

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**VETERINARY CARE, INC.,
D/B/A VITALPET, et al.**

Debtors.¹

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Case No. 19-35736

Jointly Administered

**NOTICE OF (I) FILING OF LIST OF EQUITY SECURITY HOLDERS
AND (II) BAR DATE APPLICABLE TO EQUITY INTEREST CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On December 20, 2019 the United States Bankruptcy Court for the Southern District of Texas, Houston Division (this “Bankruptcy Court”) filed a Notice of Chapter 11 Bankruptcy Case [ECF # 117], which among other things, set **April 22, 2020** (the “General Bar Date”) as the deadline for each person or entity to file a proof of claim or proof of interest in the above-captioned bankruptcy proceedings; *provided, however*, that the deadline for filing a proof of claim or proof of interest for a government unit shall be **June 17, 2020**.

2. On March 20, 2020, the Debtors filed their List of Equity Security Holders [ECF # 252], a copy of which is attached hereto as **Exhibit A**.

3. The General Bar Date and the procedures set forth below for filing proofs of interest apply to all interests based on and/or arising from any investment activities in either of the Debtors or in connection with either of the Debtors (each, an “Interest”), which Interest arose on or prior to the entry of the order for relief on November 8, 2019 (the “Order for Relief Date”).

4. Only those shareholders contained on the List of Equity Security Holders, attached as Exhibit A, will constitute holders of allowed Interests in the number of shares reflected on the List of Equity Security Holders. If you have an Interest in either of the Debtors that arose on or prior to Order for Relief Date, and (i) you are not listed on the List of Equity Security Holders; or (ii) you disagree with the number of shares reflected on the List of Equity Security as to your Interest, you must file a proof of interest (“Proof of Interest”) detailing the amount of your Interest by the General Bar Date.

5. You may use the form attached hereto as **Exhibit B** to file your Proof of Interest. All Proof of Interest forms must be signed by the holder of such Interest or by an authorized agent

¹ The debtors in these chapter 11 cases (the “Bankruptcy Case(s)”), along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Veterinary Care, Inc. (3844) (“VCI”) and TVET Management LLC (1790) (“TVET,” and, collectively with VCI, the “Debtors”). The Debtors’ mailing address is 2700 Post Oak Blvd., 21st Floor, Houston, Texas 77056.

of the holder of such Interest. All Proofs of Interest must be filed with the Bankruptcy Court, so as to be received by the General Bar Date, at the following address:

United States Bankruptcy Court
Attn: Clerk
515 Rusk, 5th Floor
Houston, Texas 77002

6. If you require further information regarding the Debtors or their bankruptcy cases, information and pleadings are available online at the following address:

<https://www.donlinrecano.com/Clients/vci/Index>

Dated: March 20, 2020

OKIN ADAMS LLP

By: /s/ Matthew S. Okin

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ATTORNEYS FOR THE DEBTORS

**United States Bankruptcy Court
Southern District of Texas**

EXHIBIT A

In re **Veterinary Care, Inc.**

Debtor(s)

Case No. **19-35736**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
[See attached schedule]	B	1,253,685	Equity
[See attached schedule]	A	1,500,000	Equity
[See attached schedule]	C	799,000	Equity
[See attached schedule]	Common	3,000,000	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 20, 2020**

Signature **/s/ Doug Brickley**
Doug Brickley

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**Veterinary Care Inc. D/B/A VitalPet
Equity Interests**

