

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<u>In re</u>)	
)	Chapter 11
Velocity Holding Company, Inc., et al.,)	
)	Case No. 17-12442
Debtors.)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Motorcycle Superstore, Inc.

Case No: 17-12450

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VELOCITY HOLDING COMPANY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 17-12442 (KJC)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Velocity Holding Company, Inc. (“Velocity” or the “Company”) and the above-captioned debtors and debtors in possession (collectively with Velocity, the “Debtors”) pending in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors’ service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Anthony Vacchiano, Chief Financial Officer of the Debtors and authorized agent at each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Vacchiano necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Vacchiano has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (the “Global Notes”) comprise an integral part of the Schedules and Statements, and should be referred to and considered about any review of the Schedules and Statements.²

Description of the Cases and Information Date

On November 15, 2017 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 17-12442. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 31, 2017, and the liability data of the Debtors as of the close of business on the Petition Date.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

General Disclosures Applicable to Schedules and Statements

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or causes of actions or in any way prejudice or impair the assertion of such claims.

2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

3. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

5. **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about November 17, 2017 and December 13, 2017 (collectively, the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

7. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of October 31, 2017 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors may have excluded certain assets, tax accruals, and liabilities from the Schedules and Statements, including, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.

11. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes

of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

12. **Receivables.** The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

13. **Intercompany Accounts.** The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. Intercompany trade accounts record sales-type transactions between Velocity's subsidiaries and affiliates. The Debtors have eliminated intra-company activity within each legal entity. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, see *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief* (Docket No. 8) (the "Cash Management Motion").

14. **Guarantees and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

15. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

16. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. While the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred. In addition, certain contracts may be listed with expiration dates prior to the Petition Date. The listing of such is not an admission or determination that a contract has expired as many include evergreen clauses

and other continuity provisions that impact the term of the agreement. To the extent that the contract does not include an expiration date, the notation “None Listed” has been put in its place in Schedule G.

17. **Mechanics’ Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’, materialmen, or similar liens.

18. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

19. **Fiscal Year.** Each Debtor’s fiscal year ends on December 31.

20. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

21. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

22. **Interest in Subsidiaries and Affiliates.** Velocity is a privately held company, and each of the Debtors other than Velocity is a wholly-owned indirect subsidiary of Velocity. Each Debtor’s Schedule A/B-15 or Statement 25 contains a listing of the current capital structure of the Debtors and includes ownership interests.

23. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

24. **Setoffs and Recoupment.** The Debtors routinely take and are subject to setoff with customers and vendors in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, refunds, warranties, and other disputes between the Debtors and their customers or vendors. These setoffs are consistent with the ordinary course of business in the Debtors’ industry and can total an aggregate amount of less than \$1 million on an annual basis. Therefore, the economic impact of claims related to setoff and recoupment are excluded from the Debtors’ responses to Question 6 of the Statement of Financial Affairs.

25. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an “insider” pursuant to 11 U.S.C. § 101(31). For these purposes, “insider” is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) directors of any of the Debtors, (3)

the Debtors' chief executive officer, chief financial officer, and presidents, or (4) immediate family to any of the foregoing. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

26. **Indemnification.** Article IV of Velocity's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is a director of Velocity, or is serving at the request of Velocity as a director. To the extent that Velocity has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Velocity's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

27. **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System"), as described in the Cash Management Motion. Although efforts have been made to attribute payments to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

28. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

General Disclosures Applicable to Schedules

Specific Notes Regarding Schedule A/B

1. **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of November 15, 2017.
2. **Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.** See Schedule Exhibit A/B-15 for additional businesses the Debtor was a parent of or owned a significant interest in.
3. **Schedule A/B-25 – Goods Received in the 20 Day Prior to the Bankruptcy Filing.** Pursuant to the “Order (Final) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Trade Payable Claimants, (B) Foreign Vendors, (C) Lien Claimants, and (D) 503(B)(9) Claimants, and (II) Granting Related Relief”, certain amounts for goods received within the 20 days prior to the bankruptcy filing have been satisfied. While the Debtors have attempted to value the goods received within the 20 days prior to filing relative to the Schedules of Assets and Liabilities, payments made under the authority of the Court or receipt of additional information identifying goods received within the 20 days prior to filing may impact the estimates included herein.
4. **Schedule A/B-39 – Office Equipment.** Certain of the Debtor’s office equipment, furnishings, and supplies are not capitalized based on its accounting policies and procedures. These assets are not listed herein.
5. **Schedule A/B-40 – Business Equipment.** Certain of the Debtor’s machinery, fixtures, equipment, and supplies used in business are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1 CASH ON HAND			\$1,680
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 BANK OF AMERICA	DISBURSEMENT	1181	\$0
3.2 BANK OF AMERICA	DISBURSEMENT	1366	\$0
3.3 BANK OF AMERICA	DEPOSITORY	6591	\$0
4. Other cash equivalents (Identify all)			
4.1 OTHER CASH EQUIVALENTS			\$25,112

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$26,792

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit	
7.1 DISCOVERY BENEFITS - DEPOSITS	\$46,751
7.2 FLORIDA PL - UTILITY DEPOSIT	\$17,000
7.3 OTHER MISCELLANEOUS DEPOSITS	\$2,162
7.4 PS BUSINESS - SECURITY DEPOSIT	\$4,730
7.5 SEALY CANYON, COPPELL, TX - RENT SECURITY DEPOSIT	\$24,357
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
8.1 PREPAID COMPUTER EXPENSE	\$32,911
8.2 PREPAID OTHER	\$70,315
8.3 PREPAID RENT	\$122,272
8.4 PREPAID SPONSORSHIPS	\$80,000
9. Total of Part 2 Add lines 7 through 8. Copy the total to line 81.	\$400,498

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$149,988	-	\$0 = \$149,988
11b. Over 90 days old:	\$0	-	\$0 = \$0
11c. All accounts receivable:		-	=
12. Total of Part 3			\$149,988

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest
---------------------	---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	IC RECEIVABLE - DFR ACQUISITION CORP.	NET BOOK VALUE	\$1,650
15.2	IC RECEIVABLE - J&P CYCLES, LLC	NET BOOK VALUE	\$132,513,695
15.3	IC RECEIVABLE - KURYAKYN HOLDINGS, LLC	NET BOOK VALUE	\$231
15.4	IC RECEIVABLE - MOTORCYCLE USA, LLC	NET BOOK VALUE	\$234,761
15.5	IC RECEIVABLE - MOTORSPORT AFTERMARKET GROUP, INC.	NET BOOK VALUE	\$779,782

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$133,530,120

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE		\$11,740,114	NET BOOK VALUE	\$11,740,114
21.2 FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE		\$22,221	NET BOOK VALUE	\$22,221
21.3 INVENTORY RESERVE FOR OBSOLETE		(\$333,102)	NET BOOK VALUE	(\$333,102)
22. Other Inventory or supplies				
22.1 OTHER INVENTORY OR SUPPLIES		\$3,223,443	NET BOOK VALUE	\$3,223,443
23. Total of Part 5				\$14,652,675

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book Value \$22,221 Valuation method NET BOOK VALUE Current value \$22,221

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1 _____			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1 _____			
31. Farm and fishing supplies, chemicals, and feed 31.1 _____			
32. Other farming and fishing-related property not already listed in Part 6 32.1 _____			

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

--

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

39. Office furniture

39.1	OFFICE FURNITURE	\$26,263	NET BOOK VALUE	\$26,263
------	------------------	----------	----------------	----------

40. Office fixtures

40.1				
------	--	--	--	--

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE	\$3,535,163	NET BOOK VALUE	\$3,535,163
------	---	-------------	----------------	-------------

42. Collectibles

42.1				
------	--	--	--	--

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$3,561,426

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	_____	_____	_____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
49. Aircraft and accessories			
49.1 _____	_____	_____	_____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)	\$2,115,220	NET BOOK VALUE	\$2,115,220

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$2,115,220

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	2290 SPRINGLAKE ROAD, SUITE 103, FARMERS BRANCH, TX	LEASE		STRAIGHT LINE	\$0
55.2	501 INDUSTRIAL ROAD, LOUISVILLE, KY	LEASE		STRAIGHT LINE	\$0
55.3	931 CHEVY WAY, MEDFORD, OR	LEASE		STRAIGHT LINE	\$0
55.4	LEASEHOLD IMPROVEMENTS	LEASEHOLD IMPROVEMENTS	\$345,409	STRAIGHT LINE	\$345,409

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$345,409

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 U.S. TRADEMARK - MOTORCYCLE SUPERSTORE REG NO. 4440144, 11/26/2013, UNITED STATES		UNKNOWN	UNDETERMINED
61. Internet domain names and websites			
61.1 WWW.MOTORCYCLE-SUPERSTORE.COM - B2C		UNKNOWN	UNDETERMINED
62. Licenses, franchises, and royalties			
62.1			
63. Customer lists, mailing lists, or other compilations			
63.1 CUSTOMER LISTS		UNKNOWN	UNDETERMINED
64. Other intangibles, or intellectual property			
64.1			
65. Goodwill			
65.1 GOODWILL		UNKNOWN	UNDETERMINED
66. Total of Part 10			UNDETERMINED
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<p>71. Notes receivable Description (include name of obligor)</p> <p>71.1 _____</p>	
<p>72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)</p> <p>72.1 _____</p>	
<p>73. Interests in insurance policies or annuities</p> <p>73.1 _____</p>	
<p>74. Causes of action against third parties (whether or not a lawsuit has been filed)</p> <p>74.1 _____</p>	
<p>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</p> <p>75.1 _____</p>	
<p>76. Trusts, equitable or future interests in property</p> <p>76.1 _____</p>	
<p>77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership</p> <p>77.1 Equipment Leased on Sublease at Medford, OR Facility</p>	\$103,040

