

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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<u>In re</u>)	Chapter 11
)	
Velocity Holding Company, Inc., et al.,)	Case No. 17-12442
)	
Debtors.)	(Jointly Administered)
<hr/>)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Kuryakyn Holdings, LLC

Case No: 17-12447

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
VELOCITY HOLDING COMPANY, INC., <i>et al.</i> , ¹)	Case No. 17-12442 (KJC)
)	
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Velocity Holding Company, Inc. (“Velocity” or the “Company”) and the above-captioned debtors and debtors in possession (collectively with Velocity, the “Debtors”) pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors’ service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Anthony Vacchiano, Chief Financial Officer of the Debtors and authorized agent at each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Vacchiano necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Vacchiano has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

Description of the Cases and Information Date

On November 15, 2017 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 17-12442. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 31, 2017, and the liability data of the Debtors as of the close of business on the Petition Date.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

General Disclosures Applicable to Schedules and Statements

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of actions or in any way prejudice or impair the assertion of such claims.

2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

5. **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about November 17, 2017 and December 13, 2017 (collectively, the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

7. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party.

11. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

12. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliate Debtor entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

13. **Receivables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

14. **Intercompany Accounts.** The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. Intercompany trade accounts record sales-type transactions between Velocity's subsidiaries and affiliates. The Debtors have eliminated intra-company activity within each legal entity. Also, the Debtors have excluded intercompany payments between Debtor entities. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the "Cash Management Motion").

15. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. In addition, the business of the Debtors are complex—while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

18. **Mechanics' Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens.

19. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

20. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.

21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

22. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

23. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

24. **Interest in Subsidiaries and Affiliates.** Velocity is a privately held company, and each of the Debtors other than Velocity is a wholly-owned indirect subsidiary of Velocity. Each Debtor's Schedule A/B15 or Statement 25 contains a listing of the current capital structure of the Debtors and includes ownership interests.

25. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

26. **Setoffs and Recoupment.** The Debtors routinely take and are subject to setoff with customers and vendors in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, refunds, warranties, and other disputes between the Debtors and their customers or vendors. These setoffs are consistent with the ordinary course of business in the Debtors' industry and can total an aggregate amount of less than \$1 million on an annual basis. Therefore, the economic impact of claims related to setoff and recoupment are excluded from the Debtors' responses to Question 6 of the Statement of Financial Affairs.

27. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider" pursuant to 11 U.S.C. § 101(31). For these purposes, "insider" is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) directors of any of the Debtors, (3) the Debtors' chief executive officer, chief financial officer, and presidents, or (4) a person married to any of the foregoing. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. In addition, certain Debtors have made payments to, charged or incurred charges from various affiliated entities during the twelve months preceding the relevant Petition Date. These transactions have been reflected in the Schedules and Statements as the net change in beginning and ending intercompany trade payables.

28. **Indemnification.** Article IV of Velocity's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is a director of Velocity, or is serving at the request of Velocity as a director. The Debtors have not reached a determination that certain potentially indemnified persons are ineligible for indemnification under the terms of the Certificate and such persons are therefore listed on Velocity's Schedule E/F. To the extent that Velocity has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Velocity's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

29. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as described in the Cash Management Motion). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate. Payments made are listed by the legal entity making such payment notwithstanding that many such payments will have been made on behalf of another legal entity.

30. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.

General Disclosures Applicable to Schedules

Specific Notes Regarding Schedule A/B

1. **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of November 15, 2017.
2. **Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.** See Schedule Exhibit A/B-15 for additional businesses the Debtor was a parent of or owned a significant interest in.
3. **A/B 25 – Goods Received in the 20 Day Prior to the Bankruptcy Filing.** Pursuant to the “Order (Final) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Payable Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants, and (II) Granting Related Relief”, certain amounts for goods received within the 20 days prior to the bankruptcy filing have been satisfied. No attempt to value the goods received within the 20 days prior to filing has been made relative to the Schedules of Assets and Liabilities
4. **Schedule A/B-39 – Office Equipment.** Certain of the Debtor’s office equipment, furnishings, and supplies are not capitalized based on its accounting policies and procedures. These assets are not listed herein.
5. **Schedule A/B-40 – Business Equipment.** Certain of the Debtor’s machinery, fixtures, equipment, and supplies used in business are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

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Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1 CASH ON HAND			\$835
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 WELLS FARGO	OPERATING	3793	\$15,604
3.2 FIRST NATIONAL COMMUNITY BANKSAVINGS ACCOUNT	OPERATING	8432	\$2,520
3.3 FIRST NATIONAL COMMUNITY BANKCHECKING ACCOUNT	OPERATING	8643	\$29,537
3.4 BANK OF AMERICA	DISBURSEMENT	1143	\$0
3.5 BANK OF AMERICA	DEPOSITORY - LOCKBOX	6510	\$0
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$48,496

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Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit 7.1 _____	
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment 8.1 PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT	\$151,617
9. Total of Part 2 Add lines 7 through 8. Copy the total to line 81.	<div style="border: 1px solid black; padding: 5px; text-align: center;"> \$151,617 </div>

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Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$1,483,446	- \$321,005	= \$1,162,441
11b. Over 90 days old:	\$178,636	- \$38,655	= \$139,981
11c. All accounts receivable:		-	=
12. Total of Part 3			\$1,302,422

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

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Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 Raw materials				\$1,090,224
20. Work in progress				
20.1 Work in progress				\$186,758
21. Finished goods, including goods held for resale				
21.1 Finished goods, including goods held for resale				\$937,534
21.2 Inventory reserves				(\$528,598)
22. Other inventory or supplies				
22.1 Other inventory or supplies				\$489,035
23. Total of Part 5				\$2,174,953

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book Value \$0 Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1 _____			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1 _____			
31. Farm and fishing supplies, chemicals, and feed 31.1 _____			
32. Other farming and fishing-related property not already listed in Part 6 32.1 _____			

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

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34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1	OFFICE FURNITURE	\$103,671	\$103,671
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40. Office fixtures

40.1			
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE	\$142,128	\$142,128
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42. Collectibles

42.1			
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43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$245,799

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES	\$166,451		\$166,451
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
49. Aircraft and accessories			
49.1			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)	\$3,223,265		\$3,223,265
51. Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			\$3,389,716

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest					
55.1	454 COUNTY ROAD VV, SOMERSET, WI (: NOT AVAILABLE)	OWN		STRAIGHT LINE	\$0
55.2	BUILDINGS (: NOT AVAILABLE)	BUILDINGS	\$2,780,860	STRAIGHT LINE	\$2,780,860
55.3	LAND AND LAND IMPROVEMENTS (SOMERSET, WI - (1) PARCEL: 032-2019-60-075) (: NOT AVAILABLE)	LAND AND LAND IMPROVEMENTS	\$72,000	STRAIGHT LINE	\$72,000

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$2,852,860

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 FOREIGN PATENT - HYPERCHARGER REG NO. 004047991-0001, 06/14/2017, EUROPEAN UNION (COMMUNITY)		UNKNOWN	UNDETERMINED
60.2 FOREIGN PATENT - HYPERCHARGER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, JAPAN		UNKNOWN	UNDETERMINED
60.3 FOREIGN TRADEMARK - CRUSHER REG NO. 1293501, 02/19/2016, INT'L REGISTRATION - MADRID PROTOCOL ONLY		UNKNOWN	UNDETERMINED
60.4 FOREIGN TRADEMARK - CRUSHER REG NO. 1293501, 08/30/2016, EUROPEAN UNION (COMMUNITY)		UNKNOWN	UNDETERMINED
60.5 FOREIGN TRADEMARK - CRUSHER REG NO. 1293501, 09/29/2016, JAPAN		UNKNOWN	UNDETERMINED
60.6 FOREIGN TRADEMARK - CRUSHER REG NO. 1821361, 01/02/2017, TAIWAN		UNKNOWN	UNDETERMINED
60.7 FOREIGN TRADEMARK - CRUSHER REG NO. 19791779, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED
60.8 FOREIGN TRADEMARK - CRUSHER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, CANADA		UNKNOWN	UNDETERMINED
60.9 FOREIGN TRADEMARK - CRUSHER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, INDIA		UNKNOWN	UNDETERMINED
60.10 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948803, 08/21/2010, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED
60.11 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948820, 07/28/2010, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED
60.12 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 1401924, 03/16/2010, TAIWAN		UNKNOWN	UNDETERMINED
60.13 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 400810693-0000, 06/01/2010, REPUBLIC OF KOREA		UNKNOWN	UNDETERMINED
60.14 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 5445794, 10/21/2011, JAPAN		UNKNOWN	UNDETERMINED
60.15 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948819, 05/21/2010, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.16	FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948821, 08/28/2010, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.17	FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948822, 08/21/2010, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.18	FOREIGN TRADEMARK - KURYAKYN DARINGPRODUCTS AND DESIGN REG NO. 1009449, 10/05/2005, AUSTRALIA	UNKNOWN	UNDETERMINED
60.19	FOREIGN TRADEMARK - KURYAKYN K AND DESIGN REG NO. 1318404/1808362, 02/16/2017, AUSTRALIA	UNKNOWN	UNDETERMINED
60.20	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853953, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.21	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 1318404, 04/29/2016, INT'L REGISTRATION - MADRID PROTOCOL ONLY	UNKNOWN	UNDETERMINED
60.22	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 1318404, 11/04/2017, EUROPEAN UNION (COMMUNITY)	UNKNOWN	UNDETERMINED
60.23	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853951, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.24	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853952, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.25	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853954, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.26	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853955, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.27	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853956, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.28	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, CANADA	UNKNOWN	UNDETERMINED
60.29	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, JAPAN	UNKNOWN	UNDETERMINED
60.30	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, REPUBLIC OF KOREA	UNKNOWN	UNDETERMINED
60.31	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, TAIWAN	UNKNOWN	UNDETERMINED
60.32	FOREIGN TRADEMARK - KURYAKYN REG NO. 1305737, 02/05/2016, INT'L REGISTRATION - MADRID PROTOCOL ONLY	UNKNOWN	UNDETERMINED

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.33	FOREIGN TRADEMARK - KURYAKYN REG NO. 1305737/1790415, 11/30/2016, AUSTRALIA	UNKNOWN	UNDETERMINED
60.34	FOREIGN TRADEMARK - KURYAKYN REG NO. 3275724, 03/01/2005, EUROPEAN UNION (COMMUNITY)	UNKNOWN	UNDETERMINED
60.35	FOREIGN TRADEMARK - KURYAKYN REG NO. TMA7482 47, 09/22/2009, CANADA	UNKNOWN	UNDETERMINED
60.36	FOREIGN TRADEMARK - KURYAKYN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, INDIA	UNKNOWN	UNDETERMINED
60.37	U.S. PATENT - ADJUSTABLE ACCESSORY SUPPORT ASSEMBLY REG NO. 8887974, 11/18/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.38	U.S. PATENT - ARM REST ASSEMBLY FOR A MOTORCYCLE AND METHODS THEREFOR REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.39	U.S. PATENT - FOLDING FLOOR BOARDS REG NO. 7287773, 10/30/2007, UNITED STATES	UNKNOWN	UNDETERMINED
60.40	U.S. PATENT - HYPERCHARGER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.41	U.S. PATENT - ILLUMINATION DEVICE FOR AIR CLEANER ASSEMBLY REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.42	U.S. PATENT - MOTOR VEHICLE LIGHTING SYSTEM REG NO. 6714128, 03/30/2004, UNITED STATES	UNKNOWN	UNDETERMINED
60.43	U.S. PATENT - MOTORCYCLE BACKREST ASSEMBLY REG NO. 8905474, 12/09/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.44	U.S. PATENT - MOTORCYCLE DRIVER BACKREST REG NO. 7318624, 01/15/2008, UNITED STATES	UNKNOWN	UNDETERMINED
60.45	U.S. PATENT - MOTORCYCLE ENGINE GUARD AND FOOT PEG REG NO. 6969083, 11/29/2005, UNITED STATES	UNKNOWN	UNDETERMINED
60.46	U.S. PATENT - MOTORCYCLE ENGINE GUARD AND FOOT PEG REG NO. 7073808, 07/11/2006, UNITED STATES	UNKNOWN	UNDETERMINED
60.47	U.S. PATENT - MOTORCYCLE FAIRING VENT TRIM REG NO. D772107, 11/22/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.48	U.S. PATENT - MOTORCYCLE FOOT PEG WITH FOLDING HEEL REST REG NO. 6893038, 05/17/2005, UNITED STATES	UNKNOWN	UNDETERMINED
60.49	U.S. PATENT - MOTORCYCLE FOOTREST MOUNT REG NO. 9352795, 05/31/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.50	U.S. PATENT - MOTORCYCLE FRAME NECK COVER REG NO. 7762586, 07/27/2010, UNITED STATES	UNKNOWN	UNDETERMINED
60.51	U.S. PATENT - MOTORCYCLE GAUGE TRIM REG NO. D777061, 01/24/2017, UNITED STATES	UNKNOWN	UNDETERMINED

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.52	U.S. PATENT - MOTORCYCLE HANDLEBAR GRIP ASSEMBLY REG NO. 9428241, 08/30/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.53	U.S. PATENT - MOTORCYCLE PASSENGER ARMREST ASSEMBLY REG NO. 9056569, 06/16/2015, UNITED STATES	UNKNOWN	UNDETERMINED
60.54	U.S. PATENT - MOTORCYCLE PASSENGER ARMREST REG NO. 7114774, 10/03/2006, UNITED STATES	UNKNOWN	UNDETERMINED
60.55	U.S. PATENT - MOTORCYCLE PASSENGER BACKREST REG NO. 8459517, 06/11/2013, UNITED STATES	UNKNOWN	UNDETERMINED
60.56	U.S. PATENT - MOTORCYCLE PIVOTABLE PASSENGER PEG ASSEMBLY REG NO. 8870207, 10/28/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.57	U.S. PATENT - MOTORCYCLE STEREO TRIM ACCENT REG NO. D772760, 11/29/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.58	U.S. PATENT - MOTORCYCLE STEREO TRIM REG NO. D772759, 11/29/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.59	U.S. PATENT - OPTICAL INPUT DEVICE REG NO. 7652563, 01/26/2010, UNITED STATES	UNKNOWN	UNDETERMINED
60.60	U.S. PATENT - QUICK RELEASE LATCH ASSEMBLY REG NO. 8267613, 09/18/2012, UNITED STATES	UNKNOWN	UNDETERMINED
60.61	U.S. PATENT - SYSTEM AND METHOD FOR POSITIONING AN INSERT IN AN ENGINE REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.62	U.S. TRADEMARK - AIRMASTER REG NO. 3673886, 08/25/2009, UNITED STATES	UNKNOWN	UNDETERMINED
60.63	U.S. TRADEMARK - BAHN REG NO. 4882143, 05/01/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.64	U.S. TRADEMARK - CRUSHER REG NO. 4786974, 04/08/2015, UNITED STATES	UNKNOWN	UNDETERMINED
60.65	U.S. TRADEMARK - ISO REG NO. 3118635, 07/25/2006, UNITED STATES	UNKNOWN	UNDETERMINED
60.66	U.S. TRADEMARK - KURYAKYN K AND DESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.67	U.S. TRADEMARK - KURYAKYN REG NO. 2892561, 12/10/2004, UNITED STATES	UNKNOWN	UNDETERMINED
60.68	U.S. TRADEMARK - KURYAKYN REG NO. 3670585, 08/18/2009, UNITED STATES	UNKNOWN	UNDETERMINED
60.69	U.S. TRADEMARK - LIZARD REG NO. 4042508, 10/18/2011, UNITED STATES	UNKNOWN	UNDETERMINED
60.70	U.S. TRADEMARK - MARKSMAN REG NO. 5138309, 07/02/2017, UNITED STATES	UNKNOWN	UNDETERMINED
60.71	U.S. TRADEMARK - PRECISION REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.72	U.S. TRADEMARK - STREET SLEEPER REG NO. 3932143, 03/15/2011, UNITED STATES	UNKNOWN	UNDETERMINED
60.73	U.S. TRADEMARK - TECH-CONNECT REG NO. 4485640, 02/18/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.74	U.S. TRADEMARK - VELOCIRAPTOR REG NO. 3932301, 03/15/2011, UNITED STATES	UNKNOWN	UNDETERMINED
60.75	U.S. TRADEMARK - XKÜRSION REG NO. 4787046, 04/08/2015, UNITED STATES	UNKNOWN	UNDETERMINED
61. Internet domain names and websites			
61.1	WWW.KURYAKYN.COM - B2C, B2B (MAG DEVELOPMENT TEAM)	UNKNOWN	UNDETERMINED
62. Licenses, franchises, and royalties			
62.1			
63. Customer lists, mailing lists, or other compilations			
63.1	CUSTOMER RELATIONSHIPS	UNKNOWN	UNDETERMINED
63.2	LEMANS RELATIONSHIP	UNKNOWN	UNDETERMINED
64. Other intangibles, or intellectual property			
64.1			
65. Goodwill			
65.1	GOODWILL	UNKNOWN	UNDETERMINED
66. Total of Part 10			UNDETERMINED
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

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Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor) 71.1 _____	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 72.1 _____	
73. Interests in insurance policies or annuities 73.1 _____	
74. Causes of action against third parties (whether or not a lawsuit has been filed) 74.1 Breach of Contract; Breach of Fiduciary Duties; Trade Secret; Unfair Competition; Conversion <i>Nature of claim: Not Available</i> <i>Amount requested: Not Available</i>	UNDETERMINED
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 75.1 _____	
76. Trusts, equitable or future interests in property 76.1 _____	
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership 77.1 _____	

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Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

Undetermined

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$48,496		
81. Deposits and prepayments. Copy line 9, Part 2.	\$151,617		
82. Accounts receivable. Copy line 12, Part 3.	\$1,302,422		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$2,174,953		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$245,799		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$3,389,716		
88. Real property. Copy line 56, Part 9.		\$2,852,860	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$0		
91. Total. Add lines 80 through 90 for each column.	a. \$7,313,002	b. \$2,852,860	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$10,165,862

Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The revolving credit facility note dated May 14, 2014 includes a letter of credit in the total listed on Schedule D. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and secured loans, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Kuryakyn Holdings, LLC

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Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Secured Debt							
2.1 MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT 600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$85,971,439	UNDETERMINED
2.2 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$62,622,818	UNDETERMINED
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$287,153,157	UNDETERMINED

Secured Debt Total:**\$435,747,414**

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>							
2.4 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #20141907005	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.5 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/1/2016 PROPERTY DESCRIPTION: UCC LIEN #20165359995	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.6 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #20141912070	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
UCC Liens Total:						\$0	

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Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$435,747,414

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Schedule D: Creditors Who Have Claims Secured by Property**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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NONE

Specific Notes Regarding Schedule E/F

1. **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

All claims listed on the Debtors' Schedule E/F are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of on-going audits or other outstanding issues.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, bonuses and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to the Employee Wage Order or other order that may be entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court.

