

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
MIAMI METALS I, INC., <i>et al.</i> , ¹)	Case No. 18-13359 (shl)
Debtors.)	(Jointly Administered)

**GLOBAL NOTES, RESERVATION OF RIGHTS, AND
STATEMENT OF LIMITATIONS, METHODOGY AND
DISCLAIMER REGARDING DEBTORS' SCHEDULES AND SOFAs**

Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation)¹ (the “Debtors”), as debtors in possession in the above-captioned chapter 11 case (the “Chapter 11 Case”), have filed their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The Debtors, with the assistance of their advisors, prepared the Schedules and SOFAs in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

Scott Avila has signed the Schedules and SOFAs as the Debtors’ Chief Restructuring Officer in this Chapter 11 Case. In reviewing and signing the Schedules and SOFAs, Mr. Avila has necessarily relied upon the efforts, statements, and representations of various third parties involved in the Debtors operations. Mr. Avila has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Debtors are contemporaneously filing these *Global Notes, Reservation of Rights, and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor’s Schedules and SOFAs* (the “Global Notes”) as a supplement to and integral part of its Schedules and SOFAs. These are incorporated by reference into each of the Schedules and SOFAs, and should be reviewed in connection with any review of the Schedules and SOFAs.

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), LLC, 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC, 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

The Debtors' Schedules and SOFAs do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of the Debtors. The Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment. The Schedules and SOFAs reflect the Debtors' reasonably best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent at the Petition Date (as defined herein) or at any time prior to the Petition Date. Likewise, to the extent that the Debtors show more liabilities than assets, this is not an admission that the Debtors were insolvent at the Petition Date or any time prior to the Petition Date.

In preparing the Schedules and SOFAs, the Debtors relied on financial data derived from their books and records that were available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and SOFAs. As a result, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and SOFAs as is necessary or appropriate.

Nothing contained in the Schedules and SOFAs shall constitute a waiver of any of the Debtors' rights or an admission with respect to its Chapter 11 Case, including, without limitation, any issues involving equitable subordination, defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

Reservation of Rights

In particular, note that the listing of a claim or a contract with the Debtors do not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to disclaim or dispute such claim or contract as attributable to the Debtors. The Debtors reserve the right to remove any contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, the Debtors reserve the right to object to any listed claim on the grounds that, among other things, such claim has already been satisfied. The Debtors reserve the right to dispute or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification and reserves the right to recharacterize, reclassify, recategorize, or redesignate any claim as "disputed," "contingent" and/or "unliquidated, whether by amending the Schedules and SOFAs or in another appropriate filing.

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E/F part 1 as "unsecured priority" or (iii) on Schedule E/F part 2 as "unsecured nonpriority," does not constitute a waiver of any of the Debtors' right to recharacterize, reclassify, recategorize, or redesignate such claim. Furthermore, listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease nor a waiver of the Debtors' right to recharacterize, reclassify or dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary.

Despite its reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and SOFAs, including causes of actions arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit,

(ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, and (v) indemnities. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither the Global Notes nor the Schedules nor the SOFAs shall be deemed a waiver of any Causes of Action or in any way prejudice or impair the assertion of any such Causes of Action.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the foregoing general reservation of rights.

Description of the Chapter 11 Case and “As of” Information Date

On November 2, 2018 (the “Petition Date”) relief under Chapter 11 of the Bankruptcy Code was filed for RMRC, RMC and RCC with an additional petition filed on November 21, 2018 for RHTM, RMCD, RMC2, J&L, R&R, RMTS and RTMM. The Debtors continue to manage and operate their business as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. Although no trustee or examiner has been appointed in this Chapter 11 Case, a motion for an Examiner has been filed by the U.S. Trustee (and objected to by the Debtor, Senior Secured Lenders and Unsecured Creditors Committee). Except as otherwise noted herein, asset and liability information stated in the Schedules and SOFAs is as of the close of business on each Debtors respective Petition Date.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all known and estimated amounts included in the Schedules and SOFAs. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be materially different than the listed total. The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, SOFAs and Global Notes may significantly understate the Debtors’ liabilities.

Recharacterization

Notwithstanding that the Debtors have made reasonable best efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs, the Debtors nonetheless may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time as is necessary or appropriate.

Liabilities

The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve all rights to modify, amend or supplement the Schedules and SOFAs as is necessary or appropriate.

The liabilities listed on these Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the

validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars. All non-U.S. currency for foreign subsidiaries have also been converted to U.S. dollars.

Fair Market Value; Book Value

It would be prohibitively expensive, unduly burdensome and an inefficient use of Debtors' resources for the Debtors to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of their respective Petition Dates as reflected in the Debtors' books and records. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the respective Petition Dates. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed as undetermined amounts as of the Petition Dates because the book values may materially differ from fair market values.

Property and Equipment

Property and Equipment has been listed based on estimated June 30, 2018 values adjusted for estimated July 1 through petition date additions, disposals and depreciation. Note that the Debtors have made these estimates as the books have not been closed since March 31, 2018.

Receivables

Certain inventory sent to third parties for processing has been reclassified as receivables. All receivables are estimates and subject to change and risk of collection. Accounts receivable do not include intercompany receivables.

Inventory

The Debtors' inventory values are comprised of finished goods, other saleable inventory (diamonds, consignment), Work in Process, Sweeps (higher grade silver and gold hydroxides) and other inventory. Third party inventory (i.e., materials sent to third party refineries) have been reclassified as Receivables. All inventory is estimated based on current metals prices and subject to reclamation claims filed with the Court. Note: The value of RMC's unprepared low-grade silver hydroxides (~3,500 barrels) is currently unknown and has not been included in the inventory balance.

Leases

Nothing in the Schedules or SOFA (including, without limitation the failure to list leased property or equipment as owned property or equipment) is, or shall be construed as, an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all of their rights with respect to such issues.

The Debtors lease equipment and facilities under various operating lease agreements. These agreements are carried by the Debtors at a zero-book value. These equipment and facilities leases are reported on the Schedule G. To the extent that there was an amount outstanding under any of these

agreements as of the respective Petition Dates, the amount owed to the applicable lessor has been listed on Schedule E/F part 2 of each Debtor.

Estimates

To prepare and file the Schedules in accordance with the deadline established in this Chapter 11 Case, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities as of the respective Petition Dates. The Debtors reserve the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

Fiscal Year

The Debtors' fiscal years end on December 31.

Claims of Third-Party Related Entities

Although the Debtors have made reasonable efforts to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and/or contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified claims of a creditor as disputed, unliquidated and/or contingent, all claims of such creditor's affiliates listed in the Schedules shall similarly be considered as disputed, unliquidated and/or contingent, whether or not they are designated as such.

Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors to pay certain pre-Petition Date claims including those of employees, utilities, insurance programs and taxing authorities. Thus, Schedule E/F part 2 generally does not include prepetition liabilities that have been paid after the Petition Dates. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Dates, adjusted for any payments made after the Petition Dates pursuant to the authority granted to the Debtors by the Bankruptcy Court. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Intercompany Sales

All intercompany sales among the debtor entities have been included in the total sales. Historically, these sales (and the related purchases) would be eliminated when presenting combined financial statements under GAAP.

Setoffs

The Debtors occasionally incur setoffs from third parties during the ordinary course of business. Setoffs in the ordinary course can result from various routine transactions, including counterparty settlements, pricing discrepancies, and other disputes between the Debtors and third parties. Certain of these constitute normal setoffs consistent with the ordinary course of business in the Debtors' industry. In such instances, such ordinary course setoffs are excluded from the Debtors' responses to Question 13 of the Statements. The Debtors reserve all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.

Intellectual Property Rights

The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Global Notes Control

All of the Debtors' Schedules and SOFAs are subject to and qualified by the Global Notes. In the event that the Schedules and SOFAs differ from the Global Notes, *the Global Notes shall control*.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

Schedule A/ B, Part 2 – Deposits and Prepayments

The Debtors' characterization of an asset listed in these schedules is not a legal characterization of either a deposit or a prepayment. The Trustee reserve all of his rights to re-categorize and/or recharacterize such asset holdings at a later time as appropriate. Additionally, the amounts set forth on these Items do not include amounts held as retainers by professionals.

Schedule A/B, Part 9 - Real Property

Except where otherwise noted, the Debtors have included the book value of owned real property assets. Further, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact in the nature of real property holdings. The Debtors reserve all of its rights to re-categorize and/or recharacterize such asset holdings at a later time as appropriate.

Schedule A/B - Personal Property

Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Security deposits held by real property lessors, utility companies and various other third parties have also been included on this schedule. In certain instances, the Debtors have included in the SOALs purchased equipment for which payments have been made, but the equipment has not been received.

Other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.

Schedule D - Creditors Holding Secured Claims

Except as otherwise agreed pursuant an order of the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection or priority of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in any Debtors' Schedule D shall be deemed a modification, interpretation, or waiver of the terms of any such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D.

Schedule E / F - Creditors Holding Unsecured Priority and/or Unsecured Non-Priority Claims

Claims listed on the Debtors' Schedule E / F include claims owed to various taxing authorities. However, certain of the claims may be subject to on-going audits or disputes, and the Debtors are

otherwise unable to determine with certainty the amount of many, if not all, of the taxing authority claims. Therefore, the Debtors have listed such claims as undetermined in amount, pending final resolution of ongoing audits or disputes.

The unsecured non-priority claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the estimated amounts reflected on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The claims listed on Schedule E / F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be subject to dispute. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule E / F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list respective dates for the claims listed on Schedule E / F.

