

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUITABLE TECHNOLOGIES, INC.,¹

Debtor.

Chapter 11

Case No. 20-10432 (MFW)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Suitable Technologies, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”), is filing its Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtor, with the assistance of its professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and compose an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtor’s Chief Restructuring Officer and his additional personnel, its independent contractors, and its professional advisors, and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of preparation. The Debtor has used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The

¹ The last four digits of the Debtor’s United States federal tax identification number are 7816. The Debtor’s mailing address is 921 East Charleston Road, Palo Alto, CA 94303.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtor has prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such general note to the Debtor’s remaining Schedules and Statements, as appropriate.

Debtor and its estate reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtor and its estate or an admission with respect to the Debtor's chapter 11 case, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

Description of the Case and "As of" Information Date. On February 26, 2020 (the "**Petition Date**"), the Debtor filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code to continue the process of winding down its business affairs and to conduct a sale process for substantially all of its assets pursuant to section 363 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtor is continuing to manage its financial affairs as a debtor in possession. Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtor in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtor.

Recharacterization. Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtor and its estate reserve all rights in this regard.

Accounts Payable and Disbursement Systems. The Debtor maintains a cash management system (the "**Cash Management System**") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Debtor's Motion for Interim and Final Orders, Pursuant to Sections 105(a), 345, 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (I) Authorizing Continued Use of Cash Management System and Maintenance of Prepetition Bank Accounts, (II) Authorizing Continued Use of Existing Business Forms, (III) Extending the Time by which the Debtor Must Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (IV) Granting Certain Related Relief* [Docket No. 5] (the "**Cash Management Motion**") filed on the Petition Date.

Insiders. For purposes of the Schedules and Statements, the Debtor defines "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers or persons in control of the Debtor; (b) relatives of current or former directors, officers, or persons in control of the Debtor; (c) a partnership in which the Debtor is a general partner; or (d) an affiliate

of the Debtor. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtor and its estate do not take any position with respect to: (a) any such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he is not an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Prior to the Petition Date, the Debtor: (i) engaged Asgaard Capital LLC (“**Asgaard**”) to provide Charles C. Reardon as the Debtor’s Chief Restructuring Officer (“**CRO**”), and certain additional personnel to assist Mr. Reardon in his capacity as CRO; and (ii) appointed Ronald Barliant, a former United States Bankruptcy Judge for the Northern District of Illinois, as the Debtor’s sole (independent) director. As such, Asgaard and Mr. Barliant have been included on Statement 4.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtor to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtor’s assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value.

b. **Prepetition Taxes Order.** Under a “first day” order entered by the Court [interim order at Docket No. 16; final order at Docket No. 60] (the “**Prepetition Taxes Order**”), the Debtor and its estate are authorized to pay certain prepetition claims for taxes and fees. The Debtor has not included claims of this nature in the Schedules and Statements to the extent that such claims were paid under the Prepetition Taxes Order.

c. **Setoffs.** To the extent the Debtor has incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtor and its estate reserve all rights with respect to any such setoffs.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtor’s books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor and its estate reserve all rights with regard to any such credits, allowances and other adjustments, including, without limitation, the right to assert claims, objections, setoffs and recoupments with respect to the same.

e. **Leases.** In the ordinary course of business, the Debtor leases certain real property, fixtures, and equipment from certain third-party lessors for use in the maintenance of its business, and leases certain products to third-party lessees. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtor and its estate reserve all rights with respect to such issues.

f. **Executory Contracts and Unexpired Leases.** The Debtor has not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor's estate. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtor's rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtor and its estate; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtor and its estate reserve all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Liabilities. The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor and its estate reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Estimates. The Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor and its estate reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor and its estate of the legal rights of any claimant, or a waiver of the rights of the Debtor and its estate to recharacterize or reclassify any claim or contract.

Claims Description. The Debtor and its estate reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority or classification, and to subsequently designate any claim as "disputed," "contingent" or "unliquidated."

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property. Since the deposit provided for under that certain *Final Order, Pursuant to Section 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment* [Docket No. 59] did not exist as of the Petition Date, the Debtor has not accounted for it on Schedule A/B.

Schedule A/B, Part 1, Item 3.3 identifies a bank account at Fidelity Bank Account ending 28, which account was not identified in the Cash Management Motion, but will be closed.

As set forth above, all inventory values identified in Schedule A/B, Part 5 are net book value. The Debtor does not believe that a recent prepetition inventory was conducted, and the value of the Debtor's interest in such inventory as of the Petition Date is therefore not ascertainable. The Debtor intends to promptly complete an inventory once Executive Order N-33-20 is lifted by the State of California.

Schedule A/B, Part 9 identifies the Debtor's real property leasehold interests as of the Petition Date, regardless of whether such interests are pursuant to a written lease agreement. The Debtor does not carry leasehold improvements on its balance sheet. The Debtor and its estate reserve all rights they may have under applicable law in connection with their asserted real property lease interests.

Schedule A/B, Part 10 identifies the Debtor's interests in intangibles or intellectual property. Exclusion or inclusion of any intangibles or intellectual property shall not be construed as an admission that such intellectual property rights have or have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Despite its commercially reasonable efforts to identify all known assets, the Debtor may not have listed all of its respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Item 74, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws (including, but not limited to, intellectual property laws). The Debtor and its estate reserve all rights with respect to any claims and causes of action that they may have (including, but not limited to, patent infringement), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Schedule D – Creditors Who Have Claims Secured by Property. The Debtor has not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, inchoate statutory lien rights, or real property lessors, utility companies or other parties that may hold security interests.

The amount listed on Schedule D does not reflect any accrued interest, fees, costs, and other charges that such credit may be entitled to.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 1. The Debtor has not listed on Part 1 of Schedule E/F any tax claims for which the Debtor has been granted authority to pay pursuant to the Prepetition Taxes Order to the extent that such claims have been paid.

Part 2. Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtor; accordingly, the Debtor and its estate may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtor and its estate reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtor and its estate reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtor has used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in this chapter 11 case. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of the chapter 11 case.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases and other agreements to which the Debtor is a party, including, without limitation, to add any executory contracts, unexpired leases and other agreements that the Debtor did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed on Schedule G.

Additionally, the Debtor maintains certain insurance programs. Although the related insurance policies have not been listed in Schedule G, the Debtor and its estate reserve all rights in connection therewith.

