

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<u>In re</u>	)	
	)	<b>Chapter 11</b>
<b>Velocity Holding Company, Inc., et al.,</b>	)	
	)	<b>Case No. 17-12442</b>
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
	)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**J&P Cycles, LLC**

**Case No: 17-12445**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
VELOCITY HOLDING COMPANY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-12442 (KJC)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**General**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Velocity Holding Company, Inc. (“Velocity” or the “Company”) and the above-captioned debtors and debtors in possession (collectively with Velocity, the “Debtors”) pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors’ service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Anthony Vacchiano, Chief Financial Officer of the Debtors and authorized agent at each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Vacchiano necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Vacchiano has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup>

### **Description of the Cases and Information Date**

On November 15, 2017 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 17-12442. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 31, 2017, and the liability data of the Debtors as of the close of business on the Petition Date.

### **Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information

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<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

### **Amendment**

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

### **General Disclosures Applicable to Schedules and Statements**

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of actions or in any way prejudice or impair the assertion of such claims.

2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

5. **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about November 17, 2017 and December 13, 2017 (collectively, the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

7. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party.

11. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

12. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliate Debtor entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

13. **Receivables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

14. **Intercompany Accounts.** The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. Intercompany trade accounts record sales-type transactions between Velocity's subsidiaries and affiliates. The Debtors have eliminated intra-company activity within each legal entity. Also, the Debtors have excluded intercompany payments between Debtor entities. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the "Cash Management Motion").

15. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. In addition, the business of the Debtors are complex—while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

18. **Mechanics' Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens.

19. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

20. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.

21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

22. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

23. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.



24. **Interest in Subsidiaries and Affiliates.** Velocity is a privately held company, and each of the Debtors other than Velocity is a wholly-owned indirect subsidiary of Velocity. Each Debtor's Schedule A/B15 or Statement 25 contains a listing of the current capital structure of the Debtors and includes ownership interests.

25. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

26. **Setoffs and Recoupment.** The Debtors routinely take and are subject to setoff with customers and vendors in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, refunds, warranties, and other disputes between the Debtors and their customers or vendors. These setoffs are consistent with the ordinary course of business in the Debtors' industry and can total an aggregate amount of less than \$1 million on an annual basis. Therefore, the economic impact of claims related to setoff and recoupment are excluded from the Debtors' responses to Question 6 of the Statement of Financial Affairs.

27. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider" pursuant to 11 U.S.C. § 101(31). For these purposes, "insider" is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) directors of any of the Debtors, (3) the Debtors' chief executive officer, chief financial officer, and presidents, or (4) a person married to any of the foregoing. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. In addition, certain Debtors have made payments to, charged or incurred charges from various affiliated entities during the twelve months preceding the relevant Petition Date. These transactions have been reflected in the Schedules and Statements as the net change in beginning and ending intercompany trade payables.

28. **Indemnification.** Article IV of Velocity's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is a director of Velocity, or is serving at the request of Velocity as a director. The Debtors have not reached a determination that certain potentially indemnified persons are ineligible for indemnification under the terms of the Certificate and such persons are therefore listed on Velocity's Schedule E/F. To the extent that Velocity has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Velocity's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.



29. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as described in the Cash Management Motion). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate. Payments made are listed by the legal entity making such payment notwithstanding that many such payments will have been made on behalf of another legal entity.

30. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.

**General Disclosures Applicable to Schedules**

**Specific Notes Regarding Schedule A/B**

1. **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of November 15, 2017.
2. **Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.** See Schedule Exhibit A/B-15 for additional businesses the Debtor was a parent of or owned a significant interest in.
3. **A/B 25 – Goods Received in the 20 Day Prior to the Bankruptcy Filing.** Pursuant to the “Order (Final) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Payable Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants, and (II) Granting Related Relief”, certain amounts for goods received within the 20 days prior to the bankruptcy filing have been satisfied. No attempt to value the goods received within the 20 days prior to filing has been made relative to the Schedules of Assets and Liabilities
4. **Schedule A/B-39 – Office Equipment.** Certain of the Debtor’s office equipment, furnishings, and supplies are not capitalized based on its accounting policies and procedures. These assets are not listed herein.
5. **Schedule A/B-40 – Business Equipment.** Certain of the Debtor’s machinery, fixtures, equipment, and supplies used in business are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

J&amp;P Cycles, LLC

Case Number:

17-12445

**Schedule A/B: Assets — Real and Personal Property****Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
<b>2. Cash on hand</b>			
2.1 CASH ON HAND			\$10,599
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
3.1 WELLS FARGO	OPERATING	1840	\$5,136
3.2 CITIZENS	OPERATING	4743	\$118
3.3 CITIZENS	OPERATING	4693	\$54,173
3.4 BANK OF AMERICA	DISBURSEMENT	1162	\$0
3.5 BANK OF AMERICA	DEPOSITORY	6572	\$0
<b>4. Other cash equivalents (Identify all)</b>			
4.1 OTHER CASH EQUIVALENTS			\$1,145,948

**5. Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

**\$1,215,974**

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**Schedule A/B: Assets — Real and Personal Property****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
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**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS	\$11,093
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**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT	\$346,115
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**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

<b>\$357,208</b>
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**Schedule A/B: Assets — Real and Personal Property****Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$109,956	-\$75,524	\$185,480
11b. Over 90 days old:	\$2,294	-\$1,576	\$3,870
11c. All accounts receivable:			
12. <b>Total of Part 3</b>			<b>\$189,349</b>

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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**Schedule A/B: Assets — Real and Personal Property****Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest
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**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

15.1 \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

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J&amp;P Cycles, LLC

Case Number:

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**Schedule A/B: Assets — Real and Personal Property****Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 Finished goods, including goods held for resale	_____	_____	_____	\$1,954,560
21.2 Inventory reserve for obsolete	_____	_____	_____	(\$907,347)
22. Other inventory or supplies				
22.1 Other inventory or supplies	_____	_____	_____	\$952,025
23. Total of Part 5				<b>\$1,999,238</b>

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book Value \$0 Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes



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**Schedule A/B: Assets — Real and Personal Property****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b> 28.1 _____			
29. <b>Farm animals</b> Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles) 30.1 _____			
31. <b>Farm and fishing supplies, chemicals, and feed</b> 31.1 _____			
32. <b>Other farming and fishing-related property not already listed in Part 6</b> 32.1 _____			

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

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34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

J&amp;P Cycles, LLC

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**Schedule A/B: Assets — Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1	OFFICE FURNITURE	\$34,364	\$34,364
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40. Office fixtures

40.1			
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE	\$91,563	\$91,563
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42. Collectibles

42.1			
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43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$125,927
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes



J&amp;P Cycles, LLC

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**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

## 54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	13225 CIRCLE DRIVE, ANAMOSA, IA (: NOT AVAILABLE )	LEASE		STRAIGHT LINE	\$0
55.2	13227 CIRCLE DRIVE, ANAMOSA, IA (: NOT AVAILABLE )	LEASE		STRAIGHT LINE	\$0
55.3	13475 CIRCLE DRIVE, ANAMOSA, IA (: NOT AVAILABLE )	LEASE		STRAIGHT LINE	\$0
55.4	253 DESTINATION DAYTONA, ORMOND BEACH, FL (: NOT AVAILABLE )	LEASE		STRAIGHT LINE	\$0
55.5	82 CHRYSANTHEMUM DRIVE, ORMOND BEACH, FL (: NOT AVAILABLE )	LEASE		STRAIGHT LINE	\$0
55.6	BUILDINGS (: NOT AVAILABLE )	BUILDINGS	\$701,055	STRAIGHT LINE	\$701,055
55.7	LAND AND LAND IMPROVEMENTS (STURGIS, SD - (6) PARCELS: 01-51-10-01, 01-51-10-04, 01-51-10-07, 01-51-10-11, 01-51-10-18, 01-71-22-01) (: NOT AVAILABLE )	LAND AND LAND IMPROVEMENTS	\$1,300,000	STRAIGHT LINE	\$1,300,000
55.8	LEASEHOLD IMPROVEMENTS (: NOT AVAILABLE )	LEASEHOLD IMPROVEMENTS	\$786,391	STRAIGHT LINE	\$786,391

## 56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

**\$2,787,446**

## 57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

## 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

J&amp;P Cycles, LLC

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**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 FOREIGN TRADEMARK - J&P CYCLES REG NO. 10273753, 05/03/2012, EUROPEAN UNION (COMMUNITY)		UNKNOWN	UNDETERMINED
60.2 FOREIGN TRADEMARK - MILWAUKEE TWINS REG NO. 11977022, 03/01/2014, EUROPEAN UNION (COMMUNITY)		UNKNOWN	UNDETERMINED
60.3 FOREIGN TRADEMARK - MILWAUKEE TWINS REG NO. 5712390, 10/24/2014, JAPAN		UNKNOWN	UNDETERMINED
60.4 U.S. TRADEMARK - J & P CYCLES REG NO. 2028995, 07/01/1997, UNITED STATES		UNKNOWN	UNDETERMINED
60.5 U.S. TRADEMARK - J&P CYCLES AND DESIGN REG NO. 2027275, 12/31/1996, UNITED STATES		UNKNOWN	UNDETERMINED
60.6 U.S. TRADEMARK - J&P CYCLES REG NO. 3989451, 05/07/2011, UNITED STATES		UNKNOWN	UNDETERMINED
60.7 U.S. TRADEMARK - MILWAUKEE TWINS REG NO. 4702100, 03/17/2015, UNITED STATES		UNKNOWN	UNDETERMINED
<b>61. Internet domain names and websites</b>			
61.1 WWW.CYCLENNEWS.COM - INFORMATIONAL (MAG RETAIL DEVELOPMENT TEAM)		UNKNOWN	UNDETERMINED
61.2 WWW.JPCYCLES.COM		UNKNOWN	UNDETERMINED
<b>62. Licenses, franchises, and royalties</b>			
62.1			
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 CUSTOMER LISTS		UNKNOWN	UNDETERMINED
63.2 CUSTOMER RELATIONSHIPS		UNKNOWN	UNDETERMINED
<b>64. Other intangibles, or intellectual property</b>			
64.1			
<b>65. Goodwill</b>			
65.1 GOODWILL		UNKNOWN	UNDETERMINED

J&P Cycles, LLC

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**Schedule A/B: Assets — Real and Personal Property**

**Part 10:** Intangibles and intellectual property - detail

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66. **Total of Part 10**

UNDETERMINED

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

☐ No

☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

J&amp;P Cycles, LLC

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**Schedule A/B: Assets — Real and Personal Property****Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

General description	Current value of debtor's interest
<p>71. <b>Notes receivable</b>            Description (include name of obligor)</p> <p>71.1 _____</p>	
<p>72. <b>Tax refunds and unused net operating losses (NOLs)</b>            Description (for example, federal, state, local)</p> <p>72.1 _____</p>	
<p>73. <b>Interests in insurance policies or annuities</b></p> <p>73.1 _____</p>	
<p>74. <b>Causes of action against third parties (whether or not a lawsuit has been filed)</b></p> <p>74.1 _____</p>	
<p>75. <b>Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b></p> <p>75.1 _____</p>	
<p>76. <b>Trusts, equitable or future interests in property</b></p> <p>76.1 _____</p>	
<p>77. <b>Other property of any kind not already listed Examples: Season tickets, country club membership</b>            Examples: Season tickets, country club membership</p> <p>77.1 _____</p>	



J&P Cycles, LLC

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**Schedule A/B: Assets — Real and Personal Property**

**Part 11:** All other assets

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**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

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**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☐ No