To the extent that litigation involving the Debtors has been identified, information regarding that litigation is contained in Schedule E / F. Schedule E / F contains information regarding pending litigation involving the Debtors.

Schedule G - Unexpired Leases and Executory Contracts

The contracts, agreements and leases listed on the Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda or other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G or Schedule B.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized and may be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G.

To the extent the Court determines a particular contract is executory, the Debtors will amend Schedule G to add that contract.

Schedule H – Codebtors

For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have

treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SOFAs

SOFAs Item 3 – 90 Day Payments

The dates set forth in the "Date of Payment" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date.

Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), and employees.

SOFAs Item 4 – Insider Payments

Except as may be otherwise indicated in the Schedules and SOFAs, the Debtors have included payments made during the one-year period preceding the Petition Dates to person deemed an "insider," as that term is defined in section 101(31) of the Bankruptcy Code.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individuals, (c) the decision-making or corporate authority of such person, or (d) whether such person could successfully argue that he or she is not an "insider" under applicable law.

At the time of the filing the Debtors' SOFA, the Debtors were unable to itemize insider transfers to other Debtors currently administered in these Chapter 11 Cases (*i.e.* intercompany transfers) this will be supplemented once identified.

Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

SOFAs Item 7 – Litigation

Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and SOFAs. The Debtors reserve all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

SOFAs Item 10 – Losses from Fire, Theft or Other Casualty

The Debtors may have occasionally incurred losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes.

SOFAs Item 11 – Payments Related to Bankruptcy

Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

SOFAs Item 26 – Books Records and Financial Statements

From time to time, the Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, customers, vendors, debtholders and their legal and financial advisors. Additionally, certain financial statements may have been provided to other parties as requested.

General Disclaimer

The Debtors have prepared the Statement and Schedules based on the information reflected in the Debtors' books and records. However, inasmuch as the Debtors' books and records have not been audited, the Debtors cannot warrant the absolute accuracy of these documents. The Debtors have made a diligent effort to complete these documents accurately and completely. To the extent additional information becomes available, the Debtors will amend and supplement the Statement and Schedules.

* * * * *

Fill in this information to identify the case:

Debtor name: Miami Metals II, Inc. (f/k/a Republic Metals Corporation)
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 18-13360

☒ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
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2. Cash on hand

2.1. PETTY CASH \$4,399.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	ROSENTHAL COLLINS GROUP	BROKERAGE	3841	\$63,738.74
3.2.	INTL FC STONE FINANCIAL INC.	BROKERAGE	5589	\$642,304.58
3.3.	ICBC FTZ	BROKERAGE	3955	\$9,980.00
3.4.	RAYMOND JAMES BROKERAGE	BROKERAGE	U754	\$7.47
3.5.	RAYMOND JAMES BROKERAGE	BROKERAGE	M427	\$0.00
3.6.	5TH3RD	CHECKING	9882	\$157,990.19
3.7.	HSBC	CHECKING	4728	\$26,046.18
3.8.	WOODFOREST	CHECKING	7138	\$335.14
3.9.	HAPOALIM	CHECKING	8601	\$79.31
3.10.	LEUMI	CHECKING	901	\$70,823.68
3.11.	BBH	CHECKING	2961	\$981.44
3.12.	TD BANK	CHECKING	9056	\$6,894,300.95

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****4. Other cash equivalents** (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1. _____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,870,986.68

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. RETAINER AKERMAN LLP	\$250,000.00
7.2. DEPOSIT ON FURNITURE ALIGN 1 SOLUTIONS	\$15,505.55
7.3. DEPOSIT ON EQUIPMENT AMERICAN STEEL PRODUCTS	\$139,380.00
7.4. DEPOSIT ON EQUIPMENT AMERICAN STEEL PRODUCTS	\$162,610.00
7.5. ¹ SECURITY DEPOSIT ATLANTIC HOSIERY	\$0.00
7.6. DEPOSIT ON EQUIPMENT DEI	\$66,036.00
7.7. RETAINER DONLIN, RECANO & COMPANY, INC	\$10,000.00
7.8. ² SECURITY DEPOSIT FPL	\$60,000.00
7.9. RETAINER LUSKIN, STERN & EISLER LLP	\$100,000.00
7.10. DEPOSIT ON EQUIPMENT NOVO PRECISION	\$22,059.00
7.11. DEPOSIT ON EQUIPMENT NOVO PRECISION	\$29,961.00
7.12. RETAINER PALADIN MANAGEMENT GROUP	\$250,000.00
7.13. RETAINER RPA ADVISORS	\$200,000.00

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Current value of
debtor's interest

7.14. DEPOSIT ON EQUIPMENT

\$33,300.00

TECSCAN

7.15. DEPOSIT ON EQUIPMENT

\$7,544.25

YUTAKA PTE LTD.

¹ISSUED ADDITIONAL SECURITY DEPOSIT ON 11/29 FOR \$8,860²ISSUED ADDITIONAL SECURITY DEPOSIT ON 12/5 FOR \$59,127.09**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. INSURANCE

\$109,246.58

JLT SPECIALTY INSURANCE SERVICES, INC.

8.2. INSURANCE

\$2,197.25

LINCOLN NATIONAL

8.3. INSURANCE

\$221,022.02

MARSHALL & STERLING

8.4. INSURANCE

\$11,443.94

MUTUAL OF OMAHA

8.5. INSURANCE

\$49,261.08

SPREZZATURA INSURANCE GROUP, LLC.

8.6. PROFESSIONAL FEES

\$50,000.00

SSG ADVISORS, LLC

8.7. INSURANCE

\$8,604.16

STATE FARM INSURANCE COMPANIES

8.8. INSURANCE

\$498.47

TRAVELERS CL

8.9. INSURANCE

\$168,528.83

UNITED HEALTH CARE

8.10. INSURANCE

\$859.12

WRIGHT NATIONAL FLOOD INSURANCE CO.

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$1,968,057.25

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐

No. Go to Part 4.

☒

Yes. Fill in the information below.

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****Current value of
debtor's interest****11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a. 90 days old or less:	\$6,405,268.00	- \$0.00	= →	\$6,405,268.00
	Face amount	Doubtful or uncollectible accounts		
11b. Over 90 days old:	\$17,108.00	- \$0.00	= →	\$17,108.00

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$6,422,376.00**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

**Valuation method used
for current value****Current value of
debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity	% of ownership		
15.1.	J & L REPUBLIC LLC	100.00%	_____	UNDETERMINED
15.2.	R & R METALS, LLC	100.00%	_____	UNDETERMINED
15.3.	REPUBLIC CARBON COMPANY, LLC	100.00%	_____	UNDETERMINED
15.4.	REPUBLIC HIGH TECH METALS, LLC	100.00%	_____	UNDETERMINED
15.5.	REPUBLIC METALS TRADING (SHANGHAI) CO., LTD.	100.00%	_____	UNDETERMINED
15.6.	RICHARD DENNIS RUBIN ENTERPRISES, LLC	100.00%	_____	UNDETERMINED
15.7.	RMC DIAMONDS, LLC	100.00%	_____	UNDETERMINED
15.8.	RMC2, LLC	100.00%	_____	UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials					
19.1.	LOT # 180625 ¹	10/26/18	\$689.79	MARKET PRICE OF EST METAL CONTENT	\$689.79
19.2.	LOT # 174884 ¹	10/26/18	\$140,348.40	MARKET PRICE OF EST METAL CONTENT	\$140,348.40
19.3.	LOT # 175357 ¹	10/26/18	\$42,914.30	MARKET PRICE OF EST METAL CONTENT	\$42,914.30
19.4.	LOT # 176000 ¹	10/26/18	\$1,002.34	MARKET PRICE OF EST METAL CONTENT	\$1,002.34
19.5.	LOT # 176122 ¹	10/26/18	\$1,936.86	MARKET PRICE OF EST METAL CONTENT	\$1,936.86
19.6.	LOT # 176983 ¹	10/26/18	\$42,857.86	MARKET PRICE OF EST METAL CONTENT	\$42,857.86
19.7.	LOT # 177298 ¹	10/26/18	\$108,916.02	MARKET PRICE OF EST METAL CONTENT	\$108,916.02
19.8.	LOT # 177476-A ¹	10/26/18	\$9,788.53	MARKET PRICE OF EST METAL CONTENT	\$9,788.53
19.9.	LOT # 177485 ¹	10/26/18	\$135,539.63	MARKET PRICE OF EST METAL CONTENT	\$135,539.63
19.10.	LOT # 177492 ¹	10/26/18	\$155,731.64	MARKET PRICE OF EST METAL CONTENT	\$155,731.64
19.11.	LOT # 177695 ¹	10/26/18	\$25,609.13	MARKET PRICE OF EST METAL CONTENT	\$25,609.13
19.12.	LOT # 177752 ¹	10/26/18	\$56,007.14	MARKET PRICE OF EST METAL CONTENT	\$56,007.14
19.13.	LOT # 178162 ¹	10/26/18	\$113,947.42	MARKET PRICE OF EST METAL CONTENT	\$113,947.42
19.14.	LOT # 178197 ¹	10/26/18	\$119,328.52	MARKET PRICE OF EST METAL CONTENT	\$119,328.52
19.15.	LOT # 178286 ¹	10/26/18	\$84,551.31	MARKET PRICE OF EST METAL CONTENT	\$84,551.31
19.16.	LOT # 178509 ¹	10/26/18	\$139,983.50	MARKET PRICE OF EST METAL CONTENT	\$139,983.50
19.17.	LOT # 178593 ¹	10/26/18	\$70,561.64	MARKET PRICE OF EST METAL CONTENT	\$70,561.64
19.18.	LOT # 178599 ¹	10/26/18	\$12,395.99	MARKET PRICE OF EST METAL CONTENT	\$12,395.99
19.19.	LOT # 178634 ¹	10/26/18	\$3,845.93	MARKET PRICE OF EST METAL CONTENT	\$3,845.93
19.20.	LOT # 178638 ¹	10/26/18	\$838.17	MARKET PRICE OF EST METAL CONTENT	\$838.17

