

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
: :  
REPUBLIC METALS REFINING :  
CORPORATION, ET AL.,<sup>1</sup> : Case No. 18-13359 (SHL)  
: :  
: :  
Debtors. : Jointly Administered  
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**GLOBAL NOTES, RESERVATION OF RIGHTS, AND  
STATEMENT OF LIMITATIONS, METHODOGY AND  
DISCLAIMER REGARDING DEBTORS' SCHEDULES AND SOFAs**

Republic Metals Refining Corporation<sup>1</sup> (the “Debtors”), as debtors in possession in the above-captioned chapter 11 case (the “Chapter 11 Case”), have filed their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The Debtors, with the assistance of their advisors, prepared the Schedules and SOFAs in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

Scott Avila has signed the Schedules and SOFAs as the Debtors’ Chief Restructuring Officer in this Chapter 11 Case. In reviewing and signing the Schedules and SOFAs, Mr. Avila has necessarily relied upon the efforts, statements, and representations of various third parties involved in the Debtors operations. Mr. Avila has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The Debtors are contemporaneously filing these *Global Notes, Reservation of Rights, and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor’s Schedules and SOFAs* (the “Global Notes”) as a supplement to and integral part of its Schedules and SOFAs. These are incorporated by reference into each of the Schedules and SOFAs, and should be reviewed in connection with any review of the Schedules and SOFAs.

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Republic Metals Refining Corporation (“RMRC”), 15 West 47th Street, Suites 206 and 209, New York, NY 10036 (3194), Republic Metals Corporation (“RMC”), 12900 NW 38th Avenue, Miami, FL 33054 (4378), Republic Carbon Company, LLC (“RCC”), 5295 Northwest 163rd Street, Miami Gardens, FL 33014 (5833), Republic High Tech Metals, LLC (“RHTM”), 13001 NW 38 Avenue, Miami, FL 33054 (6102), RMC Diamonds, LLC (“RMCD”), 12900 NW 38th Avenue, Miami, FL 33054 (1507), RMC2, LLC, 12900 NW 38th Avenue, Miami, FL 33054 (4696), J & L Republic LLC (“J&L”), 12900 NW 38th Avenue, Miami, FL 33054 (7604); R & R Metals, LLC (“R&R”), 12900 NW 38th Avenue, Miami, FL 33054 (7848), Republic Metals Trading (Shanghai) Co., Ltd., (“RMTS”) 276 Ningbo Road, Huangpu District, Shanghai, P.R. 200001 China (1639), and Republic Trans Mexico Metals, S.R.L., (“RTMM”) Francisco I. Madero No. 55 Piso 5, Local 409, Centro Joyero Edificio Central, Delegación Cuauhtémoc, Mexico DF 6000 (2942).

The Debtors' Schedules and SOFAs do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of the Debtors. The Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment. The Schedules and SOFAs reflect the Debtors' reasonably best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent at the Petition Date (as defined herein) or at any time prior to the Petition Date. Likewise, to the extent that the Debtors show more liabilities than assets, this is not an admission that the Debtors were insolvent at the Petition Date or any time prior to the Petition Date.

In preparing the Schedules and SOFAs, the Debtors relied on financial data derived from their books and records that were available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and SOFAs. As a result, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and SOFAs as is necessary or appropriate.

Nothing contained in the Schedules and SOFAs shall constitute a waiver of any of the Debtors' rights or an admission with respect to its Chapter 11 Case, including, without limitation, any issues involving equitable subordination, defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

### **Reservation of Rights**

In particular, note that the listing of a claim or a contract with the Debtors do not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to disclaim or dispute such claim or contract as attributable to the Debtors. The Debtors reserve the right to remove any contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, the Debtors reserve the right to object to any listed claim on the grounds that, among other things, such claim has already been satisfied. The Debtors reserve the right to dispute or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification and reserves the right to recharacterize, reclassify, recategorize, or redesignate any claim as "disputed," "contingent" and/or "unliquidated, whether by amending the Schedules and SOFAs or in another appropriate filing.

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E/F part 1 as "unsecured priority" or (iii) on Schedule E/F part 2 as "unsecured nonpriority," does not constitute a waiver of any of the Debtors' right to recharacterize, reclassify, recategorize, or redesignate such claim. Furthermore, listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease nor a waiver of the Debtors' right to recharacterize, reclassify or dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary.

Despite its reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and SOFAs, including causes of actions arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit,

(ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, and (v) indemnities. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither the Global Notes nor the Schedules nor the SOFAs shall be deemed a waiver of any Causes of Action or in any way prejudice or impair the assertion of any such Causes of Action.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the foregoing general reservation of rights.

### **Description of the Chapter 11 Case and “As of” Information Date**

On November 2, 2018 (the “Petition Date”) relief under Chapter 11 of the Bankruptcy Code was filed for RMRC, RMC and RCC with an additional petition filed on November 21, 2018 for RHTM, RMCD, RMC2, J&L, R&R, RMTS and RTMM. The Debtors continue to manage and operate their business as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. Although no trustee or examiner has been appointed in this Chapter 11 Case, a motion for an Examiner has been filed by the U.S. Trustee (and objected to by the Debtor, Senior Secured Lenders and Unsecured Creditors Committee). Except as otherwise noted herein, asset and liability information stated in the Schedules and SOFAs is as of the close of business on each Debtors respective Petition Date.

### **Totals**

All totals that are included in the Schedules and SOFAs represent totals of all known and estimated amounts included in the Schedules and SOFAs. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be materially different than the listed total. The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, SOFAs and Global Notes may significantly understate the Debtors’ liabilities.

### **Recharacterization**

Notwithstanding that the Debtors have made reasonable best efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs, the Debtors nonetheless may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time as is necessary or appropriate.

### **Liabilities**

The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve all rights to modify, amend or supplement the Schedules and SOFAs as is necessary or appropriate.

The liabilities listed on these Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the

validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

### **Exclusions**

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

### **Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars. All non-U.S. currency for foreign subsidiaries have also been converted to U.S. dollars.

### **Fair Market Value; Book Value**

It would be prohibitively expensive, unduly burdensome and an inefficient use of Debtors' resources for the Debtors to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of their respective Petition Dates as reflected in the Debtors' books and records. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the respective Petition Dates. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed as undetermined amounts as of the Petition Dates because the book values may materially differ from fair market values.

### **Property and Equipment**

Property and Equipment has been listed based on estimated June 30, 2018 values adjusted for estimated July 1 through petition date additions, disposals and depreciation. Note that the Debtors have made these estimates as the books have not been closed since March 31, 2018.

### **Receivables**

Certain inventory sent to third parties for processing has been reclassified as receivables. All receivables are estimates and subject to change and risk of collection. Accounts receivable do not include intercompany receivables.

### **Inventory**

The Debtors' inventory values are comprised of finished goods, other saleable inventory (diamonds, consignment), Work in Process, Sweeps (higher grade silver and gold hydroxides) and other inventory. Third party inventory (i.e., materials sent to third party refineries) have been reclassified as Receivables. All inventory is estimated based on current metals prices and subject to reclamation claims filed with the Court. Note: The value of RMC's unprepared low-grade silver hydroxides (~3,500 barrels) is currently unknown and has not been included in the inventory balance.

### **Leases**

Nothing in the Schedules or SOFA (including, without limitation the failure to list leased property or equipment as owned property or equipment) is, or shall be construed as, an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all of their rights with respect to such issues.

The Debtors lease equipment and facilities under various operating lease agreements. These agreements are carried by the Debtors at a zero-book value. These equipment and facilities leases are reported on the Schedule G. To the extent that there was an amount outstanding under any of these

agreements as of the respective Petition Dates, the amount owed to the applicable lessor has been listed on Schedule E/F part 2 of each Debtor.

### **Estimates**

To prepare and file the Schedules in accordance with the deadline established in this Chapter 11 Case, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities as of the respective Petition Dates. The Debtors reserve the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

### **Fiscal Year**

The Debtors' fiscal years end on December 31.

### **Claims of Third-Party Related Entities**

Although the Debtors have made reasonable efforts to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and/or contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified claims of a creditor as disputed, unliquidated and/or contingent, all claims of such creditor's affiliates listed in the Schedules shall similarly be considered as disputed, unliquidated and/or contingent, whether or not they are designated as such.

### **Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount**

The Bankruptcy Court has authorized the Debtors to pay certain pre-Petition Date claims including those of employees, utilities, insurance programs and taxing authorities. Thus, Schedule E/F part 2 generally does not include prepetition liabilities that have been paid after the Petition Dates. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Dates, adjusted for any payments made after the Petition Dates pursuant to the authority granted to the Debtors by the Bankruptcy Court. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

### **Intercompany Sales**

All intercompany sales among the debtor entities have been included in the total sales. Historically, these sales (and the related purchases) would be eliminated when presenting combined financial statements under GAAP.

### **Setoffs**

The Debtors occasionally incur setoffs from third parties during the ordinary course of business. Setoffs in the ordinary course can result from various routine transactions, including counterparty settlements, pricing discrepancies, and other disputes between the Debtors and third parties. Certain of these constitute normal setoffs consistent with the ordinary course of business in the Debtors' industry. In such instances, such ordinary course setoffs are excluded from the Debtors' responses to Question 13 of the Statements. The Debtors reserve all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.

### **Intellectual Property Rights**

The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

### **Global Notes Control**

All of the Debtors' Schedules and SOFAs are subject to and qualified by the Global Notes. In the event that the Schedules and SOFAs differ from the Global Notes, *the Global Notes shall control*.

## **SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES**

### **Schedule A/ B, Part 2 – Deposits and Prepayments**

The Debtors' characterization of an asset listed in these schedules is not a legal characterization of either a deposit or a prepayment. The Trustee reserve all of his rights to re-categorize and/or recharacterize such asset holdings at a later time as appropriate. Additionally, the amounts set forth on these Items do not include amounts held as retainers by professionals.

### **Schedule A/B, Part 9 - Real Property**

Except where otherwise noted, the Debtors have included the book value of owned real property assets. Further, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact in the nature of real property holdings. The Debtors reserve all of its rights to re-categorize and/or recharacterize such asset holdings at a later time as appropriate.

### **Schedule A/B - Personal Property**

Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Security deposits held by real property lessors, utility companies and various other third parties have also been included on this schedule. In certain instances, the Debtors have included in the SOALs purchased equipment for which payments have been made, but the equipment has not been received.

Other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.

### **Schedule D - Creditors Holding Secured Claims**

Except as otherwise agreed pursuant an order of the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection or priority of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in any Debtors' Schedule D shall be deemed a modification, interpretation, or waiver of the terms of any such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D.

### **Schedule E / F - Creditors Holding Unsecured Priority and/or Unsecured Non-Priority Claims**

Claims listed on the Debtors' Schedule E / F include claims owed to various taxing authorities. However, certain of the claims may be subject to on-going audits or disputes, and the Debtors are

otherwise unable to determine with certainty the amount of many, if not all, of the taxing authority claims. Therefore, the Debtors have listed such claims as undetermined in amount, pending final resolution of on-going audits or disputes.

The unsecured non-priority claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the estimated amounts reflected on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The claims listed on Schedule E / F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be subject to dispute. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule E / F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list respective dates for the claims listed on Schedule E / F.

To the extent that litigation involving the Debtors has been identified, information regarding that litigation is contained in Schedule E / F. Schedule E / F contains information regarding pending litigation involving the Debtors.

#### **Schedule G - Unexpired Leases and Executory Contracts**

The contracts, agreements and leases listed on the Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda or other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G or Schedule B.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized and may be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G.

To the extent the Court determines a particular contract is executory, the Debtors will amend Schedule G to add that contract.

#### **Schedule H – Codebtors**

For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have

treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

### **SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SOFAs**

#### **SOFAs Item 3 – 90 Day Payments**

The dates set forth in the "Date of Payment" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date.

Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), and employees.

#### **SOFAs Item 4 – Insider Payments**

Except as may be otherwise indicated in the Schedules and SOFAs, the Debtors have included payments made during the one-year period preceding the Petition Dates to person deemed an "insider," as that term is defined in section 101(31) of the Bankruptcy Code.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individuals, (c) the decision-making or corporate authority of such person, or (d) whether such person could successfully argue that he or she is not an "insider" under applicable law.

At the time of the filing the Debtors' SOFA, the Debtors were unable to itemize insider transfers to other Debtors currently administered in these Chapter 11 Cases (*i.e.* intercompany transfers) this will be supplemented once identified.

Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

#### **SOFAs Item 7 – Litigation**

Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and SOFAs. The Debtors reserve all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

#### **SOFAs Item 10 – Losses from Fire, Theft or Other Casualty**

The Debtors may have occasionally incurred losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes.



**SOFAs Item 11 – Payments Related to Bankruptcy**

Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

**SOFAs Item 26 – Books Records and Financial Statements**

From time to time, the Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, customers, vendors, debtholders and their legal and financial advisors. Additionally, certain financial statements may have been provided to other parties as requested.

**General Disclaimer**

The Debtors have prepared the Statement and Schedules based on the information reflected in the Debtors' books and records. However, inasmuch as the Debtors' books and records have not been audited, the Debtors cannot warrant the absolute accuracy of these documents. The Debtors have made a diligent effort to complete these documents accurately and completely. To the extent additional information becomes available, the Debtors will amend and supplement the Statement and Schedules.

\* \* \* \* \*

**Fill in this information to identify the case:**

**Debtor name:** Republic Metals Corporation

**United States Bankruptcy Court for the:** Southern District of New York

**Case number (if known):** 18-13360

☐ Check if this is an  
amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

|  |                  |
|--|------------------|
| <b>1a. Real property:</b><br>Copy line 88 from Schedule A/B .....            | \$8,498,895.79   |
| <b>1b. Total personal property:</b><br>Copy line 91A from Schedule A/B ..... | \$161,289,951.86 |
| <b>1c. Total of all property:</b><br>Copy line 92 from Schedule A/B .....    | \$169,788,847.65 |

**Part 2: Summary of Liabilities**

|   |                    |
|---|--------------------|
| <b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)<br>Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D ..... | \$177,354,662.88   |
| <b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)  |                    |
| <b>3a. Total claim amounts of priority unsecured claims:</b><br>Copy the total claims from Part 1 from line 5a of Schedule E/F .....  | \$0.00             |
| <b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b><br>Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....                         | + \$119,787,960.06 |
| <b>4. Total liabilities</b><br>Lines 2 + 3a + 3b .....  | \$297,142,622.94   |

**Fill in this information to identify the case:**

**Debtor name:** Republic Metals Corporation

**United States Bankruptcy Court for the:** Southern District of New York

**Case number (if known):** 18-13360

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☒ Yes. Fill in the information below

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**2. Cash on hand**

2.1. PETTY CASH \$4,399.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

|       | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|-------|--|-----------------|---------------------------------|------------------------------------|
| 3.1.  | ROSENTHAL COLLINS GROUP                      | BROKERAGE       | 3841                            | \$63,738.74                        |
| 3.2.  | INTL FC STONE FINANCIAL INC.                 | BROKERAGE       | 5589                            | \$642,304.58                       |
| 3.3.  | ICBC FTZ                                     | BROKERAGE       | 3955                            | \$9,980.00                         |
| 3.4.  | RAYMOND JAMES BROKERAGE                      | BROKERAGE       | U754                            | \$7.47                             |
| 3.5.  | RAYMOND JAMES BROKERAGE                      | BROKERAGE       | M427                            | \$0.00                             |
| 3.6.  | 5TH3RD                                       | CHECKING        | 9882                            | \$157,990.19                       |
| 3.7.  | HSBC   | CHECKING        | 4728                            | \$26,046.18                        |
| 3.8.  | WOODFOREST                                   | CHECKING        | 7138                            | \$335.14                           |
| 3.9.  | HAPOALIM                                     | CHECKING        | 8601                            | \$79.31                            |
| 3.10. | LEUMI  | CHECKING        | 901                             | \$70,823.68                        |
| 3.11. | BBH  | CHECKING        | 2961                            | \$981.44                           |
| 3.12. | TD BANK                                      | CHECKING        | 9056                            | \$6,894,300.95                     |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**4. Other cash equivalents** (Identify all)

| Description | Name of institution | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|
| 4.1.        |                     |                 |                                 | \$                                 |

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$7,870,986.68**

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below

**7. Deposits, including security deposits and utility deposits**

| Description, including name of holder of deposit       | Current value of debtor's interest |
|--|------------------------------------|
| 7.1. RETAINER<br>AKERMAN LLP                           | \$250,000.00                       |
| 7.2. DEPOSIT ON FURNITURE<br>ALIGN 1 SOLUTIONS         | \$15,505.55                        |
| 7.3. DEPOSIT ON EQUIPMENT<br>AMERICAN STEEL PRODUCTS   | \$139,380.00                       |
| 7.4. DEPOSIT ON EQUIPMENT<br>AMERICAN STEEL PRODUCTS   | \$162,610.00                       |
| 7.5. <sup>1</sup> SECURITY DEPOSIT<br>ATLANTIC HOSIERY | \$0.00                             |
| 7.6. DEPOSIT ON EQUIPMENT<br>DEI                       | \$66,036.00                        |
| 7.7. RETAINER<br>DONLIN, RECANO & COMPANY, INC         | \$10,000.00                        |
| 7.8. <sup>2</sup> SECURITY DEPOSIT<br>FPL              | \$60,000.00                        |
| 7.9. RETAINER<br>LUSKIN, STERN & EISLER LLP            | \$100,000.00                       |
| 7.10. DEPOSIT ON EQUIPMENT<br>NOVO PRECISION           | \$22,059.00                        |
| 7.11. DEPOSIT ON EQUIPMENT<br>NOVO PRECISION           | \$29,961.00                        |
| 7.12. RETAINER<br>PALADIN MANAGEMENT GROUP             | \$250,000.00                       |
| 7.13. RETAINER<br>RPA ADVISORS                         | \$200,000.00                       |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**7. Deposits, including security deposits and utility deposits**

| Description, including name of holder of deposit | Current value of debtor's interest |
|--|------------------------------------|
| 7.14. DEPOSIT ON EQUIPMENT<br>TECSCAN            | \$33,300.00                        |
| 7.15. DEPOSIT ON EQUIPMENT<br>YUTAKA PTE LTD.    | \$7,544.25                         |

<sup>1</sup>ISSUED ADDITIONAL SECURITY DEPOSIT ON 11/29 FOR \$8,860

<sup>2</sup>ISSUED ADDITIONAL SECURITY DEPOSIT ON 12/5 FOR \$59,127.09

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

| Description, including name of holder of prepayment      | Current value of debtor's interest |
|--|------------------------------------|
| 8.1. INSURANCE<br>JLT SPECIALTY INSURANCE SERVICES, INC. | \$109,246.58                       |
| 8.2. INSURANCE<br>LINCOLN NATIONAL                       | \$2,197.25                         |
| 8.3. INSURANCE<br>MARSHALL & STERLING                    | \$221,022.02                       |
| 8.4. INSURANCE<br>MUTUAL OF OMAHA                        | \$11,443.94                        |
| 8.5. INSURANCE<br>SPREZZATURA INSURANCE GROUP, LLC.      | \$49,261.08                        |
| 8.6. PROFESSIONAL FEES<br>SSG ADVISORS, LLC              | \$50,000.00                        |
| 8.7. INSURANCE<br>STATE FARM INSURANCE COMPANIES         | \$8,604.16                         |
| 8.8. INSURANCE<br>TRAVELERS CL                           | \$498.47                           |
| 8.9. INSURANCE<br>UNITED HEALTH CARE                     | \$168,528.83                       |
| 8.10. INSURANCE<br>WRIGHT NATIONAL FLOOD INSURANCE CO.   | \$859.12                           |

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$1,968,057.25

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**Current value of  
debtor's interest**

**11. Accounts receivable**

|      |                         | Face amount    | Doubtful or uncollectible<br>accounts |           |                |
|------|-------------------------|----------------|---------------------------------------|-----------|----------------|
| 11a. | 90 days old or<br>less: | \$6,405,268.00 | - \$0.00                              | = ..... → | \$6,405,268.00 |
|      |                         | Face amount    | Doubtful or uncollectible<br>accounts |           |                |
| 11b. | Over 90 days old:       | \$17,108.00    | - \$0.00                              | = ..... → | \$17,108.00    |

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$6,422,376.00**

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes. Fill in the information below.

**Valuation method used  
for current value**

**Current value of  
debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

|       | Name of entity                               | % of ownership |       |              |
|-------|--|----------------|-------|--------------|
| 15.1. | J & L REPUBLIC LLC                           | 100.00%        | _____ | UNDETERMINED |
| 15.2. | R & R METALS, LLC                            | 100.00%        | _____ | UNDETERMINED |
| 15.3. | REPUBLIC CARBON COMPANY, LLC                 | 100.00%        | _____ | UNDETERMINED |
| 15.4. | REPUBLIC HIGH TECH METALS, LLC               | 100.00%        | _____ | UNDETERMINED |
| 15.5. | REPUBLIC METALS TRADING (SHANGHAI) CO., LTD. | 100.00%        | _____ | UNDETERMINED |
| 15.6. | RICHARD DENNIS RUBIN ENTERPRISES, LLC        | 100.00%        | _____ | UNDETERMINED |
| 15.7. | RMC DIAMONDS, LLC                            | 100.00%        | _____ | UNDETERMINED |
| 15.8. | RMC2, LLC                                    | 100.00%        | _____ | UNDETERMINED |

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

**UNDETERMINED**

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

|                          | General description         | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--------------------------|-----------------------------|-------------------------------------|--|---|------------------------------------|
| <b>19. Raw materials</b> |                             |                                     |  |   |                                    |
| 19.1.                    | LOT # 180625 <sup>1</sup>   | 10/26/18                            | \$689.79   | MARKET PRICE OF EST METAL CONTENT       | \$689.79                           |
| 19.2.                    | LOT # 174884 <sup>1</sup>   | 10/26/18                            | \$140,348.40   | MARKET PRICE OF EST METAL CONTENT       | \$140,348.40                       |
| 19.3.                    | LOT # 175357 <sup>1</sup>   | 10/26/18                            | \$42,914.30  | MARKET PRICE OF EST METAL CONTENT       | \$42,914.30                        |
| 19.4.                    | LOT # 176000 <sup>1</sup>   | 10/26/18                            | \$1,002.34   | MARKET PRICE OF EST METAL CONTENT       | \$1,002.34                         |
| 19.5.                    | LOT # 176122 <sup>1</sup>   | 10/26/18                            | \$1,936.86   | MARKET PRICE OF EST METAL CONTENT       | \$1,936.86                         |
| 19.6.                    | LOT # 176983 <sup>1</sup>   | 10/26/18                            | \$42,857.86  | MARKET PRICE OF EST METAL CONTENT       | \$42,857.86                        |
| 19.7.                    | LOT # 177298 <sup>1</sup>   | 10/26/18                            | \$108,916.02   | MARKET PRICE OF EST METAL CONTENT       | \$108,916.02                       |
| 19.8.                    | LOT # 177476-A <sup>1</sup> | 10/26/18                            | \$9,788.53   | MARKET PRICE OF EST METAL CONTENT       | \$9,788.53                         |
| 19.9.                    | LOT # 177485 <sup>1</sup>   | 10/26/18                            | \$135,539.63   | MARKET PRICE OF EST METAL CONTENT       | \$135,539.63                       |
| 19.10.                   | LOT # 177492 <sup>1</sup>   | 10/26/18                            | \$155,731.64   | MARKET PRICE OF EST METAL CONTENT       | \$155,731.64                       |
| 19.11.                   | LOT # 177695 <sup>1</sup>   | 10/26/18                            | \$25,609.13  | MARKET PRICE OF EST METAL CONTENT       | \$25,609.13                        |
| 19.12.                   | LOT # 177752 <sup>1</sup>   | 10/26/18                            | \$56,007.14  | MARKET PRICE OF EST METAL CONTENT       | \$56,007.14                        |
| 19.13.                   | LOT # 178162 <sup>1</sup>   | 10/26/18                            | \$113,947.42   | MARKET PRICE OF EST METAL CONTENT       | \$113,947.42                       |
| 19.14.                   | LOT # 178197 <sup>1</sup>   | 10/26/18                            | \$119,328.52   | MARKET PRICE OF EST METAL CONTENT       | \$119,328.52                       |
| 19.15.                   | LOT # 178286 <sup>1</sup>   | 10/26/18                            | \$84,551.31  | MARKET PRICE OF EST METAL CONTENT       | \$84,551.31                        |
| 19.16.                   | LOT # 178509 <sup>1</sup>   | 10/26/18                            | \$139,983.50   | MARKET PRICE OF EST METAL CONTENT       | \$139,983.50                       |
| 19.17.                   | LOT # 178593 <sup>1</sup>   | 10/26/18                            | \$70,561.64  | MARKET PRICE OF EST METAL CONTENT       | \$70,561.64                        |
| 19.18.                   | LOT # 178599 <sup>1</sup>   | 10/26/18                            | \$12,395.99  | MARKET PRICE OF EST METAL CONTENT       | \$12,395.99                        |
| 19.19.                   | LOT # 178634 <sup>1</sup>   | 10/26/18                            | \$3,845.93   | MARKET PRICE OF EST METAL CONTENT       | \$3,845.93                         |
| 19.20.                   | LOT # 178638 <sup>1</sup>   | 10/26/18                            | \$838.17   | MARKET PRICE OF EST METAL CONTENT       | \$838.17                           |

