

Fill in this information to identify the case:

Debtor name: Probe Resources US Ltd.

United States Bankruptcy Court for the: Western District of Louisiana

Case number (if known): 17-50711

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$1,185,424.09
1c. Total of all property: Copy line 92 from Schedule A/B	\$1,185,424.09

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$73,659,147.69
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$222,406.68
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$5,214,894.16
4. Total liabilities Lines 2 + 3a + 3b	\$79,096,448.53

Fill in this information to identify the case:

Debtor name: Probe Resources US Ltd.

United States Bankruptcy Court for the: Western District of Louisiana

Case number (if known): 17-50711

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☒ No. Go to Part 2.☐ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
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3.1. _____ \$ _____

4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
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4.1. _____ \$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Current value of
debtor's interest

7.1. BONDING (CASH COLLATERAL)

\$800,000.00

RLI INSURANCE CO.
9025 N LINDBERGH DR.
PEORIA IL 61615**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1.

\$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$800,000.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$36,823.69 - \$0.00 = → \$41,385.60

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$311,211.54 - \$0.00 = → \$314,975.04

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$356,360.64

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

19.1. _____ \$ _____ \$ _____

20. Work in progress

20.1. _____ \$ _____ \$ _____

21. Finished goods, including goods held for resale

21.1. _____ \$ _____ \$ _____

22. Other inventory or supplies

22.1. _____ \$ _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			
Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____

41. Office equipment, including all computer equipment and communication systems equipment and software

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. _____	\$ _____	_____	\$ _____
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43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. _____	\$ _____	_____	\$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ \$ _____ \$ _____

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. _____ \$ _____ \$ _____

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. _____ \$ _____ \$ _____

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1. PROMISSORY NOTE WILLSOURCE ENTERPRISE, LLC 730 17TH STREET SUITE 712 DENVER CO 80202	\$29,063.45	- \$0.00	= →	\$29,063.45

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. INTERNAL REVENUE SERVICE	\$0.00	\$25,133,178.00	2015	\$0.00

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. _____	_____	_____	_____	_____	\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1. PROBE RESOURCES US LTD. VS REPUBLIC PETROLEUM, LLC	PENDING LITIGATION	\$979,900.00	\$0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____		\$ _____
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77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	_____		\$ _____
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78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$29,063.45

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$800,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$356,360.64	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$29,063.45	
91. Total. Add lines 80 through 90 for each column.91a.	\$1,185,424.09	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$1,185,424.09

Fill in this information to identify the case:

Debtor name: Probe Resources US Ltd.

United States Bankruptcy Court for the: Western District of Louisiana

Case number (if known): 17-50711

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**
Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address

AG ENERGY FUNDING, LLC
C/O ANGELO, GORDON & CO., L.P.
245 PARK AVENUE, 26TH FLOOR
NEW YORK NY 10167
TDITTMANN@ANGELOGORDON.COM

Date debt was incurred: 6/25/2015

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
SENIOR DEBT AND PARI PASSU WITH ALL SECURED DEBT LISTED EXCEPT DEBT OWED TO CHESTER F. MORRISON, JR. AND THE K2 PRINCIPAL FUND L.P. IS SUBORDINATE
- ☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ALL ASSETS

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

\$25,829,965.40 UNDETERMINED

2.2. Creditor's name and address

CHESTER F. MORRISON, JR.
P.O. BOX 1363
HOUMA LA 70361
CMORRISON@CHETM.COM

Date debt was incurred: 10/2013, 03/2014,
05/2014

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ONLY LEASES (ALL OF WHICH HAVE EXPIRED)

\$6,535,993.22 UNDETERMINED

Describe the lien

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3. Creditor's name and address

GARRISON FUNDING 2013-2 LTD.
C/O GARRISON INVESTMENT GROUP LP
1290 AVENUE OF THE AMERICAS, SUITE 914
NEW YORK NY 10104
SGEORGE@GARRISONINV.COM

