



ENTERED
07/29/2019

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
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| In re: | § | Chapter 11 |
| SHALE SUPPORT GLOBAL HOLDINGS, | § | Case No. 19-33884 (DRJ) |
| LLC, <i>et al.</i> , ¹ | § | (Jointly Administered) |
| Debtors. | § | RE: Docket No. 70 |

ORDER (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT UNDER SECTION 503(B)(9), (II) ESTABLISHING AMENDED SCHEDULES BAR DATE AND REJECTION DAMAGES BAR DATE, (III) APPROVING THE FORM OF AND MANNER FOR FILING PROOFS OF CLAIM, INCLUDING SECTION 503(B)(9) REQUESTS, AND (IV) APPROVING NOTICE OF BAR DATES

This matter coming before this Court upon the motion (the “Motion”),² filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Bar Date Order”), pursuant to sections 105(a), 107(c)(1), 501, 502 and 1111(a) of the Bankruptcy Code, Bankruptcy Rules 2002(a)(7), (f) and (l), 3003(c) and 5005(a) and Local Rule 3003-1, (a) establishing deadlines for filing proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, in these chapter 11 cases, (b) establishing the Amended Schedules Bar Date, the Rejection Damages Bar Date and the Supplemental Mailing Parties Bar Date (each as defined herein), (c) approving the form and manner for filing such claims, including

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501.

² Capitalized terms used but not otherwise defined herein shall have the same meanings as ascribed to them in the Motion.

any section 503(b)(9) requests for payment, (d) approving notice of the Bar Dates (as defined herein), and (e) granting related relief; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. 157(b); and it appearing that venue of these chapter 11 cases and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and, after due deliberation, the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at the hearing before the Court; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.

I. Bar Dates and Procedures for Filing Proofs of Claim

2. Each entity³ that asserts a claim against the Debtors that arose before the Petition Date, including requests for payment under section 503(b)(9) of the Bankruptcy Code, shall be required to file an original, written proof of claim (a “Proof of Claim”), substantially in the form attached hereto as **Exhibit 1** (the “Proof of Claim Form”) or Official Form 410.⁴ Except in the cases of governmental units and certain other exceptions explicitly set forth herein, ***all Proofs of Claim must be filed so that they are actually received on or before August 30, 2019, at 5:00 p.m.***

³ Except as otherwise defined herein and in the Motion, all terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term “claim” has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term “entity” (including individuals, partnerships, corporations, joint ventures and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term “governmental unit” has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term “person” has the meaning given to it in section 101(41) of the Bankruptcy Code.

⁴ Copies of Official Form 410 may be obtained by: (a) calling the Donlin Recano restructuring hotline at 1 (866) 521-4424; (b) visiting the Donlin Recano website at: www.donlinrecano.com/ssgh; and/or (c) visiting the website maintained by the Court at <http://www.txs.uscourts.gov/bankruptcy>.

(prevailing Central Time) (the “Claims Bar Date”), at the addresses and in the form set forth herein. The Claims Bar Date applies to all types of claims against the Debtors that arose or are deemed to have arisen before the Petition Date, except for claims specifically exempt from complying with the applicable Bar Dates (as defined herein) as set forth in this Bar Date Order.

3. Each employee and former employee of the Debtors that asserts a claim against the Debtors that arose before the Petition Date is authorized to file a Proof of Claim that redacts personally identifiable information. Such employees and former employees that file a redacted Proof of Claim are required to serve an unredacted Proof of Claim upon the proposed counsel to the Debtors, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 1700, Houston, Texas 77002, Attn: Karl D. Burrer and David R. Eastlake.

4. The Debtors are authorized to take reasonable action to prevent employees’ and former employees’ personally identifiable information from being publicly available on the claims register.

5. All governmental units holding claims (whether secured, priority or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date, including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party, must file Proofs of Claim *so that they are actually received on or before January 7, 2020, at 5:00 p.m. (prevailing Central Time)* (the “Governmental Bar Date”), at the address and in the form set forth herein.

