

Debtors.

Jointly Administered

## 59217/0001-17353987v4

Holdings, LLC (collectively, the “April 2019 Debtors” and together with the March Debtors, the “Initial Debtors” and together with the Debtor, the “Warrior Debtors”)—each filed a petition in the Bankruptcy Court seeking relief under chapter 11 of the United States Bankruptcy Code.

On April 26, 2019, the Initial Debtors each filed Schedules of Assets and Liabilities (the “Initial Debtors Schedules”) and Statements of Financial Affairs (the “Initial Debtors SOFAs”). Attached to the Initial Debtors Schedules and the Initial Debtors SOFAs were *Global Notes, Reservation of Rights, and Statement of Limitations, Methodology and Disclaimer Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Initial Global Notes”). **The Debtor incorporates the Initial Global Notes (as may be applicable) as if set forth fully herein.**

On April 30, 2019, the U.S. Trustee held a meeting of creditors pursuant to section 341(a) of the Bankruptcy Code (the “341 Meeting”).

On May 30, 2019, the Debtor filed a petition in the Bankruptcy Court seeking relief under chapter 11 of the Bankruptcy Code. The Debtor’s case (collectively, the “Chapter 11 Case”) has been assigned to the Honorable David R. Jones and is jointly administered with the Initial Debtors’ cases. The Debtor continues to manage and operate its business as debtor in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

Except as otherwise noted in the Global Notes or Schedules and SOFAs, all liability information and assets are valued as of the Debtor’s petition date (the “Petition Date”). The Debtor has made a reasonable effort to allocate liabilities between the pre- and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the Debtor may modify the allocation of liabilities between the pre- and post-petition periods and amend the Schedules and SOFAs accordingly.

### **Reservation of Rights**

The Schedules and SOFAs are unaudited and subject to potential adjustment. While reasonable efforts have been made to provide accurate and complete information in the Schedules and SOFAs, errors and omissions may exist. In this regard, the Schedules and SOFAs were prepared based upon the Debtor’s existing books and records reasonably available, which may or may not contain errors or omissions, whether material or otherwise. Accordingly, despite reasonable efforts to provide the most accurate information in the Schedules and Statements as possible, the Schedules and SOFAs merely reflect the contents of such books and records, inclusive of such errors or omissions. Moreover, because the Schedules and SOFAs contain unaudited information, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. The Debtor reserves the right to amend and/or supplement any and all of their Schedules and SOFAs from time to time as they deem necessary or appropriate in sole and independent discretion.

In particular, note that the listing of a claim or a contract with the Debtor does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to disclaim or dispute such claim or contract as attributable to the Debtor. The Debtor reserves the right to remove any contract or claim from the Schedules and SOFAs whether by amending the

Schedules and SOFAs or in another appropriate filing. Additionally, the Debtor reserves the right to object to any listed claim on the grounds that, among other things, such claim has already been satisfied. The Debtor reserves the right to dispute or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification and reserve the right to recharacterize, reclassify, recategorize, or redesignate any claim as “disputed,” “contingent” and/or “unliquidated, whether by amending the Schedules and SOFAs or in another appropriate filing.

The Debtor may have causes of action or potential causes of action against third-parties which have not been identified in the Schedules and SOFAs. The Debtor reserves all of their rights with respect to any cause of action (including avoidance actions), controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date (as defined below), in contract or in tort, in law or in equity, or pursuant to any other theory of law it may have, and neither the Global Notes nor the Schedules nor the SOFAs shall be deemed a waiver of any causes of action or in any way prejudice or impair the assertion of any such causes of action.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the foregoing general reservation of rights.

### **Verification**

Pursuant to that certain *Order Pursuant to 11 U.S.C. § 105(a) and Federal Rules of Bankruptcy Procedure 1007 and 1008 Approving Form of Verification for the Debtors Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket No. 167], the Debtor’s respective Schedules and SOFAs, and all of the information therein, including as may be amended from time to time as determined by the Debtor’s sole and independent discretion, will be verified pursuant to a rider attached thereto (the “Rider”), and subject to the qualifications, statements, and other information provided for therein. Accordingly, to the extent that there are any errors or omissions contained in the Schedules and SOFAs, such errors or omissions remain subject to the terms more fully set forth in the Rider. Furthermore, to the extent that the Rider conflicts with these Global Notes, the terms of the Rider shall control.

### **Basis of Presentation**

The Schedules and SOFAs reflect financial information for the Debtor only and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile with any financial statements otherwise prepared and/or distributed by the Debtor.

