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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RELATIVITY FASHION, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-11989 (MEW)

(Jointly Administered)

**NOTICE OF FILING OF PLAN SUPPLEMENT EXHIBIT E RELATED TO THE  
PLAN PROPONENTS' SECOND AMENDED PLAN OF REORGANIZATION  
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

<sup>1</sup>

The Debtors in these chapter 11 cases are as set forth on: see page (i).

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Relativity Fashion, LLC (4571); Relativity Holdings LLC (7052); Relativity Media, LLC (0844); Relativity REAL, LLC (1653); RILL Distribution Domestic, LLC (6528); RILL Distribution International, LLC (6749); REMOLD Financing, LLC (9114); 21 & Over Productions, LLC (7796); 3 Days to Kill Productions, LLC (5747); A Perfect Getaway PER, LLC (9252); A Perfect Getaway, LLC (3939); Armored Car Productions, LLC (2750); Best of Me Productions, LLC (1490); Black Or White Films, LLC (6718); Blackbird Productions, LLC (8037); Brant Point Productions, LLC (9994); Brick Mansions Acquisitions, LLC (3910); Brilliant Films, LLC (0448); Brothers Productions, LLC (9930); Brothers Servicing, LLC (5849); Catfish Productions, LLC (7728); Cine Productions, LLC (8359); Kingpost, LLC (8440); Cisco Beach Media, LLC (8621); Cliff Road Media, LLC (7065); Den of Thieves Films, LLC (3046); Don Jon Acquisitions, LLC (7951); DR Productions, LLC (7803); Einstein Rentals, LLC (5861); English Breakfast Media, LLC (2240); Furnace Films, LLC (3558); Gotten Acquisitions, LLC (6562); Great Point Productions, LLC (5813); Guido Contain Films, LLC (1031); Hooper Farm Music, LLC (3773); Hooper Farm Publishing, LLC (3762); Hummock Pond Properties, LLC (9862); Hunter Killer La Productions, LLC (1939); Hunter Killer Productions, LLC (3130); In The Hat Productions, LLC (3140); J&J Project, LLC (1832); JAG Acquisitions, LLC (9221); Left Behind Acquisitions, LLC (1367); Long Pond Media, LLC (7197); Madame Publishing, LLC (9356); Madame Road Music, LLC (9352); Mad vine MR., LLC (0646); Malaria Productions, LLC (8636); MB Productions, LLC (4477); Merchant of Shanghai Productions, LLC (7002); Mahomet Media LLC (7371); Miracle Shot Productions, LLC (0015); Most Wonderful Time Productions, LLC (0426); Movie Productions, LLC (9860); One Life Acquisitions, LLC (9061); Orange Street Media, LLC (3089); Out Of This World Productions, LLC (2322); Paranoia Acquisitions, LLC (8747); Phantom Acquisitions, LLC (6381); Pocono Productions, LLC (1069); Relative Motion Music, LLC (8016); Relative Velocity Music, LLC (7169); Relativity Development, LLC (5296); Relativity Film Finance II, LLC (9082); Relativity Film Finance III, LLC (8893); Relativity Film Finance, LLC (2127); Relativity Films, LLC (5464); Relativity Foreign, LLC (8993); Relativity India Holdings, LLC (8921); Relativity Jackson, LLC (6116); Relativity Media Distribution, LLC (0264); Relativity Media Films, LLC (1574); Relativity Music Group, LLC (9540); Relativity Production LLC (7891); Relativity Rogue, LLC (3333); Relativity Senator, LLC (9044); Relativity Sky Land Asia Holdings, LLC (9582); Relativity TV, LLC (0227); Reveler Productions, LLC (2191); RILL Acquisitions I, LLC (9406); RILL Acquisitions II, LLC (9810); RILL Acquisitions III, LLC (9116); RILL Acquisitions IV, LLC (4997); RILL Acquisitions IX, LLC (4410); RILL Acquisitions V, LLC (9532); RILL Acquisitions VI, LLC (9640); RILL Acquisitions VII, LLC (7747); RILL Acquisitions VIII, LLC (7459); RILL Acquisitions X, LLC (1009); RILL Acquisitions XI, LLC (2651); RILL Acquisitions XII, LLC (4226); RILL Acquisitions XIII, LLC (9614); RILL Acquisitions XIV, LLC (1910); RILL Acquisitions XV, LLC (5518); RILL Bronze Films, LLC (8636); RILL Damascus Films, LLC (6024); RILL Desert Films, LLC (4564); RILL Documentaries, LLC (7991); RILL DR Films, LLC (0022); RILL Echo Films, LLC (4656); RILL Escobar Films LLC (0123); RILL Film Development, LLC (3567); RILL Films PR, LLC (1662); RILL Hector Films, LLC (6054); RILL Hill song Films, LLC (3539); RILL FIT Films, LLC (1255); RILL International Assets, LLC (1910); RILL Jackson, LLC (1081); RILL Kidnap Films, LLC (2708); RILL Lazarus Films, LLC (0107); RILL Nina Films, LLC (0495); RILL November Films, LLC (9701); RILL Oculus Films, LLC (2596); RILL Our Father Films, LLC (6485); RILL Romeo and Juliet Films, LLC (9509); RILL Scripture Films, LLC (7845); RILL Solace Films, LLC (5125); RILL Sonia Films, LLC (7195); RILL Timeless Productions, LLC (1996); RILL Turkeys Films, LLC (8898); RILL Very Good Girls Films, LLC (3685); RILL WEB Films, LLC (0102); Rogue Digital, LLC (5578); Rogue Games, LLC (4812); Rogue life LLC (3442); Safe Haven Productions, LLC (6550); Sanctum Films, LLC (7736); Santa Claus Productions, LLC (7398); Smith Point Productions, LLC (9118); Snow White Productions, LLC (3175); Spy Next Door, LLC (3043); Story Development, LLC (0677); Straight Wharf Productions, LLC (5858); Strangers II, LLC (6152); Stretch Armstrong Productions, LLC (0213); Studio Merchandise, LLC (5738); Summer Forever Productions, LLC (9211); The Crow Productions, LLC (6707); Totally Interns, LLC (9980); Tribes of Palos Verdes Production, LLC (6638); Tuckernuck Music, LLC (8713); Tuckernuck Publishing, LLC (3960); Wright Girls Films, LLC (9639); Yuma, Inc. (1669); Zero Point Enterprises, LLC (9558). The location of the Debtors' corporate headquarters is: 9242 Beverly Blvd., Suite 300, Beverly Hills, CA 90210.

**PLEASE TAKE NOTICE** that, in accordance with *Plan Proponents' Second Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 1143; Ex. A] (as may be amended, modified or supplemented from time to time, the “**Plan**”), the above-captioned debtors and debtors in possession (the “**Debtors**”), along with Ryan C. Kavanaugh and Joseph Nicholas (together with the Debtors, the “**Plan Proponents**”) filed the *Notice of Filing of Plan Supplement for Those Receiving the Solicitation Package Related to the Plan Proponents' Second Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (the “**Plan Supplement**” at Dkt No. 1238) on January 11, 2016. The Plan Supplement is to be served only on those parties who received a Solicitation Package<sup>2</sup>.

**PLEASE TAKE FURTHER NOTICE** that Exhibit E to the Plan is a list of Executory Contracts and Unexpired Leases to be Rejected. The Debtors have prepared Exhibit E as follows:

Exhibit E-1	Executory Contracts and Unexpired Leases to be Rejected
Exhibit E-2	Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0
Exhibit E-3	Contracts and Unexpired Leases that are Terminated <sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that this *Notice of Filing of Plan Supplement Exhibit E Related to the Plan Proponents' Second Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (“**Contracts Notice**”) is to be filed on the docket and served on those who received a Solicitation Package, or a Notice of Non-Voting Status or the Confirmation Hearing Notice.

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<sup>2</sup> Terms not defined herein shall have the meaning ascribed to them in the Plan.

<sup>3</sup> To the extent a contract or lease on this Exhibit E-3 is determined to be executory or unexpired, the Debtors desire to add such contract to the rejection list at Exhibit E-1.

**PLEASE TAKE FURTHER NOTICE** that this Contracts Notice amends and restates Exhibit E filed at Docket No. 1143 in its entirety and reference should be made to only the Executory Contracts and Unexpired Leases as listed in Exhibits E-1, E-2 or E-3 attached hereto.

**PLEASE TAKE FURTHER NOTICE** that the Contracts Notice shall also be available in searchable format at <https://www.donlinrecano.com/Clients/rm/PlanOfReorg>. If you received this Contracts Notice, it may be because you or one of your affiliates is a counterparty to one or more Executory Contracts or Unexpired Leases with one or more of the Debtors that is subject to assumption under the Plan. The Contracts Notice is organized in alphabetical order of the non-Debtor counterparty to the Executory Contract or Unexpired Lease. In reviewing the Contracts Notice, the Debtors recommend that: (a) you search by name of the non-Debtor counterparty to the Executory Contract or Unexpired Lease and not by the column entitled "Film/TV Show Contract Relates To" which is for reference only; (b) all parties review the Contracts Notice by any known variations on the spelling or word order of their name; (c) all parties review the Contracts Notice for one or more Executory Contracts or Unexpired Leases; (d) corporate entities review the Contracts Notice for any current or former names, trade names, names of subsidiaries, affiliates, assignees, predecessor or acquired entities; (e) individuals review the Contracts Notice by searching for both first and last name; and (f) parties to a contract(s) with Overture Films LLC check the Contracts Notice for the name Overture as, in 2010, certain contract assets of Overture Films LLC were sold to Relativity Media LLC. Furthermore, counterparties to Executory Contracts or Unexpired Leases that the Debtors believe may be confidential agreements will appear at the end of the Contracts Notice Exhibit E-2. The Name of Counterparty and Title of Contract is redacted. An individualized Notice of

Assignment and Cure will be mailed to you. Your receipt of the Contracts Notice is not an admission by the Debtors that such Executory Contract or Unexpired Lease is executory or unexpired.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider confirmation of the Plan (and in conjunction therewith, approval of the Plan Supplement and the Contracts Notice) (the “**Confirmation Hearing**”) shall be held on **February 1, 2016 at 10:00 a.m. (Eastern Time)**, before the Honorable Michael E. Wiles, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors in open court of the adjourned date(s) at the Confirmation Hearing or any continued hearing.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Section IV.A of the Plan, the Debtors’ Executory Contracts and Unexpired Leases not previously assumed or rejected pursuant to an order of the Bankruptcy Court shall be deemed assumed as of the Effective Date in accordance with the provisions and requirements of Bankruptcy Code §§ 365 and 1123 except any Executory Contract or Unexpired Lease (1) identified on Exhibit E-1 or E-3 hereto, (2) which is the subject of a pending objection as to cure or assumability of such Executory Contract(s) or Unexpired Lease(s), (3) which is the subject of a separate motion or notice to assume or reject Filed by the Debtors and pending as of the Effective Date, (4) that previously expired or terminated pursuant to its own terms, or (5) that was previously assumed by any of the Debtors. If your Executory Contract or Unexpired Lease is not listed on Exhibit E-2 with a stated cure and is further not listed on Exhibits E-1 or E-3, the Debtors intend to assume your Executory Contract or Unexpired Lease for a \$0 cure amount.

**PLEASE TAKE FURTHER NOTICE** that the documents contained in the Plan Supplement and/or the Contracts Notice are not final, are subject to ongoing review and change and remain subject to approval in accordance with the Plan. The Debtors reserve the right to alter, amend, modify or supplement any of the documents contained in the Plan Supplement and/or the Contracts Notice, including, without limitation, to add or delete any executory contract or unexpired lease to or from Exhibits E-1, E-2 or E-3, any time up to and including the Effective Date of the Plan.

**PLEASE TAKE FURTHER NOTICE that in Section IV.A of the Plan, the Debtors or Reorganized Debtors, as applicable, specifically reserve the right to alter, amend, modify, or supplement Exhibit E to the Plan in their discretion prior to the Effective Date on no less than five (5) business days' notice to the counterparty thereto notwithstanding anything to the contrary in this Plan.**

**PLEASE TAKE FURTHER NOTICE** that all references to the Plan or the Plan Supplement herein are only summaries and are qualified by reference to the documents filed on the docket which the Debtors encourage that you review . The Plan, the Plan Supplement and/or the Contracts Notice can be viewed for free at the website for the Debtors' claims agent, Donlin Recano & Company, Inc. ("**Donlin Recano**"), at <https://www.donlinrecano.com/Clients/rm/Index>. Additionally, copies of the Plan Supplement and/or the Contracts Notice are available upon request by contacting Donlin Recano (1) by telephone at (212) 771-1128, (2) by email at [DRCVote@donlinrecano.com](mailto:DRCVote@donlinrecano.com), or (3) in writing at Donlin Recano & Company, Inc., Re: Relativity Fashion, LLC, et al., Attn: Ballot Processing, P. O. Box 2034, Murray Hill Station, New York, NY 10156-0701. 844 224-1137 (917-962-8896 for international), or by accessing the Bankruptcy Court's website: [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov).

A PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at <http://www.pacer.psc.uscourts.gov>.

