

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
TRANSMAR COMMODITY GROUP LTD. ¹	:	
	:	
Debtor.	:	Case No. 16-13625 (JLG)
	:	
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**NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF CLAIM
ON OR BEFORE APRIL 17, 2017 (GENERAL BAR DATE) AND
JUNE 30, 2017 (GOVERNMENTAL BAR DATE)**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS
AGAINST TRANSMAR COMMODITY GROUP LTD.:**

The United States Bankruptcy Court for the Southern District of New York entered an order (the “Bar Date Order”) establishing (i) **April 17, 2017, at 5:00 p.m. (prevailing Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim (“Proof of Claim”) based on prepetition claims against the Debtor and including without limitation, any claim under section 503(b)(9) of the Bankruptcy Code (the “General Bar Date”); and (ii) **June 30, 2017, at 5:00 p.m. (prevailing Eastern Time)** as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim based on prepetition claims against the Debtor (the “Governmental Bar Date” and, together with the General Bar Date, the “Bar Dates”).

The Bar Dates and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtor that arose prior to December 31, 2016, the date on which the Debtor commenced its case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), except for those holders of the claims listed in Section 4 below that are specifically excluded from the filing requirements.

For your convenience, enclosed with this Notice is a Proof of Claim form.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtor or to

¹ The Debtor in this chapter 11 case and the last four digits of the Debtor’s taxpayer identification number is as follows: Transmar Commodity Group Ltd. (5889). The Debtor’s principal office is located at 200 South Street, 4th Floor, Morristown, NJ 07960.

share in distributions from the Debtor's bankruptcy estate if you have a claim that arose prior to December 31, 2016 (the "Filing Date"), and it is not one of the other types of claims described in Section 4 below. Claims based on acts or omissions of the Debtor that occurred before the Filing Date, must be filed by the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Filing Date.

Under Section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Bankruptcy Form No. 410 (the "Proof of Claim Form").²

All Proof of Claim Forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the Petition Date). You should attach to your completed Proof of Claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any holder of a claim against the Debtor must file a Proof of Claim and all holders of claims must identify on their Proof of Claim the Debtor's name and case number. The name of the Debtor and its case number is: **Transmar Commodity Group Ltd., Case No. 16-13625.**

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

3. WHEN AND WHERE TO FILE

Except as provided herein, all Proofs of Claim must be filed so as to be **actually received** no later than 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of Claim either must be filed:

- (a) electronically through the website of the Debtor's Court-approved claims and noticing agent, Donlin, Recano & Company ("DRC"), using the interface available on

² Official Bankruptcy Form 410 can be found at www.uscourts.gov/forms/bankruptcy-forms, the Official Website for the United States Bankruptcy Courts. A modified Proof of Claim Form which allows creditors to assert 503(b)(9) Claims will be mailed to known creditors and made available on the website established in this chapter 11 case: www.donlinrecano.com/transmar.

such website located at www.donlinrecano.com/transmar under the link entitled “Proof of Claim”;

(b) by mailing the original Proof of Claim by U.S. Postal Service mail so as to be received before the applicable bar date to:

Donlin, Recano & Company, Inc.
Re: Transmar Commodity Group, Ltd.
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

(c) by courier, hand delivery or overnight delivery at the following address:

Donlin, Recano & Company, Inc.
Re: Transmar Commodity Group Ltd.
6201 15th Avenue
Brooklyn, NY 11219

or (d) by delivering the original Proof of Claim by hand to the following address:

United States Bankruptcy Court
Southern District of New York
One Bowling Green
Room 534
New York, New York 10004

Proofs of Claim will be deemed timely filed only if **actually received** at the addresses listed above or filed electronically on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do **not** need to file a Proof of Claim on or prior to the applicable Bar Date if you are:

- (a) A person or entity that has already filed a proof of claim against the Debtor with the Clerk of the Bankruptcy Court for the Southern District of New York or the Debtor’s claims agent in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) A person or entity whose claim is listed on the Schedules filed by the Debtor, provided that (i) the claim is **not** scheduled as “disputed,” “contingent” or “unliquidated;” **and** (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules;
- (c) A holder of a claim that heretofore has been allowed by order of the Court;

- (d) A person or entity whose claim has been paid in full by the Debtor;
- (e) A holder of a claim for which specific deadlines have previously been fixed by the Bankruptcy Court;
- (f) Any holder of a claim allowable under section 503(b) and section 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtor's estate, except any holder of a 503(b)(9) Claim which claim must be asserted by filing a Proof of Claim on or prior to the General Bar Date;
- (g) The Prepetition Agent and the Prepetition Lenders (as such terms are defined in the Amended Stipulation and Final Agreed Order Pursuant to 11 U.S.C. §§ 361, 362 and 363 and Rules 4001(b), 4001(d) and 9014 of the Federal Rules of Bankruptcy Procedure (I) Authorizing Debtor's Use of Cash Collateral and (II) Providing Adequate Protection Thereof [Docket No. 119] (the "Cash Collateral Order")), to the extent the Prepetition Agent and the Prepetition Lenders submit claims arising under or relating to the Prepetition Credit Agreement Documents (as defined in the Cash Collateral Order) or the Cash Collateral Order.

If you are a holder of an equity interest in the Debtor, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against the Debtor, including a claim relating to such interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the General Bar Date pursuant to procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtor but may not have an unpaid claim against the Debtor. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVES THAT YOU HAVE A CLAIM AGAINST THE DEBTOR.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim that arises from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim by the later of (i) the General Bar Date, (ii) 30 days after the effective date of the rejection of such executory contract or unexpired lease or (iii) the date set by the Court in the order authorizing the rejection of such executory contract or unexpired lease.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN

THIS CASE AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTOR'S CASE ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTOR'S SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtor in the Debtor's Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

If you rely on the Debtor's Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtor's Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the General Bar Date or Governmental Bar Date, as applicable, in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be viewed on the internet free of charge on DRC's website for the chapter 11 case (<http://www.donlinrecano.com/transmar>) or for a fee at the Court's website (<http://www.nysb.uscourts.gov>). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at www.pacer.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

Questions concerning the contents of this Notice and requests for additional Proof of Claim forms should be directed to DRC at (888) 750-0059. Additionally, general information, including frequently asked questions regarding the chapter 11 case and the Debtor's restructuring, are available at the Debtor's case website listed above. Creditors may also contact the Debtor's restructuring information center managed by DRC Toll Free at (888) 750-0059 or by email at transmarinfo@donlinrecano.com if they have questions about the chapter 11 case. **Please note that DRC's staff is not permitted to give legal advice. You should consult with your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim. A holder of a possible claim against the Debtor should consult an attorney regarding any matters not covered in this Notice, such as whether the holder should file a proof of claim.**

DATED: New York, New York
March 2, 2017

BY ORDER OF THE COURT

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