

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	)	
<u>In re</u>	)	Chapter 11
	)	
Velocity Holding Company, Inc., et al.,	)	Case No. 17-12442
	)	
Debtors.	)	(Jointly Administered)
	)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Motorcycle Superstore, Inc.

Case No: 17-12450

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VELOCITY HOLDING COMPANY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 17-12442 (KJC)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Velocity Holding Company, Inc. (“Velocity” or the “Company”) and the above-captioned debtors and debtors in possession (collectively with Velocity, the “Debtors”) pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors’ service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Anthony Vacchiano, Chief Financial Officer of the Debtors and authorized agent at each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Vacchiano necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Vacchiano has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

Description of the Cases and Information Date

On November 15, 2017 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 17-12442. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 31, 2017, and the liability data of the Debtors as of the close of business on the Petition Date.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

General Disclosures Applicable to Schedules and Statements

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of actions or in any way prejudice or impair the assertion of such claims.

2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

5. **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about November 17, 2017 and December 13, 2017 (collectively, the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

7. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party.

11. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

12. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliate Debtor entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

13. **Receivables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

14. **Intercompany Accounts.** The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. Intercompany trade accounts record sales-type transactions between Velocity's subsidiaries and affiliates. The Debtors have eliminated intra-company activity within each legal entity. Also, the Debtors have excluded intercompany payments between Debtor entities. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the "Cash Management Motion").

15. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. In addition, the business of the Debtors are complex—while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

18. **Mechanics' Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens.

19. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

20. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.

21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

22. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

23. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

24. **Interest in Subsidiaries and Affiliates.** Velocity is a privately held company, and each of the Debtors other than Velocity is a wholly-owned indirect subsidiary of Velocity. Each Debtor's Schedule A/B15 or Statement 25 contains a listing of the current capital structure of the Debtors and includes ownership interests.

25. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

26. **Setoffs and Recoupment.** The Debtors routinely take and are subject to setoff with customers and vendors in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, refunds, warranties, and other disputes between the Debtors and their customers or vendors. These setoffs are consistent with the ordinary course of business in the Debtors' industry and can total an aggregate amount of less than \$1 million on an annual basis. Therefore, the economic impact of claims related to setoff and recoupment are excluded from the Debtors' responses to Question 6 of the Statement of Financial Affairs.

27. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider" pursuant to 11 U.S.C. § 101(31). For these purposes, "insider" is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) directors of any of the Debtors, (3) the Debtors' chief executive officer, chief financial officer, and presidents, or (4) a person married to any of the foregoing. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. In addition, certain Debtors have made payments to, charged or incurred charges from various affiliated entities during the twelve months preceding the relevant Petition Date. These transactions have been reflected in the Schedules and Statements as the net change in beginning and ending intercompany trade payables.

28. **Indemnification.** Article IV of Velocity's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is a director of Velocity, or is serving at the request of Velocity as a director. The Debtors have not reached a determination that certain potentially indemnified persons are ineligible for indemnification under the terms of the Certificate and such persons are therefore listed on Velocity's Schedule E/F. To the extent that Velocity has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Velocity's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

29. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as described in the Cash Management Motion). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate. Payments made are listed by the legal entity making such payment notwithstanding that many such payments will have been made on behalf of another legal entity.

30. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 1:**Income****1. Gross Revenue from business**☐ None

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year				Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From	<u>1/1/2017</u> MM/DD/YYYY	to <u>Filing date</u> MM/DD/YYYY	☒ Operating a business	\$22,834,472
				☒ Other <u>TOTAL NET SALES</u>	
For prior year:	From	<u>1/1/2016</u> MM/DD/YYYY	to <u>12/31/2016</u> MM/DD/YYYY	☒ Operating a business	\$60,024,660
				☒ Other <u>TOTAL NET SALES</u>	
For the year before that:	From	<u>1/1/2015</u> MM/DD/YYYY	to <u>12/31/2015</u> MM/DD/YYYY	☒ Operating a business	\$71,861,726
				☒ Other <u>TOTAL NET SALES</u>	