### **Totals**

All totals that are included in the Schedules and SOFAs represent totals of all known amounts included in the Schedules and SOFAs. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be materially different than the listed total. The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, SOFAs and Global Notes may significantly understate the Debtor’s liabilities.

### **Estimates**

To prepare and file the Schedules and SOFAs in accordance with the deadline established in this Chapter 11 Case, management was required to make certain estimates and assumptions that affected the reported amounts of assets and liabilities as of the Petition Date. The Debtor reserves the right to amend the reported amounts of assets, liabilities, and expenses to reflect changes in those estimates or assumptions.

### **Intercompany Payables and Receivables**

The listing by the Debtor of any account between a Warrior Debtor and another Warrior Debtor or between the Debtor and a non-Debtor affiliate is merely a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtor takes no position in these Schedules and SOFAs as to whether such accounts would be allowed as a Claim, an Interest, or not allowed in any respect. The Debtor and all parties in interest reserve all rights with respect to such accounts, including, but not limited, any and all rights to recover receivables against a non-Debtor affiliate regardless of whether it is identified and listed.

## **SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTOR’S SCHEDULES**

### **No. 63**

The Debtor maintains a customer mailing list. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

### **No. 77**

The Debtor has intercompany, affiliate and insider receivables (due from). The Schedules disclose the receivable amount on Schedule A/B 77

## **SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTOR’S SOFAs**

### **SOFAs Nos. 4 & 13**

The Debtor has not listed payments to certain affiliates and entities owned and/or controller by Brendan Flaherty on Schedule 4 because the payments were not made within 1 year of the Petition Date. Payments to both “insiders” and non-insiders are included on Schedule 13.

**SOFA No. 26d**

The Debtor has provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtor's knowledge or consent or subject to confidentiality agreements, the Debtor has not disclosed any parties that may have received such financial statements for the purposes of SOFA 26d.

\* \* \* \* \*

**The Investors**

The Debtor raised approximately \$1.1 Million from 56 investors (the "Investors") as set forth on "**Investor Exhibit-1**" attached hereto. The Debtor's records reflect that the Debtor returned the investments to certain Investors in the amounts set forth on "**Investor Exhibit-2**". The Debtor's records also reflect that certain other Investors elected to transfer their investment interest in an increased amount to Warrior Custom Storage & RV, LP (a non-debtor affiliate). Such amounts are set forth on "**Investor Exhibit-3**" (together with Investor Exhibit-1 and Investor Exhibit-2, the "**Investor Exhibits**") attached hereto.

The listing of any information on the Investor Exhibits does not constitute an admission by the Debtor of the legal rights of the Investor or a waiver of the Debtor's right to disclaim or dispute a claim or interest, if any.

Notwithstanding providing the details in the Investor Exhibits, it is noted that such information is derived from the Debtor's existing books and records, as of the date hereof. The Debtor's financial books and records evidence a lack of consistent, reliable and verifiable method of capturing and managing financial records and there can be no assurance that the Investor Exhibits are wholly accurate and complete.

**Fill in this information to identify the case:****Debtor name:** Warrior Capital Management, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 19-32951☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
(Check all that apply)**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business☐ Other: \_\_\_\_\_

\$ \_\_\_\_\_

**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business☐ Other: \_\_\_\_\_

\$ \_\_\_\_\_

**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business☐ Other: \_\_\_\_\_

\$ \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

From \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ _____ _____	_____	\$ _____	_____
Relationship to debtor _____			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ _____ _____ _____	_____ _____ Last 4 digits of account number: XXXX-_____	_____ _____	\$ _____



Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. _____	_____	_____	<input type="checkbox"/> Pending
<b>Case number</b>		_____	<input type="checkbox"/> On appeal
_____		_____	<input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____	_____	\$ _____
_____	<b>Case title</b>	<b>Court name and address</b>
_____	_____	_____
_____	<b>Case number</b>	_____
_____	_____	_____
_____	<b>Date of order or assignment</b>	_____
_____	_____	_____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
_____			
_____			
_____			
Recipient's relationship to debtor			
_____			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____	_____	_____	\$ _____
<b>Address</b>			
_____			
_____			
_____			
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			
_____			
_____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____	_____	_____	\$ _____
<b>Trustee</b>			
_____			
_____			
_____			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	ANTHONY VONPONGRACZ	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	182 LAS COLINAS TRAIL CROSS ROADS TX 76227			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2.	BILL STANNARD	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	40384 IMPERIO PL FREMONT CA 94539			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.3.	BMF PROPERTIES	CASH	11/21/2017	\$89,500.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.4.	BRUCE THAKE	CASH	11/17/2019	\$16,240.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	829 SANCTUARY CIR LONGMONT CO 80504			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.5.	CLAYTON KOERNER	CASH	11/17/2019	\$40,600.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	4401 PARK CIRCLE DR BAKERSFIELD CA 93309			
	<b>Relationship to debtor</b>			
	INVESTOR			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.6.	COLEYDOCTER, INC	CASH	8/3/2017	\$12,115.00
	<b>Address</b>			
	420 STEVENS AVE STE 310 SOLANA BEACH CA 92075			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.7.	DARYL LEWIS	CASH	11/17/2019	\$32,480.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	210 ALTAMONT CT ANDERSON SC 29621			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.8.	DENNIS HART	CASH	11/21/2019	\$16,240.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	2109 BECKET DR FLOWER MOUND TX 75028			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.9.	GARY NIEDZIELSKI	CASH	11/17/2019	\$16,240.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	239 ACADEMY BOONVILLE NY 13309			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.10.	GARY NIEDZIELSKI	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	239 ACADEMY BOONVILLE NY 13309			
	<b>Relationship to debtor</b>			
	INVESTOR			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.11.	GORDON DARNELL	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	1016 UNIVERSITY CIRCLE CARTHAGE TX 75633			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.12.	JACK MUTCHNIK	CASH	11/17/2019	\$16,240.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	1589 COUNTRY CLUB DR. MAGGIE VALLEY NC 28751			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.13.	JAMES KRUSE	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	126 SPRING CREEK DRIVE KALISPELL MT 59901			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.14.	JAMES ROBERTS	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	3800 W. MILESTRIP ROAD CANASTOTA NY 13032			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.15.	KATHY GARCIA	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	459 D STREET BLAINE WA 982320			
	<b>Relationship to debtor</b>			
	INVESTOR			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.16.	KENNETH ROBERTS	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	3800 W MILESTRIP RD CANASTOTA NY 13032			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.17.	KENNETH ROBERTS	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	3800 W MILESTRIP RD CANASTOTA NY 13032			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.18.	LAWRENCE & MARLENE VICKERS	CASH	11/17/2019	\$40,600.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	13419 SE 141ST ST RENTON WA 98059			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.19.	MARTIN MCGAFFEY	CASH	11/17/2019	\$16,240.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	3916 N. POTSEAM #527 SIOUX FALL SD 57104			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.20.	MIRIAM GRABOW	CASH	11/17/2019	\$16,240.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	6219 DORCHESTER WAY VERO BEACH FL 32966			
	<b>Relationship to debtor</b>			
	INVESTOR			



Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.21.	RICHARD ALLEN	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	7206 W 90TH ST LOS ANGELES CA 90045			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.22.	RICHARD J. KELLY	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	6306 AILENSOR CT. GRANBURY TX 76049			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.23.	RIVERBOUND STORAGE MGMT LLC	CASH	11/17/2017	\$561,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.24.	RON COOK	CASH	11/17/2019	\$24,360.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	201 GROSSE POINTE AVE INDIALANTIC FL 32903			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.25.	STEPHEN MORAN	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	6186 THOMSON TERRACE DUNCAN BC V9L5R1 CANADA			
	<b>Relationship to debtor</b>			
	INVESTOR			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.26.	TIMOTHY MUELLER	CASH	11/17/2019	\$32,480.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	73 EAST LAKE APT 1303 CHICAGO IL 60601			
	<b>Relationship to debtor</b>			
	INVESTOR			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.27.	WARRIOR ACQUISITIONS, LLC	CASH	1/25/2017	\$170,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.28.	WARRIOR ACQUISITIONS, LLC	CASH	3/30/2017	\$200,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.29.	WARRIOR ACQUISITIONS, LLC	CASH	7/26/2017	\$301,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.30.	WARRIOR ACQUISITIONS, LLC	CASH	7/27/2017	\$32,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.31.	WARRIOR ACQUISITIONS, LLC	CASH	8/2/2017	\$84,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.32.	WARRIOR ACQUISITIONS, LLC	CASH	8/7/2017	\$100,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.33.	WARRIOR ACQUISITIONS, LLC	CASH	8/9/2017	\$119,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.34.	WARRIOR ACQUISITIONS, LLC	CASH	8/23/2017	\$165,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.35.	WARRIOR ACQUISITIONS, LLC	CASH	8/24/2017	\$26,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.36.	WARRIOR ACQUISITIONS, LLC	CASH	8/28/2017	\$15,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.37.	WARRIOR ACQUISITIONS, LLC	CASH	8/31/2017	\$93,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.38.	WARRIOR ACQUISITIONS, LLC	CASH	9/7/2017	\$86,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.39.	WARRIOR ACQUISITIONS, LLC	CASH	2/8/2018	\$9,139.19
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	AFFILIATE			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.40.	WARRIOR CUSTOM STORAGE & RV LP	CAPITAL CONTRIBUTION INVESTMENT TRANSFER ASHISH (ASH) & SAPNA MEHTA SEE INVESTOR EXHIBIT 3	11/7/2019	\$19,000.00
	<b>Address</b>			
	15 MASON IRVINE CA 92618			
	<b>Relationship to debtor</b>			
	INVESTOR			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.41.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER BENJAMIN S. & EUGENIE OLIVA SEE INVESTOR EXHIBIT 3	11/9/2017	\$19,000.00
13.42.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER BOB GARNER SEE INVESTOR EXHIBIT 3	1/10/2017	\$19,000.00
13.43.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER CARL W. DUFENDACH SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.44.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER CYNTHIA NORRIS SEE INVESTOR EXHIBIT 3	11/3/2017	\$9,500.00
13.45.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER DARYL BONSALE; SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.46.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER DAVID PINGEL; SEE INVESTOR EXHIBIT 3	11/14/2017	\$19,000.00
13.47.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER DEBORAH ANDERS SEE INVESTOR EXHIBIT 3	11/2/2017	\$19,000.00
13.48.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER DONALD TURNER SEE INVESTOR EXHIBIT 3	11/7/2017	\$9,500.00
13.49.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER GEORGE WESTBY SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.50.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER GLENN BROWN SEE INVESTOR EXHIBIT 3	11/3/2017	\$9,500.00

