity Media, LLC

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
LAUREN GOLDBERG	AMENDMENT NO. 2 TO EXECUTIVE EMPLOYMENT AGREEMENT		10/15/2013	362	Relativity Media, LLC
LAUREN GOLDBERG,	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT	-	6/18/2012	363	Relativity Media, LLC
Lena Waithe ("LW")	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
LORD SECURITIES CORPORATION	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
LUO YAN	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
LUO YAN	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT		11/16/2012	23854	Relativity Media, LLC
MacBrandon Industries	Commercial Lease Agreement	Hunter Killer	5/18/2015	30002	Hunter Killer Productions, LLC
Malcolm Plett	FINDER AGREEMENT		10/10/2014	417	Relativity Media, LLC
MAPLE PLAZA L.P.	LANDLORD'S RIGHT OF FIRST REFUSAL NOTICE LEASE		5/1/2012	275	Relativity Media, LLC
MAPLE PLAZA L.P.	FIRST AMENDMENT TO LEASE		3/28/2013	281	Relativity Media, LLC
Maple Plaza LP	Lease Agreement - Third Amendment		6/4/2014	272	Relativity Media, LLC
Maple Plaza LP	Lease Agreement, AS AMENDED 3/28/2013, 10/3/2013, 6/4/2014, 1/2015, 3/13/2015, 5/2015		5/1/2012	280	Relativity Media, LLC
Maple Plaza, L.P.	License to Use of Suite 285	License to Use Suite 285 at 345 Maple Drive Beverly Hills, CA 90210	N 3/17/2014	276	Relativity Media, LLC
Maple Plaza, L.P.	First Amendment to License	Use of Certain Office space known as suite 285	9/24/2013	283	Relativity Media, LLC
Maple Plaza, L.P.	First Amendment to Lease		3/28/2013	269	Relativity Media, LLC
MAPLE PLAZA, L.P.	FIRST AMENDMENT TO LICENSE		9/24/2013	270	Relativity Media, LLC
MAPLE PLAZA, L.P.	OFFICE LEASE		10/3/2013	271	Relativity Media, LLC

	· · · · · ·	FILM / TV SHOW CONTRACT			NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
MAPLE PLAZA, L.P.	LEASE AGREEMENT - EXECUTED 4TH AMENDMENT		2/1/2015	273	Relativity Media, LLC
MAPLE PLAZA, L.P.	TISHMAN SPEYER			274	Relativity Media, LLC
Maple Plaza, L.P.	Third Amendment to Lease		6/4/2014	278	Relativity Media, LLC
Maple Plaza, L.P.	Second Amendment to Lease		9/13/2013	279	Relativity Media, LLC
MAPLE PLAZA, L.P.	LICENSE FOR USE OF SUITE 281			282	Relativity Media, LLC
MAPLE PLAZA, L.P.	LICENSE AGREEMENT, AS AMENDED 9/24/2013		3/17/2014	284	Relativity Media, LLC
MAPLE PLAZA, L.P.	TISHMAN SPEYER			285	Relativity Media, LLC
Maple Plaza, LLP	Counter Proposal to Restructure/Expand/Renew Existing Lease	2		268	Relativity Media, LLC
Mark Canton	Overall Producer Agreement		<del>8/28/2014</del>	<del>5604</del>	RML Film Development, LLC
MATT ALVAREZ	EXECUTIVE EMPLOYMENT AGREEMENT		7/31/2014	364	Relativity Media, LLC
MATT BRODLIE	EXECUTIVE EMPLOYMENT AGREEMENT		5/5/2014	389	Relativity Media, LLC
MATTHEW COMPTON	EMPLOYMENT AGREEMENT		2/18/2013	391	Relativity Media, LLC
Matthew Vafiadis	Amendment No. 1 to Executive Employment Agreement	Amendment to employment agreement	8/1/2014	382	Relativity REAL, LLC
MATTHEW VAFIADIS	RE: NOTICE OF TERM EXTENSION		4/2/2014	385	Relativity REAL, LLC
MATTHEW VALIADIS	EXECUTIVE EMPLOYMENT AGREEMENT, as amended 8/27/20:	15	8/1/2013	383	Relativity REAL, LLC
Menaka Swampillai-Evans	Consulting Agreement			19494	Relativity Media, LLC
MICROSOFT VOLUME LICENSING	MICROSOFT VOLUME LICENSING - CUSTOMER PRICE SHEET - FINAL PRICING		6/7/2014	297	Relativity Media, LLC
Mllo Kleinberg Design Associates, Inc.	Proposal to provide interior services		12/4/2013	427	Relativity Media, LLC
Mo Stojnovic	Consulting Agreement		1/9/2014	19488	Madvine RM, LLC

NAME OF COUNTERDARY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT		DOCUMENT IS	NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT Promotions License Agreement	YOLO	3/27/2015	20430	AGREEMENT  RML Distribution Domestic, LLC
Monster Inc.	Promotions License Agreement	TOLO	3/2//2013	20430	RIVIE DISTRIBUTION DOMESTIC, LLC
MPTF FOUNDATION	INVOICE	NIGHT BEFORE	4/22/2015	19418	Relativity Media, LLC
MPTF Foundation	Invoice		7/13/2015	19419	Relativity Media, LLC
MR. HUMBERTO LEON	M3 Relativity Representation			240	Relativity Fashion, LLC
MYTHODIC FILMDS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	RIDER TO EXHIBIT DP OF THE AGREEMENT DATED FEBRUARY 19, 2014	WAR OF THE AGES	2/19/2014	24132	Relativity Media Films, LLC
MYTHODIC FILMS, INC F/S/O GREGOR STRAUSE AND COLIN STRAUSE	EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24131	Relativity Media Films, LLC
MYTHODIC FILMS, INC.	PRODUCER AGREEMENT	WAR OF THE AGES	2/19/2014	24140	RML Film Development, LLC
MYTHODIC FILMS, INC.	OPTION/PURCHASE AGREEMENT	WAR OF THE AGES	2/19/2014	24141	RML Film Development, LLC
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	WAR OF THE AGES - DIRECTOR AGREEMENT	WAR OF THE AGES	2/19/2014	24133	Relativity Media Films, LLC
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND	EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24138	RML Film Development, LLC

COLIN STRAUSE

#### Exhibit E-1

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE		WAR OF THE AGES.	2/19/2014	24139	RML Film Development, LLC
National Football League Players Incorproated	PARTNERSHIP AGREEMENT		6/8/2015	247	Relativity Fashion, LLC
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
NEIL GOETZ	CERTIFICATE OF ENGAGEMENT - LOAN-OUT.	WAR OF THE AGES.		24134	RML Film Development, LLC
Next Jump, Inc. OCTOBER'S VERY OWN MERCHANDISING	Service Agreement AMENDED AND RESTATED SERVICES AGREEMENT			2421 243	Relativity Media, LLC Relativity Fashion, LLC
ONE WEST BANK, FSB	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
Outhor Film	Constitution of Charles Latter C. Database Assessment			20054	Policie Andre II C
Overture Films	Sargoy Stein Rosen & Shapiro Letter & Retainer Agreement		11/26/2012	20054	Relativity Media, LLC
Panay Films, Inc.	Overall Producer Agreement		11/26/2013	5605	RML Film Development, LLC
PANAY FILMS, INC.	CONSULTANT AGREEMENT		5/14/2014	19496	Madvine RM, LLC
Paracorp Incorporated	Statutory Agent Representation Contract		2/11/2014	430	Tuckernuck Publishing, LLC
PATHWAY GENOMICS	STRATEGIC BRANDING AND MARKETING AGREEMENT		4/2/2014	23023	Relativity Media, LLC
PENN, SCHOEN, BERLAND ASSOCIATES, LLC (D/B/A VERITES)	AGREEMENT			20008	RML Distribution Domestic, LLC
PGI	Customer Service Order			19446	Relativity Media, LLC
POWER & TWERSKY	EXECUTIVE EMPLOYMENT AGREEMENT	ROMEO & JULIET OPEN GRAVE SUMMER IN FEBRUARY	12/10/2012	360	Relativity Media, LLC
Purebrands LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT		DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO
PUREBRANDS, LLC	TITLE OF CONTRACT  MARKETING SERVICES AGREEMENT	RELATES TO	1/4/2013	18987	AGREEMENT  Relativity Media, LLC
POREBRANDS, LLC	WARKETING SERVICES AGREEMENT		1/4/2013	10907	neiativity ivieura, LLC
PureBrands, LLC	Strategic Alliance Agreement, AS AMENDED 2/20/2013		1/4/2013	18988	Relativity Media, LLC
RAMON WILSON	EXECUTIVE EMPLOYMENT AGREEMENT		12/16/2014	386	Relativity Media, LLC
REICH BROTHERS, INC.	FINDER AGREEMENT		12/2/2014	406	Relativity Media, LLC
REICH BROTHERS, INC.	FINDER AGREEMENT		12/2/2014	420	Relativity Media, LLC
Relativity Media LLC	Confidential Settlement Agreement And Mutual Release, as amended 2/10/2014	The Crow	1/19/2012	1089	Relativity Media, LLC
Relativity Media, LLC	Services Agreement		9/16/2013	18993	Relativity Fashion, LLC
Relativity Sports LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
Relativity Sports, LLc	Strategic Alliance Agreement, AS AMENDED 2/20/2013		1/4/2013	18988	Relativity Media, LLC
RELATIVITY SPORTS, LLC	SERVICE AGREEMENT		8/14/2012	<u>23683</u>	Relativity Media, LLC
RICCARDO TISCI S.R.L. company	M3/Relativity Representation		9/18/2014	241	Relativity Fashion, LLC
RML Distribution Domestic, LLC	Exhibit DP	Ain't No Half Steppin	3/25/2015	933	Relativity Development, LLC
RML DISTRIBUTION DOMESTIC, LLC	SECURITY AGREEMENT AND COPYRIGHT MORTGAGE	DESERT DANCER	1/2/2014	<del>573</del>	RML Desert Films, LLC
ROADSHOW FILMS PTY LTD.	OUTPUT AGREEMENT	HUNTER-KILLER	4/1/2011	1269	RML Distribution International, LLC
Robbie Brenner	Second Amended & Restated Executive Employment Agreement	Amended employment agreement	7/24/2014	388	Relativity Media, LLC
ROBERT BOWEN	AMENDED AND RESTATED EXECUTIVE EMPLOYMENT		10/1/2013	387	Relativity Media, LLC
Rondor Music International	AGREEMENT Billy Joel Album Project Agreement	A Nashville state of Mind		4939	Relativity Music Group, LLC
RONDOR MUSIC INTERNATIONAL, INC.	BILLY JOEL ALBUM PROJECT AGREEMENT		12/11/2014	24007	Relativity Music Group, LLC
RUI HUANG	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
RUI HUANG	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
Ryan Kavanaugh	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC

		FILM / TV SHOW CONTRACT	DATE OF CONTRACT, IF		NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
SAY MEDIA, INC.	MASTER SERVICES AGREEMENT		12/18/2014	337	Relativity Media, LLC
SAY MEDIA, INC.	TEMPEST HOSTING AND SERVICES AGREEMENT		12/18/2014	338	Relativity Media, LLC
Schulte Roth & Zabel LLP	Services Agreement		<del>10/21/2013</del>	<del>18970</del>	Relativity Media, LLC
SCOTT WIPER	WRITER AGREEMENT	"BLIND WRITING COMMITMENT"	7/7/2014	24016	Relativity Development, LLC
SCOTT WIPER	BLIND DIRECTOR COMMITMENT - DIRECTOR AGREEMENT		7/7/2014	24015	Relativity Media Films, LLC
Secret Films Limited	"The Secret Scripture" Exclusive License Agreement	The Secret Scripture	10/20/2014	30004	RML Scripture Films, LLC
SHAN SERAFIN	EXHIBIT DP	"MINDLESS"		23877	RML Film Development, LLC
SHAN SERAFIN	OPTION/PURCHASE/WRITER AGREEMENT	MINDLESS	12/17/2014	23876	Relativity Development, LLC
SHAN SERAFIN	OPTION/PURCHASE/WRITING AGREEMENT	MINDLESS	12/17/2014	23878	Relativity Development, LLC
Shoutz Inc.	Equity Contribution Agreement		12/31/2014	18964	Relativity Media, LLC
Shoutz, Inc.	Binding Letter of Intent, as amended 9/24/2014; 4/01/2015		5/22/2014	18963	RML Distribution Domestic, LLC
SHOUTZ, INC.	CONTENT LICENSE AGREEMENT		12/31/2014	23087	Relativity Media, LLC
SILVER DREAM PRODUCTIONS	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
SILVER DREAM PRODUCTIONS	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT	r	11/16/2012	23854	Relativity Media, LLC
SKY LAND	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
SKY LAND	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT	г	11/16/2012	23854	Relativity Media, LLC
Skyland Entertainment Limited SOCAL OFFICE TECHNOLOGIES	Co-Finance Agreement IMAGE MANAGEMENT AGREEMENT	The Crow	5/28/2013	30013 19455	The Crow Productions, LLC Relativity Media, LLC
SoCal Office Technologies	Image Management Agreement			19460	Relativity Media, LLC

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Studio Solutions Group, Inc.	Out of the Furnace- Picture Certificate	"Out of the Furnace"		1309	RML Distribution International, LLC
TalentWise Solutions LLC	Sales Order Form		12/14/2011	2417	Relativity Media, LLC
Tanweer Films FZ, LLC	Output Distribution Agreement	"Best of Me" "Loomis Fargo"	2/1/2013	9	RML Distribution International, LLC
Tanweer Films FZ, LLC	Tanweer/ Relativity Output Agreement		2/1/2013	52	RML Distribution International, LLC
Tanweer Films FZ, LLC	Output Distribution Agreement		3/24/2014	19574	RML Distribution International, LLC
TERESA CHEUNG	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	410	Relativity Media, LLC
Teresa Cheung	Finder Agreement, AS AMENDED 10/29/2013		8/15/2013	411	Relativity Media, LLC
TERESA CHEUNG	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	414	Relativity Media, LLC
TERESA CHEUNG	FINDER AGREEMENT		8/15/2013	418	Relativity Media, LLC
The Art of Elysium THE CHINAWOOD INC	Invoice FINDER AGREEMENT		3/11/2015	19414 422	Relativity Media, LLC Relativity Media, LLC
THE WEINSTEIN COMPANY LLC-	Confidential Settlement Agreement And Mutual Release, as- amended 2/10/2014	The Crow	<del>1/19/2012</del>	<del>1089</del>	Relativity Media, LLC
THOMAS FORMAN	RELATIVITY HOLDINGS LLC SUBSCRIPTION AGREEMENT			358	Relativity Holdings LLC
THOMAS FORMAN	EXECUTIVE EMPLOYMENT AGREEMENT		1/2/2015	359	Relativity Media, LLC
TIME WARNER CABLE BUSINESS CLASS	BUSINESS CLASS CUSTOMER SERVICE ORDER			19474	Relativity Media, LLC
TISHMAN SPEYER	LEASE AGREEMENT (MAPLE PLAZA 335-345 N. MAPLE DR.)		1/14/2015	277	Relativity Media, LLC
Trick House Productions	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC.	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC.	EXHIBIT DP	ALL DAY AND A NIGHT		23898	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC. F/S/O JONATHAN GOLDSTEIN	CERTIFICATE OF ENGAGEMENT - LOAN-OUT	ALL DAY AND A NIGHT	2/19/2015	23900	RML Film Development, LLC
TUCKER TOOLEY	AMENDMENT Amendment NO. 1 TO SECOND AMENDED AND RESTATED EXECUTIVE EMPLOYMENT AGREEMENT TO Second Amended and Restated Executive Employment Agreement		1/29/2013	380	Relativity Media, LLC
TUCKER TOOLEY	SECOND AMENDED RESTATED EXECUTIVE AGREEMENT		1/29/2013	381	Relativity Media, LLC
TWS Brands LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
Umedia Production UK Limited	Offer Letter Subject to Contract	The Crow	9/29/2014	30003	The Crow Productions, LLC