All rights, claims, and causes of action of the Debtor and its estate with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtor and its estate hereby

reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtor within 90 days prior to filing, except for those made to insiders, which are reflected on Statements 4 and 30. 1200 Chiefs Owner LLC is the Debtor's former landlord for real property leased by the Debtor in Kansas City, Kansas; the Debtor terminated the related lease agreement prepetition.

Statement 7. The Debtor and its estate reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtor and its estate of any liabilities.

Fill in this information to identify the case:**Debtor name:** Suitable Technologies, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10432☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

UNDETERMINED

1b. Total personal property:

Copy line 91A from Schedule A/B

\$573,002.66

1c. Total of all property:

Copy line 92 from Schedule A/B

\$573,002.66

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$5,930,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$86,504,322.52

4. Total liabilities

Lines 2 + 3a + 3b

\$92,434,322.52

Fill in this information to identify the case:**Debtor name:** Suitable Technologies, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10432☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
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2. Cash on hand

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	SILICON VALLEY BANK 3003 TASMAN DR SANTA CLARA CA 95054	GENERAL OPERATING ACCOUNT	5446	\$89,652.23
3.2.	SILICON VALLEY BANK 3003 TASMAN DR SANTA CLARA CA 95054	COLLATERAL ACCOUNT	5497	\$100,000.00
3.3.	FIDELITY BROKERAGE SERVICES LLC 245 SUMMER BOSTON MA 02210	BANK ACCOUNT	XX28	\$12,259.57

4. Other cash equivalents (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$201,911.80

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

	Description, including name of holder of deposit	Current value of debtor's interest
7.1.	RETAINER ASGAARD CAPITAL LLC 1934 OLD GALLOWS ROAD, STE 350 TYSONS CORNER VA 22182	\$128,434.05
7.2.	RETAINER BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	\$29,600.00
7.3.	RETAINER DONLIN RECANO & COMPANY, INC 6201 15TH AVE BROOKLYN NY 11219	\$7,830.55
7.4.	RETAINER KRANZ & ASSOCIATES HOLDINGS LLC 830 MENLO AVE, STE 100 MENLO PARK CA 94025	\$5,240.39
7.5.	RETAINER YOUNG CONAWAY STARGATT & TAYLOR, LLP PO BOX 391 WILMINGTON DE 19899	\$102,634.68

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Description, including name of holder of prepayment	Current value of debtor's interest
8.1.	_____	\$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$273,739.67**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Face amount	Doubtful or uncollectible accounts		
11a.	90 days old or less:	UNKNOWN	- UNKNOWN	= → UNKNOWN

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

Face amount	Doubtful or uncollectible accounts
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11b.	Over 90 days old:	UNKNOWN	-	UNKNOWN	= →	UNKNOWN
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12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

UNKNOWN

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity % of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest**19. Raw materials**19.1. RAW MATERIALS NONE¹ \$90,788.42 _____ UNKNOWN¹DEBTOR HAS SCHEDULED AN INVENTORY.**20. Work in progress**

General description

Date of the last
physical inventoryNet book value of
debtor's interestValuation method used
for current valueCurrent value of
debtor's interest20.1. WORK IN PROGRESS NONE¹ \$15,000.00 _____ UNKNOWN

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**¹DEBTOR HAS SCHEDULED AN INVENTORY.**21. Finished goods, including goods held for resale**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
21.1.	FINISHED GOODS	NONE ¹	\$90,831.92	_____	UNKNOWN

¹DEBTOR HAS SCHEDULED AN INVENTORY.**22. Other inventory or supplies**

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
22.1.	CONSIGNMENT INVENTORY	NONE	\$327,043.80	_____	UNKNOWN
22.2.	OTHER INVENTORY	NONE ¹	\$152,871.56	_____	UNKNOWN

¹DEBTOR HAS SCHEDULED AN INVENTORY.**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

UNKNOWN

24. Is any of the property listed in Part 5 perishable?

☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No
☐ Yes Book value: \$_____ Valuation method: _____ Current value: \$_____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested				
28.1.	_____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish				
29.1.	_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)				
30.1.	_____	\$ _____	_____	\$ _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****31. Farm and fishing supplies, chemicals, and feed**

31.1. _____ \$ _____ \$ _____

32. Other farming and fishing-related property not already listed in Part 6

32.1. _____ \$ _____ \$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. OFFICE FURNITURE	\$4,354.58	_____	UNKNOWN
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. COMPUTER EQUIPMENT	\$19,619.89	_____	UNKNOWN
41.2. MACHINERY & EQUIPMENT	\$24,393.96	_____	UNKNOWN
42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1. _____	\$ _____	_____	\$ _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

UNKNOWN

44. Is a depreciation schedule available for any of the property listed in Part 7?☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest (Where available)
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. _____ \$ _____

48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____ \$ _____

49. Aircraft and accessories

49.1. _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)50.1. FORKLIFT - CLARK, TMS15S TYPE E, SERIAL NO. TMX250-24650507 KF¹ UNKNOWN _____ UNKNOWN

50.2. CNC MACHINE DRILL UNKNOWN _____ UNKNOWN

¹THE DEBTOR BELIEVES THAT THE VALUE OF THIS EQUIPMENT IS INCLUDED AND REPORTED IN PART 7 NO. 41 ABOVE UNDER THE LISTING OF MACHINERY & EQUIPMENT.**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

UNKNOWN

52. Is a depreciation schedule available for any of the property listed in Part 8?☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ LEASED PROPERTY - OFFICE LOCATION 921 EAST CHARLESTON ROAD PALO ALTO CA 94303	LEASEHOLD INTEREST	N/A	_____	UNDETERMINED
55.2. _____ LEASED PROPERTY LOCATION 911 INDUSTRIAL AVENUE PALO ALTO CA 94303	LEASEHOLD INTEREST	N/A	_____	UNDETERMINED
55.3. _____ LEASED PROPERTY LOCATION 850 SAN ANTONIO ROAD PALO ALTO CA 94303	LEASEHOLD INTEREST	N/A	_____	UNDETERMINED

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

60.1. TRADEMARK - SUITABLE TECHNOLOGIES 4593468 - USA	UNDETERMINED	_____	UNDETERMINED
60.2. TRADEMARK - BEAM 4593469 - USA	UNDETERMINED	_____	UNDETERMINED
60.3. TRADEMARK - BEAM 013355318 - EUROPEAN UNION	UNDETERMINED	_____	UNDETERMINED

