

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SUITABLE TECHNOLOGIES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 20-10432 (MFW)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY  
AND DISCLAIMER REGARDING THE DEBTOR'S SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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Suitable Technologies, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”), is filing its Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtor, with the assistance of its professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and compose an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, the Schedules and Statements.<sup>2</sup>

The Schedules and Statements have been prepared based on information provided by the Debtor’s Chief Restructuring Officer and his additional personnel, its independent contractors, and its professional advisors, and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of preparation. The Debtor has used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The

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<sup>1</sup> The last four digits of the Debtor’s United States federal tax identification number are 7816. The Debtor’s mailing address is 921 East Charleston Road, Palo Alto, CA 94303.

<sup>2</sup> These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtor has prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such general note to the Debtor’s remaining Schedules and Statements, as appropriate.

Debtor and its estate reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

**Reservation of Rights.** Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any rights of the Debtor and its estate or an admission with respect to the Debtor's chapter 11 case, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

**Description of the Case and "As of" Information Date.** On February 26, 2020 (the "**Petition Date**"), the Debtor filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code to continue the process of winding down its business affairs and to conduct a sale process for substantially all of its assets pursuant to section 363 of the Bankruptcy Code. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtor is continuing to manage its financial affairs as a debtor in possession. Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtor in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

**Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtor.

**Recharacterization.** Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtor and its estate reserve all rights in this regard.

**Accounts Payable and Disbursement Systems.** The Debtor maintains a cash management system (the "**Cash Management System**") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Debtor's Motion for Interim and Final Orders, Pursuant to Sections 105(a), 345, 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (I) Authorizing Continued Use of Cash Management System and Maintenance of Prepetition Bank Accounts, (II) Authorizing Continued Use of Existing Business Forms, (III) Extending the Time by which the Debtor Must Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (IV) Granting Certain Related Relief* [Docket No. 5] (the "**Cash Management Motion**") filed on the Petition Date.

**Insiders.** For purposes of the Schedules and Statements, the Debtor defines "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) current or former directors, officers or persons in control of the Debtor; (b) relatives of current or former directors, officers, or persons in control of the Debtor; (c) a partnership in which the Debtor is a general partner; or (d) an affiliate

of the Debtor. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Further, the Debtor and its estate do not take any position with respect to: (a) any such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of any such individual; (c) the decision-making or corporate authority of any such individual; or (d) whether any such individual could successfully argue that he is not an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Prior to the Petition Date, the Debtor: (i) engaged Asgaard Capital LLC (“**Asgaard**”) to provide Charles C. Reardon as the Debtor’s Chief Restructuring Officer (“**CRO**”), and certain additional personnel to assist Mr. Reardon in his capacity as CRO; and (ii) appointed Ronald Barliant, a former United States Bankruptcy Judge for the Northern District of Illinois, as the Debtor’s sole (independent) director. As such, Asgaard and Mr. Barliant have been included on Statement 4.

**Summary of Significant Reporting Policies.** The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtor to obtain current market valuations for all estate assets. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtor’s assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements), and may not reflect the net realizable value.

b. **Prepetition Taxes Order.** Under a “first day” order entered by the Court [interim order at Docket No. 16; final order at Docket No. 60] (the “**Prepetition Taxes Order**”), the Debtor and its estate are authorized to pay certain prepetition claims for taxes and fees. The Debtor has not included claims of this nature in the Schedules and Statements to the extent that such claims were paid under the Prepetition Taxes Order.

c. **Setoffs.** To the extent the Debtor has incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtor and its estate reserve all rights with respect to any such setoffs.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtor’s books and records, and may not reflect certain credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor and its estate reserve all rights with regard to any such credits, allowances and other adjustments, including, without limitation, the right to assert claims, objections, setoffs and recoupments with respect to the same.

e. **Leases.** In the ordinary course of business, the Debtor leases certain real property, fixtures, and equipment from certain third-party lessors for use in the maintenance of its business, and leases certain products to third-party lessees. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtor and its estate reserve all rights with respect to such issues.

f. **Executory Contracts and Unexpired Leases.** The Debtor has not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor's estate. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtor's rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtor and its estate; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtor and its estate reserve all rights with respect to the assertion of any such claims.

