

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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<u>In re</u>)	Chapter 11
)	
Velocity Holding Company, Inc., et al.,)	Case No. 17-12442
)	
Debtors.)	(Jointly Administered)
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SCHEDULES OF ASSETS AND LIABILITIES FOR

V&H Performance, LLC

Case No: 17-12460

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VELOCITY HOLDING COMPANY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 17-12442 (KJC)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Velocity Holding Company, Inc. (“Velocity” or the “Company”) and the above-captioned debtors and debtors in possession (collectively with Velocity, the “Debtors”) pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors’ service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Anthony Vacchiano, Chief Financial Officer of the Debtors and authorized agent at each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Vacchiano necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Vacchiano has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

Description of the Cases and Information Date

On November 15, 2017 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 17-12442. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 31, 2017, and the liability data of the Debtors as of the close of business on the Petition Date.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

General Disclosures Applicable to Schedules and Statements

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of actions or in any way prejudice or impair the assertion of such claims.

2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

5. **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about November 17, 2017 and December 13, 2017 (collectively, the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

7. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party.

11. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

12. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliate Debtor entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

13. **Receivables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

14. **Intercompany Accounts.** The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. Intercompany trade accounts record sales-type transactions between Velocity's subsidiaries and affiliates. The Debtors have eliminated intra-company activity within each legal entity. Also, the Debtors have excluded intercompany payments between Debtor entities. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the "Cash Management Motion").

15. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. In addition, the business of the Debtors are complex—while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

18. **Mechanics' Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens.

19. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

20. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.

21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

22. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

23. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

24. **Interest in Subsidiaries and Affiliates.** Velocity is a privately held company, and each of the Debtors other than Velocity is a wholly-owned indirect subsidiary of Velocity. Each Debtor's Schedule A/B15 or Statement 25 contains a listing of the current capital structure of the Debtors and includes ownership interests.

25. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

26. **Setoffs and Recoupment.** The Debtors routinely take and are subject to setoff with customers and vendors in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, refunds, warranties, and other disputes between the Debtors and their customers or vendors. These setoffs are consistent with the ordinary course of business in the Debtors' industry and can total an aggregate amount of less than \$1 million on an annual basis. Therefore, the economic impact of claims related to setoff and recoupment are excluded from the Debtors' responses to Question 6 of the Statement of Financial Affairs.

27. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider" pursuant to 11 U.S.C. § 101(31). For these purposes, "insider" is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) directors of any of the Debtors, (3) the Debtors' chief executive officer, chief financial officer, and presidents, or (4) a person married to any of the foregoing. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. In addition, certain Debtors have made payments to, charged or incurred charges from various affiliated entities during the twelve months preceding the relevant Petition Date. These transactions have been reflected in the Schedules and Statements as the net change in beginning and ending intercompany trade payables.

28. **Indemnification.** Article IV of Velocity's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is a director of Velocity, or is serving at the request of Velocity as a director. The Debtors have not reached a determination that certain potentially indemnified persons are ineligible for indemnification under the terms of the Certificate and such persons are therefore listed on Velocity's Schedule E/F. To the extent that Velocity has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Velocity's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

29. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as described in the Cash Management Motion). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate. Payments made are listed by the legal entity making such payment notwithstanding that many such payments will have been made on behalf of another legal entity.

30. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.

General Disclosures Applicable to Schedules

Specific Notes Regarding Schedule A/B

1. **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of November 15, 2017.
2. **Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.** See Schedule Exhibit A/B-15 for additional businesses the Debtor was a parent of or owned a significant interest in.
3. **A/B 25 – Goods Received in the 20 Day Prior to the Bankruptcy Filing.** Pursuant to the “Order (Final) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Payable Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants, and (II) Granting Related Relief”, certain amounts for goods received within the 20 days prior to the bankruptcy filing have been satisfied. No attempt to value the goods received within the 20 days prior to filing has been made relative to the Schedules of Assets and Liabilities
4. **Schedule A/B-39 – Office Equipment.** Certain of the Debtor’s office equipment, furnishings, and supplies are not capitalized based on its accounting policies and procedures. These assets are not listed herein.
5. **Schedule A/B-40 – Business Equipment.** Certain of the Debtor’s machinery, fixtures, equipment, and supplies used in business are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

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Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1 CASH ON HAND			\$238
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 BANK OF AMERICA	DEPOSITORY - LOCKBOX	6492	\$0
3.2 BANK OF AMERICA	DISBURSEMENT	1124	\$0
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$238

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Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit	
7.1 DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS	\$195,414
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
8.1 PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT	\$393,820
9. Total of Part 2 Add lines 7 through 8. Copy the total to line 81.	\$589,234

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Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$3,999,696	- \$232,866	= \$3,766,830
11b. Over 90 days old:	\$182,642	- \$10,634	= \$172,008
11c. All accounts receivable:		-	=
12. Total of Part 3			\$3,938,838

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

V&H Performance, LLC

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Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 Raw materials				\$2,797,694
20. Work in progress				
20.1 Work in progress				\$4,546,626
21. Finished goods, including goods held for resale				
21.1 Finished goods, including goods held for resale				\$4,711,857
21.2 Inventory reserves				(\$2,340,327)
22. Other inventory or supplies				
22.1 Other inventory or supplies				\$8,347
23. Total of Part 5				\$9,724,198

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book Value \$0 Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1 _____			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1 _____			
31. Farm and fishing supplies, chemicals, and feed 31.1 _____			
32. Other farming and fishing-related property not already listed in Part 6 32.1 _____			

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

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34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 OFFICE FURNITURE	\$1,050,249		\$1,050,249
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40. Office fixtures

40.1			
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1			
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42. Collectibles

42.1			
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43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$1,050,249

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES	\$586,656		\$586,656
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
49. Aircraft and accessories			
49.1			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)	\$5,989,902		\$5,989,902
51. Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			\$6,576,557

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

V&H Performance, LLC

Case Number:

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Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	1207 NORTHFIELD DRIVE, BROWNSBURG, IN (: NOT AVAILABLE)	LEASE		STRAIGHT LINE	\$0
55.2	1211 NORTHFIELD DRIVE, BROWNSBURG, IN (: NOT AVAILABLE)	LEASE		STRAIGHT LINE	\$0
55.3	13861 ROSECRANS AVENUE, SANTA FE SPRINGS, CA (: NOT AVAILABLE)	LEASE		STRAIGHT LINE	\$0
55.4	14004-14026 MARQUARDT AVENUE, SANTA FE SPRINGS, CA (: NOT AVAILABLE)	LEASE		STRAIGHT LINE	\$0
55.5	14028 MARQUARDT AVENUE, SANTA FE SPRINGS, CA (: NOT AVAILABLE)	LEASE		STRAIGHT LINE	\$0
55.6	14063 BORATE STREET, SANTA FE SPRINGS, CA (: NOT AVAILABLE)	LEASE		STRAIGHT LINE	\$0
55.7	LEASEHOLD IMPROVEMENTS (: NOT AVAILABLE)	LEASEHOLD IMPROVEMENTS	\$587,673	STRAIGHT LINE	\$587,673

