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November 9, 2017

Re: *In re Wordsworth Academy et al.*, Case No. 17-14463(AMC)

To Whom It May Concern:

On November 9, 2017, the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Court”) entered an Order approving: (1) the Disclosure Statement; (2) procedures for the solicitation and tabulation of votes to accept or reject the Plan; and (3) related notice and objection procedures in the above-referenced Chapter 11 cases.

You have received this letter and the enclosed materials because you are entitled to vote on the Plan. The enclosed materials constitute the “Solicitation Package,” which, in addition to this letter, includes:

- (a) a CD-ROM containing the Disclosure Statement (and the Plan as an exhibit thereto);
- (b) the Order Approving Solicitation Procedures;
- (c) the Confirmation Hearing Notice; and
- (d) an appropriate Ballot (together with detailed voting instructions and a pre-addressed, postage prepaid return envelope).

The Debtors believe that the acceptance of the Plan is in the best interests of the Holders of Claims against, and Interests in, the Debtors and that any alternative other than Confirmation of the Plan could result in, among other risks, delays and increased administrative expenses, thereby resulting in smaller distributions or no distributions on account of Allowed Claims. The Debtors, therefore, recommend that all entities entitled to vote on the Plan submit a timely Ballot voting to accept the Plan. The deadline to submit your Ballot is December 8, 2017.

Contact information to answer any questions that you may have regarding the materials in the Solicitation Package is included on the Ballot. Thank you for your attention to this matter.

Very truly yours,

*Anne M. Aaronson*

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