Shareholder Entity	Full Address	Series A Preferred Shares	Series B Preferred Shares	Series C Preferred Shares	Common Shares
VitalPet LLC	Attn: Benjamin Thomas VitalPet LLC 3333 Allen Parkway Unit 1305 Houston TX 77019	-	-	-	3,000,000
Novington Capital LLC (Thomas)	Attn: Benjamin Thomas Novington Capital LLC 3333 Allen Parkway Unit 1305 Houston TX 77019	600,000	33,053	-	-
Thomas T. Soviero	Thomas T. Soviero 77 Exeter Street, Apartment 2801 Boston, MA 02116	-	-	572,000	-
David S. Oliver	David S. Oliver 308 Winfield Road Devon PA 19333	120,000	150,501	-	-
Steve Lee Family Limited (1&2)	Attn: Steven Lee Steve Lee Family Limited (1&2) 970 Isom San Antonio, TX 78216	-	221,000	-	-
Russell Walters	Russell Walters 482 Glenwyth Road Wayne, PA, 19087	120,000	60,253	-	-
JVR Dog LLC	Attn: Jeffrey Stoneberger JVR Dog LLC 16667 Pistoia Way, Naples, FL 34110	120,000	-	-	-
Angela Gorla and Jeffrey Gorla Jr.	Angela Gorla and Jeffrey Gorla Jr. 523 Harvest Court Wyckoff, NJ 07481	60,000	55,556	-	-
Edgard Kuri-Slim	Edgard Kuri-Slim 8855 Stable Lane Houston, Texas 77024	-	-	80,000	-
Tsourmas Family Limited Partnership	Attn: NF Tsourmas Tsourmas Family Limited Partnership 3705 Cassava Dr Austin, Tx 78746	-	77,778	-	-
Robert Bishop	Robert Bishop PO Box 4008 Horseshoe Bay, TX 78657	-	66,667	-	-
Stephen Oliver	Stephen Oliver 2045 General Alexander Dr Malvern, PA 19355	-	60,261	-	-
Marc Zieben, DVM	Marc Zieben, DVM 9108 Mule Train San Antonio 78255	60,000	-	-	-
Dennis M. Key	Dennis M. Key 483 County Road 2003 South Liberty, TX 77575	60,000	-	-	-
Robert Cook	Robert Cook 602 Duncan Road Wilmington, Delaware 19809	60,000	-	-	-

**Veterinary Care Inc. D/B/A VitalPet
Equity Interests**

Shareholder Entity	Full Address	Series A Preferred Shares	Series B Preferred Shares	Series C Preferred Shares	Common Shares
RHG Holdings, LLC (Bob Graham)	Attn: Bob Graham RHG Holdings, LLC (Bob Graham) 11 Greenway Plaza Suite 2600 Houston, TX 77046	-	56,000	-	-
VP Midtown, LLC	Attn: William Van Pelt, Chad Muir VP Midtown, LLC 1218 Webster Street, Suite 109 Houston TX 77002	-	55,556	-	-
Thomas K. Lane	Thomas K. Lane 113 Playa Rienta Way Palm Beach Gardens, FL 33418	-	55,556	-	-
Fallcreek I, LLC	Attn: Steven W. Town Fallcreek I, LLC 30882 La Brise Laguna Niguel, CA 92677	-	55,556	-	-
Equity Trust Company Custodian FBO: Leslie Ann Carranza IRA	Attn: Leslie Carranza Equity Trust Company Custodian FBO: Leslie Ann Carranza IRA 30285 Oakview Way Bingham Farms, MI 48025	-	55,556	-	-
Eric C Nielsen	Eric C. Nielsen 800 Capitol Street Suite 3600 Houston, TX 77002	-	55,556	-	-
KMLCRS LLC	Attn: Kevin Mcdonald KMLCRS LLC 2815 Highway A1a Vero Beach, Florida 32093	50,000	-	-	-
Paul R. Young, Jr., DVM	Paul R. Young, Jr., DVM 3521 Plumb Street Houston, TX, 77005	-	44,444	-	-
Barry Zieben	Barry Zieben 106 Sugarberry Circle Houston. Texas 77024	40,000	-	-	-
Mary Dell Lorenz (deceased) Phillip Lorenz (husband)	Phillip Lorenz 4132 Binley Dr. Richardson, TX 75082	40,000	-	-	-
Steve Tung	Steve Tung 133 Governor Trumbull Way Trumbull, CT 06611	40,000	-	-	-
Andrew Aran Living Trust	Attn: Andrew M. Aran Andrew Aran Living Trust 500 North Franklin Turnpike Suite 212 Ramsey, NJ 07446	-	-	40,000	-
Peter Lynch	Attn: Robert Saoud Peter Lynch 200 Seaport Blvd. #S4A Boston, MA 02110	-	-	40,000	-