6. Unless otherwise ordered, all entities asserting claims arising from the Debtors’ rejection of executory contracts and unexpired leases shall file a Proof of Claim on account of such rejection by the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. (prevailing Central Time) on the date that is thirty (30) days following entry of the

order rejecting the applicable executory contract or unexpired lease (the “Rejection Damages Bar Date”).

7. If the Debtors amend the Schedules after having given notice of the Bar Dates, the Debtors shall give notice by first-class mail of any amendment to holders of claims affected thereby, and, except for entities that are exempt from complying with the applicable Bar Dates, as set forth in this Bar Date Order, the deadline for those holders to file Proofs of Claim, if necessary, shall be the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. (prevailing Central Time) on the date that is thirty (30) days from the date the notice of the amendment to the Schedules is mailed (the “Amended Schedules Bar Date”).

8. After the initial mailing of the Bar Date Package (as defined herein), the Debtors may, in their discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest (*e.g.*, banks and brokers with respect to equity or interest holders) decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing; and (c) additional potential claimants or parties in interest become known after the initial mailing of the Bar Date Package (collectively, the “Supplemental Mailing Parties”). All Supplemental Mailing Parties must file Proofs of Claim by the later of: (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. (prevailing Central Time) on the date that is thirty (30) days from the date on which the Debtors mail notice to the applicable Supplemental Mailing Party (such later date, the “Supplemental Mailing Parties Bar Date,” and together with the Claims Bar Date, the Governmental Bar Date, the Rejection Damages Bar Date, and the Amended Schedules Bar Date, as applicable, the “Bar Date” or “Bar Dates”).

9. All Proofs of Claim must be filed so as to be actually received by the Clerk of Court or Donlin Recano on or before the applicable Bar Date. If Proofs of Claim are not received by the Clerk of Court or Donlin Recano on or before the Claims Bar Date or the Governmental Bar Date, as applicable, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be barred from asserting such claims against the Debtors and precluded from voting on any plans of reorganization filed in these chapter 11 cases and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

II. Parties Required to File Proofs of Claim

10. Each of the following entities holding claims against the Debtors arising prior to the Petition Date must file Proofs of Claim so as to be actually received on or before the applicable Bar Date:

- a. any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as contingent, unliquidated or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules;
- d. any former or present full-time, part-time, salaried or hourly employees must submit Proofs of Claim relating to any grievance prior to the Claims Bar Date to the extent grounds for such grievances arose on or prior to the Petition Date, including without limitation, claims for wrongful termination, discrimination, harassment, hostile work environment and/or retaliation; and
- e. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

III. Parties Exempted from Bar Dates

11. The following entities shall not be required to file a Proof of Claim:
 - a. any entity that already has filed a signed Proof of Claim against the applicable Debtor with the Clerk of Court or Donlin Recano in a form substantially similar to Official Form 410;
 - b. any entity whose claim is listed on the Schedules if: (i) the claim is **not** scheduled by the Debtors as any of “disputed,” “contingent” or “unliquidated;” (ii) such entity agrees with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
 - c. any holder of a claim that has been paid in full by the Debtors in accordance with the Bankruptcy Code or an order of the Court;
 - d. any entity whose claim has previously been allowed by a final order of the Court;
 - e. any Debtor having a claim against another Debtor;
 - f. any non-Debtor subsidiary or affiliate of a Debtor having a claim against a Debtor;
 - g. any entity whose claim is solely against any non-Debtor subsidiaries or affiliates;
 - h. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission or benefit; *provided, however*, that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including without limitation, claims for wrongful termination, discrimination, harassment, hostile work environment and/or retaliation;
 - i. any current or former officer, manager, director or employee for claims based on indemnification, contribution or reimbursement;
 - j. any entity holding a claim for which a separate deadline is fixed by this Court;
 - k. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, however*, that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the Claims Bar Date;
 - l. the Prepetition Term Loan Agent and the Prepetition Term Loan Lenders (each as defined in the Interim DIP Order) for claims arising from or relating to the

Prepetition Term Loan Documents or the Prepetition Term Loan Obligations (each as defined in the Interim DIP Order), consistent with paragraph D(i)(4) of the Interim DIP Order or any analogous provision of any final order thereon;

- m. Siena Lending Group L.L.C. (“Siena”) for claims arising from or relating to the Siena Loan Documents or the Prepetition Siena Obligations (each as defined in the Interim DIP Order), consistent with paragraph D(ii)(4) of the Interim DIP Order or any analogous provision of any final order thereon; and
- n. any holder of a claim for any fees, expenses or other obligations arising under or otherwise authorized pursuant to any interim or final order approving the Debtors’ use of cash collateral or access to postpetition financing.