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$103,040

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$26,792		
81. Deposits and prepayments. Copy line 9, Part 2.	\$400,498		
82. Accounts receivable. Copy line 12, Part 3.	\$149,988		
83. Investments. Copy line 17, Part 4.	\$133,530,120		
84. Inventory. Copy line 23, Part 5.	\$14,652,675		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$3,561,426		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$2,115,220		
88. Real property. Copy line 56, Part 9.		\$345,409	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$103,040		
91. Total. Add lines 80 through 90 for each column.	a. \$154,539,759	b. \$345,409	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$154,885,169

Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The revolving credit facility note dated May 14, 2014 also has a letter of credit that is included in the total listed on Schedule D. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and secured loans, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Secured Debt							
2.1 MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT 600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$85,971,439	UNDETERMINED
2.2 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$62,622,818	UNDETERMINED
2.3 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$287,153,157	UNDETERMINED

Secured Debt Total:**\$435,747,414**

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>							
2.4 MAX-TRAC TIRE CO., INC. (DBA) MICKEY THOMPSON TIRES NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 3/21/2014 PROPERTY DESCRIPTION: UCC LIEN #89992681	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.5 MEDLEY CAPITAL LLC, AS ADMINSTRATIVE AGENT 600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/15/2014 PROPERTY DESCRIPTION: UCC LIEN #90094625	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.6 NMHG FINANCIAL SERVICES, INC. P.O. BOX 652385 PITTSBURGH, PA 15264	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 12/30/2013 PROPERTY DESCRIPTION: UCC LIEN #89920614	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.7 RAYMOND LEASING CORPORATION 22 SOUTH CANAL STREET GREENE, NY 75303	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 2/22/2016 PROPERTY DESCRIPTION: UCC LIEN #90732095	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED
2.8 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #90093017	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNDETERMINED

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.9 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 9/1/2016 PROPERTY DESCRIPTION: UCC LIEN #90947843	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.10 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT 60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 5/14/2014 PROPERTY DESCRIPTION: UCC LIEN #90092985	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED

UCC Liens Total:

\$0

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$435,747,414

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule D: Creditors Who Have Claims Secured by Property**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
--------------------------	---	--

NONE

Specific Notes Regarding Schedule E/F

1. **Creditors Holding Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

All claims listed on the Debtors' Schedule E/F Part 1 are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of on-going audits or other outstanding issues.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, bonuses and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to the Employee Wage Order or other order that may be entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court.

2. **Creditors Holding Nonpriority Unsecured Claims.** The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date, irrespective of payments subsequently made under the authority of the Court.

Schedule E/F Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

3. **Schedule – Intercompany.** The Debtors maintain business relationships among each other and with their foreign subsidiary based in the United Kingdom (the “Foreign Subsidiary”) resulting in intercompany receivables and payables in the ordinary course of business. Such Intercompany Claims arise (a) among the Debtors and (b) between Velocity and the Foreign Subsidiary pursuant to prepetition management service agreements, and intercompany trade arrangements, and other intercompany arrangements. The respective intercompany accounts payable and accounts receivable are listed at the estimated net amount due to/due from the debtor as of the Petition Date on Schedule E/F for each Debtor.

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Other Taxes and Fees							
2.1 FLORIDA DEPT OF REVENUE 5050 W TENNESSEE STREET TALLAHASSEE, FL 32399	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.2 KENTUCKY DEPT. OF REVENUE 501 HIGH STREET FRANKFORT, KY 40601	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.3 LOUISVILLE REVENUE COMMISSION 617 W JEFFERSON ST LOUISVILLE, KY 40202	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.4 OREGON DEPARTMENT OF STATE LANDS 775 SUMMER ST. NE SUITE 100 SALEM, OR 97301	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.5 PA DEPT OF REVENUE 15 WEST 3RD STREET GREENSBURG, PA 15601	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.6 TEXAS STATE COMPTROLLER 111 E 17TH ST. AUSTIN, TX 78774	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.7 WASHINGTON STATE DEPT OF REVENUE P.O. BOX 47476 OLYMPIA, WA 98504	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
Other Taxes and Fees Total:						\$0	UNDETERMINED

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Property							
2.8 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.9 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 331 POWER INN ROAD, SUITE 220 SACRAMENTO, CA 95826	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.10 DEPARTMENT OF REVENUE 5050 W TENNESSEE ST, BLDG K TALLAHASSEE, FL 32399	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.11 IOWA DEPARTMENT OF REVENUE HOOVER STATE OFFICE BUILDING DES MOINES, IA 50319	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.12 IOWA WORKFORCE DEVELOPMENT UNEMPLOYMENT INSURANCE SERVICES DIVISION TAX BUREAU 1000 E GRAND AVE DES MOINES, IA 50319	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.13 KENTUCKY DEPARTMENT FOR WORKFORCE INVESTMENT OFFICE OF EMPLOYMENT AND TRAINING 275 E MAIN ST, 2ND FL E FRANKFORT, KY 40601	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.14 KENTUCKY DEPARTMENT OF REVENUE PO BOX 181 FRANKFORT, KY 40602	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.15 LOUISVILLE METRO REVENUE COMMISSION 617 W JEFFERSON ST LOUISVILLE, KY 40202	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.16 OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.17 OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, OR 97301	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.18 OREGON WORKER BENEFIT FUND 350 WINTER ST. NE, ROOM 360 PO BOX 14480 SALEM, OR 97309	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Property</u>							
2.20 SOUTH DAKOTA DEPARTMEN OF LABOR UNEMPLOYMENT INSURANCE DIVISION PO BOX 4730 ABERDEEN, SD 57402	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.19 SOUTH DAKOTA DEPARTMEN OF LABOR UNEMPLOYMENT INSURANCE DIVISION PO BOX 4730 ABERDEEN, SD 57402	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
2.21 TEXAS WORKFORCE COMMISSION 101 E 15TH ST, STE 570 AUSTIN, TX 78778	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	UNDETERMINED
Property Total:						\$0	UNDETERMINED

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

\$0	UNDETERMINED
-----	--------------

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.1 3BR POWERSPORTS, LLC. PO BOX 580237 PLEASANT PRAIRIE, WI 53158	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$92
3.2 ACCERTIFY INC 25895 NETWORK PLACE CHICAGO, IL	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$29,713
3.3 ACCESS POINT INC PO BOX 842447 BOSTON, MA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$634
3.4 ACCUTRONIX 23042 N 16TH LANE PHOENIX, AZ 85027	VARIOUS ACCOUNT NO.: 3008	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,257
3.5 ADD ON ACCESSORIES 133 GOLD STREET WORCESTER, MA 1608	VARIOUS ACCOUNT NO.: 3798	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$456
3.6 ALLSTATE LEATHER 3203 LOUETTA ROAD SPRING, TX 77388	VARIOUS ACCOUNT NO.: 3020	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$29,613
3.7 ALLWIN POWERSPORTS CORP 2255 WHITE OAK CIRCLE ATTN: LS2 HELMETS AURORA, IL 60502	VARIOUS ACCOUNT NO.: 3021	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,758
3.8 ALPHA MECHANICAL SERVICE INC 7200 DISTRIBUTION DRIVE LOUISVILLE, KY	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$592
3.9 AMERICAN EASTERN TRADERS PO BOX 4543 METUCHEN, NJ 88404	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$525
3.10 AMIGAZ ATTITUDE APPROVED ACCES PO BOX 1391 SOUTHAMPTON, PA 18966	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$681

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.11 AMSOIL INC AMSOIL INC. #774148 4148 SOLUTIONS CENTER CHICAGO, IL 60677	VARIOUS ACCOUNT NO.: 3030	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$417
3.12 ANDREWS PRODUCTS INC 431 KINGSTON COURT MOUNT PROSPECT, IL 60056	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$306
3.13 ANTENNA CONCEPTS LLC 6750 BRENTBRIDGE LN LAMBERTVILLE, MI 48144	VARIOUS ACCOUNT NO.: 3033	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50
3.14 AQUATIC AV 282 KINNEY DRIVE SAN JOSE, CA 95112	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,848
3.15 ARKON RESOURCES, INC. 20 LA PORTE STREET ARCADIA, CA 91006	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$196
3.16 ARMAN PUBLISHING PO BOX 785 OAK HILL, FL 32759	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$52
3.17 AUTO METER PRODUCTS. INC. PO BOX 71629 CHICAGO, IL 60694	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$361
3.18 AUTOGEM 6739 HIGHWAY H CALEDONIA, WI 53108	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$131
3.19 AVAYA INC CIT 21146 NETWORK PLACE CHICAGO, IL 60673	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,329
3.20 AVON GRIPS 22000 NORTHPARK DR KINGWOOD, TX 77339	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$162
3.21 BAKER DRIVETRAIN 9804 E SAGINAW RD HASLETT, MI 4884	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$7,964

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.22 BARKER ENTERPRISES 900 DEARBORN CIRCLE CAROL STREAM, IL 60188	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$69
3.23 BARNETT TOOL & ENGINEERING 2238 PALMA DRIVE VENTURA, CA 93003	VARIOUS ACCOUNT NO.: 3054	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$368
3.24 BDD CUSTOM, LLC 558 CENTER STREET BERLIN, WI 54923	VARIOUS ACCOUNT NO.: 3061	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$286
3.25 BELL SPORTS INC 3367 PAYSHERE CIRCLE CHICAGO, IL	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,435
3.26 BELT DRIVES LTD. 5500 E LA PALMA AVE ANAHEIM, CA 92807	VARIOUS ACCOUNT NO.: 3066	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,270
3.27 BENCHMARK HELMETS 729 W 16TH STREET SUITE B-2 COSTA MESA, CA 92627	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$81
3.28 BIG BIKE PARTS 2300 PIONEER AVE RICE LAKE, WI 54868	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,249
3.29 BIKE BRITE, INC. 25000 EUCLID AVE., SUITE 200 CLEVELAND, OH 44117	VARIOUS ACCOUNT NO.: 3072	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$198
3.30 BIKER BOOT STRAPS INC. 1916 SOMERSET CT ROMEONVILLE, IL 60446	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$320
3.31 BIKER RAIN CHAPS, LTD. 1030 COLUMBIA ST NEWPORT, KY 41071	VARIOUS ACCOUNT NO.: 3075	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$244
3.32 BIKETRONICS INC. 321 EAST PALOUSE RIVER DRIVE MOSCOW, ID 83843	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$222