☐ Yes

J&amp;P Cycles, LLC

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**Schedule A/B: Assets — Real and Personal Property****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$1,215,974		
81. Deposits and prepayments. Copy line 9, Part 2.	\$357,208		
82. Accounts receivable. Copy line 12, Part 3.	\$189,349		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$1,999,238		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$125,927		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$462,700		
88. Real property. Copy line 56, Part 9.		\$2,787,446	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$0		
91. Total. Add lines 80 through 90 for each column.	a. \$4,350,396	b. \$2,787,446	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$7,137,841

**Specific Notes Regarding Schedule D**

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The revolving credit facility note dated May 14, 2014 includes a letter of credit in the total listed on Schedule D. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and secured loans, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

J&amp;P Cycles, LLC

Case Number:

17-12445

**Schedule D: Creditors Who Have Claims Secured by Property****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b>Secured Debt</b>							
2.1 MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT 600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014  PROPERTY DESCRIPTION: SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$85,971,439	UNDETERMINED
2.2 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014  PROPERTY DESCRIPTION: REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$62,622,818	UNDETERMINED
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014  PROPERTY DESCRIPTION: FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$287,153,157	UNDETERMINED

**Secured Debt Total:****\$435,747,414**

J&amp;P Cycles, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b><u>UCC Liens</u></b>							
2.4 AMERICAN HONDA FINANCE CORP P.O. BOX 105027 ATLANTA, GA 30348	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 4/16/1984  PROPERTY DESCRIPTION: UCC LIEN #001840064396	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.5 CIT BANK, N.A. 75 NORTH FAIR OAKS AVE PASADENA, CA 91103	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 4/28/2016  PROPERTY DESCRIPTION: UCC LIEN #20162536025	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.6 GE COMMERCIAL DISTRIBUTION FINANCE CORPORATION NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/23/1999  PROPERTY DESCRIPTION: UCC LIEN #990000193300	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.7 KAWASAKI MOTORS CORP USA NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 7/25/1988  PROPERTY DESCRIPTION: UCC LIEN #001880123207	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.8 KAWASAKI MOTORS FINANCE CORPORATION NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 2/20/1989  PROPERTY DESCRIPTION: UCC LIEN #890000048601	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED

J&amp;P Cycles, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<b><u>UCC Liens</u></b>							
2.9 KONICA MINOLTA PREMIER FINANCE NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/11/2017  PROPERTY DESCRIPTION: UCC LIEN #20176010125	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.10 NMHG FINANCIAL SERVICES, INC. P.O. BOX 652385 PITTSBURGH, PA 15264	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 3/3/2009  PROPERTY DESCRIPTION: UCC LIEN #X155287-7	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.11 TCF INVENTORY FINANCE, INC. NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 1/6/2012  PROPERTY DESCRIPTION: UCC LIEN #201205958922	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.12 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014  PROPERTY DESCRIPTION: UCC LIEN #20141907047	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.13 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/1/2016  PROPERTY DESCRIPTION: UCC LIEN #20165359987	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED

J&amp;P Cycles, LLC

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**Schedule D: Creditors Who Have Claims Secured by Property**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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**UCC Liens**

2.14 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014  PROPERTY DESCRIPTION: UCC LIEN #20141912112	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
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UCC Liens Total:

\$0



J&P Cycles, LLC

Case Number:

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**Schedule D: Creditors Who Have Claims Secured by Property**

**Amount of Claim**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

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**\$435,747,414**

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J&amp;P Cycles, LLC

Case Number:

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**Schedule D: Creditors Who Have Claims Secured by Property****Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

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List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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NONE

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### **Specific Notes Regarding Schedule E/F**

1. **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

All claims listed on the Debtors' Schedule E/F are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of on-going audits or other outstanding issues.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, bonuses and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to the Employee Wage Order or other order that may be entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court.

2. **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or

undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

3. **Schedule – Intercompany.** The Debtors maintain business relationships among each other and with their foreign subsidiary based in the United Kingdom (the “Foreign Subsidiary”) resulting in intercompany receivables and payables in the ordinary course of business. Such Intercompany Claims arise (a) among the Debtors and (b) between Velocity and the Foreign Subsidiary pursuant to prepetition management service agreements, and intercompany trade arrangements, and other intercompany arrangements. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the “Cash Management Motion”).

4. **Schedule - Trade Payables.** Trade Payables listed on Schedule E/F contain the pre-petition liability information available to the Debtors as of the date of filing and may not include invoices that were paid subsequent to the Petition Date related to prepetition obligations pursuant to the *Final Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants and (II) Granting Related Relief* (Docket No. 201).

J&amp;P Cycles, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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**Income/Franchise**

2.1 TREASURER OF VIRGINIA 101 N 14TH ST. RICHMOND, VA 23219	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.2 TREASURER STATE OF IOWA 1007 E. GRAND AVE. # 105 DES MOINES, IA 50319	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.3 TREASURER STATE OF MAINE 11 SEWALL ST. 3RD FLOOR AUGUSTA , ME 4333	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.4 TREASURER, ST OF NEW HAMPSHIRE 25 CAPITOL ST. ROOM 121 CONCORD, NH 3301	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.5 TREASURER, ST OF TENNESSEE TENNESSEE STATE CAPITOL 1ST FLOOR NASHVILLE, TN 37243	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.6 TREASURER, STATE OF CONNECTICUT 55 ELM ST. # 2 HARTFORD , CT 6106	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.7 TREASURER, STATE OF NEW JERSEY P.O. BOX 002 TRENTON NJ, NJ 8625	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.8 UNITED STATES TREASURY INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0039	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.9 UNITED STATES TREASURY - IRS OGDEN, UT 84201-0039	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<b><u>Income/Franchise</u></b>							
<b>2.10</b> WASHINGTON STATE DEPT OF REVENUE P.O. BOX 47476 OLYMPIA , WA 98504	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.11</b> WISCONSIN DEPT OF REVENUE PO BOX 930208 MILWAUKEE, WI 53293-0208	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.12</b> WYOMING STATE TREASURER 2515 WARREN AVE CHEYENNE, WY 82001	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>Income/Franchise Total:</b>						<b>UNDETERMINED</b>	<b>\$0</b>

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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**Other Taxes and Fees**

<b>2.13</b> FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0500	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.14</b> MASSACHUSETTS DEPART OF REVENUE PO BOX 7062 BOSTON, MA 02204	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.15</b> NORTH CAROLINA DEPT OF REVENUE PO BOX 25000 RALEIGH, NC 27640-0520	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0

**Other Taxes and Fees Total:      UNDETERMINED      \$0**



J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<b><u>Property</u></b>							
<b>2.16</b> MEADE COUNTY TREASURER 1300 SHERMAN STREET SUITE 107 STURGIS, SD 57785	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.17</b> MINNESOTA DEPARTMENT OF COMMERCE 85 7TH PL E #280 ST. PAUL, MN 55101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.18</b> MISSOURI STATE TREAS, CLINT ZWEIFEL P.O. BOX 210 JEFFERSON CITY, MO 65102	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.19</b> MONTANA DEPT OF REVENUE P.O. BOX 6308 HELENA, MT 59604	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.20</b> NEBRASKA STATE TREASURER 1445 K ST. LINCOLN, NE 68508	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.21</b> NEVADA DEPARTMENT OF TAXATION 2550 PASEO VERDE PARKWAY SUITE 180 HENDERSON, NV 89074	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.22</b> NORTH CAROLINA DEPT OF STATE TREAS 3200 ATLANTIC AVE RALEIGH, NC 27604	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.23</b> NORTH CAROLINA DEPT OF STATE TREASURER 3200 ATLANTIC AVE RALEIGH, NC 27604	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.24</b> OHIO DEPARTMENT OF TAXATION 4485 NORTHLAND RIDGE BLVD COLUMBUS, OH 43229	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.25</b> OKLAHOMA STATE TREASURER 2300 N LINCOLN BLVD. #217 OKLAHOMA CITY, OK 73105	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<b>Property</b>							
<b>2.26</b> OREGON DEPARTMENT OF STATE LANDS 775 SUMMER ST. NE SUITE 100 SALEM, OR 97301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.27</b> PA DEPT OF REVENUE 15 WEST 3RD STREET GREENSBURG, PA 15601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.28</b> PENNSYLVANIA DEPARTMENT OF REVENUE PO BOX 280905 HARRISBURG, PA 17128	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.29</b> PENNSYLVANIA TREASURY DEPT 1501 REEDSDALE ST. SUITE 1501 PITTSBURGH, PA 15233	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.30</b> SOUTH CAROLINA DEPT OF REVENUE ATTN: CORPORATION ESTIMATE COLUMBIA, SC 29210	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.31</b> SOUTH DAKOTA ST TREASURER 500 E. CAPITOL AVE #212 PIERRE, SD 57501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.32</b> STATE OF ALASKA 550 W. SEVENTH AVE 600 CHARLOTTE AVENUE ANCHORAGE, AK 99501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.33</b> STATE OF NEW MEXICO TAX & REV DEPT 1100 SOUTH ST. FRANCIS DR. SANTA FE, NM 87504	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.34</b> STATE OF RHODE ISLAND ONE CAPITOL HILL PROVIDENCE, RI 2908	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.35</b> STATE OF WASHINGTON DEPT OF REVENUE 6500 LINDERSON WAY SW TUNWATER, WA 98501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.36</b> STATE OF WEST VIRGINIA-WVSTO 10 HALE ST 3RD FLOOR CHARLESTON, WV 25301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<b><u>Property</u></b>							
<b>2.37</b> STATE TREASURER OF MISSISSIPPI 501 N WEST ST #1101 JACKSON, MS 39201	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.38</b> STATE TREASURER OF SOUTH CAROLINA 1200 SENATE ST. #214 COLUMBIA , SC 29201	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.39</b> TEXAS STATE COMPTROLLER 111 E 17TH ST. AUSTIN, TX 78774	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.40</b> UTAH STATE TREASURER P.O. BOX 142315 SALT LAKE CITY, UT 84114	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>Property Total:</b>						<b>UNDETERMINED</b>	<b>\$0</b>

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<b><u>Sales &amp; Use</u></b>							
<b>2.41</b> ALABAMA STATE TREASURY 600 DEXTER AVE ROOM S-106 MONTGOMERY, AL 36104	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.42</b> COLORADO DEPT OF THE TREASURY 200 E COLFAX AVE STATE CAPITOL, SUITE 140 DENVER, CO 80203	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.43</b> COMPTROLLER/STATE OF NEW YORK 59 MAIDEN LANE NY, NY 12236	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.44</b> COUNTY OF ORANGE PO BOX 1938 SANTA ANA, CA 92702	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.45</b> COUNTY OF VOLUSIA 123 W INDIANA AVE DELAND , FL 32720	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.46</b> DALLAS CO MOTORVEHICLE 1201 ELM ST. SUITE 2600 DALLAS, TX 75270	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.47</b> DALLAS COUNT TAX OFFICE JOHN R. AMES, CTA 1201 ELM ST. SUITE 2600 DALLAS, TX 75270	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.48</b> DIRECTOR OF FINANCE STATE OF HAWAII P.O. BOX 150 HONOLULU, HI 96810	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.49</b> IDAHO STATE TREASURER'S OFFICE 700 W JEFFERSON ST. E-126 BOISE, ID 83720	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.50</b> ILLINOIS ST TREASURER 100 W RANDOLPH ST SUITE 15-600 CHICAGO, IL 60601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.51</b> JACKSON COUNTY TAXATION OFFICE P.O. BOX 1569 MEDFORD , OR 97501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<b><u>Sales &amp; Use</u></b>							
<b>2.52</b> JONES COUNTY TREASURER PO BOX 79 ATTN: AMY L PICRAY ANAMOSA, IA 52205	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.53</b> KENTUCKY STATE TREASURER ATTN: KY DEPT. OF REVENUE FRANKFORT, KY 40620	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.54</b> LOUISIANA DEPT OF TREASURY 900 N 3RD ST. 3RD FLOOR BATON ROUGE, LA 70802	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>Sales &amp; Use Total:</b>						<b>UNDETERMINED</b>	<b>\$0</b>