**Unknown or Undetermined Amounts.** Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

**Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of filing the Schedules and Statements. If additional information becomes available or further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor and its estate reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

**Estimates.** The Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor and its estate reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

**Classifications.** Listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor and its estate of the legal rights of any claimant, or a waiver of the rights of the Debtor and its estate to recharacterize or reclassify any claim or contract.

**Claims Description.** The Debtor and its estate reserve all rights to dispute, and to assert any offsets or defenses to, any claim reflected on the applicable Schedule on any grounds, including, without limitation, amount, liability, validity, priority or classification, and to subsequently designate any claim as "disputed," "contingent" or "unliquidated."

### **NOTES FOR SCHEDULES**

**Schedule A/B – Assets – Real and Personal Property.** Since the deposit provided for under that certain *Final Order, Pursuant to Section 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment* [Docket No. 59] did not exist as of the Petition Date, the Debtor has not accounted for it on Schedule A/B.

Schedule A/B, Part 1, Item 3.3 identifies a bank account at Fidelity Bank Account ending 28, which account was not identified in the Cash Management Motion, but will be closed.

As set forth above, all inventory values identified in Schedule A/B, Part 5 are net book value. The Debtor does not believe that a recent prepetition inventory was conducted, and the value of the Debtor's interest in such inventory as of the Petition Date is therefore not ascertainable. The Debtor intends to promptly complete an inventory once Executive Order N-33-20 is lifted by the State of California.

Schedule A/B, Part 9 identifies the Debtor's real property leasehold interests as of the Petition Date, regardless of whether such interests are pursuant to a written lease agreement. The Debtor does not carry leasehold improvements on its balance sheet. The Debtor and its estate reserve all rights they may have under applicable law in connection with their asserted real property lease interests.

Schedule A/B, Part 10 identifies the Debtor's interests in intangibles or intellectual property. Exclusion or inclusion of any intangibles or intellectual property shall not be construed as an admission that such intellectual property rights have or have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Despite its commercially reasonable efforts to identify all known assets, the Debtor may not have listed all of its respective causes of action or potential causes of action against third parties as assets in Schedule A/B, Part 11, Item 74, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws (including, but not limited to, intellectual property laws). The Debtor and its estate reserve all rights with respect to any claims and causes of action that they may have (including, but not limited to, patent infringement), and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

**Schedule D – Creditors Who Have Claims Secured by Property.** The Debtor has not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, inchoate statutory lien rights, or real property lessors, utility companies or other parties that may hold security interests.

The amount listed on Schedule D does not reflect any accrued interest, fees, costs, and other charges that such credit may be entitled to.

**Schedule E/F – Creditors Who Have Unsecured Claims.**

**Part 1.** The Debtor has not listed on Part 1 of Schedule E/F any tax claims for which the Debtor has been granted authority to pay pursuant to the Prepetition Taxes Order to the extent that such claims have been paid.

**Part 2.** Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtor; accordingly, the Debtor and its estate may have valid setoff and recoupment rights with respect to such amounts. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of the Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtor and its estate reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtor and its estate reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

The Debtor has used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F. The amounts listed for liabilities on Schedule E/F may be exclusive of certain contingent and unliquidated amounts.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in this chapter 11 case. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of the chapter 11 case.

**Schedule G – Executory Contracts and Unexpired Leases.** Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases and other agreements to which the Debtor is a party, including, without limitation, to add any executory contracts, unexpired leases and other agreements that the Debtor did not list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date or is valid or enforceable. The agreements listed on Schedule G may have expired, or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed on Schedule G.