Debtor	Suitable Technologies, Inc.			Case number (if known)	20-10432
60.4.	TRADEMARK - BEAM 3569728 - INDIA	UNDETERMINED	_____	UNDETERMINED	
60.5.	TRADEMARK - SUITABLE TECH 4832284 - USA	UNDETERMINED	_____	UNDETERMINED	
60.6.	TRADEMARK BEAMPRO 4960665 - USA	UNDETERMINED	_____	UNDETERMINED	
60.7.	TRADEMARK - BEAM PRO 5576481 - USA	UNDETERMINED	_____	UNDETERMINED	
60.8.	TRADEMARK - BEAM PRO 016820193 - EUROPEAN UNION	UNDETERMINED	_____	UNDETERMINED	
60.9.	TRADEMARK - BEAM PRO 3566710 - INDIA	UNDETERMINED	_____	UNDETERMINED	
60.10.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 8666432 - USA	UNDETERMINED	_____	UNDETERMINED	
60.11.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 8781495 - USA	UNDETERMINED	_____	UNDETERMINED	
60.12.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 8977287 - USA	UNDETERMINED	_____	UNDETERMINED	
60.13.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 9008685 - USA	UNDETERMINED	_____	UNDETERMINED	
60.14.	PATENT -SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 9307568 - USA	UNDETERMINED	_____	UNDETERMINED	
60.15.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 9320074 - USA	UNDETERMINED	_____	UNDETERMINED	
60.16.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 9320076 - USA	UNDETERMINED	_____	UNDETERMINED	
60.17.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 9344935 - USA	UNDETERMINED	_____	UNDETERMINED	
60.18.	TRADEMARK - BEAM+ 4851841 - USA	UNDETERMINED	_____	UNDETERMINED	
60.19.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 10470094 - USA	UNDETERMINED	_____	UNDETERMINED	
60.20.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 10470235 - USA	UNDETERMINED	_____	UNDETERMINED	
60.21.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 10470237 - USA	UNDETERMINED	_____	UNDETERMINED	
60.22.	PATENT - METHOD AND SYSTEM FOR SEMI-AUTOMATED VENUE MONITORING 14/615,649 - USA	UNDETERMINED	_____	UNDETERMINED	
60.23.	PATENT - METHOD AND SYSTEM FOR SEMI-AUTOMATED VENUE MONITORING 14/615,675 - USA	UNDETERMINED	_____	UNDETERMINED	
60.24.	PATENT - METHOD AND SYSTEM FOR SEMI-AUTOMATED VENUE MONITORING 14/615,706 - USA	UNDETERMINED	_____	UNDETERMINED	
60.25.	PATENT - METHOD AND SYSTEM FOR SEMI-AUTOMATED VENUE MONITORING 14/615,759 - USA	UNDETERMINED	_____	UNDETERMINED	
60.26.	PATENT - METHOD AND SYSTEM FOR REMOTE HUMAN MICRO-INTERACTIONS 14/919,019 - USA	UNDETERMINED	_____	UNDETERMINED	
60.27.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 61/479,387 - USA	UNDETERMINED	_____	UNDETERMINED	
60.28.	PATENT - METHOD AND SYSTEM FOR SEMI-AUTOMATED VENUE MONITORING 61/936,739 - USA	UNDETERMINED	_____	UNDETERMINED	
60.29.	PATENT - METHOD AND SYSTEM FOR REMOTE HUMAN MICRO-INTERACTIONS 62/066,705 - USA	UNDETERMINED	_____	UNDETERMINED	
60.30.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,882 - USA	UNDETERMINED	_____	UNDETERMINED	

Debtor	Suitable Technologies, Inc.		Case number (if known) 20-10432
60.31.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/296,975 - USA	UNDETERMINED	UNDETERMINED
60.32.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/245,775 - USA	UNDETERMINED	UNDETERMINED
60.33.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,884 - USA	UNDETERMINED	UNDETERMINED
60.34.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/289,843 - USA	UNDETERMINED	UNDETERMINED
60.35.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/660,886 - USA	UNDETERMINED	UNDETERMINED
60.36.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/245,868 - USA	UNDETERMINED	UNDETERMINED
60.37.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/044,014 - USA	UNDETERMINED	UNDETERMINED
60.38.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/274,752 - USA	UNDETERMINED	UNDETERMINED
60.39.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/944,088 - USA	UNDETERMINED	UNDETERMINED
60.40.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/584,602 - USA	UNDETERMINED	UNDETERMINED
60.41.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/044,015 - USA	UNDETERMINED	UNDETERMINED
60.42.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/274,853 - USA	UNDETERMINED	UNDETERMINED
60.43.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/939,151 - USA	UNDETERMINED	UNDETERMINED
60.44.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/583,100 - USA	UNDETERMINED	UNDETERMINED
60.45.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/044,022 - USA	UNDETERMINED	UNDETERMINED
60.46.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/274,902 - USA	UNDETERMINED	UNDETERMINED
60.47.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/939,889 - USA	UNDETERMINED	UNDETERMINED
60.48.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/584,659 - USA	UNDETERMINED	UNDETERMINED
60.49.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,889 - USA	UNDETERMINED	UNDETERMINED
60.50.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/662,052 - USA	UNDETERMINED	UNDETERMINED
60.51.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/254,267 - USA	UNDETERMINED	UNDETERMINED
60.52.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,892 - USA	UNDETERMINED	UNDETERMINED
60.53.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/968,592 - USA	UNDETERMINED	UNDETERMINED
60.54.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,893 - USA	UNDETERMINED	UNDETERMINED
60.55.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/245,037 - USA	UNDETERMINED	UNDETERMINED

