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Proposed Attorneys for the Debtor and Debtor-in-Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
TRANSMAR COMMODITY GROUP LTD. <sup>1</sup>	:	
	:	
Debtor.	:	Case No. 16-13625 (JLG)
	:	
	:	
	:	
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**PROPOSED AGENDA FOR HEARING  
SCHEDULED FOR JANUARY 4, 2017 AT 2:00 P.M.**

**Location of Hearing:** United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 601, One Bowling Green, New York, NY 10004.

<sup>1</sup> The Debtor in this chapter 11 case and the last four digits of the Debtor's taxpayer identification number is as follows: Transmar Commodity Group Ltd. (5889). The Debtor's principal office is located at 200 South Street, 4<sup>th</sup> Floor, Morristown, NJ 07960.

**A. Uncontested Matters.**

1. Debtor's Motion for an Order Extending the Debtor's Time to File Schedules and Statement of Financial Affairs [Docket No. 5].

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

2. Debtor's Motion for an Order (I) Authorizing the Debtor to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) Mail Initial Notices and (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtor's Chapter 11 Case [Docket No. 6].

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

3. Debtor's Motion for Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [Docket No. 9].

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

4. Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to (A) Continue to Use Existing Cash Management System and (B) Maintain Existing Bank Accounts and Business Forms; and (II) Waiving Requirements of 11 U.S.C. § 345(b) [Docket No. 10].

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

5. Debtor's Motion for Interim and Final Orders: (I) Authorizing the Debtor to (A) Satisfy and, to the Extent Applicable, Directing any Payroll Banks to Honor, Pre-Petition Employee Compensation Obligations, and (B) Honor, in its Discretion, Prepetition Time Off and Similar Themed Days; and (II) Authorizing the Debtor to Continue Paying and/or Otherwise Honoring all Other Employee Benefits [Docket No. 11]

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

6. Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) Pay Pre-Petition Insurance Premiums, (II) Continue Pre-Petition Insurance Policies and (III) Perform all Pre-Petition Obligations with Respect Thereto [Docket No. 12].

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

7. Debtor's Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, the Debtor to Pay Certain Prepetition Claims of Logistics Service Providers, Warehousemen, Melters and Related Obligations [Docket No. 13].

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

8. Debtor's Application for Entry of an Order Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), S.D.N.Y. LBR 5075-1 and General Order M-409 *Nunc Pro Tunc* to the Petition Date [Docket No. 14].

Responses Received: None.

Related Documents: Declaration of Robert J. Frezza in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 4].

Status: This matter is going forward.

9. Application for Admission, Pro Hac Vice-Joseph L. Schwartz [Docket No. 15].

10. Application for Admission, Pro Hac Vice-Rachael F. Gillen [Docket No. 16]

Dated: New York, New York  
January 3, 2017

KLESTADT WINTERS JURELLER  
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By: /s/ Tracy L. Klestadt

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