

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	Chapter 11
In re:	)	
	)	Case No. 18-12608-MFW
STARION ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	
	)	

## NOTICE OF OCCURRENCE OF PLAN EFFECTIVE DATE AUGUST 18, 2020

1. **Confirmation of the Plan.** On June 1, 2020, the United States Bankruptcy Court for the District of Delaware entered an order (the “Confirmation Order”) [D.I. 286] in the Chapter 11 Case of the above-captioned debtors and debtors in possession (the “Debtors”) confirming the Debtors’ Plan of Reorganization [D.I. 256] (as modified, amended and confirmed, the “Plan”).<sup>2</sup> Copies of the Plan, the Confirmation Order and this Notice may be obtained by contacting Debtors’ counsel at the address and phone number listed below.

2. **Occurrence of the Effective Date.** The Effective Date of the Plan occurred on **August 18, 2020.**

3. **Bar Date for Professional Fee Claims.** All Persons seeking awards by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date under sections 330, 331, 503(b)(2), 503(b)(3), 503(b)(4), 503(b)(5) of the Bankruptcy Code shall file, on or before **October 2, 2020**, their respective applications for final allowances of compensation for services rendered and reimbursement of expenses incurred. Persons seeking awards by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date under sections 330, 331, 503(b)(2), 503(b)(3), 503(b)(4), 503(b)(5) of the Bankruptcy Code that do not file and serve such applications by the required deadline shall be forever barred from asserting such claims against the Debtors, their properties, successors and assigns, the estate, or the Liquidating Trust.

<sup>1</sup> The Debtors and the last four digits of their respective tax identification numbers are: Starion Energy Inc. (0943); Starion Energy NY Inc. (4319); Starion Energy PA Inc. (1201). The Debtors' corporate headquarters is located at, and the mailing address for each Debtor is, 751 Straits Turnpike, Suite 2000, Middlebury CT 06762, Attn: Alexandria Isaac, Esq.

<sup>2</sup> Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan or Confirmation Order, as applicable.

**PLEASE TAKE NOTICE THAT** all conditions precedent to the Effective Date (as set forth in Article 9.2 of the Plan) have been satisfied or waived in accordance with Article 9.3 of the Plan, and that the Effective Date under the Plan occurred on August 18, 2020.

Dated: September 3, 2020

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Ronald S. Gellert

Ronald S. Gellert (DE 4259)

Michael Busenkell (DE 3933)

Holly M. Smith (DE 6497)

1201 N. Orange St., Ste. 300

Wilmington, Delaware 19801

Telephone: (302) 425-5800

Facsimile: (302) 425-5814

Email: [mbusenkell@gsbblaw.com](mailto:mbusenkell@gsbblaw.com)

[rgellert@gsbblaw.com](mailto:rgellert@gsbblaw.com)

[hmegansmith@gsbblaw.com](mailto:hmegansmith@gsbblaw.com)

*Counsel for Debtors and Debtors-in-Possession*