56. Total of Part 9

\$587,673

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

V&H Performance, LLC

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 FOREIGN TRADEMARK - VANCE & HINES REG NO. 830066845, 01/18/2011, BRAZIL		UNKNOWN	UNDETERMINED
60.2 FOREIGN TRADEMARK - VANCE & HINES REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, INDIA		UNKNOWN	UNDETERMINED
60.3 FOREIGN TRADEMARK - VANCE & HINES(STYLIZED) REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, PERU		UNKNOWN	UNDETERMINED
60.4 FOREIGN TRADEMARK - VANCE & HINESSTYLIZED REG NO. 15842, 12/02/1998, EUROPEAN UNION (COMMUNITY)		UNKNOWN	UNDETERMINED
60.5 U.S. PATENT - CRANKSHAFT REG NO. 9551374, 01/24/2017, UNITED STATES		UNKNOWN	UNDETERMINED
60.6 U.S. PATENT - EXHAUST MUFFLER REG NO. D767456, 09/27/2016, UNITED STATES		UNKNOWN	UNDETERMINED
60.7 U.S. PATENT - MOTORCYCLE EXHAUST WITH CATALYTIC CONVERTER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES		UNKNOWN	UNDETERMINED
60.8 U.S. PATENT - MOTORCYCLE EXHAUST WITH CATALYTIC CONVERTER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES		UNKNOWN	UNDETERMINED
60.9 U.S. PATENT - THROTTLE RESPONSE MODIFICATION DEVICE AND METHOD FOR VEHICLES EQUIPPED WITH ELECTRONIC THROTTLE CONTROL REG NO. 8544447, 10/01/2013, UNITED STATES		UNKNOWN	UNDETERMINED
60.10 U.S. TRADEMARK - FUELPK REG NO. 3215744, 06/03/2007, UNITED STATES		UNKNOWN	UNDETERMINED
60.11 U.S. TRADEMARK - HI-OUTPUT GRENADES REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES		UNKNOWN	UNDETERMINED
60.12 U.S. TRADEMARK - HI-OUTPUT GRENADES REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES		UNKNOWN	UNDETERMINED
60.13 U.S. TRADEMARK - VANCE & HINES REG NO. 2693185, 04/03/2003, UNITED STATES		UNKNOWN	UNDETERMINED
61. Internet domain names and websites			
61.1 WWW.VANCEANDHINES.COM - INFORMATIONAL (VANCE & HINES DEVELOPMENT TEAM)		UNKNOWN	UNDETERMINED

V&H Performance, LLC

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62. Licenses, franchises, and royalties

62.1 _____

63. Customer lists, mailing lists, or other compilations

63.1 CUSTOMER RELATIONSHIPS UNKNOWN UNDETERMINED

63.2 LEMANS RELATIONSHIP UNKNOWN UNDETERMINED

64. Other intangibles, or intellectual property

64.1 _____

65. Goodwill

65.1 GOODWILL UNKNOWN UNDETERMINED

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes

V&H Performance, LLC

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Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
71.1 Byron Hines Motorsports - cash held on behalf of Harley Davidson	\$373,957
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
72.1	
73. Interests in insurance policies or annuities	
73.1	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
74.1	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
75.1	
76. Trusts, equitable or future interests in property	
76.1	
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership	
77.1	

V&H Performance, LLC

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Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$373,957

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

V&H Performance, LLC

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Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$238		
81. Deposits and prepayments. Copy line 9, Part 2.	\$589,234		
82. Accounts receivable. Copy line 12, Part 3.	\$3,938,838		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$9,724,198		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1,050,249		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$6,576,557		
88. Real property. Copy line 56, Part 9.		\$587,673	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$373,957		
91. Total. Add lines 80 through 90 for each column.	a. \$22,253,271	b. \$587,673	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$22,840,944

Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The revolving credit facility note dated May 14, 2014 includes a letter of credit in the total listed on Schedule D. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and secured loans, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

V&H Performance, LLC

Case Number:

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Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Secured Debt							
2.1 MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT 600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$85,971,439	UNDETERMINED
2.2 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$62,622,818	UNDETERMINED
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$287,153,157	UNDETERMINED

Secured Debt Total:**\$435,747,414**

V&H Performance, LLC

Case Number: 17-12460

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>							
2.4 AMADA AMERICA, INC. 8400 ESTERS BLVD #150 IRVING, TX 75063	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 4/21/2015 PROPERTY DESCRIPTION: UCC LIEN #20151714756	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.5 CIT BANK, N.A. 75 NORTH FAIR OAKS AVE PASADENA, CA 91103	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 7/24/2017 PROPERTY DESCRIPTION: UCC LIEN #20174881113	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.6 CIT FINANCE LLC 75 NORTH FAIR OAKS AVE PASADENA, CA 91103	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 10/16/2014 PROPERTY DESCRIPTION: UCC LIEN #20144168910	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.7 MAZAK CORPORATION 8025 PRODUCTION DRIVE P.O. BOX 970 FLORENCE, KY 41042	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 1/30/2017 PROPERTY DESCRIPTION: UCC LIEN #177568592737	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.8 MAZAK CORPORATION 8025 PRODUCTION DRIVE P.O. BOX 970 FLORENCE, KY 41042	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 1/31/2017 PROPERTY DESCRIPTION: UCC LIEN #20170706199	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED

V&H Performance, LLC

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>							
2.9 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #20141907104	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.10 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/1/2016 PROPERTY DESCRIPTION: UCC LIEN #20165360076	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.11 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #20141912476	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
UCC Liens Total:						\$0	

V&H Performance, LLC

Case Number:

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Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$435,747,414

V&H Performance, LLC

Case Number:

17-12460

Schedule D: Creditors Who Have Claims Secured by Property**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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NONE

Specific Notes Regarding Schedule E/F

1. **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

All claims listed on the Debtors' Schedule E/F are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of on-going audits or other outstanding issues.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, bonuses and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to the Employee Wage Order or other order that may be entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court.

2. **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or

undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

3. **Schedule – Intercompany.** The Debtors maintain business relationships among each other and with their foreign subsidiary based in the United Kingdom (the “Foreign Subsidiary”) resulting in intercompany receivables and payables in the ordinary course of business. Such Intercompany Claims arise (a) among the Debtors and (b) between Velocity and the Foreign Subsidiary pursuant to prepetition management service agreements, and intercompany trade arrangements, and other intercompany arrangements. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the “Cash Management Motion”).

4. **Schedule - Trade Payables.** Trade Payables listed on Schedule E/F contain the pre-petition liability information available to the Debtors as of the date of filing and may not include invoices that were paid subsequent to the Petition Date related to prepetition obligations pursuant to the *Final Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants and (II) Granting Related Relief* (Docket No. 201).