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

60.56.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,896 - USA	UNDETERMINED	_____	UNDETERMINED
60.57.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/276,766 - USA	UNDETERMINED	_____	UNDETERMINED
60.58.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/964,671 - USA	UNDETERMINED	_____	UNDETERMINED
60.59.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,898 - USA	UNDETERMINED	_____	UNDETERMINED
60.60.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/231,072 - USA	UNDETERMINED	_____	UNDETERMINED
60.61.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/131,792 - USA	UNDETERMINED	_____	UNDETERMINED
60.62.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/383,314 - USA	UNDETERMINED	_____	UNDETERMINED
60.63.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/659,452 - USA	UNDETERMINED	_____	UNDETERMINED
60.64.	PATENT - SYSTEM FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/157,218 - USA	UNDETERMINED	_____	UNDETERMINED
60.65.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 13/858,902 - USA	UNDETERMINED	_____	UNDETERMINED
60.66.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 15/608,561 - USA	UNDETERMINED	_____	UNDETERMINED
60.67.	PATENT - METHOD FOR WIRELESS CONNECTIVITY CONTINUITY AND QUALITY 16/254,095 - USA	UNDETERMINED	_____	UNDETERMINED
60.68.	PATENT - SYSTEMS AND METHODS FOR REMOTE PRESENCE 14/035,223 - USA	UNDETERMINED	_____	UNDETERMINED
60.69.	PATENT - SYSTEMS AND METHODS FOR REMOTE PRESENCE 15/006,036 - USA	UNDETERMINED	_____	UNDETERMINED
60.70.	PATENT - SYSTEMS AND METHODS FOR REMOTE PRESENCE 15/391,597 - USA	UNDETERMINED	_____	UNDETERMINED
60.71.	PATENT - SYSTEMS AND METHODS FOR REMOTE PRESENCE 15/850,679 - USA	UNDETERMINED	_____	UNDETERMINED
60.72.	PATENT - SYSTEMS AND METHODS FOR REMOTE PRESENCE 16/212,395 - USA	UNDETERMINED	_____	UNDETERMINED
60.73.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 61/479,390 - USA	UNDETERMINED	_____	UNDETERMINED
60.74.	PATENT - METHOD AND SYSTEM FOR INDOOR RF MAPPING 61/479,381 - USA	UNDETERMINED	_____	UNDETERMINED

61. Internet domain names and websites

		Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1.	BEAM-ANYWHERE.COM	UNDETERMINED	_____	UNDETERMINED
61.2.	BEAM-ANYWHERE.NET	UNDETERMINED	_____	UNDETERMINED
61.3.	BEAM-ANYWHERE.ORG	UNDETERMINED	_____	UNDETERMINED
61.4.	BEAMANYWHERE.COM	UNDETERMINED	_____	UNDETERMINED
61.5.	BEAMANYWHERE.NET	UNDETERMINED	_____	UNDETERMINED
61.6.	BEAMANYWHERE.ORG	UNDETERMINED	_____	UNDETERMINED
61.7.	SETUPBEAM.COM	UNDETERMINED	_____	UNDETERMINED

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.8. SMARTPRESENCE.COM	UNDETERMINED	_____	UNDETERMINED
61.9. BEAM2U.COM	UNDETERMINED	_____	UNDETERMINED
61.10. BEAMIN.COM	UNDETERMINED	_____	UNDETERMINED
61.11. BEAMIN.IO	UNDETERMINED	_____	UNDETERMINED
61.12. BEAMINGIN.COM	UNDETERMINED	_____	UNDETERMINED
61.13. BEAMOUT.COM	UNDETERMINED	_____	UNDETERMINED
61.14. BEAMSTERS.COM	UNDETERMINED	_____	UNDETERMINED
61.15. BEAMSTERS.ORG	UNDETERMINED	_____	UNDETERMINED
61.16. BEAMSUIT.COM	UNDETERMINED	_____	UNDETERMINED
61.17. BEAMVISIT.COM	UNDETERMINED	_____	UNDETERMINED
61.18. BEAMVUE.COM	UNDETERMINED	_____	UNDETERMINED

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. THE DEBTOR MAINTAINS A CUSTOMER LIST WHICH INCLUDES NAME, ADDRESS AND CONTACT INFORMATION INCLUDING PHONE NUMBER AND E-MAIL ADDRESS. UNDETERMINED _____ UNDETERMINED

64. Other intangibles, or intellectual property

64.1. A BLOCK OF 1,024 IPV4 IP ADDRESSES UNDETERMINED _____ UNDETERMINED

65. Goodwill

65.1. _____ \$ _____ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?☐ No☒ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Current value of
debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. NOTE BLUE OCEAN ROBOTICS NIELS BOHRS ALLE 185 ODENSE 5220 DENMARK	\$97,351.19	- \$ _____ = →	\$97,351.19

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. FEDERAL - INTERNAL REVENUE SERVICE	\$ _____	\$92,559,650.00	2018	UNDETERMINED

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. FEDERAL INSURANCE CO CHUBB GROUP OF INSURANCE COMPANIES	73579419	_____	_____	_____	UNDETERMINED
73.2. FEDERAL INSURANCE CO CHUBB SERVICING OFFICE	3598-73-83 WCE	_____	_____	_____	UNDETERMINED
73.3. FEDERAL INSURANCE CO CHUBB SERVICING OFFICE	78191820	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1. _____	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1. PHILLIPS PLASTIC CORPORATION	CREDIT DUE FROM VENDOR	\$21,000.00	UNDETERMINED

76. Trusts, equitable or future interests in property

76.1. _____	\$ _____
-------------	----------

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. _____	\$ _____
-------------	----------

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$97,351.19

Debtor **Suitable Technologies, Inc.**

Case number (if known) **20-10432**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$201,911.80	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$273,739.67	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	UNKNOWN	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	UNKNOWN	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	UNKNOWN	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	UNKNOWN	
88. Real property. <i>Copy line 56, Part 9.</i> →		UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$97,351.19	
91. Total. Add lines 80 through 90 for each column.91a.	\$573,002.66	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$573,002.66

Fill in this information to identify the case:

Debtor name: Suitable Technologies, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-10432

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1.¹ Creditor's name and address**MAGICHEART INVESTMENTS, LLC
68 WILLOW ROAD
MENLO PARK CA 94025**Creditor's email address, if known**
_____**Date debt was incurred:** November 2019**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

SUBSTANTIALLY ALL OF THE DEBTOR'S ASSETS AS DESCRIBED IN THE PREPETITION SECURITY AGREEMENTS

Describe the lien

UCC FINANCING STATEMENT FILED WITH THE SECRETARY OF STATE OF DELAWARE ON NOVEMBER 27, 2019; FILING NUMBER 20198444544; AND UCC FINANCING STATEMENT FILED WITH THE SECRETARY OF STATE OF DELAWARE ON JANUARY 21, 2020; FILING NUMBER 20200473985

Is the creditor an insider or related party?☐ No☒ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

\$5,930,000.00

UNDETERMINED

¹EXCLUSIVE OF ACCRUED INTEREST, FEES, COSTS AND OTHER CHARGES**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$5,930,000.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	MORRIS NICHOLS ARSHT & TUNNELL LLP CURTIS S. MILLER 1201 NORTH MARKET STREET WILMINGTON DE 19801	Line 2.1	_____
3.2.	MORRIS NICHOLS ARSHT & TUNNELL LLP PAIGE N. TOPPER 1201 NORTH MARKET STREET WILMINGTON DE 19801	Line 2.1	_____

