

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<hr/>)	
<u>In re</u>)	Chapter 11
)	
Velocity Holding Company, Inc., et al.,)	Case No. 17-12442
)	
Debtors.)	(Jointly Administered)
<hr/>)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Kuryakyn Holdings, LLC

Case No: 17-12447

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VELOCITY HOLDING COMPANY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 17-12442 (KJC)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Velocity Holding Company, Inc. (“Velocity” or the “Company”) and the above-captioned debtors and debtors in possession (collectively with Velocity, the “Debtors”) pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors’ service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Anthony Vacchiano, Chief Financial Officer of the Debtors and authorized agent at each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Vacchiano necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Vacchiano has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) comprise an integral part of the Schedules and Statements, and should be referred to and considered about any review of the Schedules and Statements.²

Description of the Cases and Information Date

On November 15, 2017 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 17-12442. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 31, 2017, and the liability data of the Debtors as of the close of business on the Petition Date.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

General Disclosures Applicable to Schedules and Statements

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of actions or in any way prejudice or impair the assertion of such claims.

2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

5. **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about November 17, 2017 and December 13, 2017 (collectively, the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

7. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of October 31, 2017 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors may have excluded certain assets, tax accruals, and liabilities from the Schedules and Statements, including, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.

11. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes

of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

12. **Receivables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

13. **Intercompany Accounts.** The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. Intercompany trade accounts record sales-type transactions between Velocity's subsidiaries and affiliates. The Debtors have eliminated intra-company activity within each legal entity. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the "Cash Management Motion").

14. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

15. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

16. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. While the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred. In addition, certain contracts may be listed with expiration dates prior to the Petition Date. The listing of such is not an admission or determination that a contract has expired as many include evergreen clauses

and other continuity provisions that impact the term of the agreement. To the extent that the contract does not include an expiration date, the notation “None Listed” has been put in its place in Schedule G.

17. **Mechanics’ Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’, materialmen, or similar liens.

18. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

19. **Fiscal Year.** Each Debtor’s fiscal year ends on December 31.

20. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

21. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

22. **Interest in Subsidiaries and Affiliates.** Velocity is a privately held company, and each of the Debtors other than Velocity is a wholly-owned indirect subsidiary of Velocity. Each Debtor’s Schedule A/B-15 or Statement 25 contains a listing of the current capital structure of the Debtors and includes ownership interests.

23. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

24. **Setoffs and Recoupment.** The Debtors routinely take and are subject to setoff with customers and vendors in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, refunds, warranties, and other disputes between the Debtors and their customers or vendors. These setoffs are consistent with the ordinary course of business in the Debtors’ industry and can total an aggregate amount of less than \$1 million on an annual basis. Therefore, the economic impact of claims related to setoff and recoupment are excluded from the Debtors’ responses to Question 6 of the Statement of Financial Affairs.

25. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an “insider” pursuant to 11 U.S.C. § 101(31). For these purposes, “insider” is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) directors of any of the Debtors, (3)

the Debtors' chief executive officer, chief financial officer, and presidents, or (4) immediate family to any of the foregoing. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

26. **Indemnification.** Article IV of Velocity's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is a director of Velocity, or is serving at the request of Velocity as a director. To the extent that Velocity has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Velocity's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

27. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System"), as described in the Cash Management Motion. Although efforts have been made to attribute payments to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

28. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

General Disclosures Applicable to Schedules

Specific Notes Regarding Schedule A/B

1. **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of November 15, 2017.
2. **Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.** See Schedule Exhibit A/B-15 for additional businesses the Debtor was a parent of or owned a significant interest in.
3. **Schedule A/B-25 – Goods Received in the 20 Day Prior to the Bankruptcy Filing.** Pursuant to the “Order (Final) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Payable Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants, and (II) Granting Related Relief”, certain amounts for goods received within the 20 days prior to the bankruptcy filing have been satisfied. While the Debtors have attempted to value the goods received within the 20 days prior to filing relative to the Schedules of Assets and Liabilities, payments made under the authority of the Court or receipt of additional information identifying goods received within the 20 days prior to filing may impact the estimates included herein.
4. **Schedule A/B-39 – Office Equipment.** Certain of the Debtor’s office equipment, furnishings, and supplies are not capitalized based on its accounting policies and procedures. These assets are not listed herein.
5. **Schedule A/B-40 – Business Equipment.** Certain of the Debtor’s machinery, fixtures, equipment, and supplies used in business are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1 CASH ON HAND			\$835
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 WELLS FARGO	OPERATING	3793	\$15,604
3.2 FIRST NATIONAL COMMUNITY BANKSAVINGS ACCOUNT	OPERATING	8432	\$2,520
3.3 FIRST NATIONAL COMMUNITY BANKCHECKING ACCOUNT	OPERATING	8643	\$29,537
3.4 BANK OF AMERICA	DISBURSEMENT	1143	\$0
3.5 BANK OF AMERICA	DEPOSITORY - LOCKBOX	6510	\$0
4. Other cash equivalents (Identify all)			
4.1			
5. Total of Part 1.			\$48,496

Add lines 2 through 4. Copy the total to line 80.

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	PREPAID ADVERTISING	\$6,194
8.2	PREPAID CATALOG	\$64,915
8.3	PREPAID COMPUTER EXPENSE	\$52,458
8.4	PREPAID INVENTORY	\$7,098
8.5	PREPAID OTHER	\$19,184
8.6	PREPAID SHOWS	\$1,768

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$151,617

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$1,483,446	- \$321,005	= \$1,162,441
11b. Over 90 days old:	\$178,636	- \$38,655	= \$139,981
11c. All accounts receivable:		-	=
12. Total of Part 3			\$1,302,422

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	IC RECEIVABLE - ED TUCKER DISTRIBUTOR, INC.	NET BOOK VALUE	\$387,224
15.2	IC RECEIVABLE - J&P CYCLES, LLC	NET BOOK VALUE	\$7,200
15.3	IC RECEIVABLE - MOTORCYCLE SUPERSTORE, INC.	NET BOOK VALUE	\$1,001
15.4	IC RECEIVABLE - MOTORSPORT AFTERMARKET GROUP, INC.	NET BOOK VALUE	\$11,125,325
15.5	IC RECEIVABLE - MUSTANG MOTORCYCLE PRODUCTS, LLC	NET BOOK VALUE	\$55,249
15.6	IC RECEIVABLE - PERFORMANCE MACHINE, LLC	NET BOOK VALUE	\$700
15.7	IC RECEIVABLE - VELOCITY POOLING VEHICLE, LLC	NET BOOK VALUE	\$37,086,923

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$48,663,623

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 RAW MATERIALS		\$1,090,224	NET BOOK VALUE	\$1,090,224
20. Work in progress				
20.1 WORK IN PROGRESS		\$186,758	NET BOOK VALUE	\$186,758
21. Finished goods, including goods held for resale				
21.1 FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE		\$885,405	NET BOOK VALUE	\$885,405
21.2 FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE		\$52,128	NET BOOK VALUE	\$52,128
21.3 INVENTORY RESERVES		(\$528,598)	NET BOOK VALUE	(\$528,598)
22. Other Inventory or supplies				
22.1 OTHER INVENTORY OR SUPPLIES		\$489,035	NET BOOK VALUE	\$489,035
23. Total of Part 5				\$2,174,953

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book Value \$52,128 Valuation method NET BOOK VALUE Current value \$52,128

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1 _____			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1 _____			
31. Farm and fishing supplies, chemicals, and feed 31.1 _____			
32. Other farming and fishing-related property not already listed in Part 6 32.1 _____			

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

--

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1	OFFICE FURNITURE	\$103,671	NET BOOK VALUE	\$103,671
------	------------------	-----------	----------------	-----------

40. Office fixtures

40.1				
------	--	--	--	--

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE	\$142,128	NET BOOK VALUE	\$142,128
------	---	-----------	----------------	-----------

42. Collectibles

42.1				
------	--	--	--	--

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$245,799

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES	\$166,451	NET BOOK VALUE	\$166,451
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
49. Aircraft and accessories			
49.1			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)	\$3,223,265	NET BOOK VALUE	\$3,223,265
51. Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			\$3,389,716

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 454 COUNTY ROAD VV, SOMERSET, WI	OWN		STRAIGHT LINE	\$0
55.2 BUILDINGS	BUILDINGS	\$2,780,860	STRAIGHT LINE	\$2,780,860
55.3 LAND AND LAND IMPROVEMENTS (SOMERSET, WI - (1) PARCEL: 032-2019-60-075)	LAND AND LAND IMPROVEMENTS	\$72,000	STRAIGHT LINE	\$72,000

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$2,852,860

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 FOREIGN PATENT - HYPERCHARGER REG NO. 004047991-0001, 06/14/2017, EUROPEAN UNION (COMMUNITY)		UNKNOWN	UNDETERMINED
60.2 FOREIGN PATENT - HYPERCHARGER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, JAPAN		UNKNOWN	UNDETERMINED
60.3 FOREIGN TRADEMARK - CRUSHER REG NO. 1293501, 02/19/2016, INT'L REGISTRATION - MADRID PROTOCOL ONLY		UNKNOWN	UNDETERMINED
60.4 FOREIGN TRADEMARK - CRUSHER REG NO. 1293501, 08/30/2016, EUROPEAN UNION (COMMUNITY)		UNKNOWN	UNDETERMINED
60.5 FOREIGN TRADEMARK - CRUSHER REG NO. 1293501, 09/29/2016, JAPAN		UNKNOWN	UNDETERMINED
60.6 FOREIGN TRADEMARK - CRUSHER REG NO. 1821361, 01/02/2017, TAIWAN		UNKNOWN	UNDETERMINED
60.7 FOREIGN TRADEMARK - CRUSHER REG NO. 19791779, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED
60.8 FOREIGN TRADEMARK - CRUSHER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, CANADA		UNKNOWN	UNDETERMINED
60.9 FOREIGN TRADEMARK - CRUSHER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, INDIA		UNKNOWN	UNDETERMINED
60.10 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948803, 08/21/2010, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED
60.11 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948820, 07/28/2010, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED
60.12 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 1401924, 03/16/2010, TAIWAN		UNKNOWN	UNDETERMINED
60.13 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 400810693-0000, 06/01/2010, REPUBLIC OF KOREA		UNKNOWN	UNDETERMINED
60.14 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 5445794, 10/21/2011, JAPAN		UNKNOWN	UNDETERMINED
60.15 FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948819, 05/21/2010, CHINA (PEOPLE'S REPUBLIC)		UNKNOWN	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.16	FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948821, 08/28/2010, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.17	FOREIGN TRADEMARK - KURYAKYN (STYLIZED) REG NO. 6948822, 08/21/2010, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.18	FOREIGN TRADEMARK - KURYAKYN DARINGPRODUCTS AND DESIGN REG NO. 1009449, 10/05/2005, AUSTRALIA	UNKNOWN	UNDETERMINED
60.19	FOREIGN TRADEMARK - KURYAKYN K AND DESIGN REG NO. 1318404/1808362, 02/16/2017, AUSTRALIA	UNKNOWN	UNDETERMINED
60.20	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853953, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.21	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 1318404, 04/29/2016, INT'L REGISTRATION - MADRID PROTOCOL ONLY	UNKNOWN	UNDETERMINED
60.22	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 1318404, 11/04/2017, EUROPEAN UNION (COMMUNITY)	UNKNOWN	UNDETERMINED
60.23	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853951, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.24	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853952, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.25	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853954, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.26	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853955, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.27	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. 19853956, 06/21/2017, CHINA (PEOPLE'S REPUBLIC)	UNKNOWN	UNDETERMINED
60.28	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, CANADA	UNKNOWN	UNDETERMINED
60.29	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, JAPAN	UNKNOWN	UNDETERMINED
60.30	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, REPUBLIC OF KOREA	UNKNOWN	UNDETERMINED
60.31	FOREIGN TRADEMARK - KURYAKYN K ANDDESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, TAIWAN	UNKNOWN	UNDETERMINED
60.32	FOREIGN TRADEMARK - KURYAKYN REG NO. 1305737, 02/05/2016, INT'L REGISTRATION - MADRID PROTOCOL ONLY	UNKNOWN	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.33	FOREIGN TRADEMARK - KURYAKYN REG NO. 1305737/1790415, 11/30/2016, AUSTRALIA	UNKNOWN	UNDETERMINED
60.34	FOREIGN TRADEMARK - KURYAKYN REG NO. 3275724, 03/01/2005, EUROPEAN UNION (COMMUNITY)	UNKNOWN	UNDETERMINED
60.35	FOREIGN TRADEMARK - KURYAKYN REG NO. TMA7482 47, 09/22/2009, CANADA	UNKNOWN	UNDETERMINED
60.36	FOREIGN TRADEMARK - KURYAKYN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, INDIA	UNKNOWN	UNDETERMINED
60.37	U.S. PATENT - ADJUSTABLE ACCESSORY SUPPORT ASSEMBLY REG NO. 8887974, 11/18/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.38	U.S. PATENT - ARM REST ASSEMBLY FOR A MOTORCYCLE AND METHODS THEREFOR REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.39	U.S. PATENT - FOLDING FLOOR BOARDS REG NO. 7287773, 10/30/2007, UNITED STATES	UNKNOWN	UNDETERMINED
60.40	U.S. PATENT - HYPERCHARGER REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.41	U.S. PATENT - ILLUMINATION DEVICE FOR AIR CLEANER ASSEMBLY REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.42	U.S. PATENT - MOTOR VEHICLE LIGHTING SYSTEM REG NO. 6714128, 03/30/2004, UNITED STATES	UNKNOWN	UNDETERMINED
60.43	U.S. PATENT - MOTORCYCLE BACKREST ASSEMBLY REG NO. 8905474, 12/09/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.44	U.S. PATENT - MOTORCYCLE DRIVER BACKREST REG NO. 7318624, 01/15/2008, UNITED STATES	UNKNOWN	UNDETERMINED
60.45	U.S. PATENT - MOTORCYCLE ENGINE GUARD AND FOOT PEG REG NO. 6969083, 11/29/2005, UNITED STATES	UNKNOWN	UNDETERMINED
60.46	U.S. PATENT - MOTORCYCLE ENGINE GUARD AND FOOT PEG REG NO. 7073808, 07/11/2006, UNITED STATES	UNKNOWN	UNDETERMINED
60.47	U.S. PATENT - MOTORCYCLE FAIRING VENT TRIM REG NO. D772107, 11/22/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.48	U.S. PATENT - MOTORCYCLE FOOT PEG WITH FOLDING HEEL REST REG NO. 6893038, 05/17/2005, UNITED STATES	UNKNOWN	UNDETERMINED
60.49	U.S. PATENT - MOTORCYCLE FOOTREST MOUNT REG NO. 9352795, 05/31/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.50	U.S. PATENT - MOTORCYCLE FRAME NECK COVER REG NO. 7762586, 07/27/2010, UNITED STATES	UNKNOWN	UNDETERMINED
60.51	U.S. PATENT - MOTORCYCLE GAUGE TRIM REG NO. D777061, 01/24/2017, UNITED STATES	UNKNOWN	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.52	U.S. PATENT - MOTORCYCLE HANDLEBAR GRIP ASSEMBLY REG NO. 9428241, 08/30/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.53	U.S. PATENT - MOTORCYCLE PASSENGER ARMREST ASSEMBLY REG NO. 9056569, 06/16/2015, UNITED STATES	UNKNOWN	UNDETERMINED
60.54	U.S. PATENT - MOTORCYCLE PASSENGER ARMREST REG NO. 7114774, 10/03/2006, UNITED STATES	UNKNOWN	UNDETERMINED
60.55	U.S. PATENT - MOTORCYCLE PASSENGER BACKREST REG NO. 8459517, 06/11/2013, UNITED STATES	UNKNOWN	UNDETERMINED
60.56	U.S. PATENT - MOTORCYCLE PIVOTABLE PASSENGER PEG ASSEMBLY REG NO. 8870207, 10/28/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.57	U.S. PATENT - MOTORCYCLE STEREO TRIM ACCENT REG NO. D772760, 11/29/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.58	U.S. PATENT - MOTORCYCLE STEREO TRIM REG NO. D772759, 11/29/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.59	U.S. PATENT - OPTICAL INPUT DEVICE REG NO. 7652563, 01/26/2010, UNITED STATES	UNKNOWN	UNDETERMINED
60.60	U.S. PATENT - QUICK RELEASE LATCH ASSEMBLY REG NO. 8267613, 09/18/2012, UNITED STATES	UNKNOWN	UNDETERMINED
60.61	U.S. PATENT - SYSTEM AND METHOD FOR POSITIONING AN INSERT IN AN ENGINE REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.62	U.S. TRADEMARK - AIRMASTER REG NO. 3673886, 08/25/2009, UNITED STATES	UNKNOWN	UNDETERMINED
60.63	U.S. TRADEMARK - BAHN REG NO. 4882143, 05/01/2016, UNITED STATES	UNKNOWN	UNDETERMINED
60.64	U.S. TRADEMARK - CRUSHER REG NO. 4786974, 04/08/2015, UNITED STATES	UNKNOWN	UNDETERMINED
60.65	U.S. TRADEMARK - ISO REG NO. 3118635, 07/25/2006, UNITED STATES	UNKNOWN	UNDETERMINED
60.66	U.S. TRADEMARK - KURYAKYN K AND DESIGN REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED
60.67	U.S. TRADEMARK - KURYAKYN REG NO. 2892561, 12/10/2004, UNITED STATES	UNKNOWN	UNDETERMINED
60.68	U.S. TRADEMARK - KURYAKYN REG NO. 3670585, 08/18/2009, UNITED STATES	UNKNOWN	UNDETERMINED
60.69	U.S. TRADEMARK - LIZARD REG NO. 4042508, 10/18/2011, UNITED STATES	UNKNOWN	UNDETERMINED
60.70	U.S. TRADEMARK - MARKSMAN REG NO. 5138309, 07/02/2017, UNITED STATES	UNKNOWN	UNDETERMINED
60.71	U.S. TRADEMARK - PRECISION REG NO. UNKNOWN REG NO., UNKNOWN REG DATE, UNITED STATES	UNKNOWN	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.72	U.S. TRADEMARK - STREET SLEEPER REG NO. 3932143, 03/15/2011, UNITED STATES	UNKNOWN	UNDETERMINED
60.73	U.S. TRADEMARK - TECH-CONNECT REG NO. 4485640, 02/18/2014, UNITED STATES	UNKNOWN	UNDETERMINED
60.74	U.S. TRADEMARK - VELOCIRAPTOR REG NO. 3932301, 03/15/2011, UNITED STATES	UNKNOWN	UNDETERMINED
60.75	U.S. TRADEMARK - XKÜRSION REG NO. 4787046, 04/08/2015, UNITED STATES	UNKNOWN	UNDETERMINED
61. Internet domain names and websites			
61.1	WWW.KURYAKYN.COM - B2C, B2B (MAG DEVELOPMENT TEAM)	UNKNOWN	UNDETERMINED
62. Licenses, franchises, and royalties			
62.1			
63. Customer lists, mailing lists, or other compilations			
63.1	CUSTOMER RELATIONSHIPS	UNKNOWN	UNDETERMINED
63.2	LEMANS RELATIONSHIP	UNKNOWN	UNDETERMINED
64. Other intangibles, or intellectual property			
64.1			
65. Goodwill			
65.1	GOODWILL	UNKNOWN	UNDETERMINED
66. Total of Part 10			UNDETERMINED
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor) 71.1 _____	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 72.1 _____	
73. Interests in insurance policies or annuities 73.1 _____	
74. Causes of action against third parties (whether or not a lawsuit has been filed) 74.1 <u>Ciro; Tom Rudd; Tom Ellsworth; Designers</u> <i>Nature of claim: Breach of Contract; Breach of Fiduciary Duties; Trade Secret; Unfair Competition;</i> <i>Amount requested: Not Available</i>	UNDETERMINED
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 75.1 _____	
76. Trusts, equitable or future interests in property 76.1 _____	
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership 77.1 _____	