| Debtor | Republic Metals Corporation |          |              | Case number (if known) 18-13360      |              |
|--------|-----------------------------|----------|--------------|--------------------------------------|--------------|
| 19.21. | LOT # 178722 <sup>1</sup>   | 10/26/18 | \$5,177.70   | MARKET PRICE OF<br>EST METAL CONTENT | \$5,177.70   |
| 19.22. | LOT # 178728 <sup>1</sup>   | 10/26/18 | \$20,013.81  | MARKET PRICE OF<br>EST METAL CONTENT | \$20,013.81  |
| 19.23. | LOT # 178832 <sup>1</sup>   | 10/26/18 | \$194.11     | MARKET PRICE OF<br>EST METAL CONTENT | \$194.11     |
| 19.24. | LOT # 178988-A <sup>1</sup> | 10/26/18 | \$7,683.64   | MARKET PRICE OF<br>EST METAL CONTENT | \$7,683.64   |
| 19.25. | LOT # 179052 <sup>1</sup>   | 10/26/18 | \$137,700.67 | MARKET PRICE OF<br>EST METAL CONTENT | \$137,700.67 |
| 19.26. | LOT # 179301 <sup>1</sup>   | 10/26/18 | \$15,497.96  | MARKET PRICE OF<br>EST METAL CONTENT | \$15,497.96  |
| 19.27. | LOT # 179302 <sup>1</sup>   | 10/26/18 | \$68,997.78  | MARKET PRICE OF<br>EST METAL CONTENT | \$68,997.78  |
| 19.28. | LOT # 179303 <sup>1</sup>   | 10/26/18 | \$79,188.22  | MARKET PRICE OF<br>EST METAL CONTENT | \$79,188.22  |
| 19.29. | LOT # 179304 <sup>1</sup>   | 10/26/18 | \$43,097.08  | MARKET PRICE OF<br>EST METAL CONTENT | \$43,097.08  |
| 19.30. | LOT # 179305 <sup>1</sup>   | 10/26/18 | \$28,236.02  | MARKET PRICE OF<br>EST METAL CONTENT | \$28,236.02  |
| 19.31. | LOT # 179308 <sup>1</sup>   | 10/26/18 | \$53,764.85  | MARKET PRICE OF<br>EST METAL CONTENT | \$53,764.85  |
| 19.32. | LOT # 179309 <sup>1</sup>   | 10/26/18 | \$49,884.92  | MARKET PRICE OF<br>EST METAL CONTENT | \$49,884.92  |
| 19.33. | LOT # 179310 <sup>1</sup>   | 10/26/18 | \$52,434.59  | MARKET PRICE OF<br>EST METAL CONTENT | \$52,434.59  |
| 19.34. | LOT # 179312 <sup>1</sup>   | 10/26/18 | \$43,122.74  | MARKET PRICE OF<br>EST METAL CONTENT | \$43,122.74  |
| 19.35. | LOT # 179313 <sup>1</sup>   | 10/26/18 | \$16,184.88  | MARKET PRICE OF<br>EST METAL CONTENT | \$16,184.88  |
| 19.36. | LOT # 179315 <sup>1</sup>   | 10/26/18 | \$13,413.50  | MARKET PRICE OF<br>EST METAL CONTENT | \$13,413.50  |
| 19.37. | LOT # 179450 <sup>1</sup>   | 10/26/18 | \$11,709.37  | MARKET PRICE OF<br>EST METAL CONTENT | \$11,709.37  |
| 19.38. | LOT # 179457 <sup>1</sup>   | 10/26/18 | \$71,856.24  | MARKET PRICE OF<br>EST METAL CONTENT | \$71,856.24  |
| 19.39. | LOT # 179458 <sup>1</sup>   | 10/26/18 | \$99,146.47  | MARKET PRICE OF<br>EST METAL CONTENT | \$99,146.47  |
| 19.40. | LOT # 179561 <sup>1</sup>   | 10/26/18 | \$21,782.95  | MARKET PRICE OF<br>EST METAL CONTENT | \$21,782.95  |
| 19.41. | LOT # 179645 <sup>1</sup>   | 10/26/18 | \$2,388.80   | MARKET PRICE OF<br>EST METAL CONTENT | \$2,388.80   |
| 19.42. | LOT # 179697 <sup>1</sup>   | 10/26/18 | \$4,358.05   | MARKET PRICE OF<br>EST METAL CONTENT | \$4,358.05   |
| 19.43. | LOT # 179709 <sup>1</sup>   | 10/26/18 | \$69,371.50  | MARKET PRICE OF<br>EST METAL CONTENT | \$69,371.50  |
| 19.44. | LOT # 179758 <sup>1</sup>   | 10/26/18 | \$50,100.15  | MARKET PRICE OF<br>EST METAL CONTENT | \$50,100.15  |
| 19.45. | LOT # 179801 <sup>1</sup>   | 10/26/18 | \$135,100.69 | MARKET PRICE OF<br>EST METAL CONTENT | \$135,100.69 |



| Debtor | Republic Metals Corporation |          |              | Case number (if known) 18-13360      |              |
|--------|-----------------------------|----------|--------------|--------------------------------------|--------------|
| 19.46. | LOT # 179867 <sup>1</sup>   | 10/26/18 | \$3,879.59   | MARKET PRICE OF<br>EST METAL CONTENT | \$3,879.59   |
| 19.47. | LOT # 179886 <sup>1</sup>   | 10/26/18 | \$129,765.00 | MARKET PRICE OF<br>EST METAL CONTENT | \$129,765.00 |
| 19.48. | LOT # 179902 <sup>1</sup>   | 10/26/18 | \$9,030.73   | MARKET PRICE OF<br>EST METAL CONTENT | \$9,030.73   |
| 19.49. | LOT # 180034 <sup>1</sup>   | 10/26/18 | \$41,045.63  | MARKET PRICE OF<br>EST METAL CONTENT | \$41,045.63  |
| 19.50. | LOT # 180099 <sup>1</sup>   | 10/26/18 | \$203,511.47 | MARKET PRICE OF<br>EST METAL CONTENT | \$203,511.47 |
| 19.51. | LOT # 180100-A <sup>1</sup> | 10/26/18 | \$14,093.05  | MARKET PRICE OF<br>EST METAL CONTENT | \$14,093.05  |
| 19.52. | LOT # 180204 <sup>1</sup>   | 10/26/18 | \$7,775.44   | MARKET PRICE OF<br>EST METAL CONTENT | \$7,775.44   |
| 19.53. | LOT # 180295 <sup>1</sup>   | 10/26/18 | \$31,540.22  | MARKET PRICE OF<br>EST METAL CONTENT | \$31,540.22  |
| 19.54. | LOT # 180358 <sup>1</sup>   | 10/26/18 | \$384,526.23 | MARKET PRICE OF<br>EST METAL CONTENT | \$384,526.23 |
| 19.55. | LOT # 180359 <sup>1</sup>   | 10/26/18 | \$15,986.52  | MARKET PRICE OF<br>EST METAL CONTENT | \$15,986.52  |
| 19.56. | LOT # 180471 <sup>1</sup>   | 10/26/18 | \$3,430.57   | MARKET PRICE OF<br>EST METAL CONTENT | \$3,430.57   |
| 19.57. | LOT # 180475 <sup>1</sup>   | 10/26/18 | \$5,978.25   | MARKET PRICE OF<br>EST METAL CONTENT | \$5,978.25   |
| 19.58. | LOT # 180592 <sup>1</sup>   | 10/26/18 | \$458.28     | MARKET PRICE OF<br>EST METAL CONTENT | \$458.28     |
| 19.59. | LOT # 180931-A <sup>1</sup> | 10/26/18 | \$4,159.95   | MARKET PRICE OF<br>EST METAL CONTENT | \$4,159.95   |
| 19.60. | LOT # 180933 <sup>1</sup>   | 10/26/18 | \$29,997.56  | MARKET PRICE OF<br>EST METAL CONTENT | \$29,997.56  |
| 19.61. | LOT # 180935 <sup>1</sup>   | 10/26/18 | \$44,899.43  | MARKET PRICE OF<br>EST METAL CONTENT | \$44,899.43  |
| 19.62. | LOT # 181011-A <sup>1</sup> | 10/26/18 | \$57.28      | MARKET PRICE OF<br>EST METAL CONTENT | \$57.28      |
| 19.63. | LOT # 181022-A <sup>1</sup> | 10/26/18 | \$13,534.31  | MARKET PRICE OF<br>EST METAL CONTENT | \$13,534.31  |
| 19.64. | LOT # 181086 <sup>1</sup>   | 10/26/18 | \$1,463.93   | MARKET PRICE OF<br>EST METAL CONTENT | \$1,463.93   |
| 19.65. | LOT # 181136 <sup>1</sup>   | 10/26/18 | \$8,428.77   | MARKET PRICE OF<br>EST METAL CONTENT | \$8,428.77   |
| 19.66. | LOT # 181175 <sup>1</sup>   | 10/26/18 | \$24,427.07  | MARKET PRICE OF<br>EST METAL CONTENT | \$24,427.07  |
| 19.67. | LOT # 181191 <sup>1</sup>   | 10/26/18 | \$5,338.92   | MARKET PRICE OF<br>EST METAL CONTENT | \$5,338.92   |
| 19.68. | LOT # 181234 <sup>1</sup>   | 10/26/18 | \$6,058.17   | MARKET PRICE OF<br>EST METAL CONTENT | \$6,058.17   |
| 19.69. | LOT # 181301 <sup>1</sup>   | 10/26/18 | \$15,578.65  | MARKET PRICE OF<br>EST METAL CONTENT | \$15,578.65  |
| 19.70. | LOT # 181336 <sup>1</sup>   | 10/26/18 | \$1,794.19   | MARKET PRICE OF<br>EST METAL CONTENT | \$1,794.19   |

| Debtor | Republic Metals Corporation |          |              | Case number (if known) 18-13360      |              |
|--------|-----------------------------|----------|--------------|--------------------------------------|--------------|
| 19.71. | LOT # 181349 <sup>1</sup>   | 10/26/18 | \$45,381.52  | MARKET PRICE OF<br>EST METAL CONTENT | \$45,381.52  |
| 19.72. | LOT # 181387 <sup>1</sup>   | 10/26/18 | \$21,556.91  | MARKET PRICE OF<br>EST METAL CONTENT | \$21,556.91  |
| 19.73. | LOT # 181388 <sup>1</sup>   | 10/26/18 | \$18,320.51  | MARKET PRICE OF<br>EST METAL CONTENT | \$18,320.51  |
| 19.74. | LOT # 181389 <sup>1</sup>   | 10/26/18 | \$12,256.24  | MARKET PRICE OF<br>EST METAL CONTENT | \$12,256.24  |
| 19.75. | LOT # 181432 <sup>1</sup>   | 10/26/18 | \$44,906.15  | MARKET PRICE OF<br>EST METAL CONTENT | \$44,906.15  |
| 19.76. | LOT # 181472 <sup>1</sup>   | 10/26/18 | \$1,879.06   | MARKET PRICE OF<br>EST METAL CONTENT | \$1,879.06   |
| 19.77. | LOT # 181500 <sup>1</sup>   | 10/26/18 | \$954.08     | MARKET PRICE OF<br>EST METAL CONTENT | \$954.08     |
| 19.78. | LOT # 181506 <sup>1</sup>   | 10/26/18 | \$7,615.43   | MARKET PRICE OF<br>EST METAL CONTENT | \$7,615.43   |
| 19.79. | LOT # 181533 <sup>1</sup>   | 10/26/18 | \$0.00       | MARKET PRICE OF<br>EST METAL CONTENT | \$0.00       |
| 19.80. | LOT # 181534 <sup>1</sup>   | 10/26/18 | \$5,792.69   | MARKET PRICE OF<br>EST METAL CONTENT | \$5,792.69   |
| 19.81. | LOT # 181608 <sup>1</sup>   | 10/26/18 | \$50,713.23  | MARKET PRICE OF<br>EST METAL CONTENT | \$50,713.23  |
| 19.82. | LOT # 181610 <sup>1</sup>   | 10/26/18 | \$84,851.39  | MARKET PRICE OF<br>EST METAL CONTENT | \$84,851.39  |
| 19.83. | LOT # 181638 <sup>1</sup>   | 10/26/18 | \$18,647.05  | MARKET PRICE OF<br>EST METAL CONTENT | \$18,647.05  |
| 19.84. | LOT # 181652 <sup>1</sup>   | 10/26/18 | \$6,433.54   | MARKET PRICE OF<br>EST METAL CONTENT | \$6,433.54   |
| 19.85. | LOT # 181689-A <sup>1</sup> | 10/26/18 | \$7,851.99   | MARKET PRICE OF<br>EST METAL CONTENT | \$7,851.99   |
| 19.86. | LOT # 181691 <sup>1</sup>   | 10/26/18 | \$42,848.93  | MARKET PRICE OF<br>EST METAL CONTENT | \$42,848.93  |
| 19.87. | LOT # 181706 <sup>1</sup>   | 10/26/18 | \$249,919.82 | MARKET PRICE OF<br>EST METAL CONTENT | \$249,919.82 |
| 19.88. | LOT # 181709 <sup>1</sup>   | 10/26/18 | \$53,172.09  | MARKET PRICE OF<br>EST METAL CONTENT | \$53,172.09  |
| 19.89. | LOT # 181746 <sup>1</sup>   | 10/26/18 | \$98,492.98  | MARKET PRICE OF<br>EST METAL CONTENT | \$98,492.98  |
| 19.90. | LOT # 181775-A <sup>1</sup> | 10/26/18 | \$475.19     | MARKET PRICE OF<br>EST METAL CONTENT | \$475.19     |
| 19.91. | LOT # 181777 <sup>1</sup>   | 10/26/18 | \$108,138.83 | MARKET PRICE OF<br>EST METAL CONTENT | \$108,138.83 |
| 19.92. | LOT # 181780 <sup>1</sup>   | 10/26/18 | \$73,373.20  | MARKET PRICE OF<br>EST METAL CONTENT | \$73,373.20  |
| 19.93. | LOT # 181789 <sup>1</sup>   | 10/26/18 | \$7,790.92   | MARKET PRICE OF<br>EST METAL CONTENT | \$7,790.92   |
| 19.94. | LOT # 181791 <sup>1</sup>   | 10/26/18 | \$3,100.09   | MARKET PRICE OF<br>EST METAL CONTENT | \$3,100.09   |
| 19.95. | LOT # 181792 <sup>1</sup>   | 10/26/18 | \$2,652.14   | MARKET PRICE OF<br>EST METAL CONTENT | \$2,652.14   |

| Debtor  | Republic Metals Corporation       |          |                | Case number (if known) 18-13360      |                |
|---------|-----------------------------------|----------|----------------|--------------------------------------|----------------|
| 19.96.  | LOT # 181823 <sup>1</sup>         | 10/26/18 | \$40,124.52    | MARKET PRICE OF<br>EST METAL CONTENT | \$40,124.52    |
| 19.97.  | LOT # 181828 <sup>1</sup>         | 10/26/18 | \$5,253.12     | MARKET PRICE OF<br>EST METAL CONTENT | \$5,253.12     |
| 19.98.  | LOT # 181829 <sup>1</sup>         | 10/26/18 | \$503,036.72   | MARKET PRICE OF<br>EST METAL CONTENT | \$503,036.72   |
| 19.99.  | LOT # 181836 <sup>1</sup>         | 10/26/18 | \$272,441.22   | MARKET PRICE OF<br>EST METAL CONTENT | \$272,441.22   |
| 19.100. | LOT # 181291 <sup>1</sup>         | 10/26/18 | \$32,337.74    | MARKET PRICE OF<br>EST METAL CONTENT | \$32,337.74    |
| 19.101. | LOT # 181300 <sup>1</sup>         | 10/26/18 | \$83,162.70    | MARKET PRICE OF<br>EST METAL CONTENT | \$83,162.70    |
| 19.102. | LOT # 181332 <sup>1</sup>         | 10/26/18 | \$177,548.68   | MARKET PRICE OF<br>EST METAL CONTENT | \$177,548.68   |
| 19.103. | LOT # 181337 <sup>1</sup>         | 10/26/18 | \$21,666.88    | MARKET PRICE OF<br>EST METAL CONTENT | \$21,666.88    |
| 19.104. | LOT # 181338 <sup>1</sup>         | 10/26/18 | \$66,255.14    | MARKET PRICE OF<br>EST METAL CONTENT | \$66,255.14    |
| 19.105. | LOT # 181339 <sup>1</sup>         | 10/26/18 | \$117,741.85   | MARKET PRICE OF<br>EST METAL CONTENT | \$117,741.85   |
| 19.106. | LOT # 181375 <sup>1</sup>         | 10/26/18 | \$150,962.04   | MARKET PRICE OF<br>EST METAL CONTENT | \$150,962.04   |
| 19.107. | LOT # 181516 <sup>1</sup>         | 10/26/18 | \$37,878.51    | MARKET PRICE OF<br>EST METAL CONTENT | \$37,878.51    |
| 19.108. | LOT # 181517 <sup>1</sup>         | 10/26/18 | \$25,011.32    | MARKET PRICE OF<br>EST METAL CONTENT | \$25,011.32    |
| 19.109. | LOT # 181518 <sup>1</sup>         | 10/26/18 | \$65,731.27    | MARKET PRICE OF<br>EST METAL CONTENT | \$65,731.27    |
| 19.110. | LOT # 181557 <sup>1</sup>         | 10/26/18 | \$101,384.39   | MARKET PRICE OF<br>EST METAL CONTENT | \$101,384.39   |
| 19.111. | LOT # 181596 <sup>1</sup>         | 10/26/18 | \$32,776.11    | MARKET PRICE OF<br>EST METAL CONTENT | \$32,776.11    |
| 19.112. | LOT # 181618 <sup>1</sup>         | 10/26/18 | \$205,625.43   | MARKET PRICE OF<br>EST METAL CONTENT | \$205,625.43   |
| 19.113. | LOT # 181621 <sup>1</sup>         | 10/26/18 | \$113,445.76   | MARKET PRICE OF<br>EST METAL CONTENT | \$113,445.76   |
| 19.114. | LOT # 181722 <sup>1</sup>         | 10/26/18 | \$1,981.47     | MARKET PRICE OF<br>EST METAL CONTENT | \$1,981.47     |
| 19.115. | LOT # 181785 <sup>1</sup>         | 10/26/18 | \$113,129.55   | MARKET PRICE OF<br>EST METAL CONTENT | \$113,129.55   |
| 19.116. | LOT # 181786 <sup>1</sup>         | 10/26/18 | \$58,087.72    | MARKET PRICE OF<br>EST METAL CONTENT | \$58,087.72    |
| 19.117. | LOT # 181787 <sup>1</sup>         | 10/26/18 | \$82,778.13    | MARKET PRICE OF<br>EST METAL CONTENT | \$82,778.13    |
| 19.118. | LOT # 181798 <sup>1</sup>         | 10/26/18 | \$6,351.77     | MARKET PRICE OF<br>EST METAL CONTENT | \$6,351.77     |
| 19.119. | LOT # 181835 <sup>1</sup>         | 10/26/18 | \$2,969.94     | MARKET PRICE OF<br>EST METAL CONTENT | \$2,969.94     |
| 19.120. | SHIPMENTS IN TRANSIT <sup>2</sup> | 10/26/18 | \$1,636,782.45 | MARKET PRICE OF<br>EST METAL CONTENT | \$1,636,782.45 |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

<sup>1</sup>REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2

<sup>2</sup>THE REPORTED NUMBER IS IS NET OF 1.05M IN MATERIAL IN TRANSIT THAT RMC DID NOT HAVE CLEAR TITLE. THIS WAS REMOVED FROM INVENTORY LATER IN THE MONTH OF NOVEMEBER; REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2