2. **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or

undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

3. **Schedule – Intercompany.** The Debtors maintain business relationships among each other and with their foreign subsidiary based in the United Kingdom (the “Foreign Subsidiary”) resulting in intercompany receivables and payables in the ordinary course of business. Such Intercompany Claims arise (a) among the Debtors and (b) between Velocity and the Foreign Subsidiary pursuant to prepetition management service agreements, and intercompany trade arrangements, and other intercompany arrangements. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the “Cash Management Motion”).

4. **Schedule - Trade Payables.** Trade Payables listed on Schedule E/F contain the pre-petition liability information available to the Debtors as of the date of filing and may not include invoices that were paid subsequent to the Petition Date related to prepetition obligations pursuant to the *Final Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants and (II) Granting Related Relief* (Docket No. 201).

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Property							
2.1 ARIZONA DEPARTMENT OF ECONOMIC SECURITY DIVISION OF EMPLOYMENT AND REHABILITATION SERVICES 4000 N CENTRAL AVE PHEONIX, AZ 85012	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.2 ARIZONA DEPARTMENT OF REVENUE 1600 W. MONROE PHEONIX, AZ 85007-2650	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.3 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.4 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.5 CO DEPARTMENT OF LABOR AND EMPLOYMENT DIVISION OF UNEMPLOYMENT INSURANCE 633 17TH STREE, SUITE 201 DENVER, CO 80202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.6 COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN ST DENVER, CO 80261	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.7 COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION CENTER 110 CARROLL ST ANNAPOLIS, MD 21411-0001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.9 DEPARTMENT OF REVENUE 1800 CENTURY CENTER BLVD, NE ATLANTA, GA 30345	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.8 DEPARTMENT OF REVENUE 5050 W TENNESSEE ST, BLDG K TALLAHASSEE, FL 32399-4825	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Property</u>							
2.11 MINNESOTA DEPARTMENT OF EMPLOYMENT AND ECONOMIC DEVELOPMENT UNEMPLOYMENT INSURANCE PROGRAM 1ST NATIONAL BANK BLDG, STE E200, 332 MINNESOTA ST ST PAUL, MN 55101-1351	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.10 MINNESOTA DEPARTMENT OF EMPLOYMENT AND ECONOMIC DEVELOPMENT UNEMPLOYMENT INSURANCE PROGRAM 1ST NATIONAL BANK BLDG, STE E200, 332 MINNESOTA ST ST PAUL, MN 55101-1351	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.12 MISSOURI DEPARTMENT OF LABOR AND INDUSTRIAL RELATIONS DIVISION OF EMPLOYMENT SECURITY 421 E DUNKLIN ST, PO BOX 59 JEFFERSON CITY, MO 65102-0059	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.13 MISSOURI DEPARTMENT OF REVENUE PO BOX 999 JEFFERSON CITY, MO 65108-0999	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.14 NEW YORK DEPARTMENT OF LABOR AND WORKFORCE DEVELOPMENT DIVISION OF UNEMPLOYMENT INSURANCE W AVERELL HARRIMAN STATE OFFICE BLDG, BLDG 12, STE 2001 ALBANY, NY 12240	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.15 NEW YORK DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.18 OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301-2555	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.17 OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301-2555	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Property</u>							
2.16 OREGON DEPARTMENT OF REVENUE TRIMET PO BOX 14999 SALEM, OR 97309-0990	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.19 SOUTH DAKOTA DEPARTMEN OF LABOR UNEMPLOYMENT INSURANCE DIVISION PO BOX 4730 ABERDEEN , SD 57402-4730	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.20 VIRGINIA DEPARTMENT OF TAXATION PO BOX 1115 RICHMOND , VA 23218-1115	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.21 VIRGINIA EMPLOYMENT COMMISSION PO BOX 1358 RICHMOND, VA 23218-1358	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.22 WISCONSIN DEPARTMENT OF REVNUUE 2135 RIMROCK RD MADISON , WI 53713	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.23 WISCONSIN DEPARTMENT OF WORKFORCE DEVELOPMENT DIVISION OF UNEMPLOYMENT INSURANCE PO BOX 7905 MADISON , WI 53707-7905	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
Property Total:						\$0	\$0

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Sales & Use</u>							
2.24 SOUTH DAKOTA ST TREASURER 500 E. CAPITOL AVE #212 PIERRE, SD 57501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.25 ST. CROIX COUNTY TREASURER 1101 CARMICHAEL ROAD HUDSON, WI 54016-7710	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.26 WISCONSIN DEPT OF REVENUE PO BOX 930208 MILWAUKEE, WI 53293-0208	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
Sales & Use Total:						UNDETERMINED	\$0

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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Payroll Taxes

2.27 FRANCHISE TAX BOARD PO BOX 942867 SACRAMENTO, CA 94267-0011	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
Payroll Taxes Total:						UNDETERMINED	\$0

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

\$0

\$0

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.1 ADVANCEDTEK 255 EAST ROSELAWN AVENUE SUITE 45 SAINT PAUL, MN 55117	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,083
3.2 ADVANSTAR IMS ACCOUNTS RECEIVABLE DULUTH, MN 55802	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,650
3.3 ALL INTEGRATED SOLUTIONS SDS 12-1957 PO BOX 86 MINNEAPOLIS, MN 55486	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,011
3.4 B & J HARDWARE DO IT BEST/PARTS CITY 410 MAIN STREET SOMERSET, WI 54025	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$131
3.5 BLACK HAWK GARAGE DOOR, LLC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$95
3.6 BOH ELECTRONICS 230 MONROE STREET N HUDSON, WI 54016	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,564
3.7 BW DESIGNS, LLC 202 MORAVIAN VALLEY RD #G WAUNAKEE, WI 53597	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$357
3.8 CAREERBUILDER EMPLOYMENT 13047 COLLECTION CENTER DR CHICAGO, IL 60693	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$32
3.9 CAREERBUILDER, LLC. 13047 COLLECTION CENTER DR CHICAGO, IL 606930130	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,400
3.10 CAYAN LLC ONE FEDERAL STREET 2ND FL BOSTON, MA 02110	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$257

Kuryakyn Holdings, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.11 CEDAR CORPORATION 604 WILSON AVENUE MENOMONIE, WI 54751	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$244
3.12 CINTAS CORPORATION #754 CINTAS CORP LOC. 88005 P.O. BOX 88005 CHICAGO, IL 606801005	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$56
3.13 CINZIA MONICA COMO NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,133
3.14 CLIZIA MARA COMO NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,089
3.15 CONFIDENTIAL RECORDS INC. N7707 610TH ST COLFAX, WI 54730	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$250
3.16 CQS AARON TECH LOT IX-1, CHOCHIEU ST THANH HOA HAMLET VIET NAM	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$515
3.17 DAVID WARREN COLE 303 STILLWATER DRIVE DAYTON, NV 89403	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$41
3.18 DEMULLING LAWN CARE PO BOX 308 SOMERSET, WI 54025	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$227
3.19 ECS CORP 10721 KIM LANE HUDSON, FL 34669	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$211
3.20 EMPIRE SCREEN PRINTING, INC. P.O. BOX 218 ONALASKA, WI 546500218	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,414
3.21 ENDEAVORS ADULT DEVELOPMENT CENTER 101 150TH ST. BALSAM LAKE, WI 54810	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$106

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.22 EPIC OUTDOOR ADVERTISING 720 ST. ANNE ST. RAPID CITY, SD 57701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$906
3.23 FACTORY PRO TUNING 179 PAUL DRIVE SAN RAFAEL, CA 94903	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,451
3.24 FLEX-O-SWEEP CO P.O. BOX 53 NEW RICHMOND, WI 54017	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,551
3.25 FOUR RIVERS H/D NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$244
3.26 FUSION METAL PRODUCTS, INC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$135
3.27 GALLANT INDUSTRIES CO., LTD. 858, SEC. 4, CHUNG CHING ROAD TA-YA DISTRICT TAIWAN, PROVINCE OF CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$48,939
3.28 GANYMEDE TECHNOLOGIES CORP NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,250
3.29 GIBBY'S INC. 546 WEST NORTH SHORE DRIVE NEW RICHMOND, WI 54017	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,430
3.30 GLENN MICKLOS 601 GLORIA DR CHESAPEAKE, VA 23322	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$448
3.31 GLOBAL TRANSPORTATION SVCS INC 27888 NETWORK PLACE CHICAGO, IL 606731278	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$30,450
3.32 GOWANDA H/D NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$274

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.33 GRAINGER DEPT 885858623 PO BOX 419267 KANSAS CITY, MO 64141	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$21
3.34 GREGORY TYSOR 4745 ASCOT DR. CUMMING, GA 30028	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$211
3.35 HAMILTON H/D NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$406
3.36 HARNESS INC 6 FL NO 649-3 JHONG JHENG ROAD SINJHUANG CITY, NEW TAIPEI CITY TAIPEI HSIEN TAIWAN, PROVINCE OF CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$78,126
3.37 HEADSETS.COM, INC 211 AUSTIN ST SAN FRANCISCO, CA 94109	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$195
3.38 HERITAGE EMBROIDERY & DESIGN MMI, INC 1655 MARKET DRIVE STILLWATER, MN 55082	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,937
3.39 HOLGER MOHR NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$63
3.40 IMAGINE! EXPRESS LLC 2633 MINNEHAHA AVENUE MINNEAPOLIS, MN 55406	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,396
3.41 JAKPRINTS, INC. 3133 CHESTER AVE. CLEVELAND, OH 44114	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$265
3.42 JAN SHIPE NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$300

Kuryakyn Holdings, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.43 JAY N. ROGERS C3 INNOVATION 367 KRATTLEY LN HUDSON, WI 54016	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$7,200
3.44 JEANA MELBY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$42
3.45 JEFF BLAIKMON NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$432
3.46 JILL KEMNA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$566
3.47 JIM EISENBEISZ 1007 DIAMOND STREET ABERDEEN, SD 57401	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$143
3.48 JIM NASI CUSTOMS CO. 21622 N 7TH AVE STE 1 PHOENIX, AZ 85027	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,631
3.49 JOHN NASI 827 N. BRISTOL CT. WICHITA, KS,	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$200
3.50 JUTE INDUSTRIAL CO., LTD. NO. 621, SHENZHOU RD. SHENGANG DISTRICT TAICHUNG CITY 429 TAIWAN, PROVINCE OF CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$18,700
3.51 K & N ENGINEERING, INC. P.O. BOX 51300 LOS ANGELES, CA 900515600	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$76
3.52 KC STORE FIXTURES 7400 E 12TH ST, STE. 4 KANSAS CITY, MO 64126	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$16,978
3.53 KELLERMAN GMBH NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$561

Kuryakyn Holdings, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.54 KEVIN MILLER NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$149
3.55 KORONIS PARTS, INC. 17003 COUNTY RD 181 PAYNESVILLE, MN 56362	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$10,473
3.56 LAKE AIR PRODUCTS, LLC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,833
3.57 LAURA BUFFA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$795
3.58 LDS INDUSTRIES, LLC 930 W. NATIONAL AVE. ADDISON, IL 60101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$44,235
3.59 LISTRAK, INC. 529 EAST MAIN STREET LITITZ, PA 17543	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$895
3.60 MARCO TECHNOLOGIES, LLC MARCO NW7128 PO BOX 1450 MINNEAPOLIS, MN 55485	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,494
3.61 MCMASTER-CARR SUPPLY CO P.O. BOX 7690 CHICAGO, IL 606807690	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$100
3.62 MEINDEPOT R&R GMBH NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$728
3.63 MICHAEL SHELL PO BOX 3429 DILLON, CO 80435	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$53
3.64 MIDWEST NATURAL GAS, INC 611 SHAY STREET PO BOX 27 SOMERSET, WI 540259048	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$211

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.65 MINDEN MOTORSPORTS LLC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$20
3.66 MISSY MURPHY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$56
3.67 MITEK CORPORATION BIN #257 MILWAUKEE, WI 532880257	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.68 NAMZ CUSTOM CYCLE PRODUCTS, LLC 1440 ULMER AVENUE ORELAND, PA 19075	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,181
3.69 NICKOLAS TRUMBO 217 VIA SAN ANDREAS SAN CLEMENTE, CA 92672	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$70
3.70 NORTHWEST COMMUNICATIONS NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,515
3.71 PATRICIA BURROSS 7301 FRANCES CT NORTH RICHLAND HILLS, TX 76182	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$61
3.72 PREPASS PO BOX 52774 PHOENIX, AZ 850722774	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$141
3.73 PUTCO INC. 5701 NE 22ND STREET DES MOINES, IA 50313	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,456
3.74 REGISTRATION FEE TRUST WI DEPT OF TRANSPORTATION PO BOX 3279 MILWAUKEE, WI 532013279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$162
3.75 RICHARD J HOLLOWAY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$120

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.76 RKL ESOLUTIONS LLC PO BOX 8408 LANCASTER, PA 17604	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,341
3.77 ROBERT TODD BROKER ADRENALINE CUSTOMS, LLC 1744 COMMERCE CT WHITE BEAR LAKE, MN 55110	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,350
3.78 RR DONNELLEY LOGISTICS SERVICES WORLDWIDE INC. DLS WORLDWIDE CLEVELAND, OH 44193	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,433
3.79 RUMBLING PRIDE LTD. CO 4804 ACORN DRIVE NORTH LAKELAND, FL 33810	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$118
3.80 RW COMPANY'S BIKE STUFF 4715 E SANDRA TERRACE PHOENIX, AZ 85032	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3
3.81 SCOOTINAMERICA 1638 83RD STREET NEW RICHMOND, WI 54017	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,000
3.82 ST.CROIX H/D, INC 2060 HWY 65 N NEW RICHMOND, WI 540177207	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$500
3.83 STANLEY RAHRLE 3981 BONSTEAD RD CLAY, NY 13041	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50
3.84 STAPLES ADVANTAGE DEPT LA PO BOX 83689 CHICAGO, IL 606963689	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$387
3.85 T.T.S. INC. 1280 KONA DRIVE COMPTON, CA 90220	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$59,214
3.86 TEXAS POWERSPORTS OF PASADENA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,077