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<b>Payroll Taxes</b>							
<b>2.55</b> ARKANSAS AUDITOR OF STATE 501 WOODLAND ST. #230 LITTLE ROCK, AR 72201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.56</b> BOARD OF EQUALIZATION P.O. BOX 942879 SACRAMENTO, CA 94279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.57</b> CA STATE BOARD OF EQUALIZATION P.O. BOX 942879 SACRAMENTO, CA 94279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.58</b> COMPTROLLER OF MARYLAND 301 WEST PRESTON STREET BALTIMORE, MD 21201-2383	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.59</b> FLORIDA DEPT OF REVENUE 5050 W TENNESSEE STREET TALLAHASSEE, FL 32399-0120	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.60</b> GEORGIA DEPARTMENT OF REVENUE PO BOX 105136 ATTN: PROCESSING CENTER ATLANTA, GA 30348-5136	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.61</b> KANSAS STATE TREASURER 900 SW JACKSON ST. SUITE 201 TOPEKA, KS 66612	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.62</b> KENTUCKY DEPT. OF REVENUE 501 HIGH STREET FRANKFORT, KY 40601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>2.63</b> VERMONT STATE TREASURER 109 STATE ST. MONTPELIER, VA 5609	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
<b>Payroll Taxes Total:</b>						<b>UNDETERMINED</b>	<b>\$0</b>

J&P Cycles, LLC

Case Number: 17-12445

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

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Total: All Creditors with PRIORITY Unsecured Claims

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UNDETERMINED

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\$0

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J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.1 3 BROTHERS COMMERCIAL CLEANING SVCS LLC 944 REGATTA BAY DRIVE SUITE 12-105 ORANGE CITY, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,627
3.2 ACCERTIFY INC 25895 NETWORK PLACE CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,000
3.3 ACCESS POINT INC PO BOX 842447 BOSTON, MA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$969
3.4 AG VANTAGE FS, INC 1600 8TH STREET SW PO BOX 828 WAVERLY, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8
3.5 ALL INCLUSIVE MARKETING INC. 816 PEACH PORTAL DRIVE BLAINE, WA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$13,255
3.6 ALLSTATE LEATHER 3203 LOUETTA ROAD SPRING, TX 77388	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,465
3.7 ANAMOSA PUBLICATIONS PO BOX 108 ANAMOSA, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,050
3.8 ARADIUS GROUP 4700 F STREET OMAHA, NE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,854
3.9 ARLEN NESS ENTERPRISES 6050 DUBLIN BLVD DUBLIN, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.10 AUTHENTIC CX, LLC 935 JONQUIL CT BROOKFIELD, WI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,000



J&amp;P Cycles, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>					
3.11 AVANT MARKETING GROUP PO BOX 413162 SALT LAKE CITY, UT	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,630
3.12 BEACH CLUB PROMOTIONS 115 BUSINESS CENTER DRIVE 2 ORMOND BEACH, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$936
3.13 BELARDI/OSTROY 39 BROADWAY NEW YORK, NY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,000
3.14 BIZRATE INSIGHTS INC 12200 W OLYMPIC BLVD SUITE 300 LOS ANGELES, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,500
3.15 BLADE PEST CONTROL, INC 11301 172ND ST MONTICELLO, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$312
3.16 BLUECORE P. O. BOX 392166 PITTSBURGH, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$22,500
3.17 BRIGHT HOUSE NETWORKS PO BOX 30574 TAMPA, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$193
3.18 BRUCE ROSSMEYER'S DAYTONA H-D 1637 N US HIGHWAY 1 ORMOND BEACH, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,881
3.19 CANON SOLUTIONS AMERICA INC 110 WEST WALNUT ST. GARDENA, CA, 90248	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$11
3.20 CAR TATTOOS 123 BELLEVUE PLACE YONKERS, NY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,159
3.21 CARROLL COMPANIES, INC. PO BOX 1549 1640 OLD HWY 421S BOONE, NC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$95

J&amp;P Cycles, LLC

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**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>					
3.22 CBF PRINT SOLUTIONS, INC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$988
3.23 CHAD WINTERS 4274 WOODLAND HILLS DR BROOKLYN, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,250
3.24 CHANNEL ADVISOR CORPORTATION CA WASHINGTON LLC 3025 CARRINGTON MILL BLVD MORRISVILLE, NC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,443
3.25 CINTAS CORPORATION #149 PO BOX 11765 DAYTONA BEACH, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$198
3.26 CITRIX SYSTEMS, INC 851 WEST CYPRESS CREEK RD FORT LAUDERDALE, FL,	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$790
3.27 CITRIX SYSTEMS, INC PO BOX 931686 ATLANTA, GA 31193	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$154
3.28 CITRIX SYSTEMS, INC PO BOX 931686 ATLANTA, GA 31193	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$154
3.29 CITY LAUNDERING COMPANY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$459
3.30 CITY OF ANAMOSA 107 S FORD STREET ANAMOSA, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$214
3.31 CLEAN AWN PO BOX 3147 SEAL BEACH, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$439
3.32 CLEARWATER PACKAGING, INC 615 B GRAND CENTRAL STREET CLEARWATER, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$413

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.33 COLORADO DEPT OF THE TREASURY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$97
3.34 COMETIC GASKETS 8090 AUBURN ROAD PAINESVILLE, OH	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$120
3.35 COUNTY OF VOLUSIA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$90
3.36 CROSS COUNTRY COMPUTER 250 CARLETON AVE EAST ISLIP, NY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,473
3.37 CROWN SHREDDING P.O. BOX 971 WINTER HAVEN, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$78
3.38 DATAVAIL CORPORATION 11800 RIDGE PKWY, SUITE 125 BROOMFIELD, CO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,646
3.39 DESTINATION DAYTONA 123 S CLYDE AVE ATTN: PROPERTY OWNERS ASSOC KISSIMMEE, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$406
3.40 DIRECTOR OF FINANCE STATE OF HAWAII NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$73
3.41 DRAG SPECIALTIES ATTN: TERRY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.42 EAGLE LEATHER PRODUCTS 524 FOUSE AVE AKRON, OH	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$106
3.43 ECHO VISION, INC 321 NOVAK RD UNIT B LISBON, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$196

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.44 ECKCRAFT METAL ARTS NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$142
3.45 EMERALDCUBE SOLUTIONS, LLC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$24,700
3.46 EMERSON HEALTHCARE LLC PO BOX 510782 PHILADELPHIA, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$76
3.47 ENTERACT IQ, LLC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,850
3.48 EVEREST SOFTWARE INTERNATIONAL PTY. LTD. P.O. BOX 181 BLACKBURN SOUTH AUSTRALIA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$677
3.49 EYERIDE MOTORWEAR NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$34
3.50 FEDEX PO BOX 94515 PALENTINE, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$114
3.51 FERRAN SERVICES & CONTRACTING, INC 530 GRAND STREET ORLANDO, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,920
3.52 FIRST CHOICE COMMERCIAL SERVICES INC 224 CARTER AVENUE SUITE A LOUISVILLE, KY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,301
3.53 FREEMAN'S ELECTRIC SERVICES, INC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$115

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.54 GEORGIA DEPARTMENT OF REVENUE PO BOX 105136 ATTN: PROCESSING CENTER ATLANTA, GA 303485136	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$683
3.55 GLOBAL TRANSPORTATION SVCS, INC 27888 NETWORK PLACE CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$11,122
3.56 GLOBAL VISION EYEWEAR CORP 5760 N HAWKEYE CT SW GRAND RAPIDS, MI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$891
3.57 GOOD SPORTS INC 349 PROGRESS DRIVE PO BOX 840 MANCHESTER, CT	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,962
3.58 GRAINGER DEPT 885858623 PO BOX 419267 KANSAS CITY, MO 64141	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,810
3.59 GUARDIAN BELLS LLC. PO BOX 688 SCOTTSDALE, AZ	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$561
3.60 HAMMERHEAD ENGINEERING, LLC. 7264 CATALUNA CIRCLE DELRAY BEACH, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,190
3.61 HOLLEY PERFORMANCE PRODUCTS INC PO BOX 31001-2299 PASADENA, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$391
3.62 HUBERT GREEN 428 RAMPART DRIVE FORT WAYNE, IN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$545
3.63 IDAHO STATE TREASURER'S OFFICE NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$30

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.64 INTERNATIONAL MOTORCYCLE SUPERSHOW 1195 STELLAR DRIVE, UNIT #4 NEWMARKET	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,486
3.65 INTERNATIONAL VENDING INC INTERNATION VENDING DBA TOTAL VEND LOUISVILLE, KY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$686
3.66 JACK DANIEL'S PROPERTIES, INC 4040 CIVIC CENTER DRIVE, SUITE 528 SAN RAFAEL, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,096
3.67 JENA MEDICAL NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$90
3.68 JJT, INC./DBA THAT'S A WRAP 4617 DOVETAIL DRIVE # 6 MADISON, WI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,033
3.69 K & L SUPPLY CO. 1040 RICHARD AVENUE SANTA CLARA, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$451
3.70 KENWOOD RECORDS MANAGEMENT 423 SOUTHGATE CT SW CEDAR RAPIDS, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,726
3.71 KEVIN M. CLARK NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$800
3.72 KJET DIRECT LLC DBA HOGWORKZ 1330 BRIGHTON LAKE RD BRIGHTON, MI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,791
3.73 KLOCK WERKS 915 S KIMBALL STREET MITCHELL, SD 57301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,913
3.74 KONICA MINOLTA BS SOLUTIONS DEPT CH 19188 PALENTINE, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,153

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<b>Trade Payables</b>					
3.75 KONICA MINOLTA PREMIER FINANCE PO BOX 105710 ATLANTA, GA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$256
3.76 KRAFT / TECH INC 651 ARROYO STREET SAN FERNANDO, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50
3.77 KRAUS PLUMBING & HEATING 317 S LOCUST ST MONTICELLO, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$365
3.78 KRK TECHNOLOGIES INC 1445 HIGH MEADOWS WAY CEDAR HILL, TX	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,194
3.79 KST ENTERPRISES, LLC P O BOX 888387 ATLANTA, GA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,282
3.80 LEGACY MERCH 3054 SE LOOP 820 FORT WORTH, TX	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,571
3.81 M.A.I.L., INC PO BOX 5685 526 N EARL AVENUE LAFAYETTE, IN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,503
3.82 MCALEER WATER CONDITIONING PO BOX 107 ANAMOSA, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$149
3.83 MEDIAQUEST OUTDOOR NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,477
3.84 MFS-MID FLORIDA SPORTSWEAR, INC 2415 BELLEVUE AVENUE DAYTONA BEACH, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,228
3.85 MJM VEHICLE DESIGN NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$338

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>					
3.86 MOBILE MINI 4646 EAST VAN BUREN STREET SUITE 400 PHOENIX, AZ	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$220
3.87 MOBILE MINI , INC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$220
3.88 MOTION MEDIA PO BOX 57 DANVILLE, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,588
3.89 MOTORCYCLE TIRES&ACCESSORIES 1550 MELISSA COURT CORONA, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$19,228
3.90 NELSON'S TENTS AND EVENTA INC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,143
3.91 NELSPN RIGG USA INC 3518-A LAKE CENTER DRIVE SANTA ANA, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$128
3.92 NEW RELIC, INC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,260
3.93 NORTHERN BATTERY 1546 MILLER ST LA CROSSE, WI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$80
3.94 OFFICE OF INDIANA ATTORNEY GENERAL NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$251
3.95 OFFICE OF THE KENTUCKY STATE TREASURER NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$429
3.96 OFFICE OF THE STATE TREASURER NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$528