**20. Work in progress**

|        | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|----------------------------|--|--|--|---|
| 20.1.  | CB004992 <sup>1</sup>      | 10/26/18                                   | \$107,340.36                               | MARKET PRICE OF EST METAL CONTENT              | \$107,340.36                              |
| 20.2.  | CB005714 <sup>1</sup>      | 10/26/18                                   | \$48,525.29                                | MARKET PRICE OF EST METAL CONTENT              | \$48,525.29                               |
| 20.3.  | CB005715 <sup>1</sup>      | 10/26/18                                   | \$77,175.61                                | MARKET PRICE OF EST METAL CONTENT              | \$77,175.61                               |
| 20.4.  | CB005716 <sup>1</sup>      | 10/26/18                                   | \$44,050.35                                | MARKET PRICE OF EST METAL CONTENT              | \$44,050.35                               |
| 20.5.  | CB005805 <sup>1</sup>      | 10/26/18                                   | \$214.49                                   | MARKET PRICE OF EST METAL CONTENT              | \$214.49                                  |
| 20.6.  | CB005857 <sup>1</sup>      | 10/26/18                                   | \$50,726.54                                | MARKET PRICE OF EST METAL CONTENT              | \$50,726.54                               |
| 20.7.  | CB005861 <sup>1</sup>      | 10/26/18                                   | \$40,366.88                                | MARKET PRICE OF EST METAL CONTENT              | \$40,366.88                               |
| 20.8.  | CB005862 <sup>1</sup>      | 10/26/18                                   | \$51,948.62                                | MARKET PRICE OF EST METAL CONTENT              | \$51,948.62                               |
| 20.9.  | CB005944 <sup>1</sup>      | 10/26/18                                   | \$44,738.55                                | MARKET PRICE OF EST METAL CONTENT              | \$44,738.55                               |
| 20.10. | CB005945 <sup>1</sup>      | 10/26/18                                   | \$42,315.84                                | MARKET PRICE OF EST METAL CONTENT              | \$42,315.84                               |
| 20.11. | CB006112 <sup>1</sup>      | 10/26/18                                   | \$60,663.80                                | MARKET PRICE OF EST METAL CONTENT              | \$60,663.80                               |
| 20.12. | CB006113 <sup>1</sup>      | 10/26/18                                   | \$39,603.35                                | MARKET PRICE OF EST METAL CONTENT              | \$39,603.35                               |
| 20.13. | CB006125 <sup>1</sup>      | 10/26/18                                   | \$37,124.13                                | MARKET PRICE OF EST METAL CONTENT              | \$37,124.13                               |
| 20.14. | CB006127 <sup>1</sup>      | 10/26/18                                   | \$48,409.28                                | MARKET PRICE OF EST METAL CONTENT              | \$48,409.28                               |
| 20.15. | CB006128 <sup>1</sup>      | 10/26/18                                   | \$12,766.92                                | MARKET PRICE OF EST METAL CONTENT              | \$12,766.92                               |
| 20.16. | CB006129 <sup>1</sup>      | 10/26/18                                   | \$27,750.32                                | MARKET PRICE OF EST METAL CONTENT              | \$27,750.32                               |
| 20.17. | CB006189 <sup>1</sup>      | 10/26/18                                   | \$23,298.71                                | MARKET PRICE OF EST METAL CONTENT              | \$23,298.71                               |
| 20.18. | CB006197 <sup>1</sup>      | 10/26/18                                   | \$14,280.14                                | MARKET PRICE OF EST METAL CONTENT              | \$14,280.14                               |
| 20.19. | CB006199 <sup>1</sup>      | 10/26/18                                   | \$15,567.19                                | MARKET PRICE OF EST METAL CONTENT              | \$15,567.19                               |
| 20.20. | CB006200 <sup>1</sup>      | 10/26/18                                   | \$8,196.16                                 | MARKET PRICE OF EST METAL CONTENT              | \$8,196.16                                |
| 20.21. | CB006204 <sup>1</sup>      | 10/26/18                                   | \$9,827.42                                 | MARKET PRICE OF EST METAL CONTENT              | \$9,827.42                                |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|        | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|----------------------------|--|--|--|---|
| 20.22. | CB006210 <sup>1</sup>      | 10/26/18                                   | \$6,842.93                                 | MARKET PRICE OF EST METAL CONTENT              | \$6,842.93                                |
| 20.23. | CB006211 <sup>1</sup>      | 10/26/18                                   | \$9,942.11                                 | MARKET PRICE OF EST METAL CONTENT              | \$9,942.11                                |
| 20.24. | CB006217 <sup>1</sup>      | 10/26/18                                   | \$21,972.64                                | MARKET PRICE OF EST METAL CONTENT              | \$21,972.64                               |
| 20.25. | CB006218 <sup>1</sup>      | 10/26/18                                   | \$25,580.23                                | MARKET PRICE OF EST METAL CONTENT              | \$25,580.23                               |
| 20.26. | CB006219 <sup>1</sup>      | 10/26/18                                   | \$31,749.41                                | MARKET PRICE OF EST METAL CONTENT              | \$31,749.41                               |
| 20.27. | CB006289 <sup>1</sup>      | 10/26/18                                   | \$26,503.84                                | MARKET PRICE OF EST METAL CONTENT              | \$26,503.84                               |
| 20.28. | CB006306 <sup>1</sup>      | 10/26/18                                   | \$29,510.50                                | MARKET PRICE OF EST METAL CONTENT              | \$29,510.50                               |
| 20.29. | CB006307 <sup>1</sup>      | 10/26/18                                   | \$27,202.88                                | MARKET PRICE OF EST METAL CONTENT              | \$27,202.88                               |
| 20.30. | CB006308 <sup>1</sup>      | 10/26/18                                   | \$29,462.57                                | MARKET PRICE OF EST METAL CONTENT              | \$29,462.57                               |
| 20.31. | CB006315 <sup>1</sup>      | 10/26/18                                   | \$6,962.59                                 | MARKET PRICE OF EST METAL CONTENT              | \$6,962.59                                |
| 20.32. | CB006381 <sup>1</sup>      | 10/26/18                                   | \$52,538.65                                | MARKET PRICE OF EST METAL CONTENT              | \$52,538.65                               |
| 20.33. | CB006397 <sup>1</sup>      | 10/26/18                                   | \$9,021.56                                 | MARKET PRICE OF EST METAL CONTENT              | \$9,021.56                                |
| 20.34. | CB006651 <sup>1</sup>      | 10/26/18                                   | \$28,838.61                                | MARKET PRICE OF EST METAL CONTENT              | \$28,838.61                               |
| 20.35. | CB006707 <sup>1</sup>      | 10/26/18                                   | \$8,511.86                                 | MARKET PRICE OF EST METAL CONTENT              | \$8,511.86                                |
| 20.36. | CB006752 <sup>1</sup>      | 10/26/18                                   | \$33,949.91                                | MARKET PRICE OF EST METAL CONTENT              | \$33,949.91                               |
| 20.37. | CB006753 <sup>1</sup>      | 10/26/18                                   | \$44,329.57                                | MARKET PRICE OF EST METAL CONTENT              | \$44,329.57                               |
| 20.38. | CB006819 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.39. | CB006820 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.40. | CB006821 <sup>1</sup>      | 10/26/18                                   | \$18,591.96                                | MARKET PRICE OF EST METAL CONTENT              | \$18,591.96                               |
| 20.41. | CB006822 <sup>1</sup>      | 10/26/18                                   | \$23,267.78                                | MARKET PRICE OF EST METAL CONTENT              | \$23,267.78                               |
| 20.42. | CB006823 <sup>1</sup>      | 10/26/18                                   | \$40,471.68                                | MARKET PRICE OF EST METAL CONTENT              | \$40,471.68                               |
| 20.43. | CB006824 <sup>1</sup>      | 10/26/18                                   | \$64,013.07                                | MARKET PRICE OF EST METAL CONTENT              | \$64,013.07                               |
| 20.44. | CB006825 <sup>1</sup>      | 10/26/18                                   | \$48,985.42                                | MARKET PRICE OF EST METAL CONTENT              | \$48,985.42                               |
| 20.45. | CB006826 <sup>1</sup>      | 10/26/18                                   | \$45,533.61                                | MARKET PRICE OF EST METAL CONTENT              | \$45,533.61                               |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|        | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|----------------------------|--|--|--|---|
| 20.46. | CB006827 <sup>1</sup>      | 10/26/18                                   | \$44,642.97                                | MARKET PRICE OF EST METAL CONTENT              | \$44,642.97                               |
| 20.47. | CB006828 <sup>1</sup>      | 10/26/18                                   | \$43,975.00                                | MARKET PRICE OF EST METAL CONTENT              | \$43,975.00                               |
| 20.48. | CB006829 <sup>1</sup>      | 10/26/18                                   | \$50,988.73                                | MARKET PRICE OF EST METAL CONTENT              | \$50,988.73                               |
| 20.49. | CB006830 <sup>1</sup>      | 10/26/18                                   | \$33,732.72                                | MARKET PRICE OF EST METAL CONTENT              | \$33,732.72                               |
| 20.50. | CB006836 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.51. | CB006837 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.52. | CB006843 <sup>1</sup>      | 10/26/18                                   | \$46,201.58                                | MARKET PRICE OF EST METAL CONTENT              | \$46,201.58                               |
| 20.53. | CB006844 <sup>1</sup>      | 10/26/18                                   | \$30,949.49                                | MARKET PRICE OF EST METAL CONTENT              | \$30,949.49                               |
| 20.54. | CB006845 <sup>1</sup>      | 10/26/18                                   | \$10,910.25                                | MARKET PRICE OF EST METAL CONTENT              | \$10,910.25                               |
| 20.55. | CB006846 <sup>1</sup>      | 10/26/18                                   | \$26,385.00                                | MARKET PRICE OF EST METAL CONTENT              | \$26,385.00                               |
| 20.56. | CB006847 <sup>1</sup>      | 10/26/18                                   | \$43,529.68                                | MARKET PRICE OF EST METAL CONTENT              | \$43,529.68                               |
| 20.57. | CB006848 <sup>1</sup>      | 10/26/18                                   | \$37,851.90                                | MARKET PRICE OF EST METAL CONTENT              | \$37,851.90                               |
| 20.58. | CB006878 <sup>1</sup>      | 10/26/18                                   | \$22,458.29                                | MARKET PRICE OF EST METAL CONTENT              | \$22,458.29                               |
| 20.59. | CB006974 <sup>1</sup>      | 10/26/18                                   | \$46,164.75                                | MARKET PRICE OF EST METAL CONTENT              | \$46,164.75                               |
| 20.60. | CB006975 <sup>1</sup>      | 10/26/18                                   | \$36,393.61                                | MARKET PRICE OF EST METAL CONTENT              | \$36,393.61                               |
| 20.61. | CB007053 <sup>1</sup>      | 10/26/18                                   | \$8,101.59                                 | MARKET PRICE OF EST METAL CONTENT              | \$8,101.59                                |
| 20.62. | CB007160 <sup>1</sup>      | 10/26/18                                   | \$28,337.71                                | MARKET PRICE OF EST METAL CONTENT              | \$28,337.71                               |
| 20.63. | CB007161 <sup>1</sup>      | 10/26/18                                   | \$41,429.70                                | MARKET PRICE OF EST METAL CONTENT              | \$41,429.70                               |
| 20.64. | CB007224 <sup>1</sup>      | 10/26/18                                   | \$121,644.76                               | MARKET PRICE OF EST METAL CONTENT              | \$121,644.76                              |
| 20.65. | CB007502 <sup>1</sup>      | 10/26/18                                   | \$184,737.00                               | MARKET PRICE OF EST METAL CONTENT              | \$184,737.00                              |
| 20.66. | CB007503 <sup>1</sup>      | 10/26/18                                   | \$130,102.59                               | MARKET PRICE OF EST METAL CONTENT              | \$130,102.59                              |
| 20.67. | CB007565 <sup>1</sup>      | 10/26/18                                   | \$33,169.74                                | MARKET PRICE OF EST METAL CONTENT              | \$33,169.74                               |
| 20.68. | CB007571 <sup>1</sup>      | 10/26/18                                   | \$3,262.03                                 | MARKET PRICE OF EST METAL CONTENT              | \$3,262.03                                |
| 20.69. | CB007572 <sup>1</sup>      | 10/26/18                                   | \$19,780.02                                | MARKET PRICE OF EST METAL CONTENT              | \$19,780.02                               |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|        | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|----------------------------|--|--|--|---|
| 20.70. | CB007586 <sup>1</sup>      | 10/26/18                                   | \$155,695.90                               | MARKET PRICE OF EST METAL CONTENT              | \$155,695.90                              |
| 20.71. | CB007596 <sup>1</sup>      | 10/26/18                                   | \$30,902.36                                | MARKET PRICE OF EST METAL CONTENT              | \$30,902.36                               |
| 20.72. | CB007597 <sup>1</sup>      | 10/26/18                                   | \$28,624.87                                | MARKET PRICE OF EST METAL CONTENT              | \$28,624.87                               |
| 20.73. | CB007604 <sup>1</sup>      | 10/26/18                                   | \$40,375.91                                | MARKET PRICE OF EST METAL CONTENT              | \$40,375.91                               |
| 20.74. | CB007642 <sup>1</sup>      | 10/26/18                                   | \$111,809.48                               | MARKET PRICE OF EST METAL CONTENT              | \$111,809.48                              |
| 20.75. | CB007661-A <sup>1</sup>    | 10/26/18                                   | \$122,196.78                               | MARKET PRICE OF EST METAL CONTENT              | \$122,196.78                              |
| 20.76. | CB007688 <sup>1</sup>      | 10/26/18                                   | \$73,293.74                                | MARKET PRICE OF EST METAL CONTENT              | \$73,293.74                               |
| 20.77. | CB007691 <sup>1</sup>      | 10/26/18                                   | \$50,447.22                                | MARKET PRICE OF EST METAL CONTENT              | \$50,447.22                               |
| 20.78. | CB007706 <sup>1</sup>      | 10/26/18                                   | \$171,344.71                               | MARKET PRICE OF EST METAL CONTENT              | \$171,344.71                              |
| 20.79. | CB007710 <sup>1</sup>      | 10/26/18                                   | \$172,821.80                               | MARKET PRICE OF EST METAL CONTENT              | \$172,821.80                              |
| 20.80. | CB007714 <sup>1</sup>      | 10/26/18                                   | \$81,391.22                                | MARKET PRICE OF EST METAL CONTENT              | \$81,391.22                               |
| 20.81. | CB007723 <sup>1</sup>      | 10/26/18                                   | \$576,858.96                               | MARKET PRICE OF EST METAL CONTENT              | \$576,858.96                              |
| 20.82. | CB007724 <sup>1</sup>      | 10/26/18                                   | \$146,879.66                               | MARKET PRICE OF EST METAL CONTENT              | \$146,879.66                              |
| 20.83. | CB007729 <sup>1</sup>      | 10/26/18                                   | \$111,705.32                               | MARKET PRICE OF EST METAL CONTENT              | \$111,705.32                              |
| 20.84. | CB007731 <sup>1</sup>      | 10/26/18                                   | \$737,478.33                               | MARKET PRICE OF EST METAL CONTENT              | \$737,478.33                              |
| 20.85. | CB007732 <sup>1</sup>      | 10/26/18                                   | \$84,880.62                                | MARKET PRICE OF EST METAL CONTENT              | \$84,880.62                               |
| 20.86. | CB007735 <sup>1</sup>      | 10/26/18                                   | \$57,005.84                                | MARKET PRICE OF EST METAL CONTENT              | \$57,005.84                               |
| 20.87. | CB007738 <sup>1</sup>      | 10/26/18                                   | \$67,112.22                                | MARKET PRICE OF EST METAL CONTENT              | \$67,112.22                               |
| 20.88. | CB007741 <sup>1</sup>      | 10/26/18                                   | \$94,922.55                                | MARKET PRICE OF EST METAL CONTENT              | \$94,922.55                               |
| 20.89. | CB007746 <sup>1</sup>      | 10/26/18                                   | \$1,941.68                                 | MARKET PRICE OF EST METAL CONTENT              | \$1,941.68                                |
| 20.90. | CB007747 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.91. | CB007750 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.92. | CB007751 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.93. | CB007753 <sup>1</sup>      | 10/26/18                                   | \$127,840.39                               | MARKET PRICE OF EST METAL CONTENT              | \$127,840.39                              |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|         | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|---------|----------------------------|--|--|--|---|
| 20.94.  | CB007754 <sup>1</sup>      | 10/26/18                                   | \$120,560.15                               | MARKET PRICE OF EST METAL CONTENT              | \$120,560.15                              |
| 20.95.  | CB007755 <sup>1</sup>      | 10/26/18                                   | \$111,915.54                               | MARKET PRICE OF EST METAL CONTENT              | \$111,915.54                              |
| 20.96.  | CB007760 <sup>1</sup>      | 10/26/18                                   | \$299,482.71                               | MARKET PRICE OF EST METAL CONTENT              | \$299,482.71                              |
| 20.97.  | CB007760 <sup>1</sup>      | 10/26/18                                   | \$300,564.86                               | MARKET PRICE OF EST METAL CONTENT              | \$300,564.86                              |
| 20.98.  | CB007760 <sup>1</sup>      | 10/26/18                                   | \$298,915.64                               | MARKET PRICE OF EST METAL CONTENT              | \$298,915.64                              |
| 20.99.  | CB007761 <sup>1</sup>      | 10/26/18                                   | \$196,883.50                               | MARKET PRICE OF EST METAL CONTENT              | \$196,883.50                              |
| 20.100. | CB007762 <sup>1</sup>      | 10/26/18                                   | \$174,994.15                               | MARKET PRICE OF EST METAL CONTENT              | \$174,994.15                              |
| 20.101. | CB007763 <sup>1</sup>      | 10/26/18                                   | \$340,294.57                               | MARKET PRICE OF EST METAL CONTENT              | \$340,294.57                              |
| 20.102. | CB007773 <sup>1</sup>      | 10/26/18                                   | \$21,039.73                                | MARKET PRICE OF EST METAL CONTENT              | \$21,039.73                               |
| 20.103. | CB007774 <sup>1</sup>      | 10/26/18                                   | \$101,123.75                               | MARKET PRICE OF EST METAL CONTENT              | \$101,123.75                              |
| 20.104. | CB007775 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.105. | CB007776 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.106. | CB007780 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.107. | CB007781 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.108. | CB007782 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.109. | CB007783 <sup>1</sup>      | 10/26/18                                   | \$85,552.54                                | MARKET PRICE OF EST METAL CONTENT              | \$85,552.54                               |
| 20.110. | CB007784 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.111. | CB007785 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.112. | CB007786 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.113. | CB007794 <sup>1</sup>      | 10/26/18                                   | \$48,471.04                                | MARKET PRICE OF EST METAL CONTENT              | \$48,471.04                               |
| 20.114. | CB007805 <sup>1</sup>      | 10/26/18                                   | \$39,297.93                                | MARKET PRICE OF EST METAL CONTENT              | \$39,297.93                               |
| 20.115. | CB007806 <sup>1</sup>      | 10/26/18                                   | \$122,844.26                               | MARKET PRICE OF EST METAL CONTENT              | \$122,844.26                              |
| 20.116. | CB007807 <sup>1</sup>      | 10/26/18                                   | \$1,269,410.08                             | MARKET PRICE OF EST METAL CONTENT              | \$1,269,410.08                            |
| 20.117. | CB007807 <sup>1</sup>      | 10/26/18                                   | \$135,076.50                               | MARKET PRICE OF EST METAL CONTENT              | \$135,076.50                              |



Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|         | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|---------|----------------------------|--|--|--|---|
| 20.118. | CB007807 <sup>1</sup>      | 10/26/18                                   | \$130,271.44                               | MARKET PRICE OF EST METAL CONTENT              | \$130,271.44                              |
| 20.119. | CB007146 <sup>1</sup>      | 10/26/18                                   | \$150,728.55                               | MARKET PRICE OF EST METAL CONTENT              | \$150,728.55                              |
| 20.120. | CB007256 <sup>1</sup>      | 10/26/18                                   | \$109,327.12                               | MARKET PRICE OF EST METAL CONTENT              | \$109,327.12                              |
| 20.121. | CB007583 <sup>1</sup>      | 10/26/18                                   | \$74,702.63                                | MARKET PRICE OF EST METAL CONTENT              | \$74,702.63                               |
| 20.122. | CB007598 <sup>1</sup>      | 10/26/18                                   | \$156,432.54                               | MARKET PRICE OF EST METAL CONTENT              | \$156,432.54                              |
| 20.123. | CB007617 <sup>1</sup>      | 10/26/18                                   | \$24,379.76                                | MARKET PRICE OF EST METAL CONTENT              | \$24,379.76                               |
| 20.124. | CB007648 <sup>1</sup>      | 10/26/18                                   | \$17,397.10                                | MARKET PRICE OF EST METAL CONTENT              | \$17,397.10                               |
| 20.125. | CB007661 <sup>1</sup>      | 10/26/18                                   | \$153,706.90                               | MARKET PRICE OF EST METAL CONTENT              | \$153,706.90                              |
| 20.126. | CB007715 <sup>1</sup>      | 10/26/18                                   | \$47,779.76                                | MARKET PRICE OF EST METAL CONTENT              | \$47,779.76                               |
| 20.127. | CB007764 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.128. | CB007779 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.129. | RE 1055 <sup>1</sup>       | 10/26/18                                   | \$202,489.41                               | MARKET PRICE OF EST METAL CONTENT              | \$202,489.41                              |
| 20.130. | RE 1056 <sup>1</sup>       | 10/26/18                                   | \$355,305.14                               | MARKET PRICE OF EST METAL CONTENT              | \$355,305.14                              |
| 20.131. | RE 1057 <sup>1</sup>       | 10/26/18                                   | \$328,096.41                               | MARKET PRICE OF EST METAL CONTENT              | \$328,096.41                              |
| 20.132. | RE 1058 <sup>1</sup>       | 10/26/18                                   | \$223,556.64                               | MARKET PRICE OF EST METAL CONTENT              | \$223,556.64                              |
| 20.133. | RE 1059 <sup>1</sup>       | 10/26/18                                   | \$297,693.61                               | MARKET PRICE OF EST METAL CONTENT              | \$297,693.61                              |
| 20.134. | RE 1060 <sup>1</sup>       | 10/26/18                                   | \$214,383.00                               | MARKET PRICE OF EST METAL CONTENT              | \$214,383.00                              |
| 20.135. | RE 1061 <sup>1</sup>       | 10/26/18                                   | \$191,786.15                               | MARKET PRICE OF EST METAL CONTENT              | \$191,786.15                              |
| 20.136. | RE 1062 <sup>1</sup>       | 10/26/18                                   | \$296,535.24                               | MARKET PRICE OF EST METAL CONTENT              | \$296,535.24                              |
| 20.137. | RE 1063 <sup>1</sup>       | 10/26/18                                   | \$383,049.74                               | MARKET PRICE OF EST METAL CONTENT              | \$383,049.74                              |
| 20.138. | RE 1064 <sup>1</sup>       | 10/26/18                                   | \$252,837.45                               | MARKET PRICE OF EST METAL CONTENT              | \$252,837.45                              |
| 20.139. | RE 1065 <sup>1</sup>       | 10/26/18                                   | \$333,043.93                               | MARKET PRICE OF EST METAL CONTENT              | \$333,043.93                              |
| 20.140. | RE 1066 <sup>1</sup>       | 10/26/18                                   | \$337,350.12                               | MARKET PRICE OF EST METAL CONTENT              | \$337,350.12                              |
| 20.141. | RE 1067 <sup>1</sup>       | 10/26/18                                   | \$422,406.12                               | MARKET PRICE OF EST METAL CONTENT              | \$422,406.12                              |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|         | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|---------|----------------------------|--|--|--|---|
| 20.142. | RE 1068 <sup>1</sup>       | 10/26/18                                   | \$338,247.73                               | MARKET PRICE OF EST METAL CONTENT              | \$338,247.73                              |
| 20.143. | RE 1069 <sup>1</sup>       | 10/26/18                                   | \$343,304.57                               | MARKET PRICE OF EST METAL CONTENT              | \$343,304.57                              |
| 20.144. | RE 1070 <sup>1</sup>       | 10/26/18                                   | \$321,662.76                               | MARKET PRICE OF EST METAL CONTENT              | \$321,662.76                              |
| 20.145. | RMC 1734 <sup>1</sup>      | 10/26/18                                   | \$54,912.43                                | MARKET PRICE OF EST METAL CONTENT              | \$54,912.43                               |
| 20.146. | RMC 1735 <sup>1</sup>      | 10/26/18                                   | \$47,817.34                                | MARKET PRICE OF EST METAL CONTENT              | \$47,817.34                               |
| 20.147. | RMC 1736 <sup>1</sup>      | 10/26/18                                   | \$733,518.07                               | MARKET PRICE OF EST METAL CONTENT              | \$733,518.07                              |
| 20.148. | RMC 1737 <sup>1</sup>      | 10/26/18                                   | \$62,196.50                                | MARKET PRICE OF EST METAL CONTENT              | \$62,196.50                               |
| 20.149. | RMC 1738 <sup>1</sup>      | 10/26/18                                   | \$69,862.67                                | MARKET PRICE OF EST METAL CONTENT              | \$69,862.67                               |
| 20.150. | RMC 1739 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.151. | RMC 1740 <sup>2</sup>      | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 20.152. | 179887 <sup>1</sup>        | 10/26/18                                   | \$12,653.98                                | MARKET PRICE OF EST METAL CONTENT              | \$12,653.98                               |
| 20.153. | 180100 <sup>1</sup>        | 10/26/18                                   | \$16,890.42                                | MARKET PRICE OF EST METAL CONTENT              | \$16,890.42                               |
| 20.154. | 180235 <sup>1</sup>        | 10/26/18                                   | \$9,990.06                                 | MARKET PRICE OF EST METAL CONTENT              | \$9,990.06                                |
| 20.155. | 180282 <sup>1</sup>        | 10/26/18                                   | \$5,588.13                                 | MARKET PRICE OF EST METAL CONTENT              | \$5,588.13                                |
| 20.156. | 180387 <sup>1</sup>        | 10/26/18                                   | \$39,846.61                                | MARKET PRICE OF EST METAL CONTENT              | \$39,846.61                               |
| 20.157. | 180406 <sup>1</sup>        | 10/26/18                                   | \$182,342.06                               | MARKET PRICE OF EST METAL CONTENT              | \$182,342.06                              |
| 20.158. | 180507 <sup>1</sup>        | 10/26/18                                   | \$2,351.59                                 | MARKET PRICE OF EST METAL CONTENT              | \$2,351.59                                |
| 20.159. | 180516 <sup>1</sup>        | 10/26/18                                   | \$20,168.72                                | MARKET PRICE OF EST METAL CONTENT              | \$20,168.72                               |
| 20.160. | 180573 <sup>1</sup>        | 10/26/18                                   | \$7,206.28                                 | MARKET PRICE OF EST METAL CONTENT              | \$7,206.28                                |
| 20.161. | 180718 <sup>1</sup>        | 10/26/18                                   | \$23,020.07                                | MARKET PRICE OF EST METAL CONTENT              | \$23,020.07                               |
| 20.162. | 180731 <sup>1</sup>        | 10/26/18                                   | \$68,402.05                                | MARKET PRICE OF EST METAL CONTENT              | \$68,402.05                               |
| 20.163. | 180898 <sup>1</sup>        | 10/26/18                                   | \$41,720.42                                | MARKET PRICE OF EST METAL CONTENT              | \$41,720.42                               |
| 20.164. | 180931 <sup>1</sup>        | 10/26/18                                   | \$11,864.57                                | MARKET PRICE OF EST METAL CONTENT              | \$11,864.57                               |
| 20.165. | 181011 <sup>1</sup>        | 10/26/18                                   | \$52,147.53                                | MARKET PRICE OF EST METAL CONTENT              | \$52,147.53                               |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|         | <b>General description</b>        | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|---------|-----------------------------------|--|--|--|---|
| 20.166. | 181019 <sup>1</sup>               | 10/26/18                                   | \$7,179.31                                 | MARKET PRICE OF EST METAL CONTENT              | \$7,179.31                                |
| 20.167. | 181020 <sup>1</sup>               | 10/26/18                                   | \$24,999.32                                | MARKET PRICE OF EST METAL CONTENT              | \$24,999.32                               |
| 20.168. | 181021 <sup>1</sup>               | 10/26/18                                   | \$11,015.66                                | MARKET PRICE OF EST METAL CONTENT              | \$11,015.66                               |
| 20.169. | 181022 <sup>1</sup>               | 10/26/18                                   | \$11,142.68                                | MARKET PRICE OF EST METAL CONTENT              | \$11,142.68                               |
| 20.170. | 181088 <sup>1</sup>               | 10/26/18                                   | \$13,407.34                                | MARKET PRICE OF EST METAL CONTENT              | \$13,407.34                               |
| 20.171. | 181108 <sup>1</sup>               | 10/26/18                                   | \$94,468.51                                | MARKET PRICE OF EST METAL CONTENT              | \$94,468.51                               |
| 20.172. | 181197 <sup>1</sup>               | 10/26/18                                   | \$63,457.19                                | MARKET PRICE OF EST METAL CONTENT              | \$63,457.19                               |
| 20.173. | 181347 <sup>1</sup>               | 10/26/18                                   | \$1,258.48                                 | MARKET PRICE OF EST METAL CONTENT              | \$1,258.48                                |
| 20.174. | 181411 <sup>1</sup>               | 10/26/18                                   | \$2,047,504.06                             | MARKET PRICE OF EST METAL CONTENT              | \$2,047,504.06                            |
| 20.175. | 181412 <sup>1</sup>               | 10/26/18                                   | \$3,002.75                                 | MARKET PRICE OF EST METAL CONTENT              | \$3,002.75                                |
| 20.176. | 181535 <sup>1</sup>               | 10/26/18                                   | \$176,930.02                               | MARKET PRICE OF EST METAL CONTENT              | \$176,930.02                              |
| 20.177. | 181637 <sup>1</sup>               | 10/26/18                                   | \$443,954.81                               | MARKET PRICE OF EST METAL CONTENT              | \$443,954.81                              |
| 20.178. | 181653 <sup>1</sup>               | 10/26/18                                   | \$7,400.75                                 | MARKET PRICE OF EST METAL CONTENT              | \$7,400.75                                |
| 20.179. | 181689 <sup>1</sup>               | 10/26/18                                   | \$18,629.22                                | MARKET PRICE OF EST METAL CONTENT              | \$18,629.22                               |
| 20.180. | 181775 <sup>1</sup>               | 10/26/18                                   | \$8,852.14                                 | MARKET PRICE OF EST METAL CONTENT              | \$8,852.14                                |
| 20.181. | 181776 <sup>1</sup>               | 10/26/18                                   | \$9,809.04                                 | MARKET PRICE OF EST METAL CONTENT              | \$9,809.04                                |
| 20.182. | 181822 <sup>1</sup>               | 10/26/18                                   | \$36,300.97                                | MARKET PRICE OF EST METAL CONTENT              | \$36,300.97                               |
| 20.183. | MAGNETICS <sup>1</sup>            | 10/26/18                                   | \$913,593.18                               | MARKET PRICE OF EST METAL CONTENT              | \$913,593.18                              |
| 20.184. | SMALL OLD VAULT <sup>1</sup>      | 10/26/18                                   | \$806,122.62                               | MARKET PRICE OF EST METAL CONTENT              | \$806,122.62                              |
| 20.185. | INCINERATOR CLEAN-UP <sup>1</sup> | 10/26/18                                   | \$2,204,319.51                             | MARKET PRICE OF EST METAL CONTENT              | \$2,204,319.51                            |
| 20.186. | HYDROXIDE <sup>1</sup>            | 10/26/18                                   | \$1,493,608.75                             | MARKET PRICE OF EST METAL CONTENT              | \$1,493,608.75                            |
| 20.187. | NUTSCHE SCREENS <sup>1</sup>      | 10/26/18                                   | \$736,750.00                               | MARKET PRICE OF EST METAL CONTENT              | \$736,750.00                              |
| 20.188. | BAGHOUSE SWEEPS <sup>1</sup>      | 10/26/18                                   | \$321,013.02                               | MARKET PRICE OF EST METAL CONTENT              | \$321,013.02                              |
| 20.189. | BAGHOUSE FILTERS <sup>1</sup>     | 10/26/18                                   | \$310,502.53                               | MARKET PRICE OF EST METAL CONTENT              | \$310,502.53                              |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**20. Work in progress**

|         | <b>General description</b>              | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|---------|---|--|--|--|---|
| 20.190. | WIP IN TANKS - UNCOUNTABLE <sup>3</sup> | 10/26/18                                   | \$19,233,048.18                            | MARKET PRICE OF EST METAL CONTENT              | \$30,535,048.18                           |

<sup>1</sup>REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2

<sup>2</sup>VALUE AS REPORTED ON THE RMC PUBLISHED INVENTORY REPORT AS OF 11/2. LIKELY PRIOR TO ASSAY; REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2

<sup>3</sup>ON 11/16 THE ORIGINAL WIP ESTIMATE FROM THE RMC REPORTED INVENTORY WAS REDUCED BY 11.2M ON DUE TO THE RESULTS OF THE RESULTS OF THE 10/26 INVENTORY. A FURTHER REDUCTION WAS TAKEN FOR VERY OLD RM THAT WAS NOT LOCATED AND A MANUAL ADJUSTMENT THAT WAS ALSO UNACCOUNTED FOR. REFERENCED RECEIPT DATE AS REPORTED ON THE RMC COLLATERAL AND OBLIGATIONS REPORT AS OF 11/2.

