

Debtors.

Jointly Administered

59217/0001-17353987v4

Holdings, LLC (collectively, the “April 2019 Debtors” and together with the March Debtors, the “Initial Debtors” and together with the Debtor, the “Warrior Debtors”)—each filed a petition in the Bankruptcy Court seeking relief under chapter 11 of the United States Bankruptcy Code.

On April 26, 2019, the Initial Debtors each filed Schedules of Assets and Liabilities (the “Initial Debtors Schedules”) and Statements of Financial Affairs (the “Initial Debtors SOFAs”). Attached to the Initial Debtors Schedules and the Initial Debtors SOFAs were *Global Notes, Reservation of Rights, and Statement of Limitations, Methodology and Disclaimer Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Initial Global Notes”). **The Debtor incorporates the Initial Global Notes (as may be applicable) as if set forth fully herein.**

On April 30, 2019, the U.S. Trustee held a meeting of creditors pursuant to section 341(a) of the Bankruptcy Code (the “341 Meeting”).

On May 30, 2019, the Debtor filed a petition in the Bankruptcy Court seeking relief under chapter 11 of the Bankruptcy Code. The Debtor’s case (collectively, the “Chapter 11 Case”) has been assigned to the Honorable David R. Jones and is jointly administered with the Initial Debtors’ cases. The Debtor continues to manage and operate its business as debtor in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

Except as otherwise noted in the Global Notes or Schedules and SOFAs, all liability information and assets are valued as of the Debtor’s petition date (the “Petition Date”). The Debtor has made a reasonable effort to allocate liabilities between the pre- and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the Debtor may modify the allocation of liabilities between the pre- and post-petition periods and amend the Schedules and SOFAs accordingly.

Reservation of Rights

The Schedules and SOFAs are unaudited and subject to potential adjustment. While reasonable efforts have been made to provide accurate and complete information in the Schedules and SOFAs, errors and omissions may exist. In this regard, the Schedules and SOFAs were prepared based upon the Debtor’s existing books and records reasonably available, which may or may not contain errors or omissions, whether material or otherwise. Accordingly, despite reasonable efforts to provide the most accurate information in the Schedules and Statements as possible, the Schedules and SOFAs merely reflect the contents of such books and records, inclusive of such errors or omissions. Moreover, because the Schedules and SOFAs contain unaudited information, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. The Debtor reserves the right to amend and/or supplement any and all of their Schedules and SOFAs from time to time as they deem necessary or appropriate in sole and independent discretion.

In particular, note that the listing of a claim or a contract with the Debtor does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to disclaim or dispute such claim or contract as attributable to the Debtor. The Debtor reserves the right to remove any contract or claim from the Schedules and SOFAs whether by amending the

Schedules and SOFAs or in another appropriate filing. Additionally, the Debtor reserves the right to object to any listed claim on the grounds that, among other things, such claim has already been satisfied. The Debtor reserves the right to dispute or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification and reserve the right to recharacterize, reclassify, recategorize, or redesignate any claim as “disputed,” “contingent” and/or “unliquidated, whether by amending the Schedules and SOFAs or in another appropriate filing.

The Debtor may have causes of action or potential causes of action against third-parties which have not been identified in the Schedules and SOFAs. The Debtor reserves all of their rights with respect to any cause of action (including avoidance actions), controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date (as defined below), in contract or in tort, in law or in equity, or pursuant to any other theory of law it may have, and neither the Global Notes nor the Schedules nor the SOFAs shall be deemed a waiver of any causes of action or in any way prejudice or impair the assertion of any such causes of action.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the foregoing general reservation of rights.

Verification

Pursuant to that certain *Order Pursuant to 11 U.S.C. § 105(a) and Federal Rules of Bankruptcy Procedure 1007 and 1008 Approving Form of Verification for the Debtors Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket No. 167], the Debtor’s respective Schedules and SOFAs, and all of the information therein, including as may be amended from time to time as determined by the Debtor’s sole and independent discretion, will be verified pursuant to a rider attached thereto (the “Rider”), and subject to the qualifications, statements, and other information provided for therein. Accordingly, to the extent that there are any errors or omissions contained in the Schedules and SOFAs, such errors or omissions remain subject to the terms more fully set forth in the Rider. Furthermore, to the extent that the Rider conflicts with these Global Notes, the terms of the Rider shall control.