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.87 TIM HORVATH 1008 N. APPLETON STREET APPLETON, WI 54911	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$580
3.88 TOUSLEY MOTORSPORTS INC 1400 EAST COUNTY ROAD E WHITE BEAR LAKE, MN 55110	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$32
3.89 TRAVIS PARROW 531 N COOK ST PORTLAND, OR 97227	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$233
3.90 ULINE SHIPPING SUPPLY, INC P.O. BOX 88741 CHICAGO, IL 60680	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$747
3.91 UPS PO BOX 650580 DALLAS, TX	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,786
3.92 UPS SUPPLY CHAIN SOLUTIONS, IN 28013 NETWORK PLACE CHICAGO, IL 606731280	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,320
3.93 WASTE MANAGEMENT OF WI-MN P.O. BOX 4648 CAROL STREAM, IL 601974648	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,298
3.94 WISCONSIN LIFT TRUCK CORP 2588 SOLUTIONS CENTER CHICAGO, IL 60677	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$335
3.95 YUAN LIANG MACHINE CO., LTD. NO. 35, LANE 2, SEC. 3, YA HWAN RD., TAYA SHIANG TAIWAN 428 TAIWAN, PROVINCE OF CHINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$530
3.96 YULLEX GROUP CHINA CO., LTD NO. 1 BLDG, 8TH FLOOR, YI TIAN PALAZA 270 DONG XIN AVE BINJANG DISTRICT 310052 SWITZERLAND	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,028

Trade Payables Total: \$415,501

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.97 EMPLOYMENT SECURITY DIVISION 500E THIRD ST CARSON CITY, NV 89713	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.98 HITEC RCD USA, INC. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.99 SAMYANG E.N.G. CO. NO. 85-2 SEOKJEONG-RI GIMPO-SI 415855	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.100 SEJIN PRECISION IND. CO., LTD 137, AENGOGAE-RO 556BEON- GIL NAMDONG-GU	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.101 TRUCK-LITE CO., LLC DEPT. #78279 P.O. BOX 78000 DETROIT, MI 482780279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.102 VISION SERVICE PLAN - (CA) NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
Trade Payable Credit Total:							\$0

Kuryakyn Holdings, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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Litigation

3.103 SHARON COLE C/O DAVID WILLIAMS HARRISON PENSE LLP 450 TALBOT ST. LONDON, ON	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
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3.616 THOMAS RUDD, KENNETH MADDEN, DARRON MAY AND CHRISTOPHER LINDLOFF C/O CHRISTOPHER MADEL 700 PENCE BUILDING 800 HENNEPIN AVE. MINNEAPOLIS, MN 55403	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
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Litigation Total: **\$0**

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$415,501

Kuryakyn Holdings, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

Kuryakyn Holdings, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0

5b. Total claims from Part 2

5b. + \$415,501

5c. Total of Parts 1 and 2

5c. \$415,501

Lines 5a + 5b = 5c.

Specific Notes Regarding Schedule G

1. **Executory Contracts.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's

claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Finally, each of the Debtors are party to a Restructuring Support Agreement with certain of their financial stakeholders (the “RSA”). The RSA is listed on each Debtor signatory’s Schedule G. For a complete list of the Debtors that are party to the RSA, please review each Debtor’s Schedule G.

Kuryakyn Holdings, LLC

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Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 1 STANDARD EXHIBITOR AGREEMENT		C0509	<input type="checkbox"/>	ADVANSTAR/DLR	131 WEST FIRST STREET DULUTH, MN 55802
2. 2 BEACH - AUTHORIZED TOUREXPO VENDOR EXHIBITOR CONTRACT - 2014		C0440	<input type="checkbox"/>	AMERICADE, INC.	PO BOX 2205 GLEN FALLS, NY 12801-6205
2. 3 ADVERTISING INSERTION ORDER		C0620	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 4 ADVERTISING INSERTION ORDER		C0641	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 5 ADVERTISING INSERTION ORDER		C0646	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 6 ADVERTISING INSERTION ORDER		C0873	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 7 ADVERTISING INSERTION ORDER		C0846	<input type="checkbox"/>	BARNETT'S MAGAZINE	421 LEIGHANN ROAD HENDERSON, NV 89015
2. 8 2008 ADVERTISING - ORDER FORM		C0870	<input type="checkbox"/>	BIKER INCITE	12770 WEST COLDSRING ROAD NEW BERLIN, WI 53151
2. 9 2006 ADVERTISING AGREEMENT - CORBIN'S RIDE ON		C0845	<input type="checkbox"/>	BRADLEY DAVID PRODUCTIONS, INC.	8401 N. KENTUCKY AVE, SUITE M EVANSVILLE, IN 47725

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 10 ADVERTISING CONTRACT		C0617	<input type="checkbox"/>	BUFFALO CHIP GAZETTE	20622 131ST AVE. STURGIS, SD 57785
2. 11 ADVERTISING CONTRACT		C0835	<input type="checkbox"/>	CYCLE WORLD	5509 WEST PARK AVE HOUMA, LA 70364
2. 12 ADVERTISING CONTRACT		C0849	<input type="checkbox"/>	CYCLE WORLD	5509 WEST PARK AVE HOUMA, LA 70364
2. 13 INSERTION ORDER - ADVERTISING CONTRACT		C0632	<input type="checkbox"/>	DEALERNEWS	24950 COUNTRY CLUB BLVD, SUITE 200 NORTH OLMSTEAD, OH 44070
2. 14 INSERTION ORDER - ADVERTISING CONTRACT		C0648	<input type="checkbox"/>	DEALERNEWS	24950 COUNTRY CLUB BLVD, SUITE 200 NORTH OLMSTEAD, OH 44070
2. 15 2007 ADVERTISING SCHEDULE		C0847	<input type="checkbox"/>	DEALER-WORLD	KENWOOD HOUSE, 1 UPPER GROSVNER ROAD TUNBRIDGE WELLS KENT TN1 2EL GREECE
2. 16 ADVERTISING SCHEDULE 2006		C0842	<input type="checkbox"/>	DON EMDE INC.	15 ENTERPRISE, SUITE 110 ALISO VIEJO, CA 92656
2. 17 ADVERTISING SCHEDULE 2013		C0640	<input type="checkbox"/>	DON EMDE INC.	92 ARGONAUT, SUITE 160 ALISO VIEJO, CA 92656
2. 18 ADVERTISING SCHEDULE 2014		C0651	<input type="checkbox"/>	DON EMDE INC.	92 ARGONAUT, SUITE 160 ALISO VIEJO, CA 92656
2. 19 PARTS MAGAZINE ADVERTISING SCHEDULE 2012		C0629	<input type="checkbox"/>	DON EMDE INC.	92 ARGONAUT, SUITE 160 ALISO VIEJO, CA 92656
2. 20 ADVERTISING SCHEDULE 2006		C0856	<input type="checkbox"/>	DON EMDE PRODUCTIONS	15 ENTERPRISE, SUITE 110 ALISO VIEJO, CA 92656
2. 21 ADVERTISING SCHEDULE 2006		C0866	<input type="checkbox"/>	DON EMDE PRODUCTIONS	15 ENTERPRISE, SUITE 110 ALISO VIEJO, CA 92656

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 22 ADVERTISING AGREEMENT		C0615	<input type="checkbox"/>	EBONY RYDER MAGAZINE	PO BOX 401138 HESPERIA, CA 92340
2. 23 ADVERTISING & SPONSORSHIP AGREEMENT		C0528	<input type="checkbox"/>	EDGEWATER HOTEL & CASINO	2020 S. CASINO DRIVE LAUGHLIN, NV 89029
2. 24 TRADITIONAL BILLBOARD ADVERTISING CONTRACT		C0623	<input type="checkbox"/>	EPIC OUTDOOR ADVERTISING	720 ST. ANNE STREET RAPID CITY, SD 57701
2. 25 VENDOR & EXHIBITOR AGREEMENT - SPRING 2014 BIKE RALLY		C0709	<input type="checkbox"/>	FESTIVAL PROMOTION SHOWCASE, LLC DBA FPSHOWCASE	219 STRAND INDUSTRIAL DR LITTLE RIVER, SC 29566
2. 26 VENDOR & EXHIBITOR AGREEMENT - SPRING 2014 BIKE RALLY		C0821	<input type="checkbox"/>	FESTIVAL PROMOTION SHOWCASE, LLC DBA FPSHOWCASE	219 STRAND INDUSTRIAL DR LITTLE RIVER, SC 29566
2. 27 ADVERTISING AGREEMENT		C0857	<input type="checkbox"/>	FREE WHEELIN	PO BOX 3062 DANA POINT, CA 92629
2. 28 2012 SCHEDULE - ADVERTISING		C0628	<input type="checkbox"/>	GS MEDIA & EVENTS	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 29 ADVERTISING INSERTION ORDER		C0414	<input type="checkbox"/>	HATTAN-BROWN PUBLISHERS, INC.	225 HANRICK STREET MONTGOMERY, AL 36104
2. 30 ADVERTISING INSERTION ORDER		C0838	<input type="checkbox"/>	HATTAN-BROWN PUBLISHERS, INC.	225 HANRICK STREET MONTGOMERY, AL 36104
2. 31 2006 WING WORLD MAGAZINE ADVERTISING PROPOSAL		C0834	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133
2. 32 2007 WING WORLD MAGAZINE ADVERTISING		C0850	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133
2. 33 2008 WING WORLD MAGAZINE ADVERTISING PROPOSAL		C0863	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133
2. 34 2010 WING WORLD MAGAZINE ADVERTISING AGREEMENT		C0877	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 35 2005 WING WORLD MAGAZINE ADVERTISING AND PROMOTIONAL PACKAGE PROPOSAL		C0417	<input type="checkbox"/>	INB	NOT AVAILABLE
2. 36 ADVERTISING INSERTION ORDER		C0621	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 37 ADVERTISING INSERTION ORDER		C0642	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 38 ADVERTISING INSERTION ORDER		C0647	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 39 ADVERTISING INSERTION ORDER		C0874	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 40 2008 KATANCH A EXHIBIT SPACE CONTRACT		C0605	<input type="checkbox"/>	KATANCH A CORPORATION	W1166 HIDDEN OAKS DRIVE EAST TROY, WI 53120
2. 41 2013 KATANCH A EXHIBIT SPACE CONTRACT/BIKES, BLUES & BBQ RALLY/EVENT VENDOR APPLICATION		C0458	<input type="checkbox"/>	KATANCH A CORPORATION	W1166 HIDDEN OAKS DRIVE EAST TROY, WI 53120
2. 42 ADVERTISING PROPOSAL/CONTRACT		C0619	<input type="checkbox"/>	MAVERICK PUBLISHING LLC	3105 W. FAIRGROUNDS LOOP, SUITE 200 SPEARFISH, SD 57783
2. 43 ADVERTISING PROPOSAL/CONTRACT		C0624	<input type="checkbox"/>	MAVERICK PUBLISHING LLC	3105 W. FAIRGROUNDS LOOP, SUITE 200 SPEARFISH, SD 57783
2. 44 ADVERTISING PROPOSAL/CONTRACT		C0650	<input type="checkbox"/>	MAVERICK PUBLISHING LLC	3105 W. FAIRGROUNDS LOOP, SUITE 200 SPEARFISH, SD 57783

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 45 ADVERTISING CONTRACT		C0625	<input type="checkbox"/>	MORE COMMUNICATIONS CO, LTD	4-21-31 SINSAKU TAKATU-KU KAWASAKI-SHI KANAGAWA 213-0014
2. 46 ADVERTISING INSERTION ORDER		C0639	<input type="checkbox"/>	MOTORCYCLEUSA	931 CHEVY WAY MEDFORD, OR 97504
2. 47 2014 EXHIBIT SPACE CONTRACT - SHOREBIRDS STADIUM VENDOR APPLICATION		C0511	<input type="checkbox"/>	OC JAMS LLC	W1166 HIDDEN OAKS DRIVE EAST TROY, WI 53120
2. 48 ADVERTISING CONTRACT		C0415	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 49 ADVERTISING CONTRACT		C0616	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 50 ADVERTISING CONTRACT		C0626	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 51 ADVERTISING CONTRACT		C0836	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 52 ADVERTISING CONTRACT		C0851	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 53 ADVERTISING CONTRACT		C0862	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 54 ADVERTISING CONTRACT		C0876	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 55 ADVERTISING PROPOSAL/CONTRACT		C0419	<input type="checkbox"/>	PRIMEDIA - ANAHEIM	2570 E. CERRITOS AVE ANAHEIM, CA 92806
2. 56 ADVERTISING AGREEMENT		C0843	<input type="checkbox"/>	QUICK THROTTLE	PO BOX 3062 DANA POINT, CA 92629

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 57 ADVERTISING AGREEMENT		C0858	<input type="checkbox"/>	QUICK THROTTLE	PO BOX 3062 DANA POINT, CA 92629
2. 58 ADVERTISING AGREEMENT		C0869	<input type="checkbox"/>	QUICK THROTTLE	PO BOX 3062 DANA POINT, CA 92629
2. 59 RALLY MADNESS USA 2005 ADVERTISING AGREEMENT		C0421	<input type="checkbox"/>	RALLY MADNESS USA	PO BOX 210154 SAN FRANCISCO, CA 94121
2. 60 ADVERTISING CONTRACT - INSERTION ORDER		C0614	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 61 ADVERTISING CONTRACT - INSERTION ORDER		C0631	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 62 ADVERTISING CONTRACT - INSERTION ORDER		C0636	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 63 ADVERTISING CONTRACT - INSERTION ORDER		C0643	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 64 ADVERTISING CONTRACT - INSERTION ORDER		C0840	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 65 ADVERTISING CONTRACT - INSERTION ORDER		C0852	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 66 ADVERTISING CONTRACT - INSERTION ORDER		C0865	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 67 ADVERTISING CONTRACT - INSERTION ORDER		C0875	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 68 ADVERTISING CONTRACT/INSERTION ORDER		C0413	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET STAMFORD, CT 06905
2. 69 ADVERTISING CONTRACT/INSERTION ORDER		C0420	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET STAMFORD, CT 06905
2. 70 ADVERTISING CONTRACT/INSERTION ORDER		C0430	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET STAMFORD, CT 06905
2. 71 2005 DISPLAY ADVERTISING PROPOSAL		C0423	<input type="checkbox"/>	THUNDER PRESS	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 72 AUTHORIZED TOUREXPO VENDOR EXHIBITOR CONTRACT		C0811	<input type="checkbox"/>	TOUREXPO	PO BOX 2205 GLENS FALLS, NY 12801
2. 73 AUTHORIZED TOUREXPO VENDOR EXHIBITOR CONTRACT		C0814	<input type="checkbox"/>	TOUREXPO	PO BOX 2205 GLENS FALLS, NY 12801
2. 74 ADVERTISING CONTRACT		C0424	<input type="checkbox"/>	USRIDER NEWS, THUNDERWIND PUBLISHING	PO BOX 726 SWAINSBORO, GA 30401
2. 75 ADVERTISING CONTRACT		C0855	<input type="checkbox"/>	USRIDER NEWS, THUNDERWIND PUBLISHING	PO BOX 726 SWAINSBORO, GA 30401
2. 76 ADVERTISING CONTRACT		C0868	<input type="checkbox"/>	USRIDER NEWS, THUNDERWIND PUBLISHING	PO BOX 726 SWAINSBORO, GA 30401
2. 77 2012 WING WORLD MAGAZINE ADVERTISING AGREEMENT		C0630	<input type="checkbox"/>	WING WORLD	21423 N. 11TH AVENUE PHOENIX, AZ 85027
2. 78 2013 WING WORLD MAGAZINE ADVERTISING AGREEMENT		C0635	<input type="checkbox"/>	WING WORLD	21423 N. 11TH AVENUE PHOENIX, AZ 85027

