

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STARION ENERGY INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-12608 (MFW)

(Jointly Administered)

**NOTICE OF DESIGNATION OF CONSUMER CUSTOMER BAR DATE OF
MAY 13, 2019 FOR FILING OF PROOFS OF CLAIM**

**TO: ALL CONSUMER CUSTOMERS WHO MAY HAVE CLAIMS AGAINST
STARION ENERGY INC., STARION ENERGY NY INC., OR STARION
ENERGY PA INC.:**

PLEASE TAKE NOTICE THAT:

1. On November 14, 2018 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). Set forth below is the name, the last four digits of the federal tax identification number, and address for each Debtor:

DEBTORS (other names, if any, used by the Debtor(s) in the last 8 years appear in parentheses)	Last Four Digits of EIN	Address
Starion Energy Inc.	0943	751 Straits Turnpike, Suite 2000, Middlebury, CT 06762
Starion Energy NY Inc.	4319	751 Straits Turnpike, Suite 2000, Middlebury, CT 06762
Starion Energy PA Inc.	1201	751 Straits Turnpike, Suite 2000, Middlebury, CT 06762

2. Pursuant to an order of this Court entered on **February 19, 2019** [Docket No. 130] (the “**Consumer Bar Date Order**”), the deadline for Consumer Customers to file proofs of claim against or interest in the Debtor is **May 13, 2019 at 5:00 p.m. (ET)** (the “**Consumer Bar Date**”). The Consumer Bar Date applies to all claims of Consumer

¹ The Debtors and the last four digits of their respective tax identification numbers are: Starion Energy Inc. (0943); Starion Energy NY Inc. (4319); Starion Energy PA Inc. (1201). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 751 Straits Turnpike, Suite 2000, Middlebury, CT 06762, Attn: Alexandra Isaac, Esq.

Customers against the Debtors that arose before the Petition Date; provided however, that the Consumer Bar Date does not apply to the Excluded Claims listed in paragraph 4 below. The Consumer Bar Date Order also sets procedures to be used for filing proofs of claim, which are summarized in this notice for your convenience.

3. **Unless you fall into one of the categories listed in paragraph 4, you MUST file a proof of claim if you have a claim against the Debtors that arose before November 14, 2018.** Acts or omissions that occurred before November 14, 2018 may give rise to claims subject to the Bar Dates even if the claims may not have become known or fixed or liquidated until after November 14, 2018. Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.
4. The Consumer Bar Date Order provides that creditors do **NOT** have to file proofs of claim by the Bar Dates for the types of claims and interests listed below in this paragraph 4 (collectively, the “**Excluded Claims**”). **You need not file a proof of claim at this time for any Excluded Claim.** The Court may enter one or more separate orders at a later time requiring creditors to file proofs of claim for certain types of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. Excluded Claims include claims of:
 - the Office of the United States Trustee for the District of Delaware, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
 - any person or entity that has already properly filed a Proof of Claim against the correct Debtor(s) with either the Debtors or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
 - any person or entity (i) whose claim is listed in the Debtors’ Schedules or any amendments thereto, and (ii) whose claim is not described therein as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);
 - professionals retained by the Debtors or any statutory committee pursuant to orders of this Court who assert administrative claims for fees and expenses subject to the Court’s approval pursuant to Bankruptcy Code sections 330, 331, and 503(b);

- current officers and directors of the Debtors who assert claims for indemnification and/or contribution arising as a result of such officers' or directors' prepetition or post-petition services to the Debtors; and
- any person or entity whose claim against the Debtors has been allowed by an order of the Court, entered on or before the applicable Bar Date.

5. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

INSTRUCTIONS FOR FILING PROOFS OF CLAIM:

6. If you file a proof of claim, your filed proof of claim must (i) be signed by the creditor asserting the claim or, if the claimant is not an individual, by an authorized agent of the claimant, (ii) be written in English, (iii) include a claim amount denominated in United States dollars, (iv) conform substantially with the proof of claim form provided by the Debtors or based on the Official Bankruptcy Form No. 410, and (v) clearly state a claim against the Debtors. The Debtors are enclosing a proof of claim form for use in these chapter 11 cases. If you require additional proof of claim forms, you may obtain a proof of claim form from any bankruptcy court clerk's office, your lawyer, or by writing, through regular mail, overnight mail or hand delivery, to Donlin Recano & Company, Inc., Re: Starion Energy Inc., et al., 6201 15th Avenue, Brooklyn, NY 11219.
7. **Your proof of claim form must be filed so as to be RECEIVED by the Consumer Bar Date.** Each proof of claim, including supporting documentation, must be submitted: (i) electronically, on or before the Consumer Bar Date by completing the applicable claim form that can be accessed at Donlin's website, www.donlinrecano.com/clients/starion/fileclaim; or (ii) if by United States mail to be **actually received** by Donlin on or before the Consumer Bar Date at **Donlin, Recano & Company, Inc, Re: Starion Energy, Inc. et al., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219**; or (iii) if by overnight courier or hand delivery to be **actually received** by Donlin on or before the Consumer Bar Date at **Donlin Recano & Company Inc., Re: Starion Energy Inc., et al., 6201 15th Avenue, Brooklyn, NY 11219.**
8. Except as expressly permitted above in the context of electronic submissions through Donlin's website, Donlin will not accept a proof of claim sent by facsimile or e-mail, and any Proof of Claim submitted via facsimile or e-mail will be disregarded.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS:

9. **EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN**

PARAGRAPH 4 HEREOF), IF YOU FAIL TO FILE A PROOF OF CLAIM ON OR BEFORE 5:00 P.M. (PREVAILING EASTERN TIME) ON THE CONSUMER BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS (OR IF YOU DO NOT SUBMIT YOUR CLAIM VIA U.S. MAIL, HAND DELIVERY OR OVERNIGHT MAIL SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE 5:00 P.M. (PREVAILING EASTERN TIME) ON THE APPLICABLE BAR DATE), THEN:

- **YOU WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF THESE CHAPTER 11 CASES;**
- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS.**

EXAMINATION OF CONSUMER BAR DATE ORDER AND SCHEDULES:

10. Copies of the Consumer Bar Date Order, the Schedules and other documents filed in these chapter 11 cases may be examined between the hours of 8:00 a.m. and 4:00 p.m., Prevailing Eastern Time, Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

QUESTIONS:

11. Proof of claim forms and a copy of the Consumer Bar Date Order may be obtained by contacting Donlin, at Starioninfo@donlinrecano.com, visiting Donlin's website (www.donlinrecano.com/starion), or by calling the help center at 1-877-611-8038. Donlin cannot advise you how to file, or whether you should file, a proof of claim.

Dated: February 20, 2019
Wilmington, Delaware

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Evan W. Rassman
Ronal S. Gellert (No. 4259)
Evan W. Rassman (No. 6111)
1201 N. Orange St., 3rd Floor
Wilmington, DE 19801
Telephone: (302) 425-5800
Facsimile: (302) 425-5814
Email: rgellert@gsbblaw.com
erassman@gsbblaw.com

Counsel for the Debtors and Debtors-in-Possession