12. No entity wishing to assert an interest in a Debtor shall be required to file a proof of interest; *provided, however*, that any such entity wishing to assert a claim, including related to its status as an equity holder, must file a Proof of Claim unless otherwise exempted by order of the Court.

IV. Substantive Requirements of Proofs of Claim

13. The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. ***Contents.*** Each Proof of Claim must: (i) be written in legible English, (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. (prevailing Central Time) on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.
- b. ***Section 503(b)(9) Claim.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) identify the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. ***Electronic Signatures Permitted.*** Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be

deemed acceptable for purposes of claims administration. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted.

- d. **Identification of the Debtor Entity.** Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number (No. 19-33884 (DRJ)) or otherwise without identifying a specific Debtor, will be deemed as filed only against Shale Support Global Holdings, LLC.
- e. **Claim Against Multiple Debtor Entities.** Each Proof of Claim must state a claim against *only one (1)* Debtor and clearly indicate the Debtor against which the claim is asserted. A claim that is asserted to be a legal obligation of more than one (1) Debtor shall be filed against each such Debtor separately. A Proof of Claim identifying more than one (1) Debtor shall be deemed as filed only against Shale Support Global Holdings, LLC.
- f. **Supporting Documentation.** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rule 3001. If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided, however*, that the claimant shall be required to transmit such supporting documentation to the Debtors' proposed counsel upon request no later than ten (10) days from the date of such request.
- g. **Timely Service.** Each Proof of Claim must be filed, including supporting documentation so as to be ***actually received*** by either the Clerk of the Court or Donlin Recano as follows: (a) if to the Clerk of the Court, by electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), or if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address:

Clerk of the Court
United States Bankruptcy Court
515 Rusk Street, Suite 5300
Houston, TX 77002

or (b) if to Donlin Recano, by electronic submission through the interface available at <https://www.donlinrecano.com/Clients/ssgh/FileClaim>, or if submitted through non-electronic means, by U.S. Mail, overnight delivery or other hand delivery system at the following address:

If by U.S. Mail:
Donlin, Recano & Company, Inc.
Re: Shale Support Global Holdings, LLC, *et al.*
P.O. Box 199043
Blythebourne Station

Brooklyn, NY 11219

If by Hand Delivery or Overnight Mail:
Donlin, Recano & Company, Inc.
Re: Shale Support Global Holdings, LLC, et al.
6201 15th Avenue
Brooklyn, NY 11219

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| <p>PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL <u>NOT</u> BE ACCEPTED.</p> |
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- h. ***Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by the Clerk of Court or Donlin Recano must submit (i) one or more copies of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Clerk of the Court or Donlin Recano) and (ii) a self-addressed, stamped envelope (with sufficient pre-paid postage).

V. Identification of Known Creditors

14. The Debtors shall mail notice of the Bar Dates only to their known creditors, and such mailing shall be made to the last known mailing address for each such creditor, as reflected in the Debtors' books and records at such time.

