

Please refer to page 4 of this pdf, for the Zoom link.

U.S. BANKRUPTCY COURT
FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT

Honorable M. Elaine Hammond

Wednesday, September 16, 2020

Current as of 9/8/2020 at 2:41 PM

Via Tele/Videoconference

www.canb.uscourts.gov/calendars

Tele/Videoconference

10:15 AM **20-50682**

Wave Computing, Inc.

Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Final Hearing re Chapter 11 First Day Motion to Postpetition Financing, Cash Collateral and Adequate Protection. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, and 364 For Orders Authorizing (i) Postpetition Financing; (ii) Cash Collateral Use; (iii) Adequate Protection To Existing Secured Parties; (iv) Liens And Superpriority Claims; And (v) Modifying The Automatic Stay Filed by Wave Computing, Inc. (14)**

- 1) **Objection Filed by Canyon Bridge Fund I, LP (47)**
- 2) **Objection Filed by UST (133)**
- 3) **Objection Filed by Canyon Bridge Fund I, LP (147)**
- 4) **Objection Filed by Alibaba Investement Limited (148)**

Comment (fr 4/28, 5/1, 6/3)

10:15 AM **20-50682**

Wave Computing, Inc.

Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Motion to Assume Lease or Executory Contracts Motion of Debtors Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bank. P. 6006 for Entry of an Order Approving Debtors Assumption of the Mediatek Agreement. Filed by Wave Computing, Inc. (100)**

- 1) **Opposition Filed by CIP United Co. Ltd., Prestige Century Investments Limited (141)**

10:15 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Motion of the Debtors for the Entry of an Order (I) Authorizing the Debtors to Implement Key Employee Incentive Plan and (II) Granting Related Relief Filed by Wave Computing, Inc. (103)**
1) Objection Filed by UST (135)
2) Opposition Filed by Prestige Century Investments Limited & CIP United Co. Ltd. (140)
3) Objection Filed by OCOUC (486)

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10:15 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Jason Blumberg

Opposing:

Matter: **MOTION OF THE UNITED STATES TRUSTEE PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9018 TO VACATE THE ORDER SEALING EXHIBIT G TO THE UNSECURED CREDITORS COMMITTEES 2004 APPLICATION (RE: related document(s)220 Order on Motion to Seal Document). Filed by Office of the U.S. Trustee / SJ (267)**

Comment (fr 8/17)

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10:15 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **First Interim Fee Application Of Sidley Austin LLP For Compensation For Professional Services And Reimbursement Of Expenses For the Period of April 27, 2020 To And Including June 30, 2020 for Fees: \$1,450,925.50 and Expenses: \$51,076.29 Filed by Wave Computing, Inc. (434)**

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10:15 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving:

Opposing:

Matter: **First Interim Fee Application of Hogan Lovells US LLP as Counsel to the Committee of Unsecured Creditors for Fees: \$683,326.00 and Expenses: \$541.68. Filed by Richard L. Wynne (425)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving:
Opposing:

Matter: **First Interim Fee Application of Donlin, Recano & Company, Inc. for Compensation for Professional Services and Reimbursement of Expenses For Fees: \$13,572.00 and Expenses: \$0.00. Filed by Donlin, Recano & Company, Inc. (424)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving:
Opposing:

Matter: **First Interim Fee Application of Kroll Associates, Inc. for Compensation for Professional Services and Reimbursement of Expenses For Fees: \$173,800.00 and Expenses: \$1,867.02. Filed by Kroll Associates, Inc. (428)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman
Opposing:

Matter: **Frist Interim Fee Application of Affeld Grivakes LLP for Fees: \$19370.00 Filed by Wave Computing, Inc. (450)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman
Opposing:

Matter: **Debtors' Motion Pursuant To 11 U.S.C. §§ 363(B) And 105(A) And Fed. R. Bankr. P. 9019 For An Order (I) Approving The Stipulation Resolving The Debtors' Post-Petition Receipt Of Paycheck Protection Program Funds And (II) Granting Related Relief Filed by Wave Computing, Inc. (412)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman
Opposing:

Matter: **Debtors' Motion Pursuant To B.L.R. 9006-1 Requesting Order Shortening Time For Hearing On Motion (I) Approving The Stipulation Resolving The Debtors' Post-Petition Receipt Of Paycheck Protection Program Funds And (II) Granting Related Relief (RE: related document(s)412 Application to Compromise Controversy filed by Debtor Wave Computing, Inc.). Filed by Wave Computing, Inc. (413)**

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Zoom webinar re: Wave Computing Inc., 20-50682

When: Sep 16, 2020 10:15 AM Pacific Time (US and Canada)

Topic: Zoom Video Hearing on September 16, 2020 at 10:15 a.m. for Judge Hammond

Please click the link below to join the webinar:

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* [General Order 38 \(Third Amended\): Matters Pending In The Northern District of California In Re: Covid-19 Public Health Emergency](#), at paragraph 4; [United States District Court, Northern District of California General Order 58](#), at paragraph III