Basis of Presentation

The Schedules and SOFAs reflect financial information for the Debtor only and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile with any financial statements otherwise prepared and/or distributed by the Debtor.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all known amounts included in the Schedules and SOFAs. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be materially different than the listed total. The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, SOFAs and Global Notes may significantly understate the Debtor’s liabilities.

Estimates

To prepare and file the Schedules and SOFAs in accordance with the deadline established in this Chapter 11 Case, management was required to make certain estimates and assumptions that affected the reported amounts of assets and liabilities as of the Petition Date. The Debtor reserves the right to amend the reported amounts of assets, liabilities, and expenses to reflect changes in those estimates or assumptions.

Intercompany Payables and Receivables

The listing by the Debtor of any account between a Warrior Debtor and another Warrior Debtor or between the Debtor and a non-Debtor affiliate is merely a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtor takes no position in these Schedules and SOFAs as to whether such accounts would be allowed as a Claim, an Interest, or not allowed in any respect. The Debtor and all parties in interest reserve all rights with respect to such accounts, including, but not limited, any and all rights to recover receivables against a non-Debtor affiliate regardless of whether it is identified and listed.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTOR’S SCHEDULES

No. 63

The Debtor maintains a customer mailing list. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

No. 77

The Debtor has intercompany, affiliate and insider receivables (due from). The Schedules disclose the receivable amount on Schedule A/B 77

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTOR’S SOFAs

SOFAs Nos. 4 & 13

The Debtor has not listed payments to certain affiliates and entities owned and/or controller by Brendan Flaherty on Schedule 4 because the payments were not made within 1 year of the Petition Date. Payments to both “insiders” and non-insiders are included on Schedule 13.

SOFAs No. 26d

The Debtor has provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtor's knowledge or consent or subject to confidentiality agreements, the Debtor has not disclosed any parties that may have received such financial statements for the purposes of SOFA 26d.

* * * * *

The Investors

The Debtor raised approximately \$1.1 Million from 56 investors (the "Investors") as set forth on "**Investor Exhibit-1**" attached hereto. The Debtor's records reflect that the Debtor returned the investments to certain Investors in the amounts set forth on "**Investor Exhibit-2**". The Debtor's records also reflect that certain other Investors elected to transfer their investment interest in an increased amount to Warrior Custom Storage & RV, LP (a non-debtor affiliate). Such amounts are set forth on "**Investor Exhibit-3**" (together with Investor Exhibit-1 and Investor Exhibit-2, the "**Investor Exhibits**") attached hereto.

The listing of any information on the Investor Exhibits does not constitute an admission by the Debtor of the legal rights of the Investor or a waiver of the Debtor's right to disclaim or dispute a claim or interest, if any.

Notwithstanding providing the details in the Investor Exhibits, it is noted that such information is derived from the Debtor's existing books and records, as of the date hereof. The Debtor's financial books and records evidence a lack of consistent, reliable and verifiable method of capturing and managing financial records and there can be no assurance that the Investor Exhibits are wholly accurate and complete.

Fill in this information to identify the case:**Debtor name:** Warrior Capital Management, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 19-32951☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$1,488,632.68
1c. Total of all property: Copy line 92 from Schedule A/B	\$1,488,632.68

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$1,562,575.00
4. Total liabilities Lines 2 + 3a + 3b	\$1,562,575.00

Fill in this information to identify the case:**Debtor name:** Warrior Capital Management, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 19-32951☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☒ No. Go to Part 2.☐ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1. _____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Current value of
debtor's interest

7.1. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. _____ \$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$ _____ - \$ _____ = → \$ _____

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$ _____ - \$ _____ = → \$ _____

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1. _____	_____	\$ _____	_____	\$ _____
20. Work in progress				
20.1. _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
21.1. _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies				
22.1. _____	_____	\$ _____	_____	\$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****41. Office equipment, including all computer equipment and communication systems equipment and software**

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. _____	\$ _____	_____	\$ _____
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43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. _____	\$ _____	_____	\$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ \$ _____ \$ _____