Income

☒ None

Page 1 of 1 to Question 2

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 ACCERTIFY INC 25895 NETWORK PLACE CHICAGO, IL		8/23/2017	\$13,857	☐ Secured debt
		9/15/2017	\$2,500	☐ Unsecured loan repayment
		9/29/2017	\$1,500	☒ Suppliers or vendors
		10/18/2017	\$8,000	☐ Services
		11/2/2017	\$500	☐ Other _____
TOTAL ACCERTIFY INC			\$26,357	
3.2 ALLSTATE LEATHER NOT AVAILABLE		8/23/2017	\$1,952	☐ Secured debt
		9/15/2017	\$4,294	☐ Unsecured loan repayment
		9/29/2017	\$505	☒ Suppliers or vendors
		10/18/2017	\$2,035	☐ Services
		10/25/2017	\$2,587	☐ Other _____
		11/3/2017	\$85	
		11/7/2017	\$12,754	
TOTAL ALLSTATE LEATHER			\$24,211	
3.3 ALLWIN POWERSPORTS CORP NOT AVAILABLE		8/23/2017	\$3,873	☐ Secured debt
		8/30/2017	\$2,777	☐ Unsecured loan repayment
		9/6/2017	\$227	☒ Suppliers or vendors
		9/19/2017	\$5	☐ Services
		9/29/2017	\$52	☐ Other _____
		10/18/2017	\$2,069	
		10/25/2017	\$122	
		11/8/2017	\$578	
TOTAL ALLWIN POWERSPORTS CORP			\$9,703	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.4 AMSOIL INC AMS OIL BUILDING SUPERIOR, WI	8/23/2017 9/29/2017 10/25/2017	\$3,695 \$747 \$3,586	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL AMSOIL INC		<u>\$8,028</u>	
3.5 AQUATIC AV 282 KINNEY DR SAN JOSE, CA	9/29/2017 10/18/2017 10/25/2017 11/2/2017 11/7/2017	\$3,295 \$4,459 \$1,043 \$0 \$2,901	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL AQUATIC AV		<u>\$11,697</u>	
3.6 BAKER DRIVETRAIN 9804 E. SAGINAW HASLETT, MICHIGAN, 48840	8/23/2017 8/30/2017 9/6/2017 9/19/2017 9/29/2017 10/18/2017 11/8/2017	\$175 \$1,716 \$5,055 \$0 \$12,097 \$3,200 \$198	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL BAKER DRIVETRAIN		<u>\$22,441</u>	
3.7 BECKLIN PROPERTIES LLC 711 MEDFORD CENTER #183 MEDFORD, OR	8/23/2017 9/29/2017 10/30/2017	\$52,469 \$52,469 \$52,469	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL BECKLIN PROPERTIES LLC		<u>\$157,407</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.8 BIG BIKE PARTS 2300 PIONEER AVE RICE LAKE, WI		8/23/2017	\$1,971	☐ Secured debt
		9/6/2017	\$143	☐ Unsecured loan repayment
		9/15/2017	\$1,664	☒ Suppliers or vendors
		9/29/2017	\$1,415	☐ Services
		10/18/2017	\$606	☐ Other _____
		10/25/2017	\$194	
		11/3/2017	\$175	
		11/7/2017	\$2,185	
TOTAL BIG BIKE PARTS			\$8,354	
3.9 BIG BOAR PRODUCTS 6289 CORPORATE PARK DRIVE LOUDON, TN		9/6/2017	\$98	☐ Secured debt
		9/29/2017	\$8,917	☐ Unsecured loan repayment
				☒ Suppliers or vendors
				☐ Services
				☐ Other _____
TOTAL BIG BOAR PRODUCTS			\$9,015	
3.10 BILTWELL NOT AVAILABLE		8/23/2017	\$8,258	☐ Secured debt
		9/6/2017	\$2,476	☐ Unsecured loan repayment
		9/15/2017	\$918	☒ Suppliers or vendors
		9/26/2017	\$0	☐ Services
		9/29/2017	\$1,785	☐ Other _____
		10/18/2017	\$1,375	
		10/25/2017	\$2,787	
		11/2/2017	\$2,797	
			11/8/2017	\$1,645
TOTAL BILTWELL			\$22,041	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.11	BLUECORE, INC P. O. BOX 392166 PITTSBURGH, PA	9/6/2017	\$15,000	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL BLUECORE, INC			<u>\$15,000</u>	
3.12	C & K SALES AND SERVICE INC PO BOX 20732 LOUISVILLE, KY	9/29/2017	\$7,081	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL C & K SALES AND SERVICE INC			<u>\$7,081</u>	
3.13	CARROLL COMPANIES, INC. PO BOX 1549 1640 OLD HWY 421S BOONE, NC	8/23/2017	\$3,787	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
		8/30/2017	\$1,991	
		9/6/2017	\$652	
		9/15/2017	\$2,876	
		9/19/2017	\$1	
		9/29/2017	\$601	
		10/25/2017	\$159	
		11/2/2017	\$116	
TOTAL CARROLL COMPANIES, INC.			<u>\$10,181</u>	
3.14	CAT, LLC 819 N MOUNTAIN RD NEWINGTON, CT	8/23/2017	\$4,494	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
		8/30/2017	\$350	
		9/6/2017	\$1,191	
		9/15/2017	\$711	
		9/29/2017	\$550	
		10/18/2017	\$241	
		10/25/2017	\$530	
		11/3/2017	\$209	
TOTAL CAT, LLC			<u>\$8,276</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.15 CHROME DOME MOTORCYCLE NOT AVAILABLE	8/23/2017	\$5,502	☐ Secured debt
	9/6/2017	\$375	☐ Unsecured loan repayment
	9/15/2017	\$2,028	☒ Suppliers or vendors
	9/29/2017	\$33	☐ Services
	10/18/2017	\$2,160	☐ Other _____
	10/25/2017	\$1,560	
	11/2/2017	\$0	
	11/3/2017	\$1,422	
TOTAL CHROME DOME MOTORCYCLE		\$13,080	
3.16 CROWN PACKAGING CORP PO BOX 17806M SAINT LOUIS, MO	9/29/2017	\$7,536	☐ Secured debt
			☐ Unsecured loan repayment
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL CROWN PACKAGING CORP		\$7,536	
3.17 CUSTOM CHROME 155 EAST MAIN ST. SUITE 150 MORGAN HILL, CA	8/23/2017	\$15,125	☐ Secured debt
	8/30/2017	\$1,715	☐ Unsecured loan repayment
	9/8/2017	\$1	☒ Suppliers or vendors
	9/15/2017	\$27,514	☐ Services
	9/29/2017	\$4,762	☐ Other _____
	10/13/2017	\$20,895	
	10/25/2017	\$4,771	
	11/2/2017	\$29	
	11/8/2017	\$4,294	
TOTAL CUSTOM CHROME		\$79,106	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.18 CV PERFORMANCE NOT AVAILABLE	9/15/2017	\$3,305	☐ Secured debt
	9/29/2017	\$604	☐ Unsecured loan repayment
	10/18/2017	\$1,460	☒ Suppliers or vendors
	10/25/2017	\$186	☐ Services
	11/7/2017	\$1,249	☐ Other _____
		TOTAL CV PERFORMANCE	\$6,804
3.19 DANMOTO MOTORCYCLE ACCESSORIES NOT AVAILABLE	8/30/2017	\$2,576	☐ Secured debt
	9/29/2017	\$610	☐ Unsecured loan repayment
	10/18/2017	\$3,403	☒ Suppliers or vendors
	10/25/2017	\$1,190	☐ Services
	11/2/2017	\$1,149	☐ Other _____
	11/8/2017	\$2,128	
		TOTAL DANMOTO MOTORCYCLE ACCESSORIES	\$11,056
3.20 DEALER LEATHER WHOLESALE NOT AVAILABLE	9/15/2017	\$8,649	☐ Secured debt
	9/29/2017	\$118	☐ Unsecured loan repayment
	11/3/2017	\$2,183	☒ Suppliers or vendors
			☐ Services
			☐ Other _____
		TOTAL DEALER LEATHER WHOLESALE	\$10,950