VI. Procedures for Proving Notice of Bar Dates

A. Mailing of Bar Date Notices

15. By no later than **July 30, 2019**, the Debtors shall cause a written notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 2** (the "**Bar Date Notice**") and a Proof of Claim Form (together, the "**Bar Date Package**") to be mailed via first-class mail to the following entities:

- a. the Office of the U.S. Trustee for the Southern District of Texas;
- b. counsel to any official committee of unsecured creditors, if one is appointed in these cases;
- c. counsel to the DIP Agent and Prepetition Term Loan Agent;
- d. counsel to the Prepetition Revolving Lender;

- e. all entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Rule 2002 of the Bankruptcy Rules as of the date of entry of the Bar Date Order;
- f. all creditors and other known holders of claims against the Debtors as of the date of the entry of the Bar Date Order;
- g. all entities who are party to executory contracts and unexpired leases with the Debtors;
- h. all entities who are party to active litigation with the Debtors;
- i. all entities that have filed Proofs of Claim in these chapter 11 cases as of the date of entry of the Bar Date Order;
- j. all known non-Debtor equity and interest holders of Shale Support Global Holdings, LLC as of the date of entry of the Bar Date Order;
- k. all current and former employees for the last two (2) years (to the extent that contact information for former employees is available in the Debtors' records);
- l. all regulatory authorities that regulate the Debtors' businesses, including without limitation, any environmental and permitting authorities;
- m. the state attorneys general for states in which the Debtors conduct business;
- n. all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
- o. the Executive Office for United States Attorneys;
- p. the District Director of the Internal Revenue Service of the Southern District of Texas; and
- q. the Office of the United States Attorney for the Southern District of Texas.

B. Publication of Bar Date Notice

16. The Debtors shall cause notice of the Claims Bar Date and the Governmental Bar Date to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, the Debtors

shall cause the Bar Date Notice to be published as soon as reasonably practicable after entry of the Bar Date Order, modified for publication in substantially the form annexed hereto as **Exhibit 3** (the “Publication Notice”), on at least one occasion in the national edition of the *Wall Street Journal*, the *Houston Chronicle*, in Houston, Texas, the *San Antonio Express-News*, in San Antonio, Texas, the *Midland Reporter-Telegram*, in Midland, Texas, the *Odessa American*, in Odessa, Texas, *The Times-Picayune / The New Orleans Advocate*, in New Orleans, Louisiana, *The Acadiana Advocate*, in Lafayette, Louisiana, *The Daily Advertiser*, in Lafayette, Louisiana, the *Picayune Item*, in Picayune, Mississippi, and any such other local publications, in English or translated, that the Debtors deem appropriate and disclose in their Affidavit of Service.

VII. Consequences of Failure to File a Proof of Claim

17. Any entity that is required, but fails, to file a Proof of Claim in accordance with this Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped and enjoined from asserting such claim against the Debtors and their assets and properties (or filing a Proof of Claim with respect thereto), and the Debtors and their assets and properties shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a Proof of Claim in accordance with this Bar Date Order shall not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the Bankruptcy Code, regardless of whether such claim is identified on the Schedules as not contingent, not disputed and not liquidated.

18. Any such entity that is required, but fails, to file a Proof of Claim in accordance with this Bar Date Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any chapter 11 plan filed in these chapter 11 cases, participating in any distribution

in these chapter 11 cases on account of such claim, or receiving further notices regarding such claim.

VIII. Miscellaneous

19. Donlin Recano shall, using the Court's ECF System, at least weekly during these chapter 11 cases electronically file all Proofs of Claim that Donlin Recano has received or will receive in these cases. Upon receipt of a Proof of Claim or a transfer of claim, Donlin Recano shall stamp the receipt date and time on the document before filing it with the Court. The Clerk need not physically transfer any claim that she receives electronically to Donlin Recano. The Clerk shall, by using Donlin Recano's overnight express account, transmit to Donlin Recano any paper Proof of Claim that it receives.

20. Notice of the Bar Dates as set forth in this Bar Date Order and in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Bankruptcy Local Rules.

