

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	§	
	§	Chapter 11
SHALE SUPPORT GLOBAL HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	§	
	§	Case No. 19-33884 (DRJ)
	§	
Debtors.	§	(Joint Administration)
	§	
	§	

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**NOTICE OF (A) DISCLOSURE STATEMENT HEARING  
AND (B) AMENDED DEADLINE FOR FILING OBJECTIONS TO APPROVAL OF THE  
DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION**

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**PLEASE TAKE NOTICE THAT** on August 19, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) the *Joint Plan of Reorganization of Shale Support Global Holdings, et al., and BSP Agency, LLC Pursuant to Chapter 11 of the Bankruptcy Code* [**Docket No. 199**] (as modified, amended, or supplemented from time to time, the “Plan”);<sup>2</sup> (b) the *Disclosure Statement for the Joint Plan of Reorganization of Shale Support Global Holdings, et al., and BSP Agency, LLC Pursuant to Chapter 11 of the Bankruptcy Code* [**Docket No. 198**] (the “Disclosure Statement”); and (c) the *Motion of Debtors for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures for Confirmation of the Debtors’ Plan of Reorganization, (III) Approving Ballot and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [**Docket No. 200**] (the “Disclosure Statement Motion”).

**PLEASE TAKE FURTHER NOTICE THAT** a hearing to consider approval of the Disclosure Statement and relief requested in the Disclosure Statement Motion will commence on **September 18, 2019, at 10:00 a.m.**, prevailing Central Time (the “Disclosure Statement Hearing”), before the Honorable David R. Jones, United States Bankruptcy Court for the Southern District of Texas, Bob Casey United States Courthouse, Courtroom 400, 515 Rusk Avenue, Houston, Texas 77002 (the “Court”). The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

**PLEASE TAKE FURTHER NOTICE THAT September 17, 2019, at 4:00 p.m.**, prevailing Central Time (the “Amended Objection Deadline”), is the amended date by which responses and objections, if any, to approval of the Disclosure Statement, or any of the other relief sought by the Debtors in connection

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501.

<sup>2</sup> Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

with the approval thereof, must be filed with the Court and served so as to be actually received by the following parties:

<i><b>Counsel to the Debtors</b></i>
<p>Shari L. Heyen  (Texas Bar No. 09564750)  Karl D. Burrer  (Texas Bar No. 24043584)  David R. Eastlake  (Texas Bar No. 24074165)  <b>GREENBERG TRAURIG, LLP</b>  1000 Louisiana St., Suite 1700  Houston, Texas 77002</p>
<i><b>U.S. Trustee</b></i>
<p>Attn: Stephen Statham and Hector Duran Jr.  Office of the United States Trustee for the Southern District of Texas  515 Rusk Street, Suite 3516  Houston, Texas 77002</p>
<i><b>Counsel to the Official Committee of Unsecured Creditors Appointed in These Chapter 11 Cases</b></i>
<p>Marcus Helt  FOLEY GARDERE  Foley &amp; Lardner LLP  2021 McKinney Avenue, Suite 1600  Dallas, Texas 75201</p>

**PLEASE TAKE FURTHER NOTICE THAT** the Plan, the Disclosure Statement, the Disclosure Statement Motion, and all other documents and materials related thereto, including certain solicitation materials, are available free of charge by visiting the Debtors' restructuring website at: <https://donlinrecano.com/ssgh> or calling the Debtors' restructuring hotline at 866-296-8019 (toll free) or 212-771-1128 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE THAT** if you fail to respond on or before the Amended Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Dated: August 20, 2019

/s/ Karl D. Burrer

Shari L. Heyen (Texas Bar No. 09564750)

Karl D. Burrer (Texas Bar No. 24043584)

David R. Eastlake (Texas Bar No. 24074165)

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Possession*