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.51.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER GORDON RUTHERFORD SEE INVESTOR EXHIBIT 3	11/13/2017	\$19,000.00
13.52.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER HERB MCKEE SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.53.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER JEFF BIBLER SEE INVESTOR EXHIBIT 3	11/28/2017	\$95,000.00
13.54.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER JIM CAROON SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.55.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER JIM KING SEE INVESTOR EXHIBIT 3	11/9/2017	\$9,500.00

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.56.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER JOHNNY CHATMAN SEE INVESTOR EXHIBIT 3	11/13/2017	\$19,000.00
13.57.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER JOSEPH C THIEMAN SEE INVESTOR EXHIBIT 3	11/7/2017	\$9,500.00
13.58.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER JOSEPH C THIEMAN SEE INVESTOR EXHIBIT 3	11/7/2017	\$38,000.00
13.59.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER KERRY FLEMING; SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.60.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER LAWRENCE & MARLENE VICKERS SEE INVESTOR EXHIBIT 3	11/3/2017	\$9,500.00



Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.61.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER LAWRENCE AGIN SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.62.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER LUCIOUS GLENN SEE INVESTOR EXHIBIT 3	11/10/2017	\$28,500.00
13.63.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER MANSFIELD WILLIAMS SEE INVESTOR EXHIBIT 3	11/14/2017	\$19,000.00
13.64.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER MARK LONGBRAKE SEE INVESTOR EXHIBIT 3	1/13/2017	\$9,500.00
13.65.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER MARK ROISEN SEE INVESTOR EXHIBIT 3	11/9/2017	\$9,500.00

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.66.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER PAUL & LINDA VAN ROEKEL SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.67.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER PETER BUZA SEE INVESTOR EXHIBIT 3	11/7/2017	\$9,500.00
13.68.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER PHIL REITANO SEE INVESTOR EXHIBIT 3	11/3/2017	\$95,000.00
13.69.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER RAE SCHLAPPI SEE INVESTOR EXHIBIT 3	11/3/2017	\$9,500.00
13.70.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER RICHARD R. & JANIE ROPER SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.71.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER ROBERT LEE SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00
13.72.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER RON STEELE SEE INVESTOR EXHIBIT 3	11/9/2019	\$9,500.00
13.73.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER SHANE CRAWFORD SEE INVESTOR EXHIBIT 3	11/3/2017	\$9,500.00
13.74.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER THOMAS HANDY SEE INVESTOR EXHIBIT 3	11/3/2017	\$9,500.00
13.75.	WARRIOR CUSTOM STORAGE & RV LP <b>Address</b> 15 MASON IRVINE CA 92618 <b>Relationship to debtor</b> INVESTOR	CAPITAL CONTRIBUTION INVESTMENT TRANSFER VINCENT HAMILTON SEE INVESTOR EXHIBIT 3	11/3/2017	\$19,000.00