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Corporate					
2. 79 ENGAGEMENT LETTER		L1027	<input type="checkbox"/>	AP SERVICES, LLC	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075
2. 80 ENGAGEMENT LETTER		L0126	<input type="checkbox"/>	COLE SCHOTZ P.C.	500 DELAWARE AVENUE SUITE 1410 WILMINGTON, DE 19801
2. 81 RESTRUCTURING SUPPORT AGREEMENT		L0123	<input type="checkbox"/>	CONSENTING LENDERS	NOT AVAILABLE
2. 82 SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)		2002	<input checked="" type="checkbox"/>	MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT	600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111
2. 83 REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)		2003	<input checked="" type="checkbox"/>	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404
2. 84 FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)		2001	<input checked="" type="checkbox"/>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Lease</u>					
2. 85 VENDOR LEASE AGREEMENT		C0800	<input type="checkbox"/>	BLACK HILLS HARLEY-DAVIDSON	2820 HARLEY DRIVE RAPID CITY, SD 57702
2. 86 MASTER LEASE AGREEMENT AND AMENDMENT		C0687	<input type="checkbox"/>	GENERAL ELECTRIC CAPITAL CORPORATION	2400 E. KATELLA AVENUE SUITE 800 ANAHEIM, CA 92806
2. 87 SHOW TRAILER LEASE AGREEMENT - VEHICLE ID NUMBER 1DTV51527RA220046		C0786	<input type="checkbox"/>	GLOBAL RIDER, INC.	16797 EAST 2ND AVE AURORA, CO 80011
2. 88 LEASE AGREEMENT		C0728	<input type="checkbox"/>	PITNEY BOWES CREDIT CORPORATION	27 WATERVIEW DR SHELTON, CT 06484-4361
2. 89 LEASE AGREEMENT		C0011	<input type="checkbox"/>	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	1 ELMCROFT ROAD STAMFORD, CT 06926-0700
2. 90 PITNEY BOWES GLOBAL FINANCIAL SERVICES LEASE AGREEMENT		C0727	<input type="checkbox"/>	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	1 ELMCROFT ROAD STAMFORD, CT 06926-0700

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Insurance</u>					
2. 91 TANK LIABILITY, POLICY #G24736295005		I0020	<input checked="" type="checkbox"/>	ACE AMERICAN INSURANCE COMPANY	CHUBB ENVIRONMENTAL CLAIMS MGR PO BOX 5103 SCRANTON, PA 18505-0510
2. 92 PROPERTY (REAL)(BPP)(EDP)(BI), POLICY #MK559		I0008	<input checked="" type="checkbox"/>	AFFILIATED FM INSURANCE COMPANY	25050 COUNTRY CLUB BLVD SUITE 300 NORTH OLMSTED, OH 44070
2. 93 CRIME, POLICY #14770127		I0024	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 94 D&O, POLICY #14770127		I0021	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 95 EMPLOYMENT PRACTICES LIABILITY, POLICY #14770127		I0022	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 96 FIDUCIARY LIABILITY, POLICY #14770127		I0023	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 97 KIDNAP / RANSOM, POLICY #88-085-066		I0025	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 98 UMBRELLA & EXCESS INSURANCE , POLICY #EAU780964		I0004	<input checked="" type="checkbox"/>	AXIS SURPLUS INSURANCE CO.	111 S. WACKER DR, SUITE 3500 CHICAGO, IL 60606
2. 99 GENERAL LIABILITY, POLICY #PL495824102		I0002	<input checked="" type="checkbox"/>	GREAT AMERICAN E&S INS CO	C/O RISK PLACEMENT SERVICES - SOUTHERN CALIF 1551 N. TUSTIN, SUITE 800 SANTA ANA, CA 92705
2. 100 INLAND MARINE , POLICY #72MSGZ1804		I0018	<input checked="" type="checkbox"/>	HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA HARTFORD, CT 06155
2. 101 GENERAL LIABILITY, POLICY #015375127		I0001	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110

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2. 102 UMBRELLA & EXCESS INSURANCE , POLICY #015375099		I0003	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110
2. 103 EXCESS D&O , POLICY #01-477-01-27		I0026	<input checked="" type="checkbox"/>	OLD REPUBLIC	191 NORTH WACKER DRIVE, SUITE 1000 CHICAGO, IL 60606
2. 104 WORKERS COMPENSATION, POLICY #90- 20589-01		I0030	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 105 WORKERS COMPENSATION, POLICY #90- 20589-02		I0031	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 106 AUTOMOBILE, POLICY #90-20589-03 (AOS)90-20589-04 (MA)		I0007	<input checked="" type="checkbox"/>	SENTRY INSURANCE	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 107 STOCK THROUGHPUT, POLICY #MASICSF0915US17		I0017	<input checked="" type="checkbox"/>	STARR INDEMNITY	8401 N CENTRAL EXPRESSWAY 5TH FLOOR DALLAS, TX 75225
2. 108 INTERNATIONAL PACKAGE & LOCAL UK, POLICY #ZPP21N7297A17GC		I0019	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 109 WORKERS COMPENSATION, POLICY #TC2JUB-1112L96-A-14		I0032	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 110 WORKERS COMPENSATION, POLICY #TC2JUB-1116L01-7-15		I0034	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 111 WORKERS COMPENSATION, POLICY #TRJUB-1113L14-4-14		I0033	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 112 WORKERS COMPENSATION, POLICY #TRJUB-1116L02-9-15		I0035	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 113 SIDE A D&O, POLICY #14-MGU-16-A40921		I0027	<input checked="" type="checkbox"/>	U.S. SPECIALTY	13404 NW FREEWAY HOUSTON, TX 77040

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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IT Agreement

2. 114	2013-2014 TOUR LICENSE AGREEMENT	C0401	<input type="checkbox"/>	ADVANSTAR	2501 COLORADO AVE, SUITE 280 SANTA MONICA, CA 90404
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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>License Agreement</u>					
2. 115 PATENT LICENSE AGREEMENT		C0457	<input type="checkbox"/>	BIKERS OUTLET, INC.	ATTN: JOHN DUFFIELD 6801 WHITE LANE, UNIT #H-4 BAKERSFIELD, CA 93309
2. 116 LICENSE AGREEMENT		C0669	<input type="checkbox"/>	HARLEY-DAVIDSON INC	ATTN: GENERAL COUNSEL 3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 117 LICENSE AGREEMENT		C0670	<input type="checkbox"/>	HARLEY-DAVIDSON INC	ATTN: GENERAL COUNSEL, GAIL LIONE 3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 118 LICENSE AND ROYALTY AGREEMENT		C0574	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 119 LICENSE AND ROYALTY AGREEMENT		C0671	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 120 LICENSE AGREEMENT		C0608	<input type="checkbox"/>	KEVIN JOHNSON	1941 ARMSTRONG ROAD SUMMERSVILLE, WV 26651
2. 121 LICENSE AGREEMENT		C0613	<input type="checkbox"/>	KUHL REFLECTIONS INC.	2112 13 1/4 STREET CUMBERLAND, WI 54829
2. 122 EXCLUSIVE LICENSE AGREEMENT		C0690	<input type="checkbox"/>	MCALLISTER DESIGNS, INC.	8301 OHMS LANE, SUITE 535 EDINA, MN 55439
2. 123 LICENSE AGREEMENT		C0580	<input type="checkbox"/>	MICHAEL GARRISON, DBA MOUNTAIN VIEW MACHINE	9530 N. MOORE ROAD LITTLETON, CO 80215
2. 124 ANNUAL LICENSE AGREEMENT		C0725	<input type="checkbox"/>	PERSE PERFORMANCE	ATTN: JOEY PERSE 10577 W. CENTENNIAL RD. LITTLETON, CO 80127

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2. 125 APPLICATION AND LICENSE AGREEMENT		C0737	<input type="checkbox"/>	PREPASS	101 NORTH FIRST AVENUE, SUITE 2200 PHOENIX, AZ 85003
2. 126 LICENSE AGREEMENT AMENDMENT		C0755	<input type="checkbox"/>	RJS ORIGINALS, INC	ATTN: ROBERT J. SCHOONOVER PO BOX 691 GARLAND, NC 28441
2. 127 LICENSE AGREEMENT		C0754	<input type="checkbox"/>	RJS ORIGINALS, INC	ATTN: ROBERT J. SCHOONOVER PO BOX 691 GARLAND, NC 28441
2. 128 INVOICE/LICENSE AGREEMENT		C0768	<input type="checkbox"/>	ROYALTYFREEMUSIC	5 PINE STREET TIVOLI, NY 12583
2. 129 LICENSE AGREEMENT		C0515	<input type="checkbox"/>	TRIUMPH MOTORCYCLE (AMERICA) LIMITED	ATTN: MARK KENNEDY 385 WALT SANDERS MEMORIAL DR, SUITE 100 NEWMAN, GA 30265
2. 130 LICENSE AGREEMENT		C0815	<input type="checkbox"/>	TRIUMPH MOTORCYCLE (AMERICA) LIMITED	ATTN: MARK KENNEDY 385 WALT SANDERS MEMORIAL DR, SUITE 100 NEWMAN, GA 30265

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>NDA Agreement</u>					
2. 131 INDEPENDENT CONTRACTOR AGREEMENT AND INDEPENDENT CONTRACTOR NON-DISCLOSURE AGREEMENT		C0774	<input type="checkbox"/>	ANTHONY SCHAEFER	NOT AVAILABLE
2. 132 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0734	<input type="checkbox"/>	BETHEL VINA CO, LTD	HOA KHANH TAY COMMUNE DUC HOA DIST LONG AN PROVINCE VIRGIN ISLANDS, U.S.
2. 133 MUTUAL NON-DISCLOSURE AND CONFIDENTIALITY AGREEMENT		C0464	<input type="checkbox"/>	BOMBARDIER RECREATIONAL PRODUCTS INC.	726 ST. JOSEPH STREET VALCOURT QUEBEC J0E 2L0 CANADA
2. 134 MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0705	<input type="checkbox"/>	CAO DISTRIBUTING, INC.	28835 N. HERKY DR #111 LAKE BLUFF, IL 60044
2. 135 EMPLOYEE NON-DISCLOSURE AGREEMENT		C0471	<input type="checkbox"/>	CHARLES MESROBIAN	NOT AVAILABLE
2. 136 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0480	<input type="checkbox"/>	CHECK CORPORATION	1800 STEPHENSON HIGHWAY TROY, MI 48083
2. 137 CONFIDENTIAL RECORDS MANAGEMENT AGREEMENT		C0482	<input type="checkbox"/>	CONFIDENTIAL RECORDS, INC.	ATTN: CHAD BARTLETT, PRESIDENT N7707 610TH STREET COLFAX, WI 54730
2. 138 MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0517	<input type="checkbox"/>	DIVERSICO INDUSTRIES, INC.	3401 48TH AVENUE NORTH BROOKLYN CENTER, MN 55429
2. 139 INDEMNITY AGREEMENT		C0534	<input type="checkbox"/>	ENVISION ENGINEERING LLC	1016 N. MONROE LOWELL, MI 49331
2. 140 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0536	<input type="checkbox"/>	ERIKSSON INTERNATIONAL SOURCING	TORSHAMNSGATAN 21 STOCKHOLM 164 83

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 141 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0548	<input type="checkbox"/>	FEATURE PRODUCTS, LTD	15 CONSTITUTION DR, SUITE 140 BEDFORD, NH 03110
2. 142 MUTUAL CONFIDENTIALITY AGREEMENT		C0555	<input type="checkbox"/>	FIDELITY INFORMATION SERVICES,	601 RIVERSIDE AVENUE JACKSONVILLE, FL 32204
2. 143 MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0563	<input checked="" type="checkbox"/>	GPJ INNOVATIONS, LLC	185 RIDGEDALE AVENUE CEDAR KNOLLS, NJ 07927
2. 144 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0518	<input type="checkbox"/>	GUANGZHOU LUCKYBOY CASE AND BAG CO, LTD	7F, DIAMOND BUILDING NORTH, XINHUA HUADU, GUANGZHOU 510800 SWITZERLAND
2. 145 INDEMNIFICATION AGREEMENT		C0570	<input type="checkbox"/>	HARLEY-DAVIDSON MOTOR COMPANY	ATTN: SCOTT MILLER, VP & GM 3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 146 EMPLOYEE NON-DISCLOSURE AGREEMENT		C0716	<input type="checkbox"/>	HARRY BUNKER	1009 W. 22ND SIOUX FALLS, SC 57105
2. 147 EMPLOYEE NON-DISCLOSURE AGREEMENT		C0788	<input type="checkbox"/>	HARRY BUNKER	1009 W. 22ND SIOUX FALLS, SC 57105
2. 148 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0715	<input type="checkbox"/>	HOWWEIH PRECISION METAL (HUIZHOU) CO, LTD	WANLI INDUSTRIAL ZONE, ZHEN LONG TOWN HUIYANG DISTRICT HUIZHOU CITY SWITZERLAND
2. 149 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0607	<input type="checkbox"/>	INDUSTRIAL CUSTOM PRODUCTS	2801 37TH AVE. NE MINNEAPOLIS, MN 55421
2. 150 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0586	<input type="checkbox"/>	INERGY CREATIVE CORPORATION	7270 FORESTVIEW LANE N., SUITE 200 MAPLE GROVE, MN 55369

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2. 151 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0714	<input type="checkbox"/>	JIANGMEN AUDIOVISION ELECTRONICS CO, LTD	NO. 185, JIANSHE 3 RD JIANGMEN CITY GUANGDONG SWITZERLAND
2. 152 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0481	<input type="checkbox"/>	JIM NASI	NOT AVAILABLE
2. 153 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0584	<input type="checkbox"/>	JIM NASI	NOT AVAILABLE
2. 154 MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0611	<input checked="" type="checkbox"/>	KODLIN MOTORCYCLES	RUDOLF DIESEL STRASSE 1 BORKEN 34582 GEORGIA
2. 155 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0612	<input type="checkbox"/>	KOMO ENGINEERING	3RD FLOOR, DAERYUNG BUILDING 2 MULLAE-DONG 5(O)-GA, YEONGDEUNGPO-GU SEOUL 150-095 SOMALIA
2. 156 MUTUAL NON-DISCLOSURE AND CONFIDENTIALITY AGREEMENT		C0672	<input type="checkbox"/>	LIGHTSPEED INTERFACES, INC.	3231 BROADWAY EVERETT, WA 98201
2. 157 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0686	<input type="checkbox"/>	MARTIN CALIBRATION INC	11965 12TH AVE S. BURNSVILLE, MN 55337
2. 158 INDEMNITY AGREEMENT		C0685	<input type="checkbox"/>	MARTIN CALIBRATION INC	11965 12TH AVE S. BURNSVILLE, MN 55337
2. 159 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0680	<input type="checkbox"/>	MICHAEL PRUGH	NOT AVAILABLE
2. 160 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0484	<input type="checkbox"/>	MICHAEL PRUGH	NOT AVAILABLE
2. 161 EMPLOYEE NON-DISCLOSURE AGREEMENT		C0677	<input type="checkbox"/>	MIKE GOGGINS	NOT AVAILABLE

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2. 162 MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0694	<input checked="" type="checkbox"/>	MITEK CORPORATION	4545 EAST BASELINE ROAD PHOENIX, AZ 85042
2. 163 MUTUAL NON-DISCLOSURE AGREEMENT		C0707	<input type="checkbox"/>	MYBUYS, INC	411 BOREL AVE, SUITE 100 SAN MATEO, CA 94402
2. 164 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0712	<input type="checkbox"/>	NAM RONG INDUSTRIAL CO, LTD	LOT I-10, ROAD 8, HO NAI 3 INDUSTRIAL ZONE TRANG BOM DISTRICT DONG NAI PROVINCE VIRGIN ISLANDS, U.S.
2. 165 AGREEMENT TO MAINTAIN SECURITY AND CONFIDENTIALITY OF CUSTOMER INFORMATION		C0717	<input type="checkbox"/>	NORTH COUNTY'S HOUSE OF MOTORCYCLES	1725 HACIENDA DRIVE #C VISTA, CA 92081
2. 166 AGREEMENT TO MAINTAIN SECURITY AND CONFIDENTIALITY OF CUSTOMER INFORMATION		C0718	<input type="checkbox"/>	NORTH TEXAS HOUSE OF MOTORCYCLES	1505 WET HURST BLVD HURST, TX 76053
2. 167 MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0721	<input checked="" type="checkbox"/>	PARKER BROTHERS CONCEPTS INC.	730 MULLET RD. PORT CANAVERAL, FL 32920
2. 168 MUTUAL CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0724	<input type="checkbox"/>	PC SOLUTIONS, INC.	856 VILLAGE ROAD LELAND, NC 28451
2. 169 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0733	<input type="checkbox"/>	POWERACE USA, INC.	6965 EL CAMINO REAL PMB 197 CARLSBAD, CA 92009
2. 170 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0711	<input type="checkbox"/>	PROTO LABS, INC.	5540 PIONEER CREEK DR MAPLE PLAIN, MN 55359
2. 171 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0744	<input type="checkbox"/>	QUISENBERRY ENTERPRISES	STEPHEN QUISENBERRY 21 SUNSET DR ENGLEWOOD, CO 80113