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)** Case number (if known) **18-13360**

19.21.	LOT # 178722 ¹	10/26/18	\$5,177.70	MARKET PRICE OF EST METAL CONTENT	\$5,177.70
19.22.	LOT # 178728 ¹	10/26/18	\$20,013.81	MARKET PRICE OF EST METAL CONTENT	\$20,013.81
19.23.	LOT # 178832 ¹	10/26/18	\$194.11	MARKET PRICE OF EST METAL CONTENT	\$194.11
19.24.	LOT # 178988-A ¹	10/26/18	\$7,683.64	MARKET PRICE OF EST METAL CONTENT	\$7,683.64
19.25.	LOT # 179052 ¹	10/26/18	\$137,700.67	MARKET PRICE OF EST METAL CONTENT	\$137,700.67
19.26.	LOT # 179301 ¹	10/26/18	\$15,497.96	MARKET PRICE OF EST METAL CONTENT	\$15,497.96
19.27.	LOT # 179302 ¹	10/26/18	\$68,997.78	MARKET PRICE OF EST METAL CONTENT	\$68,997.78
19.28.	LOT # 179303 ¹	10/26/18	\$79,188.22	MARKET PRICE OF EST METAL CONTENT	\$79,188.22
19.29.	LOT # 179304 ¹	10/26/18	\$43,097.08	MARKET PRICE OF EST METAL CONTENT	\$43,097.08
19.30.	LOT # 179305 ¹	10/26/18	\$28,236.02	MARKET PRICE OF EST METAL CONTENT	\$28,236.02
19.31.	LOT # 179308 ¹	10/26/18	\$53,764.85	MARKET PRICE OF EST METAL CONTENT	\$53,764.85
19.32.	LOT # 179309 ¹	10/26/18	\$49,884.92	MARKET PRICE OF EST METAL CONTENT	\$49,884.92
19.33.	LOT # 179310 ¹	10/26/18	\$52,434.59	MARKET PRICE OF EST METAL CONTENT	\$52,434.59
19.34.	LOT # 179312 ¹	10/26/18	\$43,122.74	MARKET PRICE OF EST METAL CONTENT	\$43,122.74
19.35.	LOT # 179313 ¹	10/26/18	\$16,184.88	MARKET PRICE OF EST METAL CONTENT	\$16,184.88
19.36.	LOT # 179315 ¹	10/26/18	\$13,413.50	MARKET PRICE OF EST METAL CONTENT	\$13,413.50
19.37.	LOT # 179450 ¹	10/26/18	\$11,709.37	MARKET PRICE OF EST METAL CONTENT	\$11,709.37
19.38.	LOT # 179457 ¹	10/26/18	\$71,856.24	MARKET PRICE OF EST METAL CONTENT	\$71,856.24
19.39.	LOT # 179458 ¹	10/26/18	\$99,146.47	MARKET PRICE OF EST METAL CONTENT	\$99,146.47
19.40.	LOT # 179561 ¹	10/26/18	\$21,782.95	MARKET PRICE OF EST METAL CONTENT	\$21,782.95
19.41.	LOT # 179645 ¹	10/26/18	\$2,388.80	MARKET PRICE OF EST METAL CONTENT	\$2,388.80
19.42.	LOT # 179697 ¹	10/26/18	\$4,358.05	MARKET PRICE OF EST METAL CONTENT	\$4,358.05
19.43.	LOT # 179709 ¹	10/26/18	\$69,371.50	MARKET PRICE OF EST METAL CONTENT	\$69,371.50
19.44.	LOT # 179758 ¹	10/26/18	\$50,100.15	MARKET PRICE OF EST METAL CONTENT	\$50,100.15
19.45.	LOT # 179801 ¹	10/26/18	\$135,100.69	MARKET PRICE OF EST METAL CONTENT	\$135,100.69

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)** Case number (if known) **18-13360**

19.46.	LOT # 179867 ¹	10/26/18	\$3,879.59	MARKET PRICE OF EST METAL CONTENT	\$3,879.59
19.47.	LOT # 179886 ¹	10/26/18	\$129,765.00	MARKET PRICE OF EST METAL CONTENT	\$129,765.00
19.48.	LOT # 179902 ¹	10/26/18	\$9,030.73	MARKET PRICE OF EST METAL CONTENT	\$9,030.73
19.49.	LOT # 180034 ¹	10/26/18	\$41,045.63	MARKET PRICE OF EST METAL CONTENT	\$41,045.63
19.50.	LOT # 180099 ¹	10/26/18	\$203,511.47	MARKET PRICE OF EST METAL CONTENT	\$203,511.47
19.51.	LOT # 180100-A ¹	10/26/18	\$14,093.05	MARKET PRICE OF EST METAL CONTENT	\$14,093.05
19.52.	LOT # 180204 ¹	10/26/18	\$7,775.44	MARKET PRICE OF EST METAL CONTENT	\$7,775.44
19.53.	LOT # 180295 ¹	10/26/18	\$31,540.22	MARKET PRICE OF EST METAL CONTENT	\$31,540.22
19.54.	LOT # 180358 ¹	10/26/18	\$384,526.23	MARKET PRICE OF EST METAL CONTENT	\$384,526.23
19.55.	LOT # 180359 ¹	10/26/18	\$15,986.52	MARKET PRICE OF EST METAL CONTENT	\$15,986.52
19.56.	LOT # 180471 ¹	10/26/18	\$3,430.57	MARKET PRICE OF EST METAL CONTENT	\$3,430.57
19.57.	LOT # 180475 ¹	10/26/18	\$5,978.25	MARKET PRICE OF EST METAL CONTENT	\$5,978.25
19.58.	LOT # 180592 ¹	10/26/18	\$458.28	MARKET PRICE OF EST METAL CONTENT	\$458.28
19.59.	LOT # 180931-A ¹	10/26/18	\$4,159.95	MARKET PRICE OF EST METAL CONTENT	\$4,159.95
19.60.	LOT # 180933 ¹	10/26/18	\$29,997.56	MARKET PRICE OF EST METAL CONTENT	\$29,997.56
19.61.	LOT # 180935 ¹	10/26/18	\$44,899.43	MARKET PRICE OF EST METAL CONTENT	\$44,899.43
19.62.	LOT # 181011-A ¹	10/26/18	\$57.28	MARKET PRICE OF EST METAL CONTENT	\$57.28
19.63.	LOT # 181022-A ¹	10/26/18	\$13,534.31	MARKET PRICE OF EST METAL CONTENT	\$13,534.31
19.64.	LOT # 181086 ¹	10/26/18	\$1,463.93	MARKET PRICE OF EST METAL CONTENT	\$1,463.93
19.65.	LOT # 181136 ¹	10/26/18	\$8,428.77	MARKET PRICE OF EST METAL CONTENT	\$8,428.77
19.66.	LOT # 181175 ¹	10/26/18	\$24,427.07	MARKET PRICE OF EST METAL CONTENT	\$24,427.07
19.67.	LOT # 181191 ¹	10/26/18	\$5,338.92	MARKET PRICE OF EST METAL CONTENT	\$5,338.92
19.68.	LOT # 181234 ¹	10/26/18	\$6,058.17	MARKET PRICE OF EST METAL CONTENT	\$6,058.17
19.69.	LOT # 181301 ¹	10/26/18	\$15,578.65	MARKET PRICE OF EST METAL CONTENT	\$15,578.65
19.70.	LOT # 181336 ¹	10/26/18	\$1,794.19	MARKET PRICE OF EST METAL CONTENT	\$1,794.19

