

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:  SHALE SUPPORT GLOBAL HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>  <div style="text-align: right;">Debtors.</div>	§ § § § § § § § §	Chapter 11  Case No. 19-33884 (DRJ)  (Joint Administration Pending)
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**DEBTORS’ AGENDA OF MATTERS SET FOR “FIRST  
DAY” HEARING ON JULY 12, 2019 AT 10:30 A.M. (CDT)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”), file this Agenda of matters set for hearing on **Friday, July 12, 2019 at 10:30 a.m. (CDT)**.

1. Emergency Motion of Debtors for Entry of an Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief (“Joint Administration Motion”) [Docket No. 2].

**Related Documents:**

- A. Notice of Emergency “First Day” Hearing [Docket No. 17];
- B. Affidavit of Service [Docket No. 21].

**Status:** This matter is going forward.<sup>2</sup>

2. Notice of Designation as Complex Chapter 11 Bankruptcy Case (“Complex Chapter 11 Notice”) [Docket No. 3].

**Related Documents:**

- A. Notice of Emergency “First Day” Hearing [Docket No. 17];

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501

<sup>2</sup> Copies of all items on this Agenda, including motions and related proposed form of orders, were provided to the Office of the United States Trustee prior to filing. Unless otherwise indicated, the United States Trustee had no formal or informal comments to these agenda items.

B. Affidavit of Service [Docket No. 21].

**Status:** This matter is going forward.

3. Emergency Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and a Consolidated List of the Forty (40) Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, and (III) Approving the Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases and Other Information (“Consolidation Motion”) [Docket No. 4].

**Related Documents:**

A. Notice of Emergency “First Day” Hearing [Docket No. 17];

B. Affidavit of Service [Docket No. 21];

**Status:** This matter is going forward.

4. Emergency Motion of Debtors for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, and (D) Statements of Financial Affairs, and (II) Granting Related Relief (“Schedules Motion”) [Docket No. 5].

A. Notice of Emergency “First Day” Hearing [Docket No. 17];

B. Affidavit of Service [Docket No. 21].

**Status:** The Debtors provided copies of the Schedules Motion and related proposed form of order to the Office of the United States Trustee (“UST”) prior to the Petition Date. The UST had an opportunity to review the Schedules Motion and related proposed form of order and provided informal comments to the Debtors, which have been incorporated in the proposed form of order filed with the Schedules Motion.

This matter is going forward.

5. Emergency Application of Debtors for Appointment of Donlin, Recano & Company, Inc., as Claims, Noticing, and Solicitation Agent (“Donlin Recano Retention Application”) [Docket No. 6].

**Related Documents:**

A. Notice of Emergency “First Day” Hearing [Docket No. 17];

B. Affidavit of Service [Docket No. 21].

- C. Declaration of Nellwyn Voorhies in Support of Debtors' Emergency Application for Appointment of Donlin, Recano & Company, Inc., as Claims, Noticing, and Solicitation Agent [Docket No. 6, Exhibit B].

**Status:** The Debtors provided copies of the Donlin Recano Retention Application and related proposed form of order to the Office of the United States Trustee ("UST") prior to the Petition Date. The UST had an opportunity to review the Donlin Recano Retention Application and related proposed form of order and provided informal comments to the Debtors, which have been incorporated in the proposed form of order filed with the Donlin Recano Retention Application.

This matter is going forward

6. Emergency Motion of Debtors for Entry of an Order (I) Restraining Utility Companies from Discontinuing, Altering, or Refusing Service; (II) Deeming Utility Companies Adequately Assured of Future Performance; (III) Establishing and Approving Procedures for Determining Assurance of Payment; and (IV) Granting Related Relief ("Utilities Motion") [Docket No. 7].

**Related Documents:**

- A. Notice of Emergency "First Day" Hearing [Docket No. 17];  
B. Affidavit of Service [Docket No. 21].

**Status:** This matter is going forward.

7. Emergency Motion of Debtors for Entry of Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief ("Employee Motion") [Docket No. 8].

**Related Documents:**

- A. Notice of Emergency "First Day" Hearing [Docket No. 17];  
B. Affidavit of Service [Docket No. 21].

