

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ § § § § § §	Chapter 11
SHALE SUPPORT GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹	§ § § § § § §	Case No. 19-33884 (DRJ)
Debtors.	§ § § § § § §	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Shale Support Global Holdings, LLC (“SSGH”) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Charles Caswell has signed each set of the Schedules and Statements. Mr. Caswell serves as the Chief Financial Officer for SSGH and he is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Caswell has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Mr. Caswell has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. The Debtors, and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. For the avoidance of doubt, the Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors, or their agents, attorneys, and financial advisors, be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, or financial advisors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Description of Cases.** On July 11, 2019, (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On the Petition Date, an *Order for Joint Administration of Cases* [Docket No. 23] was entered directing joint administration of these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the Petition Date of each respective Debtor, as appropriate.
2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.
3. **Reservations and Limitations.** Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific

reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
- (b) **Recharacterization.** Notwithstanding that the Debtors have made commercially reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.
- (d) **Claims Description.** Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtors against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- (f) **Causes of Action.** Despite commercially reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in their respective Schedules and Statements, including,

without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.

- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property from the Schedules and Statements should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights in the Schedules and Statements should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (h) **Insiders.** For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code as (a) directors; (b) officers; (c) partners; (d) general partners; (e) relatives of directors, officers, or partners of the Debtors; and (f) debtor/non debtor affiliates.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (i) the purposes of determining (A) control of the Debtors; (B) the extent to which any individual exercised management responsibilities or functions; (C) corporate decision-making authority over the Debtors; or (D) whether such individual could successfully argue that he is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (ii) any other purpose.

4. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
- (b) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from

the public record information such as names, addresses, or amounts. Generally, the Debtors have used this approach because of a confidentiality agreement between the Debtors and a third party, for the protection of sensitive commercial information, or for the privacy of an individual.

- (c) **Master Agreements.** Contracts and leases listed in the Schedules and Statements may be master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
- (d) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have endeavored to only list such assets, liabilities, and prepetition payments once.
- (e) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, in some instances, materially, from net book values presented as of June 30, 2019. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Also, assets that have been fully depreciated or that were expensed for accounting purposes are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
- (f) **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.
- (g) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."
- (h) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.
- (i) **Property and Equipment.** The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of

the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.

- (j) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.
- (k) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and critical vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.
- (l) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to Court order—as such, outstanding liabilities may have been reduced by any Court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.
- (m) **Intercompany Claims.** As described in the *Emergency Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain and Use Existing Bank Accounts, Cash Management System, and Business Forms; (II) Honor Certain Prepetition Obligations Related Thereto; (III) Continue to Perform Intercompany Transactions, and; (IV) Granting Related Relief* [Docket No. 11] (the “Cash Management Motion”), the Debtors maintain business relationships with each Debtor and non-Debtor entity, conducting transactions from time to time that result in intercompany receivables and payables and/or are on account of capital contributions, equity investments, or distributions on account of equity investments. Prepetition receivables and payables among and between the Debtors or their non-Debtor affiliates are reported on Schedule A/B 77, Schedule D, and Schedule E/F, respectively, per the Debtors' books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be

construed as, an admission of the characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

- (n) **Guarantees and Indemnification Claims.** The Debtors have exercised commercially reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees or indemnification claims have been identified, they have been included in the relevant Schedules E/F, G and H for the affected Debtor. The Debtors may have inadvertently omitted guarantees or indemnifications embedded in their contractual agreements and may identify additional guarantees or indemnifications as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified. In addition, the Debtors have entered into certain guarantees of debt and other obligations of other Debtors. The Debtors do not track these guarantees and thus have not listed them.
- (o) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, but not limited to: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred revenue accounts; and certain accrued liabilities including, but not limited to, accrued employee benefits and accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. Other immaterial assets and liabilities may also have been excluded.
- (p) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (q) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (r) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, credits, rebates, returns, refunds, negotiations, and/or disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common to the industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors

are not yet aware and/or of which the Debtors have approved to effectuate in the claims process of their chapter 11 cases. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

- (s) **Individuals Addresses.** All individuals addresses have been removed from entries listed throughout the Schedules and Statements, where applicable.

5. **Specific Schedules Disclosures.**

- (a) **Schedules Summary.** Except as otherwise noted, the asset totals represent amounts as of June 30, 2019 and liability information provided herein represents the Debtors' liabilities as of the Petition Date.

- (b) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the Debtors' Cash Management Motion and the final order of the Court granting the Cash Management Motion [Docket No. 122].

Additionally, the Court, pursuant to the *Order (I) Restraining Utility Companies From Discontinuing, Altering, or Refusing Service; (II) Deeming Utility Companies Adequately Assured of Future Performance; (III) Establishing and Approving Procedures for Determining Assurance of Payment; and (IV) Granting Related Relief* [Docket No. 30], has authorized the Debtors to provide adequate assurance deposit, in the aggregate amount of \$106,210. Such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date. Bank account balances listed in Part 1 represent the balance as of July 11, 2019.

- (c) **Schedule A/B, Part 3 – Accounts Receivable, Item 11.** The Debtors' reported accounts receivable as of July 11, 2019. The Debtors accounts receivable includes amounts that may be uncollectible. The Debtors are unable to determine with certainty what amounts will actually be collected.
- (d) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value.
- (e) **Schedule A/B, Part 5 – Inventory, Excluding Agricultural Assets.** Dollar amounts are presented at cost, weighted average, and FIFO and do not account for accumulated depreciation and other adjustments.
- (f) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented at cost basis and do not account for accumulated depreciation and other adjustments.

- (g) **Schedule A/B, Part 8 – Machinery, equipment, & vehicles.** Dollar amounts are presented at cost basis and do not account for accumulated depreciation and other adjustments.
- (h) **Schedule A/B, Part 9 – Real Property.** For those Debtors that own or lease real property, such real estate is reported at cost, and does not account for accumulated depreciation. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. Any buildings and land improvements are listed on Schedule A/B, Part 9, independent of whether the real property to which the building or land improvement is connected is Debtor-owned property. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

Certain of the instruments reflected on Schedule A/B 55 may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B 55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B 55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B 55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument, including any intercompany agreement.

Schedule A/B, Part 11 – All Other Assets.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers and suppliers. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

Interests in Insurance Policies or Annuities. A list of Debtors' insurance policies and related information is available in the *Emergency Motion of Debtors for Entry of Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies and Pay All Premiums and Broker Fees Arising Thereunder, (B) Continue Insurance Premium Financing Obligations Arising in Connection Therewith, and (C) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies and; (II) Granting Related Relief* [Docket No. 10] (the "Insurance Motion") and the order of the Court granting the Insurance Motion [Docket No. 33]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies.

Such policies have all been included on Schedule A/B, Part 11, with values listed as “undetermined.”

Intercompany receivables reflect the balance as of June 30, 2019.

The aggregate amount of all accumulated depreciation and other adjustments for fixed assets is listed on Schedule A/B, Part 11 Question 77.

- (i) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, some of the Debtors may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the secured facilities, only the administrative agents have been listed for purposes of Schedule D.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 1 - Creditors with Priority Unsecured Claims. Pursuant to the *Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees; and (II) Granting Related Relief* [Docket No. 32] (the “Tax Order”), the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been paid pursuant to the Final Tax Order are not listed in Schedule E.

Furthermore, pursuant to the *Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefit Programs; (II) Granting Related Relief* [Docket No. 31] (the “Wages Order”), the Debtors have been granted authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any

non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such accrued payroll has been listed as undetermined in Schedule E.

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made a commercially reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities, which have been listed on a gross accounts payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Pursuant to the *Order (I) Authorizing Debtors to Pay (A) 503(b)(9) Claims, (B) Shipping, Warehousing, and Other Lien Claims, and (C) Certain Critical Vendor Claims, and (II) Granting Related Relief* [Docket No. 35], the Debtors have been granted the authority to pay, in their discretion, certain prepetition non-priority obligations.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

- (j) **Schedule G – Executory Contracts and Unexpired Leases.** While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Additionally, relationships between the Debtors and their vendors are often governed by a master services agreement, under which the Debtors also place work and purchase orders, which may be considered executory contracts. Disclosure of all of these purchase and work orders, however, is impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose non-confidential master services agreements in Schedule G, purchase and work orders placed thereunder may have been omitted.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Expired contracts and leases may have also been inadvertently included. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtors have reserved all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contract or agreement is not impaired by the omission.

6. **Specific Statements Disclosures.**

- (a) **Statements, Part 2, Question 3 – Payments and Transfers to Certain Creditors within 90 Days.** The dates set forth in the “Dates” column relate to one of the following: (i) the date of a wire transfer; (ii) the date of an “ACH” processing; or (iii) the check date. Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors made payments on behalf of certain Debtor affiliates and certain non-debtor affiliates, as further explained in the Cash Management Motion. Consequently, for the purpose of this schedule, payments are recorded on the Debtor’s Statements, Part 2, Question 3, based on the Debtor’s bank account owned. Disbursements made on account of multiple invoices may be reflected as a single payment.

Payments to the Debtors’ bankruptcy professionals, insiders, and intercompany transactions are not included the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Question 11), insiders (Question 4), intercompany (Question 4).

- (b) **Statements, Part 2, Question 4 – Payments and Transfers to Insiders.** Certain directors and executive officers of the Debtors are also directors and executive officers of certain Debtor and non-Debtor affiliates. To the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors’ directors and executive officers received payments net of tax withholdings in the year preceding the Petition Date. The amounts listed under Question 4 reflect the gross amounts paid to such directors and executive officers, rather than the net amounts after deducting for tax withholdings.

Certain directors and executive officers of non-Debtor affiliates are not listed in response to Question 4 as they did not receive payment for their services from the Debtors during the relevant period.

- (c) **Statements, Part 2, Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 4(r) of these Global Notes.
- (d) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** The payments provided in Question 11 are reported at the specific Debtor who made the payment. The Debtors believe that it would be an inefficient use of the assets of the estates to allocate these payments on a Debtor-by-Debtor basis.
- (e) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their Responses to Statement, Part 13, Question 26.

- (f) **Statements, Part 13, Question 28 – Current Officers, Directors, Members, Partners, and Shareholders.** All Debtor entities are managed by the Officers and Directors of Shale Support Global Holdings, LLC.
- (g) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their respective directors and officers are listed on the attachment to Question 4. Certain directors and executive officers of the Debtors are also directors and executive officers of certain Debtor and non-Debtor affiliates. To the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors' directors and executive officers received payments net of tax withholdings in the year preceding the Petition Date. The amounts listed under Question 4 reflect the gross amounts paid to such directors and executive officers, rather than the net amounts after deducting for tax withholdings.

Certain directors and executive officers of non-Debtor affiliates are not listed in response to Question 4 as they did not receive payment for their services from the Debtors during the relevant period.