	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
UNI-FI COMPLETION GUARANTY INSURANCE SOLUTIONS, INC.	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
VIPER FILMS, INC.	RIDER TO EXHIBIT DP	ALL DAY AND A NIGHT		23901	Relativity Development, LLC
Viper Films, Inc. & The Estate of Lester Lewis	Option/Purchase Agreement- All Day and A Night	All Day and a Night	6/2/2014	23902	Relativity Development, LLC
Viper Films, Inc. and The Estate of Lester Lewis	Option/Purchase Agreement- All Day and A Night	All Day and a Night	6/2/2014	23902	Relativity Development, LLC
W2MEDIA B.V.	PICTURE CERTIFICATE	UNTITLED AMORED CAR PROJECT	7/4/2008	19767	Relativity Media Distribution, LLC
WARNER MUSIC NASHVILLE	DISTRIBUTION AGREEMENT	ALBUM "A NASHVILLE STATE OF MIND - THE SONGS OF BILLY JOEL"	5/7/2015	4940	Relativity Music Group, LLC
WARNER MUSIC NASHVILLE	Billy joel album project- wmn distribution agreement	Nashville state of mind	5/7/2015	4936	Relativity Music Group, LLC
Warner Music Nashville, LLC	Distribution Agreement	A Nashville State of Mind - The Songs of Billy Joel	7/27/2015	4938	Relativity Music Group, LLC
WARNER MUSIC NASHVILLE, LLC	AGREEMENT		5/7/2015	24006	Relativity Music Group, LLC
WELLS FARGO FINANCIAL LEASING, INC.	IMAGE MANAGEMENT AGREEMENT			19455	Relativity Media, LLC
Wells Fargo Financial Leasing, Inc.	Image Management Agreement			19460	Relativity Media, LLC
Yucaipa Films Investments LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
YUMING ZHANG	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
YUMING ZHANG	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
YUN ZHAO	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
YUN ZHAO	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
ZEALOT NETWORKS	BINDING LETTER OF INTENT			4611	Relativity Media, LLC

#### **EXHIBIT 2**

#### **Redline of Exhibit E-2**

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY TITLE OF CONTRACT FILM / TV SHOW CONTRACT RELA DATE OF CONTRACT DOC. ID NAME OF RELATIVITY ENTITY PARTY TO AGREE Cure Amount Code

Because of the Debtors need to ensure final resolution of the items listed on Exhibit E the Debtors may have included agreements contracts or leases that have expired on their own terms and/or that do not constitute agreements contracts or leases at all. Accordingly (a) nothing in this Exhibit E or the Plan shall constitute an admission by the Debtors that any item listed on Exhibit E is an executory contract or unexpired lease and (b) the Debtors reserve all rights to challenge the characterization of any of the items listed on Exhibit E as something other than an executory contract or unexpired lease.

unexpired lease.

		unexpired lease		M		·	
ALIBI MUSIC LP	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER		567	RML Distribution Domestic, LLC	\$ 450.00	
Alibi Music LP	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	609	RML Distribution Domestic, LLC	\$ 2,000.00	
Alibi Music LP	combined Synchronization And Master use License Agreement	Masterminds		19801	RML Distribution Domestic, LLC	\$ 1,000.00	
Alibi Music LP	Combined Synchronization and Master Use License Agreement	Masterminds	6/15/2015	19815	RML Distribution Domestic, LLC	\$ 1,000.00	
ALIBI MUSIC LP	Combined Synochronization and Master Use License Agreemen	t	3/10/2015	1414	RML Distribution Domestic, LLC	\$ 1,000.00	
ALLOY TRACKS LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19976	RML Distribution Domestic, LLC	\$ 2,150.00	
Amontillado Productions, LLC	The Raven - U.S. Territory Distribution License Agreement, As Amended 01/11/2012	The Raven	11/23/2010	868	RML Acquisitions I, LLC	\$ 39.50	Т
ANTIC INC	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	611	RML Distribution Domestic, LLC	\$ 800.00	
ARC Entertainment	For Greater Glory	For Greater Glory	6/30/2012	<u>584</u>	RML Acquisitions V LLC	\$ _	P
ARC ENTERTAINMENT, LLC	NITRO CIRCUS THE MOVIE 3D - AMENDED AND RESTATED	TOI Greater Glory	6/29/2012	820	RML Acquisitions V, LLC	\$ 8,980.00	P P
ASSOCIATED PRODUCTION MUSIC LLC	SYNCHRONIZATION & MASTER LICENSE	THE NOVEMBER MAN (TRAILERS)		821	RML Distribution Domestic, LLC	\$ 4,500.00	
Associated Production Music LLC	invoice/synchronization & master license	Women in Black 2		19973	Relativity Media, LLC	\$ 6,000.00	
AUDIOMACHINE	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1415	RML Distribution Domestic, LLC	\$ 28,000.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	568	RML Distribution Domestic, LLC	\$ 13,500.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	612	RML Distribution Domestic, LLC	\$ 14,875.00	
Audiomachine	Lazarus - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/27/2015	613	RML Distribution Domestic, LLC	\$ 13,000.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/16/2015	614	RML Distribution Domestic, LLC	\$ 500.00	
AUDIOMACHINE	Agreement between AUDIOMACHINE and RML DISTRIBUTION DOMESTIC, LLC	The Woman In Black 2		19974	RML Distribution Domestic, LLC	\$ 12,500.00	
AudioMachine	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	10/16/2014	19977	RML Distribution Domestic, LLC	\$ 16,500.00	
BANKSIDE FILMS LIMITED	EXCLUSIVE LICENSE AGREEMENT	HECTOR AND THE SEARCH FOR HAPPINESS	4/17/2014	587	RML Hector Films, LLC	\$ 74,893.00	Т

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY BEVERLY PLACE, L.P.	TITLE OF CONTRACT LEASE	FILM / TV SHOW CONTRACT RELA	DATE OF CONTRACT DO	DC. ID 257	NAME OF RELATIVITY ENTITY PARTY TO AG	REE Cure Amount	Code 87,612.12	
BLACKWHITE, LLC	Black or White - Exclusive License Agreement	Black or White ( the "picture")	10/20/2014	534	Black Or White Films, LLC	\$	250,836.75	т
BRAND X MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/10/2015	615	RML Distribution Domestic, LLC	\$	14,200.00	
BRANDON BURNSIDE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19998	RML Distribution Domestic, LLC	\$	800.00	
Buck McDonald Productions, LLC	The Amended & Restated Exclusive Co-Finance/Production and Distributor Agreement of August 17, 2012, as amended 6/10/2013	Free Birds pka Turkeys	8/17/2012	1180	RML Turkeys Films, LLC	\$	89,404.01	Т
CAPILLARY MUSIC, INC.	THE WOMAN IN BLACK 2 - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19978	RML Distribution Domestic, LLC	s	11,250.00	
Carol A. Genis	Amendment to Executive Employment Agreement		4/24/2015		Relativity Media LLC	see document id	1 23694	
Carol A. Genis	Executive Employment Agreement		8/14/2014	23694	Relativity Media LLC	\$	_	E
Chicks Dig Gay Guys, LLC	Exclusive License Agreement	Chicks Dig Gay Guys	2/23/2014	1070	RML Acquisitions VIII, LLC	\$ <del>-4,009-00</del> <u>3,087</u>		P
CLARIUS ASIG LLC	Exclusive License Agreement As Amended 03/25/2014 07/18/2014	" And So It Goes"	3/24/2014	<u>526</u>	RML Acquisitions IX LLC	\$	<del>-</del>	<u>P</u>
Creative Soundscapes Inc	Combined Synchronization and Master Use License Agreement	The Woman in Black 2	11/24/2014	19984	RML Distribution Domestic, LLC	\$	2,950.00	
CREATIVE SOUNDSCAPES, INC.	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	617	RML Distribution Domestic, LLC	\$	7,800.00	
CREATIVE SOUNDSCAPES, INC.	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/27/2015	616	RML Distribution Domestic, LLC	\$	3,250.00	
Derek Kolstad	Writer Agreement	Demon House aka Untitled Latoya Ammons Story	1/26/2015	1093	Relativity Development, LLC	s	62,500.00	
Digihearit?Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- trailers / Advertising	1/9/2015	618	RML Distribution Domestic, LLC	s	500.00	
DISTORTION PARTNERSHIP LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	619	RML Distribution Domestic, LLC	\$	500.00	
DON JON ACQUISITIONS, LLC	EXCLUSIVE LICENSE AGREEMENT	DON JON'S ADDICTION	1/21/2013	574	RML Distribution Domestic, LLC	\$	1,172,603.55	T
Dororthy of Oz LLC	Legend of Oz: Dorothy's Return - Exclusive License Agreement	Dorothy of Oz LLC		<u>1294</u>	RML Acquisitions IX LLC	\$	<u> </u>	<u>P</u>
DOS BRAINS, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		11/24/2014	19985	RML Distribution Domestic, LLC	\$	9,500.00	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELA	DATE OF CONTRACT	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO	AGREE Cure Amoun	t Code	•
Douglas G. Petty	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	12/1/2014	549	RML Distribution Domestic, LLC	\$	5,000.00	
Douglas G. Petty	Master Use Synchronization and Performance License for All	The November Man	6/2/2014	<u>824</u>	RML Distribution Domestic LLC	Included in o	cure amount for	
	Forms of Trailers					Doc ID #549		
Downtown Records LLC	Master Use License Agreement	Masterminds		19816	RML Distribution Domestic, LLC	\$	59,687.50	
DR PRODUCTIONS, LLC	DISTRIBUTION LICENSE AGREEMENT	THE DISAPPOINTMENT ROOMS	1/22/2015	19543	DR Productions, LLC	\$	12,380.74	
Eagle-I Music Ltd	Synchronization and Performance License For All Forms of Trailers	Three Days To Kill	12/9/2013	1604	RML Distribution Domestic, LLC	\$	2,500.00	
EDIT FUEL INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/9/2015	620	RML Distribution Domestic, LLC	\$	2,500.00	
Edit Fuel Inc.	Agreement between Edit Fuel Inc. and RML Distribution Domestic LLC	The Woman in Black 2	11/24/2014	19986	RML Distribution Domestic, LLC	\$	6,000.00	
Entertainment One Film USA LLC	Notice and Assignment of Irrevocable Authority	<u>Left Behind</u>	4/20/2015	<u>660</u>	RML Acquisitions VI LLC	<u>\$</u>	<u>-</u> _	<u>P</u>
Europa Corp	Three Days to Kill- Europa Agreement	"Three Days to Kill"	6/11/2012	1596	3 Days to Kill Productions, LLC	\$ <del>1,349,422</del> !	<del>50</del> 1,289,154.00	Т
EuropaCorp	Malavita - Co-Financing and Co-Production Agreement	Malavita Three Days To Kill	6/1/2012	1579	Malavita Productions, LLC	\$ <del>632,734.37</del>	625 358.12	Т
EUROPACORP	RE: BRICK MANSION - EXCLUSIVE LICENSE AGREEMENT	Timee Bays To Kiii	4/4/2013	557	Brick Mansions Acquisitions, LLC	\$	127,002.00	Т
FIRSTCOM MUSIC	FIRSTCOM MUSIC - SYNCHRONIZATION LICENSE			19988	RML Distribution Domestic, LLC	\$	1,500.00	
GERRIT KINKEL PRODUCTIONS, LLC	ADs Synchronization and Performance License and Master Use License Agreement	The Woman In Black 2	11/17/2014	20000	RML Distribution Domestic, LLC	\$	750.00	
Grand Slam Music Inc.	Beyond the Lights - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Beyond The Lights - Trailers	11/21/2014	1058	RML Distribution Domestic, LLC	\$	3,000.00	
GRAND SLAM MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	621	RML Distribution Domestic, LLC	\$	500.00	
HAMMERLAND MUSIC	Combined Synchronization and Master Use License Agreement	Lazarus	1/16/2015	623	RML Distribution Domestic, LLC	\$	500.00	
Hammerland Music	Lazarus - Trailers / Advertising Combined Synchronizatiion and Master Use License Agreement	Lazarus - Down Time String	1/27/2015	622	RML Distribution Domestic, LLC	\$	1,500.00	
HATES, LLC	HOUSE AT THE END OF THE STREET - EXCLUSIVE LICENSE AGREEMENT, AS AMENDED 06//15/2011, 01/11/2012	HOUSE AT THE END OF THE STREET	3/30/2011	593	RML Acquisitions II, LLC	\$	399,941.38	Т