**Status:** The Debtors provided copies of the Employee Motion and related proposed form of order to the Office of the United States Trustee ("UST") prior to the Petition Date. The UST had an opportunity to review the Employee Motion and related proposed form of order and provided informal comments to the Debtors, which have been incorporated in the proposed form of order filed with the Employee Motion.

This matter is going forward.

8. Emergency Motion of Debtors for Entry of an Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief ("Taxes Motion") [Docket No. 9].

**Related Documents:**

- A. Notice of Emergency "First Day" Hearing [Docket No. 17];
- B. Affidavit of Service [Docket No. 21].

**Status:** The Debtors provided copies of the Taxes Motion and related proposed form of order to the Office of the United States Trustee ("UST") prior to the Petition Date. The UST had an opportunity to review the Taxes Motion and related proposed form of order and provided informal comments to the Debtors, which have been incorporated in the proposed form of order filed with the Taxes Motion.

This matter is going forward.

9. Emergency Motion of Debtors for Entry of Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers' Fees Arising Thereunder, (B) Continue Insurance Premium Financing Programs and Pay Insurance Premium Financing Obligations Arising in Connection Therewith, and (C) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (II) Granting Related Relief ("Insurance Motion") [Docket No. 10].

**Related Documents:**

- A. Notice of Emergency "First Day" Hearing [Docket No. 17];
- B. Affidavit of Service [Docket No. 21].

**Status:** The Debtors provided copies of the Insurance Motion and related proposed form of order to the Office of the United States Trustee ("UST") prior to the Petition Date. The UST had an opportunity to review the Insurance Motion and related proposed form of order and provided informal comments to the Debtors, which have been incorporated in the proposed form of order filed with the Insurance Motion.

This matter is going forward.

10. Emergency Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain and Use Existing Bank Accounts, Cash Management System, and Business Forms, (II) Honor Certain Prepetition Obligations Related Thereto, and (III) Continue to Perform Intercompany Transactions, and (IV) Granting Related Relief ("Cash Management Motion") [Docket No. 11].

**Related Documents:**

- A. Notice of Emergency “First Day” Hearing [Docket No. 17];
- B. Affidavit of Service [Docket No. 21].

**Status:** The Debtors provided copies of the Cash Management Motion and related proposed forms of orders to the Office of the United States Trustee (“UST”) prior to the Petition Date. The UST had an opportunity to review the Cash Management Motion and related proposed forms of orders and provided informal comments to the Debtors, which have been incorporated in the proposed forms of orders filed with the Cash Management Motion.

This matter is going forward.

- 11. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay (A) 503(b)(9) Claims, (B) Shipping, Warehousing, and Other Lien Claims, and (C) Certain Critical Vendor Claims, and (II) Granting Related Relief (“Vendor Motion”) [Docket No. 12].

**Related Documents:**

- A. Notice of Emergency “First Day” Hearing [Docket No. 17];
- B. Affidavit of Service [Docket No. 21].

**Status:** The Debtors provided copies of the Vendor Motion and related proposed forms of orders to the Office of the United States Trustee (“UST”) prior to the Petition Date. The UST had an opportunity to review the Vendor Motion and related proposed forms of orders and provided informal comments to the Debtors, which have been incorporated in the proposed forms of orders filed with the Vendor Motion.

This matter is going forward.

- 12. Emergency Motion of Debtors for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, and Local Rule 4001-2 (I) Authorizing the Debtors to Use Cash Collateral and Obtain Post-Petition Financing, (II) Granting Liens and Providing Super-Priority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (the “DIP Motion”) [Docket No. 14].

**Related Documents:**

- A. Notice of Emergency “First Day” Hearing [Docket No. 17];
- B. Affidavit of Service [Docket No. 21];

- C. Declaration of Richard Shinder in Support of the Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363, and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 15];
- D. Budget [Docket No. 14-1, Exhibit C].

**Status:** The UST had an opportunity to review the DIP Motion and related proposed form of order and provided informal comments to the Debtors, which have been incorporated in the proposed form of order filed with the DIP Motion.

This matter is going forward.

Dated: July 12, 2019  
Houston, Texas

Respectfully submitted,

**GREENBERG TRAURIG, LLP**

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**PROPOSED COUNSEL TO THE DEBTORS**

**CERTIFICATE OF SERVICE**

I certify that on July 12, 2019, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Karl D. Burrer  
Karl D. Burrer