

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRIAD GUARANTY INC.¹

Debtor.

Chapter 11

Case No. 13-11452 (MFW)

**NOTICE OF (I) FILING OF DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES
MOTION AND DEADLINE AND PROCEDURES FOR FILING OBJECTIONS THERETO AND
(II) HEARING ON DISCLOSURE STATEMENT**

TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES-IN-INTEREST:

PLEASE TAKE NOTICE that on July 31, 2017, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the Disclosure Statement Regarding the Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings LLC Pursuant to Chapter 11 of the Bankruptcy Code (the “Disclosure Statement”) and the proposed Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings LLC Pursuant to Chapter 11 of the Bankruptcy Code, attached thereto as Exhibit A (as amended, modified or supplemented from time to time, the “Plan”). On July 31, 2017, the Debtor filed a motion seeking to establish deadlines and procedures with respect to the solicitation of votes on the Plan (the “Solicitation Procedures Motion”).

PLEASE TAKE FURTHER NOTICE that the following deadlines and procedures with respect to the Solicitation Procedures Motion and the solicitation of votes on the Plan have been established:

1. **Disclosure Statement Hearing Date.** The United States Bankruptcy Court for the District of Delaware (the “Court”) has fixed September 8, 2017 at 1:30 p.m. (ET) or as soon thereafter as counsel can be heard, as the date and time for the hearing of the Solicitation Procedures Motion and on the adequacy of the Disclosure Statement (the “Disclosure Statement Hearing”) before the Honorable Mary F. Walrath, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801. The Disclosure Statement Hearing may be continued from time to time without further notice other than the advisement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

2. **Objections to Disclosure Statement and Solicitation Procedures Motion.** The deadline for filing and serving objections to the Disclosure Statement and the Solicitation Procedures Motion is **August 28, 2017 at 4:00 p.m. (ET)**. To be considered, objections, if any, to the Disclosure Statement or Solicitation Procedures Motion must: (a) be made in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the amount and nature of the claim or interest of such party against or in the Debtor, its estates, or its property; (d) state with particularity the legal and factual bases and nature of any objection to the Disclosure Statement, including specific reference to the text of the Disclosure Statement to which the objection is made and, if practicable, proposed modification to the Disclosure Statement that would resolve such objection; and (e) be filed, together with proof of service, with the Court and served by personal

¹ The last four digits of the Debtor’s federal taxpayer identification number are 8519. The location of the Debtor’s headquarters and the Debtor’s service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

service, overnight delivery, or first class mail, so that they are RECEIVED no later than **August 28, 2017 at 4:00 p.m. (ET)** by the following parties (the “Notice Parties”): (i) counsel to the Debtor, Shaw Fishman Glantz & Towbin LLC, 300 Delaware Ave., Suite 1370, Wilmington, DE 19801 (Attn: Thomas M. Horan); and (ii) the Office of the US Trustee, 844 King Street, Suite 2207, Wilmington, DE 19801 (Attn: Jane M. Leamy). **Objections not timely filed and served in the manner set forth above shall not be considered and shall be overruled.**

3. **Information and Documents.** Any party-in-interest wishing to obtain a copy of the Disclosure Statement, the Plan, the Solicitation Procedures Motion, the order approving the Disclosure Statement (when available), or any exhibits or appendices to such pleadings, may request such copies at the Debtor’s expense by contacting the Voting Agent by (a) calling the Debtor’s Voting Agent at (212) 771-1128; (b) writing to Donlin, Recano & Company, Inc. Attn: Triad Guaranty Inc. P.O. Box 192016 Blythebourne Station Brooklyn, NY 11219; and/or (c) emailing DRCVote@donlinrecano.com.

4. This notice is not a solicitation of votes to accept or reject the Plan. Votes may not be solicited until the Disclosure Statement is approved by an order of the Court.

Dated: July 31, 2017

**SHAW FISHMAN GLANTZ
& TOWBIN LLC**

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