V&H Performance, LLC

Case Number: 17-12460

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Income/Franchise							
2.1 CA STATE BOARD OF EQUALIZATION P.O. BOX 942879 SACRAMENTO, CA 94279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.2 HENDRICKS COUNTY TREASURER 355 S WASHINGTON ST. #215 DANVILLE, IN 46122	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.3 LOS ANGELES CO TAX COLLECTOR PO BOX 54027 LOS ANGELES, CA 90054	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.4 O.C. TREASURER TAX COLLECTOR 11 W CIVIC CENTER DR. SANTA ANA , CA 92701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
2.5 STATE BOARD OF EQUALIZATION P.O. BOX 942879 SACRAMENTO, CA 94279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
Income/Franchise Total:						UNDETERMINED	\$0

V&H Performance, LLC

Case Number: 17-12460

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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Other Taxes and Fees

2.6 FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO, CA 94257-0500	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	\$0
Other Taxes and Fees Total:						UNDETERMINED	\$0

V&H Performance, LLC

Case Number: 17-12460

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Property							
2.8 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.7 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.9 HENDRICKS COUNTY TREASURER 355 S WASHINGTON ST. #215 DANVILLE, IN 46122	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.10 ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY 527 SOUTH WELLS ST CHICAGO, IL 60607	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.11 ILLINOIS DEPARTMENT OF REVENUE PO BOX 19052 SPRINGFIELD, IL 62794-9052	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.19 INDIANA DEPARTMENT OF REVENUE PO BOX 7222 INDIANAPOLIS, IN 46206-6108	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.12 INDIANA DEPARTMENT OF REVENUE JOHNSON COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.32 INDIANA DEPARTMENT OF REVENUE MORGAN COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.13 INDIANA DEPARTMENT OF REVENUE HOWARD COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.31 INDIANA DEPARTMENT OF REVENUE OWEN COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.20 INDIANA DEPARTMENT OF REVENUE MARION COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0

V&H Performance, LLC

Case Number: 17-12460

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Property							
2.15 INDIANA DEPARTMENT OF REVENUE GREENE COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.27 INDIANA DEPARTMENT OF REVENUE MADISON COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.22 INDIANA DEPARTMENT OF REVENUE SHELBY COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.17 INDIANA DEPARTMENT OF REVENUE CLINTON COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.25 INDIANA DEPARTMENT OF REVENUE LAWRENCE COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.29 INDIANA DEPARTMENT OF REVENUE RIPLEY COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.33 INDIANA DEPARTMENT OF REVENUE MONTGOMERY COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.26 INDIANA DEPARTMENT OF REVENUE TIPPECANOE COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.28 INDIANA DEPARTMENT OF REVENUE RUSH COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.14 INDIANA DEPARTMENT OF REVENUE HANCOCK COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.16 INDIANA DEPARTMENT OF REVENUE FOUNTAIN COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0

V&H Performance, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Property							
2.21 INDIANA DEPARTMENT OF REVENUE BOONE COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.34 INDIANA DEPARTMENT OF REVENUE HAMILTON COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.30 INDIANA DEPARTMENT OF REVENUE PUTNAM COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.23 INDIANA DEPARTMENT OF REVENUE VERMILLION COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.24 INDIANA DEPARTMENT OF REVENUE HENRY COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.18 INDIANA DEPARTMENT OF REVENUE CASS COUNTY 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.35 INDIANA DEPARTMENT OF WORKFORCE DEVELOPMENT INDIANA GOVERNMENT CENTER S 10 N SENATE AVE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.36 MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS UNEMPLOYMENT INSURANCE AGENCY 3024 W GRAND BLVD, STE 11-500 DETROIT, MI 48202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.37 MICHIGAN DEPARTMENT OF TREASURY LANSING, MI 48922	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.38 NORTH CAROLINA DEPARTMENT OF CEMMERCE DIVISION OF EMPLOYMENT SECURITY PO BOX 25903 RALEIGH, NC 27611-5903	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0

V&H Performance, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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Property

2.39 NORTH CAROLINA DEPARTMENT OF REVENUE PO BOX 25000 RALEIGH, NC 27640-0640	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
Property Total:						\$0	\$0

V&H Performance, LLC

Case Number: 17-12460

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

\$0

\$0

V&H Performance, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.1 5 STAR PACKAGING INC 960 N.TUSTIN AVE.#322 ORANGE, CA 92867	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$23,032
3.2 ACCURATE CUTTING TECH 1111 COUNTRY CLUB ROAD INDIANAPOLIS, IN 46234	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,961
3.3 ACCURATE MFG 6641 SAN FERNANDO RD. GLENDALE, CA 91201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$684
3.4 ACCURATE STEEL TREATING INC. 10008 MILLER WAY SOUTH GATE, CA 90280	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$447
3.5 ADDITION MFG TECH 333 HENRY ST. UNIT B BRANTFORD, ON N3S 0H6 CANADA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$163
3.6 ADTECH SEAL CO. 590 W CENTRAL AVE UNIT B BREA, CA 92821	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$203
3.7 AED MOTORSPORTS PRODUCTS 5373 WEST 86TH STREET INDIANAPOLIS, INDIANA 46268	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$315
3.8 AGATE PEST CONTROL PO BOX 2281 RANCHO CUCAMONGA, CA 91729	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$752
3.9 AIC / ARNACO IND COATING INC 400 W ROOSEVELT AVE MONTEBELLO, CA 90640	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,454
3.10 AIRGAS 11711 SLAUSON AVE SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$11,190
3.11 ALLIED WHOLESALE ELECTRIC 120 N. LYNHURST DRIVE INDIANAPOLIS, IN 46224	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$159

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.12 AM GRAPHICS . 18024 S. CRENSHAW BLVD UNIT H TORRANCE, CA 90504	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$158
3.13 AMA PRO RACING 525 FENTRESS BLVD SUITE B DAYTONA BEACH, FL 32114	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15,000
3.14 AMADA AMERICA INC 7025 FIRESTONE BLVD BUENA PARK, CA 90621	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,081
3.15 AMERICAN FOOD & VENDING 124 METROPOLITAN PARK DR SYRACUSE, NY 13088	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$174
3.16 AMERICAN WELDING & GAS PO BOX 74008003 CHICAGO, IL 60674	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,385
3.17 ANAHEIM WIRE INC. 1009 EAST VERMONT AVENUE ANAHEIM, CA 92805	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$356
3.18 APPLE INC. APPLE STORE PO BOX 846095 DALLAS, TX 75284	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$78
3.19 APPLIED MFG TECHNOLOGIES- AMTEC 1464 N HUNDLEY ST ANAHEIM, CA 92806	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$375
3.20 AQUA SYSTEMS 114 VISTA PARKWAY AVON, IN 46123	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,083
3.21 AQUATECH NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$648
3.22 ARROW ELECTRONICS 26632 TOWNE CENTRE DR. SUITE 100 FOOTHILL RANCH, CA 91716	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$34,089

V&H Performance, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.23 AT&T PO BOX 5080 CAROL STREAM, IL 60197	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,411
3.24 AT&T MOBILITY P.O. BOX 537104 ATLANTA, GA 30353	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$318
3.25 AUBURN PLASTICS 2432 N SHADELAND INDIANAPOLIS, IN 46129	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$75
3.26 A-W ENGINEERING 8528 DICE ROAD SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,170
3.27 B&C INDUSTRIES INC 538 S CENTRAL PARK AVE E ANAHEIM, CA 92802	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,311
3.28 BAM RENTS 1745 N HARDING ST INDIANAPOLIS, IN 46202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$661
3.29 BEACON INDUSTRIES 912 S WALNUT ST EDINBURGH, IN 46124	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$521
3.30 BEE ENVIRONMENTAL MGMT 688 TOWER ROAD PLAINFIELD, IN 46168	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$200
3.31 BEVERLIN MANUFACTURING 3515 RALEIGH DR SE GRAND RAPIDS, MI 49512	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$10,999
3.32 BLACK OXIDE INC. 1735 ORANGETHORPE PARK ANAHEIM, CA 92801	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$132,125
3.33 BOHLER UDDEHOLM 20492 CARREY RD. WALNUT, CA 91789	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,545
3.34 BRAND BUILDERS NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,256