Debtor	Miami Metals II, Inc. (f/k/a Republic Metals Corporation)				Case number (if known)	18-13360
19.71.	LOT # 181349 ¹	10/26/18	\$45,381.52	MARKET PRICE OF EST METAL CONTENT	\$45,381.52	
19.72.	LOT # 181387 ¹	10/26/18	\$21,556.91	MARKET PRICE OF EST METAL CONTENT	\$21,556.91	
19.73.	LOT # 181388 ¹	10/26/18	\$18,320.51	MARKET PRICE OF EST METAL CONTENT	\$18,320.51	
19.74.	LOT # 181389 ¹	10/26/18	\$12,256.24	MARKET PRICE OF EST METAL CONTENT	\$12,256.24	
19.75.	LOT # 181432 ¹	10/26/18	\$44,906.15	MARKET PRICE OF EST METAL CONTENT	\$44,906.15	
19.76.	LOT # 181472 ¹	10/26/18	\$1,879.06	MARKET PRICE OF EST METAL CONTENT	\$1,879.06	
19.77.	LOT # 181500 ¹	10/26/18	\$954.08	MARKET PRICE OF EST METAL CONTENT	\$954.08	
19.78.	LOT # 181506 ¹	10/26/18	\$7,615.43	MARKET PRICE OF EST METAL CONTENT	\$7,615.43	
19.79.	LOT # 181533 ¹	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00	
19.80.	LOT # 181534 ¹	10/26/18	\$5,792.69	MARKET PRICE OF EST METAL CONTENT	\$5,792.69	
19.81.	LOT # 181608 ¹	10/26/18	\$50,713.23	MARKET PRICE OF EST METAL CONTENT	\$50,713.23	
19.82.	LOT # 181610 ¹	10/26/18	\$84,851.39	MARKET PRICE OF EST METAL CONTENT	\$84,851.39	
19.83.	LOT # 181638 ¹	10/26/18	\$18,647.05	MARKET PRICE OF EST METAL CONTENT	\$18,647.05	
19.84.	LOT # 181652 ¹	10/26/18	\$6,433.54	MARKET PRICE OF EST METAL CONTENT	\$6,433.54	
19.85.	LOT # 181689-A ¹	10/26/18	\$7,851.99	MARKET PRICE OF EST METAL CONTENT	\$7,851.99	
19.86.	LOT # 181691 ¹	10/26/18	\$42,848.93	MARKET PRICE OF EST METAL CONTENT	\$42,848.93	
19.87.	LOT # 181706 ¹	10/26/18	\$249,919.82	MARKET PRICE OF EST METAL CONTENT	\$249,919.82	
19.88.	LOT # 181709 ¹	10/26/18	\$53,172.09	MARKET PRICE OF EST METAL CONTENT	\$53,172.09	
19.89.	LOT # 181746 ¹	10/26/18	\$98,492.98	MARKET PRICE OF EST METAL CONTENT	\$98,492.98	
19.90.	LOT # 181775-A ¹	10/26/18	\$475.19	MARKET PRICE OF EST METAL CONTENT	\$475.19	
19.91.	LOT # 181777 ¹	10/26/18	\$108,138.83	MARKET PRICE OF EST METAL CONTENT	\$108,138.83	
19.92.	LOT # 181780 ¹	10/26/18	\$73,373.20	MARKET PRICE OF EST METAL CONTENT	\$73,373.20	
19.93.	LOT # 181789 ¹	10/26/18	\$7,790.92	MARKET PRICE OF EST METAL CONTENT	\$7,790.92	
19.94.	LOT # 181791 ¹	10/26/18	\$3,100.09	MARKET PRICE OF EST METAL CONTENT	\$3,100.09	
19.95.	LOT # 181792 ¹	10/26/18	\$2,652.14	MARKET PRICE OF EST METAL CONTENT	\$2,652.14	

Debtor Miami Metals II, Inc. (f/k/a Republic Metals Corporation)				Case number (if known) 18-13360	
19.96.	LOT # 181823 ¹	10/26/18	\$40,124.52	MARKET PRICE OF EST METAL CONTENT	\$40,124.52
19.97.	LOT # 181828 ¹	10/26/18	\$5,253.12	MARKET PRICE OF EST METAL CONTENT	\$5,253.12
19.98.	LOT # 181829 ¹	10/26/18	\$503,036.72	MARKET PRICE OF EST METAL CONTENT	\$503,036.72
19.99.	LOT # 181836 ¹	10/26/18	\$272,441.22	MARKET PRICE OF EST METAL CONTENT	\$272,441.22
19.100.	LOT # 181291 ¹	10/26/18	\$32,337.74	MARKET PRICE OF EST METAL CONTENT	\$32,337.74
19.101.	LOT # 181300 ¹	10/26/18	\$83,162.70	MARKET PRICE OF EST METAL CONTENT	\$83,162.70
19.102.	LOT # 181332 ¹	10/26/18	\$177,548.68	MARKET PRICE OF EST METAL CONTENT	\$177,548.68
19.103.	LOT # 181337 ¹	10/26/18	\$21,666.88	MARKET PRICE OF EST METAL CONTENT	\$21,666.88
19.104.	LOT # 181338 ¹	10/26/18	\$66,255.14	MARKET PRICE OF EST METAL CONTENT	\$66,255.14
19.105.	LOT # 181339 ¹	10/26/18	\$117,741.85	MARKET PRICE OF EST METAL CONTENT	\$117,741.85
19.106.	LOT # 181375 ¹	10/26/18	\$150,962.04	MARKET PRICE OF EST METAL CONTENT	\$150,962.04
19.107.	LOT # 181516 ¹	10/26/18	\$37,878.51	MARKET PRICE OF EST METAL CONTENT	\$37,878.51
19.108.	LOT # 181517 ¹	10/26/18	\$25,011.32	MARKET PRICE OF EST METAL CONTENT	\$25,011.32
19.109.	LOT # 181518 ¹	10/26/18	\$65,731.27	MARKET PRICE OF EST METAL CONTENT	\$65,731.27
19.110.	LOT # 181557 ¹	10/26/18	\$101,384.39	MARKET PRICE OF EST METAL CONTENT	\$101,384.39
19.111.	LOT # 181596 ¹	10/26/18	\$32,776.11	MARKET PRICE OF EST METAL CONTENT	\$32,776.11
19.112.	LOT # 181618 ¹	10/26/18	\$205,625.43	MARKET PRICE OF EST METAL CONTENT	\$205,625.43
19.113.	LOT # 181621 ¹	10/26/18	\$113,445.76	MARKET PRICE OF EST METAL CONTENT	\$113,445.76
19.114.	LOT # 181722 ¹	10/26/18	\$1,981.47	MARKET PRICE OF EST METAL CONTENT	\$1,981.47
19.115.	LOT # 181785 ¹	10/26/18	\$113,129.55	MARKET PRICE OF EST METAL CONTENT	\$113,129.55
19.116.	LOT # 181786 ¹	10/26/18	\$58,087.72	MARKET PRICE OF EST METAL CONTENT	\$58,087.72
19.117.	LOT # 181787 ¹	10/26/18	\$82,778.13	MARKET PRICE OF EST METAL CONTENT	\$82,778.13
19.118.	LOT # 181798 ¹	10/26/18	\$6,351.77	MARKET PRICE OF EST METAL CONTENT	\$6,351.77
19.119.	LOT # 181835 ¹	10/26/18	\$2,969.94	MARKET PRICE OF EST METAL CONTENT	\$2,969.94
19.120.	SHIPMENTS IN TRANSIT ²	10/26/18	\$1,636,782.45	MARKET PRICE OF EST METAL CONTENT	\$1,636,782.45

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360**¹REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2²THE REPORTED NUMBER IS IS NET OF 1.05M IN MATERIAL IN TRANSIT THAT RMC DID NOT HAVE CLEAR TITLE. THIS WAS REMOVED FROM INVENTORY LATER IN THE MONTH OF NOVEMEBER; REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2**20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.1.	CB004992 ¹	10/26/18	\$107,340.36	MARKET PRICE OF EST METAL CONTENT	\$107,340.36
20.2.	CB005714 ¹	10/26/18	\$48,525.29	MARKET PRICE OF EST METAL CONTENT	\$48,525.29
20.3.	CB005715 ¹	10/26/18	\$77,175.61	MARKET PRICE OF EST METAL CONTENT	\$77,175.61
20.4.	CB005716 ¹	10/26/18	\$44,050.35	MARKET PRICE OF EST METAL CONTENT	\$44,050.35
20.5.	CB005805 ¹	10/26/18	\$214.49	MARKET PRICE OF EST METAL CONTENT	\$214.49
20.6.	CB005857 ¹	10/26/18	\$50,726.54	MARKET PRICE OF EST METAL CONTENT	\$50,726.54
20.7.	CB005861 ¹	10/26/18	\$40,366.88	MARKET PRICE OF EST METAL CONTENT	\$40,366.88
20.8.	CB005862 ¹	10/26/18	\$51,948.62	MARKET PRICE OF EST METAL CONTENT	\$51,948.62
20.9.	CB005944 ¹	10/26/18	\$44,738.55	MARKET PRICE OF EST METAL CONTENT	\$44,738.55
20.10.	CB005945 ¹	10/26/18	\$42,315.84	MARKET PRICE OF EST METAL CONTENT	\$42,315.84
20.11.	CB006112 ¹	10/26/18	\$60,663.80	MARKET PRICE OF EST METAL CONTENT	\$60,663.80
20.12.	CB006113 ¹	10/26/18	\$39,603.35	MARKET PRICE OF EST METAL CONTENT	\$39,603.35
20.13.	CB006125 ¹	10/26/18	\$37,124.13	MARKET PRICE OF EST METAL CONTENT	\$37,124.13
20.14.	CB006127 ¹	10/26/18	\$48,409.28	MARKET PRICE OF EST METAL CONTENT	\$48,409.28
20.15.	CB006128 ¹	10/26/18	\$12,766.92	MARKET PRICE OF EST METAL CONTENT	\$12,766.92
20.16.	CB006129 ¹	10/26/18	\$27,750.32	MARKET PRICE OF EST METAL CONTENT	\$27,750.32
20.17.	CB006189 ¹	10/26/18	\$23,298.71	MARKET PRICE OF EST METAL CONTENT	\$23,298.71
20.18.	CB006197 ¹	10/26/18	\$14,280.14	MARKET PRICE OF EST METAL CONTENT	\$14,280.14
20.19.	CB006199 ¹	10/26/18	\$15,567.19	MARKET PRICE OF EST METAL CONTENT	\$15,567.19
20.20.	CB006200 ¹	10/26/18	\$8,196.16	MARKET PRICE OF EST METAL CONTENT	\$8,196.16
20.21.	CB006204 ¹	10/26/18	\$9,827.42	MARKET PRICE OF EST METAL CONTENT	\$9,827.42

