

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:	§	Chapter 11
	§	
ROOSTER ENERGY, L.L.C., <i>et al.</i> ¹	§	Case No. 17-50705
	§	
Debtors	§	JOINTLY ADMINISTERED
	§	

**NOTICE TO HOLDERS OF CLAIMS AGAINST THE DEBTOR OF THE BAR
DATES FOR FILING PROOFS OF CLAIM AND
APPLICATIONS FOR ALLOWANCE OF ADMINISTRATIVE CLAIMS**

PLEASE TAKE NOTICE that this Chapter 11 proceeding was a voluntary petition filed on June 2, 2017 under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §101, *et seq.* (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Western District of Louisiana, (the “Bankruptcy Court”). Rooster Energy, Ltd., Rooster Petroleum, LLC, Rooster Oil & Gas, LLC, Rooster Energy, L.L.C., Probe Resources US Ltd., Cochon Properties, LLC, and Morrison Well Services, LLC (collectively the “Debtors”) are debtors and debtors in possession in the jointly administered case. An Order to Debtor-in-Possession and Setting Status Conference was entered on June 6, 2017 (the “Order to Debtor-in-Possession”). Since the entry of the Order to Debtor-in-Possession, Debtors have continued to operate their businesses as debtor-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

You are receiving this Notice because you may hold a claim against, or interest in, the Debtors. Parties-in-interest receiving this Notice may have already received notice of the filing of Debtors' bankruptcy case from the Bankruptcy Court or the Debtors. This Notice supplements any previous you may have received.

**BAR DATES FOR FILING PROOFS OF CLAIM AND APPLICATIONS FOR
ALLOWANCE OF ADMINISTRATIVE CLAIMS**

PLEASE TAKE NOTICE that on_, September 29, 2017, the Bankruptcy Court entered an order (the “Bar Date Order”) establishing NOVEMBER 28, 2017 (the “GUC Bar Date”) as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts, and all other non-governmental entities) to file proofs of claim (“Proof of Claim”) based on prepetition claims against the Debtor. The Bar Date Order also established NOVEMBER 28, 2017 (the “Initial Administrative Claims Bar Date”) as the last date for each person or entity to file

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Rooster Energy, L.L.C. (7323); Rooster Energy Ltd. (9700); Rooster Petroleum, LLC (8665); Rooster Oil & Gas, LLC (8968); Probe Resources US Ltd. (0456); Cochon Properties, LLC (1694); and Morrison Well Services, LLC (9531). The Debtors' service address is 16285 Park Ten Place, Suite 120, Houston, TX 77084.

applications for allowance of administrative claims incurred prior to NOVEMBER 28, 2017 in excess of \$50,000 under Bankruptcy Code § 503(b) (“Administrative Claims”). The Bar Date Order also established NOVEMBER 28, 2017 (the “Priority Claims Bar Date”) as the last date for all non-governmental creditors to file Proofs of Claim under sections 507(a)(3), (4), (5), (6), (7), and/or (9) of the Bankruptcy Code. The Bar Date Order also established NOVEMBER 29, 2017 (the “Governmental Unit Bar Date”) as the last date for each governmental unit to file Proofs of Claim.

**INSTRUCTIONS AND INFORMATION FOR FILING A PROOF OF
CLAIM AND APPLICATIONS FOR ALLOWANCE OF
ADMINISTRATIVE CLAIMS**

The Debtors have filed Schedules and Statements of Financial Affairs (the “Schedules”) with the Bankruptcy Court listing all known assets and liabilities of the Debtors as of the Debtors' petition date. Any creditor holding a scheduled claim that is not listed in the Schedules as disputed, contingent, or unliquidated as to amount may, but is not required to, file a Proof of Claim. All non-governmental creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their Proofs of Claim with the Bankruptcy Court on or before **NOVEMBER 28, 2017**, and all non-governmental creditors with administrative claims that arose pre-petition and prior to the Initial Administrative Claims Bar Date must file their applications for allowance on or before **NOVEMBER 28, 2017**, and all non-governmental creditors with priority claims must file their Proofs of Claim on or before **NOVEMBER 28, 2017**, all such governmental units must file their Proofs of Claim on or before **November 29, 2017**. A creditor who desires to rely on the Debtors' Schedules has the responsibility for determining that the claim is listed accurately.