Additionally, the Debtor maintains certain insurance programs. Although the related insurance policies have not been listed in Schedule G, the Debtor and its estate reserve all rights in connection therewith.

All rights, claims, and causes of action of the Debtor and its estate with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtor and its estate hereby

reserve all rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary.

### **NOTES FOR STATEMENTS**

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtor within 90 days prior to filing, except for those made to insiders, which are reflected on Statements 4 and 30. 1200 Chiefs Owner LLC is the Debtor's former landlord for real property leased by the Debtor in Kansas City, Kansas; the Debtor terminated the related lease agreement prepetition.

**Statement 7.** The Debtor and its estate reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtor and its estate of any liabilities.

**Fill in this information to identify the case:****Debtor name:** Suitable Technologies, Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10432☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From 1/1/2020 to 2/25/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$2,138.00
<b>For prior year:</b>	From 1/1/2019 to 12/31/2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$591,766.00
<b>For the year before that:</b>	From 1/1/2018 to 12/31/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$3,272,505.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From 1/1/2020 to 2/25/2020	INTEREST	\$9.00
<b>For prior year:</b>	From 1/1/2019 to 12/31/2019	INTEREST	\$1,129.00
<b>For the year before that:</b>	From 1/1/2018 to 12/31/2018	INTEREST	\$14,802.00



Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. 1200 CHIEFS OWNER LLC PO BOX 12625 OVERLAND PARK KS 66282	2/14/2020	\$24,666.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: LEASE TERMINATION PAYMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. 1200 CHIEFS OWNER LLC PO BOX 12625 OVERLAND PARK KS 66282	1/7/2020	\$14,584.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.3. 1200 CHIEFS OWNER LLC PO BOX 12625 OVERLAND PARK KS 66282	12/3/2019	\$14,584.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.4. ASCENDA LAW GROUP 333 W SAN CARLOS ST, STE 200 SAN JOSE CA 95110	2/25/2020	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.5. DATA MODUL INC. 275 MARCUS BLVD, UNIT R HAUPPAUGE NY 11788	1/7/2020	\$185,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: LITIGATION SETTLEMENT