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

Undetermined

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$48,496		
81. Deposits and prepayments. Copy line 9, Part 2.	\$151,617		
82. Accounts receivable. Copy line 12, Part 3.	\$1,302,422		
83. Investments. Copy line 17, Part 4.	\$48,663,623		
84. Inventory. Copy line 23, Part 5.	\$2,174,953		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$245,799		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$3,389,716		
88. Real property. Copy line 56, Part 9.		\$2,852,860	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$0		
91. Total. Add lines 80 through 90 for each column.	a. \$55,976,625	b. \$2,852,860	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$58,829,485

Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The revolving credit facility note dated May 14, 2014 also has a letter of credit that is included in the total listed on Schedule D. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and secured loans, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Secured Debt							
2.1 MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT 600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$85,971,439	UNDETERMINED
2.2 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$62,622,818	UNDETERMINED
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$287,153,157	UNDETERMINED

Secured Debt Total:**\$435,747,414**

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>							
2.4 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #20141907005	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.5 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/1/2016 PROPERTY DESCRIPTION: UCC LIEN #20165359995	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.6 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #20141912070	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
UCC Liens Total:						\$0	

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$435,747,414

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule D: Creditors Who Have Claims Secured by Property**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
--------------------------	--	---

NONE

Specific Notes Regarding Schedule E/F

1. **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

All claims listed on the Debtors' Schedule E/F Part 1 are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of on-going audits or other outstanding issues.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, bonuses and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to the Employee Wage Order or other order that may be entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court.

2. **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date, irrespective of payments subsequently made under the authority of the Court.

Schedule E/F Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

3. **Schedule – Intercompany.** The Debtors maintain business relationships among each other and with their foreign subsidiary based in the United Kingdom (the “Foreign Subsidiary”) resulting in intercompany receivables and payables in the ordinary course of business. Such Intercompany Claims arise (a) among the Debtors and (b) between Velocity and the Foreign Subsidiary pursuant to prepetition management service agreements, and intercompany trade arrangements, and other intercompany arrangements. The respective intercompany accounts payable and accounts receivable are listed at the estimated net amount due to/due from the debtor as of the Petition Date on Schedule E/F for each Debtor.

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Property							
2.1 ARIZONA DEPARTMENT OF ECONOMIC SECURITY DIVISION OF EMPLOYMENT AND REHABILITATION SERVICES 4000 N CENTRAL AVE PHEONIX, AZ 85012	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.2 ARIZONA DEPARTMENT OF REVENUE 1600 W. MONROE PHEONIX, AZ 85007	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.3 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.4 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.5 CO DEPARTMENT OF LABOR AND EMPLOYMENT DIVISION OF UNEMPLOYMENT INSURANCE 633 17TH STREE, SUITE 201 DENVER, CO 80202	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.6 COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN ST DENVER, CO 80261	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.7 COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION CENTER 110 CARROLL ST ANNAPOLIS, MD 21411	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.8 DEPARTMENT OF REVENUE 1800 CENTURY CENTER BLVD, NE ATLANTA, GA 30345	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.9 DEPARTMENT OF REVENUE 5050 W TENNESSEE ST, BLDG K TALLAHASSEE, FL 32399	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Property							
2.11 MINNESOTA DEPARTMENT OF EMPLOYMENT AND ECONOMIC DEVELOPMENT UNEMPLOYMENT INSURANCE PROGRAM 1ST NATIONAL BANK BLDG, STE E200, 332 MINNESOTA ST ST PAUL, MN 55101	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.10 MINNESOTA DEPARTMENT OF EMPLOYMENT AND ECONOMIC DEVELOPMENT UNEMPLOYMENT INSURANCE PROGRAM 1ST NATIONAL BANK BLDG, STE E200, 332 MINNESOTA ST ST PAUL, MN 55101	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.12 MISSOURI DEPARTMENT OF LABOR AND INDUSTRIAL RELATIONS DIVISION OF EMPLOYMENT SECURITY 421 E DUNKLIN ST, PO BOX 59 JEFFERSON CITY, MO 65102	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.13 MISSOURI DEPARTMENT OF REVENUE PO BOX 999 JEFFERSON CITY, MO 65108	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.14 NEW YORK DEPARTMENT OF LABOR AND WORKFORCE DEVELOPMENT DIVISION OF UNEMPLOYMENT INSURANCE W AVERELL HARRIMAN STATE OFFICE BLDG, BLDG 12, STE 2001 ALBANY, NY 12240	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.15 NEW YORK DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.16 OREGON DEPARTMENT OF REVENUE TRIMET PO BOX 14999 SALEM, OR 97309	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.17 OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.18 OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Property</u>							
2.19 SOUTH DAKOTA DEPTMEN OF LABOR UNEMPLOYMENT INSURANCE DIVISION PO BOX 4730 ABERDEEN, SD 57402	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.20 VIRGINIA DEPARTMENT OF TAXATION PO BOX 1115 RICHMOND, VA 23218	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.21 VIRGINIA EMPLOYMENT COMMISSION PO BOX 1358 RICHMOND, VA 23218	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.22 WISCONSIN DEPARTMENT OF REVNUUE 2135 RIMROCK RD MADISON, WI 53713	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.23 WISCONSIN DEPARTMENT OF WORKFORCE DEVELOPMENT DIVISION OF UNEMPLOYMENT INSURANCE PO BOX 7905 MADISON, WI 53707	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
Property Total:						\$0	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Sales & Use</u>							
2.24 SOUTH DAKOTA ST TREASURER 500 E. CAPITOL AVE #212 PIERRE, SD 57501	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.25 ST. CROIX COUNTY TREASURER 1101 CARMICHAEL ROAD HUDSON, WI 54016	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.26 WISCONSIN DEPT OF REVENUE PO BOX 930208 MILWAUKEE, WI 53293	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
Sales & Use Total:						\$0	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Payroll Taxes</u>							
2.27 FRANCHISE TAX BOARD PO BOX 942867 SACRAMENTO, CA 94267	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
Payroll Taxes Total:						\$0	UNDETERMINED

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

\$0	UNDETERMINED
-----	--------------

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.1 ADVANCEDTEK 255 EAST ROSELAWN AVENUE SUITE 45 SAINT PAUL, MN 55117	VARIOUS ACCOUNT NO.: ATS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,083
3.2 ADVANSTAR IMS ACCOUNTS RECEIVABLE DULUTH, MN 55802	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,650
3.3 ALL INTEGRATED SOLUTIONS SDS 12-1957 PO BOX 86 MINNEAPOLIS, MN 55486	VARIOUS ACCOUNT NO.:	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,011
3.4 B & J HARDWARE DO IT BEST/PARTS CITY 410 MAIN STREET SOMERSET, WI 54025	10/27/2017 ACCOUNT NO.: HARD	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$131
3.5 BLACK HAWK GARAGE DOOR, LLC 370 8TH AVE BALDWIN, WI 54002	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$95
3.6 BOH ELECTRONICS 230 MONROE STREET N HUDSON, WI 54016	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,564
3.7 BW DESIGNS, LLC 202 MORAVIAN VALLEY RD #G WAUNAKEE, WI 53597	VARIOUS ACCOUNT NO.: IGNS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$357
3.8 CAREERBUILDER EMPLOYMENT 13047 COLLECTION CENTER DR CHICAGO, IL 60693	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$32
3.9 CAREERBUILDER, LLC. 13047 COLLECTION CENTER DR CHICAGO, IL 60693	VARIOUS ACCOUNT NO.: REER	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,400
3.10 CAYAN LLC ONE FEDERAL STREET 2ND FL BOSTON, MA 2110	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$257

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.11 CEDAR CORPORATION 604 WILSON AVENUE MENOMONIE, WI 54751	10/17/2017 ACCOUNT NO.:	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$244
3.12 CINTAS CORPORATION #754 CINTAS CORP LOC. 88005 P.O. BOX 88005 CHICAGO, IL 60680	VARIOUS ACCOUNT NO.: 6556	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$56
3.13 CINZIA MONICA COMO VIA PIETRO NENNI 19/A BRUGHERIO MB 20861 ITALY	11/17/2017 ACCOUNT NO.: COMO	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,133
3.14 CLIZIA MARA COMO VIA P NENNI 19/A BRUGHERIO MB 20861 ITALY	11/17/2017 ACCOUNT NO.: COMO	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,089
3.15 CONFIDENTIAL RECORDS INC. N7707 610TH ST COLFAX, WI 54730	11/3/2017 ACCOUNT NO.: TIAL	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$250
3.16 CQS AARON TECH LOT IX-1, CHOCHIEU ST THANH HOA HAMLET VIET NAM	5/23/2017 ACCOUNT NO.: CQS	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$515
3.17 DAVID WARREN COLE 303 STILLWATER DRIVE DAYTON, NV 89403	11/6/2017 ACCOUNT NO.: O000	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$41
3.18 DEMULLING LAWN CARE PO BOX 308 SOMERSET, WI 54025	11/6/2017 ACCOUNT NO.: 5402	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$227
3.19 ECS CORP 10721 KIM LANE HUDSON, FL 34669	11/17/2017 ACCOUNT NO.: ECS	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$211
3.20 EMPIRE SCREEN PRINTING, INC. P.O. BOX 218 ONALASKA, WI 54650	10/26/2017 ACCOUNT NO.: 4784	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,414
3.21 ENDEAVORS ADULT DEVELOPMENT CENTER 101 150TH ST. BALSAM LAKE, WI 54810	VARIOUS ACCOUNT NO.: VORS	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$106

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.22 EPIC OUTDOOR ADVERTISING 720 ST. ANNE ST. RAPID CITY, SD 57701	VARIOUS ACCOUNT NO.: EPIC	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$906
3.23 FACTORY PRO TUNING 179 PAUL DRIVE SAN RAFAEL, CA 94903	VARIOUS ACCOUNT NO.: FAC	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,451
3.24 FLEX-O-SWEEP CO P.O. BOX 53 NEW RICHMOND, WI 54017	VARIOUS ACCOUNT NO.: FLEX	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,551
3.25 FOUR RIVERS H/D 3005 OLD HUSBANDS RD PADUCAH, KY 42003	11/13/2017 ACCOUNT NO.: VERS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$244
3.26 FUSION METAL PRODUCTS, INC 822 N DAKOTA AVE NEW RICHMOND, WI 54017	11/12/2017 ACCOUNT NO.: SION	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$135
3.27 GALLANT INDUSTRIES CO., LTD. 858, SEC. 4, CHUNG CHING ROAD TA-YA DISTRICT TAIWAN, PROVINCE OF CHINA	VARIOUS ACCOUNT NO.: LANT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$48,939
3.28 GANYMEDE TECHNOLOGIES CORP NOT AVAILABLE	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,250
3.29 GIBBY'S INC. 546 WEST NORTH SHORE DRIVE NEW RICHMOND, WI 54017	VARIOUS ACCOUNT NO.: BY'S	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,430
3.30 GLENN MICKLOS 601 GLORIA DR CHESAPEAKE, VA 23322	VARIOUS ACCOUNT NO.: KLOS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$448
3.31 GLOBAL TRANSPORTATION SVCS INC 27888 NETWORK PLACE CHICAGO, IL 60673	VARIOUS ACCOUNT NO.: OBAL	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$30,450
3.32 GOWANDA H/D 2535 GOWANDA ZOAR RD GOWANDA, NY 14070	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$274