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.21 DESIGN ENGINEERING INC. NOT AVAILABLE	8/30/2017	\$5,742	☐ Secured debt
	9/6/2017	\$169	☐ Unsecured loan repayment
	9/15/2017	\$553	☒ Suppliers or vendors
	9/29/2017	\$487	☐ Services
	10/18/2017	\$1,042	☐ Other _____
	10/25/2017	\$51	
TOTAL DESIGN ENGINEERING INC.		<u>\$8,044</u>	
3.22 EAGLE LEATHER LLC NOT AVAILABLE	8/23/2017	\$1,931	☐ Secured debt
	9/6/2017	\$177	☐ Unsecured loan repayment
	9/29/2017	\$6,704	☒ Suppliers or vendors
	10/18/2017	\$2,880	☐ Services
	10/25/2017	\$3,080	☐ Other _____
	11/7/2017	\$280	
TOTAL EAGLE LEATHER LLC		<u>\$15,051</u>	
3.23 EASTERN MOTORCYCLE PARTS, INC. 5120 HILDA ROAD BLACKVILLE, SC	8/24/2017	\$1	☐ Secured debt
	8/28/2017	\$3,715	☐ Unsecured loan repayment
	9/1/2017	\$1,087	☒ Suppliers or vendors
	9/7/2017	\$3,286	☐ Services
	9/15/2017	\$469	☐ Other _____
	10/18/2017	\$504	
	11/8/2017	\$2,599	
	11/8/2017	\$920	
TOTAL EASTERN MOTORCYCLE PARTS, INC.		<u>\$12,582</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.24 EDELBROCK CORPORATION 2700 CALIFORNIA STREET TORRANCE, CA, 90509	8/23/2017 8/30/2017 9/6/2017 9/15/2017 9/19/2017 9/29/2017 10/25/2017 11/2/2017 11/8/2017	\$3,226 \$205 \$268 \$2,217 \$6 \$686 \$1,397 \$964 \$3,498	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL EDELBROCK CORPORATION		<u>\$12,467</u>	
3.25 FIRST MANUFACTURING CO, INC. NOT AVAILABLE	9/15/2017 9/19/2017 9/29/2017 10/13/2017 10/25/2017 11/8/2017	\$9,708 \$6 \$12,471 \$1,120 \$6,252 \$5,918	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL FIRST MANUFACTURING CO, INC.		<u>\$35,476</u>	
3.26 FORZA CONSULTING NOT AVAILABLE	9/22/2017	\$47,500	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL FORZA CONSULTING		<u>\$47,500</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.27 FOX RACING INC FOX HEAD INC DEPARTMENT 33155 PO BOX 39000 SAN FRANCISCO, CA	8/23/2017	\$5,651	☐ Secured debt
	8/29/2017	\$1,355	☐ Unsecured loan repayment
	9/6/2017	\$9,038	☒ Suppliers or vendors
	9/15/2017	\$11,670	☐ Services
	9/29/2017	\$105	☐ Other _____
	10/18/2017	\$58	
TOTAL FOX RACING INC FOX HEAD INC		\$27,877	
3.28 GOOD SPORTS INC 349 PROGRESS DRIVE PO BOX 840 MANCHESTER, CT	8/23/2017	\$1,342	☐ Secured debt
	8/30/2017	\$253	☐ Unsecured loan repayment
	9/6/2017	\$1,622	☒ Suppliers or vendors
	9/15/2017	\$9,489	☐ Services
	9/29/2017	\$860	☐ Other _____
	10/18/2017	\$671	
	10/25/2017	\$908	
	11/3/2017	\$35	
TOTAL GOOD SPORTS INC		\$18,396	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.29 GREAT BIKE GEAR INC 1040 ZELL LANE #6 OAKDALE, CA		8/23/2017	\$433	☐ Secured debt
		8/30/2017	\$361	☐ Unsecured loan repayment
		9/6/2017	\$561	☒ Suppliers or vendors
		9/15/2017	\$6,085	☐ Services
		9/19/2017	\$1	☐ Other _____
		9/29/2017	\$470	
		10/18/2017	\$1,702	
		10/25/2017	\$1,520	
		11/2/2017	\$375	
		11/8/2017	\$610	
TOTAL GREAT BIKE GEAR INC			<u>\$12,119</u>	
3.30 HAMMERHEAD ENGINEERING, LLC NOT AVAILABLE		8/23/2017	\$670	☐ Secured debt
		8/30/2017	\$9,854	☐ Unsecured loan repayment
		9/15/2017	\$18,792	☒ Suppliers or vendors
		9/29/2017	\$1,011	☐ Services
		10/18/2017	\$2,976	☐ Other _____
		10/25/2017	\$244	
		11/3/2017	\$2,421	
		11/9/2017	\$0	
TOTAL HAMMERHEAD ENGINEERING, LLC			<u>\$35,968</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.31 HAWK PERFORMANCE/WELLMAN PROD. NOT AVAILABLE	8/23/2017 9/6/2017 9/15/2017 9/29/2017 10/18/2017 11/2/2017 11/7/2017	\$21,280 \$215 \$2,178 \$3,199 \$3,211 \$0 \$11,866	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL HAWK PERFORMANCE/WELLMAN PROD.		<u>\$41,950</u>	
3.32 HELMET HOUSE, INC NOT AVAILABLE	9/6/2017 9/15/2017 9/29/2017 10/13/2017 10/25/2017 11/2/2017 11/8/2017	\$525 \$3,719 \$2,448 \$1,765 \$754 \$753 \$2,565	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL HELMET HOUSE, INC		<u>\$12,530</u>	
3.33 HOLLEY PERFORMANCE NOT AVAILABLE	8/23/2017 8/30/2017 9/6/2017 9/29/2017 10/13/2017 10/25/2017 11/2/2017 11/8/2017	\$432 \$2,281 \$4,704 \$4,977 \$4,281 \$1,367 \$3,261 \$2,145	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL HOLLEY PERFORMANCE		<u>\$23,447</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.34 ICON EX US PTY OWNER POOL 3 MW/SE LLC PO BOX 934363 ATLANTA, GA	8/23/2017 9/29/2017 10/30/2017	\$96,995 \$96,995 \$96,995	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL ICON EX US PTY OWNER POOL 3 MW/SE LLC		<u>\$290,984</u>	
3.35 J PARHAM ENTERPRISES CONFIDENTIAL - AVAILABLE UPON REQUEST	9/15/2017 11/3/2017	\$170 \$165	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☒ Other Other _____
TOTAL J PARHAM ENTERPRISES		<u>\$335</u>	
3.36 JAMES GASKETS, INC NOT AVAILABLE	8/23/2017 8/30/2017 9/15/2017 9/29/2017 10/18/2017	\$504 \$1,767 \$4,075 \$1,690 \$2,631	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL JAMES GASKETS, INC		<u>\$10,668</u>	
3.37 JOKER MACHINE NOT AVAILABLE	8/23/2017 8/30/2017 9/6/2017 9/19/2017 9/29/2017 10/18/2017 10/25/2017 11/2/2017 11/8/2017	\$4,576 \$532 \$67 \$0 \$1,940 \$755 \$265 \$1,320 \$1,052	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL JOKER MACHINE		<u>\$10,507</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.38 JONES EXHAUST SYSTEM NOT AVAILABLE	8/23/2017	\$2,283	☐ Secured debt
	8/30/2017	\$144	☐ Unsecured loan repayment
	9/15/2017	\$8,285	☒ Suppliers or vendors
	10/18/2017	\$617	☐ Services
	10/25/2017	\$3,775	☐ Other _____
	11/3/2017	\$7,978	
TOTAL JONES EXHAUST SYSTEM		\$23,082	
3.39 KEITI/METALTECH NOT AVAILABLE	8/23/2017	\$9,385	☐ Secured debt
	11/2/2017	\$22,263	☐ Unsecured loan repayment
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL KEITI/METALTECH		\$31,648	
3.40 KJET DIRECT LLC NOT AVAILABLE	8/23/2017	\$88,162	☐ Secured debt
	8/30/2017	\$91	☐ Unsecured loan repayment
	9/6/2017	\$12,128	☒ Suppliers or vendors
	9/15/2017	\$14,225	☐ Services
	9/26/2017	\$0	☐ Other _____
	9/29/2017	\$10,495	
	10/25/2017	\$12,005	
	11/8/2017	\$54,680	
	11/15/2017	\$135,000	
TOTAL KJET DIRECT LLC		\$326,788	
3.41 KRAVE GROUP LLC NOT AVAILABLE	9/29/2017	\$200,000	☐ Secured debt
			☐ Unsecured loan repayment
			☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL KRAVE GROUP LLC		\$200,000	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.42 KST ENTERPRISES NOT AVAILABLE	8/23/2017	\$7,919	☐ Secured debt
	9/6/2017	\$611	☐ Unsecured loan repayment
	9/15/2017	\$14,997	☒ Suppliers or vendors
	9/27/2017	\$0	☐ Services
	9/29/2017	\$9,626	☐ Other _____
	10/18/2017	\$3,518	
	10/25/2017	\$2,586	
	11/2/2017	\$2,114	
	11/8/2017	\$81	
TOTAL KST ENTERPRISES		\$41,452	
3.43 KYLE RACING NOT AVAILABLE	8/23/2017	\$1,966	☐ Secured debt
	9/29/2017	\$2,662	☐ Unsecured loan repayment
	10/18/2017	\$1,085	☒ Suppliers or vendors
	11/3/2017	\$960	☐ Services
	11/7/2017	\$579	☐ Other _____
TOTAL KYLE RACING		\$7,252	
3.44 LE PERA ENTERPRISES, INC. 8207 LANKERSHIM BLVD. 0 NO. HOLLYWOOD, CA 91605	8/23/2017	\$5,575	☐ Secured debt
	8/30/2017	\$996	☐ Unsecured loan repayment
	9/6/2017	\$7,114	☒ Suppliers or vendors
	9/15/2017	\$6,272	☐ Services
	9/29/2017	\$6,607	☐ Other _____
	10/18/2017	\$303	
	10/25/2017	\$601	
TOTAL LE PERA ENTERPRISES, INC.		\$27,467	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.45 LINDBY CUSTOM, INC. NOT AVAILABLE	8/23/2017 8/30/2017 9/15/2017 9/29/2017	\$1,264 \$1,989 \$4,392 \$193	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL LINDBY CUSTOM, INC.		<u>\$7,838</u>	
3.46 MAVERICK PERFORMANCE PRODUCTS 6585 HWY 431 SOUTH STE E458 0 HAMPTON COVE, AL 35209	8/23/2017	\$15,553	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL MAVERICK PERFORMANCE PRODUCTS		<u>\$15,553</u>	
3.47 MID-USA MOTORCYCLE PARTS 5928 NORTH LINDBERGH BLVD. 0 HAZELWOOD, MO 63042	8/23/2017 8/30/2017 9/6/2017 9/15/2017 9/29/2017 10/18/2017 11/3/2017 11/3/2017 11/7/2017	\$4,116 \$6,562 \$772 \$3,738 \$8,105 \$5,288 \$1,715 \$878 \$11,803	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL MID-USA MOTORCYCLE PARTS		<u>\$42,977</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.48 MTA NOT AVAILABLE	8/23/2017	\$17,014	☐ Secured debt
	8/30/2017	\$230	☐ Unsecured loan repayment
	11/1/2017	\$0	☒ Suppliers or vendors
	11/3/2017	\$48,392	☐ Services
	11/8/2017	\$996	☐ Other _____
	11/15/2017	\$60,000	
		TOTAL MTA	\$126,632
3.49 MTA DISTRIBUTING 1550 MELISSA CT CORONA, CA	8/23/2017	\$5,673	☐ Secured debt
	8/29/2017	\$135	☐ Unsecured loan repayment
	9/6/2017	\$978	☒ Suppliers or vendors
	9/15/2017	\$1,752	☐ Services
			☐ Other _____
		TOTAL MTA DISTRIBUTING	\$8,538
3.50 NAPA GLOVE AND SAFETY INC. 550 CALIFORNIA BLVD PO BOX 509 NAPA, CA	8/23/2017	\$1,161	☐ Secured debt
	8/30/2017	\$516	☐ Unsecured loan repayment
	9/15/2017	\$432	☒ Suppliers or vendors
	9/29/2017	\$2,052	☐ Services
	10/18/2017	\$953	☐ Other _____
	11/3/2017	\$1,006	
	11/7/2017	\$965	
		TOTAL NAPA GLOVE AND SAFETY INC.	\$7,084