Dated: January 12, 2016

**JONES DAY**

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*Co-Counsel to the Debtors and Debtors in Possession*

**EXHIBIT E-1**

**Executory Contracts and Unexpired Leases to be Rejected**

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
100 Mile Man Partners LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
3 X DALEY, INC.	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
3 X DALEY, INC.	EXHIBIT DP	ALL DAY AND A NIGHT		23898	RML Film Development, LLC
3 X Daley, Inc. f/s/o John Daley	Certificate of Engagement- Loan-Out	All Day and a Noght	2/19/2015	23899	RML Film Development, LLC
Academy Foundation	Charitable Donation Agreement			19413	Relativity Media, LLC
ADP	ADP HR/Benefits Solution Addendum to Major Account Service Agreement		3/12/2010	446	Relativity REAL, LLC
ADP	Major Accounts Agreement		9/8/2009	448	Relativity REAL, LLC
AGM PARTNERS LLC	LETTER AGREEMENT		5/27/2015	23709	Relativity Media, LLC
AHEAD OF OUR TIME, INC.	FINDER AGREEMENT		10/10/2014	409	Relativity Media, LLC
Ahead of Our Time, Inc.	FINDER AGREEMENT		10/10/2014	417	Relativity Media, LLC
AIG CLAIMS, INC.	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
AIG CLAIMS, INC.	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
ALDAMISA RELEASING, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
Andrew Matthews	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		7/24/2014	368	Relativity Media, LLC
Andrew Matthews	EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED 7/24/2014		5/28/2013	369	Relativity Media, LLC
Andrew Matthews	Release		6/26/2015	23695	Relativity Media, LLC
Andrew Panay	Overall Producer Agreement		11/26/2013	5603	RML Film Development, LLC
Atmosphere Entertainment MM, Inc.	Overall Producer Agreement		8/28/2014	5604	RML Film Development, LLC
Aviva	Aviva Relativity Pledge Letter		4/30/2015	19416	Relativity Media, LLC
Batrax Entertainment B.V.	Master License Agreement	Hunter Killer	3/1/2015	1241	Hunter Killer Productions, LLC
BBMG ENTERTAINMENT, INC.	WAR OF THE AGES - PRODUCER AGREEMENT	WAR OF THE AGES		24136	RML Film Development, LLC
BBMG ENTERTAINMENT, INC. F/S/O KEVIN GOETZ	EXHIBIT DP TO AGREEMENT DATED APRIL 11, 2014	WAR OF THE AGES	4/11/2014	24137	RML Film Development, LLC
BBMG ENTERTAINMENT, INC. F/S/O NEIL GOETZ	CERTIFICATE OF ENGAGEMENT - LOAN-OUT.	WAR OF THE AGES.		24134	RML Film Development, LLC
BBMG ENTERTAINMENT, INC. F/S/O STEPHEN HORNYAK	CERTIFICATE OF ENGAGEMENT - LOAN-OUT	WAR OF THE AGES	4/11/2014	24135	RML Film Development, LLC
Ben Cory Jones	Certificate of Engagement	Ain't No Half Steppin'	6/4/2015	936	RML Film Development, LLC
Ben Cory Jones("BCJ", together with LW, "Artist")	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
Bender-Spink, Inc	Offer - Den of Thieves	Den of Thieves	5/15/2008	1112	Relativity Films, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Bev/Early LLC	Services Agreement		10/21/2013	18970	Relativity Media, LLC
BEV/EARLY, LLC	SERVICES AGREEMENT		10/21/2013	18971	Relativity Media, LLC
BevEarly, LLC	Product Placement Agreement	Summer Forever Productions, LLC	3/24/2015	2710	RML Distribution Domestic, LLC
BevEarly, LLC	Summer Forever -Aloe Glow Product Agreement		3/24/2015	1510	RML Distribution Domestic, LLC
BEVERLY BLVD LLC	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
BRCR Consulting, Inc. f/s/o Bret Cohen BRET COHEN, ARTIST	Co-Producer Agreement CO-PRODUCER AGREEMENT	The Crow TIMELESS	11/6/2012	30014	RML Film Development, LLC
			11/6/2012	24099	RML Film Development, LLC
BSFG	Deal Memo	Fletch	11/4/2014	1175	Relativity Media, LLC
BSFG Holdings, LLC	Option/Purchase Agreement	Fletch	11/4/2014	1177	RML Film Development, LLC
BSFG Holdings,LLC	SHORT- FORM QUITCLAIM	Fletch(1974), Confess Fletch(1976), Fletch's Fortune(1978), Fletch and the Widow Bradley (1981), Fletch's Moxie (1982),Fletch and the Man Who (1983),Carioca, Fletch (1984),Fletch Won(1985),Fletch, Too(1986), Son of Fletch(1993) and Fletch Reflected (1994)	11/4/2014	1176	Relativity Media, LLC
Calabazitaz Inc. f/s/o Leopoldo Gout Calera Capital	Certificate of Engagement - Loan-Out	Mindless		23879	RML Film Development, LLC
				408	Relativity Media, LLC
Camaldon Corporation and The Estate of Gregory McDonald	Option/Purchase Agreement	Fletch	11/4/2014	1177	RML Film Development, LLC
CAMELO GALANO	EXECUTIVE EMPLOYMENT AGREEMENT	ROMEO & JULIET OPEN GRAVE SUMMER IN FEBRUARY	12/10/2012	360	Relativity Media, LLC
CANDY PRATTS PRICE	M3/RELATIVITY REPRESENTATION		11/6/2013	246	Relativity Fashion, LLC
CAPTIVE FILMS PRODUCTIONS, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
CAROLINA BEVERAGE CORPORATION	PROMOTIONS LICENSE AGREEMENT		12/1/2014	19861	RML Distribution Domestic, LLC
CATFISH PICTURE COMPANY, LLC	CATFISH - EXCLUSIVE LICENSE AGREEMENT	"CATFISH"	2/3/2010	24029	Relativity Rogue, LLC
CB Agency Services ,LLC	COPY MORTGAGE AND ASSIGNMENT	"Out of Furnace" (picture)	1/12/2012	1323	Furnace Films, LLC
CB Agency Services LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
CB Agency Services, LLC	Fee Letter in Reference to the Financing Agreement		5/30/2012	23699	Relativity Media, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
CB Agency Services, LLC	Amended and Restated Falcon Fee Letter		5/24/2013	23701	Relativity Media, LLC
CB Agency Services, LLC	Interparty Agreement	"Untitled Out of the Furnace Project" fka "Out of the Furnace" fka "Low Dwellers"		20610	Furnace Films, LLC
CB CA Lending, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
Chris Bender	Offer - Den of Thieves	Den of Thieves	5/15/2008	1112	Relativity Films, LLC
City National Bank	Invoice			19414	Relativity Media, LLC
CLEAR CHANNEL BROADCASTING, INC.	BINDING DEAL SHEET FOR TWELVE MOTION PICTURE CAMPAIGN		1/1/2014	336	Relativity Media, LLC
CLEAR CHANNEL BROADCASTING, INC.	BINDING DEAL SHEET FOR TWELVE MOTION PICTURE CAMPAIGN		1/1/2014	340	Relativity Media, LLC
Colbeck Capital Management, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
CP IV SPV LLC	Amendent #1 to Consulting Agreement		12/9/2014	19489	Relativity Media, LLC
CP IV SPV, LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
CP IV SPV, LLC	Engagement Letter - Consulting Services		5/9/2014	19490	Relativity Media, LLC
Croc and Sun Films Ltd.	Sales Agency Agreement		4/1/2014	30001	Relativity Foreign, LLC
DANIEL SHAKHANI	CONSULTING AGREEMENT		1/1/2015	397	Relativity Media, LLC
Daniel Shakhani	Consulting Agreement		1/1/2015	19498	Relativity Media, LLC
David Shane	Executive Employment Agreement, AS AMENDED 7/3/2014	Employment agreement	5/9/2013	378	Relativity Media, LLC
DAVID SHANE	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		7/3/2014	377	Relativity Media, LLC
DAVID SHANE	NOTICE OF TERM EXTENSION		5/9/2013	379	Relativity Media, LLC
DEMAREST FILMS, LLC	CAPTIVE CO-FINANCE AND CO-PRODUCTION TERM SHEET.	CAPTIVE.	3/18/2015	24028	Relativity Media, LLC
DREAM CHASER PICTURES	INVENTION ASSIGNMENT AND NON-SOLICITATION AGREEMENT			5608	Relativity Media, LLC
DREAM CHASER PICTURES, INC	SERVICE AGREEMENT FOR MATT WEAVER		7/9/2012	5609	Relativity Media, LLC
DREAM PICTURES, INC	LETTER REGARDING SERVICE AGREEMENT FOR MATT WEAVER		7/9/2012	5610	Relativity Media, LLC
Dreamgold Group Corp.	Distribution License Agreement	Dreamgold swem-Latin America	2/28/2014	3039	Relativity Foreign, LLC
Duarte Design	Statement of Work			20140	Relativity Media, LLC
ENTHEOS INC.	PRODUCER AGREEMENT	THE LOST WIFE	7/21/2014	23852	RML Film Development, LLC
EQUINOX HOLDINGS, INC	LETTER OF AGREEMENT			5801	Relativity REAL, LLC

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
EQUINOX HOLDINGS, INC.	LETTER OF AGREEMENT			2420	Relativity Media, LLC
ERIC PFEFFINGER	EXHIBIT DP	"HAVE BOMB, WILL TRAVEL"		23837	Relativity Development, LLC
Eric Pfeffinger	Rider to Exhibit DP	Have Bomb Will Travel		23836	Relativity Development, LLC
Eric Pfeffinger	Have Bomb Will Travel Writer Agreement	Have Bomb Will Travel	12/6/2013	23838	Relativity Development, LLC
Fabiola B. Productions, Inc.	First Look Agreement		6/2/2014	5606	RML Film Development, LLC
Fabiola Beracasa	First Look Agreement		6/2/2014	5606	RML Film Development, LLC
Fabiola Beracasa	Advising Agreement		6/1/2014	19478	Relativity Fashion, LLC
FasterCures	Invoice			19422	Relativity Media, LLC
Film & TV House Limited	Master License Agreement	Hunter killer	2/20/2015	1243	Hunter Killer Productions, LLC
Film & TV House Limited	Master License Agreement	Hunter Killer	2/20/2015	1244	Hunter Killer Productions, LLC
Film & TV House Limited	Master License Agreement	Den of Thieves	11/5/2014	1108	Den of Thieves Films, LLC
Foundation for National Progress d/b/a/ Mother Jones	Option Purchase Agreement	Have Bomb Will Travel	11/2/2012	23832	RML Film Development, LLC
Frank F. Banyai	Letter Re: Music Consulting Services		10/1/2010	4612	Relativity Media, LLC
GEM ENTERTAINMENT KFT	Exhibit B to MASTER LICENSE AGREEMENT	"Hunter Killer"	2/21/2012	1249	Hunter Killer Productions, LLC
GEM Entertainment Kft	Exhibit A Master License Agreement dated February 28, 2015	Hunter Killer	2/28/2015	1245	Hunter Killer Productions, LLC
GEM Entertainment Kft	LICENSE AGREEMENT	Hunter Killer	2/20/2015	1247	Hunter Killer Productions, LLC
GEM Entertainment Kft	Exhibit C Master License Agreement	Hunter Killer	2/23/2015	1250	Hunter Killer Productions, LLC
GEM ENTERTAINMENT KFT	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
GEM Entertainment Kft.	Exhibit A	Den of Thieves		1109	Den of Thieves Films, LLC
GEM Entertainment Kft.	Master License Agreement	Den of Thieves		1110	Den of Thieves Films, LLC
GEM Entertainment Kft.	Exhibit B	Hunter Killer	2/20/2015	1246	Hunter Killer Productions, LLC
GEM Entertainment Kft.	Master License Agreement		2/20/2015	1248	Hunter Killer Productions, LLC
GOLDEN VILLAGE PICTURES PTE LTD	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
GRAMMERCY, LLC DBA HOMERIC PICTURES	FINDER AGREEMENT		3/25/2013	413	Relativity Media, LLC
GRAMMERCY, LLC, DBA HOMERIC PICTURES, F/S/O MARINA DIMITRA GELE	FINDER AGREEMENT		3/25/2013	419	Relativity Media, LLC
GREGOR STRAUSE	PRODUCER AGREEMENT	WAR OF THE AGES	2/19/2014	24140	RML Film Development, LLC

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
GREGORY M. SHAMO	EXECUTIVE EMPLOYMENT AGREEMENT, AS AMENDED 5/8/2012, 12/17/2012, 2/3/2015		2/11/2011	376	Relativity Media, LLC
Gregory Shamo	Amendment No. 2 To Executive Employment Agreement	Amendment to amended employment agreement	12/17/2012	374	Relativity Media, LLC
GREGORY SHAMO	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		5/8/2012	373	Relativity Media, LLC
GREGORY SHAMO	AMENDMENT NO. 3 TO EXECUTIVE EMPLOYMENT AGREEMENT		2/3/2015	375	Relativity Media, LLC
GUNNEL PROPERTIES	GUNNEL HANGAR AGREEMENT		1/26/2011	267	CinePost, LLC
Hillman Grad Productions Inc.	CERTIFICATE OF ENGAGEMENT	Ain't No Half Steppin	6/2/2015	937	RML Film Development, LLC
Hillman Grand Production Inc.	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
HILLS CAPITAL	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	414	Relativity Media, LLC
HILTS CAPITAL	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	410	Relativity Media, LLC
Hilts Capital	Finder Agreement, AS AMENDED 10/29/2013		8/15/2013	411	Relativity Media, LLC
HILTS CAPITAL	FINDER AGREEMENT		8/15/2013	418	Relativity Media, LLC
Hiltzik Strategies	CONSULTING AGREEMENT		2/1/2012	254	Relativity Media, LLC
HILTZIK STRATEGIES	CONSULTING AGREEMENT		2/1/2012	23933	Relativity Media, LLC
Hiltzik Strategies, LLC	Amended Retainer Agreement		7/1/2013	253	Relativity Media, LLC
HSN, Inc.	Strategic Partnership Agreement	HSN	6/1/2015	239	Relativity Fashion, LLC
HUGO SHONG	FINDER AGREEMENT		11/26/2013	412	Relativity Holdings LLC
HUGO SHONG	FINDER AGREEMENT		11/26/2013	416	Relativity Holdings LLC
IDG ACCEL CHINA GROWTH FUND III, L.P	LOAN SIDE LETTER		10/23/2012	323	Relativity Sky Land Asia Holdings, LLC
IDG CHINA MEDIA FUND II, L.P.	LOAN SIDE LETTER		10/23/2012	323	Relativity Sky Land Asia Holdings, LLC
I'LL SLEEP WHEN I'M DEAD, LLC	DEAL MEMO - PRODUCT PLACEMENT FEE	I'LL SLEEP WHEN I'M DEAD		24155	Madvine RM, LLC
Intel Corporation	Agreement	Yolo aka Summer Forever	4/22/2015	1511	RML Distribution Domestic, LLC
J.C. Spink	Offer - Den of Thieves	Den of Thieves	5/15/2008	1112	Relativity Films, LLC
Jason Colodine	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
Jason Markey	Jason Markey Music Supervisor Agreement		5/9/2015	4937	Relativity Music Group, LLC
JEFFERIES LLC	ENGAGEMENT LETTER		3/11/2014	23710	Relativity Media, LLC
Jennifer Danska	Notice of extension of employment Agreement between Jennifer Danska & Relativity Real LLC	Extension of Employment agreement	4/2/2014	354	Relativity REAL, LLC

