

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

RELATIVITY FASHION, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-11989 (MEW)

(Jointly Administered)

**SUPPLEMENTAL AND FINAL NOTICE OF DEADLINE FOR FILING PROOFS OF  
CLAIM AND ATTACHMENT OF FULL ALPHANUMERIC LIST OF DEBTORS**

**Relativity Fashion, LLC, Relativity Holdings LLC, Relativity Media, LLC** and each of their affiliates that are debtors and debtors in possession in these jointly administered cases as listed in alphanumeric order on **Exhibit A** attached hereto (individually, a “**Debtor**” and collectively, the “**Debtors**”), hereby provide further and final notice (the “**Notice**”) of the order (the “**Order**”) entered by the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) on October 30, 2015 [Dk. 927], establishing deadlines, for each (a) person or entity, including without limitation, individuals, partnerships, corporations, joint ventures, trusts, and (b) governmental units (as defined in section 101(27) of title 11 of the United States Code (the “**Bankruptcy Code**”)) to file a proof of claim (“**Proof of Claim**”) based on claims that arose prior to July 30, 2015 (as the date on which the Debtors commenced these chapter 11 cases), if any, against each Debtor listed on **Exhibit A** hereto.

**PLEASE TAKE NOTICE THAT**, in accordance with the Order, the last date and time for each Creditor to file a Proof of Claim based on prepetition claims, including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against each of the 145 Debtors listed on **Exhibit A** hereto, including without limitation, Relativity Fashion, LLC, Relativity Holdings LLC, and Relativity Media, LLC, has been set as **December 9, 2015 at 5:00 p.m. (Eastern Time)** (the “**General Bar Date**”);

**PLEASE TAKE FURTHER NOTICE THAT**, in accordance with the Order, the last date and time for each Governmental Unit to file a Proof of Claim based on prepetition claims against any of the 145 Debtors, including without limitation, Relativity Fashion, LLC, Relativity Holdings LLC, and Relativity Media, LLC, has been set as **January 26, 2016 at 5:00 p.m. (Eastern Time)** (the “**Governmental Bar Date**,” and together with the General Bar Date, the “**Bar Dates**”);

**PLEASE TAKE FURTHER NOTICE THAT**, on November 4, 2015, you were mailed a Notice of Deadline for Filing Proofs of Claim (the “**Bar Date Notice**”), enclosing a blank or customized Proof of Claim form or forms, notifying you of the Bar Dates and providing information regarding the process for the filing of Proof(s) of Claim in accordance with the Order;

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<sup>1</sup> The Debtors in these chapter 11 cases include **Relativity Fashion, LLC, Relativity Holdings LLC, Relativity Media LLC** and each of the other Debtors listed on the alphanumeric list of Debtors attached hereto as **Exhibit A**, which constitutes all of the 145 Debtors in these jointly administered chapter 11 cases.

**PLEASE TAKE FURTHER NOTICE THAT**, an amended Bar Date Notice is attached hereto as **Exhibit A**, which contains an updated alphanumeric list of the Debtors against which Proof(s) of Claim must be filed by the applicable Bar Date, including the Tax Identification Numbers for each of the Debtors and each of their respective chapter 11 case numbers;

**PLEASE TAKE FURTHER NOTICE THAT**, you should use the Proof of Claim form(s) provided to you together with the Bar Date Notice sent on November 4, 2015, or to the extent you did not receive or require additional forms, obtain them from <http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim> or <https://donlinrecano.com/Clients/rm/Static/POC>;

**PLEASE TAKE FURTHER NOTICE THAT**, as provided in the Bar Date Notice, any holder of a claim that is not exempted from the requirements of the Order that fails to timely file a Proof of Claim in accordance with the Bar Date Notice shall not be treated as a creditor with respect to such claim for the purposes of voting on any plan of reorganization filed in these cases or participating in any distribution in the Debtors' cases on account of such claim; *provided, however, creditors of Relativity Fashion, LLC, Relativity Holdings LLC, and Relativity Media, LLC that are unable to file their Proof(s) of Claim by the relevant Bar Date should contact Debtors' counsel with a detailed explanation of the reason why such Proof(s) of Claim cannot be timely filed at least five (5) business days in advance of the relevant Bar Date.* Such creditors should contact: Malani J. Cademartori, Esq., Sheppard Mullin Richter & Hampton, LLP, Tel: 212-634-3085, Email: [mcademartori@sheppardmullin.com](mailto:mcademartori@sheppardmullin.com); and

**PLEASE TAKE FURTHER NOTICE THAT**, no extensions of time to file Proofs of Claim shall be considered effective or enforceable unless granted by written stipulation with the Debtors and/or an order entered by the Court.