**21. Finished goods, including goods held for resale**

|        | <b>General description</b>      | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|---------------------------------|--|--|--|---|
| 21.1.  | GOLD                            | 10/26/18                                   | \$33,036,055.67                            | MARKET PRICE OF EST METAL CONTENT              | \$33,036,055.67                           |
| 21.2.  | SILVER                          | 10/26/18                                   | \$11,101,792.82                            | MARKET PRICE OF EST METAL CONTENT              | \$11,101,792.82                           |
| 21.3.  | RMC 1OZ SILVER COINS            | 10/26/18                                   | \$208,706.54                               | MARKET PRICE OF EST METAL CONTENT              | \$208,706.54                              |
| 21.4.  | RMC 1OZ BUFFALO SILVER COINS    | 10/26/18                                   | \$1,489,973.73                             | MARKET PRICE OF EST METAL CONTENT              | \$1,489,973.73                            |
| 21.5.  | RMC 1OZ 9999+ SILVER COINS      | 10/26/18                                   | \$7,455.91                                 | MARKET PRICE OF EST METAL CONTENT              | \$7,455.91                                |
| 21.6.  | RMC 1OZ SILVER INGOTS           | 10/26/18                                   | \$49,833.77                                | MARKET PRICE OF EST METAL CONTENT              | \$49,833.77                               |
| 21.7.  | RMC 1KG SILVER BARS             | 10/26/18                                   | \$190,439.56                               | MARKET PRICE OF EST METAL CONTENT              | \$190,439.56                              |
| 21.8.  | RMC 10 OZ SILVER INGOTS         | 10/26/18                                   | \$620,490.85                               | MARKET PRICE OF EST METAL CONTENT              | \$620,490.85                              |
| 21.9.  | RMC 100 OZ CASTED SILVER BARS   | 10/26/18                                   | \$505,410.50                               | MARKET PRICE OF EST METAL CONTENT              | \$505,410.50                              |
| 21.10. | RMC 100 OZ MINTED SILVER BARS   | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 21.11. | RMC 5 OZ SILVER INGOTS          | 10/26/18                                   | \$44,205.00                                | MARKET PRICE OF EST METAL CONTENT              | \$44,205.00                               |
| 21.12. | RMC 1/2 OZ SILVER COINS/INGOTS  | 10/26/18                                   | \$76,607.27                                | MARKET PRICE OF EST METAL CONTENT              | \$76,607.27                               |
| 21.13. | AMERICAN EAGLE 1OZ SILVER COINS | 10/26/18                                   | \$1,001.98                                 | MARKET PRICE OF EST METAL CONTENT              | \$1,001.98                                |
| 21.14. | MISC 1OZ SILVER COINS/INGOTS    | 10/26/18                                   | \$985,314.72                               | MARKET PRICE OF EST METAL CONTENT              | \$985,314.72                              |
| 21.15. | MISC 100OZ SILVER COINS/INGOTS  | 10/26/18                                   | \$221,025.00                               | MARKET PRICE OF EST METAL CONTENT              | \$221,025.00                              |
| 21.16. | MISC 5OZ SILVER INGOTS          | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 21.17. | MISC 2OZ SILVER INGOTS          | 10/26/18                                   | \$23,693.88                                | MARKET PRICE OF EST METAL CONTENT              | \$23,693.88                               |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**21. Finished goods, including goods held for resale**

|        | <b>General description</b> | <b>Date of the last physical inventory</b> | <b>Net book value of debtor's interest</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|----------------------------|--|--|--|---|
| 21.18. | MISC 100Z SILVER INGOTS    | 10/26/18                                   | \$363,365.10                               | MARKET PRICE OF EST METAL CONTENT              | \$363,365.10                              |
| 21.19. | MORGAN 1OZ SILVER COINS    | 10/26/18                                   | \$785.92                                   | MARKET PRICE OF EST METAL CONTENT              | \$785.92                                  |
| 21.20. | 1/2 DOLLAR SILVER BUST     | 10/26/18                                   | \$5.56                                     | MARKET PRICE OF EST METAL CONTENT              | \$5.56                                    |
| 21.21. | 1/2 DOLLAR MISC            | 10/26/18                                   | \$15.96                                    | MARKET PRICE OF EST METAL CONTENT              | \$15.96                                   |
| 21.22. | 1/2 DOLLAR SEATED          | 10/26/18                                   | \$5.16                                     | MARKET PRICE OF EST METAL CONTENT              | \$5.16                                    |
| 21.23. | STERLING SILVER            | 10/26/18                                   | \$247.70                                   | MARKET PRICE OF EST METAL CONTENT              | \$247.70                                  |
| 21.24. | PLATINUM                   | 10/26/18                                   | \$149,286.06                               | MARKET PRICE OF EST METAL CONTENT              | \$149,286.06                              |
| 21.25. | PLATINUM RUTHENIUM         | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 21.26. | PLATINUM IRIIDIUM          | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 21.27. | PALLADIUM                  | 10/26/18                                   | \$274,856.60                               | MARKET PRICE OF EST METAL CONTENT              | \$274,856.60                              |
| 21.28. | RUTHENIUM                  | 10/26/18                                   | \$6,712.20                                 | MARKET PRICE OF EST METAL CONTENT              | \$6,712.20                                |
| 21.29. | COBALT                     | 10/26/18                                   | \$141.67                                   | MARKET PRICE OF EST METAL CONTENT              | \$141.67                                  |
| 21.30. | IRIDIUM                    | 10/26/18                                   | \$310.80                                   | MARKET PRICE OF EST METAL CONTENT              | \$310.80                                  |
| 21.31. | RHODIUM                    | 10/26/18                                   | \$0.00                                     | MARKET PRICE OF EST METAL CONTENT              | \$0.00                                    |
| 21.32. | COINS                      | 10/26/18                                   | \$171,405.98                               | MARKET PRICE OF EST METAL CONTENT              | \$171,405.98                              |
| 21.33. | R.M.C. BARS                | 10/26/18                                   | \$2,846,497.50                             | MARKET PRICE OF EST METAL CONTENT              | \$2,846,497.50                            |
| 21.34. | MISC GOLD BARS             | 10/26/18                                   | \$439,913.25                               | MARKET PRICE OF EST METAL CONTENT              | \$439,913.25                              |
| 21.35. | PT/RU/18 KARAT RINGS       | 10/26/18                                   | \$751.08                                   | MARKET PRICE OF EST METAL CONTENT              | \$751.08                                  |
| 21.36. | 18 KARAT PT/RU RINGS       | 10/26/18                                   | \$314.22                                   | MARKET PRICE OF EST METAL CONTENT              | \$314.22                                  |
| 21.37. | MINT                       | 10/26/18                                   | \$2,277,907.00                             | MARKET PRICE OF EST METAL CONTENT              | \$2,277,907.00                            |
| 21.38. | LA DEPOSITORY              | 10/26/18                                   | \$788,845.80                               | MARKET PRICE OF EST METAL CONTENT              | \$788.85                                  |
| 21.39. | TORONTO DEPOSTORY - MALCA  | 10/26/18                                   | \$58,724.75                                | MARKET PRICE OF EST METAL CONTENT              | \$58.72                                   |
| 21.40. | TORONTO DEPOSTORY - BRINKS | 10/26/18                                   | \$338,430.47                               | MARKET PRICE OF EST METAL CONTENT              | \$338.43                                  |
| 21.41. | CONSIGNED INVENTORY        | 10/26/18                                   | \$5,205,950.00                             | MARKET PRICE OF EST METAL CONTENT              | \$5,205.95                                |

Debtor **Republic Metals Corporation**

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**21. Finished goods, including goods held for resale**

|        | General description       | Date of the last physical inventory | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|--------|---------------------------|-------------------------------------|-------------------------------------|---|------------------------------------|
| 21.42. | AT RMRC                   | 10/26/18                            | \$1,016,288.48                      | MARKET PRICE OF EST METAL CONTENT       | \$1,016,288.48                     |
| 21.43. | MISC INVENTORY (DIAMONDS) | 10/26/18                            | \$614,000.00                        | MARKET PRICE OF EST METAL CONTENT       | \$614.00                           |

**22. Other inventory or supplies**

22.1. \_\_\_\_\_ \$ \_\_\_\_\_

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$121,077,994.13

**24. Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

|  | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---------------------|---|---|------------------------------------|
| <b>28. Crops—either planted or harvested</b>                                       |                     |   |   |                                    |
| 28.1.  | _____               | \$ _____  | _____                                   | \$ _____                           |
| <b>29. Farm animals.</b> Examples: Livestock, poultry, farm-raised fish            |                     |   |   |                                    |
| 29.1.  | _____               | \$ _____  | _____                                   | \$ _____                           |
| <b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)         |                     |   |   |                                    |
| 30.1.  | _____               | \$ _____  | _____                                   | \$ _____                           |
| <b>31. Farm and fishing supplies, chemicals, and feed</b>                          |                     |   |   |                                    |
| 31.1.  | _____               | \$ _____  | _____                                   | \$ _____                           |
| <b>32. Other farming and fishing-related property not already listed in Part 6</b> |                     |   |   |                                    |
| 32.1.  | _____               | \$ _____  | _____                                   | \$ _____                           |

**33. Total of part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes Book value: \$\_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$\_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

| General description  |       | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------|--|---|------------------------------------|
| <b>39. Office furniture</b>  |       |  |   |                                    |
| 39.1.  | OWNED | \$177,586.80   | net book value                          | \$177,586.80                       |
| <b>40. Office fixtures</b>   |       |  |   |                                    |
| 40.1.  | OWNED | \$14,844.35  | net book value                          | \$14,844.35                        |
| <b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>   |       |  |   |                                    |
|  |       | Net book value of debtor's interest                      | Valuation method used for current value | Current value of debtor's interest |
| 41.1.  | OWNED | \$806,572.66   | net book value                          | \$806,572.66                       |
| <b>42. Collectibles.</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |       |  |   |                                    |
| 42.1.  | _____ | \$ _____   | _____                                   | \$ _____                           |
| <b>43. Total of part 7</b>   |       |  |   |                                    |
| Add lines 39 through 42. Copy the total to line 86.  |       |  |   | \$999,003.81                       |

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

Debtor **Republic Metals Corporation**

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**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest<br>(Where available)<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
|--|---|---|------------------------------------|

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

|                        |             |                |             |
|------------------------|-------------|----------------|-------------|
| 47.1. N/A <sup>1</sup> | \$83,124.33 | Net book value | \$83,124.33 |
|------------------------|-------------|----------------|-------------|

<sup>1</sup>VARIOUS VEHICLES AND TRUCKS. VIN, MODEL AND YEAR NOT AVAILABLE TO BE PROVIDED AT A LATER TIME.

**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

|             |          |       |          |
|-------------|----------|-------|----------|
| 48.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

**49. Aircraft and accessories**

|             |          |       |          |
|-------------|----------|-------|----------|
| 49.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

|           |                 |                |                 |
|-----------|-----------------|----------------|-----------------|
| 50.1. N/A | \$22,508,410.66 | Net book value | \$22,508,410.66 |
|-----------|-----------------|----------------|-----------------|

**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

\$22,591,534.99

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.



Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|            | <b>Description and location of property</b><br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | <b>Nature and extent of debtor's interest in property</b> | <b>Net book value of debtor's interest</b><br>(Where available) | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|------------|---|---|---|--|---|
| <b>55.</b> | <b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>   |   |   |  |   |
| 55.1.      | WAREHOUSE<br><br>JAW PROPERTY HOLDINGS LLC<br>12470 NW 38TH AVENUE<br>OPA LOCKA FL 33054  | LEASEHOLD INTEREST  | UNDETERMINED  |  | UNDETERMINED                              |
| 55.2.      | WAREHOUSE<br><br>BALDASSERE BALISTRERRI<br>12450 & 12466 NW 38TH AVENUE.<br>OPA LOCKA FL 33054  | LEASEHOLD INTEREST  | UNDETERMINED  |  | UNDETERMINED                              |
| 55.3.      | WAREHOUSE<br><br>ATLANTIC HOSIERY LLC<br>13449 NW 42ND AVE.<br>OPA LOCKA FL 33054   | LEASEHOLD INTEREST  | UNDETERMINED  |  | UNDETERMINED                              |
| 55.4.      | OFFICE BUILDING<br><br>RMC<br>12800 NW 38TH AVENUE<br>OPA LOCKA FL 33054  | OWNED   | \$5,500,000.00  | net book value                                 | \$5,500,000.00                            |
| 55.5.      | SILVER REFINERY<br><br>REPUBLIC METALS WAREHOUSE LLC<br>13000 NW 38TH AVENUE<br>OPA LOCKA FL 33054  | LEASEHOLD IMPROVEMENTS                                    | \$2,075,818.54  | net book value                                 | \$2,075,818.54                            |
| 55.6.      | GOLD REFINERY<br><br>RICHARD RUBIN TR & W ROSE TR<br>12900 NW 38TH AVENUE<br>OPA LOCKA FL 33054   | LEASEHOLD IMPROVEMENTS                                    | \$592,628.60  | net book value                                 | \$592,628.60                              |
| 55.7.      | HIGH TECH OFFICE<br><br>RICHARD RUBIN LINDJAY INVEST LLC<br>13001 NW 38TH AVENUE<br>OPA LOCKA FL 33054  | LEASEHOLD IMPROVEMENTS                                    | \$79,188.98   | net book value                                 | \$79,188.98                               |
| 55.8.      | WAREHOUSE<br><br>JASON ROSS RUBIN ENTERPRISES LLC<br>3859 NW 125TH ST<br>OPA LOCKA FL 33054   | LEASEHOLD INTEREST  | UNDETERMINED  |  | UNDETERMINED                              |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
|--|--|--|---|------------------------------------|

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

|        |   |                        |                             |              |
|--------|---|------------------------|-----------------------------|--------------|
| 55.9.  | WAREHOUSE<br>JASON ROSS RUBIN ENTERPRISES LLC<br>3863 NW 125TH ST<br>OPA LOCKA FL 33054 | LEASEHOLD INTEREST     | UNDETERMINED                | UNDETERMINED |
| 55.10. | CARBON OFFICE<br>RRLJ12 LLC<br>5295 NW 163RD ST<br>MIAMI GARDENS FL 33014               | LEASEHOLD IMPROVEMENTS | \$77,328.28 net book value  | \$77,328.28  |
| 55.11. | OFFICE BUILDING<br>RMC<br>12800 NW 38TH AVENUE<br>OPA LOCKA FL 33054                    | LAND IMPROVEMENTS      | \$173,931.39 net book value | \$173,931.39 |

**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

\$8,498,895.79

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

**60. Patents, copyrights, trademarks, and trade secrets**

|       |  |              |              |
|-------|--|--------------|--------------|
| 60.1. | TRADEMARK - PEACE OF MINED REGISTRATION # 5308177  | UNDETERMINED | UNDETERMINED |
| 60.2. | TRADEMARK - RMC REGISTRATION # 4438273             | UNDETERMINED | UNDETERMINED |
| 60.3. | TRADEMARK - RMC REGISTRATION # 4438272             | UNDETERMINED | UNDETERMINED |
| 60.4. | TRADEMARK - RMC REGISTRATION # 4438271             | UNDETERMINED | UNDETERMINED |
| 60.5. | TRADEMARK - R.U.G.O. REGISTRATION # 2158493        | UNDETERMINED | UNDETERMINED |
| 60.6. | TRADEMARK - REPUBLIC METALS REGISTRATION # 2132037 | UNDETERMINED | UNDETERMINED |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**61. Internet domain names and websites**

|                                       | Net book value of debtor's interest | Valuation method | Current value of debtor's interest |
|---------------------------------------|-------------------------------------|------------------|------------------------------------|
| 61.1. RTMM.MX                         | \$0.00                              | N/A              | \$0.00                             |
| 61.2. RMCTWO.COM                      | \$0.00                              | N/A              | \$0.00                             |
| 61.3. RMCDIAMOND.COM                  | \$0.00                              | N/A              | \$0.00                             |
| 61.4. PEACEOFMINED.ORG                | \$0.00                              | N/A              | \$0.00                             |
| 61.5. REPUBLICDIAMONDS.COM            | \$0.00                              | N/A              | \$0.00                             |
| 61.6. REPUBLICDIAMOND.COM             | \$0.00                              | N/A              | \$0.00                             |
| 61.7. COINSFORACURE.COM               | \$0.00                              | N/A              | \$0.00                             |
| 61.8. RMCORP.COM                      | \$0.00                              | N/A              | \$0.00                             |
| 61.9. RCARBONCORP.COM                 | \$0.00                              | N/A              | \$0.00                             |
| 61.10. FLYRICHARD.COM                 | \$0.00                              | N/A              | \$0.00                             |
| 61.11. REPUBLICMETALSCORP.COM         | \$0.00                              | N/A              | \$0.00                             |
| 61.12. REPUBLICMETALSCORP.ORG         | \$0.00                              | N/A              | \$0.00                             |
| 61.13. REPUBLICMETALSCORP.US          | \$0.00                              | N/A              | \$0.00                             |
| 61.14. REPUBLICMETALSREFINING.COM     | \$0.00                              | N/A              | \$0.00                             |
| 61.15. REPUBLICMETALSREFININGCORP.COM | \$0.00                              | N/A              | \$0.00                             |
| 61.16. RUGO.COM                       | \$0.00                              | N/A              | \$0.00                             |

**62. Licenses, franchises, and royalties**

62.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

63.1. IN THE ORDINARY COURSE OF BUSINESS, THE DEBTOR MAINTAINS A LIST OF CUSTOMERS COMPRISED OF MAINLY CORPORATIONS. \$0.00 N/A N/A

**64. Other intangibles, or intellectual property**

64.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**65. Goodwill**

65.1. \_\_\_\_\_ \$ \_\_\_\_\_ \_\_\_\_\_ \$ \_\_\_\_\_

**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No  
☐ Yes

Debtor **Republic Metals Corporation**Case number (if known) **18-13360****Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of  
debtor's interest****71. Notes receivable**

| Description (include name of obligor) | Total face amount | Doubtful or uncollectible amount | Current value of debtor's interest |
|---------------------------------------|-------------------|----------------------------------|------------------------------------|
| 71.1. _____                           | \$ _____          | - \$ _____ = ..... →             | \$ _____                           |

**72. Tax refunds and unused net operating losses (NOLs)**

| Description (for example, federal, state, local) | Tax refund amount | NOL amount | Tax year | Current value of debtor's interest |
|--|-------------------|------------|----------|------------------------------------|
| 72.1. _____                                      | \$ _____          | \$ _____   | _____    | \$ _____                           |

**73. Interests in insurance policies or annuities**

| Insurance company                           | Insurance policy No. | Annuity issuer name | Annuity account type | Annuity account No. | Current value of debtor's interest |
|---|----------------------|---------------------|----------------------|---------------------|------------------------------------|
| 73.1. JLT SPECIALTY INSURANCE SERVICES, INC | _____                | _____               | _____                | _____               | UNDETERMINED                       |
| 73.2. AFCO (LENDING COMPANY)                | SPREZZATURA          | _____               | _____                | _____               | UNDETERMINED                       |
| 73.3. MARSHALL & STERLING /LLOYD'S          | FINFR1701311         | _____               | _____                | _____               | UNDETERMINED                       |
| 73.4. MARSHALL & STERLING /LLOYD'S          | FINFR1701412         | _____               | _____                | _____               | UNDETERMINED                       |
| 73.5. MARSHALL & STERLING /LLOYD'S          | FINFR1801596         | _____               | _____                | _____               | UNDETERMINED                       |
| 73.6. MARSHALL & STERLING /LLOYD'S          | FINFR1803165         | _____               | _____                | _____               | UNDETERMINED                       |
| 73.7. MARSHALL & STERLING /LLOYD'S          | FINFR1804888         | _____               | _____                | _____               | UNDETERMINED                       |
| 73.8. MARSHALL & STERLING /LLOYD'S          | FINFR1801659         | _____               | _____                | _____               | UNDETERMINED                       |
| 73.9. MARSHALL & STERLING /LLOYD'S          | FINFR1801412         | _____               | _____                | _____               | UNDETERMINED                       |
| 73.10. MCNEILL GROUP                        | 1151710216           | _____               | _____                | _____               | UNDETERMINED                       |
| 73.11. SPREZZATURA INSURANCE GROUP          | AMR54070-03          | _____               | _____                | _____               | UNDETERMINED                       |
| 73.12. SPREZZATURA INSURANCE GROUP          | EG17081883           | _____               | _____                | _____               | UNDETERMINED                       |
| 73.13. SPREZZATURA INSURANCE GROUP          | EGU17081884          | _____               | _____                | _____               | UNDETERMINED                       |
| 73.14. SPREZZATURA INSURANCE GROUP          | AMR54070-02          | _____               | _____                | _____               | UNDETERMINED                       |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

73.15. SPREZZATURA \_\_\_\_\_ UNDETERMINED  
INSURANCE GROUP

73.16. SPREZZATURA AMR54070-02 \_\_\_\_\_ UNDETERMINED  
INSURANCE GROUP

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

|       | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 74.1. | _____           | \$ _____         | \$ _____                           |

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

|       | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 75.1. | _____           | \$ _____         | \$ _____                           |

**76. Trusts, equitable or future interests in property**

76.1. \_\_\_\_\_ \$ \_\_\_\_\_

**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1. JEWELERY \$359,999.00

**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$359,999.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No  
☐ Yes

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                 | \$7,870,986.68                     |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                     | \$1,968,057.25                     |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>   | \$6,422,376.00                     |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>   | UNDETERMINED                       |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>   | \$121,077,994.13                   |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                          | \$0.00                             |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i> | \$999,003.81                       |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                          | \$22,591,534.99                    |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →                                       |                                    | \$8,498,895.79                 |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                      | UNDETERMINED                       |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i> +   | \$359,999.00                       |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.                                  | \$161,289,951.86                   | + 91b. \$8,498,895.79          |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....                         |                                    | \$169,788,847.65               |

**Fill in this information to identify the case:**

**Debtor name:** Republic Metals Corporation

**United States Bankruptcy Court for the:** Southern District of New York

**Case number (if known):** 18-13360

☐ Check if this is an  
amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

| Column A<br><b>Amount of Claim</b><br>Do not deduct the value of collateral. | Column B<br><b>Value of collateral that supports this claim</b> |
|--|---|
|--|---|

2.1.<sup>1</sup> **Creditor's name and address**

BANK HAPOALIM B.M.  
1120 AVENUE OF THE AMERICAS  
NEW YORK NY 10036

**Creditor's email address, if known**

**Date debt was incurred:** November 10, 2106

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Have you already specified the relative priority?

☒ No. Specify each creditor, including this creditor, and its relative priority.  
BANK HAPOALIM B.M., BANK LEUMI USA, BROWN BROTHERS HARRIMAN & CO., COOPERATIEVE RABOBANK U.A., ICBC STANDARD BANK PLC, MITSUBISHI INTERNATIONAL CORPORATION, TECHEMET METAL TRADING LLC, AND WOODFOREST NATIONAL BANK ALL HOLD A PARI PASSU SECURITY INTEREST PURSUANT TO THE SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT DATED FEBRUARY 19, 2016, AS AMENDED.

☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

BLANKET LIENS ON ALL ASSETS INCLUDING ALL PERSONAL AND REAL PROPERTY, INSTRUMENTS AND INTANGIBLES

**Describe the lien**

PURSUANT TO AMENDED AND RESTATED PROMISSORY NOTE, SECURITY AGREEMENT AND LETTER AGREEMENT

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$11,372,926.15 UNDETERMINED



Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|  |   |  |
|--|---|--|
| <b>2.2.<sup>1</sup> Creditor's name and address</b><br><br>BANK LEUMI USA<br>579 FIFTH AVENUE<br>NEW YORK NY 10017<br><br><b>Creditor's email address, if known</b><br><br>_____<br><br><b>Date debt was incurred:</b> October 31, 2017<br><br><b>Last 4 digits of account number:</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br>_____<br><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines: 2.1 | <b>Describe debtor's property that is subject to a lien</b><br><br>BLANKET LIENS ON ALL ASSETS INCLUDING ALL PERSONAL AND REAL PROPERTY, INSTRUMENTS AND INTANGIBLES<br><br><b>Describe the lien</b><br><br>PURSUANT TO THE LINE OF CREDIT NOTE (DISCRETIONARY) SECURITY AGREEMENT, LETTER AGREEMENT AND PLEDGE AGREEMENT<br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br><b>Is anyone else liable on this claim?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$22,745,852.32</b> <b>UNDETERMINED</b> |
|--|---|--|

|   |  |   |
|---|--|---|
| <b>2.3.<sup>1</sup> Creditor's name and address</b><br><br>BROWN BROTHERS HARRIMAN & CO.<br>140 BROADWAY<br>NEW YORK NY 10005<br><br><b>Creditor's email address, if known</b><br><br>_____<br><br><b>Date debt was incurred:</b> May 20, 2016<br><br><b>Last 4 digits of account number:</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br>_____<br><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines: 2.1 | <b>Describe debtor's property that is subject to a lien</b><br><br>BLANKET LIENS ON ALL ASSETS INCLUDING ALL PERSONAL AND REAL PROPERTY, INSTRUMENTS AND INTANGIBLES<br><br><b>Describe the lien</b><br><br>PURSUANT TO SECURED DEMAND PROMISSORY NOTE AND GENERAL SECURITY AGREEMENT LETTER AGREEMENT<br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br><b>Is anyone else liable on this claim?</b><br><input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$9,098,340.92</b> <b>UNDETERMINED</b> |
|---|--|---|

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|   |  |
|---|--|
| <p>2.4.<sup>1</sup> <b>Creditor's name and address</b></p> <p>COOPERATIEVE RABOBANK U.A., NY<br/>BRANCH<br/>245 PARK AVENUE<br/>37TH FLOOR<br/>NEW YORK NY 10167</p> <p><b>Creditor's email address, if known</b></p> <p>_____</p> <p><b>Date debt was incurred:</b> June 26, 2017</p> <p><b>Last 4 digits of account number:</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines: 2.1</p> | <p><b>Describe debtor's property that is subject to a lien</b></p> <p>BLANKET LIENS ON ALL ASSETS INCLUDING ALL PERSONAL AND REAL PROPERTY, INSTRUMENTS AND INTANGIBLES</p> <p><b>Describe the lien</b></p> <p>PURSUANT TO PROMISSORY NOTE, SECURITY AGREEMENT AND LINE LETTER AGREEMENT</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b><br/>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Amount of claim:</b> \$31,730,463.98      <b>Is claim secured?</b> UNDETERMINED</p>    |
| <p>2.5. <b>Creditor's name and address</b></p> <p>DELL FINANCIAL SVC LLC<br/>ONE DELL WAY<br/>MAIL STOP PS2DF 23<br/>ROUND ROCK TX 78682</p> <p><b>Creditor's email address, if known</b></p> <p>_____</p> <p><b>Date debt was incurred:</b> June 2016</p> <p><b>Last 4 digits of account number:</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines: _____</p>                                      | <p><b>Describe debtor's property that is subject to a lien</b></p> <p>LEASED EQUIPMENT PURSUANT TO THAT CERTAIN LEASE # 001-8998517-001 DATED NOVEMBER 17, 2016</p> <p><b>Describe the lien</b></p> <p>UCC FINANCING STATEMENT NO. 201505758759 FILED SEC. OF STATE OF FL ON NOVEMBER 19, 2015</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b><br/>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Amount of claim:</b> UNDETERMINED      <b>Is claim secured?</b> UNDETERMINED</p> |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

2.6. **Creditor's name and address**

DELL FINANCIAL SVC LLC  
ONE DELL WAY  
MAIL STOP PS2DF 23  
ROUND ROCK TX 78682

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred:** December 2016

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

LEASED EQUIPMENT PURSUANT TO THAT CERTAIN LEASE # 001-8998517-002 DATED DECEMBER 9, 2016

**Describe the lien**

UCC FINANCING STATEMENT NO. 201609710078 FILED SEC. OF STATE OF FL ON DECEMBER 16, 2016

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

UNDETERMINED UNDETERMINED

2.7.<sup>1</sup> **Creditor's name and address**

ICBC STANDARD BANK  
20 GRESHAM STREET  
LONDON EC2V 7JE  
UNITED KINGDOM

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred:** January 19, 2011

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

☒ Yes. The relative priority of creditors is specified on lines: 2.1

**Describe debtor's property that is subject to a lien**

BLANKET LIENS ON ALL ASSETS INCLUDING ALL PERSONAL AND REAL PROPERTY, INSTRUMENTS AND INTANGIBLES

**Describe the lien**

PURSUANT TO FOA MASTER NETTING AGREEMENT

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$20,034,083.29 UNDETERMINED

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

2.8. **Creditor's name and address**

KMBS BUSINESS SOLUTIONS U.S.A.  
10201 CENTURION PKWY NORTH  
STE 100  
JACKSONVILLE FL 32256

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred:** October 2016

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

LEASED EQUIPMENT - 3 BIZHUB C368; 9 BIZHUB C3850FS

UNDETERMINED UNDETERMINED

**Describe the lien**

UCC FINANCING STATEMENT NO. 201609201424 FILED SEC. OF STATE OF FL ON OCTOBER 20, 2016

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9. **Creditor's name and address**

MB FINANCIAL BANK NA  
6111 NORTH RIVER RD  
9TH FLOOR  
ROSEMONT IL 60018

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred:** July 2016

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

LEASED EQUIPMENT PURSUANT TO LEASE SCHEDULE NO. 3704A01 TO MASTER LEASE NO. CML-3704A

UNDETERMINED UNDETERMINED

**Describe the lien**

UCC FINANCING STATEMENT NO. 201608087695 FILED SEC. OF STATE OF FL ON JULY 6, 2016

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

2.10. **Creditor's name and address**

MB FINANCIAL BANK NA  
6111 NORTH RIVER RD  
9TH FLOOR  
ROSEMONT IL 60018

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred:** March 2017

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

LEASED EQUIPMENT PURSUANT TO  
LEASE SCHEDULE NO. 3704A02 TO  
MASTER LEASE NO. CML-3704A

**Describe the lien**

UCC FINANCING STATEMENT NO.  
201700566006 FILED SEC. OF STATE OF FL  
ON MARCH 13, 2017

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out Schedule H: Codebtors  
(Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

UNDETERMINED UNDETERMINED

2.11.1 **Creditor's name and address**

MITSUBISHI INTERNATIONAL  
CORPORATION  
655 THIRD AVENUE  
NEW YORK NY 10017

**Creditor's email address, if known**  
\_\_\_\_\_

**Date debt was incurred:** November 22, 2016

**Last 4 digits of account number:**

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

☒ Yes. The relative priority of creditors is specified on lines: 2.1

**Describe debtor's property that is subject to a lien**

BLANKET LIENS ON ALL ASSETS  
INCLUDING ALL PERSONAL AND REAL  
PROPERTY, INSTRUMENTS AND  
INTANGIBLES

**Describe the lien**

PURSUANT TO A METALS LEASE  
AGREEMENT

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out Schedule H: Codebtors  
(Official Form 206H).