21. The requirements of Rule 6003(b) are satisfied.

22. The requirements of Rule 6004(a) are waived.

23. Notwithstanding any applicable Bankruptcy Rule or Bankruptcy Local Rule to the contrary, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

24. The Debtors are hereby authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

25. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Signed: July 29, 2019.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Proof of Claim Form

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

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| 9. Is all or part of the claim secured? | <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. | Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . | <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other (describe): _____ |
| Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured (the sum of the secured and unsecured amounts should match the amount in line 7): \$ _____ Amount necessary to cure any default as of the date of the petition: \$ _____ Annual interest rate (when case was filed): _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable | | | |
| 10. Is this claim based on a lease? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____ | | |
| 11. Is this claim subject to a right of setoff? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____ | | |
| 12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. <small>* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.</small> | <input type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply:</i> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. | Amount entitled to priority \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ | |
| 13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____ | | |

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date (MM/DD/YYYY): _____

Signature: _____

Print the name of the person who is completing and signing this claim:

First name: _____ Middle: _____ Last: _____

Title: _____

Company (identify the corporate servicer as the company if the authorized agent is a servicer): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** Indicate the Debtor against which you assert a claim by checking the appropriate box. Check only one Debtor per claim form. If you are asserting claims against more than one Debtor, you **MUST** file a separate proof of claim for each debtor.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the reverse page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the claims agent’s website (www.donlinrecano.com/ssgh) to view the filed form.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Administrative expense claim under 11 U.S.C. §503(b)(9):
Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the date of commencement of a case under the Bankruptcy Code in which the goods have been sold to the debtor in the ordinary course of such debtor’s business. Attach documentation supporting such claim

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Do not file these instructions with your form.

Exhibit 2

Proposed Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|---|---|--|
| <p>In re:</p> <p>SHALE SUPPORT GLOBAL HOLDINGS, LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p> | § § § § § § § § § | <p>Chapter 11</p> <p>Case No. 19-33884 (DRJ)</p> <p>(Jointly Administered)</p> |
|---|---|--|

**NOTICE OF DEADLINES FOR THE FILING OF
PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT
PURSUANT TO SECTION 503(B)(9) OF THE BANKRUPTCY CODE**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF
THE FOLLOWING DEBTOR ENTITIES:**

| DEBTOR | CASE NO. |
|-------------------------------------|----------------|
| Shale Support Global Holdings, LLC | 19-33884 (DRJ) |
| Stanton Rail Yard, LLC | 19-33879 (DRJ) |
| Southton Rail Yard, LLC | 19-33882 (DRJ) |
| Shale Support Holdings, LLC | 19-33886 (DRJ) |
| Drying Facility Assets Holding, LLC | 19-33888 (DRJ) |
| Shale Energy Support, LLC | 19-33889 (DRJ) |
| Mine Assets Holding, LLC | 19-33890 (DRJ) |
| Wet Mine Assets Holding, LLC | 19-33891 (DRJ) |

PLEASE TAKE NOTICE THAT:

On July 11, 2019 (the “Petition Date”), Shale Support Global Holdings, LLC and the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501.

On [●], 2019, the Court entered an order [Docket No. ●] (the “Bar Date Order”)² establishing certain dates by which entities holding prepetition claims against the Debtors must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (“Proofs of Claim”).

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

I. BAR DATES

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these chapter 11 cases (collectively the “Bar Dates”):

- a. ***Claims Bar Date.*** Pursuant to the Bar Date Order, except as described below, all entities (except governmental units) holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, are required to file Proofs of Claim so as to be ***actually received by August 30, 2019, at 5:00 p.m. (prevailing Central Time)***. Except as expressly set forth in this Notice and the Bar Date Order, the Claims Bar Date applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims and unsecured non-priority claims.
- b. ***Governmental Bar Date.*** Pursuant to the Bar Date Order, all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file Proofs of Claim so as to be ***actually received by January 7, 2020, at 5:00 p.m. (prevailing Central Time)***. The Governmental Bar Date applies to all governmental units holding claims against the Debtors (whether secured, priority or unsecured non-priority) that arose prior to the Petition Date, including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

² Capitalized terms used but not otherwise defined herein shall have the same meanings as ascribed to them in the Bar Date Order.