V&H Performance, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.35 BRETT PANKEY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$10,000
3.36 BRISTOL CORE BLDG 6 5310 NORTH STREET BLDG 6B PO BOX 507 CANANDAIGUA, NY 14424	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,776
3.37 BRODY'S WINDOW BRIGHT 11272 RED FOX RUN FISHERS, IN 46038	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$122
3.38 BUCKEYE FASTENERS INC 5250 W. 164TH ST CLEVELAND, OH 44142	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$467
3.39 CARDINAL CONTAINER CO. 750 SOUTH POST ROAD INDIANAPOLIS, INDIANA 46239	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$18,763
3.40 CARR LANE MANUFACTURING CO. 4200 CARR LANE CT. P.O. BOX 191970 ST. LOUIS, MO 63119	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$677
3.41 CENTURY LINK BUSINESS SERVICES PO BOX 52187 PHOENIX, AZ 85072	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$792
3.42 CHAPMAN ENGINEERING INC 2321 W CAPE COD WAY SANTA ANA, CA 92703	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$950
3.43 CHE PRECISION 2640 LAVERY CT NEWBURY PARK, CA 91320	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$904
3.44 CHEM ARROW 13643 LIVE OAK LANE IRWINDALE, CA 91706	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$191
3.45 CHICAGO TUBE AND IRON 27281 NETWORK PLACE CHICAGO, IL 60673	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,342

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.46 CHROME BILLET ALLIANCE 287 S ROBERTSON BLVD SUITE 490 BEVERLY HILLS, CA 90211	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$20,137
3.47 CINTAS CORPORATION LOCATION G65 PO BOX 630803 CINCINNATI, OH 45263	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,180
3.48 CIRCLE CITY HEAT TREATING 2243 MASSACHUSETTS AVE INDIANAPOLIS, IN 46218	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,449
3.49 CIT PO BOX 100706 PASADENA, CA 91189	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,165
3.50 CITY OF SFS WATER UTILITY 11710 E TELEGRAPH RD SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,468
3.51 COMCAST CABLE PO BOX 3005 SOUTHEASTERN, PA 19398	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$106
3.52 COMETIC GASKET INC. 8090 AUBURN RD CONCORD, OH 44077	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,348
3.53 CONTINENTAL WELDING SPLY CORP 428 S 11TH STREET TERRE HAUTE, IN 47807	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,432
3.54 CREST COATING 1361 SOUTH ALLEC ST. ANAHEIM, CA 92805	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$21,639
3.55 CROSSROADS FEED BARN 7085 N. 900 E. BROWNSBURG, IN 46112	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$12
3.56 CROWN PACKAGING CORP. PO BOX 17806M PARKWAY WEST DRIVE ST LOUIS, MO 63195	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15,366

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.57 CV PRODUCTS 42 HIGH TECH BLVD THOMASVILLE, NC 27360	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$578
3.58 DB INDUSTRIAL SUPPLY CO. INC. 7541 SUZI LANE WESTMINSTER, CA 92683	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$59
3.59 DELL MARKETING NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,101
3.60 DELUXE PO BOX 88042 CHICAGO, IL 60680	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,423
3.61 DEVA INC. 2651 DOW AVE TUSTIN, CA 92780	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$7,225
3.62 DGI SUPPLY #20626 514 RIVERDALE DR GLENDALE, CA 91204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$125
3.63 DIGI-KEY CORPORATION 701 BROOKS AVE. SOUTH P.O. BOX 677 THIEF RIVER FALLS, MN 56701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$466
3.64 DONALDSON COMPANY INC. 1400 W 94TH STREET BLOOMINGTON, MI 55431	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,579
3.65 DORINGER COLD SAWS 13400 ESTRELLA AVENUE GARDENA, CA 90248	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,003
3.66 DREYER MOTORSPORTS SUZUKI 4170 W. WASHINGTON BLVD. INDIANAPOLIS, IN 46241	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,175
3.67 DYNOJET RESEARCH 2191 MENDENHALL DRIVE SUITE 105 N LAS VEGAS, NV 89081	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,206

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.68 EGENOLF INDUSTRIAL GROUP P.O. BOX 1991 INDIANAPOLIS, IN 46206	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,770
3.69 EMJ-INDIANA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,559
3.70 EMJ-LOS ANGELES 10650 SO. ALAMEDA ST. LYNWOOD, CA 90262	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,434
3.71 EMPIRE DISTRIBUTORS 11383 NEWPORT DR RANCHO CUCAMONGA, CA 91730	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$19,990
3.72 ERNEST PACKAGING 5777 SMITHWAY STREET COMMERCE, CA 90040	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$294
3.73 EUREKA BEARING 5272 SYSTEM DRIVE HUNTINGTON BEACH, CA 92649	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$113
3.74 FARCHIONE & ASSOCIATES LLC. 8500 3 MILE RD FRANKSVILLE, WI 53126	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,711
3.75 FASTENAL COMPANY 6475 KNOTT AVE. STE A BUENA PARK, CA 90620	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,505
3.76 FEDERAL EXPRESS CORP. PO BOX 7221 PASADENA, CA 91109	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$423
3.77 FIRST GEAR 7606 FREEDOM WAY FORT WAYNE, INDIANA 46818	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,450
3.78 FRONTIER COMMUNICATIONS PO BOX 740407 CINCINNATI, OH 45274-040	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$339
3.79 G&K SERVICES LOS ANGELES 14700 SPRING AVE SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,821

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.80 GAMMONS METAL & MFG CO 2900 N RICHARDT AVE INDIANAPOLIS, IN 46219	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$17,095
3.81 GHENT INDUSTRIAL SUPPLY INC. PO BOX 637 JUDSONIA, AR 72081	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,460
3.82 GOODSON SHOP SUPPLIES AIRPORT INDUSTRIAL PARK P.O. BOX 847 WINONA, MN 55987	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$405
3.83 GREAT WESTERN BOLT & SCREW 4301 SE CHISOLM RD TOPEKA, KS 66609	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,182
3.84 HANGSTERFER'S 175 OGDEN RD. MANTUA, NJ 08051	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$806
3.85 HANSON RIVET SUPPLY CO. 13241 WEIDNER STREET PACOIMA, CA 91331	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$189
3.86 HEALTHPOINT MED GROUP INC. DBA FIRST CARE IND. 16702 VALLEY VIEW AV LA MIRADA, CA 90638	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$80
3.87 HENDRICK'S OCCUPATIONAL MED 1100 SOUTHFIELD DR SUITE 1120 PLAINFIELD, IN 46168	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$120
3.88 HENDRICKS POWER PO BOX 3197 MARTINSVILLE, IN 46151	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15,303
3.89 HOME DEPOT CREDIT SERVICES 12300 LA MIRADA BLVD. 10930 ALONDRA BD.C LA MIRADA, CA 90638	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$294
3.90 HUMAN RESOURCE COUNCIL 7810 CALLE CARRISA HIGHLAND, CA 92346	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$550

