

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
: Case No. 17-10793 (KJC)  
RUPARI HOLDING CORP., *et al.*,<sup>1</sup> :  
: (Jointly Administered)  
Debtors. :  
: **Re: Docket Nos. 532, 564, 597, 642, 644, 647, 648,**  
-----X **649, & 661**

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE UNDER FIRST AMENDED  
JOINT COMBINED DISCLOSURE STATEMENT AND CHAPTER 11 PLANS OF  
LIQUIDATION, (II) DEADLINE TO FILE REQUESTS FOR PAYMENT OF  
ADMINISTRATIVE EXPENSE CLAIMS INCURRED BETWEEN  
JUNE 15, 2017 AND THE EFFECTIVE DATE, (III) DEADLINE FOR  
PROFESSIONALS TO FILE FINAL FEE APPLICATIONS AND  
(IV) DEADLINE TO FILE REJECTION DAMAGES CLAIMS**

**PLEASE TAKE NOTICE** that, on October 16, 2017, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Joint Combined Disclosure Statement and Chapter 11 Plans of Liquidation* [Docket No. 532].

**PLEASE TAKE FURTHER NOTICE** that, on December 11, 2017, the Debtors filed the *First Amended Joint Combined Disclosure Statement and Chapter 11 Plans of Liquidation* [Docket No. 648] (the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on December 14, 2017, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered its *Findings of Fact, Conclusions of Law, and Order Approving and Confirming First Amended Joint Combined Disclosure Statement and Chapter 11 Plans of Liquidation* [Docket No. 661] (the “Plan Confirmation Order”).

**PLEASE TAKE FURTHER NOTICE** that, on December 29, 2017 (the “Effective Date”), all conditions to the occurrence of the Effective Date set forth in the Plan and Plan Confirmation Order were satisfied or waived according to the Plan and Plan Confirmation Order and the Effective Date of the Plan occurred.

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan a request for payment of an Administrative Expense Claim arising on or after June 15, 2017 through the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Rupari Holding Corp. (4943) and Rupari Food Services, Inc. (7933). The mailing address for the Debtors is 655 Deerfield Rd, Suite 100 pmb 325, Deerfield, Illinois 60015, Attn: Michael Goldman.

<sup>2</sup> Capitalized terms used but not defined in this Notice shall have the meanings given to them in the Plan.

Effective Date that remains unpaid must be filed with the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware, 19801 and served on the Liquidating Trustee, her counsel, and the Office of the United States Trustee by no later than **January 29, 2018 (i.e., the first Business Day that is thirty (30) days after the Effective Date)**.

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan **any Administrative Expense Claim that is not timely asserted in accordance with Article V.A. of the Plan shall be deemed disallowed under the Plan and shall be forever barred against the Debtors, the Estates, the Liquidating Trust, or any of their Assets or property, and the Holder of such Administrative Expense Claim shall be enjoined from commencing or continuing any action, employment of process, or act to collect, offset, recoup, or recover such Administrative Expense Claim.**

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan all Professionals (including any applications of members of the Committee for expense reimbursement) seeking Bankruptcy Court approval of Professional Fee Administrative Claims shall file with Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware, 19801, and served on the Liquidating Trustee, her counsel, and the Office of the United States Trustee by no later than **January 29, 2018 (i.e., the first Business Day that is thirty (30) days after the Effective Date)**.

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan **any Professional Fee Administrative Claim that is not timely asserted in accordance with Article V.A. of the Plan shall be deemed disallowed under the Plan and shall be forever barred against the Debtors, the Estates, the Liquidating Trust, or any of their Assets or property, and the Holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset, recoup, or recover such Professional Fee Administrative Claim.**

**PLEASE TAKE FURTHER NOTICE** that under Article XI.B. of the Plan all claims for damages arising from the rejection under the Plan of an executory contract or unexpired lease (the "Rejection Damages Claim") must be filed with the Claims Agent at (i) if by regular mail, Donlin, Recano & Company, Inc., re: Rupari Holding Corp., *et al.*, P.O. Box 899, Madison Square Station, New York, NY 10010, and (ii) if by overnight courier or hand delivery, Donlin, Recano & Company, Inc., re: Rupari Holding Corp., *et al.*, 6201 15<sup>th</sup> Avenue, Brooklyn, NY 11219 by no later than (a) **January 29, 2018 (i.e., the first Business Day that is thirty (30) days after the Effective Date)**, or (b) the date set forth in a prior Order of the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that under Article XI.B. of the Plan **any proofs of Claim with respect to a Rejection Damages Claim not filed within such time shall be forever barred from assertion against the Debtors, the Estates, the Liquidating Trust, the Liquidating Trust Assets, and their property, and Persons holding such Claims will not receive and will be barred from receiving any Distributions on account of such untimely Rejection Damages Claims, absent further order of the Bankruptcy Court.**

**PLEASE TAKE FURTHER NOTICE** that under Article XI.B. of the Plan all Rejection Damages Claims will be treated as General Unsecured Claims under the Plan and, to the extent they are deemed Allowed General Unsecured Claims, will receive the treatment afforded Allowed General Unsecured Claims under the Plan.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and Plan Confirmation Order may be obtained (i) for a fee by accessing the Bankruptcy Court's website at <http://www.deb.uscourts.gov/> (please note that a PACER password is needed to access documents on the Bankruptcy Court's website), (ii) free of charge by contacting Donlin, Recano & Company, Inc. at (800) 591-8268, or (iii) free of charge by visiting the Claims Agent's case website: <https://www.donlinrecano.com/Clients/rupari/Index>.

Dated: December 29, 2017  
Wilmington, Delaware

Respectfully submitted,  
DLA PIPER LLP (US)

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– and –

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*Counsel to the Debtors and Debtors in Possession*