Date debt was incurred: 6/25/2015

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS

\$5,768,451.19 UNDETERMINED

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

2.4. Creditor's name and address

GARRISON MIDDLE MARKET II LP
C/O GARRISON INVESTMENT GROUP LP
1290 AVENUE OF THE AMERICAS, SUITE
914
NEW YORK NY 10104
SGEORGE@GARRISONINV.COM

Date debt was incurred: 6/25/2015

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS

\$4,249,752.55

UNDETERMINED

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

2.5. Creditor's name and address

GMMF LOAN HOLDINGS LLC
C/O GARRISON INVESTMENT GROUP LP
1290 AVENUE OF THE AMERICAS, SUITE
914
NEW YORK NY 10104
SGEORGE@GARRISONINV.COM

Date debt was incurred: 6/25/2015

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ALL ASSETS

\$2,896,778.96

UNDETERMINED

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

2.6. Creditor's name and address

RLI INSURANCE CO.
9025 N LINDBERGH DR.
PEORIA IL 61615

Creditor's email address, if known

Date debt was incurred: _____

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

CASH COLLATERAL

\$1,800,000.00

\$800,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☒ Unliquidated

☐ Disputed

2.7. Creditor's name and address

THE K2 PRINCIPAL FUND L.P.
C/O K2 & ASSOCIATES INVESTMENT
MANAGEMENT INC.
2 BLOOR ST. WEST, SUITE 801
TORONTO ON M4W 3E2
CANADA
SKIMEL@K2.CA

Date debt was incurred: 04/2012, 10/2013

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines: 2.1

Describe debtor's property that is subject to a lien

ONLY LEASES (ALL OF WHICH HAVE EXPIRED)

\$13,663,223.67

UNDETERMINED

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

- 2.8. **Creditor's name and address**
- TWO SIGMA HOLDINGS V/C ACQUISITION
VEHICLE III, LLC
C/O TWO SIGMA INVESTMENTS, LLC
100 AVENUE OF THE AMERICAS, 16TH
FLOOR
NEW YORK NY 10013
JEFFREY.NEMANICK@TWSIGMA.COM
- Date debt was incurred:** 6/25/2015
- Last 4 digits of account number:**
- Do multiple creditors have an interest in the same property?**
- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- _____
- _____
- ☒ Yes. The relative priority of creditors is specified on lines: 2.1
- Describe debtor's property that is subject to a lien**
- ALL ASSETS \$12,914,982.70 UNDETERMINED
- Describe the lien**
- _____
- Is the creditor an insider or related party?**
- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?**
- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).
- As of the petition filing date, the claim is:**
Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed
3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$73,659,147.69

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	KELLY HART & PITRE LOUIS M. PHILLIPS ONE AMERICAN PLACE 301 MAIN ST STE 1600 BATON ROUGE LA 70801	Line 2.1	_____
3.2.	VINSON & ELKINS LLP MATTHEW W MORAN;MATTHEW D STRUBLE TRAMMEL CROW CENTER 2001 ROSS AVE STE 3700 DALLAS TX 75201-2975	Line 2.1	_____
3.3.	VINSON & ELKINS LLP PAUL E HEATH;BRADLEY R FOXMAN TRAMMELL CROW CENTER 2001 ROSS AVE STE 3700 DALLAS TX 75201-2975	Line 2.1	_____

Fill in this information to identify the case:**Debtor name:** Probe Resources US Ltd.**United States Bankruptcy Court for the:** Western District of Louisiana**Case number (if known):** 17-50711☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
BUREAU OF SAFETY AND ENVIRONMENTAL ENFORCEMENT 45600 WOODLAND RD. STERLING VA 20166	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$189,000.00	\$189,000.00
Date or dates debt was incurred	Basis for the claim: CIVIL PENALTY		Nonpriority amount \$0.00
Last 4 digits of account number:	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()			

2.2. **Priority creditor's name and mailing address**

INTERNAL REVENUE SERVICE
APPEALS OFFICE
8701 S. GESSNER RD.
SUITE 750, STOP 8000HAL
HOUSTON TX 77074

Date or dates debt was incurred

2011

Last 4 digits of account number:

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

TAX RETURN WAS NOT FILED PRIOR
TO ROOSTER'S ACQUISITION OF
PROBE

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

\$33,406.68

Priority amount

\$33,406.68

Nonpriority amount

\$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address ASPEN AMERICAN INSURANCE COMPANY 500 JIM MORAN BLVD DEERFIELD BEACH FL 33442	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$165,000.00
Date or dates debt was incurred _____	Basis for the claim: OIL & GAS BONDS	
Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2. Nonpriority creditor's name and mailing address BUREAU OF OCEAN ENERGY MANAGEMENT 45600 WOODLAND RD. STERLING VA 20166	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$836,894.16
Date or dates debt was incurred _____	Basis for the claim: ASSET RETIREMENT OBLIGATION	
Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3. Nonpriority creditor's name and mailing address BUREAU OF OCEAN ENERGY MANAGEMENT 45600 WOODLAND RD. STERLING VA 20166	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Amount of claim \$4,000,000.00
Date or dates debt was incurred _____	Basis for the claim: ASSET RETIREMENT OBLIGATION	
Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4. **Nonpriority creditor's name and mailing address**

CORN MEAL, LLC
C/O CHESTER F. MORRISON, JR.
P.O. BOX 1363
HOUMA LA 70361

Date or dates debt was incurred

6/2/2017

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

DIP FINANCING USED TO FUND
PROFESSIONALS PRIOR TO FILING
CHAPTER 11

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$213,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
JONES WALKER LLP MARK A MINTZ 201 ST CHARLES AVE STE 5100 NEW ORLEANS LA 70170-5100	Part 2 line 3.4	_____
JONES WALKER LLP LAURA F ASHLEY 201 ST CHARLES AVE STE 5100 NEW ORLEANS LA 70170-5100	Part 2 line 3.4	_____
US DEPT OF JUSTICE MARY A SCHMERGEL CIVIL DIV, COMMERCIAL LITIGATION BRANCH 1100 L ST NW RM 10026 WASHINGTON DC 20530	Part 1 line 2.1	_____
US DEPT OF JUSTICE JOHN R KRESSE, TRIAL ATTORNEY CIVIL DIV, COMMERCIAL LITIGATION BRANCH 1100 L STREET NW RM 10100 WASHINGTON DC 20530	Part 1 line 2.1	_____
US DEPT OF JUSTICE MARY A SCHMERGEL CIVIL DIV, COMMERCIAL LITIGATION BRANCH 1100 L ST NW RM 10026 WASHINGTON DC 20530	Part 2 line 3.2	_____
US DEPT OF JUSTICE JOHN R KRESSE, TRIAL ATTORNEY CIVIL DIV, COMMERCIAL LITIGATION BRANCH 1100 L STREET NW RM 10100 WASHINGTON DC 20530	Part 2 line 3.2	_____
US DEPT OF JUSTICE MARY A SCHMERGEL CIVIL DIV, COMMERCIAL LITIGATION BRANCH 1100 L ST NW RM 10026 WASHINGTON DC 20530	Part 2 line 3.3	_____
US DEPT OF JUSTICE JOHN R KRESSE, TRIAL ATTORNEY CIVIL DIV, COMMERCIAL LITIGATION BRANCH 1100 L STREET NW RM 10100 WASHINGTON DC 20530	Part 2 line 3.3	_____
WEINSTEIN RADCLIFF PIPKIN LLP MIKE F PIPKIN 8350 N CENTRAL EXPRESSWAY STE 1550 DALLAS TX 75206	Part 2 line 3.1	_____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$222,406.68
5b.	Total claims from Part 2	5b. +	\$5,214,894.16
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$5,437,300.84

Fill in this information to identify the case:**Debtor name:** Probe Resources US Ltd.**United States Bankruptcy Court for the:** Western District of Louisiana**Case number (if known):** 17-50711☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. **Title of contract** OFFSHORE OPERATING AGREEMENT DATED APRIL 1, 2009, BETWEEN PROBE RESOURCES US LTD., AS OPERATOR, AND PETRODOME ENERGY, LLC, GWR OIL & GAS, LLC, WILLSOURCE ENTERPRISE, LLC, B.E. QUINN, III