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.91 IGGY CAR WASH NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$60
3.92 ILSCO EXTRUSIONS INC 93 WERNER RD BLDG A GREENVILLE, PA 16125	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$24,662
3.93 INDIANAPOLIS SCALE CO.INC 10262 LEASES CORNER CT CAMBY, IN 46113	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$493
3.94 INDY COMPOSITE WORKS ICW 3945 GUION LANE STE A INDIANAPOLIS, IN 46250	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$609
3.95 INDY METAL FINISHING 451 SOUTHPOINT CIRCLE BROWNSBURG, IN 46112	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$428
3.96 INDY POWDER COATING 4300 WEST 10TH ST. SPEEDWAY SPEEDWAY, IN 46222	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$17,409
3.97 INTEGRITY ONE P.O. BOX 1627 INDIANAPOLIS, IN 46206	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$556
3.98 JACK ENGLE & CO NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,848
3.99 JAKE JOHNSON NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,333
3.100 JANI-KING OF INDIANAPOLIS 6960 CORPORATE DR INDIANAPOLIS, IN 46278	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,158
3.101 K & N ENGINEERING INC. 1455 CITRUS STREET RIVERSIDE, CA 92507	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$235

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.102 KOORSEN FIRE & SECURITY 2719 NORTH ARLINGTON INDIANAPOLIS, IN 46218	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$614
3.103 KYLE KNIGHT ,	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,381
3.104 LA HARLEY DAVIDSON OF ANAHEIM 2635 W ORANGETHORPE AVE. FULLERTON, CA 92833	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$187
3.105 LANDSTAR GLOBAL LOGISTICS NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,252
3.106 LELEISPEC INDUST HARDWARE NO.42,BLDG 15 SANTAFE,QUDONG RD ZHENGZHOU, HENAN 450000 SWITZERLAND	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$13,663
3.107 LEVEL 3 COMMUNICATIONS PO BOX 910182 DENVER, CO 80291-018	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1
3.108 LIBRANDI'S PLATING 93 AIRPORT DRIVE MIDDLETOWN, PA 17057	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$19,216
3.109 LINCOLN INDUSTRIES 600 WEST E. STREET LINCOLN, NB 68522	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$927
3.110 LOS ANGELES CO TAX COLLECTOR PO BOX 54027 LOS ANGELES, CA 90054	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$74,843
3.111 LOWE'S PO BOX 530970 ATLANTA, GA 30353	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$512
3.112 MAIER USA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$353

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.113 MARKLAND INDUSTRIES NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$860
3.114 MARMON/KEYSTONE FILE #96657 P.O. BOX 2128 1345 EAST LEXINGTON AVE. POMONA, CA 91766	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,112
3.115 MARYLAND INTERNATIONAL RACEWAY 27861 BUDDS CREEK RD MECHANICSVILLE, MD 20659	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$625
3.116 MATCO TOOLS NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$471
3.117 MAVERICK ABRASIVES 4340 E.MIRALOMA AVE ANAHEIM, CA 92807	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$18,811
3.118 MCMASTER-CARR SUPPLY CO. 9630 NORWALK BLVD SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,804
3.119 MCMASTER-CARR SUPPLY CO. 9630 NORWALK BLVD SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,705
3.120 MERIDIAN GRAPHICS 2652 DOW AVENUE TUSTIN, CA 92780	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,931
3.121 METAL BARS INC. 14530 SO. MARQUARDT SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$799
3.122 METAL CENTER INC. 12034 GREENSTONE AVE. P.O. BOX 2101 SANTA FE SPRING, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$548
3.123 METRIC THREADED PRODUCTS 14704 S RADBURN AVENUE SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$307

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.124 MGP CONNECTING RODS U 1560 TUSKEGEE PLACE COLORADO SPRINGS, CO 80915	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,227
3.125 MICROCHIP DIRECT NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$24
3.126 MID-NIGHT POWER SWEEPING 1021 S. MARLBORO ST. LA HABRA, CA 90631	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$375
3.127 MILLER INDUSTRIAL FLUIDS 1751 W. RAYMOND ST. INDIANAPOLIS, IN 46221	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$61
3.128 MOTEC 169-5 GASOLINE ALLEY MOOREVILLE, NC 28117	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,813
3.129 MOTION INDUSTRIES 4410 SAM JONES EXPRESSWAY INDIANAPOLIS, IN 46241	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$42
3.130 MOTOR PARTS S A JUAN FB BASSO Y PUEYRREDON O LEHMANN, ARGENTINA CC 137 ARGENTINA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$28,277
3.131 MSC INDUSTRIAL SUPPLY CO PO BOX 953635 ST LOUIS, MO 63195	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$458
3.132 MSC INDUSTRIAL SUPPLY CO DEPT. CH 0075 SUITE A PALATINE, IL 60055	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,452
3.133 MY ELECTRICAL SUPPLY 12141 RIVERA ROAD WHITTIER, CA 90606	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,294
3.134 NAPA AUTO PARTS 644 EAST MAIN STREET BROWNSBURG, IN 46112	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$414

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.135 NAPA AUTO PARTS 14104 ROSECRANS AVENUE SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$222
3.136 NATIONAL BUFF CO. 1878 PENN MAR AVE. SO. EL MONTE, CA 91733	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,281
3.137 NATURES CHOICE LANDSCAPE 3760 N. STATE RD 267 BROWNSBURG, IN 46112	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$813
3.138 NC TOOL SERVICE 15121 GRAHAM ST.STE#107 HUNTINGTON BEACH, CA 92649	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$353
3.139 NORIN DEVELOPMENT 9/F NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2
3.140 OFFICE 360 NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$480
3.141 OFFICE1 NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$140
3.142 OMAX CORPORATION NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$33,425
3.143 ONCESOURCE WATER 1060 N CAPITOL AVE. STE#310 INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,492
3.144 PAC RACING SPRINGS 21200 TELEGRAPH ROAD CENTER DR SOUTHFIELD, MI 48033	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,755
3.145 PARAMOUNT CONTAINER 684 N. BERRY ST. #B BREA, CA 92821	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$19,885

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.146 PARKER SERVICES LLC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,029
3.147 PATRICK K. LOVRO 6744 SHORELINE CRT SARANAC, MI 48881	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$729
3.148 PHILLIPS 66 VALLEY VIEW LA MIRADA, CA 90638	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$929
3.149 PRAXAIR DEPT CH 10660 PALATINE, ILLINOIS 60055	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,222
3.150 PREMIERE PACKAGING IND. NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,096
3.151 PROCOM ENGINEERING 21 BROOKLINE ALISO VIEJO, CA 92656	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$77,482
3.152 PRO-KOTE 8813 ROBBINS ROAD INDIANAPOLIS, IN 46268	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,831
3.153 PROLIFT 1888 RESEARCH WAY INDIANAPOLIS, IN 46231	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,812
3.154 QUALITY LIFT & EQUIPMENT INC. 10845 NORWALK BLVD SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,370
3.155 QUALITY MILL SUPPLY CO. 2159 EARLY LANE FRANKLIN, IN 46131	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$570
3.156 RACING PERSPECTIVES 660 4TH ST #428 #428 SAN FRANCISCO, CA 94107	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,600
3.157 RAY'S TRASH SERVICE DRAWER I CLAYTON, IN 46118	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$689

