

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRIAD GUARANTY INC.¹

Debtor.

Chapter 11

Case No. 13-11452 (MFW)

Re: D.I. 516, 523, and 588

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER, (II) OCCURRENCE OF
EFFECTIVE DATE OF THE PLAN, AND (III) RELATED BAR DATES**

PLEASE TAKE NOTICE that, on January 9, 2018, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the Order Confirming Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings LLC Pursuant to Chapter 11 of the United States Bankruptcy Code (the “Confirmation Order”) [D.I. 588], pursuant to which the Bankruptcy Court approved and confirmed the Amended Joint Plan of Reorganization of Triad Guaranty Inc. and Wolfgang Holdings LLC Pursuant to Chapter 11 of the United States Bankruptcy Code (as modified, amended, or supplemented from time to time, the “Plan”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on April 27, 2018 (the “Effective Date”). All conditions contained in Section 9.2 of the Plan have been satisfied or waived in accordance with Section 9.3 of the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind the Debtor, the Reorganized Debtor, all Holders of Claims against and Interests in the Debtor and each such Holder’s respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder has accepted the Plan, and all other parties that are affected in any manner by the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 2.2 and 2.3 of the Plan and Paragraphs 28 and 29 of the Confirmation Order, all applications for allowance and payment of Administrative Expense Claims and Professional Claims must be filed with the Court and served on the Reorganized Debtor and their counsel by not later than 30 days after the Effective Date, unless otherwise ordered by the Court. Any request for the payment of an Administrative Expense Claim or Professional Claim that is not timely filed and served may be discharged and forever barred, and the Holder of such Administrative Expense Claim or Professional Claim may be enjoined from commencing or continuing any action, process, or act to collect, offset or recover such Claim. The

¹The last four digits of the Debtor’s federal taxpayer identification number are 8519. The location of the Debtor’s headquarters and the Debtor’s service address is 1900 Crestwood Blvd., Birmingham, AL 35210.

Debtor and the Reorganized Debtor shall have sole responsibility for filing objections to and resolving all requests for the allowance of Administrative Expense Claims.

PLEASE TAKE FURTHER NOTICE THAT any party in interest who wishes to obtain a copy of the Plan or the Confirmation Order may view and download such documents free of charge at <https://www.donlinrecano.com/Clients/tgi/Index>. In addition, all documents that are filed with the Bankruptcy Court may be reviewed during regular business hours at the office of the Clerk of the Court United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware, or at <http://www.deb.uscourts.gov>.

Dated: April 27, 2018

**SHAW FISHMAN GLANTZ
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