State what the contract or lease is for JOINT OPERATING AGREEMENT (EAST CAMERON 37)

Nature of debtor's interest OIL & GAS LEASES

State the term remaining _____

List the contract number of any government contract _____

B.E. QUINN, III
1250 S CAPITAL OF TX HWY # 280
WEST LAKE HILLS TX 78746

2.2. **Title of contract** RESTATEMENT & AMENDMENT TO PLATFORM COMPLEX LEASE AGREEMENT EFFECTIVE OCTOBER 15, 2009, BETWEEN ENERGY RESOURCE TECHNOLOGY GOM, INC., ENTECH ENTERPRISES, INC., AND PROBE RESOURCES US LTD.

State what the contract or lease is for EXECUTORY CONTRACT (VERMILION 22)

Nature of debtor's interest OIL & GAS LEASES

State the term remaining _____

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ENERGY RESOURCES
TECHNOLOGY GOM, INC.
8201 PRESTON ROAD
SUITE 750
DALLAS TX 75225

- 2.3. **Title of contract** RESTATEMENT & AMENDMENT TO PLATFORM COMPLEX LEASE AGREEMENT EFFECTIVE OCTOBER 15, 2009, BETWEEN ENERGY RESOURCE TECHNOLOGY GOM, INC., ENTECH ENTERPRISES, INC., AND PROBE RESOURCES US LTD. **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXECUTORY CONTRACT (VERMILION 22) ENTECH ENTERPRISES, INC.
4900 WOODWAY DR # 800
HOUSTON TX 77056
- Nature of debtor's interest** OIL & GAS LEASES
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.4. **Title of contract** OFFSHORE OPERATING AGREEMENT DATED APRIL 1, 2009, BETWEEN PROBE RESOURCES US LTD., AS OPERATOR, AND PETRODOME ENERGY, LLC, GWR OIL & GAS, LLC, WILLSOURCE ENTERPRISE, LLC, B.E. QUINN, III **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** JOINT OPERATING AGREEMENT (EAST CAMERON 37) GWR OIL & GAS, L.L.C.
1800 WEST LOOP S #1925
HOUSTON TX 77027
- Nature of debtor's interest** OIL & GAS LEASES
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.5. **Title of contract** OFFSHORE OPERATING AGREEMENT DATED APRIL 1, 2009, BETWEEN PROBE RESOURCES US LTD., AS OPERATOR, AND PETRODOME ENERGY, LLC, GWR OIL & GAS, LLC, WILLSOURCE ENTERPRISE, LLC, B.E. QUINN, III **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** JOINT OPERATING AGREEMENT (EAST CAMERON 37) PETRODOME EC, LLC
4200 MONTROSE BLVD STE 150
HOUSTON TX 77006
- Nature of debtor's interest** OIL & GAS LEASES
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.6. **Title of contract** OFFSHORE OPERATING AGREEMENT DATED APRIL 1, 2009, BETWEEN PROBE RESOURCES US LTD., AS OPERATOR, AND PETRODOME ENERGY, LLC, GWR OIL & GAS, LLC, WILLSOURCE ENTERPRISE, LLC, B.E. QUINN, III **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** JOINT OPERATING AGREEMENT (EAST CAMERON 37) WILLSOURCE ENTERPRISE, LLC
730 17TH ST #340
DENVER CO 80202
- Nature of debtor's interest** OIL & GAS LEASES
- State the term remaining** _____
- List the contract number of any government contract** _____

