

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
MIAMI METALS I, INC., <i>et al.</i> ¹)	Case No. 18-13359 (shl)
)	
)	(Jointly Administered)
Debtors.)	
)	

**NOTICE OF NON-VOTING STATUS TO HOLDER OF
UNIMPAIRED CLAIMS CONCLUSIVELY PRESUMED TO ACCEPT THE AMENDED
PLAN**

PLEASE TAKE NOTICE THAT on October 11, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Disclosure Statement Order"), (a) authorizing Miami Metals I, Inc., *et al.*, as debtors and debtors-in-possession (collectively the "Debtors"), to solicit acceptances for the *Joint Chapter 11 Amended Plan of Liquidation of Debtors* (as may be amended, supplemented, or modified from time to time, the "Amended Plan");² (b) approving the *Joint Amended Disclosure Statement for Joint Chapter 11 Amended Plan of Liquidation of Debtors* (as may be amended, supplemented, or modified from time to time, the "Amended Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Amended Plan and for filing objections to the Amended Plan.

PLEASE TAKE FURTHER NOTICE THAT because of the nature and treatment of your Claim under the Amended Plan, **you are not entitled to vote on the Amended Plan.** Specifically, under the terms of the Amended Plan, as a holder of a Claim (as currently asserted against the Debtors) that is not impaired and conclusively presumed to have accepted the Amended Plan pursuant to section 1126(f) of the Bankruptcy Code, you are **not** entitled to vote on the Amended Plan.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Miami Metals I, Inc. (f/k/a Republic Metals Refining Corporation), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194); Miami Metals II, Inc. (f/k/a Republic Metals Corporation), 12900 NW 38th Avenue, Miami, FL 33054 (4378); Miami Metals III LLC (f/k/a Republic Carbon Company), 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833); Miami Metals IV LLC (f/k/a J & L Republic LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7604); Miami Metals V LLC (f/k/a R & R Metals, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (7848); Miami Metals VI (f/k/a RMC Diamonds, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Miami Metals VII (f/k/a RMC2, LLC), 12900 NW 38th Avenue, Miami, FL 33054 (4696); Miami Metals VIII (f/k/a Republic High Tech Metals, LLC), 13001 NW 38 Avenue, Miami, FL 33054 (6102), 12900 NW 38th Avenue, Miami, FL 33054 (1507); Republic Metals Trading (Shanghai) Co., Ltd., 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639); and Republic Trans Mexico Metals, S.R.L., Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

² Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Amended Disclosure Statement.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Amended Plan (the "Confirmation Hearing") will commence on **December 12, 2019 at 11:00 a.m.** prevailing Eastern Time, before the Honorable Sean H. Lane, in the United States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Amended Plan is **November 19, 2019, at 4:00 p.m.** prevailing Eastern Time (the "Amended Plan Objection Deadline"). Any objection to the Amended Plan **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the Amended Plan and, if practicable, a proposed modification to the Amended Plan that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **November 19, 2019, at 4:00 p.m.** prevailing Eastern Time:

Counsel for the Debtors	United States Trustee
AKERMAN LLP 2001 Ross Avenue, Ste. 3600 Dallas, TX 75201 Attn.: John E. Mitchell Yelena Archiyan 98 Southeast Seventh Street, Ste. 1100 Miami, FL 33131 Attn: Andrea S. Hartley Joanne Gelfand Katherine C. Fackler	Office of the United States Trustee for the Southern District of New York 201 Varick Street, Suite 1006 New York, New York 10014 Attn.: Shannon Scott, Esq.
Counsel for the Committee	Counsel for the Senior Lenders
COOLEY LLP 55 Hudson Yards New York, New York 10001 Attn: Seth Van Aalten Robert Winning	LUSKIN, STERN & EISLER LLP Eleven Times Square New York, New York 10036 Attn: Michael Luskin Stephan Hornung Alex Talesnick

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Amended Disclosure Statement, the Amended Plan, the Amended Plan Supplement, or related documents, you should contact Donlin, Recano & Company, Inc., the voting and claims agent retained by the Debtors in these chapter 11 cases (the "Voting and Claims Agent"), by: (a) calling 212-771-1128; (b) visiting the Debtors' restructuring website at: <https://www.donlinrecano.com/Clients/rmetals/Index>; and/or (c) writing to Donlin, Recano & Company, Inc., Re: Miami Metals I, Inc., et al, Attn: Voting Department, c/o Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, NY 11219. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.nysb.uscourts.gov>.

Article 12 of the Amended Plan contains Release, Exculpation, and Injunction Provisions, and Article 12.6 contains a Secured Party Release. Thus, you are advised to review and consider the Amended Plan carefully because your rights might be affected thereunder.

This Notice is being sent to you for informational purposes only. If you have questions with respect to your rights under the Amended Plan or about anything stated herein or if you would like to obtain additional information, contact the Voting and Claims Agent.

Dated: October 11, 2019

AKERMAN LLP

By: /s/Katherine C. Fackler

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