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. DIGITAL BH 800, LLC POX 740218 LOS ANGELES CA 90074-0218	2/25/2020	\$11,633.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT
3.7. DIGITAL BH 800, LLC POX 740218 LOS ANGELES CA 90074-0218	2/25/2020	\$1,387.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT
3.8. DIGITAL BH 800, LLC POX 740218 LOS ANGELES CA 90074-0218	2/21/2020	\$587.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT
3.9. DIGITAL BH 800, LLC POX 740218 LOS ANGELES CA 90074-0218	2/21/2020	\$587.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT
3.10. DIGITAL BH 800, LLC POX 740218 LOS ANGELES CA 90074-0218	2/12/2020	\$11,633.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT
3.11. DIGITAL BH 800, LLC POX 740218 LOS ANGELES CA 90074-0218	1/9/2020	\$10,833.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.12.	DONLIN, RECANO & COMPANY, INC. 6201 15TH AVENUE BROOKLYN NY 11219	2/14/2020	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.13.	EQUINIX, INC 4252 SOLUTIONS CENTER CHICAGO IL 60677-4002	2/12/2020	\$4,440.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UTILITIES
3.14.	EQUINIX, INC 4252 SOLUTIONS CENTER CHICAGO IL 60677-4002	1/7/2020	\$4,440.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UTILITIES
3.15.	KRANZ & ASSOCIATES HOLDINGS LLC 830 MENLO AVE, STE 100 MENLO PARK CA 94025	2/14/2020	\$6,426.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.16.	KRANZ & ASSOCIATES HOLDINGS LLC 830 MENLO AVE, STE 100 MENLO PARK CA 94025	2/12/2020	\$5,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.17.	KRANZ & ASSOCIATES HOLDINGS LLC 830 MENLO AVE, STE 100 MENLO PARK CA 94025	2/12/2020	\$797.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.18. KRANZ & ASSOCIATES HOLDINGS LLC 830 MENLO AVE, STE 100 MENLO PARK CA 94025	1/7/2020	\$435.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.19. KRANZ & ASSOCIATES HOLDINGS LLC 830 MENLO AVE, STE 100 MENLO PARK CA 94025	12/3/2019	\$4,132.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.20. KRANZ & ASSOCIATES HOLDINGS LLC 830 MENLO AVE, STE 100 MENLO PARK CA 94025	12/3/2019	\$725.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.21. LOGIGEAR CORPORATION 1730 AMPHLETT BLVD, STE 110 SAN MATEO CA 94402	2/25/2020	\$12,480.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.22. MANAGED CLOUD TECHNOLOGIES INC 1228 MONTEREY AVE BERKELEY CA 94707	2/12/2020	\$32,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.23. MANAGED CLOUD TECHNOLOGIES INC 1228 MONTEREY AVE BERKELEY CA 94707	1/7/2020	\$32,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.24.	MANAGED CLOUD TECHNOLOGIES INC 1228 MONTEREY AVE BERKELEY CA 94707	1/7/2020	\$16,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.25.	MANAGED CLOUD TECHNOLOGIES INC 1228 MONTEREY AVE BERKELEY CA 94707	1/7/2020	\$16,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.26.	MANAGED CLOUD TECHNOLOGIES INC 1228 MONTEREY AVE BERKELEY CA 94707	1/7/2020	\$16,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.27.	MANAGED CLOUD TECHNOLOGIES INC 1228 MONTEREY AVE BERKELEY CA 94707	1/7/2020	\$16,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.28.	MANAGED CLOUD TECHNOLOGIES INC 1228 MONTEREY AVE BERKELEY CA 94707	1/7/2020	\$16,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.29.	MATTERLIGHT IP 2033 GATEWAY PLACE, 5TH FL SAN JOSE CA 95110	2/25/2020	\$8,144.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.30.	MATTERLIGHT IP 2033 GATEWAY PLACE, 5TH FL SAN JOSE CA 95110	2/12/2020	\$18,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.31.	MORRIS NICHOLS ARSHT TUNNELL 1201 NORTH MARKET STREET, 16TH FLOOR WILMINGTON DE 19899-1347	2/25/2020	\$215,888.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.32.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	2/12/2020	\$2,432.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.33.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	2/12/2020	\$1,155.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.34.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	1/7/2020	\$2,432.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.35.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	1/7/2020	\$2,432.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.36.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	1/7/2020	\$2,408.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.37.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	1/7/2020	\$2,408.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.38.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	1/7/2020	\$2,408.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.39.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	1/7/2020	\$1,444.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.40.	RANDSTAD - LA PO BOX 894217 LOS ANGELES CA 90189-4217	1/7/2020	\$972.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.41.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.42.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.43.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.44.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.45.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.46.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.47.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____



Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.48.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/25/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.49.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.50.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.51.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.52.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.53.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.54.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.55.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$1,458.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.56.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	2/12/2020	\$1,458.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.57.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.58.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.59.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.60.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.61.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.62.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.63.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.64.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.65.	RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.66. RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$2,430.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.67. RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$1,952.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.68. RANDSTAD TECHNOLOGIES LLC PO BOX 847872 DALLAS TX 75284-7872	1/7/2020	\$976.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.69. STOUT RISIUS ROSS ADVISORS LLC 150 W SECOND ST STE 400 ROYAL OAK MI 48067	2/24/2020	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.70. VIANET COMMUNICATIONS PO BOX 390637 MOUNTAIN VIEW CA 94039	2/21/2020	\$2,407.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UTILITIES

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.71. VIANET COMMUNICATIONS PO BOX 390637 MOUNTAIN VIEW CA 94039	2/21/2020	\$2,407.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UTILITIES

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.72. VIANET COMMUNICATIONS PO BOX 390637 MOUNTAIN VIEW CA 94039	2/12/2020	\$2,407.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UTILITIES