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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.97 OKLAHOMA STATE TREASURER NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$344
3.98 ORR PROTECTION SYSTEMS 1523 RELIABLE PARKWAY CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$550
3.99 PAUL SAUERBRY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$23
3.100 PITNEY BOWES GLOBAL FINANCIAL PO BOX 371887 PITTSBURGH, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,321
3.101 PITNEY BOWES INC P.O. BOX 371896 PITTSBURGH, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$53
3.102 PITNEY BOWES INC P.O. BOX 371896 PITTSBURGH PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$31
3.103 PITNEY BOWES INC P.O. BOX 371896 PITTSBURGH, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$53
3.104 PREMIUM MAINTENANCE INC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,012
3.105 PRO STAR SERVICES PO BOX 110209 CARROLLTON, TX	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$139
3.106 PURCHASE POWER PO BOX 371874 PITTSBURGH, PA 15250-7874	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$758
3.107 REDA INNOVATIONS/REDA GAS CAN 10924 ROYAL GLEN DR ORLAND PARK, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$995

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<b>Trade Payables</b>					
3.108 RELIANT ENERGY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,940
3.109 RICH RELEVANCE INC 303 2ND STREET, SOUTH SUITE 350 SAN FRANCISCO, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$25,109
3.110 RIDERS LEATHER SEAL 804 LAKEFIRLE RD GRAFTON, WI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,621
3.111 RUMBLING PRIDE LTD.CO. 4804 ACORN DRIVE NORTH LAKELAND, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$33
3.112 S.A.V. TRANSPORTATION GROUP, INC 11325 XEON STREET NW PO BOX 480050 COON RAPIDS, MN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,743
3.113 S.J. MCCULLAGH, INC 245 SWAN STREET BUFFALO, NY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$289
3.114 SCHINDLER ELEVATOR CORPORATION PO BOX 93050 CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,998
3.115 SCOTT ABING NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$975
3.116 SECURITY SIGNAL DEVICES INC 1740 N LEMON ST ANAHEIM, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,084
3.117 SERVALL 312 MAIN ST RAPID CITY, SD	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,030
3.118 SHRED-IT US JV LLC PO BOX 13574 NEWARK, NJ	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$105

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<b>Trade Payables</b>					
3.119 SIKORSKI LANDSCAPING INC PO BOX 730323 ORMOND BEACH, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,561
3.120 SMITH'S LAWN AND LANDSCAPE 204 EAST SYCAMORE ST ATTN: DAN & ROXIE SMITH ANAMOSA, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$829
3.121 SNI COMPANIES NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,158
3.122 STAPLES BUSINESS ADVANTAGE PO BOX 83689 DEPT LA CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$549
3.123 STATE OF ALASKA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$200
3.124 THE CYCLE SOURCE MAGAZINE 118 DELLENBAUGH ROAD TARENTUM, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,500
3.125 THE LAMAR COMPANIES PO BOX 96030 BATON ROUGE, LA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,124
3.126 TIGER TERMITE & PEST SERVICES 1042 N.US HWY 1, SUITE 3 ORMOND BEACH, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,325
3.127 TITAN MARKETING, LLC/TITAN LIFTS PO BOX 7069 GREENWOOD, IN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,614
3.128 TRI COUNTY PROPANE LLC 19575 BUS HWY 151 MONTICELLO, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$19
3.129 TYCO INTEGRATED SECURITY LLC PO BOX 371967 PITTSBURGH, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$361

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.130 ULINE PO BOX 88741 CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$921
3.131 UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$41,711
3.132 UNITYPOINT HEALTH HOSPITALS NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$75
3.133 UPS FREIGHT 28013 NETWORK PLACE CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,497
3.134 UPS SUPPLY CHAIN SOLUTIONS, INC 28013 NETWORK PLACE CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$233
3.135 VERIFIED FIRST, LLC 1550 SOUTH TECH LAND SUITE 200 MERIDIAN, ID	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$321
3.136 VERIZON BUSINESS PO BOX 15043 ALBANY, NY	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,320
3.137 VERTEX NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,728
3.138 VOLT MANAGEMENT CORP P.O. BOX 679307 DALLAS, TX	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$17,354
3.139 WAPSI WASTE SERVICE INC 925 NINTH ST ATTN: COCO AND ERMELS PC WEST DES MOINES, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,172
3.140 WASTE PRO-DAYTONA BEACH PO BOX 865215 ORLANDO, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$493

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.141 WESTERN POWER SPORTS 601 E GOWEN ROAD BOISE, ID	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,329
3.142 WHOOPA Z 17119 N. LARKSPUR LN. SURPRISE, AZ	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$25
3.143 WIESE USA, INC. 8227 NORTHWEST BLVD STE 100 INDIANAPOLIS, IN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$10,188
3.144 WOOLVERTON 6714 CHANCELLOR DRIVE CEDAR FALLS, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$346
3.145 YAHOO! ADVERTISING PO BOX 89-4147 LOS ANGELES, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,870
3.146 ZAN HEADGEAR 9401 WAPLES STREET SUITE 120 ATTN: BALBOA MFG. SAN DIEGO, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,442
<b>Trade Payables Total:</b>							<b>\$447,528</b>

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<b>Trade Payable Credit</b>							
3.147 ACCUTRONIX, LLC 23042 N 16TH LANE PHOENIX, AZ	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.148 ALTMAN INTERNATIONAL INC 81 INGRAM DRIVE  TORONTO, ON M6M 2L7	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.149 ALTO PRODUCTS CORP. ONE ALTO WAY ATMORE, AL 36502	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.150 AMERICAN THROTTLE, INC. 10817 SNOW CLOUD TRAIL LITTLETON, CO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.151 ARKON RESOURCES, INC. 20 LA PORTE STREET ARCADIA, CA 91006	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.152 AUTO METER PRODUCTS. INC. PO BOX 71629 CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.153 AVON GRIPS 22000 NORTHPARK DR KINGWOOD, TX 77339	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.154 BAKER DRIVETRAIN 9804 E SAGINAW RD HASLETT, MI 4884-09310	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.155 BELL POWERSPORTS 3367 PAYSHERE CIRCLE CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.156 BIG BIKE PARTS 2300 PIONEER AVE RICE LAKE, WI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.157 BIG BOAR PRODUCTS 6289 CORPORATE PARK DRIVE LOUDON, TN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

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<b>Trade Payable Credit</b>							
3.158 BIKER BOOT STRAPS INC. 1916 SOMERSET CT ROMEONVILLE, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.159 BISS PRODUCT DEVELOPMENT,LLC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.160 BLACK HILLS ENERGY PO BOX 6001 RAPID CITY, SD	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.161 BLACK STAR INDUSTRIES, LLC. PO BOX 400 BAILEY, CO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.162 BLUE SPHERE 215 BAKER STREET EAST SUITE 100 COSTA MESA, CA 92626.00	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.163 CARLISLE BRAKE & FRICTION 25529 NETWORK PLACE ATTN: FKA: WELLMAN PRODUCT GROUP CHICAGO, IL 60708.00	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.164 COBRA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.165 COCA-COLA BOTTLING CO HIGH COUNTRY PO BOX 798 RAPID CITY, SD	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.166 COLIANT CORPORATION 5520 CHICAGO ROAD WARREN, MI 48092	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.167 CP-CARRILLO INDUSTRIES NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

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<b>Trade Payable Credit</b>							
3.168 CUSTOM CHROME 155 EAST MAIN ST. SUITE 150 MORGAN HILL, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.169 CUSTOM DYNAMICS 15 CYPRESS DRIVE YOUNGSVILLE, NC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.170 CYCLE PRO LLC 516 RIVER HWY D PMB 116 MOORESVILLE, NC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.171 DIRECT IMPULSE DESIGN, INC. 4920 BLAIRS FOREST CT NE STE F CEDAR RAPIDS, IA 52402-8828	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.172 DIVERSIFIED POWER INTERNATIONAL, LLC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.173 EASTERN MOTORCYCLE PARTS, INC. 5120 HILDA ROAD BLACKVILLE, SC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.174 ESCALATE RETAIL NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.175 EXCEL COMPONENTS, INC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.176 GBG USA INC PO BOX 37998 C/O CIT COMMERCIAL SER CHARLOTTE, NC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.177 GLODEA STORE CORP 521 COPELAND ST JACKSONVILLE, FL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.178 GUT SHOT, INC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0



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<b>Trade Payable Credit</b>							
3.179 HELL'S FOUNDRY, INC. 8737 MAIN STREET SUITE I WHITMORE LAKE, MI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.180 HOT ACTION SPORTWEAR NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.181 JIM ONEAL DISTRIBUTING NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.182 JONATHAN PAUL EYEWEAR LTD NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.183 K & N ENGINEERING, INC. PO BOX 51300 C/O UNION BANK LOS ANGELES, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.184 KNIPEX TOOLS 2035 S. ARLINGTON HEIGHTS RD SUITE 110 ARLINGTON HEIGHTS, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.185 M & R PRODUCTS NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.186 MC ADVANTAGES 4601 8TH AVE MARION, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.187 MEMPHIS SHADES, INC. PO BOX 429 ATTN: CANDICE BURKERT ROSSVILLE, TN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.188 METALTECH LIMITED NO. 52 XINGHE RD TADU DISTRICT 43245	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.189 MICHELLE KOPPIEN ART NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

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<b>Trade Payable Credit</b>							
3.190 MIDWEST COIL, LLC. 2304 BROTHERS DR STE A LAFAYETTE, IN 47909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.191 MIDWEST MOTORCYCLE SUPPLY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.192 MOORE FRAMES INC 116 GAINSBORO RD ATTN: CHAPEL EYEWEAR LAWRENCEVILLE, NJ 86483	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.193 MOTORCYCLE ELECTRIC SUPPLIERS PO BOX 827063 PHILADELPHIA, PA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.194 MTA 6469 HIGHWAY 33 CHOUDRANT, LA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.195 MUTH MIRROR SYSTEMS P.O. BOX 418 SHEBOYGAN, WI 53082	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.196 NOVATION NORTH AMERICA INC. 55 MAIN STREET SUITE 224 NEWMARKET, NH	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.197 PANOPTX / 7 EYE NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.198 PARTS UNLIMITED 3501 KENNEDY ROAD JANESVILLE, WI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.199 PERTRONIX 440 E ARROW HWY SAN DIMAS, CA 91773	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.200 PIAA CORPORATION NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

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<b>Trade Payable Credit</b>							
3.201 REBEL GIRL, INC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.202 RECKLESS MOTORCYCLES LLC. 6130 US HWY 411 SOUTH MARYVILLE, TN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.203 REINHART FOODSERVICE LLC 4100 44TH AVENUE SW PO BOX 1267 CEDAR RAPIDS, IA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.204 RINEHART RACING 110110 VISTA BLVD ARDEN, NC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.205 RIVCO PRODUCTS, INC. 440 S PINE STREET BURLINGTON, WI	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.206 RIVERA PRIMO INC. 15717 TEXACO AVENUE PARAMOUNT, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.207 SCORPION EXO 10425 SLUSHER DR SANTA FE SPRINGS, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.208 SEIRUS INNOVATION PO BOX 98813 LAS VEGAS, NV 89193-8813	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.209 SETH JACOB SUDDERTH 1306 FRONTIER TRL BUFORD, GA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.210 SICKBOY, INC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.211 STREETGLOW NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

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<b>Trade Payable Credit</b>							
3.212 TN MARKETING 1903 WAYZATA BLVD E ATTN: KRISTI BLAD W/FIX MY HOG WAYZATA, MN	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.213 TRAVELCADE 17801 S SUSANA RD E. RANCHO DOMINGUEZ, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.214 TYLER GOODBOAT 11603 TELLER ST UNIT D BROOMFIELD, CO	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.215 VERTEX INC 25528 NETWORK PLACE CHICAGO, IL	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.216 VOICE PRINT INTERNATIONAL LLC 160 CAMINO RUIZ CAMARILLO, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.217 WETHERILL ASSOCIATES, INC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.218 WHITEWALL CHOPPERS LLC 195 FARMINGTON ROAD SUITE B SUMMERVILLE, SC	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
<b>Trade Payable Credit Total:</b>							<b>\$0</b>

J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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**Litigation**

<b>3.219</b> BRUCE STUTO C/O ROB COOK P.A. 5547 A1A COUTH, SUITE 111 SAINT AUGUSTINE, FL 32080	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
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<b>3.220</b> JOEL PRICE 4200 NW 7TH AVE MIAMI, FL 33127	UNKNOWN  ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
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<b>Litigation Total:</b>	<b>\$0</b>
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J&P Cycles, LLC

Case Number: 17-12445

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

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Total: All Creditors with NONPRIORITY Unsecured Claims

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**\$447,528**

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J&amp;P Cycles, LLC

Case Number: 17-12445

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

J&P Cycles, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$447,528
5c. Total of Parts 1 and 2	5c.	\$447,528
Lines 5a + 5b = 5c.		