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.33 BILTWELL 42349 WINCHESTER ROAD TEMECULA, CA 92590	VARIOUS ACCOUNT NO.: 3078	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,990
3.34 BLUE SPHERE INC. 215 BAKER STREET EAST SUITE 100 COSTA MESA, CA 92626	VARIOUS ACCOUNT NO.: 3083	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$740
3.35 BRENNEMAN AND ASSOCIATES 201 35TH ST MARION, IA 52302	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$23
3.36 BROOKSHIRE INNOVATIONS LLC 502 GIUSEPPE CT STE 7 ROSEVILLE, CA 95678	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,466
3.37 BRUCE LINSDAY CO. 17421 RIVER ROAD CHAGRIN FALLS, OH 44023	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,223
3.38 BUTLER MAPS PO BOX 4746 EAGLE, CO 81631	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$13
3.39 CALIFORNIA CUSTOM CRUISERS PO BOX 487 BON AQUA, TN 37025	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$590
3.40 CAR TATTOOS, DECALS & 123 BELLEVUE PLACE YONKERS, NY 10703	VARIOUS ACCOUNT NO.: 3100	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$785
3.41 CARE SECURITY SERVICES 990 E BRECKINRIDGE STREET LOUISVILLE, KY	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$220
3.42 CARL HUNGNESS PUBLISHING PO BOX 225 MADISON, IN 47250	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$454
3.43 CARROLL COMPANIES, INC. PO BOX 1549 1640 OLD HWY 421 SOUTH BOONE, NC 28607	VARIOUS ACCOUNT NO.: 3103	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$25,246

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.44 CAT, LLC 819 N MOUNTAIN RD NEWINGTON, CT 6111	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$361
3.45 CHROME DOME MOTORCYCLE 12817 W ASTER DR EL MIRAGE, AZ 85335	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,985
3.46 CIRIUS USA, INC. 3780 BURNS ROAD PALM BEACH GARDENS, FL 33410	VARIOUS ACCOUNT NO.: 3114	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$891
3.47 CIT GROUP P.O. BOX 37998 CHARLOTTE, NC 28237	VARIOUS ACCOUNT NO.: 3179	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,212
3.48 CLEANTOOLS COMPANY 10 PLAZA DRIVE ATTN: NCS DISTRIBUTION WESTMONT, IL 60559	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$22
3.49 COKER TIRE 1317 CHESTNUT STREET CHATTANOOGA, TN 37402	VARIOUS ACCOUNT NO.: 3119	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,816
3.50 COLONY 1300 INDUSTRIAL PARKWAY NORTH BRUNSWICK, OH 44212	VARIOUS ACCOUNT NO.: 3121	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,554
3.51 COMETIC GASKET 8090 AUBURN ROAD AUBURN, OH 44077	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$364
3.52 CONVICT CUSTOM CYCLES 480 JACOBS FERRY ROAD CARMICHAELS, PA 15320	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$540
3.53 CRANK & STROKER SUPPLY CO 38100 CALLE JOJOBA TEMECULA, CA 92592	VARIOUS ACCOUNT NO.: 3129	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$311
3.54 CROWN PACKAGING CORP PO BOX 17806M SAINT LOUIS, MO	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,495

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.55 CULLIGAN WATER SYSTEMS 490 N. CLARK BLVD CLARKSVILLE, IN	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,192
3.56 CUSTOM CHROME 155 EAST MAIN AVENUE, SUITE 150 MORGAN HILL, CA 95037	VARIOUS ACCOUNT NO.: 3133	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$49,874
3.57 CUSTOM ENGRAVING LTD 420 WINFIELD COURT SLINGER, WI 53086	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,612
3.58 CV PERFORMANCE 501 S FALKENBURG RD. STE D7 TAMPA, FL 33619	VARIOUS ACCOUNT NO.: 3137	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$389
3.59 CYCLE ELECTRIC PO BOX 81 ENGLEWOOD, OH 45322	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$91
3.60 CYCLE PRO LLC 516 RIVER HWY D PMB 116 MOORESVILLE, NC 28117	VARIOUS ACCOUNT NO.: 3140	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$497
3.61 DANMOTO MOTORCYCLE ACCESSORIES LLC LIU HE TIAN YU 3-2-1401 BINSHEN ROAD CHINA	VARIOUS ACCOUNT NO.: 3799	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$18,482
3.62 DAYTONA GEAR, LLC 356 PUTNAM AVE ORMOND BEACH, FL 32174	VARIOUS ACCOUNT NO.: 3146	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$678
3.63 DEBRA DOBRANSKI 1212 GALIANO ST COQUITLAM, BC CANADA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6
3.64 DENNIS CORSO 266 MARTINEL DR KENT, OH 44240	VARIOUS ACCOUNT NO.: 3151	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,471
3.65 DESIGN ENGINEERING INC. 604 MOORE RD AVON LAKE, OH 44012	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$374

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.66 DESIGNS BY NOVELLO INC. 505 N MAIN ST PORT CHESTER, NY 10573	VARIOUS ACCOUNT NO.: 3153	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$29
3.67 DIAMOND CHAIN COMPANY PO BOX 203399 DALLAS, TX 75320	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$266
3.68 DIRECT IMPULSE DESIGN, INC. 4920 BLAIRS FOREST CT NE STE F CEDAR RAPIDS, IA 52402	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,182
3.69 DMS 107 DAVIS LANE SHELBYVILLE, TN 37160	VARIOUS ACCOUNT NO.: 3159	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$58
3.70 DONALD MUMSON 3354 BARKWOOD LN FRISCO, TX 75033	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,216
3.71 DOUGLAS RAISOR 264 PARK RIDGE DR MT. WASHINGTON, KY 40047	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$647
3.72 E GLIDE GOODIES 7767 CAMINITO MONARCA 109 CARLSBAD, CA 92009	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$536
3.73 EAGLE LEATHER PRODUCTS 524 FOUSE AVE AKRON, OH 44310	VARIOUS ACCOUNT NO.: 3175	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,998
3.74 EDELBROCK CORPORATION 3779 SOLUTIONS CENTER CHICAGO, IL 60677	VARIOUS ACCOUNT NO.: 3177	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,522
3.75 ENERGY ONE PO BOX 95 YORBA LINDA, CA 92885	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$138
3.76 EUROCOMPONENTS, INC. 1368 NORTH US 1 SUITE 402 ORMOND BEACH, FL 32174	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$75
3.77 EVOLUTION INDUSTRIES INC. 765 PENARTH AVE WALNUT, CA 91789	VARIOUS ACCOUNT NO.: 3186	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,049

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.78 FAARKEN BIKER STIRRUPS 78 JINNY HILL ROAD CHESHIRE, CT 6410	VARIOUS ACCOUNT NO.: 3190	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$108
3.79 FAT BAGGERS, INC 138 E LINCOLN AVENUE CHARITON, IA 50049	VARIOUS ACCOUNT NO.: 3195	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,112
3.80 FAUSTE OIL SERVICES, INC PO BOX 5 65 FAUSTE RD LOCKPORT, KY 40336	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50
3.81 FORZA CONSULTING LANGE BRINKWEG 77-03 POSTBUS 215 3760 AE SOEST THAILAND	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,193
3.82 FOX RACING INC FOX HEAD INC DEPARTMENT 33155 PO BOX 39000 SAN FRANCISCO, CA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$37,493
3.83 GARDNER-WESTCOTT 10110 6 MILE RD NORTHVILLE, MI 48168	VARIOUS ACCOUNT NO.: 3206	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$161
3.84 GIVI USA INC 9309 FORSYTH PARK DRIVE CHARLOTTE, NC	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$23
3.85 GLAZER'S INC 14911 QUORUM DR STE 400 DALLAS, TX 75248	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$301
3.86 GLOBAL VISION EYEWEAR 5760 N HAWKEYE CT SW GRAND RAPIDS, MI 49509	VARIOUS ACCOUNT NO.: 3210	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,677
3.87 GOOD SPORTS INC PO BOX 840 349 PROGRESS DRIVE MANCHESTER, CT 6045	VARIOUS ACCOUNT NO.: 3211	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,527
3.88 GOODRIDGE,(USA) INC. 529 VAN NESS AVENUE TORRANCE, CA 90501	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$340

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.89 GPR STABILIZER 8715 DEAD STICK RD SAN DIEGO, CA 92154	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$585
3.90 GRABER ENTERPRISE INC 4357 GARDENIA LN WASHINGTON, IN 47501	VARIOUS ACCOUNT NO.: 3639	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$739
3.91 GREAT BIKE GEAR INC 1220 E GREG STREET STE 1 SPARKS, NV 89431	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,692
3.92 GUARDIAN BELL LLC PO BOX 688 SCOTTSDALE, AZ 85252	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$672
3.93 H&H SPORTS PROTECTION 1854 FLORADALE AVE SOUTH EL MONTE, CA 91733	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$96
3.94 HAMMERHEAD ENGINEERING, LLC 7264 CATALUNA CIRCLE DELRAY BEACH, FL 33446	VARIOUS ACCOUNT NO.: 3312	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,743
3.95 HANGZHOU YULLEX CO., LTD. 361 FENGQI ROAD HANGZHOU SWITZERLAND	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$150,499
3.96 HAROLD SIMMONS CANCER CENTER 2201 INWOOD RD DALLAS, TX 75235	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$250
3.97 HAWK PERFORMANCE/WELLMAN PROD. 25529 NETWORK PLACE ATTN: FKA: CARLISLE BRAKE & FRICTION CHICAGO, IL 60673	VARIOUS ACCOUNT NO.: 3228	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$7,998
3.98 HEADWINDS CYCLE PRODUCTS 221 W MAPLE AVE MONROVIA, CA 91016	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,806
3.99 HELMET CITY 1000 S.W. 12TH AVE POMPANO BEACH, FL 33069	VARIOUS ACCOUNT NO.: 3236	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,393