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. _____ \$ _____ \$ _____

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. INVESTOR LIST UNDETERMINED _____ UNDETERMINED

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ \$ _____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	= →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. _____	_____	_____	_____	_____	\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1. _____	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1. _____	_____	\$ _____	\$ _____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****76. Trusts, equitable or future interests in property**

76.1. _____ \$ _____

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. AFFILIATE RECEIVABLE - RIVERBOUND STORAGE MGMT LLC \$432,760.00

77.2. AFFILIATE RECEIVABLE - WARRIOR ACQUISITIONS, LLC \$1,055,872.68

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$1,488,632.68**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> UNDETERMINED		
90. All other assets. <i>Copy line 78, Part 11.</i> + \$1,488,632.68		
91. Total. Add lines 80 through 90 for each column.91a.	\$1,488,632.68	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$1,488,632.68

Fill in this information to identify the case:**Debtor name:** Warrior Capital Management, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 19-32951☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**
Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address**Describe debtor's property that is subject to a lien**

\$ _____ \$ _____

Describe the lien**Creditor's email address, if known****Is the creditor an insider or related party?****Date debt was incurred:** _____☐ No**Last 4 digits of account number:** ____ _☐ Yes**Do multiple creditors have an interest in the same property?****Is anyone else liable on this claim?**☐ No☐ No☐ Yes. Have you already specified the relative priority?☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).☐ No. Specify each creditor, including this creditor, and its relative priority.**As of the petition filing date, the claim is:**
Check all that apply.☐ Yes. The relative priority of creditors is specified on lines: _____

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Debtor **Warrior Capital Management, LLC**

Case number *(if known)* **19-32951**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$0.00**

Fill in this information to identify the case:**Debtor name:** Warrior Capital Management, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 19-32951☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.2.1. **Priority creditor's name and mailing address**

As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Total claim**

\$ _____

Priority amount

\$ _____

Nonpriority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number: _ _ _ _**Is the claim subject to offset?**☐ No☐ Yes**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (____)

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address BMF PROPERTIES 15 MASON IRVINE CA 92618 Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: AFFILIATE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Amount of claim \$814,500.00
3.2. Nonpriority creditor's name and mailing address WARRIOR CUSTOM GOLF, INC. 15 MASON IRVINE CA 92618 Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: AFFILIATE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Amount of claim \$7,075.00
3.3. Nonpriority creditor's name and mailing address WARRIOR CUSTOM STORAGE 15 MASON IRVINE CA 92618 Date or dates debt was incurred <hr/> Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: AFFILIATE PAYABLE Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Amount of claim \$741,000.00

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		\$0.00
5b. Total claims from Part 2	5b.	+	\$1,562,575.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$1,562,575.00

Fill in this information to identify the case:**Debtor name:** Warrior Capital Management, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 19-32951☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.1. Title of contract**State what the contract or lease is for****Nature of debtor's interest****State the term remaining****List the contract number of any government contract**

Fill in this information to identify the case:**Debtor name:** Warrior Capital Management, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 19-32951☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

2.1. _____

- ☐ D
- ☐ E/F
- ☐ G

Investor Exhibit-1

Amounts Invested

Must be read in junction with and is subject to Global Notes.