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.33 GRAINGER DEPT 885858623 PO BOX 419267 KANSAS CITY, MO 64141	10/31/2017 ACCOUNT NO.: NGER	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$21
3.34 GREGORY TYSOR 4745 ASCOT DR. CUMMING, GA 30028	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$211
3.35 HAMILTON H/D 68951 WHITE SCHOOL RD STURGIS, MI 49091	11/16/2017 ACCOUNT NO.: 1151	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$406
3.36 HARNESS INC 6 FL NO 649-3 JHONG JHENG ROAD SINJHUANG CITY, NEW TAIPEI CITY TAIPEI HSIEN TAIWAN, PROVINCE OF CHINA	VARIOUS ACCOUNT NO.: RN00	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$78,126
3.37 HEADSETS.COM, INC 211 AUSTIN ST SAN FRANCISCO, CA 94109	10/9/2017 ACCOUNT NO.: 4109	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$195
3.38 HERITAGE EMBROIDERY & DESIGN MMI, INC 1655 MARKET DRIVE STILLWATER, MN 55082	VARIOUS ACCOUNT NO.:	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,937
3.39 HOLGER MOHR NOT AVAILABLE	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$63
3.40 IMAGINE! EXPRESS LLC 2633 MINNEHAHA AVENUE MINNEAPOLIS, MN 55406	VARIOUS ACCOUNT NO.: GINE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,396
3.41 JAKPRINTS, INC. 3133 CHESTER AVE. CLEVELAND, OH 44114	VARIOUS ACCOUNT NO.: I000	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$265
3.42 JAN SHIPE 1727 A 35TH AVE OSCEOLA, WI 54020	11/6/2017 ACCOUNT NO.: HIPE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$300

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.43 JAY N. ROGERS C3 INNOVATION 367 KRATTLEY LN HUDSON, WI 54016	11/8/2017 ACCOUNT NO.: C3	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$7,200
3.44 JEANA MELBY 1355 212TH AVE NEW RICHMOND, WI 54017	11/13/2017 ACCOUNT NO.: ELBY	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$42
3.45 JEFF BLAIKMON 1850 TUMBLEWEED DR DILLON, SC 29536	11/13/2017 ACCOUNT NO.: KMON	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$432
3.46 JILL KEMNA 2616 KLONDIKE DR NE EAST BETHEL, MN 55011	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$566
3.47 JIM EISENBEISZ 1007 DIAMOND STREET ABERDEEN, SD 57401	11/6/2017 ACCOUNT NO.: ISEN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$143
3.48 JIM NASI CUSTOMS CO. 21622 N 7TH AVE STE 1 PHOENIX, AZ 85027	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,631
3.49 JOHN NASI 827 N. BRISTOL CT. WICHITA, KS	VARIOUS ACCOUNT NO.: NASI	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$200
3.50 JUTE INDUSTRIAL CO., LTD. NO. 621, SHENZHOU RD. SHENGANG DISTRICT TAICHUNG CITY 429 TAIWAN, PROVINCE OF CHINA	VARIOUS ACCOUNT NO.: JUTE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$18,700
3.51 K & N ENGINEERING, INC. P.O. BOX 51300 LOS ANGELES, CA 90051	11/9/2017 ACCOUNT NO.:	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$76
3.52 KC STORE FIXTURES 7400 E 12TH ST, STE. 4 KANSAS CITY, MO 64126	VARIOUS ACCOUNT NO.: TORE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$16,978
3.53 KELLERMAN GMBH JULICHER STRABE 336 52070 AACHEN GEORGIA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$561

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.54 KEVIN MILLER 4549 TRENTON DR S JACKSONVILLE, FL 32209	11/9/2017 ACCOUNT NO.: LLER	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$149
3.55 KORONIS PARTS, INC. 17003 COUNTY RD 181 PAYNESVILLE, MN 56362	VARIOUS ACCOUNT NO.: ONIS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$10,473
3.56 LAKE AIR PRODUCTS, LLC 385 90TH AVE NW MINNEAPOLIS, MN 55433	11/13/2017 ACCOUNT NO.: LAP	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,833
3.57 LAURA BUFFA VIA ENRICO NOE 33 MILANO 20133 ITALY	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$795
3.58 LDS INDUSTRIES, LLC 930 W. NATIONAL AVE. ADDISON, IL 60101	VARIOUS ACCOUNT NO.: LDS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$44,235
3.59 LISTRAK, INC. 529 EAST MAIN STREET LITITZ, PA 17543	10/31/2017 ACCOUNT NO.: TRAK	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$895
3.60 MARCO TECHNOLOGIES, LLC MARCO NW7128 PO BOX 1450 MINNEAPOLIS, MN 55485	VARIOUS ACCOUNT NO.: TECH	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,494
3.61 MCMASTER-CARR SUPPLY CO P.O. BOX 7690 CHICAGO, IL 60680	10/23/2017 ACCOUNT NO.: MA00	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$100
3.62 MEINDEPOT R&R GMBH MAGGSTRASSE 25 8042 GRAZ OSTERREICH AUSTRALIA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$728
3.63 MICHAEL SHELL PO BOX 3429 DILLON, CO 80435	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$53
3.64 MIDWEST NATURAL GAS, INC 611 SHAY STREET PO BOX 27 SOMERSET, WI 54025	11/17/2017 ACCOUNT NO.:	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$211

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.65 MINDEN MOTORSPORTS LLC 600 SIBLEY RD MINDEN, LA 71055	4/11/2017 ACCOUNT NO.: NDEN	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$20
3.66 MISSY MURPHY 2207 129TH ST NEW RICHMOND, WI 54017	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$56
3.67 MITEK CORPORATION BIN #257 MILWAUKEE, WI 53288	VARIOUS ACCOUNT NO.: ITEK	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.68 NAMZ CUSTOM CYCLE PRODUCTS, LLC 1440 ULMER AVENUE ORELAND, PA 19075	VARIOUS ACCOUNT NO.: NAMZ	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,181
3.69 NICKOLAS TRUMBO 217 VIA SAN ANDREAS SAN CLEMENTE, CA 92672	11/15/2017 ACCOUNT NO.: UMBO	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$70
3.70 NORTHWEST COMMUNICATIONS PO BOX 139 AMERY, WI 54001	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,515
3.71 PATRICIA BURROSS 7301 FRANCES CT NORTH RICHLAND HILLS, TX 76182	11/17/2017 ACCOUNT NO.: ROSS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$61
3.72 PREPASS PO BOX 52774 PHOENIX, AZ 85072	10/31/2017 ACCOUNT NO.: 3215	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$141
3.73 PUTCO INC. 5701 NE 22ND STREET DES MOINES, IA 50313	VARIOUS ACCOUNT NO.: UTCO	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,456
3.74 REGISTRATION FEE TRUST WI DEPT OF TRANSPORTATION PO BOX 3279 MILWAUKEE, WI 53201	VARIOUS ACCOUNT NO.: 2096	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$162
3.75 RICHARD J HOLLOWAY 900 INDUSTRIAL ST HUDSON, WI 54016	10/20/2017 ACCOUNT NO.: LING	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$120

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.76 RKL ESOLUTIONS LLC PO BOX 8408 LANCASTER, PA 17604	10/31/2017 ACCOUNT NO.: RKL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,341
3.77 ROBERT TODD BROKER ADRENALINE CUSTOMS, LLC 1744 COMMERCE CT WHITE BEAR LAKE, MN 55110	11/6/2017 ACCOUNT NO.: LINE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,350
3.78 RR DONNELLEY LOGISTICS SERVICES WORLDWIDE INC. DLS WORLDWIDE CLEVELAND, OH 44193	VARIOUS ACCOUNT NO.: RDON	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,433
3.79 RUMBLING PRIDE LTD. CO 4804 ACORN DRIVE NORTH LAKELAND, FL 33810	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$118
3.80 RW COMPANY'S BIKE STUFF 4715 E SANDRA TERRACE PHOENIX, AZ 85032	VARIOUS ACCOUNT NO.: COMP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3
3.81 SCOOTINAMERICA 1638 83RD STREET NEW RICHMOND, WI 54017	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,000
3.82 ST.CROIX H/D, INC 2060 HWY 65 N NEW RICHMOND, WI 54017	VARIOUS ACCOUNT NO.:	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$500
3.83 STANLEY RAHRLE 3981 BONSTEAD RD CLAY, NY 13041	11/13/2017 ACCOUNT NO.: HRLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50
3.84 STAPLES ADVANTAGE DEPT LA PO BOX 83689 CHICAGO, IL 60696	10/28/2017 ACCOUNT NO.: PLES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$387
3.85 T.T.S. INC. 1280 KONA DRIVE COMPTON, CA 90220	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$59,214
3.86 TEXAS POWERSPORTS OF PASADENA 2901 SPENCER HWY PASADENA, TX 77504	VARIOUS ACCOUNT NO.: DENA	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,077

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.87 TIM HORVATH 1008 N. APPLETON STREET APPLETON, WI 54911	VARIOUS ACCOUNT NO.: VATH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$580
3.88 TOUSLEY MOTORSPORTS INC 1400 EAST COUNTY ROAD E WHITE BEAR LAKE, MN 55110	11/8/2017 ACCOUNT NO.: SMOT	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$32
3.89 TRAVIS PARNOW 531 N COOK ST PORTLAND, OR 97227	11/15/2017 ACCOUNT NO.: RNOW	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$233
3.90 ULINE SHIPPING SUPPLY, INC P.O. BOX 88741 CHICAGO, IL 60680	VARIOUS ACCOUNT NO.: LINE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$747
3.91 UPS PO BOX 650580 DALLAS, TX	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14,786
3.92 UPS SUPPLY CHAIN SOLUTIONS, IN 28013 NETWORK PLACE CHICAGO, IL 60673	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,320
3.93 WASTE MANAGEMENT OF WI-MN P.O. BOX 4648 CAROL STREAM, IL 60197	11/1/2017 ACCOUNT NO.: 2431	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,298
3.94 WISCONSIN LIFT TRUCK CORP 2588 SOLUTIONS CENTER CHICAGO, IL 60677	VARIOUS ACCOUNT NO.: LIFT	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$335
3.95 YUAN LIANG MACHINE CO., LTD. NO. 35, LANE 2, SEC. 3, YA HWAN RD., TAYA SHIANG TAIWAN 428 TAIWAN, PROVINCE OF CHINA	VARIOUS ACCOUNT NO.: IANG	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$530
3.96 YULLEX GROUP CHINA CO., LTD NO. 1 BLDG, 8TH FLOOR, YI TIAN PALAZA 270 DONG XIN AVE BINJANG DISTRICT 31005 SWITZERLAND	6/27/2017 ACCOUNT NO.: LLEX	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,028

Trade Payables Total: \$415,501

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.97 EMPLOYMENT SECURITY DIVISION 500E THIRD ST CARSON CITY, NV 89713	8/4/2015 ACCOUNT NO.: ESD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.98 HITEC RCD USA, INC. 12115 PAINE ST POWAY, CA 92064	9/28/2017 ACCOUNT NO.: ITEC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.99 SAMYANG E.N.G. CO. NO. 85-2 SEOKJEONG-RI GIMPO-SI 41585	VARIOUS ACCOUNT NO.: YANG	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.100 SEJIN PRECISION IND. CO., LTD 137, AENGOGAE-RO 556BEON- GIL NAMDONG-GU	6/15/2017 ACCOUNT NO.: EJIN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.101 TRUCK-LITE CO., LLC DEPT. #78279 P.O. BOX 78000 DETROIT, MI 48278	VARIOUS ACCOUNT NO.: LITE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.102 VISION SERVICE PLAN - (CA) PO BOX 45210 SAN FRANCISCO, CA 94145	11/19/2014 ACCOUNT NO.: 0003	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
Trade Payable Credit Total:							\$0

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
--	---	---	---	---	--------------------	--------	-----------------

Litigation

3.103 SHARON COLE C/O DAVID WILLIAMS HARRISON Pensa LLP 450 TALBOT ST. LONDON, ON	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
--	----------------------------------	-------------------------------------	-------------------------------------	-------------------------------------	------------	--------------------------	-----

3.104 THOMAS RUDD, KENNETH MADDEN, DARRON MAY AND CHRISTOPHER LINDLOFF C/O CHRISTOPHER MADEL 700 PENCE BUILDING 800 HENNEPIN AVE. MINNEAPOLIS, MN 55403	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	\$0
--	----------------------------------	-------------------------------------	-------------------------------------	-------------------------------------	------------	--------------------------	-----

Litigation Total:	\$0
--------------------------	------------

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
--	---	---	---	---	--------------------	--------	-----------------

IC Payable

3.105 MAG CREATIVE GROUP, LLC 17771 MITCHELL N IRVINE, CA 92614	VARIOUS ACCOUNT NO.: 0010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$509
--	------------------------------	-------------------------------------	-------------------------------------	--------------------------	------------	--------------------------	-------

3.106 V&H PERFORMANCE, LLC 13861 ROSECRANS AVENUE SANTA FE SPRINGS, CA 90670	VARIOUS ACCOUNT NO.: 0002	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$7,497
---	------------------------------	-------------------------------------	-------------------------------------	--------------------------	------------	--------------------------	---------

3.107 VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	VARIOUS ACCOUNT NO.: 0018	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$847,107
--	------------------------------	-------------------------------------	-------------------------------------	--------------------------	------------	--------------------------	-----------

IC Payable Total: \$855,113

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims	<u>\$1,270,614</u>
--	--------------------

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
---	---	---

4.1 NONE

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$1,270,614
5c. Total of Parts 1 and 2	5c.	\$1,270,614
Lines 5a + 5b = 5c.		

Specific Notes Regarding Schedule G

1. **Executory Contracts.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's

claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Certain contracts may be listed with expiration dates prior to the Petition Date. The listing of such is not an admission or determination that a contract has expired as many include evergreen clauses and other continuity provisions that impact the term of the agreement. To the extent that the contract does not include an expiration date, the notation "Not Listed" has been put in its place in Schedule G.

Finally, each of the Debtors are party to a Restructuring Support Agreement with certain of their financial stakeholders (the "RSA"). The RSA is listed on each Debtor signatory's Schedule

G. For a complete list of the Debtors that are party to the RSA, please review each Debtor's Schedule G.

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Advertising Agreement</u>						
2. 1	STANDARD EXHIBITOR AGREEMENT	1/1/2014	C0509	<input type="checkbox"/>	ADVANSTAR/DLR	131 WEST FIRST STREET DULUTH, MN 55802
2. 2	BEACH - AUTHORIZED TOUREXPO VENDOR EXHIBITOR CONTRACT - 2014	1/1/2014	C0440	<input type="checkbox"/>	AMERICADE, INC.	PO BOX 2205 GLEN FALLS, NY 12801-6205
2. 3	ADVERTISING INSERTION ORDER	1/1/2011	C0620	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 4	ADVERTISING INSERTION ORDER	1/1/2013	C0641	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 5	ADVERTISING INSERTION ORDER	1/1/2014	C0646	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 6	ADVERTISING INSERTION ORDER	1/1/2010	C0873	<input type="checkbox"/>	AMERICAN MOTORCYCLE DEALER MAGAZINE	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 7	ADVERTISING INSERTION ORDER	1/1/2007	C0846	<input type="checkbox"/>	BARNETT'S MAGAZINE	421 LEIGHANN ROAD HENDERSON, NV 89015
2. 8	2008 ADVERTISING - ORDER FORM	1/1/2008	C0870	<input type="checkbox"/>	BIKER INCITE	12770 WEST COLDSRING ROAD NEW BERLIN, WI 53151
2. 9	2006 ADVERTISING AGREEMENT - CORBIN'S RIDE ON	1/1/2006	C0845	<input type="checkbox"/>	BRADLEY DAVID PRODUCTIONS, INC.	8401 N. KENTUCKY AVE, SUITE M EVANSVILLE, IN 47725