Fill in this information to identify the case:**Debtor name:** Suitable Technologies, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10432☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim \$ _____	Priority amount \$ _____
_____	<input type="checkbox"/> Contingent		
_____	<input type="checkbox"/> Unliquidated		
_____	<input type="checkbox"/> Disputed		
			Nonpriority amount \$ _____
Date or dates debt was incurred _____	Basis for the claim: _____		
Last 4 digits of account number: _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)			

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address AIRGAS USA, LLC PO BOX 102289 PASADENA CA 91189 Date or dates debt was incurred 11/30/2019 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$175.85
3.2. Nonpriority creditor's name and mailing address AMERICA FIRST CREDIT UNION 4646 SOUTH 1500 WEST BUILDING #2 RIVERDALE UT 84405 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEPOSIT Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,581.00
3.3. Nonpriority creditor's name and mailing address AMERICAN REGISTRY FOR INTERNET NUMBERS PO BOX 759477 BALTIMORE MD 21275-9477 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$900.00

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

3.4. Nonpriority creditor's name and mailing address CIRBUS INSIGHT 624 S CONCORD ST KNOXVILLE TN 37919 Date or dates debt was incurred 6/17/19 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,824.00
3.5. Nonpriority creditor's name and mailing address COLORADO DEPARTMENT OF REVENUE ATTN: BANKRUPTCY UNIT 1375 SHERMAN STREET ROOM 504 DENVER CO 80261 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXES Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.6. Nonpriority creditor's name and mailing address CRANE PEST CONTROL 2700 GEARY BVD SAN FRANCISCO CA 94118 Date or dates debt was incurred 2/24/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$227.00

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

3.7. Nonpriority creditor's name and mailing address EQUINIX, INC 4252 SOLUTIONS CENTER CHICAGO IL 60677 Date or dates debt was incurred 2/1/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,440.86
3.8. Nonpriority creditor's name and mailing address GREENHEART INVESTMENTS, LLC MR SCOTT HASSAN MANAGER 548 MARKET STREET # 63636 SAN FRANCISCO CA 94104 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED PROMISSORY NOTES Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$86,000,000.00
3.9. Nonpriority creditor's name and mailing address KEATING & ASSOCIATES, INC. PARKSIDE BUILDING 300 DESHUTES WAY SW, SUITE 106 TUMWATER WA 98501 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEPOSIT Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,500.00

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

3.10. Nonpriority creditor's name and mailing address KULTURRA.COM 21151 S WESTERN AVE STE 215 TORRANCE CA 90501 Date or dates debt was incurred FEB. 21-22, 2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$400.00
3.11. Nonpriority creditor's name and mailing address LEVEL 3 COMMUNICATIONS PO BOX 910182 DENVER CO 80291 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$10,549.29
3.12. Nonpriority creditor's name and mailing address MORRISON & FOERSTER LLP PO BOX 742335 LOS ANGELES CA 90074 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL SERVICES Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$417,022.52

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

3.13. Nonpriority creditor's name and mailing address OAC 2200 1ST AVE S SEATTLE WA 98134 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEPOSIT Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,900.00
3.14. Nonpriority creditor's name and mailing address PHILLIPS PLASTICS CORP 1233 INTERNATIONAL DRIVE EAU CLAIRE WI 54701 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Amount of claim \$40,000.00
3.15. Nonpriority creditor's name and mailing address RANDSTAD - LA BOX 894217 LOS ANGELES CA 90189 Date or dates debt was incurred 2/16/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,432.00

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

3.16.	Nonpriority creditor's name and mailing address RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284 Date or dates debt was incurred 2/16/2020 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$4,870.00
3.17.	Nonpriority creditor's name and mailing address STATE OF MICHIGAN UNEMPLOYMENT INSURANCE AGENCY TAX OFFICE 3024 W. GRAND BLVD STE.12-650 DETROIT MI 48202 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXES Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim UNDETERMINED
3.18.	Nonpriority creditor's name and mailing address STERLING BANK & TRUST ONE TOWNE SQUARE SOUTHFIELD MI 48076 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEPOSIT Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$2,500.00

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

3.19. Nonpriority creditor's name and mailing address TIME:MATTERS GMBH C/O JETTAINER AMERICAS INC 1640 HEMPSTEAD TURNPIKE EAST MEADOW NY 11554 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEPOSIT Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$5,000.00
3.20. Nonpriority creditor's name and mailing address USAA (AUSTIN LEASE) 9800 FREDERICKSBURG RD SAN ANTONIO TX 78288 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEPOSIT Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$0.00
3.21. Nonpriority creditor's name and mailing address USAA (PLANO) 9800 FREDERICKSBURG RD SAN ANTONIO TX 78288 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DEPOSIT Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$0.00

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**3.22. **Nonpriority creditor's name and mailing address**

USAA (SA RIVERWALK LEASE)
9800 FREDERICKSBURG RD
SAN ANTONIO TX 78288

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

DEPOSIT

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$0.00

3.23. **Nonpriority creditor's name and mailing address**

WASHINGTON STATE DEPARTMENT OF LABOR
& INDUSTRIES
BANKRUPTCY UNIT
PO BOX 44510
OLYMPIA WA 98504

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

WORKERS COMPENSATION INSURANCE

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

UNDETERMINED

3.24. **Nonpriority creditor's name and mailing address**

WASHINGTON STATE DEPARTMENT OF
REVENUE
2101 4TH AVENUE
SUITE 1400
SEATTLE WA 98121

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TAXES

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**3.25. **Nonpriority creditor's name and mailing address**

WAVE BUSINESS
1555 PLYMOUTH ST
MOUNTAIN VIEW CA 94043

Date or dates debt was incurred

12/31/2019

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

\$4,000.00

3.26. **Nonpriority creditor's name and mailing address**

ZAYO GROUP, LLC
ATTN: GENERAL COUNSEL, LEGAL
400 CENTENNIAL PARKWAY
SUITE 200
LOUISVILLE CO 80027

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

TRADE PAYABLE

Is the claim subject to offset?

