

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VELOCITY HOLDING COMPANY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12442 (KJC)

(Jointly Administered)

Hearing Date: Mar. 29, 2018 at 1:00 p.m. ET  
Related to Docket Nos. 427, 502, 503, 504, 505  
and 515

**NOTICE OF CONTINUED HEARING**

**PLEASE TAKE NOTICE THAT** on February 14, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”)<sup>2</sup> entered an order [ECF No. 401] (the “Disclosure Statement Order”): (a) authorizing Velocity Holding Company, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization of Velocity Holding Company, Inc. and its Affiliated Debtors* (as modified, amended, or supplemented from time to time, the “Plan”); (b) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Velocity Holding Company, Inc. and its Affiliated Debtors* as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT**, pursuant to the Disclosure Statement Order, the Debtors served, among other things, a notice indicating that the hearing at which the Court will consider confirmation of the Plan (the “Confirmation Hearing”) would commence on March 28, 2018, at 11:00 a.m. (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE THAT** on March 13, 2018, the Debtors filed and served the *Notice of Revised Commencement Time With Respect to Hearing to Consider Confirmation of the Chapter 11 Plan Filed By the Debtors* [ECF No. 515] with the Court, pursuant to which the Debtors announced that the Confirmation Hearing would commence on

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Velocity Holding Company, Inc. (1790); Velocity Pooling Vehicle, LLC (4630); Ed Tucker Distributor, Inc. (9197); Ralco Holdings, Inc. (0707); Rally Holdings, LLC (0707); Tucker Rocky Corporation (5967); Tucker-Rocky Georgia, LLC (8121); Motorsport Aftermarket Group, Inc. (0080); DFR Acquisition Corp. (4542); J&P Cycles, LLC (2512); Kuryakyn Holdings, LLC (2341); MAG Creative Group, LLC (4754); MAGNET Force, LLC (2635); Motorcycle Superstore, Inc. (1046); Motorcycle USA LLC (8994); Mustang Motorcycle Products, LLC (3660); Performance Machine, LLC (3924); Renthal America, Inc. (3827); and V&H Performance, LLC (2802). The location of the Debtors’ service address is 651 Canyon Drive, Suite 100, Coppell, Texas 75019.

<sup>2</sup> Capitalized terms used but defined herein have the same meanings given to them in, as applicable, the Plan or Disclosure Statement Order (each as defined herein).

March 28, 2018 at 10:00 a.m. (prevailing Eastern Time) before the Honorable Judge Kevin J. Carey, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Fifth Floor, Courtroom No. 5, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT**, at the Court's direction, the hearing scheduled for March 28, 2018 at 10:00 a.m. is now continued to **March 29, 2018 at 1:00 p.m. (prevailing Eastern Time)**. In addition to the Confirmation Hearing, the following matters also have been continued to the hearing on March 29, 2018:

1. *Motion for Relief from Automatic Stay in Jointly Administered Case Nos. 17-12460, V & H Performance, LLC, and 17-14252, Motorsport Aftermarket Group, Inc., to Allow Creditor Laura Hapke to Proceed with State Court Claims for Unlawful Employment Practices* [ECF No. 427];
2. *Debtors' Motion for Entry of an Order (I) Extending the Filing Exclusivity Period, (II) Extending the Soliciting Exclusivity Period, and (III) Granting Related Relief* [ECF No. 502];
3. *Sealed Debtors' Motion for Entry of an Order (A) Authorizing Entry into Exit Financing Commitment Letter and Related Fee Letter and (B) Granting Related Relief* [ECF No. 503];
4. *Redacted Debtors' Motion for Entry of an Order (A) Authorizing Entry into Exit Financing Commitment Letter and Related Fee Letter and (B) Granting Related Relief* [ECF No. 504]; and
5. *Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Fee Letter Related to the Exit Revolving Commitment Letter* [ECF No. 505].

**PLEASE TAKE FURTHER NOTICE THAT** THE CONFIRMATION HEARING MAY BE CONTINUED FURTHER FROM TIME TO TIME BY THE COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

[SIGNATURE ON NEXT PAGE]

Dated: March 16, 2018

Respectfully submitted,

**COLE SCHOTZ P.C.**



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Norman L. Pernick (No. 2290)  
Patrick J. Reilley (No. 4451)  
500 Delaware Avenue, Suite 1410  
Wilmington, DE 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
Email: npernick@coleschotz.com  
preilley@coleschotz.com

-and-

**PROSKAUER ROSE LLP**

Jeff J. Marwil (admitted *pro hac vice*)  
Paul V. Possinger (admitted *pro hac vice*)  
Christopher M. Hayes (admitted *pro hac vice*)  
Jeramy D. Webb (admitted *pro hac vice*)  
70 West Madison, Suite 3800  
Chicago, Illinois 60602  
Telephone: (312) 962-3550  
Facsimile: (312) 962-3551  
Email: jmarwil@proskauer.com  
ppossinger@proskauer.com  
chayes@proskauer.com  
jwebb@proskauer.com

*Counsel to the Debtors and Debtors in Possession*