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 10 ADVERTISING CONTRACT	1/1/2011	C0617	<input type="checkbox"/>	BUFFALO CHIP GAZETTE	20622 131ST AVE. STURGIS, SD 57785
2. 11 ADVERTISING CONTRACT	1/1/2006	C0835	<input type="checkbox"/>	CYCLE WORLD	5509 WEST PARK AVE HOUMA, LA 70364
2. 12 ADVERTISING CONTRACT	1/1/2007	C0849	<input type="checkbox"/>	CYCLE WORLD	5509 WEST PARK AVE HOUMA, LA 70364
2. 13 INSERTION ORDER - ADVERTISING CONTRACT	1/1/2013	C0632	<input type="checkbox"/>	DEALERNEWS	24950 COUNTRY CLUB BLVD, SUITE 200 NORTH OLMSTEAD, OH 44070
2. 14 INSERTION ORDER - ADVERTISING CONTRACT	1/1/2014	C0648	<input type="checkbox"/>	DEALERNEWS	24950 COUNTRY CLUB BLVD, SUITE 200 NORTH OLMSTEAD, OH 44070
2. 15 2007 ADVERTISING SCHEDULE	1/1/2007	C0847	<input type="checkbox"/>	DEALER-WORLD	KENWOOD HOUSE, 1 UPPER GROSVNER ROAD TUNBRIDGE WELLS KENT TN1 2EL GREECE
2. 16 ADVERTISING SCHEDULE 2006	1/1/2006	C0842	<input type="checkbox"/>	DON EMDE INC.	15 ENTERPRISE, SUITE 110 ALISO VIEJO, CA 92656
2. 17 ADVERTISING SCHEDULE 2013	1/1/2013	C0640	<input type="checkbox"/>	DON EMDE INC.	92 ARGONAUT, SUITE 160 ALISO VIEJO, CA 92656
2. 18 ADVERTISING SCHEDULE 2014	1/1/2014	C0651	<input type="checkbox"/>	DON EMDE INC.	92 ARGONAUT, SUITE 160 ALISO VIEJO, CA 92656
2. 19 PARTS MAGAZINE ADVERTISING SCHEDULE 2012	1/1/2012	C0629	<input type="checkbox"/>	DON EMDE INC.	92 ARGONAUT, SUITE 160 ALISO VIEJO, CA 92656
2. 20 ADVERTISING SCHEDULE 2006	1/1/2007	C0856	<input type="checkbox"/>	DON EMDE PRODUCTIONS	15 ENTERPRISE, SUITE 110 ALISO VIEJO, CA 92656
2. 21 ADVERTISING SCHEDULE 2006	1/1/2008	C0866	<input type="checkbox"/>	DON EMDE PRODUCTIONS	15 ENTERPRISE, SUITE 110 ALISO VIEJO, CA 92656

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 22 ADVERTISING AGREEMENT	1/1/2011	C0615	<input type="checkbox"/>	EBONY RYDER MAGAZINE	PO BOX 401138 HESPERIA, CA 92340
2. 23 ADVERTISING & SPONSORSHIP AGREEMENT	NONE LISTED	C0528	<input type="checkbox"/>	EDGEWATER HOTEL & CASINO	2020 S. CASINO DRIVE LAUGHLIN, NV 89029
2. 24 TRADITIONAL BILLBOARD ADVERTISING CONTRACT	1/1/2012	C0623	<input type="checkbox"/>	EPIC OUTDOOR ADVERTISING	720 ST. ANNE STREET RAPID CITY, SD 57701
2. 25 VENDOR & EXHIBITOR AGREEMENT - SPRING 2014 BIKE RALLY	5/18/2014	C0709	<input type="checkbox"/>	FESTIVAL PROMOTION SHOWCASE, LLC DBA FPSHOWCASE	219 STRAND INDUSTRIAL DR LITTLE RIVER, SC 29566
2. 26 VENDOR & EXHIBITOR AGREEMENT - SPRING 2014 BIKE RALLY	5/18/2014	C0821	<input type="checkbox"/>	FESTIVAL PROMOTION SHOWCASE, LLC DBA FPSHOWCASE	219 STRAND INDUSTRIAL DR LITTLE RIVER, SC 29566
2. 27 ADVERTISING AGREEMENT	1/1/2007	C0857	<input type="checkbox"/>	FREE WHEELIN	PO BOX 3062 DANA POINT, CA 92629
2. 28 2012 SCHEDULE - ADVERTISING	1/1/2012	C0628	<input type="checkbox"/>	GS MEDIA & EVENTS	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 29 ADVERTISING INSERTION ORDER	1/1/2005	C0414	<input type="checkbox"/>	HATTAN-BROWN PUBLISHERS, INC.	225 HANRICK STREET MONTGOMERY, AL 36104
2. 30 ADVERTISING INSERTION ORDER	1/1/2006	C0838	<input type="checkbox"/>	HATTAN-BROWN PUBLISHERS, INC.	225 HANRICK STREET MONTGOMERY, AL 36104
2. 31 2005 WING WORLD MAGAZINE ADVERTISING AND PROMOTIONAL PACKAGE PROPOSAL	1/1/2005	C0417	<input type="checkbox"/>	INB COMMUNICATIONS	NOT AVAILABLE
2. 32 2006 WING WORLD MAGAZINE ADVERTISING PROPOSAL	1/1/2006	C0834	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133
2. 33 2007 WING WORLD MAGAZINE ADVERTISING	1/1/2007	C0850	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133
2. 34 2008 WING WORLD MAGAZINE ADVERTISING PROPOSAL	1/1/2008	C0863	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 35 2010 WING WORLD MAGAZINE ADVERTISING AGREEMENT	1/1/2010	C0877	<input type="checkbox"/>	INB COMMUNICATIONS	1 W. DEER VALLEY ROAD #300 PHOENIX, AZ 85027-2133
2. 36 ADVERTISING INSERTION ORDER	1/1/2011	C0621	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 37 ADVERTISING INSERTION ORDER	1/1/2013	C0642	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 38 ADVERTISING INSERTION ORDER	1/1/2014	C0647	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 39 ADVERTISING INSERTION ORDER	1/1/2010	C0874	<input type="checkbox"/>	INTERNATIONAL DEALER NEWS	5 RENDLESHAM MEWS RENDLESHAM, WOODBRIDGE SUFFOLK IP12 2SZ
2. 40 2008 KATANCH A EXHIBIT SPACE CONTRACT	9/2/2008	C0605	<input type="checkbox"/>	KATANCH A CORPORATION	W1166 HIDDEN OAKS DRIVE EAST TROY, WI 53120
2. 41 2013 KATANCH A EXHIBIT SPACE CONTRACT/BIKES, BLUES & BBQ RALLY/EVENT VENDOR APPLICATION	1/1/2014	C0458	<input type="checkbox"/>	KATANCH A CORPORATION	W1166 HIDDEN OAKS DRIVE EAST TROY, WI 53120
2. 42 ADVERTISING PROPOSAL/CONTRACT	1/1/2011	C0619	<input type="checkbox"/>	MAVERICK PUBLISHING LLC	3105 W. FAIRGROUNDS LOOP, SUITE 200 SPEARFISH, SD 57783
2. 43 ADVERTISING PROPOSAL/CONTRACT	1/1/2012	C0624	<input type="checkbox"/>	MAVERICK PUBLISHING LLC	3105 W. FAIRGROUNDS LOOP, SUITE 200 SPEARFISH, SD 57783
2. 44 ADVERTISING PROPOSAL/CONTRACT	1/1/2014	C0650	<input type="checkbox"/>	MAVERICK PUBLISHING LLC	3105 W. FAIRGROUNDS LOOP, SUITE 200 SPEARFISH, SD 57783

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 45 ADVERTISING CONTRACT	1/1/2012	C0625	<input type="checkbox"/>	MORE COMMUNICATIONS CO, LTD	4-21-31 SINSAKU TAKATU-KU KAWASAKI-SHI KANAGAWA 213-0014
2. 46 ADVERTISING INSERTION ORDER	1/1/2013	C0639	<input type="checkbox"/>	MOTORCYCLEUSA	931 CHEVY WAY MEDFORD, OR 97504
2. 47 2014 EXHIBIT SPACE CONTRACT - SHOREBIRDS STADIUM VENDOR APPLICATION	1/1/2014	C0511	<input type="checkbox"/>	OC JAMS LLC	W1166 HIDDEN OAKS DRIVE EAST TROY, WI 53120
2. 48 ADVERTISING CONTRACT	1/1/2005	C0415	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 49 ADVERTISING CONTRACT	1/1/2011	C0616	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 50 ADVERTISING CONTRACT	1/1/2012	C0626	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 51 ADVERTISING CONTRACT	1/1/2006	C0836	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 52 ADVERTISING CONTRACT	1/1/2007	C0851	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 53 ADVERTISING CONTRACT	1/1/2008	C0862	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 54 ADVERTISING CONTRACT	1/1/2010	C0876	<input type="checkbox"/>	PAISANO PUBLICATIONS, LLC	28210 DOROTHY DRIVE AGOURA HILLS, CA 91301
2. 55 ADVERTISING PROPOSAL/CONTRACT	1/1/2005	C0419	<input type="checkbox"/>	PRIMEDIA - ANAHEIM	2570 E. CERRITOS AVE ANAHEIM, CA 92806
2. 56 ADVERTISING AGREEMENT	1/1/2006	C0843	<input type="checkbox"/>	QUICK THROTTLE	PO BOX 3062 DANA POINT, CA 92629

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 57 ADVERTISING AGREEMENT	1/1/2007	C0858	<input type="checkbox"/>	QUICK THROTTLE	PO BOX 3062 DANA POINT, CA 92629
2. 58 ADVERTISING AGREEMENT	1/1/2008	C0869	<input type="checkbox"/>	QUICK THROTTLE	PO BOX 3062 DANA POINT, CA 92629
2. 59 RALLY MADNESS USA 2005 ADVERTISING AGREEMENT	1/1/2005	C0421	<input type="checkbox"/>	RALLY MADNESS USA	PO BOX 210154 SAN FRANCISCO, CA 94121
2. 60 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2011	C0614	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 61 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2012	C0631	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 62 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2013	C0636	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 63 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2014	C0643	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 64 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2006	C0840	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 65 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2007	C0852	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 66 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2008	C0865	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905
2. 67 ADVERTISING CONTRACT - INSERTION ORDER	1/1/2010	C0875	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET, 3RD FLOOR STAMFORD, CT 06905

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 68	ADVERTISING CONTRACT/INSERTION ORDER	1/1/2005	C0413	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET STAMFORD, CT 06905
2. 69	ADVERTISING CONTRACT/INSERTION ORDER	1/1/2005	C0420	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET STAMFORD, CT 06905
2. 70	ADVERTISING CONTRACT/INSERTION ORDER	1/1/2005	C0430	<input type="checkbox"/>	TAM COMMUNICATIONS, INC.	1010 SUMMER STREET STAMFORD, CT 06905
2. 71	2005 DISPLAY ADVERTISING PROPOSAL	1/1/2005	C0423	<input type="checkbox"/>	THUNDER PRESS	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 72	AUTHORIZED TOUREXPO VENDOR EXHIBITOR CONTRACT	1/1/2009	C0811	<input type="checkbox"/>	TOUREXPO	PO BOX 2205 GLENS FALLS, NY 12801
2. 73	AUTHORIZED TOUREXPO VENDOR EXHIBITOR CONTRACT	12/31/2017	C0814	<input type="checkbox"/>	TOUREXPO	PO BOX 2205 GLENS FALLS, NY 12801
2. 74	ADVERTISING CONTRACT	1/1/2005	C0424	<input type="checkbox"/>	USRIDER NEWS, THUNDERWIND PUBLISHING	PO BOX 726 SWAINSBORO, GA 30401
2. 75	ADVERTISING CONTRACT	1/1/2007	C0855	<input type="checkbox"/>	USRIDER NEWS, THUNDERWIND PUBLISHING	PO BOX 726 SWAINSBORO, GA 30401
2. 76	ADVERTISING CONTRACT	1/1/2008	C0868	<input type="checkbox"/>	USRIDER NEWS, THUNDERWIND PUBLISHING	PO BOX 726 SWAINSBORO, GA 30401
2. 77	2012 WING WORLD MAGAZINE ADVERTISING AGREEMENT	1/1/2012	C0630	<input type="checkbox"/>	WING WORLD	21423 N. 11TH AVENUE PHOENIX, AZ 85027
2. 78	2013 WING WORLD MAGAZINE ADVERTISING AGREEMENT	1/1/2013	C0635	<input type="checkbox"/>	WING WORLD	21423 N. 11TH AVENUE PHOENIX, AZ 85027

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Corporate					
2. 79 ENGAGEMENT LETTER	EVERGREEN	L1027	<input type="checkbox"/>	AP SERVICES, LLC	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075
2. 80 ENGAGEMENT LETTER	EVERGREEN	L0126	<input type="checkbox"/>	COLE SCHOTZ P.C.	500 DELAWARE AVENUE SUITE 1410 WILMINGTON, DE 19801
2. 81 RESTRUCTURING SUPPORT AGREEMENT	NOT APPLICABLE	L0123	<input type="checkbox"/>	CONSENTING LENDERS	NOT AVAILABLE
2. 82 SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)	5/14/2022	2002	<input checked="" type="checkbox"/>	MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT	600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111
2. 83 REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)	5/14/2019	2003	<input checked="" type="checkbox"/>	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404
2. 84 FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)	5/14/2021	2001	<input checked="" type="checkbox"/>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Lease</u>					
2. 85 VENDOR LEASE AGREEMENT	8/10/2014	C0800	<input type="checkbox"/>	BLACK HILLS HARLEY-DAVIDSON	2820 HARLEY DRIVE RAPID CITY, SD 57702
2. 86 MASTER LEASE AGREEMENT AND AMENDMENT	EVERGREEN	C0687	<input type="checkbox"/>	GENERAL ELECTRIC CAPITAL CORPORATION	2400 E. KATELLA AVENUE SUITE 800 ANAHEIM, CA 92806
2. 87 SHOW TRAILER LEASE AGREEMENT - VEHICLE ID NUMBER 1DTV51527RA220046	NONE LISTED	C0786	<input type="checkbox"/>	GLOBAL RIDER, INC.	16797 EAST 2ND AVE AURORA, CO 80011
2. 88 LEASE AGREEMENT	3/31/2003	C0728	<input type="checkbox"/>	PITNEY BOWES CREDIT CORPORATION	27 WATERVIEW DR SHELTON, CT 06484-4361
2. 89 LEASE AGREEMENT	2/28/2013	C0011	<input type="checkbox"/>	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	1 ELMCROFT ROAD STAMFORD, CT 06926-0700
2. 90 PITNEY BOWES GLOBAL FINANCIAL SERVICES LEASE AGREEMENT	1/5/2018	C0727	<input type="checkbox"/>	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	1 ELMCROFT ROAD STAMFORD, CT 06926-0700