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.22.	CB006210 ¹	10/26/18	\$6,842.93	MARKET PRICE OF EST METAL CONTENT	\$6,842.93
20.23.	CB006211 ¹	10/26/18	\$9,942.11	MARKET PRICE OF EST METAL CONTENT	\$9,942.11
20.24.	CB006217 ¹	10/26/18	\$21,972.64	MARKET PRICE OF EST METAL CONTENT	\$21,972.64
20.25.	CB006218 ¹	10/26/18	\$25,580.23	MARKET PRICE OF EST METAL CONTENT	\$25,580.23
20.26.	CB006219 ¹	10/26/18	\$31,749.41	MARKET PRICE OF EST METAL CONTENT	\$31,749.41
20.27.	CB006289 ¹	10/26/18	\$26,503.84	MARKET PRICE OF EST METAL CONTENT	\$26,503.84
20.28.	CB006306 ¹	10/26/18	\$29,510.50	MARKET PRICE OF EST METAL CONTENT	\$29,510.50
20.29.	CB006307 ¹	10/26/18	\$27,202.88	MARKET PRICE OF EST METAL CONTENT	\$27,202.88
20.30.	CB006308 ¹	10/26/18	\$29,462.57	MARKET PRICE OF EST METAL CONTENT	\$29,462.57
20.31.	CB006315 ¹	10/26/18	\$6,962.59	MARKET PRICE OF EST METAL CONTENT	\$6,962.59
20.32.	CB006381 ¹	10/26/18	\$52,538.65	MARKET PRICE OF EST METAL CONTENT	\$52,538.65
20.33.	CB006397 ¹	10/26/18	\$9,021.56	MARKET PRICE OF EST METAL CONTENT	\$9,021.56
20.34.	CB006651 ¹	10/26/18	\$28,838.61	MARKET PRICE OF EST METAL CONTENT	\$28,838.61
20.35.	CB006707 ¹	10/26/18	\$8,511.86	MARKET PRICE OF EST METAL CONTENT	\$8,511.86
20.36.	CB006752 ¹	10/26/18	\$33,949.91	MARKET PRICE OF EST METAL CONTENT	\$33,949.91
20.37.	CB006753 ¹	10/26/18	\$44,329.57	MARKET PRICE OF EST METAL CONTENT	\$44,329.57
20.38.	CB006819 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.39.	CB006820 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.40.	CB006821 ¹	10/26/18	\$18,591.96	MARKET PRICE OF EST METAL CONTENT	\$18,591.96
20.41.	CB006822 ¹	10/26/18	\$23,267.78	MARKET PRICE OF EST METAL CONTENT	\$23,267.78
20.42.	CB006823 ¹	10/26/18	\$40,471.68	MARKET PRICE OF EST METAL CONTENT	\$40,471.68
20.43.	CB006824 ¹	10/26/18	\$64,013.07	MARKET PRICE OF EST METAL CONTENT	\$64,013.07
20.44.	CB006825 ¹	10/26/18	\$48,985.42	MARKET PRICE OF EST METAL CONTENT	\$48,985.42
20.45.	CB006826 ¹	10/26/18	\$45,533.61	MARKET PRICE OF EST METAL CONTENT	\$45,533.61

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.46.	CB006827 ¹	10/26/18	\$44,642.97	MARKET PRICE OF EST METAL CONTENT	\$44,642.97
20.47.	CB006828 ¹	10/26/18	\$43,975.00	MARKET PRICE OF EST METAL CONTENT	\$43,975.00
20.48.	CB006829 ¹	10/26/18	\$50,988.73	MARKET PRICE OF EST METAL CONTENT	\$50,988.73
20.49.	CB006830 ¹	10/26/18	\$33,732.72	MARKET PRICE OF EST METAL CONTENT	\$33,732.72
20.50.	CB006836 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.51.	CB006837 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.52.	CB006843 ¹	10/26/18	\$46,201.58	MARKET PRICE OF EST METAL CONTENT	\$46,201.58
20.53.	CB006844 ¹	10/26/18	\$30,949.49	MARKET PRICE OF EST METAL CONTENT	\$30,949.49
20.54.	CB006845 ¹	10/26/18	\$10,910.25	MARKET PRICE OF EST METAL CONTENT	\$10,910.25
20.55.	CB006846 ¹	10/26/18	\$26,385.00	MARKET PRICE OF EST METAL CONTENT	\$26,385.00
20.56.	CB006847 ¹	10/26/18	\$43,529.68	MARKET PRICE OF EST METAL CONTENT	\$43,529.68
20.57.	CB006848 ¹	10/26/18	\$37,851.90	MARKET PRICE OF EST METAL CONTENT	\$37,851.90
20.58.	CB006878 ¹	10/26/18	\$22,458.29	MARKET PRICE OF EST METAL CONTENT	\$22,458.29
20.59.	CB006974 ¹	10/26/18	\$46,164.75	MARKET PRICE OF EST METAL CONTENT	\$46,164.75
20.60.	CB006975 ¹	10/26/18	\$36,393.61	MARKET PRICE OF EST METAL CONTENT	\$36,393.61
20.61.	CB007053 ¹	10/26/18	\$8,101.59	MARKET PRICE OF EST METAL CONTENT	\$8,101.59
20.62.	CB007160 ¹	10/26/18	\$28,337.71	MARKET PRICE OF EST METAL CONTENT	\$28,337.71
20.63.	CB007161 ¹	10/26/18	\$41,429.70	MARKET PRICE OF EST METAL CONTENT	\$41,429.70
20.64.	CB007224 ¹	10/26/18	\$121,644.76	MARKET PRICE OF EST METAL CONTENT	\$121,644.76
20.65.	CB007502 ¹	10/26/18	\$184,737.00	MARKET PRICE OF EST METAL CONTENT	\$184,737.00
20.66.	CB007503 ¹	10/26/18	\$130,102.59	MARKET PRICE OF EST METAL CONTENT	\$130,102.59
20.67.	CB007565 ¹	10/26/18	\$33,169.74	MARKET PRICE OF EST METAL CONTENT	\$33,169.74
20.68.	CB007571 ¹	10/26/18	\$3,262.03	MARKET PRICE OF EST METAL CONTENT	\$3,262.03
20.69.	CB007572 ¹	10/26/18	\$19,780.02	MARKET PRICE OF EST METAL CONTENT	\$19,780.02

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.70.	CB007586 ¹	10/26/18	\$155,695.90	MARKET PRICE OF EST METAL CONTENT	\$155,695.90
20.71.	CB007596 ¹	10/26/18	\$30,902.36	MARKET PRICE OF EST METAL CONTENT	\$30,902.36
20.72.	CB007597 ¹	10/26/18	\$28,624.87	MARKET PRICE OF EST METAL CONTENT	\$28,624.87
20.73.	CB007604 ¹	10/26/18	\$40,375.91	MARKET PRICE OF EST METAL CONTENT	\$40,375.91
20.74.	CB007642 ¹	10/26/18	\$111,809.48	MARKET PRICE OF EST METAL CONTENT	\$111,809.48
20.75.	CB007661-A ¹	10/26/18	\$122,196.78	MARKET PRICE OF EST METAL CONTENT	\$122,196.78
20.76.	CB007688 ¹	10/26/18	\$73,293.74	MARKET PRICE OF EST METAL CONTENT	\$73,293.74
20.77.	CB007691 ¹	10/26/18	\$50,447.22	MARKET PRICE OF EST METAL CONTENT	\$50,447.22
20.78.	CB007706 ¹	10/26/18	\$171,344.71	MARKET PRICE OF EST METAL CONTENT	\$171,344.71
20.79.	CB007710 ¹	10/26/18	\$172,821.80	MARKET PRICE OF EST METAL CONTENT	\$172,821.80
20.80.	CB007714 ¹	10/26/18	\$81,391.22	MARKET PRICE OF EST METAL CONTENT	\$81,391.22
20.81.	CB007723 ¹	10/26/18	\$576,858.96	MARKET PRICE OF EST METAL CONTENT	\$576,858.96
20.82.	CB007724 ¹	10/26/18	\$146,879.66	MARKET PRICE OF EST METAL CONTENT	\$146,879.66
20.83.	CB007729 ¹	10/26/18	\$111,705.32	MARKET PRICE OF EST METAL CONTENT	\$111,705.32
20.84.	CB007731 ¹	10/26/18	\$737,478.33	MARKET PRICE OF EST METAL CONTENT	\$737,478.33
20.85.	CB007732 ¹	10/26/18	\$84,880.62	MARKET PRICE OF EST METAL CONTENT	\$84,880.62
20.86.	CB007735 ¹	10/26/18	\$57,005.84	MARKET PRICE OF EST METAL CONTENT	\$57,005.84
20.87.	CB007738 ¹	10/26/18	\$67,112.22	MARKET PRICE OF EST METAL CONTENT	\$67,112.22
20.88.	CB007741 ¹	10/26/18	\$94,922.55	MARKET PRICE OF EST METAL CONTENT	\$94,922.55
20.89.	CB007746 ¹	10/26/18	\$1,941.68	MARKET PRICE OF EST METAL CONTENT	\$1,941.68
20.90.	CB007747 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.91.	CB007750 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.92.	CB007751 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.93.	CB007753 ¹	10/26/18	\$127,840.39	MARKET PRICE OF EST METAL CONTENT	\$127,840.39