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.76.	WILLIAM T. NEWELL	CASH	11/17/2019	\$8,120.00
	<b>Address</b>	INVESTMENT REFUND SEE INVESTOR EXHIBIT 2		
	PO BOX 5674 LACEY WA 98509			
	<b>Relationship to debtor</b>			
	INVESTOR			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.	<hr/>	From <hr/> To <hr/>
	<hr/>	
	<hr/>	
	<hr/>	

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 8: Healthcare Bankruptcies****15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider  _____ _____ _____ _____	<b>How are records kept?</b> Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No☒ Yes. State the nature of the information collected and retained. INVESTOR LIST - NAME, ADDRESS AND E-MAIL INFORMATION

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ None. Go to Part 10.☐ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: \_\_\_\_-\_\_\_\_-\_\_\_\_

Has the plan been terminated?

☐ No☐ No

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	CITIZENS BANK 23046 AVENIDA DE LA CARLOTA SUITE 100 LAGUNA HILLS CA 92653	XXX-8306	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	2018	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1.	_____	_____	_____	<input type="checkbox"/> No
	_____	_____		<input type="checkbox"/> Yes
	_____	_____		
	_____	_____		

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1.	_____	_____	_____	<input type="checkbox"/> No
	_____	_____		<input type="checkbox"/> Yes
	_____	_____		
	_____	_____		



Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	_____	_____	_____	\$ _____
	_____			
	_____			
	_____			

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
<b>Case number</b>	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____ _____	_____	EIN: ____ - ____ - ____  <b>Dates business existed</b> From _____ To _____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. DAVID COTRELL C/O WARRIOR GOLF 15 MASON IRVINE CA 92618	From 3/4/2019 To 5/23/2019

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. AARON MUN C/O WARRIOR GOLF 15 MASON IRVINE CA 92618	From 1/2010 To 5/3/2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. BRENDAN FLAHERTY C/O WARRIOR GOLF 15 MASON IRVINE CA 92618	_____
Name and address	If any books of account and records are unavailable, explain why
26c.2. DAVID COTTRELL C/O WARRIOR GOLF 15 MASON IRVINE CA 92618	_____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. SEE GLOBAL NOTES

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

27.1. \_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and address	Position	Nature of any interest	% of interest, if any
28.1. WARRIOR ACQUISITIONS, LLC 15 MASON IRVINE CA 92618	MANAGING MEMBER	N/A	N/A

## 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name and address	Position	Nature of any interest	Period during which position or interest was held
------------------	----------	------------------------	---

29.1. \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below

Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1. _____ _____ _____ _____	\$ _____	_____	_____	_____
Relationship to debtor _____				

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☐ No☒ Yes. Identify below

Name of the parent corporation	Employer Identification number of the parent corporation
31.1. WARRIOR GOLF, LLC	EIN: 82-2254207

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**☒ No☐ Yes. Identify below

Name of the pension fund	Employer Identification number of the pension fund
32.1. _____ _____ _____ _____	EIN: ____ - ____ - ____

Debtor **Warrior Capital Management, LLC**Case number (if known) **19-32951****Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

~~I declare under penalty of perjury that the foregoing is true and correct.~~

06/07/2019

MM/DD/YYYY

**x** See Attached Rider  
Signature of individual signing on behalf of the debtor

Printed name \_\_\_\_\_

Position or relationship to debtor \_\_\_\_\_

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

## Investor Exhibit-1

## Amounts Invested

Must be read in junction with and is subject to Global Notes.