Dated: November 23, 2015

**SHEPPARD MULLIN RICHTER &  
HAMPTON LLP**

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**EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RELATIVITY FASHION, LLC, *et al.*,

Debtors.

Chapter 11

Case No. 15-11989 (MEW)

(Jointly Administered)

**NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS SET FORTH BELOW:

<b>Name of Debtor</b>	<b>Case Number</b>	<b>Tax Identification No.</b>
21 & Over Productions, LLC	15-11997	27-2717796
3 Days to Kill Productions, LLC	15-11999	45-5455747
A Perfect Getaway P.R., LLC	15-12000	80-0149252
A Perfect Getaway, LLC	15-12001	33-1193939
Armored Car Productions, LLC	15-12003	46-1492750
Best of Me Productions, LLC	15-12004	46-3731490
Black or White Films, LLC	15-12006	47-2086718
Blackbird Productions, LLC	15-12008	80-0908037
Brant Point Productions, LLC	15-12010	80-0449994
Brick Mansions Acquisitions, LLC	15-12011	46-2403910
Brilliant Films, LLC	15-12013	26-2620448
Brothers Productions, LLC	15-12015	35-2309930
Brothers Servicing, LLC	15-12016	38-3765849
Catfish Productions, LLC	15-12018	27-2717728
Cine Productions, LLC	15-12021	27-3008359
CinePost, LLC	15-12023	26-4218440
Cisco Beach Media, LLC	15-12025	80-0888621
Cliff Road Media, LLC	15-12027	47-3227065
Den of Thieves Films, LLC	15-12029	90-0403046
Don Jon Acquisitions, LLC	15-12030	46-1887951
DR Productions, LLC	15-12032	46-5767803
Einstein Rentals, LLC	15-12034	30-0545861
English Breakfast Media, LLC	15-12035	27-2972240
Furnace Films, LLC	15-12037	45-2563558
Gotti Acquisitions, LLC	15-12040	46-2486562
Great Point Productions, LLC	15-12042	36-4755813

<b>Name of Debtor</b>	<b>Case Number</b>	<b>Tax Identification No.</b>
Guido Contini Films, LLC	15-12044	26-2861031
Hooper Farm Music, LLC	15-12046	37-1783773
Hooper Farm Publishing, LLC	15-12048	37-1783762
Hummock Pond Properties, LLC	15-12049	47-3629862
Hunter Killer La Productions, LLC	15-12051	47-3241939
Hunter Killer Productions, LLC	15-12053	45-3803130
In The Hat Productions, LLC	15-12055	47-2593140
J & J Project, LLC	15-12133	54-2191832
JGAG Acquisitions, LLC	15-12058	46-2819221
Left Behind Acquisitions, LLC	15-12063	46-2761367
Long Pond Media, LLC	15-12065	80-0357197
Madaket Publishing, LLC	15-12067	80-0459356
Madaket Road Music, LLC	15-12070	80-0459352
Madvine RM, LLC	15-12073	46-3940646
Malavita Productions, LLC	15-12076	45-5458636
MB Productions, LLC	15-12078	47-1214477
Merchant of Shanghai Productions, LLC	15-12080	46-3727002
Miacomet Media LLC	15-12082	80-0867371
Miracle Shot Productions, LLC	15-12084	46-5650015
Most Wonderful Time Productions, LLC	15-12086	46-0830426
Movie Productions, LLC	15-12088	01-0939860
One Life Acquisitions, LLC	15-12090	45-5249061
Orange Street Media, LLC	15-12050	61-1673089
Out Of This World Productions, LLC	15-12054	47-0982322
Paranoia Acquisitions, LLC	15-12057	45-5248747
Phantom Acquisitions, LLC	15-12060	46-2766381
Pocomo Productions, LLC	15-12061	80-0951069
Relative Motion Music, LLC	15-12064	90-0488016
Relative Velocity Music, LLC	15-12066	80-0357169
Relativity Development, LLC	15-12069	26-3215296
Relativity Fashion, LLC	15-11989	46-3954571
Relativity Film Finance, LLC	15-12136	26-3052127
Relativity Film Finance II, LLC	15-12071	45-3709082
Relativity Film Finance III, LLC	15-12075	45-5298893
Relativity Films, LLC	15-12072	36-4615464
Relativity Foreign, LLC	15-12077	46-1178993
Relativity Holdings LLC	15-11991	26-3867052
Relativity India Holdings, LLC	15-12101	47-0988921
Relativity Jackson, LLC	15-12105	26-3766116
Relativity Media Distribution, LLC	15-12110	26-2620264
Relativity Media Films, LLC	15-12116	26-4061574
Relativity Media, LLC	15-11990	25-1910844

