

SULLIVAN HILL LEWIN REZ & ENGEL  
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**Electronically Filed: 5/19/2015**

Proposed Counsel for Debtor, Sullivan International Group, Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA**

In re	}	CASE NO. 15-02281-LT11
SULLIVAN INTERNATIONAL		Chapter 11
GROUP, INC.,		
Debtor.		<b>NOTICE OF HEARING ON MOTION FOR AUTHORITY TO OBTAIN POSTPETITION FINANCING, AND GRANT SENIOR LIENS AND ADEQUATE PROTECTION</b>
		Date: May 29, 2015 Time: 10:00a.m. Ctrm: Dept. 3, Room 129 United States Bankruptcy Court 325 West "F" Street San Diego, CA 92101-6991
	}	Judge: Hon. Laura S. Taylor

**TO THE HONORABLE LAURA S. TAYLOR, THE UNITED STATES  
TRUSTEE, AND ALL OTHER PARTIES ENTITLED TO NOTICE:**

**YOU ARE HEREBY NOTIFIED** that on May 19, 2015, Sullivan International Group, Inc. (the "Debtor"), the debtor and debtor in possession herein, filed its Motion for Authority to Obtain Postpetition Financing, and Grant Senior Liens and Adequate Protection (the "Motion"). Pursuant to an oral order (the "Order") of the Court at the status conference held on May 7, 2015 at 10:00a.m., the Motion will be heard on May 29, 2015 at 10:00a.m. in Dept. 3, Room 129, of the U.S. Bankruptcy Court, located at 325 West "F" Street, San Diego, CA 92101-6991.

1       **YOU ARE FURTHER NOTIFIED** that any opposition or other response to  
2 the Motion must be served on the undersigned and the original and one copy of such  
3 papers with proof of service must be filed with the Clerk of the Bankruptcy Court at  
4 325 West “F” Street, San Diego, CA 92101-6991, **NOT LATER THAN May 27,**  
5 **2015**, pursuant to the Order.

6       **YOU ARE FURTHER NOTIFIED** that any written reply to such opposition  
7 or response must be served on the opponent or respondent and the original and one  
8 copy of the reply with proof of service must be filed with the Clerk of the Bankruptcy  
9 Court at 325 West “F” Street, San Diego, CA 92101-6991, **NOT LATER THAN**  
10 **noon on May 28, 2015**, pursuant to the Order. Alternatively, any oral reply to such  
11 opposition or response may be made at the hearing.

12 Dated: May 19, 2015

SULLIVAN HILL LEWIN REZ & ENGEL  
A Professional Law Corporation

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14 By: /s/ James P. Hill  
James P. Hill  
15 Proposed Counsel for Debtor,  
Sullivan International Group, Inc.  
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