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.73. VIANET COMMUNICATIONS PO BOX 390637 MOUNTAIN VIEW CA 94039	2/12/2020	\$2,407.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UTILITIES

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.74. WINBURY REALTY OF K.C., LLC 4520 MAIN STREET KANSAS CITY MO 64111	2/14/2020	\$12,685.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: COMMISSION RE: LEASE TERMINATION PAYMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.75. WOODRUFF SAWYER & COMPANY PO BOX 45057 SAN FRANCISCO CA 94145-9950	2/25/2020	\$9,077.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.76. YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON DE 19801	2/25/2020	\$151,717.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.77. YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON DE 19801	2/3/2020	\$150,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.78. YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON DE 19801	1/28/2020	\$150,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.79. ZNOVATE 38 MT VERNON STREET BRIGHTON MA 02135	2/12/2020	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.80. ZNOVATE 38 MT VERNON STREET BRIGHTON MA 02135	1/7/2020	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.81. ZNOVATE 38 MT VERNON STREET BRIGHTON MA 02135	1/7/2020	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.82. ZNOVATE 38 MT VERNON STREET BRIGHTON MA 02135	1/7/2020	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.83. ZNOVATE 38 MT VERNON STREET BRIGHTON MA 02135	1/7/2020	\$7,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.84.	ZNOVATE 38 MT VERNON STREET BRIGHTON MA 02135	12/26/2019	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	ASGAARD CAPITAL LLC 1934 OLD GALLOWS ROAD, STE 350 TYSONS CORNER VA 22182	2/25/2020	\$135,000.00	SERVICES
	Relationship to debtor CHIEF RESTRUCTURING OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2.	ASGAARD CAPITAL LLC 1934 OLD GALLOWS ROAD, STE 350 TYSONS CORNER VA 22182	2/14/2020	\$150,000.00	SERVICES
	Relationship to debtor CHIEF RESTRUCTURING OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.3.	ASGAARD CAPITAL LLC 1934 OLD GALLOWS ROAD, STE 350 TYSONS CORNER VA 22182	2/6/2020	\$113,615.83	SERVICES
	Relationship to debtor CHIEF RESTRUCTURING OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.4.	ASGAARD CAPITAL LLC 1934 OLD GALLOWS ROAD, STE 350 TYSONS CORNER VA 22182	1/28/2020	\$100,000.00	SERVICES
	Relationship to debtor CHIEF RESTRUCTURING OFFICER			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.5.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	2/19/2020	\$29,600.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.6.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	2/12/2020	\$29,600.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.7.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	1/7/2020	\$59,200.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.8.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	10/24/2019	\$29,600.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.9.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	10/1/2019	\$29,600.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.10.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	8/30/2019	\$29,600.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.11.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	8/20/2019	\$14,800.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			



Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.12.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	8/5/2019	\$14,800.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.13.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	7/15/2019	\$14,800.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.14.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	7/5/2019	\$14,800.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.15.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	6/18/2019	\$14,800.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.16.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	5/17/2019	\$14,800.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.17.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	4/23/2019	\$34,040.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.18.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	3/25/2019	\$32,560.00	SERVICES
	Relationship to debtor			
	INDEPENDENT CONTRACTOR & FORMER CHIEF STRATEGY & PRODUCT OFFICER			

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.19.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	3/5/2019	\$29,600.00	SERVICES

**Relationship to debtor**INDEPENDENT CONTRACTOR & FORMER CHIEF  
STRATEGY & PRODUCT OFFICER

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.20.	RONALD BARLIANT 2256 N LINCOLN PARK W CHICAGO IL 60614	2/19/2020	\$20,000.00	DIRECTOR FEES

**Relationship to debtor**

DIRECTOR

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____	_____	_____	\$ _____
	_____			
	_____			
	_____			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.	_____	_____	_____	\$ _____
	_____			
	_____			
	_____	Last 4 digits of account number: XXXX-_____		