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$54,278,325.84 UNDETERMINED

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|  |   |
|--|---|
| <p>2.12.<sup>1</sup> <b>Creditor's name and address</b></p> <p>TECHEMET METAL TRADING LLC<br/>6025 GENOA RED BLUFF ROAD<br/>PASADENA TX 77507</p> <p><b>Creditor's email address, if known</b></p> <hr/> <p><b>Date debt was incurred:</b> March 6, 2017</p> <p><b>Last 4 digits of account number:</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines: 2.1</p>           | <p><b>Describe debtor's property that is subject to a lien</b></p> <p>BLANKET LIENS ON ALL ASSETS INCLUDING ALL PERSONAL AND REAL PROPERTY, INSTRUMENTS AND INTANGIBLES</p> <p>\$14,447,158.99 UNDETERMINED</p> <p><b>Describe the lien</b></p> <p>PURSUANT TO LEASE AGREEMENT DATED MARCH 6, 2017</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b><br/>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>   |
| <p>2.13.<sup>1</sup> <b>Creditor's name and address</b></p> <p>WOODFOREST NATIONAL BANK<br/>1330 LAKE ROBBINS<br/>STE 500<br/>THE WOODLANDS TX 77380</p> <p><b>Creditor's email address, if known</b></p> <hr/> <p><b>Date debt was incurred:</b> October 30, 2017</p> <p><b>Last 4 digits of account number:</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines: 2.1</p> | <p><b>Describe debtor's property that is subject to a lien</b></p> <p>BLANKET LIENS ON ALL ASSETS INCLUDING ALL PERSONAL AND REAL PROPERTY, INSTRUMENTS AND INTANGIBLES</p> <p>\$13,647,511.39 UNDETERMINED</p> <p><b>Describe the lien</b></p> <p>PURSUANT TO REVOLVING LINE OF CREDIT PROMISSORY NOTE, SECURITY AGREEMENT, AND GUARANTY OF PAYMENT AND PERFORMANCE</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b><br/>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> |

<sup>1</sup>OUTSTANDING PRINCIPAL AMOUNTS AS OF THE PETITION DATE EXCLUSIVE OF UNPAID INTEREST, FEES AND EXPENSES.

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$177,354,662.88**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

|      | Name and address  | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|------|---|---|---|
| 3.1. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.1  | _____   |
| 3.2. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.1  | _____   |
| 3.3. | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.1  | _____   |
| 3.4. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.2  | _____   |
| 3.5. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.2  | _____   |
| 3.6. | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.2  | _____   |
| 3.7. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.3  | _____   |
| 3.8. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.3  | _____   |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|       |   |           |       |
|-------|---|-----------|-------|
| 3.9.  | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.3  | _____ |
| 3.10. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.4  | _____ |
| 3.11. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.4  | _____ |
| 3.12. | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.4  | _____ |
| 3.13. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.7  | _____ |
| 3.14. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.7  | _____ |
| 3.15. | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.7  | _____ |
| 3.16. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.11 | _____ |
| 3.17. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.11 | _____ |
| 3.18. | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.11 | _____ |
| 3.19. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.12 | _____ |
| 3.20. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.12 | _____ |



Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|       |   |           |       |
|-------|---|-----------|-------|
| 3.21. | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.12 | _____ |
| 3.22. | LUSKIN STERN & EISLER LLP<br>MATTHEW O DONNELL<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036 | Line 2.13 | _____ |
| 3.23. | LUSKIN STERN & EISLER LLP<br>ALEX TALESNICK<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036    | Line 2.13 | _____ |
| 3.24. | LUSKIN STERN & EISLER LLP<br>RICHARD STERN<br>ELEVEN TIMES SQUARE<br>8TH AVE & 41ST STREET<br>NEW YORK NY 10036     | Line 2.13 | _____ |

**Fill in this information to identify the case:**

**Debtor name:** Republic Metals Corporation

**United States Bankruptcy Court for the:** Southern District of New York

**Case number (if known):** 18-13360

☐ Check if this is an  
amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| 2.1. Priority creditor's name and mailing address                                  | As of the petition filing date, the claim is:<br><i>Check all that apply.</i>                  | Total claim<br>\$ _____ | Priority amount<br>\$ _____ |
|--|--|-------------------------|-----------------------------|
| _____  | <input type="checkbox"/> Contingent  |                         |                             |
| _____  | <input type="checkbox"/> Unliquidated  |                         | Nonpriority amount          |
| _____  | <input type="checkbox"/> Disputed  |                         | \$ _____                    |
| Date or dates debt was incurred<br>_____   | Basis for the claim:<br>_____  |                         |                             |
| Last 4 digits of account number: _____   | Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes |                         |                             |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)<br>(_____) |  |                         |                             |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|      |   |  |  |
|------|---|--|--|
| 3.1. | <b>Nonpriority creditor's name and mailing address</b><br><br>2TON<br>P O BOX 25426<br>MIAMI FL 33102<br><br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                             | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$490.00   |
| 3.2. | <b>Nonpriority creditor's name and mailing address</b><br><br>AA FLORIDA PALLETS, INC.<br>P O BOX 126307<br>MIAMI FL 33012<br><br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$1,170.00 |
| 3.3. | <b>Nonpriority creditor's name and mailing address</b><br><br>A-ADVANCED FIRE & SAFETY<br>22607 SOUTH DIXIE HWY<br>MIAMI FL 33170<br><br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$138.57   |

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|      |   |   |  |
|------|---|---|--|
| 3.4. | <b>Nonpriority creditor's name and mailing address</b><br>ABA REFINERY CORP<br>CONWAY AND CONWAY<br>KEVIN P CONWAY<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168<br><br><b>Date or dates debt was incurred</b><br>2015<br><br><b>Last 4 digits of account number:</b>     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |
| 3.5. | <b>Nonpriority creditor's name and mailing address</b><br>ABSCO INDUSTRIAL WEIGHING & EQUIPMENT<br>INC.<br>1186 WEST STATE ROAD 436<br>ALTAMONTE SPRINGS FL 32714<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$2,430.25   |
| 3.6. | <b>Nonpriority creditor's name and mailing address</b><br>ACTION FORKLIFT, INC.<br>3888 NW 125TH STREET<br>OPA-LOCKA FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$16,542.76  |

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|      |  |  |                                      |
|------|--|--|--------------------------------------|
| 3.7. | <b>Nonpriority creditor's name and mailing address</b><br>ADVANCED ROOFING, INC.<br>1950 N.W. 22 STREET<br>FT. LAUDERDALE FL 33311<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$934.17   |
| 3.8. | <b>Nonpriority creditor's name and mailing address</b><br>AIRCYCLE CORP.<br>2200 OGDEN AVENUE<br>SUITE 100<br>LISLE IL 60532<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$577.50   |
| 3.9. | <b>Nonpriority creditor's name and mailing address</b><br>AIR-EZE SCIENTIFIC SERVICES<br>2034 THOMAS STREET<br>HOLLYWOOD FL 33020<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,873.19 |

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|       |   |   |  |
|-------|---|---|--|
| 3.10. | <b>Nonpriority creditor's name and mailing address</b><br>AIRGAS USA, LLC.<br>PO BOX 532609<br>ATLANTA GA 30353<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$4,746.97   |
| 3.11. | <b>Nonpriority creditor's name and mailing address</b><br>ALARM AND ELECTRONICS SYSTEMS, LLC<br>13973 S.W. 140 STREET<br>MIAMI FL 33186<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                             | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$230.05     |
| 3.12. | <b>Nonpriority creditor's name and mailing address</b><br>ALEX GOLD REFINERY CORP<br>CONWAY AND CONWAY<br>KEVIN P CONWAY<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168<br><br><b>Date or dates debt was incurred</b><br>2015<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |

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|       |   |  |                                      |
|-------|---|--|--------------------------------------|
| 3.13. | <b>Nonpriority creditor's name and mailing address</b><br>ALFRED H KNIGHT INTERNATIONAL LIMITED<br>ECCLESTON GRANGE, PRESCOT ROD<br>ST. HELENS<br>ST. HELENS NA WA10 3BQ<br>UNITED KINGDOM OF GREAT BRITAIN<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$755.04   |
| 3.14. | <b>Nonpriority creditor's name and mailing address</b><br>ALS USA, INC.<br>4977 ENERGY WAY<br>RENO NV 89502<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$29.35    |
| 3.15. | <b>Nonpriority creditor's name and mailing address</b><br>ALSCO LINEN AND UNIFORM RENTAL SERVICES<br>1415 N.W. 21ST TERRACE<br>MIAMI FL 33142<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$3,795.67 |

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|       |   |  |                                      |
|-------|---|--|--------------------------------------|
| 3.16. | <b>Nonpriority creditor's name and mailing address</b><br>AMAZON HOSE & RUBBER COMPANY<br>1001 NW 159TH DRIVE<br>MIAMI GARDENS FL 33169<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$51.42    |
| 3.17. | <b>Nonpriority creditor's name and mailing address</b><br>AMERICAN CASTING & MFG. CORP.<br>51 COMMERCIAL ST<br>PLAINVIEW NY 11803<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,229.60 |
| 3.18. | <b>Nonpriority creditor's name and mailing address</b><br>ANACHEMIA MINING<br>P.O. BOX 644877<br>PITTSBURGH PA 15264<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,516.83 |



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|       |  |   |  |
|-------|--|---|--|
| 3.19. | <b>Nonpriority creditor's name and mailing address</b><br>APMEX, INC.<br>226 DEAN MCGEE AVENUE<br>OKLAHOMA CITY OK 73102<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$7,616,226.12 |
|       |  |   |  |
| 3.20. | <b>Nonpriority creditor's name and mailing address</b><br>AQUARIUS PRESS INC.<br>13795 NW 19 AVENUE<br>OPA-LOCKA FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$164.52       |
|       |  |   |  |
| 3.21. | <b>Nonpriority creditor's name and mailing address</b><br>ARIZONA INSTRUMENT LLC<br>3375 N. DELAWARE STREET<br>CHANDLER AZ 85225<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$175.00       |

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|       |  |  |                                      |
|-------|--|--|--------------------------------------|
| 3.22. | <b>Nonpriority creditor's name and mailing address</b><br>AT&T<br>PO BOX 105262<br>ATLANTA GA 30348<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$360.19   |
| 3.23. | <b>Nonpriority creditor's name and mailing address</b><br>ATLAS PACKAGING<br>13165 N W 38TH AVE<br>MIAMI FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$875.00   |
| 3.24. | <b>Nonpriority creditor's name and mailing address</b><br>AVERY FILTER COMPANY, INC.<br>99 KINDERKAMACK ROAD<br>ST#209<br>WESTWOOD NJ 7675<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,755.98 |

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|       |   |  |                                      |
|-------|---|--|--------------------------------------|
| 3.25. | <b>Nonpriority creditor's name and mailing address</b><br>B & B REFRACTORIES INC.<br>12121 LOS NIETOS ROAD<br>SANTA FE SPRINGS CA 90670<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A             | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,180.20 |
| 3.26. | <b>Nonpriority creditor's name and mailing address</b><br>BAKER & MCKENZIE LLP<br>1111 BRICKELL AVENUE, SUITE 1700<br>MIAMI FL 33131<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,598.00 |
| 3.27. | <b>Nonpriority creditor's name and mailing address</b><br>BAR-LO CARBON PRODUCTS, INC.<br>P O BOX 10031<br>31 DANIEL ROAD WEST<br>FAIRFIELD NJ 7004<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,881.00 |

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|       |  |   |  |
|-------|--|---|--|
| 3.28. | <b>Nonpriority creditor's name and mailing address</b><br>BAYSIDE METAL EXCHANGE<br>6701 CENTER DR.<br>SUITE 840<br>LOS ANGELES CA 90045<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,600,360.84 |
| 3.29. | <b>Nonpriority creditor's name and mailing address</b><br>BEARINGS & COMPONENTS<br>7786 N.W. 55TH STREET<br>MIAMI FL 33166<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$598.50       |
| 3.30. | <b>Nonpriority creditor's name and mailing address</b><br>BERCHEM LLC<br>609 BARTRAM CT<br>FLOURTOWN PA 19031<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                            | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$4,594.00     |

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|       |  |   |  |
|-------|--|---|--|
| 3.31. | <b>Nonpriority creditor's name and mailing address</b><br>BETE FOG NOZZLE, INC.<br>50 GREENFIELD STREET<br>GREENFIELD MA 01301<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$195.48     |
| 3.32. | <b>Nonpriority creditor's name and mailing address</b><br>BFI PRODUCTS, INC<br>P O BOX 223848<br>HOLLYWOOD FL 33022<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A            | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$927.50     |
| 3.33. | <b>Nonpriority creditor's name and mailing address</b><br>BGASC<br>5850 CANOGA AVE<br>SUITE 400<br>WOODLANDS HILLS CA 91367<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$155,704.00 |

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|       |  |   |  |
|-------|--|---|--|
| 3.34. | <b>Nonpriority creditor's name and mailing address</b><br>BLISS & NYITRAY, INC.<br>5835 BLUE LAGOON DRIVE<br>SUITE 400<br>MIAMI FL 33126<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$4,000.00   |
| 3.35. | <b>Nonpriority creditor's name and mailing address</b><br>BOLTON INVESTIGATIONS, INC.<br>6705 S.W. 53 STREET<br>MIAMI FL 33155<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$1,340.00   |
| 3.36. | <b>Nonpriority creditor's name and mailing address</b><br>BORDER GOLD CORP<br>15234 NORTH BLUFF ROAD<br>WHITE ROCK BC V4B 3E6<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$112,025.40 |

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| 3.37. | <b>Nonpriority creditor's name and mailing address</b><br><br>BRENNTAG MID-SOUTH, INC.<br>3796 RELIABLE PARKWAY<br>CHICAGO IL 60686-0037<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$27,651.20  |
|       |  |  |  |
| 3.38. | <b>Nonpriority creditor's name and mailing address</b><br><br>BRINK'S CANADA LTD.<br>P.O. BOX 4590, STATION A<br>C/O TX4014C<br>TORONTO ON M5W 7B1<br>CANADA<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$3,234.66   |
|       |  |  |  |
| 3.39. | <b>Nonpriority creditor's name and mailing address</b><br><br>BRINKS GLOBAL SERVICES USA INC.<br>P.O. BOX 677444<br>DALLAS TX 75267<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$287,542.76 |

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|       |   |   |                                      |
|-------|---|---|--------------------------------------|
| 3.40. | <b>Nonpriority creditor's name and mailing address</b><br>BURGLAR ALARM TECHNICIANS, INC.<br>4826 NE 10 AVENUE<br>FORT LAUDERDALE FL 33334<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$2,675.00 |
|       |   |   |                                      |
| 3.41. | <b>Nonpriority creditor's name and mailing address</b><br>C & C JEWELLERY LTD<br>14D BIRMINGHAM ROAD<br>SUTTON GOLDFIELD, WEST MIDLANDS B72 1QG<br>UNITED KINGDOM<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$8,265.29 |
|       |   |   |                                      |
| 3.42. | <b>Nonpriority creditor's name and mailing address</b><br>CAI SOFTWARE LLC<br>36 THURBER BLVD<br>SMITHFIELD RI 02917<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$164.64   |



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|       |  |  |                                       |
|-------|--|--|---------------------------------------|
| 3.43. | <b>Nonpriority creditor's name and mailing address</b><br>CASCADE WATER SERVICES<br>113 BLOOMINGDALE ROAD<br>HICKSVILLE NY 11801<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,431.00  |
| 3.44. | <b>Nonpriority creditor's name and mailing address</b><br>CELTIC COMMERCIAL FINANCE<br>DEP. 10295,<br>P.O. BOX 87618<br>CHICAGO IL 60680<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$24,973.00 |
| 3.45. | <b>Nonpriority creditor's name and mailing address</b><br>CITY OF OPA-LOCKA<br>P.O. BOX 540371<br>OPA-LOCKA FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$13,737.16 |

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|       |   |   |  |
|-------|---|---|--|
| 3.46. | <b>Nonpriority creditor's name and mailing address</b><br>CMI GOLD & SILVER INC<br>3800 N CENTRAL AVE<br>11TH FLOOR<br>PHOENIX AZ 85012<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$444,500.00   |
|       |   |   |  |
| 3.47. | <b>Nonpriority creditor's name and mailing address</b><br>COEUR MEXICANA SA DE CV<br>AVE. VALLE ESCONDIDO # 5500-401<br>FRACC. DESARROLLO EL SAUCITO<br>CHIHUAHUA 31125<br>MEXICO<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$7,536,025.89 |
|       |   |   |  |
| 3.48. | <b>Nonpriority creditor's name and mailing address</b><br>COEUR ROCHESTER<br>P.O. BOX 1057 I-80<br>LOVELOCK NV 89419<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$2,652,572.63 |

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|       |  |  |                                    |
|-------|--|--|------------------------------------|
| 3.49. | <b>Nonpriority creditor's name and mailing address</b><br>COMP-AIR SERVICE CO<br>13195 NW 38TH AVE<br>MIAMI FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$953.66 |
| 3.50. | <b>Nonpriority creditor's name and mailing address</b><br>CONDO ELECTRIC INDUSTRIAL SUPPLY INC<br>3615 EAST 10TH COURT<br>HIALEAH FL 33013<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$670.00 |
| 3.51. | <b>Nonpriority creditor's name and mailing address</b><br>CONSOLIDATED SPECTROSCOPY &<br>INSTRUMENTATION<br>6808 LIBERTY ROAD<br>JEFFERSON CITY MO 65101<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$200.00 |

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|       |   |   |  |
|-------|---|---|--|
| 3.52. | <b>Nonpriority creditor's name and mailing address</b><br>CORNERSTONE ASSET METALS, LLC<br>820 WEST INDIANTOWN RD<br>SUITE 103<br>JUPITER FL 33458<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$211,990.00 |
|       |   |   |  |
| 3.53. | <b>Nonpriority creditor's name and mailing address</b><br>CORNERSTONE CAPITAL INVESTMENT INC.<br>6635 S. DAYTON STREET #350<br>GREENWOOD VILLAGE CO 80111<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$143,718.20 |
|       |   |   |  |
| 3.54. | <b>Nonpriority creditor's name and mailing address</b><br>CUBAN LINK INC<br>8100 NW 103ST<br>HIALEAH FL 33016<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$39,431.98  |

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|       |   |  |                                      |
|-------|---|--|--------------------------------------|
| 3.55. | <b>Nonpriority creditor's name and mailing address</b><br>DAIGGER SCIENTIFIC, INC.<br>620 LAKEVIEW PARKWAY<br>VERNON HILLS IL 60061<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,057.96 |
| 3.56. | <b>Nonpriority creditor's name and mailing address</b><br>DANA STEEL, INC.<br>13110 NW 11TH STREET<br>SUNRISE FL 33323<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,782.00 |
| 3.57. | <b>Nonpriority creditor's name and mailing address</b><br>DBK CONCEPTS<br>12905 SW 129 AVE<br>MIAMI FL 33186<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,700.46 |

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|       |  |  |                                      |
|-------|--|--|--------------------------------------|
| 3.58. | <b>Nonpriority creditor's name and mailing address</b><br>DELAWARE DEPOSITORY SERVICE CO.<br>3601 NORTH MARKET STREET<br>WILMINGTON DE 19802<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,500.00 |
|       |  |  |                                      |
| 3.59. | <b>Nonpriority creditor's name and mailing address</b><br>DELL MARKETING L.P.<br>P.O. BOX 534118<br>C/O DELL USA L.P.<br>ATLANTA GA 30353<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,366.10 |
|       |  |  |                                      |
| 3.60. | <b>Nonpriority creditor's name and mailing address</b><br>DELTA COOLING TOWERS, INC.<br>185 US HIGHWAY 206<br>ROXBURY TWP NJ 07836<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,641.00 |

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|       |  |  |  |
|-------|--|--|--|
| 3.61. | <b>Nonpriority creditor's name and mailing address</b><br>DEWITT TOOL COMPANY<br>6550 N.W. 72 AVENUE<br>MIAMI FL 33166<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$485.09     |
| 3.62. | <b>Nonpriority creditor's name and mailing address</b><br>DON DAVID GOLD MEXICO S.A. DE C.V.<br>CALLE DE LAS ROSAS<br>NO. 339<br>COLONIA REFORMA, OAXACA DE JUAREZ 68050<br>MEXICO<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$987,668.66 |
| 3.63. | <b>Nonpriority creditor's name and mailing address</b><br>DOUGLAS EQUIPMENT CO.<br>7124 NW 72ND AVE.<br>MIAMI FL 33166<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$410.11     |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|       |   |  |   |
|-------|---|--|---|
| 3.64. | <b>Nonpriority creditor's name and mailing address</b><br><br>DRAEGER SAFETY, INC.<br>P.O. BOX 200412<br>PITTSBURGH PA 15251<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$1,993.30  |
|       |   |  |   |
| 3.65. | <b>Nonpriority creditor's name and mailing address</b><br><br>DYNAFORM TECHNOLOGIES, INC.<br>1862D TOLLGATE RD<br>PALM INDUSTRIAL CENTER<br>PALM PA 18070<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$3,916.50  |
|       |   |  |   |
| 3.66. | <b>Nonpriority creditor's name and mailing address</b><br><br>E&C ELECTRICAL SERVICE, INC.<br>15398 S.W. 19TH TERRACE<br>MIAMI FL 33185<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$13,100.00 |



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|       |   |   |  |
|-------|---|---|--|
| 3.67. | <b>Nonpriority creditor's name and mailing address</b><br>EDI, INC<br>15 PROGRESS DRIVE<br>ORILLA ON L3V 6H1<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$15,130.00    |
|       |   |   |  |
| 3.68. | <b>Nonpriority creditor's name and mailing address</b><br>EMSL ANALYTICAL INC<br>200 RT 130 NORTH<br>CINNAMINSON NJ 08077<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$1,784.36     |
|       |   |   |  |
| 3.69. | <b>Nonpriority creditor's name and mailing address</b><br>ERIE MANAGEMENT PARTNERS LLC.<br>348 HARRIS HILL RD<br>WILLIAMSVILLE NY 14221<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LT METAL LOAN<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$6,071,769.78 |

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|       |   |  |  |
|-------|---|--|--|
| 3.70. | <b>Nonpriority creditor's name and mailing address</b><br>ESTELAR RESOURCES LIMITED S.A.<br>ROYAL BANK PLAZA, NORTH TOWER. 200 BAY STREET<br>SUITE 2200<br>TORONTO ON M5J 2J3<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$6,041,055.92 |
|       |   |  |  |
| 3.71. | <b>Nonpriority creditor's name and mailing address</b><br>EVOQUA WATER TECHNOLOGIES LLC<br>28563 NETWORK PLACE<br>CHICAGO IL 60673<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,124.46     |
|       |   |  |  |
| 3.72. | <b>Nonpriority creditor's name and mailing address</b><br>EZ PAWN<br>1901 CAPITAL PARKWAY<br>AUSTIN TX 78746<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$2,840,656.38 |

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|       |   |  |  |
|-------|---|--|--|
| 3.73. | <b>Nonpriority creditor's name and mailing address</b><br>EZPAWN MANAGEMENT MEXICO, S. DE R.L. DE C.V.<br>FRAY LUIS DE LEON NRO.8002-B PISO 3<br>COLINAS DEL CIMATARIO<br>QUERETARO 76090<br>MEXICO<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$897,078.00 |
| 3.74. | <b>Nonpriority creditor's name and mailing address</b><br>FACTIVA, INC.<br>P.O. BOX 30994<br>NEW YORK NY 10087<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$411.30     |
| 3.75. | <b>Nonpriority creditor's name and mailing address</b><br>FEDERAL EXPRESS<br>P O BOX 371461<br>PITTSBURGH PA 15250-7461<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$409.31     |

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|       |  |  |                                       |
|-------|--|--|---------------------------------------|
| 3.76. | <b>Nonpriority creditor's name and mailing address</b><br>FEDEX CUSTOM CRITICAL, INC.<br>P.O. BOX 645123<br>PITTSBURGH PA 15264<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,252.46  |
| 3.77. | <b>Nonpriority creditor's name and mailing address</b><br>FEDEX FREIGHT<br>DEPT. CH P.O. BOX 10306<br>PALATINE IL 60055<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$15,534.60 |
| 3.78. | <b>Nonpriority creditor's name and mailing address</b><br>FEDEX SUPPLY CHAIN<br>700 CRANBERRY WOODS DRIVE<br>CRANBERRY TOWNSHIP PA 16066<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$594.38    |