Last Name	Account Name	Amount Invested	Street	City	State/Province	Zip/Postal Code
Agin	Lawrence Agin	\$ 19,000	7400 Dunfield Ave	Los Angeles	CA	90045-1339
Allen	Richard Allen	\$ 9,500	7206 W 90th St	Los Angeles	CA	90045
Anders	Deborah Anders	\$ 19,000	501 Post Oak Drive	Newark	TX	76071
Bibler	Jeff Bibler	\$ 95,000	1426 Basilan	Houston	TX	77058
Bonsall	Daryl Bonsall	\$ 19,000	3345 Saratoga ave	Lake Havasu City	AZ	86406
Brown	Glenn Brown	\$ 9,500	194 Sanderling Court	Johns Island	SC	29455
Buza	Peter Buza	\$ 9,500	803 Duvall Pl Ne	Renton	WA	98059
Caroon	Jim Caroon	\$ 19,000	1538 Hollyberry Pl	The Villages	FL	32162
Chatman	Johnny Chatman	\$ 19,000	11911 Sanderling Way	Jurupa Valley	CA	91752
Cook	Ron Cook	\$ 28,500	201 Grosse Pointe Ave	Indialantic	FL	32903
Crawford	Shane Crawford	\$ 9,500	455 N Roselle Rd	Roselle	IL	60172
Darnell	Gordon Darnell	\$ 9,500	1016 University Circle	Carthage	TX	75633
Dufendach	Carl W. Dufendach	\$ 19,000	3730 Honey Creek Ave. N.E.	Ada	MI	49301
Fleming	Kerry Fleming	\$ 19,000	126 Tracy Ridge Blvd	New Whiteland	IN	46184
Garcia	Kathy Garcia	\$ 9,500	459 D Street	Blaine	WA	982320
Garner	Bob Garner	\$ 19,000	9 Overlook Pt	Mc Cormick	SC	29835-2819
Glenn	Lucious Glenn	\$ 28,500	10502 Winding Green Drive	Humble	TX	77338
Grabow	Miriam Grabow	\$ 19,000	6219 Dorchester Way	Vero Beach	FL	32966
Hamilton	Vincent Hamilton	\$ 19,000	954 Neptune Drive	Yuba City	CA	95991
Handy	Thomas Handy	\$ 9,500	4302 Arboredum Drive	Pasadena	TX	77505
Hart	Dennis Hart	\$ 19,000	2109 Becket Dr	Flower Mound	TX	75028
Kelly	Richard J. Kelly	\$ 9,500	6306 Ailensor Ct.	Granbury	TX	76049
King	Jim King	\$ 9,500	18109 W Coulee Hite Rd	Spokane	WA	99224-8967
Koerner	Clayton Koerner	\$ 47,500	4401 Park Circle Dr	Bakersfield	CA	93309
Kruse	James Kruse	\$ 9,500	126 Spring Creek Drive	Kalispell	MT	59901
Lee	Robert Lee	\$ 19,000	114 Elkins Lake	Huntsville	TX	77340-7302
Lewis	Daryl Lewis	\$ 38,000	210 Altamont Ct	Anderson	SC	29621
Longbrake	Mark Longbrake	\$ 9,500	2812 Country Squire Dr	New Carlisle	OH	45344
McGaffey	Martin McGaffey	\$ 19,000	3916 N. Potseam #527	Sioux Fall	SD	57104
McKee	Herb McKee	\$ 19,000	11911 Sanderling Way	Jurupa Valley	CA	91752
Mehta	Ashish (Ash) & Sapna Mehta	\$ 19,000	1599 Shirley Ave	Los Altos	CA	94024
Moran	Stephen Moran	\$ 9,500	6186 Thomson Terrace	Duncan	British Columbia	V9L5R1
Mueller	Timothy Mueller	\$ 38,000	73 East Lake Apt 1303	Chicago	IL	60601
Mutchnik	Jack Mutchnik	\$ 19,000	1589 Country Club Dr.	Maggie Valley	NC	28751
Newell	William T. Newell	\$ 9,500	PO Box 5674	Lacey	WA	98509
Niedzielski	Gary Niedzielski	\$ 28,500	239 Academy	Boonville	NY	13309
Norris	Cynthia Norris	\$ 9,500	1605 Cafe Dumonde,	Conroe,	TX	77304
Oliva	Benjamin S. & Eugenie Oliva	\$ 19,000	881 N Merrill St	Park Ridge	IL	60068
Pingel	David Pingel	\$ 19,000	772 200th St	Latimer	IA	50452
Reitano	Phil Reitano	\$ 95,000	135 Hawks Nest Trl	Lake Lure	NC	28746-8229
Roberts	James Roberts	\$ 9,500	3800 W. Milestrip Road	Canastota	NY	13032
Roberts	Kenneth Roberts	\$ 19,000	3800 W Milestrip Rd	Canastota	NY	13032
Roisen	Mark Roisen	\$ 9,500	719 Airport Dr	Ann Arbor	MI	48108

## Investor Exhibit-1

## Amounts Invested

Must be read in junction with and is subject to Global Notes.