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY Hi- Finesse Music and Sound LLC	TITLE OF CONTRACT  Combined Synchronization and master Use License Agreement	FILM / TV SHOW CONTRACT RELA Before I Wake- trailers /Advertising Death dance, Desert Voice, Flam Drum seq, Full stop Hit	DATE OF CONTRAC 3/10/2015	CT DOC. ID 1416	NAME OF RELATIVITY ENTITY PARTY TO A RML Distribution Domestic, LLC	GREE Cure Amount \$	Co 17,700.00	rde
Hi- Finesse Music and Sound LLC	Combined Synchronization and Master Use License Agreement	Lazarus-trailer/advertising	1/27/2015	624	RML Distribution Domestic, LLC	\$	2,750.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1417	RML Distribution Domestic, LLC	\$	12,000.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/19/2015	625	RML Distribution Domestic, LLC	\$	500.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/16/2015	627	RML Distribution Domestic, LLC	\$	1,000.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/5/2015	628	RML Distribution Domestic, LLC	\$	600.00	
HI-FINESSE MUSIC and SOUND LLC	Agreement between HI-FINESSE MUSIC and SOUND LLC and RML DISTRIBUTION DOMESTIC, LLC	The Woman In Black 2		19979	RML Distribution Domestic, LLC	\$	1,000.00	
Hi-Finesse Music and Sound LLC	Combined Synchronization and Master Use License Agreement		3/12/2015	19805	RML Distribution Domestic, LLC	\$	600.00	
Hi-Finesse Music and Sound LLC	MASTERMINDS - TRAILERS/ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19817	RML Distribution Domestic, LLC	\$	600.00	
Immediate Music LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/5/2015	631	RML Distribution Domestic, LLC	\$	3,250.00	
Immediate Music LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	632	RML Distribution Domestic, LLC	\$	15,300.00	
Immediate Music LLC	License Agreement	The Woman in Black 2		19990	RML Distribution Domestic, LLC	\$	750.00	
Immediate Music LLC	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/27/2015	630	RML Distribution Domestic, LLC	\$	7,500.00	
Irving Music, Inc.	Motion Picture Trailer Synchronization Rights License	"I'LL TAKE YOU THERE" (the "Composition")	3/20/2014	1592	RML Distribution Domestic, LLC	\$	45,000.00	
J <del>-Traxx</del> LLC	Combined Synchronization and Master Use License Agreement		<del>4</del> 3/ <del>9</del> 10/2015	<del>569</del> 1418	RML Distribution Domestic, LLC	<del>§ 13,000 00 <u>Inclu</u></del>		
JOANNA BRANDT PHANTOM POWERJ TRAX LLC	THE WOMAN IN BLACK 2. TRAILERS/ADVERTISING. COMBINED	Advertising Before I Wake THE WOMAN IN BLACK	1/27/2015	<del>19982</del> 633	RML Distribution Domestic, LLC	amount for Doc I	led in cure	
J Traxx LLC	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT Combined Synchronization and Master Use License Agreement	2LAZARUS Desert Dancer- trailers/ Advertising	1/9/2015	<u>569</u>	RML Distribution Domestic, LLC	amount for Doc I	13,000.00	
JAIME RIGAL	EXECUTIVE EMPLOYMENT AGREEMENT AS AMENDED 3/19/2015		6/1/2013	<u>370</u>	Relativity Media LLC	\$	_	<u>E</u>
JAIME RIGAL	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT	I .	3/19/2015	<u>371</u>	Relativity Media LLC	see document io	1370	<u>E</u>
JONATHAN PARKS	LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			608	RML Distribution Domestic, LLC	\$	500.00	
Kenneth Halsband	Amended and Restated Executive Employment Agreement		1/1/2014	<u>365</u>	Relativity Media LLC	\$		<u>E</u>
Kidnap Holdings, LLC	Exclusive License Agreement	Kidnap	9/8/2014	1292	RML Kidnap Films, LLC	\$ <del>-178,904-46</del> _28,	904.46	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY  Kobalt Music publishing America, Inc.	TITLE OF CONTRACT SYNOCHRONIZATION LICENSE	FILM / TV SHOW CONTRACT RELA D "THE BEST OF ME" "MY HEART IS OPEN " SYNC	ATE OF CONTRACT DO 9/30/2014	C. ID 1019	NAME OF RELATIVITY ENTITY PARTY TO AGRI RML Distribution Domestic, LLC	EE Cure Amount \$	Code 15,000.00	
LASER PRODUCTIONS, LLC	U.S. TERRITORY DISTRIBUTION LICENSE AGREEMENT	OCULUS	10/9/2013	848	RML Oculus Films, LLC	\$	31,303.00	Р, Т
LD ENTERTAINMENT	Biutiful-Distribution Term Sheet- Relativity	"Biutiful"	12/10/2010	1061	RML Distribution Domestic, LLC	\$	51,597.21	Р
LD Entertainment	Distribution Term Sheet	I Love You Phillip Morris	12/10/2010	1289	RML Distribution Domestic, LLC	\$	3,125.79	Р
LD Entertainment LLC	Killer Joe - Exclusive License Agreement	"Killer Joe" picture	5/29/2014	1293	RML Acquisitions X LLC	Ġ		р
LD Entertainment LLC	Exclusive License Agreement	The Collection	1/11/2013	1071	RML Acquisitions VIII, LLC	\$	18,697.11	<u>-</u>
Left Behind Investments Inc.	FORBEARANCE AGREEMENT	the film "Left Behind"	<u>7/25/2015</u>	<u>662</u>	Relativity Media LLC	Included in cure a	imount for	
Left Behind Investments, LLC	Notice and Assignment of Irrevocable Authority	<u>Left Behind</u>	<u>4/20/2015</u>	<u>660</u>	RML Acquisitions VI, LLC	Included in cure a	imount for	
LEFT BEHIND INVESTMENTS LLC	NOTICE AND ASSIGNMENT OF IRREVOCABLE AUTHORITY	<u>LEFT BEHIND</u>	7/14/2013	<u>661</u>	RML Acquisitions VI LLC	Included in cure a	mount for	
LEFT BEHIND INVESTMENTS LLC	LEFT BEHIND - EXCLUSIVE LICENSE AGREEMENT		12/31/2014	<u>659</u>	RML Acquisitions VI LLC	\$ :	1 300 000.00	
LIONS GATE FILMS, INC.	DOMESTIC LICENSE AGREEMENT	LAZARUS	11/2/2014	605	RML Lazarus Films, LLC	\$	340,457.27	T
Make It Rain,LLC d/b/a Ninja Tracks	MASTER USE & SYNCHRONIZATION LEASE		1/9/2015	634	RML Distribution Domestic, LLC	\$	4,500.00	
make it having to a factor of the factor of			1,3,2013	03.	nine bisaribution bornestic, 220	¥	1,500.00	
Make It Rain LLC d/b/a Ninja Tracks	MASTER USE & SYNCHRONIZATION LICENSE		8/24/2014	<u>828</u>	RML Distribution Domestic LLC	Included in cure a	mount for	
Make It Rain,LLC d/b/a Ninja Tracks	<u>Agreement</u>	The Women In Black 2	12/30/2014	<u>19991</u>	RML Distribution Domestic, LLC	Included in cure a	mount for	
MARK THOMAS HANNAH	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	1/15/2015	548	RML Distribution Domestic, LLC	Doc ID #634 \$	8,500.00	
Matthew Marston	Black or White - Trailers / Advertising Synchronization License Agreement	Black Or White	12/1/2014	550	RML Distribution Domestic, LLC	\$	3,750.00	
Methodic Doubt Music , LLC	Combined Synchronization and Master Use License Agreement	Lazarus- Trailers/ Advertising - composition (Reawaken Alive)	1/27/2015	635	RML Distribution Domestic, LLC	\$	7,000.00	
Methodic Doubt Music , LLC	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1420	RML Distribution Domestic, LLC	\$	8,500.00	
Miles Catalano	Master Use License Agreement	Masterminds		19816	RML Distribution Domestic, LLC	\$	59,687.50	
Moss Landing	Lazarus - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	636	RML Distribution Domestic, LLC	\$	2,500.00	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY Moss Landing	TITLE OF CONTRACT Combined Synchronization and Master Use License Agreement	FILM / TV SHOW CONTRACT RELA DO	ATE OF CONTRACT DO 11/24/2014	OC. ID 19992	NAME OF RELATIVITY ENTITY PARTY TO AC	GREE Cure Amount \$	Code 4,000.00	2
MR. ALEX PITSCHKA	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19806	RML Distribution Domestic, LLC	\$	500.00	
MR. JEZ COLIN	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/9/2015	626	RML Distribution Domestic, LLC	\$	9,945.00	
MR. TROY MACCUBBIN	LAZARUS - TRAILERS / ADVERTISING		1/9/2015	610	RML Distribution Domestic, LLC	\$	500.00	
MUSIC BEYOND LLC	MASTER USE SYNCHRONIZATION AND PERFORMANCE LICENSE	THE NOVEMBER MAN	7/18/2014	830	RML Distribution Domestic, LLC	\$	1,750.00	
No Spies, LLC	RML November Man- Exclusive license Agreement		3/13/2014	840	RML November Films, LLC	\$	444,666.08	Т
NON-STOP MUSIC LIBRARY, LC	SYNCHRONIZATION AND MASTER RECORDING LICENSE	OCULUS	3/4/2014	851	RML Distribution Domestic, LLC	\$	4,000.00	
NON-STOP MUSIC LIBRARY, LC	SYNCHRONIZATION AND MASTER RECORDING LICENSE		6/25/2015	19814	RML Distribution Domestic, LLC	\$	500.00	
PANAY FILMS	UNTITLED ARMORED CAR PROJECT (FKA LOOMIS FARGO AND- AKA MASTERMINDS	MASTERMINDS		19860	RML Film Development, LLC	\$	331,005.00	
PENALTY BOX MUSIC	THE BEST OF ME - TRAILERS / ADVERTISING Combined Synchronization and Master Use License Agreement		9/25/2014	1021	RML Distribution Domestic, LLC	\$	500.00	
PETER CHARLES HASTY	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2	10/16/2014	19981	RML Distribution Domestic, LLC	\$	8,000.00	
PFEIFER BROZ MUSIC, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	MASTERMINDS		19818	RML Distribution Domestic, LLC	\$	1,750.00	
PHANTOM POWER	THE WOMAN IN BLACK 2 -TRAILERS/ADVERTISING-COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19982	RML Distribution Domestic, LLC	\$	1,200.00	
PHANTOM POWER LLC	BEFORE I WAKE - TRAILERS/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1421	RML Distribution Domestic, LLC	\$	3,800.00	
PHANTOM POWER LLC	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2	11/24/2014	19994	RML Distribution Domestic, LLC	\$	500.00	
PIAS RECORDINGS(UK) LIMITED [PIAS] Cooperative	MASTER IICENSE SYNCHRONISATION AGREEMENT	"Shots Go Off"		558	RML Distribution Domestic, LLC	\$	35,000.00	
Pitch Hammer Music, LLC	Before I Wake - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Before I Wake - Trailers	3/10/2015	1422	RML Distribution Domestic, LLC	\$	12,500.00	
Pitch Hammer Music,LLC	Agreement	the women In Black 2	11/24/2014	19995	RML Distribution Domestic, LLC	\$	25,000.00	
Position Music	Master/Synchronization Use License Agreement	Before I Wake (pka Somnia)	3/10/2015	1419	RML Distribution Domestic, LLC	\$	3,500.00	
Position Music, Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- trailers/ Advertising	1/9/2015	637	RML Distribution Domestic, LLC	\$	6,500.00	
POSITION MUSIC, INC.	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK II	10/16/2014	19975	RML Distribution Domestic, LLC	\$	2,250.00	

#### Exhibit E-2 Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY QNO, LLC	TITLE OF CONTRACT Somnia—U.S. Territory Distribution License Agreement	FILM / TV SHOW CONTRACT RELA I Somnia	DATE OF CONTRACT DO 3/19/2014	DC. ID 1413	NAME OF RELATIVITY ENTITY PARTY TO AGR RML Somnia Films, LLC	REE Cure Amount \$	Co 400,000.00	de
R&J RELEASING, LTD Random Faction Productions	Letter Agreement Writer Agreement	Romeo and Juliet Demon House aka Untitled Latoya Ammons Story	1/26/2015	871 1093	RML Romeo and Juliet Films, LLC Relativity Development, LLC	\$ <del>2,048 00</del> 1,641.0 \$	62,500.00	P
RCR Distribution, LLC	Exclusive License Agreement	Phantom	5/15/2013	1325	Phantom Acquisitions, LLC	\$	17,778.00	
Really Slow Motion Ltd.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS		638	RML Distribution Domestic, LLC	\$	3,500.00	
Really Slow Motion Ltd.	Master Use Synchronization and Performance License for All Forms of Trailers	Three Days to Kill	1/16/2014	<u>1605</u>	RML Distribution Domestic LLC	Included in cure a	mount for	
RedCola LLC	Combined Synchronization and master Use License Agreement	Before I Wake- trailers/ Advertising- composition- Glass Shards Smashing Breaking Hit 2	3/10/2015	1423	RML Distribution Domestic, LLC	\$	500.00	
REDCOLA LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	639	RML Distribution Domestic, LLC	\$	2,000.00	
REDCOLA LLC	RE: LAZARUS - TRAILERS / ADVERTISING	LAZARUS	1/9/2015	640	RML Distribution Domestic, LLC	\$	2,500.00	
Redcola, LLC.	Agreement	The Women In Black 2	10/16/2014	19983	RML Distribution Domestic, LLC	\$	1,750.00	
REVOLUTION 9 INC.	Combined Synchronization and Master Use License Agreement	Lazarus	1/27/2015	641	RML Distribution Domestic, LLC	\$	1,000.00	
RIPTIDE MUSIC GROUP, LLC	NON-EXCLUSIVE COMPOSITION & MASTER RECORDING SYNCHRONIZATION LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1424	RML Distribution Domestic, LLC	\$	1,500.00	
Riptide Music Group, LLC	LAZARUS - Trailers /Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/21/2015	642	RML Distribution Domestic, LLC	\$	1,500.00	
Robert Etoll Productions, Inc.	Combined Synchronization and Master Use License Agreement	Before I Wake	3/10/2015	1425	RML Distribution Domestic, LLC	\$	1,500.00	
ROBERT ETOLL PRODUCTIONS, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	643	RML Distribution Domestic, LLC	\$	24,500.00	
Rodney Newman	Combined Synchronization and Master Use License Agreement	Masterminds		19807	RML Distribution Domestic, LLC	\$	850.00	
RYAN KAVANAUGH	THIRD AMENDED AND RESTATED EXECUTIVE EMPLOYMENT AGREEMENT		12/31/2014	<u>23693</u>	Relativity Media, LLC	\$	-	<u>E</u>
SECRET ROAD MUSIC PUBLISHING	FILM TRAILER SYNCHRONIZATION LICENSE		6/16/2014	<u>1023</u>	RML Distribution Domestic LLC	s	25 000.00	
Secret Road Music Services, Inc.	Film Trailer Master Use License	The Best of Me	6/16/2014	1022	RML Distribution Domestic, LLC	\$	25,000.00	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY SELECTRACKS, INC. DBA MUSIC BEYOND	TITLE OF CONTRACT  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE  AGREEMENT	FILM / TV SHOW CONTRACT RELA D LAZARUS	ATE OF CONTRACT DOC 1/9/2015	C. ID 645	NAME OF RELATIVITY ENTITY PARTY TO AGRE		Code 1,000.00
SELECTRACKS, INC. DBA MUSIC BEYOND	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		2/9/2015	644	RML Distribution Domestic, LLC	\$	750.00
SENCIT MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	570	RML Distribution Domestic, LLC	\$ 10	0,000.00
SENCIT MUSIC, LLC	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	646	RML Distribution Domestic, LLC	\$	650.00
Silver Reel Partners LLP	Exclusive License Agreement with Exhibits	"Solace" and "Fallen"	12/5/2014	20424	RML Solace Films, LLC	\$ 250	<del>0,000 00 -</del>
SLS MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	12/26/2014	551	RML Distribution Domestic, LLC	\$ 6	5,000.00
SONGS TO YOUR EYES LTD.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	647	RML Distribution Domestic, LLC	\$ 6	5,500.00
Sonic Symphony Productions	Combined Synchronization and Master Use License Agreement	Masterminds	3/12/2015	19808	Relativity Media, LLC	\$ 1	1,500.00
Sonic Symphony Productions	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	11/24/2014	19997	RML Distribution Domestic, LLC	\$ 1	1,000.00
Sonic Symphony Productions	LAZARUS - Trailers / Advertising Combined Synchronization and Master Use License Agreement		1/9/2015	648	RML Distribution Domestic, LLC	\$ 5	5,000.00
SONIC SYMPHONY PRODUCTIONS	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			1427	RML Distribution Domestic, LLC	\$ 4	1,000.00
SONIC SYMPHONY PRODUCTIONS  Sony Music Entertaiment	· · · · · · · · · · · · · · · · · · ·	The Best of Me	10/20/2014	1427 19643	RML Distribution Domestic, LLC  Relativity Music Group, LLC	Included in cure amour	nt for-
	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	The Best of Me	10/20/2014 <del>6/23/2011</del>			·	<del>nt for</del> 0
Sony Music Entertaiment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film			19643	Relativity Music Group, LLC	Included in cure amour Doc ID #4646\$ 1,500.00	nt for- 0 9,500.00-
Sony Music Entertainment  Sony Music Entertainment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film  Terms Of Agreement	Act of Valor	<del>6/23/2011</del>	19643 4646	Relativity Music Group, LLC Relativity Music Group, LLC	Included in cure amour Doc ID #4646\$ 1,500.00 \$ 86  Included in cure amour	nt for- 0 5,500.00- int for-
Sony Music Entertaiment Sony Music Entertainment Sony Music Entertainment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film  Terms Of Agreement  soundtrack album license agreement	Act of Valor	6/23/2011 2/2/2010	19643 4646 4667	Relativity Music Group, LLC Relativity Music Group, LLC Relativity Music Group, LLC	Included in cure amour Doe-ID #4646\$ 1,500.00 \$ 86  Included in cure amour Doc-ID #4646  Included in cure amour	nt for- 0 5,500-00- int for-
Sony Music Entertainment Sony Music Entertainment Sony Music Entertainment Sony Music Entertainment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film  Terms Of Agreement  soundtrack album license agreement  Deal Memorandum	Act of Valor "amber" the musical compostion	6/23/2011 2/2/2010 5/19/2014 9/27/2013 6/23/2011	19643 4646 4667 4697	Relativity Music Group, LLC Relativity Music Group, LLC Relativity Music Group, LLC Relativity Music Group, LLC	Included in cure amour Doc+D #4646\$ 1,500.00 \$ 86 Included in cure amour Doc+D #4646- Included in cure amour Doc+D #4646- Included in cure amour	nt for- 0 5,500.00- int for- int for-
Sony Music Entertainment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film  Terms Of Agreement  soundtrack album license agreement  Deal Memorandum  material terms of agreement ( deal memo)	Act of Valor "amber" the musical compostion free birds	6/23/2011 2/2/2010 5/19/2014 9/27/2013	19643 4646 4667 4697 4701	Relativity Music Group, LLC	Included in cure amour Doc+D #4646\$ 1,500.00 \$ 86 Included in cure amour Doc+D #4646 Included in cure amour Doc+D #4646 Included in cure amour Doc+D #4646	nt for- 0 5,500.00  Int for- Int for- Int for- Int for- Int for-
Sony Music Entertainment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film  Terms Of Agreement  soundtrack album license agreement  Deal Memorandum  material terms of agreement ( deal memo)  deal memo	Act of Valor "amber" the musical compostion free birds	6/23/2011 2/2/2010 5/19/2014 9/27/2013 6/23/2011	19643 4646 4667 4697 4701	Relativity Music Group, LLC	Included in cure amour Doc-ID #4646\$ 1,500.00 \$ 86  Included in cure amour Doc-ID #4646  Included in cure amour	nt for- 0 5,500.00— int for- int for- int for- int for- int for- int for-
Sony Music Entertainment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film  Terms Of Agreement  soundtrack album license agreement  Deal Memorandum  material terms of agreement { deal memo}  deal memo  Soundtrack Album License Agreement	Act of Valor "amber" the musical compostion free birds immortals soundtrack	6/23/2011 2/2/2010 5/19/2014 9/27/2013 6/23/2011 5/17/2010	19643 4646 4667 4697 4701 4708 4720	Relativity Music Group, LLC	Included in cure amour Doc-ID #4646\$ 1,500.00 \$ 86 Included in cure amour Doc-ID #4646 Included in cure amour Doc-ID #4646 Included in cure amour Doc-ID #4646 Included in cure amour Doc-ID #4646 Included in cure amour	nt for- 0 5,500.00- Int for- I
Sony Music Entertainment	SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  Deal Memorandum RE: The Best of Me film  Terms Of Agreement  soundtrack album license agreement  Deal Memorandum  material terms of agreement { deal memo}  deal memo  Soundtrack Album License Agreement	"amber" the musical compostion  free birds  immortals soundtrack	6/23/2011 2/2/2010 5/19/2014 9/27/2013 6/23/2011 5/17/2010	19643 4646 4667 4697 4701 4708 4720	Relativity Music Group, LLC	Included in cure amour Dec-ID #4646\$ 1,500.00 \$ 86  Included in cure amour Dec-ID #4646-	nt for- 0 5,500.00—  Int for-
Sony Music Entertainment	Deal Memorandum RE: The Best of Me film  Terms Of Agreement soundtrack album license agreement  Deal Memorandum material terms of agreement ( deal memo)  deal memo Soundtrack Album License Agreement  deal memo	"amber" the musical compostion  free birds  immortals soundtrack	6/23/2011 2/2/2010 5/19/2014 9/27/2013 6/23/2011 5/17/2010 1/4/2012 1/11/2013	19643 4646 4667 4697 4701 4708 4720	Relativity Music Group, LLC	Included in cure amour Doc ID #4646\$ 1,500.00 \$ 86 Included in cure amour Doc ID #4646- Included in cure amour	at for- 0 5,500.00—  Int for-