Last Name	Account Name	Amount Invested	Street	City	State/Province	Zip/Postal Code
Agin	Lawrence Agin	\$ 19,000	7400 Dunfield Ave	Los Angeles	CA	90045-1339
Allen	Richard Allen	\$ 9,500	7206 W 90th St	Los Angeles	CA	90045
Anders	Deborah Anders	\$ 19,000	501 Post Oak Drive	Newark	TX	76071
Bibler	Jeff Bibler	\$ 95,000	1426 Basilan	Houston	TX	77058
Bonsall	Daryl Bonsall	\$ 19,000	3345 Saratoga ave	Lake Havasu City	AZ	86406
Brown	Glenn Brown	\$ 9,500	194 Sanderling Court	Johns Island	SC	29455
Buza	Peter Buza	\$ 9,500	803 Duvall Pl Ne	Renton	WA	98059
Caroon	Jim Caroon	\$ 19,000	1538 Hollyberry Pl	The Villages	FL	32162
Chatman	Johnny Chatman	\$ 19,000	11911 Sanderling Way	Jurupa Valley	CA	91752
Cook	Ron Cook	\$ 28,500	201 Grosse Pointe Ave	Indialantic	FL	32903
Crawford	Shane Crawford	\$ 9,500	455 N Roselle Rd	Roselle	IL	60172
Darnell	Gordon Darnell	\$ 9,500	1016 University Circle	Carthage	TX	75633
Dufendach	Carl W. Dufendach	\$ 19,000	3730 Honey Creek Ave. N.E.	Ada	MI	49301
Fleming	Kerry Fleming	\$ 19,000	126 Tracy Ridge Blvd	New Whiteland	IN	46184
Garcia	Kathy Garcia	\$ 9,500	459 D Street	Blaine	WA	982320
Garner	Bob Garner	\$ 19,000	9 Overlook Pt	Mc Cormick	SC	29835-2819
Glenn	Lucious Glenn	\$ 28,500	10502 Winding Green Drive	Humble	TX	77338
Grabow	Miriam Grabow	\$ 19,000	6219 Dorchester Way	Vero Beach	FL	32966
Hamilton	Vincent Hamilton	\$ 19,000	954 Neptune Drive	Yuba City	CA	95991
Handy	Thomas Handy	\$ 9,500	4302 Arboredum Drive	Pasadena	TX	77505
Hart	Dennis Hart	\$ 19,000	2109 Becket Dr	Flower Mound	TX	75028
Kelly	Richard J. Kelly	\$ 9,500	6306 Ailensor Ct.	Granbury	TX	76049
King	Jim King	\$ 9,500	18109 W Coulee Hite Rd	Spokane	WA	99224-8967
Koerner	Clayton Koerner	\$ 47,500	4401 Park Circle Dr	Bakersfield	CA	93309
Kruse	James Kruse	\$ 9,500	126 Spring Creek Drive	Kalispell	MT	59901
Lee	Robert Lee	\$ 19,000	114 Elkins Lake	Huntsville	TX	77340-7302
Lewis	Daryl Lewis	\$ 38,000	210 Altamont Ct	Anderson	SC	29621
Longbrake	Mark Longbrake	\$ 9,500	2812 Country Squire Dr	New Carlisle	OH	45344
McGaffey	Martin McGaffey	\$ 19,000	3916 N. Potseam #527	Sioux Fall	SD	57104
McKee	Herb McKee	\$ 19,000	11911 Sanderling Way	Jurupa Valley	CA	91752
Mehta	Ashish (Ash) & Sapna Mehta	\$ 19,000	1599 Shirley Ave	Los Altos	CA	94024
Moran	Stephen Moran	\$ 9,500	6186 Thomson Terrace	Duncan	British Columbia	V9L5R1
Mueller	Timothy Mueller	\$ 38,000	73 East Lake Apt 1303	Chicago	IL	60601
Mutchnik	Jack Mutchnik	\$ 19,000	1589 Country Club Dr.	Maggie Valley	NC	28751
Newell	William T. Newell	\$ 9,500	PO Box 5674	Lacey	WA	98509
Niedzielski	Gary Niedzielski	\$ 28,500	239 Academy	Boonville	NY	13309
Norris	Cynthia Norris	\$ 9,500	1605 Cafe Dumonde,	Conroe,	TX	77304
Oliva	Benjamin S. & Eugenie Oliva	\$ 19,000	881 N Merrill St	Park Ridge	IL	60068
Pingel	David Pingel	\$ 19,000	772 200th St	Latimer	IA	50452
Reitano	Phil Reitano	\$ 95,000	135 Hawks Nest Trl	Lake Lure	NC	28746-8229
Roberts	James Roberts	\$ 9,500	3800 W. Milestrip Road	Canastota	NY	13032
Roberts	Kenneth Roberts	\$ 19,000	3800 W Milestrip Rd	Canastota	NY	13032
Roisen	Mark Roisen	\$ 9,500	719 Airport Dr	Ann Arbor	MI	48108

Investor Exhibit-1

Amounts Invested

Must be read in junction with and is subject to Global Notes.