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.94.	CB007754 ¹	10/26/18	\$120,560.15	MARKET PRICE OF EST METAL CONTENT	\$120,560.15
20.95.	CB007755 ¹	10/26/18	\$111,915.54	MARKET PRICE OF EST METAL CONTENT	\$111,915.54
20.96.	CB007760 ¹	10/26/18	\$299,482.71	MARKET PRICE OF EST METAL CONTENT	\$299,482.71
20.97.	CB007760 ¹	10/26/18	\$300,564.86	MARKET PRICE OF EST METAL CONTENT	\$300,564.86
20.98.	CB007760 ¹	10/26/18	\$298,915.64	MARKET PRICE OF EST METAL CONTENT	\$298,915.64
20.99.	CB007761 ¹	10/26/18	\$196,883.50	MARKET PRICE OF EST METAL CONTENT	\$196,883.50
20.100.	CB007762 ¹	10/26/18	\$174,994.15	MARKET PRICE OF EST METAL CONTENT	\$174,994.15
20.101.	CB007763 ¹	10/26/18	\$340,294.57	MARKET PRICE OF EST METAL CONTENT	\$340,294.57
20.102.	CB007773 ¹	10/26/18	\$21,039.73	MARKET PRICE OF EST METAL CONTENT	\$21,039.73
20.103.	CB007774 ¹	10/26/18	\$101,123.75	MARKET PRICE OF EST METAL CONTENT	\$101,123.75
20.104.	CB007775 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.105.	CB007776 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.106.	CB007780 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.107.	CB007781 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.108.	CB007782 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.109.	CB007783 ¹	10/26/18	\$85,552.54	MARKET PRICE OF EST METAL CONTENT	\$85,552.54
20.110.	CB007784 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.111.	CB007785 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.112.	CB007786 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.113.	CB007794 ¹	10/26/18	\$48,471.04	MARKET PRICE OF EST METAL CONTENT	\$48,471.04
20.114.	CB007805 ¹	10/26/18	\$39,297.93	MARKET PRICE OF EST METAL CONTENT	\$39,297.93
20.115.	CB007806 ¹	10/26/18	\$122,844.26	MARKET PRICE OF EST METAL CONTENT	\$122,844.26
20.116.	CB007807 ¹	10/26/18	\$1,269,410.08	MARKET PRICE OF EST METAL CONTENT	\$1,269,410.08
20.117.	CB007807 ¹	10/26/18	\$135,076.50	MARKET PRICE OF EST METAL CONTENT	\$135,076.50

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.118.	CB007807 ¹	10/26/18	\$130,271.44	MARKET PRICE OF EST METAL CONTENT	\$130,271.44
20.119.	CB007146 ¹	10/26/18	\$150,728.55	MARKET PRICE OF EST METAL CONTENT	\$150,728.55
20.120.	CB007256 ¹	10/26/18	\$109,327.12	MARKET PRICE OF EST METAL CONTENT	\$109,327.12
20.121.	CB007583 ¹	10/26/18	\$74,702.63	MARKET PRICE OF EST METAL CONTENT	\$74,702.63
20.122.	CB007598 ¹	10/26/18	\$156,432.54	MARKET PRICE OF EST METAL CONTENT	\$156,432.54
20.123.	CB007617 ¹	10/26/18	\$24,379.76	MARKET PRICE OF EST METAL CONTENT	\$24,379.76
20.124.	CB007648 ¹	10/26/18	\$17,397.10	MARKET PRICE OF EST METAL CONTENT	\$17,397.10
20.125.	CB007661 ¹	10/26/18	\$153,706.90	MARKET PRICE OF EST METAL CONTENT	\$153,706.90
20.126.	CB007715 ¹	10/26/18	\$47,779.76	MARKET PRICE OF EST METAL CONTENT	\$47,779.76
20.127.	CB007764 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.128.	CB007779 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.129.	RE 1055 ¹	10/26/18	\$202,489.41	MARKET PRICE OF EST METAL CONTENT	\$202,489.41
20.130.	RE 1056 ¹	10/26/18	\$355,305.14	MARKET PRICE OF EST METAL CONTENT	\$355,305.14
20.131.	RE 1057 ¹	10/26/18	\$328,096.41	MARKET PRICE OF EST METAL CONTENT	\$328,096.41
20.132.	RE 1058 ¹	10/26/18	\$223,556.64	MARKET PRICE OF EST METAL CONTENT	\$223,556.64
20.133.	RE 1059 ¹	10/26/18	\$297,693.61	MARKET PRICE OF EST METAL CONTENT	\$297,693.61
20.134.	RE 1060 ¹	10/26/18	\$214,383.00	MARKET PRICE OF EST METAL CONTENT	\$214,383.00
20.135.	RE 1061 ¹	10/26/18	\$191,786.15	MARKET PRICE OF EST METAL CONTENT	\$191,786.15
20.136.	RE 1062 ¹	10/26/18	\$296,535.24	MARKET PRICE OF EST METAL CONTENT	\$296,535.24
20.137.	RE 1063 ¹	10/26/18	\$383,049.74	MARKET PRICE OF EST METAL CONTENT	\$383,049.74
20.138.	RE 1064 ¹	10/26/18	\$252,837.45	MARKET PRICE OF EST METAL CONTENT	\$252,837.45
20.139.	RE 1065 ¹	10/26/18	\$333,043.93	MARKET PRICE OF EST METAL CONTENT	\$333,043.93
20.140.	RE 1066 ¹	10/26/18	\$337,350.12	MARKET PRICE OF EST METAL CONTENT	\$337,350.12
20.141.	RE 1067 ¹	10/26/18	\$422,406.12	MARKET PRICE OF EST METAL CONTENT	\$422,406.12

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.142.	RE 1068 ¹	10/26/18	\$338,247.73	MARKET PRICE OF EST METAL CONTENT	\$338,247.73
20.143.	RE 1069 ¹	10/26/18	\$343,304.57	MARKET PRICE OF EST METAL CONTENT	\$343,304.57
20.144.	RE 1070 ¹	10/26/18	\$321,662.76	MARKET PRICE OF EST METAL CONTENT	\$321,662.76
20.145.	RMC 1734 ¹	10/26/18	\$54,912.43	MARKET PRICE OF EST METAL CONTENT	\$54,912.43
20.146.	RMC 1735 ¹	10/26/18	\$47,817.34	MARKET PRICE OF EST METAL CONTENT	\$47,817.34
20.147.	RMC 1736 ¹	10/26/18	\$733,518.07	MARKET PRICE OF EST METAL CONTENT	\$733,518.07
20.148.	RMC 1737 ¹	10/26/18	\$62,196.50	MARKET PRICE OF EST METAL CONTENT	\$62,196.50
20.149.	RMC 1738 ¹	10/26/18	\$69,862.67	MARKET PRICE OF EST METAL CONTENT	\$69,862.67
20.150.	RMC 1739 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.151.	RMC 1740 ²	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
20.152.	179887 ¹	10/26/18	\$12,653.98	MARKET PRICE OF EST METAL CONTENT	\$12,653.98
20.153.	180100 ¹	10/26/18	\$16,890.42	MARKET PRICE OF EST METAL CONTENT	\$16,890.42
20.154.	180235 ¹	10/26/18	\$9,990.06	MARKET PRICE OF EST METAL CONTENT	\$9,990.06
20.155.	180282 ¹	10/26/18	\$5,588.13	MARKET PRICE OF EST METAL CONTENT	\$5,588.13
20.156.	180387 ¹	10/26/18	\$39,846.61	MARKET PRICE OF EST METAL CONTENT	\$39,846.61
20.157.	180406 ¹	10/26/18	\$182,342.06	MARKET PRICE OF EST METAL CONTENT	\$182,342.06
20.158.	180507 ¹	10/26/18	\$2,351.59	MARKET PRICE OF EST METAL CONTENT	\$2,351.59
20.159.	180516 ¹	10/26/18	\$20,168.72	MARKET PRICE OF EST METAL CONTENT	\$20,168.72
20.160.	180573 ¹	10/26/18	\$7,206.28	MARKET PRICE OF EST METAL CONTENT	\$7,206.28
20.161.	180718 ¹	10/26/18	\$23,020.07	MARKET PRICE OF EST METAL CONTENT	\$23,020.07
20.162.	180731 ¹	10/26/18	\$68,402.05	MARKET PRICE OF EST METAL CONTENT	\$68,402.05
20.163.	180898 ¹	10/26/18	\$41,720.42	MARKET PRICE OF EST METAL CONTENT	\$41,720.42
20.164.	180931 ¹	10/26/18	\$11,864.57	MARKET PRICE OF EST METAL CONTENT	\$11,864.57
20.165.	181011 ¹	10/26/18	\$52,147.53	MARKET PRICE OF EST METAL CONTENT	\$52,147.53

