

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SHALE SUPPORT GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹	§	Case No. 19-33884 (DRJ)
	§	
Reorganized Debtors.	§	(Joint Administration)
	§	
	§	

**NOTICE OF (I) ENTRY OF AN ORDER CONFIRMING THE AMENDED
JOINT PLAN OF REORGANIZATION (AS MODIFIED) OF SHALE SUPPORT
GLOBAL HOLDINGS, LLC, ET AL., AND BSP AGENCY, LLC
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE AND
(II) OCCURRENCE OF THE EFFECTIVE DATE**

PLEASE TAKE NOTICE THAT on October 29, 2019, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered an order [Docket No. 500] (the “Confirmation Order”) confirming the *Amended Joint Plan of Reorganization (as Modified) of Shale Support Global Holdings, LLC, et al., and BSP Agency, LLC Pursuant to Chapter 11 of the Bankruptcy Code* (with all supplements and exhibits thereto and as modified, amended, or supplemented from time to time, the “Plan”).²

PLEASE TAKE FURTHER NOTICE THAT the Effective Date of the Plan occurred on November 21, 2019.

PLEASE TAKE FURTHER NOTICE THAT unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or the Confirmation Order, if any, must be Filed with the Bankruptcy Court within 30 days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, and (3) the Effective Date. Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed with the Bankruptcy Court within such time will be automatically disallowed, forever barred from assertion, and shall

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Shale Support Global Holdings, LLC (5328); Shale Support Holdings, LLC (7814); Stanton Rail Yard, LLC (5976); Southton Rail Yard, LLC (8704); Drying Facility Assets Holding, LLC (6424); Shale Energy Support, LLC (8523); Mine Assets Holding, LLC (4401); and Wet Mine Assets Holding, LLC (2879). The service address for Reorganized Debtor Stanton Rail Yard, LLC is 32731 Egypt Lane, Magnolia, Texas 77354. For the remainder of the Reorganized Debtors, it is 600 Jefferson Street, Suite 602, Lafayette, Louisiana 70501.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Bankruptcy Court, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary.

PLEASE TAKE FURTHER NOTICE THAT except for Professional Fee Claims (which are addressed separately below), requests for payment of Administrative Claims must be Filed with the Bankruptcy Court and served on the Reorganized Debtors no later than thirty (30) days after the Effective Date (the “Administrative Claim Bar Date”). Holders of Administrative Claims that are required to File and serve a request for such payment of such Administrative Claims that do not File and serve such a request by the Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors, the Reorganized Debtors or their property, and such Administrative Claims shall be deemed discharged as of the Effective Date without the need for any notices, objection, or other action from the Reorganized Debtors or any action or approval by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Confirmation Date must File an application for final allowance of such Professional Fee Claim no later than thirty (30) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Plan, the Plan Supplement, the Confirmation Order or related documents, you should contact Donlin, Recano & Company, Inc., the notice and claims agent retained by the Debtors in the Chapter 11 Cases (the “Notice and Claims Agent”), by: (a) calling the Debtors’ restructuring hotline at 866-296-8019 (toll free) or 212-771-1128 (international); (b) visiting the Debtors’ restructuring website at: <https://donlinrecano.com/ssgh>; (c) writing to the Notice and Claims Agent, Attn: Shale Support Global Holdings, LLC, et al., c/o Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, New York 11219; and/or (d) emailing SSGHBallots@DonlinRecano.com. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.tx.uscourts.gov>.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: November 21, 2019

/s/ Karl D. Burrer

Shari L. Heyen (Texas Bar No. 09564750)
Karl D. Burrer (Texas Bar No. 24043584)
David R. Eastlake (Texas Bar No. 24074165)

GREENBERG TRAURIG, LLP

1000 Louisiana St., Suite 1700

Houston, Texas 77002

Telephone: (713) 374-3500

Facsimile: (713) 374-3505

Email: heyens@gtlaw.com

burrerk@gtlaw.com

eastlaked@gtlaw.com

Counsel to the Reorganized Debtors