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
JENNIFER DANSKA	EXECUTIVE EMPLOYMENT AGREEMENT			356	Relativity REAL, LLC
JET PRODUCTIONS, INC.	STARRING ADAM WEST - EXCLUSIVE LICENSE AGREEMTN	STARRING ADAM WEST	10/3/2013	1484	RML Acquisitions VIII, LLC
JIANGSU BROADCASTING CORP.	AMENDMENT NO. 1 TO BINDING LETTER OF INTENT AND BINDING TERM SHEET		6/7/2014	311	Relativity Media, LLC
Jim Wiatt	consulting contract		5/1/2013	19479	Relativity Media, LLC
JINGTAO XU	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
JINGTAO XU	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
John Daley	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
Johnathan Goldstein	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
K.Jam Productions, Inc	Consulting Agreement			19493	Relativity Media, LLC
Kelly Wearstler	Representation Agreement			242	Relativity Fashion, LLC
L.A. Libations LLC	Services Agreement		10/21/2013	18970	Relativity Media, LLC
Lapidus, Root, Franklin & Sacharow, LLp	REPRESENTATION AGREEMENT		4/1/2011	4614	Relativity Media, LLC
Lauren Goldberg	Executive Employment Agreement, AS AMENDED 6/18/2012, 10/15/2013	Employment Agreement	12/5/2011	361	Relativity Media, LLC
LAUREN GOLDBERG	AMENDMENT NO. 2 TO EXECUTIVE EMPLOYMENT AGREEMENT		10/15/2013	362	Relativity Media, LLC
LAUREN GOLDBERG,	AMENDMENT NO. 1 TO EXECUTIVE EMPLOYMENT AGREEMENT		6/18/2012	363	Relativity Media, LLC
Lena Waithe ("LW")	Ain't No Half Steppin - Producer Agreement		4/30/2015	935	RML Film Development, LLC
LORD SECURITIES CORPORATION	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
LUO YAN	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
LUO YAN	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT		11/16/2012	23854	Relativity Media, LLC
MacBrandon Industries	Commercial Lease Agreement	Hunter Killer	5/18/2015	30002	Hunter Killer Productions, LLC
Malcolm Plett	FINDER AGREEMENT		10/10/2014	417	Relativity Media, LLC
MAPLE PLAZA L.P.	LANDLORD'S RIGHT OF FIRST REFUSAL NOTICE LEASE		5/1/2012	275	Relativity Media, LLC
MAPLE PLAZA L.P.	FIRST AMENDMENT TO LEASE		3/28/2013	281	Relativity Media, LLC
Maple Plaza LP	Lease Agreement - Third Amendment		6/4/2014	272	Relativity Media, LLC
Maple Plaza LP	Lease Agreement, AS AMENDED 3/28/2013, 10/3/2013, 6/4/2014, 1/2015, 3/13/2015, 5/2015		5/1/2012	280	Relativity Media, LLC

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Maple Plaza, L.P.	License to Use of Suite 285	License to Use Suite 285 at 345 N Maple Drive Beverly Hills, CA 90210	3/17/2014	276	Relativity Media, LLC
Maple Plaza, L.P.	First Amendment to License	Use of Certain Office space known as suite 285	9/24/2013	283	Relativity Media, LLC
Maple Plaza, L.P.	First Amendment to Lease		3/28/2013	269	Relativity Media, LLC
MAPLE PLAZA, L.P.	FIRST AMENDMENT TO LICENSE		9/24/2013	270	Relativity Media, LLC
MAPLE PLAZA, L.P.	OFFICE LEASE		10/3/2013	271	Relativity Media, LLC
MAPLE PLAZA, L.P.	LEASE AGREEMENT - EXECUTED 4TH AMENDMENT		2/1/2015	273	Relativity Media, LLC
MAPLE PLAZA, L.P.	TISHMAN SPEYER			274	Relativity Media, LLC
Maple Plaza, L.P.	Third Amendment to Lease		6/4/2014	278	Relativity Media, LLC
Maple Plaza, L.P.	Second Amendment to Lease		9/13/2013	279	Relativity Media, LLC
MAPLE PLAZA, L.P.	LICENSE FOR USE OF SUITE 281			282	Relativity Media, LLC
MAPLE PLAZA, L.P.	LICENSE AGREEMENT, AS AMENDED 9/24/2013		3/17/2014	284	Relativity Media, LLC
MAPLE PLAZA, L.P.	TISHMAN SPEYER			285	Relativity Media, LLC
Maple Plaza, LLP	Counter Proposal to Restructure/Expand/Renew Existing Lease			268	Relativity Media, LLC
Mark Canton	Overall Producer Agreement		8/28/2014	5604	RML Film Development, LLC
MATT ALVAREZ	EXECUTIVE EMPLOYMENT AGREEMENT		7/31/2014	364	Relativity Media, LLC
MATT BRODLIE	EXECUTIVE EMPLOYMENT AGREEMENT		5/5/2014	389	Relativity Media, LLC
MATTHEW COMPTON	EMPLOYMENT AGREEMENT		2/18/2013	391	Relativity Media, LLC
Matthew Vafiadis	Amendment No. 1 to Executive Employment Agreement	Amendment to employment agreement	8/1/2014	382	Relativity REAL, LLC
MATTHEW VAFIADIS	RE: NOTICE OF TERM EXTENSION		4/2/2014	385	Relativity REAL, LLC
MATTHEW VALIADIS	EXECUTIVE EMPLOYMENT AGREEMENT, as amended 8/27/2015		8/1/2013	383	Relativity REAL, LLC
Menaka Swampillai-Evans	Consulting Agreement			19494	Relativity Media, LLC
MICROSOFT VOLUME LICENSING	MICROSOFT VOLUME LICENSING - CUSTOMER PRICE SHEET - FINAL PRICING		6/7/2014	297	Relativity Media, LLC
Mllo Kleinberg Design Associates, Inc.	Proposal to provide interior services		12/4/2013	427	Relativity Media, LLC
Mo Stojnovic	Consulting Agreement		1/9/2014	19488	Madvine RM, LLC
Monster Inc.	Promotions License Agreement	YOLO	3/27/2015	20430	RML Distribution Domestic, LLC
MPTF FOUNDATION	INVOICE	NIGHT BEFORE	4/22/2015	19418	Relativity Media, LLC
MPTF Foundation	Invoice		7/13/2015	19419	Relativity Media, LLC
MR. HUMBERTO LEON	M3 Relativity Representation			240	Relativity Fashion, LLC
MYTHODIC FILMDS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	RIDER TO EXHIBIT DP OF THE AGREEMENT DATED FEBRUARY 19, 2014	WAR OF THE AGES	2/19/2014	24132	Relativity Media Films, LLC

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
MYTHODIC FILMS, INC F/S/O GREGOR STRAUSE AND COLIN STRAUSE	EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24131	Relativity Media Films, LLC
MYTHODIC FILMS, INC.	PRODUCER AGREEMENT	WAR OF THE AGES	2/19/2014	24140	RML Film Development, LLC
MYTHODIC FILMS, INC.	OPTION/PURCHASE AGREEMENT	WAR OF THE AGES	2/19/2014	24141	RML Film Development, LLC
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	WAR OF THE AGES - DIRECTOR AGREEMENT	WAR OF THE AGES	2/19/2014	24133	Relativity Media Films, LLC
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24138	RML Film Development, LLC
MYTHODIC FILMS, INC. F/S/O GREGOR STRAUSE AND COLIN STRAUSE	RIDER TO EXHIBIT DP	WAR OF THE AGES.	2/19/2014	24139	RML Film Development, LLC
National Football League Players Incorporated	PARTNERSHIP AGREEMENT		6/8/2015	247	Relativity Fashion, LLC
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	ARAMID-RELEASE AND SETTLEMENT AGREEMENT		2/19/2015	23690	Relativity Holdings LLC
NEIL GOETZ	CERTIFICATE OF ENGAGEMENT - LOAN-OUT.	WAR OF THE AGES.		24134	RML Film Development, LLC
Next Jump, Inc.	Service Agreement			2421	Relativity Media, LLC
OCTOBER'S VERY OWN MERCHANDISING	AMENDED AND RESTATED SERVICES AGREEMENT			243	Relativity Fashion, LLC
ONE WEST BANK, FSB	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
Overture Films	Sargoy Stein Rosen & Shapiro Letter & Retainer Agreement			20054	Relativity Media, LLC
Panay Films, Inc.	Overall Producer Agreement		11/26/2013	5605	RML Film Development, LLC
PANAY FILMS, INC.	CONSULTANT AGREEMENT		5/14/2014	19496	Madvine RM, LLC
Paracorp Incorporated	Statutory Agent Representation Contract		2/11/2014	430	Tuckernuck Publishing, LLC
PATHWAY GENOMICS	STRATEGIC BRANDING AND MARKETING AGREEMENT		4/2/2014	23023	Relativity Media, LLC
PENN, SCHOEN, BERLAND ASSOCIATES, LLC (D/B/A VERITES)	AGREEMENT			20008	RML Distribution Domestic, LLC
PGI	Customer Service Order			19446	Relativity Media, LLC
POWER & TWERSKY	EXECUTIVE EMPLOYMENT AGREEMENT	ROMEO & JULIET OPEN GRAVE SUMMER IN FEBRUARY	12/10/2012	360	Relativity Media, LLC
Purebrands LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
PUREBRANDS, LLC	MARKETING SERVICES AGREEMENT		1/4/2013	18987	Relativity Media, LLC
PureBrands, LLC	Strategic Alliance Agreement, AS AMENDED 2/20/2013		1/4/2013	18988	Relativity Media, LLC
RAMON WILSON	EXECUTIVE EMPLOYMENT AGREEMENT		12/16/2014	386	Relativity Media, LLC

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
REICH BROTHERS, INC.	FINDER AGREEMENT		12/2/2014	406	Relativity Media, LLC
REICH BROTHERS, INC.	FINDER AGREEMENT		12/2/2014	420	Relativity Media, LLC
Relativity Media LLC	Confidential Settlement Agreement And Mutual Release, as amended 2/10/2014	The Crow	1/19/2012	1089	Relativity Media, LLC
Relativity Media, LLC	Services Agreement		9/16/2013	18993	Relativity Fashion, LLC
Relativity Sports LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
Relativity Sports, LLC	Strategic Alliance Agreement, AS AMENDED 2/20/2013		1/4/2013	18988	Relativity Media, LLC
RICCARDO TISCI S.R.L. company	M3/Relativity Representation		9/18/2014	241	Relativity Fashion, LLC
RML Distribution Domestic, LLC	Exhibit DP	Ain't No Half Steppin	3/25/2015	933	Relativity Development, LLC
RML DISTRIBUTION DOMESTIC, LLC	SECURITY AGREEMENT AND COPYRIGHT MORTGAGE	DESERT DANCER	1/2/2014	573	RML Desert Films, LLC
ROADSHOW FILMS PTY LTD.	OUTPUT AGREEMENT	HUNTER-KILLER	4/1/2011	1269	RML Distribution International, LLC
Robbie Brenner	Second Amended & Restated Executive Employment Agreement	Amended employment agreement	7/24/2014	388	Relativity Media, LLC
ROBERT BOWEN	AMENDED AND RESTATED EXECUTIVE EMPLOYMENT AGREEMENT		10/1/2013	387	Relativity Media, LLC
Rondor Music International	Billy Joel Album Project Agreement	A Nashville state of Mind		4939	Relativity Music Group, LLC
RONDOR MUSIC INTERNATIONAL, INC.	BILLY JOEL ALBUM PROJECT AGREEMENT		12/11/2014	24007	Relativity Music Group, LLC
RUI HUANG	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
RUI HUANG	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
Ryan Kavanaugh	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
SAY MEDIA, INC.	MASTER SERVICES AGREEMENT		12/18/2014	337	Relativity Media, LLC
SAY MEDIA, INC.	TEMPEST HOSTING AND SERVICES AGREEMENT		12/18/2014	338	Relativity Media, LLC
Schulte Roth & Zabel LLP	Services Agreement		10/21/2013	18970	Relativity Media, LLC
SCOTT WIPER	WRITER AGREEMENT	"BLIND WRITING COMMITMENT"	7/7/2014	24016	Relativity Development, LLC
SCOTT WIPER	BLIND DIRECTOR COMMITMENT - DIRECTOR AGREEMENT		7/7/2014	24015	Relativity Media Films, LLC
Secret Films Limited	"The Secret Scripture" Exclusive License Agreement	The Secret Scripture	10/20/2014	30004	RML Scripture Films, LLC
SHAN SERAFIN	EXHIBIT DP	"MINDLESS"		23877	RML Film Development, LLC
SHAN SERAFIN	OPTION/PURCHASE/WRITER AGREEMENT	MINDLESS	12/17/2014	23876	Relativity Development, LLC
SHAN SERAFIN	OPTION/PURCHASE/WRITING AGREEMENT	MINDLESS	12/17/2014	23878	Relativity Development, LLC
Shoutz Inc.	Equity Contribution Agreement		12/31/2014	18964	Relativity Media, LLC
Shoutz, Inc.	Binding Letter of Intent, as amended 9/24/2014; 4/01/2015		5/22/2014	18963	RML Distribution Domestic, LLC
SHOUTZ, INC.	CONTENT LICENSE AGREEMENT		12/31/2014	23087	Relativity Media, LLC
SILVER DREAM PRODUCTIONS	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
SILVER DREAM PRODUCTIONS	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT		11/16/2012	23854	Relativity Media, LLC
SKY LAND	AMENDMENT TO FINANCE AND DISTRIBUTION AGREEMENT		4/17/2012	23853	Relativity Media, LLC
SKY LAND	AMENDMENT #2 TO FINANCE AND DISTRIBUTION AGREEMENT		11/16/2012	23854	Relativity Media, LLC
Skyland Entertainment Limited SOCAL OFFICE TECHNOLOGIES	Co-Finance Agreement IMAGE MANAGEMENT AGREEMENT	The Crow	5/28/2013	30013 19455	The Crow Productions, LLC Relativity Media, LLC
SoCal Office Technologies	Image Management Agreement			19460	Relativity Media, LLC
Studio Solutions Group, Inc.	Out of the Furnace- Picture Certificate	"Out of the Furnace"		1309	RML Distribution International, LLC
TalentWise Solutions LLC	Sales Order Form		12/14/2011	2417	Relativity Media, LLC
Tanweer Films FZ, LLC	Output Distribution Agreement	"Best of Me" "Loomis Fargo"	2/1/2013	9	RML Distribution International, LLC
Tanweer Films FZ, LLC	Tanweer/ Relativity Output Agreement		2/1/2013	52	RML Distribution International, LLC
Tanweer Films FZ, LLC	Output Distribution Agreement		3/24/2014	19574	RML Distribution International, LLC
TERESA CHEUNG	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	410	Relativity Media, LLC
Teresa Cheung	Finder Agreement, AS AMENDED 10/29/2013		8/15/2013	411	Relativity Media, LLC
TERESA CHEUNG	AMENDMENT NO. 1 TO FINDER AGREEMENT		10/29/2013	414	Relativity Media, LLC
TERESA CHEUNG	FINDER AGREEMENT		8/15/2013	418	Relativity Media, LLC
The Art of Elysium THE CHINAWOOD INC	Invoice FINDER AGREEMENT		3/11/2015	19414 422	Relativity Media, LLC Relativity Media, LLC
THE WEINSTEIN COMPANY LLC	Confidential Settlement Agreement And Mutual Release, as amended 2/10/2014	The Crow	1/19/2012	1089	Relativity Media, LLC
THOMAS FORMAN	RELATIVITY HOLDINGS LLC SUBSCRIPTION AGREEMENT			358	Relativity Holdings LLC
THOMAS FORMAN	EXECUTIVE EMPLOYMENT AGREEMENT		1/2/2015	359	Relativity Media, LLC
TIME WARNER CABLE BUSINESS CLASS	BUSINESS CLASS CUSTOMER SERVICE ORDER			19474	Relativity Media, LLC
TISHMAN SPEYER	LEASE AGREEMENT (MAPLE PLAZA 335-345 N. MAPLE DR.)		1/14/2015	277	Relativity Media, LLC
Trick House Productions	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC.	Rider to Exhibit DP	All Day and a Night	7/24/2014	23897	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC.	EXHIBIT DP	ALL DAY AND A NIGHT		23898	RML Film Development, LLC
TRICK HOUSE PRODUCTIONS, INC. F/S/O JONATHAN GOLDSTEIN	CERTIFICATE OF ENGAGEMENT - LOAN-OUT	ALL DAY AND A NIGHT	2/19/2015	23900	RML Film Development, LLC
TUCKER TOOLEY	AMENDMENT NO. 1 TO SECOND AMENDED AND RESTATED EXECUTIVE EMPLOYMENT AGREEMENT		1/29/2013	380	Relativity Media, LLC

