

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WESTWIND MANOR RESORT
ASSOCIATION, INC., *et al.*,¹

Debtors.

)
) Chapter 11

)
) Case No. 19-50026 (DRJ)

)
) Jointly Administered

**NOTICE OF CONTINUATION OF AUCTION FOR WOLF CREEK GOLF CLUB AND
DEBTORS' RESERVATION OF RIGHTS**

PLEASE TAKE NOTICE that that certain Auction for the sale of Wolf Creek Golf Club, to be conducted pursuant to the *Order (A) Approving Form of Asset Purchase Agreement; (B) Approving Procedures in Connection with the Sale of Wolf Creek Golf Club; (C) Scheduling the Related Auction and Hearing to Consider Approval of Sale; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief* dated November 22, 2019 [Docket No. 607] (the “**Bid Procedures Order**”) and as previously noticed in that certain *Notice of Auction for Wolf Creek and Debtors' Reservation of Rights* [Docket 646], **IS HEREBY CONTINUED TO 10:00 a.m. (Central Standard Time) on December 18, 2019 at Two Allen Center, 1200 Smith Street, Suite 1600, Houston, Texas 77002** (the “**Continued Auction**”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors are in receipt of multiple bids and are in the process of evaluating the same for the purposes of identifying Qualified Bids. Qualified Bidders shall contact the undersigned Debtors' counsel for directions to participate in the Continued Auction.

PLEASE TAKE FURTHER NOTICE THAT the Debtors have not yet designated any “stalking horse” and have not yet entered into any “stalking horse” asset purchase agreement as authorized by the Bid Procedures Order. The Debtors hereby reserve all of their rights to designate a “stalking horse”, enter into a “stalking horse” asset purchase agreement, or take any related action at or before the Continued Auction, as authorized by the Bid Procedures Order.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Westwind Manor Resort Association, Inc. (7533); Warrior ATV Golf, LLC (3420); Warrior Acquisitions, LLC (9919); Warrior Golf Development, LLC (5741); Warrior Golf Management, LLC (7882); Warrior Golf Assets, LLC (1639); Warrior Golf Venture, LLC (7752); Warrior Premium Properties, LLC (0220); Warrior Golf, LLC (4207); Warrior Custom Golf, Inc. (2941); Warrior Golf Equities, LLC (9803); Warrior Golf Capital, LLC (5713); Warrior Golf Resources, LLC (6619); Warrior Golf Legends, LLC (3099); Warrior Golf Holdings, LLC (2892); and Warrior Capital Management, LLC (8233). The address of the Debtors' corporate headquarters is 15 Mason, Suite A, Irvine, California 92618.

PLEASE TAKE FURTHER NOTICE THAT the Debtors further reserve all of their rights with respect to the Continued Auction, including, but in no way limited to, conducting the Continued Auction as indicated herein; continuing the Auction to another date and time; canceling the Continued Auction; and evaluating and selecting any Qualified Binders.

Respectfully submitted,

Dated: December 13, 2019

By: /s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)

Benjamin L. Wallen (TX Bar No. 24102623)

COLE SCHOTZ P.C.

301 Commerce Street, Suite 1700

Ft. Worth, TX 76102

(817) 810-5250

(817) 810-5255 (fax)

mwarner@coleschotz.com

bwallen@coleschotz.com

Counsel for the Debtors