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|       |  |  |                                       |
|-------|--|--|---------------------------------------|
| 3.79. | <b>Nonpriority creditor's name and mailing address</b><br>FIRST ELECTRICAL CONTRACTORS LLC<br>5820 SW 188TH AVE<br>SOUTHWEST RANCHES FL 33332<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$22,100.00 |
| 3.80. | <b>Nonpriority creditor's name and mailing address</b><br>FLEXENTIAL COLORADO CORP.<br>PO BOX 732368<br>DALLAS TX 75373<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,389.40  |
| 3.81. | <b>Nonpriority creditor's name and mailing address</b><br>FLORIDA-SPECTRUM ENVIRONMENTAL<br>SERVICES INC.<br>1460 W. MCNAB ROAD<br>FT. LAUDERDALE FL 33309<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,938.00  |

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|       |   |  |                                      |
|-------|---|--|--------------------------------------|
| 3.82. | <b>Nonpriority creditor's name and mailing address</b><br>FPL<br>P O BOX 25426<br>MIAMI FL 33102<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$498.58   |
|       |   |  |                                      |
| 3.83. | <b>Nonpriority creditor's name and mailing address</b><br>FPL ENERGY SERVICES<br>P O BOX 25426<br>MIAMI FL 33102<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$7,582.97 |
|       |   |  |                                      |
| 3.84. | <b>Nonpriority creditor's name and mailing address</b><br>FREIGHTQUOTE.COM<br>P.O. BOX 9121<br>MINNEAPOLIS MN 55480<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,611.54 |

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|       |   |  |   |
|-------|---|--|---|
| 3.85. | <b>Nonpriority creditor's name and mailing address</b><br>FUNDACION RAFAEL DONDE<br>MONTE DE PIEDAD 3.CENTRO ZONA 1<br>DEL.CUAUHEMOC<br>MEXICO, CDMX 6000<br>MEXICO<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$12,248,565.00 |
| 3.86. | <b>Nonpriority creditor's name and mailing address</b><br>G4S INTERNATIONAL LOGISTICS (UK) LTD.<br>75 N. HANGAR RD., SUITE 210<br>JAMAICA NY 11430<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,558.19      |
| 3.87. | <b>Nonpriority creditor's name and mailing address</b><br>G4S INTERNATIONAL LOGISTICS (USA) INC.<br>75 N. HANGAR RD., SUITE 210<br>JAMAICA NY 11430<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$29,783.78     |

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|       |   |  |  |
|-------|---|--|--|
| 3.88. | <b>Nonpriority creditor's name and mailing address</b><br>G4S SECURE SOLUTIONS (USA) INC<br>75 N. HANGAR RD., SUITE 210<br>JAMAICA NY 11430<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$24,720.19    |
|       |   |  |  |
| 3.89. | <b>Nonpriority creditor's name and mailing address</b><br>GEIB REFINING CORPORATION<br>399 KILVERT STREET<br>WARWICK RI 02886<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$3,536,241.40 |
|       |   |  |  |
| 3.90. | <b>Nonpriority creditor's name and mailing address</b><br>GENERAL REFINING AND SMELTING CORPORATION<br>59 MADISON AVE<br>HEMPSTEAD NY 11550<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$605,057.85   |



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|       |  |   |                                      |
|-------|--|---|--------------------------------------|
| 3.91. | <b>Nonpriority creditor's name and mailing address</b><br>GFS CHEMICALS<br>DEPT. L-1694<br>COLUMBUS OH 43260-1694<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$453.10   |
| 3.92. | <b>Nonpriority creditor's name and mailing address</b><br>GLOBAL BULLION SUPPLIERS CORP.<br>B01A - 14 PRINCE ARTHUR AVENUE<br>TORONTO ON M5R 1A9<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$9,342.60 |
| 3.93. | <b>Nonpriority creditor's name and mailing address</b><br>GLOBAL INDUSTRIAL PRODUCTS<br>13170 N W 43RD AVENUE<br>OPA LOCKA FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$215.81   |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|       |  |   |  |
|-------|--|---|--|
| 3.94. | <b>Nonpriority creditor's name and mailing address</b><br>GLOBALTRANZ ENTERPRISES, INC.<br>P.O. BOX 203285<br>DALLAS TX 75320<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$3,766.98   |
| 3.95. | <b>Nonpriority creditor's name and mailing address</b><br>GMR GOLD, INC<br>25222 GLEN LOCH DRIVE<br>THE WOODLANDS TX 77380<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                 | <b>Amount of claim</b><br>\$15,520.00  |
| 3.96. | <b>Nonpriority creditor's name and mailing address</b><br>GOLD BAR REFINERY CORP<br>CONWAY AND CONWAY<br>KEVIN P CONWAY<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168<br><br><b>Date or dates debt was incurred</b><br>2015<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|       |  |   |  |
|-------|--|---|--|
| 3.97. | <b>Nonpriority creditor's name and mailing address</b><br>GOLDEX REFINERY CORP<br>CONWAY AND CONWAY<br>KEVIN P CONWAY<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168<br><br><b>Date or dates debt was incurred</b><br>2015<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |
| 3.98. | <b>Nonpriority creditor's name and mailing address</b><br>GOLDSILVER LLC<br>750 THIRD AVENUE<br>SUITE 702<br>NEW YORK NY 10017<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                 | <b>Amount of claim</b><br>\$81,210.64  |
| 3.99. | <b>Nonpriority creditor's name and mailing address</b><br>GRAINGER INC.<br>PO BOX 419267<br>DEPT 813996329<br>KANSAS CITY MO 64141-6267<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$29,765.70  |

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Case number (if known) **18-13360**

|        |   |   |                                       |
|--------|---|---|---------------------------------------|
| 3.100. | <b>Nonpriority creditor's name and mailing address</b><br>GRANT PRINTING<br>6109 PEMBROKE ROAD<br>HOLLYWOOD FL 33023<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$1,370.67  |
| 3.101. | <b>Nonpriority creditor's name and mailing address</b><br>GUILDHALL WEALTH MANAGEMENT INC.<br>100 ALLSTATE PARKWAY<br>SUITE 301<br>MARKHAM ON L3R 6H3<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$19,521.48 |
| 3.102. | <b>Nonpriority creditor's name and mailing address</b><br>HAMILTON COMPANY<br>4970 ENERGY WAY<br>RENO NV 89502<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$677.26    |

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Case number (if known) **18-13360**

|        |  |   |   |
|--------|--|---|---|
| 3.103. | <b>Nonpriority creditor's name and mailing address</b><br><br>HANDY & HARMAN OF CANADA LTD<br>290 CARLINGVIEW DRIVE<br>REXDALE ON M9W5G1<br>CANADA<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$47,871.35 |
|        |  |   |   |
| 3.104. | <b>Nonpriority creditor's name and mailing address</b><br><br>HARRINGTON INDUSTRIAL PLASTICS LLC<br>P O BOX 638250<br>CINCINNATI OH 45263<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br><br>\$12,189.62 |
|        |  |   |   |
| 3.105. | <b>Nonpriority creditor's name and mailing address</b><br><br>HD SUPPLY<br>2007 NW 15TH AVE<br>POMPANO BEACH FL 33069<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br><br>\$3,430.21  |

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Case number (if known) **18-13360**

|        |  |  |                                       |
|--------|--|--|---------------------------------------|
| 3.106. | <b>Nonpriority creditor's name and mailing address</b><br>HEALTH CARE CENTER OF MIAMI<br>7911 N.W. 72 AVENUE<br>SUITE 111<br>MIAMI FL 33166<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$24,340.00 |
|        |  |  |                                       |
| 3.107. | <b>Nonpriority creditor's name and mailing address</b><br>HI-TEK SECURITY SYSTEMS INC.<br>9715 WEST BROWARD BLVD., PMB180<br>PLANTATION FL 33324<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,137.86  |
|        |  |  |                                       |
| 3.108. | <b>Nonpriority creditor's name and mailing address</b><br>HOFFMAN FOUNDRY SERVICE, INC.<br>P.O. BOX 147<br>PELHAM AL 35124<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$51,242.00 |

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|        |  |  |                                       |
|--------|--|--|---------------------------------------|
| 3.109. | <b>Nonpriority creditor's name and mailing address</b><br>HUDSON PUMP & EQUIP. / TENCARV<br>P O BOX 409897<br>ATLANTA GA 30384-9897<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$15.33     |
|        |  |  |                                       |
| 3.110. | <b>Nonpriority creditor's name and mailing address</b><br>INDCO, INC.<br>4040 EARNINGS WAY<br>NEW ALBANY IN 47150<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                            | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$5,615.23  |
|        |  |  |                                       |
| 3.111. | <b>Nonpriority creditor's name and mailing address</b><br>INDUCTION TECHNOLOGY CORPORATION<br>22060 BEAR VALLEY RD.<br>APPLE VALLEY CA 92308<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$16,811.37 |

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Case number (if known) **18-13360**

|        |   |  |                                       |
|--------|---|--|---------------------------------------|
| 3.112. | <b>Nonpriority creditor's name and mailing address</b><br>INDUSTRIAL CONTAINER SERVICES<br>LOCKBOX 776046<br>6046 SOLUTION CENTER<br>CHICAGO IL 60677<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$14,355.84 |
| 3.113. | <b>Nonpriority creditor's name and mailing address</b><br>INNOVATIVE FENCE PRODUCTS<br>1415 INDUSTRIAL WAY<br>UNIT E<br>GARDNERVILLE NV 89410<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$600.00    |
| 3.114. | <b>Nonpriority creditor's name and mailing address</b><br>INTERNATIONAL JEWELERS SUPPLY<br>49 EAST FLAGLER STREET<br>MIAMI FL 33132<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$102.40    |



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|        |  |   |  |
|--------|--|---|--|
| 3.115. | <b>Nonpriority creditor's name and mailing address</b><br>ISRAEL COINS AND MEDALS CORP.<br>50 BAR YEHUDA STREET<br>NESHER 3666017<br>ISRAEL<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$145,072.96 |
| 3.116. | <b>Nonpriority creditor's name and mailing address</b><br>IVOR BEARINGS, INC.<br>4455 EAST 10TH AVENUE<br>HIALEAH FL 33013<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$116.87     |
| 3.117. | <b>Nonpriority creditor's name and mailing address</b><br>J & H BERGE, INC.<br>4111 SOUTH CLINTON AVE.<br>P. O. BOX 310<br>SOUTH PLAINFIELD NJ 07080<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$2,273.75   |

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Case number (if known) **18-13360**

|        |  |   |  |
|--------|--|---|--|
| 3.118. | <b>Nonpriority creditor's name and mailing address</b><br>J.B. GARAGE DOORS, INC.<br>12195 NW 98TH AVE<br>HIALEAH GARDENS FL 33018<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$3,190.00   |
|        |  |   |  |
| 3.119. | <b>Nonpriority creditor's name and mailing address</b><br>JAMES AVERY CRAFTSMAN, INC.<br>P.O. BOX 291367<br>KERRVILLE TX 78029<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$433,747.00 |
|        |  |   |  |
| 3.120. | <b>Nonpriority creditor's name and mailing address</b><br>JDL INDUSTRIES - MIAMI INC.<br>P.O. BOX 226380<br>MIAMI FL 33222<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$443.80     |

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|        |   |   |                                       |
|--------|---|---|---------------------------------------|
| 3.121. | <b>Nonpriority creditor's name and mailing address</b><br>JEWELERS SHIPPING ASSOCIATION<br>125 CARLSBAD STREET<br>CRANSTON RI 02910<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$4,094.94  |
|        |   |   |                                       |
| 3.122. | <b>Nonpriority creditor's name and mailing address</b><br>JEWELLERY QUARTER BULLION LTD<br>FLOOR 16, CENTRE CITY TOWER<br>7 HILL STREET<br>BIRMINGHAM B54UA<br>UNITED KINGDOM<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$15,120.00 |
|        |   |   |                                       |
| 3.123. | <b>Nonpriority creditor's name and mailing address</b><br>JOBBER'S EQUIPMENT WAREHOUSE, INC.<br>5440 N.W. 78TH AVENUE<br>MIAMI FL 33166<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$517.28    |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|        |   |  |                                      |
|--------|---|--|--------------------------------------|
| 3.124. | <b>Nonpriority creditor's name and mailing address</b><br>JOHNSON CONTROLS, INC.<br>PO BOX 730068<br>DALLAS TX 75373<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$3,558.47 |
| 3.125. | <b>Nonpriority creditor's name and mailing address</b><br>KAMM CONSULTING<br>1407 W. NEWPORT CENTER DRIVE<br>DEERFIELD BEACH FL 33442<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$8,500.00 |
| 3.126. | <b>Nonpriority creditor's name and mailing address</b><br>KED GROUP, INC.<br>3624 S.W. 58TH AVE.<br>MIAMI FL 33155<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$439.31   |

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Case number (if known) **18-13360**

|        |   |  |  |
|--------|---|--|--|
| 3.127. | <b>Nonpriority creditor's name and mailing address</b><br><br>KEYENCE CORP. OF AMERICA<br>DEPT. CH 17128<br>PALATINE IL 60055<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$2,015.00 |
|        |   |  |  |
| 3.128. | <b>Nonpriority creditor's name and mailing address</b><br><br>KONICA MINOLTA<br>21146 NETWORK PLACE<br>CHICAGO IL 60673<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$7,352.53 |
|        |   |  |  |
| 3.129. | <b>Nonpriority creditor's name and mailing address</b><br><br>LANDSBERG ORORA<br>P.O. BOX 731575<br>DALLAS TX 75373<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$8,209.25 |

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|        |   |  |   |
|--------|---|--|---|
| 3.130. | <b>Nonpriority creditor's name and mailing address</b><br>LAURELTON SOURCING LLC<br>15 SYLVAN WAY<br>PARSIPPANY NJ 7834<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br>\$16,302,036.18 |
|        |   |  |   |
| 3.131. | <b>Nonpriority creditor's name and mailing address</b><br>LECO CORPORATION<br>3900 LAKEVIEW AVE<br>ST JOSEPH MI 49085<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$13,269.94     |
|        |   |  |   |
| 3.132. | <b>Nonpriority creditor's name and mailing address</b><br>LEDOUX & CO.<br>359 ALFRED AVE.<br>TEANECK NJ 07666<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$748.00        |

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Case number (if known) **18-13360**

|        |  |  |                                      |
|--------|--|--|--------------------------------------|
| 3.133. | <b>Nonpriority creditor's name and mailing address</b><br>LEJEUNE DOUGLAS COMMERCE CENTER I<br>CONDO ASSOCIATION<br>3885 NW 125TH ST<br>OPA-LOCKA FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$811.90   |
|        |  |  |                                      |
| 3.134. | <b>Nonpriority creditor's name and mailing address</b><br>LOGFRET, INC.<br>6801 WEST SIDE AVENUE<br>NORTH BERGEN NJ 07047<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$3,290.00 |
|        |  |  |                                      |
| 3.135. | <b>Nonpriority creditor's name and mailing address</b><br>LOOMIS INTERNATIONAL<br>1315 N.W. 98 COURT, UNIT 5<br>DORAL FL 33172<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                             | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$9,424.06 |

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|        |  |  |                                       |
|--------|--|--|---------------------------------------|
| 3.136. | <b>Nonpriority creditor's name and mailing address</b><br>M.W. WATERMARK<br>4660 136TH AVENUE<br>HOLLAND MI 49424<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,637.00  |
|        |  |  |                                       |
| 3.137. | <b>Nonpriority creditor's name and mailing address</b><br>MALCA-AMIT CANADA INC.<br>702-27 QUEEN STREET EAST<br>TORONTO ON M5C 2M6<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,107.40  |
|        |  |  |                                       |
| 3.138. | <b>Nonpriority creditor's name and mailing address</b><br>MALCA-AMIT USA LLC LOS ANGELES<br>550 SOUTH HILL ST.<br>SUITE 1590<br>LOS ANGELES CA 90013<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$18,475.00 |



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|        |   |  |                                      |
|--------|---|--|--------------------------------------|
| 3.139. | <b>Nonpriority creditor's name and mailing address</b><br>MARSHALL BATTERIES INC.<br>4215 W. HALLANDALE BEACH BLVD.<br>HOLLYWOOD FL 33023<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$113.95   |
| 3.140. | <b>Nonpriority creditor's name and mailing address</b><br>MATERIAL HANDLING SYSTEMS INC.<br>2741 NE 4TH AVE.<br>POMPANO BEACH FL 33064<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$748.00   |
| 3.141. | <b>Nonpriority creditor's name and mailing address</b><br>MATHESON TRI-GAS, INC.<br>DEPT. 3028<br>P.O. BOX 123028<br>DALLAS TX 75312<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,173.30 |

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|        |  |  |                                      |
|--------|--|--|--------------------------------------|
| 3.142. | <b>Nonpriority creditor's name and mailing address</b><br>MCMaster-CARR SUPPLY COMPANY<br>P.O. BOX 7690<br>CHICAGO IL 60680<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,481.27 |
|        |  |  |                                      |
| 3.143. | <b>Nonpriority creditor's name and mailing address</b><br>MERCUTEK ENVIRONMENTAL SOLUTIONS<br>153 SOUTH MAIN ST.<br>NEWTON CT 6470<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,033.12 |
|        |  |  |                                      |
| 3.144. | <b>Nonpriority creditor's name and mailing address</b><br>METTLER TOLEDO, INC.<br>5 BARR ROAD<br>ITHICA NY 14850-9117<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,131.77 |

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|  |  |  |
|--|--|--|
| 3.145. <b>Nonpriority creditor's name and mailing address</b><br>MIAMI-DADE TAX COLLECTOR (REAL ESTATE<br>PROPERTY TAXES)<br>200 N.W. 2ND AVENUE<br>MIAMI TX 33128       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Amount of claim</b><br>\$258,675.72 |
| <b>Date or dates debt was incurred</b><br>VARIOUS  | <b>Basis for the claim:</b><br>GENERAL TRADE   |  |
| <b>Last 4 digits of account number:</b> N/A  | <b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |  |
|  |  |  |
| 3.146. <b>Nonpriority creditor's name and mailing address</b><br>MIAMI-DADE TAX COLLECTOR (TANGIBLE<br>PERSONAL PROPERTY TAXES)<br>200 N.W. 2ND AVENUE<br>MIAMI FL 33128 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Amount of claim</b><br>\$290,752.84 |
| <b>Date or dates debt was incurred</b><br>VARIOUS  | <b>Basis for the claim:</b><br>GENERAL TRADE   |  |
| <b>Last 4 digits of account number:</b> N/A  | <b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |  |
|  |  |  |
| 3.147. <b>Nonpriority creditor's name and mailing address</b><br>MIAMI-DADE WATER & SEWER DEPARTMENT<br>P.O. BOX 026055<br>MIAMI FL 33102-6055                           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Amount of claim</b><br>\$112.03     |
| <b>Date or dates debt was incurred</b><br>VARIOUS  | <b>Basis for the claim:</b><br>GENERAL TRADE   |  |
| <b>Last 4 digits of account number:</b> N/A  | <b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |  |

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|        |  |   |  |
|--------|--|---|--|
| 3.148. | <b>Nonpriority creditor's name and mailing address</b><br>MICROSOFT CORP.<br>P.O. BOX 842103<br>DALLAS TX 75284<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$3,400.00     |
| 3.149. | <b>Nonpriority creditor's name and mailing address</b><br>MID-STATES RECYCLING<br>1841 BUSSE HIGHWAY<br>DES PLAINES IL 60016<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$72,610.00    |
| 3.150. | <b>Nonpriority creditor's name and mailing address</b><br>MID-STATES RECYCLING<br>1841 BUSSE HIGHWAY<br>DES PLAINES IL 60016<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$1,078,512.71 |

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|        |   |   |  |
|--------|---|---|--|
| 3.151. | <b>Nonpriority creditor's name and mailing address</b><br>MIDWEST REFINERIES<br>4471 FOREST AVE<br>WATERFORD MI 48328<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$3,543,487.54 |
|        |   |   |  |
| 3.152. | <b>Nonpriority creditor's name and mailing address</b><br>MINERA REAL DEL ORO S.A. DE C.V.<br>PLAZA SAN PEDRO NO. 113<br>COL. REAL DEL PRADO<br>DURANGO 34080<br>MEXICO<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,251,976.05 |
|        |   |   |  |
| 3.153. | <b>Nonpriority creditor's name and mailing address</b><br>MINERA SANTA CRUZ S.A.<br>AVENIDA SANTA FE 2755 PISO 9<br>BUENOS AIRES C14Z5BGC<br>ARGENTINA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,603,439.53 |

Debtor **Republic Metals Corporation**

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|        |   |   |  |
|--------|---|---|--|
| 3.154. | <b>Nonpriority creditor's name and mailing address</b><br>MINERA TRITON ARGENTINA S.A.<br>CORDOBA 836 7TH<br>BUENOS AIRES C1054AAU<br>ARGENTINA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$3,574,263.35 |
| 3.155. | <b>Nonpriority creditor's name and mailing address</b><br>MITEL<br>4921 SOLUTION CENTER<br>CHICAGO IL 60677<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$5,702.41     |
| 3.156. | <b>Nonpriority creditor's name and mailing address</b><br>MK MANAGEMENT GROUP LLC<br>18217 PARTHENIA<br>STE #2<br>NORTHRIDGE CA 91325<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$22,335.00    |

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|        |   |   |  |
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| 3.157. | <b>Nonpriority creditor's name and mailing address</b><br>MONSTER REFINERY CORP<br>CONWAY AND CONWAY<br>KEVIN P CONWAY<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168<br><br><b>Date or dates debt was incurred</b><br>2015<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |
| 3.158. | <b>Nonpriority creditor's name and mailing address</b><br>MRC GLOBAL US, INC.<br>MCJUNKIN ROAD<br>NITRO WV 25143<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$4,312.00   |
| 3.159. | <b>Nonpriority creditor's name and mailing address</b><br>MSC INDUSTRIAL SUPPLY CO.<br>P.O. BOX 953635<br>SAINT LOUIS MO 63195<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$139.72     |

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|        |   |   |  |
|--------|---|---|--|
| 3.160. | <b>Nonpriority creditor's name and mailing address</b><br>MSDSOONLINE DBA VELOCITYEHS<br>27185 NETWORK PLACE<br>CHICAGO IL 60673<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$850.00     |
|        |   |   |  |
| 3.161. | <b>Nonpriority creditor's name and mailing address</b><br>MY GOLD LIMITED<br>P.O. BOX 11-965, ELLERSLIE<br>AUCKLAND 1010<br>NEW ZEALAND<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                 | <b>Amount of claim</b><br>\$76,834.63  |
|        |   |   |  |
| 3.162. | <b>Nonpriority creditor's name and mailing address</b><br>NATALIE JEWELRY, INC.<br>KELLEY DRYE & WARREN<br>JACQUELINE MARIE ARANGO<br>201 S. BISCAYNE BLVD.<br>STE 2400M<br>MIAMI FL 33131<br><br><b>Date or dates debt was incurred</b><br>2016<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |



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|        |  |   |   |
|--------|--|---|---|
| 3.163. | <b>Nonpriority creditor's name and mailing address</b><br><br>NATIONAL PAWNBROKERS ASSOCIATION<br>P.O. BOX 508<br>KELLER TX 76244<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br><br>\$1,000.00  |
|        |  |   |   |
| 3.164. | <b>Nonpriority creditor's name and mailing address</b><br><br>NCF<br>113 N.E. 1ST.<br>#200<br>MIAMI FL 33132<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$14,670.00 |
|        |  |   |   |
| 3.165. | <b>Nonpriority creditor's name and mailing address</b><br><br>NELMAR SECURITY PACKAGING<br>3100 DES BATISSEURS STREET<br>TERREBONNE QC J6Y 0A2<br>CANADA<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br><br>\$1,549.00  |

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|        |  |   |  |
|--------|--|---|--|
| 3.166. | <b>Nonpriority creditor's name and mailing address</b><br>NEWFIELD<br>4 WATERWAY SQ. PLACE STE 100<br>THE WOODLANDS TX 77380<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$7,955.00   |
|        |  |   |  |
| 3.167. | <b>Nonpriority creditor's name and mailing address</b><br>NORTH AMERICAN BULLION EXCHANGE, LLC.<br>4302 13TH AVE S.<br>SUITE 4-110<br>FARGO ND 58103<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$146,100.00 |
|        |  |   |  |
| 3.168. | <b>Nonpriority creditor's name and mailing address</b><br>NORTHERN EXTRUSION TOOLING INC.<br>905 WEST 19 STREET<br>YANKTON SD 57078<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$2,754.00   |

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|        |   |   |  |
|--------|---|---|--|
| 3.169. | <b>Nonpriority creditor's name and mailing address</b><br>NUSANTARA DE MÉXICO, S.A. DE C.V.<br>MARIANO ESCOBEDO NO. 476, COL. NUEVA<br>ANZURES, DEL<br>DEL. MIGUEL HIDALGO<br>MEXICO DF 11590<br>MEXICO<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$1,958,034.64 |
| 3.170. | <b>Nonpriority creditor's name and mailing address</b><br>O.C. TANNER<br>1930 SOUTH STATE ST.<br>SALT LAKE CITY UT 84115<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$243,170.00   |
| 3.171. | <b>Nonpriority creditor's name and mailing address</b><br>OMEGA ENGINEERING INC.<br>26904 NETWORK PLACE<br>CHICAGO IL 60673<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$89.00        |

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|        |   |   |  |
|--------|---|---|--|
| 3.172. | <b>Nonpriority creditor's name and mailing address</b><br>OTTAWA BULLION<br>343 PRESTON STREET, SUITE 1100<br>OTTAWA ON K1S1N4<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$7,410.00     |
|        |   |   |  |
| 3.173. | <b>Nonpriority creditor's name and mailing address</b><br>OXIDOS DE PASCO SAC<br>AV. MANUEL OLGUIN #375 URB LOS GRANADOS<br>SANTIGO DE SURCO, LIMA 33<br>PERU<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$2,204,238.70 |
|        |   |   |  |
| 3.174. | <b>Nonpriority creditor's name and mailing address</b><br>PAK SOLUTIONS LLC<br>P O BOX 1370<br>TILTON NH 03276<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$2,130.00     |

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|        |  |   |  |
|--------|--|---|--|
| 3.175. | <b>Nonpriority creditor's name and mailing address</b><br><br>PARCEL PRO, INC.<br>P.O. BOX 419398<br>BOSTON MA 419398<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br><br>\$7,993.12   |
|        |  |   |  |
| 3.176. | <b>Nonpriority creditor's name and mailing address</b><br><br>PC TEAM LLC<br>LEVEY LAW FIRM PA<br>LEWIS LEVEY<br>1688 MERIDIAN AVE<br>STE 900<br>MIAMI BEACH FL 33139<br><br><b>Date or dates debt was incurred</b><br><br>2016<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>UNDETERMINED |
|        |  |   |  |
| 3.177. | <b>Nonpriority creditor's name and mailing address</b><br><br>PETROCHOICE LUBRICATION SOLUTIONS<br>P O BOX 829604<br>PHILADELPHIA PA 19182<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br><br>\$1,124.35   |