## Executory Contracts and Unexpired Leases to be Rejected

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
TUCKER TOOLEY	SECOND AMENDED RESTATED EXECUTIVE AGREEMENT		1/29/2013	381	Relativity Media, LLC
TWS Brands LLC	Liability Company Agreement		9/12/2013	18986	Relativity Media, LLC
Umedia Production UK Limited	Offer Letter Subject to Contract	The Crow	9/29/2014	30003	The Crow Productions, LLC
UNI-FI COMPLETION GUARANTY INSURANCE SOLUTIONS, INC.	NOTICE AND ACKNOWLEDGEMENT OF ASSIGNMENT	HUNTER-KILLER	1/4/2015	1264	RML Distribution International, LLC
VIPER FILMS, INC.	RIDER TO EXHIBIT DP	ALL DAY AND A NIGHT		23901	Relativity Development, LLC
Viper Films, Inc. & The Estate of Lester Lewis	Option/Purchase Agreement- All Day and A Night	All Day and a Night	6/2/2014	23902	Relativity Development, LLC
Viper Films, Inc. and The Estate of Lester Lewis	Option/Purchase Agreement- All Day and A Night	All Day and a Night	6/2/2014	23902	Relativity Development, LLC
W2MEDIA B.V.	PICTURE CERTIFICATE	UNTITLED AMORED CAR PROJECT	7/4/2008	19767	Relativity Media Distribution, LLC
WARNER MUSIC NASHVILLE	DISTRIBUTION AGREEMENT	ALBUM "A NASHVILLE STATE OF MIND - THE SONGS OF BILLY JOEL"	5/7/2015	4940	Relativity Music Group, LLC
WARNER MUSIC NASHVILLE	Billy joel album project- wmn distribution agreement	Nashville state of mind	5/7/2015	4936	Relativity Music Group, LLC
Warner Music Nashville, LLC	Distribution Agreement	A Nashville State of Mind - The Songs of Billy Joel	7/27/2015	4938	Relativity Music Group, LLC
WARNER MUSIC NASHVILLE, LLC	AGREEMENT		5/7/2015	24006	Relativity Music Group, LLC
WELLS FARGO FINANCIAL LEASING, INC.	IMAGE MANAGEMENT AGREEMENT			19455	Relativity Media, LLC
Wells Fargo Financial Leasing, Inc.	Image Management Agreement			19460	Relativity Media, LLC
Yucaipa Films Investments LLC	AGREEMENT AND MUTUAL RELEASE		5/11/2015	19007	Relativity Holdings LLC
YUMING ZHANG	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
YUMING ZHANG	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
YUN ZHAO	FINDER AGREEMENT		4/8/2015	404	Relativity Media, LLC
YUN ZHAO	FINDER AGREEMENT		4/8/2015	421	Relativity Media, LLC
ZEALOT NETWORKS	BINDING LETTER OF INTENT			4611	Relativity Media, LLC

**EXHIBIT E-2**

**Executory Contracts and Unexpired Leases to be Assumed with a  
Cure Amount greater than \$0**

## Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
ALIBI MUSIC LP	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER		567	RML Distribution Domestic, LLC	\$ 450.00	
Alibi Music LP	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	609	RML Distribution Domestic, LLC	\$ 2,000.00	
Alibi Music LP	combined Synchronization And Master use License Agreement	Masterminds		19801	RML Distribution Domestic, LLC	\$ 1,000.00	
Alibi Music LP	Combined Synchronization and Master Use License Agreement	Masterminds	6/15/2015	19815	RML Distribution Domestic, LLC	\$ 1,000.00	
ALIBI MUSIC LP	Combined Synochronization and Master Use License Agreement		3/10/2015	1414	RML Distribution Domestic, LLC	\$ 1,000.00	
ALLOY TRACKS LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19976	RML Distribution Domestic, LLC	\$ 2,150.00	
Amontillado Productions, LLC	The Raven - U.S. Territory Distribution License Agreement, As Amended 01/11/2012	The Raven	11/23/2010	868	RML Acquisitions I, LLC	\$ 39.50	T
ANTIC INC	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	611	RML Distribution Domestic, LLC	\$ 800.00	
ARC ENTERTAINMENT, LLC	NITRO CIRCUS THE MOVIE 3D - AMENDED AND RESTATED		6/29/2012	820	RML Acquisitions V, LLC	\$ 8,980.00	P
ASSOCIATED PRODUCTION MUSIC LLC	SYNCHRONIZATION & MASTER LICENSE	THE NOVEMBER MAN (TRAILERS)		821	RML Distribution Domestic, LLC	\$ 4,500.00	
Associated Production Music LLC	invoice/synchronization & master license	Women in Black 2		19973	Relativity Media, LLC	\$ 6,000.00	
AUDIOMACHINE	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1415	RML Distribution Domestic, LLC	\$ 28,000.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	568	RML Distribution Domestic, LLC	\$ 13,500.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	612	RML Distribution Domestic, LLC	\$ 14,875.00	
Audiomachine	Lazarus - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/27/2015	613	RML Distribution Domestic, LLC	\$ 13,000.00	
AUDIOMACHINE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/16/2015	614	RML Distribution Domestic, LLC	\$ 500.00	
AUDIOMACHINE	Agreement between AUDIOMACHINE and RML DISTRIBUTION DOMESTIC, LLC	The Woman In Black 2		19974	RML Distribution Domestic, LLC	\$ 12,500.00	
AudioMachine	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	10/16/2014	19977	RML Distribution Domestic, LLC	\$ 16,500.00	
BANKSIDE FILMS LIMITED	EXCLUSIVE LICENSE AGREEMENT	HECTOR AND THE SEARCH FOR HAPPINESS	4/17/2014	587	RML Hector Films, LLC	\$ 74,893.00	T
BEVERLY PLACE, L.P.	LEASE		4/25/2011	257	Relativity Media, LLC	\$ 87,612.12	
BLACKWHITE, LLC	Black or White - Exclusive License Agreement	Black or White ( the "picture")	10/20/2014	534	Black Or White Films, LLC	\$ 250,836.75	T

## Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
BRAND X MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/10/2015	615	RML Distribution Domestic, LLC	\$ 14,200.00	
BRANDON BURNSIDE	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19998	RML Distribution Domestic, LLC	\$ 800.00	
Buck McDonald Productions, LLC	The Amended & Restated Exclusive Co-Finance/Production and Distributor Agreement of August 17, 2012, as amended 6/10/2013	Free Birds pka Turkeys	8/17/2012	1180	RML Turkeys Films, LLC	\$ 89,404.01	T
CAPILLARY MUSIC, INC.	THE WOMAN IN BLACK 2 - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19978	RML Distribution Domestic, LLC	\$ 11,250.00	
Chicks Dig Gay Guys, LLC	Exclusive License Agreement	Chicks Dig Gay Guys	2/23/2014	1070	RML Acquisitions VIII, LLC	\$ 4,009.00	P
Creative Soundscapes Inc	Combined Synchronization and Master Use License Agreement	The Woman in Black 2	11/24/2014	19984	RML Distribution Domestic, LLC	\$ 2,950.00	
CREATIVE SOUNDSCAPES, INC.	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	617	RML Distribution Domestic, LLC	\$ 7,800.00	
CREATIVE SOUNDSCAPES, INC.	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/27/2015	616	RML Distribution Domestic, LLC	\$ 3,250.00	
Derek Kolstad	Writer Agreement	Demon House aka Untitled Latoya Ammons Story	1/26/2015	1093	Relativity Development, LLC	\$ 62,500.00	
Digihearit?Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- trailers / Advertising	1/9/2015	618	RML Distribution Domestic, LLC	\$ 500.00	
DISTORTION PARTNERSHIP LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	619	RML Distribution Domestic, LLC	\$ 500.00	
DON JON ACQUISITIONS, LLC	EXCLUSIVE LICENSE AGREEMENT	DON JON'S ADDICTION	1/21/2013	574	RML Distribution Domestic, LLC	\$ 1,172,603.55	T
DOS BRAINS, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		11/24/2014	19985	RML Distribution Domestic, LLC	\$ 9,500.00	
Douglas G. Petty	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	12/1/2014	549	RML Distribution Domestic, LLC	\$ 5,000.00	
Downtown Records LLC	Master Use License Agreement	Masterminds		19816	RML Distribution Domestic, LLC	\$ 59,687.50	
DR PRODUCTIONS, LLC	DISTRIBUTION LICENSE AGREEMENT	THE DISAPPOINTMENT ROOMS	1/22/2015	19543	DR Productions, LLC	\$ 12,380.74	
Eagle-I Music Ltd	Synchronization and Performance License For All Forms of Trailers	Three Days To Kill	12/9/2013	1604	RML Distribution Domestic, LLC	\$ 2,500.00	
EDIT FUEL INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/9/2015	620	RML Distribution Domestic, LLC	\$ 2,500.00	
Edit Fuel Inc.	Agreement between Edit Fuel Inc. and RML Distribution Domestic LLC	The Woman in Black 2	11/24/2014	19986	RML Distribution Domestic, LLC	\$ 6,000.00	
Europa Corp	Three Days to Kill- Europa Agreement	"Three Days to Kill"	6/11/2012	1596	3 Days to Kill Productions, LLC	\$ 1,349,422.50	T
EuropaCorp	Malavita - Co-Financing and Co-Production Agreement	Malavita Three Days To Kill	6/1/2012	1579	Malavita Productions, LLC	\$ 632,734.37	T

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
EUROPACORP	RE: BRICK MANSION - EXCLUSIVE LICENSE AGREEMENT		4/4/2013	557	Brick Mansions Acquisitions, LLC	\$ 127,002.00	T
FIRSTCOM MUSIC	FIRSTCOM MUSIC - SYNCHRONIZATION LICENSE			19988	RML Distribution Domestic, LLC	\$ 1,500.00	
GERRIT KINKEL PRODUCTIONS, LLC	ADs Synchronization and Performance License and Master Use License Agreement	The Woman In Black 2	11/17/2014	20000	RML Distribution Domestic, LLC	\$ 750.00	
Grand Slam Music Inc.	Beyond the Lights - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Beyond The Lights - Trailers	11/21/2014	1058	RML Distribution Domestic, LLC	\$ 3,000.00	
GRAND SLAM MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	621	RML Distribution Domestic, LLC	\$ 500.00	
HAMMERLAND MUSIC	Combined Synchronization and Master Use License Agreement	Lazarus	1/16/2015	623	RML Distribution Domestic, LLC	\$ 500.00	
Hammerland Music	Lazarus - Trailers / Advertising Combined Synchronizatiion and Master Use License Agreement	Lazarus - Down Time String	1/27/2015	622	RML Distribution Domestic, LLC	\$ 1,500.00	
HATES, LLC	HOUSE AT THE END OF THE STREET - EXCLUSIVE LICENSE AGREEMENT, AS AMENDED 06//15/2011, 01/11/2012	HOUSE AT THE END OF THE STREET	3/30/2011	593	RML Acquisitions II, LLC	\$ 399,941.38	T
Hi- Finesse Music and Sound LLC	Combined Synchronization and master Use License Agreement	Before I Wake- trailers /Advertising.. Death dance, Desert Voice, Flam Drum seq, Full stop Hit	3/10/2015	1416	RML Distribution Domestic, LLC	\$ 17,700.00	
Hi- Finesse Music and Sound LLC	Combined Synchronization and Master Use License Agreement	Lazarus- trailer/ advertising	1/27/2015	624	RML Distribution Domestic, LLC	\$ 2,750.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1417	RML Distribution Domestic, LLC	\$ 12,000.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/19/2015	625	RML Distribution Domestic, LLC	\$ 500.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/16/2015	627	RML Distribution Domestic, LLC	\$ 1,000.00	
HI-FINESSE MUSIC AND SOUND LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/5/2015	628	RML Distribution Domestic, LLC	\$ 600.00	
HI-FINESSE MUSIC and SOUND LLC	Agreement between HI-FINESSE MUSIC and SOUND LLC and RML DISTRIBUTION DOMESTIC, LLC	The Woman In Black 2		19979	RML Distribution Domestic, LLC	\$ 1,000.00	
Hi-Finesse Music and Sound LLC	Combined Synchronization and Master Use License Agreement		3/12/2015	19805	RML Distribution Domestic, LLC	\$ 600.00	
Hi-Finesse Music and Sound LLC	MASTERMINDS - TRAILERS/ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19817	RML Distribution Domestic, LLC	\$ 600.00	
Immediate Music LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/5/2015	631	RML Distribution Domestic, LLC	\$ 3,250.00	
Immediate Music LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	632	RML Distribution Domestic, LLC	\$ 15,300.00	