Roper	Richard R. & Janie Roper	\$	19,000	166 Acacia Ave	Oroville	CA	95966
Rutherford	Gordon Rutherford	\$	19,000	8229 Pasadena Ave	La Mesa	CA	91941-5276
Schlappi	Rae Schlappi	\$	9,500	5750 S Atascosa Peak DR	GreenValley	AZ	85622-8130
Stannard	Bill Stannard	\$	9,500	40384 Imperio Pl	Fremont	CA	94539
Steele	Ron Steele	\$	9,500	1503 South Lake Stickney	Lynnwood	WA	98087
Thake	Bruce Thake	\$	19,000	829 Sanctuary Cir	Longmont	CO	80504
Thieman	Joseph C Thieman	\$	47,500	16488 E. Shelby Road	New Bremen	OH	45869
Turner	Donald Turner	\$	9,500	58290 Aracena	La Quinta	CA	92253
Van Roekel	Paul & Linda Van Roekel	\$	19,000	3247 390th St	Sioux Center	IA	51250
Vickers	Lawrence & Marlene Vickers	\$	57,000	13419 Se 141st St	Renton	WA	98059
Vonpongracz	Anthony Vonpongracz	\$	9,500	182 Las Colinas Trail	Cross Roads	TX	76227
Westby	George Westby	\$	19,000	131 E. Exchange Ave. Suite 117	Fort Worth	TX	76164
Williams	Mansfield Williams	\$	19,000	22 Wesley DR Apt A	Ashville	NC	28803
Total	Total		1,178,000.00				



Warrior Capital Management, LLC

Case No. 19-32951

## Investor Exhibit-2

## Amounts Refunded

Must be read in junction with and is subject to Global Notes.

Last Name	Account Name	Refund Date	Refunded Amount (Amount Invested less Expenses)
Allen	Richard Allen	11/17/17	\$ 8,120.00
Cook	Ron Cook	11/17/17	\$ 24,360.00
Darnell	Gordon Darnell	11/17/17	\$ 8,120.00
Garcia	Kathy Garcia	11/17/17	\$ 8,120.00
Grabow	Miriam Grabow	11/17/17	\$ 16,240.00
Hart	Dennis Hart	12/21/17	\$ 16,240.00
Kelly	Richard J. Kelly	11/17/17	\$ 8,120.00
Koerner	Clayton Koerner	11/17/17	\$ 40,600.00
Kruse	James Kruse	11/17/17	\$ 8,120.00
Lewis	Daryl Lewis	11/17/17	\$ 32,480.00
Mcgaffey	Martin Mcgaffey	11/17/17	\$ 16,240.00
Moran	Stephen Moran	11/17/17	\$ 8,120.00
Mueller	Timothy Mueller	11/17/17	\$ 32,480.00
Mutchnik	Jack Mutchnik	11/17/17	\$ 16,240.00
Newell	William T. Newell	11/17/17	\$ 8,120.00
Niedzielski	Gary Niedzielski	11/17/17	\$ 16,240.00
Niedzielski	Gary Niedzielski	11/17/17	\$ 8,120.00
Roberts	James Roberts	11/17/17	\$ 8,120.00
Roberts	Kenneth Roberts	11/17/17	\$ 8,120.00
Roberts	Kenneth Roberts	11/17/17	\$ 8,120.00
Stannard	Bill Stannard	11/17/17	\$ 8,120.00
Thake	Bruce Thake	11/17/17	\$ 16,240.00
Vickers	Lawrence & Marlene Vickers	11/17/17	\$ 40,600.00
Vonponggracz	Anthony Vonponggracz	11/17/17	\$ 8,120.00
Total	Total		\$ 373,520.00

Warrior Capital Management, LLC

Case No: 19- 32951

## Investor Exhibit-3

Amounts Transferred from Warrior Capital Management, LLC to Warrior Custom Storage & RV, LP  
Must be read in junction with and is subject to Global Notes.

Last Name	Client Name	Transfer Date	Transferred Amount
Agin	Lawrence Agin	11/3/17	\$ 19,000.00
Anders	Deborah Anders	11/2/17	\$ 19,000.00
Bibler	Jeff Bibler	11/28/17	\$ 95,000.00
Bonsall	Daryl Bonsall	11/3/17	\$ 19,000.00
Brown	Glenn Brown	11/3/17	\$ 9,500.00
Buza	Peter Buza	11/7/17	\$ 9,500.00
Caroon	Jim Caroon	11/3/17	\$ 19,000.00
Chatman	Johnny Chatman	11/13/17	\$ 19,000.00
Crawford	Shane Crawford	11/3/17	\$ 9,500.00
Dufendach	Carl W. Dufendach	11/3/17	\$ 19,000.00
Fleming	Kerry Fleming	11/3/17	\$ 19,000.00
Garner	Bob Garner	1/10/17	\$ 19,000.00
Glenn	Lucious Glenn	11/10/17	\$ 28,500.00
Hamilton	Vincent Hamilton	11/3/17	\$ 19,000.00
Handy	Thomas Handy	11/3/17	\$ 9,500.00
King	Jim King	11/9/17	\$ 9,500.00
Lee	Robert Lee	11/3/17	\$ 19,000.00
Longbrake	Mark Longbrake	1/13/17	\$ 9,500.00
McKee	Herb McKee	11/3/17	\$ 19,000.00
Mehta	Ashish (Ash) & Sapna Mehta	11/7/19	\$ 19,000.00
Norris	Cynthia Norris	11/3/17	\$ 9,500.00
Oliva	Benjamin S. & Eugenie Oliva	11/9/17	\$ 19,000.00
Pingel	David Pingel	11/14/17	\$ 19,000.00
Reitano	Phil Reitano	11/3/17	\$ 95,000.00
Roisen	Mark Roisen	11/9/17	\$ 9,500.00
Roper	Richard R. & Janie Roper	11/3/17	\$ 19,000.00
Rutherford	Gordon Rutherford	11/13/17	\$ 19,000.00
Schlappi	Rae Schlappi	11/3/17	\$ 9,500.00
Steele	Ron Steele	11/9/19	\$ 9,500.00
Thieman	Joseph C Thieman	11/7/17	\$ 38,000.00
Thieman	Joseph C Thieman	11/7/17	\$ 9,500.00
Turner	Donald Turner	11/7/17	\$ 9,500.00
Van Roekel	Paul & Linda Van Roekel	11/3/17	\$ 19,000.00
Vickers	Lawrence & Marlene Vickers	11/3/17	\$ 9,500.00
Westby	George Westby	11/3/17	\$ 19,000.00
Williams	Mansfield Williams	11/14/17	\$ 19,000.00
Total	Total		741,000.00