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Insurance</u>					
2. 91 TANK LIABILITY, POLICY #G24736295005	5/31/2018	I0020	<input checked="" type="checkbox"/>	ACE AMERICAN INSURANCE COMPANY	CHUBB ENVIRONMENTAL CLAIMS MGR PO BOX 5103 SCRANTON, PA 18505-0510
2. 92 PROPERTY (REAL)(BPP)(EDP)(BI), POLICY #MK559	5/31/2018	I0008	<input checked="" type="checkbox"/>	AFFILIATED FM INSURANCE COMPANY	25050 COUNTRY CLUB BLVD SUITE 300 NORTH OLMSTED, OH 44070
2. 93 CRIME, POLICY #14770127	5/31/2018	I0024	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 94 D&O, POLICY #14770127	5/31/2018	I0021	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 95 EMPLOYMENT PRACTICES LIABILITY, POLICY #14770127	5/31/2018	I0022	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 96 FIDUCIARY LIABILITY, POLICY #14770127	5/31/2018	I0023	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 97 KIDNAP / RANSOM, POLICY #88-085-066	5/31/2018	I0025	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 98 UMBRELLA & EXCESS INSURANCE , POLICY #EAU780964	5/31/2018	I0004	<input checked="" type="checkbox"/>	AXIS SURPLUS INSURANCE CO.	111 S. WACKER DR, SUITE 3500 CHICAGO, IL 60606
2. 99 GENERAL LIABILITY, POLICY #PL495824102	5/31/2018	I0002	<input checked="" type="checkbox"/>	GREAT AMERICAN E&S INS CO	C/O RISK PLACEMENT SERVICES - SOUTHERN CALIF 1551 N. TUSTIN, SUITE 800 SANTA ANA, CA 92705
2. 100 INLAND MARINE , POLICY #72MSGZ1804	5/31/2018	I0018	<input checked="" type="checkbox"/>	HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA HARTFORD, CT 06155
2. 101 GENERAL LIABILITY, POLICY #015375127	5/31/2018	I0001	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 102 UMBRELLA & EXCESS INSURANCE , POLICY #015375099	5/31/2018	I0003	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110
2. 103 EXCESS D&O , POLICY #01-477-01-27	5/31/2018	I0026	<input checked="" type="checkbox"/>	OLD REPUBLIC	191 NORTH WACKER DRIVE, SUITE 1000 CHICAGO, IL 60606
2. 104 WORKERS COMPENSATION, POLICY #90- 20589-01	5/31/2018	I0030	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 105 WORKERS COMPENSATION, POLICY #90- 20589-02	5/31/2018	I0031	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 106 AUTOMOBILE, POLICY #90-20589-03 (AOS)90-20589-04 (MA)	5/31/2018	I0007	<input checked="" type="checkbox"/>	SENTRY INSURANCE	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 107 STOCK THROUGHPUT, POLICY #MASICSF0915US17	5/31/2018	I0017	<input checked="" type="checkbox"/>	STARR INDEMNITY	8401 N CENTRAL EXPRESSWAY 5TH FLOOR DALLAS, TX 75225
2. 108 INTERNATIONAL PACKAGE & LOCAL UK, POLICY #ZPP21N7297A17GC	5/31/2018	I0019	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 109 WORKERS COMPENSATION, POLICY #TC2JUB-1112L96-A-14	5/31/2018	I0032	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 110 WORKERS COMPENSATION, POLICY #TC2JUB-1116L01-7-15	5/31/2018	I0034	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 111 WORKERS COMPENSATION, POLICY #TRJUB-1113L14-4-14	5/31/2018	I0033	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 112 WORKERS COMPENSATION, POLICY #TRJUB-1116L02-9-15	5/31/2018	I0035	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 113 SIDE A D&O, POLICY #14-MGU-16-A40921	5/31/2018	I0027	<input checked="" type="checkbox"/>	U.S. SPECIALTY	13404 NW FREEWAY HOUSTON, TX 77040

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

IT Agreement

2. 114	2013-2014 TOUR LICENSE AGREEMENT	12/1/2014	C0401	<input type="checkbox"/>	ADVANSTAR	2501 COLORADO AVE, SUITE 280 SANTA MONICA, CA 90404
--------	----------------------------------	-----------	-------	--------------------------	-----------	--

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>License Agreement</u>					
2. 115 PATENT LICENSE AGREEMENT	Life of patent	C0457	<input type="checkbox"/>	BIKERS OUTLET, INC.	ATTN: JOHN DUFFIELD 6801 WHITE LANE, UNIT #H-4 BAKERSFIELD, CA 93309
2. 116 LICENSE AGREEMENT	EVERGREEN	C0669	<input type="checkbox"/>	HARLEY-DAVIDSON INC	ATTN: GENERAL COUNSEL 3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 117 LICENSE AGREEMENT	EVERGREEN	C0670	<input type="checkbox"/>	HARLEY-DAVIDSON INC	ATTN: GENERAL COUNSEL, GAIL LIONE 3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 118 LICENSE AND ROYALTY AGREEMENT	of the sales of the G	C0574	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 119 LICENSE AND ROYALTY AGREEMENT	NONE LISTED	C0671	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 120 MARQUIS CHOKE KNOB COVER LICENSE AGREEMENT	Life of patent	C1045	<input type="checkbox"/>	KENNETH MARQUIS	122 SOUTH MAIN STREET WILKES-BARRE, PA 18701
2. 121 LICENSE AGREEMENT	Life of patent	C0608	<input type="checkbox"/>	KEVIN JOHNSON	1941 ARMSTRONG ROAD SUMMERSVILLE, WV 26651
2. 122 LICENSE AGREEMENT	: Licensee sells these	C0613	<input type="checkbox"/>	KUHL REFLECTIONS INC.	2112 13 1/4 STREET CUMBERLAND, WI 54829
2. 123 EXCLUSIVE LICENSE AGREEMENT	NOT APPLICABLE	C0690	<input type="checkbox"/>	MCALLISTER DESIGNS, INC.	8301 OHMS LANE, SUITE 535 EDINA, MN 55439
2. 124 LICENSE AGREEMENT	ars from date of 1st :	C0580	<input type="checkbox"/>	MICHAEL GARRISON, DBA MOUNTAIN VIEW MACHINE	9530 N. MOORE ROAD LITTLETON, CO 80215

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 125 ANNUAL LICENSE AGREEMENT	4/4/2005	C0725	<input type="checkbox"/>	PERSE PERFORMANCE	ATTN: JOEY PERSE 10577 W. CENTENNIAL RD. LITTLETON, CO 80127
2. 126 APPLICATION AND LICENSE AGREEMENT	EVERGREEN	C0737	<input type="checkbox"/>	PREPASS	101 NORTH FIRST AVENUE, SUITE 2200 PHOENIX, AZ 85003
2. 127 LICENSE AGREEMENT AMENDMENT	Life of patent	C0755	<input type="checkbox"/>	RJS ORIGINALS, INC	ATTN: ROBERT J. SCHOONOVER PO BOX 691 GARLAND, NC 28441
2. 128 LICENSE AGREEMENT	Life of patent	C0754	<input type="checkbox"/>	RJS ORIGINALS, INC	ATTN: ROBERT J. SCHOONOVER PO BOX 691 GARLAND, NC 28441
2. 129 INVOICE/LICENSE AGREEMENT	NONE LISTED	C0768	<input type="checkbox"/>	ROYALTYFREEMUSIC	5 PINE STREET TIVOLI, NY 12583
2. 130 LICENSE AGREEMENT	Life of patent	C0515	<input type="checkbox"/>	TRIUMPH MOTORCYCLE (AMERICA) LIMITED	ATTN: MARK KENNEDY 385 WALT SANDERS MEMORIAL DR, SUITE 100 NEWNAN, GA 30265
2. 131 LICENSE AGREEMENT	Life of patent	C0815	<input type="checkbox"/>	TRIUMPH MOTORCYCLE (AMERICA) LIMITED	ATTN: MARK KENNEDY 385 WALT SANDERS MEMORIAL DR, SUITE 100 NEWMAN, GA 30265

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Other					
2. 132 ANNUAL MAINTENANCE AGREEMENT	EVERGREEN	C0412	<input type="checkbox"/>	ADVANCED TECHNOLOGY SYSTEMS, INC.	ST. PAUL BUSINESS CENTER 255 E. ROSELAWN AVE, STE #45 ST. PAUL, MN 55117
2. 133 SIGNATURE PAGE OF AGREEMENT	NONE LISTED	C0432	<input type="checkbox"/>	AFFINITY BAG CO, INC.	5507-10 NESCONSET HIGHWAY #247 MOUNT SINAI, NY 11766
2. 134 RENTAL AGREEMENT NO 80001302	5/15/2007	C0435	<input type="checkbox"/>	ALLSTATE LEASING	3575 HIGHWAY 13 EAGAN, MN 55122
2. 135 RENTAL AGREEMENT NO 80003347	5/16/2008	C0436	<input type="checkbox"/>	ALLSTATE LEASING	3575 HIGHWAY 13 EAGAN, MN 55122
2. 136 BUSINESS ASSOCIATE AGREEMENT	NONE LISTED	C0454	<input type="checkbox"/>	BENEFIT PLAN ADMINISTRATORS CO	GRAHAM RIVERSIDE BUILDING 402 GRAHAM AVE, PO BOX 1128 EAU CLAIRE, WI 54702-1128
2. 137 TERMINATION AGREEMENT	2/1/2009	C0455	<input type="checkbox"/>	BENJAMIN KERN	704 FARMINGTON DRIVE LEBANON, TN 37087
2. 138 SIGNATURE PAGE OF AGREEMENT	NONE LISTED	C0456	<input type="checkbox"/>	BIG DOG MOTORCYCLES, LLC	7339 WEST 33RD ST WICHITA, KS 67205
2. 139 MULTI-PLATFORM MEDIA KIT	1/1/2014	C0644	<input type="checkbox"/>	BUFFALO CHIP GAZETTE	20622 131ST AVE. STURGIS, SD 57785
2. 140 AGREEMENT	NONE LISTED	C0468	<input type="checkbox"/>	BUZZ ENERGY MARKETING LLC	1133 PINWOOD TRAIL NEW RICHMOND, WI 54017
2. 141 CCH PRICE CONFIRMATION AND OFFER ACCEPTANCE	1/1/2008	C0738	<input type="checkbox"/>	CCH INCORPORATED	2700 LAKE COOK ROAD RIVERWOODS, IL 60015
2. 142 RECORDS STORAGE AGREEMENT	6/18/2013	C0750	<input type="checkbox"/>	CONFIDENTIAL DOCUMENT SECURITY, INC.	ATTN: CHAD BARTLETT, PRESIDENT N7707 619TH STREET COLFAX, WI 54730

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 143 KURYAKYN CRUISER CUSTOMIZING SALES AGREEMENT	12/31/2011	C0491	<input type="checkbox"/>	CRUISER CUSTOMIZING	7419 SOUTHFRONT RD LIVERMORE, CA 94551
2. 144 MAP POLICY	NONE LISTED	C0493	<input type="checkbox"/>	CTEK POWER, INC.	2374 EDISON BLVD TWINSBURG, OH 44087-2376
2. 145 MAP POLICY	NONE LISTED	C0684	<input type="checkbox"/>	CTEK POWER, INC.	2374 EDISON BLVD TWINSBURG, OH 44087-2376
2. 146 A PLANNED MAINTENANCE AGREEMENT	4/3/2015	C0494	<input type="checkbox"/>	CUMMINS NPOWER LLC	939 LAWRENCE DRIVE DEPERE, WI 54115
2. 147 CRUSHER PERFORMANCE INTERNATIONAL DISTRIBUTOR CONTRACT PRICING AGREEMENT	12/31/2015	C0492	<input type="checkbox"/>	CUSTOM CHROME EUROPE	CARL-VON-OSSIETZKY STRASSE 8 GROLSHEIM D55459 GEORGIA
2. 148 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT	12/31/2011	C0495	<input type="checkbox"/>	CUSTOM CHROME	18225 SERENE DRIVE, STE 150 MORGAN HILL, CA 95037
2. 149 SALESLOGIX 6.2 CUSTOMIZATIONS PROJECT BLUEPRINT	NONE LISTED	C0461	<input type="checkbox"/>	CUSTOMER FX CORPORATION	2324 UNIVERSITY AVENUE WEST, SUITE 204 SAINT PAUL, MN 55114
2. 150 DESIGN/BUILD CONSTRUCTION CONTRACT	NONE LISTED	C0512	<input type="checkbox"/>	DERRICK BUILDING SOLUTIONS, LLC	ATTN: WILLIAM M. DERRICK 1505 HIGHWAY 65 NEW RICHMOND, WI 54017
2. 151 VENDOR APPLICATION & CONTRACT	1/1/2013	C0506	<input type="checkbox"/>	DESTINATION DAYTONA	1635 N. US 1 #204 ORMOND BEACH, FL 32174
2. 152 VENDOR APPLICATION & CONTRACT	1/1/2014	C0507	<input type="checkbox"/>	DESTINATION DAYTONA	1635 N. US 1 #204 ORMOND BEACH, FL 32174
2. 153 DESIGN TRANSFER AGREEMENT	NONE LISTED	C0516	<input type="checkbox"/>	DIRTY BIRD CONCEPTS, INC.	23047 N. 15TH LANE PHOENIX, AZ 85027
2. 154 NONDISCLOSURE AGREEMENT	NONE LISTED	C0504	<input type="checkbox"/>	DRUSSEL WILFLEY DESIGN, LLC	7350 EAST PROGREEE PLACE, SUITE 200 ENGLEWOOD, CO 80111

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 155 GROUP BOOKING CONTRACT	4/27/2014	C0666	<input type="checkbox"/>	EDGEWATER HOTEL CASINO LAUGHLIN	PO BOX 77000 LAUGHLIN, NV 89028
2. 156 NETWORK SECURITY ASSESSMENT - SCOPE OF WORK	NONE LISTED	C0530	<input type="checkbox"/>	EDP COMPUTER SYSTEMS INC.	410 MAIN ST. W. CANNON FALLS, MN 55009
2. 157 SECURITY AGREEMENT - AMENDED	4/27/2008	C0532	<input type="checkbox"/>	ELITE SECURITY SPECIALISTS, LLC	9811 WEST CHARLESTON BLVD SUITE 2-142 LAS VEGAS, NV 89117
2. 158 CORPORATE CLASS AGREEMENT	NONE LISTED	C0533	<input type="checkbox"/>	ENTERPRISE RENT-A-CAR COMPANY	8200 CAMP BOWLE WEST, SUITE C FORT WORTH, TX 76116
2. 159 2014 SCHEDULE	1/1/2014	C0649	<input type="checkbox"/>	EPG MEDIA LLC	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 160 BILLBOARD RENTAL AND MAINTENANCE CONTRACT	1/1/2013	C0634	<input type="checkbox"/>	EPIC OUTDOOR ADVERTISING	720 ST. ANNE STREET RAPID CITY, SD 57701
2. 161 ASSIGNMENT OF APPLICATION	NONE LISTED	C0541	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 162 BILL OF SALE	NONE LISTED	C0542	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 163 INTELLECTUAL PROPERTY ASSIGNMENT	NONE LISTED	C0543	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 164 PATENT ASSIGNMENT	NONE LISTED	C0544	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 165 TRADE NAME ASSIGNMENT	NONE LISTED	C0545	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 166 PRICING AGREEMENT - AGREEMENT #2147903	EVERGREEN	C0549	<input type="checkbox"/>	FEDEX	3610 HACKS CROSS RD MEMPHIS, TN 38125

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 167 VOLUME SUBMITTER DEFINED CONTRIBUTION PLAN - PROFIT SHARING/401(K) PLAN	NONE LISTED	C0729	<input type="checkbox"/>	FIDELITY MANAGEMENT TRUST COMPANY	82 DEVONSHIRE STREET BOSTON, MA 02109
2. 168 AMENDMENT - THE CORPORATE PLAN FOR RETIREMENT 100 - VOLUME SUBMITTER DEFINED CONTRIBUTION PLAN	NONE LISTED	C0553	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 169 DECONVERSION STRATEGY - KURYAKYN HOLDINGS LLC 4019K) PLAN	NONE LISTED	C0510	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 170 APPLICATION FOR CREDIT AND AGREEMENT	NONE LISTED	C0448	<input type="checkbox"/>	FINELINE	601 W. 48TH AVE. DENVER, CO 80216
2. 171 JETPASS AGREEMENT - TOM RUDD	1/1/2010	C0556	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143
2. 172 JETPASS AGREEMENT	7/10/2009	C0592	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY RICHMOND HTS, OH 44143
2. 173 JETPASS TERMINATION AGREEMENT	NONE LISTED	C0807	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143
2. 174 MANAGEMENT AGREEMENT	NONE LISTED	C0667	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143
2. 175 MASTER INTERCHANGE AGREEMENT	NONE LISTED	C0434	<input type="checkbox"/>	FLIGHT OPTIONS, LLC	26180 CURTISS-WRIGHT PARKWAY CLEVELAND, OH 44143
2. 176 PROFIT SHARING PLAN AND TRUST AGREEMENT - AMENDATORY AGREEMENT, AMENDMENT III AND CORPORATE RESOLUTION DATED 12/1/2002	NONE LISTED	C0551	<input type="checkbox"/>	FLUEGEL & MOYNIHAN PA	1303 S. FRONTAGE ROAD, SUITE 5 HASTINGS, MN 55033-2477
2. 177 PROFIT SHARING PLAN AND TRUST AGREEMENT	NONE LISTED	C0550	<input type="checkbox"/>	FLUEGEL & MOYNIHAN PA	1303 S. FRONTAGE ROAD, SUITE 5 HASTINGS, MN 55033-2477