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. ARIKA MEDRANO, AS AN INDIVIDUAL AND ON BEHALF OF ALL OTHERS SIMILARLY SITUATED, VS. SUITABLE TECHNOLOGIES, INC., A DELAWARE CORPORATION; SCOTT W. HASSAN, AN INDIVIDUAL; BORIS M. PREISING, AN INDIVIDUAL, AND DOES 1 TO 100, INCLUSIVE	LABOR & EMPLOYMENT	SUPERIOR COURT OF CALIFORNIA FOR THE COUNTY OF SOLANO 580 TEXAS STREET FAIRFIELD CA 94533	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b>			
FCS050563			
7.2. DATA MODUL, INC. V. SUITABLE TECHNOLOGIES, INC.	BREACH OF CONTRACT/COMMERCIAL DISPUTE	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF SUFFOLK 1 COURT STREET RIVERHEAD NY 11901	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b>			
INDEX NO. 612389/2019			
7.3. HUYNH V. HASSAN ET AL.,	BREACH OF FIDUCIARY DUTY AND OTHER STATE LAW CLAIMS	CHANCERY COURT OF DELAWARE 500 NORTH KING STREET WILMINGTON DE 19801	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b>			
CIVIL ACTION NO. 2019-0893-JTL			

Debtor **Suitable Technologies, Inc.**

Case number (if known) **20-10432**

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	<b>Custodian's name and address</b>	<b>Description of the property</b>	<b>Value</b>
			\$
		<b>Case title</b>	<b>Court name and address</b>
		<b>Case number</b>	
	<b>Date of order or assignment</b>		

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	THE TECH MUSEUM OF INNOVATION 201 SOUTH MARKET STREET SAN JOSE CA 95113	BEAM PRODUCT IN KIND	02/2018	\$9,990.00
	Recipient's relationship to debtor			
	NONE			

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. BEAM UNITS AND COMPONENTS TRUCK CRASHED INTO BUILDING	\$75,000.00  Type of payment: INSURANCE	7/2/2019	\$670,000.00

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	ASGAARD CAPITAL LLC		2/25/2020	\$135,000.00
	<b>Address</b> 1934 OLD GALLOWS ROAD STE 350 TYSONS CORNER VA 22182			
	<b>Email or website address</b> WWW.ASGAARDCAPITAL.COM			
	<b>Who made the payment, if not debtor?</b> _____			
11.2.	ASGAARD CAPITAL LLC		2/14/2020	\$150,000.00
	<b>Address</b> 1934 OLD GALLOWS ROAD STE 350 TYSONS CORNER VA 22182			
	<b>Email or website address</b> WWW.ASGAARDCAPITAL.COM			
	<b>Who made the payment, if not debtor?</b> _____			
11.3.	ASGAARD CAPITAL LLC		2/6/2020	\$113,615.83
	<b>Address</b> 1934 OLD GALLOWS ROAD STE 350 TYSONS CORNER VA 22182			
	<b>Email or website address</b> WWW.ASGAARDCAPITAL.COM			
	<b>Who made the payment, if not debtor?</b> _____			

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.4.	ASGAARD CAPITAL LLC		1/28/2020	\$100,000.00
	<b>Address</b>			
	1934 OLD GALLOWS ROAD STE 350 TYSONS CORNER VA 22182			
	<b>Email or website address</b>			
	WWW.ASGAARDCAPITAL.COM			
	<b>Who made the payment, if not debtor?</b>			
	<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
11.5.	DONLIN, RECANO & COMPANY, INC.		2/14/2020	\$20,000.00
	<b>Address</b>			
	6201 15TH AVENUE BROOKLYN NY 11219			
	<b>Email or website address</b>			
	WWW.DONLINRECANO.COM			
	<b>Who made the payment, if not debtor?</b>			
	<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
11.6.	STOUT RISIUS ROSS ADVISORS LLC		2/24/2020	\$50,000.00
	<b>Address</b>			
	150 W SECOND ST STE 400 ROYAL OAK MI 48067			
	<b>Email or website address</b>			
	WWW.STOUT.COM			
	<b>Who made the payment, if not debtor?</b>			
	<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
11.7.	YOUNG CONAWAY STARGATT & TAYLOR, LLP		1/28/2020	\$150,000.00
	<b>Address</b>			
	RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON DE 19801			
	<b>Email or website address</b>			
	WWW.YOUNGCONAWAY.COM			
	<b>Who made the payment, if not debtor?</b>			



Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.8.	YOUNG CONAWAY STARGATT & TAYLOR, LLP		2/3/2020	\$150,000.00
	<b>Address</b>			
	RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON DE 19801			
	<b>Email or website address</b>			
	WWW.YOUNGCONAWAY.COM			
	<b>Who made the payment, if not debtor?</b>			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.9.	YOUNG CONAWAY STARGATT & TAYLOR, LLP		2/25/2020	\$151,717.00
	<b>Address</b>			
	RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON DE 19801			
	<b>Email or website address</b>			
	WWW.YOUNGCONAWAY.COM			
	<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1.				\$
	<b>Trustee</b>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
<b>Address</b>			
_____			
_____			
_____			
<b>Relationship to debtor</b>			
_____			

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	425 UNIVERSITY AVENUE PALO ALTO CA 94301	From 9/12/2014 To 10/31/2017
	Address	Dates of occupancy
14.2.	860/862 SAN ANTONIO ROAD PALO ALTO CA 94303	From 03/2015 To 6/2019
	Address	Dates of occupancy
14.3.	943 INDUSTRIAL AVENUE PALO ALTO CA 94303	From 1/2015 To 3/2019
	Address	Dates of occupancy
14.4.	BOSTON:WEWORKS SPACE 745 ATLANTIC AVE, 8TH FLOOR BOSTON MA 02111	From 4/1/2015 To 1/3/2019
	Address	Dates of occupancy
14.5.	CITY CENTER SQUARE 1100 MAIN STREET, SUITE 2330 KANSAS CITY MO 64105	From 9/1/2013 To 12/31/2016
	Address	Dates of occupancy
14.6.	MINNEAPOLIS WE WORK SPACE 1330 LAGOON AVENUE MINNEAPOLIS MN 55408	From 12/1/2018 To 2/1/2019
	Address	Dates of occupancy
14.7.	ONE KANSAS CITY PLACE 1200 MAIN STREET, SUITE 4200 KANSAS CITY MO 64105	From 10/22/2016 To 3/22/2019

Debtor **Suitable Technologies, Inc.**

Case number (if known) **20-10432**

**Part 8: Healthcare Bankruptcies**

**15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
— diagnosing or treating injury, deformity, or disease, or  
— providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	_____  <b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____	_____  <b>How are records kept?</b> Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No☒ Yes. State the nature of the information collected and retained. NAME, ADDRESSES, EMAIL ADDRESSES, PHONE NUMBERS

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ None. Go to Part 10.☒ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☒ No☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: \_\_\_\_-\_\_\_\_-\_\_\_\_

Has the plan been terminated?

☐ No☐ No

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA CA 95054	XXX-9105	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	2/19/2020	\$20,810.34

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1.	_____	_____	_____	<input type="checkbox"/> No
	_____	_____		<input type="checkbox"/> Yes
	_____	_____		

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1.	MOBILEMINI 44580 OLD WARM SPRINGS BLVD FREEMONT CA 94538	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	INVENTORY	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	_____	_____	_____	\$ _____
	_____			
	_____			
	_____			

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
<b>Case number</b>	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		



Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____ _____	_____	EIN: ____ - ____ - ____  <b>Dates business existed</b> From _____ To _____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. KRANZ & ASSOCIATES 830 MENLO AVENUE SUITE 100 MENLO PARK CA 94025	From 10/2017 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. KRANZ AND ASSOCIATES 830 MENLO AVE SUITE 100 MENLO PARK CA 94025	From 10/2017 To Present
26b.2. MLP TAX & FINANCIAL SERVICES, INC. 101 METRO DR # 650 SAN JOSE CA 95110	From 05/2015 To Present
26b.3. C-SUITE-CONSULTING.COM 4170 STILL CREEK DRIVE SUITE 200 BURNABY BC V5C 6C6 CANADA	From 12/2017 To 7/31/2018

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	DAVID BLACK C/O ASGAARD CAPITAL LLC 1934 OLD GALLOWS RD SUITE 350 TYSONS CORNER VA 22183	
26c.2.	KRANZ AND ASSOCIATES 830 MENLO AVE SUITE 100 MENLO PARK CA 94025	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

	Name and address
26d.1.	

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1. <sup>1</sup>	SEE BELOW NOTE.		\$
	Name and address of the person who has possession of inventory records		

<sup>1</sup>DEBTOR HAS SCHEDULED AN INVENTORY.

## 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	CHARLES C. REARDON C/O ASGAARD CAPITAL LLC 1934 OLD GALLOWS RD SUITE 350 TYSONS CORNER VA 22183	CHIEF RESTRUCTURING OFFICER	N/A	N/A

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	GREENHEART INVESTMENTS MR SCOTT HASSAN, MANAGER 548 MARKET STREET # 63636 SAN FRANCISCO CA 94104	SHAREHOLDER	COMMON STOCK	43.82%
	Name and address	Position	Nature of any interest	% of interest, if any
28.3.	RONALD BARLIANT C/O GOLDBERG KOHN 55 EAST MONROE ST SUITE 3300 CHICAGO IL 60603	INDEPENDENT DIRECTOR	N/A	N/A
	Name and address	Position	Nature of any interest	% of interest, if any
28.4.	SCOTT HASSAN 548 MARKET ST #63636 SAN FRANCISCO CA 94104	SHAREHOLDER	COMMON STOCK	7.73%
	Name and address	Position	Nature of any interest	% of interest, if any
28.5.	WILLOW GARAGE, INC. C/O MR. SCOTT HASSAN, MANAGER 548 MARKET STREET # 63636 SAN FRANCISCO CA 94104	SHAREHOLDER	COMMON STOCK	6.44%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☒ Yes. Identify below.

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	BORIS PREISING 1142 BYRON STREET PALO ALTO CA 94301	CHIEF STRATEGY & PRODUCT OFFICER	COMMON STOCK	From 1/2015 To 3/1/2019
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.2.	SCOTT HASSAN 548 MARKET ST #63636 SAN FRANCISCO CA 94104	DIRECTOR	COMMON STOCK	From FORMATION To 2/13/2020
	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.3.	SCOTT HASSAN 548 MARKET ST #63636 SAN FRANCISCO CA 94104	CEO	COMMON STOCK	From FORMATION To 2/18/2020

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432**

Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1. SEE RESPONSE AT PART 2 NO. 4 .	\$ _____	_____	_____	_____
Relationship to debtor _____				

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No

☐ Yes. Identify below

Name of the parent corporation	Employer Identification number of the parent corporation
31.1. _____	EIN: ____ - ____ - ____ - ____
_____	
_____	
_____	

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ No

☐ Yes. Identify below

Name of the pension fund	Employer Identification number of the pension fund
32.1. _____	EIN: ____ - ____ - ____ - ____
_____	
_____	
_____	

Debtor **Suitable Technologies, Inc.**Case number (if known) **20-10432****Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

4/24/2020  
MM/DD/YYYY

✕ /s/ Charles C. Reardon  
Signature of individual signing on behalf of the debtor

Printed name Charles C. Reardon

Position or relationship to debtor Chief Restructuring Officer

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No  
☐ Yes