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.100 HELMET HOUSE, INC 26855 MALIBU HILLS ROAD CALABASAS, CA 91301	VARIOUS ACCOUNT NO.: 3237	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,824
3.101 HIGHLON DISTRIBUTION INC 907 AVIATOR DRIVE FORT WORTH, TX	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$195
3.102 HOG TROUGH P.O. BOX 559 GARNER, NC 27529	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$155
3.103 HOLD-UP SUSPENDER COMPANY 21421 HILLTOP STREET SUITE 16 SOUTHFIELD, MI 48033	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$132
3.104 HOLLEY PERFORMANCE PRODUCTS P.O. BOX 31001-2299 PASADENA, CA 91110	VARIOUS ACCOUNT NO.: 3007	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,081
3.105 HYG FINANACIAL SERVICES, INC PO BOX 105743 ATLANTA, GA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$628
3.106 INFORMATION & COMPUTING SERVICES INC PO BOX 638345 CINCINNATI, OH	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$601
3.107 JACKSON LEWIS PC PO BOX 416019 BOSTON, MA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$176
3.108 JAMES GASKETS, INC 37 ENTERPRISE WAY DAYTON, NV 89403	VARIOUS ACCOUNT NO.: 3263	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,348
3.109 JBN CUSTOM 22136 WESTHEIMER PARKWAY #222 KATY, TX 77450	VARIOUS ACCOUNT NO.: 3264	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$897
3.110 JIM'S MACHINING 555 DAWSON DR CAMARILLO, CA 93012	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,195

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.111 JJT, INC./DBA THAT'S A WRAP 4617 DOVETAIL DRIVE, SUITE #6 MADISON, WI 53704	VARIOUS ACCOUNT NO.: 3268	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,761
3.112 JOKER MACHINE 2245 KIOWA BLVD N STE 100 LAKE HAVASU CITY, AZ 86403	VARIOUS ACCOUNT NO.: 3270	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,282
3.113 JONES EXHAUST SYSTEM PO BOX 729 ADAMSVILLE INDUSTRIAL PARK ADAMSVILLE, TN 38310	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$20,108
3.114 K & L SUPPLY CO. 2099 S. 10TH STREET UNIT #80 SAN JOSE, CA 95112	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,418
3.115 K&N ENGINEERING PO BOX 51300 LOS ANGELES, CA 90051	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$481
3.116 KAITYLN BEECROFT 3410 COMPASS DR FRISCO, TX 75034	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50
3.117 KAYLA MCGINNIS 640 S. 1200 W. #5 OREM, UT	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$120
3.118 KBS COATINGS 1101 CUMBERLAND CROSSING # 180 ATTN: ADV PROT TECHN, LLC VALPARAISO, IN 46383	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$510
3.119 KEISHA COVINGTON NOT AVAILABLE	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$30
3.120 KJET DIRECT LLC 1330 BRIGHTON LAKE ROAD BRIGHTON, MI 48116	VARIOUS ACCOUNT NO.: 3660	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15,461
3.121 KONICA MINOLTA PREMIER FINANCE PO BOX 105710 ATLANTA, GA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$18

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.122 KREEM PO BOX 399 SOMIS, CA 93066	VARIOUS ACCOUNT NO.: 3288	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$216
3.123 KST ENTERPRISES P.O. BOX 1079 BREMEN, GA 30110	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$27,488
3.124 KYLE RACING 581 REDWOOD AVE SAND CITY, CA 93955	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,356
3.125 KYLE TAYLOR 5583 MOSSY OAK LANE DAYTONA BEACH, FL	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$950
3.126 L&N DISPOSAL, LLC 138 OUTER LOOP LOUISVILLE, KY	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$215
3.127 L.S. WIMMER MACHINE CO 115 RIDGE AVE PERKASIE, PA 18944	VARIOUS ACCOUNT NO.: 3563	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$478
3.128 LAROSA DESIGN 2355 VERNA COURT SAN LEANDRO, CA 94577	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,051
3.129 LE PERA ENTERPRISES, INC. 8207 LANKERSHIM BLVD NORTH HOLLYWOOD, CA 91605	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15,354
3.130 LEADER MOTORCYCLE ACCESSORIES 959 236TH AVENUE NW ST FRANCIS, MN 55070	VARIOUS ACCOUNT NO.: 3301	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$881
3.131 LEATHER LID INSERTS 18160 OLD BAYSHORE RD NORTH FORT MYERS, FL 33917	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$470
3.132 LESON AUTOMOTIVE ARTWORKS 692 EAST BROADWAY STRATFORD, CT 6615	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$149

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.133 LIBERTY WEAR 217-B S. PIONEER BLVD SPRINGBORO, OH 45066	VARIOUS ACCOUNT NO.: 3307	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,817
3.134 LINDBY CUSTOM, INC. 320 E. CROWTHER AVE. PLACENTIA, CA 92870	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$7,132
3.135 LOW AND MEAN, LLC 1675 KIOWA AVENUE #110 LAKE HAVASU CITY, AZ 86403	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,271
3.136 LOW TIDE GROUP DBA SONS OF ARTHRITIS 57 SOUTH COMMERCE WAY SUITE #220 BETHLEHEM, PA 18017	VARIOUS ACCOUNT NO.: 3857	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,058
3.137 LUNASEE LLC 500 RED BANKS RD SUITE C GREENVILLE, NC 27858	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14
3.138 MARLIN CORPORATION 5243 LATIMER STREET WEST BLOOMFIELD, MI 48324	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,287
3.139 MAVERICK PERFORMANCE PRODUCTS LLC 6585 HWY 431 S STE E458 OWENS CROSS ROADS, AL 35763	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$16,293
3.140 MECHANIX WEAR 28525 WITHERSPOON PKWY SAMTA CLARITA, CA 91355	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8
3.141 MID-USA MOTORCYCLE PARTS 5928 NORTH LINDBERGH BLVD HAZELWOOD, MO 63042	VARIOUS ACCOUNT NO.: 3336	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$22,148
3.142 MIDWEST COIL, LLC. 2304 BROTHERS DR STE A LAFAYETTE, IN 47909	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$633
3.143 MOORE FRAMES INC 116 GAINSBORO RD ATTN: CHAPEL EYEWEAR LAWRENCEVILLE, NJ 86483	VARIOUS ACCOUNT NO.: 3343	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$119

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.144 MOTONATION P.O. BOX 845469 LOS ANGELES, CA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,227
3.145 MOTORBOOKS INT'L/QUAYSIDE PUBL PO BOX 8828 JFK STATION BOSTON, MA 21148	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15
3.146 MOTORCULT, INC. 1939 FRIENDSHIP DR SUITE D EL CAJON, CA 92020	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$305
3.147 MOTORDOG69, LLC. 1612 WHITE WESTERN LAKE LANE PANAMA CITY, FL 32409	VARIOUS ACCOUNT NO.: 3358	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,241
3.148 MOTOSPORTS DISTRIBUTING USA LLC 9797 CR 312 TERRELL, TX 75161	VARIOUS ACCOUNT NO.: 3800	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$137
3.149 MUTH MIRROR SYSTEMS P.O. BOX 418 SHEBOYGAN, WI 53082	VARIOUS ACCOUNT NO.: 3583	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$730
3.150 MYLERS INC 6722 S AIRPORT RD SUITE A WEST JORDAN, UT	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$385
3.151 NAPA GLOVE AND SAFETY INC. PO BOX 509 NAPA, CA 94559	VARIOUS ACCOUNT NO.: 3363	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,229
3.152 NATIONAL CYCLE, INC. PO BOX 7653 CAROL STREAM, IL 60197	VARIOUS ACCOUNT NO.: 3365	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$421
3.153 NJ MALIN & ASSOCIATES LLC POBOX 843860 DALLAS, TX 75284	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$47
3.154 NORTHERN FACTORY SALES, INC. 2701 4TH AVENUE SW WILLMAR, MN 56201	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.155 NOSTALGIC IMAGES 26012 NOSTALGIC RD DEFIANCE, OH 43512	VARIOUS ACCOUNT NO.: 3372	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$20
3.156 OLYMPIA SPORTS COMPANY 500 EXECUTIVE BLVD ELMSFORD, NY 10523	VARIOUS ACCOUNT NO.: 3378	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$374
3.157 O'NEAL DISTRIBUTING INC 5401 TECH CIRCLE MOORPARK, CA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,024
3.158 OWENS OPTIONS 6529 RIVERRIDGE PLACE CASEVILLE, MI 48725	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$112
3.159 P & R ACCESSORIES, LLC 15396 HIGHWAY 90 PARADIS, LA 70080	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$548
3.160 PACIFIC COAST SUNGLASSES 1279 W STOWELL RD STE J SANTA MARIA, CA 93458	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$808
3.161 PAC-KIT 338 E MICHIGAN AVE BATTLE CREEK, MI 49014	VARIOUS ACCOUNT NO.: 3389	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$211
3.162 PAGERDUTY INC 548 MARKET ST #26994 SAN FRANCISCO, CA 94104	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$236
3.163 PAUGHCO P.O BOX 21390 CARSON CITY, NV 89721	VARIOUS ACCOUNT NO.: 3392	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,631
3.164 PERF-FORM PRODUCTS, INC. P.O. BOX 416 MONTICELLO, MN 55362	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$442
3.165 PERTRONIX 440 E ARROW HWY SAN DIMAS, CA 91773	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$840
3.166 PIG SNOT DETAIL PRODUCTS 11860 STATE ROAD 84 B6 DAVIE, FL 33325	VARIOUS ACCOUNT NO.: 3398	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$56