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 178 PROFIT SHARING PLAN EGTRRA AMENDMENT	NONE LISTED	C0741	<input type="checkbox"/>	FLUEGEL & MOYNIHAN PA	1303 SOUTH FRONTAGE ROAD, SUITE 5 HASTINGS, MN 55033-2477
2. 179 EQUIPMENT USE AGREEMENT	EVERGREEN	C0535	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 180 FP INTERNATIONAL EQUIPMENT USE AGREEMENT	EVERGREEN	C0557	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 181 PURCHASING AGREEMENT	4/1/2016	C0558	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 182 PURCHASING AGREEMENT	4/1/2016	C0743	<input type="checkbox"/>	FREE-FLOW PACKAGING INTERNATIONAL, INC. (FP INTERNATIONAL)	34175 ARDENWOOD BLVD, SUITE 201 FREMONT, CA 94555
2. 183 DOMESTIC DISTRIBUTOR AGREEMENT	EVERGREEN	C0519	<input type="checkbox"/>	GARMIN USA, INC.	1200 EAST 151ST STREET OLATHE, KS 66062
2. 184 CATERING CONTRACT	12/15/2014	C0562	<input type="checkbox"/>	GIBBY'S LANES	546 WEST NORTH SHORE DRIVE NEW RICHMOND, WI 54017
2. 185 PRODUCT MANAGEMENT AGREEMENT	NOT APPLICABLE	C0565	<input type="checkbox"/>	GLOBAL RIDER, INC. (GRI)	16797 EAST 2ND AVE AURORA, CO 80011
2. 186 TOURING NEWS MAGAZINE AGREEMENT	5/30/2014	C0407	<input type="checkbox"/>	GOLD WING TOURING ASSOCIATION	C/O MARK HORNSTEIN 13950 HERRING ROAD COLORADO SPRINGS, CO 80908-2980
2. 187 AMENDMENT NO 10 - ESSENTIAL TERMS APPENDIX A TERM 9	NONE LISTED	C0438	<input type="checkbox"/>	HAPAG-LLOYD AG	BALLINDAMM 25 HAMBURG 20095 GEORGIA

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 188 AMENDMENT NO 11 - ESSENTIAL TERMS APPENDIX A TERM 9	NONE LISTED	C0439	<input type="checkbox"/>	HAPAG-LLOYD AG	BALLINDAMM 25 HAMBURG 20095 GEORGIA
2. 189 AGREEMENT	NONE LISTED	C0655	<input type="checkbox"/>	HARNESS INC.	6 FL, NO 649-3, JONG JENG ROAD HSIN, CHUANG TAIPEI
2. 190 HOLIDAY INN DAYTONA BEACH LPGA	10/20/2014	C0459	<input type="checkbox"/>	HOLIDAY INN	137 AUTOMALL CIRCLE DAYTONA BEACH, FL 32124
2. 191 APPROVED SUMMARY DOCUMENT	NONE LISTED	C0474	<input type="checkbox"/>	INDIANA LIFE AND HEALTH INSURANCE GUARANTY ASSOCIATION	251 E. OHIO STREET, SUITE 1070 INDIANAPOLIS, IN 46204
2. 192 MITEL AGREEMENT SCHEDULE A, SCHEDULE B	11/3/2015	C0696	<input type="checkbox"/>	INTEGRA TELECOM	6160 GOLDEN HILLS DRIVE GOLDEN VALLEY, MN 55416-1020
2. 193 SCOPE OF WORK	NONE LISTED	C0399	<input type="checkbox"/>	ISM BARSA, INC.	6400 SE LAKE ROAD PORTLAND, OR 97222
2. 194 VENDOR AGREEMENT - KURYAKYN CRUSHER	1/1/2015	C0585	<input type="checkbox"/>	J&P CYCLES	13225 CIRCLE DR ANAMOSA, IN 52205
2. 195 DEPOSIT AGREEMENT - INVOICE	1/31/2006	C0596	<input type="checkbox"/>	J.S. TRADING	237-64 YONGDU-DONG DONGDAEMUN-DU SEOUL SOMALIA
2. 196 2014 RENTAL AGREEMENT	8/10/2014	C0590	<input type="checkbox"/>	JEFF PARTRIDGE	7174 PRESTWICK RD. RAPID CITY, SD 57702
2. 197 AGREEMENT SIGNATURE PAGE	NONE LISTED	C0653	<input type="checkbox"/>	JIANGSU CHENGRAN MACHINERY	XINGJIANG EAST ROAD, PRIVATE ECONOMIC INDUSTRIAL CENTER JIANGYAN DISTRICT, TAIZHOU CITY JIANGSU PROVINCE SWITZERLAND
2. 198 AGREEMENT	NONE LISTED	C0497	<input type="checkbox"/>	JUST IN TIME DISTRIBUTION CO.	1780 EAST CHASE AVE. EL CAJON, CA 92020

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 199 RENTAL AGREEMENT	8/10/2014	C0599	<input type="checkbox"/>	KATHRYN DAVIS	4740 SKYVIEW DR. RAPID CITY, SD 57702
2. 200 SIGNATURE PAGES OF AGREEMENT	NONE LISTED	C0602	<input type="checkbox"/>	KYLE WYMAN	3104 KITTING RD MACEDON, NY 14502
2. 201 AGREEMENT	NONE LISTED	C0657	<input type="checkbox"/>	LARS ERIKSSON	NOT AVAILABLE
2. 202 VENDOR SPACE RENTAL AGREEMENT	10/5/2014	C0664	<input type="checkbox"/>	LAS VEGAS BIKEFEST	6865 SOUTH EASTERN AVE, SUITE 101 LAS VEGAS, NV 89119
2. 203 CONTRACT PRICING AGREEMENT	12/31/2011	C0668	<input type="checkbox"/>	LEMANS CORPORATION	3501 KENNEDY RD JANESVILLE, WI 53545
2. 204 BORROWED VEHICLE AGREEMENT	11/25/2008	C0660	<input type="checkbox"/>	LOS ANGELES HARLEY DAVIDSON	2635 W. ORANGETHORPE AVE FULLERTON, CA 92833
2. 205 2014 AGREEMENT AND ADDENDUM TO AGREEMENT 14-1035	12/31/2014	C0652	<input type="checkbox"/>	MASTERS ENTERTAINMENT GROUP, INC.	907 HIGHWAY 126 BRISTOL, TN 37620
2. 206 2014 AGREEMENT	12/31/2014	C0688	<input type="checkbox"/>	MASTERS ENTERTAINMENT GROUP, INC.	907 HIGHWAY 126 BRISTOL, TN 37620
2. 207 PHOTO SHOOT AGREEMENT	10/1/2011	C0682	<input type="checkbox"/>	MICHELE SMITH	19309 WINMEADE DR #214 LANSDOWNE, VA 20176
2. 208 RENTAL AGREEMENT	6/16/2013	C0661	<input type="checkbox"/>	MIKE AND BOB CASEY	11 GREENBRIAR CIRCLE ANDOVER, MA 01810
2. 209 EXECUTIVE EMPLOYMENT AGREEMENT	EVERGREEN	C0759	<input type="checkbox"/>	MIKE ROLAND	2401 INTERLACHEN ROAD SPRING PARK, MN 55384
2. 210 AUTHORIZATION AGREEMENT	NONE LISTED	C0698	<input type="checkbox"/>	MOOD MEDIA	2100 S. IH 35, SUITE 200 AUSTIN, TX 78704
2. 211 AUTHORIZATION AGREEMENT	NONE LISTED	C0706	<input type="checkbox"/>	MOOD MEDIA	2100 S. IH 35, SUITE 200 AUSTIN, TX 78704

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 212 BUSINESS ADVISORY & FORECAST AGREEMENT	NONE LISTED	C0699	<input type="checkbox"/>	MOTORCYCLE INDUSTRY COUNCIL	2 JENNER, SUITE 150 IRVINE, CA 92618
2. 213 RESTRICTED USE AGREEMENT	NONE LISTED	C0700	<input type="checkbox"/>	MOTORCYCLE INDUSTRY COUNCIL	2 JENNER, SUITE 150 IRVINE, CA 92618
2. 214 SIGNATURE PAGE OF AGREEMENT	NOT APPLICABLE	C0701	<input type="checkbox"/>	MOTORCYCLE SUPERSTORE, INC.	1555 E. MCANDREWS ROAD #200 MEDFORD, OR 97504
2. 215 STAFFING AGREEMENT	EVERGREEN	C0704	<input type="checkbox"/>	MRI CONTRACT STAFFING, INC.	227 N. WASHINGTON ST PO BOX 45 ST. CROIX FALLS, WI 54024
2. 216 LETTER OF AUTHORIZATION	NONE LISTED	C0720	<input type="checkbox"/>	PANKO AUTOMOTIVE ACCESSORIES CO, LTD	NO 198 HUAN SHI WEST ROAD, PU XIN HU INDUSTRIAL ZONE TANG XIA TOWN, DONG GUAN CITY GUANG DONG SWITZERLAND
2. 217 LETTER OF UNDERSTANDING	NONE LISTED	C0466	<input type="checkbox"/>	PAUL VOORHEES - BRIAN STAHEL	NOT AVAILABLE
2. 218 BILLING AGREEMENT	NONE LISTED	C0723	<input type="checkbox"/>	PAYPAL	2211 N. 1ST ST. SAN JOSE, CA 95131
2. 219 NON-EXCLUSIVE DISTRIBUTOR AGREEMENT	EVERGREEN	C0730	<input type="checkbox"/>	PLOT, INC.	ATTN: KAZUYO SAKAKIBARA 5 SAKURAJIMA, IGAYA-CHOU, KARIYA-SHI AICHI 448-001
2. 220 AGREEMENT	NONE LISTED	C0731	<input type="checkbox"/>	POLARIS INDUSTRIES, INC.	PO BOX 47200 HAMEL, MN 55340
2. 221 LETTER OF AUTHORIZATION	NONE LISTED	C0735	<input type="checkbox"/>	POWERACE INDUSTRIES PTE, LTD	49 JALAN PEMIMPIN #04-07 APS INDUSTRIAL BLDG SINGAPORE 577203 SLOVENIA

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 222 PREMIUM FINANCE AGREEMENT	NONE LISTED	C0736	<input checked="" type="checkbox"/>	PREMIUM ASSIGNMENT CORPORATION	PO BOX 3066 3522 THOMASVILLE RD TALLAHASSEE, FL 32315
2. 223 DESIGN AGREEMENT	NONE LISTED	C0758	<input checked="" type="checkbox"/>	ROLAND RACING/MICHAEL JAY	2401 INTERLACHEN ROAD SPRING PARK, MN 55384
2. 224 AGREEMENT	NONE LISTED	C0760	<input type="checkbox"/>	ROMAHA	1670 REPUBLIC RD HUNTINGTON VALLEY, PA 19006
2. 225 SUBSCRIPTION LICENSING	NONE LISTED	C0771	<input checked="" type="checkbox"/>	SAGE	6561 IRVINE CENTER DRIVE IRVINE, CA 92618-2301
2. 226 RENTAL AGREEMENT	EVERGREEN	C0752	<input type="checkbox"/>	SEALED AIR CORPORATION (US)	301 MAYHILL ST SADDLE BROOK, NJ 07663
2. 227 SHIPPING CONTRACT	NONE LISTED	C0777	<input type="checkbox"/>	SEIBU TRANSPORTATION CO, LTD	913 AEC DRIVE WOOD DALE, IL 60191
2. 228 MOTOR VEHICLE CONSIGNMENT AGREEMENT	10/31/2011	C0795	<input type="checkbox"/>	ST. CROIX HARLEY-DAVIDSON/BUELL	2060 HIGHWAY 65 NEW RICHMOND, WI 54017
2. 229 COMMERCIAL/INDUSTRIAL CUSTOMER AGREEMENT	2/9/2016	C0496	<input type="checkbox"/>	ST. CROIX VALLEY WATER COND. CO. DBA CULLIGAN WATER CONDITIONING	1435 CURVE CREST BLVD STILLWATER, MN 55082
2. 230 DISTRIBUTOR AGREEMENT	EVERGREEN	C0798	<input type="checkbox"/>	STILLWATER DESIGNS AND AUDIO INC	3100 N. HUSBAND ST. STILLWATER, OK 74076
2. 231 INTERNET DEALER AGREEMENT	EVERGREEN	C0799	<input type="checkbox"/>	STILLWATER DESIGNS AND AUDIO INC	3100 N. HUSBAND ST. STILLWATER, OK 74076
2. 232 MANUFACTURING AGREEMENT	EVERGREEN	C0538	<input type="checkbox"/>	STONE TECHNOLOGY INC. DBA ESTONE DIGITAL	ATTN: BING LI/CEO 3450 W. CENTRAL AVE, SUITE 116 TOLEDO, OH 43606
2. 233 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT	12/31/2012	C0802	<input type="checkbox"/>	SUZUKI & ASSOCIATES	NOT AVAILABLE

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 234 WARRANTY DEED	NONE LISTED	C0012	<input type="checkbox"/>	THOMAS E. LOVICK	C/O MUDGE, PORTER, LUNDEEN & SEQUIN, SC 110 SECOND STREET, PO BOX 469 HUDSON, WI 54016-0469
2. 235 AD AGREEMENT	1/1/2012	C0627	<input type="checkbox"/>	THUNDER PRESS	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 236 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT	12/31/2013	C0654	<input type="checkbox"/>	TUCKER ROCKY DISTRIBUTING	4900 ALLIANCE GATEWAY FREEWAY FORT WORTH, TX 76177
2. 237 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT	12/31/2013	C0817	<input type="checkbox"/>	TUCKER ROCKY DISTRIBUTING	4900 ALLIANCE GATEWAY FREEWAY FORT WORTH, TX 76177
2. 238 KURYAKYN DISTRIBUTOR CONTRACT PRICING AGREEMENT	12/31/2011	C0818	<input type="checkbox"/>	TUCKER ROCKY DISTRIBUTING	4900 ALLIANCE GATEWAY FREEWAY FORT WORTH, TX 76177
2. 239 TERMS AND CONDITIONS	NONE LISTED	C0808	<input type="checkbox"/>	UCI-FRAM GROUP OPERATIONS, LLC	1900 W. FIELD CT LAKE FOREST, IL 60045-4828
2. 240 RETIREMENT PLAN TRANSFER	NONE LISTED	C0604	<input type="checkbox"/>	UNDERWOOD PERKINS, PC	TWO LINCOLN CENTRE 5450 LBJ FREEWAY, SUITE 1900 DALLAS, TX 75240
2. 241 RENTAL AGREEMENT	8/14/2005	C0531	<input type="checkbox"/>	WALTER VINCENT	C/O SPEARFISH HARLEY CONNECTION 234 WEST KANSAS ST. SPEARFISH, SD 57783
2. 242 IN-SHOW FEATURE AGREEMENT	1/1/2006	C0844	<input type="checkbox"/>	WATV PRODUCTIONS	2330 PONTIUS AVE, SUITE 203 LOS ANGELES, CA 90064
2. 243 WATV PRODUCTION AGREEMENT	NONE LISTED	C0824	<input type="checkbox"/>	WATV, LLC	12530 BEATRICE STREET LOS ANGELES, CA 90066

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 244 WISCONSIN COVERSNET ACCESS AGREEMENT	NONE LISTED	C0825	<input type="checkbox"/>	WISCONSIN DEPARTMENT OF TRANSPORTATION	MOTOR CARRIER SERVICES SECTION, IRP UNIT PO BOX 7955, 4802 SHEBOYGAN AVE MADISON, WI 53707-7955
2. 245 SALES AGREEMENT	NONE LISTED	C0830	<input type="checkbox"/>	WROUGHT SPECIALTIES, INC.	6F, NO. 649-8, JHONGJHENG ROAD XINZHUANG DISTRICT NEW TAIPEI 24257

