

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VELOCITY HOLDING COMPANY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12442 (KJC)

(Joint Administration Requested)
Related to Docket No. 16

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR FIRST DAY HEARING ON NOVEMBER 17, 2017 AT 10:30 A.M. (ET)**

RELATED MATTERS

- A. Voluntary Chapter 11 Petition of Velocity Holding Company, Inc., Case No. 17-12442 (Filed November 15, 2017) (Docket No. 1)
- B. Voluntary Chapter 11 Petition of Velocity Pooling Vehicle, LLC, Case No. 17-12441 (Filed November 15, 2017) (Docket No. 1)
- C. Voluntary Chapter 11 Petition of DFR Acquisition Corp., Case No. 17-12443 (Filed November 15, 2017) (Docket No. 1)
- D. Voluntary Chapter 11 Petition of Ed Tucker Distributor, Inc., Case No. 17-12444 (Filed November 15, 2017) (Docket No. 1)
- E. Voluntary Chapter 11 Petition of J&P Cycles, LLC, Case No. 17-12445 (Filed November 15, 2017) (Docket No. 1)
- F. Voluntary Chapter 11 Petition of Kuryakyn Holding, LLC, Case No. 17-12447 (Filed November 15, 2017) (Docket No. 1)
- G. Voluntary Chapter 11 Petition of MAG Creative Group, LLC, Case No. 17-12448 (Filed November 15, 2017) (Docket No. 1)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors' service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

² **Amended items appear in bold.**

- H. Voluntary Chapter 11 Petition of MAGNET Force, LLC, Case No. 17-12449 (Filed November 15, 2017) (Docket No. 1)
- I. Voluntary Chapter 11 Petition of Motorcycle Superstore, Inc., Case No. 17-12450 (Filed November 15, 2017) (Docket No. 1)
- J. Voluntary Chapter 11 Petition of Motorcycle USA LLC, Case No. 17-12451 (Filed November 15, 2017) (Docket No. 1)
- K. Voluntary Chapter 11 Petition of Motorsport Aftermarket Group, Inc., Case No. 17-12452 (Filed November 15, 2017) (Docket No. 1)
- L. Voluntary Chapter 11 Petition of Mustang Motorcycle Products, LLC, Case No. 17-12453 (Filed November 15, 2017) (Docket No. 1)
- M. Voluntary Chapter 11 Petition of Performance Machine, LLC, Case No. 17-12454 (Filed November 15, 2017) (Docket No. 1)
- N. Voluntary Chapter 11 Petition of Ralco Holdings, Inc., Case No. 17-12455 (Filed November 15, 2017) (Docket No. 1)
- O. Voluntary Chapter 11 Petition of Rally Holdings, LLC, Case No. 17-12456 (Filed November 15, 2017) (Docket No. 1)
- P. Voluntary Chapter 11 Petition of Renthal America, Inc., Case No. 17-12457 (Filed November 15, 2017) (Docket No. 1)
- Q. Voluntary Chapter 11 Petition of Tucker Rocky Corporation, Case No. 17-12458 (Filed November 15, 2017) (Docket No. 1)
- R. Voluntary Chapter 11 Petition of Tucker-Rocky Georgia, LLC, Case No. 17-12459 (Filed November 15, 2017) (Docket No. 1)
- S. Voluntary Chapter 11 Petition of V&H Performance LLC, Case No. 17-12460 (Filed November 15, 2017) (Docket No. 1)
- T. Declaration of Anthony Flanagan, Chief Restructuring Officer of Velocity Holding Company, Inc., in Support of Debtors' Chapter 11 Petitions and First Day Relief (Filed November 15, 2017) (Docket No. 13)
- U. Notice of Bankruptcy Filing, First Day Motions and Related Pleadings (Filed November 16, 2017) (Docket No. 15)

MATTERS GOING FORWARD

1. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief (Filed November 15, 2017) (Docket No. 2)

Status: This matter is going forward.

2. Debtors' Application for Entry of an Order Pursuant to 28 U.S.C. § 156(c) (I) Approving Retention and Employment of Donlin, Recano & Company, Inc. as Claims and Notice Agent to the Debtors, Effective *Nunc Pro Tunc* to Petition Date and (II) Granting Related Relief (Filed November 15, 2017) (Docket No. 3)

Status: This matter is going forward.

3. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing Debtors to Modify Certain Personal Identification Information for Individual Creditors, (III) Limiting Notice Required Under Bankruptcy Rule 2002, and (IV) Granting Related Relief (Filed November 15, 2017) (Docket No. 4)

Status: This matter is going forward.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief (Filed November 15, 2017) (Docket No. 5)

Status: This matter is going forward.

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief (Filed November 15, 2017) (Docket No. 6)

Status: This matter is going forward.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor Terms of Premium Financing Agreement and Pay Premiums Thereunder, and (D) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, and (II) Granting Related Relief (Filed November 15, 2017) (Docket No. 7)

Status: This matter is going forward.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition

Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Filed November 15, 2017) (Docket No. 8)

Status: This matter is going forward.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief (Filed November 15, 2017) (Docket No. 9)

Status: This matter is going forward.

9. Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief (Filed November 15, 2017) (Docket No. 10)

Status: This matter is going forward.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Payable Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants, and (II) Granting Related Relief (Filed November 15, 2017) (Docket No. 11)

Status: This matter is going forward.

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral; (II) Granting Liens and Administrative Expense Claims; (III) Granting Adequate Protection; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief (Filed November 15, 2017) (Docket No. 12)

Related Pleading:

- a. **[FILED UNDER SEAL] Supplement to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral; (II) Granting Liens and Administrative Expense Claims; (III) Granting Adequate Protection; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief (Filed November 16, 2017) (Docket No. 29)**

Status: This matter is going forward.

12. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Commonstock and (II) Granting Related Relief (Filed November 16, 2017) (Docket No. 14)

Status: This matter is going forward.

13. **Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Fee Letters (Filed November 16, 2017) (Docket No. 31)**

Status: This matter is going forward.

Dated: November 16, 2017

Respectfully submitted,

COLE SCHOTZ P.C.

/s/ Patrick J. Reilley

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