

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
RUPARI HOLDING CORP., <i>et al.</i> , ¹	:	Case No. 17-10793 (KJC)
	:	
Debtors.	:	(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On April 10, 2017, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, and their respective addresses, case numbers and last four (4) digits of their federal tax identification numbers are as follows:

DEBTOR	ADDRESS	CASE NO.	EIN #
Rupari Holding Corp.	15600 Wentworth Avenue South Holland, IL 60473	17-10793	xx-xxx-4943
Rupari Food Services, Inc.	1208 West New Center Drive Deerfield Beach, FL 33442	17-10794	xx-xxx-7933

DATE, TIME, AND LOCATION OF MEETING OF CREDITORS. **May 17, 2017 at 10:00 a.m. (prevailing Eastern Time)** J. Caleb Boggs Federal Building, 844 King Street, Wilmington, Delaware 19801.

MEETING OF CREDITORS. The Debtors’ representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Rupari Holding Corp. (4943) and Rupari Food Services, Inc. (7933). The mailing address for the Debtors is 15600 Wentworth Avenue, South Holland, Illinois 60473.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE.

David Buchbinder and Brya Keilson
844 King Street
Suite 2207
Lockbox 35
Wilmington, DE 19801
Telephone: (302) 573-6491
Facsimile: (302) 573-6497

PROPOSED COUNSEL FOR THE DEBTORS.

R. Craig Martin (DE 5032)	Richard A. Chesley (admitted pro hac vice)
Maris J. Kandestin (DE 5294)	John K. Lyons (admitted pro hac vice)
1201 N. Market Street, Suite 2100	444 West Lake Street, Suite 900
Wilmington, Delaware 19801	Chicago, Illinois 60606
Telephone: (302) 468-5700	Telephone: (312) 369-4000
Facsimile: (302) 394-2341	Facsimile: (312) 236-7516

COMMENCEMENT OF CASES. Petitions under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Court. In addition, such documents may be available free of charge at <https://www.donlinrecano.com/rupari>.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk of the Court are not permitted to give legal advice.**

CLAIMS. Schedules of assets and liabilities and statements of financial affairs (the "Schedules") will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim that is not listed as disputed, contingent, or unliquidated as to amount

may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the Schedules has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Donlin, Recano & Company, Inc. is the Court-appointed claims and noticing agent in these cases. Proof of claim forms are available at the case administration website at <https://www.donlinrecano.com/Clients/rupari/Static/POC> or by contacting Donlin, Recano & Company, Inc. as follows:

Donlin, Recano & Company, Inc.
Re: Rupari Holding Corp., et al.
6201 15th Avenue
Brooklyn, NY 11219
Telephone: (800) 591-8268
Website: <https://www.donlinrecano.com/rupari>

DISCHARGE OF DEBTS. Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. *See* Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ Una O' Boyle
Clerk of the U.S. Bankruptcy Court

Dated: April 27, 2017