- c. ***Rejection Damages Bar Date.*** Unless otherwise ordered by the Court, all entities holding claims against the Debtors arising from the rejection of executory contracts and unexpired leases are required to file Proofs of Claim so as to be ***actually received by the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. (prevailing Central Time) on the date that is thirty (30) days following entry of an order rejecting any executory contract or unexpired lease.***
- d. ***Amended Schedules Bar Date.*** If the Debtors amend or supplement their Schedules to reduce the undisputed, noncontingent and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim so as to be ***actually received by the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. (prevailing Central Time) on the date that is thirty (30) days after the date on which the Debtors mailed notice of the amendment to the Schedules*** (or another time period as may be fixed by the Court).
- e. ***Supplemental Mailing Parties Bar Date.*** After the initial mailing of this Bar Date Notice, the Debtors may, in their discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest (e.g., banks and brokers with respect to equity or interest holders) decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing; and (c) additional potential claimants or parties in interest become known after the initial mailing of the Bar Date Package (collectively, the “Supplemental Mailing Parties”). All Supplemental Mailing Parties must file Proofs of Claim ***by the later of: (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. (prevailing Central Time) on the date that is thirty (30) days from the date on which the Debtors mail notice to the applicable Supplemental Mailing Party.***

II. WHO MUST FILE A PROOF OF CLAIM

Unless exempted by the Bar Date Order from filing a Proof of Claim, all entities holding claims against the Debtors that arose (or that are deemed to have arisen) prior to the Petition Date ***must*** file Proofs of Claim on or before the Claims Bar Date, Governmental Bar Date, or any other Bar Date set forth in the Bar Date Order, as applicable, including without limitation:

- a. any entity whose claim against a Debtor is ***not*** listed in the applicable Debtor’s Schedules or is listed as contingent, unliquidated or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;

- b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any entity that believes its prepetition claims as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the schedules; and
- d. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

III. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM

Certain parties are not required to file Proofs of Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities need ***not*** file Proofs of Claim:

- a. any entity that already has filed a signed Proof of Claim against the applicable Debtor with the Clerk of Court or Donlin Recano in a form substantially similar to Official Form 410;
- b. any entity whose claim is listed on the Schedules if: (i) the claim is ***not*** scheduled by the Debtors as any of “disputed,” “contingent” or “unliquidated;” (ii) such entity agrees with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any holder of a claim that has been paid in full by the Debtors in accordance with the Bankruptcy Code or an order of the Court;
- d. any entity whose claim has previously been allowed by a final order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any non-Debtor subsidiary or affiliate of a Debtor having a claim against a Debtor;
- g. any entity whose claim is solely against any non-Debtor subsidiaries or affiliates;
- h. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission or benefit; *provided, however*, that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including without limitation, claims for wrongful termination, discrimination, harassment, hostile work environment and/or retaliation;

- i. any current or former officer, manager, director or employee for claims based on indemnification, contribution or reimbursement;
- j. any entity holding a claim for which a separate deadline is fixed by this Court;
- k. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, however*, that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the Claims Bar Date;
- l. the Prepetition Term Loan Agent and the Prepetition Term Loan Lenders (each as defined in the Interim DIP Order) for claims arising from or relating to the Prepetition Term Loan Documents or the Prepetition Term Loan Obligations (each as defined in the Interim DIP Order), consistent with paragraph D(i)(4) of the Interim DIP Order or any analogous provision of any final order thereon;
- m. Siena Lending Group L.L.C. (“Siena”) for claims arising from or relating to the Siena Loan Documents or the Prepetition Siena Obligations (each as defined in the Interim DIP Order), consistent with paragraph D(ii)(4) of the Interim DIP Order or any analogous provision of any final order thereon; and
- n. any holder of a claim for any fees, expenses or other obligations arising under or otherwise authorized pursuant to any interim or final order approving the Debtors’ use of cash collateral or access to postpetition financing.

No entity wishing to assert an interest in a Debtor shall be required to file a proof of interest; *provided, however*, that any such entity wishing to assert a claim, including related to its status as an equity holder, must file a Proof of Claim unless otherwise exempted by the Bar Date Order.

IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. ***Contents.*** Each Proof of Claim must: (i) be written in legible English, (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. (prevailing Central Time) on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

- b. ***Section 503(b)(9) Claim.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) identify the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. ***Electronic Signatures Permitted.*** Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted.
- d. ***Identification of the Debtor Entity.*** Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number (No. 19-33884 (DRJ)) or otherwise without identifying a specific Debtor, will be deemed as filed only against Shale Support Global Holdings, LLC.
- e. ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a claim against ***only one (1)*** Debtor and clearly indicate the Debtor against which the claim is asserted. A claim that is asserted to be a legal obligation of more than one (1) Debtor shall be filed against each such Debtor separately. A Proof of Claim identifying more than one (1) Debtor shall be deemed as filed only against Shale Support Global Holdings, LLC.
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rule 3001. If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided, however*, that the claimant shall be required to transmit such supporting documentation to the Debtors' proposed counsel upon request no later than ten (10) days from the date of such request.
- g. ***Timely Service.*** Each Proof of Claim must be filed, including supporting documentation, so as to be ***actually received*** by either the Clerk of the Court or Donlin Recano as follows: (a) if to the Clerk of the Court, by electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), or if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address:

Clerk of the Court
United States Bankruptcy Court
515 Rusk Street, Suite 5300
Houston, TX 77002

or (b) if to Donlin Recano, by electronic submission through the interface available at <https://www.donlinrecano.com/Clients/ssgh/FileClaim>, or if submitted through non-electronic means, by U.S. Mail, overnight delivery or other hand delivery system at the following address:

If by U.S. Mail:

Donlin, Recano & Company, Inc.
Re: Shale Support Global Holdings, LLC, *et al.*
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If by Hand Delivery or Overnight Mail:

Donlin, Recano & Company, Inc.
Re: Shale Support Global Holdings, LLC, *et al.*
6201 15th Avenue
Brooklyn, NY 11219

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR
ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- h. ***Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by the Clerk of Court or Donlin Recano must submit (i) one or more copies of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Clerk of the Court or Donlin Recano) and (ii) a self-addressed, stamped envelope (with sufficient pre-paid postage).

V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date order on or before the applicable Bar Date, please be advised that:

- a. **YOU WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR ASSETS AND PROPERTIES (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- b. **THE DEBTORS AND THEIR ASSETS AND PROPERTIES SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;**
- c. **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**

- d. **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THE BARRED CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

VI. RESERVATION OF RIGHTS

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (c) otherwise amend or supplement the Schedules.

VII. DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtor entities in the Debtors' Schedules. The Debtors' Schedules are expected to be filed on or before August 23, 2019. If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As described above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor entity specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need **not** file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

VIII. ADDITIONAL INFORMATION

Copies of the Debtors' Schedules (once filed), the Bar Date Order, and other information regarding these chapter 11 cases are available for inspection free of charge on the Donlin Recano website at www.donlinrecano.com/ssgh. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.txs.uscourts.gov/bankruptcy>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m. (prevailing Central Time) Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of Texas, United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002.

If you require additional information regarding the filing of a Proof of Claim, you may contact the Donlin Recano restructuring hotline at: 1 (866) 521-4424.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

Date: [●], 2019

Respectfully submitted,

GREENBERG TRAURIG, LLP

By: /s/ Karl D. Burrer

Shari L. Heyen

Texas Bar No. 09564750

HeyenS@gtlaw.com

Karl D. Burrer

Texas Bar No. 24043584

Burrerk@gtlaw.com

David R. Eastlake

Texas Bar No. 24074165

EastlakeD@gtlaw.com

1000 Louisiana St., Suite 1700

Houston, Texas 77002

Telephone: (713) 374-3500

Facsimile: (713) 374-3505

PROPOSED COUNSEL TO THE DEBTORS

Exhibit 3

Proposed Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|---|---|---|
| <hr/> In re: SHALE SUPPORT GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹ Debtors. | § § § § § § § § § | Chapter 11 Case No. 19-33884 (DRJ) (Jointly Administered) |
|---|---|---|

**NOTICE OF DEADLINES FOR THE FILING OF
PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT
PURSUANT TO SECTION 503(B)(9) OF THE BANKRUPTCY CODE**