- ☐ No
☐ Yes

Amount of claim

UNDETERMINED

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
ALLEN MAXWELL & SILVER, INC. ROBERT SPEER PO BOX 540 FAIR LAWN NJ 07410	Part 2 line 3.4	_____
COLORADO DEPARTMENT OF LAW ASST. ATTORNEY GENERAL RALPH L. CARR COLORADO JUDICIAL CENTER 1300 BROADWAY, 8TH FLOOR DENVER CO 80203	Part 2 line 3.5	_____
MORRIS NICHOLS ARSHT & TUNNELL LLP CURTIS S. MILLER 1201 NORTH MARKET STREET WILMINGTON DE 19801	Part 2 line 3.8	_____
MORRIS NICHOLS ARSHT & TUNNELL LLP PAIGE N. TOPPER 1201 NORTH MARKET STREET WILMINGTON DE 19801	Part 2 line 3.8	_____
MORRISON & FOERSTER LLP 425 MARKET STREET SAN FRANCISCO CA 94105	Part 2 line 3.12	_____
WASHINGTON STATE DEPARTMENT OF REVENUE DINA L YUNKER ASSISTANT ATTORNEY GENERAL 800 FIFTH AVE., STE 2000 SEATTLE WA 98104-3188	Part 2 line 3.24	_____

Debtor **Suitable Technologies, Inc.**

Case number (if known) **20-10432**

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$0.00
5b.	Total claims from Part 2	5b. +	\$86,504,322.52
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$86,504,322.52

Fill in this information to identify the case:**Debtor name:** Suitable Technologies, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10432☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. **Title of contract** LEASE AGREEMENT

State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS

Nature of debtor's interest LESSOR

State the term remaining _____

List the contract number of any government contract _____

AAM INC.
ONE DAUCH DRIVE
DETROIT MI 48211

2.2. **Title of contract** LEASE AGREEMENT

State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS

Nature of debtor's interest LESSOR

State the term remaining _____

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

AES CORPORATION
4300 WILSON BOULEVARD
9TH FLOOR
ARLINGTON VA 22203

2.3. **Title of contract** _____

State what the contract or lease is for SECURITY SERVICES

Nature of debtor's interest PARTY

State the term remaining _____

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ALL CITY ALARM, INC.
520 DAVEY GLEN ROAD
BELMONT CA 94002

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.4. **Title of contract** VENDOR TERMS AND CONDITIONS
State what the contract or lease is for E-COMMERCE AGREEMENT
Nature of debtor's interest PARTY
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 AMAZON FULFILLMENT SERVICES, INC.
 410 TERRY AVE N
 SEATTLE WA 98109
- 2.5. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
Nature of debtor's interest LESSOR
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 AMERICA FIRST CREDIT UNION
 4646 SOUTH 1500 WEST
 BUILDING #2
 RIVERDALE UT 84405
- 2.6. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
Nature of debtor's interest LESSOR
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 AMGEN EUROPE B.V.
 AMGEN, INC.
 ONE AMGEN CENTER DRIVE
 MS 38-B-A
 THOUSAND OAKS CA 91320
- 2.7. **Title of contract** BEAM® DISTRIBUTOR AGREEMENT
State what the contract or lease is for DISTRIBUTOR AGREEMENT
Nature of debtor's interest PARTY
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 ANA HOLDINGS INC.
 SHIODOME CITY CENTER, 1-5-2
 HIGASHI-SHIMBASHI
 MINATO-KU
 TOKYO 105-7140
 JAPAN
- 2.8. **Title of contract** INTERNET SERVICE AGREEMENT (CONTRACT ID: 8532556)
State what the contract or lease is for TELECOM SERVICES
Nature of debtor's interest PARTY
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 AT&T
 LARRY MARCONE
 795 FOLSOM ST 523
 SAN FRANCISCO CA 94107

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- | | | | |
|-------|--|--|---|
| 2.9. | Title of contract | ATLASSIAN CUSTOMER AGREEMENT AND PROFESSIONAL SERVICES AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | SOFTWARE DEVELOPMENT SERVICES | |
| | Nature of debtor's interest | PARTY | ATLASSIAN
350 BUSH ST.
FLOOR 13
SAN FRANCISCO CA 94104 |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.10. | Title of contract | HARDWARE MAINTENANCE AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | HARDWARE MAINTENANCE | |
| | Nature of debtor's interest | PARTY | AVOCENT CORPORATION
4991 CORPORATE DRIVE
HUNTSVILLE AL 35805 |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.11. | Title of contract | BEAM® DISTRIBUTOR AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | DISTRIBUTOR AGREEMENT | |
| | Nature of debtor's interest | PARTY | AWABOT
4 PLACE AMÉDÉE BONNET
LYON 69002
FRANCE |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.12. | Title of contract | LEASE AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS | |
| | Nature of debtor's interest | LESSOR | BASF
ATTN STEVEN HAWKINS
500 WHITE PLAINS ROAD
TARRYTOWN NY 10591 |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.13. | Title of contract | LEASE AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS | |
| | Nature of debtor's interest | LESSOR | BERKSHIRE PARTNERS LLC
200 CLARENDON STREET
34TH FLOOR
BOSTON MA 02116 |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.14. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR BLACKSTONE ENERGY SERVICES
161 BAY STREET
27TH FLOOR
TORONTO ON M5J 2S1
CANADA
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.15. **Title of contract** BEAM® DISTRIBUTOR AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DISTRIBUTOR AGREEMENT
- Nature of debtor's interest** PARTY BLUE OCEAN ROBOTICS APS
NIELS BOHRS ALLE 185
ODENSE 05220
DENMARK
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.16. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR BLUEOWL, LLC
1 SANSOME STREET
SAN FRANCISCO CA 94104
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.17. **Title of contract** CONSULTING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CONSULTING SERVICES
- Nature of debtor's interest** PARTY BORIS PREISING
921 E. CHARLESTON ROAD
PALO ALTO CA 94303
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.18. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR BRANCHINI SOUND INC
DBA BSI PRODUCTION
225 CHERRY STREET
ITHACA NY 14850
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.19. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR BROWN FORMAN CORPORATION
626 WEST MAIN
LOUISVILLE KY 40202
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.20. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR CARDLYTICS, INC.
675 PONCE DE LEON AVENUE NE
SUITE 6000
ATLANTA GA 30308
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.21. **Title of contract** DARK OPTICAL FIBER BACKBONE LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** NETWORKING SERVICES
- Nature of debtor's interest** PARTY CITY OF PALO ALTO
ATTN CITY CLERK
250 HAMILTON AVENUE
PALO ALTO CA 94301
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.22. **Title of contract** REQUEST FOR COMMERCIAL SERVICES **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UTILITIES
- Nature of debtor's interest** PARTY CITY OF PALO ALTO UTILITIES
250 HAMILTON AVENUE
GROUND FLOOR
PALO ALTO CA 94301
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.23. **Title of contract** COMCAST WHOLESALE MASTER SERVICES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IP DATA TRANSPORT SERVICES
- Nature of debtor's interest** PARTY COMCAST CABLE
COMMUNICATIONS MANAGMENT,
LLC
1899 WYNKOOP STREET
5TH FLOOR
DENVER CO 80202
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.24. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR CONCUR (AN SAP COMPANY)
601 108TH AVENUE NE
SUITE 1000
BELLEVUE WA 98004
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.25. **Title of contract** PRODUCT EVALUATION AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** TRIAL LEASE AND EVALUATION
- Nature of debtor's interest** LICENSOR CORNELL UNIVERSITY
323 RHODES HALL
ITHACA NY 14853
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.26. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR DB ELECTRONICS
19 CLIFTON AVENUE
LAKEWOOD NJ 08701
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.27. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR DCI INTERNATIONAL
TIMOTHY MURPHY
305 N. SPRINGBROOK ROAD
NEWBERG OR 97132
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.28. **Title of contract** COLOCATION LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COLOCATE COMPUTER AND COMMUNICATIONS EQUIPMENT
- Nature of debtor's interest** LICENSEE DIGITAL BH 800, LLC
DIGITAL REALTY TRUST, INC.
FOUR EMBARCADERO CENTER
SUITE 3200
SAN FRANCISCO CA 94111
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.29. **Title of contract** MASTER COUNTRY AGREEMENT
- State what the contract or lease is for** NETWORK SERVICES
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
EQUINIX LLC
ONE LAGOON DRIVE
4TH FLOOR
REDWOOD CITY CA 94065
- 2.30. **Title of contract** LEASE AGREEMENT
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
ESTIFY
30101 AGOURA COURT
SUITE 222
AGOURA CA 91301
- 2.31. **Title of contract** LEASE AGREEMENT
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
EXPRESS
1 EXPRESS DRIVE
COLUMBUS OH 43230
- 2.32. **Title of contract** COMMERCIAL RETAIL INSTALLMENT CONTRACT
- State what the contract or lease is for** SECURITY SERVICES
- Nature of debtor's interest** SUBSCRIBER
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
FIRST ALARM SECURITY SERVICES
1111 ESTATES DR.
APTOS CA 95003
- 2.33. **Title of contract** INTERNET SERVICES AGREEMENT
- State what the contract or lease is for** NETWORK SERVICES
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
HURRICANE ELECTRIC
760 MISSION COURT
FREMONT CA 94539

