

**Hearing Date: February 1, 2017**

**Hearing Time: 11:00 a.m. (EST)**

**Objection Deadline: January 25,  
2017 at 4:00p.m. (EST)**

**KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP**

Tracy L. Klestadt

Joseph C. Corneau

Christopher J. Reilly

200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor

New York, New York 10036

Telephone: (212) 972-3000

Facsimile: (212) 972-2245

-and-

**RIKER DANZIG SCHERER HYLAND & PERRETTI LLP**

Joseph L. Schwartz (admitted *pro hac vice*)

Tara J. Schellhorn

Rachel F. Gillen (admitted *pro hac vice*)

Headquarters Plaza, One Speedwell Avenue

Morristown, New Jersey 07960

Telephone: (973) 538-0800

Facsimile: (973) 538-1984

Proposed Attorneys for the Debtor and Debtor-in-Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	
	:	Chapter 11
	:	
TRANSMAR COMMODITY GROUP LTD. <sup>1</sup>	:	
	:	
Debtor.	:	Case No. 16-13625(JLG)
	:	
	:	
	:	
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**NOTICE OF FINAL HEARING ON FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** a final hearing (the "Hearing") on the following motions:

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<sup>1</sup> The Debtor in this chapter 11 case and the last four digits of the Debtor's taxpayer identification number is as follows: Transmar Commodity Group Ltd. (5889). The Debtor's principal office is located at 200 South Street, 4<sup>th</sup> Floor, Morristown, NJ 07960.

1. Debtor's Motion for Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [Docket No.9].

2. Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to (A) Continue to Use Existing Cash Management System and (B) Maintain Existing Bank Accounts and Business Forms; and (II) Waiving Requirements of 11 U.S.C. §345 (b) [Docket No.10].

3. Debtor's Motion for Interim and Final Orders : (I) Authorizing the Debtor to (A) Satisfy and, to the Extent Applicable, Directing any Payroll Banks to Honor, Pre-Petition Employee Compensation Obligations, and (B) Honor, in its Discretion, Prepetition Time Off and Similar Themed Days; and (II) Authorizing the Debtor to Continue Paying and/or Otherwise Honoring all Other Employee Benefits [Docket No.11].

4. Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) Pay Pre-Petition Insurance Premiums, (II) Continue Pre-Petition Insurance Policies and (III) Perform all Pre-Petition Obligations with Respect Thereto [Docket No. 12].

5. Debtor's Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, the Debtor to Pay Certain Prepetition Claims of Logistics Service Providers, Warehousemen, Melters and Related Obligations [Docket No. 13].

6. Debtor's Application for Entry of an Order Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), S.D.N.Y. LBR 5075-1 and General Order M-409 *Nunc Pro Tunc* to the Petition Date [Docket No. 14].

(collectively, the "Motions") shall be held on **February 1, 2017, at 11:00 a.m. (EST)** before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, in Courtroom 601 at the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Customs House, One Bowling Green, New York, New York 10004-1408.

**PLEASE TAKE FURTHER NOTICE** that responses or objections to the Motions and the relief requested therein, if any, shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall set forth the basis for the response or objection and the specific grounds therefore, and shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Court), with two hard copies delivered directly to Chambers pursuant to Local Bankruptcy Rule 9028-1 and served so as to be actually received no later than **January 25, 2017 at 4:00 p.m.** (prevailing Eastern Time) (the "Objection Deadline"), by (a) proposed counsel for Transmar Commodity Group, Ltd., Riker Danzig Scherer Hyland & Perretti LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, New Jersey 07960 Attn: Joseph L. Schwartz; (b) proposed local counsel for Transmar Commodity Group, Ltd., Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10036-7203, Attn.: Tracy L. Klestadt; (c) counsel to ABN AMRO Capital USA LLC, administrative agent and collateral agent under that

certain Amended and Restated Credit Agreement, dated as of February 26, 2016, Stroock & Stroock & Lavan LLP, 100 Maiden Lane, New York, New York 10038, Attn.: Andrew P. DeNatale; (d) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Serene Nakano; and (e) all parties filing a notice of appearance herein.

**PLEASE TAKE FURTHER NOTICE** that copies of the above-referenced Motions are available on the Bankruptcy Court's official website [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) for registered users of the Bankruptcy Court's case filing system, or free-of charge from the Debtor's bankruptcy website, <http://www.donlinrecano.com/transmar>.

Dated: New York, New York  
January 12, 2017

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

By: /s/ Tracy L. Klestadt

Tracy L. Klestadt  
Joseph C. Corneau  
Christopher J. Reilly  
200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor  
New York, New York 10036  
Tel: (212) 972-3000  
Fax: (212) 972-2245  
Email: [tklestadt@klestadt.com](mailto:tklestadt@klestadt.com)  
[jcorneau@klestadt.com](mailto:jcorneau@klestadt.com)  
[creilly@klestadt.com](mailto:creilly@klestadt.com)

-and-

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Morristown, New Jersey 07960  
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