**THE CLAIMS BAR DATE IS AUGUST 30, 2019, AT 5:00 P.M. (PREVAILING
CENTRAL TIME)**

**THE GOVERNMENTAL CLAIMS BAR DATE IS JANUARY 7, 2020, AT 5:00 P.M.
(PREVAILING CENTRAL TIME)**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On [●], 2019, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order [Docket No. ●] (the “Bar Date Order”)² establishing certain deadlines for filing proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, in the chapter 11 cases of the following debtors and debtors in possession (collectively, the “Debtors”):

| DEBTOR | CASE NO. |
|-------------------------------------|----------------|
| Shale Support Global Holdings, LLC | 19-33884 (DRJ) |
| Stanton Rail Yard, LLC | 19-33879 (DRJ) |
| Southton Rail Yard, LLC | 19-33882 (DRJ) |
| Shale Support Holdings, LLC | 19-33886 (DRJ) |
| Drying Facility Assets Holding, LLC | 19-33888 (DRJ) |

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501.

² Capitalized terms used but not otherwise defined herein shall have the same meanings as ascribed to them in the Bar Date Order.

| DEBTOR | CASE No. |
|------------------------------|----------------|
| Shale Energy Support, LLC | 19-33889 (DRJ) |
| Mine Assets Holding, LLC | 19-33890 (DRJ) |
| Wet Mine Assets Holding, LLC | 19-33891 (DRJ) |

The Bar Dates. Pursuant to the Bar Date Order, *all* entities (except governmental units), including individuals, partnerships, estates, and trusts who have a claim or potential claim against the Debtors that arose prior to July 11, 2019 (the “Petition Date”), no matter how remote or contingent such right to payment or equitable remedy may be, *including* requests for payment under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM** so as to be *actually received* on or before **August 30, 2019 at 5:00 p.m. (prevailing Central Time)** (the “Claims Bar Date”). Governmental entities who have a claim or potential claim against the Debtors that arose prior to the Petition Date, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** so as to be *actually received* on or before **January 7, 2020, at 5:00 p.m. (prevailing Central Time)** (the “Governmental Bar Date”).

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE ON OR BEFORE THE CLAIMS BAR DATE OR THE GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON AND DISTRIBUTIONS UNDER ANY CHAPTER 11 PLAN.

Each Proof of Claim must be filed, including supporting documentation, so as to be *actually received* by either the Clerk of the Court or Donlin Recano as follows: (a) if to the Clerk of the Court, by electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), or if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address:

Clerk of the Court
United States Bankruptcy Court
515 Rusk Street, Suite 5300
Houston, TX 77002

or (b) if to Donlin Recano, by electronic submission through the interface available at <https://www.donlinrecano.com/Clients/ssgh/FileClaim>, or if submitted through non-electronic means, by U.S. Mail, overnight delivery or other hand delivery system at the following address:

If by U.S. Mail:
Donlin, Recano & Company, Inc.
Re: Shale Support Global Holdings, LLC, *et al.*
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If by Hand Delivery or Overnight Mail:

Donlin, Recano & Company, Inc.
Re: Shale Support Global Holdings, LLC, et al.
6201 15th Avenue
Brooklyn, NY 11219

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR
ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in legible English, (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. (prevailing Central Time) on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink. ***Please note*** that each Proof of Claim must state a claim against ***only one (1)*** Debtor, so clearly indicate the specific Debtor against which the claim is asserted.

Section 503(b)(9) Claim. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) identify the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

Electronic Signatures Permitted. Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted.

Consequences of Failing to Timely File Your Proof of Claim. Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date order on or before the applicable Bar Date, please be advised that:

- a. **YOU WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR ASSETS AND PROPERTIES (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- b. **THE DEBTORS AND THEIR ASSETS AND PROPERTIES SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;**

- c. **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- d. **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THE BARRED CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a proof of claim form, or translations of this notice, the Bar Date Notice, the Bar Date Order, or certain other pleadings, orders, and notices, or related documents you may do so by **visiting Donlin Recano's restructuring website at: www.donlinrecano.com/ssgh or contacting Donlin Recano at 1-866-521-4424.**