In re:	)	Chapter 11
WESTWIND MANOR RESORT	)	Case No. 19-50026 (DRJ)
ASSOCIATION, INC., <i>et al.</i> , <sup>1</sup>	)	
Debtors.	)	Jointly Administered
	)	

Westwind Manor Resort Association, Inc. and its debtor affiliates, as debtors and debtors-in-possession in the above-referenced chapter 11 cases (collectively, the “Debtors”), with the assistance of their financial advisors, Force 10 Partners, LLC (“Force 10”), have prepared and filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) with the United States Bankruptcy Court for the Southern District of Texas.

Force 10 was retained as financial advisors to the Debtors on February 18, 2019. The undersigned was appointed as Chief Restructuring Officer (“CRO”) to certain of the Debtors on March 3, 2019. Since my appointment as CRO, I have attempted to become familiar with the Debtors’ day-to-day operations, books and records and financial affairs. In view of my short time first as financial advisor and then as Chief Restructuring Officer, my familiarity with the Debtors’ business affairs and books and records is limited at this time.

While reasonable efforts have been made to provide accurate and complete information in the Schedules and Statements, errors and omissions may exist. In this regard, the Schedules and Statements were prepared based upon the Debtors' existing books and records reasonably available to me as of the date hereof, which may or may not contain errors or omissions, whether material or otherwise. Accordingly, despite reasonable efforts to provide the most accurate information in the Schedules and Statements as possible, the Schedules and Statements merely reflect the contents of such books and records, inclusive of such errors or omissions.

Furthermore, the undersigned has not personally verified the accuracy or completeness of each statement and representation contained in the Statements and Schedules, nor could he,

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including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

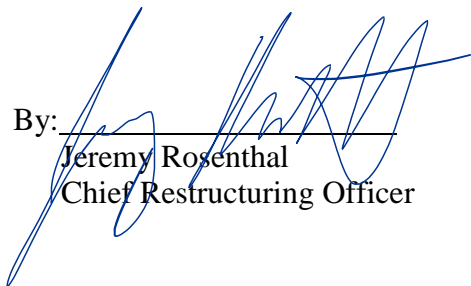
The Debtors, the CRO, and their agents, attorneys, and advisors do not guarantee or warrant, in any fashion, the accuracy or completeness of the information provided in the Statements or Schedules and shall not be liable for any loss or injury arising out of, or causes, whether in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained therein. The Debtors, the CRO, and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or categorize the information provided in the Schedules and Statements, or to notify any third party should such information be updated, modified, revised, re-categorized, or otherwise.

The undersigned, Jeremy Rosenthal, solely in my official capacity as the Debtors' Chief Restructuring Officer, hereby verify, in satisfaction of Federal Rule of Bankruptcy Procedure 1008 and as approved pursuant to *Order Pursuant to 11 U.S.C. § 105(a) and Federal Rules of Bankruptcy Procedure 1007 and 1008 Approving Form of Verification for the Debtors Schedules of Assets and Liabilities and Statements of Financial Affairs* [Docket No. 167], the respective Schedule or Statement to which this Rider is attached wholly subject to the foregoing.

Respectfully submitted,

Dated: June 7, 2019

By:

  
Jeremy Rosenthal  
Chief Restructuring Officer