* * * * *

Fill in this information to identify the case:

Debtor name SHALE ENERGY SUPPORT, LLCUnited States Bankruptcy Court for the: SOUTHERN District of TEXAS
(HOUSTON)Case number (If known): 19-33889 (DRJ)☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*\$ 212,459.001b. **Total personal property:**Copy line 91A from *Schedule A/B*\$ 159,823,313.14
+ undetermined amounts1c. **Total of all property:**Copy line 92 from *Schedule A/B*\$ 160,035,772.14
+ undetermined amounts

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 128,864,004.75
+ undetermined amounts3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*\$ 894,138.36
+ undetermined amounts3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*+ \$ 159,244,849.79
+ undetermined amounts4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 289,002,992.90
+ undetermined amounts

Fill in this information to identify the case:Debtor name SHALE ENERGY SUPPORT, LLCUnited States Bankruptcy Court for the: SOUTHERN District of TEXAS
(HOUSTON)Case number (if known): 19-33889 (DRJ)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 5,000.00**3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. See Attached Rider \$ 6,515.803.2. \$ **4. Other cash equivalents** (Identify all)4.1. None \$ 0.004.2. \$ **5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 11,515.80**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. See Attached Rider \$ 679,330.007.2. \$

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. See Attached Rider \$ 42,441.00

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 721,771.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 13,636,046.38 - 0.00 = → \$ 13,636,046.38
face amount doubtful or uncollectible accounts11b. Over 90 days old: 292,969.73 - 10,534.56 = → \$ 282,435.17
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 13,918,481.55**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
None	MM / DD / YYYY	\$		\$ 0.00
20. Work in progress				
AGGREGATES / FRAC SAND	07/01/2019 MM / DD / YYYY	\$	FIFO / WEIGHTED AVG	\$ 8,568,750.00
21. Finished goods, including goods held for resale				
FRAC SAND	07/01/2019 MM / DD / YYYY	\$	FIFO / COST	\$ 5,275,616.00
22. Other inventory or supplies				
SPARES / FUEL	07/01/2019 MM / DD / YYYY	\$	COST	\$ 964,309.00
23. Total of Part 5				\$ 14,808,675.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value 116,670.00 Valuation method COST Current value 116,670.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.0034. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>OFFICE FURNITURE</u>	\$ _____	<u>COST</u>	\$ <u>33,049.00</u>
40. Office fixtures			
<u>None</u>	\$ _____		\$ <u>0.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>OFFICE EQUIPMENT</u>	\$ _____	<u>COST</u>	\$ <u>72,682.00</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 <u>None</u>	\$ _____		\$ <u>0.00</u>
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 105,731.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 AUTOMOBILES	\$	COST	\$ 86,552.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None	\$		\$ 0.00
48.2	\$		\$
49. Aircraft and accessories			
49.1 None	\$		\$ 0.00
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
MACHINERY FIXTURES & EQUIPMENT	\$	COST	\$ 11,912,828.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 11,999,380.00

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No☒ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 0.00		\$ 212,459.00
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 212,459.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets DELTA PEARL LOGO	\$		\$ Undetermined
61. Internet domain names and websites See Attached Rider	\$ 0.00		\$ 0.00 + undetermined amounts
62. Licenses, franchises, and royalties None	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations None	\$		\$ 0.00
64. Other intangibles, or intellectual property None	\$		\$ 0.00
65. Goodwill None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00
+ undetermined amounts

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

None	_____	—	_____	= →	\$ _____ 0.00
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None	_____	Tax year	_____	\$ _____ 0.00
_____	_____	Tax year	_____	\$ _____
_____	_____	Tax year	_____	\$ _____

73. Interests in insurance policies or annuities

See Attached Rider _____ \$ _____ 0.00
+ undetermined amounts

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None _____ \$ _____ 0.00

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None _____ \$ _____ 0.00

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

None _____ \$ _____ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider _____ \$ _____ 118,257,758.79

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 118,257,758.79 + undetermined amounts

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>11,515.80</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>721,771.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>13,918,481.55</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>14,808,675.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>105,731.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>11,999,380.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ <u>212,459.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u> + undetermined amounts	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>118,257,758.79</u> + undetermined amounts	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ <u>159,823,313.14</u> + undetermined amounts	+ 91b. \$ <u>212,459.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>160,035,772.14</u> + undetermined amounts

Debtor Name: SHALE ENERGY SUPPORT, LLC

Case Number: 19-33889 (DRJ)

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
REGIONS BANK	COLLECTIONS ACCOUNT	1047	\$0.00
REGIONS BANK	OPERATING ACCOUNT	3470	\$6,233.79
REGIONS BANK	PETTY CHECKING	3500	\$282.01
		TOTAL	\$6,515.80

Debtor Name: SHALE ENERGY SUPPORT, LLC

Case Number: 19-33889 (DRJ)

Assets - Real and Personal Property**Part 2, Question 7:** Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
SECURITY DEPOSIT	B J & M, LLC	\$5,000.00
SECURITY DEPOSIT	CIT RAILCAR FUNDING COMPANY, LLC	\$300,000.00
UTILITY DEPOSIT	COAST ELECTRIC POWER ASSOCIATION	\$360,830.00
SECURITY DEPOSIT	J&L PROPERTIES, LLC	\$1,000.00
SECURITY DEPOSIT	LSQ FUNDING GROUP, LLC	\$5,000.00
DEPOSIT	VERITAS FINANCE INC.	\$2,500.00
SECURITY DEPOSIT	W. S. TYLER	\$5,000.00
	TOTAL	\$679,330.00

Debtor Name: SHALE ENERGY SUPPORT, LLC

Case Number: 19-33889 (DRJ)

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description	Name of holder of prepayment	Current value of debtor's interest
PREPAID LEASE	CITY OF PICAYUNE LAND LEASE	\$1,590.00
PREPAID INSURANCE	EULER HERMES SERVICES NORTH AMERICA, LLC	\$19,439.00
PREPAID ANNUAL LICENSE FEE(S)	FASTWEIGHT	\$1,936.00
PREPAID SUBSCRIPTION	INTUIT QUICKBOOKS	\$5,270.00
PREPAID ANNUAL LICENSE FEE(S)	RSI LOGISTICS, INC.	\$13,729.00
PREPAID RENTAL WARRANTY	SYSTEM ASSOCIATES	\$477.00
	TOTAL	\$42,441.00

Debtor Name: SHALE ENERGY SUPPORT, LLC

Case Number: 19-33889 (DRJ)

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
LEASEHOLD IMPROVEMENTS - 105 STREET A, PICAYUNE, MS 39466	LEASED REAL PROPERTY		COST	\$212,459.00
CORPORATE OFFICE LOCATED AT 600 JEFFERSON ST, SUITE 602 LAFAYETTE, LA 70501	LEASED REAL PROPERTY		N/A	\$0.00
RAILTRACK ACCESS ADJACENT TO 105 STREET A, PICAYUNE, MS 39466	LEASED REAL PROPERTY		N/A	\$0.00
40,000 SQ. FT WAREHOUSE LOCATED AT 1203 MARTIN LUTHER KING BLVD, PICAYUNE, MS 39466	LEASED REAL PROPERTY		N/A	\$0.00
			TOTAL	\$212,459.00

Debtor Name: SHALE ENERGY SUPPORT, LLC

Case Number: 19-33889 (DRJ)

Assets - Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
SHALESUPPORT.COM			Undetermined
SHALEENERGYSERVICES.COM			Undetermined
SHALESUPPORT.NET			Undetermined
SHALEENERGYSERVICES.INFO			Undetermined
SHALEENERGYSERVICES.NET			Undetermined
SHALESUPPORT.ORG			Undetermined
SHALEENERGYSERVICES.ORG			Undetermined
SOUTHONYARD.COM			Undetermined
SHALEENERGYSERVICES.US			Undetermined
SOUTHTONRAILYARD.COM			Undetermined
SHALEENERGYSUPPORT.COM			Undetermined
SOUTHTONRAILYARD.INFO			Undetermined
SHALEENERGYSUPPORT.INFO			Undetermined
SOUTHTONRAILYARD.NET			Undetermined
SHALEENERGYSUPPORT.NET			Undetermined
SHALEENERGYSUPPORT.ORG			Undetermined
SOUTHTONRAILYARD.ORG			Undetermined
SHALESUPPORT.CO			Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: SHALE ENERGY SUPPORT, LLC

Case Number: 19-33889 (DRJ)

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
CRUM & FORSTER	GENERAL LIABILITY / UMBRELLA	EPK-125694/ EFX-112181	Undetermined
EVEREST NATIONAL INSURANCE COMPANY	INLAND MARINE	IM8ML00110191	Undetermined
STAR INDEMNITY & LIABILITY CO	UMBREALLA POLICY (AUTO)	XS 1000095394191	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	WORKERS COMPENSATION	WC 5778465-04	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	AUTOMOBILE	BAP 4391278-07	Undetermined
EULER HERMES NORTH AMERICA	CORPORATE ADVANTAGE (CREDIT INSURANCE)	5109783	Undetermined
AXIS SURPLUS INS. CO.	DIRECTORS AND OFFICERS AND EMPLOYMENT PRACTICES LIABILITY INSURANCE	MHN631776/01/2018	Undetermined
AXIS SURPLUS INS. CO.	DIRECTORS AND OFFICERS AND EMPLOYMENT PRACTICES LIABILITY INSURANCE	P00100013153101	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: SHALE ENERGY SUPPORT, LLC

Case Number: 19-33889 (DRJ)

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed

Description	Current value of debtor's interest
ACCUMULATED DEPRECIATION	(\$6,274,160.00)
OTHER RECEIVABLES	\$2,594.00
INTERCOMPANY RECEIVABLE - WET MINE ASSETS HOLDING, LLC	\$12,820,388.00
INTERCOMPANY RECEIVABLE - DRYING FACILITY ASSETS HOLDING, LLC	\$26,608,647.00
INTERCOMPANY RECEIVABLE - SOUTHTON RAIL YARD, LLC	\$83,892,348.00
INTERCOMPANY RECEIVABLE - SHALE SUPPORT LOUISIANA HOLDINGS, LLC	\$1,207,941.79
TOTAL	\$118,257,758.79

Fill in this information to identify the case:

Debtor name SHALE ENERGY SUPPORT, LLC
 United States Bankruptcy Court for the: SOUTHERN District of TEXAS
 (HOUSTON)
 Case number (If known): 19-33889 (DRJ)

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**2.1 Creditor's name**

BSP AGENCY, LLC

Describe debtor's property that is subject to a lien
SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS

\$ 116,001,368.20

\$ Undetermined

Creditor's mailing addressATTN: BRYAN MARTOKEN
9 WEST 57TH STREET
SUITE 4920
NEW YORK, NY 10019**Describe the lien**

GUARANTOR - TERM LOAN.

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Date debt was incurred Undetermined**Is anyone else liable on this claim?**

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number**Do multiple creditors have an interest in the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

SEE SCHEDULE D

2.2 Creditor's name

CATERPILLAR FINANCIAL SERVICES CORPORATION

Describe debtor's property that is subject to a lien
AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20188574499.

\$ Undetermined

\$ Undetermined

Creditor's mailing address2120 WEST END AVE
NASHVILLE, TN 37203**Describe the lien**

SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20188574499 DATED 12/11/2018.

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Date debt was incurred Undetermined**Is anyone else liable on this claim?**

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number**Do multiple creditors have an interest in the same property?**

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 128,864,004.75
+ undetermined amounts

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1: Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.3 Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171652012. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171652012 DATED 03/13/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	<u>\$ Undetermined</u>	<u>\$ Undetermined</u>
2.4 Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171671608. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171671608 DATED 03/14/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	<u>\$ Undetermined</u>	<u>\$ Undetermined</u>