## **Specific Notes Regarding Schedule G**

1. **Executory Contracts.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's

claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Finally, each of the Debtors are party to a Restructuring Support Agreement with certain of their financial stakeholders (the “RSA”). The RSA is listed on each Debtor signatory’s Schedule G. For a complete list of the Debtors that are party to the RSA, please review each Debtor’s Schedule G.

J&amp;P Cycles, LLC

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**Schedule G: Executory Contracts and Unexpired Leases****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Corporate</u></b>					
2. 1 ENGAGEMENT LETTER		L1027	<input type="checkbox"/>	AP SERVICES, LLC	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075
2. 2 ENGAGEMENT LETTER		L0126	<input type="checkbox"/>	COLE SCHOTZ P.C.	500 DELAWARE AVENUE SUITE 1410 WILMINGTON, DE 19801
2. 3 RESTRUCTURING SUPPORT AGREEMENT		L0123	<input type="checkbox"/>	CONSENTING LENDERS	NOT AVAILABLE
2. 4 SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)		2002	<input checked="" type="checkbox"/>	MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT	600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111
2. 5 REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)		2003	<input checked="" type="checkbox"/>	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404
2. 6 FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)		2001	<input checked="" type="checkbox"/>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Equipment Lease</u></b>					
2. 7 LEASE NO X18615, SCHEDULE NO 00100		C0908	<input type="checkbox"/>	AVAYA FINANCIAL SERVICES	10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL 32256
2. 8 LEASE AGREEMENT		C0010	<input type="checkbox"/>	CIT COMMUNICATIONS FINANCE CORPORATION	1 CIT DRIVE LIVINGSTON, NJ 07039
2. 9 ADDITIONAL LEASE OF EQUIPMENT		C0246	<input type="checkbox"/>	CIT FINANCE LLC	10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL 32256
2. 10 MASTER EQUIPMENT LEASE AGREEMENT, AND ADDENDUM TO LEASE SCHEDULE		C0209	<input type="checkbox"/>	CIT FINANCE LLC	ONE DEERWOOD 10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL
2. 11 MOTOR VEHICLE LEASE AGREEMENT		C0002	<input type="checkbox"/>	DAYTONA DODGE	1450 TOMOKA FARMS ROAD DAYTONA BEACH, FL 32124
2. 12 PREMIER LEASE AGREEMENT		C0001	<input type="checkbox"/>	KONICA MINOLTA PREMIER FINANCE	100 WILLIAMS DRIVE RAMSEY, NJ 07446
2. 13 PREMIER LEASE AGREEMENT		C0005	<input type="checkbox"/>	KONICA MINOLTA PREMIER FINANCE	100 WILLIAMS DRIVE RAMSEY, NJ 07446
2. 14 PREMIER LEASE AGREEMENT		C0008	<input type="checkbox"/>	KONICA MINOLTA PREMIER FINANCE	100 WILLIAMS DRIVE RAMSEY, NJ 07446
2. 15 PREMIER LEASE AGREEMENT		C0965	<input type="checkbox"/>	KONICA MINOLTA PREMIER FINANCE	100 WILLIAMS DRIVE RAMSEY, NJ 07446
2. 16 PREMIER LEASE AGREEMENT		C0966	<input type="checkbox"/>	KONICA MINOLTA PREMIER FINANCE	100 WILLIAMS DRIVE RAMSEY, NJ 07446
2. 17 EQUIPMENT SCHEDULE NO. 002 DATED 12/18/08 TO MASTER LEASE AGREEMENT NO. 8394420 DATED 12/18/08		C0009	<input type="checkbox"/>	NMHG FINANCIAL SERVICES, INC.	44 OLD RIDGEBURY ROAD DANBURY, CT 06810

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 18 PITNEY BOWES GLOBAL FINANCIAL SERVICES LEASE AGREEMENT		C0004	<input type="checkbox"/>	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	1 ELMCROFT ROAD STAMFORD, CT 06926-0700
2. 19 PITNEY BOWES GLOBAL FINANCIAL SERVICES LEASE AGREEMENT		C0006	<input type="checkbox"/>	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	1 ELMCROFT ROAD STAMFORD, CT 06926-0700
2. 20 EQUIPMENT SCHEDULE TO LEASE AGREEMENT DATED AS OF APRIL 12, 2007		C0003	<input type="checkbox"/>	YALE LIFT TRUCKS OF FLORIDA & GEORGIA	2230 N. US HIGHWAY 301 TAMPA, FL 33619
2. 21 EQUIPMENT SCHEDULE TO LEASE AGREEMENT DATED AS OF APRIL 12, 2007		C0007	<input type="checkbox"/>	YALE MATERIAL HANDLING - TORRANCE	700 16TH STREET N.E. CEDAR RAPIDS, LA 52402

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Insurance</u></b>					
2. 22 TANK LIABILITY, POLICY #G24736295005		I0020	<input checked="" type="checkbox"/>	ACE AMERICAN INSURANCE COMPANY	CHUBB ENVIRONMENTAL CLAIMS MGR PO BOX 5103 SCRANTON, PA 18505-0510
2. 23 PROPERTY (REAL)(BPP)(EDP)(BI), POLICY #MK559		I0008	<input checked="" type="checkbox"/>	AFFILIATED FM INSURANCE COMPANY	25050 COUNTRY CLUB BLVD SUITE 300 NORTH OLMSTED, OH 44070
2. 24 CRIME, POLICY #14770127		I0024	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 25 D&O, POLICY #14770127		I0021	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 26 EMPLOYMENT PRACTICES LIABILITY, POLICY #14770127		I0022	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 27 FIDUCIARY LIABILITY, POLICY #14770127		I0023	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 28 KIDNAP / RANSOM, POLICY #88-085-066		I0025	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 29 UMBRELLA & EXCESS INSURANCE , POLICY #EAU780964		I0004	<input checked="" type="checkbox"/>	AXIS SURPLUS INSURANCE CO.	111 S. WACKER DR, SUITE 3500 CHICAGO, IL 60606
2. 30 GENERAL LIABILITY, POLICY #PL495824102		I0002	<input checked="" type="checkbox"/>	GREAT AMERICAN E&S INS CO	C/O RISK PLACEMENT SERVICES - SOUTHERN CALIF 1551 N. TUSTIN, SUITE 800 SANTA ANA, CA 92705
2. 31 INLAND MARINE , POLICY #72MSGZ1804		I0018	<input checked="" type="checkbox"/>	HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA HARTFORD, CT 06155
2. 32 GENERAL LIABILITY, POLICY #015375127		I0001	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 33 UMBRELLA & EXCESS INSURANCE , POLICY #015375099		I0003	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110
2. 34 EXCESS D&O , POLICY #01-477-01-27		I0026	<input checked="" type="checkbox"/>	OLD REPUBLIC	191 NORTH WACKER DRIVE, SUITE 1000 CHICAGO, IL 60606
2. 35 WORKERS COMPENSATION, POLICY #90- 20589-01		I0030	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 36 WORKERS COMPENSATION, POLICY #90- 20589-02		I0031	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 37 AUTOMOBILE, POLICY #90-20589-03 (AOS)90-20589-04 (MA)		I0007	<input checked="" type="checkbox"/>	SENTRY INSURANCE	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 38 STOCK THROUGHPUT, POLICY #MASICSF0915US17		I0017	<input checked="" type="checkbox"/>	STARR INDEMNITY	8401 N CENTRAL EXPRESSWAY 5TH FLOOR DALLAS, TX 75225
2. 39 INTERNATIONAL PACKAGE & LOCAL UK, POLICY #ZPP21N7297A17GC		I0019	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 40 WORKERS COMPENSATION, POLICY #TC2JUB-1112L96-A-14		I0032	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 41 WORKERS COMPENSATION, POLICY #TC2JUB-1116L01-7-15		I0034	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 42 WORKERS COMPENSATION, POLICY #TRJUB-1113L14-4-14		I0033	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 43 WORKERS COMPENSATION, POLICY #TRJUB-1116L02-9-15		I0035	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 44 SIDE A D&O, POLICY #14-MGU-16-A40921		I0027	<input checked="" type="checkbox"/>	U.S. SPECIALTY	13404 NW FREEWAY HOUSTON, TX 77040



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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>IT Agreement</u></b>					
2. 45 PROPOSAL - SIGNED		C0230	<input type="checkbox"/>	AVAYA FINANCIAL SERVICES	24800 DENSO DR SOUTHFIELD, MI 48034
2. 46 CENTURYLINK RESPORG - DOMESTIC		C0910	<input type="checkbox"/>	CENTURYLINK BUSINESS	ATTN: LEGAL DEPT 1801 CALIFORNIA STREET #900 DENVER, CO 80202
2. 47 ATTACHMENT A - LICENSED PRODUCTS AND CUSTOMER SUPPORT AND SOFTWARE ENHANCEMENTS		C0970	<input type="checkbox"/>	MANHATTAN ASSOCIATES	2300 WINDY RIDGE PARKWAY ATLANTA, GA 30339
2. 48 MK STRATEGIES LLC SOFTWARE LICENSE AGREEMENT		C0921	<input type="checkbox"/>	MK STRATEGIES, LLC	1150 FIRST AVE, SUITE 501 KING OF PRUSSIA, PA 19406
2. 49 AMENDMENT TO QWEST TOTAL ADVANTAGE AGREEMENT - DM - MONTHLY ASSESSMENT		C0913	<input type="checkbox"/>	QWEST COMMUNICATIONS, LLC	ATTN: LEGAL DEPT 1801 CALIFORNIA STREET #900 DENVER, CO 80202
2. 50 QWEST ISDN PRS/DSS WINTER 2008 OFFER		C0916	<input type="checkbox"/>	QWEST COMMUNICATIONS, LLC	ATTN: LEGAL DEPT 1801 CALIFORNIA STREET #900 DENVER, CO 80202
2. 51 TECHNICAL SUPPORT AGREEMENT		C0244	<input type="checkbox"/>	SIMPLICTI SOFTWARE SOLUTIONS	1255 CRESCENT GREEN, SUITE 145 ATTN: BRUCE A. CALHOON, PRESIDENT GARY, NC 27518
2. 52 LETTER OF AGENCY		C0923	<input type="checkbox"/>	VERIZON SERVICES CORP	ATTN: AREA GENERAL COUNSEL 1515 E WOODFIELD RD SCHAUMBURG, IL 60173
2. 53 VERIZON WIRELESS MAJOR ACCOUNT AGREEMENT		C0922	<input type="checkbox"/>	VERIZON WIRELESS	ATTN: AREA GENERAL COUNSEL 1515 E WOODFIELD RD SCHAUMBURG, IL 60173

