

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

TRIAD GUARANTY INC.<sup>1</sup>

Debtor.

Chapter 11

Case No. 13-11452 (MFW)

Re: D.I. 500 & 512

**ORDER GRANTING MOTION OF THE DEBTOR FOR ORDER (I)  
ESTABLISHING INTERIM BAR DATE FOR FILING REQUESTS FOR  
ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS AND (II)  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the Debtor's<sup>2</sup> motion (the "Motion") for entry of an order (i) fixing a deadline by which any request for allowance and payment of an administrative expenses under Bankruptcy Code section 503 must be filed, and (ii) approving the form and manner of notice of such deadline; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated February 29, 2012; and it appearing that this matter is a core proceeding under 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Motion, to the extent granted by this Order, is in the best interests of the Debtor's estate, creditors, and equity holders; and it appearing that notice of and opportunity for a

<sup>1</sup> The last four digits of the Debtor's federal taxpayer identification number are 8519. The location of the Debtor's headquarters and the Debtor's service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Motion.

hearing on the Motion were appropriate under the circumstances, and that no other or further notice of the Motion need be provided; and this Court having reviewed the Motion and having heard statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation, and sufficient cause appearing therefor, it is hereby ordered that:

1. The Motion is granted as set forth herein.
2. Except as otherwise provided herein, each person or entity (including, without limitation, individuals, partnerships, governmental units, joint ventures, corporations, estates, and trusts) that asserts an administrative expense against the Debtor under Bankruptcy Code section 503(b) arising on or before the date of entry of this Order (an "Administrative Expense Claim") is required to file a request for allowance and payment of such Administrative Expense Claim (a "Request") on the docket of this chapter 11 case on or before October 6, 2017 at 4:00 p.m. (prevailing Eastern Time) (the "Interim Administrative Bar Date"); provided, however, that to the extent any portion of a claimant's Administrative Expense Claim has been satisfied, such amount should not be included in such claimant's Request.
3. Each Request must (i) identify the amount of the Administrative Expense Claim, (ii) describe the basis of such Administrative Expense Claim, (iii) include documentation identifying the particular invoices, if any, related to such Administrative Expense Claim, (iv) include a declaration under penalty of perjury that the information

provided in the Administrative Expense Claim is true and correct to the best of the knowledge, information, and reasonable belief of the party filing such Administrative Expense Claim.

4. Any holder of an Administrative Expense Claim that fails to timely file a Request in accordance with the terms of this Order on or before the Interim Administrative Bar Date shall not be entitled to receive any distribution in this chapter 11 case on account of such Administrative Expense Claim or receive further notices regarding such Administrative Expense Claim.

5. The form of notice of the Interim Administrative Bar Date, substantially in the form attached hereto as Exhibit 1 (the “Notice”), complies with the requirements of the Bankruptcy Code and Bankruptcy Rules and is approved. The Debtor is authorized and directed to serve the Notice by first-class U.S. mail, postage prepaid, no later than two (2) business days following entry of this Order, upon the following parties:

- a. all known creditors and their counsel (if known);
- b. all parties on the service list established pursuant to Local Rule 2002-1(c);
- c. the United States Trustee; and
- d. all applicable taxing authorities.

6. The aforementioned service of the Notice constitutes good, adequate, and sufficient notice of the Interim Administrative Bar Date and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

7. Nothing in the Motion or this Order or the relief granted herein (including any actions taken or payments made by the Debtor) is to be construed as (i) an admission of the validity of any claim against the Debtor; (ii) an admission with respect to the

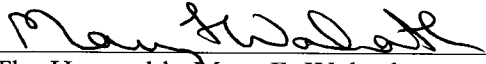
validity, extent, or perfection of any lien; (iii) a waiver of the Debtor's rights or those of any party in interest to dispute, contest, setoff, or recoup any claim, or assert any related rights, claims, or defenses; (iv) a waiver of the Debtor's rights or those of any party in interest over the validity, extent, perfection, or possible avoidance of any lien; or (v) an approval or assumption of any agreement, contract, program, policy, or lease under Bankruptcy Code section 365.

8. Entry of this Order does not affect any bar date previously established by the Court for the filing of general unsecured claims. For the avoidance of doubt, this Order does not apply to (i) rejection damage claims for executory contracts and unexpired leases not yet rejected, (ii) applications for approval of professional fees and expenses pursuant to Bankruptcy Code sections 327, 328, or 330, or (iii) obligations owed to the Office of the United States Trustee.

9. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

10. The Court retains jurisdiction over all matters arising from or related to the implementation or interpretation of this Order.

Dated: September 6, 2017

  
The Honorable Mary F. Walrath  
United States Bankruptcy Judge