Roper	Richard R. & Janie Roper	\$	19,000	166 Acacia Ave	Oroville	CA	95966
Rutherford	Gordon Rutherford	\$	19,000	8229 Pasadena Ave	La Mesa	CA	91941-5276
Schlappi	Rae Schlappi	\$	9,500	5750 S Atascosa Peak DR	GreenValley	AZ	85622-8130
Stannard	Bill Stannard	\$	9,500	40384 Imperio Pl	Fremont	CA	94539
Steele	Ron Steele	\$	9,500	1503 South Lake Stickney	Lynnwood	WA	98087
Thake	Bruce Thake	\$	19,000	829 Sanctuary Cir	Longmont	CO	80504
Thieman	Joseph C Thieman	\$	47,500	16488 E. Shelby Road	New Bremen	OH	45869
Turner	Donald Turner	\$	9,500	58290 Aracena	La Quinta	CA	92253
Van Roekel	Paul & Linda Van Roekel	\$	19,000	3247 390th St	Sioux Center	IA	51250
Vickers	Lawrence & Marlene Vickers	\$	57,000	13419 Se 141st St	Renton	WA	98059
Vonpongracz	Anthony Vonpongracz	\$	9,500	182 Las Colinas Trail	Cross Roads	TX	76227
Westby	George Westby	\$	19,000	131 E. Exchange Ave. Suite 117	Fort Worth	TX	76164
Williams	Mansfield Williams	\$	19,000	22 Wesley DR Apt A	Ashville	NC	28803
Total	Total		1,178,000.00				

Warrior Capital Management, LLC

Case No. 19-32951

Investor Exhibit-2

Amounts Refunded

Must be read in junction with and is subject to Global Notes.

Last Name	Account Name	Refund Date	Refunded Amount (Amount Invested less Expenses)
Allen	Richard Allen	11/17/17	\$ 8,120.00
Cook	Ron Cook	11/17/17	\$ 24,360.00
Darnell	Gordon Darnell	11/17/17	\$ 8,120.00
Garcia	Kathy Garcia	11/17/17	\$ 8,120.00
Grabow	Miriam Grabow	11/17/17	\$ 16,240.00
Hart	Dennis Hart	12/21/17	\$ 16,240.00
Kelly	Richard J. Kelly	11/17/17	\$ 8,120.00
Koerner	Clayton Koerner	11/17/17	\$ 40,600.00
Kruse	James Kruse	11/17/17	\$ 8,120.00
Lewis	Daryl Lewis	11/17/17	\$ 32,480.00
Mcgaffey	Martin Mcgaffey	11/17/17	\$ 16,240.00
Moran	Stephen Moran	11/17/17	\$ 8,120.00
Mueller	Timothy Mueller	11/17/17	\$ 32,480.00
Mutchnik	Jack Mutchnik	11/17/17	\$ 16,240.00
Newell	William T. Newell	11/17/17	\$ 8,120.00
Niedzielski	Gary Niedzielski	11/17/17	\$ 16,240.00
Niedzielski	Gary Niedzielski	11/17/17	\$ 8,120.00
Roberts	James Roberts	11/17/17	\$ 8,120.00
Roberts	Kenneth Roberts	11/17/17	\$ 8,120.00
Roberts	Kenneth Roberts	11/17/17	\$ 8,120.00
Stannard	Bill Stannard	11/17/17	\$ 8,120.00
Thake	Bruce Thake	11/17/17	\$ 16,240.00
Vickers	Lawrence & Marlene Vickers	11/17/17	\$ 40,600.00
Vonponggracz	Anthony Vonponggracz	11/17/17	\$ 8,120.00
Total	Total		\$ 373,520.00

Warrior Capital Management, LLC

Case No: 19- 32951

Investor Exhibit-3

Amounts Transferred from Warrior Capital Management, LLC to Warrior Custom Storage & RV, LP
Must be read in junction with and is subject to Global Notes.