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.166.	181019 ¹	10/26/18	\$7,179.31	MARKET PRICE OF EST METAL CONTENT	\$7,179.31
20.167.	181020 ¹	10/26/18	\$24,999.32	MARKET PRICE OF EST METAL CONTENT	\$24,999.32
20.168.	181021 ¹	10/26/18	\$11,015.66	MARKET PRICE OF EST METAL CONTENT	\$11,015.66
20.169.	181022 ¹	10/26/18	\$11,142.68	MARKET PRICE OF EST METAL CONTENT	\$11,142.68
20.170.	181088 ¹	10/26/18	\$13,407.34	MARKET PRICE OF EST METAL CONTENT	\$13,407.34
20.171.	181108 ¹	10/26/18	\$94,468.51	MARKET PRICE OF EST METAL CONTENT	\$94,468.51
20.172.	181197 ¹	10/26/18	\$63,457.19	MARKET PRICE OF EST METAL CONTENT	\$63,457.19
20.173.	181347 ¹	10/26/18	\$1,258.48	MARKET PRICE OF EST METAL CONTENT	\$1,258.48
20.174.	181411 ¹	10/26/18	\$2,047,504.06	MARKET PRICE OF EST METAL CONTENT	\$2,047,504.06
20.175.	181412 ¹	10/26/18	\$3,002.75	MARKET PRICE OF EST METAL CONTENT	\$3,002.75
20.176.	181535 ¹	10/26/18	\$176,930.02	MARKET PRICE OF EST METAL CONTENT	\$176,930.02
20.177.	181637 ¹	10/26/18	\$443,954.81	MARKET PRICE OF EST METAL CONTENT	\$443,954.81
20.178.	181653 ¹	10/26/18	\$7,400.75	MARKET PRICE OF EST METAL CONTENT	\$7,400.75
20.179.	181689 ¹	10/26/18	\$18,629.22	MARKET PRICE OF EST METAL CONTENT	\$18,629.22
20.180.	181775 ¹	10/26/18	\$8,852.14	MARKET PRICE OF EST METAL CONTENT	\$8,852.14
20.181.	181776 ¹	10/26/18	\$9,809.04	MARKET PRICE OF EST METAL CONTENT	\$9,809.04
20.182.	181822 ¹	10/26/18	\$36,300.97	MARKET PRICE OF EST METAL CONTENT	\$36,300.97
20.183.	MAGNETICS ¹	10/26/18	\$913,593.18	MARKET PRICE OF EST METAL CONTENT	\$913,593.18
20.184.	SMALL OLD VAULT ¹	10/26/18	\$806,122.62	MARKET PRICE OF EST METAL CONTENT	\$806,122.62
20.185.	INCINERATOR CLEAN-UP ¹	10/26/18	\$2,204,319.51	MARKET PRICE OF EST METAL CONTENT	\$2,204,319.51
20.186.	HYDROXIDE ¹	10/26/18	\$1,493,608.75	MARKET PRICE OF EST METAL CONTENT	\$1,493,608.75
20.187.	NUTSCHE SCREENS ¹	10/26/18	\$736,750.00	MARKET PRICE OF EST METAL CONTENT	\$736,750.00
20.188.	BAGHOUSE SWEEPS ¹	10/26/18	\$321,013.02	MARKET PRICE OF EST METAL CONTENT	\$321,013.02
20.189.	BAGHOUSE FILTERS ¹	10/26/18	\$310,502.53	MARKET PRICE OF EST METAL CONTENT	\$310,502.53

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****20. Work in progress**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
20.190.	WIP IN TANKS - UNCOUNTABLE ³	10/26/18	\$19,233,048.18	MARKET PRICE OF EST METAL CONTENT	\$30,535,048.18

¹REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2²VALUE AS REPORTED ON THE RMC PUBLISHED INVENTORY REPORT AS OF 11/2. LIKELY PRIOR TO ASSAY; REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2³ON 11/16 THE ORIGINAL WIP ESTIMATE FROM THE RMC REPORTED INVENTORY WAS REDUCED BY 11.2M ON DUE TO THE RESULTS OF THE RESULTS OF THE 10/26 INVENTORY. A FURTHER REDUCTION WAS TAKEN FOR VERY OLD RM THAT WAS NOT LOCATED AND A MANUAL ADJUSTMENT THAT WAS ALSO UNACCOUNTED FOR. REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2.**21. Finished goods, including goods held for resale**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
21.1.	GOLD	10/26/18	\$33,036,055.67	MARKET PRICE OF EST METAL CONTENT	\$33,036,055.67
21.2.	SILVER	10/26/18	\$11,101,792.82	MARKET PRICE OF EST METAL CONTENT	\$11,101,792.82
21.3.	RMC 1OZ SILVER COINS	10/26/18	\$208,706.54	MARKET PRICE OF EST METAL CONTENT	\$208,706.54
21.4.	RMC 1OZ BUFFALO SILVER COINS	10/26/18	\$1,489,973.73	MARKET PRICE OF EST METAL CONTENT	\$1,489,973.73
21.5.	RMC 1OZ 9999+ SILVER COINS	10/26/18	\$7,455.91	MARKET PRICE OF EST METAL CONTENT	\$7,455.91
21.6.	RMC 1OZ SILVER INGOTS	10/26/18	\$49,833.77	MARKET PRICE OF EST METAL CONTENT	\$49,833.77
21.7.	RMC 1KG SILVER BARS	10/26/18	\$190,439.56	MARKET PRICE OF EST METAL CONTENT	\$190,439.56
21.8.	RMC 10 OZ SILVER INGOTS	10/26/18	\$620,490.85	MARKET PRICE OF EST METAL CONTENT	\$620,490.85
21.9.	RMC 100 OZ CASTED SILVER BARS	10/26/18	\$505,410.50	MARKET PRICE OF EST METAL CONTENT	\$505,410.50
21.10.	RMC 100 OZ MINTED SILVER BARS	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
21.11.	RMC 5 OZ SILVER INGOTS	10/26/18	\$44,205.00	MARKET PRICE OF EST METAL CONTENT	\$44,205.00
21.12.	RMC 1/2 OZ SILVER COINS/INGOTS	10/26/18	\$76,607.27	MARKET PRICE OF EST METAL CONTENT	\$76,607.27
21.13.	AMERICAN EAGLE 1OZ SILVER COINS	10/26/18	\$1,001.98	MARKET PRICE OF EST METAL CONTENT	\$1,001.98
21.14.	MISC 1OZ SILVER COINS/INGOTS	10/26/18	\$985,314.72	MARKET PRICE OF EST METAL CONTENT	\$985,314.72
21.15.	MISC 100OZ SILVER COINS/INGOTS	10/26/18	\$221,025.00	MARKET PRICE OF EST METAL CONTENT	\$221,025.00
21.16.	MISC 5OZ SILVER INGOTS	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
21.17.	MISC 2OZ SILVER INGOTS	10/26/18	\$23,693.88	MARKET PRICE OF EST METAL CONTENT	\$23,693.88

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****21. Finished goods, including goods held for resale**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
21.18.	MISC 100Z SILVER INGOTS	10/26/18	\$363,365.10	MARKET PRICE OF EST METAL CONTENT	\$363,365.10
21.19.	MORGAN 1OZ SILVER COINS	10/26/18	\$785.92	MARKET PRICE OF EST METAL CONTENT	\$785.92
21.20.	1/2 DOLLAR SILVER BUST	10/26/18	\$5.56	MARKET PRICE OF EST METAL CONTENT	\$5.56
21.21.	1/2 DOLLAR MISC	10/26/18	\$15.96	MARKET PRICE OF EST METAL CONTENT	\$15.96
21.22.	1/2 DOLLAR SEATED	10/26/18	\$5.16	MARKET PRICE OF EST METAL CONTENT	\$5.16
21.23.	STERLING SILVER	10/26/18	\$247.70	MARKET PRICE OF EST METAL CONTENT	\$247.70
21.24.	PLATINUM	10/26/18	\$149,286.06	MARKET PRICE OF EST METAL CONTENT	\$149,286.06
21.25.	PLATINUM RUTHENIUM	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
21.26.	PLATINUM IRIIDIUM	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
21.27.	PALLADIUM	10/26/18	\$274,856.60	MARKET PRICE OF EST METAL CONTENT	\$274,856.60
21.28.	RUTHENIUM	10/26/18	\$6,712.20	MARKET PRICE OF EST METAL CONTENT	\$6,712.20
21.29.	COBALT	10/26/18	\$141.67	MARKET PRICE OF EST METAL CONTENT	\$141.67
21.30.	IRIDIUM	10/26/18	\$310.80	MARKET PRICE OF EST METAL CONTENT	\$310.80
21.31.	RHODIUM	10/26/18	\$0.00	MARKET PRICE OF EST METAL CONTENT	\$0.00
21.32.	COINS	10/26/18	\$171,405.98	MARKET PRICE OF EST METAL CONTENT	\$171,405.98
21.33.	R.M.C. BARS	10/26/18	\$2,846,497.50	MARKET PRICE OF EST METAL CONTENT	\$2,846,497.50
21.34.	MISC GOLD BARS	10/26/18	\$439,913.25	MARKET PRICE OF EST METAL CONTENT	\$439,913.25
21.35.	PT/RU/18 KARAT RINGS	10/26/18	\$751.08	MARKET PRICE OF EST METAL CONTENT	\$751.08
21.36.	18 KARAT PT/RU RINGS	10/26/18	\$314.22	MARKET PRICE OF EST METAL CONTENT	\$314.22
21.37.	MINT	10/26/18	\$2,277,907.00	MARKET PRICE OF EST METAL CONTENT	\$2,277,907.00
21.38.	LA DEPOSITORY	10/26/18	\$788,845.80	MARKET PRICE OF EST METAL CONTENT	\$788.85
21.39.	TORONTO DEPOSTORY - MALCA	10/26/18	\$58,724.75	MARKET PRICE OF EST METAL CONTENT	\$58.72
21.40.	TORONTO DEPOSTORY - BRINKS	10/26/18	\$338,430.47	MARKET PRICE OF EST METAL CONTENT	\$338.43
21.41.	CONSIGNED INVENTORY	10/26/18	\$5,205,950.00	MARKET PRICE OF EST METAL CONTENT	\$5,205.95

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****21. Finished goods, including goods held for resale**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
21.42.	AT RMRC	10/26/18	\$1,016,288.48	MARKET PRICE OF EST METAL CONTENT	\$1,016,288.48
21.43.	MISC INVENTORY (DIAMONDS)	10/26/18	\$614,000.00	MARKET PRICE OF EST METAL CONTENT	\$614.00