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Purchase Agreement</u>					
2. 246 INSERTION ORDER+H411	1/1/2014	C0422	<input type="checkbox"/>	AMERICAN RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 247 INSERTION ORDER	1/1/2005	C0427	<input type="checkbox"/>	AMERICAN RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 248 INSERTION ORDER	1/1/2005	C0429	<input type="checkbox"/>	AMERICAN RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 249 2014 SPACE ORDER CONTRACT	1/1/2014	C0645	<input type="checkbox"/>	BONNIER CORPORATION	460 N. ORLANDO AVE, SUITE 200 WINTER PARK, FL 32789
2. 250 SALES AND PURCHASE AGREEMENT	12/1/2016	C0488	<input type="checkbox"/>	C.Q.S. INDUSTRIAL INC.	ATTN: MRS DAISY TAI, LOT IX-1, CHOCHIEU ST. HONAI 3 INDUSTRIAL ZONE, TRANGBOM DIST. DONGNAI PROVINCE VIRGIN ISLANDS, U.S.
2. 251 MARKETPLACE DIRECTORY INSERTION ORDER	1/1/2013	C0638	<input type="checkbox"/>	CYCLE MATTERS, LLC	575 ST. ANDREWS LN, STE 100 LOUISVILLE, CO 80027
2. 252 INSERTION ORDER	1/1/2008	C0861	<input type="checkbox"/>	DEALER-WORLD USA	EAST 5312 FAIRBURN DR. WINSTON-SALEM, NC 27106
2. 253 INSERTION ORDER	1/1/2013	C0633	<input type="checkbox"/>	EPG MEDIA LLC	3300 FERNBROOK LANE, SUITE 200 MINNEAPOLIS, MN 55447
2. 254 ASSIGNMENT OF PURCHASE ORDER AND CONSENT	NONE LISTED	C0540	<input type="checkbox"/>	EZ CHOCK, INC.	23421 SHADWELL CT. VALENCIA, CA 91354
2. 255 INSERTION ORDER	1/1/2006	C0841	<input type="checkbox"/>	GOLD WING TOURING ASSOCIATION	2415 DIRECTORS ROW, SUITE K INDIANAPOLIS, IN 46241
2. 256 INSERTION ORDER	1/1/2007	C0854	<input type="checkbox"/>	GOLD WING TOURING ASSOCIATION	2415 DIRECTORS ROW, SUITE K INDIANAPOLIS, IN 46241

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 257 ORDER ID: 190474420	NONE LISTED	C0569	<input type="checkbox"/>	INTERNET BRANDS	909 N. SEPULVEDA BLVD, 11TH FLOOR EL SEGUNDO, CA 90245
2. 258 SALES AND PURCHASE AGREEMENT	NONE LISTED	C0597	<input type="checkbox"/>	JIANGSU CHENGRAN MACHINERY	XINGJIANG EAST ROAD, PRIVATE ECONOMIC INDUSTRIAL CENTER JIANGYAN DISTRICT, TAIZHOU CITY JIANGSU PROVINCE SWITZERLAND
2. 259 SALES AND PURCHASE AGREEMENT	NONE LISTED	C0789	<input type="checkbox"/>	KINDLE INDUSTRY LIMITED	ATTN: LI MING, NO 1050-1054, BUILDING C, QINGHU TECHNOLOGY PARK QINGXIANG ROAD, LONGHUA NEW DISTRICT SHENZHEN SWITZERLAND
2. 260 CONTRACT-INSERTION ORDER	1/1/2008	C0867	<input type="checkbox"/>	MOTOR CYCLE INDUSTRY MAGAZINE	PO BOX 160 1521 CHURCH ST. GARDNERVILLE, NV 89410
2. 261 MASTER PURCHASE AGREEMENT	EVERGREEN	C0702	<input type="checkbox"/>	MOTORCYCLE SUPERSTORE, INC.	1555 E. MCANDREWS ROAD #200 MEDFORD, OR 97504
2. 262 MASTER PURCHASE AGREEMENT	EVERGREEN	C0703	<input type="checkbox"/>	MOTORCYCLE SUPERSTORE, INC.	1555 E. MCANDREWS ROAD #200 MEDFORD, OR 97504
2. 263 SPACE ORDER CONTRACT	1/1/2006	C0837	<input type="checkbox"/>	PRIMEDIA	2570 E. CERRITOS AVE ANAHEIM, CA 92806
2. 264 SPACE ORDER CONTRACT	1/1/2007	C0848	<input type="checkbox"/>	PRIMEDIA	2570 E. CERRITOS AVE ANAHEIM, CA 92806
2. 265 SPACE ORDER CONTRACT	1/1/2008	C0860	<input type="checkbox"/>	PRIMEDIA	2570 E. CERRITOS AVE ANAHEIM, CA 92806
2. 266 INSERTION ORDER	1/1/2008	C0871	<input type="checkbox"/>	ROYAL PUBLISHING	7620 N. HARKER PEORIA, IL 61615

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 267 PURCHASE AGREEMENT NO. 103	12/31/2015	C0772	<input type="checkbox"/>	SAMYANG E.N.G.	#31 JONGNO 33-GIL, JONGNO-GU SEOUL SOMALIA
2. 268 PURCHASE AGREEMENT NO. 101	NONE LISTED	C0778	<input type="checkbox"/>	SE JIN PRECISION CO, LTD	728-6 GOJAN-DONG NAMDONG-GU INCHEON 405-310 SOMALIA
2. 269 INSERTION ORDER	1/1/2012	C0622	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 270 ORDER	1/1/2013	C0637	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 271 SPACE ORDER CONTRACT	1/1/2011	C0618	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 272 SPACE ORDER CONTRACT	1/1/2008	C0859	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 273 SPACE ORDER CONTRACT	1/1/2009	C0872	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 274 SPACE ORDER CONTRACT	1/1/2010	C0878	<input type="checkbox"/>	SOURCE INTERLINK MEDIA	27500 RIVERVIEW CENTER BLVD #400 BONITA SPRINGS, FL 34134
2. 275 INSERTION ORDER	1/1/2006	C0839	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 276 INSERTION ORDER	1/1/2007	C0853	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 277 INSERTION ORDER	1/1/2008	C0864	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 278 INSERTION ORDER	1/1/2005	C0418	<input type="checkbox"/>	TOURING NEWS	2415 DIRECTORS ROW, SUITE K INDIANAPOLIS, IN 46241

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Racing Support Agreement</u>					
2. 279 EXHIBITOR AGREEMENT - SPONSORSHIP	7/7/2014	C0828	<input type="checkbox"/>	GOLD WING ROAD RIDER'S ASSOCIATION	15591 W. YUCATAN DRIVE SURPRISE, AZ 85379
2. 280 SPONSORSHIP AGREEMENT	12/31/2012	C0603	<input type="checkbox"/>	KYLE WYMAN	3104 KITTING RD MACEDON, NY 14502
2. 281 SPONSORSHIP AGREEMENT	12/31/2012	C0656	<input type="checkbox"/>	KYLE WYMAN	3104 KITTING RD MACEDON, NY 14502
2. 282 2014-AGREEMENT (SPONSOR AGREEMENT)	12/1/2014	C0402	<input type="checkbox"/>	MASTERS ENTERTAINMENT GROUP, INC.	907 HIGHWAY 126 BRISTOL, TN 37620
2. 283 RIDER	1/1/2005	C0428	<input type="checkbox"/>	RIDER MAGAZINE	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 284 CRUISING RIDER	1/1/2005	C0416	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 285 CRUISING RIDER	1/1/2005	C0426	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001
2. 286 RIDER	1/1/2005	C0425	<input type="checkbox"/>	THE RIDER GROUP	2575 VISTA DEL MAR DR. VENTURA, CA 93001

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Real Property Lease

2. 287	MORTGAGE, SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND LEASES AND FIXTURE FILING	NONE LISTED	L0008	<input type="checkbox"/>	GOLDMAN SACHS CREDIT PARTNERS, L.P.	85 BROAD STREET NEW YORK, NY 10004
--------	---	-------------	-------	--------------------------	--	---------------------------------------

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Royalty Agreement</u>					
2. 288 ROYALTY CONTRACT	NONE LISTED	C0452	<input type="checkbox"/>	BAGTEC	73875 SHADOW LAKE DR PALM DESERT, CA 92260
2. 289 ROYALTY CONTRACT	NONE LISTED	C0451	<input type="checkbox"/>	BENJAMIN KERN	300 REMINGTON DR. BRANDON, MS 39042
2. 290 ROYALTY CONTRACT	NONE LISTED	C0769	<input type="checkbox"/>	CYNTHIA J. HIGGINS	251 DEER CREEK RD. HUNTINGTON, TX 75949
2. 291 ROYALTY CONTRACT	NONE LISTED	C0765	<input type="checkbox"/>	DENNIS BECKER	NOT AVAILABLE
2. 292 ROYALTY CONTRACT	NONE LISTED	C0498	<input type="checkbox"/>	DYLAN HOEY	3525 LONDON LANE FORT WORTH, TX 76118
2. 293 ROYALTY CONTRACT	NONE LISTED	C0559	<input type="checkbox"/>	FRED KATZ - PSYCLONE, INC.	8688 WISSHACK CT VALLEY SPRINGS, CA 95252-9141
2. 294 ROYALTY AGREEMENT	of the sales of the G	C0406	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 295 ROYALTY AGREEMENT	NONE LISTED	C0447	<input type="checkbox"/>	IRON BRAID, INC.	ATTN: ANTHONY BENDETTI 8905 NY HIGHWAY 66 AVERILL PARK, NY 12018-5822
2. 296 ROYALTY CONTRACT	1/1/2005	C0588	<input type="checkbox"/>	JB FABRICATIONS, INC.	8435 AUMSVILLE HWY SE SALEM, OR 97317
2. 297 ROYALTY CONTRACT	NONE LISTED	C0579	<input type="checkbox"/>	JIM EISENBEISZ	2207 13TH AVE. SE ABERDEEN, SD 57401
2. 298 ROYALTY CONTRACT	NONE LISTED	C0767	<input type="checkbox"/>	JIM EISENBEISZ	2207 13TH AVE. SE ABERDEEN, SD 57401
2. 299 AGREEMENT - ROYALTY CONTRACT	NONE LISTED	C0662	<input type="checkbox"/>	LARRY HICKMAN	909 W. GROVE PARKWAY #1022 TEMPE, AZ 85283

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 300 ROYALTY CONTRACT	NOT APPLICABLE	C0683	<input type="checkbox"/>	MARK WEARE	1860 S. STATE RTE 42 LEBANON, OH 45036
2. 301 ROYALTY CONTRACT	NONE LISTED	C0681	<input type="checkbox"/>	MAX ROGERS	19 SANDERS ROAD ROCKAWAY, NJ 07866
2. 302 ROYALTY CONTRACT	NONE LISTED	C0766	<input type="checkbox"/>	MAX ROGERS	19 SANDERS ROAD ROCKAWAY, NJ 07866
2. 303 ROYALTY CONTRACT	NOT APPLICABLE	C0678	<input type="checkbox"/>	MYRON HUBBARD	1029 MUSTANG DR FRIENDSVILLE, TN 37737
2. 304 ROYALTY CONTRACT	NONE LISTED	C0742	<input type="checkbox"/>	PSYCLONE, INC.	8688 WISSHACK CT VALLEY SPRINGS, CA 95252-9141
2. 305 ROYALTY CONTRACT	NONE LISTED	C0764	<input type="checkbox"/>	RW COMPANY'S BIKE STUFF	4700 OLD HIGHWAY 279 CAMP VERDE, AZ 86322
2. 306 ROYALTY AGREEMENT	the sales of the Sten	C0804	<input type="checkbox"/>	THOMAS F. HINDERHOLTZ	6739 COUNTY RD H CALEDONIA, WI 53108
2. 307 ROYALTY CONTRACT	NONE LISTED	C0809	<input type="checkbox"/>	TODD HOLLAND	1659 STANLEY LUCIA ROAD MT. HOLLY, NC 28120
2. 308 LETTER - RE ROYALTY AGREEMENT	NONE LISTED	C0763	<input type="checkbox"/>	TOM DEAN DBA DIAMOND D	5065 NIMTZ RD. LOVES PARK, IL 61111
2. 309 ROYALTY CONTRACT	NONE LISTED	C0810	<input type="checkbox"/>	TOMBSTONE BAGS/RONALD STOWALL	9530 HAGEMAN, SUITE B BOX 299 BAKERSFIELD, CA 93312

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreement</u>					
2. 310 MODEL SERVICE CONTRACT	9/23/2014	C0442	<input type="checkbox"/>	ANDREA BRAUCKS	187 CIMARRON LAKE ELMO, MN 55042
2. 311 MODEL SERVICE CONTRACT	NONE LISTED	C0445	<input type="checkbox"/>	ANNA ROLAND	9622 GANDER LANE MINNETRISTA, MN 55375
2. 312 MODEL SERVICE CONTRACT	11/13/2010	C0486	<input type="checkbox"/>	ANNA ROLAND	9622 GANDER LANE MINNETRISTA, MN 55375
2. 313 SERVICE AGREEMENT	3/11/2005	C0449	<input type="checkbox"/>	ASAP AFFORDABLE INC.	3406 SOUTH COOPER ST. ARLINGTON, TX 76015
2. 314 AGREEMENT FOR PROFESSIONAL SERVICES	NONE LISTED	C0453	<input type="checkbox"/>	BANTAS ENGINEERING SERVICES LLC	1684 WATSON AVE ST. PAUL, MN 55116
2. 315 INDEPENDENT CONTRACTOR AGREEMENT	6/1/2017	C0469	<input type="checkbox"/>	C3 INNOVATION	367 KRATTLEY LANE HUDSON, WI 54016
2. 316 INDEPENDENT CONTRACTOR AGREEMENT	6/3/2014	C0572	<input type="checkbox"/>	C3 INNOVATION	367 KRATTLEY LANE HUDSON, WI 54016
2. 317 SERVICE ACTIVATION	2/27/2009	C0779	<input type="checkbox"/>	CAREERBUILDER, LLC	ATTN: LEGAL DEPT 200 NORTH LASALLE ST, SUITE 1100 CHICAGO, IL 60601
2. 318 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0575	<input type="checkbox"/>	CHARLES ALLEN JR	NOT AVAILABLE
2. 319 MODEL SERVICE CONTRACT	10/28/2011	C0475	<input type="checkbox"/>	CINDY BRADLEY	3508 GOODWIN AVE. N. OAKDALE, MN 55128
2. 320 MODEL SERVICE CONTRACT	10/27/2011	C0697	<input type="checkbox"/>	CINDY BRADLEY	3508 GOODWIN AVE. N. OAKDALE, MN 55128
2. 321 FACILITY SERVICES RENTAL SERVICE AGREEMENT	9/5/2016	C0476	<input type="checkbox"/>	CINTAS CORPORATION	6800 CINTAS BLVD PO BOX 625737 CINCINNATI, OH 45262