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.51 NATIONAL CUBE AND DESK LLC 5353 ALPHA RD SUITE 210 DALLAS, TX	9/5/2017 9/29/2017 10/25/2017	\$7,000 \$13,061 \$837	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL NATIONAL CUBE AND DESK LLC		<u>\$20,898</u>	
3.52 O'NEAL DISTRIBUTING INC 5401 TECH CIRCLE MOORPARK, CA	9/6/2017 9/15/2017	\$1,344 \$8,097	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL O'NEAL DISTRIBUTING INC		<u>\$9,441</u>	
3.53 PARTS UNLIMITED 3501 KENNEDY ROAD ATTN: LEMANS CORPORATION JANESVILLE, WI 53545	8/25/2017	\$15,000	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL PARTS UNLIMITED		<u>\$15,000</u>	
3.54 PARTS UNLIMITED / DRAG SPECIAL NOT AVAILABLE	8/21/2017	\$100,416	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL PARTS UNLIMITED / DRAG SPECIAL		<u>\$100,416</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.55 PARTS UNLIMITED//DRAG SPECIALT NOT AVAILABLE	8/23/2017	\$200,790	☐ Secured debt
	8/30/2017	\$130,000	☐ Unsecured loan repayment
	9/7/2017	\$201,769	☒ Suppliers or vendors
	9/11/2017	\$218,241	☐ Services
	9/11/2017	\$367,130	☐ Other _____
	9/11/2017	\$508,683	
	9/11/2017	\$194,930	
	9/11/2017	\$137,442	
	9/15/2017	\$101,001	
	10/2/2017	\$90,000	
	10/9/2017	\$69,997	
	10/18/2017	\$90,100	
	10/19/2017	\$10,000	
	10/25/2017	\$70,000	
	11/1/2017	\$70,000	
	11/8/2017	\$70,001	
	11/15/2017	\$100,000	
	11/15/2017	\$70,000	
TOTAL PARTS UNLIMITED//DRAG SPECIALT		\$2,700,085	
3.56 PAUGHCO NOT AVAILABLE	8/23/2017	\$181	☐ Secured debt
	9/6/2017	\$5,757	☐ Unsecured loan repayment
	9/15/2017	\$2,319	☒ Suppliers or vendors
	9/28/2017	\$0	☐ Services
	9/29/2017	\$5,834	☐ Other _____
	10/18/2017	\$287	
	11/2/2017	\$2,234	
	11/8/2017	\$191	
TOTAL PAUGHCO		\$16,803	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.57 PS BUSINESS PARKS LP PO BOX 200697-03 DALLAS, TX	8/23/2017	\$6,598	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL PS BUSINESS PARKS LP		\$6,598	
3.58 RECKLESS MOTORCYCLES LLC NOT AVAILABLE	8/23/2017	\$342	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
	8/30/2017	\$3,685	
	9/6/2017	\$1,866	
	9/15/2017	\$6,501	
	9/29/2017	\$5,312	
	11/2/2017	\$5,176	
TOTAL RECKLESS MOTORCYCLES LLC		\$22,883	
3.59 RICH PRODUCTS NOT AVAILABLE	9/19/2017	\$34,884	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
	10/10/2017	\$0	
TOTAL RICH PRODUCTS		\$34,884	
3.60 RICHRELEVANCE INC 633 FOLSOM ST4TH FLOOR SAN FRANCISCO, CA	8/23/2017	\$31,470	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
	9/15/2017	\$1,155	
	9/29/2017	\$105	
TOTAL RICHRELEVANCE INC		\$32,730	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.61 RINEHART RACING 110110 VISTA BLVD ARDEN, NC	8/23/2017 8/30/2017 9/6/2017 9/15/2017 9/29/2017 10/13/2017 10/25/2017 11/2/2017 11/8/2017 11/15/2017	\$49 \$7,003 \$6,812 \$9,308 \$5,011 \$6,917 \$3,918 \$4,612 \$1,033 \$5,000	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL RINEHART RACING		<u>\$49,664</u>	
3.62 RIVCO PRODUCTS, INC. 440 S PINE STREET BURLINGTON, WI	8/23/2017 9/6/2017 9/15/2017 9/19/2017 9/29/2017 10/18/2017 10/25/2017 11/8/2017	\$2,197 \$35 \$2,417 \$0 \$861 \$916 \$1,207 \$959	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL RIVCO PRODUCTS, INC.		<u>\$8,592</u>	
3.63 RIVERA PRIMO NOT AVAILABLE	8/23/2017 8/30/2017 9/15/2017 9/19/2017	\$2,793 \$3,768 \$1,138 \$0	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
TOTAL RIVERA PRIMO		<u>\$7,699</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.64 S&S CYCLE NOT AVAILABLE		8/23/2017	\$44,278	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
		9/6/2017	\$11,347	
		9/15/2017	\$9,694	
		9/18/2017	\$1	
		10/18/2017	\$9,293	
		10/25/2017	\$1,046	
		11/2/2017	\$169	
		11/8/2017	\$9,324	
TOTAL S&S CYCLE			\$85,152	
3.65 SCORPION NOT AVAILABLE		8/23/2017	\$1,487	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
		8/30/2017	\$446	
		9/6/2017	\$416	
		9/15/2017	\$413	
		9/29/2017	\$1,598	
		10/18/2017	\$388	
		10/25/2017	\$21,035	
		11/3/2017	\$33	
	11/7/2017	\$887		
TOTAL SCORPION			\$26,704	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.66 SHORR PACKAGING CORP 800 N. COMMERCE ST AURORA, IL 60504	8/23/2017	\$25,599	☐ Secured debt
	8/29/2017	\$399	☐ Unsecured loan repayment
	9/6/2017	\$17,024	☒ Suppliers or vendors
	9/15/2017	\$41,409	☐ Services
	9/29/2017	\$117	☐ Other _____
	10/25/2017	\$1,394	
	11/2/2017	\$4,964	
	11/7/2017	\$8,502	
TOTAL SHORR PACKAGING CORP		\$99,408	
3.67 SOCALMOTOGEAR NOT AVAILABLE	8/23/2017	\$5,166	☐ Secured debt
	9/6/2017	\$141	☐ Unsecured loan repayment
	9/15/2017	\$376	☒ Suppliers or vendors
	9/29/2017	\$574	☐ Services
	10/13/2017	\$1,018	☐ Other _____
	10/25/2017	\$63	
	11/2/2017	\$3,301	
	11/8/2017	\$987	
TOTAL SOCALMOTOGEAR		\$11,625	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.68 SULLIVAN BROTHERS NOT AVAILABLE	8/30/2017	\$4,614	☐ Secured debt
	9/6/2017	\$972	☐ Unsecured loan repayment
	9/15/2017	\$602	☒ Suppliers or vendors
	9/18/2017	\$1	☐ Services
	9/29/2017	\$500	☐ Other _____
	10/18/2017	\$603	
	10/25/2017	\$580	
	11/2/2017	\$633	
	11/8/2017	\$2,103	
TOTAL SULLIVAN BROTHERS		\$10,607	
3.69 TAB PERFORMANCE 2166 MAGNUM CIRCLE STE 3 LINCOLN, NE	8/23/2017	\$2,080	☐ Secured debt
	8/30/2017	\$280	☐ Unsecured loan repayment
	9/15/2017	\$1,988	☒ Suppliers or vendors
	9/29/2017	\$3,178	☐ Services
	10/18/2017	\$2,660	☐ Other _____
	10/25/2017	\$3,138	
TOTAL TAB PERFORMANCE		\$13,323	
3.70 TC BROS CHOPPERS, LLC NOT AVAILABLE	8/23/2017	\$5,308	☐ Secured debt
	9/6/2017	\$402	☐ Unsecured loan repayment
	9/27/2017	\$0	☒ Suppliers or vendors
	10/18/2017	\$5,549	☐ Services
	11/8/2017	\$2,608	☐ Other _____
TOTAL TC BROS CHOPPERS, LLC		\$13,869	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.71 TEDD CYCLE, INC. NOT AVAILABLE	8/23/2017	\$94,854	☐ Secured debt
	9/29/2017	\$30,136	☐ Unsecured loan repayment
	10/18/2017	\$29,474	☒ Suppliers or vendors
	10/18/2017	\$0	☐ Services
	10/25/2017	\$88,972	☐ Other _____
	11/2/2017	\$16,066	
	11/8/2017	\$17,214	
	11/15/2017	\$110,000	
TOTAL TEDD CYCLE, INC.		\$386,716	
3.72 THUNDER HEART PERFORMANCE NOT AVAILABLE	8/23/2017	\$3,408	☐ Secured debt
	9/1/2017	\$0	☐ Unsecured loan repayment
	9/6/2017	\$4,702	☒ Suppliers or vendors
			☐ Services
			☐ Other _____
TOTAL THUNDER HEART PERFORMANCE		\$8,111	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address		Dates	Total Amount or Value	Reasons for Payment or Transfer
3.73 UPS PO BOX 894820 LOS ANGELES, CA 901894820		8/18/2017	\$33,154	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____
		8/25/2017	\$30,079	
		8/31/2017	\$28,363	
		9/7/2017	\$22,544	
		9/14/2017	\$14,205	
		10/6/2017	\$16,826	
		10/18/2017	\$15,735	
		10/27/2017	\$17,989	
		11/3/2017	\$13,782	
		11/10/2017	\$23,989	
		11/13/2017	\$12,331	
		11/13/2017	\$8,179	
TOTAL UPS			\$237,177	
3.74 VERIZON DIGITAL MEDIA SERVICES INC 13031 WEST JEFFERSON BLVD BLDG 900 LOS ANGELES, CA	9/6/2017	\$15,812	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____	
	TOTAL VERIZON DIGITAL MEDIA SERVICES INC			\$15,812
3.75 VISTA OUTDOOR NOT AVAILABLE	8/23/2017	\$12,484	☐ Secured debt ☐ Unsecured loan repayment ☒ Suppliers or vendors ☐ Services ☐ Other _____	
	9/6/2017	\$3,441		
	9/15/2017	\$3,559		
	9/26/2017	\$0		
	10/18/2017	\$1,489		
	10/23/2017	\$0		
	11/3/2017	\$57,375		
	11/8/2017	\$5,292		
	11/15/2017	\$125,000		
TOTAL VISTA OUTDOOR			\$208,640	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.76 WAIGLOBAL NOT AVAILABLE	8/30/2017	\$2,701	☐ Secured debt
	9/29/2017	\$7,544	☐ Unsecured loan repayment
	9/29/2017	\$7,267	☒ Suppliers or vendors
	9/29/2017	\$590	☐ Services
	11/2/2017	\$2,108	☐ Other _____
	11/8/2017	\$2,842	
		TOTAL WAIGLOBAL	\$23,051
3.77 WESTERN POWER NOT AVAILABLE	8/21/2017	\$38,692	☐ Secured debt
	8/28/2017	\$45,372	☐ Unsecured loan repayment
	8/31/2017	\$110,000	☒ Suppliers or vendors
	9/5/2017	\$29,998	☐ Services
	9/6/2017	\$2	☐ Other _____
	9/8/2017	\$30,004	
	9/15/2017	\$30,029	
	11/15/2017	\$15,000	
		TOTAL WESTERN POWER	\$299,097