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.167 PLEXIS HEALTHCARE SYSTEMS, INC. NOT AVAILABLE	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,529
3.168 POWERTYE MFG. PO BOX 17904 ANAHEIM, CA 92817	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,124
3.169 PRO MOTO BILLET INC 11461 LONE STAR ROAD NAMPA, ID	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$14
3.170 PRO STAR SERVICES PO BOX 110209 CARROLLTON, TX	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$90
3.171 PRO-ONE PERFORMANCE MFG INC 1331 W. FOOTHILL BLVD AZUSA, CA 91702	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$126
3.172 PROTECTIVE OPTICS/WILEY X, INC DEPT 34574 PO BOX 39000 SAN FRANCISCO, CA 94139	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,015
3.173 PS BUSINESS PARKS LP PO BOX 200697-03 DALLAS, TX	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.174 R.I.C. ELECTRIC LLC 2127 BEELER STREET NEW ALBANY, IN	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$246
3.175 RAYMOND LEASING CORPORATION ACCOUNTS RECEIVABLE PO BOX 301590 DALLAS, TX	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,077
3.176 RAYMOND STORAGE CONCEPTS INC 4350 INDECO CT CINCINNATI, OH	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$676
3.177 REDA INNOVATIONS/REDA GAS CAN 10924 ROYAL GLEN DR. ORLAND PARK, IL 60467	VARIOUS ACCOUNT NO.: 3418	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$864

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.178 REKLUSE 12000 W. FRANKLIN RD BOISE, ID 83709	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$559
3.179 REV'IT! SPORT USA 275 CONOVER STREET, SUITE 5P BROOKLYN, NY 11231	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$89
3.180 RICHRELEVANCE INC 633 FOLSOM ST4TH FLOOR SAN FRANCISCO, CA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,836
3.181 RIDERS PASSION 825 COLLEGE BLVD SUITE 102-311 OCEANSIDE, CA 92057	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$569
3.182 RIDGE OUTDOORS USA, INC. PO BOX 389 EUSTIS, FL 32727	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$296
3.183 RINEHART RACING 110110 VISTA BLVD ARDEN, NC	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,358
3.184 RINEHART RACING 110 VISTA BOULEVARD ARDEN, NC 28704	VARIOUS ACCOUNT NO.: 3434	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$16,973
3.185 RIVCO PRODUCTS, INC 440 S PINE ST BURLINGTON, WI 53105	VARIOUS ACCOUNT NO.: 3435	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,599
3.186 RIVERA PRIMO 15717 TEXACO AVE. PARAMOUNT, CA 90723	VARIOUS ACCOUNT NO.: 3436	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$13,030
3.187 ROADHOUSE DISTRIBUTION INC. UNIT 210-8291 92ND STREET DELTA, BC CANADA	VARIOUS ACCOUNT NO.: 3438	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$32
3.188 ROSALIE ROBINSON 1514 JAMISON DR ALLEN, TX 75013	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$307

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.189 RUMBLING PRIDE LTD CO. 4804 ACORN DRIVE NORTH LAKELAND, FL 33810	VARIOUS ACCOUNT NO.: 3444	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,696
3.190 S&S CYCLE 4385 SOLUTIONS CENTER #774385 CHICAGO, IL 60677	VARIOUS ACCOUNT NO.: 3448	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$11,705
3.191 SAF-T-LOK INTERNATIONAL 300 EISENHOWER LANE N LOMBARD, IL 60148	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$67
3.192 SCHUBERTH UNI CREDIT BANK AG CHECK PROCESSING CENT ACCT 2325994501 NEW YORK, NY 10017	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,559
3.193 SCOTT PERFORMANCE 3725 W WASHINGTON STREET SPRINGFIELD, IL 62711	VARIOUS ACCOUNT NO.: 3457	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$122
3.194 SEIRUS INNOVATION PO BOX 98813 LAS VEGAS, NV 89193	VARIOUS ACCOUNT NO.: 3460	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$242
3.195 SEVEN - IN HOUSE 20984 BAKE PKWY #106 LAKE FOREST, CA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$23,620
3.196 SHARK HELMETS NORTH AMERICA, LLC 4118 N. NASHVILLE AREA AVE CHICAGO, IL 60634	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$822
3.197 SHORR PACKAGING CORP PO BOX 6800 AURORA, IL	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$33,965
3.198 SHRED-IT US JV LLC PO BOX 13574 NEWARK, NJ	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$743
3.199 SICKBOY, LLC 11 PINE KNOLLS DR DAYVILLE, CT 6241	VARIOUS ACCOUNT NO.: 3465	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,739

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.200 SIOUXICIDE CHOPPERS 2707 2ND ST SIOUX CITY, IA 51106	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$805
3.201 SOCALMOTOGEAR 560 WEST MAIN ST SUITE C185 ALHAMBRA, CA 91801	VARIOUS ACCOUNT NO.: 3480	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,134
3.202 SOFTBRAKE 28755 N SILVER MEADOWS LOOP ATHOL, ID 83801	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$490
3.203 SOUTHERN STEEL STREETWEAR, INC ATTN: EASY RIDERS ROADWARE 307 DIVISION AVE ORMOND BEACH, FL 32174	VARIOUS ACCOUNT NO.: 3484	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$227
3.204 SPIDER'S PROMOTIONS, LLC PO BOX 357 BRADLEY, WV 25818	VARIOUS ACCOUNT NO.: 3488	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$21
3.205 SPY OPTIC INC 2070 LAS PALMAS DRIVE CARLSBAD, CA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$157
3.206 STANCE 193 AVENIDA LA PATA SAN CLEMENTE, CA 92673	VARIOUS ACCOUNT NO.: 3494	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$107
3.207 STELLAR MX GRAPHICS INC 927 E. SEMORAN BLVD. APOPKA, FL	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$75
3.208 STREAMLINE INDUSTRIES 1299 S WELLS ROAD ATTN: COASTAL CLASSICS VENTURA, CA 93004	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$27
3.209 SULLIVAN BROTHERS PO BOX 598 HANSON, MA 2341	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,687
3.210 SUMAX CYCLE PRODUCTS INC 122 CLEAR ROAD ORISKANY, NY 13424	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$181

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.211 SUPERTRAPP IND. USA 4540 W 160TH STREET CLEVELAND, OH 44135	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$156
3.212 SUPREME LEGENDS USA LLC 1010 STEPHANIE STREET, STE C3 HENDERSON, NV 89014	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$522
3.213 SWT-HONDA 700 KOPP LANE CLARKSVILLE, IN 47129	VARIOUS ACCOUNT NO.: 3584	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$410
3.214 SWT-YAMAHA 700 KOPP LANE CLARKSVILLE, IN 47129	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$100
3.215 TAB PERFORMANCE 2166 MAGNUM CIRCLE, STE 3 LINCOLN, NE 68522	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,576
3.216 TAW PERFORMANCE DIST, LLC 127 HAMPTON COURT CRAMERTON, NC 28032	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,921
3.217 TC BROS CHOPPERS, LLC 12052 US HWY 20A WAUSEON, OH 43567	VARIOUS ACCOUNT NO.: 3517	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,815
3.218 TECHFLEX 104 DEMAREST ROAD SPARTA, NJ 78713	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$88
3.219 TEDD CYCLE, INC. 436A ROBINSON AVENUE NEWBURGH, NY 12550	VARIOUS ACCOUNT NO.: 3519	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$67,651
3.220 TELADOC INC 1945 LAKEPOINT DR LEWISVILLE, TX	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$51
3.221 TERRY COMPONENTS 2916 4TH AVE SPEARFISH, SD 57783	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$196

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
Trade Payables					
3.222 THE LEATHERWORKS 188 FRANK WEST CIR STE C STOCKTON, CA 95206	VARIOUS ACCOUNT NO.: 3523	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,037
3.223 THE PHOENIX SERVICES GROUP INC 5252 BIRDSONG RD BIRMINGHAM, AL 35242	VARIOUS ACCOUNT NO.: 3524	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,128
3.224 THE VINTAGE SIGN CO,INC (VSC) 2000 ARROWHEAD DR CARSON CITY, NV 89706	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$465
3.225 THUNDER HEART PERFORMANCE 120 INDUSTRIAL DR WHITE HOUSE, TN 37188	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$402
3.226 TINA NELSON 4433 CHARLOTTE ANN DR LOUISVILLE, KY	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$103
3.227 TN MARKETING/FIX MY HOG 1903 WAYZATA BLVD E WAYZATA, MN 55391	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$30
3.228 TRIK TOPZ 14727 LULL ST., STE A VAN NUYS, CA 91405	VARIOUS ACCOUNT NO.: 3534	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$51
3.229 TWO-ELEVEN DISTRIBUTION LLC A LEATT CORP 26475 SUMMIT CIRCLE SANTA CLARITA, CA	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$428
3.230 UPS PO BOX 650580 DALLAS, TX	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,044
3.231 VANCE LEATHERS INC 3100 S RIDGEWOOD AVE STE 110 SOUTH DAYTONA, FL 32119	VARIOUS ACCOUNT NO.: 3618	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$446
3.232 VINTAGE MC SUPPLY 8458 STATION ST MENTOR, OH 44060	VARIOUS ACCOUNT NO.: 3760	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$896