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2. 172 CONFIDENTIALITY AGREEMENT		C0483	<input type="checkbox"/>	REDAPPLE PROMOTIONAL PRODUCTS LTD	CHINA FACTORY, LIAOBU,CHONG HING LING INDUSTRIAL DONGGUAN GUANGDONG SWITZERLAND
2. 173 CONFIDENTIALITY AGREEMENT		C0751	<input type="checkbox"/>	REDAPPLE PROMOTIONAL PRODUCTS LTD	CHINA FACTORY, LIAOBU,CHONG HING LING INDUSTRIAL DONGGUAN GUANGDONG SWITZERLAND
2. 174 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0756	<input type="checkbox"/>	ROARING TOYZ INC.	2171 13TH STREET SARASOTA, FL 34237
2. 175 EMPLOYEE NON-DISCLOSURE AGREEMENT		C0748	<input type="checkbox"/>	RONALD L. PROVOST	NOT AVAILABLE
2. 176 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0762	<input type="checkbox"/>	ROSALIND REYNOLDS	NOT AVAILABLE
2. 177 CONFIDENTIALITY NON DISCLOSURE AGREEMENT		C0713	<input type="checkbox"/>	SINKA TECHNOLOGY CO, LTD	UNIT 04,7/F, BROGHT WAY TOWER NO. 33 MONG KOK ROAD KOWLOON HONG KONG
2. 178 MUTUAL NON-DISCLOSURE AGREEMENT		C0792	<input type="checkbox"/>	SPEEDWAY INSTRUMENTS LLC	9508 COLEBROOK STREET AUSTIN, TX 78749
2. 179 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0793	<input type="checkbox"/>	SPORTECH, INC.	ATTN: CHRIS CARLSON, PRESIDENT 15703 JARVIS STREET NW ELK RIVER, MN 55330
2. 180 MUTUAL CONFIDENTIALITY AGREEMENT		C0797	<input type="checkbox"/>	STILLWATER DESIGNS AND AUDIO INC	3100 N. HUSBAND ST. STILLWATER, OK 74076
2. 181 CONFIDENTIALITY AGREEMENT - VENDOR		C0801	<input type="checkbox"/>	SUNRISE FIBERGLASS CORPORATION	5175 260TH ST PO BOX 606 WYOMING, MN 55092

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2. 182 INDEMNITY AGREEMENT		C0571	<input type="checkbox"/>	SV PLASTICS	42 HIGH TECH BLVD THOMASVILLE, NC 27360
2. 183 MUTUAL NON-DISCLOSURE - NON-CIRCUMVENT AGREEMENT		C0806	<input type="checkbox"/>	T.A.W. VEHICLE CONCEPTS, INC.	12150 W. 44TH AVE. S-113 WHEATRIDGE, CO 80033
2. 184 KURYAKYN HOLDINGS, INC. CONFIDENTIALITY AGREEMENT		C0722	<input type="checkbox"/>	THE DRIVE LINE COMPANY, LLC (PAUGHCO, INC.)	30 COWEE DRIVE CARSON CITY, NV 89706-7734
2. 185 CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		C0816	<input type="checkbox"/>	TRUCK-LITE CO, LLC	310 E. ELMWOOD AVENUE FALCONER, NY 14733
2. 186 CONFIDENTIALITY AGREEMENT		C0823	<input type="checkbox"/>	WARREN K. KNAPP	NOT AVAILABLE
2. 187 INDEPENDENT CONTRACTOR NON-DISCLOSURE AGREEMENT		C0460	<input type="checkbox"/>	WILLIAM GRAY	NOT AVAILABLE
2. 188 CONFIDENTIALITY AGREEMENT		C0485	<input type="checkbox"/>	XIAMEN KINDRY SPORTS GOODS CO, LTD	NO 185, SHIGO ROAD, JIMEI DISTRICT XIAMEN CITY 361021 SWITZERLAND
2. 189 CONFIDENTIALITY AGREEMENT		C0610	<input type="checkbox"/>	XIAMEN KINDRY SPORTS GOODS CO, LTD	NO 185, SHIGO ROAD, JIMEI DISTRICT XIAMEN CITY 361021 SWITZERLAND
2. 190 MUTUAL NON-DISCLOSURE AGREEMENT		C0832	<input type="checkbox"/>	YAMAHA MOTOR CORPORATION, USA	6555 KATELLA AVE. CYPRESS, CA 90630

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Other</u>					
2. 191 ANNUAL MAINTENANCE AGREEMENT		C0412	<input type="checkbox"/>	ADVANCED TECHNOLOGY SYSTEMS, INC.	ST. PAUL BUSINESS CENTER 255 E. ROSELAWN AVE, STE #45 ST. PAUL, MN 55117
2. 192 2017 TERMS AND CONDITIONS		C0431	<input type="checkbox"/>	APE POWER	252 GRANITE STREET CORONA, CA 92879
2. 193 SIGNATURE PAGE OF AGREEMENT		C0432	<input type="checkbox"/>	AFFINITY BAG CO, INC.	5507-10 NESCONSET HIGHWAY #247 MOUNT SINAI, NY 11766
2. 194 RENTAL AGREEMENT NO 80001302		C0435	<input type="checkbox"/>	ALLSTATE LEASING	3575 HIGHWAY 13 EAGAN, MN 55122
2. 195 RENTAL AGREEMENT NO 80003347		C0436	<input type="checkbox"/>	ALLSTATE LEASING	3575 HIGHWAY 13 EAGAN, MN 55122
2. 196 ARBITRATION PROCEDURES		C0441	<input type="checkbox"/>	AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC.	200 VESEY STREET WORLD FINANCIAL CENTER NEW YORK, NY 10285
2. 197 BUSINESS ASSOCIATE AGREEMENT		C0454	<input type="checkbox"/>	BENEFIT PLAN ADMINISTRATORS CO	GRAHAM RIVERSIDE BUILDING 402 GRAHAM AVE, PO BOX 1128 EAU CLAIRE, WI 54702-1128
2. 198 TERMINATION AGREEMENT		C0455	<input type="checkbox"/>	BENJAMIN KERN	704 FARMINGTON DRIVE LEBANON, TN 37087
2. 199 SIGNATURE PAGE OF AGREEMENT		C0456	<input type="checkbox"/>	BIG DOG MOTORCYCLES, LLC	7339 WEST 33RD ST WICHITA, KS 67205
2. 200 MULTI-PLATFORM MEDIA KIT		C0644	<input type="checkbox"/>	BUFFALO CHIP GAZETTE	20622 131ST AVE. STURGIS, SD 57785
2. 201 AGREEMENT		C0468	<input type="checkbox"/>	BUZZ ENERGY MARKETING LLC	1133 PINewood TRAIL NEW RICHMOND, WI 54017

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2. 202 CCH PRICE CONFIRMATION AND OFFER ACCEPTANCE		C0738	<input type="checkbox"/>	CCH INCORPORATED	2700 LAKE COOK ROAD RIVERWOODS, IL 60015
2. 203 RECORDS STORAGE AGREEMENT		C0750	<input type="checkbox"/>	CONFIDENTIAL DOCUMENT SECURITY, INC.	ATTN: CHAD BARTLETT, PRESIDENT N7707 619TH STREET COLFAX, WI 54730
2. 204 KURYAKYN CRUISER CUSTOMIZING SALES AGREEMENT		C0491	<input type="checkbox"/>	CRUISER CUSTOMIZING	7419 SOUTHFRONT RD LIVERMORE, CA 94551
2. 205 MAP POLICY		C0493	<input type="checkbox"/>	CTEK POWER, INC.	2374 EDISON BLVD TWINSBURG, OH 44087-2376
2. 206 MAP POLICY		C0684	<input type="checkbox"/>	CTEK POWER, INC.	2374 EDISON BLVD TWINSBURG, OH 44087-2376
2. 207 A PLANNED MAINTENANCE AGREEMENT		C0494	<input type="checkbox"/>	CUMMINS NPOWER LLC	939 LAWRENCE DRIVE DEPERE, WI 54115
2. 208 CRUSHER PERFORMANCE INTERNATIONAL DISTRIBUTOR CONTRACT PRICING AGREEMENT		C0492	<input type="checkbox"/>	CUSTOM CHROME EUROPE	CARL-VON-OSSIETZKY STRASSE 8 GROLSHEIM D55459 GEORGIA
2. 209 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT		C0495	<input type="checkbox"/>	CUSTOM CHROME	18225 SERENE DRIVE, STE 150 MORGAN HILL, CA 95037
2. 210 SALESLOGIX 6.2 CUSTOMIZATIONS PROJECT BLUEPRINT		C0461	<input type="checkbox"/>	CUSTOMER FX CORPORATION	2324 UNIVERSITY AVENUE WEST, SUITE 204 SAINT PAUL, MN 55114
2. 211 DESIGN/BUILD CONSTRUCTION CONTRACT		C0512	<input type="checkbox"/>	DERRICK BUILDING SOLUTIONS, LLC	ATTN: WILLIAM M. DERRICK 1505 HIGHWAY 65 NEW RICHMOND, WI 54017
2. 212 VENDOR APPLICATION & CONTRACT		C0506	<input type="checkbox"/>	DESTINATION DAYTONA	1635 N. US 1 #204 ORMOND BEACH, FL 32174
2. 213 VENDOR APPLICATION & CONTRACT		C0507	<input type="checkbox"/>	DESTINATION DAYTONA	1635 N. US 1 #204 ORMOND BEACH, FL 32174

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Schedule G: Executory Contracts and Unexpired Leases

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2. 214 DESIGN TRANSFER AGREEMENT		C0516	<input type="checkbox"/>	DIRTY BIRD CONCEPTS, INC.	23047 N. 15TH LANE PHOENIX, AZ 85027
2. 215 NONDISCLOSURE AGREEMENT		C0504	<input type="checkbox"/>	DRUSSEL WILFLEY DESIGN, LLC	7350 EAST PROGREEE PLACE, SUITE 200 ENGLEWOOD, CO 80111
2. 216 LETTER REGARDING UCC-1 AND SECURITY AGREEMENT		C0819	<input type="checkbox"/>	EDELBROCK	2700 CALIFORNIA STREET TORRENCE , CA 90503
2. 217 TERMS OF USE		C0527	<input type="checkbox"/>	EDGENET, INC.	3445 PEACHTREE ROAD NE, SUITE 1000 ATLANTA, GA 30326-3238
2. 218 TERMS OF USE		C0527	<input type="checkbox"/>	EDGENET, INC.	3445 PEACHTREE ROAD NE, SUITE 1000 ATLANTA, GA 30326-3238
2. 219 GROUP BOOKING CONTRACT		C0666	<input type="checkbox"/>	EDGEWATER HOTEL CASINO LAUGHLIN	PO BOX 77000 LAUGHLIN, NV 89028
2. 220 NETWORK SECURITY ASSESSMENT - SCOPE OF WORK		C0530	<input type="checkbox"/>	EDP COMPUTER SYSTEMS INC.	410 MAIN ST. W. CANNON FALLS, MN 55009
2. 221 SECURITY AGREEMENT - AMENDED		C0532	<input type="checkbox"/>	ELITE SECURITY SPECIALISTS, LLC	9811 WEST CHARLESTON BLVD SUITE 2-142 LAS VEGAS, NV 89117
2. 222 CORPORATE CLASS AGREEMENT		C0533	<input type="checkbox"/>	ENTERPRISE RENT-A-CAR COMPANY	8200 CAMP BOWLE WEST, SUITE C FORT WORTH, TX 76116
2. 223 2014 SCHEDULE		C0649	<input type="checkbox"/>	EPG MEDIA LLC	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 224 BILLBOARD RENTAL AND MAINTENANCE CONTRACT		C0634	<input type="checkbox"/>	EPIC OUTDOOR ADVERTISING	720 ST. ANNE STREET RAPID CITY, SD 57701
2. 225 ASSIGNMENT OF APPLICATION		C0541	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354

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2. 226 BILL OF SALE		C0542	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 227 INTELLECTUAL PROPERTY ASSIGNMENT		C0543	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 228 PATENT ASSIGNMENT		C0544	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 229 TRADE NAME ASSIGNMENT		C0545	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 230 PRICING AGREEMENT - AGREEMENT #2147903		C0549	<input type="checkbox"/>	FEDEX	3610 HACKS CROSS RD MEMPHIS, TN 38125
2. 231 AMENDMENT - THE CORPORATE PLAN FOR RETIREMENT 100 - VOLUME SUBMITTER DEFINED CONTRIBUTION PLAN		C0553	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 232 DECONVERSION STRATEGY - KURYAKYN HOLDINGS LLC 4019K) PLAN		C0510	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 233 VOLUME SUBMITTER DEFINED CONTRIBUTION PLAN - PROFIT SHARING/401(K) PLAN		C0729	<input type="checkbox"/>	FIDELITY MANAGEMENT TRUST COMPANY	82 DEVONSHIRE STREET BOSTON, MA 02109
2. 234 APPLICATION FOR CREDIT AND AGREEMENT		C0448	<input type="checkbox"/>	FINELINE	601 W. 48TH AVE. DENVER, CO 80216
2. 235 JETPASS AGREEMENT - TOM RUDD		C0556	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143
2. 236 JETPASS AGREEMENT		C0592	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY RICHMOND HTS, OH 44143
2. 237 JETPASS TERMINATION AGREEMENT		C0807	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143

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2. 238 MANAGEMENT AGREEMENT		C0667	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143
2. 239 MASTER INTERCHANGE AGREEMENT		C0434	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143
2. 240 PROFIT SHARING PLAN AND TRUST AGREEMENT - AMENDATORY AGREEMENT, AMENDMENT III AND CORPORATE RESOLUTION DATED 12/1/2002		C0551	<input type="checkbox"/>	FLUEGEL & MOYNIHAN PA	1303 S. FRONTAGE ROAD, SUITE 5 HASTINGS, MN 55033-2477
2. 241 PROFIT SHARING PLAN AND TRUST AGREEMENT - YE 12/31/003		C0546	<input checked="" type="checkbox"/>	FLUEGEL & MOYNIHAN PA	1303 S. FRONTAGE ROAD, SUITE 5 HASTINGS, MN 55033-2477
2. 242 PROFIT SHARING PLAN AND TRUST AGREEMENT		C0550	<input type="checkbox"/>	FLUEGEL & MOYNIHAN PA	1303 S. FRONTAGE ROAD, SUITE 5 HASTINGS, MN 55033-2477
2. 243 PROFIT SHARING PLAN EGTRRA AMENDMENT		C0741	<input type="checkbox"/>	FLUEGEL & MOYNIHAN PA	1303 SOUTH FRONTAGE ROAD, SUITE 5 HASTINGS, MN 55033-2477
2. 244 EQUIPMENT USE AGREEMENT		C0535	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 245 FP INTERNATIONAL EQUIPMENT USE AGREEMENT		C0557	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 246 PURCHASING AGREEMENT		C0558	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 247 PURCHASING AGREEMENT		C0743	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 248 DOMESTIC DISTRIBUTOR AGREEMENT		C0519	<input type="checkbox"/>	GARMIN USA, INC.	1200 EAST 151ST STREET OLATHE, KS 66062

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Schedule G: Executory Contracts and Unexpired Leases

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2. 249 CATERING CONTRACT		C0562	<input type="checkbox"/>	GIBBY'S LANES	546 WEST NORTH SHORE DRIVE NEW RICHMOND, WI 54017
2. 250 PRODUCT MANAGEMENT AGREEMENT		C0565	<input type="checkbox"/>	GLOBAL RIDER, INC. (GRI)	16797 EAST 2ND AVE AURORA, CO 80011
2. 251 TOURING NEWS MAGAZINE AGREEMENT		C0407	<input type="checkbox"/>	GOLD WING TOURING ASSOCIATION	C/O MARK HORNSTEIN 13950 HERRING ROAD COLORADO SPRINGS, CO 80908-2980
2. 252 AMENDMENT NO 10 - ESSENTIAL TERMS APPENDIX A TERM 9		C0438	<input type="checkbox"/>	HAPAG-LLOYD AG	BALLINDAMM 25 HAMBURG 20095 GEORGIA
2. 253 AMENDMENT NO 11 - ESSENTIAL TERMS APPENDIX A TERM 9		C0439	<input type="checkbox"/>	HAPAG-LLOYD AG	BALLINDAMM 25 HAMBURG 20095 GEORGIA
2. 254 AGREEMENT		C0655	<input type="checkbox"/>	HARNESS INC.	6 FL, NO 649-3, JONG JENG ROAD HSIN, CHUANG TAIPEI
2. 255 HOLIDAY INN DAYTONA BEACH LPGA		C0459	<input type="checkbox"/>	HOLIDAY INN	137 AUTOMALL CIRCLE DAYTONA BEACH, FL 32124
2. 256 APPROVED SUMMARY DOCUMENT		C0474	<input type="checkbox"/>	INDIANA LIFE AND HEALTH INSURANCE GUARANTY ASSOCIATION	251 E. OHIO STREET, SUITE 1070 INDIANAPOLIS, IN 46204
2. 257 MITEL AGREEMENT SCHEDULE A, SCHEDULE B		C0696	<input type="checkbox"/>	INTEGRA TELECOM	6160 GOLDEN HILLS DRIVE GOLDEN VALLEY, MN 55416-1020
2. 258 SCOPE OF WORK		C0399	<input type="checkbox"/>	ISM BARS, INC.	6400 SE LAKE ROAD PORTLAND, OR 97222
2. 259 POWER OF ATTORNEY		C0405	<input type="checkbox"/>	ITS COMPLIANCE, INC.	ATTN: JAMES A. MATRAS 1325 EMERALD TERRACE SUN PRAIRIE, WI 53590

