

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	)	
	)	Chapter 11
	)	
Wordsworth Academy, <i>et al.</i> , <sup>1</sup>	)	Case No. 17-14463 (AMC)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF (A) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT AND  
SOLICITATION PROCEDURES; (B) DEADLINE FOR CASTING VOTES TO ACCEPT  
OR REJECT CHAPTER 11 PLAN; (C) HEARING TO CONSIDER CONFIRMATION  
OF CHAPTER 11 PLAN, AND (D) RELATED MATTERS**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. Pursuant to an order dated November 9, 2017 (Docket No. 410, the “Approval Order”), the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Court”) has (a) approved the Disclosure Statement With Respect to the Joint Chapter 11 Plan Dated as of November 8, 2017 (the “Disclosure Statement”) filed by the above-captioned debtors and debtors in possession (the “Debtors”) and (b) authorized the Debtors to solicit votes to accept or reject the Debtors’ Joint Chapter 11 Plan Dated as of November 8, 2017 (as may be amended, the “Plan”).

2. The Approval Order establishes **November 8, 2017** as the Record Date for determining the holders of prepetition claims entitled to vote to accept or reject the Plan and establishes **5:00 p.m. on December 8, 2017** as the Voting Deadline for submission of ballots to accept or reject the Plan (the “Ballots”). Holders of claims entitled to vote to accept or reject the Plan will receive the following materials: (a) this Notice, (b) a copy of the Approval Order (without exhibits) to which this Notice corresponds, (c) the Disclosure Statement, (d) the Plan, and (e) one or more Ballots (and return envelopes) to be used in voting to accept or reject the Plan (collectively, the “Solicitation Package”). Failure to follow the instructions set forth in the Ballot may disqualify that Ballot and the vote represented thereby.

3. Holders of (a) unimpaired claims and (b) claims or interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you are not entitled to vote to accept or reject the Plan but believe that you should be entitled to vote to accept or reject the Plan, then you must serve on the Notice Parties (defined below), file with the Bankruptcy Court on or before December 8, 2017, a motion for an order pursuant to Bankruptcy Rule 3018(a) (a “Rule 3018(a) Motion”) temporarily allowing such claim in a different amount for purposes of voting to accept or reject the Plan and use reasonable efforts to seek a hearing date for such Rule 3018 Motion to

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Wordsworth Academy (9031); Wordsworth CUA 5, LLC (0983); and Wordsworth CUA 10, LLC (5980). Wordsworth Academy has an address at 3300 Henry Ave., Philadelphia, PA 19129.

be held on or prior to December 12, 2017 or as soon thereafter as reasonable practical. The Ballot of any creditor filing a Rule 3018(a) Motion shall not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing.

4. A hearing to consider confirmation of the Plan (the “Confirmation Hearing”) will be held at the United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix, Sr. Federal Courthouse, Courtroom 5, 900 Market Street, Philadelphia, PA 19107 **on December 18, 2017, at 9:30 a.m., prevailing Eastern time.** The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date at the Confirmation Hearing or any continued hearing.

5. Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection; (d) be filed with the Court electronically; and (e) be served on the following parties (the “Notice Parties”) no later than 5:00 p.m., Eastern time, on **December 12, 2017** (the “Plan Objection Deadline”): (i) counsel for the Debtors, Dilworth Paxson LLP, 1500 Market Street, Suite 3500E, Philadelphia, PA 19102 (Attn: Lawrence G. McMichael); (ii) the Office of The United States Trustee, Eastern District of Pennsylvania, 833 Chestnut Street, Suite 500, Philadelphia, Pennsylvania 19107 (Attn: Kevin Callahan); and (iv) Cullen and Dykman, One Riverfront Plaza, Newark, NJ 07102 (Attn: S. Jason Teele), counsel to the Official Committee of Unsecured Creditors.

6. Requests for copies of the Disclosure Statement and the Plan (excluding certain voluminous exhibits thereto) by parties in interest may be made in writing or by telephone to Debtor’s counsel. If you have any questions regarding this Notice, please call Debtor’s counsel at (215) 575-7110.

**UNLESS AN OBJECTION IS TIMELY FILED AND SERVED AS PROVIDED  
HEREIN, IT MAY NOT BE CONSIDERED AT THE HEARING.**

Dated: November 9, 2017

**BY ORDER OF THE COURT**

/s/ Anne M. Aaronson

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