J&amp;P Cycles, LLC

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 54 VIRTEX, INC. SOFTWARE LICENSE AGREEMENT		C1008	<input type="checkbox"/>	VERTEX, INC.	ATTN: CONTRACTS ADMINISTRATOR 1041 OLD CASSATT ROAD BERWYN, PA 19312

J&amp;P Cycles, LLC

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**License Agreement**

2. 55	JACK DANIEL'S TRADEMARK & MERCHANDISE LICENSE AGREEMENT	C0962	<input type="checkbox"/>	JACK DANIEL'S PROPERTIES, INC.	ATTN: CHIEF OPERATING OFFICER 404 CIVIC CENTER DRIVE, SUITE 528 SAN RAFAEL, CA 94903
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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**NDA Agreement**

2. 56	MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT	C0262	<input type="checkbox"/>	BROWNELL'S	200 S. FRONT STREET MONTEZUMA, IA 50171
2. 57	MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT	C0964	<input type="checkbox"/>	JEFF GREEN PARTNERS	5320 N. 26TH STREET PHOENIX, AZ 85016
2. 58	MUTUAL CONFIDENTIALITY & NON-DISCLOSURE AGREEMENT - USA	C0998	<input type="checkbox"/>	SIGMA MICRO LLC	9100 PURDUE ROAD, SUITE 400 INDIANAPOLIS, IN 46268

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b>Other</b>					
2. 59 AGREEMENT		C0193	<input type="checkbox"/>	1WHEEL REVOLUTION, LLC	2435 HOOVER AVE. BILLINGS, MT 59102
2. 60 SSL NETWORK ACCESS - ACTIVATION REQUEST FORM		C0932	<input type="checkbox"/>	AKAMAI TECHNOLOGIES, INC.	ATTN: GENERAL COUNSEL 8 CAMBRIDGE CENTER CAMBRIDGE, MA 02142
2. 61 MARKETING EXCLUSIVITY AGREEMENT		C0934	<input type="checkbox"/>	ALLSTATE INSURANCE COMPANY	ATTN: SOURCING & PROCUREMENT SOLUTIONS CONTRACT GOV. 2775 SANDERS ROAD, SUITE A1W NORTHBROOK, IL 60062
2. 62 CUSTOMER APPROVAL REQUEST		C0228	<input type="checkbox"/>	AVAYA	CUSTOMER CARE CENTER, ATTN: MAINTENANCE TERMINATION 1440 HERTZ QUAIL SPRING PKWY OKLAHOMA, OK 73134
2. 63 CONTRACT		C0919	<input type="checkbox"/>	BIGG TIME ENTERTAINMENT, INC.	14320 VENTURA BLVD, SUITE 457 SHERMAN OAKS, CA 91423
2. 64 BUYSAFE AGREEMENT AMENDMENT		C0936	<input type="checkbox"/>	BUYSAFE, INC.	1621 N. KENT, SUITE 706 ARLINGTON, VA 22209
2. 65 BUYSAFE AGREEMENT		C0937	<input type="checkbox"/>	BUYSAFE, INC.	1621 N. KENT, SUITE 706 ARLINGTON, VA 22209
2. 66 CONTRACT AGREEMENT		C0957	<input type="checkbox"/>	BYRNES & RUPKEY, INC.	3356 KIMALL AVE WATERLOO, IA 50702
2. 67 CARLISLE BRAKE & FRICTION, INC DISTRIBUTOR AGREEMENT FOR HAWK PERFORMANCE BRANDED PRODUCTS - TERMS AND CONDITIONS OF SALE - ADDENDUM #1		C0905	<input type="checkbox"/>	CARLISLE BRAKE & FRICTION, INC.	6180 COCHRAN ROAD SOLON, OH 44139
2. 68 STAFFING AGREEMENT		C0940	<input type="checkbox"/>	CARLTON STAFFING	122 W. JOHN CARPENTER FREEWAY, SUITE 480 IRVING, TX 75039

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 69 LETTER OF AGENCY		C0915	<input type="checkbox"/>	CARRIER ACCESS, INC	1125 SE WESTBROOKE DR STE D WAUKEE, IA 50263
2. 70 DELIVERY AND ACCEPTANCE CERTIFICATE		C0907	<input type="checkbox"/>	CIT COMMUNICATIONS FINANCE CORPORATION	1 CIT DRIVE LIVINGSTON, NJ 07039
2. 71 COMMENCEMENT CERTIFICATE		C0229	<input type="checkbox"/>	CIT FINANCE LLC	10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL 32256
2. 72 COMODO CERTIFICATE SUBSCRIBER AGREEMENT		C0929	<input type="checkbox"/>	COMODO CA, LTD	26 OFFICE VILLAGE, 3RD FLOOR EXCHANGE QUAY, TRAFFORD ROAD SALFORD M5 3EQ
2. 73 COMODO EXTENDED VALIDATION CERTIFICATE REQUEST FORM - COMBINED ROLES - CONTRACT SIGNER, CERTIFICATE APPROVER, CERTIFICATE REQUESTOR		C0931	<input type="checkbox"/>	COMODO CA, LTD	26 OFFICE VILLAGE, 3RD FLOOR EXCHANGE QUAY, TRAFFORD ROAD SALFORD M5 3EQ
2. 74 COMODO EXTENDED VALIDATION CERTIFICATE REQUEST FORM - SEPARATED ROLES - CERTIFICATE APPROVER, CERTIFICATE REQUESTOR		C0930	<input type="checkbox"/>	COMODO CA, LTD	26 OFFICE VILLAGE, 3RD FLOOR EXCHANGE QUAY, TRAFFORD ROAD SALFORD M5 3EQ
2. 75 COMPETE PRO ADVANCED PROPOSAL - SIGNED		C0938	<input type="checkbox"/>	COMPETE, INC.	501 BOYLSTON STREET, SUITE 6101 BOSTON, MA 02116
2. 76 EQUIPMENT SCHEDULE		C0226	<input type="checkbox"/>	CROSS TELECOM CORPORATION	10900 NESBITT AVE SO. BLOOMINGTON, MN 55437
2. 77 PROJECT SCOPE OF WORK (SOW)		C0224	<input type="checkbox"/>	CROSS TELECOM CORPORATION	10900 NESBITT AVE SO. BLOOMINGTON, MN 55437
2. 78 PRICEMANAGER SUBSCRIPTION AGREEMENT		C0992	<input type="checkbox"/>	CS BUSINESS SOLUTIONS, LLC, DBA PRICEMANAGER	195 WEST ENGLEWOOD AVE TEANECK, NJ 07666

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 79 EBAY MUTUAL NONDISCLOSURE AGREEMENT		C0950	<input type="checkbox"/>	EBAY INC.	2145 HAMILTON AVE SAN JOSE, CA 95125
2. 80 MASTER AGREEMENT		C0996	<input type="checkbox"/>	ESCALATE, INC. DBA ESCALATE RETAIL	9890TOWNE CENTRE DR. SAN DIEGO, CA 92121
2. 81 QUOTATION - SIGNED - STANDARD TERMS AND CONDITIONS		C0994	<input type="checkbox"/>	EXPERIAN QAS	125 SUMMER ST, STE 1910 BOSTON, MA 02210-1615
2. 82 PROPOSAL - SIGNED		C0271	<input type="checkbox"/>	FERRAN SERVICES	4420 EASTPORT PARKWAY PORT ORANGE, FL 32127
2. 83 SETTLEMENT AGREEMENT		C0955	<input type="checkbox"/>	FREEPLAY MUSIC LLC	1650 BROADWAY, SUITE 1108 NEW YORK, NY 10019
2. 84 CREDIT APPLICATION, CARGO COVERAGE PROFILE		C0954	<input type="checkbox"/>	GLOBAL TRANSPORTATION SVCS INC.	27888 NETWORK PLACE CHICAGO, IL 60673-1278
2. 85 MARKETING EXCLUSIVITY AGREEMENT		C0269	<input type="checkbox"/>	GOVERNMENT EMPLOYEES INSURANCE CO (GEICO)	5260 WESTERN AVE CHEVY CHASE, MD 20815
2. 86 IDR MARKETING PARTNERS & ONLINE RETAILER DISTRIBUTION AGREEMENT		C0961	<input type="checkbox"/>	IDR MARKETING PARTNERS	1125 LANCASTER AVE BERWYN, PA 19312
2. 87 AUXILIARY DEPOSIT ACCOUNT TO ESCROW AGREEMENT - ENROLLMENT FORM		C0952	<input type="checkbox"/>	IRON MOUNTAIN INTELLECTUAL PROPERTY MANAGEMENT, INC.	ATTN: CLIENT SERVICES 2100 NORCROSS PARKWAY, SUITE 150 NORCROSS, GA 30071
2. 88 VENDOR AGREEMENT - KURYAKYN CRUSHER		C0508	<input type="checkbox"/>	J&P CYCLES	13225 CIRCLE DR ANAMOSA, IN 52205
2. 89 LICENSING DEAL MEMO		C0963	<input type="checkbox"/>	JACK DANIEL'S PROPERTIES, INC.	ATTN: CHIEF OPERATING OFFICER 404 CIVIC CENTER DRIVE, SUITE 528 SAN RAFAEL, CA 94903
2. 90 AUDIT FINDINGS		C0274	<input type="checkbox"/>	KEYWORDFIRST DIGITAL MARKETING	900 NATIONAL PARKWAY, SUITE 280 SCHAUMBURG, IL 60173

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 91	INVOICE		C0273	<input type="checkbox"/>	LINKEDIN CORPORATION	1000 WEST MAUDE AVE. SUNNYVALE, CA 94085
2. 92	PRIVATE LABEL MANUFACTURING AGREEMENT		C0971	<input checked="" type="checkbox"/>	MAVERICK PERFORMANCE PRODUCTS	ATTN: LEGAL DEPT 5950 S. COOPER RD, SUITE 3 CHANDLER, AZ 85249
2. 93	PROPOSAL FOR VERTEX SALES TAX O SERIES IMPLEMENTATION		C0920	<input type="checkbox"/>	MK STRATEGIES, LLC	1150 FIRST AVE, SUITE 501 KING OF PRUSSIA, PA 19406
2. 94	AMENDMENT		C0986	<input type="checkbox"/>	MYBUYS, INC	ONE LAGOON DRIVE, SUITE 120 REDWOOD CITY, CA 94065
2. 95	2015 COOPERATIVE MARKETING AGREEMENT		C0977	<input type="checkbox"/>	NATIONAL MOTORCYCLE MUSEUM	102 CHAMBER DR ANAMOSA, IA 52205
2. 96	LETTER OF AGREEMENT AND AMENDMENT		C0987	<input type="checkbox"/>	O'KEEFE HENRY DIRECT	600 CENTRAL AVENUE, SUITE 322 HIGHLAND PARK, IL 60035
2. 97	ENGAGEMENT LETTER		C0944	<input type="checkbox"/>	ORRICK, HERRINGTON & SUTCLIFFE LLP	THE ORRICK BUILDING 405 HOWARD ST SAN FRANCISCO, CA 94105-2669
2. 98	SCHEDULE 1		C0990	<input type="checkbox"/>	PINDAR NORTH AMERICA, INC.	414 NORTH ORLEANS, SUITE 602 CHICAGO, IL 60610
2. 99	SEVEN WEST EVENTS LLC TAP HOUSE CONCERT PRODUCTIONS/RANDY AREHART AGREEMENT		C0906	<input type="checkbox"/>	SEVEN WEST EVENTS, LLC	5556 BLUE LAGOON LANE HILLIARD, OH 43026
2. 100	CONTINGENT FEE AGREEMENT		C0959	<input type="checkbox"/>	SMITH HANLEY ASSOCIATES LLC	107 JOHN STREET, 2ND FLOOR SOUTHPORT, CT 06890
2. 101	PROPOSAL - SIGNED		C0207	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 102	PROPOSAL - SIGNED		C0210	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502



