



Parties interested in submitting a Qualified Bid, must do so no later than **5:00 p.m. (Central Time) on March 18, 2020**. A Qualified Bid is defined in the Bid Procedures Order, a copy of which can be obtained from counsel for the Debtors, and includes:

- A non-contingent Asset Purchase Agreement executed by the bidder (the form is available from counsel for the Debtors);
- Debtors' counsel receiving a deposit of at least 5% of the purchase price under the Asset Purchase Agreement (wire instructions are available upon request); and
- Evidence demonstrating the bidder's ability to close the transaction if their bid is selected as the highest or best bid.

Questions about the content and terms of a Qualified Bid should also be directed to counsel for the Debtors:

Michael D. Warner, Esq.  
Cole Schotz, P.C.  
301 Commerce Street, Suite 1700  
Ft. Worth, TX 76102  
(817) 810-5250  
(817) 810-5255 (fax)  
[mwarner@coleschotz.com](mailto:mwarner@coleschotz.com)

The Debtors are in receipt of multiple bids and have not yet anointed any "stalking horse" and have not yet entered into any "stalking horse" asset purchase agreement as authorized by the Bid Procedures Order. The Debtors hereby reserve all of their rights to designate a "stalking horse", enter into a "stalking horse" asset purchase agreement, or take any related action at or before the Auction, as authorized by the Bid Procedures Order.

The Debtors further reserve all of their rights with respect to the Auction, including, but in no way limited to, conducting the Auction as indicated herein; continuing the Auction to another date and time; canceling the Auction; and evaluating and selecting any Qualified Binders.

Respectfully submitted,

Dated: March 9, 2020

By: /s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)  
Benjamin L. Wallen (TX Bar No. 24102623)  
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*Counsel for the Debtors*