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2. 260 VENDOR AGREEMENT - KURYAKYN CRUSHER		C0585	<input type="checkbox"/>	J&P CYCLES	13225 CIRCLE DR ANAMOSA, IN 52205
2. 261 DEPOSIT AGREEMENT - INVOICE		C0596	<input type="checkbox"/>	J.S. TRADING	237-64 YONGDU-DONG DONGDAEMUN-DU SEOUL SOMALIA
2. 262 2014 RENTAL AGREEMENT		C0590	<input type="checkbox"/>	JEFF PARTRIDGE	7174 PRESTWICK RD. RAPID CITY, SD 57702
2. 263 AGREEMENT SIGNATURE PAGE		C0653	<input type="checkbox"/>	JIANGSU CHENGRAN MACHINERY	XINGJIANG EAST ROAD, PRIVATE ECONOMIC INDUSTRIAL CENTER JIANGYAN DISTRICT, TAIZHOU CITY JIANGSU PROVINCE SWITZERLAND
2. 264 AGREEMENT		C0497	<input type="checkbox"/>	JUST IN TIME DISTRIBUTION CO.	1780 EAST CHASE AVE. EL CAJON, CA 92020
2. 265 RENTAL AGREEMENT		C0599	<input type="checkbox"/>	KATHRYN DAVIS	4740 SKYVIEW DR. RAPID CITY, SD 57702
2. 266 SIGNATURE PAGES OF AGREEMENT		C0602	<input type="checkbox"/>	KYLE WYMAN	3104 KITTING RD MACEDON, NY 14502
2. 267 AGREEMENT		C0657	<input type="checkbox"/>	LARS ERIKSSON	NOT AVAILABLE
2. 268 VENDOR SPACE RENTAL AGREEMENT		C0664	<input type="checkbox"/>	LAS VEGAS BIKEFEST	6865 SOUTH EASTERN AVE, SUITE 101 LAS VEGAS, NV 89119
2. 269 CONTRACT PRICING AGREEMENT		C0668	<input type="checkbox"/>	LEMANS CORPORATION	3501 KENNEDY RD JANESVILLE, WI 53545
2. 270 BORROWED VEHICLE AGREEMENT		C0660	<input type="checkbox"/>	LOS ANGELES HARLEY DAVIDSON	2635 W. ORANGETHORPE AVE FULLERTON, CA 92833

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 271 2014 AGREEMENT AND ADDENDUM TO AGREEMENT 14-1035		C0652	<input type="checkbox"/>	MASTERS ENTERTAINMENT GROUP, INC.	907 HIGHWAY 126 BRISTOL, TN 37620
2. 272 2014 AGREEMENT		C0688	<input type="checkbox"/>	MASTERS ENTERTAINMENT GROUP, INC.	907 HIGHWAY 126 BRISTOL, TN 37620
2. 273 PHOTO SHOOT AGREEMENT		C0682	<input type="checkbox"/>	MICHELE SMITH	19309 WINMEADE DR #214 LANSDOWNE, VA 20176
2. 274 RENTAL AGREEMENT		C0661	<input type="checkbox"/>	MIKE AND BOB CASEY	11 GREENBRIAR CIRCLE ANDOVER, MA 01810
2. 275 EXECUTIVE EMPLOYMENT AGREEMENT		C0759	<input type="checkbox"/>	MIKE ROLAND	2401 INTERLACHEN ROAD SPRING PARK, MN 55384
2. 276 AUTHORIZATION AGREEMENT		C0698	<input type="checkbox"/>	MOOD MEDIA	2100 S. IH 35, SUITE 200 AUSTIN, TX 78704
2. 277 AUTHORIZATION AGREEMENT		C0706	<input type="checkbox"/>	MOOD MEDIA	2100 S. IH 35, SUITE 200 AUSTIN, TX 78704
2. 278 BUSINESS ADVISORY & FORECAST AGREEMENT		C0699	<input type="checkbox"/>	MOTORCYCLE INDUSTRY COUNCIL	2 JENNER, SUITE 150 IRVINE, CA 92618
2. 279 RESTRICTED USE AGREEMENT		C0700	<input type="checkbox"/>	MOTORCYCLE INDUSTRY COUNCIL	2 JENNER, SUITE 150 IRVINE, CA 92618
2. 280 SIGNATURE PAGE OF AGREEMENT		C0701	<input type="checkbox"/>	MOTORCYCLE SUPERSTORE, INC.	1555 E. MCANDREWS ROAD #200 MEDFORD, OR 97504
2. 281 STAFFING AGREEMENT		C0704	<input type="checkbox"/>	MRI CONTRACT STAFFING, INC.	227 N. WASHINGTON ST PO BOX 45 ST. CROIX FALLS, WI 54024
2. 282 LETTER OF AUTHORIZATION		C0720	<input type="checkbox"/>	PANKO AUTOMOTIVE ACCESSORIES CO, LTD	NO 198 HUAN SHI WEST ROAD, PU XIN HU INDUSTRIAL ZONE TANG XIA TOWN, DONG GUAN CITY GUANG DONG SWITZERLAND

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 283 LETTER OF UNDERSTANDING		C0466	<input type="checkbox"/>	PAUL VOORHEES - BRIAN STAHEL	NOT AVAILABLE
2. 284 BILLING AGREEMENT		C0723	<input type="checkbox"/>	PAYPAL	2211 N. 1ST ST. SAN JOSE, CA 95131
2. 285 NON-EXCLUSIVE DISTRIBUTOR AGREEMENT		C0730	<input type="checkbox"/>	PLOT, INC.	ATTN: KAZUYO SAKAKIBARA 5 SAKURAJIMA, IGAYA-CHOU, KARIYA-SHI AICHI 448-001
2. 286 AGREEMENT		C0731	<input type="checkbox"/>	POLARIS INDUSTRIES, INC.	PO BOX 47200 HAMEL, MN 55340
2. 287 LETTER OF AUTHORIZATION		C0735	<input type="checkbox"/>	POWERACE INDUSTRIES PTE, LTD	49 JALAN PEMIMPIN #04-07 APS INDUSTRIAL BLDG SINGAPORE 577203 SLOVENIA
2. 288 PREMIUM FINANCE AGREEMENT		C0736	<input checked="" type="checkbox"/>	PREMIUM ASSIGNMENT CORPORATION	PO BOX 3066 3522 THOMASVILLE RD TALLAHASSEE, FL 32315
2. 289 DESIGN AGREEMENT		C0758	<input checked="" type="checkbox"/>	ROLAND RACING/MICHAEL JAY	2401 INTERLACHEN ROAD SPRING PARK, MN 55384
2. 290 AGREEMENT		C0760	<input type="checkbox"/>	ROMAHA	1670 REPUBLIC RD HUNTINGTON VALLEY, PA 19006
2. 291 SUBSCRIPTION LICENSING		C0771	<input checked="" type="checkbox"/>	SAGE	6561 IRVINE CENTER DRIVE IRVINE, CA 92618-2301
2. 292 ANNUAL REVIEW OF PREVENTATIVE MAINTENANCE AGREEMENT		C0775	<input type="checkbox"/>	SCHINDLER ELEVATOR CORPORATION	PO BOX 448 EAU CLAIRE, WI 54702-0448
2. 293 RENTAL AGREEMENT		C0752	<input type="checkbox"/>	SEALED AIR CORPORATION (US)	301 MAYHILL ST SADDLE BROOK, NJ 07663
2. 294 SHIPPING CONTRACT		C0777	<input type="checkbox"/>	SEIBU TRANSPORTATION CO, LTD	913 AEC DRIVE WOOD DALE, IL 60191

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 295 MOTOR VEHICLE CONSIGNMENT AGREEMENT		C0795	<input type="checkbox"/>	ST. CROIX HARLEY-DAVIDSON/BUELL	2060 HIGHWAY 65 NEW RICHMOND, WI 54017
2. 296 COMMERCIAL/INDUSTRIAL CUSTOMER AGREEMENT		C0496	<input type="checkbox"/>	ST. CROIX VALLEY WATER COND. CO. DBA CULLIGAN WATER CONDITIONING	1435 CURVE CREST BLVD STILLWATER, MN 55082
2. 297 DISTRIBUTOR AGREEMENT		C0798	<input type="checkbox"/>	STILLWATER DESIGNS AND AUDIO INC	3100 N. HUSBAND ST. STILLWATER, OK 74076
2. 298 INTERNET DEALER AGREEMENT		C0799	<input type="checkbox"/>	STILLWATER DESIGNS AND AUDIO INC	3100 N. HUSBAND ST. STILLWATER, OK 74076
2. 299 MANUFACTURING AGREEMENT		C0538	<input type="checkbox"/>	STONE TECHNOLOGY INC. DBA ESTONE DIGITAL	ATTN: BING LI/CEO 3450 W. CENTRAL AVE, SUITE 116 TOLEDO, OH 43606
2. 300 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT		C0802	<input type="checkbox"/>	SUZUKI & ASSOCIATES	NOT AVAILABLE
2. 301 WARRANTY DEED		C0012	<input type="checkbox"/>	THOMAS E. LOVICK	C/O MUDGE, PORTER, LUNDEEN & SEQUIN, SC 110 SECOND STREET, PO BOX 469 HUDSON, WI 54016-0469
2. 302 AD AGREEMENT		C0627	<input type="checkbox"/>	THUNDER PRESS	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 303 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT		C0654	<input type="checkbox"/>	TUCKER ROCKY DISTRIBUTING	4900 ALLIANCE GATEWAY FREEWAY FORT WORTH, TX 76177
2. 304 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT		C0817	<input type="checkbox"/>	TUCKER ROCKY DISTRIBUTING	4900 ALLIANCE GATEWAY FREEWAY FORT WORTH, TX 76177
2. 305 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT		C0818	<input type="checkbox"/>	TUCKER ROCKY DISTRIBUTING	4900 ALLIANCE GATEWAY FREEWAY FORT WORTH, TX 76177

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 306 TERMS AND CONDITIONS		C0808	<input type="checkbox"/>	UCI-FRAM GROUP OPERATIONS, LLC	1900 W. FIELD CT LAKE FOREST, IL 60045-4828
2. 307 RETIREMENT PLAN TRANSFER		C0604	<input type="checkbox"/>	UNDERWOOD PERKINS, PC	TWO LINCOLN CENTRE 5450 LBJ FREEWAY, SUITE 1900 DALLAS, TX 75240
2. 308 RENTAL AGREEMENT		C0531	<input type="checkbox"/>	WALTER VINCENT	C/O SPEARFISH HARLEY CONNECTION 234 WEST KANSAS ST. SPEARFISH, SD 57783
2. 309 IN-SHOW FEATURE AGREEMENT		C0844	<input type="checkbox"/>	WATV PRODUCTIONS	2330 PONTIUS AVE, SUITE 203 LOS ANGELES, CA 90064
2. 310 WATV PRODUCTION AGREEMENT		C0824	<input type="checkbox"/>	WATV, LLC	12530 BEATRICE STREET LOS ANGELES, CA 90066
2. 311 WISCONSIN COVERSNET ACCESS AGREEMENT		C0825	<input type="checkbox"/>	WISCONSIN DEPARTMENT OF TRANSPORTATION	MOTOR CARRIER SERVICES SECTION, IRP UNIT PO BOX 7955, 4802 SHEBOYGAN AVE MADISON, WI 53707-7955
2. 312 SALES AGREEMENT		C0830	<input type="checkbox"/>	WROUGHT SPECIALTIES, INC.	6F, NO. 649-8, JHONGJHENG ROAD XINZHUANG DISTRICT NEW TAIPEI 24257

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Purchase Agreement</u>					
2. 313 INSERTION ORDER+H411		C0422	<input type="checkbox"/>	AMERICAN RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 314 INSERTION ORDER		C0427	<input type="checkbox"/>	AMERICAN RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 315 INSERTION ORDER		C0429	<input type="checkbox"/>	AMERICAN RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 316 2014 SPACE ORDER CONTRACT		C0645	<input type="checkbox"/>	BONNIER CORPORATION	460 N. ORLANDO AVE, SUITE 200 WINTER PARK, FL 32789
2. 317 SALES AND PURCHASE AGREEMENT		C0488	<input type="checkbox"/>	C.Q.S. INDUSTRIAL INC.	ATTN: MRS DAISY TAI, LOT IX-1, CHOCHIEU ST. HONAI 3 INDUSTRIAL ZONE, TRANGBOM DIST. DONGNAI PROVINCE VIRGIN ISLANDS, U.S.
2. 318 MARKETPLACE DIRECTORY INSERTION ORDER		C0638	<input type="checkbox"/>	CYCLE MATTERS, LLC	575 ST. ANDREWS LN, STE 100 LOUISVILLE, CO 80027
2. 319 INSERTION ORDER		C0861	<input type="checkbox"/>	DEALER-WORLD USA	EAST 5312 FAIRBURN DR. WINSTON-SALEM, NC 27106
2. 320 INSERTION ORDER		C0633	<input type="checkbox"/>	EPG MEDIA LLC	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 321 ASSIGNMENT OF PURCHASE ORDER AND CONSENT		C0540	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 322 INSERTION ORDER		C0841	<input type="checkbox"/>	GOLD WING TOURING ASSOCIATION	2415 DIRECTORS ROW, SUITE K INDIANAPOLIS, IN 46241
2. 323 INSERTION ORDER		C0854	<input type="checkbox"/>	GOLD WING TOURING ASSOCIATION	2415 DIRECTORS ROW, SUITE K INDIANAPOLIS, IN 46241

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 324 ORDER ID: 190474420		C0569	<input type="checkbox"/>	INTERNET BRANDS	909 N. SEPULVEDA BLVD, 11TH FLOOR EL SEGUNDO, CA 90245
2. 325 SALES AND PURCHASE AGREEMENT		C0597	<input type="checkbox"/>	JIANGSU CHENGRAN MACHINERY	XINGJIANG EAST ROAD, PRIVATE ECONOMIC INDUSTRIAL CENTER JIANGYAN DISTRICT, TAIZHOU CITY JIANGSU PROVINCE SWITZERLAND
2. 326 PURCHASE ORDER GENERAL TERMS AND CONDITIONS		C0606	<input type="checkbox"/>	KEM KREST	9801 80TH AVENUE PLEASANT PRAIRIE, WI 53158
2. 327 SALES AND PURCHASE AGREEMENT		C0789	<input type="checkbox"/>	KINDLE INDUSTRY LIMITED	ATTN: LI MING, NO 1050-1054, BUILDING C, QINGHU TECHNOLOGY PARK QINGXIANG ROAD, LONGHUA NEW DISTRICT SHENZHEN SWITZERLAND
2. 328 CONTRACT-INSERTION ORDER		C0867	<input type="checkbox"/>	MOTOR CYCLE INDUSTRY MAGAZINE	PO BOX 160 1521 CHURCH ST. GARDNERVILLE, NV 89410
2. 329 MASTER PURCHASE AGREEMENT		C0702	<input type="checkbox"/>	MOTORCYCLE SUPERSTORE, INC.	1555 E. MCANDREWS ROAD #200 MEDFORD, OR 97504
2. 330 MASTER PURCHASE AGREEMENT		C0703	<input type="checkbox"/>	MOTORCYCLE SUPERSTORE, INC.	1555 E. MCANDREWS ROAD #200 MEDFORD, OR 97504
2. 331 SPACE ORDER CONTRACT		C0837	<input type="checkbox"/>	PRIMEDIA	2570 E. CERRITOS AVE ANAHEIM, CA 92806
2. 332 SPACE ORDER CONTRACT		C0848	<input type="checkbox"/>	PRIMEDIA	2570 E. CERRITOS AVE ANAHEIM, CA 92806
2. 333 SPACE ORDER CONTRACT		C0860	<input type="checkbox"/>	PRIMEDIA	2570 E. CERRITOS AVE ANAHEIM, CA 92806