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELA [	DATE OF CONTRACT DO	OC. ID	NAME OF RELATIVITY ENTITY PARTY TO AG	REE Cure Amount	Code
Sony Music Entertainment	<del>Deal Memorandum</del>	American Reunion	4/4/2012	4830	Relativity Music Group, LLC	Included in cure amount for	
Sony-Music Entertainment	Soundtrack Album License Agreement	Beginners	6/11/2011	<del>4840</del>	Relativity Music Group, LLC	Doc ID #4646- Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment	SOUNDTRACK ALBUM LICENSE AGREEMENT	BRIDESMAIDS	5/13/2011	<del>4857</del>	Relativity Music Group, LLC	-Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment	Soundtrack Album License Agreement	Bridesmaids	<del>5/13/2011</del>	<del>4859</del>	Relativity Music Group, LLC	-Included in cure amount for Doc ID #4646-	
Sony Music Entertainment	LICENSE AGREEMENT	CHASING MAVERICKS	9/14/2012	<del>4867</del>	Relativity Music Group, LLC	-Included in cure amount for Doc ID #4646-	
Sony Music Entertainment	DEAL MEMORANDUM	DALLAS BUYER CLUB	9/27/2013	4881	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646\$ 1,500.00	
Sony Music Entertainment	License Agreement	End of Watch, Hey! Love, Lisa's- Coming, Public Enemy-		4884	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Soundtrack Album License Agreement	End of Watch	9/18/2012	4885	Relativity Music Group, LLC	-Included in cure amount for Doc ID #4646-	
Sony Music Entertainment	<del>Deal Memorandum</del>	END OF WATCH	8/14/2012	4 <del>891</del>	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	STANDARD SOUNDTRACK ALBUM TERMS AND CONDITIONS	HANNA	6/6/2011	<del>4892</del>	Relativity Music Group, LLC	-Included in cure amount for Doc ID #4646-	
Sony Music Entertainment	Soundtrack Album License Agreement	<del>Like Crazy</del>	<del>8/23/2011</del>	4905	Relativity Music Group, LLC	-Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment	<del>Deal Memorandum</del>	Mr. Peabody & Sherman	<del>2/6/2014</del>	4933	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	<del>DEAL MEMORANDUM</del>	PARANORMAN	6/21/2012	4949	Relativity Music Group, LLC	-Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment	<del>Deal Memorandum</del>	Promised Land	1/8/2013	4953	Relativity Music Group, LLC	-Included in cure amount for Doc ID #4646-	
Sony Music Entertainment	Soundtrack Album License Agreement	Sway	<del>3/5/2010</del>	<del>4961</del>	Relativity Music Group, LLC	-Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment	LICENSE AGREEMENT	ROMEO & JULIET	9/19/2013	<del>4972</del>	Relativity Music Group, LLC	-Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment	<del>Deal Memorandum</del>	The Croods	1/30/2013	<del>4981</del>	Relativity Music Group, LLC	-Included in cure amount for Doc ID #4646-	
Sony Music Entertainment			<del>8/26/2012</del>	4998	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	SOUNDTRACK ALBUM LICENSE AGREEMENT	TURBO	<del>7/16/2013</del>	<del>5001</del>	Relativity Music Group, LLC	-Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment	Letter/ Deal Memorandum	soundtrack to "Turbo"	<del>5/10/2013</del>	5004	Relativity Music Group, LLC	-Included in cure amount for- Doc ID #4646-	
Sony Music Entertainment		BEYOND THE LIGHTS	10/20/2014	19639	Relativity Music Group, LLC	Included in cure amount for	
Sony Music Entertainment	TERMS OF AGREEMENT	BEYOND THE LIGHTS		<del>19640</del>	Relativity Music Group, LLC	Doc ID #4646- Included in cure amount for Doc ID #4646-	
Sony Music Entertainment	AGREEMENT	OUT OF THE FURNACE	9/27/2013	<del>19641</del>	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Letter Agreement	"Like Crazy"	9/13/2011	19645	Relativity Music Group, LLC	Included in cure amount for	
Sony Music Entertainment	Deal Memorandum Agreement	Lovelace	7/18/2013	<del>19646</del>	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646-	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT REL	A DATE OF CONTRACT	OOC. ID	NAME OF RELATIVITY ENTITY PARTY TO A	AGREE Cure Amount C	ode
Sony Music Entertainment		PARANOIA	8/28/2015	<del>19647</del>	Relativity Music Group, LLC	-Included in cure amount for-	
						<del>Doc ID #4646</del>	
Sony Music Entertainment	<del>Deal Memorandum</del>			<del>19648</del>	Relativity Music Group, LLC	-Included in cure amount for	
			_ /. /			Doc ID #4646	
Sony Music Entertainment	Motion Picture Masterminds / I Fought The Law	Masterminds	<del>7/1/2105</del>	19793	Relativity Media, LLC	Included in cure amount for	
						<del>Doc ID #4646</del>	
Canu Music Entartainment		MASTERMINDS		19809	RML Distribution Domestic, LLC	Included in cure amount for-	
Sony Music Entertainment		MASTERIMINDS		19609	RIVIE DISTRIBUTION DOMESTIC, LLC	Doc ID #4646\$ 85,000.00	
Sony Music Entertainment	Attention: Business and Legal Affairs			4900	Relativity Music Group, LLC	-Included in cure amount for-	
Sony Music Entertainment	Acception business and regardinans			.500	neidativey maste droup, 220	Doc ID #4646-	
Sony Music Entertainment	Sony music entertainment material terms of agreement	Clear History		19644	Relativity Music Group, LLC	-Included in cure amount for-	
, ···	,				, 2р, 2	Doc ID #4646-	
Sony Pty. Ltd.	INVOICE PAYMENT DUE UPON RECEIPT	MASTERMINDS	<del>7/14/2015</del>	<del>20106</del>	RML Distribution Domestic, LLC	Included in cure amount for	
						Doc ID #4646-	
SONY/ATV MUSIC PUBLISHING, LLC	SYNCHRONIZATION LICENSE AGREEMENT	BLACK OR WHITE	4/3/2015	552	RML Distribution Domestic, LLC	\$ 6,500.00	
SOUND CELLAR LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE	DESERT DANCER	1/9/2015	571	RML Distribution Domestic, LLC	\$ 1,000.00	
	AGREEMENT						
STEPHEN SOUDER	COMBINED SYNCHRONIZATION & MATER USE LICENSE			19980	RML Distribution Domestic, LLC	\$ 500.00	
	AGREEMENT						
			4- 4				
Steve Winogradsky Winco Global Music	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE	THE WOMAN IN BLACK 2	11/24/2014	19999	RML Distribution Domestic, LLC	\$ 10,000.00	
	AGREEMENT						
Chama Biokuras	Consulting Agreement				Deletivity Medie 11C	ć 275 000 00	
Story Pictures	Consulting Agreement	"Lavarie"		650	Relativity Media LLC	\$ 375 000.00	
Story Pictures Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and	"Lazarus"		650	Relativity Media LLC RML Distribution Domestic, LLC	\$ 375 000.00 \$ 500.00	
		"Lazarus"		650			
Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use		3/10/2015		RML Distribution Domestic, LLC	\$ 500.00	
	License Agreement: Lazarus -Combined Synchronizatino and		3/10/2015	650 1428			
Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use		3/10/2015		RML Distribution Domestic, LLC	\$ 500.00	
Synchronic LLC Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement	Before I Wake		1428	RML Distribution Domestic, LLC RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00	
Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE		3/10/2015 1/27/2015		RML Distribution Domestic, LLC	\$ 500.00	
Synchronic LLC Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement	Before I Wake		1428	RML Distribution Domestic, LLC RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00	
Synchronic LLC Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	Before I Wake		1428	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE	Before I Wake		1428 649	RML Distribution Domestic, LLC RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED	Before I Wake		1428 649	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED	Before I Wake		1428 649	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED	Before I Wake		1428 649	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	Before I Wake  LAZARUS  MASTERMINDS	1/27/2015	1428 649 19810	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	Before I Wake  LAZARUS  MASTERMINDS	1/27/2015	1428 649 19810	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O RIC WAUGH	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.	1/27/2015	1428 649 19810	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	Before I Wake  LAZARUS  MASTERMINDS	1/27/2015	1428 649 19810	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O RIC WAUGH	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.	1/27/2015	1428 649 19810	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O RIC WAUGH	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.	1/27/2015	1428 649 19810	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O-RIC WAUGH  TWR Productions, Inc./Ric Waugh, artist	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH  Writer Agreement Tipping Point	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.  Tipping Point	1/27/2015 11/7/2014 12/4/2012	1428 649 19810 24111 24110	RML Distribution Domestic, LLC  Relativity Development, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00  -Included in cure amount for Doc 10 #24110	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O RIC WAUGH  TWR Productions, Inc./Ric Waugh, artist  Universal Music - Z Songs On Behalf Of Imagem	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.  Tipping Point	1/27/2015	1428 649 19810	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00  Included in cure amount for Doc ID #24110  Included in cure amount for	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O-RIC WAUGH  TWR Productions, Inc./Ric Waugh, artist	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH  Writer Agreement Tipping Point	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.  Tipping Point	1/27/2015 11/7/2014 12/4/2012	1428 649 19810 24111 24110	RML Distribution Domestic, LLC  Relativity Development, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00  -Included in cure amount for Doc 10 #24110	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O RIC WAUGH  TWR Productions, Inc./Ric Waugh, artist  Universal Music - Z Songs On Behalf Of Imagem	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH  Writer Agreement Tipping Point	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.  Tipping Point	1/27/2015 11/7/2014 12/4/2012	1428 649 19810 24111 24110	RML Distribution Domestic, LLC  Relativity Development, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00  Included in cure amount for Doc ID #24110  Included in cure amount for	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O-RIC WAUGH  TWR Productions, Inc./Ric Waugh, artist  Universal Music - Z Songs On Behalf Of Imagem London LTD.	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH  Writer Agreement - Tipping Point  MOTION PICTURE TRAILER SYNCHRONIZATION RIGHTS LICENSE	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.  Tipping Point- "Masterminds"	1/27/2015 11/7/2014 12/4/2012 6/15/2015	1428 649 19810 24111 24110 20082	RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  RML Distribution Domestic, LLC  Relativity Development, LLC  Relativity Development, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00  Included in cure amount for Doc ID #24110  Included in cure amount for Doc ID #553	
Synchronic LLC  Synchronic LLC  SYNCHRONIC LLC  SYNCHRONIC LLC  TWR PRODUCTIONS, INC. F/S/O RIC WAUGH  TWR Productions, Inc./Ric Waugh, artist  Universal Music - Z Songs On Behalf Of Imagem	License Agreement: Lazarus -Combined Synchronizatino and Master Use  Combined Synchronization and Master Use License Agreement  COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT  RE: TIPPING POINT / RIC WAUGH  Writer Agreement Tipping Point	Before I Wake  LAZARUS  MASTERMINDS  TIPPING POINT.  Tipping Point	1/27/2015 11/7/2014 12/4/2012	1428 649 19810 24111 24110	RML Distribution Domestic, LLC  Relativity Development, LLC	\$ 500.00 \$ 500.00 \$ 400.00 \$ 1,500.00  Included in cure amount for Doc ID #24110  Included in cure amount for	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELA D	ATE OF CONTRACT DO	C. ID	NAME OF RELATIVITY ENTITY PARTY TO AGR	EE Cure Amount	Code
Universal Music Corp.	Master Use License Agreement	Two Soldiers Coming Home	1/12/2012	4637	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC ENTERPRISEES	SOUNDTACK ALBUM AGREEMENT AMERICAN REUION	AMERICAN REUNION, I'LL MAKE LOVE TO YOU, RUMP SHAKER, THIS IS HOW WE DO IT	11/14/2012	4818	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC ENTERPRISES	MASTER USE LICENSE	BLACK OR WHITE TRAILERS		553	RML Distribution Domestic, LLC	\$ <del>168,100.00</del> <u>159 00.00</u>	
Universal Music Enterprises	The Best of Me - Trailer	The Best of Me - Trailer	10/22/2014	1024	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Soundtrack Album Agreement	Earth to Echo Soundtrack / Your Friend	10/7/2014	4695	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	License a Non-Exclusive License Agreement		6/14/2010	4713	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Soundtrack Album Agreement	Soundtrack Album Agreement Macgruber	6/14/2010	4714	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Letter Re: Soundtrack Album Agreement	MacGruber		4715	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	soundtrack album agreement	"harden my heart" by quarterfish "tick tick boom" by the hives "touch and go" by emerson, lake & powell	6/14/2010	4716	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	SAFE HAVEN	1/22/2013	4752	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT		10/12/2012	4782	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal music Enterprises	SOUNDTRACK ALBUM AGREEMENT	A SINGLE MAN	6/14/2010	4812	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Master soundtrack album license agreement	Biutiful	2/24/2011	4855	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM & OVERRIDE AGREEMENT	BRIDESMAIDS, ANSWERING BELL, DO-WAH-DOO, MY LOVE IS YOUR LOVE(FORVER), VIOLET	4/29/2011	4864	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	Love Happens	4/29/2011	4926	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT LOVELACE			4929	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
universal music enterprises	soundtrack album agreement	"alive- zed remix" by empire of the sun	9/11/2013	4942	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT		4/29/2011	4979	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	The Oranges	11/30/2012	4993	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
universal music enterprises	soundtrack album agreement	"drop it like it's hot" snoop dogg ft pharrell Williams "goin' back to Indiana" Jackson 5 "what's new pussycat?" tom jones	6/28/2013	5005	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELA DA	TE OF CONTRACT DO	IC ID	NAME OF RELATIVITY ENTITY PARTY TO AGRE	F Cure Amount	Code
Universal Music Enterprises	MASTER CONFIRMATION LETTER	MASTERMINDS/ DONT PULL YOUR LOVE	12/16/2014	19798	Relativity Media, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	MOTION PICTURE MASTERMINDS / I JUST WANT TO CELEBRATE	MASTERMINDS / I JUST WANT TO CELEBRATE	7/1/2015	19799	RELATIVITY MEDIA, LLC	Included in cure amount fo Doc ID #553	or
Universal Music Enterprises	Mutrual Understanding and Agreement between Universal Music Enterprises	"Connection" "MASTERMINDS"	5/1/2015	19812	RML Distribution Domestic, LLC	Included in cure amount fo Doc ID #553	or
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	MR. PEABODY & SHERMAN	12/27/2014	25039	RELATIVITY MUSIC GROUP, LLC	Included in cure amount fo Doc ID #553	or
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	MONEY	2/10/2014	25041	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	or
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	21 & OVER	6/6/2016	25042	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	or
Universal Music Enterprises	THE BEST OF ME - SOUNDTRACK ALBUM - UNIVERSAL PROJECT 57374 -VARIOUS UME MASTER RECORDINGS	THE BEST OF ME	10/7/2014	25043	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	or
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	AFTER THE SCRIPTURE, CITY OF ANGELS, FOLLOWING MORNING, HELL AND BACK, MADLOVE AND	11/11/2013	25040	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	or
Universal Music Enterprises A Division of UMG Recordings, Inc.	Soundtrack Album Agreement	STAIN ALIVE Repo Man	6/14/2010	4962	Relativity Music Group, LLC	Included in cure amount fo Doc ID #553	or
Universal Music Entreprises	soundrack album agreement	Beginners	10/18/2011	4847	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	or
universal music group	mechanical license	ACT OF VALOR	3/26/2014	4653	Relativity Music Group, LLC	Included in cure amount fo	or
Universal Music Publishing Group	Mechanical License Agreement		3/26/2014	4734	Relativity Music Group, LLC	Doc ID #553 Included in cure amount for Doc ID #553	or
Universal Music Publishing Group	Mechanical License			4738	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	or
Universal Music Publishing Group	Mechanical License		3/27/2012	4739	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	or
Universal Music Publishing Group	Letter Re: Mechanical License	Safe Haven	5/2/2013	4761	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	or
Universal Music Publishing Group	Mechanical License	Hyde Park on Hudson: Original Motion Picture Soundtrack	7/16/2013	4899	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	or
Universal Music Publishing Group	MECHANICAL LICENSE	Promised Land	8/23/2013	4950	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	or
UNIVERSAL MUSIC PUBLISHING GROUP	MECHANICAL LICENSE	THE CROODS	3/26/2014	4982	Relativity Music Group, LLC	Included in cure amount for	or
Universal Music Publishing Group	Mechanical License		1/8/2015	5003	Relativity Music Group, LLC	Doc ID #553 Included in cure amount for Doc ID #553	or
Universal Music Publishing Group	mechanical license	ACT OF VALOR	3/26/2014	4653	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	or
UNIVERSAL MUSIC-Z SONGS ON BEHALF OF IMAGEN LONDON LTD	MOTION PICTURE TRAILER SYNCHRONIZATION RIGHTS LICENSE			19811	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	or
UNIVERSAL MUSIC-Z SONGS ON BEHALF OF IMAGEN LONDON LTD	MOTION PUCTURE TRAILOR SYNCHRONIZATION RIGHTRS LICENSE			20081	RML Distribution Domestic, LLC	Included in cure amount fo Doc ID #553	or
Vagrant Records LLC	Synchronization License Agreement	The Best of Me	9/4/2014	1025	RML Distribution Domestic, LLC	\$ 20,00	0.00