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.233 VISTA OUTDOOR SALES LLC PO BOX 860547 MINNEAPOLIS, MN 55486	VARIOUS ACCOUNT NO.: 3064	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$57,306
3.234 WAIGLOBAL WETHERILL ASSOCIATES, INC. PO BOX 827063 PHILADELPHIA, PA 19182	VARIOUS ACCOUNT NO.: 3811	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,173
3.235 WESLIN INDUSTRIES 1557 MARTIN NASH ROAD SW LILBURN, GA 30047	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$52
3.236 WESTERN POWER 601 E. GOWEN ROAD BOISE, ID 83716	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.237 WILDTHINGS PO BOX 2898 EDGARTOWN, MA 25392	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$294
3.238 WILMAR CORPORATION PO BOX 88259 TUKWILA, WA 98138	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$461
3.239 WOLO MANUFACTURING 1 SAXWOOD ST DEER PARK, NY 11729	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$50
3.240 WRAPTER PARTNERS 310 ELIZABETH LANE CORONA, CA 92880	VARIOUS ACCOUNT NO.: 3569	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$34
3.241 WROUGHT SPECIALTIES 4FL NO.657-7 JONG JENG ROAD TAIWAN, PROVINCE OF CHINA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.242 WSM DISTRIBUTION DBA PROTORQUE 61 FLOYD RUN BOHEMIA, NY 11716	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,137
3.243 YACHT BATTERY USA INC 395 TIDWELL DR ALPHARETTA, GA 30004	VARIOUS ACCOUNT NO.: NONE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$24,962

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
--	---	-------	--------------------	--------	-----------------

Trade Payables

3.244 ZAN HEADGEAR 9401 WAPLES ST, SUITE 120 SAN DIEGO, CA 92121	VARIOUS ACCOUNT NO.: 3580	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$593
3.245 ZIPPERS PERFORMANCE PRODUCTS 6655 AMBERTON DRIVE #A ELKRIDGE, MD 21075	VARIOUS ACCOUNT NO.: 3581	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,621

Trade Payables Total:	\$980,762
------------------------------	------------------

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.246 6D HELMETS 2861 SATURN ST UNIT B BREA, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.247 ALIAS MX LLC 1905 ASTON AVE STE100 CARLSBAD, CA 92008	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.248 ALTMAN INTERNATIONAL INC 81 INGRAM DRIVE TORONTO, ON	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.249 ARLEN NESS ENTERPRISES 6050 DUBLIN BLVD DUBLIN, CA 94568	VARIOUS ACCOUNT NO.: 3037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.250 AVALARA INC DEPT CH 16781 PALATINE, IL	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.251 AXO AMERICA INC 26465 SUMMIT CIRCLE SANTA CLARITA, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.252 BEL-RAY COMPANY LLC. LOCKBOX 844322 1950 N STEMMONS FWY, STE 5010 DALLAS, TX 75207	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.253 BENCHMARK HELMETS 729 W 16TH ST SUITE B2 COSTA MESA, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.254 CAL PRODUCTS 9700 WHITFIELD RD EAST JORDAN, MI 49727	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.255 CARLISLE BRAKE AND FRICTION 25529 NETWORK PLACE ATTN: FKA: WELLMAN PRODUCT GROUP CHICAGO, IL 60708	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.256 CARP'S CREATIONS, LLC. 5312 LEWSI CT DBA HOGTROUGH.COM SHAWNEE, KS 66266	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.257 CONNECTSHIP, INC. 23823 NETWORK PL CHICAGO, IL 60673	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.258 COSMOR AUTOPARTS LIMITED 176 ATLANTIC CITY BLVD RT 9 BAYVILLE, NJ 8721	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.259 CYCLE CARE FORMULAS. INC NOT AVAILABLE	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.260 DAINESE USA INC 1001 BRIOSO DR COSTA MESA, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.261 DAKOTA DIGITAL 4510 W 61ST ST NORTH SIUOX FALLS, SD 87107	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.262 DHC SPECIALTY CORPORATION WELLS FARGO BANK PO BOX 912150 DENVER, CO 80291	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.263 EVERLINE PRODUCTS, LLC. 4685 HUBERTUS RD HUBERTUS, WI 53033	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.264 FACTORY EFFEX 24849 ANZA DRIVE VALENCIA, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.265 FACTORY EFFEX 24922 ANZA DRIVE UNIT D VALENCIA, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.266 FIRST MANUFACTURING CO, INC. 3800 WEST OCEANSIDE RD OCEANSIDE, NY 11572	VARIOUS ACCOUNT NO.: 3198	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.267 FOX RACING NOT AVAILABLE	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.268 GLODEA STORE CORP 521 COPELAND ST JACKSONVILLE, FL 32204	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.269 HEATED WEAR LLC 427 N TATNALL STREET SUITE 16278 WILMINGTON, DE 19801	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.270 HELL'S FOUNDRY, INC. 100 ORNDORF DR SUITE 259 BRIGHTON, MI 48116	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.271 HELMET HOUSE INC 26855 MALIBU HILLS ROAD CALABASAS HILLS, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.272 HOPKINS MANUFACTURING CORPORATION 428 PEYTON ST. EMPORIA, KS 66801	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.273 ITS COMMUNICATIONS 4079 PARK EAST CT SE GRAND RAPIDS, MI 49546	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.274 JT UNLIMITED LLC 15 HAMMOND STE 304 IRVINE, CA 92618	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.275 KBC 2830 N ONTARIO ST BURBANK, CA 91504	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.276 KNOX ARMOR USA 56832 MOUND ROAD SHELBY TOWNSHIP, MI	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.277 LG&E 400 TRADEPORT BLVD #405 ATLANTA, GA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.278 LS2 HELMETS US 2255 WHITE OAK CIRCLE AURORA, IL	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.279 MATRIX CONCEPTS LLC FOR ATLAS BRACE TECH DEPT 10062 PO BOX 509016 SAN DIEGO, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.280 MAX-TRAC TIRE CO 4600 PROSPER DR STOW, OH 44224	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.281 MOTORSPORTS AF 17771 MITCHELL NORTH IRVINE, CA 92614	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.282 MTA 1550 MELISSA CT CORONA, CA 92879	VARIOUS ACCOUNT NO.: 3356	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.283 NOVATION NORTH AMERICA INC 55 MAIN STREET, SUITE 224 NEWMARKET, NH 3857	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.284 OAKLEY ONE ICON FOOT HILL RANCH, CA 92610	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.285 OAKLEY INC PO BOX 740964 LOS ANGELES, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.286 OLYMPIA MOTO SPORTS 6807 MARTIN WAY E OLYMPIA, WA 98516	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.287 PARTS UNLIMITED 3501 KENNEDY ROAD JANESVILLE, WI	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.288 PARTS UNLIMITED / DRAG SPECIALTIES PO BOX 5222 JANESVILLE, WI 53547	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.289 PITNEY BOWES INC P.O. BOX 371896 PITTSBURGH, PA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.290 PURCHASE POWER PO BOX 371874 PITTSBURGH, PA 15250	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.291 REKLUSE MOTOR SPORTS INC 12000 W FRANKLIN RD BOSIE, ID	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.292 REVITRAGE 9 HILLTOP DR BURLINGTON, MA 1803	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.293 RICH PRODUCTS 1041 BROADWAY AVE SAN PABLO, CA 94806	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.294 RIDE ENGINEERING INC 2060 PLACENTIA AVE A1 COSTA MESA, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.295 SCHUBERTH NORTH AMERICA UNI CREDIT BANK AG ATTN: SCHUBERTH NEW YORK, NY	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.296 SCORPION 10425 SLUSHER DRIVE SANTA FE SPRINGS, CA 90670	VARIOUS ACCOUNT NO.: 3456	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.297 SCORPION SPORTS INC 10425 SLUSHER DRIVE SANTA FE SPRINGS, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.298 SHARK HELMETS NORTH AMERICA, LLC 4118 N. NASHVILLE AREA AVE CHICAGO, IL	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.299 SHORAI INC 845 STEWART DRIVE SUNNYVALE, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.300 SKAT-TRAK INC 654 AVE K PO BOX 518 CALIMESA, CA 92320	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.301 SKWOOSH-TRADEMARK OF I- TEK, INC 200 SUTTON STREET SUITE 226 NORTH ANDOVER, MA 1845	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.302 SOARING HELMET 18235 OLYMPIC AVE SOUTH SEATTLE, WA 98188	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.303 SOARING HELMET CORP 564 INDUSTRY DRIVE SUITE 250 TUKWILA, WA 98188	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.304 SOARING HELMET CORP/VEGA HELMET 564 INDUSTRY DR TUKWILA, WA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.305 SOUTHERN MOTORCYCLE SUPPLY INC 3670 RUFFIN RD SAN DIEGO, CA 92123	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.306 SRH PRODUCTIONS INC 1487 POINSETTIA AVE STE 121 VISTA, CA 92081	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.307 STANCE INC PO BOX 845082 LOS ANGELES, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.308 STEGG LIMITED 294 UNIVERSITY AVENUE BELLEVILLE, ON CANADA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.309 SULLIVANS PO BOX 598 HANSON, MA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.310 TITAN MARKETING, LLC P.O. BOX 7069 GREENWOOD, IN 46142	VARIOUS ACCOUNT NO.: 3527	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.311 TRIBAL WHIPS INC 2620 S MARYLAND PKWY #107 LAS VEGAS, NV 89109	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payable Credit							
3.312 ULINE PO BOX 88741 CHICAGO, IL	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.313 VAN LEEUWEN 13275 PAXTON ST ARLETA, CA 91331	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.314 VERIZON DIGITAL MEDIA SERVICES INC 13031 WEST JEFFERSON BLVD BLDG 900 LOS ANGELES, CA	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.315 VIRUS TECH LLC 17331 NEWHOPE ST FOUNTAIN VALLEY, CA 92708	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
3.316 YOUR PROTECTION SERVICES, LLC. 6809 TRIANGLE DRIVE LOUISVILLE, KY	VARIOUS ACCOUNT NO.: NONE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$0
Trade Payable Credit Total:							\$0

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
IC Payable							
3.317 ED TUCKER DISTRIBUTOR, INC. 4900 ALLIANCE GATEWAY FWY FORT WORTH, TX 76177	VARIOUS ACCOUNT NO.: 0014	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$1,766,974
3.318 MUSTANG MOTORCYCLE PRODUCTS, LLC 4 SPRINGFIELD ST/PO BOX 185 THREE RIVERS, MA 1080	VARIOUS ACCOUNT NO.: 0003	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$22,045
3.319 PERFORMANCE MACHINE, LLC 13861 ROSECRANS AVENUE SANTA FE SPRINGS, CA 90670	VARIOUS ACCOUNT NO.: 0004	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$5,897
3.320 V&H PERFORMANCE, LLC 13861 ROSECRANS AVENUE SANTA FE SPRINGS, CA 90670	VARIOUS ACCOUNT NO.: 0002	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$157
3.321 VELOCITY HOLDING COMPANY, INC. 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	VARIOUS ACCOUNT NO.: 0018	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$5,988,028
3.322 VELOCITY POOLING VEHICLE, LLC 651 CANYON DRIVE, SUITE 100 COPPELL, TX 75019	VARIOUS ACCOUNT NO.: 0017	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	IC Payable	<input type="checkbox"/>	\$169,134,285
IC Payable Total:							\$176,917,387

Motorcycle Superstore, Inc.