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 322 FACILITY SERVICES RENTAL SERVICE AGREEMENT	EVERGREEN	C0547	<input type="checkbox"/>	CINTAS CORPORATION	6800 CINTAS BLVD PO BOX 625737 CINCINNATI, OH 45262
2. 323 AGREEMENT BETWEEN CORPORATE SERVICES INC. AND CLIENT	NONE LISTED	C0403	<input type="checkbox"/>	CORPORATE SERVICES, INC.	710 NORTH MAIN STREET RIVER FALLS, WI 54022
2. 324 EMPLOYMENT SERVICES OVERVIEW	NONE LISTED	C0404	<input type="checkbox"/>	CORPORATE SERVICES, INC.	710 NORTH MAIN STREET RIVER FALLS, WI 54022
2. 325 SERVICE AGREEMENT	EVERGREEN	C0781	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 326 SERVICE AGREEMENT	EVERGREEN	C0782	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 327 SERVICE AGREEMENT	EVERGREEN	C0783	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 328 SERVICE AGREEMENT	EVERGREEN	C0784	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 329 SERVICE/RENTAL AGEEMENT	EVERGREEN	C0489	<input type="checkbox"/>	CRABTREE COMPANIES INC.	2020 SILVER BELL ROAD, SUITE 20 EAGAN, MN 55122
2. 330 PLANNED MAINTENANCE SERVICE AGREEMENT	EVERGREEN	C0490	<input type="checkbox"/>	CROWN LIFT TRUCKS/MINNESOTA	860 VANDALIA STREET ST. PAUL, MN 55114
2. 331 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0502	<input type="checkbox"/>	DANIEL MEDER	NOT AVAILABLE
2. 332 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0501	<input type="checkbox"/>	DARREN LOPEZ	NOT AVAILABLE
2. 333 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0500	<input type="checkbox"/>	DAVID KETCHIAN	NOT AVAILABLE
2. 334 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0499	<input type="checkbox"/>	DIRK JABLONSKI	NOT AVAILABLE
2. 335 ANNUAL SERVICE AGREEMENT	NONE LISTED	C0521	<input type="checkbox"/>	DYNAMIC PRODUCTS MIDWEST	6436 PENN AVENUE SO. RICHFIELD, MN 55423

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 336 ANNUAL SERVICE AGREEMENT	1/1/2014	C0522	<input type="checkbox"/>	DYNAMIC PRODUCTS MIDWEST	6436 PENN AVENUE SO. RICHFIELD, MN 55423
2. 337 DATA SERVICES AGREEMENT - PAGE 1	NONE LISTED	C0526	<input type="checkbox"/>	EDGENET, INC.	3445 PEACHTREE ROAD NE, SUITE 1000 ATLANTA, GA 30326-3238
2. 338 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0529	<input type="checkbox"/>	EDNA JABLONSKI	NOT AVAILABLE
2. 339 FULL SERVICE SUPPORT AGREEMENT	NONE LISTED	C0537	<input type="checkbox"/>	ESCHELON TELECOM, INC.	6160 GOLDEN HILLS DRIVE GOLDEN VALLEY, MN 55416
2. 340 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0524	<input type="checkbox"/>	EVAN DAVIES	750 OSOS ST, APT 4 SAN LUIS OBISPO, CA 93401
2. 341 FIDELITY INVESTMENTS RETIREMENT PLAN SERVICE AGREEMENT	NONE LISTED	C0753	<input type="checkbox"/>	FIDELITY MANAGEMENT TRUST COMPANY	82 DEVONSHIRE STREET BOSTON, MA 02109
2. 342 SIGNATURE PAGES FOR FIDELITY CORPORATEPLAN FOR RETIREMENT 100 ADOPTION AGREEMENT AND SERVICE AGREEMENT	NONE LISTED	C0487	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 343 UPDATE TO YOUR SERVICE AGREEMENT	NONE LISTED	C0554	<input type="checkbox"/>	FIDELITY	ONE DESTINY WAY WA2C WESTLAKE, TX 76262
2. 344 PROFESSIONAL SERVICE AGREEMENT	1/1/2008	C0739	<input type="checkbox"/>	FRED SCHMIDT	NOT AVAILABLE
2. 345 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0564	<input type="checkbox"/>	GREG HARRIS	3113 JOMAR DRIVE PLANO, TX 75075
2. 346 AMENDMENT NO. 11 - AGREEMENT TO AMEND SERVICE CONTRACT NO. S2NGP083	NONE LISTED	C0433	<input type="checkbox"/>	HAPAG-LLOYD (AMERICA) INC.	399 HOES LANE PISCATAWAY, NJ 08854
2. 347 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0573	<input type="checkbox"/>	HARRY BUNKER	1009 W. 22ND SIOUX FALLS, SC 57105

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 348 INSTALLATION AND SERVICE AGREEMENT	NONE LISTED	C0503	<input type="checkbox"/>	HONEYWELL SECURITY MONITORING	2 CORPORATE CENTER DRIVE, SUITE 100 MELVILLE, NY 11747
2. 349 ADDENDUM TO CONTRACT ON AUGUST 12, 2005 FOR PROFESSIONAL DESIGN SERVICES	NONE LISTED	C0409	<input type="checkbox"/>	HUMPHREY ENGINEERING INCORPORATED	2211 O'NEIL ROAD HUDSON, WI 54016
2. 350 SERVICE AGREEMENT	NONE LISTED	C0400	<input type="checkbox"/>	ITS COMPLIANCE, INC.	137 S. BRITOL ST. SUN PRAIRIE, WI 53590
2. 351 SERVICE AGREEMENT	EVERGREEN	C0780	<input type="checkbox"/>	ITS COMPLIANCE, INC.	1325 EMERALD TERRACE SUN PRAIRIE, WI 53590
2. 352 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0577	<input type="checkbox"/>	JAMES BURGESS	NOT AVAILABLE
2. 353 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0576	<input type="checkbox"/>	JEFF ANDERSON	NOT AVAILABLE
2. 354 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0578	<input type="checkbox"/>	JEFF CONKLIN	NOT AVAILABLE
2. 355 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0582	<input type="checkbox"/>	JEREMIAH JOHNSTON	NOT AVAILABLE
2. 356 PROFESSIONAL SERVICE AGREEMENT	1/1/2009	C0583	<input type="checkbox"/>	JIM MICHELS	NOT AVAILABLE
2. 357 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0581	<input type="checkbox"/>	JOEL HOLBERG	NOT AVAILABLE
2. 358 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0601	<input type="checkbox"/>	KELLI WALSH	NOT AVAILABLE
2. 359 MODEL SERVICE CONTRACT	10/23/2011	C0600	<input type="checkbox"/>	KIM SHILTS	443 PAPERJACK DRIVE NEW RICHMOND, WI 54017
2. 360 MODEL SERVICE CONTRACT	10/27/2011	C0609	<input type="checkbox"/>	KIMBER HARTLEY	687 WHEATON AVE. ROSEVILLE, MN 55113
2. 361 INDEPENDENT CONTRACTOR AGREEMENT	8/16/2015	C0665	<input type="checkbox"/>	LASER DESIGN AND GKS	9401 JAMES AVE S #132 MINNEAPOLIS, MN 55431

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 362 HOURLY LEGAL SERVICES AGREEMENT	NONE LISTED	C0568	<input checked="" type="checkbox"/>	LAW OFFICES OF STEVEN W. HANSEN	5913 LORELEI AVENUE LAKEWOOD, CA 90712-1347
2. 363 COBRA ADMINISTRATIVE SERVICES AGREEMENT	1/1/2016	C0478	<input type="checkbox"/>	LDI LTD.	54 MONUMENT CIRCLE, SUITE 800 INDIANAPOLIS, IN 46204
2. 364 SERVICE AGREEMENT	NONE LISTED	C0831	<input type="checkbox"/>	LEONARD GREEN PARTNERS AND PORTFOLIO COMPANIES	ATTN: LILY CHANG 11111 SANTA MONICA BLVD, SUITE 2000 LOS ANGELES, CA 90025
2. 365 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0658	<input type="checkbox"/>	LEWIS LEONARD	NOT AVAILABLE
2. 366 SERVICE CONTRACT	1/9/2013	C0659	<input type="checkbox"/>	LINSDAY VANDEWEGHE	NOT AVAILABLE
2. 367 SERVICES AGREEMENT	7/9/2014	C0673	<input type="checkbox"/>	LISTRAK, INC.	529 EAST MAIN STREET LITITZ, PA 17543
2. 368 SERVICE AGREEMENT	NONE LISTED	C0691	<input type="checkbox"/>	MANAGEMENT RECRUITERS OF THE ST. CROIX VALLEY, LLC	227 N. WASHINGTON ST PO BOX 45 ST. CROIX FALLS, WI 54024
2. 369 INDEPENDENT CONTRACTOR AGREEMENT	EVERGREEN	C0410	<input type="checkbox"/>	MARIO NEGRI	NOT AVAILABLE
2. 370 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0676	<input type="checkbox"/>	MATT CHAPMAN	NOT AVAILABLE
2. 371 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0679	<input type="checkbox"/>	MORRIE PAPPONE	NOT AVAILABLE
2. 372 SERVICE AGREEMENT	EVERGREEN	C0708	<input type="checkbox"/>	MYBUYS, INC	ATTN: BONNIE MANSOURA 411 BOREL AVE, SUITE 100 SAN MATEO, CA 94402
2. 373 ADDENDUM NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT	8/31/2014	C0408	<input type="checkbox"/>	PROPULSION LAB	RODNEY AGUIAR 1152 WILLIAMSON AVE FULLERTON, CA 92833
2. 374 INDEPENDENT CONTRACTOR AGREEMENT	3/24/2017	C0745	<input type="checkbox"/>	PROPULSION LAB	RODNEY AGUIAR 1152 WILLIAMSON AVE FULLERTON, CA 92833

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 375 LTL CARRIER CONTRACT TRANSPORTATION SERVICE AGREEMENT	4/30/2015	C0675	<input type="checkbox"/>	ROADRUNNER TRANSPORTATION SERVICES, INC	4900 S. PENNSYLVANIA AVE CUDAHY, WI 53110-8903
2. 376 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0746	<input type="checkbox"/>	ROBERT COHENOUR	NOT AVAILABLE
2. 377 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0749	<input type="checkbox"/>	ROBERT WILSON	NOT AVAILABLE
2. 378 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0747	<input type="checkbox"/>	RODELL GROSZ	NOT AVAILABLE
2. 379 SERVICES AGREEMENT	3/11/2009	C0791	<input type="checkbox"/>	SOLBREKK INC.	1000 BOONE AVE N, STE 650 GOLDEN VALLEY, MN 55427
2. 380 SERVICES AGREEMENT	EVERGREEN	C0794	<input type="checkbox"/>	SPRINT SOLUTIONS, INC.	2001 EDMUND HALLEY DRIVE RESTON, VA 20191
2. 381 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0770	<input type="checkbox"/>	STEPHEN WEAVER	NOT AVAILABLE
2. 382 INDEPENDENT CONTRACTOR AGREEMENT	6/16/2017	C0692	<input type="checkbox"/>	STUDIO MLM LLC	PO BOX 156 MENOMONIE, WI 54751-0156
2. 383 FUND REACH SERVICE AGREEMENT FOR PLAN SPONSOR WEB SITE	EVERGREEN	C0552	<input type="checkbox"/>	T. ROWE PRICE SERVICES, INC.	100 EAST PRATT STREET BALTIMORE, MD 21202
2. 384 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0805	<input type="checkbox"/>	THOMAS B. MOORE	C/O SIMPLY STAFFING 700 WOLSKE BAY RD MENOMONIE, WI 54751
2. 385 INDEPENDENT CONTRACTOR AGREEMENT	EVERGREEN	C0411	<input type="checkbox"/>	TODD SIGFRID	NOT AVAILABLE
2. 386 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0803	<input type="checkbox"/>	TOM GILLETTE	NOT AVAILABLE
2. 387 INDEPENDENT CONTRACTOR AGREEMENT	NONE LISTED	C0822	<input type="checkbox"/>	WILLIAM NEARY	NOT AVAILABLE
2. 388 CONTRACT FOR SERVICE AGREEMENT	9/11/2015	C0829	<input type="checkbox"/>	WISCONSIN INDIANHEAD TECHNICAL COLLEGE	1900 COLLEGE DRIVE RICE LAKE, WI 54868

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Supply Agreement

2. 389	ADDENDUM TO HARLEY-DAVIDSON MOTOR COMPANY SUPPLY AGREEMENT WITH KURYAKYN OF JUNE 28, 2010	NONE LISTED	C0787	<input type="checkbox"/>	HARLEY DAVIDSON MOTOR COMPANY	3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 390	SUPPLY AGREEMENT	EVERGREEN	C0567	<input type="checkbox"/>	HARLEY-DAVIDSON MOTOR COMPANY	ATTN: SCOTT MILLER, VP & GM 3700 WEST JUNEAU AVE MILWAUKEE, WI 53208
2. 391	SUPPLIER AGREEMENT	EVERGREEN	C0695	<input type="checkbox"/>	MITEK CORPORATION	4545 EAST BASELINE ROAD PHOENIX, AZ 85042
2. 392	MASTER SUPPLY AGREEMENT	EVERGREEN	C0833	<input type="checkbox"/>	YAMAHA MOTOR CORPORATION, USA	6555 KATELLA AVE. CYPRESS, CA 90630

Kuryakyn Holdings, LLC

Case Number: 17-12447

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 392

Specific Notes Regarding Schedule H

1. **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Kuryakyn Holdings, LLC

Case Number:

17-12447

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedule		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2.1 SEE EXHIBIT H		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 1

EXHIBIT H - Codebtor Matrix

LID	Legal Entity Name	Nature of Business	ABL Facility ⁽¹⁾	First Lien Term Loan ⁽²⁾	Second Lien Secured Notes ⁽³⁾
1	Velocity Holding Company, Inc.	Holding Company	X	X	X
2	Velocity Pooling Vehicle, LLC	Holding Company	X	X	X
3	Ed Tucker Distributor, Inc.	Holding Company	X	X	X
7	Tucker Rocky Corporation, Inc.	Operating	X	X	X
5	Tucker-Rocky Georgia, LLC	Non-Operating			
4	Ralco Holdings, Inc.	Holding Company	X	X	X
6	Rally Holdings, LLC	Holding Company	X	X	X
8	Motorsport Aftermarket Group, Inc.	Holding Company	X	X	X
9	DFR Acquisition Corporation	Operating	X	X	X
10	J&P Cycles, LLC	Operating	X	X	X
11	Kuryakyn Holdings, LLC	Operating	X	X	X
12	MAG Creative Group, LLC	Operating	X	X	X
13	MAGNET Force, LLC	Operating	X	X	X
14	Motorcycle Superstore, Inc.	Operating	X	X	X
15	Motorcycle USA, LLC	Non-Operating	X	X	X
16	Mustang Motorcycle Products, LLC	Operating	X	X	X
17	Performance Machine, LLC	Operating	X	X	X
18	Renthal America, Inc.	Operating	X	X	X
19	V&H Performance, LLC	Operating	X	X	X

Notes:

(1) A \$110 million of principal amount and letter of credit facilities (the "ABL Facility"), governed by a revolving credit agreement (the "ABL Credit Agreement") with Wells Fargo Bank, N.A. serving as successor administrative agent to GECC, and the lenders party thereto. The ABL Facility is a first lien revolving credit facility guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(2) \$295 million in aggregate principal amount of first lien term facility with a maturity date of May 14, 2021 (the "First Lien Term Loan"), with Wilmington Trust, N.A. serving as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The First Lien Term Loan is guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(3) \$85 million in aggregate principal amount of second lien term facility (the "Second Lien Term Loan"), governed by an indenture among Velocity, its domestic subsidiaries, and Medley Capital LLC, as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The Second Lien Secured Notes mature on May 14, 2022 and are secured by second liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to Prepetition Intercreditor Agreement.

Fill in this information to identify the case:

Debtor Name: Kuryakyn Holdings, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12447

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$2,852,860

1b. Total personal property:

Copy line 91A from Schedule A/B

\$55,976,625

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$58,829,485

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$435,747,414

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$1,270,614

+

4. Total liabilities

Lines 2 + 3a + 3b

\$437,018,028

Fill in this information to identify the case and this filing:

Debtor Name: Kuryakyn Holdings, LLC

United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARE

Case Number (if known): 17-12447

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule A/B, D, E/F, G, H
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: March 5, 2018

Signature: /s/ Tony Vacchiano

Tony Vacchiano, Chief Financial Officer

Name and Title