

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
RUPARI HOLDING CORP., <i>et al.</i> , ¹	:	Case No. 17-110793 (KJC)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
	X	

NOTICE OF DEADLINE FOR FILING OF ADMINISTRATIVE EXPENSE CLAIMS

PLEASE TAKE NOTICE THAT on July 5, 2017, the United States Bankruptcy Court for the District of Delaware, having jurisdiction over the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) entered an order (the “Administrative Expense Bar Date Order”) [Docket No. 316] **establishing August 3, 2017 at 4:00 p.m. (prevailing Eastern Time)** (the “First Administrative Expense Bar Date”) as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) must file requests for the allowance of an administrative expense claim under section 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), other than a claim arising under section 503(b)(9) of the Bankruptcy Code and Fee Claims (as defined in the Administrative Expense Bar Date Order (an “Administrative Expense Claim”),² against the Debtors’ estates that may have arisen during the period from the Petition Date through and including June 14, 2017. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Administrative Expense Bar Date Order.

Under the terms of the Administrative Expense Bar Date Order, and except as provided therein or herein, each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert an alleged Administrative Expense Claim against the Debtors’ estates that may have arisen during the period set forth in the preceding paragraph must file a request for allowance of such Administrative Expense Claim (a “Request for Payment”) on or before the First Administrative Expense Bar Date.

Under the terms of the Administrative Expense Bar Date Order, the First Administrative Expense Bar Date **DOES NOT** apply to the following claims:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Rupari Holding Corp. (4943) and Rupari Food Services, Inc. (7933). The mailing address for the Debtors is 15600 Wentworth Avenue, South Holland, Illinois 60473.

- (i) any Administrative Expense Claims that (a) have been previously paid by the Debtors in the ordinary course of business or otherwise or (b) have otherwise been satisfied;
- (ii) Administrative Expense Claims previously filed with Donlin Recano or the Court;
- (iii) Fee Claims – i.e., Administrative Expense Claims of any professional retained and employed by the Debtors or the Committee, under sections 327, 328, or 1103 of the Bankruptcy Code, including any ordinary course of business professionals retained, under an order of this Court approving the employment of ordinary course business professionals, for compensation, indemnification, or reimbursement of costs and expenses relating to professional services performed and expenses incurred on and after the Petition Date;
- (iv) any claims by any member of the Committee for reimbursement of expenses (including attorneys' fees) incurred in connection with the member's service on the Committee;
- (v) any claims for fees payable to the Clerk of this Court;
- (vi) any fees payable to the Office of the United States Trustee under 28 U.S.C. § 1930(a)(6) or accrued interest thereon arising under 31 U.S.C. § 3717;
- (vii) any claim by a governmental unit for a tax or penalty described in section 503(b)(1)(B) and (C) of the Bankruptcy Code, as provided for in section 503(b)(1)(D) of the Bankruptcy Code, or for any other postpetition tax;
- (viii) any claims arising under a contract that has been assumed by the Debtors under Section 365 of the Bankruptcy Code; and
- (ix) Administrative Expense Claims arising after June 14, 2017, which shall be subject to a different bar date to be established at a later date.

A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT. NEITHER THE DEBTORS' ATTORNEYS, NOR DONLIN RECANO, NOR THE CLERK OF THE COURT CAN ADVISE THE CLAIMANT WHETHER THE CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT.

All original Requests for Payment in respect of Administrative Expense Claims that arose during the Pre-Closing Period must be filed so as to be **actually received** by Donlin Recano on or before the First Administrative Expense Bar Date at the following address:

**Donlin, Recano & Company, Inc.
Re: Rupari Holding Corp., *et al.*
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219**

Such Requests for Payment of Administrative Expense Claims will be deemed timely filed only if **actually received** by Donlin Recano on or before the First Administrative Expense Bar Date. Requests for Payment of Administrative Expense Claims may **not** be delivered by facsimile, telecopy, or electronic mail transmission.

Each Request for Payment must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) be written in the English language; (iii) denominate the claim in lawful currency of the United States as of the First Administrative Expense Bar Date; (iv) indicate the particular Debtor against which the claim is asserted; and (v) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available. Documentation should include both evidence of the nature of the administrative expense claim asserted as well as evidence of the date on which the administrative expense claim arose.

ANY PARTY PURPORTEDLY HOLDING AN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS THAT IS REQUIRED TO FILE A REQUEST FOR PAYMENT, BUT FAILS TO DO SO PROPERLY OR TIMELY IN ACCORDANCE WITH THE ADMINISTRATIVE EXPENSE BAR DATE ORDER, SHALL BE BARRED FROM RECEIVING ANY PAYMENT ON ACCOUNT OF SUCH ALLEGED ADMINISTRATIVE CLAIM, INCLUDING, BUT NOT LIMITED TO, ANY DISTRIBUTIONS IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH ALLEGED ADMINISTRATIVE EXPENSE CLAIM.

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any Administrative Expense Claim and nothing contained in the Administrative Expense Bar Date Order or this Notice shall preclude the Debtors from objecting to any filed claim on any grounds.

THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM.

This Notice is only a summary of the Administrative Expense Bar Date Order. All parties in interest should carefully review the Administrative Expense Bar Date Order itself and the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware for additional information regarding the filing and treatment of Administrative Expense Claims in the Debtors' chapter 11 cases.

Copies of the Administrative Expense Bar Date Order may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>). In addition, electronic copies of the Administrative Expense Bar Date Order may be viewed free of charge at <https://www.donlinrecano.com/Clients/rupari/Index>. Copies of the Administrative Expense Bar Date Order may also be examined by interested parties between the hours of 8:00 a.m. and 4:00

p.m. (prevailing Eastern Time) at the office of the Clerk of the Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, 19801.

Dated: July 5, 2017
Wilmington, Delaware

Respectfully submitted,
DLA PIPER LLP (US)

By: /s/ R. Craig Martin
R. Craig Martin (DE 5032)
Maris J. Kandestin (DE 5294)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
craig.martin@dlapiper.com
maris.kandestin@dlapiper.com

– and –

Richard A. Chesley (admitted *pro hac vice*)
John K. Lyons (admitted *pro hac vice*)
444 West Lake Street, Suite 900
Chicago, Illinois 60606
Telephone: (312) 369-4000
Facsimile: (312) 236-7516
richard.chesley@dlapiper.com
john.lyons@dlapiper.com

Counsel to the Debtors and Debtors in Possession