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.158 READY REFRESH PO BOX 856158 LOUISVILLE, KY 40285	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$681
3.159 RELIABLE SOURCE INC. 11109 JASMINE ST FONTANA, CA 92337	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,663
3.160 RELIANCE STEEL COMPANY 2537 E. 27TH STREET LOS ANGELES, CA 90058	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,953
3.161 RESPOND SYSTEMS 599 4TH STREET SAN FERNANDO, CA 91340	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,823
3.162 REVCHEM COMPOSITES 2720 S. WILLOW AVE. BLOOMINGTON, CA 92316	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,729
3.163 S.L. FUSCO INC. 1966 VIA ARADO PO BOX 5924 RANCHO DOMINGUEZ, CA 90220	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,069
3.164 SALDANA RACING PRODUCTS 3800 IN-267 BROWNSBURG, IN 46112	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$25
3.165 SAMUEL KHODARI- SPECTRUM FIRE 1330 E ORANGETHORPE AVE FULLERTON, CALIFORNIA 92831	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$595
3.166 SANDVIK COROMANT CO . PO BOX 360720 M PITTSBURGH, PA 15251	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$782
3.167 SANTA FE SPRINGS ASSOC. C/O IB 30950 RANCHO VIEJO ROAD SUITE 175 SAN JUAN CAPISTRANO, CA 92675	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$400
3.168 SARITASA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$27,760

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.169 SAW SERVICE OF AMERICA 8210 INDUSTRY AVENUE PICO RIVERA, CA 90660	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$97
3.170 SCOTTS FASTENERS & SUPPLY NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,230
3.171 SEARING INDUSTRIES 8901 ARROW ROUTE RANCHO CUCAMONGA, CA 91730	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,588
3.172 SERDI CORPORATION 1526 LITTON DR. STONE MOUNTAIN, GA 30083	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,017
3.173 SERV-WEL DISPOSAL RENT-A-BIN 901 SO. MAPLE AVE. MONTEBELLO, CA 90640	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$593
3.174 SFS CARBIDE TOOL PO BOX 394 CLAWSON, MI 48017	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$648
3.175 SHELTON MACHINERY 9900 N. BY NORTHWEST BLVD FISHERS, IN 46038	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,135
3.176 SHORR PACKAGING CORP. 800 N. COMMERCE ST. AURORA, IL 60504	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,949
3.177 SHRED-IT 11821 WAKEMAN ST SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$180
3.178 SONITROL OF INDIANAPOLIS INC. 219 EAST ST JOSEPH ST INDIANAPOLIS, IN 46202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$536
3.179 SOUTH COAST WATER CO 401 S SANTA FE ST SANTA ANA, CA 92705	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$25
3.180 SOUTHERN CALIF. EDISON CO P.O. BOX 600 ROSEMEAD, CA 91771	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$12,688

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.181 SOUTHERN CALIF. GAS CO. P.O. BOX C MONTEREY PARK, CA 91756	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$20
3.182 SPARTAN MANUFACTURING CO. 7081 PATTERSON DRIVE GARDEN GROVE, CA 92841	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,519
3.183 SPENCER PRODUCTS 1859 SUMMIT COMMERCE PARK TWINSBURG, OH 44087	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$20,001
3.184 SPRINT P.O. BOX 219100 KANSAS CITY, MO 64121	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$244
3.185 STAPLES BUSINESS ADV 45 EAST WESLEY ST SOUTH HACKENSACK, NJ 07606	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$88
3.186 STELLAR INDUSTRIAL SUPPLY 2022 W 11TH ST. UPLAND, CA 91786	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,310
3.187 STICKER STANDARD 930 BOARDWALK SUITE E SAN MARCOS, CA 92078	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$284
3.188 SUPERIOR ROOFING NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,385
3.189 SYSPRO USA 959 SOUTH COAST DRIVE SUITE 100 COSTA MESA, CA 92626	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$780
3.190 TECHNI TOOL PO BOX 1117 WORCESTER, PA 19490	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$134
3.191 TED JOHNSON PROPANE 5140 ELTON STREET BALDWIN PARK, CA 91706	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$327

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.192 THE DOT PRINTING 2424 MCGRAW AVENUE IRVINE, CA 92614	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,000
3.193 TOWN OF BROWNSBURG 61 N GREEN ST BROWNSBURG, IN 46112	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$756
3.194 TPX COMMUNICATIONS PO BOX 509013 SAN DIEGO, CA 92150	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,525
3.195 TTI INC 14511 MYFORD ROAD SUITE 210 TUSTIN, CA 92780	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,118
3.196 TUBE SERVICE CO. 9351 S. NORWALK BLVD. SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,432
3.197 TW METALS 235 TUBEWAY DRIVE CAROL STREAM, IL 60188	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15,826
3.198 ULINE PO BOX 88741 CHICAGO, IL 60680	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$51
3.199 ULINE 2200 S. LAKESIDE DR WAUKEGAN, IL 60085	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$854
3.200 UPS LOCKBOX 577 CAROL STREAM, ILLINOIS 60132	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$721
3.201 UPS PO BOX 894820 LOS ANGELES, CA 90189	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,945
3.202 UPS SUPPLY CHAIN 28013 NETWORK PLACE CHICAGO, IL 60673	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,181
3.203 VALLEY PLATING WORKS INC 5900 E. SHEILA ST. CITY OF COMMERCE, CA 90040	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$131,113

V&H Performance, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.204 VALMONT/GEORGE INDUSTRIES 4116 WHITESIDE ST. LOS ANGELES, CA 90063	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$536
3.205 VAN SANT NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$11,547
3.206 VANTAGE ID APPLICATIONS 2400 FENTON ST. STE 204 CHULA VISTA, CA 91914	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$359
3.207 VECTREN ENERGY DELIVERY P.O. BOX 6248 INDIANAPOLIS, IN 46206	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,312
3.208 VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$427
3.209 VERNON PALLETS INC. PO BOX 58712 VERNON, CA 90058	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,622
3.210 W.W. GRAINGER 10137 S. NORWALK BLVD SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,858
3.211 WASP BARCODE TECH NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,995
3.212 WAYNE BLACK OXIDE 4505 EXECUTIVE BLVD FORT WAYNE, IN 46808	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$60
3.213 WELLS FARGO FINANCIAL LEASING PO BOX 6434 CAROL STREAM, IL 60197	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$680
3.214 WOLFE INDUSTRIES INC. 14420 MARQUARDT AVE SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,400

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.215 WOODSAGE HOLDINGS LLC. 7400 AIRPORT HIGHWAY HOLLAND, OH 43528	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$35,609
3.216 WOODSAGE HOLDINGS L.L.C. 7400 AIRPORT HIGHWAY HOLLAND, OH 43528	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$12,692
3.217 WORLD WIDE BEARING 216 LITTLE FALLS ROAD CEDAR GROVE, NJ 07009	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$119
3.218 WORLDWIDE FILTERS 3318 PAGOSA CT. INDIANAPOLIS, IN 46226	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$420
3.219 XRP, INC NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,388
3.220 YAMAHA MOTOR CORP 6555 KATELLA AVE. CYPRESS, CA 90630	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$870
3.221 YEPEZ LANDSCAPING INC. 8202 TAYLOR ST BUENA PARK, CA 90621	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$385
Trade Payables Total:							\$1,303,912