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.5 Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171675229. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171675229 DATED 03/14/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.6 Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20172691217. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20172691217 DATED 04/25/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
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value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.7	Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20186223065. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20186223065 DATED 09/10/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.8	Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20172691274. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20172691274 DATED 04/25/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.9 Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20186804880. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20186804880 DATED 09/10/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.10 Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20186223214. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20186223214 DATED 09/10/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
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value of collateralColumn B
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claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.11	Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20172691415. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20172691415 DATED 04/25/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.12	Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20175971863. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20175971863 DATED 09/08/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
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value of collateralColumn B
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claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.13	Creditor's name CATERPILLAR FINANCIAL SERVICES CORPORATION Creditor's mailing address 2120 WEST END AVE NASHVILLE, TN 37203 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20175971871. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20175971871 DATED 09/08/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.14	Creditor's name FIRST SECURITY BANK - CANBY Creditor's mailing address PO BOX 70 CANBY, MN 56220 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20181498084. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20181498084 DATED 05/03/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
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value of collateralColumn B
**Value of collateral
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claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.15 Creditor's name FIRST SECURITY BANK - CANBY Creditor's mailing address PO BOX 70 CANBY, MN 56220 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171046702. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171046702 DATED 02/15/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.16 Creditor's name FIRST WESTERN BANK AND TRUST Creditor's mailing address PO BOX 1090 MINOT, ND 58702 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20177827985. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20177827985 DATED 11/27/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.17	Creditor's name GM FINANCIAL Creditor's mailing address 801 CHERRY STREET, STE. 3600 FORT WORTH, TX 76102 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien 2018 GMC SIERRA Describe the lien VEHICLE LOAN Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$54,337.00	\$ Undetermined
2.18	Creditor's name KINETIC LEASING, INC. Creditor's mailing address 2575 41ST ST S, SUITE 1 FARGO, ND 58104 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20177827985. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20177827985 DATED 11/27/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
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claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.19	Creditor's name KINETIC LEASING, INC. Creditor's mailing address 2575 41ST ST S, SUITE 1 FARGO, ND 58104 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20183835952. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20183835952 DATED 06/06/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.20	Creditor's name KINETIC LEASING, INC. Creditor's mailing address PO BOX 9785 FARGO, ND 58106 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20181498084. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20181498084 DATED 02/27/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.21 Creditor's name KINETIC LEASING, INC. Creditor's mailing address PO BOX 9785 FARGO, ND 58106 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171046702. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171046702 DATED 02/15/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
2.22 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20176448440. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20176448440 DATED 09/27/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1: Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.23 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171414066. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171414066 DATED 03/02/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.24 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171414074. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171414074 DATED 03/02/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.25 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20193004673. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20193004673 DATED 04/30/2019. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.26 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20185458654. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20185458654 DATED 08/08/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.27 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20185578865. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20185578865 DATED 08/13/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.28 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20163727185. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20163727185 DATED 06/21/2016. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
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value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.29 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20178147425. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20178147425 DATED 12/08/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.30 Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20180739470. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20180739470 DATED 01/31/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.31	Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20183516248. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20183516248 DATED 05/23/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.32	Creditor's name KOMATSU FINANCIAL LIMITED PARTNERSHIP Creditor's mailing address 1701 W GOLF RD. STE. 1-300 ROLLING MEADOWS, IL 60008 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20171374005. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20171374005 DATED 03/01/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.33	Creditor's name KUBOTA CREDIT CORPORATION, U.S.A. Creditor's mailing address PO BOX 2046 GRAPEVINE, TX 76099 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20186110452. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20186110452 DATED 09/05/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.34	Creditor's name KUBOTA CREDIT CORPORATION, U.S.A. Creditor's mailing address PO BOX 2046 GRAPEVINE, TX 76099 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20186600940. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20186600940 DATED 09/25/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1: Additional Page**Column A
Amount of claim
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value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.35 Creditor's name MARLIN BUSINESS BANK Creditor's mailing address 2795 E COTTONWOOD PKWY SALT LAKE CITY, UT 84121 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20170540036. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20170540036 DATED 01/25/2017. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
2.36 Creditor's name PNC EQUIPMENT FINANCE, LLC Creditor's mailing address 655 BUSINESS CENTER DRIVE HORSHAM, PA 19044 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20182547803A. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20182547803A DATED 03/13/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
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value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.37 Creditor's name RAMSEY NATIONAL BANK Creditor's mailing address 3232 25TH ST. S FARGO, ND 58104 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20183835952. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20183835952 DATED 06/06/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
2.38 Creditor's name SHALE SUPPORT LOUISIANA HOLDINGS, LLC Creditor's mailing address 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien INTERCOMPANY PAYABLE Describe the lien SETOFF OF INTERCOMPANY OBLIGATIONS Is the creditor an insider or related party? ☐ No ☒ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ <u>1,207,941.79</u>	\$ <u>1,207,941.79</u>

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**Column A
Amount of claim
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value of collateralColumn B
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that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.39	Creditor's name SIENA LENDING GROUP, LLC Creditor's mailing address ATTN: STEVEN SANICOLA 9 W BROAD STREET, 5TH FLOOR STAMFORD, CT 06902 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. SEE SCHEDULE D ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL OF THE DEBTORS ASSETS Describe the lien BORROWER - REVOLVING LOAN. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$11,600,357.76	\$ Undetermined
2.40	Creditor's name SQN ASSET INCOME FUND V, L.P. Creditor's mailing address 100 ARBORETUM DRIVE SUITE 105 PORTSMOUTH, NH 03801 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20180034062. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20180034062 DATED 01/02/2018. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1:****Additional Page**
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Amount of claim
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 value of collateral

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Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.41	Creditor's name WELLS FARGO BANK, N.A. Creditor's mailing address 300 TRI-STATE INTERNATIONAL STE400 LINCOLNSHIRE, IL 60069 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☒ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN UCC FINANCING STATEMENT NUMBER 20163955240. Describe the lien SECURED CLAIM RELATING TO UCC FINANCING STATEMENT NUMBER 20163955240 DATED 06/30/2016. Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ Undetermined	\$ Undetermined
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Debtor SHALE ENERGY SUPPORT, LLC
NameCase number *(if known)* 19-33889 (DRJ)**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address**On which line in Part 1
did you enter the
related creditor?****Last 4 digits of
account number
for this entity**

SIENA LENDING GROUP, LLC
C/O THOMPSON COBURN LLP
ATTN: VICTOR A. DESLAURIER
55 EAST MONROE STREET, 37TH FLOOR
CHICAGO, IL 60603

Line 39

Fill in this information to identify the case:

Debtor SHALE ENERGY SUPPORT, LLC

United States Bankruptcy Court for the: SOUTHERN District of TEXAS
(HOUSTON)

Case number 19-33889 (DRJ)
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1 Priority creditor's name and mailing address	ALCOCK, CHRISTOPHER ADDRESS ON FILE	As of the petition filing date, the claim is: \$ <u>Undetermined</u> <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ <u>Undetermined</u>
Date or dates debt was incurred	<u>Undetermined</u>	Basis for the claim: <u>ACCRUED WAGES</u>	
Last 4 digits of account number	<u> </u>	Is the claim subject to offset? ☐ No ☐ Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4 <u> </u>)			
2.2 Priority creditor's name and mailing address	ARTHUR, NIKOLAY ADDRESS ON FILE	As of the petition filing date, the claim is: \$ <u>Undetermined</u> <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ <u>Undetermined</u>
Date or dates debt was incurred	<u>Undetermined</u>	Basis for the claim: <u>ACCRUED WAGES</u>	
Last 4 digits of account number	<u> </u>	Is the claim subject to offset? ☐ No ☐ Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4 <u> </u>)			
2.3 Priority creditor's name and mailing address	AVILA-MEJIA, MARLON ADDRESS ON FILE	As of the petition filing date, the claim is: \$ <u>Undetermined</u> <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed	\$ <u>Undetermined</u>
Date or dates debt was incurred	<u>Undetermined</u>	Basis for the claim: <u>ACCRUED WAGES</u>	
Last 4 digits of account number	<u> </u>	Is the claim subject to offset? ☐ No ☐ Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4 <u> </u>)			

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount****2.4 Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedBAKER JR, KENNETH
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.5 Priority creditor's name and mailing address\$ Undetermined\$ UndeterminedBARISH, THOMAS
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.6 Priority creditor's name and mailing address\$ 236,784.88\$ 4,142.30BARTLAM, JEFFREY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
DEFERRED SALARY

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.7 Priority creditor's name and mailing address\$ Undetermined\$ UndeterminedBARTLAM, JEFFREY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount****2.8 Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedBARTLEY, ROBERT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.9 Priority creditor's name and mailing address\$ Undetermined\$ UndeterminedBAYMAN, SCOTT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.10 Priority creditor's name and mailing address\$ Undetermined\$ UndeterminedBILBO, AARON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.11 Priority creditor's name and mailing address\$ Undetermined\$ UndeterminedBILLIOT, ANTHONY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.12 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedBLANSETT, DAKOTA
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.13 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedBOONE, DONOVAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.14 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedBOUTTE, REGINALD
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.15 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedBOWEN, STEPHEN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

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Total claim**Priority amount**

		Total claim	Priority amount
2.16	Priority creditor's name and mailing address	\$236,784.88	\$4,142.30

BOWEN, STEPHEN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
DEFERRED SALARY

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.17	Priority creditor's name and mailing address	\$ Undetermined	\$ Undetermined
------	---	-----------------	-----------------

BRANCH, SEMAJ
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.18	Priority creditor's name and mailing address	\$ Undetermined	\$ Undetermined
------	---	-----------------	-----------------

BREAUX, JOSHUA
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.19	Priority creditor's name and mailing address	\$ Undetermined	\$ Undetermined
------	---	-----------------	-----------------

BRELAND, RYAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

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Total claim**Priority amount**

2.20	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	BRELAND, SETH ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.21	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	BRIDGES, RAVEN ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.22	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	BRYANT, MATTHEW D. ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Date or dates debt was incurred Undetermined Basis for the claim: COMPENSATION DEMAND Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.23	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	BUCKLEY JR, HARRY ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

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Total claim**Priority amount**2.24 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedBULLARD, BRETT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.25 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedBURGE, BLANNIE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.26 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedBURTON, TRAVIS
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.27 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedBYRD, DUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

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Total claim**Priority amount**2.28 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedCASWELL, CHARLES
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.29 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedCHAMPAGNE, BRIAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.30 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedCHERAMIE JR, EUGENE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.31 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedCHISSELL, JAPHETH
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.32 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCLARK, AUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.33 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCOLEMAN, QUINCY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.34 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCOPELAND, NORMAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.35 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCRADDOCK, TORI
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.36 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCREEL, AUSTIN
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.37 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCROCKER, JACOB
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.38 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCROSBY, LEE
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.39 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCROSS, BENJAMIN
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.40 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCROWDEN, CLINTON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.41 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedCUTURA JR, ANDRIJA
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.42 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDAVIS, AUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.43 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDEAN, JOHN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.44 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDEAN, LARRY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.45 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDELAWARE SECRETARY OF STATE
DIVISION OF REVENUE
820 N. FRENCH STREET
WILMINGTON, DE 19801As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
CONTINGENT TAX LIABILITY

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

- ☐ No
☐ Yes

2.46 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDIEZ, ALLEN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.47 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDOWNEY, TREY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.48 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDUGAS, TRISTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.49 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedDUNCAN, MATTHEW
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.50 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedELZIE JR, JERRY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.51 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedEVANS, ANDRE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**

		Total claim	Priority amount
2.52	Priority creditor's name and mailing address EVANS, ZACHARY ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.53	Priority creditor's name and mailing address FARMER, RICHARD ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.54	Priority creditor's name and mailing address FARVE, SCOTT ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.55	Priority creditor's name and mailing address FERGUSON, DARLE ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**

		Total claim	Priority amount
2.56	Priority creditor's name and mailing address FLEMING, ZACHARY ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.57	Priority creditor's name and mailing address FLETCHER, NOLAN ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.58	Priority creditor's name and mailing address FOULON, VICTORIA ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.59	Priority creditor's name and mailing address FRANKLIN, CHASE ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
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Total claim**Priority amount**

2.60	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	FREEMAN, CHARLES ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.61	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	GLOVER, RUSSELL ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.62	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	GOLLOTTE, BRADLEY ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.63	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	GOSS, DENSON ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

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Total claim**Priority amount**

2.64	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	GOSS, JESSE ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.65	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	GRAHAM, JERALD ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.66	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	GREBS, JOSHUA ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.67	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	HALL JR, RONALD ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

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Total claim**Priority amount**

2.68	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	HALL, ROLAND ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.69	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	HAYES, DANIEL ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.70	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	HAYES, DONALD ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.71	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	HEAD, DAVID ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Date or dates debt was incurred Undetermined Basis for the claim: ACCRUED WAGES Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

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Total claim**Priority amount**2.72 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHEAD, RAY
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.73 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHEBERG, JONATHAN
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.74 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHEBERT, ASHLEY
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.75 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHILLMAN, MATTHEW
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

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Total claim**Priority amount**2.76 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHUBER, JAMES
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.77 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHULLMAN, LEE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.78 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHUNT, AUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.79 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedHUNT, DAVID
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

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Total claim**Priority amount**

2.80	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	JARRELL, CHARLES ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed	
	Date or dates debt was incurred Undetermined	Basis for the claim: ACCRUED WAGES	
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.81	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	JOHNSON, CHANCE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed	
	Date or dates debt was incurred Undetermined	Basis for the claim: ACCRUED WAGES	
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.82	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	JOHNSON, TODD ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed	
	Date or dates debt was incurred Undetermined	Basis for the claim: ACCRUED WAGES	
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
2.83	Priority creditor's name and mailing address	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	JOHNSON, WILLIE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed	
	Date or dates debt was incurred Undetermined	Basis for the claim: ACCRUED WAGES	
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
	Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		