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.34. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
Nature of debtor's interest LESSOR
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
INTERNATIONAL SCHOOL SERVICES
ATTN: BRUCE MCWILLIAMS
VICE PRESIDENT MIDDLE EAST
P.O. BOX 5910
PRINCETON NJ 08543
- 2.35. **Title of contract** CONSULTING AGREEMENT
State what the contract or lease is for CONSULTING SERVICES
Nature of debtor's interest PARTY
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
JOHN ALBIETZ
MANAGED CLOUD TECHNOLOGIES
1745 MARIN AVENUE
BERKELEY CA 94707
- 2.36. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
Nature of debtor's interest LESSOR
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
KEATING & ASSOCIATES, INC.
1011 POYNTZ
MANHATTAN KS 66502
- 2.37. **Title of contract** BEAM® DISTRIBUTOR AGREEMENT
State what the contract or lease is for DISTRIBUTOR AGREEMENT
Nature of debtor's interest PARTY
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
KLUB CLASS
#905, 9TH FLOOR
PRESTIGE MERIDIEN -1
BANGALORE, KARNATAKA 560051
INDIA
- 2.38. **Title of contract** MONTH-TO-MONTH LEASE AGREEMENT
State what the contract or lease is for HEADQUARTERS LEASE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
LANDINGS INVESTMENTS LLC
C/O MORRIS, NICHOLS, ARSHT & TUNNELL LLP
CURTIS MILLER, PAIGE TOPPER
1201 NORTH MARKET STREET
P.O. BOX 1347
WILMINGTON DE 19899

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.39. **Title of contract** MASTER SERVICES AGREEMENT
State what the contract or lease is for NETWORK SERVICES
Nature of debtor's interest PARTY
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 LEVEL 3 COMMUNICATIONS, INC.
 (A/K/A CENTURY LINK)
 ATTN: LEGAL DEPARTMENT
 1025 ELDORADO BLVD.
 BROOMFIELD CO 80021
- 2.40. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
Nature of debtor's interest LESSOR
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 MARS INFORMATION SERVICES, INC.
 ATTN: LARRY WILSON
 6885 ELM STREET
 MCLEAN VA 22101
- 2.41. **Title of contract** MOBILE MINI MASTER LEASE AGREEMENT TERMS & CONDITIONS
State what the contract or lease is for STORAGE SPACE
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 MOBILEMINI
 44580 OLD WARM SPRINGS BLVD
 FREEMONT CA 94538
- 2.42. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
Nature of debtor's interest LESSOR
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 NATIONBUILDER
 520 S GRAND AVENUE
 2ND FLOOR
 LOS ANGELES CA 90071
- 2.43. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
Nature of debtor's interest LESSOR
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
 NOKIA
 6000 CONNECTION DRIVE
 IRVING TX 78269