**Veterinary Care Inc. D/B/A VitalPet
Equity Interests**

Shareholder Entity	Full Address	Series A Preferred Shares	Series B Preferred Shares	Series C Preferred Shares	Common Shares
Tyson Strauser	Tyson Strauser 155 Franklin Street 2S New York, NY 10013	-	-	40,000	-
Pamela & Richard G Scurry as Joint Tenants with Rights of Survivorship	Pamela & Richard G Scurry 72 Anson St. Charleston, SC 29401	20,000	15,054	-	-
Benoit Pleska	Benoit Pleska Strada Strabuna, 109 012464 Sector 1 Bucharest Romania	30,000	-	-	-
Affinity Real Estate Holdings, LLC	Attn: Andy Anderson Affinity Real Estate Holdings, LLC 325 Elizabeth Rd. San Antonio, Texas 78209	-	27,778	-	-
Johansen Revocable Trust	Attn: Mark Johansen Johansen Revocable Trust 3538 Purdue Ave Dallas, TX 75225	-	27,778	-	-
Buttermilk Investments, LP	Attn: Dheeraj Verma Buttermilk Investments, LP 800 Capitol Street, Suite 3600 Houston, TX 77002	-	25,000	-	-
Equity Trust Company Custodian FBO: Stacy Fairley IRA	Attn: Stacy Fairley Equity Trust Company Custodian FBO: Stacy Fairley IRA 17 Walnut Circle Basking Ridge, NJ 07920	-	21,000	-	-
Robert Heldt	Robert Heldt 12815 227th Ave SE. Monroe, WA 98272	20,000	-	-	-
Patricia Heldt	Patricia Heldt 1082 Heartsease Drive West Chester, PA19382	20,000	-	-	-
Kathleen Misunas	Kathleen Misunas 2 Sutton Place South New York, NY 10022	20,000	-	-	-
Paul Iacovacci	Paul Iacovacci 43 Hawthorne Road New Canaan, CT 06840	20,000	-	-	-
James Butler, DVM	James Butler, DVM 12323 Burton Lane Ft Smith, Arkansas 72916	-	-	20,000	-
Fred and Rosa Kamel	Fred and Rosa Kamel 3400 South Ocean Blvd Apt 5C2 Palm Beach FL 33480	-	11,111	-	-
McCoy Family Living Trust	Attn: Terri and Ronald McCoy McCoy Family Living Trust 7812 Merit Lane Plano, TX 75024-0250	-	8,580	-	-

**Veterinary Care Inc. D/B/A VitalPet
Equity Interests**

Shareholder Entity	Full Address	Series A Preferred Shares	Series B Preferred Shares	Series C Preferred Shares	Common Shares
Mark A. Shoberg	Mark A. Shoberg 5 Bolton Pl Menlo Park, CA 94025	-	7,000	-	-
Edgard Kuri-Tanus	Edgard Kuri-Tanus 8855 Stable Lane Houston, Texas 77024	-	-	7,000	-
Marcus Jonesi	Marcus Jonesi 610 Augusta Dr. Houston, TX 77057-2008	-	3,758	-	-
Equity Trust Company Custodian FBO: Miguel Kremenliev IRA	Attn: Miguel L. Kremenliev Equity Trust Company FBO: Miguel Kremenliev IRA 4117 Driscoll St. Houston, TX 77098	-	2,222	-	-
Mark D Hamel	usma89@gmail.com	-	1,111	-	-
TOTALS		1,500,000	1,253,685	799,000	3,000,000

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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**VETERINARY CARE, INC.,
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Case No. 19-35736

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PROOF OF INTEREST

The undersigned hereby certifies that the party listed below is the holder of equity interests in Veterinary Care, Inc. as of November 8, 2019 in the amount and class indicated:

Name of Holder: _____

Address of Holder: _____

Number of Units Held: _____

Class of Equity Interest
(A,B,C or Common): _____

I declare under penalty of perjury that the foregoing is true and correct.

Signed: _____

Name: _____

Title: _____

Date: _____, 2020

Proofs of Interest must be filed with the Bankruptcy Court, so as to be received by April 22, 2020, at the following address: United States Bankruptcy Court, Attn: Clerk, 515 Rusk, 5th Floor, Houston, Texas 77002.

¹ The debtors in these chapter 11 cases (the "Bankruptcy Case(s)"), along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Veterinary Care, Inc. (3844) ("VCI") and TVET Management LLC (1790) ("TVET," and, collectively with VCI, the "Debtors"). The Debtors' mailing address is 2700 Post Oak Blvd., 21st Floor, Houston, Texas 77056.