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Total claim**Priority amount**2.84 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedJONES, CASSIDY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.85 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedJORDAN III, JAMES
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.86 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedKELLER, ELTON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.87 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedKELLER, MARY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

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Total claim**Priority amount**2.88 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedKELLER, STEVEN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.89 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedKELLY, SEAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.90 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedKING, JARED
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.91 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLAGMAN, JONATHAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

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Total claim**Priority amount**2.92 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLAGOS, ELSON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.93 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLAVERGNE IV, JAMES
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.94 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLAVERGNE, JAMES
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.95 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLEE, JAMES
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.96 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLEE, JOSHUA
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.97 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLEE, STEVEN
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.98 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLEWIS, MICHAEL
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.99 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLINARES, JESUS
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

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Total claim**Priority amount**2.100 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLINDSEY, BRIAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.101 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLINDSEY, LANE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.102 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLINDSEY, SHANE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.103 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedLOSSETT, AUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.104 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedLOUISIANA DEPARTMENT OF REVENUE
1450 POYDRAS ST.
SUITE 800
NEW ORLEANS, LA 70112**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
CONTINGENT TAX LIABILITY**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)

- ☐ No
☐ Yes

2.105 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMAGEE, TIMOTHY
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.106 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMARGRAVE, JOHN
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.107 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMARSHALL, AARON
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.108 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMARTIN, KELLY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.109 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMASON, ADAM
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.110 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMASON, EMMARIE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.111 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMASON, GAVIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.112 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMATHERNE III, HULON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.113 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMAY, ROBERT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.114 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMCCAFFREY, ANTHONY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.115 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMCCORMICK, MORGAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.116 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMCINTYRE, GLENN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.117 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMCLELLAN, LINDSEY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.118 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMCQUEEN, BRANDON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.119 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMERRIFIELD, DAVID
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.120 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMILLER, AARON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.121 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMILLER, CLINTON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.122 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMILLER, DYLAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.123 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMILLER, PATRICIA
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.124 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMISSISSIPPI DEPARTMENT OF REVENUE
500 CLINTON CENTER DRIVE
CLINTON, MS 39056**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
CONTINGENT TAX LIABILITY**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)

- ☐ No
☐ Yes

2.125 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMITCHELL, HUNTER
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.126 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMITCHELL, MIKE
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.127 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMOORE, GEORGE
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.128 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMORAY, DENNIS
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.129 **Priority creditor's name and mailing address** \$420,568.60 \$13,650.00MORENO, MICHEL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
DEFERRED SALARY

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.130 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMORENO, MICHEL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.131 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedMOSLEY, ERICK
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.132 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedMURRAY, CHRISTOPHER
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.133 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedNECAISE, TRENT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.134 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedNELSON, MICHAEL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.135 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedNIXON, RYAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.136 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedOHIO DEPARTMENT OF TAXATION
4485 NORTHLAND RIDGE BLVD.
COLUMBUS, OH 43229**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
CONTINGENT TAX LIABILITY**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)

- ☐ No
☐ Yes

2.137 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPENNSYLVANIA DEPARTMENT OF REVENUE
1854 BROOKWOOD STREET
HARRISBURG, PA 17104-0400**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
CONTINGENT TAX LIABILITY**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)

- ☐ No
☐ Yes

2.138 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPENTON, JACOB
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.139 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPENTON, TERRY
ADDRESS ON FILE**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined**Basis for the claim:**
ACCRUED WAGES**Last 4 digits of account number****Is the claim subject to offset?****Specify code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.140 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPETERS, SHAQUELL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.141 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPETERSON JR, CHARLES
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.142 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPHARR, MICHAEL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.143 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPOOLE, RODNEY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.144 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPOWE JR, ERNEST
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.145 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPOWE, AUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.146 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPOWE, CODY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.147 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedPOWE, KENNETH
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.148 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedRICHARD, ANTHONY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.149 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedRICHARD, DENNIS
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.150 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedRIORDAN, SCOTT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.151 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedROBERTSON, RYAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.152 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedROMERO, CHRISTOPHER
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.153 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSAULSBERRY, JAMAL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.154 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSCHWARTZ, LEO
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.155 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSEALS, ETHAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.156 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSEALS, JARED
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.157 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSHAFFER, DUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.158 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSIMMONS, TANNER
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.159 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSMITH, BRAXTON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.160 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSMITH, DILAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.161 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSMITH, HEATHER
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.162 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSMITH, TAYLOR
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.163 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSMITH, TYLER
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.164 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedSPEAR III, ROBERT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.165 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedSPENCE, JASON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.166 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedSPENCE, STEVEN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.167 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedSTANGA, STEVEN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.168 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSTOCKSTILL, AUSTIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.169 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSTOCKSTILL, BRANDON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.170 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSTRICKLAND, BLAKE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.171 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedSTRICKLAND, JACOB
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**

		Total claim	Priority amount
2.172	Priority creditor's name and mailing address STRICKLAND, RICHARD ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.173	Priority creditor's name and mailing address STUBBS, DAMON ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.174	Priority creditor's name and mailing address STUBBS, DESMON ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined
2.175	Priority creditor's name and mailing address STUBBS, MARC ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☐ Disputed Basis for the claim: ACCRUED WAGES Is the claim subject to offset? ☐ No ☐ Yes	\$ Undetermined \$ Undetermined

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.176 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedSUMMERS, SHANE
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.177 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedTARTER, BRANDON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.178 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedTATMAN, MICHAEL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.179 **Priority creditor's name and mailing address**\$ Undetermined\$ UndeterminedTEXAS STATE COMPTROLLER
COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
CONTINGENT TAX LIABILITY

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.180 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedTHOMAS, BRADLEY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.181 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedTHOMAS, RYAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.182 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedTHOMPSON, SUSAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.183 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedTREADWAY, JORDAN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.184 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedTUBANDT, KEITH
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.185 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedUNDERWOOD, TIMOTHY
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.186 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedWEST, KEVIN
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.187 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedWHITE, KIMLON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim**Priority amount**2.188 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedWHITEHEAD, AARON
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.189 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedWINDISCH JR, RUSSELL
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.190 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedWISE, TYLER
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

2.191 **Priority creditor's name and mailing address** \$ Undetermined \$ UndeterminedZELAYA-PAGUADA, WILLIAM
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
UndeterminedBasis for the claim:
ACCRUED WAGES

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ACTION TESTING LABS 161 KENMORE AVENUE BILOXI, MS 39531 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? ☐ No ☐ Yes \$ <u>47,187.25</u>
3.2	Nonpriority creditor's name and mailing address AIRGAS USA, LLC PO BOX 532609 ATLANTA, GA 30353-2609 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? ☐ No ☐ Yes \$ <u>19,794.08</u>
3.3	Nonpriority creditor's name and mailing address ALERT SAFETY AND TRAINING, LLC 469 F Z GOSS ROAD PICAYUNE, MS 39466 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? ☐ No ☐ Yes \$ <u>67.41</u>
3.4	Nonpriority creditor's name and mailing address ALL STAR JANITORIAL SERVICE 620 OAK HARBOR BLVD SLIDELL, LA 70458 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? ☐ No ☐ Yes \$ <u>900.00</u>
3.5	Nonpriority creditor's name and mailing address AMERICAN EXPRESS 200 VESEY STREET NEW YORK, NY 10285 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? ☐ No ☐ Yes \$ <u>13,785.47</u>
3.6	Nonpriority creditor's name and mailing address ANCHOR TECHNICAL SERVICES, LLC P.O. BOX 162058 FORT WORTH, TX 76161-2058 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? ☐ No ☐ Yes \$ <u>10,425.53</u>

Debtor SHALE ENERGY SUPPORT, LLC
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Amount of claim

3.7	Nonpriority creditor's name and mailing address	\$5,225.81
	APB REALTY, INC 28 EAGLE DR MASHPEE, MA 02649 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.8	Nonpriority creditor's name and mailing address	\$1,329.80
	AT&T PO BOX 105262 ATLANTA, GA 30348-5262 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.9	Nonpriority creditor's name and mailing address	\$2,016.13
	B J & M, LLC 903 MEMORIAL BLVD SUITE C PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.10	Nonpriority creditor's name and mailing address	\$178.75
	BABINEAUX, POCHE, ANTHONY & SLAVICH, LTD. P.O. BOX 52169 LAFAYETTE, LA 70505 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.11	Nonpriority creditor's name and mailing address	\$547,025.82
	BADGER MINING CORPORATION 409 S. CHURCH ST. BERLINE, WI 54923 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim3.12 **Nonpriority creditor's name and mailing address** \$466.88BAG SUPPLY COMPANY, INC
126 PARK AVENUE
MOODY, AL 35004As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.13 **Nonpriority creditor's name and mailing address** \$10,269.50BAKER DONELSON
3414 PEACHTREE ROAD NE
ATLANTA, GA 30326As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.14 **Nonpriority creditor's name and mailing address** \$31,560.00BAY MOTOR WINDING
PO BOX 411
LONG BEACH, MS 39560As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.15 **Nonpriority creditor's name and mailing address** \$4,593.57BAYOU RAILCAR SERVICES, INC
PO BOX 279
HOLDEN, LA 70744-0279As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.16 **Nonpriority creditor's name and mailing address** \$612.82BINMASTER
7201 NORTH 98TH STREET
LINCOLN, NE 68507As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Amount of claim

3.17	Nonpriority creditor's name and mailing address	\$15,167.00
	BNSF RAILWAY COMPANY P.O. BOX 676152 DALLAS, TX 75267-6152 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.18	Nonpriority creditor's name and mailing address	\$1,393.19
	BOWEN, KEVIN ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: EXPENSE REIMBURSEMENT Is the claim subject to offset? ☐ No ☐ Yes
3.19	Nonpriority creditor's name and mailing address	\$100,000.00
	CARBO CERAMICS, INC. ATTN: LEGAL DEPARTMENT 575 N. DAIRY ASHFORD RD. SUITE 300 HOUSTON, TX 77079 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: SETTLEMENT AGREEMENT Is the claim subject to offset? ☐ No ☐ Yes
3.20	Nonpriority creditor's name and mailing address	\$475,483.87
	CARBO CERAMICS P.O. BOX 734255 DALLAS, TX 75373-4255 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.21	Nonpriority creditor's name and mailing address	\$63,600.63
	CATERPILLAR FINANCIAL SERVICES CORP P.O. BOX 730681 DALLAS, TX 75373-0681 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.22	Nonpriority creditor's name and mailing address	\$26,988.33
	CERTIFIED LABORATORIES P.O. BOX 971269 DALLAS, TX 75397-1269 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.23	Nonpriority creditor's name and mailing address	\$8,464.94
	CHASE TOWER, LLC 600 JEFFERSON ST SUITE 500 LAFAYETTE, LA 70501 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.24	Nonpriority creditor's name and mailing address	\$77,331.96
	CHICAGO FREIGHT CAR LEASING CO. P.O. BOX 75129 CHICAGO, IL 60675-5129 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.25	Nonpriority creditor's name and mailing address	\$653,509.00
	CIT RAILCARS FUNDING COMPANY, LLC C/O THE CIT GROUP/EQUIP FINAN, INC. 30 S. WACKER DRIVE SUITE 2900 CHICAGO, IL 60606 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.26	Nonpriority creditor's name and mailing address	\$46,238.40
	CITY OF PICAYUNE NATURAL GAS CITY OF PICAYUNE 203 GOODYEAR BLVD PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
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Amount of claim3.27 **Nonpriority creditor's name and mailing address** \$4,986.74CITY OF PICAYUNE WATER/SEWER
CITY OF PICAYUNE
203 GOODYEAR BLVD
PICAYUNE, MS 39466As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.28 **Nonpriority creditor's name and mailing address** \$2,400.00CM TRUCKING
16 RN LUMPKIN LN.
CARRIERE, MS 39426As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.29 **Nonpriority creditor's name and mailing address** \$3,830.60CMC COMMERCIAL METALS
PO BOX 844573
DALLAS, TX 75284As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.30 **Nonpriority creditor's name and mailing address** \$231,785.51COAST ELECTRIC POWER ASSOCIATION
PO BOX 1028
KILN, MS 39556-1028As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.31 **Nonpriority creditor's name and mailing address** \$434.90COASTAL ENVIRONMENTAL SERVICES OF LA, LLC
63209 LA 434
LACOMBE, LA 70445As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Amount of claim