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.78 WROUGHT SPECIALTIES NOT AVAILABLE	8/24/2017	\$142,846	☐ Secured debt
	8/24/2017	\$730	☐ Unsecured loan repayment
	8/24/2017	\$0	☒ Suppliers or vendors
	8/28/2017	(\$40,388)	☐ Services
	8/29/2017	(\$300,000)	☐ Other _____
	8/31/2017	(\$173,794)	
	8/31/2017	\$173,794	
	8/31/2017	\$181,362	
	10/2/2017	\$170,624	
	11/2/2017	\$171,614	
TOTAL WROUGHT SPECIALTIES		\$326,789	
3.79 YOUR PROTECTION SERVICES, LLC. 6809 TRIANGLE DRIVE LOUISVILLE, KY	8/29/2017	\$5,460	☐ Secured debt
	9/6/2017	\$2,995	☐ Unsecured loan repayment
	9/15/2017	\$4,422	☒ Suppliers or vendors
	9/29/2017	\$4,770	☐ Services
	10/6/2017	\$2,811	☐ Other _____
	10/18/2017	\$2,638	
	11/2/2017	\$3,834	
	11/7/2017	\$2,438	
TOTAL YOUR PROTECTION SERVICES, LLC.		\$29,366	
3.80 ZIGATTA LLC 5000 ELDORADO PKWY STE 150 FRISCO, TX	9/8/2017	\$52,850	☐ Secured debt
	10/18/2017	\$47,300	☐ Unsecured loan repayment
	11/7/2017	\$48,790	☒ Suppliers or vendors
	11/15/2017	\$46,000	☐ Services
TOTAL ZIGATTA LLC		\$194,940	☐ Other _____

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
TOTAL		<u>\$6,966,615</u>	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
---	-------	--------	--------------------

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.1 PARHAM, ZACHARY PRESIDENT, MAG RETAIL GROUP 651 CANYON DR. SUITE # 100 COPPELL, TX 75019				Other
				Other
				Other
		11/18/2016	\$8,077	Payroll
		12/2/2016	\$8,077	Payroll
		12/16/2016	\$8,077	Payroll
		12/30/2016	\$8,077	Payroll
		1/13/2017	\$8,077	Payroll
		1/27/2017	\$8,077	Payroll
		2/10/2017	\$8,077	Payroll
		2/24/2017	\$8,077	Payroll
		3/10/2017	\$8,077	Payroll
		3/24/2017	\$8,077	Payroll
		4/7/2017	\$45,484	Payroll
		4/21/2017	\$8,077	Payroll
		5/5/2017	\$8,077	Payroll
		5/19/2017	\$8,077	Payroll
		6/2/2017	\$8,077	Payroll
		6/16/2017	\$9,231	Payroll
		6/30/2017	\$10,731	Payroll
		7/14/2017	\$9,231	Payroll
		7/28/2017	\$9,231	Payroll
		8/11/2017	\$9,231	Payroll
		8/25/2017	\$9,231	Payroll
		9/8/2017	\$9,231	Payroll
		9/22/2017	\$9,231	Payroll
		10/6/2017	\$9,231	Payroll
		10/20/2017	\$9,231	Payroll
		11/3/2017	\$9,231	Payroll
		11/15/2017	\$9,231	Payroll

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
---	-------	--------	--------------------

TOTAL**\$510,940**

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date Action was Taken	Value of Property
5.1 NONE			\$0
TOTAL			<u>\$0</u>

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 2:**List Certain Transfers Made Before Filing for Bankruptcy****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
-----------------------------	-------------------------------------	-------------------	----------------	--------

6.1 NONE

\$0

TOTAL**\$0**

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 3:**Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☒ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
---------------------------------	----------------------	-----------------------------	----------------

7.1 NONE

Motorcycle Superstore, Inc.