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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 103 PROPOSAL - SIGNED		C0221	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 104 PROPOSAL - SIGNED		C0231	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 105 PROPOSAL - SIGNED		C0232	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 106 PROPOSAL - SIGNED		C0234	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 107 PROPOSAL - SIGNED		C0238	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 108 PROPOSAL - SIGNED		C0242	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 109 PROPOSAL - SIGNED		C0247	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 110 PROPOSAL - SIGNED		C0248	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 111 PROPOSAL - SIGNED		C0249	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 112 LETTER AGREEMENT DATED 2/28/2017		C1019	<input type="checkbox"/>	TEDD CYCLE, INC.	GARY STEINHAEUER, VICE PRESIDENT 436A ROBINSON AVENUE NEWBURGH, NY 12550
2. 113 PROFESSIONAL SCHEDULE OF FEES		C0956	<input type="checkbox"/>	THE JONATHAN GROUP	30826 KEENELAND DRIVE FAIR OAKS RANCH, TX 78015
2. 114 CHANGE MANAGEMENT REQUEST APPROVAL FORM		C0237	<input type="checkbox"/>	TSG, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 115 CHANNEL PARTNER TEMPORARY OR LONGER TERM LOGIN REQUEST FOR AVAYA DADMIN PERMISSION		C0211	<input type="checkbox"/>	TSG	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 116 COMMERCIAL SALES AGREEMENT		C1014	<input type="checkbox"/>	TYCO INTEGRATED SECURITY	MELANIE HANSEN 682 HIGH POINT LANE EAST PEORIA, IL 61611-9329
2. 117 COMMERCIAL SALES AGREEMENT		C1015	<input type="checkbox"/>	TYCO INTEGRATED SECURITY	MELANIE HANSEN 682 HIGH POINT LANE EAST PEORIA, IL 61611-9329
2. 118 COMMERCIAL SALES AGREEMENT		C1016	<input type="checkbox"/>	TYCO INTEGRATED SECURITY	CRAIG GRAVES 2800 46TH AVENUE ROCK ISLAND, IL 61201-6948
2. 119 COMMERCIAL SALES AGREEMENT		C1017	<input type="checkbox"/>	TYCO INTEGRATED SECURITY	MELANIE HANSEN 682 HIGH POINT LANE EAST PEORIA, IL 61611-9329
2. 120 GLOBAL CUSTOMIZED MAIL AGREEMENT		C1011	<input type="checkbox"/>	UNITED STATES POSTAL SERVICE	MANAGING DIRECTOR, GLOBAL BUSINESS AND VP 475 L'ENFANT PLAZA SW WASHINGTON, DC 20260-9998
2. 121 GLOBAL CUSTOMIZED MAIL AGREEMENT		C1012	<input type="checkbox"/>	UNITED STATES POSTAL SERVICE	MANAGING DIRECTOR, GLOBAL BUSINESS AND VP 475 L'ENFANT PLAZA SW WASHINGTON, DC 20260-9998
2. 122 CONSENT TO USE LOGO IN PRODUCTIONS		C0999	<input type="checkbox"/>	WARNER BROS. PICTURES, A DIVISION OF WB STUDIO ENTERPRISES INC.	PRODUCTION CLEARANCE & PERMISSIONS DEPARTMENT 3500 W. OLIVE, SUITE 200 BURBANK, CA 91505
2. 123 WILAND DATABASE AGREEMENT - CONSUMER MERCHANT		C1002	<input type="checkbox"/>	WILANDDIRECT	6309 MONARCH PARK PLACE, SUITE #201 LONGMONT, CO 80503

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Purchase Agreement</u></b>					
2. 124 MATERIAL PURCHASE AGREEMENT		C0939	<input type="checkbox"/>	CITY CARTON RECYCLING	ATTN: PRESIDENT 3 E. BENTON ST IOWA CITY, IA 52240
2. 125 PROPOSAL AND PURCHASE ORDER		C0943	<input type="checkbox"/>	EMERSON NETWORK POWER, LIEBERT SERVICES	610 EXECUTIVE CAMPUS DR WESTERVILLE, OH 43082
2. 126 QUOTE		C0203	<input type="checkbox"/>	FABRIC IMAGES, INC.	325 CORPORATE DRIVE ELGIN, IL 60123
2. 127 PURCHASE REQUEST FORM AND PURCHASE AGREEMENT		C0286	<input checked="" type="checkbox"/>	NYSA TECHNOLOGY SOLUTIONS, LLC	12 PIEDMONT CENTER, SUITE 420 ATLANTA, GA 30305
2. 128 PURCHASE REQUEST FORM AND PURCHASE AGREEMENT		C0286	<input checked="" type="checkbox"/>	NYSA TECHNOLOGY SOLUTIONS, LLC	12 PIEDMONT CENTER, SUITE 420 ATLANTA, GA 30305
2. 129 OPTIMIZEZLY ORDER FORM		C0988	<input type="checkbox"/>	OPTIMIZEZLY	631 HOWARD STREET, SUITE 100 SAN FRANCISCO, CA 94105
2. 130 STATEMENT OF WORK #1		C0995	<input type="checkbox"/>	SHRED-IT USA LLC	81 WALSH DRIVE PARSIPPANY, NJ 07054
2. 131 WORK ORDER NO. 11155		C1022	<input type="checkbox"/>	SILVERPOP	200 GALLERIA PARKWAY, SUITE 1000 ATLANTA, GA 30339
2. 132 WORK ORDER NO. 16935		C1023	<input type="checkbox"/>	SILVERPOP	200 GALLERIA PARKWAY, SUITE 1000 ATLANTA, GA 30339
2. 133 STATEMENT OF WORK		C0214	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 134 STATEMENT OF WORK		C0233	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 135 STATEMENT OF WORK		C0235	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 136 STATEMENT OF WORK		C0239	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 137 STATEMENT OF WORK - ENDECA DISCOVERY PROJECT		C1018	<input type="checkbox"/>	THANX MEDIA, INC.	800 ROOSEVELT ROAD, SUITE A-360 GLEN ELLYN, IL 60137
2. 138 PROPOSAL - SIGNED AND PURCHASE ORDER		C0245	<input type="checkbox"/>	TSG, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 139 WORK ORDER NO. P002678		C1013	<input type="checkbox"/>	UPS PROFESSIONAL SERVICES INC.	12400 W. BLUEMOUND RD ELM GROVE, WI 53122
2. 140 VERISIGN ORDER FORM NO. 4182011- 011040		C1010	<input type="checkbox"/>	VERSIGN	ATTN: BRIAN CEPPI 21355 RIDGETOP CIRCLE DULLES, VA 20166

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Racing Support Agreement</u></b>					
2. 141 FIRST AMENDMENT TO SPONSORSHIP AGREEMENT	C0200	<input type="checkbox"/>	ADVANSTAR COMMUNICATIONS INC.	ATTN: MIKE AUSEC 2901 28TH STREET, SUITE 100 SANTA MONICA, CA 90405	
2. 142 SPONSORSHIP AGREEMENT	C0201	<input type="checkbox"/>	ADVANSTAR COMMUNICATIONS INC.	2501 COLORADO AVE, SUITE 280 SANTA MONICA, CA 90404	
2. 143 SPONSORSHIP AGREEMENT	C0202	<input type="checkbox"/>	ADVANSTAR COMMUNICATIONS INC.	ATTN: MIKE AUSEC 2501 COLORADO AVE, SUITE 280 SANTA MONICA, CA 90404	
2. 144 STURGIS MOTORCYCLE RALLY SPONSORSHIP AGREEMENT	C0904	<input type="checkbox"/>	CITY OF STURGIS	ATTN: DANIEL AINSLIE, STURGIS CITY HALL 1040 HARLEY-DAVIDSON WAY, SUITE 103 STURGIS, SD 57785	
2. 145 STURGIS MOTORCYCLE RALLY SPONSORSHIP AGREEMENT	C1020	<input type="checkbox"/>	CITY OF STURGIS	DANIEL AINSLIE, CITY MANAGER 1040 HARLEY-DAVIDSON WAY, SUITE 103 STURGIS, SD 57785	
2. 146 AGREEMENT - 2013 AMA PRO RACING - FLAT TRACK - GRAND NATIONAL CHAMPIONSHIP SERIES	C0935	<input type="checkbox"/>	DAYTONA MOTORSPORTS GROUP, LLC DBA AMA PRO RACING	525 FENTRESS BLVD, STE B DAYTONA BEACH, FL 32114	

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**Real Property Lease**

2. 147	LEASE - BUSINESS PROPERTY	L0003	<input checked="" type="checkbox"/>	J PARHAM FLORIDA DEVELOPMENT, LLC	P.O. BOX 405 ANAMOSA, IA 52205
2. 148	LEASE -BUSINESS PROPERTY -	L0005	<input checked="" type="checkbox"/>	J PARHAM FLORIDA DEVELOPMENT, LLC	P.O. BOX 405 ANAMOSA, IA 52205
2. 149	LEASE -BUSINESS PROPERTY -	L0006	<input checked="" type="checkbox"/>	J PARHAM FLORIDA DEVELOPMENT, LLC	P.O. BOX 405 ANAMOSA, IA 52205
2. 150	LEASE-BUSINESS PROPERTY	L0007	<input checked="" type="checkbox"/>	J PARHAM FLORIDA DEVELOPMENT, LLC	P.O. BOX 405 ANAMOSA, IA 52205
2. 151	LEASE-BUSINESS PROPERTY-SHORT FORM	L0004	<input type="checkbox"/>	J PARHAM FLORIDA DEVELOPMENT, LLC	P.O. BOX 405 ANAMOSA, IA 52205

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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**Release Form**

2. 152	LETTER OF AGENCY - REQUEST AVAYA CUSTOMER RECORDS RELEASE		C0241	<input type="checkbox"/>	AVAYA	CUSTOMER CARE CENTER, ATTN: MAINTENANCE TERMINATION 1440 HERTZ QUAIL SPRING PKWY OKLAHOMA, OK 73134
2. 153	LETTER OF AGENCY- FACILITY RELEASE AUTHORIZATION		C0914	<input type="checkbox"/>	CENTURYLINK BUSINESS	ATTN: LEGAL DEPT 1801 CALIFORNIA STREET #900 DENVER, CO 80202