Exhibit E-2
Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY VIDEOHELPER, INC.	TITLE OF CONTRACT  MASTERMINDS - TRAILERS/ADVERTISING- COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	FILM / TV SHOW CONTRACT RELA DA	ATE OF CONTRACT DO	C. ID 19813	NAME OF RELATIVITY ENTITY PARTY TO AGR RML Distribution Domestic, LLC	EE Cure Amount \$	Code 1,800.00	
VOLTAGE PICTURES, LLC WARNER/CHAPPELL MUSIC	EXCLUSIVE LICENSE AGREEMENT Publishing Confirmation Letter RE: Masterminds Motion Picture	DON JON'S ADDICTION  Masterminds	1/21/2013 7/1/2015	574 19800	RML Distribution Domestic, LLC Relativity Media, LLC	\$ \$	1,172,604.00 70,750.00	Ī
WARNER-TAMERLANE PUBLISHING CORP.	TRAILER SYNCHRONIZATION LICENSE	BLACK AND WHITE	1/12/2015	554	RML Distribution Domestic, LLC	\$	8,250.00	
Wb Music Corp	Warner/Chappell Music, Inc. Trailer Synchronization License		1/27/2015	1059	RML Distribution Domestic, LLC	\$	60,000.00	
Winesong Music (ASCAP)	Synchronization and Performance License for All Forms of Trailers	The Best of Me	8/10/2014	1020	RML Distribution Domestic, LLC	\$	22,500.00	
X-IT MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1430	RML Distribution Domestic, LLC	\$	4,500.00	
X-IT MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/24/2015	652	RML Distribution Domestic, LLC	\$	500.00	
X-IT Music Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- Trailers/ advertising	1/26/2015	653	RML Distribution Domestic, LLC	\$	500.00	
YOCHANAN MARCELLINO ZYNC MUSIC GROUP LLC	RE: THE IDENTICAL - EXCLUSIVE LICENSE AGREEMENT MASTER RECORDING LICENSE SOUNDTRACT ALBUM	AMERICAN REUNION, I AM MAN		602 4824	RML Acquisitions XI, LLC Relativity Music Group, LLC	\$ <del>837,500 00</del> <u>28</u> \$	7 <u>,500.00</u> 50,019.38	<u>P</u>
Zync Music Group LLC	Master Recording License Soundtrack Album	American Reunion, I'm A Man		4825	Relativity Music Group, LLC	Included in cure	amount for	
Zync Music Group, LLC	MASTER RECORDING LICENSE	Repo Men		4957	Relativity Music Group, LLC	Included in cure	amount for	

#### CODES

P: Cure Amount is as of the Petition Date. Post-Petition Participations are TBD as participations statements are not yet available; all rights of the counterparties are reserved as to Post-Petition Participations.

#### NOTE - CONFIDENTIAL AGREEMENTS

The Debtors intend to assume employment agreements with five employees with an aggregate cure amount of \$3,531,224.95, which amount may not include all reimbursable expenses due pursuant to existing employment agreements. A list of those employeement employment agreements with cure amounts has been provided to the United States Trustee and counsel for the Unsecured Creditors' Committee.

T: Some or all of the cure payment is due to a third-party that is not listed as the counterparty.

#### **EXHIBIT 3**

**Redline of Exhibit E-3** 

#### Exhibit E-3 Contracts and Unexpired Leases that are Terminated

		FILM / TV SHOW CONTRACT	·		NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
	ttion of the items listed on Exhibit E, the Debtors may have include Plan shall constitute an admission by the Debtors that any item lis				
all. Accordingly, (a) nothing in this exhibit e of the	of the items listed on Exhibit E as some			id (b) the Debtors I	eserve all rights to challenge the characterization of any
	of the Renta listed on Exhibit 2 do some	anning outer than an executory conta	исс от инсхриси теазет		
4:52 Design, LLC	Agreement re Graphic Design Services	Provide Graphic Design Services	2/25/2014	393	Relativity Media, LLC
52 5 65.61.7 226	Agreement to Grapine Besign Bernees	Trovide Grapine Besign Bervices	2,23,201	555	nedative, media, 220
4:52 Design, LLC	Agreement		2/25/2014	20111	Relativity Media, LLC
721 PRODUCTIONS	EXECUTIVE PRODUCER SERVICES AGREEMENT	TLSEXY	42/4/2044	<u>9520</u>	Long Pond Media, LLC
88 MEDIA EMPIRE, INC.	CONSULTING AGREEMENT		12/1/2014	19500	Relativity Media, LLC
Academy Foundation	Charitable Donation Agreement		41905	30011	Relativity Media, LLC
·	•				•
ACCESS INTEGRATED TECHNOLOGIES,INC	Licensed Software Support Agreement		11/2/2007	20056	Relativity Media LLC as assignee of Overture Films
					LLC
ACCESS INTEGRATED TECHNOLOGIES, INC	Master Agreement		11/2/2007	20057	Relativity Media LLC as assignee of Overture Films
,,			,_,		LLC
ACCESS INTEGRATED TECHNOLOGIES,INC	Professional Services Agreement		11/2/2007	20058	Relativity Media LLC as assignee of Overture Films LLC
					LLC
ACCESS INTEGRATED TECHNOLOGIES,INC	TDS SOFTWARE LICENSE AGREEMENT		11/2/2007	20059	Relativity Media LLC as assignee of Overture Films
					LLC
Anglung Longs For	Department of the State Covernment from Dueste Dies			1153	RML Films PR, LLC
Analynn Lopez Esq.	Department of the State Government from Puerto Rico Declaration of Fiancing Statement			1155	RIVIE FIIITIS PR, LEC
	Security of the security of th				
ANALYMMI ODEZ ESO	FINIANCING STATEMENT			544	DMI Films DD LLC
ANALYNN LOPEZ, ESQ	FINANCING STATEMENT			544	RML Films PR, LLC
Apex Success Global LTD	Distribution License Agreement	Man on Carrion Road	5/28/2014	3048	Relativity Foreign, LLC
Apex Success Global ETD	Distribution License Agreement	Wall off Carrion Road	3/28/2014	3048	Relativity Foreign, LLC
Apex Success Global LTD	Distribution License Agreement, as amended 3/9/2015	Mojave	5/28/2014	3108	Relativity Foreign, LLC
Apex Success Global Ltd	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
·	•	•			,
Avenu Currence Clabell TD	NOTICE OF ACCIONNAFAIT AND IRREVOCABLE AUTUORITY	THE INCHED ATOR	2/2/2015	2055	Deleticity Ferring 11.0
Apex Success Global LTD	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
Apex Success Global Ltd	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Apex Success Global Ltd.	Distribution License Agreement	"Strangers 2"	2/18/2015	1486	Strangers II, LLC
		agc. o =	-, 10, 2013	1400	

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
APEX SUCCESS GLOBAL LTD.	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
APEX SUCCESS GLOBAL, LTD	DISTRIBUTION LICENSE AGREEMENT	INFILTRATOR	11/13/2014	3000	Relativity Foreign, LLC
APEX SUCCESS GLOBHAL LTD	DEAL MERMORANDUM			3047	Relativity Foreign, LLC
Aqua Group Inc	Distribution License Agreement	Man on carrion road-Both Obligation	11/14/2013	3036	Relativity Foreign, LLC
Aqua Group Inc	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Aqua Group Inc./Pinema	Distribution License Agreement	The Infiltrator	11/14/2014	2986	Relativity Foreign, LLC
Aqua Group Inc/Pinema	Distribution License Agreement RE: Mojave	Mojave	11/14/2013	3079	Relativity Foreign, LLC
ATM Film Distributors CO. LTD	Notice of Assignment and Irrevocable Authority	The Infiltrator	1/22/2015	2958	Relativity Foreign, LLC
ATM Film Distributors CO. LTD	Distribution License Agreement	The Infiltrator	1/22/2015	2988	Relativity Foreign, LLC
ATMOSPHERE ENTERTAINMENT MM, INC.	PRODUCER AGREEMENT	"DEN OF THIEVES"		25064	RML FILM DEVELOPMENT, LLC
ATMOSPHERE ENTERTAINMENT MM, INC.	PRODUCER AGREEMENT	"PET SHRINK"	41760	25063	RML FILM DEVELOPMENT, LLC

Atmosphere Entertainment MM, Inc.	Overall Producer Agreement		<u>8/28/2014</u>	<u>5604</u>	RML Film Development, LLC
Audobon on California	Gift/Pledge Form		40359	30008	Relativity Media, LLC
Aviva Family and Children's Services	Pledge letter		42124	30005	Relativity Media, LLC
Bank Leumi (UK) PLC	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	INFILTRATOR		2957	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF  ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Bank Leumi	Internatinal License Agreement	Infiltrator-Both Obligation	3/2/2015	2979	Relativity Foreign, LLC
Bank Leumi	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
BANK LEUMI	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Bank Leumi	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
Chuck Hayward	Option/Purchase/Writing Agreement	Ain't No Half Steppin'	3/25/2015	934	Relativity Development, LLC
Bank Leumi	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
Bank Leumi (UK)	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Bank Leumi (UK)	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
Bank Leumi (UK)	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
Bank Leumi (UK)	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Bank Leumi Plc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Bank Leumi UK	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
Bank Leumi UK	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
Bank Leumi UK	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
BANK LEUMI(UK)	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	The Infiltrator	2/9/2015	2953	Relativity Foreign, LLC
Bank Leumi(Uk) PLC	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF  ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
BEHR ABRAMSON LEVY, LLP	ELECTION OF PARTICIPATION IN THE MOTION INDUSTRY PENSION PLAN	HUINTER-KILLER		1281	Relativity Media, LLC
Bloom Hergott Diemer Rosenthal LaViolette Feldman Schenkman & Goodman LLP	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3007	Relativity Foreign, LLC
Bloom Hergott Diemer Rosenthal LaViolette Feldman Schenkman & Goodman LLP	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3008	Relativity Foreign, LLC
BLOOM HERGOTT DIEMER ROSENTHAL LAVIOLETTE FELDMAN SCHENKMAN & GOODMAN, LLP	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Blue Lake Entertainment Fund South, LTD	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
Brendan Biryla	Consulting Agreement		2/17/2015	19480	Relativity Media, LLC
C/O TORO, COLON, MULLET, RIVERA & SIFRE, P.S.C.	DEPARTMENTO DE ESTADO, GOBIERNO DE PUERTO RICO, DECLARACION DE FINANCIAMIENTO	FREE BIRDS		1224	RML Films PR, LLC
Camaldon Corporation and The Estate of Gregory  McDonald	Option/Purchase Agreement	<u>Fletch</u>	<u>11/4/2014</u>	<u>1177</u>	RML Film Development, LLC
Captive Cinema Distribution Inc	Distibution License Agreement	Mojave	3/12/2014	3084	Relativity Foreign, LLC
Captive Cinema Distribution, LLC	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Captive Entertainment, Inc	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
CAPTIVE ENTERTAINMENT, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Carrion Road Inc	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
CARRION ROAD INC.	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
Carrion Road Inc.	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

		FILM / TV SHOW CONTRACT			NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY  Carrion Road Productions	TITLE OF CONTRACT  Notice and Acceptance of Assignment	RELATES TO  The Man on Carrion Road	ANY 11/13/2013	3022	AGREEMENT  Relativity Foreign, LLC
Carrion Road Productions	Sales Agency Agreement	The Man on Carrion Road	7/8/2013	3032	Relativity Foreign, LLC
Carrion Road Productions	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptance of Assignment	The Man on Carrion Road		3027	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	Notice and Acceptance Agreement	The Man on Carrion Road	11/14/2013	3037	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	DISTRIBUTION LICENSE AGREEMENT	The Man on Carrion Road	5/29/2014	3056	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	NOTICE AND ACCEPTANCE OF ASSIGNMENT	The Man on Carrion Road		3026	Relativity Foreign, LLC
Carrion Road Productions LLC	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
Carrion Road Productions LLC	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	The Man on Carrion Road	2/24/2014	3034	Relativity Foreign, LLC
Carrion Road Productions LLC	Distrubution License Agreement	The Man on Carrion Road	11/13/2013	3054	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	DISTRIBUTION LICENSE AGREEMENT	The Man on Carrion Road	7/12/2013	3057	Relativity Foreign, LLC
Carrion Road Productions LLC	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC,	Notice and Acceptance of Assigment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Carrion Road Productions, LLC	Distribution License Agreement RE: Man on Carrion Road	Man on Carrion Road	7/12/2013	3059	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS, LLC	NOTICE OF ACCEPTANCE OF ASSIGNMENT	The Man on Carrion Road		3025	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS, LLC	termination notice	the man on carrion road	8/11/2014	3035	Relativity Foreign, LLC
Carrion Road Productions, LLC	DEAL MERMORANDUM			3047	Relativity Foreign, LLC
Carrionroad Productions LLC	Distribution License Agreement	Man On Carrion Road	3/12/2014	3058	Relativity Foreign, LLC
Carron Road Productions LLC	FFI Notes 2/26/14	The Man on Carrion Road	2/26/2014	3063	Relativity Foreign, LLC
CCG HOLDINGS, LLC	SETTLEMENT AGREEMENT		5/15/2012	20026	RML Distribution Domestic, LLC
CCG HOLDINGS, LLC	Settlement Agreement			20027	RML Distribution Domestic, LLC
Chuck Hayward	Option/Purchase/Writing Agreement	Ain't No Half Steppin'	3/25/2015	<u>934</u>	Relativity Development, LLC
City National Bank	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
City National Bank	Third Amendment TO General Escrow Agreement			3076	Relativity Foreign, LLC
City National Bank	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
City National Bank	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
CITY NATIONAL BANK, NATIONAL ASSOCIATION	GENERAL ESCROW AGREEMENT, AS AMENDED	THE MAN ON CARRION ROAD	2/24/2014	3071	Relativity Foreign, LLC
Digital Content LLC	Distribution License Agreement	Mojave	11/13/2013	86	Relativity Foreign, LLC
Digital Content LLC	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Digital Content LLC	Distribution License Agreement			3089	Relativity Foreign, LLC

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Contracts and Unexpired Leases that are Terminated

