

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

In re:	§
	§ Case No. 19-70106
Remnant Oil Company, LLC and	§ Case No. 19-70107
Remnant Oil Operating, LLC,	§
	§ Chapter 11
Debtors.	§
	§ (Jointly Administrated under
	§ Case No. 19-70106)
	§

**NOTICE OF EXTENDED DEADLINES RELATING TO PROPOSED  
ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES, SALE OF ASSETS, AUCTION AND SALE HEARING**

PLEASE TAKE NOTICE that on August 29, 2019, Remnant Oil Company, LLC (“**Remnant Company**”) and Remnant Oil Operating, LLC (“**Remnant Operating**” and together with Remnant Company, the “**Debtors**”), debtors and debtors-in-possession in the above-captioned cases (the “**Chapter 11 Cases**”) filed with the Bankruptcy Court their *Motion of the Debtors for Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors’ Assets, (B) Authorizing the Selection of a Stalking Horse Bidder, (C) Approving Bid Protections, (D) Scheduling an Auction and Hearing to Consider Such Sale of Assets, (E) Approving Assumption and Assignment Procedures Related to Such Sale, and (F) Approving the Form and Manner of Related Notice; and (II)(A) Authorizing the Sale of Such Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, (B) Authorizing and Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases In Connection With Such Sale and (C) Granting Related Relief* (the “**Sale Motion**”) [Docket No. 95].

PLEASE TAKE FURTHER NOTICE that, on September 10, 2019, the Bankruptcy Court entered the order approving the Sale Motion (the “**Bidding Procedures Order**”) [Docket No. 133], which among other things, establishes bidding procedures (the “**Bidding Procedures**”) for the manner in which the assets of the Debtors are to be sold.

PLEASE TAKE FURTHER NOTICE that, on October 11, 2019, the Bankruptcy Court entered an order extending by one week certain deadlines set forth in the Bidding Procedures Order [Docket No. 172] (the “**Bidding Extension Order**”), such that the deadlines are now as follows:

October 18, 2019 at 4:00 p.m.	Cure and Assumption Objection Deadline
October 21, 2019 at 4:00 p.m.	Bid Deadline
October 24, 2019 at 10:00 p.m.	Auction
October 29, 2019 at 12:00 p.m.	Auction and Sale Objection Deadline
October 31, 2019 at 1:00 p.m.	Hearing on Sale Motion

PLEASE TAKE FURTHER NOTICE that additional information regarding the Sale, including copies of the Sale Motion, the Bidding Procedures, the Bidding Procedures Order, and the Bidding Extension Order is available on the website of the Debtors' claims and noticing agent, Donlin Recano & Co. at <https://www.donlinrecano.com/Clients/roc/Index>.

PLEASE TAKE FURTHER NOTICE that this Notice is subject to the full terms and conditions of the Sale Motion, the Bidding Procedures Order, and the Bidding Extension Order, which shall control in the event of any conflict, and the Debtors encourage parties in interest to review such documents in their entirety.

Dated: October 11, 2019  
Los Angeles, California

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