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 334 INSERTION ORDER		C0871	<input type="checkbox"/>	ROYAL PUBLISHING	7620 N. HARKER PEORIA, IL 61615
2. 335 PURCHASE AGREEMENT NO. 103		C0772	<input type="checkbox"/>	SAMYANG E.N.G.	#31 JONGNO 33-GIL, JONGNO-GU SEOUL SOMALIA
2. 336 PURCHASE AGREEMENT NO. 101		C0778	<input type="checkbox"/>	SE JIN PRECISION CO, LTD	728-6 GOJAN-DONG NAMDONG-GU INCHEON 405-310 SOMALIA
2. 337 INSERTION ORDER		C0622	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 338 ORDER		C0637	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 339 SPACE ORDER CONTRACT		C0618	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 340 SPACE ORDER CONTRACT		C0859	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 341 SPACE ORDER CONTRACT		C0872	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 342 SPACE ORDER CONTRACT		C0878	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 343 INSERTION ORDER		C0839	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 344 INSERTION ORDER		C0853	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 345 INSERTION ORDER		C0864	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 346 INSERTION ORDER		C0418	<input type="checkbox"/>	TOURING NEWS	2415 DIRECTORS ROW, SUITE K INDIANAPOLIS, IN 46241

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Racing Support Agreement</u>					
2. 347 EXHIBITOR AGREEMENT - SPONSORSHIP		C0828	<input type="checkbox"/>	GOLD WING ROAD RIDER'S ASSOCIATION	15591 W. YUCATAN DRIVE SURPRISE, AZ 85379
2. 348 SPONSORSHIP AGREEMENT		C0603	<input type="checkbox"/>	KYLE WYMAN	3104 KITTING RD MACEDON, NY 14502
2. 349 SPONSORSHIP AGREEMENT		C0656	<input type="checkbox"/>	KYLE WYMAN	3104 KITTING RD MACEDON, NY 14502
2. 350 2014-AGREEMENT (SPONSOR AGREEMENT)		C0402	<input type="checkbox"/>	MASTERS ENTERTAINMENT GROUP, INC.	907 HIGHWAY 126 BRISTOL, TN 37620
2. 351 RIDER		C0428	<input type="checkbox"/>	RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 352 CRUISING RIDER		C0416	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 353 CRUISING RIDER		C0426	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 354 RIDER		C0425	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Real Property Lease

2. 355	MORTGAGE, SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND LEASES AND FIXTURE FILING	L0008	<input type="checkbox"/>	GOLDMAN SACHS CREDIT PARTNERS, L.P.	85 BROAD STREET NEW YORK, NY 10004
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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Release Form</u>					
2. 356 STANDARD MODEL RELEASE FORM		C0437	<input type="checkbox"/>	AMELIA GEORGE	NOT AVAILABLE
2. 357 AGREEMENT AND RELEASE OF LIABILITY OF KURAYKYN HOLDINGS, LLC AND OTHERS		C0443	<input type="checkbox"/>	ANDREA J. BRAUCKS	187 CIMARRON LAKE ELMO, MN 55042
2. 358 STANDARD MODEL RELEASE FORM		C0444	<input type="checkbox"/>	ANDY KAWA	336 LABORE RD, APT 220 LITTLE CANADA, MN 55117
2. 359 STANDARD MODEL RELEASE FORM		C0446	<input type="checkbox"/>	ANNA ROLAND	9622 GANDER LANE MINNETRISTA, MN 55375
2. 360 STANDARD MODEL RELEASE FORM		C0462	<input type="checkbox"/>	BOB PATERSON	NOT AVAILABLE
2. 361 LOCATION AGREEMENT/PROPERTY RELEASE - KURYAKYN LIFESTYLE SHOOT 11/7/2012		C0463	<input type="checkbox"/>	BOH ELECTRONICS, INC.	230 MONROE ST. N. HUDSON, WI 54016
2. 362 STANDARD MODEL RELEASE FORM		C0467	<input type="checkbox"/>	BRYAN DESIMONE	300 E. 4TH ST, APT 214 ST. PAUL, MN 55101
2. 363 STANDARD MODEL RELEASE FORM		C0472	<input type="checkbox"/>	CHRIS LINDLOFF	1208 CREEKWOOD DR. NEW RICHMOND, WI 54017
2. 364 STANDARD MODEL RELEASE FORM		C0473	<input type="checkbox"/>	CHRIS POMORIN	3545 ROONEY PL WHITE BEAR LAKE, MN 55110
2. 365 STANDARD MODEL RELEASE FORM		C0479	<input type="checkbox"/>	COBY STUART	509 SUNRISE DR #1 SOMERSET, WI 54025
2. 366 STANDARD MODEL RELEASE FORM		C0505	<input type="checkbox"/>	DAMARIS KNOBLER	#1 DOWNS LAKE CIRCLE DALLAS, TX 75230
2. 367 STANDARD MODEL RELEASE FORM		C0513	<input type="checkbox"/>	DERRICK FORMO	540 SPRING ST., APT #C8 SOMERSET, WI 54025

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2. 368 STANDARD MODEL RELEASE FORM		C0514	<input type="checkbox"/>	DERRICK LEVERTY	142 BRIDGEWATER TRAIL HUDSON, WI 54016
2. 369 STANDARD MODEL RELEASE FORM		C0520	<input type="checkbox"/>	DONALD KNOBLER	#1 DOWNS LAKE CIRCLE DALLAS, TX 75230
2. 370 STANDARD MODEL RELEASE FORM		C0561	<input type="checkbox"/>	GERARD ADAMS-LYONS	NOT AVAILABLE
2. 371 STANDARD MODEL RELEASE FORM		C0587	<input type="checkbox"/>	JAN SHIPE	NOT AVAILABLE
2. 372 STANDARD MODEL RELEASE FORM		C0589	<input type="checkbox"/>	JEFF HENDERSON	2 ICE HOUSE ROAD MADRID, NM 87010
2. 373 STANDARD MODEL RELEASE FORM		C0591	<input type="checkbox"/>	JERRY ARAGON	2507 VALENCIA NE ALBUQUERQUE, NM 87110
2. 374 STANDARD MODEL RELEASE FORM		C0593	<input type="checkbox"/>	JLYNN GLEASON	4141 PARKLAWN AVE #305 EDINA, MN 55435
2. 375 STANDARD MODEL RELEASE FORM		C0594	<input type="checkbox"/>	JOE GLEASON	4141 PARKLAWN AVE #305 EDINA, MN 55435
2. 376 STANDARD BIKE MODEL RELEASE FORM		C0595	<input type="checkbox"/>	JOHN LETOURNEAU	15100 UPPER 63RD ST. N. OAK PARK HEIGHTS, MN 55082
2. 377 LOCATION AGREEMENT/PROPERTY RELEASE - KURYAKYN LIFESTYLE SHOOT 11/15/2012		C0598	<input type="checkbox"/>	K&K METAL RECYCLING, LLC	1728 N. 2ND ST. MINNEAPOLIS, MN 55411
2. 378 STANDARD MODEL RELEASE FORM		C0663	<input type="checkbox"/>	LARRY WALMER	2833 STATE HWY 14 N. MADRID, NM 87010
2. 379 LIABILITY RELEASE AND HOLD HARMLESS AGREEMENT		C0796	<input checked="" type="checkbox"/>	LEO HESS	2905 S. WALT SIOUX FALLS, SD 57105
2. 380 PROPERTY RELEASE FORM		C0477	<input type="checkbox"/>	LIVE OAK IRONWORKS SHOP	2712 E. 27TH ST. MINNEAPOLIS, MN 55406

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2. 381 STANDARD MODEL RELEASE FORM		C0689	<input type="checkbox"/>	MATTHEW SAWYER	9604 SNOWHEIGHTS BLVD NE ALBUQUERQUE, NM 87112
2. 382 LOCATION AGREEMENT/PROPERTY RELEASE - KURYAKYN LIFESTYLE SHOOT 11/7/2012		C0693	<input type="checkbox"/>	MILESTONES, INC.	235 MONROE ST. N. HUDSON, WI 54016
2. 383 STANDARD MODEL RELEASE FORM		C0710	<input type="checkbox"/>	NATHAN GAGNER	1814 QUEENS AVE. S. LAKELAND, MN 55043
2. 384 STANDARD MODEL RELEASE FORM		C0726	<input type="checkbox"/>	PETER M. BASSIN	PO BOX 294 CERRILLOS, NM 87010
2. 385 STANDARD MODEL RELEASE FORM		C0732	<input type="checkbox"/>	PORTER MILLON	110280 VILLAGE RD CHASKA, MN 55318
2. 386 STANDARD MODEL RELEASE FORM		C0757	<input type="checkbox"/>	ROB WILSON	NOT AVAILABLE
2. 387 STANDARD MODEL RELEASE FORM		C0761	<input type="checkbox"/>	RON PROVOST	10344 EARNHARDT LAKE ROAD DAVIDSON, NC 28036
2. 388 STANDARD MODEL RELEASE FORM		C0773	<input type="checkbox"/>	SARA GUTTING	PO BOX 45 BELDENVILLE, WI 54003
2. 389 STANDARD MODEL RELEASE FORM		C0776	<input type="checkbox"/>	SCOTT THANIG	223 GARFIELD ST. SOMERSET, WI 54025
2. 390 STANDARD MODEL RELEASE FORM		C0785	<input type="checkbox"/>	SETH INGHAM	NOT AVAILABLE
2. 391 STANDARD MODEL RELEASE FORM		C0790	<input type="checkbox"/>	SKY FABIN	NOT AVAILABLE
2. 392 STANDARD BIKE MODEL RELEASE FORM		C0826	<input type="checkbox"/>	WILLIAM E. GLYNN	200 WETLAND WAY ANDERSON, SC 29621
2. 393 STANDARD BIKE MODEL RELEASE FORM		C0827	<input type="checkbox"/>	WILLIAM E. GLYNN	300 EST 4TH ST, APT 214 SAINT PAUL, MN 55101

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<u>Royalty Agreement</u>					
2. 394 ROYALTY CONTRACT		C0452	<input type="checkbox"/>	BAGTEC	73875 SHADOW LAKE DR PALM DESERT, CA 92260
2. 395 ROYALTY CONTRACT		C0451	<input type="checkbox"/>	BENJAMIN KERN	300 REMINGTON DR. BRANDON, MS 39042
2. 396 2ND REQUEST LETTER FOR 2011 ROYALTIES FOR PATENTS HELD		C0450	<input type="checkbox"/>	BRIAN STAHEL	1571 W. CTY ROAD E W ST. PAUL, MN 55112-7151
2. 397 ROYALTY CONTRACT		C0769	<input type="checkbox"/>	CYNTHIA J. HIGGINS	251 DEER CREEK RD. HUNTINGTON, TX 75949
2. 398 ROYALTY CONTRACT		C0765	<input type="checkbox"/>	DENNIS BECKER	NOT AVAILABLE
2. 399 ROYALTY CONTRACT		C0498	<input type="checkbox"/>	DYLAN HOEY	3525 LONDON LANE FORT WORTH, TX 76118
2. 400 ROYALTY CONTRACT		C0559	<input type="checkbox"/>	FRED KATZ - PSYCLONE, INC.	8688 WISSHACK CT VALLEY SPRINGS, CA 95252-9141
2. 401 ROYALTY AGREEMENT		C0406	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 402 ROYALTY AGREEMENT		C0447	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 403 ROYALTY CONTRACT		C0588	<input type="checkbox"/>	JB FABRICATIONS, INC.	8435 AUMSVILLE HWY SE SALEM, OR 97317
2. 404 ROYALTY CONTRACT		C0579	<input type="checkbox"/>	JIM EISENBEISZ	2207 13TH AVE. SE ABERDEEN, SD 57401
2. 405 ROYALTY CONTRACT		C0767	<input type="checkbox"/>	JIM EISENBEISZ	2207 13TH AVE. SE ABERDEEN, SD 57401

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 406 AGREEMENT - ROYALTY CONTRACT		C0662	<input type="checkbox"/>	LARRY HICKMAN	909 W. GROVE PARKWAY #1022 TEMPE, AZ 85283
2. 407 ROYALTY CONTRACT		C0683	<input type="checkbox"/>	MARK WEARE	1860 S. STATE RTE 42 LEBANON, OH 45036
2. 408 ROYALTY CONTRACT		C0681	<input type="checkbox"/>	MAX ROGERS	19 SANDERS ROAD ROCKAWAY, NJ 07866
2. 409 ROYALTY CONTRACT		C0766	<input type="checkbox"/>	MAX ROGERS	19 SANDERS ROAD ROCKAWAY, NJ 07866
2. 410 ROYALTY CONTRACT		C0678	<input type="checkbox"/>	MYRON HUBBARD	1029 MUSTANG DR FRIENDSVILLE, TN 37737
2. 411 ROYALTY CONTRACT		C0742	<input type="checkbox"/>	PSYCLONE, INC.	8688 WISSHACK CT VALLEY SPRINGS, CA 95252-9141
2. 412 ROYALTY CONTRACT		C0764	<input type="checkbox"/>	RW COMPANY'S BIKE STUFF	4700 OLD HIGHWAY 279 CAMP VERDE, AZ 86322
2. 413 ROYALTY AGREEMENT		C0804	<input type="checkbox"/>	THOMAS F. HINDERHOLTZ	6739 COUNTY RD H CALEDONIA, WI 53108
2. 414 ROYALTY CONTRACT		C0809	<input type="checkbox"/>	TODD HOLLAND	1659 STANLEY LUCIA ROAD MT. HOLLY, NC 28120
2. 415 LETTER - RE ROYALTY AGREEMENT		C0763	<input type="checkbox"/>	TOM DEAN DBA DIAMOND D	5065 NIMTZ RD. LOVES PARK, IL 61111
2. 416 ROYALTY CONTRACT		C0810	<input type="checkbox"/>	TOMBSTONE BAGS/RONALD STOWALL	9530 HAGEMAN, SUITE B BOX 299 BAKERSFIELD, CA 93312

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreement</u>					
2. 417 MODEL SERVICE CONTRACT		C0442	<input type="checkbox"/>	ANDREA BRAUCKS	187 CIMARRON LAKE ELMO, MN 55042
2. 418 MODEL SERVICE CONTRACT		C0445	<input type="checkbox"/>	ANNA ROLAND	9622 GANDER LANE MINNETRISTA, MN 55375
2. 419 MODEL SERVICE CONTRACT		C0486	<input type="checkbox"/>	ANNA ROLAND	9622 GANDER LANE MINNETRISTA, MN 55375
2. 420 SERVICE AGREEMENT		C0449	<input type="checkbox"/>	ASAP AFFORDABLE INC.	3406 SOUTH COOPER ST. ARLINGTON, TX 76015
2. 421 AGREEMENT FOR PROFESSIONAL SERVICES		C0453	<input type="checkbox"/>	BANTAS ENGINEERING SERVICES LLC	1684 WATSON AVE ST. PAUL, MN 55116
2. 422 INDEPENDENT CONTRACTOR AGREEMENT		C0469	<input type="checkbox"/>	C3 INNOVATION	367 KRATTLEY LANE HUDSON, WI 54016
2. 423 INDEPENDENT CONTRACTOR AGREEMENT		C0572	<input type="checkbox"/>	C3 INNOVATION	367 KRATTLEY LANE HUDSON, WI 54016
2. 424 SERVICE ACTIVATION		C0779	<input type="checkbox"/>	CAREERBUILDER, LLC	ATTN: LEGAL DEPT 200 NORTH LASALLE ST, SUITE 1100 CHICAGO, IL 60601
2. 425 INDEPENDENT CONTRACTOR AGREEMENT		C0575	<input type="checkbox"/>	CHARLES ALLEN JR	NOT AVAILABLE
2. 426 MODEL SERVICE CONTRACT		C0475	<input type="checkbox"/>	CINDY BRADLEY	3508 GOODWIN AVE. N. OAKDALE, MN 55128
2. 427 MODEL SERVICE CONTRACT		C0697	<input type="checkbox"/>	CINDY BRADLEY	3508 GOODWIN AVE. N. OAKDALE, MN 55128
2. 428 FACILITY SERVICES RENTAL SERVICE AGREEMENT		C0476	<input type="checkbox"/>	CINTAS CORPORATION	6800 CINTAS BLVD PO BOX 625737 CINCINNATI, OH 45262