<b>Name of Debtor</b>	<b>Case Number</b>	<b>Tax Identification No.</b>
Relativity Music Group, LLC	15-12127	45-2489540
Relativity Production LLC	15-12128	20-8217891
Relativity REAL, LLC	15-11992	26-2931653
Relativity Rogue, LLC	15-12130	26-3873333
Relativity Senator, LLC	15-12132	45-4049044
Relativity Sky Land Asia Holdings, LLC	15-12002	45-5099582
Relativity TV, LLC	15-12005	46-3420227
Reveler Productions, LLC	15-12007	47-3092191
RML Acquisitions I, LLC	15-12009	45-1349406
RML Acquisitions II, LLC	15-12012	45-1539810
RML Acquisitions III, LLC	15-12014	45-2749116
RML Acquisitions IV, LLC	15-12017	45-2994997
RML Acquisitions V, LLC	15-12020	45-5619532
RML Acquisitions VI, LLC	15-12022	46-1269640
RML Acquisitions VII, LLC	15-12024	46-1407747
RML Acquisitions VIII, LLC	15-12026	46-1687459
RML Acquisitions IX, LLC	15-12019	46-5114410
RML Acquisitions X, LLC	15-12028	47-1401009
RML Acquisitions XI, LLC	15-12031	47-1622651
RML Acquisitions XII, LLC	15-12033	47-2104226
RML Acquisitions XIII, LLC	15-12036	47-2279614
RML Acquisitions XIV, LLC	15-12038	47-2291910
RML Acquisitions XV, LLC	15-12039	47-3105518
RML Bronze Films, LLC	15-12041	47-2938636
RML Damascus Films, LLC	15-12043	46-4236024
RML Desert Films, LLC	15-12045	46-5024564
RML Distribution Domestic, LLC	15-11993	27-3506528
RML Distribution International, LLC	15-11994	27-3506749
RML Documentaries, LLC	15-12047	46-3687991
RML DR Films, LLC	15-12052	46-4080022
RML Echo Films, LLC	15-12056	46-3144656
RML Escobar Films LLC	15-12059	46-3930123
RML Film Development, LLC	15-12062	27-2473567
RML Films PR, LLC	15-12068	68-0681662
RML Hector Films, LLC	15-12074	46-5066054
RML Hillsong Films, LLC	15-12079	47-3083539
RML IFWT Films, LLC	15-12081	47-3411255
RML International Assets, LLC	15-12087	27-4661910
RML Jackson, LLC	15-12094	37-1581081
RML Kidnap Films, LLC	15-12098	47-1792708
RML Lazarus Films, LLC	15-12102	47-2190107
RML Nina Films, LLC	15-12107	47-2430495