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|        |   |  |                                      |
|--------|---|--|--------------------------------------|
| 3.178. | <b>Nonpriority creditor's name and mailing address</b><br>PIEDMONT FOUNDRY SUPPLY<br>P O BOX 87<br>CLOVERDALE VA 24077<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$489.20   |
|        |   |  |                                      |
| 3.179. | <b>Nonpriority creditor's name and mailing address</b><br>PLATINUM REGISTRATION, INC.<br>720 SOUTH COLORADO BOULEVARD<br>PENTHOUSE NORTH<br>DENVER CO 80246<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,025.00 |
|        |   |  |                                      |
| 3.180. | <b>Nonpriority creditor's name and mailing address</b><br>PODHURST ORSECK, P.A.<br>ONE S.E. 3 AVENUE, SUITE 2300<br>MIAMI FL 33131<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$3,877.50 |

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|        |   |  |                                      |
|--------|---|--|--------------------------------------|
| 3.181. | <b>Nonpriority creditor's name and mailing address</b><br>POLYMERSHAPES LLC.<br>9624 PREMIER PARKWAY<br>BROWARD<br>MIRAMAR FL 33025<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,028.00 |
|        |   |  |                                      |
| 3.182. | <b>Nonpriority creditor's name and mailing address</b><br>PORTER WARNER INDUSTRIES<br>P.O. BOX 2159<br>CHATTANOOGA TN 37409<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,876.55 |
|        |   |  |                                      |
| 3.183. | <b>Nonpriority creditor's name and mailing address</b><br>PORTERS LOCKSMITH INC.<br>13801 N W 27 AVENUE<br>OPA-LOCKA FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$155.15   |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|        |  |   |  |
|--------|--|---|--|
| 3.184. | <b>Nonpriority creditor's name and mailing address</b><br>PREMIER GOLD MINES LIMITED<br>1100 RUSSELL STREET<br>SUITE 200<br>THUNDER BAY ON P7B 5N2<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$7,078,797.31 |
| 3.185. | <b>Nonpriority creditor's name and mailing address</b><br>PRIMERO EMPRESA MINERA S.A. DE C.V.<br>AQUILES SERDAN 1157 COL. CENTRO<br>DURANGO<br>MEXICO CP 34000<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$4,753,171.41 |
| 3.186. | <b>Nonpriority creditor's name and mailing address</b><br>PRINCE & IZANT<br>12999 PLAZA DRIVE<br>CLEVELAND OH 44130<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$492,780.00   |



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|        |   |  |  |
|--------|---|--|--|
| 3.187. | <b>Nonpriority creditor's name and mailing address</b><br><br>PYROPURE INC. DBA PYROMET<br>5 COMMERCE DRIVE<br>ASTON PA 19014<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br><br>\$347,102.13 |
|        |   |  |  |
| 3.188. | <b>Nonpriority creditor's name and mailing address</b><br><br>QML, INC<br>272 FERRIS AVE<br>EAST PROVIDENCE RI 9216<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  | <b>Amount of claim</b><br><br>\$511,848.96 |
|        |   |  |  |
| 3.189. | <b>Nonpriority creditor's name and mailing address</b><br><br>QUALITY TECHNOLOGY SERVICES<br>P.O. BOX 74501<br>CLEVELAND OH 44194<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$2,205.47   |

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Case number (if known) **18-13360**

|        |  |  |                                      |
|--------|--|--|--------------------------------------|
| 3.190. | <b>Nonpriority creditor's name and mailing address</b><br>QUILL<br>P.O. BOX 37600<br>PHILADELPHIA PA 19101<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                             | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$659.64   |
|        |  |  |                                      |
| 3.191. | <b>Nonpriority creditor's name and mailing address</b><br>R. MATTHEW BOWEN<br>4400 COUNTY ROAD 14<br>ST. EUGENE ON K0B 1P0<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A             | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$2,800.00 |
|        |  |  |                                      |
| 3.192. | <b>Nonpriority creditor's name and mailing address</b><br>R.L. JONES NOGALES, INC.<br>857 WEST BELL ROAD, SUITE II<br>NOGALES AZ 85621<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$255.00   |

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Case number (if known) **18-13360**

|        |   |  |                                       |
|--------|---|--|---------------------------------------|
| 3.193. | <b>Nonpriority creditor's name and mailing address</b><br>RAHWAY STEEL DRUM COMPANY INC.<br>26 BRICK YARD ROAD<br>CRANBURY NJ 08512<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,811.54  |
|        |   |  |                                       |
| 3.194. | <b>Nonpriority creditor's name and mailing address</b><br>RAWSON INC.<br>P.O. BOX 732161<br>DALLAS TX 75373<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$22,477.76 |
|        |   |  |                                       |
| 3.195. | <b>Nonpriority creditor's name and mailing address</b><br>READY REFRESH<br>PO BOX 856192<br>LOUISVILLE KY 40285<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,073.24  |

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|        |   |  |                                       |
|--------|---|--|---------------------------------------|
| 3.196. | <b>Nonpriority creditor's name and mailing address</b><br>REFRIGIANMAR LLC<br>13275 S.W. 136 STREET, UNIT#4<br>MIAMI FL 33186<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,905.45  |
| 3.197. | <b>Nonpriority creditor's name and mailing address</b><br>RELIABLE CABLE<br>3320 NW 53RD STREET<br>#204<br>FORT LAUDERDALE FL 33309<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$13,254.95 |
| 3.198. | <b>Nonpriority creditor's name and mailing address</b><br>RESTAURANT BEVERAGE SERVICE<br>20219 NE 15TH COURT<br>MIAMI FL 33179<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$501.62    |

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|        |   |  |                                      |
|--------|---|--|--------------------------------------|
| 3.199. | <b>Nonpriority creditor's name and mailing address</b><br>REXEL<br>P.O. BOX 766<br>ADDISON TX 75001<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,053.44 |
| 3.200. | <b>Nonpriority creditor's name and mailing address</b><br>ROGERS<br>P.O. BOX 9100<br>DON MILLS ON M3C-3P9<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$67.67    |
| 3.201. | <b>Nonpriority creditor's name and mailing address</b><br>ROHLIG USA, LLC.<br>P.O. BOX 74008092<br>CHICAGO IL 60674<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$4,276.00 |

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|        |  |   |  |
|--------|--|---|--|
| 3.202. | <b>Nonpriority creditor's name and mailing address</b><br>ROTO-ROOTER SERVICES COMPANY<br>5672 COLLECTIONS CENTER DRIVE<br>CHICAGO IL 60693<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$355.00     |
|        |  |   |  |
| 3.203. | <b>Nonpriority creditor's name and mailing address</b><br>RR DONNELLEY LOGISTICS SERVICES<br>WORLDWIDE, INC.<br>P.O. BOX 932721<br>CLEVELAND OH 44193<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$5,421.03   |
|        |  |   |  |
| 3.204. | <b>Nonpriority creditor's name and mailing address</b><br>RUDY ENTERPRISES OF AMERICA CORP<br>CONWAY AND CONWAY<br>KEVIN P CONWAY<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168<br><br><b>Date or dates debt was incurred</b><br>2015<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |

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|        |  |   |   |
|--------|--|---|---|
| 3.205. | <b>Nonpriority creditor's name and mailing address</b><br><br>SALCO ENTERPRISE, INC.<br>3590 NW 60 ST<br>MIAMI FL 33142<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br><br>\$4,354.50  |
|        |  |   |   |
| 3.206. | <b>Nonpriority creditor's name and mailing address</b><br><br>SAN DIEGO GOLD EXCHANGE INC<br>5859 MISSION GORGE RD<br>SAN DIEGO CA 92120<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$60,361.00 |
|        |  |   |   |
| 3.207. | <b>Nonpriority creditor's name and mailing address</b><br><br>SCHNEIDER NATIONAL, INC.<br>2567 PAYSHERE CIRCLE<br>CHICAGO IL 60674<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br><br>\$4,808.00  |

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|        |   |   |  |
|--------|---|---|--|
| 3.208. | <b>Nonpriority creditor's name and mailing address</b><br>SCMI US<br>300 MADISON AVENUE<br>NEW YORK NY 10017<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LT METAL LOAN<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$8,790,000.00 |
| 3.209. | <b>Nonpriority creditor's name and mailing address</b><br>SCOTSMAN COIN & JEWELRY<br>11005 OLIVE BLVD<br>CREVE COEUR MO 63141<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$50,940.00    |
| 3.210. | <b>Nonpriority creditor's name and mailing address</b><br>SEPOR INC<br>718 N FRIES AVE<br>WILMINGTON CA 90744<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$18,659.00    |



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|        |  |   |  |
|--------|--|---|--|
| 3.211. | <b>Nonpriority creditor's name and mailing address</b><br>SGS CANADA INC.<br>P.O. BOX 4300<br>185 CONCESSION STREET<br>LAKEFIELD ON KOL 2H0<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$1,500.60     |
| 3.212. | <b>Nonpriority creditor's name and mailing address</b><br>SK BULLION<br>7 CHANGI BUSINESS PARK VISTA #01-01<br>SINGAPORE 486042<br>SINGAPORE<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$745,660.00   |
| 3.213. | <b>Nonpriority creditor's name and mailing address</b><br>SO ACCURATE GROUP, INC<br>31-00 47TH AVE 5TH FLOOR<br>SUITE 503<br>LONG ISLAND CITY NY 11101<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$1,540,969.31 |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|        |   |  |                                    |
|--------|---|--|------------------------------------|
| 3.214. | <b>Nonpriority creditor's name and mailing address</b><br>SOBE PROMOS<br>82 NE 29TH STREET<br>MIAMI BEACH FL 33137<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$502.61 |
| 3.215. | <b>Nonpriority creditor's name and mailing address</b><br>SOUTH FLORIDA BOILER & GAS SERVICES, INC.<br>P O BOX 430965<br>MIAMI FL 33243<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$375.00 |
| 3.216. | <b>Nonpriority creditor's name and mailing address</b><br>SPECIALTY FOUNDRY PRODUCTS<br>1130 RAIMUND MUSCODA ROAD<br>BESSEMER AL 35020<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$418.00 |

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Case number (if known) **18-13360**

|        |  |   |                                      |
|--------|--|---|--------------------------------------|
| 3.217. | <b>Nonpriority creditor's name and mailing address</b><br>SPECTRO ANALYTICAL INSTRUMENTS, INC.<br>91 MCKEE DR<br>MAHWAH NJ 07430<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$4,317.00 |
| 3.218. | <b>Nonpriority creditor's name and mailing address</b><br>SPROTT MONEY LTD.<br>95 BROWN'S LINE<br>ETOBICOKE ON M8W 3S2<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$7,340.00 |
| 3.219. | <b>Nonpriority creditor's name and mailing address</b><br>STAPLES BUSINESS ADVANTAGE<br>DEPT. ATL<br>PO BOX 405386<br>ATLANTA GA 30384<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$4,665.43 |

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Case number (if known) **18-13360**

|        |   |   |  |
|--------|---|---|--|
| 3.220. | <b>Nonpriority creditor's name and mailing address</b><br>STEVE EDWARDS ARCHITECTURE LLC<br>941 S.E. 14TH TERRACE<br>DEERFIELD BEACH FL 33062<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$8,848.29   |
| 3.221. | <b>Nonpriority creditor's name and mailing address</b><br>STRATEGIC GOLD CORP.<br>5072 ANNUNCIATION CIRCLE<br>SUITE 317<br>AVE MARIA FL 34142<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                 | <b>Amount of claim</b><br>\$55,823.60  |
| 3.222. | <b>Nonpriority creditor's name and mailing address</b><br>TECHCM, INC.<br>LEVEY LAW FIRM PA<br>LEWIS LEVEY<br>1688 MERIDIAN AVE<br>STE 900<br>MIAMI BEACH FL 33139<br><br><b>Date or dates debt was incurred</b><br>2016<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |

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Case number (if known) **18-13360**

|        |  |   |  |
|--------|--|---|--|
| 3.223. | <b>Nonpriority creditor's name and mailing address</b><br>TECSAN<br>75 BOUL. DE MORTAGNE<br>SUITE 122<br>BOUCHERVILLE QC J4B 6Y4<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$21,400.00  |
| 3.224. | <b>Nonpriority creditor's name and mailing address</b><br>TEXAS PRECIOUS METALS<br>959 STATE HIGHWAY 95 NORTH<br>SHINER TX 77984<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$130,700.00 |
| 3.225. | <b>Nonpriority creditor's name and mailing address</b><br>TEXAS SCIENTIFIC PRODUCTS, LLC<br>11941 HILLTOP ROAD<br>ARGYLE TX 76226<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$425.50     |

Debtor **Republic Metals Corporation**

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|        |   |   |  |
|--------|---|---|--|
| 3.226. | <b>Nonpriority creditor's name and mailing address</b><br>TFORCE<br>P.O. BOX 803496<br>DALLAS TX 75380<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$139.82     |
|        |   |   |  |
| 3.227. | <b>Nonpriority creditor's name and mailing address</b><br>THAT WAS RANDOM INC. D/B/A<br>511 E. GENESSEE ST<br>SUITE 13<br>FAYETTEVILLE NY 13066<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$162,115.00 |
|        |   |   |  |
| 3.228. | <b>Nonpriority creditor's name and mailing address</b><br>THE BUYERS, INC<br>8444 SECURA WAY<br>SANTA FE SPRINGS CA 90670<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$11,984.00  |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

|        |  |   |                                       |
|--------|--|---|---------------------------------------|
| 3.229. | <b>Nonpriority creditor's name and mailing address</b><br>THE LIBERATION GROUP DBA<br>2151 W HILLSBORO BLVD<br>SUITE 210<br>DEERFIELD BEACH FL 33442<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$7,475.00  |
| 3.230. | <b>Nonpriority creditor's name and mailing address</b><br>THOMSON REUTERS - WEST<br>P.O. BOX 417175<br>BOSTON MA 02241<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$11,144.59 |
| 3.231. | <b>Nonpriority creditor's name and mailing address</b><br>TRANSLINE SUPPLY CO.<br>18202 ENTERPRISE LANE<br>HUNTINGTON BEACH CA 92648<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$903.76    |

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|        |   |  |  |
|--------|---|--|--|
| 3.232. | <b>Nonpriority creditor's name and mailing address</b><br><br>TRANSVALUE INC<br>7421 N.W. 7TH STREET<br>MIAMI FL 33126<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$115,499.39 |
|        |   |  |  |
| 3.233. | <b>Nonpriority creditor's name and mailing address</b><br><br>TRULY NOLEN BRANCH 086<br>5931 W HALLENDALE BEACH BLVD.<br>WEST PARK FL 33023<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$511.67     |
|        |   |  |  |
| 3.234. | <b>Nonpriority creditor's name and mailing address</b><br><br>U.S. BANK<br>P.O. BOX 790179<br>ST. LOUIS MO 63179<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                            | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$2,600.53   |



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|        |   |  |   |
|--------|---|--|---|
| 3.235. | <b>Nonpriority creditor's name and mailing address</b><br><br>ULINE<br>2200 S LAKESIDE DR.<br>WAUKEGAN IL 60085<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$574.03    |
|        |   |  |   |
| 3.236. | <b>Nonpriority creditor's name and mailing address</b><br><br>UNITED HVAC SERVICES<br>5865 S.W. 21 STREET<br>WEST PARK FL 33023<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$19,233.35 |
|        |   |  |   |
| 3.237. | <b>Nonpriority creditor's name and mailing address</b><br><br>UNITED PARCEL SERVICE<br>P.O. BOX 7247-0244<br>PHILADELPHIA PA 19170-0001<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$3,145.27  |

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|        |   |  |                                       |
|--------|---|--|---------------------------------------|
| 3.238. | <b>Nonpriority creditor's name and mailing address</b><br>UNIVAR USA, INC.<br>PO BOX 409692<br>ATLANTA GA 30384-9692<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$39,994.54 |
|        |   |  |                                       |
| 3.239. | <b>Nonpriority creditor's name and mailing address</b><br>UPS<br>P. O. BOX 7247-0244<br>PHILADELPHIA PA 19170-0001<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$319.36    |
|        |   |  |                                       |
| 3.240. | <b>Nonpriority creditor's name and mailing address</b><br>UPS SUPPLY CHAIN SOLUTIONS, INC.<br>28013 NETWORK PLACE<br>CHICAGO IL 60673<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,525.11  |

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|        |  |   |  |
|--------|--|---|--|
| 3.241. | <b>Nonpriority creditor's name and mailing address</b><br>VERIZON<br>PO BOX 15124<br>ALBANY NY 12212-5124<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$279.30     |
| 3.242. | <b>Nonpriority creditor's name and mailing address</b><br>VIBRA FINISH LIMITED<br>5329 MAINGATE DRIVE<br>MISSISSAUGA ON L4W 1G6<br>CANADA<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                    | <b>Amount of claim</b><br>\$766.50     |
| 3.243. | <b>Nonpriority creditor's name and mailing address</b><br>VIKTOR GOLD ENTERPRISES OF NY CORP<br>CONWAY AND CONWAY<br>KEVIN P CONWAY<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168<br><br><b>Date or dates debt was incurred</b><br>2015<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LITIGATION<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>UNDETERMINED |

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|  |  |                                       |
|--|--|---------------------------------------|
| 3.244. <b>Nonpriority creditor's name and mailing address</b><br>VOIGT-ABERNATHY SALES CORP.<br>P. O. BOX 100276<br>BIRMINGHAM AL 35210    | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Amount of claim</b><br>\$5,882.71  |
| <b>Date or dates debt was incurred</b><br>VARIOUS  | <b>Basis for the claim:</b><br>GENERAL TRADE   |                                       |
| <b>Last 4 digits of account number:</b> N/A  | <b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |                                       |
|  |  |                                       |
| 3.245. <b>Nonpriority creditor's name and mailing address</b><br>VORTEX WORLDWIDE LOGISTICS, CORP.<br>3301 N.W. 97TH AVE<br>DORAL FL 33172 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Amount of claim</b><br>\$12,067.96 |
| <b>Date or dates debt was incurred</b><br>VARIOUS  | <b>Basis for the claim:</b><br>GENERAL TRADE   |                                       |
| <b>Last 4 digits of account number:</b> N/A  | <b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |                                       |
|  |  |                                       |
| 3.246. <b>Nonpriority creditor's name and mailing address</b><br>VWR INTERNATIONAL INC.<br>P.O. BOX 644877<br>PITTSBURGH PA 15264-4877     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Amount of claim</b><br>\$15,563.27 |
| <b>Date or dates debt was incurred</b><br>VARIOUS  | <b>Basis for the claim:</b><br>GENERAL TRADE   |                                       |
| <b>Last 4 digits of account number:</b> N/A  | <b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |                                       |

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|   |   |                                       |
|---|---|---------------------------------------|
| 3.247. <b>Nonpriority creditor's name and mailing address</b><br>WALKERS AUTOMATION<br>17955 SW 35TH DR<br>MIRAMAR FL 33029<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A                 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$1,450.00  |
|   |   |                                       |
| 3.248. <b>Nonpriority creditor's name and mailing address</b><br>WASTE MANAGEMENT INC. OF FLORIDA<br>P.O. BOX 4648<br>CAROL STREAM IL 60197<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$2,518.12  |
|   |   |                                       |
| 3.249. <b>Nonpriority creditor's name and mailing address</b><br>WC2 LLP<br>28348 RADSIDE DR<br>#202C<br>AGOURA HILLS CA 91301<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$44,310.00 |

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|        |  |   |  |
|--------|--|---|--|
| 3.250. | <b>Nonpriority creditor's name and mailing address</b><br>WHARF RESOURCES (USA), INC<br>10928 WHARF ROAD<br>LEAD SD 57754<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>MINE / SCRAP<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     | <b>Amount of claim</b><br>\$487,014.68 |
| 3.251. | <b>Nonpriority creditor's name and mailing address</b><br>WILSHIRE COIN EXCHANGE<br>1312 LINCOLN BLVD<br>SANTA MONICA CA 90401<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CUSTOMER DEPOSIT<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$60,215.00  |
| 3.252. | <b>Nonpriority creditor's name and mailing address</b><br>WILSON HART HARDWARE INC.<br>1228 OPA LOCKA BLVD<br>OPA-LOCKA FL 33054<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> N/A | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>GENERAL TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    | <b>Amount of claim</b><br>\$532.20     |

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|        |   |  |                                       |
|--------|---|--|---------------------------------------|
| 3.253. | <b>Nonpriority creditor's name and mailing address</b><br>YEAGER'S POURED SILVER, LLC<br>5148 ST. RT.7<br>BURGHILL OH 44404 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Amount of claim</b><br>\$14,870.00 |
|        | <b>Date or dates debt was incurred</b><br>VARIOUS   | <b>Basis for the claim:</b><br>CUSTOMER DEPOSIT  |                                       |
|        | <b>Last 4 digits of account number:</b> N/A   | <b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |                                       |

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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--|--|---|
| BECKER GLYNN MUFFLY CHASSIN & HOSINSKI<br>LLP<br>ALEC P OSTROW<br>299 PARK AVENUE, 16TH FLOOR<br>NEW YORK NY 10171 | Part 2 line 3.153  |   |
| BORGES & ASSOCIATES LLC<br>WANDA BORGES; SUE L CHIN<br>575 UNDERHILL BLVD STE 118<br>SYOSSET NY 11791              | Part 2 line 3.208  |   |
| CONWAY AND CONWAY<br>ANDREA LAURA BONVICINO<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168                      | Part 2 line 3.4  |   |
| CONWAY AND CONWAY<br>ANDREA LAURA BONVICINO<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168                      | Part 2 line 3.12   |   |
| CONWAY AND CONWAY<br>ANDREA LAURA BONVICINO<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168                      | Part 2 line 3.96   |   |
| CONWAY AND CONWAY<br>ANDREA LAURA BONVICINO<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168                      | Part 2 line 3.97   |   |
| CONWAY AND CONWAY<br>ANDREA LAURA BONVICINO<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168                      | Part 2 line 3.157  |   |
| CONWAY AND CONWAY<br>ANDREA LAURA BONVICINO<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168                      | Part 2 line 3.204  |   |
| CONWAY AND CONWAY<br>ANDREA LAURA BONVICINO<br>122 E 42ND ST<br>STE 1612<br>NEW YORK NY 10168                      | Part 2 line 3.243  |   |
| DLA PIPER LLP (US)<br>RICHARD F HANS;RACHEL EHRLICH ALBANESE<br>1251 AVE OF THE AMERICAS<br>NEW YORK NY 10020      | Part 2 line 3.85   |   |



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EMOUNA & MIKHAIL PC  
MATIN EMOUNA  
100 GARDEN CITY PLAZA STE 520  
GARDEN CITY NY 11530

Part 2 line 3.156

GREEN & SKLARZ LLC  
KELLIANNE BARANOWSKY  
700 STATE ST STE 100  
NEW HAVEN CT 06511

Part 2 line 3.149

GREEN & SKLARZ LLC  
KELLIANNE BARANOWSKY  
700 STATE ST STE 100  
NEW HAVEN CT 06511

Part 2 line 3.150

GREEN & SKLARZ LLC  
ROBERT M FLEISCHER  
700 STATE ST STE 100  
NEW HAVEN CT 06511

Part 2 line 3.149

GREEN & SKLARZ LLC  
ROBERT M FLEISCHER  
700 STATE ST STE 100  
NEW HAVEN CT 06511

Part 2 line 3.150

HAHN LOESER & PARKS LLP  
ROCCO I DEBITETTO, ESQ  
200 PUBLIC SQUARE STE 2800  
CLEVELAND OH 44114

Part 2 line 3.186

HALPERIN BATTAGLIA BENZIJA LLP  
DONNA H LIEBERMAN, ESQ  
40 WALL ST, 37TH FLOOR  
NEW YORK NY 10005

Part 2 line 3.28

HINCKLEY ALLEN & SNYDER LLP  
JENNIFER V DORAN,ESQ  
28 STATE ST  
BOSTON MA 02109

Part 2 line 3.188

MADDIN HAUSER ROTH & HELLER PC  
JULIE B TEICHER;DAVID M EISENBERG  
28400 NORTHWESTERN HIGHWAY SECOND  
FLOOR  
SOUTHFIELD MI 48034-1839

Part 2 line 3.151

MCELROY DEUTSCH MULVANEY & CARPENTER  
LLP  
GARY D BRESSLER;NICOLE LEONARD  
235 LIBERTY ST 36TH FLOOR  
NEW YORK NY 10281

Part 2 line 3.151

MONTGOMERY MCCracken WALKER & RHOADS  
LLP  
DAVIS LEE WRIGHT;VINCENT DEORCHIS  
437 MADISON AVE, 29TH FLOOR  
NEW YORK NY 10022

Part 2 line 3.115

RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.52

RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.224

RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.19

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RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.209

\_\_\_\_\_

RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.221

\_\_\_\_\_

RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.167

\_\_\_\_\_

RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.53

\_\_\_\_\_

RICH MICHAELSON MAGALIFF LLP  
HOWARD P MAGALIFF  
335 MADISON AVE 9TH FLOOR  
NEW YORK NY 10017

Part 2 line 3.89

\_\_\_\_\_

RIKER DANZIG SCHERER HYLAND & PERRETTI  
LLP  
JOSEPH L SCHWARTZ;CURTIS M PLAZA;TARA J  
SCHELHORN  
500 FIFTH AVE, 49TH FLOOR  
NEW YORK NY 10110

Part 2 line 3.187

\_\_\_\_\_

SQUIRE PATTON BOGGS (US)LLLP  
STEPHEN D LERNER  
201 E FOURTH ST STE 1900  
CINCINNATI OH 45202

Part 2 line 3.154

\_\_\_\_\_

WILSON, ELSER, MOSKOWITZ, EDELMAN &  
DICKER LLP  
GAVIN WHITE  
100 SOUTHEAST SECOND STREET  
STE 3800  
MIAMI FL 33131

Part 2 line 3.222

\_\_\_\_\_

WILSON, ELSER, MOSKOWITZ, EDELMAN &  
DICKER LLP  
GAVIN WHITE  
100 SOUTHEAST SECOND STREET  
STE 3800  
MIAMI FL 33131

Part 2 line 3.176

\_\_\_\_\_

Debtor **Republic Metals Corporation**

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**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

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**5. Add the amounts of priority and nonpriority unsecured claims.**

|  |     |   | Total of claim amounts |
|--|-----|---|------------------------|
| <b>5a. Total claims from Part 1</b>                      | 5a. |   | \$0.00                 |
| <b>5b. Total claims from Part 2</b>                      | 5b. | + | \$119,787,960.06       |
| <b>5c. Total of Parts 1 and 2</b><br>Lines 5a + 5b = 5c. | 5c. |   | \$119,787,960.06       |