Case Number: 17-12450

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
------------------------------	------------------------	-----------------------	------	-------------------------	-------

8.1 NONE

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 4:**Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's Name and Address		Recipient's Relationship to Debtor	Description of the Gifts or Contributions	Dates Given	Value
9.1	TEXAS TOY RUN NOT AVAILABLE	COMPANY PHILANTHROPY	COMMUNITY RELATIONS	12/8/2016 - 12/8/2016	\$1,000

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 5:**Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of Property	How Loss Occurred	Amount of Payments Received	Date of Loss	Property Value
<i>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</i>				
10.1	NONE			\$0
TOTAL				\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Part 6:

Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.1	NONE				\$0

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 6:**Certain Payments or Transfers****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers were Made	Total Amount / Value
12.1 NONE				\$0

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 6:**Certain Payments or Transfers****13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
13. 1 NONE			\$0

TOTAL\$0

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 7:**Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of Occupancy	
14.1	2065 LARS WAY, MEDFORD, OR 97501	From: <u>6/1/2007</u>	To: <u>8/31/2015</u>
14.2	3232 ROYAL LANE, IRVING, TX 75063	From: <u>8/1/2015</u>	To: <u>1/31/2017</u>

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 8:**Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider.	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
15.1 NONE				☐ Electronic ☐ Paper

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 9:

Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. Customer name, address, phone numbers, email address, and geographi

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 9:**Personally Identifiable Information**

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Describe: VELOCITY - 401(K) PLAN

EIN: 93-1291046

Has the plan been terminated?

☒ No

☐ Yes

☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes. Fill in below:

Describe: _____

EIN: _____

Has the plan been terminated?

☐ No

☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 10:**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution Name and Address	Last 4 Digits of Acct Number	Type of Account	Date of Closing	Last Balance
18.1 NONE				\$0

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 10:**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
19.1 NONE			☐ No ☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 10:**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?

20. 1 NONE

☐ No
☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 11:**Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's Name and Address	Location of the Property	Description of the Property	Value
21.1 NONE			\$0.00

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 12:**Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
----------------------------	----------------------------------	----------------------	--------

22. 1 NONE

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similiary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
-----------------------	------------------------------------	-----------------------------	----------------

23. 1 NONE

Motorcycle Superstore, Inc.

Case Number: 17-12450

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similiary harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
-----------------------	------------------------------------	-----------------------------	----------------

24.1 NONE

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None**Business Name and Address****Describe the Nature of the
Business****Employer Identification
Number****Dates Business
Existed***Do not include SSN or ITIN*

25.1 PLEASE FIND THE ATTACHED CHARTS IN THE
FOLLOWING PAGES
NOT AVAILABLE

-

Velocity Holding Company, Inc.
SOFA 25
2016-17 Organization Structure

LID	Legal Entity Name	Parent	Jurisdiction of Incorporation	Date of Incorporation	Federal Tax ID No	Debtor/Non-Debtor	Location	Nature of Business	Corporation/Partnership	Note
1	Velocity Holding Company, Inc.	Shareholders - Former MAG Shareholders (41%), Lacy Distribution, Inc. (59%)	Indiana	3/20/2014	46-5531790	Debtor	Texas	Holding Company	Corporation	
2	Velocity Pooling Vehicle, LLC	Velocity Holding Company, Inc. (100%)	Delaware	3/21/2014	46-5544630	Debtor	Texas	Holding Company	Partnership	
3	Ed Tucker Distributor, Inc.	Velocity Pooling Vehicle, LLC (100%)	Texas	3/30/1970	75-1319197	Debtor	Texas	Operating	Corporation	
7	Tucker Rocky Corporation, Inc.	Ed Tucker Distributor, Inc. (100%)	Delaware	10/31/1997	52-2065967	Debtor	Indiana	Operating	Corporation	
5	Tucker-Rocky Georgia, LLC	Ed Tucker Distributor, Inc. (100%)	Georgia	4/23/2015	47-3838121	Debtor	Georgia	Non-Operating	Partnership	Notice of Intent to Dissolve on 6/15/2017
4	Ralco Holdings, Inc.	Velocity Pooling Vehicle, LLC (100%)	Delaware	6/29/2009	14-1980707	Debtor	California	Holding Company	Corporation	
6	Rally Holdings, LLC	Ralco Holdings, Inc (100%)	Delaware	7/24/2009	14-1980707	Debtor	California	Holding Company	Partnership	
8	Motorsport Aftermarket Group, Inc.	Rally Holdings, LLC (100%)	Delaware	7/25/2000	94-3370080	Debtor	California	Operating	Corporation	
9	DFR Acquisition Corporation	Motorsport Aftermarket Group, Inc. (100%)	Delaware	9/2/2008	26-3664542	Debtor	Arizona	Operating	Corporation	
10	J&P Cycles, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252512	Debtor	Texas	Operating	Partnership	
11	Kuryakyn Holdings, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252341	Debtor	Wisconsin	Operating	Partnership	
12	MAG Creative Group, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	10/8/2010	27-3734754	Debtor	California	Operating	Partnership	
13	MAGNET Force, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	5/10/2011	45-2192635	Debtor	California	Operating	Partnership	
14	Motorcycle Superstore, Inc.	Motorsport Aftermarket Group, Inc. (100%)	Oregon	7/21/2004	93-1291046	Debtor	Texas	Operating	Corporation	
15	Motorcycle USA, LLC	Motorsport Aftermarket Group, Inc. (100%)	Oregon	3/24/2000	20-1408994	Debtor	Texas	Non-Operating	Partnership	On February 26, 2016 cessation of operations
16	Mustang Motorcycle Products, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253660	Debtor	Massachusetts	Operating	Partnership	
17	Performance Machine, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253924	Debtor	California	Operating	Partnership	
18	Renthal America, Inc.	Motorsport Aftermarket Group, Inc. (100%)	California	2/1/2006	20-4283827	Debtor	California	Operating	Corporation	
19	V&H Performance, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252802	Debtor	California	Operating	Partnership	
20	Renthal Limited	Motorsport Aftermarket Group, Inc. (100%)	Foreign	8/29/1975	FOREIGN	Non-Debtor	United Kingdom	Operating	Corporation	
21	MAG Europe Limited	Renthal Limited (100%)	Foreign	9/26/2007	FOREIGN	Non-Debtor	United Kingdom	Non-Operating	Corporation	Sold on 7/5/2017