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.44. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR OAC OLYMPIA SERVICES, INC.
319 7TH AVENUE SE
SUITE 102
OLYMPIA WA 98501
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.45. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR OAC SERVICES, INC.
701 DEXTER AVENUE N
#301
SEATTLE WA 98109
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.46. **Title of contract** TERMS AND CONDITIONS OF SALE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SUPPLIER CONTRACT
- Nature of debtor's interest** PARTY PHILLIPS PLASTICS CORPORATION
1233 INTERNATIONAL DRIVE
EAU CLAIRE WI 54701
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.47. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR PROPHET
564 W RANDOLPH STREET
SUITE 700
CHILCAGO IL 60661
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.48. **Title of contract** EQUIPMENT LICENSE AND SERVICES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PURCHASING AGREEMENT
- Nature of debtor's interest** LESSOR PROQUIRE LLC
161 NORTH CLARK STREET
CHICAGO IL 60601
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.49. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR PSAV PRESENTATION SERVICES
5100 N RIVER ROAD
SCHILLER PARK IL 60176
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.50. **Title of contract** SERVICES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PERSONNEL SERVICES
- Nature of debtor's interest** PARTY RANDSTAD TECHNOLOGIES, LLC
ATTN: CONTRACTS DEPT.
150 PRESIDENTIAL WAY
4TH FLOOR
WOBURN MA 01801
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.51. **Title of contract** RIPE NCC STANDARD SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INTERNET REGISTRY SERVICES
- Nature of debtor's interest** PARTY RIPE NCC
SINGEL 258
1016 AB
AMSTERDAM
THE NETHERLANDS
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.52. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR SCHNEIDER ELECTRIC
BRIAN TESSIER
3317 CLOVERCROFT DRIVE
MURFREESBORO TN 37130
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.53. **Title of contract** DEVELOPMENT AND LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SOFTWARE LICENSE
- Nature of debtor's interest** LICENSEE SIGNAL ESSENCE, LLC
2440 VILLA NUEVA WAY
MOUNTAIN VIEW CA 94040
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.54. **Title of contract** SOFTWARE EVALUATION LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SOFTWARE EVALUATION LICENSE
- Nature of debtor's interest** LICENSEE **SIGNAL ESSENCE, LLC**
- State the term remaining** _____ **2440 VILLA NUEVA WAY**
- List the contract number of any government contract** _____ **MOUNTAIN VIEW CA 94040**
- 2.55. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR **STERLING BANK & TRUST**
- State the term remaining** _____ **ONE TOWNE SQUARE**
- List the contract number of any government contract** _____ **SOUTHFIELD MI 48076**
- 2.56. **Title of contract** MASTER SERVICES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** TECHNOLOGY SERVICES
- Nature of debtor's interest** PARTY **TAOS MOUNTAIN, LLC**
- State the term remaining** _____ **121 DAGGET DRIVE**
- List the contract number of any government contract** _____ **SAN JOSE CA 95134**
- 2.57. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR **THE CHALLENGE PRINTING COMPANY**
- State the term remaining** _____ **5905 CLYDE RHYNE DR**
- List the contract number of any government contract** _____ **SANFORD NC 27330**
- 2.58. **Title of contract** QT ENTERPRISE LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SOFTWARE LICENSE
- Nature of debtor's interest** LICENSEE **THE QT COMPANY**
- State the term remaining** _____ **AKA DIGIA USA INC.**
- List the contract number of any government contract** _____ **2350 MISSION COLLEGE BLVD**
- _____ **SUITE 1020**
- _____ **SANTA CLARA CA 95054**

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.59. **Title of contract** QT ENTERPRISE GOLD SUPPORT TERMS AND CONDITIONS
- State what the contract or lease is for** SOFTWARE SUPPORT SERVICES
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- THE QT COMPANY, USA INC.
ATTN: QT/LEGAL
VALIMOTIE 21
HELSINKI 00380
FINLAND
- 2.60. **Title of contract** LEASE AGREEMENT
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- TIME:MATTERS GMBH
C/O JETTAINER AMERICAS INC
1640 HEMPSTEAD TURNPIKE
EAST MEADOW NY 11554
- 2.61. **Title of contract** LEASE AGREEMENT
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- USAA
9800 FREDERICKSBURG ROAD
SAN ANTONIO TX 78288
- 2.62. **Title of contract** AGREEMENT
- State what the contract or lease is for** TELECOM SERVICES
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- VERIZON ENTERPRISE
PO BOX 15043
NEW ALBANY NY 12212
- 2.63. **Title of contract** AGREEMENT
- State what the contract or lease is for** TELECOM SERVICES
- Nature of debtor's interest** _____
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- VERIZON WIRELESS
PO BOX 15043
NEW ALBANY NY 12212

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.64. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR VIVA CREATIVE
164 ROLLINS AVENUE
2ND FLOOR
ROCKVILLE MD 20852
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.65. **Title of contract** VIANET MASTER SERVICES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INTERNET SERVICES
- Nature of debtor's interest** PARTY VNC. INC.
DBA VIANET COMMUNICATIONS
P.O.B 390637
MOUNTAIN VIEW CA 94039
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.66. **Title of contract** LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CAMERA LICENSE
- Nature of debtor's interest** PARTY VVDN TECHNOLOGIES LTD
1735 NORTH FIRST STREET
SUITE #307
SAN JOSE CA 95112
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.67. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR WATERTON GLOBAL RESOURCE
MANAGEMENT
COMMERCE COURT WEST
SUITE 5050, 199 BAY STREET
TORONTO ON M5L 1E2
CANADA
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.68. **Title of contract** WILINE SERVICE AGREEMENT TERMS AND CONDITIONS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UTILITIES (TELECOM)
- Nature of debtor's interest** PARTY WILINE NETWORKS INC.
15 ROSZEL ROAD
SUITE 106
PRINCETON NJ 08540
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

- 2.69. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR WOLTERS KLUWER
100 SOUTH 5TH STREET
MINNEAPOLIS MN 55402
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.70. **Title of contract** STANDARD MASTER SERVICE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INTERNET SERVICES
- Nature of debtor's interest** PARTY ZAYO GROUP, LLC
ATTN: GENERAL COUNSEL, LEGAL
400 CENTENNIAL PARKWAY
SUITE 200
LOUISVILLE CO 80027
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.71. **Title of contract** CONSULTING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CONSULTING SERVICES
- Nature of debtor's interest** PARTY ZNOVATE LLC
ATTN: SACHA ZYTO
38 MT. VERNON STREET
BRIGHTON MA 02135
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.72. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** BEAM LEASE AGREEMENT, SOFTWARE & SERVICE AGREEMENTS
- Nature of debtor's interest** LESSOR ZOOSK, INC.
989 MARKET STREET
6TH FLOOR
SAN FRANCISCO CA 94103
- State the term remaining** _____
- List the contract number of any government contract** _____

Fill in this information to identify the case:**Debtor name:** Suitable Technologies, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10432☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

2.1. _____

- ☐ D
- ☐ E/F
- ☐ G

Fill in this information to identify the case:**Debtor name:** Suitable Technologies, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10432Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/24/2020
MM/DD/YYYY

x

/s/ Charles C. Reardon

Signature of individual signing on behalf of debtor

Charles C. Reardon
Printed name

Chief Restructuring Officer
Position or relationship to debtor