<b>Name of Debtor</b>	<b>Case Number</b>	<b>Tax Identification No.</b>
RML November Films, LLC	15-12113	46-5079701
RML Oculus Films, LLC	15-12119	46-3682596
RML Our Father Films, LLC	15-12123	47-3006485
RML Romeo and Juliet Films, LLC	15-12125	46-2869509
RML Scripture Films, LLC	15-12129	47-2097845
RML Solace Films, LLC	15-12131	47-2455125
RML Somnia Films, LLC	15-12083	46-5127195
RML Timeless Productions, LLC	15-12085	45-4541996
RML Turkeys Films, LLC	15-12089	45-5248898
RML Very Good Girls Films, LLC	15-12091	46-2873685
RML WIB Films, LLC	15-12092	47-1780102
RMLDD Financing, LLC	15-11995	61-1689114
Rogue Digital, LLC	15-12093	35-2375578
Rogue Games, LLC	15-12095	45-3744812
Roguelife LLC	15-12096	27-1733442
Safe Haven Productions, LLC	15-12099	45-3326550
Sanctum Films, LLC	15-12103	27-3377736
Santa Claus Productions, LLC	15-12097	46-2227398
Smith Point Productions, LLC	15-12100	32-0419118
Snow White Productions, LLC	15-12104	27-3833175
Spy Next Door, LLC	15-12106	90-0403043
Story Development, LLC	15-12109	46-0660677
Straight Wharf Productions, LLC	15-12112	30-0545858
Strangers II, LLC	15-12114	30-0566152
Stretch Armstrong Productions, LLC	15-12117	46-0780213
Studio Merchandise, LLC	15-12120	46-5235738
Summer Forever Productions, LLC	15-12122	47-2719211
The Crow Productions, LLC	15-12124	45-3326707
Totally Interns, LLC	15-12126	46-2499980
Tribes of Palos Verdes Production, LLC	15-12108	46-5656638
Tuckernuck Music, LLC	15-12111	36-4758713
Tuckernuck Publishing, LLC	15-12115	80-0913960
Wright Girls Films, LLC	15-12118	45-5059639
Yuma, Inc.	15-12134	42-1711669
Zero Point Enterprises, LLC	15-12121	46-4549558

On October 30, 2015, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), having jurisdiction over the chapter 11 cases of Relativity Fashion, LLC and its affiliated debtors set forth above (collectively, the “**Debtors**”), entered an order (the “**Bar Date Order**”) establishing **December 9, 2015 at 5:00 p.m. (Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim (“**Proof of Claim**”) based on prepetition claims, including, for the avoidance of doubt, secured claims, priority claims, and

claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors listed above (the “**General Bar Date**”); and (ii) **January 26, 2016 at 5:00 p.m. (Eastern Time)** as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) (“**Governmental Units**”) to file a Proof of Claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**,” and together with the General Bar Date, the Rejection Bar Date (defined below), and the Amended Schedule Bar Date (defined below), the “**Bar Dates**”).

The Bar Date Order, the Bar Dates, and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors that arose prior to **July 30, 2015**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), except for those holders of the claims listed in Section 2 below that are specifically excluded from the Bar Date filing requirement.

**If you have any questions relating to this Notice, please feel free to contact Donlin Recano & Company, Inc. (“Donlin Recano”) at (212) 771-1128.**

**YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

## **1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose prior to **July 30, 2015** (the “**Petition Date**”), and it is not one of the types of claim described in Section 2 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. Claims include unsecured claims, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.

## **2. WHO NEED NOT FILE A PROOF OF CLAIM**

You need **not** file a Proof of Claim if:

- a. Your claim is listed on the Schedules (as defined below) and (i) is **not** listed on the Schedules as “disputed,” “contingent,” or “unliquidated,” (ii) you do **not** dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) you do **not** dispute that the claim is an obligation of the specific Debtor against whom the claim is listed in the Schedules;

- b. Your claim has been paid in full;
- c. You hold an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; provided that if you assert such claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date as set forth in this Notice;
- d. You hold a claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim (**other than a holder of a section 503(b)(9) claim**);
- e. You hold a claim that heretofore has been allowed by Order of this Court entered on or before the applicable Bar Date;
- f. You hold a claim for which a separate deadline has been fixed by this Court;
- g. You hold a claim for which you already filed a Proof of Claim substantially in accordance with these procedures against any of the Debtors with respect to the claim being asserted, utilizing a claim form that substantially conforms to the Proof of Claim Form or Official Form No. 10;
- h. You are a professional retained by the Debtors or the Creditors' Committee pursuant to orders of the Court who is asserting administrative claims for fees and expenses subject to the Court's approval pursuant to sections 328, 330, 331, and 503(b) of the Bankruptcy Code or 28 U.S.C. § 156(c);
- i. You hold a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930; or
- j. You are a Debtor having a claim against another Debtor.