	FILM / TV SHOW CONTRACT DATE OF CONTRACT, IF NAME OF RELA						
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT		
DIRECTORS GUILD OF AMERICA	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC		
DISCOVERY ACCESS	FOOTAGE LICENSE	CELL BLOCK 6: SEASON 2		<u>2172</u>	Long Pond Media, LLC		
DISCOVERY CHANNEL		JESSE JAMES' LOST MILLIONS		<u>2931</u>	Relativity TV, LLC		
DISCOVERY CHANNEL	Participant Agree And Apperance Release	Wild Animal Repo		<u>5488</u>	Long Pond Media, LLC		
DISCOVERY CHANNEL	SARASOTA COUNTY REGIONAL PERMIT APPLICATION	<u>Life on a Wire</u>		<u>2460</u>	Long Pond Media, LLC		
Discovery Communication, LLC	Commission Attachment for New Program	"Buggin' Out"	5/3/2010	<u>2049</u>	Relativity REAL, LLC		
Discovery Communication, LLC	AGREEMENT .	"ICE COLD BOUNTY"	8/14/2014	<u>2874</u>	Relativity REAL, LLC		
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM, AS AMENDED 10/6/09, 12/26/09, 1/5/10	"Little Chocolatiers"	7/20/2009	<u>3306</u>	Relativity REAL, LLC		
issauani Cammunisatian II C		"Little Changlations"		20770	Long Dand Madia LLC		
Discovery Communication, LLC	Procucer's Counsel Information Form	"Little Chocolatiers"		<u>20770</u>	Long Pond Media, LLC		
Discovery Communication, LLC	Rights Waiver Certification	"Little Chocolatiers"		<u>3318</u>	Long Pond Media, LLC		
Discovery Communication, LLC	My Teen's Pregnant And So Am I	"My Teen is Pregnant And So Am I"	<u>7/22/2013</u>	<u>3597</u>	Relativity REAL, LLC		
Discovery Communication, LLC	Amendment #2 to Master Agreement	"My Teen's Pregnant and So Am	11/20/2012	<u>3589</u>	Relativity REAL, LLC		
Discovery Communication, LLC	Certificate of Authorship	"POLICE WOMEN OF CINCINNATI"	7/12/2010	<u>3791</u>	Relativity REAL, LLC		
Discovery Communication, LLC	Amendment #7 to Master Agreement	"Police Women of Maricopa County"	4/29/2010	<u>3747</u>	Relativity REAL, LLC		
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	"Police Women"	10/29/2008	<u>3730</u>	Relativity REAL, LLC		
iscovery Communication, LLC	PROGRAM  Development/Comission Attachment For New Program	"Police Women: Detectives"	10/29/2008	<u>4394</u>	Relativity REAL, LLC		
viscovery Communication, LLC	Letter Agreement, Amendment 1	"Real Hawaii Five O"	11/30/2011	<u>4535</u>	Relativity REAL, LLC		
viscovery Communication, LLC	Cover Letter to Amendment 1 to Master Agreement	"Ted Haggard Project"	3/1/2010	<u>4333</u> 5110	Relativity REAL, LLC		
viscovery Communication, LLC	Letter Agreement, Amendment 2	"Wild Animal Repo"	3/9/2011	<u>5110</u> <u>5495</u>	Relativity REAL, LLC		
			<u>3/9/2011</u>				
iscovery Communication, LLC	Producer's Counsel Information Form	"Zoophobia"	0/42/2042	<u>20747</u>	Long Pond Media, LLC		
iscovery Communication, LLC	Development/Commission Attachment for new program	<u>Alaskan Cult</u>	<u>8/13/2013</u>	<u>8620</u>	Relativity TV, LLC		
iscovery Communication, LLC	Development/Commission Attachment for New Program	Alaskan Cults	8/13/2013	<u>8618</u>	Relativity TV, LLC		
iscovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	ALASKAN CULTS	<u>8/13/2013</u>	<u>8619</u>	Relativity TV, LLC		
iscovery Communication, LLC	Development / Comission Attachment For New Program	Alaskan Cults	8/13/2013	<u>8621</u>	Relativity TV, LLC		
iscovery Communication, LLC	TEST OPTION AND AGREEMENT	ALL ABOUT SEX	9/26/2014	<u>9515</u>	Straight Wharf Productions, LLC		
iscovery Communication, LLC	Producer's Counsel Information Form	All About Sex	5/20/2014	9551 9551	Relativity TV, LLC		
iscovery Communication, LLC iscovery Communication, LLC	Department of Justice Compliance Certificate	All About Sex - Season 1		9551 9544	Straight Wharf Productions, LLC		
			E /47 /2011				
scovery Communication, LLC	Huh? Agreement	Ben Huh	<u>5/17/2011</u>	<u>3331</u>	Relativity REAL, LLC		
iscovery Communication, LLC	RE: BLACK HILLS (CONTRACT ID# 1049340)	BLACK HILLS	E /24 /204 4	<u>1942</u>	Relativity REAL, LLC		
iscovery Communication, LLC	<u>Agreement</u>	Black Hills	5/21/2014	<u>20680</u>	Relativity REAL, LLC		
scovery Communication, LLC	<u>AGREEMENT</u>	BLACK HILLS OF SOUTH DAKOTA	<u>5/21/2014</u>	<u>1941</u>	Relativity REAL, LLC		
iscovery Communication, LLC	TERMINATE AGREEMENT LETTER - AMENDMENT 1	BOGNER KENTUCKY  DEVELOPMENT PROJECT	7/2/2013	<u>3287</u>	Relativity REAL, LLC		
iscovery Communication, LLC	Master Use and Synchronization License	Bugging Out	10/19/2010	<u>2053</u>	Relativity REAL, LLC		
Discovery Communication, LLC		BUGGING OUT EP. 1 AND	10/27/2010	2052	Long Pond Media, LLC		
	FOOTAGE LICENSE	BUGGING OUT EP. 2					
Discovery Communication, LLC	NON-CITABLE AND NON-PRECEDENTIAL COMMISSION	CAUGHT ONLINE F/K/A WEB OF	11/27/2013	<u>2129</u>	Relativity REAL, LLC		
	AGREEMENT	LIES	44 /27 /2042	2422	D 1 11 11 DEAL 110		
Discovery Communication, LLC	COMMISION ATTACHMENT FOR NEW PROGRAM	CAUGHT ONLINE f/k/a WEB OF LIES	<u>11/27/2013</u>	<u>2132</u>	Relativity REAL, LLC		

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		FILM / TV SHOW CONTRACT	TATE OF CONTRACT IF		NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
Discovery Communication, LLC	NON-CITABLE AND NON-PRECEDENTIAL COMMISSION	CAUGHT ONLINE F/K/A WEB OF		<u>2130</u>	Relativity REAL, LLC
	ATTACHMENT FOR NEW PROGRAM	LIES.		<del></del>	
Discovery Communication, LLC		GREATEST SEARCH ON EARTH	10/29/2008	<u>20726</u>	Relativity REAL, LLC
	COMMISSION ATTACHMENT FOR NEW PROGRAM				
Discovery Communication, LLC	Commission Attachment For New Program	Honey Do	10/9/2012	<u>2853</u>	Relativity REAL, LLC
iscovery Communication, LLC	Commission Attachment For New Program	Honey Do	10/9/2012	<u>2853</u>	Relativity REAL, LLC
iscovery Communication, LLC	Development/Commission Attachment For New Program	<u>Hormonal</u>	10/29/2008	<u>2860</u>	Relativity TV, LLC
	<u>Sevelopment, commission / teachment for New 110gram</u>				
viscovery Communication, LLC	AGREEMENT	I CAN HAZ CHEESEBURGER BEN	<u>5/17/2011</u>	<u>3332</u>	Relativity REAL, LLC
		HUH	- 1 - 1		
scovery Communication, LLC	RE: ICE COLD BOUNTY	ICE COLD BOUNTY	<u>8/14/2014</u>	<u>2873</u>	Relativity REAL, LLC
scovery Communication, LLC	Consent For Use Of Materials	Ice Cold Bounty	C /2 /2011	<u>2888</u>	Long Pond Media, LLC
scovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	INSIDE SPECIAL OPS	<u>6/3/2011</u>	<u>2920</u>	Relativity REAL, LLC
scovery Communication, LLC	termination agreement	Inside Special Ops	<u>3/1/2013</u>	<u>2926</u>	Relativity REAL, LLC Relativity REAL, LLC
scovery Communication, LLC scovery Communication, LLC	KARL BUSHBY PROJECT (CONTRACT ID 1038802) Letter Re: Karl Bushby Project	KARL BUSHBY Karl Bushby Project	9/9/2011	<u>3277</u> <u>3276</u>	Relativity REAL, LLC Relativity REAL, LLC
scovery Communication, LLC	Commission Attachment	Karl Bushby project	<u>9/9/2011</u> 1/5/2011	<u>3276</u> <u>20733</u>	Relativity REAL, LLC
scovery Communication, LLC	Footage License	Life on a Wire	<u>1/5/2011</u>	<u>20755</u> <u>2451</u>	Long Pond Media, LLC
scovery Communication, LLC	MASTER AGREEMENT	LIFE ON A WIRE	10/29/2008	<u>2451</u> <u>2452</u>	Relativity REAL, LLC
scovery Communication, LLC	Amendment Master Agreement	Life on a Wire	12/21/2010	<u>2452</u> <u>2453</u>	Relativity REAL, LLC
scovery Communication, LLC	Amendment Master Agreement  Amendment Master Agreement	Life on a Wire	12/21/2010	<u>2453</u> <u>2453</u>	Relativity REAL, LLC
scovery Communication, LLC	Producer's Counsel Information Form	Life On A Wire	12/21/2010	<u>20719</u>	Long Pond Media, LLC
scovery Communication, LLC	Discovery Communications LLC Dept of Justice Compliance	Life on a Wire Pilot		<u>2464</u>	Relativity REAL, LLC
scovery communication, LEC	Certification Form	<u>Enc on a vine mot</u>		2404	neiddivity herte, eec
scovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	LITTLE CHOCOLATIERS	7/20/2009	<u>3304</u>	Relativity REAL, LLC
scovery Communication, LLC	AGREEMENT FOR USE OF MATERIALS	LITTLE CHOCOLATIERS	<u>1720/2003</u>	3316	Long Pond Media, LLC
scovery Communication, LLC	Commision Attachment for New Program Agreement	Little Chocolatiers	7/20/2009	20734	Relativity REAL, LLC
scovery Communication, LLC	PRODUCER'S COUNSEL INFORMATION FORM	Little Chocolatiers	<del>.,,</del>	20767	Long Pond Media, LLC
scovery Communication, LLC	AGREEMENT	MAN UP	<u>4/7/2011</u>	3382	Relativity REAL, LLC
scovery Communication, LLC	AGREEMENT, AS AMENDED 4/7/11, 6/14/11	MAN VS MENSCH	10/27/2010	3379	Relativity REAL, LLC
scovery Communication, LLC	Letter Agreement regarding to	Manly Man	11/27/2010	3383	Relativity REAL, LLC
scovery Communication, LLC		Massachusetts and Connecticut	10/1/2008	2696	Relativity REAL, LLC
	Letter regarding Massachusetts and Connecticut Environmental	Environmental Police			
	<u>Police</u>				
scovery Communication, LLC		MASSACHUSETTS AND		<u>2695</u>	Relativity REAL, LLC
	The Agreement	CONNECTICUT ENVIRONMENTAL			
	THE AGREEMENT	POLICE (AKA ECO COPS)			
scovery Communication, LLC		MASSACHUSETTS AND	10/1/2008	<u>2694</u>	Relativity REAL, LLC
	MASSACHUSETTS AND CONNETICUT ENVIRONMENTAL POLICE	CONNETICUT ENVIRONMENTAL			
	CONTRACT ID# 1021551	POLICE (CONTRACT ID# 1021551			
			42/45/2044	5704	D. L DEAL 110
scovery Communication, LLC	Termination Agreement	Mothers and Daughters in	<u>12/16/2014</u>	<u>5724</u>	Relativity REAL, LLC
		Georgia	40/00/0000		
scovery Communication, LLC	MASTER AGREEMENT - AMENDMENT I	MY EXTREME ANIMAL PHOBIA	10/29/2008	<u>3566</u>	Relativity REAL, LLC
scovery Communication 11 C		My Extreme animal phabia	6/20/2011	2574	Polativity PEAL LLC
iscovery Communication, LLC	License Agreement	My Extreme animal phobia	<u>6/28/2011</u>	<u>3571</u>	Relativity REAL, LLC
scovery Communication, LLC	The Agreement	MY FIVE WIVES		<u>19326</u>	Relativity TV, LLC
scovery Communication, LLC scovery Communication, LLC	NOTICE OF APPROVED OVERAGE	MY FIVE WIVES  MY FIVE WIVES	10/2/2014	19326 19335	Relativity REAL, LLC
scovery Communication, LLC	Composer Agreement	My Five Wives	<u>10/2/2014</u> 7/2/2014	19335 19337	Relativity REAL, LLC
scovery Communication, LLC	MASTER AGREEMENT	My Five Wives	7/2/2014 7/22/2013	19337 19332	Relativity TV, LLC
iscovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	My Teen Is Getting Married And	9/19/2012	3580	Relativity REAL, LLC
Store, Communication, LLC	PROGRAM	So Am I	5/15/2012	3300	TOTAL PLANTED LEG
	- ROUNAIN	30 / HTT			

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	MY TEEN IS GETTING MARRIED	3/7/2013	<u>3581</u>	Relativity REAL, LLC
	PROGRAM	AND SO AM I			
Discovery Communication, LLC	PRODUCER'S COUNSEL INFORMATION FORM	My Teen Is Pregnant And So Am I		<u>20753</u>	Relativity REAL, LLC
Discovery Communication, LLC	COMMISION ATTACHMENTS FOR NEW PROGRAM, AS AMENDED 8/10/12, 11/20/12, 6/14/13	MY TEEN IS PREGNAT AND SO	11/22/2011	<u>3584</u>	Relativity REAL, LLC
Discovery Communication, LLC	COMMISION ATTACHMENTS FOR NEW PROGRAM, AS	MY TEEN IS PREGNAT AND SO	<u>11/22/2011</u>	<u>3584</u>	Relativity REAL, LLC
Discovery Communication, LLC	AMENDED 8/10/12, 11/20/12, 6/14/13 comission agreement	AM I My Teens Pregnant	11/22/2011	3585	Relativity REAL, LLC
Discovery Communication, LLC	New Claim: My Teen's Pregnant and So Am I Contract Code #	My Teen's Pregnant and So Am I	7/22/2013	<u>3596</u>	Relativity REAL, LLC
Discovery Communication, LLC	1039487 DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	NIGHT COURT	<u>6/25/2012</u>	<u>3616</u>	Relativity REAL, LLC
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTATCHMENT FOR NEW PROGRAM	OUTLAW CITY	9/19/2012	<u>3620</u>	Relativity REAL, LLC
Discovery Communication, LLC	Development Commission Attachment for New Program	Outlaw City	9/19/2012	<u>3622</u>	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM, AS AMENDED 2/8/11, 3/10/11, 6/28/11	<u>Phobias</u>	4/22/2010	<u>3564</u>	Relativity REAL, LLC
Discovery Communication, LLC	LETTER REDARGING ATTACHMENT AND MASTERED AGREEMENT DATED 10/29/2008	POLICE WOMAN	<u>6/1/2011</u>	<u>3826</u>	Relativity REAL, LLC
Discovery Communication, LLC	POLICE WOMAN CONTRACT CODE 1021832 AMENDMENT 10	POLICE WOMAN	12/15/2010	<u>4393</u>	Relativity REAL, LLC
Discovery Communication, LLC	Master Agreement, as Amended 9/21/09, 10/27/09, 12/11/09, 2/23/10, 4/29/10, 7/13/10, 1/7/11, 3/22/11, 6/1/11	police women	10/29/2008	<u>3689</u>	Relativity REAL, LLC
Discovery Communication, LLC	Letter Regarding	Police Women	6/17/2009	<u>3703</u>	Long Pond Media, LLC
Discovery Communication, LLC	<u>Letter Regarding</u>	Police Women	6/17/2009	<u>3703</u>	Long Pond Media, LLC
<u>Discovery Communication, LLC</u>	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW PROGRAM	POLICE WOMEN	<u>10/29/2008</u>	<u>3729</u>	Relativity REAL, LLC
Discovery Communication, LLC	Participant Agreement And Apperance Release	Police Women		<u>3733</u>	Relativity Media, LLC
Discovery Communication, LLC	CONTRACT CODE 1021832 AMENDMENT 5	POLICE WOMEN	2/23/2010	<u>3760</u>	Relativity REAL, LLC
Discovery Communication, LLC	master agreement	police women	10/29/2008	<u>3761</u>	Relativity REAL, LLC
Discovery Communication, LLC	MASTER AGREEMENT - AMENDMENT 13	POLICE WOMEN	<u>6/1/2011</u>	<u>3825</u>	Relativity REAL, LLC
Discovery Communication, LLC	master agreement	police women	10/29/2008	<u>4391</u>	Relativity REAL, LLC
<u>Discovery Communication, LLC</u>	<u>Development/Commision Attachment for New Program</u> Agreement	Police Women		<u>20769</u>	Relativity REAL, LLC
Discovery Communication, LLC	CERTIFICATE OF AUTHORSHIP	POLICE WOMEN 1 OF BROWARD COUNTY		<u>3682</u>	Relativity REAL, LLC
Discovery Communication, LLC	DEVELOPMENT/ COMMINSION ATTACHMENT FOR NEW PROGRAM	POLICE WOMEN 1 OF BROWARD COUNTY	10/29/2008	<u>3694</u>	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION MASTER AGREEMENT - AMENDMENT 1	POLICE WOMEN 1 OF BROWARD COUNTY	9/19/2012	<u>3713</u>	Relativity REAL, LLC
Discovery Communication, LLC	Certificate of Authorship	Police Women 6 of Broward County		<u>3809</u>	Relativity REAL, LLC
Discovery Communication, LLC	Conset for use of materials	POLICE WOMEN 7 OF DALLAS		<u>4326</u>	Long Pond Media, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	Police Women Clip Show	10/29/2008	<u>3800</u>	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	POLICE WOMEN CLIP SHOW	12/21/2010	3801	Relativity REAL, LLC
Discovery Communication, LLC	notice of approved overage letter	POLICE WOMEN CLIP show	3/7/2011	3803	Relativity REAL, LLC
Discovery Communication, LLC	master agreement	police women of cincinnati	10/29/2008	<u>3795</u>	Relativity REAL, LLC
<u>Discovery Communication, LLC</u>	The Agreement	Police Women Of Memphis		<u>20774</u>	Long Pond Media, LLC