Case Number: 17-12450

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$177,898,149

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
---	---	---

4.1 NONE

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule E/F: Creditors Who Have Unsecured Claims**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0

5b. Total claims from Part 2

5b. + \$177,898,149

5c. Total of Parts 1 and 2

5c. \$177,898,149

Lines 5a + 5b = 5c.

Specific Notes Regarding Schedule G

1. **Executory Contracts.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's

claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Certain contracts may be listed with expiration dates prior to the Petition Date. The listing of such is not an admission or determination that a contract has expired as many include evergreen clauses and other continuity provisions that impact the term of the agreement. To the extent that the contract does not include an expiration date, the notation "Not Listed" has been put in its place in Schedule G.

Finally, each of the Debtors are party to a Restructuring Support Agreement with certain of their financial stakeholders (the "RSA"). The RSA is listed on each Debtor signatory's Schedule

G. For a complete list of the Debtors that are party to the RSA, please review each Debtor's Schedule G.

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
Corporate						
2. 1	ENGAGEMENT LETTER	EVERGREEN	L1027	<input type="checkbox"/>	AP SERVICES, LLC	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075
2. 2	ENGAGEMENT LETTER	EVERGREEN	L0126	<input type="checkbox"/>	COLE SCHOTZ P.C.	500 DELAWARE AVENUE SUITE 1410 WILMINGTON, DE 19801
2. 3	RESTRUCTURING SUPPORT AGREEMENT	NOT APPLICABLE	L0123	<input type="checkbox"/>	CONSENTING LENDERS	NOT AVAILABLE
2. 4	SECOND LIEN TERM LOAN (PRINCIPAL AND INTEREST)	5/14/2022	2002	<input checked="" type="checkbox"/>	MEDLEY CAPITAL CORPORATION, LLC, AS ADMINISTRATIVE AGENT	600 MONTGOMERY ST, 35TH FL SAN FRANCISCO, CA 94111
2. 5	REVOLVING CREDIT FACILITY (PRINCIPAL AND INTEREST)	5/14/2019	2003	<input checked="" type="checkbox"/>	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	2450 COLORADO AVE, STE 3000 WEST SANTA MONICA, CA 90404
2. 6	FIRST LIEN TERM LOAN (PRINCIPAL AND INTEREST)	5/14/2021	2001	<input checked="" type="checkbox"/>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	60 SOUTH SIXTH ST, STE 1290 MINNEAPOLIS, MN 55402

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Equipment Lease

2. 7	LEASE RENTAL CHARGE (INVOICE); CONTRACT NUMBER 328051	11/1/2020	C1038	<input type="checkbox"/>	RAYMOND LEASING CORPORATION	22 SOUTH CANAL STREET PO BOX 130 GREENE, NY 13778-0130
------	--	-----------	-------	--------------------------	-----------------------------	--

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Insurance</u>					
2. 8 TANK LIABILITY, POLICY #G24736295005	5/31/2018	I0020	<input checked="" type="checkbox"/>	ACE AMERICAN INSURANCE COMPANY	CHUBB ENVIRONMENTAL CLAIMS MGR PO BOX 5103 SCRANTON, PA 18505-0510
2. 9 PROPERTY (REAL)(BPP)(EDP)(BI), POLICY #MK559	5/31/2018	I0008	<input checked="" type="checkbox"/>	AFFILIATED FM INSURANCE COMPANY	25050 COUNTRY CLUB BLVD SUITE 300 NORTH OLMSTED, OH 44070
2. 10 CRIME, POLICY #14770127	5/31/2018	I0024	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 11 D&O, POLICY #14770127	5/31/2018	I0021	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 12 EMPLOYMENT PRACTICES LIABILITY, POLICY #14770127	5/31/2018	I0022	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 13 FIDUCIARY LIABILITY, POLICY #14770127	5/31/2018	I0023	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 14 KIDNAP / RANSOM, POLICY #88-085-066	5/31/2018	I0025	<input checked="" type="checkbox"/>	AIG	P.O. BOX 305355 NASHVILLE, TN 37230
2. 15 UMBRELLA & EXCESS INSURANCE , POLICY #EAU780964	5/31/2018	I0004	<input checked="" type="checkbox"/>	AXIS SURPLUS INSURANCE CO.	111 S. WACKER DR, SUITE 3500 CHICAGO, IL 60606
2. 16 GENERAL LIABILITY, POLICY #PL495824102	5/31/2018	I0002	<input checked="" type="checkbox"/>	GREAT AMERICAN E&S INS CO	C/O RISK PLACEMENT SERVICES - SOUTHERN CALIF 1551 N. TUSTIN, SUITE 800 SANTA ANA, CA 92705
2. 17 INLAND MARINE , POLICY #72MSGZ1804	5/31/2018	I0018	<input checked="" type="checkbox"/>	HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA HARTFORD, CT 06155
2. 18 GENERAL LIABILITY, POLICY #015375127	5/31/2018	I0001	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 19 UMBRELLA & EXCESS INSURANCE , POLICY #015375099	5/31/2018	I0003	<input checked="" type="checkbox"/>	LEXINGTON INSURANCE COMPANY	99 HIGH STREET BOSTON, MA 02110
2. 20 EXCESS D&O , POLICY #01-477-01-27	5/31/2018	I0026	<input checked="" type="checkbox"/>	OLD REPUBLIC	191 NORTH WACKER DRIVE, SUITE 1000 CHICAGO, IL 60606
2. 21 WORKERS COMPENSATION, POLICY #90- 20589-01	5/31/2018	I0030	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 22 WORKERS COMPENSATION, POLICY #90- 20589-02	5/31/2018	I0031	<input checked="" type="checkbox"/>	SENTRY CASUALTY COMPANY	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 23 AUTOMOBILE, POLICY #90-20589-03 (AOS)90-20589-04 (MA)	5/31/2018	I0007	<input checked="" type="checkbox"/>	SENTRY INSURANCE	1800 NORTH POINT DR STEVENS POINT, WI 54481
2. 24 STOCK THROUGHPUT, POLICY #MASICSF0915US17	5/31/2018	I0017	<input checked="" type="checkbox"/>	STARR INDEMNITY	8401 N CENTRAL EXPRESSWAY 5TH FLOOR DALLAS, TX 75225
2. 25 INTERNATIONAL PACKAGE & LOCAL UK, POLICY #ZPP21N7297A17GC	5/31/2018	I0019	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 26 WORKERS COMPENSATION, POLICY #TC2JUB-1112L96-A-14	5/31/2018	I0032	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 27 WORKERS COMPENSATION, POLICY #TC2JUB-1116L01-7-15	5/31/2018	I0034	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 28 WORKERS COMPENSATION, POLICY #TRJUB-1113L14-4-14	5/31/2018	I0033	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 29 WORKERS COMPENSATION, POLICY #TRJUB-1116L02-9-15	5/31/2018	I0035	<input checked="" type="checkbox"/>	TRAVELERS PROP CASUALTY CO OF AMERICA	ONE TOWER SQUARE HARTFORD, CT 06183
2. 30 SIDE A D&O, POLICY #14-MGU-16-A40921	5/31/2018	I0027	<input checked="" type="checkbox"/>	U.S. SPECIALTY	13404 NW FREEWAY HOUSTON, TX 77040