Last Name	Client Name	Transfer Date	Transferred Amount
Agin	Lawrence Agin	11/3/17	\$ 19,000.00
Anders	Deborah Anders	11/2/17	\$ 19,000.00
Bibler	Jeff Bibler	11/28/17	\$ 95,000.00
Bonsall	Daryl Bonsall	11/3/17	\$ 19,000.00
Brown	Glenn Brown	11/3/17	\$ 9,500.00
Buza	Peter Buza	11/7/17	\$ 9,500.00
Caroon	Jim Caroon	11/3/17	\$ 19,000.00
Chatman	Johnny Chatman	11/13/17	\$ 19,000.00
Crawford	Shane Crawford	11/3/17	\$ 9,500.00
Dufendach	Carl W. Dufendach	11/3/17	\$ 19,000.00
Fleming	Kerry Fleming	11/3/17	\$ 19,000.00
Garner	Bob Garner	1/10/17	\$ 19,000.00
Glenn	Lucious Glenn	11/10/17	\$ 28,500.00
Hamilton	Vincent Hamilton	11/3/17	\$ 19,000.00
Handy	Thomas Handy	11/3/17	\$ 9,500.00
King	Jim King	11/9/17	\$ 9,500.00
Lee	Robert Lee	11/3/17	\$ 19,000.00
Longbrake	Mark Longbrake	1/13/17	\$ 9,500.00
McKee	Herb McKee	11/3/17	\$ 19,000.00
Mehta	Ashish (Ash) & Sapna Mehta	11/7/19	\$ 19,000.00
Norris	Cynthia Norris	11/3/17	\$ 9,500.00
Oliva	Benjamin S. & Eugenie Oliva	11/9/17	\$ 19,000.00
Pingel	David Pingel	11/14/17	\$ 19,000.00
Reitano	Phil Reitano	11/3/17	\$ 95,000.00
Roisen	Mark Roisen	11/9/17	\$ 9,500.00
Roper	Richard R. & Janie Roper	11/3/17	\$ 19,000.00
Rutherford	Gordon Rutherford	11/13/17	\$ 19,000.00
Schlappi	Rae Schlappi	11/3/17	\$ 9,500.00
Steele	Ron Steele	11/9/19	\$ 9,500.00
Thieman	Joseph C Thieman	11/7/17	\$ 38,000.00
Thieman	Joseph C Thieman	11/7/17	\$ 9,500.00
Turner	Donald Turner	11/7/17	\$ 9,500.00
Van Roekel	Paul & Linda Van Roekel	11/3/17	\$ 19,000.00
Vickers	Lawrence & Marlene Vickers	11/3/17	\$ 9,500.00
Westby	George Westby	11/3/17	\$ 19,000.00
Williams	Mansfield Williams	11/14/17	\$ 19,000.00
Total	Total		741,000.00

Fill in this information to identify the case and this filing:

Debtor Name Warrior Capital Management, LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 19-32951 (DRJ)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/07/2019
MM / DD / YYYY



See Attached Rider.

Signature of individual signing on behalf of debtor

Printed name

Position or relationship to debtor

**VERIFICATION RIDER PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 1008**

including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

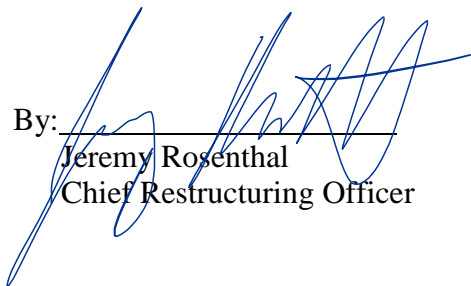
The Debtors, the CRO, and their agents, attorneys, and advisors do not guarantee or warrant, in any fashion, the accuracy or completeness of the information provided in the Statements or Schedules and shall not be liable for any loss or injury arising out of, or causes, whether in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained therein. The Debtors, the CRO, and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or categorize the information provided in the Schedules and Statements, or to notify any third party should such information be updated, modified, revised, re-categorized, or otherwise.

The undersigned, Jeremy Rosenthal, solely in my official capacity as the Debtors' Chief Restructuring Officer, hereby verify, in satisfaction of Federal Rule of Bankruptcy Procedure 1008 and as approved pursuant to *Order Pursuant to 11 U.S.C. § 105(a) and Federal Rules of Bankruptcy Procedure 1007 and 1008 Approving Form of Verification for the Debtors Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket No. 167], the respective Schedule or Statement to which this Rider is attached wholly subject to the foregoing.

Respectfully submitted,

Dated: June 7, 2019

By:


Jeremy Rosenthal
Chief Restructuring Officer