Fill in this information to identify the case:**Debtor name:** Probe Resources US Ltd.**United States Bankruptcy Court for the:** Western District of Louisiana**Case number (if known):** 17-50711☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. B.E. QUINN, III	1250 S CAPITAL OF TX HWY # 280 WEST LAKE HILLS TX 78746	BUREAU OF OCEAN ENERGY MANAGEMENT	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2. COCHON PROPERTIES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	AG ENERGY FUNDING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. COCHON PROPERTIES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	TWO SIGMA HOLDINGS V/C ACQUISITION VEHICLE III, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. COCHON PROPERTIES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON FUNDING 2013-2 LTD.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. COCHON PROPERTIES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GMMF LOAN HOLDINGS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. COCHON PROPERTIES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON MIDDLE MARKET II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. ENERGY RESOURCE TECHNOLOGY	500 DALLAS ST., SUITE 2000 HOUSTON TX 77002	BUREAU OF OCEAN ENERGY MANAGEMENT	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8. GWR OIL & GAS, L.L.C.	1800 WEST LOOP S #1925 HOUSTON TX 77027	BUREAU OF OCEAN ENERGY MANAGEMENT	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9. MORRISON WELL SERVICES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	AG ENERGY FUNDING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. MORRISON WELL SERVICES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	TWO SIGMA HOLDINGS V/C ACQUISITION VEHICLE III, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. MORRISON WELL SERVICES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON FUNDING 2013-2 LTD.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. MORRISON WELL SERVICES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GMMF LOAN HOLDINGS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. MORRISON WELL SERVICES, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON MIDDLE MARKET II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14. PETRODOME EC, LLC	4200 MONTROSE BLVD STE 150 HOUSTON TX 77006	BUREAU OF OCEAN ENERGY MANAGEMENT	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.15. ROOSTER ENERGY LTD.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	AG ENERGY FUNDING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. ROOSTER ENERGY LTD.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	TWO SIGMA HOLDINGS V/C ACQUISITION VEHICLE III, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17. ROOSTER ENERGY LTD.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON FUNDING 2013-2 LTD.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18. ROOSTER ENERGY LTD.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GMMF LOAN HOLDINGS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19. ROOSTER ENERGY LTD.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON MIDDLE MARKET II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20. ROOSTER ENERGY LTD.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	CHESTER F. MORRISON, JR.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21. ROOSTER ENERGY LTD.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	THE K2 PRINCIPAL FUND L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22. ROOSTER ENERGY, L.L.C.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	AG ENERGY FUNDING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23. ROOSTER ENERGY, L.L.C.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	TWO SIGMA HOLDINGS V/C ACQUISITION VEHICLE III, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24. ROOSTER ENERGY, L.L.C.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON FUNDING 2013-2 LTD.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25. ROOSTER ENERGY, L.L.C.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GMMF LOAN HOLDINGS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26. ROOSTER ENERGY, L.L.C.	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON MIDDLE MARKET II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27. ROOSTER OIL & GAS, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	AG ENERGY FUNDING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.28. ROOSTER OIL & GAS, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	TWO SIGMA HOLDINGS V/C ACQUISITION VEHICLE III, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29. ROOSTER OIL & GAS, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON FUNDING 2013-2 LTD.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30. ROOSTER OIL & GAS, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GMMF LOAN HOLDINGS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31. ROOSTER OIL & GAS, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON MIDDLE MARKET II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32. ROOSTER OIL & GAS, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	CHESTER F. MORRISON, JR.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33. ROOSTER OIL & GAS, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	THE K2 PRINCIPAL FUND L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34. ROOSTER PETROLEUM, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	AG ENERGY FUNDING, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35. ROOSTER PETROLEUM, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	TWO SIGMA HOLDINGS V/C ACQUISITION VEHICLE III, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36. ROOSTER PETROLEUM, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON FUNDING 2013-2 LTD.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37. ROOSTER PETROLEUM, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GMMF LOAN HOLDINGS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38. ROOSTER PETROLEUM, LLC	16285 PARK TEN PLACE SUITE 120 HOUSTON TX 77084	GARRISON MIDDLE MARKET II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39. WILLSOURCE ENTERPRISE, LLC	730 17TH ST #340 DENVER CO 80202	BUREAU OF OCEAN ENERGY MANAGEMENT	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: Probe Resources US Ltd.

United States Bankruptcy Court for the: Western District of Louisiana

Case number (if known): 17-50711

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/10/2017
MM/DD/YYYY

x

Signature of individual signing on behalf of debtor

Kenneth F. Tamplain, Jr.

Printed name

Chief Executive Officer

Position or relationship to debtor