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Immediate Music LLC	License Agreement	The Woman in Black 2		19990	RML Distribution Domestic, LLC	\$ 750.00	
Immediate Music LLC	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/27/2015	630	RML Distribution Domestic, LLC	\$ 7,500.00	
Irving Music, Inc.	Motion Picture Trailer Synchronization Rights License	"I'LL TAKE YOU THERE" (the "Composition")	3/20/2014	1592	RML Distribution Domestic, LLC	\$ 45,000.00	
J Traxx LLC	Combined Synchronization and Master Use License Agreement	Desert Dancer- trailers/ Advertising	1/9/2015	569	RML Distribution Domestic, LLC	\$ 13,000.00	
JOANNA BRANDT PHANTOM POWER LLC	THE WOMAN IN BLACK 2 -TRAILERS/ADVERTISING-COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19982	RML Distribution Domestic, LLC	\$ 1,200.00	
JONATHAN PARKS	LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			608	RML Distribution Domestic, LLC	\$ 500.00	
Kidnap Holdings, LLC	Exclusive License Agreement	Kidnap	9/8/2014	1292	RML Kidnap Films, LLC	\$ 178,904.46	
Kobalt Music publishing America, Inc.	SYNOCHRONIZATION LICENSE	"THE BEST OF ME" "MY HEART IS OPEN " SYNC	9/30/2014	1019	RML Distribution Domestic, LLC	\$ 15,000.00	
LASER PRODUCTIONS, LLC	U.S. TERRITORY DISTRIBUTION LICENSE AGREEMENT	OCULUS	10/9/2013	848	RML Oculus Films, LLC	\$ 31,303.00	P, T
LD ENTERTAINMENT	Biutiful-Distribution Term Sheet- Relativity	"Biutiful"	12/10/2010	1061	RML Distribution Domestic, LLC	\$ 51,597.21	P
LD Entertainment	Distribution Term Sheet	I Love You Phillip Morris	12/10/2010	1289	RML Distribution Domestic, LLC	\$ 3,125.79	P
LD Entertainment LLC	Exclusive License Agreement	The Collection	1/11/2013	1071	RML Acquisitions VIII, LLC	\$ 18,697.11	
LIONS GATE FILMS, INC.	DOMESTIC LICENSE AGREEMENT	LAZARUS	11/2/2014	605	RML Lazarus Films, LLC	\$ 340,457.27	T
Make It Rain,LLC d/b/a Ninja Tracks	MASTER USE & SYNCHRONIZATION LEASE		1/9/2015	634	RML Distribution Domestic, LLC	\$ 4,500.00	
MARK THOMAS HANNAH	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	1/15/2015	548	RML Distribution Domestic, LLC	\$ 8,500.00	
Matthew Marston	Black or White - Trailers / Advertising Synchronization License Agreement	Black Or White	12/1/2014	550	RML Distribution Domestic, LLC	\$ 3,750.00	
Methodic Doubt Music , LLC	Combined Synchronization and Master Use License Agreement	Lazarus- Trailers/ Advertising - composition (Reawaken Alive)	1/27/2015	635	RML Distribution Domestic, LLC	\$ 7,000.00	
Methodic Doubt Music , LLC	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1420	RML Distribution Domestic, LLC	\$ 8,500.00	
Miles Catalano	Master Use License Agreement	Masterminds		19816	RML Distribution Domestic, LLC	\$ 59,687.50	
Moss Landing	Lazarus - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	636	RML Distribution Domestic, LLC	\$ 2,500.00	
Moss Landing	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	11/24/2014	19992	RML Distribution Domestic, LLC	\$ 4,000.00	

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
MR. ALEX PITSCKA	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19806	RML Distribution Domestic, LLC	\$ 500.00	
MR. JEZ COLIN	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		1/9/2015	626	RML Distribution Domestic, LLC	\$ 9,945.00	
MR. TROY MACCUBBIN	LAZARUS - TRAILERS / ADVERTISING		1/9/2015	610	RML Distribution Domestic, LLC	\$ 500.00	
MUSIC BEYOND LLC	MASTER USE SYNCHRONIZATION AND PERFORMANCE LICENSE	THE NOVEMBER MAN	7/18/2014	830	RML Distribution Domestic, LLC	\$ 1,750.00	
No Spies, LLC	RML November Man- Exclusive license Agreement		3/13/2014	840	RML November Films, LLC	\$ 444,666.08	T
NON-STOP MUSIC LIBRARY, LC	SYNCHRONIZATION AND MASTER RECORDING LICENSE	OCULUS	3/4/2014	851	RML Distribution Domestic, LLC	\$ 4,000.00	
NON-STOP MUSIC LIBRARY, LC	SYNCHRONIZATION AND MASTER RECORDING LICENSE		6/25/2015	19814	RML Distribution Domestic, LLC	\$ 500.00	
PANAY FILMS	UNTITLED ARMORED CAR PROJECT (FKA LOOMIS FARGO AND AKA MASTERMINDS	MASTERMINDS		19860	RML Film Development, LLC	\$ 331,005.00	
PENALTY BOX MUSIC	THE BEST OF ME - TRAILERS / ADVERTISING Combined Synchronization and Master Use License Agreement		9/25/2014	1021	RML Distribution Domestic, LLC	\$ 500.00	
PETER CHARLES HASTY	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2	10/16/2014	19981	RML Distribution Domestic, LLC	\$ 8,000.00	
PFEIFER BROZ MUSIC, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	MASTERMINDS		19818	RML Distribution Domestic, LLC	\$ 1,750.00	
PHANTOM POWER	THE WOMAN IN BLACK 2 -TRAILERS/ADVERTISING-COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2		19982	RML Distribution Domestic, LLC	\$ 1,200.00	
PHANTOM POWER LLC	BEFORE I WAKE - TRAILERS/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE		1421	RML Distribution Domestic, LLC	\$ 3,800.00	
PHANTOM POWER LLC	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2	11/24/2014	19994	RML Distribution Domestic, LLC	\$ 500.00	
PIAS RECORDINGS(UK) LIMITED [PIAS] Cooperative	MASTER IICENSE SYNCHRONISATION AGREEMENT	"Shots Go Off"		558	RML Distribution Domestic, LLC	\$ 35,000.00	
Pitch Hammer Music, LLC	Before I Wake - Trailers / Advertising Combined Synchronization and Master Use License Agreement	Before I Wake - Trailers	3/10/2015	1422	RML Distribution Domestic, LLC	\$ 12,500.00	
Pitch Hammer Music,LLC	Agreement	the women In Black 2	11/24/2014	19995	RML Distribution Domestic, LLC	\$ 25,000.00	
Position Music	Master/Synchronization Use License Agreement	Before I Wake (pka Somnia)	3/10/2015	1419	RML Distribution Domestic, LLC	\$ 3,500.00	
Position Music, Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- trailers/ Advertising	1/9/2015	637	RML Distribution Domestic, LLC	\$ 6,500.00	
POSITION MUSIC, INC.	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK II	10/16/2014	19975	RML Distribution Domestic, LLC	\$ 2,250.00	
QNO, LLC	Somnia--U.S. Territory Distribution License Agreement	Somnia	3/19/2014	1413	RML Somnia Films, LLC	\$ 400,000.00	

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NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
R&J RELEASING, LTD	Letter Agreement	Romeo and Juliet		871	RML Romeo and Juliet Films, LLC	\$ 2,048.00	P
Random Faction Productions	Writer Agreement	Demon House aka Untitled Latoya Ammons Story	1/26/2015	1093	Relativity Development, LLC	\$ 62,500.00	
RCR Distribution, LLC	Exclusive License Agreement	Phantom	5/15/2013	1325	Phantom Acquisitions, LLC	\$ 17,778.00	
Really Slow Motion Ltd.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS		638	RML Distribution Domestic, LLC	\$ 3,500.00	
RedCola LLC	Combined Synchronization and master Use License Agreement	Before I Wake- trailers/ Advertising- composition- Glass Shards Smashing Breaking Hit 2	3/10/2015	1423	RML Distribution Domestic, LLC	\$ 500.00	
REDCOLA LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	639	RML Distribution Domestic, LLC	\$ 2,000.00	
REDCOLA LLC	RE: LAZARUS - TRAILERS / ADVERTISING	LAZARUS	1/9/2015	640	RML Distribution Domestic, LLC	\$ 2,500.00	
Redcola, LLC.	Agreement	The Women In Black 2	10/16/2014	19983	RML Distribution Domestic, LLC	\$ 1,750.00	
REVOLUTION 9 INC.	Combined Synchronization and Master Use License Agreement	Lazarus	1/27/2015	641	RML Distribution Domestic, LLC	\$ 1,000.00	
RIPTIDE MUSIC GROUP, LLC	NON-EXCLUSIVE COMPOSITION & MASTER RECORDING SYNCHRONIZATION LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1424	RML Distribution Domestic, LLC	\$ 1,500.00	
Riptide Music Group, LLC	LAZARUS - Trailers /Advertising Combined Synchronization and Master Use License Agreement	Lazarus	1/21/2015	642	RML Distribution Domestic, LLC	\$ 1,500.00	
Robert Etoll Productions, Inc.	Combined Synchronization and Master Use License Agreement	Before I Wake	3/10/2015	1425	RML Distribution Domestic, LLC	\$ 1,500.00	
ROBERT ETOLL PRODUCTIONS, INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	643	RML Distribution Domestic, LLC	\$ 24,500.00	
Rodney Newman	Combined Synchronization and Master Use License Agreement	Masterminds		19807	RML Distribution Domestic, LLC	\$ 850.00	
Secret Road Music Services, Inc.	Film Trailer Master Use License	The Best of Me	6/16/2014	1022	RML Distribution Domestic, LLC	\$ 25,000.00	
SELECTTRACKS, INC. DBA MUSIC BEYOND	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	645	RML Distribution Domestic, LLC	\$ 1,000.00	
SELECTTRACKS, INC. DBA MUSIC BEYOND	RE: LAZARUS - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT		2/9/2015	644	RML Distribution Domestic, LLC	\$ 750.00	
SENCIT MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	570	RML Distribution Domestic, LLC	\$ 10,000.00	
SENCIT MUSIC, LLC	Combined Synchronization and Master Use License Agreement	Lazarus	1/9/2015	646	RML Distribution Domestic, LLC	\$ 650.00	
Silver Reel Partners LLP	Exclusive License Agreement with Exhibits	"Solace" and "Fallen"	12/5/2014	20424	RML Solace Films, LLC	\$ 250,000.00	
SLS MUSIC, LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BLACK OR WHITE	12/26/2014	551	RML Distribution Domestic, LLC	\$ 6,000.00	

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SONGS TO YOUR EYES LTD.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/9/2015	647	RML Distribution Domestic, LLC	\$ 6,500.00	
Sonic Symphony Productions	Combined Synchronization and Master Use License Agreement	Masterminds	3/12/2015	19808	Relativity Media, LLC	\$ 1,500.00	
Sonic Symphony Productions	Combined Synchronization and Master Use License Agreement	The Woman In Black 2	11/24/2014	19997	RML Distribution Domestic, LLC	\$ 1,000.00	
Sonic Symphony Productions	LAZARUS - Trailers / Advertising Combined Synchronization and Master Use License Agreement		1/9/2015	648	RML Distribution Domestic, LLC	\$ 5,000.00	
SONIC SYMPHONY PRODUCTIONS	RE: BEFORE I WAKE - TRAILERS / ADVERTISING COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			1427	RML Distribution Domestic, LLC	\$ 4,000.00	
Sony Music Entertainment	Deal Memorandum RE: The Best of Me film	The Best of Me	10/20/2014	19643	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Terms Of Agreement	Act of Valor	6/23/2011	4646	Relativity Music Group, LLC	\$ 86,500.00	
Sony Music Entertainment	soundtrack album license agreement	"amber" the musical composition	2/2/2010	4667	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum		5/19/2014	4697	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	material terms of agreement ( deal memo)	free birds	9/27/2013	4701	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	deal memo	immortals soundtrack	6/23/2011	4708	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Soundtrack Album License Agreement		5/17/2010	4720	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	deal memo	mirror mirror soundtrack album	1/4/2012	4743	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment		Safe Haven	1/11/2013	4746	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	License Agreement		2/14/2013	4748	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Letter Re: Deal Memorandum	The Raven	4/4/2012	4773	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music entertainment	Soundtrack Album license agreement	American reunion	4/2/2012	4828	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum	American Reunion	4/4/2012	4830	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Soundtrack Album License Agreement	Beginners	6/11/2011	4840	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	SOUNDTRACK ALBUM LICENSE AGREEMENT	BRIDESMAIDS	5/13/2011	4857	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Soundtrack Album License Agreement	Bridesmaids	5/13/2011	4859	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	LICENSE AGREEMENT	CHASING MAVERICKS	9/14/2012	4867	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	DEAL MEMORANDUM	DALLAS BUYER CLUB	9/27/2013	4881	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	

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Sony Music Entertainment	License Agreement	End of Watch, Hey! Love, Lisa's Coming, Public Enemy		4884	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Soundtrack Album License Agreement	End of Watch	9/18/2012	4885	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum	END OF WATCH	8/14/2012	4891	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	STANDARD SOUNDTRACK ALBUM TERMS AND CONDITIONS	HANNA	6/6/2011	4892	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Soundtrack Album License Agreement	Like Crazy	8/23/2011	4905	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum	Mr. Peabody & Sherman	2/6/2014	4933	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	DEAL MEMORANDUM	PARANORMAN	6/21/2012	4949	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum	Promised Land	1/8/2013	4953	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Soundtrack Album License Agreement	Sway	3/5/2010	4961	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	LICENSE AGREEMENT	ROMEO & JULIET	9/19/2013	4972	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum	The Croods	1/30/2013	4981	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment			8/26/2012	4998	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	SOUNDTRACK ALBUM LICENSE AGREEMENT	TURBO	7/16/2013	5001	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Letter/ Deal Memorandum	soundtrack to "Turbo"	5/10/2013	5004	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment		BEYOND THE LIGHTS	10/20/2014	19639	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	TERMS OF AGREEMENT	BEYOND THE LIGHTS		19640	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	AGREEMENT	OUT OF THE FURNACE	9/27/2013	19641	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Letter Agreement	"Like Crazy"	9/13/2011	19645	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum Agreement	Lovelace	7/18/2013	19646	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment		PARANOIA	8/28/2015	19647	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Deal Memorandum			19648	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Motion Picture Masterminds / I Fought The Law	Masterminds	7/1/2105	19793	Relativity Media, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment		MASTERMINDS		19809	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Attention: Business and Legal Affairs			4900	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Music Entertainment	Sony music entertainment material terms of agreement	Clear History		19644	Relativity Music Group, LLC	Included in cure amount for Doc ID #4646	
Sony Pty. Ltd.	INVOICE PAYMENT DUE UPON RECEIPT	MASTERMINDS	7/14/2015	20106	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #4646	

## Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
SONY/ATV MUSIC PUBLISHING, LLC	SYNCHRONIZATION LICENSE AGREEMENT	BLACK OR WHITE	4/3/2015	552	RML Distribution Domestic, LLC	\$ 6,500.00	
SOUND CELLAR LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	DESERT DANCER	1/9/2015	571	RML Distribution Domestic, LLC	\$ 1,000.00	
STEPHEN SOUDER	COMBINED SYNCHRONIZATION & MATER USE LICENSE AGREEMENT			19980	RML Distribution Domestic, LLC	\$ 500.00	
Steve Winogradsky Winco Global Music	COMBINE SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	THE WOMAN IN BLACK 2	11/24/2014	19999	RML Distribution Domestic, LLC	\$ 10,000.00	
Synchronic LLC	License Agreement: Lazarus -Combined Synchronizatio and Master Use	"Lazarus"		650	RML Distribution Domestic, LLC	\$ 500.00	
Synchronic LLC	Combined Synchronization and Master Use License Agreement	Before I Wake	3/10/2015	1428	RML Distribution Domestic, LLC	\$ 500.00	
SYNCHRONIC LLC	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	1/27/2015	649	RML Distribution Domestic, LLC	\$ 400.00	
SYNCHRONIC LLC	MASTERMINDS - TRAILER/ADVERTISING - COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	MASTERMINDS		19810	RML Distribution Domestic, LLC	\$ 1,500.00	
TWR PRODUCTIONS, INC. F/S/O RIC WAUGH	RE: TIPPING POINT / RIC WAUGH	TIPPING POINT.	11/7/2014	24111	Relativity Development, LLC	Included in cure amount for Doc ID #24110	
TWR Productions, Inc./Ric Waugh, artist	Writer Agreement- Tipping Point	Tipping Point	12/4/2012	24110	Relativity Development, LLC	\$ 37,500.00	
Universal Music - Z Songs On Behalf Of Imagem London LTD.	MOTION PICTURE TRAILER SYNCHRONIZATION RIGHTS LICENSE	"Masterminds"	6/15/2015	20082	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
Universal Music Corp	Master Use License Agreement	Two Soldiers Coming Home	1/12/2012	4637	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Corp.	Master Use License Agreement	Two Soldiers Coming Home	1/12/2012	4637	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC ENTERPRISEES	SOUNDTRACK ALBUM AGREEMENT AMERICAN REUION	AMERICAN REUNION, I'LL MAKE LOVE TO YOU, RUMP SHAKER, THIS IS HOW WE DO IT	11/14/2012	4818	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC ENTERPRISES	MASTER USE LICENSE	BLACK OR WHITE TRAILERS		553	RML Distribution Domestic, LLC	\$ 168,100.00	
Universal Music Enterprises	The Best of Me - Trailer	The Best of Me - Trailer	10/22/2014	1024	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Soundtrack Album Agreement	Earth to Echo Soundtrack / Your Friend	10/7/2014	4695	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	License a Non-Exclusive License Agreement		6/14/2010	4713	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Soundtrack Album Agreement	Soundtrack Album Agreement-- Macgruber	6/14/2010	4714	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Letter Re: Soundtrack Album Agreement	MacGruber		4715	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	

## Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Universal Music Enterprises	soundtrack album agreement	"harden my heart" by quarterfish "tick tick boom" by the hives "touch and go" by emerson, lake & powell	6/14/2010	4716	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	SAFE HAVEN	1/22/2013	4752	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT		10/12/2012	4782	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal music Enterprises	SOUNDTRACK ALBUM AGREEMENT	A SINGLE MAN	6/14/2010	4812	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Master soundtrack album license agreement`	Biutiful	2/24/2011	4855	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM & OVERRIDE AGREEMENT	BRIDESMAIDS, ANSWERING BELL, DO-WAH-DOO, MY LOVE IS YOUR LOVE(FORVER), VIOLET	4/29/2011	4864	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	Love Happens	4/29/2011	4926	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT LOVELACE			4929	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
universal music enterprises	soundtrack album agreement	"alive- zed remix" by empire of the sun	9/11/2013	4942	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT		4/29/2011	4979	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	The Oranges	11/30/2012	4993	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
universal music enterprises	soundtrack album agreement	"drop it like it's hot" snoop dogg ft pharrell Williams "goin' back to Indiana" Jackson 5 "what's new pussycat?" tom jones	6/28/2013	5005	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	MASTER CONFIRMATION LETTER	MASTERMINDS/ DONT PULL YOUR LOVE	12/16/2014	19798	Relativity Media, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	MOTION PICTURE MASTERMINDS / I JUST WANT TO CELEBRATE	MASTERMINDS / I JUST WANT TO CELEBRATE	7/1/2015	19799	RELATIVITY MEDIA, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	Mutrual Understanding and Agreement between Universal Music Enterprises	"Connection" "MASTERMINDS"	5/1/2015	19812	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	MR. PEABODY & SHERMAN	12/27/2014	25039	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	MONEY	2/10/2014	25041	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	21 & OVER	6/6/2016	25042	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	

## Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
Universal Music Enterprises	THE BEST OF ME - SOUNDTRACK ALBUM - UNIVERSAL PROJECT 57374 -VARIOUS UME MASTER RECORDINGS	THE BEST OF ME	10/7/2014	25043	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises	SOUNDTRACK ALBUM AGREEMENT	AFTER THE SCRIPTURE, CITY OF ANGELS, FOLLOWING MORNING, HELL AND BACK, MADLOVE AND STAIN ALIVE Repo Man	11/11/2013	25040	RELATIVITY MUSIC GROUP, LLC	Included in cure amount for Doc ID #553	
Universal Music Enterprises A Division of UMG Recordings, Inc.	Soundtrack Album Agreement		6/14/2010	4962	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Entreprises	soundrack album agreement	Beginners	10/18/2011	4847	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
universal music group	mechanical license	ACT OF VALOR	3/26/2014	4653	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Mechanical License Agreement		3/26/2014	4734	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Mechanical License			4738	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Mechanical License		3/27/2012	4739	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Letter Re: Mechanical License	Safe Haven	5/2/2013	4761	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Mechanical License	Hyde Park on Hudson: Original Motion Picture Soundtrack	7/16/2013	4899	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	MECHANICAL LICENSE	Promised Land	8/23/2013	4950	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC PUBLISHING GROUP	MECHANICAL LICENSE	THE CROODS	3/26/2014	4982	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	Mechanical License		1/8/2015	5003	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
Universal Music Publishing Group	mechanical license	ACT OF VALOR	3/26/2014	4653	Relativity Music Group, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC-Z SONGS ON BEHALF OF IMAGEM LONDON LTD	MOTION PICTURE TRAILER SYNCHRONIZATION RIGHTS LICENSE			19811	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
UNIVERSAL MUSIC-Z SONGS ON BEHALF OF IMAGEM LONDON LTD	MOTION PICTURE TRAILOR SYNCHRONIZATION RIGHTRS LICENSE			20081	RML Distribution Domestic, LLC	Included in cure amount for Doc ID #553	
Vagrant Records LLC	Synchronization License Agreement	The Best of Me	9/4/2014	1025	RML Distribution Domestic, LLC	\$ 20,000.00	
VIDEOHELPER, INC.	MASTERMINDS - TRAILERS/ADVERTISING- COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT			19813	RML Distribution Domestic, LLC	\$ 1,800.00	
VOLTAGE PICTURES, LLC	EXCLUSIVE LICENSE AGREEMENT	DON JON'S ADDICTION	1/21/2013	574	RML Distribution Domestic, LLC	\$ 1,172,604.00	
WARNER/CHAPPELL MUSIC	Publishing Confirmation Letter RE: Masterminds Motion Picture	Masterminds	7/1/2015	19800	Relativity Media, LLC	\$ 70,750.00	
WARNER-TAMERLANE PUBLISHING CORP.	TRAILER SYNCHRONIZATION LICENSE	BLACK AND WHITE	1/12/2015	554	RML Distribution Domestic, LLC	\$ 8,250.00	
Wb Music Corp	Warner/Chappell Music, Inc. Trailer Synchronization License		1/27/2015	1059	RML Distribution Domestic, LLC	\$ 60,000.00	
Winesong Music (ASCAP)	Synchronization and Performance License for All Forms of Trailers	The Best of Me	8/10/2014	1020	RML Distribution Domestic, LLC	\$ 22,500.00	

Executory Contracts and Unexpired Leases to be Assumed with a Cure Amount greater than \$0

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOC. ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT	Cure Amount	Code
X-IT MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	BEFORE I WAKE	3/10/2015	1430	RML Distribution Domestic, LLC	\$ 4,500.00	
X-IT MUSIC INC.	COMBINED SYNCHRONIZATION AND MASTER USE LICENSE AGREEMENT	LAZARUS	2/24/2015	652	RML Distribution Domestic, LLC	\$ 500.00	
X-IT Music Inc.	Combined Synchronization and Master Use License Agreement	Lazarus- Trailers/ advertising	1/26/2015	653	RML Distribution Domestic, LLC	\$ 500.00	
YOCHANAN MARCELLINO	RE: THE IDENTICAL - EXCLUSIVE LICENSE AGREEMENT			602	RML Acquisitions XI, LLC	\$ 837,500.00	
ZYNC MUSIC GROUP LLC	MASTER RECORDING LICENSE SOUNDTRACT ALBUM	AMERICAN REUNION, I AM MAN		4824	Relativity Music Group, LLC	\$ 50,019.38	
Zync Music Group LLC	Master Recording License Soundtrack Album	American Reunion, I'm A Man		4825	Relativity Music Group, LLC	Included in cure amount for Doc ID #4824	
Zync Music Group, LLC	MASTER RECORDING LICENSE	Repo Men		4957	Relativity Music Group, LLC	Included in cure amount for Doc ID #4824	

**CODES**  
P: Cure Amount is as of the Petition Date. Post-Petition Participations are TBD as participations statements are not yet available; all rights of the counterparties are reserved as to Post-Petition Participations.  
T: Some or all of the cure payment is due to a third-party that is not listed as the counterparty.

**NOTE - CONFIDENTIAL AGREEMENTS**  
The Debtors intend to assume employment agreements with five employees with an aggregate cure amount of \$3,531,224.95, which amount may not include all reimbursable expenses due pursuant to existing employment agreements.  
A list of those employment agreements with cure amounts has been provided to the United States Trustee and counsel for the Unsecured Creditors' Committee.