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.222 BW DESIGNS LLC 202 MORAVIAN VALLEY RD STE G WAUNAKEE, WI 53597	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.223 C & L REFRIGERATION CORP 479 NIBUS STREET BREA, CA 92821	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.224 CDG TECHNOLOGY, LLC 779 TWIN VIEW BLVD REDDING, CA 960032008	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.225 COMPOSITE PRODUCTS INT'L 231 HOMESTYLE DRIVE BERRYVILLE, AR 72616	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.226 CONE ENGINEERING INC 10883 PORTAL DRIVE LOS ALAMITOS, CA 90720	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.227 DOUGLAS STEEL 5764 ALCOA AVENUE VERNON, CA	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.228 FOUNTAINGLEN AT JACARANDA NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.229 INDUSTRIAL METAL SUPPLY 8300 SAN FERNANDO ROAD SUN VALLEY, CA 91352	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.230 JDR MICRODEVICES 2233 SAMARITAN DR. SAN JOSE, CA 95124	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.231 MILE-X EQUIPMENT NOT AVAILABLE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.232 NEWARK 12631 IMPERIAL HWY SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.233 SHOETERIA PO BOX 911433 LOS ANGELES, CA 90091	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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Trade Payable Credit

3.234 W.W. GRAINGER 10137 S. NORWALK BLVD. SANTA FE SPRINGS, CA 90670	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
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Trade Payable Credit Total: **\$0**

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<u>Litigation</u>							
3.235 ANGEL OCHOA C/O ELISSA K. BUENROSTRO RODRIGUEZ & KING 3633 INSLAND EMPIRE BOULEVARD, SUITE 575 ONTARIO, CA 91764	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
3.236 BERENICE RODARTE C/O JIHAD M. SMAILI 600 W. SANTA ANA BLVD SUITE 202 SANTA ANA, CA 92701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
3.237 CARNEY C/O SUSAN PETRO PETRO COHEN PETRO MATARAZZO 2111 NEW ROAD, SUITE 202 NORTHFIELD, NJ 8225	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
3.238 DEANNA ANDY C/O TAMARA YERITSYAN MESRIANI LAW GROUP 5723 MELROSE AVENUE, 2ND FLOOR LOS ANGELES, CA 90038	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
3.239 LAURA HAPKE C/O JOEL GLASER GLASER LAW 11300 WEST OLYMPIC BLVD, SUITE 900 LOS ANGELES, CA 90064	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
3.240 SHARON WILDERMUTH C/O HEIDI L. DE GROOT SESSIONS KIMBALL 23456 MADERO, SUITE 170 MISSION VIEJO, CA 92691	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
Litigation Total:							\$0

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$1,303,912

V&H Performance, LLC

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0

5b. Total claims from Part 2

5b. + \$1,303,912

5c. Total of Parts 1 and 2

5c. \$1,303,912

Lines 5a + 5b = 5c.

Specific Notes Regarding Schedule G

1. **Executory Contracts.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's

claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Finally, each of the Debtors are party to a Restructuring Support Agreement with certain of their financial stakeholders (the “RSA”). The RSA is listed on each Debtor signatory’s Schedule G. For a complete list of the Debtors that are party to the RSA, please review each Debtor’s Schedule G.

V&H Performance, LLC

Case Number:

17-12460

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
Corporate						
2. 1	ENGAGEMENT LETTER		L1027	<input type="checkbox"/>	AP SERVICES, LLC	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075
2. 2	ENGAGEMENT LETTER		L0126	<input type="checkbox"/>	COLE SCHOTZ P.C.	500 DELAWARE AVENUE SUITE 1410 WILMINGTON, DE 19801
2. 3	RESTRUCTURING SUPPORT AGREEMENT		L0123	<input type="checkbox"/>	CONSENTING LENDERS	NOT AVAILABLE
2. 4	SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)		2002	<input checked="" type="checkbox"/>	MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT	600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111
2. 5	REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)		2003	<input checked="" type="checkbox"/>	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404
2. 6	FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)		2001	<input checked="" type="checkbox"/>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402

V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Equipment Lease

2. 7	EQUIPMENT LEASE AGREEMENT	C0021	<input type="checkbox"/>	ISSUE V, INC.	13861 ROSECRANS AVE. SANTA FE SPRINGS, CA 90670
2. 8	VEHICLE LEASE AGREEMENT	C0069	<input type="checkbox"/>	ISSUE V, INC.	7021 KEARNY DRIVE HUNTINGTON BEACH, CA 92648

V&H Performance, LLC

Case Number:

17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Insurance</u>					
2. 9 TANK LIABILITY, POLICY #G24736295005		I0020	<input checked="" type="checkbox"/>	ACE AMERICAN INSURANCE COMPANY	CHUBB ENVIRONMENTAL CLAIMS MGR PO BOX 5103 SCRANTON, PA 18505-0510
2. 10 PROPERTY (REAL)(BPP)(EDP)(BI), POLICY #MK559		I0008	<input checked="" type="checkbox"/>	AFFILIATED FM INSURANCE COMPANY	25050 COUNTRY CLUB BLVD SUITE 300 NORTH OLMSTED, OH 44070
2. 11 CRIME, POLICY #14770127		I0024	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 12 D&O, POLICY #14770127		I0021	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 13 EMPLOYMENT PRACTICES LIABILITY, POLICY #14770127		I0022	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 14 FIDUCIARY LIABILITY, POLICY #14770127		I0023	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 15 KIDNAP / RANSOM, POLICY #88-085-066		I0025	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 16 UMBRELLA & EXCESS INSURANCE , POLICY #EAU780964		I0004	<input checked="" type="checkbox"/>	AXIS SURPLUS INSURANCE CO.	111 S. WACKER DR, SUITE 3500 CHICAGO, IL 60606
2. 17 OWNERS & SPONSORS LIABILITY, POLICY #XAE24603664		I0006	<input type="checkbox"/>	FIREMAN'S FUND	PO BOX 777 NOVATO, CA 94998
2. 18 GENERAL LIABILITY, POLICY #PL495824102		I0002	<input checked="" type="checkbox"/>	GREAT AMERICAN E&S INS CO	C/O RISK PLACEMENT SERVICES - SOUTHERN CALIF 1551 N. TUSTIN, SUITE 800 SANTA ANA, CA 92705
2. 19 INLAND MARINE , POLICY #72MSGZ1804		I0018	<input checked="" type="checkbox"/>	HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA HARTFORD, CT 06155

V&H Performance, LLC

Case Number:

17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 20 GENERAL LIABILITY, POLICY #015375127		I0001	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110
2. 21 UMBRELLA & EXCESS INSURANCE , POLICY #015375099		I0003	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110
2. 22 OWNERS & SPONSORS LIABILITY, POLICY #XXC80505861		I0005	<input type="checkbox"/>	NATIONAL SURETY CORP	C/O ALIVERISK, DIV OF ALL RISKS 10150 YORK RD, 5TH FLOOR COCKEYSVILLE, MD 21030
2. 23 EXCESS D&O , POLICY #01-477-01-27		I0026	<input checked="" type="checkbox"/>	OLD REPUBLIC	191 NORTH WACKER DRIVE, SUITE 1000 CHICAGO, IL 60606
2. 24 WORKERS COMPENSATION, POLICY #90- 20589-01		I0030	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 25 WORKERS COMPENSATION, POLICY #90- 20589-02		I0031	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 26 AUTOMOBILE, POLICY #90-20589-03 (AOS)90-20589-04 (MA)		I0007	<input checked="" type="checkbox"/>	SENTRY INSURANCE	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 27 STOCK THROUGHPUT, POLICY #MASICSF0915US17		I0017	<input checked="" type="checkbox"/>	STARR INDEMNITY	8401 N CENTRAL EXPRESSWAY 5TH FLOOR DALLAS, TX 75225
2. 28 INTERNATIONAL PACKAGE & LOCAL UK, POLICY #ZPP21N7297A17GC		I0019	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 29 WORKERS COMPENSATION, POLICY #TC2JUB-1112L96-A-14		I0032	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 30 WORKERS COMPENSATION, POLICY #TC2JUB-1116L01-7-15		I0034	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 31 WORKERS COMPENSATION, POLICY #TRJUB-1113L14-4-14		I0033	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183