3.32	Nonpriority creditor's name and mailing address	\$861.89
	COMMUNITY COFFEE PO BOX 679510 DALLAS, TX 75267-9510 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.33	Nonpriority creditor's name and mailing address	\$277.17
	CONCRETE & AGGREGATES ASSOCIATION OF LA 18212 E. PETROLEUM DR BLDG 7 BATON ROUGE, LA 70809 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.34	Nonpriority creditor's name and mailing address	\$103,108.54
	CONVEYING & SCREENING MACHINERY, LLC 46391 HWY 16 PINE GROVE, LA 70453 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.35	Nonpriority creditor's name and mailing address	\$1,508.23
	DE LAGE LANDEN FINANCIAL SERVICES, LLC PO BOX 41602 PHILEDELPHIA, PA 19101-1602 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.36	Nonpriority creditor's name and mailing address	\$35,520.00
	DEEP SOUTH SECURITY P.O. BOX 673 PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.37	Nonpriority creditor's name and mailing address	\$10,051.36
	DONNELLEY FINANCIAL, LLC PO BOX 842282 BOSTON, MA 02284-2282 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.38	Nonpriority creditor's name and mailing address	\$991,191.00
	DRYING FACILITY ASSETS HOLDING, LLC 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INTERCOMPANY PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.39	Nonpriority creditor's name and mailing address	\$ Undetermined
	EMPLOYEE C/O LUNSFORD BASKIN & PRIEBE, PLLC ATTN: BRAD BASKIN, ESQ. 125 CONGRESS STREET, #1208 JACKSON, MS 39296 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☒ Contingent ☒ Unliquidated ☒ Disputed Basis for the claim: LITIGATION CLAIM Is the claim subject to offset? ☐ No ☐ Yes
3.40	Nonpriority creditor's name and mailing address	\$9,003.99
	FASTENAL PO BOX 1286 WINONA, MN 55987 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.41	Nonpriority creditor's name and mailing address	\$4,512.80
	FEDEX P.O. BOX 660481 DALLAS, TX 75266-0481 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.42	Nonpriority creditor's name and mailing address	\$868.29
	G. T. MICHELLI CO, INC. 130 BROOKHOLLOW ESPLANADE HARAHAN, LA 70123 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.43	Nonpriority creditor's name and mailing address	\$63,153.28
	GADSDEN INDUSTRIAL PARK, LLC 275 KAPPA DRIVE PITTSBURGH, PA 15238 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.44	Nonpriority creditor's name and mailing address	\$32,857.50
	GOSS DOZER SERVICE LLC 36 MONK MITCHELL ROAD PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.45	Nonpriority creditor's name and mailing address	\$10,511.11
	GRAINGER DEPT 885777698 PO BOX 419267 KANSAS CITY, MO 64141-6267 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.46	Nonpriority creditor's name and mailing address	\$2,787.10
	GULF COAST INNOVATIONS, LLC PO BOX 62986 LAFAYETTE, LA 70596 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.47	Nonpriority creditor's name and mailing address	<u>\$300.00</u>
	H.E.V. 894 BOUIE RD. CARRIERE, MS 39426 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.48	Nonpriority creditor's name and mailing address	<u>\$2,729.55</u>
	HALLDATA, LLC DBA RIPPEDSHEETS PO BOX 5290 BENTON CITY, WA 99320 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.49	Nonpriority creditor's name and mailing address	<u>\$10,500.00</u>
	HART ENERGY PUBLISHING, LLP ATTN: EVENT PO BOX 301405 DALLAS, TX 75303-1405 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.50	Nonpriority creditor's name and mailing address	<u>\$1,026.00</u>
	HIGHLAND COMMUNITY HOSPITAL 130 HIGHLAND PARKWAY PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.51	Nonpriority creditor's name and mailing address	<u>\$730.00</u>
	HIGHLAND EMRG PHYSICIANS PA PO BOX 3488 DEPT #05-143 TUPELO, MS 38803-3488 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.52	Nonpriority creditor's name and mailing address	\$5,465.92
	HULCHER SERVICES, INC HULCHER SERVICES, LLC PO BOX 203532 DALLAS, TX 75320-3532 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.53	Nonpriority creditor's name and mailing address	\$2,080.72
	HYDRA WORKS, LLC 131 INDUSTRIAL DRIVE STE. A SLIDELL, LA 70460 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.54	Nonpriority creditor's name and mailing address	\$45,523.77
	HYDRO TUBE ON, LLC 15227 BIG JOHN ROAD BILOXI, MS 39532 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.55	Nonpriority creditor's name and mailing address	\$2,497.50
	INCONTROL SYSTEMS, LLC 3523 EAST COVINA STREET MESA, AZ 85213 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.56	Nonpriority creditor's name and mailing address	\$97,562.03
	ISCO INDUSTRIES 1974 SOLUTIONS CENTER CHICAGO, IL 60677-1099 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
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Amount of claim

3.57	Nonpriority creditor's name and mailing address	\$1,051,229.41
	J. PATRICK LEE CONSTRUCTION, LLC 1561 WEST UNION ROAD PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.58	Nonpriority creditor's name and mailing address	\$11,880.00
	JOHN C LEE ENTERPRISE LIMITED, LLC 82 NELLIE BURKS RD CARRIERE, MS 39426 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.59	Nonpriority creditor's name and mailing address	\$10,895.00
	KBR ENTERPRISES PO BOX 1089 PEARL RIVER, LA 70452 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.60	Nonpriority creditor's name and mailing address	\$1,664.92
	KINETIC LEASING P.O. BOX 9785 FARGO, ND 58106 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.61	Nonpriority creditor's name and mailing address	\$6,058.36
	KING WASTE SERVICES, LLC 2118 HIGHWAY 90 BAY ST. LOUIS, MS 39520 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.62	Nonpriority creditor's name and mailing address	\$8,635.70
	KOMATSU FINANCIAL P.O. BOX 99303 CHICAGO, IL 60693-9303 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.63	Nonpriority creditor's name and mailing address	\$3,160.86
	KUBOTA CREDIT CORPORATION USA PO BOX 0559 CAROL STREAM, IL 60132-0559 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.64	Nonpriority creditor's name and mailing address	\$9,421.99
	LADD COMPANY PHOTOGRAPHY 717 W 17TH STREET HOUSTON, TX 77008 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.65	Nonpriority creditor's name and mailing address	\$597.00
	LARD OIL CO PO BOX 919403 DALLAS, TX 75391-9403 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.66	Nonpriority creditor's name and mailing address	\$748.04
	LINCOLN NATIONAL LIFE INSURANCE COMPANY VIP INSURANCE 1200 COTTON CREEK TRAIL SUITE #800 CEDAR PARK, TX 78613 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.67	Nonpriority creditor's name and mailing address	\$11,636.27
	LOUISIANA RADIO COMMUNICATIONS, INC. 201 BREAKWATER DR. LAFAYETTE, LA 70507 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.68	Nonpriority creditor's name and mailing address	\$987.94
	LUBRICATION TECHNOLOGIES, INC. 42543 PUMPKIN CENTER ROAD HAMMOND, LA 70403 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.69	Nonpriority creditor's name and mailing address	\$23,260.90
	LUMPKIN REPAIR SERVICE 16 R N LUMPKIN LN CARRIERE, MS 39426 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.70	Nonpriority creditor's name and mailing address	\$197,349.16
	LYLE MACHINERY P. O. BOX 23087 JACKSON, MS 39225-3087 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.71	Nonpriority creditor's name and mailing address	\$740.00
	MAHTOOK & LAFLEUR, LLC P.O. BOX 3089 LAFAYETTE, LA 70502 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim3.72 **Nonpriority creditor's name and mailing address** \$2,977.40MAIL FAST FORWARD
313 TELLY RD.
PICAYUNE, MS 39466As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.73 **Nonpriority creditor's name and mailing address** \$2,165.55MARLIN BUSINESS BANK
PO BOX 13604
PHILADELPHIA, PA 19101-3604As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.74 **Nonpriority creditor's name and mailing address** \$161.29MAY, ROBERT
ADDRESS ON FILEAs of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: EXPENSE REIMBURSEMENT

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.75 **Nonpriority creditor's name and mailing address** \$2,100.00MAYER RECYCLING
910 CAYTEN STREET
PICAYUNE, MS 39466As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.76 **Nonpriority creditor's name and mailing address** \$ UndeterminedMISSISSIPPI SECRETARY OF STATE
401 MISSISSIPPI STREET
JACKSON, MS 39201As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: CONTINGENT REGULATORY FEE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Amount of claim

3.77	Nonpriority creditor's name and mailing address	\$3,000.00
	MITCHELL, CARLEY ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: EXPENSE REIMBURSEMENT Is the claim subject to offset? ☐ No ☐ Yes
3.78	Nonpriority creditor's name and mailing address	\$2,695.78
	MOBILE SERVICES & EQUIPMENT, INC. 2850 BERLIN DRIVE BATON ROUGE, LA 70814 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.79	Nonpriority creditor's name and mailing address	\$187.50
	MORENO PROPERTIES, LLC 600 JEFFERSON ST. SUITE 602 LAFAYETTE, LA 70501 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.80	Nonpriority creditor's name and mailing address	\$991.22
	MOTION INDUSTRIES, INC. PO BOX 404130 ATLANTA, GA 30384 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.81	Nonpriority creditor's name and mailing address	\$1,271.00
	MSHA MINE SAFETY AND HEALTH ADMINISTRATION P.O. BOX 790390 ST. LOUIS, MO 63179-0390 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.82	Nonpriority creditor's name and mailing address	\$72,723.50
	NEW ORLEANS PUBLIC RAILROAD CORPORATION 4822 TCHOUPITOU LAS ST NEW ORLEANS, LA 70115 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.83	Nonpriority creditor's name and mailing address	\$34,943.60
	NORFOLK SOUTHERN RAILWAY COMPANY P.O. BOX 532797 ATLANTA, GA 30353-2797 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.84	Nonpriority creditor's name and mailing address	\$569.05
	NRE POWER SYSTEMS PO BOX 3016 HOUMA, LA 70361 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.85	Nonpriority creditor's name and mailing address	\$447.46
	O'REILLY AUTO PARTS P.O. BOX 9464 SPRINGFIELD, MO 65801-9464 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.86	Nonpriority creditor's name and mailing address	\$104.48
	OPIS OIL PRICE INFORMATION SERVICES, LLC PO BOX 9407 GAITHERSBURG, MD 20898-9407 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.87	Nonpriority creditor's name and mailing address	\$17,419.35
	PAIGE PR, LLC 614 COMMODORE WAY HOUSTON, TX 77079 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.88	Nonpriority creditor's name and mailing address	\$386,532.00
	PAN AMERICAN RAILWAY COMPANY 5718 WESTHEIMER SUITE 800 HOUSTON, TX 77057 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.89	Nonpriority creditor's name and mailing address	\$549.40
	PARISH TRACTOR COMPANY, LLC 1602 SOUTH MAIN ST. POPLARVILLE, MS 39470 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.90	Nonpriority creditor's name and mailing address	\$60,000.00
	PATRIOT CONSTRUCTION & INDUSTRIAL, LLC PO BOX 10 DUSON, LA 70529 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.91	Nonpriority creditor's name and mailing address	\$13,750.00
	PATRIOT RAIL COMPANY LLC PO BOX 844245 BOSTON, MA 02284-4245 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.92	Nonpriority creditor's name and mailing address	\$2,015.00
	PELICAN URGENT CARE MS LLC 1375 CORPORATE SQUARE DRIVE SLIDELL, LA 70458-3147 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.93	Nonpriority creditor's name and mailing address	\$310.14
	PICAYUNE INDUSTRIAL TOOL & SURPLUS, INC. P.O. BOX 454 PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.94	Nonpriority creditor's name and mailing address	\$2,680.90
	PIEDMONT PLASTICS, INC PO BOX 931291 ATLANTA, GA 31193-1291 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.95	Nonpriority creditor's name and mailing address	\$5,871.33
	PNC EQUIPMENT FINANCE P.O. BOX 71425 CHICAGO, IL 60694-1425 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.96	Nonpriority creditor's name and mailing address	\$29,675.76
	POLYDECK SCREEN CORPORATION 1790 DEWBERRY ROAD SPARTANBURG, SC 29307 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.97	Nonpriority creditor's name and mailing address	\$22,129.63
	POWERSCREEN CRUSHING & SCREENING, LLC ATTN: BOB RYAN 11901 WESTPORT ROAD LOUISVILLE, KY 40245 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.98	Nonpriority creditor's name and mailing address	\$98,269.80
	PRAIRIE TRANSPORTATION 110 E MAIN STREET OTTAWA, IL 61350 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.99	Nonpriority creditor's name and mailing address	\$300.00
	PRECISION LAWN CARE RODNEY POOLE 711 HOMER LADNER ROAD POPLARVILLE, MS 39470 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.100	Nonpriority creditor's name and mailing address	\$950.00
	PROPTETER, INC 17222 B HUFFMESITER ROAD CYPRESS, TX 77429 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.101	Nonpriority creditor's name and mailing address	\$1,037.70
	PROSOFT TECHNOLOGY, LLC 799 CLAIRE DRIVE MANDEVILLE, LA 70471 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.102	Nonpriority creditor's name and mailing address	<u>\$277,603.66</u>
	PUCKETT MACHINERY COMPANY DBA PUCKETT RENTS PO BOX 321033 FLOWOOD, MS 39232 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.103	Nonpriority creditor's name and mailing address	<u>\$44,093.22</u>
	RACCA SOLUTIONS GROUP, LLC 6700 WOODLANDS PKWY STE 230-254 THE WOODLANDS, TX 77382 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.104	Nonpriority creditor's name and mailing address	<u>\$14,504.00</u>
	RAIL ESTATE, LLC 25 DELPHINE STREET OWEGO, NY 13827 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.105	Nonpriority creditor's name and mailing address	<u>\$166,516.75</u>
	RAIL LOGIX LACASSINE, LLC 3330 S. SAM HOUSTON PARKWAY E. HOUSTON, TX 77047 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.106	Nonpriority creditor's name and mailing address	<u>\$44,342.65</u>
	RAVEN CREATIVE, LLC EEPB PC ATTN: RYAN KELTING 2950 NORTH LOOP WEST SUITE 1200 HOUSTON, TX 77092 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