**Fill in this information to identify the case:**

**Debtor name:** Republic Metals Corporation

**United States Bankruptcy Court for the:** Southern District of New York

**Case number (if known):** 18-13360

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.1. **Title of contract** EQUIPMENT LEASE
- State what the contract or lease is for** FORKLIFT RENTAL
- Nature of debtor's interest** LESSEE
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** 2016900614, 20168976 & 201798760
- 2.2. **Title of contract** SOFTWARE
- State what the contract or lease is for** SOFTWARE USED FOR MARKETING
- Nature of debtor's interest** LESSEE
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** 4490
- 2.3. **Title of contract** INSURANCE
- State what the contract or lease is for** PROPERTY GENERAL LIABILITY & UMBRELLA
- Nature of debtor's interest** INSURED
- State the term remaining** 5 MONTHS
- List the contract number of any government contract** 15358382502

ACTION FORKLIFT, INC.  
3888 NW 125TH STREET  
OPA-LOCKA FL 33054

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

ADOBE INC.  
345 PARK AVENUE  
SAN JOSE CA 95110

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

AFCO  
5600 N. RIVER ROAD, SUITE 400  
ROSEMONT IL 60018

Debtor **Republic Metals Corporation**

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- 2.4. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NITROGEN TRAILER RENTAL
- Nature of debtor's interest** CONSUMER AIRGAS USA, LLC.  
P O BOX 7777 - W3645  
PHILADELPHIA PA 19175-0001
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** 3445657
- 2.5. **Title of contract** SECURITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FIRE ALARM SYSTEM DETECTOR
- Nature of debtor's interest** CONSUMER OF SERVICES ALARM AND ELECTRONICS  
SYSTEMS, LLC  
13973 S.W. 140 STREET  
MIAMI FL 33186
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** 12016643
- 2.6. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UNIFORMS
- Nature of debtor's interest** CONSUMER ALSCO LINEN AND UNIFORM  
RENTAL SERVICES  
1415 N.W. 21ST TERRACE  
MIAMI FL 33142
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.7. **Title of contract** EQUIPMENT PURCHASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WATERBURY FARREL
- Nature of debtor's interest** PURCHASER AMERICAN STEEL PRODUCTS  
3171 N. REPUBLIC BLVD.  
TOLEDO OH 43615
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.8. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WORKERS COMPENSATION
- Nature of debtor's interest** INSURED APPLIED UNDERWRITERS  
P.O. BOX 3646  
OMAHA NE 68103
- State the term remaining** 3 MONTHS
- List the contract number of any government contract** 73-7201710106

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- 2.9. **Title of contract** CONTRACTOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MARKETING CONSULTING
- Nature of debtor's interest** SERVICES ASPIREUP, LLC  
1301 CHESTNUT AVE.  
WILMETTE IL 60091
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.10. **Title of contract** TELEPHONE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** TELEPHONE
- Nature of debtor's interest** SERVICE AT&T  
PO BOX 105262  
ATLANTA GA 30348
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.11. **Title of contract** WAREHOUSE LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WAREHOUSE LEASE
- Nature of debtor's interest** LESSEE ATLANTIC HOSIERY, LLC  
13449 N.W. 42 AVENUE  
OPA-LOCKA FL 33054
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.12. **Title of contract** WAREHOUSE LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WAREHOUSE LEASE
- Nature of debtor's interest** LESSEE BALDASSARE BALISTRERI  
9349 N.W. 23 STREET  
PEMBROKE PINES FL 33024
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.13. **Title of contract** SECURITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** ALARM DETECTOR
- Nature of debtor's interest** CONSUMER OF SERVICES BURGLAR ALARM TECHNICIANS, INC.  
4826 NE 10 AVENUE  
FORT LAUDERDALE FL 33334
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A

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- 2.14. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COOLING TOWER MONTHLY INSPECTION
- Nature of debtor's interest** CONSUMER CASCAD WATER SERVICES  
113 BLOOMINGDALE ROAD  
HICKSVILLE NY 11801
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.15. **Title of contract** CONTRACTOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BUILDER FOR REPUBLIC HIGH TECH METALS
- Nature of debtor's interest** SERVICES CBJ CONSTRUCTION, INC.  
7 NW 3RD AVE  
DANIA BEACH FL 33004
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.16. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** GRABENER PRESS SYSTEM
- Nature of debtor's interest** LESSEE CELTIC COMMERCIAL FINANCE  
DEP. 10295,  
P.O. BOX 87618  
CHICAGO IL 60680
- State the term remaining** 15 MONTHS
- List the contract number of any government contract** CML-3704A
- 2.17. **Title of contract** SOFTWARE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EHS LICENSE
- Nature of debtor's interest** LICENSEE DAKOTA SOFTWARE  
P.O. BOX 18559  
ROCHESTER NY 14618
- State the term remaining** 7 MONTHS
- List the contract number of any government contract** SOW18-328
- 2.18. **Title of contract** STORAGE LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STORAGE FOR KITCHEN EQUIPMENT
- Nature of debtor's interest** LESSEE DEI FOOD SERVICE EQUIPMENT & DESIGN  
3908 NORTH 29TH AVENUE  
HOLLYWOOD FL 33020
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

- 2.19. **Title of contract** SOFTWARE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SOFTWARE - MAIN PRODUCTION SUPPORT SYSTEM
- Nature of debtor's interest** SERVICES DELL MARKETING L.P.  
P.O. BOX 534118  
C/O DELL USA L.P.  
ATLANTA GA 30353
- State the term remaining** 1 MONTH
- List the contract number of any government contract** 409360671
- 2.20. **Title of contract** CONTRACTOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 1095 IRS FILING
- Nature of debtor's interest** SERVICES DIVERSIFIED ADMINISTRATION, INC.  
6161 WASHINGTON STREET  
HOLLYWOOD FL 33023
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.21. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MONTHLY INSPECTION
- Nature of debtor's interest** CONSUMER EVOQUA WATER TECHNOLOGIES LLC  
28563 NETWORK PLACE  
CHICAGO IL 60673
- State the term remaining** 7 MONTHS
- List the contract number of any government contract** 322171517
- 2.22. **Title of contract** SUPPLIER - DATACENTER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DATA CENTER - LEASE
- Nature of debtor's interest** CONSUMER FLEXENTIAL COLORADO CORP.  
PO BOX 732368  
DALLAS TX 75373
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** 88044
- 2.23. **Title of contract** SECURITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SECURITY GUARDS
- Nature of debtor's interest** CONSUMER OF SERVICES G4S SECURE SOLUTIONS (USA) INC.  
P O BOX 277469  
ATLANTA GA 30384-7469
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A



Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

- 2.24. **Title of contract** EMPLOYEE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EMPLOYEE
- Nature of debtor's interest** EMPLOYER GREGG DRISCOLL  
200 WEST BROW ROAD  
LOOKOUT MOUNTAIN TN 37350
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_
- 2.25. **Title of contract** EQUIPMENT PURCHASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FLAMELESS TUNNEL
- Nature of debtor's interest** PURCHASER IKOI  
VIA MONTE VERENA, 20  
36022-S.ZENO DI CASSOLA  
VICENZA  
ITALY
- State the term remaining** N/A
- List the contract number of any government contract** MOFF 17127
- 2.26. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UNIFORMS
- Nature of debtor's interest** CONSUMER INUNISON  
4747 NOB HILL ROAD, SUITE 8  
SUNRISE FL 33351
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** 20160001834
- 2.27. **Title of contract** EMPLOYEE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EMPLOYEE
- Nature of debtor's interest** EMPLOYER JAMES GAVILAN  
6426 DIETERLE CRESCENT  
REGO PARK NY 11374
- State the term remaining** \_\_\_\_\_
- List the contract number of any government contract** \_\_\_\_\_
- 2.28. **Title of contract** WAREHOUSE LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WAREHOUSE LEASE
- Nature of debtor's interest** LESSEE JAW PROPERTY HOLDINGS, LLC  
13449 NW 42 AVENUE  
OPA LOCKA FL 33054
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

- 2.29. **Title of contract** INTERNATIONAL CONSULTANT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CONSULTANT FOR CANADA - RMC
- Nature of debtor's interest** EMPLOYER JEFF BAXTER  
27 QUEEN STREET EAST  
SUITE 702  
TORONTO ON M5C 2B3  
CANADA
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.30. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DIRECTOR'S & OFFICERS PRIMARY
- Nature of debtor's interest** INSURED JLT SPECIALTY INSURANCE  
SERVICES, INC.  
135 MAIN STREET, SUITE 1600  
SAN FRANCISCO CA 94105
- State the term remaining** 8 MONTHS
- List the contract number of any government contract** ADL30000779600
- 2.31. **Title of contract** SECURITY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SERVICE MAINTENANCE ON CAMERAS
- Nature of debtor's interest** CONSUMER OF SERVICES JOHNSON CONTROLS, INC.  
PO BOX 730068  
DALLAS TX 75373
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.32. **Title of contract** INTERNATIONAL CONSULTANT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CONSULTANT FOR PERU - RMC
- Nature of debtor's interest** EMPLOYER JORGE LUIS MALPARTIDA RAMOS  
CALLE BRASILIA NOR. 313, DPT101  
URB SANTA PATRICIA  
LA MOLINA, LIMA  
PERU
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.33. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COPIER/PRINTERS
- Nature of debtor's interest** LESSEE KONICA MINOLTA  
21146 NETWORK PLACE  
CHICAGO IL 60673
- State the term remaining** 8 MONTHS
- List the contract number of any government contract** 1316522, 1395979

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

- 2.34. **Title of contract** STORAGE LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** STORAGE OF METAL
- Nature of debtor's interest** LESSEE **MALCA-AMIT CANADA, INC.**
- State the term remaining** MONTH TO MONTH **702-27 QUEEN STREET EAST**
- List the contract number of any government contract** \_\_\_\_\_ **TORONTO ON M5C 2M6**  
**CANADA**
- 2.35. **Title of contract** 3RD PARTY ACCOUNTANT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CPA FIRM
- Nature of debtor's interest** CONSUMER OF SERVICES **MARIA I. MACHADO, P.A.**
- State the term remaining** MONTH TO MONTH **901 PONCE DE LEON BLVD**
- List the contract number of any government contract** N/A **SUITE 500**  
**MIAMI FL 33134**
- 2.36. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS CRIME
- Nature of debtor's interest** INSURED **MARSHALL & STERLING, INC.**
- State the term remaining** 4 MONTHS **110 MAIN STREET**
- List the contract number of any government contract** FINFR: 1803165, 1804888, 1801596, 1801659, 1801412 **POUGHKEEPSIE NY 12601**
- 2.37. **Title of contract** BENEFITS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 401K PLAN
- Nature of debtor's interest** CUSTOMER **MASS MUTUAL (401K)**
- State the term remaining** N/A **P.O. BOX 1583**
- List the contract number of any government contract** GN-835644 **HARTFORD CT 06144**
- 2.38. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FLOOD RISK
- Nature of debtor's interest** INSURED **MCNEILL GROUP**
- State the term remaining** 8 MONTHS **PO BOX 33070**
- List the contract number of any government contract** 9115171021600' **ST PETERSBURG FL 33733-8070**

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- 2.39. **Title of contract** AUTO LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTO LEASE - JOHN ARGENZIANO
- Nature of debtor's interest** LESSEE MERCEDES-BENZ FINANCIAL SERVICES  
P O BOX 5209  
DOWNTOWN LA MOTORS, LP  
CAROL STREAM IL 60197
- State the term remaining** 12 MONTHS
- List the contract number of any government contract** 5000366411001'
- 2.40. **Title of contract** SERVICE CONTRACTOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** HAZARDOUS WASTE REMOVAL SERVICE
- Nature of debtor's interest** CONSUMER OF SERVICES MERCUTEK  
153 SOUTH MAIN ST.  
NEWTON CT 06470
- State the term remaining** N/A
- List the contract number of any government contract** N/A
- 2.41. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MONTHLY REBALANCING OF SCALES
- Nature of debtor's interest** CONSUMER METTLER TOLEDO, INC.  
5 BARR ROAD  
ITHICA NY 14850-9117
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.42. **Title of contract** SOFTWARE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MICROSOFT SUPPORT SERVICE
- Nature of debtor's interest** SERVICE MICROSOFT CORP.  
P.O. BOX 842103  
DALLAS TX 75284
- State the term remaining** 10 DAYS
- List the contract number of any government contract** N/A
- 2.43. **Title of contract** TELEPHONE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** TELEPHONE LEASE
- Nature of debtor's interest** SERVICE MITEL CLOUD SERVICES, INC.  
4921 SOLUTION CENTER  
CHICAGO IL 60677
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** 1305639139

Debtor **Republic Metals Corporation**

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- 2.44. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LIFE, SHORT & LONG TERM DISSABILITY
- Nature of debtor's interest** INSURED **MUTUAL OF OMAHA ( STD,LTD, AND LIFE )**
- State the term remaining** 5 MONTHS **P.O. BOX 2147**
- List the contract number of any government contract** GVTL-AQ32, GUPR-AQ32, GUC-AQ32 **OMAHA NE 68103**
- 2.45. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POSTAGE METER MACHINES
- Nature of debtor's interest** LESSEE **PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC**
- State the term remaining** MONTH TO MONTH **P.O. BOX 371887**
- List the contract number of any government contract** N/A **PITTSBURGH PA 15250**
- 2.46. **Title of contract** EQUIPMENT LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POD RENTAL
- Nature of debtor's interest** LESSEE **PODS ENTERPRISES LLC**
- State the term remaining** MONTH TO MONTH **P.O. BOX 791003**
- List the contract number of any government contract** N/A **BALTIMORE MD 21279**
- 2.47. **Title of contract** SOFTWARE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DATA CENTER - LEASE
- Nature of debtor's interest** LESSEE **QUALITY TECHNOLOGY SERVICES MIAMI II, LLC**
- State the term remaining** MONTH TO MONTH **P.O. BOX 74501**
- List the contract number of any government contract** N/A **CLEVELAND OH 44194**
- 2.48. **Title of contract** CONTRACTOR **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BUSINESS STRUCTURE - RHTM
- Nature of debtor's interest** SERVICES **RIGHTPOINT CONSULTING, LLC**
- State the term remaining** 11 MONTHS **29 N WACKER DRIVE**
- List the contract number of any government contract** SOW **4TH FLOOR**
- CHICAGO IL 60606**

Debtor **Republic Metals Corporation**

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|-------|---|---|
| 2.49. | <b>Title of contract</b> EMPLOYEE<br><br><b>State what the contract or lease is for</b> EMPLOYEE<br><br><b>Nature of debtor's interest</b> EMPLOYER<br><br><b>State the term remaining</b> _____<br><b>List the contract number of any government contract</b> _____                                      | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>ROBERT ACKER<br>21091 E COUNTRY CLUB DR.<br>APT. 2411<br>AVENTURA FL 33180         |
| 2.50. | <b>Title of contract</b> SECURITY<br><br><b>State what the contract or lease is for</b> FIRE ALARM SYSTEM<br><br><b>Nature of debtor's interest</b> CONSUMER OF SERVICES<br><br><b>State the term remaining</b> MONTH TO MONTH<br><br><b>List the contract number of any government contract</b> N/A      | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>SECURITY & FIRE SYSTEMS, INC.<br>P.O. BOX 164444<br>MIAMI FL 33116                 |
| 2.51. | <b>Title of contract</b> SOFTWARE<br><br><b>State what the contract or lease is for</b> INTERNET BACK-UP SERVICE<br><br><b>Nature of debtor's interest</b> SERVICE<br><br><b>State the term remaining</b> MONTH TO MONTH<br><br><b>List the contract number of any government contract</b> N/A            | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>SOLARWINDS<br>P.O. BOX 730720<br>DALLAS TX 75373                                   |
| 2.52. | <b>Title of contract</b> SECURITY<br><br><b>State what the contract or lease is for</b> SECURITY ALARM SYSTEM<br><br><b>Nature of debtor's interest</b> CONSUMER OF SERVICES<br><br><b>State the term remaining</b> MONTH TO MONTH<br><br><b>List the contract number of any government contract</b> N/A  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>STANLEY CONVERGENT SECURITY SOLUTIONS, INC.<br>DEPT. CH 10651<br>PALATINE IL 60055 |
| 2.53. | <b>Title of contract</b> AUTO INSURANCE<br><br><b>State what the contract or lease is for</b> 2013 LINCOLN NAVIGATOR<br><br><b>Nature of debtor's interest</b> INSURED<br><br><b>State the term remaining</b> 2 MONTHS<br><br><b>List the contract number of any government contract</b> 624-3166-C20-59L | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>STATE FARM INSURANCE COMPANIES<br>P O BOX 588002<br>NORTH METRO GA 30029           |

Debtor **Republic Metals Corporation**

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- 2.54. **Title of contract** AUTO INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 2016 LAND ROVER RANGE ROVER
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES  
P O BOX 588002  
NORTH METRO GA 30029
- State the term remaining** 11 DAYS
- List the contract number of any government contract** 956-8815-A26-59D
- 2.55. **Title of contract** AUTO INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 2014 MERCEDES S550
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES  
P O BOX 588002  
NORTH METRO GA 30029
- State the term remaining** 1 MONTH
- List the contract number of any government contract** C76-7006-B24-59C
- 2.56. **Title of contract** AUTO INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 2004 INTL 4300
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES  
P O BOX 588002  
NORTH METRO GA 30029
- State the term remaining** 2 MONTHS
- List the contract number of any government contract** D94-0448-C31-59B
- 2.57. **Title of contract** AUTO INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 2014 FORD F150
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES  
P O BOX 588002  
NORTH METRO GA 30029
- State the term remaining** 2 MONTHS
- List the contract number of any government contract** 908-8292-C26-59C
- 2.58. **Title of contract** AUTO INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 2018 PORSCHE PANAMERA
- Nature of debtor's interest** INSURED STATE FARM INSURANCE COMPANIES  
P O BOX 588002  
NORTH METRO GA 30029
- State the term remaining** 7 DAYS
- List the contract number of any government contract** D13-6220-A22-59Q

Debtor **Republic Metals Corporation**

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| 2.59. | <b>Title of contract</b> AUTO INSURANCE<br><br><b>State what the contract or lease is for</b> 2004 FREIGHTLNR M2 106<br><br><b>Nature of debtor's interest</b> INSURED<br><br><b>State the term remaining</b> 1 MONTH<br><br><b>List the contract number of any government contract</b> C31-4857-B19-59C     | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>STATE FARM INSURANCE COMPANIES<br>P O BOX 588002<br>NORTH METRO GA 30029            |
| 2.60. | <b>Title of contract</b> AUTO INSURANCE<br><br><b>State what the contract or lease is for</b> 2018 LAND ROVER VELAR<br><br><b>Nature of debtor's interest</b> INSURED<br><br><b>State the term remaining</b> 3 MONTHS<br><br><b>List the contract number of any government contract</b> 947-4333-D11-59F     | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>STATE FARM INSURANCE COMPANIES<br>P O BOX 588002<br>NORTH METRO GA 30029            |
| 2.61. | <b>Title of contract</b> CONTRACTOR<br><br><b>State what the contract or lease is for</b> ARCHITECTURE & ENGINEERING SERVICES<br><br><b>Nature of debtor's interest</b> SERVICES<br><br><b>State the term remaining</b> MONTH TO MONTH<br><br><b>List the contract number of any government contract</b> N/A | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>STEVE EDWARDS ARCHITECTURE LLC<br>941 S.E. 14TH TERRACE<br>DEERFIELD BEACH FL 33062 |
| 2.62. | <b>Title of contract</b> EQUIPMENT PURCHASE<br><br><b>State what the contract or lease is for</b> SUMMIT LATHE MACHINE<br><br><b>Nature of debtor's interest</b> PURCHASER<br><br><b>State the term remaining</b> N/A<br><br><b>List the contract number of any government contract</b> N/A                  | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>SUMMIT MACHINE TOOL LLC<br>518 N INDIANA AVE<br>OKLAHOMA CITY OK 73106              |
| 2.63. | <b>Title of contract</b> EQUIPMENT PURCHASE<br><br><b>State what the contract or lease is for</b> TESCOAN MACHINE<br><br><b>Nature of debtor's interest</b> PURCHASER<br><br><b>State the term remaining</b> N/A<br><br><b>List the contract number of any government contract</b> N/A                       | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>TESCOAN<br>75 BOUL. DE MORTAGNE<br>SUITE 122<br>BOUCHERVILLE QC J4B 6Y4<br>CANADA   |



Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

- 2.64. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LIFE INSURANCE - ROSE RUBIN
- Nature of debtor's interest** INSURED THE LINCOLN NATIONAL LIFE INSURANCE
- State the term remaining** 8 MONTHS PO BOX 7247-0477
- List the contract number of any government contract** 7159192 PHILADELPHIA PA 19170-0477
- 2.65. **Title of contract** SOFTWARE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PAYROLL SOFTWARE
- Nature of debtor's interest** SERVICE THE ULTIMATE SOFTWARE GROUP, INC.
- State the term remaining** MONTH TO MONTH P.O. BOX 930953
- List the contract number of any government contract** N/A ATLANTA GA 31193
- 2.66. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COMPLIANCE SOFTWARE
- Nature of debtor's interest** CONSUMER THOMSON REUTERS - WEST
- State the term remaining** MONTH TO MONTH P.O. BOX 417175
- List the contract number of any government contract** 1005004624 BOSTON MA 02241
- 2.67. **Title of contract** TELEPHONE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** RMRC PHONE LINE
- Nature of debtor's interest** SERVICE T-MOBILE
- State the term remaining** MONTH TO MONTH P.O. BOX 790047
- List the contract number of any government contract** N/A ST. LOUIS MO 63179
- 2.68. **Title of contract** EMPLOYEE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EMPLOYEE
- Nature of debtor's interest** EMPLOYER TOD CLAYTOR
- State the term remaining** \_\_\_\_\_ 20411 NW 4TH STREET
- List the contract number of any government contract** \_\_\_\_\_ PEMBROKE PINES FL 33029

Debtor **Republic Metals Corporation**

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- 2.69. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MONTHLY INSPECTION SERVICES
- Nature of debtor's interest** CONSUMER TRANE U.S., INC.  
P.O. BOX 406469  
ATLANTA GA 30384-6469
- State the term remaining** MONTH TO MONTH
- List the contract number of any government contract** N/A
- 2.70. **Title of contract** AUTO INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTO INSURANCE - JOHN ARGENZIANO
- Nature of debtor's interest** INSURED TRAVELERS CL  
P.O. BOX 660317  
DALLAS TX 75266
- State the term remaining** 1.5 MONTHS
- List the contract number of any government contract** BA-2J473692-17
- 2.71. **Title of contract** SUPPLIER **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PEST CONTROL INSPECTION
- Nature of debtor's interest** CONSUMER TRULY NOLEN BRANCH 086  
6520 SW 40TH ST.  
MIAMI FL 33155
- State the term remaining** 1 MONTH
- List the contract number of any government contract** 083-83106568
- 2.72. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MEDICAL, DENTAL & VISION
- Nature of debtor's interest** INSURED UNITED HEALTHCARE (HEALTH, DENTAL & VISION)  
22703 NETWORK PLACE  
CHICAGO IL 60673
- State the term remaining** 5 MONTHS
- List the contract number of any government contract** 723106
- 2.73. **Title of contract** INSURANCE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** MEDICAL, DENTAL & VISION- JASON RUBIN
- Nature of debtor's interest** INSURED UNITED HEALTHCARE GLOBAL / EXPATRIATE  
22703 NETWORK PLACE  
CHICAGO IL 60673
- State the term remaining** 5 MONTHS
- List the contract number of any government contract** 724149

**Fill in this information to identify the case:**

**Debtor name:** Republic Metals Corporation

**United States Bankruptcy Court for the:** Southern District of New York

**Case number (if known):** 18-13360

☐ Check if this is an amended filing

Official Form 206H

## Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

| Column 1: Codebtor                |  | Column 2: Creditor                    |   |
|-----------------------------------|--|---------------------------------------|---|
| Name                              | Mailing address                                | Name                                  | Check all schedules that apply:   |
| 2.1. REPUBLIC CARBON COMPANY, LLC | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014 | BANK HAPOALIM B.M.                    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.2. REPUBLIC CARBON COMPANY, LLC | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014 | BANK LEUMI USA                        | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.3. REPUBLIC CARBON COMPANY, LLC | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014 | BROWN BROTHERS HARRIMAN & CO.         | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.4. REPUBLIC CARBON COMPANY, LLC | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014 | COOPERATIEVE RABOBANK U.A., NY BRANCH | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.5. REPUBLIC CARBON COMPANY, LLC | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014 | ICBC STANDARD BANK                    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.6. REPUBLIC CARBON COMPANY, LLC | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014 | MITSUBISHI INTERNATIONAL CORPORATION  | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |

Debtor **Republic Metals Corporation**

Case number (if known) **18-13360**

| Column 1: Codebtor                         |  | Column 2: Creditor                    |   |
|--|--|---------------------------------------|---|
| Name                                       | Mailing address  | Name                                  | Check all schedules that apply:   |
| 2.7. REPUBLIC CARBON COMPANY, LLC          | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014               | TECHEMET METAL TRADING LLC            | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.8. REPUBLIC CARBON COMPANY, LLC          | 5295 NW 163RD STREET<br>MIAMI GARDENS FL 33014               | WOODFOREST NATIONAL BANK              | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.9. REPUBLIC METALS REFINING CORPORATION  | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | BANK HAPOALIM B.M.                    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.10. REPUBLIC METALS REFINING CORPORATION | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | BANK LEUMI USA                        | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.11. REPUBLIC METALS REFINING CORPORATION | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | BROWN BROTHERS HARRIMAN & CO.         | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.12. REPUBLIC METALS REFINING CORPORATION | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | COOPERATIEVE RABOBANK U.A., NY BRANCH | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.13. REPUBLIC METALS REFINING CORPORATION | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | ICBC STANDARD BANK                    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.14. REPUBLIC METALS REFINING CORPORATION | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | MITSUBISHI INTERNATIONAL CORPORATION  | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.15. REPUBLIC METALS REFINING CORPORATION | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | TECHEMET METAL TRADING LLC            | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.16. REPUBLIC METALS REFINING CORPORATION | 15 WEST 47TH STREET<br>SUITES 206 & 209<br>NEW YORK NY 10036 | WOODFOREST NATIONAL BANK              | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |

**Fill in this information to identify the case:**

**Debtor name:** Republic Metals Corporation

**United States Bankruptcy Court for the:** Southern District of New York

**Case number (if known):** 18-13360

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/18/2019  
MM/DD/YYYY

x

Signature of individual signing on behalf of debtor

Scott Avila  
Printed name

Chief Restructuring Officer  
Position or relationship to debtor