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 429 FACILITY SERVICES RENTAL SERVICE AGREEMENT		C0547	<input type="checkbox"/>	CINTAS CORPORATION	6800 CINTAS BLVD PO BOX 625737 CINCINNATI, OH 45262
2. 430 AGREEMENT BETWEEN CORPORATE SERVICES INC. AND CLIENT		C0403	<input type="checkbox"/>	CORPORATE SERVICES, INC.	710 NORTH MAIN STREET RIVER FALLS, WI 54022
2. 431 EMPLOYMENT SERVICES OVERVIEW		C0404	<input type="checkbox"/>	CORPORATE SERVICES, INC.	710 NORTH MAIN STREET RIVER FALLS, WI 54022
2. 432 SERVICE AGREEMENT		C0781	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 433 SERVICE AGREEMENT		C0782	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 434 SERVICE AGREEMENT		C0783	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 435 SERVICE AGREEMENT		C0784	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 436 SERVICE/RENTAL AGEEMENT		C0489	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 437 PLANNED MAINTENANCE SERVICE AGREEMENT		C0490	<input type="checkbox"/>	CROWN LIFT TRUCKS/MINNESOTA	860 VANDALIA STREET ST. PAUL, MN 55114
2. 438 INDEPENDENT CONTRACTOR AGREEMENT		C0502	<input type="checkbox"/>	DANIEL MEDER	NOT AVAILABLE
2. 439 INDEPENDENT CONTRACTOR AGREEMENT		C0501	<input type="checkbox"/>	DARREN LOPEZ	NOT AVAILABLE
2. 440 INDEPENDENT CONTRACTOR AGREEMENT		C0500	<input type="checkbox"/>	DAVID KETCHIAN	NOT AVAILABLE
2. 441 INDEPENDENT CONTRACTOR AGREEMENT		C0499	<input type="checkbox"/>	DIRK JABLONSKI	NOT AVAILABLE
2. 442 ANNUAL SERVICE AGREEMENT		C0521	<input type="checkbox"/>	DYNAMIC PRODUCTS MIDWEST	6436 PENN AVENUE SO. RICHFIELD, MN 55423

Kuryakyn Holdings, LLC

Case Number:

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 443 ANNUAL SERVICE AGREEMENT		C0522	<input type="checkbox"/>	DYNAMIC PRODUCTS MIDWEST	6436 PENN AVENUE SO. RICHFIELD, MN 55423
2. 444 DATA SERVICES AGREEMENT - PAGE 1		C0526	<input type="checkbox"/>	EDGENET, INC.	3445 PEACHTREE ROAD NE, SUITE 1000 ATLANTA, GA 30326-3238
2. 445 INDEPENDENT CONTRACTOR AGREEMENT		C0529	<input type="checkbox"/>	EDNA JABLONSKI	NOT AVAILABLE
2. 446 FULL SERVICE SUPPORT AGREEMENT		C0537	<input type="checkbox"/>	ESCHELON TELECOM, INC.	6160 GOLDEN HILLS DRIVE GOLDEN VALLEY, MN 55416
2. 447 INDEPENDENT CONTRACTOR AGREEMENT		C0524	<input type="checkbox"/>	EVAN DAVIES	750 OSOS ST, APT 4 SAN LUIS OBISPO, CA 93401
2. 448 FIDELITY INVESTMENTS RETIREMENT PLAN SERVICE AGREEMENT		C0753	<input type="checkbox"/>	FIDELITY MANAGEMENT TRUST COMPANY	82 DEVONSHIRE STREET BOSTON, MA 02109
2. 449 SIGNATURE PAGES FOR FIDELITY CORPORATEPLAN FOR RETIREMENT 100 ADOPTION AGREEMENT AND SERVICE AGREEMENT		C0487	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 450 UPDATE TO YOUR SERVICE AGREEMENT		C0554	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 451 PROFESSIONAL SERVICE AGREEMENT		C0739	<input type="checkbox"/>	FRED SCHMIDT	NOT AVAILABLE
2. 452 INDEPENDENT CONTRACTOR AGREEMENT		C0564	<input type="checkbox"/>	GREG HARRIS	3113 JOMAR DRIVE PLANO, TX 75075
2. 453 AMENDMENT NO. 11 - AGREEMENT TO AMEND SERVICE CONTRACT NO. S2NGP083		C0433	<input type="checkbox"/>	HAPAG-LLOYD (AMERICA) INC.	399 HOES LANE PISCATAWAY, NJ 08854
2. 454 INDEPENDENT CONTRACTOR AGREEMENT		C0573	<input type="checkbox"/>	HARRY BUNKER	1009 W. 22ND SIOUX FALLS, SC 57105

Kuryakyn Holdings, LLC

Case Number:

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 455 INSTALLATION AND SERVICE AGREEMENT		C0503	<input type="checkbox"/>	HONEYWELL SECURITY MONITORING	2 CORPORATE CENTER DRIVE, SUITE 100 MELVILLE, NY 11747
2. 456 ADDENDUM TO CONTRACT ON AUGUST 12, 2005 FOR PROFESSIONAL DESIGN SERVICES		C0409	<input type="checkbox"/>	HUMPHREY ENGINEERING INCORPORATED	2211 O'NEIL ROAD HUDSON, WI 54016
2. 457 SERVICE AGREEMENT		C0400	<input type="checkbox"/>	ITS COMPLIANCE, INC.	137 S. BRITOL ST. SUN PRAIRIE, WI 53590
2. 458 SERVICE AGREEMENT		C0780	<input type="checkbox"/>	ITS COMPLIANCE, INC.	1325 EMERALD TERRACE SUN PRAIRIE, WI 53590
2. 459 INDEPENDENT CONTRACTOR AGREEMENT		C0577	<input type="checkbox"/>	JAMES BURGESS	NOT AVAILABLE
2. 460 INDEPENDENT CONTRACTOR AGREEMENT		C0576	<input type="checkbox"/>	JEFF ANDERSON	NOT AVAILABLE
2. 461 INDEPENDENT CONTRACTOR AGREEMENT		C0578	<input type="checkbox"/>	JEFF CONKLIN	NOT AVAILABLE
2. 462 INDEPENDENT CONTRACTOR AGREEMENT		C0582	<input type="checkbox"/>	JEREMIAH JOHNSTON	NOT AVAILABLE
2. 463 PROFESSIONAL SERVICE AGREEMENT		C0583	<input type="checkbox"/>	JIM MICHELS	NOT AVAILABLE
2. 464 INDEPENDENT CONTRACTOR AGREEMENT		C0581	<input type="checkbox"/>	JOEL HOLBERG	NOT AVAILABLE
2. 465 INDEPENDENT CONTRACTOR AGREEMENT		C0601	<input type="checkbox"/>	KELLI WALSH	NOT AVAILABLE
2. 466 MODEL SERVICE CONTRACT		C0600	<input type="checkbox"/>	KIM SHILTS	443 PAPERJACK DRIVE NEW RICHMOND, WI 54017
2. 467 MODEL SERVICE CONTRACT		C0609	<input type="checkbox"/>	KIMBER HARTLEY	687 WHEATON AVE. ROSEVILLE, MN 55113
2. 468 INDEPENDENT CONTRACTOR AGREEMENT		C0665	<input type="checkbox"/>	LASER DESIGN AND GKS	9401 JAMES AVE S #132 MINNEAPOLIS, MN 55431

Kuryakyn Holdings, LLC

Case Number:

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 469 HOURLY LEGAL SERVICES AGREEMENT		C0568	<input checked="" type="checkbox"/>	LAW OFFICES OF STEVEN W. HANSEN	5913 LORELEI AVENUE LAKEWOOD, CA 90712-1347
2. 470 COBRA ADMINISTRATIVE SERVICES AGREEMENT		C0478	<input type="checkbox"/>	LDI LTD.	54 MONUMENT CIRCLE, SUITE 800 INDIANAPOLIS, IN 46204
2. 471 SERVICE AGREEMENT		C0831	<input type="checkbox"/>	LEONARD GREEN PARTNERS AND PORTFOLIO COMPANIES	ATTN: LILY CHANG 11111 SANTA MONICA BLVD, SUITE 2000 LOS ANGELES, CA 90025
2. 472 INDEPENDENT CONTRACTOR AGREEMENT		C0658	<input type="checkbox"/>	LEWIS LEONARD	NOT AVAILABLE
2. 473 SERVICE CONTRACT		C0659	<input type="checkbox"/>	LINSLEY VANDEWEGHE	NOT AVAILABLE
2. 474 SERVICES AGREEMENT		C0673	<input type="checkbox"/>	LISTRAK, INC.	529 EAST MAIN STREET LITITZ, PA 17543
2. 475 SERVICE AGREEMENT		C0691	<input type="checkbox"/>	MANAGEMENT RECRUITERS OF THE ST. CROIX VALLEY, LLC	227 N. WASHINGTON ST PO BOX 45 ST. CROIX FALLS, WI 54024
2. 476 INDEPENDENT CONTRACTOR AGREEMENT		C0410	<input type="checkbox"/>	MARIO NEGRI	NOT AVAILABLE
2. 477 INDEPENDENT CONTRACTOR AGREEMENT		C0676	<input type="checkbox"/>	MATT CHAPMAN	NOT AVAILABLE
2. 478 INDEPENDENT CONTRACTOR AGREEMENT		C0679	<input type="checkbox"/>	MORRIE PAPPONE	NOT AVAILABLE
2. 479 SERVICE AGREEMENT		C0708	<input type="checkbox"/>	MYBUYS, INC	ATTN: BONNIE MANSOURA 411 BOREL AVE, SUITE 100 SAN MATEO, CA 94402
2. 480 ADDENDUM NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT		C0408	<input type="checkbox"/>	PROPULSION LAB	RODNEY AGUIAR 1152 WILLIAMSON AVE FULLERTON, CA 92833
2. 481 INDEPENDENT CONTRACTOR AGREEMENT		C0745	<input type="checkbox"/>	PROPULSION LAB	RODNEY AGUIAR 1152 WILLIAMSON AVE FULLERTON, CA 92833

Kuryakyn Holdings, LLC

Case Number:

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 482 LTL CARRIER CONTRACT TRANSPORTATION SERVICE AGREEMENT		C0675	<input type="checkbox"/>	ROADRUNNER TRANSPORTATION SERVICES, INC	4900 S. PENNSYLVANIA AVE CUDAHY, WI 53110-8903
2. 483 INDEPENDENT CONTRACTOR AGREEMENT		C0746	<input type="checkbox"/>	ROBERT COHENOUR	NOT AVAILABLE
2. 484 INDEPENDENT CONTRACTOR AGREEMENT		C0749	<input type="checkbox"/>	ROBERT WILSON	NOT AVAILABLE
2. 485 INDEPENDENT CONTRACTOR AGREEMENT		C0747	<input type="checkbox"/>	RODELL GROSZ	NOT AVAILABLE
2. 486 SERVICES AGREEMENT		C0791	<input type="checkbox"/>	SOLBREKK INC.	1000 BOONE AVE N, STE 650 GOLDEN VALLEY, MN 55427
2. 487 SERVICES AGREEMENT		C0794	<input type="checkbox"/>	SPRINT SOLUTIONS, INC.	2001 EDMUND HALLEY DRIVE RESTON, VA 20191
2. 488 INDEPENDENT CONTRACTOR AGREEMENT		C0770	<input type="checkbox"/>	STEPHEN WEAVER	NOT AVAILABLE
2. 489 INDEPENDENT CONTRACTOR AGREEMENT		C0692	<input type="checkbox"/>	STUDIO MLM LLC	PO BOX 156 MENOMONIE, WI 54751-0156
2. 490 FUND REACH SERVICE AGREEMENT FOR PLAN SPONSOR WEB SITE		C0552	<input type="checkbox"/>	T. ROWE PRICE SERVICES, INC.	100 EAST PRATT STREET BALTIMORE, MD 21202
2. 491 INDEPENDENT CONTRACTOR AGREEMENT		C0805	<input type="checkbox"/>	THOMAS B. MOORE	C/O SIMPLY STAFFING 700 WOLSKE BAY RD MENOMONIE, WI 54751
2. 492 INDEPENDENT CONTRACTOR AGREEMENT		C0411	<input type="checkbox"/>	TODD SIGFRID	NOT AVAILABLE
2. 493 INDEPENDENT CONTRACTOR AGREEMENT		C0803	<input type="checkbox"/>	TOM GILLETTE	NOT AVAILABLE
2. 494 INDEPENDENT CONTRACTOR AGREEMENT		C0822	<input type="checkbox"/>	WILLIAM NEARY	NOT AVAILABLE
2. 495 CONTRACT FOR SERVICE AGREEMENT		C0829	<input type="checkbox"/>	WISCONSIN INDIANHEAD TECHNICAL COLLEGE	1900 COLLEGE DRIVE RICE LAKE, WI 54868

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Supply Agreement

2. 496	ADDENDUM TO HARLEY-DAVIDSON MOTOR COMPANY SUPPLY AGREEMENT WITH KURYAKYN OF JUNE 28, 2010	C0787	<input type="checkbox"/>	HARLEY DAVIDSON MOTOR COMPANY	3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 497	SUPPLY AGREEMENT	C0567	<input type="checkbox"/>	HARLEY-DAVIDSON MOTOR COMPANY	ATTN: SCOTT MILLER, VP & GM 3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 498	SUPPLIER AGREEMENT	C0695	<input type="checkbox"/>	MITEK CORPORATION	4545 EAST BASELINE ROAD PHOENIX, AZ 85042
2. 499	MASTER SUPPLY AGREEMENT	C0833	<input type="checkbox"/>	YAMAHA MOTOR CORPORATION, USA	6555 KATELLA AVE. CYPRESS, CA 90630

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 499

Specific Notes Regarding Schedule H

1. **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedule		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2.1 SEE EXHIBIT H		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 1

EXHIBIT H - Codebtor Matrix

LID	Legal Entity Name	Nature of Business	ABL Facility ⁽¹⁾	First Lien Term Loan ⁽²⁾	Second Lien Secured Notes ⁽³⁾
1	Velocity Holding Company, Inc.	Holding Company	X	X	X
2	Velocity Pooling Vehicle, LLC	Holding Company	X	X	X
3	Ed Tucker Distributor, Inc.	Holding Company	X	X	X
7	Tucker Rocky Corporation, Inc.	Operating	X	X	X
5	Tucker-Rocky Georgia, LLC	Non-Operating			
4	Ralco Holdings, Inc.	Holding Company	X	X	X
6	Rally Holdings, LLC	Holding Company	X	X	X
8	Motorsport Aftermarket Group, Inc.	Holding Company	X	X	X
9	DFR Acquisition Corporation	Operating	X	X	X
10	J&P Cycles, LLC	Operating	X	X	X
11	Kuryakyn Holdings, LLC	Operating	X	X	X
12	MAG Creative Group, LLC	Operating	X	X	X
13	MAGNET Force, LLC	Operating	X	X	X
14	Motorcycle Superstore, Inc.	Operating	X	X	X
15	Motorcycle USA, LLC	Non-Operating	X	X	X
16	Mustang Motorcycle Products, LLC	Operating	X	X	X
17	Performance Machine, LLC	Operating	X	X	X
18	Renthal America, Inc.	Operating	X	X	X
19	V&H Performance, LLC	Operating	X	X	X

Notes:

(1) A \$110 million of principal amount and letter of credit facilities (the "ABL Facility"), governed by a revolving credit agreement (the "ABL Credit Agreement") with Wells Fargo Bank, N.A. serving as successor administrative agent to GECC, and the lenders party thereto. The ABL Facility is a first lien revolving credit facility guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(2) \$295 million in aggregate principal amount of first lien term facility with a maturity date of May 14, 2021 (the "First Lien Term Loan"), with Wilmington Trust, N.A. serving as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The First Lien Term Loan is guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(3) \$85 million in aggregate principal amount of second lien term facility (the "Second Lien Term Loan"), governed by an indenture among Velocity, its domestic subsidiaries, and Medley Capital LLC, as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The Second Lien Secured Notes mature on May 14, 2022 and are secured by second liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to Prepetition Intercreditor Agreement.

Fill in this information to identify the case:

Debtor Name: Kuryakyn Holdings, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12447

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$2,852,860

1b. Total personal property:

Copy line 91A from Schedule A/B

\$7,313,002

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$10,165,862

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$435,747,414

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$415,501

+

4. Total liabilities

Lines 2 + 3a + 3b

\$436,162,914

Fill in this information to identify the case and this filing:

Debtor Name: Kuryakyn Holdings, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12447

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: January 16, 2018

Signature: /s/ Tony Vacchiano

Tony Vacchiano, Chief Financial Officer

Name and Title