V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 32	WORKERS COMPENSATION, POLICY #TRJUB-1116L02-9-15		I0035	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 33	SIDE A D&O, POLICY #14-MGU-16-A40921		I0027	<input checked="" type="checkbox"/>	U.S. SPECIALTY	13404 NW FREEWAY HOUSTON, TX 77040

V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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License Agreement

2. 34	LICENSE AND MANUFACTURING AGREEMENT	C0067	<input type="checkbox"/>	PAUL YAFFE DESIGN, INC.	2211 INDIAN SCHOOL ROAD PHOENIX, AZ 85016
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V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Other

2. 35	PRODUCTION SHARE AGREEMENT	C0074	<input type="checkbox"/>	NORTH AMERICAN PRODUCTION SHARING, INC.	517 SOUTH CEDROS AVE. SOLANA BEACH, CA 92075
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V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Purchase Agreement

2. 36	STANDARD FORM ASSET PURCHASE CONTRACT		C0061	<input type="checkbox"/>	CINCINNATI INDUSTRIAL AUCTIONEERS, INC.	2020 DUNLAP STREET CINCINNATI, OH 45214
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V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Real Property Lease</u>					
2. 37 LEASE EXTENSION AGREEMENT		L0033	<input type="checkbox"/>	BUCHANAN FAMILY TRUST	19435 FOXDALE CIRCLE HUNTINGTON BEACH, CA 92648
2. 38 LEASE EXTENSION AGREEMENT		L0031	<input type="checkbox"/>	BUCHANAN FAMILY TRUST	19435 FOXDALE CIRCLE HUNTINGTON BEACH, CA 92648
2. 39 SECOND ADDENDUM TO STANDARD INDUSTRIAL/COMMERCIAL SINGLE TENANT LEASE		L0035	<input type="checkbox"/>	HINES FAMILY TRUST DATED 2/13/02	19435 FOXDALE CIRCLE HUNTINGTON BEACH, CA 92648
2. 40 SECOND ADDENDUM TO STANDARD INDUSTRIAL/COMMERCIAL SINGLE TENANT LEASE		L0032	<input type="checkbox"/>	PPF INDUSTRIAL VALLEY VIEW, LP	MORGAN STANLEY REAL ESTATE ADVISORS 555 CALIFORNIA ST, STE 2200, FLOOR 21 SAN FRANCISCO, CA 94104
2. 41 SECOND ADDENDUM TO STANDARD INDUSTRIAL/COMMERCIAL SINGLE TENANT LEASE		L0034	<input type="checkbox"/>	SECOND AMENDED AND RESTATED VANCE TRUST DATED 11/23/09	19435 FOXDALE CIRCLE HUNTINGTON BEACH, CA 92648
2. 42 ADDENDUM TO STANDARD INDUSTRIAL/COMMERCIAL SINGLE TENANT LEASE		L0030	<input type="checkbox"/>	THE VANCE TRUST	19435 FOXDALE CIRCLE HUNTINGTON BEACH, CA 92648

V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Supply Agreement

2. 43	SUPPLY AGREEMENT			<input checked="" type="checkbox"/>	PREMIER PACKAGING	C/O PROCUREMENT ADVISORS LLC 3101 TOWER CREEK PKWY, STE 250 ATLANTA, GA 30339
2. 44	SUPPLY AGREEMENT			<input checked="" type="checkbox"/>	PREMIERE PACKAGING	16401 BERWYN ROAD CERRITOS, CA 90703

V&H Performance, LLC

Case Number: 17-12460

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 44

Specific Notes Regarding Schedule H

1. **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

V&H Performance, LLC

Case Number:

17-12460

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedule		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2.1 SEE EXHIBIT H		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 1

EXHIBIT H - Codebtor Matrix

LID	Legal Entity Name	Nature of Business	ABL Facility ⁽¹⁾	First Lien Term Loan ⁽²⁾	Second Lien Secured Notes ⁽³⁾
1	Velocity Holding Company, Inc.	Holding Company	X	X	X
2	Velocity Pooling Vehicle, LLC	Holding Company	X	X	X
3	Ed Tucker Distributor, Inc.	Holding Company	X	X	X
7	Tucker Rocky Corporation, Inc.	Operating	X	X	X
5	Tucker-Rocky Georgia, LLC	Non-Operating			
4	Ralco Holdings, Inc.	Holding Company	X	X	X
6	Rally Holdings, LLC	Holding Company	X	X	X
8	Motorsport Aftermarket Group, Inc.	Holding Company	X	X	X
9	DFR Acquisition Corporation	Operating	X	X	X
10	J&P Cycles, LLC	Operating	X	X	X
11	Kuryakyn Holdings, LLC	Operating	X	X	X
12	MAG Creative Group, LLC	Operating	X	X	X
13	MAGNET Force, LLC	Operating	X	X	X
14	Motorcycle Superstore, Inc.	Operating	X	X	X
15	Motorcycle USA, LLC	Non-Operating	X	X	X
16	Mustang Motorcycle Products, LLC	Operating	X	X	X
17	Performance Machine, LLC	Operating	X	X	X
18	Renthal America, Inc.	Operating	X	X	X
19	V&H Performance, LLC	Operating	X	X	X

Notes:

(1) A \$110 million of principal amount and letter of credit facilities (the "ABL Facility"), governed by a revolving credit agreement (the "ABL Credit Agreement") with Wells Fargo Bank, N.A. serving as successor administrative agent to GECC, and the lenders party thereto. The ABL Facility is a first lien revolving credit facility guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(2) \$295 million in aggregate principal amount of first lien term facility with a maturity date of May 14, 2021 (the "First Lien Term Loan"), with Wilmington Trust, N.A. serving as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The First Lien Term Loan is guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(3) \$85 million in aggregate principal amount of second lien term facility (the "Second Lien Term Loan"), governed by an indenture among Velocity, its domestic subsidiaries, and Medley Capital LLC, as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The Second Lien Secured Notes mature on May 14, 2022 and are secured by second liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to Prepetition Intercreditor Agreement.

Fill in this information to identify the case:

Debtor Name: V&H Performance, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12460

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$587,673**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$22,253,271**+****1c. Total of all property:**

Copy line 92 from Schedule A/B

\$22,840,944**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$435,747,414**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$1,303,912**+****4. Total liabilities**

Lines 2 + 3a + 3b

\$437,051,326

Fill in this information to identify the case and this filing:

Debtor Name: V&H Performance, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12460

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: January 16, 2018

Signature: /s/ Tony Vacchiano

Tony Vacchiano, Chief Financial Officer

Name and Title