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Amount of claim

3.107	Nonpriority creditor's name and mailing address	\$2,779.69
	RBT SERVICES, INC. 218 CORPORATE DRIVE ELIZABETHTOWN, KY 42701 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.108	Nonpriority creditor's name and mailing address	\$160.50
	REDD PEST SOLUTIONS P.O. BOX 2245 GULFPORT, MS 39505 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.109	Nonpriority creditor's name and mailing address	\$671,978.91
	RETIF OIL & FUEL PO BOX 919138 DALLAS, TX 75391-9138 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.110	Nonpriority creditor's name and mailing address	\$20,033.39
	ROBINSON ELECTRIC SUPPLY CO., INC. P.O. BOX 207088 DALLAS, TX 75320-7088 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.111	Nonpriority creditor's name and mailing address	\$1,712.00
	ROLL OFF CONTAINERS OF PICAYUNE, LLC 669 CEASAR RD PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.112	Nonpriority creditor's name and mailing address	\$21,770.78
	ROTEX GLOBAL PO BOX 630317 CINCINNATI, OH 45263-0317 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.113	Nonpriority creditor's name and mailing address	\$13,681.55
	RSI LOGISTICS, INC 2419 SCIENCE PARKWAY OKEMOS, MI 48864 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.114	Nonpriority creditor's name and mailing address	\$9,000.00
	RTEX RAILCAR LEASING AND SALES, LLC P.O. BOX 50456 JACKSONVILLE BEACH, FL 32240 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.115	Nonpriority creditor's name and mailing address	\$3,786.62
	RUDESILL FIRE EXTINGUISHERS & SAFETY 66126 ST MARY DRIVE PEARL RIVER, LA 70452 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.116	Nonpriority creditor's name and mailing address	\$846.87
	SAM'S CLUB SAM'S CLUB / SYNCHRONY BANK P.O. BOX 530981 ATLANTA, GA 30353-0981 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

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Amount of claim

3.117	Nonpriority creditor's name and mailing address	<u>\$2,232.22</u>
SCOTT BAILEY ENTERPRISES, INC. 11310 INDUSTRIplex BLVD BATON ROUGE, LA 70809 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.118	Nonpriority creditor's name and mailing address	<u>\$220.00</u>
SEALS, SCOTT A. ADDRESS ON FILE As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: EXPENSE REIMBURSEMENT Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.119	Nonpriority creditor's name and mailing address	<u>\$5,305.00</u>
SERVICE PARTNERS INFORMATION CO. LINCOLN TOWER PLAZA SUITE 505 524 S 2ND ST SPRINGFIELD, IL 62701 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.120	Nonpriority creditor's name and mailing address	<u>\$4,427.74</u>
SEWART SUPPLY, INC. 1556 DESTREHAN AVE. HARVEY, LA 70058 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.121	Nonpriority creditor's name and mailing address	<u>\$411,659.99</u>
SHALE RAIL, LLC 201 LACKAWANNA AVE SUITE 301 SCRANTON, PA 18503 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

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Amount of claim

3.122	Nonpriority creditor's name and mailing address	\$1,760,900.00
	SHALE SUPPORT GLOBAL HOLDINGS, LLC 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INTERCOMPANY PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number
		Is the claim subject to offset? ☐ No ☐ Yes
3.123	Nonpriority creditor's name and mailing address	\$48,748,130.00
	SHALE SUPPORT HOLDINGS, LLC 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INTERCOMPANY PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number
		Is the claim subject to offset? ☐ No ☐ Yes
3.124	Nonpriority creditor's name and mailing address	\$365,132.36
	SHALE SUPPORT LOUISIANA HOLDINGS, LLC 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INTERCOMPANY PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number
		Is the claim subject to offset? ☐ No ☐ Yes
3.125	Nonpriority creditor's name and mailing address	\$268.24
	SOUTHERN COMFORT PORTABLES, LLC 14080 PLEASANT HILL RD PICAYUNE, MS 39466	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number
		Is the claim subject to offset? ☐ No ☐ Yes
3.126	Nonpriority creditor's name and mailing address	\$25,746.35
	SOUTHERN TIRE MART 313 EDWARDS AVE. HARAHA, LA 70123	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number
		Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

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Amount of claim

3.127	Nonpriority creditor's name and mailing address	\$93,901,977.00
SOUTHTON RAIL YARD, LLC 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INTERCOMPANY PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.128	Nonpriority creditor's name and mailing address	\$115.84
SPECTRUM BUSINESS CHARTER COMMUNICATIONS PO BOX 742614 CINCINNATI, OH 45274-2614 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.129	Nonpriority creditor's name and mailing address	\$5,312.26
SQN ASSET INCOME FUND V, LP 100 ARBORETUM DRIVE SUITE 105 PORTSMOUTH, NH 03801-7833 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.130	Nonpriority creditor's name and mailing address	\$980.14
ST. TAMMANY BOX CO. 205 STREET A PICAYUNE, MS 39466 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		
3.131	Nonpriority creditor's name and mailing address	\$2,170.00
STIM-LAB, INC. P.O. BOX 841787 DALLAS, TX 75284-1787 As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Date or dates debt was incurred Undetermined Last 4 digits of account number Is the claim subject to offset? ☐ No ☐ Yes		

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

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Amount of claim3.132 **Nonpriority creditor's name and mailing address** \$640.68STUART C. IRBY CO.
P.O. BOX 741001
ATLANTA, GA 30384As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.133 **Nonpriority creditor's name and mailing address** \$660.00SYSTEMS ASSOCIATES, INC.
1932 INDUSTRIAL DRIVE
LIBERTYVILLE, IL 60048-9716As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.134 **Nonpriority creditor's name and mailing address** \$12,894.33THE A.J. WELLER CORPORATION
PO BOX 17566
SHREVEPORT, LA 71138As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.135 **Nonpriority creditor's name and mailing address** \$9,855.00THE G.W. VAN KEPPEL CO
4210 FM 482
NEW BRAUNFELS, TX 78132As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.136 **Nonpriority creditor's name and mailing address** \$663.40THE ICE HOUSE
2151 WILLIAMS BLVD.
KENNER, LA 70062As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.137	Nonpriority creditor's name and mailing address	\$587,390.83
	TIDEWATER LOGISTICS OPERATING LLC PO BOX 161095 FORT WORTH, TX 76161-1095 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.138	Nonpriority creditor's name and mailing address	\$13,428.00
	TRAC - THE RAILROAD ASSOCIATES CORP. 4444 CARLISLE PIKE CAMP HILL, PA 17011 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.139	Nonpriority creditor's name and mailing address	\$1,102,142.72
	TRINITY INDUSTRIES LEASING CO W 510131 P.O. BOX 7777 PHILADELPHIA, PA 19175-0131 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.140	Nonpriority creditor's name and mailing address	\$185,574.00
	UNION PACIFIC RAILROAD COMPANY PO BOX 502453 SAINT LOUIS, MO 63150-2453 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.141	Nonpriority creditor's name and mailing address	\$46,561.97
	UNITED RENTALS PO BOX 100711 ATLANTA, GA 30384-0711 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.142	Nonpriority creditor's name and mailing address	\$1,405.60
	VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266-0108 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.143	Nonpriority creditor's name and mailing address	\$14,277.50
	VIDEO INDUSTRIAL SERVICES, INC. 7721 2ND AVENUE NORTH BIRMINGHAM, AL 35206 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.144	Nonpriority creditor's name and mailing address	\$44,060.86
	VISTA PROPPANTS AND LOGISTICS 4413 CAREY STREET FORTH WORTH, TX 76119 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.145	Nonpriority creditor's name and mailing address	\$885,516.13
	VTG RAIL, INC 3045 MOMENTUM PLACE CHICAGO, IL 60689-5330 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.146	Nonpriority creditor's name and mailing address	\$4,670.03
	W. S. TYLER DEPT 781849 P.O. BOX 78000 DETROIT, MI 48278-1849 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.147	Nonpriority creditor's name and mailing address	\$1,287.98
	WELLS FARGO BANK, N.A. EQUIPMENT FINANCE MANUFACTURER SERVICES GROUP PO BOX 7777 SAN FRANCISCO, CA 94120-7777 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.148	Nonpriority creditor's name and mailing address	\$670,342.98
	WELLS FARGO RAIL CORPORATION P. O. BOX 60546 CHARLOTTE, NC 28260-0546 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.149	Nonpriority creditor's name and mailing address	\$3,189,017.00
	WET MINE ASSETS HOLDING, LLC 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INTERCOMPANY PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.150	Nonpriority creditor's name and mailing address	\$369.60
	WILLIAMS SCOTSMAN, INC PO BOX 91975 CHICAGO, IL 60693-1975 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes
3.151	Nonpriority creditor's name and mailing address	\$927.42
	WILLIAMSON MANAGEMENT PROPERTIES, LLC 100 STREET A SUITE A PICAYUNE, MS 39466 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? ☐ No ☐ Yes

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number *(if known)* 19-33889 (DRJ)**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is
the related creditor (if any) listed?Last 4 digits of
account number, if
any

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 894,138.36
+ undetermined amounts

5b. Total claims from Part 2

5b. + \$ 159,244,849.79
+ undetermined amounts

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 160,138,988.15
+ undetermined amounts

Fill in this information to identify the case:

Debtor name SHALE ENERGY SUPPORT, LLC

United States Bankruptcy Court for the: SOUTHERN District of TEXAS
(HOUSTON)

Case number (if known): 19-33889 (DRJ) Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest DIRECTORS AND OFFICERS / EMPLOYMENT PRACTICES LIABILITY INSURANCE POLICY State the term remaining List the contract number of any government contract	AXIS SURPLUS INS. CO. 111 S WACKER DR., SUITE 3500 CHICAGO, IL 60606
2.2	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE AGREEMENT DATED 4/25/2018 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	BADGER MINING CORPORATION 409 S CHURCH STREET BERLIN, WI 54923
2.3	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSE RENTAL AGREEMENT DATED 3/1/2019 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	BJ & M, LLC 803 MEMORIAL BLVD. SUITE C PICAYUNE, MS 39466
2.4	State what the contract or lease is for and the nature of the debtor's interest INTERCREDITOR AGREEMENT DATED 2/28/2018 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	BSP AGENCY, LLC ATTN: BRYAN MARTOKEN 9 WEST 57TH STREET SUITE 4920 NEW YORK, NY 10019
2.5	State what the contract or lease is for and the nature of the debtor's interest CREDIT AGREEMENT DATED 6/29/2015 AND ALL RELATED AMENDMENTS AND DOCUMENTS State the term remaining List the contract number of any government contract	BSP AGENCY, LLC ATTN: BRYAN MARTOKEN 9 WEST 57TH STREET SUITE 4920 NEW YORK, NY 10019

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest SUBLEASE AGREEMENT DATED 3/2/2015 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	CARBO CERAMICS, INC. ATTN: CHRISTOPHER SOUDER 575 N. DAIRY ASHFORD RD. SUITE 300 HOUSTON, TX 77079
2.7	State what the contract or lease is for and the nature of the debtor's interest SETTLEMENT AND DISMISSAL AGREEMENT DATED 9/30/2016 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	CARBO CERAMICS, INC. JOHN BAKHT, GENERAL COUNSEL 575 N. DAIRY ASHFORD RD. SUITE 300 HOUSTON, TX 77079
2.8	State what the contract or lease is for and the nature of the debtor's interest PROMISSORY NOTE AND SECURITY AGREEMENTS DATED 4/30/2019 State the term remaining List the contract number of any government contract	CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203
2.9	State what the contract or lease is for and the nature of the debtor's interest MASTER LEASE AGREEMENT DATED 11/8/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	CHICAGO FREIGHT CAR LEASING CO. 425 N. MARTINGALE RD. 6TH FLOOR SCHAUMBURG, IL 60173
2.10	State what the contract or lease is for and the nature of the debtor's interest MASTER RAILCAR LEASE DATED 10/15/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	CIT RAILCAR FUNDING COMPANY, LLC C/O THE CIT GROUP/EQUIPMENT FINANCING, INC., AS MANAGER ATTN: SENIOR VICE PRESIDENT - RAIL GROUP 30 S. WACKER DRIVE SUITE 2900 CHICAGO, IL 60606
2.11	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT RENTAL AGREEMENT AND LIMITED LICENSE TO USE DATED 2/25/2019 State the term remaining List the contract number of any government contract	CROSSWORKS, LLC 4406 HIGHWAY 14 NEW IBERIA, LA 70560
2.12	State what the contract or lease is for and the nature of the debtor's interest GENERAL LIABILITY / UMBRELLA INSURANCE POLICY NUMBERS EPK-125694 AND EFX-112181 State the term remaining List the contract number of any government contract	CRUM & FORSTER 305 MADISON AVENUE MORRISTOWN, NJ 07962

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.13	State what the contract or lease is for and the nature of the debtor's interest MASTER PURCHASE AGREEMENT DATED 6/1/2017 AND ALL RELATED AMENDMENTS State the term remaining List the contract number of any government contract	CUSTOMER 1 ADDRESS ON FILE	
2.14	State what the contract or lease is for and the nature of the debtor's interest SAND SUPPLY AGREEMENT DATED 7/1/2017 AND ALL RELATED AMENDMENTS State the term remaining List the contract number of any government contract	CUSTOMER 2 ADDRESS ON FILE	
2.15	State what the contract or lease is for and the nature of the debtor's interest MASTER PURCHASE AGREEMENT DATED 5/5/2017 AND ALL RELATED AMENDMENTS State the term remaining List the contract number of any government contract	CUSTOMER 2 ADDRESS ON FILE	
2.16	State what the contract or lease is for and the nature of the debtor's interest MASTER SUPPLY AGREEMENT DATED 7/1/2017 State the term remaining List the contract number of any government contract	CUSTOMER 3 ADDRESS ON FILE	
2.17	State what the contract or lease is for and the nature of the debtor's interest COPIER LEASE AGREEMENT - 3 COLOR COPIERS State the term remaining List the contract number of any government contract	DE LAGE LANDEN FINANCIAL SERVICES, LLC 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087-8608	
2.18	State what the contract or lease is for and the nature of the debtor's interest CORPORATE ADVANTAGE (CREDIT INSURANCE) POLICY NUMBER 5109783 State the term remaining List the contract number of any government contract	EULER HERMES SERVICES NORTH AMERICA, LLC C/O FINANCE DEPARTMENT 800 RED BROOK BLVD OWINGS MILLS, MD 21117-1008	
2.19	State what the contract or lease is for and the nature of the debtor's interest INLAND MARINE INSURANCE POLICY NUMBER IM8ML00110191 State the term remaining List the contract number of any government contract	EVEREST NATIONAL INSURANCE COMPANY 477 MARTINSVILLE ROAD P.O. BOX 830 LIBERTY CORNER, NJ 07938-0830	

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	State what the contract or lease is for and the nature of the debtor's interest COMMERCIAL PREMIUM FINANCE AGREEMENT DATED 1/25/2019 State the term remaining List the contract number of any government contract	FIRST INSURANCE FUNDING 450 SKOKIE BLVD STE 100 NORTHBROOK, IL 60062
2.21	State what the contract or lease is for and the nature of the debtor's interest COMMERCIAL PREMIUM FINANCE AGREEMENT DATED 2/27/2019 State the term remaining List the contract number of any government contract	FIRST INSURANCE FUNDING 450 SKOKIE BLVD STE 100 NORTHBROOK, IL 60062
2.22	State what the contract or lease is for and the nature of the debtor's interest COMMERCIAL PREMIUM FINANCE AGREEMENT DATED 6/27/2019 State the term remaining List the contract number of any government contract	FIRST INSURANCE FUNDING 450 SKOKIE BLVD STE 100 NORTHBROOK, IL 60062
2.23	State what the contract or lease is for and the nature of the debtor's interest LOAN AGREEMENT - 2018 GMC SIERRA State the term remaining List the contract number of any government contract	GM FINANCIAL PO BOX 183593 ARLINGTON, TX 76096-3834
2.24	State what the contract or lease is for and the nature of the debtor's interest MAINTENANCE AGREEMENT DATED 7/26/2018 State the term remaining List the contract number of any government contract	GULF COAST INNOVATIONS, LLC PO BOX 62986 LAFAYETTE, LA 70596
2.25	State what the contract or lease is for and the nature of the debtor's interest TRANSPORTATION SERVICES AGREEMENT DATED 11/30/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	J. PATRICK LEE CONSTRUCTION, LLC 200 LONGSTREET LANE PICAYUNE, MS 39466
2.26	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE NUMBER SHA5366-103 DATED 12/15/2017 AND ALL RELATED AMENDMENTS State the term remaining List the contract number of any government contract	KINETIC LEASING, INC. 2575 41ST STREET SOUTH SUITE 1 FARGO, ND 58104

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE NUMBER SHA5366-104 DATED 5/25/2018 State the term remaining List the contract number of any government contract	KINETIC LEASING, INC. 2575 41ST STREET SOUTH SUITE 1 FARGO, ND 58104
2.28	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE NUMBER SHA5366-102 DATED 11/3/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	KINETIC LEASING, INC. 2575 41ST STREET SOUTH SUITE 1 FARGO, ND 58104
2.29	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE NUMBER SHA5366-101 DATED 1/31/2017 State the term remaining List the contract number of any government contract	KINETIC LEASING, INC. 2575 41ST STREET SOUTH SUITE 1 FARGO, ND 58104
2.30	State what the contract or lease is for and the nature of the debtor's interest COMMERCIAL REFINANCE AND CONSOLIDATION AGREEMENT DATED 4/23/2019 State the term remaining List the contract number of any government contract	KOMATSU FINANCIAL LIMITED PARTNERSHIP ONE CONTINENTAL TOWER 1701 W. GOLF RD. SUITE 300 ROLLING MEADOWS, IL 60008
2.31	State what the contract or lease is for and the nature of the debtor's interest RENTAL CONTRACT #004612 State the term remaining List the contract number of any government contract	LYLE MACHINERY P. O. BOX 23087 JACKSON, MS 39225-3087
2.32	State what the contract or lease is for and the nature of the debtor's interest RENTAL CONTRACT #005456 State the term remaining List the contract number of any government contract	LYLE MACHINERY P. O. BOX 23087 JACKSON, MS 39225-3087
2.33	State what the contract or lease is for and the nature of the debtor's interest RENTAL CONTRACT #006759 State the term remaining List the contract number of any government contract	LYLE MACHINERY 650 HIGHWAY 49 SOUTH RICHLAND, MS 39218

Debtor SHALE ENERGY SUPPORT, LLC
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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	State what the contract or lease is for and the nature of the debtor's interest RENTAL CONTRACT #006726 State the term remaining List the contract number of any government contract	LYLE MACHINERY 650 HIGHWAY 49 SOUTH RICHLAND, MS 39218
2.35	State what the contract or lease is for and the nature of the debtor's interest MAINTENANCE AGREEMENT DATED 10/25/2016 State the term remaining List the contract number of any government contract	LYLE MACHINERY 650 HIGHWAY 49 SOUTH RICHLAND, MS 39218
2.36	State what the contract or lease is for and the nature of the debtor's interest TRANSLOAD AGREEMENT DATED 6/15/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	MAALT, LP ATTN: MARTY ROBERTSON 4413 CAREY STREET FORT WORTH, TX 76119
2.37	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 3/12/2019 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	MAALT, LP ATTN: MARTY ROBERTSON 4413 CAREY STREET FORT WORTH, TX 76119
2.38	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE CONTRACT 2005 BOOM LIFT 2010 SWEEPER #1103328 DATED 11/25/2015 State the term remaining List the contract number of any government contract	MARLIN LEASING CORPORATION 300 FELLOWSHIP RD MOUNT LAUREL, NJ 08054
2.39	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE CONTRACT STEEL DECK TRUCK SCALE #1177628 DATED 1/16/2017 State the term remaining List the contract number of any government contract	MARLIN LEASING CORPORATION 300 FELLOWSHIP RD MOUNT LAUREL, NJ 08054
2.40	State what the contract or lease is for and the nature of the debtor's interest PROFESSIONAL SERVICES CONTRACT DATED 8/4/2018 State the term remaining List the contract number of any government contract	MCGLINCHY STAFFORD, PLLC ATTN: BRENT HICKS 301 MAIN STREET, 14TH FLOOR BATONG ROUGE, LA 70801