22. Other inventory or supplies

22.1. _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$121,077,994.13**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?☐ No☒ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____¹

¹ Pursuant to the Court's Order (I) Setting Bar Date for Submitting Proofs of Claim Asserted Pursuant to 11 U.S.C. 503(b)(9), (II) Approving Procedures for the Assertion, Rejection, and Satisfaction of 503(b)(9) Claims, and (III) Approving Notice Thereof (Doc. No. 690), approximately \$168,994,055.94 claims were filed against the estate, including a large number of duplicative claims. Debtors reserve all rights with respect to said claims.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested			
28.1.	_____	\$ _____	_____	\$ _____
29.	Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1.	_____	\$ _____	_____	\$ _____
30.	Farm machinery and equipment (Other than titled motor vehicles)			
30.1.	_____	\$ _____	_____	\$ _____
31.	Farm and fishing supplies, chemicals, and feed			
31.1.	_____	\$ _____	_____	\$ _____
32.	Other farming and fishing-related property not already listed in Part 6			
32.1.	_____	\$ _____	_____	\$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$_____ Valuation method: _____ Current value: \$_____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. OWNED	\$177,586.80	net book value	\$177,586.80
40. Office fixtures			
40.1. OWNED	\$14,844.35	net book value	\$14,844.35
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. OWNED	\$806,572.66	net book value	\$806,572.66
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____
43. Total of part 7			
Add lines 39 through 42. Copy the total to line 86.			\$999,003.81

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. N/A ¹	\$83,124.33	Net book value	\$83,124.33
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¹VARIOUS VEHICLES AND TRUCKS. VIN, MODEL AND YEAR NOT AVAILABLE TO BE PROVIDED AT A LATER TIME.**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____	\$ _____	_____	\$ _____
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49. Aircraft and accessories

49.1. _____	\$ _____	_____	\$ _____
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50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. N/A	\$22,508,410.66	Net book value	\$22,508,410.66
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51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$22,591,534.99

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.1.	WAREHOUSE JAW PROPERTY HOLDINGS LLC 12470 NW 38TH AVENUE OPA LOCKA FL 33054	LEASEHOLD INTEREST	UNDETERMINED		UNDETERMINED
55.2.	WAREHOUSE BALDASSERE BALISTRERRI 12450 & 12466 NW 38TH AVENUE. OPA LOCKA FL 33054	LEASEHOLD INTEREST	UNDETERMINED		UNDETERMINED
55.3.	WAREHOUSE ATLANTIC HOSIERY LLC 13449 NW 42ND AVE. OPA LOCKA FL 33054	LEASEHOLD INTEREST	UNDETERMINED		UNDETERMINED
55.4.	OFFICE BUILDING RMC 12800 NW 38TH AVENUE OPA LOCKA FL 33054	OWNED	\$5,500,000.00	net book value	\$5,500,000.00
55.5.	SILVER REFINERY REPUBLIC METALS WAREHOUSE LLC 13000 NW 38TH AVENUE OPA LOCKA FL 33054	LEASEHOLD IMPROVEMENTS	\$2,075,818.54	net book value	\$2,075,818.54
55.6.	GOLD REFINERY RICHARD RUBIN TR & W ROSE TR 12900 NW 38TH AVENUE OPA LOCKA FL 33054	LEASEHOLD IMPROVEMENTS	\$592,628.60	net book value	\$592,628.60
55.7.	HIGH TECH OFFICE RICHARD RUBIN LINDJAY INVEST LLC 13001 NW 38TH AVENUE OPA LOCKA FL 33054	LEASEHOLD IMPROVEMENTS	\$79,188.98	net book value	\$79,188.98
55.8.	WAREHOUSE JASON ROSS RUBIN ENTERPRISES LLC 3859 NW 125TH ST OPA LOCKA FL 33054	LEASEHOLD INTEREST	UNDETERMINED		UNDETERMINED

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.9. _____ WAREHOUSE JASON ROSS RUBIN ENTERPRISES LLC 3863 NW 125TH ST OPA LOCKA FL 33054	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED
55.10. _____ CARBON OFFICE RRLJ12 LLC 5295 NW 163RD ST MIAMI GARDENS FL 33014	LEASEHOLD IMPROVEMENTS	\$77,328.28	net book value	\$77,328.28
55.11. _____ OFFICE BUILDING RMC 12800 NW 38TH AVENUE OPA LOCKA FL 33054	LAND IMPROVEMENTS	\$173,931.39	net book value	\$173,931.39

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$8,498,895.79**57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. TRADEMARK - PEACE OF MINED REGISTRATION # 5308177	UNDETERMINED	_____	UNDETERMINED
60.2. TRADEMARK - RMC REGISTRATION # 4438273	UNDETERMINED	_____	UNDETERMINED
60.3. TRADEMARK - RMC REGISTRATION # 4438272	UNDETERMINED	_____	UNDETERMINED
60.4. TRADEMARK - RMC REGISTRATION # 4438271	UNDETERMINED	_____	UNDETERMINED
60.5. TRADEMARK - R.U.G.O. REGISTRATION # 2158493	UNDETERMINED	_____	UNDETERMINED
60.6. TRADEMARK - REPUBLIC METALS REGISTRATION # 2132037	UNDETERMINED	_____	UNDETERMINED

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. RTMM.MX	\$0.00	N/A	\$0.00
61.2. RMCTWO.COM	\$0.00	N/A	\$0.00
61.3. RMCDIAMOND.COM	\$0.00	N/A	\$0.00
61.4. PEACEOFMINED.ORG	\$0.00	N/A	\$0.00
61.5. REPUBLICDIAMONDS.COM	\$0.00	N/A	\$0.00
61.6. REPUBLICDIAMOND.COM	\$0.00	N/A	\$0.00
61.7. COINSFORACURE.COM	\$0.00	N/A	\$0.00
61.8. RMCORP.COM	\$0.00	N/A	\$0.00
61.9. RCARBONCORP.COM	\$0.00	N/A	\$0.00
61.10. FLYRICHARD.COM	\$0.00	N/A	\$0.00
61.11. REPUBLICMETALSCORP.COM	\$0.00	N/A	\$0.00
61.12. REPUBLICMETALSCORP.ORG	\$0.00	N/A	\$0.00
61.13. REPUBLICMETALSCORP.US	\$0.00	N/A	\$0.00
61.14. REPUBLICMETALSREFINING.COM	\$0.00	N/A	\$0.00
61.15. REPUBLICMETALSREFININGCORP.COM	\$0.00	N/A	\$0.00
61.16. RUGO.COM	\$0.00	N/A	\$0.00

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. IN THE ORDINARY COURSE OF BUSINESS, THE DEBTOR MAINTAINS A LIST OF CUSTOMERS COMPRISED OF MAINLY CORPORATIONS. \$0.00 N/A N/A

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.**Current value of
debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. JLT SPECIALTY INSURANCE SERVICES, INC	_____	_____	_____	_____	UNDETERMINED
73.2. AFCO (LENDING COMPANY)	SPREZZATURA	_____	_____	_____	UNDETERMINED
73.3. MARSHALL & STERLING /LLOYD'S	FINFR1701311	_____	_____	_____	UNDETERMINED
73.4. MARSHALL & STERLING /LLOYD'S	FINFR1701412	_____	_____	_____	UNDETERMINED
73.5. MARSHALL & STERLING /LLOYD'S	FINFR1801596	_____	_____	_____	UNDETERMINED
73.6. MARSHALL & STERLING /LLOYD'S	FINFR1803165	_____	_____	_____	UNDETERMINED
73.7. MARSHALL & STERLING /LLOYD'S	FINFR1804888	_____	_____	_____	UNDETERMINED
73.8. MARSHALL & STERLING /LLOYD'S	FINFR1801659	_____	_____	_____	UNDETERMINED
73.9. MARSHALL & STERLING /LLOYD'S	FINFR1801412	_____	_____	_____	UNDETERMINED
73.10. MCNEILL GROUP	1151710216	_____	_____	_____	UNDETERMINED
73.11. SPREZZATURA INSURANCE GROUP	AMR54070-03	_____	_____	_____	UNDETERMINED
73.12. SPREZZATURA INSURANCE GROUP	EG17081883	_____	_____	_____	UNDETERMINED
73.13. SPREZZATURA INSURANCE GROUP	EGU17081884	_____	_____	_____	UNDETERMINED
73.14. SPREZZATURA INSURANCE GROUP	AMR54070-02	_____	_____	_____	UNDETERMINED

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360**

73.15.	SPREZZATURA INSURANCE GROUP	_____	_____	_____	_____	UNDETERMINED
73.16.	SPREZZATURA INSURANCE GROUP	AMR54070-02	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____	\$ _____
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77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	JEWELERY	\$359,999.00
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78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$359,999.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Debtor **Miami Metals II, Inc. (f/k/a Republic Metals Corporation)**Case number (if known) **18-13360****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$7,870,986.68	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$1,968,057.25	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$6,422,376.00	
83. Investments. <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$121,077,994.13	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$999,003.81	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$22,591,534.99	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$8,498,895.79
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$359,999.00	
91. Total. Add lines 80 through 90 for each column.91a.	\$161,289,951.86	+ 91b. \$8,498,895.79
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$169,788,847.65

Fill in this information to identify the case:

Debtor name: Miami Metals II, Inc. (f/k/a Republic Metals Corporation)

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 18-13360

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule A/B*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/04/2019
MM/DD/YYYY

x



Signature of individual signing on behalf of debtor

Scott Avila
Printed name

Chief Restructuring Officer
Position or relationship to debtor