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		FILM / TV SHOW CONTRACT D	ATE OF CONTRACT IF		NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	POLICE WOMEN THE DETECTIVES		4395	Relativity REAL, LLC
	PROGRAM				
Discovery Communication, LLC	Consent For Use OF Materials	<u>Policewomen</u>		<u>4163</u>	Long Pond Media, LLC
Discovery Communication, LLC	ADDENDUM TO MASTER COMMISSION AGREEMENT AND	<u>POLICEWOMEN</u>	4/24/2012	<u>4369</u>	Relativity REAL, LLC
	COMMISSION ATTACHMENT				
Discovery Communication, LLC	Consent For Use Of Materials	<u>Policewomen</u>	3/13/2013	<u>4376</u>	Long Pond Media, LLC
Discovery Communication, LLC	Participant Agreement	<u>Policewomen</u>		<u>20763</u>	Relativity REAL, LLC
Discovery Communication, LLC	Development/Commission Attachment For New Program	Real Hawaii Five O	<u>11/7/2008</u>	<u>4533</u>	Relativity REAL, LLC
Discovery Communication IIC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	REAL HAWAII FIVE O	<u>5/2/2011</u>	<u>4534</u>	Relativity REAL, LLC
Discovery Communication, LLC	PROGAM	NEAL HAWAII FIVE O	<u>5/2/2011</u>	<u>4554</u>	Relativity REAL, LLC
Discovery Communication, LLC	REAL HAWAII FIVE O"	REAL HAWAII FIVE O	11/20/2011	4536	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment for New Program to Agreement dated	Rocky Mountain Life (wt)	2/20/2014	15256	Relativity REAL, LLC
	as of October 29,2008				
Discovery Communication, LLC	CERTIFICATE OF AUTHORSHIP	ROCKY MOUTAIN LIFE		15255	Relativity REAL, LLC
Discovery Communication, LLC	"SIBERIAN TUSK" (CONTRACT ID#1049682	SIBERIAN TUSK		5060	Relativity REAL, LLC
Discovery Communication, LLC	The Agreement	Siberian Tusk	6/26/2014	20796	Relativity REAL, LLC
Discovery Communication, LLC	Amended Attachment to Master Agreement	Southern Beauty	10/14/2014	17411	Relativity REAL, LLC
Discovery Communication, LLC		Stone Cold Locks	3/21/2013	5064	Relativity REAL, LLC
	Development/Commission Attachment for New Program				
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	Stone Cold Locks	<u>3/21/2013</u>	<u>5065</u>	Relativity REAL, LLC
	<u>PROGRAM</u>				
Discovery Communication, LLC	Comisssion Attachment for New Program Agreement	Ted Haggard Project	10/21/2009	<u>5108</u>	Relativity REAL, LLC
Discovery Communication, LLC	ted Haggard Project - (Contract Code 1033080)	Ted Haggard Project	5/26/2010	<u>5112</u>	Relativity REAL, LLC
Discovery Communication, LLC	Master Agreement	Ted Haggard Scandalous	10/29/2008	5111	Relativity REAL, LLC
Discovery Communication, LLC	Letter Re: The Ambulance Rice (Contract Code 1036658)	The Ambulance Ride	2/14/2012	1649	Relativity REAL, LLC
biscovery communication, LLC	(Program)	THE ATTIBUIANCE NIGE	2/14/2012	1049	Neiduvity NEAL, LLC
Discovery Communication, LLC	<u>Development / Commission Attachment</u>	The Ambulance Ride	<u>1/5/2011</u>	20671	Relativity REAL, LLC
Discovery Communication, LLC		THE BLACK MONDAY SOCIETY	<u>1/3/2011</u>	5503	Relativity REAL, LLC
<u> </u>	WILD JUSTICE (CONTRACT ID# 1035267)	THE BENCK WIGNEST SOCIETY		<u>3303</u>	Neidativity Neida, EEG
Discovery Communication, LLC	Consent For Use of Materials	The Brady Bunch	<u>9/6/2013</u>	<u>19336</u>	Long Pond Media, LLC
Discovery Communication, LLC	Commission Attachment For New Program	The Jay & Tony Show	10/29/2008	2444	Relativity REAL, LLC
Discovery Communication, LLC	Voice-Over/Announcer Release	The Last Frontiersman	10/20/2014	<u>15271</u>	Long Pond Media, LLC
Discovery Communication, LLC	<u>AGREEMENT</u>	THE NEW WORLD	11/7/2014	<u>3614</u>	Relativity REAL, LLC
Discovery Communication, LLC	The New World (Contract ID#1051439)	The New World	11/7/2014	<u>3615</u>	Relativity REAL, LLC
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	<u>TL SEXY</u>		<u>9513</u>	Relativity TV, LLC
	<u>PROGRAM</u>				
Discovery Communication, LLC	TEST OPTION AND TALENT AGREEMENT	<u>TL SEXY</u>	8/22/2014	<u>9553</u>	Straight Wharf Productions, LLC
Discovery Communication, LLC	Non-Precedential RE: Test Option and Talent Agreement	TLSexy		<u>9539</u>	Straight Wharf Productions, LLC
Discovery Communication, LLC	To Catch a Poacher (Contract ID# 1034352)	To Catch a Poacher	<u>3/31/2010</u>	<u>5161</u>	Relativity REAL, LLC
Discovery Communication, LLC	AGREEMENT	TO CATCH A POACHER	3/31/2010	5161 5162	Relativity REAL, LLC
Discovery Communication, LLC  Discovery Communication, LLC	AGREEMENT as AMENDED 11/16/10	TO CATCH A POACHER  TO CATCH A POACHER	3/31/2010	5162 5163	Relativity REAL, LLC
Discovery Communication, LLC  Discovery Communication, LLC	Re: To Catch a Poacher	To Catch a Poacher	3/31/2010	<u>5163</u> <u>5164</u>	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	To Catch a Poacher	3/3/2010 3/3/2011	<u>5164</u> 5168	Relativity REAL, LLC
Discovery Communication, LLC  Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM  COMMISSION ATTACMENT FOR NEW PROGRAM	TO CATCH A POACHER	3/3/2011	<u>5168</u> 5169	Relativity REAL, LLC
Discovery Communication, LLC	RE: To Catch a Poacher	To Catch a Poacher	1/3/2012	510 <del>5</del> 5175	Relativity REAL, LLC
Discovery Communication, LLC	Amendment 2 Attachment to Master Agreement	To Catch a Poacher	1/3/2012 1/3/2012	<u>5175</u> <u>5176</u>	Relativity REAL, LLC
Discovery Communication, LLC	commission attachment for new program	to catch a poacher	3/3/2012 3/3/2011	20803	Relativity REAL, LLC
Discovery Communication, LLC Discovery Communication, LLC			3/3/2011		Relativity REAL, LLC Relativity REAL, LLC
Discovery Communication, LLC Discovery Communication, LLC	PRODUCER'S COUNSEL INFORMATION FORM  Amendment 3 Attachment to Master Agreement	Troe Boople	11/18/2014	<u>20805</u> <u>17469</u>	
Discovery Communication, LLC Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	Tree People Underworld: Irish Travelers	11/18/2014 8/27/2013	17469 5385	Relativity REAL, LLC Relativity TV, LLC
Discovery Communication, LLC	PROGRAM	Glider World, Illish Havelers	0/2//2013	3383	inclauvity TV, LLC
	PRUGRAIM				

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			NATE OF CONTRACT II		NABAL OF BUILDINGS INTO PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT  RELATES TO	ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Discovery Communication, LLC	DEVELOPMENT/COMMISSION ATTACHMENT FOR NEW	Underworld: Irish Travelers	8/27/2013	5387	Relativity TV, LLC
Discovery communication, ELC	PROGRAM	onderworld, man mavelers	<u>0/27/2013</u>	<u>3307</u>	NCIGUTY 17, EEC
Discovery Communication, LLC		Untitled Women's Jail Project	1/26/2011	<u>2161</u>	Relativity REAL, LLC
	COMMISSION ATTACHEMENT FOR NEW PROGRAM				
Discovery Communication, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	UNTITLED WOMEN'S JAIL	<u>1/26/2011</u>	<u>2165</u>	Relativity REAL, LLC
	COMMISSION ATTACHMENT FOR NEW PROGRAM	PROJECT			
Discovery Communication, LLC	Master Agreement	Wild Animal Repo	10/29/2008	<u>5481</u>	Relativity REAL, LLC
<u>Discovery Communication, LLC</u>	COMMISSION ATTACHMENT FOR NEW PROGRAM, AS	WILD ANIMAL REPO	<u>6/2/2010</u>	<u>5482</u>	Relativity REAL, LLC
	AMENDED 3/9/11		- 1- 1		
Discovery Communication, LLC	Commission Attachment for New Program	Wild Animal Repo	<u>6/2/2010</u>	<u>5483</u>	Relativity REAL, LLC
Discovery Communication, LLC	Footage License	Wild Animal Repo	42/7/2040	<u>5485</u>	Long Pond Media, LLC
Discovery Communication, LLC	Amendment 1	Wild Animal Repo	<u>12/7/2010</u>	<u>5490</u> <u>5497</u>	Relativity REAL, LLC Relativity REAL, LLC
<u>Discovery Communication, LLC</u> Discovery Communication, LLC	Footage License Terms and Conditions	Wild Animal Repo Wild Animal Repo	<u>5/6/2011</u>	<u>5497</u> <u>5500</u>	Long Pond Media, LLC
Discovery Communication, LLC	Department of Justice Compliance Certification Form	wiid Affilial Kepo		<u>3300</u>	Long Fond Media, LLC
Discovery Communication, LLC		Wild Delivery f/k/a Extreme	4/17/2015	<u>18886</u>	Relativity REAL, LLC
Discovery Communication, LEC	Letter Re: Development/Commission Attachment	Midwives	4/17/2015	10000	Relativity NEAE, LEC
Discovery Communication, LLC	Letter Confirmation for the Agreement	Wild Justice	7/22/2010	<u>5502</u>	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment For New Program	- Trina vastice	10/29/2008	<u>2050</u>	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment For New Program		10/29/2008	2050	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSON ATTACHMENT FOR NEW PROGRAM		6/7/2010	2446	Relativity REAL, LLC
Discovery Communication, LLC	Development (Commission Attackment For New Document		10/29/2008	<u>2579</u>	Relativity REAL, LLC
	Development/Commission Attachment For New Program				
Discovery Communication, LLC	Development/Commission Attachment For New Program		6/7/2013	<u>2859</u>	Relativity TV, LLC
Discovery Communication, LLC	Commission Attachment For New Program		6/3/2011	<u>2921</u>	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment For New Program		6/3/2011	<u>2921</u>	Relativity REAL, LLC
Discovery Communication, LLC	BOGNER KENTUCKY DEVELOPMENT PROJECT (CONTRACT ID #		7/2/2013	3285	Relativity TV, LLC
	1045559), AS AMENDED 11/26/13				
Discovery Communication, LLC	FOOTAGE LICENSE			<u>3317</u>	Relativity Media, LLC
Discovery Communication, LLC	Attachment to Master Agreement		4/22/2010	3565	Relativity REAL, LLC
Discovery Communication, LLC	<u>Deal Summary</u>			3569 3569	Relativity REAL, LLC
Discovery Communication, LLC	<u>Deal Summary</u>			<u>3569</u>	Relativity REAL, LLC
Discovery Communication, LLC	RE: MY TEEN'S PREGNANT AND SO AM I (CONTRACT #1039487)	<u>L-</u>		<u>3594</u>	Relativity REAL, LLC
	AMENDMENT 3 SEASON ONE				
Discovery Communication, LLC	STANDARD TERMS AND CONDITIONS			<u>3617</u>	Relativity REAL, LLC
Discovery Communication, LLC	Letter Re: Commission Master Agreement		9/19/2012	<u>3621</u>	Relativity REAL, LLC
<u>Discovery Communication, LLC</u>	Master Comission Agreement	Police Women 1 of Broward County		<u>3690</u>	Relativity REAL, LLC
Discovery Communication, LLC	Master Comission Agreement	<u>Hormonal</u>		<u>2861</u>	Relativity REAL, LLC
Discovery Communication, LLC	Master Comission Agreement	Police Women 1 of Broward		<u>3728</u>	Relativity REAL, LLC
	waster comission Agreement	<u>County</u>			
Discovery Communication, LLC	Commission Master Agreement	Police Women 1 of Broward County	10/29/2008	<u>3691</u>	Relativity REAL, LLC
Discovery Communication, LLC	Rights Waiver Certification	<u> </u>		<u>3709</u>	Long Pond Media, LLC
Discovery Communication, LLC	Master Agreement		6/1/2013	3714	Relativity REAL, LLC
Discovery Communication, LLC	Commission Master Agreement		11/26/2013	<u>3715</u>	Relativity REAL, LLC
Discovery Communication, LLC	DISCOVERY COMMUNICATIONS, LLC RIGHTS WAIVER			<u>3748</u>	Long Pond Media, LLC
	CERTIFICATION				
Discovery Communication, LLC	CERTIFICATE OF AUTHORSHIP			<u>3793</u>	Relativity REAL, LLC
Discovery Communication, LLC	Consent For Use Of Material			<u>3894</u>	Long Pond Media, LLC
Discovery Communication, LLC	Consent for Use of Materials		11/15/2012	<u>4072</u>	Long Pond Media, LLC
<u>Discovery Communication, LLC</u>	Addendum To Master Commission Agreement		<u>2/14/2012</u>	<u>4392</u>	Relativity REAL, LLC
Discovery Communication, LLC	Production Agreement - Master and Synchronization License		<u>2/2/2015</u>	<u>9549</u>	Straight Wharf Productions, LLC

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		FILM / TV SHOW CONTRACT L	DATE OF CONTRACT IF		NAME OF RELATIVITY ENTITY PARTY TO
NAME OF COUNTERPARTY	TITLE OF CONTRACT	RELATES TO	ANY	DOCUMENT ID	AGREEMENT
Discovery Communication, LLC	Re: Caught Online f/k/a Web of Lies		11/27/2013	<u>18877</u>	Relativity REAL, LLC
Discovery Communication, LLC	Commission Attachment For New Program			<u>20642</u>	Relativity REAL, LLC
<u>Discovery Communication, LLC</u>	The Agreement			<u>20797</u>	Long Pond Media, LLC
Discovery Communication, LLC	Commission Master Agreement		<u>11/26/2013</u>	<u>22805</u>	Relativity REAL, LLC
Discovery Communication, LLC	COMMISSION MASTER AGREEMENT	POLICE WOMEN 1 OF BROWARD COUNTY		<u>3688</u>	Relativity REAL, LLC
<u>Discovery Communications Inc</u>	Amendment 1 to Master Agreement	Wild Animal Repo	<u>12/7/2010</u>	<u>5489</u>	Relativity REAL, LLC
Discovery Communications Inc	Formal Request Letter for a Copy of the contract, As Amended		12/16/2009	<u>3710</u>	Relativity REAL, LLC
Discovery Communications Inc.	Letter Re: Police Women of Broward County	Police Women of Broward County	12/16/2009	<u>3711</u>	Relativity REAL, LLC
<u>Discovery Communications, LLC</u>	Commission Attachment	Karl Bushby project	<u>1/5/2011</u>	<u>20733</u>	Relativity REAL, LLC
Discovery COMMUNICATIONS, LLC	COMMISSION ATTACHMENT FOR NEW PROGRAM	LITTLE CHOCOLATIERS		<u>20735</u>	Relativity REAL, LLC
Dreamgold Group Corp.	Distribution License Agreement	Man on Carrion Road	2/28/2014	3038	Relativity Foreign, LLC
Dreamgold Group Corp.	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	2/28/2014	3091	Relativity Foreign, LLC
Dreamgold Group Corp.	distribution license agreement	mojave	2/28/2014	3132	Relativity Foreign, LLC
Dreamgold Group Corp.	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Dreamgold Group Corp.	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
Dreamgold Group Corp.	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
Dreamgold Group Corp.	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
Entertainment in Motion, Inc	Airline Distribution Agreemnet	The Infiltrator	11/4/2014	2990	Relativity REAL, LLC
Entertainment in Motion, Inc	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
Evajom Productions	FFI FINAL 9/16/13	"MOJAVE"		3142	Relativity Foreign, LLC
Evajom Productions	Sales Agency Agreement	Mojave	5/8/2013	72	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	90	Relativity Foreign, LLC
Evajom Productions	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Evajom Productions	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Evajom Productions	Master License Agreement	Mojave	6/24/2013	3073	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement RE: Mojave	Mojave	11/14/2013	3079	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
Evajom Productions	Distibution License Agreement	Mojave	3/12/2014	3084	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Evajom Productions	FFI Final 9/16/13	Mojave		3088	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	2/28/2014	3091	Relativity Foreign, LLC
Evajom Productions	Distribution License RE: Mojave	Mojave	5/8/2015	3099	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement, as amended 3/9/2015	Mojave	5/28/2014	3108	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	3109	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	7/12/2013	3111	Relativity Foreign, LLC
Evajom Productions	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	2/24/2014	3113	Relativity Foreign, LLC

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Evajom Productions	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	11/13/2013	3117	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
Evajom Productions	License Agreement, as amended 2/27/2015	Mojave	11/26/2013	3119	Relativity Foreign, LLC
Evajom Productions	Evajom Productions LLC	Mojave	3/2/2015	3121	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Evajom Productions	Distribution Licencse Agreement RE: Mojave	Mojave	5/29/2014	3128	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	7/12/2013	3130	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Evajom Productions	distribution license agreement	mojave	2/28/2014	3132	Relativity Foreign, LLC
Evajom Productions	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Evajom Productions	LETTER REGARDING TERMINATIOPN NOTICE WITH RESPECT TO MOJAVE/INDIA (THE TERRITORY)	MOJAVE	8/11/2014	3134	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Evajom Productions	SALES AGENCY AGREEMENT	MOJAVE	5/8/2013	3138	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	10/15/2013	3139	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Evajom Productions	Distribution License Agreement	Mojave	10/28/2013	3141	Relativity Foreign, LLC
Evajom Productions	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
Evajom Productions	TRANSMISSION REPORT	Mojave, Man on Carrior Road		3072	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement		7/12/2013	88	Relativity Foreign, LLC
Evajom Productions	LICENSE AGREEMENT		11/26/2013	91	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement		7/12/2013	92	Relativity Foreign, LLC
Evajom Productions	THIRD AMENDMENT TO INTER-PARTY AGREEMENT		5/28/2015	3077	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement			3089	Relativity Foreign, LLC
Evajom Productions	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
FILLMORE WEST ENTERTAINMENT, INC.	Relativity Exhibit DP		1/21/2014	1231	RML Distribution Domestic, LLC
Film & TV House LTD	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Film Finances	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
FILM FINANCES	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment	Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Film Finances INC	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Film Finances INC	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
FILM FINANCES INC	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Film Finances Inc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Film Finances Inc	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Film Finances INC	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
Film Finances Inc	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Film Finances INC	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
Film Finances Inc.	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
FILM FINANCES, INC	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance of Assigment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance Agreement	MAN ON CARRION ROAD	11/14/2013	3037	Relativity Foreign, LLC
FILM FINANCES, INC	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC

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Film Finances, Inc	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Film Finances, Inc	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Film Finances, Inc	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
FILM FINANCES, INC	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Film Finances, Inc	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
Film Finances, Inc	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
FILM FINANCES, INC	THIRD AMENDMENT TO INTER-PARTY AGREEMENT		5/28/2015	3077	Relativity Foreign, LLC
FILM FINANCES, INC.	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Film Finances, Inc.	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
film finances, inc.	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
Film Finances, Inc.	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Film Finances, INC.	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
FILM FINANCES, INC.	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
Film Finances, Inc.	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
Film Finances,Inc	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
FILMS FINANCES, INC	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
Freeman Distribution Limited	Distribution License RE: Mojave	Mojave	5/8/2015	3099	Relativity Foreign, LLC
Freeman Distribution Limited	Distribution License Agreement	The Infiltrator	2/20/2015	2993	Relativity Foreign, LLC
Freeman Distribution Limited	Notice of Assignment aND iRREVOCABLE aUTHORITY	The Infiltrator	2/20/2015	2966	Relativity Foreign, LLC
Freeway Cam B.V	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FREEWAY CAM B.V.	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FREEWAY ENTERTAINMENT KFT.	LICENSE AGREEMENT	THE INFILTRATOR	1/8/2015	2969	Furnace Films, LLC
FREEWAY ENTERTAINMENT KFT.	Imagem Filmes Distribuidora Ltda/		2/25/2015	74	Relativity Foreign, LLC
GEM Entertainment kft	Master License Agreement	Mojave	6/24/2013	3073	Relativity Foreign, LLC
GEM Entertainment Kft	SALES AGENCY LETTER	Mojave	6/24/2013	3102	Relativity Foreign, LLC
Gem Entertainment KFT	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GEM ENTERTAINMENT KFT.	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC

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Gerard Butler	Exhibit DP	Hunter Killer	5/20/2015	1287	Hunter Killer Productions, LLC
Gerry Rich	Consulting Agreement		1/15/2015	19497	Relativity Media, LLC
Goldcrest Post Productions	Confidentially Agreement			3103	Relativity Foreign, LLC
GOLDEN RIVER THAILAND CO., LTD	DISTRIBUTION LICENSE AGREEMENT	STRANGERS 2	2/18/2015	1488	Strangers II, LLC
Golden Village Picture PTE, LTD	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GOLDEN VILLAGE PICTURES PTE LTD	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GOOD FILM PRODUCTIONS	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Good Film Productions Inc US	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
GOOD FILM PRODUCTIONS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions Limited	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Good Film Productions Limited	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Good Film Productions Limited	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions Ltd UK	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Good Film Productions US Inc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Good Film Productions US, INC	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions US, INC	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Good Films productions Limited	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC

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GREG SHAMO	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Both Obligation	1/8/2015	2998	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Man on Carrion Road	10/15/2013	3045	Relativity Foreign, LLC
GULF FILM LLC	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	10/15/2013	93	Relativity Foreign, LLC
GULF FILM LLC	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Mojave	10/15/2013	3139	Relativity Foreign, LLC
GULF FILM LLC	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
GULF FILM LLC	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
GULF FILM LLC	License Agreement		9/1/2013	19594	Relativity Foreign, LLC
Imagem Filmes Distribuidora Ltd.	Imagem Filmes Distribuidora Ltda/		2/25/2015	74	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	Both Obligation	1/8/2015	2998	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	Both Obligation-Infiltrator	2/9/2015	2983	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	INFILTRATOR		2957	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amendment No.1 To Sales Agency Agreement	Infiltrator	1/29/2015	2984	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amendment No 1 to Sales Agency Agreement	Infiltrator	1/29/2015	2985	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
INFILTRATOR FILMS LIMITED	DISTRIBUTION LICENSE AGREEMENT	INFILTRATOR	11/13/2014	3000	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	THE INFILTRATOR	INFILTRATOR		3004	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement	Infiltrator	10/10/2014	3012	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement	Infiltrator-Both Obligation	10/10/2014	3013	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	The Infiltrator	2/9/2015	2953	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	International License Agreement	The Infiltrator	2/2/2015	2956	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice of Assignment and Irrevocable Authority	The Infiltrator	1/22/2015	2958	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	LICENSE AGREEMENT	THE INFILTRATOR	1/8/2015	2969	Furnace Films, LLC
INFILTRATOR FILMS LIMITED	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/14/2014	2986	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement RE: The Infiltrator	The Infiltrator	2/9/2015	2987	Relativity Foreign, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	1/22/2015	2988	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	2/20/2015	2993	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/12/2014	3002	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator		3005	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/8/2014	3006	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3007	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	1/8/2015	3010	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice of Assignment aND iRREVOCABLE aUTHORITY	The Infiltrator	2/20/2015	2966	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
INTREPID PICTURES, LLC	EXHIBIT CFDP	STRANGERS 2		1494	RML Distribution Domestic, LLC
Joshua Krist ("JK", together with DS and EL, "Writer")	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC

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Joshua Krist (JK" together with DS and EL,("writer")	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
KINGS LANE FILMS, LLC	CONSULTING AGREEMENT		5/20/2014	423	Relativity Media, LLC
Krisco Media	Distribution License Agreement	Man on carrion road	11/19/2013	3046	Relativity Foreign, LLC
KRISCO MEDIA FZC	TRANSMISSION REPORT	MOJAVE. MAN ON CARRION ROAD.		3072	Relativity Foreign, LLC
krisco media fzc	termination notice	the man on carrion road	8/11/2014	3035	Relativity Foreign, LLC
KRISCO MEDIAFZC	LETTER REGARDING TERMINATIOPN NOTICE WITH RESPECT TO MOJAVE/INDIA (THE TERRITORY)	MOJAVE	8/11/2014	3134	Relativity Foreign, LLC
Lantica	Agreement between Relativity Media and Lantica			19658	RML Our Father Films, LLC
LEV & LET LEV PRODUCTIONS, INC	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Lev & Let Lev Productions, Inc.	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Lip Sync Post Limited	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
LIP SYNC PRODUCTIONS	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Lip Sync Productions LLP	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Lip Sync Productions LLP	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Malibu Foundation for Youth and Families	Invoice		41905	30012	Relativity Media, LLC

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Mark Canton	Overall Producer Agreement		8/28/2014	<u>5604</u>	RML Film Development, LLC
Mark Weber	Consulting Agreement			19499	Relativity Fashion, LLC
MICA ENTERTAINMENT, LLC	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
MICA FUND	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Mica Fund	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Mica Fund	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Mica Fund 1	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC
Mica Fund 1	Notice and Acceptance of Assignment	Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Mica Fund 1 L.P.	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
Mica Fund 1 L.P.	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
Mica Fund 1 L.P.	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
MICA FUND 1 LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assigment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance Agreement	MAN ON CARRION ROAD	11/14/2013	3037	Relativity Foreign, LLC
MICA FUND 1, LP	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC
MICA FUND 1, LP	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Mica Fund 1, LP	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC

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Mica Fund 1, LP	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Mica Fund 1, LP	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
MICA FUND 1, LP	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
MICA FUND 1, LP	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
MICA Fund 1, LP	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Mica Fund 1, LP	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC
Mica Fund 1, LP	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Mica Fund 1, LP	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
MICA Fund 1, LP	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
MICA FUND 1, LP	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
MICA FUND 1, LP	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
MICA FUND 1, LP	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
MICA FUND 1, LP	GENERAL ESCROW AGREEMENT, AS AMENDED	THE MAN ON CARRION ROAD	2/24/2014	3071	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC

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MICA Fund 1, LP	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
MICA FUND 1, LP	Third Amendment TO General Escrow Agreement			3076	Relativity Foreign, LLC
MICA Fund I LP	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Mica Fund I LP	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Mica Fund I LP	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
Mica Fund I LP	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
MICA FUND L.P	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
Mica Fund, LP	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
MONO FILM CO., LTD	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	3109	Relativity Foreign, LLC
MONO FILM CO., LTD	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
Motion Picture & Television Fund	Sponsorship Commitment Agreement		41704	30010	Relativity Media, LLC
Myndform Ehf	Distribution License Agreement	Mojave	7/12/2013	3111	Relativity Foreign, LLC
Myndform EHF	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
MYNDFORM EHF	Distribution License Agreement	The Man on Carrion Road	7/12/2013	3051	Relativity Foreign, LLC
Myndform EHF	Distribution License Agreement		7/12/2013	88	Relativity Foreign, LLC
NEAL H. MORITZ, INC.	ELECTION OF PARTICIPATION IN THE MOTION INDUSTRY PENSION PLAN	HUINTER-KILLER		1281	Relativity Media, LLC
One Three television	Distribution License Agreement			3179	Relativity Foreign, LLC
OVER THE GARAGE FILMS, LLC.	COMPOSER BORROWING AGREEMENT (PACKAGE)	BLACK AND WHITE	7/17/2013	4664	Black Or White Films, LLC

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Overture Films, LLC	TDS Agreements		9/15/2010	23009	Relativity Media, LLC
Pernod Ricard USA, LLC	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
Pernod Richard	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
PETER ADEE	CONSULTING AGREEMENT		12/1/2014	19500	Relativity Media, LLC
PETER BUMGARNER	CONSULTING AGREEMENT, AS AMENDED 6/10/2015		4/1/2015	394	Relativity Media, LLC
PETER BUMGARNER	CONSULTING AGREEMENT - AMENDMENT NO. 1		6/10/2015	403	Relativity Media, LLC
Petra Radonjic	Option/Purchase Agreement			20419	RML Film Development, LLC
Prima Cinema Multimedia	Distribution License Agreement	Mojave	11/13/2013	3117	Relativity Foreign, LLC
Pris Audiovisuais, SA	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Pt Athali Sukses Makmur	Distribution License Agreement	Strangers 2	2/18/2015	1487	Strangers II, LLC
PT Athali Sukses Makmur	International Multiple Rights Sales Agency Output License Agreement		5/1/2015	3199	Relativity Foreign, LLC
PT PRIMA CINEMA MULTIMEDIA	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	90	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Distrubution License Agreement	The Man on Carrion Road	11/13/2013	3054	Relativity Foreign, LLC
PT Prima Cinema Multimedia of Jalan K.H Moh Mansyur 11	Distribution License Agreement	The Infiltrator	11/12/2014	3002	Relativity Foreign, LLC
Relativity Holdings LLC	consulting contract		5/1/2013	19479	Relativity Media, LLC
RELATIVITY MEDIA	SALES AGENCY AGREEMENT	MOJAVE	5/8/2013	3138	Relativity Foreign, LLC
Rentrak Corporation	Agreement		9/1/2010	20010	Relativity Media, LLC

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RENTRAK CORPORATION	RENTRAK SERVICE AGREEMENT		8/1/2013	20046	Relativity Media, LLC
Rentrak Corporation	Rentrak Box Office Essentials Service Agreement - Consent to Assignment, Assignment and Assumption Agreement		3/3/2014	23042	Relativity Media, LLC
RENTRAK CORPORATION	AMENDED AND RESTATED SERVICE AGREEMENT		3/4/2014	23043	Relativity Media, LLC
Rentrak Corporation	Rentrak Box Office Essentials Service Agreement		9/1/2010	23044	Relativity Media, LLC
RENTRAK CORPORATION	CONSENT TO ASSIGNMENT, ASSIGNMENT AND ASSUMPTION AGREEMENT		3/3/2014	23045	Relativity Media, LLC
Rentrak Corporation	Rentrak Service Agreement		8/1/2013	23047	Relativity Media, LLC
RML DISTRIBUTION DOMESTIC, LLC	FINANCING STATEMENT			544	RML Films PR, LLC
ROADSHOW FILMS PTY LTD.	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	THE INFILTRATOR	INFILTRATOR		3004	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	License Agreement	Infiltrator-Both Obligation	1/4/2015	3003	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	License Agreement, as amended 2/27/2015	Mojave	11/26/2013	3119	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	Evajom Productions LLC	Mojave	3/2/2015	3121	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	LICENSE AGREEMENT		11/26/2013	91	Relativity Foreign, LLC
Running With Scissors, Inc.	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Sahamongkolfilm International Co, LTD	Distribution License Agreement	The Infiltrator		3005	Relativity Foreign, LLC
Sahamongkolfilm International Co. Ltd	License Agreement		5/12/2015	3244	Relativity Foreign, LLC
SCREEN ACTORS GUILD-AMERICAN FEDERATION OF TELEVISION AND RADIO ARTIST	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC

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SOUND SPACE INTERNATIONAL LIMITED	DISTRIBUTION LICENSE AGREEMENT	MAN ON CARRION ROAD	5/29/2014	3056	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement		7/12/2013	92	Relativity Foreign, LLC
Soundspace International	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Man On Carrion Road	3/12/2014	3058	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement RE: Man on Carrion Road	Man on Carrion Road	7/12/2013	3059	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	10/28/2013	94	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	7/12/2013	3130	Relativity Foreign, LLC
Soundspace International Limited	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	10/28/2013	3141	Relativity Foreign, LLC
Soundspace International Limited	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	DISTRIBUTION LICENSE AGREEMENT	THE MAN ON CARRION ROAD	7/12/2013	3057	Relativity Foreign, LLC
Soundspace International, LTD	Distribution Licencse Agreement RE: Mojave	Mojave	5/29/2014	3128	Relativity Foreign, LLC
Steve Stone	Consulting Agreement	N/A	9/30/2014	19485	RML Distribution Domestic, LLC
STICHTING FREEWAY CUSTODY	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Stitching Freeway Custody	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
STUN CREATIVE LLC	LETTER OF AGREEMENT - TWIT WITS	TWIT WITS	6/1/2013	24000	Roguelife LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO  AGREEMENT
Tanweer Films FZ, LLC	Output Agreement			19617	RML Distribution International, LLC
Tanweer Vision Pictures Limited	Distribution License Agreement	The Infiltrator	11/8/2014	3006	Relativity Foreign, LLC
Tanweer Vision Pictures Limited	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
TERENCE BLANCHARD	COMPOSER BORROWING AGREEMENT (PACKAGE)	BLACK AND WHITE	7/17/2013	4664	Black Or White Films, LLC
The Absolu	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
The Absolut Company AB	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
The Art of Elysium The Milken Institute	Invoice Faster Cures invoice		42094 42135	30006 30007	Relativity Media, LLC Relativity Media, LLC
Times Media	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC
Times Media Films	Distribution License Agreement	The Man On Carrion Road	2/24/2014	3052	Relativity Foreign, LLC
Times Media Films	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Times Media Films	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
Times Media Films of Times Media	Distribution License Agreement	Infiltrator-Both Obligation	11/1/2014	3009	Relativity Foreign, LLC
Times Media Films, A Division Of Times Media (PTY) LTD	Distribution License Agreement	Mojave	2/24/2014	3113	Relativity Foreign, LLC
TWIG CONSULTING ENGINEERS, P.C.	MEP CONSULTING FEE PROPOSAL		5/7/2014	425	Relativity Media, LLC
TWIG Consulting Engineers, P.C.	MEP CONSULTING FEE PROPOSAL		5/7/2014	426	Relativity Media, LLC
Vanlingomungo, Inc	Exhibit DP	Hunter Killer	5/20/2015	1287	Hunter Killer Productions, LLC
Viva Communications, Inc	Distribution License Agreement	The Infiltrator	1/8/2015	3010	Relativity Foreign, LLC
Viva Communications,INC	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC

Exhibit E-3
Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
WILDER KONSCHAK	HER FUCKING SISTERS - OPTION/PURCHASE AGREEMENT	"HER FUCKING SISTERS"	7/7/2014	23932	RML Film Development, LLC
YES Scholars	YES Pledged Donation		41751	30009	Relativity Media, LLC
Zentana Productions, Inc.	Consulting Agreement, as amended 2/2/2015		10/27/2014	19481	Relativity Media, LLC
Zentana Productions, Inc.	Consulting Agreement - Amedment No. 2		3/31/2015	19483	Relativity Media, LLC