**EXHIBIT E-3**

**Contracts and Unexpired Leases that are Terminated**

Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
4:52 Design, LLC	Agreement re Graphic Design Services	Provide Graphic Design Services	2/25/2014	393	Relativity Media, LLC
4:52 Design, LLC	Agreement		2/25/2014	20111	Relativity Media, LLC
88 MEDIA EMPIRE, INC.	CONSULTING AGREEMENT		12/1/2014	19500	Relativity Media, LLC
Academy Foundation	Charitable Donation Agreement		9/23/2014	30011	Relativity Media, LLC
ACCESS INTEGRATED TECHNOLOGIES,INC	Licensed Software Support Agreement		11/2/2007	20056	Relativity Media LLC as assignee of Overture Films LLC
ACCESS INTEGRATED TECHNOLOGIES,INC	Master Agreement		11/2/2007	20057	Relativity Media LLC as assignee of Overture Films LLC
ACCESS INTEGRATED TECHNOLOGIES,INC	Professional Services Agreement		11/2/2007	20058	Relativity Media LLC as assignee of Overture Films LLC
ACCESS INTEGRATED TECHNOLOGIES,INC	TDS SOFTWARE LICENSE AGREEMENT		11/2/2007	20059	Relativity Media LLC as assignee of Overture Films LLC
Analynn Lopez Esq.	Department of the State Government from Puerto Rico Declaration of Fiancing Statement			1153	RML Films PR, LLC
ANALYNN LOPEZ, ESQ	FINANCING STATEMENT			544	RML Films PR, LLC
Apex Success Global LTD	Distribution License Agreement	Man on Carrion Road	5/28/2014	3048	Relativity Foreign, LLC
Apex Success Global LTD	Distribution License Agreement, as amended 3/9/2015	Mojave	5/28/2014	3108	Relativity Foreign, LLC
Apex Success Global Ltd	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Apex Success Global LTD	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
Apex Success Global Ltd	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Apex Success Global Ltd.	Distribution License Agreement	"Strangers 2"	2/18/2015	1486	Strangers II, LLC
APEX SUCCESS GLOBAL LTD.	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
APEX SUCCESS GLOBAL, LTD	DISTRIBUTION LICENSE AGREEMENT	INFILTRATOR	11/13/2014	3000	Relativity Foreign, LLC
APEX SUCCESS GLOBHAL LTD	DEAL MERMORANDUM			3047	Relativity Foreign, LLC
Aqua Group Inc	Distribution License Agreement	Man on carrion road-Both Siblings	11/14/2013	3036	Relativity Foreign, LLC
Aqua Group Inc	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Aqua Group Inc./Pinema	Distribution License Agreement	The Infiltrator	11/14/2014	2986	Relativity Foreign, LLC
Aqua Group Inc/Pinema	Distribution License Agreement RE: Mojave	Mojave	11/14/2013	3079	Relativity Foreign, LLC
ATM Film Distributors CO. LTD	Notice of Assignment and Irrevocable Authority	The Infiltrator	1/22/2015	2958	Relativity Foreign, LLC
ATM Film Distributors CO. LTD	Distribution License Agreement	The Infiltrator	1/22/2015	2988	Relativity Foreign, LLC
ATMOSPHERE ENTERTAINMENT MM, INC.	PRODUCER AGREEMENT	"DEN OF THIEVES"		25064	RML FILM DEVELOPMENT, LLC
ATMOSPHERE ENTERTAINMENT MM, INC.	PRODUCER AGREEMENT	"PET SHRINK"	5/1/2014	25063	RML FILM DEVELOPMENT, LLC
Audobon California	Gift/Pledge Form		6/30/2010	30008	Relativity Media, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Aviva Family and Children's Services	Pledge letter		4/30/2015	30005	Relativity Media, LLC
Bank Leumi (UK) PLC	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	INFILTRATOR		2957	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
BANK LEUMI	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
Bank Leumi	Internatinal License Agreement	Infiltrator-Both Obligation	3/2/2015	2979	Relativity Foreign, LLC
Bank Leumi	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
BANK LEUMI	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Bank Leumi	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
Chuck Hayward	Option/Purchase/Writing Agreement	Ain't No Half Steppin'	3/25/2015	934	Relativity Development, LLC
Bank Leumi	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
Bank Leumi (UK)	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Bank Leumi (UK)	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
Bank Leumi (UK)	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
Bank Leumi (UK)	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Bank Leumi Plc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Bank Leumi UK	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
Bank Leumi UK	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
Bank Leumi UK	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
BANK LEUMI(UK)	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	The Infiltrator	2/9/2015	2953	Relativity Foreign, LLC
Bank Leumi(Uk) PLC	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
BEHR ABRAMSON LEVY, LLP	ELECTION OF PARTICIPATION IN THE MOTION INDUSTRY PENSION PLAN	HUINTER-KILLER		1281	Relativity Media, LLC
Bloom Hergott Diemer Rosenthal LaViolette Feldman Schenkman & Goodman LLP	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3007	Relativity Foreign, LLC
Bloom Hergott Diemer Rosenthal LaViolette Feldman Schenkman & Goodman LLP	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3008	Relativity Foreign, LLC
BLOOM HERGOTT DIEMER ROSENTHAL LAVIOLETTE FELDMAN SCHENKMAN & GOODMAN, LLP	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Blue Lake Entertainment Fund South, LTD	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Brendan Biryla	Consulting Agreement		2/17/2015	19480	Relativity Media, LLC
C/O TORO, COLON, MULLET, RIVERA & SIFRE, P.S.C.	DEPARTAMENTO DE ESTADO, GOBIERNO DE PUERTO RICO, DECLARACION DE FINANCIAMIENTO	FREE BIRDS		1224	RML Films PR, LLC
Captive Cinema Distribution Inc	Distibution License Agreement	Mojave	3/12/2014	3084	Relativity Foreign, LLC
Captive Cinema Distribution, LLC	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Captive Entertainment, Inc	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
CAPTIVE ENTERTAINMENT, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Carrion Road Inc	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
CARRION ROAD INC.	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
Carrion Road Inc.	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
Carrion Road Productions	Notice and Acceptance of Assignment	The Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Carrion Road Productions	Sales Agency Agreement	The Man on Carrion Road	7/8/2013	3032	Relativity Foreign, LLC
Carrion Road Productions	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptance of Assignment	The Man on Carrion Road		3027	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	Notice and Acceptance Agreement	The Man on Carrion Road	11/14/2013	3037	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	DISTRIBUTION LICENSE AGREEMENT	The Man on Carrion Road	5/29/2014	3056	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Carrion Road Productions LLC	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	NOTICE AND ACCEPTANCE OF ASSIGNMENT	The Man on Carrion Road		3026	Relativity Foreign, LLC
Carrion Road Productions LLC	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
Carrion Road Productions LLC	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	The Man on Carrion Road	2/24/2014	3034	Relativity Foreign, LLC
Carrion Road Productions LLC	Distrubution License Agreement	The Man on Carrion Road	11/13/2013	3054	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC	DISTRIBUTION LICENSE AGREEMENT	The Man on Carrion Road	7/12/2013	3057	Relativity Foreign, LLC
Carrion Road Productions LLC	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS LLC,	Notice and Acceptance of Assigment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC
Carrion Road Productions, LLC	Distribution License Agreement RE: Man on Carrion Road	Man on Carrion Road	7/12/2013	3059	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS, LLC	NOTICE OF ACCEPTANCE OF ASSIGNMENT	The Man on Carrion Road		3025	Relativity Foreign, LLC
CARRION ROAD PRODUCTIONS, LLC	termination notice	the man on carrion road	8/11/2014	3035	Relativity Foreign, LLC
Carrion Road Productions, LLC	DEAL MERMORANDUM			3047	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Carrionroad Productions LLC	Distribution License Agreement	Man On Carrion Road	3/12/2014	3058	Relativity Foreign, LLC
Carron Road Productions LLC	FFI Notes 2/26/14	The Man on Carrion Road	2/26/2014	3063	Relativity Foreign, LLC
CCG HOLDINGS, LLC	SETTLEMENT AGREEMENT		5/15/2012	20026	RML Distribution Domestic, LLC
CCG HOLDINGS, LLC	Settlement Agreement			20027	RML Distribution Domestic, LLC
City National Bank	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
City National Bank	Third Amendment TO General Escrow Agreement			3076	Relativity Foreign, LLC
City National Bank	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
City National Bank	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
CITY NATIONAL BANK, NATIONAL ASSOCIATION	GENERAL ESCROW AGREEMENT, AS AMENDED	THE MAN ON CARRION ROAD	2/24/2014	3071	Relativity Foreign, LLC
Digital Content LLC	Distribution License Agreement	Mojave	11/13/2013	86	Relativity Foreign, LLC
Digital Content LLC	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Digital Content LLC	Distribution License Agreement			3089	Relativity Foreign, LLC
DIRECTORS GUILD OF AMERICA	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Dreamgold Group Corp.	Distribution License Agreement	Man on Carrion Road	2/28/2014	3038	Relativity Foreign, LLC
Dreamgold Group Corp.	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	2/28/2014	3091	Relativity Foreign, LLC
Dreamgold Group Corp.	distribution license agreement	mojave	2/28/2014	3132	Relativity Foreign, LLC
Dreamgold Group Corp.	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Dreamgold Group Corp.	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
Dreamgold Group Corp.	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
Dreamgold Group Corp.	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
Entertainment in Motion, Inc	Airline Distribution Agreeemnet	The Infiltrator	11/4/2014	2990	Relativity REAL, LLC
Entertainment in Motion, Inc	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
Evajom Productions	FFI FINAL 9/16/13	"MOJAVE"		3142	Relativity Foreign, LLC
Evajom Productions	Sales Agency Agreement	Mojave	5/8/2013	72	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	90	Relativity Foreign, LLC
Evajom Productions	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC
Evajom Productions	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Evajom Productions	Master License Agreement	Mojave	6/24/2013	3073	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement RE: Mojave	Mojave	11/14/2013	3079	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	3/7/2014	3083	Relativity Foreign, LLC
Evajom Productions	Distibution License Agreement	Mojave	3/12/2014	3084	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Evajom Productions	FFI Final 9/16/13	Mojave		3088	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	2/28/2014	3091	Relativity Foreign, LLC
Evajom Productions	Distribution License RE: Mojave	Mojave	5/8/2015	3099	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement, as amended 3/9/2015	Mojave	5/28/2014	3108	Relativity Foreign, LLC
Evajom Productions	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	3109	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	7/12/2013	3111	Relativity Foreign, LLC
Evajom Productions	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	2/24/2014	3113	Relativity Foreign, LLC
Evajom Productions	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	11/13/2013	3117	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
Evajom Productions	License Agreement, as amended 2/27/2015	Mojave	11/26/2013	3119	Relativity Foreign, LLC
Evajom Productions	Evajom Productions LLC	Mojave	3/2/2015	3121	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Evajom Productions	Distribution Licncse Agreement RE: Mojave	Mojave	5/29/2014	3128	Relativity Foreign, LLC
Evajom Productions	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	7/12/2013	3130	Relativity Foreign, LLC
Evajom Productions	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Evajom Productions	distribution license agreement	mojave	2/28/2014	3132	Relativity Foreign, LLC
Evajom Productions	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Evajom Productions	LETTER REGARDING TERMINATIOPN NOTICE WITH RESPECT TO MOJAVE/INDIA (THE TERRITORY)	MOJAVE	8/11/2014	3134	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Evajom Productions	SALES AGENCY AGREEMENT	MOJAVE	5/8/2013	3138	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	10/15/2013	3139	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement	Mojave	10/28/2013	3141	Relativity Foreign, LLC
Evajom Productions	Letter of Termination	Mojave		3092	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Evajom Productions	TRANSMISSION REPORT	Mojave, Man on Carrier Road		3072	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement		7/12/2013	88	Relativity Foreign, LLC
Evajom Productions	LICENSE AGREEMENT		11/26/2013	91	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement		7/12/2013	92	Relativity Foreign, LLC
Evajom Productions	THIRD AMENDMENT TO INTER-PARTY AGREEMENT		5/28/2015	3077	Relativity Foreign, LLC
Evajom Productions	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Evajom Productions	Distribution License Agreement			3089	Relativity Foreign, LLC
Evajom Productions	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
Evajom Productions	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
FILLMORE WEST ENTERTAINMENT, INC.	Relativity Exhibit DP		1/21/2014	1231	RML Distribution Domestic, LLC
Film & TV House LTD	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Film Finances	Notice & Acceptance of Assignment	The Man On Carrion Road	2/28/2014	3017	Relativity Foreign, LLC
FILM FINANCES	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment	Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Film Finances INC	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Film Finances INC	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
FILM FINANCES INC	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Film Finances Inc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Film Finances Inc	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
Film Finances INC	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
Film Finances Inc	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
Film Finances Inc	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
Film Finances INC	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
Film Finances Inc.	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
FILM FINANCES, INC	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance of Assignment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC

Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
FILM FINANCES, INC	Notice and Acceptance Agreement	MAN ON CARRION ROAD	11/14/2013	3037	Relativity Foreign, LLC
FILM FINANCES, INC	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC
Film Finances, Inc	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
Film Finances, Inc	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
Film Finances, Inc	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Film Finances, Inc	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
FILM FINANCES, INC	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
Film Finances, Inc	Notice & Acceptance of Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Film Finances, Inc	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
FILM FINANCES, INC	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
Film Finances, Inc	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
FILM FINANCES, INC	THIRD AMENDMENT TO INTER-PARTY AGREEMENT		5/28/2015	3077	Relativity Foreign, LLC
FILM FINANCES, INC.	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Film Finances, Inc.	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
film finances, inc.	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
Film Finances, Inc.	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC
Film Finances, INC.	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
FILM FINANCES, INC.	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
FILM FINANCES, INC.	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
Film Finances, Inc.	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
Film Finances, Inc	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
FILMS FINANCES, INC	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
Freeman Distribution Limited	Distribution License RE: Mojave	Mojave	5/8/2015	3099	Relativity Foreign, LLC
Freeman Distribution Limited	Distribution License Agreement	The Infiltrator	2/20/2015	2993	Relativity Foreign, LLC
Freeman Distribution Limited	Notice of Assignment and irREVOCABLE aUTHORITY	The Infiltrator	2/20/2015	2966	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Freeway Cam B.V	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FREEWAY CAM B.V.	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
FREEWAY ENTERTAINMENT KFT.	LICENSE AGREEMENT	THE INFILTRATOR	1/8/2015	2969	Furnace Films, LLC
FREEWAY ENTERTAINMENT KFT.	Imagem Filmes Distribuidora Ltda/		2/25/2015	74	Relativity Foreign, LLC
GEM Entertainment kft	Master License Agreement	Mojave	6/24/2013	3073	Relativity Foreign, LLC
GEM Entertainment Kft	SALES AGENCY LETTER	Mojave	6/24/2013	3102	Relativity Foreign, LLC
Gem Entertainment KFT	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GEM ENTERTAINMENT KFT.	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
Gerard Butler	Exhibit DP	Hunter Killer	5/20/2015	1287	Hunter Killer Productions, LLC
Gerry Rich	Consulting Agreement		1/15/2015	19497	Relativity Media, LLC
Goldcrest Post Productions	Confidentially Agreement			3103	Relativity Foreign, LLC
GOLDEN RIVER THAILAND CO., LTD	DISTRIBUTION LICENSE AGREEMENT	STRANGERS 2	2/18/2015	1488	Strangers II, LLC
Golden Village Picture PTE, LTD	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GOLDEN VILLAGE PICTURES PTE LTD	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
GOOD FILM PRODUCTIONS	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
Good Film Productions Inc US	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
GOOD FILM PRODUCTIONS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions Limited	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Good Film Productions Limited	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Good Film Productions Limited	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions Ltd UK	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Good Film Productions US Inc	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Good Film Productions US, INC	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Good Film Productions US, INC	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Good Films productions Limited	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
GREG SHAMO	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Both Obligation	1/8/2015	2998	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Man on Carrion Road	10/15/2013	3045	Relativity Foreign, LLC
GULF FILM LLC	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	10/15/2013	93	Relativity Foreign, LLC
GULF FILM LLC	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
GULF FILM LLC	Distribution License Agreement	Mojave	10/15/2013	3139	Relativity Foreign, LLC

Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
GULF FILM LLC	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
GULF FILM LLC	Notice & Acceptance of Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
GULF FILM LLC	License Agreement		9/1/2013	19594	Relativity Foreign, LLC
Imagem Filmes Distribuidora Ltd.	Imagem Filmes Distribuidora Ltda/		2/25/2015	74	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	Both Obligation	1/8/2015	2998	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	Both Obligation-Infiltrator	2/9/2015	2983	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	INFILTRATOR		2957	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amendment No.1 To Sales Agency Agreement	Infiltrator	1/29/2015	2984	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amendment No 1 to Sales Agency Agreement	Infiltrator	1/29/2015	2985	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	DISTRIBUTION LICENSE AGREEMENT	INFILTRATOR	11/13/2014	3000	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	THE INFILTRATOR	INFILTRATOR		3004	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement	Infiltrator	10/10/2014	3012	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT	INFILTRATOR		3015	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement	Infiltrator-Both Obligation	10/10/2014	3013	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	The Infiltrator	2/9/2015	2953	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	NOTICE OF ASSIGNMENT AND IRREVOCABLE AUTHORITY	THE INFILTRATOR	2/2/2015	2955	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	International License Agreement	The Infiltrator	2/2/2015	2956	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice of Assignment and Irrevocable Authority	The Infiltrator	1/22/2015	2958	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	LICENSE AGREEMENT	THE INFILTRATOR	1/8/2015	2969	Furnace Films, LLC
INFILTRATOR FILMS LIMITED	Amended License Agreement	The Infiltrator	2/2/2015	2973	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/14/2014	2986	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement RE: The Infiltrator	The Infiltrator	2/9/2015	2987	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	1/22/2015	2988	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	2/20/2015	2993	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/12/2014	3002	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator		3005	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	11/8/2014	3006	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Sales Agency Agreement Letter	The Infiltrator	7/15/2015	3007	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
INFILTRATOR FILMS LIMITED	Distribution License Agreement	The Infiltrator	1/8/2015	3010	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice of Assignment aND iRREVOCABLE aUTHORITY	The Infiltrator	2/20/2015	2966	Relativity Foreign, LLC
INFILTRATOR FILMS LIMITED	Notice Of Assignment And Irrevocable Authority			2959	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
INFILTRATOR PRODUCTIONS LIMITED	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
INTREPID PICTURES, LLC	EXHIBIT CFDP	STRANGERS 2		1494	RML Distribution Domestic, LLC
Joshua Krist ("JK", together with DS and EL, "Writer")	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Joshua Krist (JK" together with DS and EL,("writer")	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
KINGS LANE FILMS, LLC	CONSULTING AGREEMENT		5/20/2014	423	Relativity Media, LLC
Krisco Media	Distribution License Agreement	Man on carrion road	11/19/2013	3046	Relativity Foreign, LLC
KRISCO MEDIA FZC	TRANSMISSION REPORT	MOJAVE. MAN ON CARRION ROAD.		3072	Relativity Foreign, LLC
krisco media fzc	termination notice	the man on carrion road	8/11/2014	3035	Relativity Foreign, LLC
KRISCO MEDIAFZC	LETTER REGARDING TERMINATIOPN NOTICE WITH RESPECT TO MOJAVE/INDIA (THE TERRITORY)	MOJAVE	8/11/2014	3134	Relativity Foreign, LLC
Lantica	Agreement between Relativity Media and Lantica			19658	RML Our Father Films, LLC
LEV & LET LEV PRODUCTIONS, INC	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Lev & Let Lev Productions, Inc.	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Lip Sync Post Limited	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
LIP SYNC PRODUCTIONS	SCHEDULE III OF THE COMPLETION GUARANTEE	INFILTRATOR		2951	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Lip Sync Productions LLP	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Lip Sync Productions LLP	PledgeHolder Agreement	The infiltrator		2952	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement	The Infiltrator		3011	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement	The Infiltrator		3014	Relativity Foreign, LLC
Lip Sync Productions LLP	Interparty Agreement/ The Infiltrator Execution Pages	The Infiltrator		3016	Relativity Foreign, LLC
Malibu Foundation for Youth and Families	Invoice		9/23/2014	30012	Relativity Media, LLC
Mark Weber	Consulting Agreement			19499	Relativity Fashion, LLC
MICA ENTERTAINMENT, LLC	NOTICE AND ACCEPTANCE AND ASSIGNMENT			3107	Relativity Foreign, LLC
MICA FUND	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Mica Fund	Notice & Acceptanceof Assignment	The Man on Carrion Road		3018	Relativity Foreign, LLC
Mica Fund	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
Mica Fund 1	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC
Mica Fund 1	Notice and Acceptance of Assignment	Man on Carrion Road	11/13/2013	3022	Relativity Foreign, LLC
Mica Fund 1 L.P.	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
Mica Fund 1 L.P.	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
Mica Fund 1 L.P.	First Amendment To General Escrow Agreement			3094	Relativity Foreign, LLC
MICA FUND 1 LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment Agreement	Man on carrion road	5/29/2014	3023	Relativity Foreign, LLC

Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
MICA FUND 1, LP	Notice and Acceptance Agreement	MAN ON CARRION ROAD	11/14/2013	3037	Relativity Foreign, LLC
MICA FUND 1, LP	Inter-Party Agreement, as amended 10/20/14 and 3/2015	MOJAVE	8/30/2013	3068	Relativity Foreign, LLC
MICA FUND 1, LP	Addendum To Escrow Agreement	Mojave		3069	Relativity Foreign, LLC
Mica Fund 1, LP	Notice of Acceptance of Assignment RE: Mojave	Mojave	3/12/2014	3085	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT	MOJAVE	3/7/2014	3086	Relativity Foreign, LLC
Mica Fund 1, LP	Notice and Acceptance of Assignment	Mojave	10/15/2013	3105	Relativity Foreign, LLC
Mica Fund 1, LP	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
MICA FUND 1, LP	notice and acceptance of assignment	mojave	11/19/2013	3112	Relativity Foreign, LLC
MICA FUND 1, LP	POWER OF ATTORNEY	MOJAVE		3114	Relativity Foreign, LLC
MICA Fund 1, LP	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Mica Fund 1, LP	Notice of Acceptance of Assignment	Mojave		3129	Relativity Foreign, LLC
Mica Fund 1, LP	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Mica Fund 1, LP	Notice & Acceptance of Assignment	Mojave		3133	Relativity Foreign, LLC
MICA Fund 1, LP	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
MICA FUND 1, LP	Letter of Termination	Mojave		3092	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3019	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC

Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
MICA FUND 1, LP	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
MICA FUND 1, LP	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
MICA FUND 1, LP	Letter of Termination	The Man on Carrion Road	10/27/2014	3031	Relativity Foreign, LLC
MICA FUND 1, LP	INTER-PARTY AGREEMENT, AS AMENDED 5/28/2015	THE MAN ON CARRION ROAD	2/24/2014	3034	Relativity Foreign, LLC
MICA FUND 1, LP	GENERAL ESCROW AGREEMENT, AS AMENDED	THE MAN ON CARRION ROAD	2/24/2014	3071	Relativity Foreign, LLC
MICA FUND 1, LP	Notice and Acceptance of Assignment		7/1/2013	3044	Relativity Foreign, LLC
MICA Fund 1, LP	Power of Attorney		2/24/2014	3053	Relativity Foreign, LLC
MICA FUND 1, LP	Third Amendment TO General Escrow Agreement			3076	Relativity Foreign, LLC
MICA Fund I LP	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Mica Fund I LP	Notice and Acceptance of Assignment	Mojave		3140	Relativity Foreign, LLC
Mica Fund I LP	Termination of Sales Agent Agreement	The Man on Carrion Road		3033	Relativity Foreign, LLC
Mica Fund I LP	Notice and Acceptance of Assignment Agreement			3080	Relativity Foreign, LLC
MICA FUND L.P	second amendment to general escrow agreement	mojave		3074	Relativity Foreign, LLC
Mica Fund, LP	Notice of Acceptance of Assignment	Mojave		3090	Relativity Foreign, LLC
MONO FILM CO., LTD	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	3109	Relativity Foreign, LLC
MONO FILM CO., LTD	Notice And Acceptance of Assignment	Mojave	11/13/2013	3110	Relativity Foreign, LLC
Motion Picture & Television Fund	Sponsorship Commitment Agreement		3/6/2014	30010	Relativity Media, LLC
Myndform Ehf	Distribution License Agreement	Mojave	7/12/2013	3111	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Myndform EHF	Notice & Acceptance of Assignment	The Man on Carrion Road	7/12/2013	3021	Relativity Foreign, LLC
MYNDFORM EHF	Distribution License Agreement	The Man on Carrion Road	7/12/2013	3051	Relativity Foreign, LLC
Myndform EHF	Distribution License Agreement		7/12/2013	88	Relativity Foreign, LLC
NEAL H. MORITZ, INC.	ELECTION OF PARTICIPATION IN THE MOTION INDUSTRY PENSION PLAN	HUINTER-KILLER		1281	Relativity Media, LLC
One Three television	Distribution License Agreement			3179	Relativity Foreign, LLC
OVER THE GARAGE FILMS, LLC.	COMPOSER BORROWING AGREEMENT (PACKAGE)	BLACK AND WHITE	7/17/2013	4664	Black Or White Films, LLC
Overture Films, LLC	TDS Agreements		9/15/2010	23009	Relativity Media, LLC
Pernod Ricard USA, LLC	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
Pernod Richard	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
PETER ADEE	CONSULTING AGREEMENT		12/1/2014	19500	Relativity Media, LLC
PETER BUMGARNER	CONSULTING AGREEMENT, AS AMENDED 6/10/2015		4/1/2015	394	Relativity Media, LLC
PETER BUMGARNER	CONSULTING AGREEMENT - AMENDMENT NO. 1		6/10/2015	403	Relativity Media, LLC
Petra Radonjic	Option/Purchase Agreement			20419	RML Film Development, LLC
Prima Cinema Multimedia	Distribution License Agreement	Mojave	11/13/2013	3117	Relativity Foreign, LLC
Pris Audiovisuais, SA	Notice of Acceptance of Assignment RE: Mojave	Mojave	12/3/2013	3116	Relativity Foreign, LLC
Pt Athali Sukses Makmur	Distribution License Agreement	Strangers 2	2/18/2015	1487	Strangers II, LLC
PT Athali Sukses Makmur	International Multiple Rights Sales Agency Output License Agreement		5/1/2015	3199	Relativity Foreign, LLC
PT PRIMA CINEMA MULTIMEDIA	DISTRIBUTION LICENSE AGREEMENT	MOJAVE	11/13/2013	90	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
PT Prima Cinema Multimedia	Notice And Acceptance Of Assignment	Mojave		3118	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Notice Of Assignment And Irrevocable Authority	The Infiltrator	11/12/2014	2977	Relativity Foreign, LLC
PT Prima Cinema Multimedia	Distrubution License Agreement	The Man on Carrion Road	11/13/2013	3054	Relativity Foreign, LLC
PT Prima Cinema Multimedia of Jalan K.H Moh Mansyur 11	Distribution License Agreement	The Infiltrator	11/12/2014	3002	Relativity Foreign, LLC
Relativity Holdings LLC	consulting contract		5/1/2013	19479	Relativity Media, LLC
RELATIVITY MEDIA	SALES AGENCY AGREEMENT	MOJAVE	5/8/2013	3138	Relativity Foreign, LLC
Rentrak Corporation	Agreement		9/1/2010	20010	Relativity Media, LLC
RENTRAK CORPORATION	RENTRAK SERVICE AGREEMENT		8/1/2013	20046	Relativity Media, LLC
Rentrak Corporation	Rentrak Box Office Essentials Service Agreement - Consent to Assignment, Assignment and Assumption Agreement		3/3/2014	23042	Relativity Media, LLC
RENTRAK CORPORATION	AMENDED AND RESTATED SERVICE AGREEMENT		3/4/2014	23043	Relativity Media, LLC
Rentrak Corporation	Rentrak Box Office Essentials Service Agreement		9/1/2010	23044	Relativity Media, LLC
RENTRAK CORPORATION	CONSENT TO ASSIGNMENT, ASSIGNMENT AND ASSUMPTION AGREEMENT		3/3/2014	23045	Relativity Media, LLC
Rentrak Corporation	Rentrak Service Agreement		8/1/2013	23047	Relativity Media, LLC
RML DISTRIBUTION DOMESTIC, LLC	FINANCING STATEMENT			544	RML Films PR, LLC
ROADSHOW FILMS PTY LTD.	NOTICE OF ASSIGNMENT AND IRREVACABLE AUTHORITY	INFILTRATOR		2978	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	THE INFILTRATOR	INFILTRATOR		3004	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	License Agreement	Infiltrator-Both Obligation	1/4/2015	3003	Relativity Foreign, LLC

## Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
ROADSHOW FILMS PTY LTD.	License Agreement, as amended 2/27/2015	Mojave	11/26/2013	3119	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	Evajom Productions LLC	Mojave	3/2/2015	3121	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	NOTICE AND ACCEPTANCE OF ASSIGNMENT, AS AMENDED 3/2/2015 AND 5/22/2015	Mojave	3/21/2014	3124	Relativity Foreign, LLC
ROADSHOW FILMS PTY LTD.	LICENSE AGREEMENT		11/26/2013	91	Relativity Foreign, LLC
Running With Scissors, Inc.	OPTION/PURCHASE AGREEMENT		3/13/2014	1064	Relativity Development, LLC
Sahamongkolfilm International Co, LTD	Distribution License Agreement	The Infiltrator		3005	Relativity Foreign, LLC
Sahamongkolfilm International Co. Ltd	License Agreement		5/12/2015	3244	Relativity Foreign, LLC
SCREEN ACTORS GUILD-AMERICAN FEDERATION OF TELEVISION AND RADIO ARTIST	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
SOUND SPACE INTERNATIONAL LIMITED	DISTRIBUTION LICENSE AGREEMENT	MAN ON CARRION ROAD	5/29/2014	3056	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement		7/12/2013	92	Relativity Foreign, LLC
Soundspace International	Notice and Acceptance of Assignment Agreement	Mojave		3127	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Man On Carrion Road	3/12/2014	3058	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement RE: Man on Carrion Road	Man on Carrion Road	7/12/2013	3059	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	10/28/2013	94	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	7/12/2013	3130	Relativity Foreign, LLC
Soundspace International Limited	Notice And Acceptance of Assignment Mojave - Soundspace	Mojave	7/12/2013	3131	Relativity Foreign, LLC
Soundspace International Limited	Distribution License Agreement	Mojave	10/28/2013	3141	Relativity Foreign, LLC

Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Soundspace International Limited	Notice and Acceptance of Assignment Agreement	The Man on Carrion Road		3024	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	NOTICE OF ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3025	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	NOTICE AND ACCEPTANCE OF ASSIGNMENT	THE MAN ON CARRION ROAD		3026	Relativity Foreign, LLC
SOUNDSPACE INTERNATIONAL LIMITED	DISTRIBUTION LICENSE AGREEMENT	THE MAN ON CARRION ROAD	7/12/2013	3057	Relativity Foreign, LLC
Soundspace International, LTD	Distribution Licencse Agreement RE: Mojave	Mojave	5/29/2014	3128	Relativity Foreign, LLC
Steve Stone	Consulting Agreement	N/A	9/30/2014	19485	RML Distribution Domestic, LLC
STICHTING FREEWAY CUSTODY	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
Stitching Freeway Custody	COLLECTION ACCOUNT MANAGEMENT AGREEMENT, AS AMENDED 6/11/2015	INFILTRATOR		2989	Relativity Foreign, LLC
STUN CREATIVE LLC	LETTER OF AGREEMENT - TWIT WITS	TWIT WITS	6/1/2013	24000	Roguelife LLC
Tanweer Films FZ, LLC	Output Agreement			19617	RML Distribution International, LLC
Tanweer Vision Pictures Limited	Distribution License Agreement	The Infiltrator	11/8/2014	3006	Relativity Foreign, LLC
Tanweer Vision Pictures Limited	Acceptance of Assignment Agreement	The Infiltrator	2/2/2015	2980	Relativity Foreign, LLC
TERENCE BLANCHARD	COMPOSER BORROWING AGREEMENT (PACKAGE)	BLACK AND WHITE	7/17/2013	4664	Black Or White Films, LLC
The Absolu	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
The Absolut Company AB	Strategic Branding and Marketing Agreement		7/14/2014	2701	Relativity Media, LLC
The Art of Elysium	Invoice		3/31/2015	30006	Relativity Media, LLC
The Milken Institute	Faster Cures invoice		5/11/2015	30007	Relativity Media, LLC
Times Media	Notice & Acceptance of Assignment	Man on Carrion Road		3027	Relativity Foreign, LLC

Contracts and Unexpired Leases that are Terminated

NAME OF COUNTERPARTY	TITLE OF CONTRACT	FILM / TV SHOW CONTRACT RELATES TO	DATE OF CONTRACT, IF ANY	DOCUMENT ID	NAME OF RELATIVITY ENTITY PARTY TO AGREEMENT
Times Media Films	Distribution License Agreement	The Man On Carrion Road	2/24/2014	3052	Relativity Foreign, LLC
Times Media Films	Notice and Acceptance RE: Mojave	Mojave	2/24/2014	3135	Relativity Foreign, LLC
Times Media Films	Amended International License Agreement	The Infiltrator	1/30/2015	2981	Relativity Foreign, LLC
Times Media Films of Times Media	Distribution License Agreement	Infiltrator-Both Obligation	11/1/2014	3009	Relativity Foreign, LLC
Times Media Films, A Division Of Times Media (PTY) LTD	Distribution License Agreement	Mojave	2/24/2014	3113	Relativity Foreign, LLC
TWIG CONSULTING ENGINEERS, P.C.	MEP CONSULTING FEE PROPOSAL		5/7/2014	425	Relativity Media, LLC
TWIG Consulting Engineers, P.C.	MEP CONSULTING FEE PROPOSAL		5/7/2014	426	Relativity Media, LLC
Vanlingomungo, Inc	Exhibit DP	Hunter Killer	5/20/2015	1287	Hunter Killer Productions, LLC
Viva Communications, Inc	Distribution License Agreement	The Infiltrator	1/8/2015	3010	Relativity Foreign, LLC
Viva Communications,INC	Notice Of Assignment And Irrevocable Authority	The Infiltrator	1/8/2015	2982	Relativity Foreign, LLC
WILDER KONSCHAK	HER FUCKING SISTERS - OPTION/PURCHASE AGREEMENT	"HER FUCKING SISTERS"	7/7/2014	23932	RML Film Development, LLC
YES Scholars	YES Pledged Donation		4/22/2014	30009	Relativity Media, LLC
Zentana Productions, Inc.	Consulting Agreement, as amended 2/2/2015		10/27/2014	19481	Relativity Media, LLC
Zentana Productions, Inc.	Consulting Agreement - Amedment No. 2		3/31/2015	19483	Relativity Media, LLC