Velocity Holding Company, Inc.
SOFA 25
2014-15 Organization Structure

LID	Legal Entity Name	Parent	Jurisdiction of Incorporation	Date of Incorporation	Federal Tax ID No	Debtor/Non-Debtor	Location	Nature of Business	Corporation/Partnership	Note
1	Velocity Holding Company, Inc.	Shareholders - Former MAG Shareholders (41%), Lacy Distribution, Inc. (59%)	Indiana	3/20/2014	46-5531790	Debtor	Texas	Holding Company	Corporation	
2	Velocity Pooling Vehicle, LLC	Velocity Holding Company, Inc. (100%)	Delaware	3/21/2014	46-5544630	Debtor	Texas	Holding Company	Partnership	
3	Ed Tucker Distributor, Inc.	Velocity Pooling Vehicle, LLC (100%)	Texas	3/30/1970	75-1319197	Debtor	Texas	Operating	Corporation	
7	Tucker Rocky Corporation, Inc.	Ed Tucker Distributor, Inc. (100%)	Delaware	10/31/1997	52-2065967	Debtor	Indiana	Operating	Corporation	
5	Tucker-Rocky Georgia, LLC	Ed Tucker Distributor, Inc. (100%)	Georgia	4/23/2015	47-3838121	Debtor	Georgia	Non-Operating	Partnership	Notice of Intent to Dissolve on 6/15/2017
4	Ralco Holdings, Inc.	Velocity Pooling Vehicle, LLC (100%)	Delaware	6/29/2009	14-1980707	Debtor	California	Holding Company	Corporation	
6	Rally Holdings, LLC	Ralco Holdings, Inc (100%)	Delaware	7/24/2009	14-1980707	Debtor	California	Holding Company	Partnership	
8	Motorsport Aftermarket Group, Inc.	Rally Holdings, LLC (100%)	Delaware	7/25/2000	94-3370080	Debtor	California	Operating	Corporation	
9	DFR Acquisition Corporation	Motorsport Aftermarket Group, Inc. (100%)	Delaware	9/2/2008	26-3664542	Debtor	Arizona	Operating	Corporation	
10	J&P Cycles, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252512	Debtor	Texas	Operating	Partnership	
11	Kuryakyn Holdings, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252341	Debtor	Wisconsin	Operating	Partnership	
12	MAG Creative Group, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	10/8/2010	27-3734754	Debtor	California	Operating	Partnership	
13	MAGNET Force, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	5/10/2011	45-2192635	Debtor	California	Operating	Partnership	
14	Motorcycle Superstore, Inc.	Motorsport Aftermarket Group, Inc. (100%)	Oregon	7/21/2004	93-1291046	Debtor	Texas	Operating	Corporation	
15	Motorcycle USA, LLC	Motorsport Aftermarket Group, Inc. (100%)	Oregon	3/24/2000	20-1408994	Debtor	Texas	Non-Operating	Partnership	On February 26, 2016 cessation of operations
16	Mustang Motorcycle Products, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253660	Debtor	Massachusetts	Operating	Partnership	
17	Performance Machine, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253924	Debtor	California	Operating	Partnership	
18	Renthal America, Inc.	Motorsport Aftermarket Group, Inc. (100%)	California	2/1/2006	20-4283827	Debtor	California	Operating	Corporation	
19	V&H Performance, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252802	Debtor	California	Operating	Partnership	
20	Renthal Limited	Motorsport Aftermarket Group, Inc. (100%)	Foreign	8/29/1975	FOREIGN	Non-Debtor	United Kingdom	Operating	Corporation	
21	MAG Europe Limited	Renthal Limited (100%)	Foreign	9/26/2007	FOREIGN	Non-Debtor	United Kingdom	Non-Operating	Corporation	Sold on 7/5/2017
	Progressive Suspension, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	95-3844887	Non-Debtor	California	Non-Operating	Partnership	Merged with Performance Machine, LLC on May 28, 2015

LID	Legal Entity Name	Parent	Jurisdiction of Incorporation	Date of Incorporation	Federal Tax ID No	Debtor/Non-Debtor	Location	Nature of Business	Corporation/Partnership	Note
3	Ed Tucker Distributor, Inc.	Shareholders - Lacy Distribution, Inc. (100%)	Texas	3/30/1970	75-1319197	Debtor	Texas	Operating	Corporation	
7	Tucker Rocky Corporation, Inc.	Ed Tucker Distributor, Inc. (100%)	Delaware	10/31/1997	52-2065967	Debtor	Indiana	Operating	Corporation	
5	Tucker-Rocky Georgia, LLC	Ed Tucker Distributor, Inc. (100%)	Georgia	4/23/2015	47-3838121	Debtor	Georgia	Non-Operating	Partnership	Notice of Intent to Dissolve on 6/15/2017
4	Ralco Holdings, Inc.	Shareholders - Leonard Green & Partners, L.P. and other MAG shareholders	Delaware	6/29/2009	14-1980707	Debtor	California	Holding Company	Corporation	
6	Rally Holdings, LLC	Ralco Holdings, Inc (100%)	Delaware	7/24/2009	14-1980707	Debtor	California	Holding Company	Partnership	
8	Motorsport Aftermarket Group, Inc.	Rally Holdings, LLC (100%)	Delaware	7/25/2000	94-3370080	Debtor	California	Operating	Corporation	
9	DFR Acquisition Corporation	Motorsport Aftermarket Group, Inc. (100%)	Delaware	9/2/2008	26-3664542	Debtor	Arizona	Operating	Corporation	
10	J&P Cycles, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252512	Debtor	Texas	Operating	Partnership	
11	Kuryakyn Holdings, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252341	Debtor	Wisconsin	Operating	Partnership	
12	MAG Creative Group, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	10/8/2010	27-3734754	Debtor	California	Operating	Partnership	
13	MAGNET Force, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	5/10/2011	45-2192635	Debtor	California	Operating	Partnership	
14	Motorcycle Superstore, Inc.	Motorsport Aftermarket Group, Inc. (100%)	Oregon	7/21/2004	93-1291046	Debtor	Texas	Operating	Corporation	
15	Motorcycle USA, LLC	Motorsport Aftermarket Group, Inc. (100%)	Oregon	3/24/2000	20-1408994	Debtor	Texas	Non-Operating	Partnership	On February 26, 2016 cessation of operations
16	Mustang Motorcycle Products, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253660	Debtor	Massachusetts	Operating	Partnership	
17	Performance Machine, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253924	Debtor	California	Operating	Partnership	
18	Renthal America, Inc.	Motorsport Aftermarket Group, Inc. (100%)	California	2/1/2006	20-4283827	Debtor	California	Operating	Corporation	
19	V&H Performance, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252802	Debtor	California	Operating	Partnership	
20	Renthal Limited	Motorsport Aftermarket Group, Inc. (100%)	Foreign	8/29/1975	FOREIGN	Non-Debtor	United Kingdom	Operating	Corporation	
21	MAG Europe Limited	Renthal Limited (100%)	Foreign	9/26/2007	FOREIGN	Non-Debtor	United Kingdom	Non-Operating	Corporation	Sold on 7/5/2017
	Motorsport Rally Corporation	Motorsport Aftermarket Group, Inc. (100%)	Delaware	3/27/2007	26-2417224	Non-Debtor	California	Non-Operating	Corporation	Merged with Kuryakyn Holdings, LLC on 3/31/2013
	Progressive Suspension, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	95-3844887	Non-Debtor	California	Non-Operating	Partnership	Merged with Performance Machine, LLC on May 28, 2015
	MAG Japan Ltd.	Motorsport Aftermarket Group, Inc. (100%)	Foreign	10/22/2010	FOREIGN	Non-Debtor	Japan	Non-Operating	Partnership	Dissolved prior to 2015