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Other					
2. 31 ADDENDUM E TO HOSTING AGREEMENT	EVERGREEN	C0195	<input type="checkbox"/>	ACCERTIFY, INC.	1051 PERIMETER DR, SUITE 510 SCHAUMBURG, IL 60173-5833
2. 32 ADDENDUM F TO HOSTING AGREEMENT	EVERGREEN	C0196	<input type="checkbox"/>	ACCERTIFY, INC.	1051 PERIMETER DR, SUITE 510 SCHAUMBURG, IL 60173-5833
2. 33 HOSTING AGREEMENT	EVERGREEN	C0194	<input type="checkbox"/>	ACCERTIFY, INC.	1051 PERIMETER DR, SUITE 510 SCHAUMBURG, IL 60173-5833
2. 34 THIRD AMENDMENT TO HOSTING AGREEMENT	EVERGREEN	C0197	<input type="checkbox"/>	ACCERTIFY, INC.	1051 PERIMETER DR, SUITE 510 SCHAUMBURG, IL 60173-5833
2. 35 MASTER SUBSCRIPTION AGREEMENT	EVERGREEN	C0261	<input type="checkbox"/>	BRIGHTEDGE TECHNOLOGIES, INC.	999 BAKER WAY, SUITE 500 SAN MATEO, CA 94404
2. 36 EASYSTREET COLOCATION AGREEMENT	EVERGREEN	C0945	<input type="checkbox"/>	EASYSTREET ONLINE SERVICES, INC.	9705 SW SUNSHINE COURT BEAVERTON, OR 97005
2. 37 MARKETING EXCLUSIVITY AGREEMENT	12/31/2017	C0270	<input type="checkbox"/>	GOVERNMENT EMPLOYEES INSURANCE CO (GEICO)	5260 WESTERN AVE CHEVY CHASE, MD 20815
2. 38 AMENDMENT NO 1 TO BINDING TERM SHEET	10/31/2017	C0281	<input type="checkbox"/>	KRAVE GROUP LLC DBA MOTOAMERICA	3186 AIRWAY AVENUE, UNIT #D COSTA MESA, CA 92626
2. 39 LETTER OF AGREEMENT	3/1/2017	C0278	<input checked="" type="checkbox"/>	MARKETPLACE IGNITION, LLC	331 ELIZABETH ST., SUITE B ATLANTA, GA 30307
2. 40 BINDING TERM SHEET	10/31/2017	C0282	<input type="checkbox"/>	MOTOAMERICA	3186 AIRWAY AVENUE, UNIT #D COSTA MESA, CA 92626
2. 41 PROPOSAL - SIGNED	NONE LISTED	C0222	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Purchase Agreement</u>					
2. 42 SALES ORDER ADDENDUM NO. 2	3/31/2017	C0198	<input type="checkbox"/>	ADOBE	345 PARK AVE. SAN JOSE, CA 95110-2704
2. 43 SALES ORDER	1/31/2015	C0199	<input type="checkbox"/>	ADOBE	345 PARK AVE. SAN JOSE, CA 95110-2704
2. 44 ORDER FORM	11/22/2016	C0268	<input type="checkbox"/>	EXACTTARGET, INC.	36 S. PENNSYLVANIA STREET CENTURY BUILDING, FLOOR 3 INDIANAPOLIS, IN 46204
2. 45 SALES ORDER RRV20#MSS20150413	EVERGREEN	C0290	<input type="checkbox"/>	RICHRELEVANCE, INC.	633 FOLSOM ST, 4TH FLOOR SAN FRANCISCO, CA 94107

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Real Property Lease

2. 46	REAL ESTATE SUBLEASE	5/31/2020	L0015	<input type="checkbox"/>	BECKLIN PROPERTIES, LLC	1555 E. MCANDREWS ROAD, SUITE 200 MEDFORD, OR 97504
2. 47	THIRD AMENDMENT TO LEASE AGREEMENT	7/31/2020	L0014	<input type="checkbox"/>	ICON EX US PROPERTIES OWNER POOL 3 MIDWEST/SOUTHEAST, LLC	C/O GLP US MANAGEMENT LLC, ATTN: LEASE ADMINISTRATION 2 N. RIVERSIDE PLAZA, SUITE 2350 CHICAGO, IL 60606

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service Agreement</u>					
2. 48 SERVICE AGREEMENT (NON-HAZARDOUS WASTE); CONTRACT NUMBER 170-152351	EVERGREEN	C1039	<input type="checkbox"/>	ANYTIME WASTE SYSTEMS	PO BOX 34777 LOUISVILLE, KY 40232
2. 49 GENERAL CONDITIONS OF MAINTENANCE AND MANAGED SERVICES	EVERGREEN	C0215	<input type="checkbox"/>	AVAYA INC.	CUSTOMER CARE CENTER, ATTN: MAINTENANCE TERMINATION 1440 HERTZ QUAIL SPRING PKWY OKLAHOMA, OK 73134
2. 50 SERVICE AGREEMENT; CSID #2-4951	EVERGREEN	C1040	<input type="checkbox"/>	CARE SECURITY SYSTEMS	990 BRECKINRIDGE STREET LOUISVILLE, KY 40204
2. 51 MASTER SERVICES AGREEMENT	EVERGREEN	C0264	<input type="checkbox"/>	CHANNELADVISOR CORPORATION	2701 AERIAL CENTER PARKWAY ATTN: GENERAL COUNSEL MORRISVILLE, NC 27560
2. 52 ADDENDUM TO SERVICES AGREEMENT/CHANGE REQUEST	NONE LISTED	C0946	<input type="checkbox"/>	EASYSTREET ONLINE SERVICES, INC.	9705 SW SUNSHINE COURT BEAVERTON, OR 97005
2. 53 ADDENDUM TO SERVICES AGREEMENT/CHANGE REQUEST	NONE LISTED	C0947	<input type="checkbox"/>	EASYSTREET ONLINE SERVICES, INC.	9705 SW SUNSHINE COURT BEAVERTON, OR 97005
2. 54 ADDENDUM TO SERVICES AGREEMENT/CHANGE REQUEST	NONE LISTED	C0948	<input type="checkbox"/>	EASYSTREET ONLINE SERVICES, INC.	9705 SW SUNSHINE COURT BEAVERTON, OR 97005
2. 55 ADDENDUM TO SERVICES AGREEMENT/CHANGE REQUEST	NONE LISTED	C0949	<input type="checkbox"/>	EASYSTREET ONLINE SERVICES, INC.	9705 SW SUNSHINE COURT BEAVERTON, OR 97005
2. 56 KOUNT MASTER SERVICES AGREEMENT	EVERGREEN	C0276	<input type="checkbox"/>	KOUNT INC.	917 LUSK STREET, SUITE 300 BOISE, ID 83706
2. 57 EATON UPS SERVICE QUOTE: 081525-1 - SIGNED	9/11/2015	C0942	<input type="checkbox"/>	PERFORMANCE POWER CONCEPTS	18101 SW BOONES FERRY RD, STE 250 PORTLAND, OR 97224
2. 58 CLIENT AUTOMATIC SERVICE AGREEMENT	EVERGREEN	C1037	<input type="checkbox"/>	SHRED-IT	10115 PRODUCTION CT LOUISVILLE, KY 40289

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 59 CHANNEL SERVICE AGREEMENT ORDER FORM	7/30/2015	C0256	<input type="checkbox"/>	TECHNOLOGY SOLUTIONS GROUP, INC.	2575 WHITE OAK CIRCLE AURORA, IL 60502

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 59

Specific Notes Regarding Schedule H

1. **Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Motorcycle Superstore, Inc.

Case Number:

17-12450

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1	Column 2	Applicable Schedule		
Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2.1 SEE EXHIBIT H		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 1

EXHIBIT H - Codebtor Matrix

LID	Legal Entity Name	Nature of Business	ABL Facility ⁽¹⁾	First Lien Term Loan ⁽²⁾	Second Lien Secured Notes ⁽³⁾
1	Velocity Holding Company, Inc.	Holding Company	X	X	X
2	Velocity Pooling Vehicle, LLC	Holding Company	X	X	X
3	Ed Tucker Distributor, Inc.	Holding Company	X	X	X
7	Tucker Rocky Corporation, Inc.	Operating	X	X	X
5	Tucker-Rocky Georgia, LLC	Non-Operating			
4	Ralco Holdings, Inc.	Holding Company	X	X	X
6	Rally Holdings, LLC	Holding Company	X	X	X
8	Motorsport Aftermarket Group, Inc.	Holding Company	X	X	X
9	DFR Acquisition Corporation	Operating	X	X	X
10	J&P Cycles, LLC	Operating	X	X	X
11	Kuryakyn Holdings, LLC	Operating	X	X	X
12	MAG Creative Group, LLC	Operating	X	X	X
13	MAGNET Force, LLC	Operating	X	X	X
14	Motorcycle Superstore, Inc.	Operating	X	X	X
15	Motorcycle USA, LLC	Non-Operating	X	X	X
16	Mustang Motorcycle Products, LLC	Operating	X	X	X
17	Performance Machine, LLC	Operating	X	X	X
18	Renthal America, Inc.	Operating	X	X	X
19	V&H Performance, LLC	Operating	X	X	X

Notes:

(1) A \$110 million of principal amount and letter of credit facilities (the "ABL Facility"), governed by a revolving credit agreement (the "ABL Credit Agreement") with Wells Fargo Bank, N.A. serving as successor administrative agent to GECC, and the lenders party thereto. The ABL Facility is a first lien revolving credit facility guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(2) \$295 million in aggregate principal amount of first lien term facility with a maturity date of May 14, 2021 (the "First Lien Term Loan"), with Wilmington Trust, N.A. serving as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The First Lien Term Loan is guaranteed by Velocity and each of its domestic subsidiaries and is secured by first liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to the Prepetition Intercreditor Agreement.

(3) \$85 million in aggregate principal amount of second lien term facility (the "Second Lien Term Loan"), governed by an indenture among Velocity, its domestic subsidiaries, and Medley Capital LLC, as successor administrative agent to Credit Suisse A.G., and the lenders party thereto. The Second Lien Secured Notes mature on May 14, 2022 and are secured by second liens on substantially all of the Borrowers' personal property, equity holdings, and intellectual property rights, subject to Prepetition Intercreditor Agreement.

Fill in this information to identify the case:Debtor Name: Motorcycle Superstore, Inc.United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARECase Number (if known): 17-12450☐

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$345,409**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$154,539,759**+****1c. Total of all property:**

Copy line 92 from Schedule A/B

\$154,885,169**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$435,747,414**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$177,898,149**+****4. Total liabilities**

Lines 2 + 3a + 3b

\$613,645,563

Fill in this information to identify the case and this filing:Debtor Name: Motorcycle Superstore, Inc.United States Bankruptcy Court for the: FOR THE DISTRICT OF DELAWARECase Number (if known): 17-12450**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule A/B, D, E/F, G, H
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: March 5, 2018

Signature: /s/ Tony Vacchiano

Tony Vacchiano, Chief Financial Officer

Name and Title