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Service Agreement</u></b>					
2. 154 AKAMAI SERVICE ORDER FORM		C0933	<input type="checkbox"/>	AKAMAI TECHNOLOGIES, INC.	ATTN: GENERAL COUNSEL 8 CAMBRIDGE CENTER CAMBRIDGE, MA 02142
2. 155 GENERAL CONDITIONS OF MAINTENANCE AND MANAGED SERVICES		C0213	<input type="checkbox"/>	AVAYA INC.	CUSTOMER CARE CENTER, ATTN: MAINTENANCE TERMINATION 1440 HERTZ QUAIL SPRING PKWY OKLAHOMA, OK 73134
2. 156 GENERAL CONDITIONS OF MAINTENANCE AND MANAGED SERVICES		C0252	<input type="checkbox"/>	AVAYA, INC.	CUSTOMER CARE CENTER, ATTN: MAINTENANCE TERMINATION 1440 HERTZ QUAIL SPRING PKWY OKLAHOMA, OK 73134
2. 157 EXTEND MAINTENANCE SERVICES		C0206	<input type="checkbox"/>	AVAYA	CUSTOMER CARE CENTER, ATTN: MAINTENANCE TERMINATION 1440 HERTZ QUAIL SPRING PKWY OKLAHOMA, OK 73134
2. 158 EXTEND MAINTENANCE SERVICES		C0208	<input type="checkbox"/>	AVAYA	CUSTOMER CARE CENTER, ATTN: MAINTENANCE TERMINATION 1440 HERTZ QUAIL SPRING PKWY OKLAHOMA, OK 73134
2. 159 CONSULTING AGREEMENT		C0258	<input type="checkbox"/>	BELARDI/OSTROY	16 WEST 22ND ST., 11TH FLOOR NEW YORK, NY 10010
2. 160 STATEMENT OF WORK; CHANNEL SERVICE AGREEMENT ORDER FORM		C0253	<input type="checkbox"/>	CIT FINANCE LLC	10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL 32256
2. 161 STATEMENT OF WORK; CHANNEL SERVICE AGREEMENT ORDER FORM		C0254	<input checked="" type="checkbox"/>	CIT FINANCE LLC	10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL 32256
2. 162 STATEMENT OF WORK; CHANNEL SERVICE AGREEMENT ORDER FORM		C0255	<input type="checkbox"/>	CIT FINANCE LLC	10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL 32256



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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 163 MASTER SERVICES AGREEMENT		C0972	<input type="checkbox"/>	COGNITIVEDATA, IC.	ATTN: GENERAL COUNSEL 7001 COLUMBIA GATEWAY DRIVE COLUMBIA, MD 21046
2. 164 PROFESSIONAL SERVICE LETTER		C0958	<input type="checkbox"/>	CRANDALL ASSOCIATES, INC.	6 LITCHFIELD ROAD, SUITE 316 PORT WASHINGTON, NY 11050
2. 165 CHANNEL SERVICE AGREEMENT ORDER FORM		C0251	<input type="checkbox"/>	CROSS TELECOM CORPORATION	10900 NESBITT AVE SO. ATTN: NATIONAL ACCOUNT EXECUTIVE BLOOMINGTON, MN 66537
2. 166 CROSSNET SUPPORT SERVICES ORDER TERMS AND CONDITIONS: STATEMENT OF WORK		C0227	<input type="checkbox"/>	CROSS TELECOM CORPORATION	10900 NESBITT AVE SO. BLOOMINGTON, MN 55437
2. 167 PRODUCT AND SERVICES AGREEMENT		C0225	<input type="checkbox"/>	CROSS TELECOM CORPORATION	ATTN: CONTRACT MANAGEMENT 10900 NESBITT AVE SO. BLOOMINGTON, MN 55437
2. 168 MASTER SOFTWARE LICENSE, SUPPORT AND SERVICES AGREEMENT		C0951	<input type="checkbox"/>	ENDECA TECHNOLOGIES, INC.	55 CAMBRIDGE PARKWAY CAMBRIDGE, MA 02142
2. 169 STORAGE AND SERVICE AGREEMENT		C0967	<input type="checkbox"/>	KENWOOD RECORDS MANAGEMENT	4001 44TH AVENUE SW CEDAR RAPIDS, IA 52404
2. 170 CANADIAN CATALOG SERVICE		C0968	<input type="checkbox"/>	LANDMARK GLOBAL	212 ANACAPA ST SANTA BARBARA, CA 93101
2. 171 ONGOING SERVICES		C0973	<input type="checkbox"/>	LENSER	216 BUCKEYE TRAIL WEST LAKE HILLS, TX 78746
2. 172 SOFTWARE LICENSE, SERVICES, SUPPORT AND ENHANCEMENTS AGREEMENT		C0969	<input type="checkbox"/>	MANHATTAN ASSOCIATES	2300 WINDY RIDGE PARKWAY ATLANTA, GA 30339
2. 173 CHANGE ORDER FOR ADDITIONAL SERVICES		C0280	<input type="checkbox"/>	MERKLE INC.	7001 COLUMBIA GATEWAY DRIVE COLUMBIA, MD 21046

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 174 CONTACT CENTER SERVICES AGREEMENT		C0976	<input type="checkbox"/>	MIDCO CONNECTIONS	PO BOX 5010 RAPID CITY, SD 57117
2. 175 SERVICE ORDER		C0974	<input type="checkbox"/>	MIDCONTINENT BUSINESS SOLUTIONS	PO BOX 5010 RAPID CITY, SD 57117
2. 176 SERVICE ORDER		C0975	<input type="checkbox"/>	MIDCONTINENT BUSINESS SOLUTIONS	PO BOX 5010 RAPID CITY, SD 57117
2. 177 MYBUYS SERVICE AGREEMENT		C0985	<input type="checkbox"/>	MYBUYS, INC	ONE LAGOON DRIVE, SUITE 120 REDWOOD CITY, CA 94065
2. 178 ORACLE SOFTWARE AS A SERVICE ORDERING DOCUMENT		C0993	<input type="checkbox"/>	ORACLE AMERICA, INC.	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
2. 179 SOFTWARE AND SERVICES AGREEMENT		C0989	<input type="checkbox"/>	PINDAR NORTH AMERICA, INC.	414 NORTH ORLEANS, SUITE 602 CHICAGO, IL 60610
2. 180 MARKETING SERVICES AGREEMENT ADDENDUM 6		C0279	<input type="checkbox"/>	RIMM-KAUFMAN GROUP, LLC	335 GREENBRIER DRIVE CHARLOTTESVILLE, VA 22901
2. 181 SERVICEMASTER CONTRACT CLEANING SERVICES AGREEMENT AND DECLARATION OF COVENANTS		C0997	<input type="checkbox"/>	SERVICEMASTER	1838 MASON AVENUE DAYTONA BEACH, FL 32117
2. 182 CHANNEL SERVICE AGREEMENT ORDER FORM		C0220	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 183 CHANNEL SERVICE AGREEMENT ORDER FORM		C0223	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 184 MASTER PRODUCT & SERVICES AGREEMENT		C0250	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 185 CHANNEL SERVICE AGREEMENT ORDER FORM - AND GENERAL CONDITIONS OF MAINTENANCE AND MANAGED SERVICES		C0243	<input type="checkbox"/>	TSG, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 186 CHANNEL SERVICE AGREEMENT ORDER FORM		C0212	<input type="checkbox"/>	TSG, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 187 CHANNEL SERVICE AGREEMENT ORDER FORM		C0236	<input type="checkbox"/>	TSG, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 188 CHANNEL SERVICE AGREEMENT ORDER FORM		C0240	<input type="checkbox"/>	TSG, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502
2. 189 AMENDMENT TO VERIZON BUSINESS SERVICE AGREEMENT		C0926	<input type="checkbox"/>	VERIZON BUSINESS NETWORK SERVICES INC	22001 LOUDOUN COUNTY PARKWAY ASHBURN, VA 20147
2. 190 VERIZON BUSINESS SERVICE AGREEMENT		C0924	<input type="checkbox"/>	VERIZON BUSINESS NETWORK SERVICES INC	22001 LOUDOUN COUNTY PARKWAY ASHBURN, VA 20147
2. 191 VERIZON BUSINESS SERVICE AGREEMENT		C0925	<input type="checkbox"/>	VERIZON BUSINESS NETWORK SERVICES INC	22001 LOUDOUN COUNTY PARKWAY ASHBURN, VA 20147
2. 192 VERISIGN MASTER SERVICES AGREEMENT		C1009	<input type="checkbox"/>	VERISIGN	ATTN: BRIAN CEPPI 21355 RIDGETOP CIRCLE DULLES, VA 20166
2. 193 SERVICE AGREEMENT		C1003	<input type="checkbox"/>	WASTE MANAGEMENT OF TEXAS INC.	9821 KATY FREEWAY, SUITE 700 HOUSTON, TX 77024-1230

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**Schedule G: Executory Contracts and Unexpired Leases**

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**TOTAL NUMBER OF CONTRACTS: 193**

### **Specific Notes Regarding Schedule H**

1. **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

J&amp;P Cycles, LLC

Case Number:

17-12445

**Schedule H: Codebtors****1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.**

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedule		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2.1 SEE EXHIBIT H		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 1

## EXHIBIT H - Codebtor Matrix

LID	Legal Entity Name	Nature of Business	ABL Facility <sup>(1)</sup>	First Lien Term Loan <sup>(2)</sup>	Second Lien Secured Notes <sup>(3)</sup>
1	Velocity Holding Company, Inc.	Holding Company	X	X	X
2	Velocity Pooling Vehicle, LLC	Holding Company	X	X	X
3	Ed Tucker Distributor, Inc.	Holding Company	X	X	X
7	Tucker Rocky Corporation, Inc.	Operating	X	X	X
5	Tucker-Rocky Georgia, LLC	Non-Operating			
4	Ralco Holdings, Inc.	Holding Company	X	X	X
6	Rally Holdings, LLC	Holding Company	X	X	X
8	Motorsport Aftermarket Group, Inc.	Holding Company	X	X	X
9	DFR Acquisition Corporation	Operating	X	X	X
10	J&P Cycles, LLC	Operating	X	X	X
11	Kuryakyn Holdings, LLC	Operating	X	X	X
12	MAG Creative Group, LLC	Operating	X	X	X
13	MAGNET Force, LLC	Operating	X	X	X
14	Motorcycle Superstore, Inc.	Operating	X	X	X
15	Motorcycle USA, LLC	Non-Operating	X	X	X
16	Mustang Motorcycle Products, LLC	Operating	X	X	X
17	Performance Machine, LLC	Operating	X	X	X
18	Renthal America, Inc.	Operating	X	X	X
19	V&H Performance, LLC	Operating	X	X	X

## Notes:

(1) A \$110 million of principal amount and letter of credit facilities (the "ABL Facility"), governed by a revolving credit agreement (the "ABL Credit Agreement") with Wells Fargo Bank, N.A. serving as successor administrative agent to GECC, and the lenders party thereto. The ABL Facility is a first lien revolving credit facility guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(2) \$295 million in aggregate principal amount of first lien term facility with a maturity date of May 14, 2021 (the "First Lien Term Loan"), with Wilmington Trust, N.A. serving as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The First Lien Term Loan is guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(3) \$85 million in aggregate principal amount of second lien term facility (the "Second Lien Term Loan"), governed by an indenture among Velocity, its domestic subsidiaries, and Medley Capital LLC, as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The Second Lien Secured Notes mature on May 14, 2022 and are secured by second liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to Prepetition Intercreditor Agreement.

**Fill in this information to identify the case:**

Debtor Name: J&amp;P Cycles, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12445

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

\$2,787,446

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$4,350,396

+

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$7,137,841

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$435,747,414

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F .....

\$0

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F .....

\$447,528

+

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$436,194,941



**Fill in this information to identify the case and this filing:**

Debtor Name: J&amp;P Cycles, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12445

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

**Executed on:** January 16, 2018

**Signature:** /s/ Tony Vacchiano

Tony Vacchiano, Chief Financial Officer

**Name and Title**