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.41	State what the contract or lease is for and the nature of the debtor's interest RAILCAR STORAGE AGREEMENT State the term remaining List the contract number of any government contract	NEW ORLEANS PUBLIC RAILROAD CORPORATION 4822 TCHOUPITOULAS ST NEW ORLEANS, LA 70115	
2.42	State what the contract or lease is for and the nature of the debtor's interest RAILCAR LEASE AND SERVICE CONTRACT #9074 DATED 3/1/2018 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	PANAMERICAN RAILWAY COMPANY ATTN: GERARDO SAAVEDRA 5718 WESTHEIMER SUITE 800 HOUSTON, TX 77056	
2.43	State what the contract or lease is for and the nature of the debtor's interest LEASE AGREEMENT DATED 2/16/2018 AND ALL RELATED AMENDMENTS State the term remaining List the contract number of any government contract	PNC EQUIPMENT FINANCE, LLC 655 BUSINESS CENTER DRIVE SUITE 250 HORSHAM, PA 19044	
2.44	State what the contract or lease is for and the nature of the debtor's interest TRANSLOAD AND STORAGE SERVICES AGREEMENT DATED 9/27/2019 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	PRAIRIE TRANSPORTATION, INC. ATTN: CONTRACT ADMINISTRATION P.O. 110 E MAIN STREET STE 320 OTTAWA, IL 61350	
2.45	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 2/15/2019 State the term remaining List the contract number of any government contract	PRAIRIE TRANSPORTATION, INC. ATTN: SEAN SMITH 110 E. MAIN STREET STE 320 OTTAWA, IL 61350	
2.46	State what the contract or lease is for and the nature of the debtor's interest RAILCAR STORAGE AGREEMENT DATED 4/1/2018 State the term remaining List the contract number of any government contract	PUBLIC BELT RAILROAD COMMISSION FOR THE CITY OF NEW ORLEANS A/K/A NEW ORLEANS PUBLIC BELT RAILROAD ATTN: JARED SLEETH, DIRECTOR OF BUSINESS DEVELOPMENT 4822 TCHOUPITOULAS STREET NEW ORLEANS, LA 70115	
2.47	State what the contract or lease is for and the nature of the debtor's interest RAIL YARD SERVICES AGREEMENT DATED 12/28/2018 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	RAIL LOGIX LACASSINE, LLC 3330 S. SAM HOUSTON PKWY E HOUSTON, TX 77047	

Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.48	State what the contract or lease is for and the nature of the debtor's interest MASTER SERVICE AGREEMENT AND ALL RELATED DOCUMENTS	RSI LOGISTICS, INC. 2419 SCIENCE PARKWAY OKEMOS, MI 48864-9996	
	State the term remaining List the contract number of any government contract		
2.49	State what the contract or lease is for and the nature of the debtor's interest COPIER MAINTENANCE AGREEMENT	SCOTT BAILEY ENTERPRISES 11310 INDUSTRIplex BLVD BATON ROUGE, LA 70809	
	State the term remaining List the contract number of any government contract		
2.50	State what the contract or lease is for and the nature of the debtor's interest TRANSLOADING SERVICES AGREEMENT DATED 4/25/2018 AND ALL RELATED DOCUMENTS	SHALE RAIL, LLC 201 LACKAWANNA AVE SUITE 301 SCRANTON, PA 18503	
	State the term remaining List the contract number of any government contract		
2.51	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 2/18/2019	SHALE RAIL, LLC ATTN: CONTRACT ADMINISTRATOR 201 LACKAWANNA AVE SUITE 301 SCRANTON, PA 18503	
	State the term remaining List the contract number of any government contract		
2.52	State what the contract or lease is for and the nature of the debtor's interest MARKETING, SALES, AND MANAGEMENT AGREEMENT DATED 6/12/2018	SHALE SUPPORT LOUISIANA HOLDINGS, LLC 600 JEFFERSON ST SUITE 602 LAFAYETTE, LA 70501	
	State the term remaining List the contract number of any government contract		
2.53	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 3/12/2019 AND ALL RELATED DOCUMENTS	SIENA LENDING GROUP, LLC ATTN: STEVEN SANICOLA 9 W BROAD STREET, 5TH FLOOR STAMFORD, CT 06902	
	State the term remaining List the contract number of any government contract		
2.54	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 2/15/2019	SIENA LENDING GROUP, LLC ATTN: STEVEN SANICOLA 9 W BROAD STREET, 5TH FLOOR STAMFORD, CT 06902	
	State the term remaining List the contract number of any government contract		

Debtor SHALE ENERGY SUPPORT, LLC
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2.55	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 2/18/2019 State the term remaining List the contract number of any government contract	SIENA LENDING GROUP, LLC ATTN: STEVEN SANICOLA 9 W BROAD STREET, 5TH FLOOR STAMFORD, CT 06902	
2.56	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 2/19/2019 State the term remaining List the contract number of any government contract	SIENA LENDING GROUP, LLC ATTN: STEVEN SANICOLA 9 W BROAD STREET, 5TH FLOOR STAMFORD, CT 06902	
2.57	State what the contract or lease is for and the nature of the debtor's interest INTERCREDITOR AGREEMENT DATED 2/28/2018 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	SIENA LENDING GROUP, LLC ATTN: STEVEN SANICOLA 9 W BROAD STREET, 5TH FLOOR STAMFORD, CT 06902	
2.58	State what the contract or lease is for and the nature of the debtor's interest LOAN AND SECURITY AGREEMENT DATED 2/28/2018 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	SIENA LENDING GROUP, LLC ATTN: STEVEN SANICOLA 9 W BROAD STREET, 5TH FLOOR STAMFORD, CT 06902	
2.59	State what the contract or lease is for and the nature of the debtor's interest MASTER EQUIPMENT LEASE DATED 12/4/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	SQN ASSET INCOME FUND V, L.P. 100 ARBORETUM DRIVE SUITE 105 PORTSMOUTH, NH 03801	
2.60	State what the contract or lease is for and the nature of the debtor's interest UMBREALLA INSURANCE POLICY State the term remaining List the contract number of any government contract	STAR INDEMNITY & LIABILITY CO. 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022	
2.61	State what the contract or lease is for and the nature of the debtor's interest TRACK LEASE AGREEMENT DATED 3/17/2017 State the term remaining List the contract number of any government contract	THE ALABAMA GREAT SOUTHERN RAILROAD INDUSTRIAL DEVELOPMENT 1200 PEACHTREE STREET 3RD FLOOR, BOX 130 ATLANTA, GA 30309-3579	

Debtor SHALE ENERGY SUPPORT, LLC
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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.62	State what the contract or lease is for and the nature of the debtor's interest MASTER RAILCAR LEASE DATED 10/15/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	THE CIT GROUP/EQUIPMENT FINANCING, INC. ATTN: SENIOR VICE PRESIDENT - RAIL GROUP 30 S. WACKER DRIVE SUITE 2900 CHICAGO, IL 60606
2.63	State what the contract or lease is for and the nature of the debtor's interest TRANSLOADING AND STORAGE AGREEMENT DATED 6/12/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	TIDEWATER LOGISTICS CORP. ATTN: SCOTT SPENCE 706 AVIATOR DRIVE FORT WORTH, TX 76179
2.64	State what the contract or lease is for and the nature of the debtor's interest WAREHOUSEMAN AGREEMENT DATED 2/19/2019 State the term remaining List the contract number of any government contract	TIDEWATER LOGISTICS OPERATING, LLC ATTN: CONTRACT ADMINISTRATOR 350 BAILEY AVENUE FORT WORTH, TX 76107
2.65	State what the contract or lease is for and the nature of the debtor's interest TRINITY INDUSTRIES LEASING COMPANY RAILROAD CAR LEASE AGREEMENT DATED 4/21/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	TRINITY INDUSTRIES LEASING COMPANY ATTN: THOMAS C. JARDINE 2525 STEMMONS FREEWAY DALLAS, TX 75207
2.66	State what the contract or lease is for and the nature of the debtor's interest TRANSLOADING AND STORAGE SERVICES AGREEMENT DATED 2/9/2016 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	TWIN EAGLE SAND LOGISTICS, LLC ATTN: CONTRACTS DEPARTMENT 8847 WEST SAM HOUSTON PARKWAY NORTH HOUSTON, TX 77040
2.67	State what the contract or lease is for and the nature of the debtor's interest RAILROAD CAR LEASE AGREEMENT DATED 1/29/2019 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	VTG RAIL, INC. ATTN: VICE PRESIDENT-SALES 103 WEST VANDALIA SUITE 200 EDWARDSVILLE, IL 62025
2.68	State what the contract or lease is for and the nature of the debtor's interest EQUIPMENT LEASE AGREEMENT DATED 10/24/2017 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	W. S. TYLER 8750 TYLER BLVD. MENTOR, OH 44060

Debtor SHALE ENERGY SUPPORT, LLC
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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.69	State what the contract or lease is for and the nature of the debtor's interest LEASE AGREEMENT NUMBER 301-0281706-001 DATED 6/30/16 State the term remaining List the contract number of any government contract	WELLS FARGO BANK, N.A. 300 TRI-STATE INTERNATIONAL STE 400 LINCOLNSHIRE, IL 60069
2.70	State what the contract or lease is for and the nature of the debtor's interest LEASE AGREEMENT CONTRACT #SESL001SF DATED 1/19/2018 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	WELLS FARGO RAIL CORPORATION 9377 W. HIGGINS RD. STE. 600 ROSEMONT, IL 60018
2.71	State what the contract or lease is for and the nature of the debtor's interest RENTAL AGREEMENT FOR TRAILER State the term remaining List the contract number of any government contract	WILLIAMS SCOTSMAN, INC 5350 RANGELINE RD MOBILE, AL 36619
2.72	State what the contract or lease is for and the nature of the debtor's interest LEASE AGREEMENT DATED 1/25/2013 AND ALL RELATED DOCUMENTS State the term remaining List the contract number of any government contract	WILLIAMSON MANAGEMENT PROPERTIES, LLC 100 STREET A SUITE A PICAYUNE, MS 39466
2.73	State what the contract or lease is for and the nature of the debtor's interest AUTOMOBILE INSURANCE POLICY NUMBER BAP 4391278-07 State the term remaining List the contract number of any government contract	ZURICH AMERICAN INSURANCE COMPANY 1299 ZURICH WAY SCHAUMBURG, IL 60196-1056
2.74	State what the contract or lease is for and the nature of the debtor's interest WORKERS COMPENSATION INSURANCE POLICY NUMBER WC 5778465-04 State the term remaining List the contract number of any government contract	ZURICH AMERICAN INSURANCE COMPANY 1299 ZURICH WAY SCHAUMBURG, IL 60196-1056

Fill in this information to identify the case:Debtor name SHALE ENERGY SUPPORT, LLCUnited States Bankruptcy Court for the: SOUTHERN District of TEXAS
(HOUSTON)Case number (If known): 19-33889 (DRJ)☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*☒ D
☐ E/F
☐ G☒ D
☐ E/F
☐ G☒ D
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Debtor SHALE ENERGY SUPPORT, LLC
NameCase number (if known) 19-33889 (DRJ)**Additional Page if Debtor Has More Codebtors**

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 SHALE SUPPORT GLOBAL HOLDINGS, LLC	600 JEFFERSON STREET, SUITE 602 LAFAYETTE, LA 70501	BSP AGENCY, LLC	☒ D ☐ E/F ☐ G
2.8 SOUTHTON RAIL YARD, LLC	12070 CENTER STREET SAN ANTONIO, TX 78223	BSP AGENCY, LLC	☒ D ☐ E/F ☐ G
2.9 SOUTHTON RAIL YARD, LLC	12070 CENTER STREET SAN ANTONIO, TX 78223	SIENA LENDING GROUP, LLC	☒ D ☐ E/F ☐ G
2.10 STANTON RAIL YARD, LLC	32731 EGYPT LANE MAGNOLIA, TX 77354	BSP AGENCY, LLC	☒ D ☐ E/F ☐ G
2.11 WET MINE ASSETS HOLDING, LLC	9001 HIGHWAY 607 WEST NICHOLSON, MS 39463	BSP AGENCY, LLC	☒ D ☐ E/F ☐ G
2.12 WET MINE ASSETS HOLDING, LLC	9001 HIGHWAY 607 WEST NICHOLSON, MS 39463	SIENA LENDING GROUP, LLC	☒ D ☐ E/F ☐ G

Fill in this information to identify the case and this filing:Debtor Name SHALE ENERGY SUPPORT, LLCUnited States Bankruptcy Court for the: SOUTHERN District of TEXAS
(HOUSTON)Case number (If known): 19-33889 (DRJ)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/15/2019
MM / DD / YYYY

X/s/ CHARLES CASWELL

Signature of individual signing on behalf of debtor

CHARLES CASWELL
Printed name

CHIEF FINANCIAL OFFICER OF SHALE SUPPORT GLOBAL HOLDINGS, LLC
Position or relationship to debtor