Velocity Holding Company, Inc.
SOFA 25
2011-12 Organization Structure

LID	Legal Entity Name	Parent	Jurisdiction of Incorporation	Date of Incorporation	Federal Tax ID No	Debtor/Non-Debtor	Location	Nature of Business	Corporation/Partnership	Note
3	Ed Tucker Distributor, Inc.	Shareholders - Lacy Distribution, Inc. (100%)	Texas	3/30/1970	75-1319197	Debtor	Texas	Operating	Corporation	
7	Tucker Rocky Corporation, Inc.	Ed Tucker Distributor, Inc. (100%)	Delaware	10/31/1997	52-2065967	Debtor	Indiana	Operating	Corporation	
5	Tucker-Rocky Georgia, LLC	Ed Tucker Distributor, Inc. (100%)	Georgia	4/23/2015	47-3838121	Debtor	Georgia	Non-Operating	Partnership	Notice of Intent to Dissolve on 6/15/2017
4	Ralco Holdings, Inc.	Shareholders - Leonard Green & Partners, L.P. and other MAG shareholders	Delaware	6/29/2009	14-1980707	Debtor	California	Holding Company	Corporation	
6	Rally Holdings, LLC	Ralco Holdings, Inc (100%)	Delaware	7/24/2009	14-1980707	Debtor	California	Holding Company	Partnership	
8	Motorsport Aftermarket Group, Inc.	Rally Holdings, LLC (100%)	Delaware	7/25/2000	94-3370080	Debtor	California	Operating	Corporation	
9	DFR Acquisition Corporation	Motorsport Aftermarket Group, Inc. (100%)	Delaware	9/2/2008	26-3664542	Debtor	Arizona	Operating	Corporation	
10	J&P Cycles, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252512	Debtor	Texas	Operating	Partnership	
11	Kuryakyn Holdings, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252341	Debtor	Wisconsin	Operating	Partnership	
12	MAG Creative Group, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	10/8/2010	27-3734754	Debtor	California	Operating	Partnership	
13	MAGNET Force, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	5/10/2011	45-2192635	Debtor	California	Operating	Partnership	
14	Motorcycle Superstore, Inc.	Motorsport Aftermarket Group, Inc. (100%)	Oregon	7/21/2004	93-1291046	Debtor	Texas	Operating	Corporation	
15	Motorcycle USA, LLC	Motorsport Aftermarket Group, Inc. (100%)	Oregon	3/24/2000	20-1408994	Debtor	Texas	Non-Operating	Partnership	On February 26, 2016 cessation of operations
16	Mustang Motorcycle Products, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253660	Debtor	Massachusetts	Operating	Partnership	
17	Performance Machine, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4253924	Debtor	California	Operating	Partnership	
18	Renthal America, Inc.	Motorsport Aftermarket Group, Inc. (100%)	California	2/1/2006	20-4283827	Debtor	California	Operating	Corporation	
19	V&H Performance, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	27-4252802	Debtor	California	Operating	Partnership	
20	Renthal Limited	Motorsport Aftermarket Group, Inc. (100%)	Foreign	8/29/1975	FOREIGN	Non-Debtor	United Kingdom	Operating	Corporation	
21	MAG Europe Limited	Renthal Limited (100%)	Foreign	9/26/2007	FOREIGN	Non-Debtor	United Kingdom	Non-Operating	Corporation	Sold on 7/5/2017
	MotoUSA Acquisition LLC	Motorsport Aftermarket Group, Inc. (100%)	Oregon	1/31/2012	20-1408994	Non-Debtor	Texas	Non-Operating	Partnership	Merged with Motorcycle USA, LLC on 3/26/2012
	Superstore Merger Sub Inc.	Motorsport Aftermarket Group, Inc. (100%)	Oregon	1/31/2012	93-1291046	Non-Debtor	California	Non-Operating	Corporation	Merged with Motorcycle Superstore, Inc on 3/26/2012
	Motorsport Rally Corporation	Motorsport Aftermarket Group, Inc. (100%)	Delaware	3/27/2007	26-2417224	Non-Debtor	California	Non-Operating	Corporation	Merged with Kuryakyn Holdings, LLC on 3/31/2013
	Progressive Suspension, LLC	Motorsport Aftermarket Group, Inc. (100%)	Delaware	12/10/2010	95-3844887	Non-Debtor	California	Non-Operating	Partnership	Merged with Performance Machine, LLC on May 28, 2015
	MAG Japan Ltd.	Motorsport Aftermarket Group, Inc. (100%)	Foreign	10/22/2010	FOREIGN	Non-Debtor	Japan	Non-Operating	Partnership	Dissolved prior to 2015

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address		Dates of Service			
26a.1	ANTHONY VACCHIANO CHIEF FINANCIAL OFFICER C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	5/1/2017	To:	Present
26a.2	BRIAN KILKER CORPORATE CONTROLLER C/O MOTORSPORT AFTERMARKET GROUP 17771 MITCHELL N IRVINE, CA 92627	From:	11/1/2015	To:	Present
26a.3	SCOTT A CHRISTMAN TREASURER C/O MOTORSPORT AFTERMARKET GROUP 17771 MITCHELL N IRVINE, CA 92614	From:	6/1/2016	To:	Present
26a.4	BRAD MOORE DIRECTOR OF TREASURY & RISK C/O MOTORSPORT AFTERMARKET GROUP 17771 MITCHELL N IRVINE, CA 92614	From:	11/1/2015	To:	Present
26a.5	RICK A WALTERS CHIEF FINANCIAL OFFICER C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	11/1/2015	To:	5/1/2017
26a.6	JANET SEXTON VICE PRESIDENT, ACCOUNTING AND FINANCE C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	11/1/2015	To:	6/1/2017
26a.7	JENNIFER BILLOWS CONTROLLER 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	10/1/2017	To:	Present
26a.8	SUTTON, GARY C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	9/26/2011	To:	8/20/2013
26a.9	BILLOWS, JENNIFER E C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	8/28/2017	To:	11/15/2017
26a.##	CRUM, GABRIELLE NISSA C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	1/3/2017	To:	4/5/2017
26a.##	GEDDE, MELVIN C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	From:	8/20/2013	To:	12/4/2015

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address

Dates of Service

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address	Dates of Service
26b.1 ERNST & YOUNG LLP AUDITORS SCOTT NELSON 18101 VON KARMAN AVENUE, SUITE 1700 IRVINE, CA 92612	From: 11/1/2015 To: 11/15/2017

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 ANTHONY VACCHIANO CHIEF FINANCIAL OFFICER C/O VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	
26c.2 BRIAN KILKER CORPORATE CONTROLLER C/O MOTORSPORT AFTERMARKET GROUP 17771 MITCHELL N IRVINE, CA 92614	
26c.3 SCOTT A CHRISTMAN TREASURER C/O MOTORSPORT AFTERMARKET GROUP 17771 MITCHELL N IRVINE, CA 92614	
26c.4 BRAD MOORE DIRECTOR OF TREASURY & RISK C/O MOTORSPORT AFTERMARKET GROUP 17771 MITCHELL N IRVINE, CA 92614	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****26. Books, records, and financial statements**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and Address**

26d. 1 The Debtors routinely provide financial statements to banks, customers, suppliers, tax authorities, landlords, factors, potential investors, and other financial institutions in the ordinary course, as well as in association with its debt restructuring efforts
Not Available

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
27. 1 MARK MCNICHOLS, INVENTORY MANAGER	WAREHOUSE / LOCATION CODE - 88 501 INDUSTRY ROADLOUISVILLE, KY 40208	11/30/2017	\$9,907,492	MOVING AVERAGE
27. 2 MARK MCNICHOLS, INVENTORY MANAGER	WAREHOUSE / LOCATION CODE - 88 501 INDUSTRY ROADLOUISVILLE, KY 40208	11/30/2017	\$488,715	MOVING AVERAGE

Specific Notes

Inventory appraisals are performed at the business unit level on a monthly basis. The Debtors also completed inventory appraisals in December 2016 and October 2017 as part of a collateral review for their ABL.

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28. 1	ANDREW E GRAVES (CEO) 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	OFFICER	
28. 2	ANDREW E GRAVES (DIRECTOR) 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	DIRECTOR	
28. 3	ANTONIO VACCHIANO (CFO AND SECRETARY) 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	OFFICER	
28. 4	J.A. LACY (CHAIRMAN) 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	DIRECTOR	
28. 5	J.A. LACY (DIRECTOR) 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	DIRECTOR	
28. 6	MOTORSPORT AFTERMARKET GROUP, INC. NOT AVAILABLE		100.00%
28. 7	SCOTT A CHRISTMAN (TREASURER) 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	OFFICER	

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29. 1 RICK A WALTERS (SECRETARY AND CFO) CONFIDENTIAL	OFFICER	From: <u>11/1/2015</u> To: <u>5/26/2017</u>

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****30. Payments, Distributions, or Withdrawals Credited or Given to Insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and Address of Recipient and Relationship to Debtor	Amount	Dates	Reason for Providing the Value
--	--------	-------	--------------------------------

30.1 NONE

Reference SOFA Part 2; Question 4

TOTAL

\$0

TOTAL

\$0

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No



Yes. Identify below.

Name of Parent Corporation

Employer Identification Number of the Parent Corporation

31. 1 NONE

EIN:

Motorcycle Superstore, Inc.

Case Number:

17-12450

Part 13:**Details About the Debtor's Business or Connections to Any Business**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.**Name of Pension Fund****Employer Identification Number of the Pension Fund**

32.1 NONE

EIN:

Motorcycle Superstore, Inc.

Case Number: 17-12450

Part 14:

Signature and Declaration

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: January 16, 2018

Signature: /s/ Tony Vacchiano

Tony Vacchiano, Chief Financial Officer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☐ No

☒ Yes