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.**

### **3. WHAT TO FILE**

The Debtors are enclosing a Proof of Claim form for use in these cases. If your claim is scheduled by the Debtors, the enclosed Proof of Claim form sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof



of Claim form for each claim scheduled in your name by the Debtors. Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted and the case number of that Debtor's bankruptcy case. A list of the names of the Debtors and their corresponding case numbers is set forth above. Additional Proof of Claim forms may be obtained at [www.uscourts.gov/forms/bankruptcy-forms/proof-claim](http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim) or <https://donlinrecano.com/Clients/rm/Static/POC>.

All Proof of Claim forms must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency measured as of the Petition Date. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must **not** contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

#### 4. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed **so as to be received** on or before the applicable Bar Date at the following addresses:

If Proof of Claim is sent by mail, send to:	If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:	If Proof of Claim is sent by Hand Delivery, send to:
Donlin, Recano & Company, Inc. Re: Relativity Fashion, LLC, et al. P.O. Box 199012 Blythebourne Station Brooklyn, NY 11219	Donlin, Recano & Company, Inc. Re: Relativity Fashion, LLC, et al. 6201 15th Avenue Brooklyn, NY 11219; or	United States Bankruptcy Court Southern District of New York One Bowling Green, Room 534 New York, NY 10004-1408

A Proof of Claim will be deemed timely filed only when (i) **actually received** by Donlin Recano or the Court at the addresses listed above, or (ii) filed electronically on the Court's Case Management/ Electronic Case File (CM/ECF) system with the use of a CM/ECF account, on or before the applicable Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically on the Court's CM/ECF system with the use of a CM/ECF account).

#### 5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (i) the applicable Bar Date, and (ii) the date that is thirty (30) days following the entry of the Court order approving such rejection (which order may be the order confirming a chapter 11 plan in the Debtors' cases) (the "**Rejection Bar Date**"), or you will be forever barred from doing so.

Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim with respect to unpaid amounts accrued and outstanding as of July 30, 2015 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a proof of claim for such amounts on or before the applicable Bar Date, unless an exception identified above applies.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE**

**ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN SECTION 2 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.**

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "**Schedules**"). To determine if and how you are listed on the Schedules, please refer to the Schedules and/or the information set forth on the enclosed Proof of Claim Form. If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed Proof of Claim Form will reflect the net amount of your claims. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against each Debtor, as listed in the Schedules.

**The Debtors filed redacted Schedules to protect information that the Debtors regard as commercially sensitive and/or to protect the privacy of certain individuals. It may be that information about your claim or executory contract or unexpired lease has been redacted. To the extent that you are included in the Schedules, but the information regarding any claim that you may have against any of the Debtors or identifying information regarding an executory contract or unexpired lease to which you are party were redacted in the Schedules as filed, you will receive a Proof of Claim form that indicates your treatment in the Schedules and a separate Notice of Redacted Information, which will set forth the unredacted information about your claim or executory contract/unexpired lease. You may also submit an inquiry to the Debtors through Donlin Recano's website at <https://donlinrecano.com/Clients/rm/Static/POC>.**

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated" in the Schedules, you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted (i) on the website established by Donlin Recano for the Debtors' cases at <https://donlinrecano.com/Clients/rm/Static/SOALS> and (ii) on each Debtor's case docket on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access this information and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408. Copies of the Debtors' Schedules may also be obtained by written request to Debtors' Claims Agent, Donlin Recano, at the following address and telephone number set forth below:

Donlin Recano & Company, Inc.  
Re: Relativity Fashion, LLC, et al.  
P.O. Box 199012  
Blythebourne Station  
Brooklyn, NY 11219  
(212) 771-1128

In the event that the Debtors amend or supplement their Schedules subsequent to the date of this Notice, the Debtors shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement within ten (10) days after filing such amendment or supplement, and such holders must file a Proof of Claim by the later of (i) the applicable Bar Date, and (ii) thirty (30) days following the date such notice is served (the "**Amended Schedule Bar Date**"), or be forever barred from doing so. The foregoing deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

**A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.**