

Notification of Non-Voting Status

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

In re:

ROOSTER ENERGY, L.L.C., et al.¹

Debtors.

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Case No. 17-50705

Chapter 11

(Jointly Administered)

**NOTIFICATION OF NON-VOTING STATUS FOR COCHON'S AND MWS'S
JOINT CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that, on November 22, 2017, Cochon Properties, LLC (“Cochon”) and Morrison Well Services, LLC (“MWS,” and collectively with Cochon, the “Debtors”), along with the other Plan Proponents,² filed that certain *Amended Joint Plan of Reorganization of Cochon Properties, LLC and Morrison Well Services, LLC Pursuant to Chapter 11 of the Bankruptcy Code* (as it may be amended, the “Cochon/MWS Plan”) and that certain *Amended Disclosure Statement for Joint Plan of Reorganization of Cochon Properties, LLC and Morrison Well Services, LLC Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 591] (as it may be amended, the “Cochon/MWS Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that, on November 22, 2017, after notice and a hearing, pursuant to Section 1125 of the Bankruptcy Code, the Bankruptcy Court entered an *Order Approving the (I) Cochon/MWS Disclosure Statement (II) Confirmation Hearing Notice, Contents of the Solicitation Package, and Manner of Mailing and Service of the Confirmation Hearing Notice and the Solicitation Package, (III) Procedures for Voting and Tabulation of Ballots, and (IV) Forms of Ballots* [Dkt. No. 589] (the “Confirmation Procedures Order”) (a) approving the Cochon/MWS Disclosure Statement as providing adequate information for the Holders of Claims and Interests to make a decision as to whether to accept or reject the Cochon/MWS Plan, (b) approving (among other things) this Notice and the manner of mailing and service of the Confirmation Procedures Order.

¹ The debtors in these Cases, along with the last four digits of each debtor's federal tax identification number, are: Rooster Energy, L.L.C. (7323); Rooster Energy Ltd. (9700); Rooster Petroleum, LLC (8665); Rooster Oil & Gas, LLC (8968); Probe Resources US Ltd. (0456); Cochon Properties, LLC (1694); and Morrison Well Services, LLC (9531). The Debtors' service address is 16285 Park Ten Place, Suite 120, Houston, TX 77084.

² All capitalized terms not otherwise defined in this Notice shall have the meaning ascribed to them in the Cochon/MWS Plan, or the *Motion for Order Approving the (I) Cochon/MWS Disclosure Statement (II) Confirmation Hearing Notice, Contents of the Solicitation Package, and Manner of Mailing and Service of the Confirmation Hearing Notice and the Solicitation Package, (III) Procedures for Voting and Tabulation of Ballots, and (IV) Forms of Ballots* [Dkt. No. 538] (the “Confirmation Procedures Motion”).

- If you hold a Claim in **Class 1 – Other Priority Claims**, the Cochon/MWS Plan provides:

Each Holder of an Allowed Other Priority Claim shall receive either: (a) Cash equal to the full Allowed amount of such Allowed Other Priority Claim or (b) such other treatment as may be agreed to by such Holder and the Administrative Agent at the direction of the Requisite Note Holders.

Therefore, Holders of Allowed Class 1 Claims are conclusively deemed to have accepted the Cochon/MWS Plan under section 1126(f) of the Bankruptcy Code, and are not entitled to vote to accept or reject the Cochon/MWS Plan.

- If you hold a Claim in **Class 2 - Other Secured Claims**, the Cochon/MWS Plan provides:

Each Holder of an Allowed Other Secured Claim shall receive, at the Administrative Agent's election (at the direction of the Requisite Note Holders), either: (a) Cash equal to the full Allowed amount of such Holder's Allowed Other Secured Claim, (b) Reinstatement of such Holder's Allowed Other Secured Claim, (c) the return or abandonment of the Collateral securing such Holder's Allowed Other Secured Claim to such Holder, or (d) such other treatment as may be agreed to by such Holder and the Administrative Agent at the direction of the Requisite Note Holders.

Therefore, Holders of Allowed Class 2 Claims are conclusively deemed to have accepted the Cochon/MWS Plan under section 1126(f) of the Bankruptcy Code, and are not entitled to vote to accept or reject the Plan.

- If you hold a Claim in **Class 8 – Debtor Intercompany Claims**, the Cochon/MWS Plan provides:

Each Allowed Class 8 Claim shall be, at the option of the Administrative Agent at the direction of the Requisite Note Holders, either:

- a) reinstated; or
- b) cancelled and released without any distribution on account of such Claims,

in each case (a) and (b) in a tax and business efficient manner acceptable to the Administrative Agent at the direction of the Requisite Note Holders.

Therefore, Holders of Allowed Class 8 Claims are conclusively deemed to have accepted the Cochon/MWS Plan pursuant to section 1126(f) or rejected the Cochon/MWS Plan pursuant to section 1126(g) of the Bankruptcy Code, depending on the treatment selected above, and are not entitled to vote to accept or reject the Cochon/MWS Plan.

- If you hold a Claim in **Class 9 – Section 510(b) Claims**, the Cochon/MWS Plan provides:

Class 9 Claims, if any, shall be cancelled, released, and extinguished as of the Effective Date, and shall be of no further force or effect, and Holders of Section 510(b) Claims shall not receive any distribution on account of such Section 510(b) Claims.

Therefore, pursuant to Section 1126(g) of the Bankruptcy Code, Holders of Allowed Class 9 Claims are deemed to reject the Cochon/MWS Plan, and are not entitled to vote to accept or reject the Cochon/MWS Plan.

- If you hold a Claim in **Class 10 – Existing Equity**, the Cochon/MWS Plan provides:

Existing Equity in Cochon and MWS shall be cancelled and extinguished without further notice to, approval of, or action by any Entity, and each Holder of Existing Equity in Cochon or MWS shall receive no recovery on account of such Existing Equity.

Therefore, pursuant to Section 1126(g) of the Bankruptcy Code, Holders of Allowed Class 10 Interests are deemed to reject the Cochon/MWS Plan, and are not entitled to vote to accept or reject the Cochon/MWS Plan.

Parties in interest can obtain copies of the Solicitation Package (except Ballots) on Donlin, Recano & Company, Inc.'s website, which is www.donlinrecano.com/Clients/rooster/Index.

Dated: November 30, 2017

/s/ Jan M. Hayden

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