A NON-GOVERNMENTAL CREDITOR OR PARTY-IN-INTEREST WHO FAILS TO FILE A PROOF OF CLAIM FOR A GENERAL UNSECURED CLAIM BY THE GUC BAR DATE (I) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THE DEBTORS' PROPERTY, (II) THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS, LIABILITY, OR OBLIGATION WITH RESPECT TO SUCH CLAIM, (III) SUCH CREDITOR OR PARTY-IN-INTEREST SHALL NOT BE PERMITTED TO PARTICIPATE IN THE DEBTORS' BANKRUPTCY CASE ON ACCOUNT OF SUCH CLAIM UNLESS THE COURT ORDERS OTHERWISE, AND (IV) SUCH CLAIM SHALL BE DISALLOWED.

ANY APPLICABLE ADMINISTRATIVE EXPENSE CLAIM OF A NON-GOVERNMENTAL CREDITOR OR PERSON IN INTEREST INCURRED AFTER NOVEMBER 28, 2017 FOR WHICH ONLY A PROOF OF CLAIM WAS FILED OR AN APPLICATION FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIM WAS NOT FILED ON THE DOCKET OF THESE CASES BY THE ADMINISTRATIVE CLAIMS BAR DATE (I) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THE DEBTORS' PROPERTY, (II) THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS, LIABILITY, OR OBLIGATION WITH

RESPECT TO SUCH CLAIM, (III) SUCH CREDITOR OR PARTY-IN-INTEREST SHALL NOT BE PERMITTED TO PARTICIPATE IN THE DEBTORS' BANKRUPTCY CASE ON ACCOUNT OF SUCH CLAIM UNLESS THE COURT ORDERS OTHERWISE, AND (IV) SUCH CLAIM SHALL BE DISALLOWED.

A NON-GOVERNMENTAL CREDITOR OR PARTY-IN-INTEREST WHO FAILS TO FILE A PROOF OF CLAIM FOR A PRIORITY CLAIM (OTHER THAN ADMINISTRATIVE CLAIMS) BY THE PRIORITY CLAIMS BAR DATE (I) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THE DEBTORS' PROPERTY, (II) THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS, LIABILITY, OR OBLIGATION WITH RESPECT TO SUCH CLAIM, (III) SUCH CREDITOR OR PARTY-IN-INTEREST SHALL NOT BE PERMITTED TO PARTICIPATE IN THE DEBTORS' BANKRUPTCY CASE ON ACCOUNT OF SUCH CLAIM UNLESS THE COURT ORDERS OTHERWISE, AND (IV) SUCH CLAIM SHALL BE DISALLOWED.

A GOVERNMENTAL UNIT WHO FAILS TO FILE A PROOF OF CLAIM BY THE GOVERNMENTAL UNIT BAR DATE (I) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THE DEBTORS' PROPERTY, (II) THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS, LIABILITY, OR OBLIGATION WITH RESPECT TO SUCH CLAIM, (III) SUCH CREDITOR OR PARTY-IN-INTEREST SHALL NOT BE PERMITTED TO PARTICIPATE IN THE DEBTORS' BANKRUPTCY CASE ON ACCOUNT OF SUCH CLAIM UNLESS THE COURT ORDERS OTHERWISE, AND (IV) SUCH CLAIM SHALL BE DISALLOWED.

WHERE TO FILE: By mail to U.S. Bankruptcy Court, 214 Jefferson Street, Suite 100, Lafayette, Louisiana, 70501 or electronically at <https://ecf.lawb.uscourts.gov/cgi-bin/autoFilingClaims.pl>

WHAT TO FILE: A Proof of Claim (Official Form 10) is attached hereto and is available online at:
<http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

A party who asserts that it is owed an administrative claim incurred before NOVEMBER 28, 2017 in an amount greater than \$50,000 must file an application for allowance of administrative claim on the docket of these cases, regardless of whether or not such party previously filed a proof of claim.

Notwithstanding anything to the contrary above, the Initial Administrative Claims Bar Date, the Priority Claims Bar Date, and the GUC Bar Date shall not apply to any and all administrative and priority claims of the Debtors owed to (i) Angelo, Gordon Energy Servicer, LLC, as administrative agent and collateral agent

on behalf of itself and the holders of secured notes (the “Holders”) issued pursuant to the Note Purchase Agreement, dated as of November 17, 2014 and amended and restated as of June 25, 2015 and (ii) the Holders.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM OR AN APPLICATION FOR ALLOWANCE OF ADMINISTRATIVE CLAIM. Parties-in-interest with questions regarding the information contained in this Notice may contact counsel for the Debtors at the phone numbers or e-mail addresses listed below.

Dated: September 29, 2017

/s/ Jan M. Hayden

**BAKER, DONELSON,
BEARMAN, CALDWELL &
BERKOWITZ,**

By: /s/ Jan M. Hayden

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