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12 *Attorneys for Debtors and Debtors in*
13 *Possession*

14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN JOSE DIVISION**

17 In re:) Case No. 20-50682 (MEH)
18 WAVE COMPUTING, INC., *et al.*,) Chapter 11 (Jointly Administered)
19 Debtors.¹) **NOTICE OF HEARING ON (I)**
20) **DISCLOSURE STATEMENT; (II) PLAN**
21) **SOLICITATION AND VOTING**
22) **PROCEDURES; AND (III) FORMS OF**
23) **BALLOTS, SOLICITATION PACKAGES,**
24) **AND RELATED NOTICES**
25) Related to Docket Nos.: 600 & 601
26) Date: November 20, 2020
27) Time: 11:00 am (Pacific Time)
28) Ctrm: Videoconference
Judge: Honorable M. Elaine Hammond
Courtroom 11, 280 South First St.
San Jose, CA 95113-3099

¹ The Debtors in these chapter 11 cases are Wave Computing, Inc., MIPS Tech, Inc., Hellosoft, Inc., Wave Computing (UK) Limited, Imagination Technologies, Inc., Caustic Graphics, Inc., and MIPS Tech, LLC. The Debtors' mailing address is 3201 Scott Blvd, Santa Clara, CA 95054.

1 **TO THE HONORABLE M. ELAINE HAMMOND, THE OFFICE OF THE UNITED STATES**
2 **TRUSTEE, THE DEBTORS AND ALL INTERESTED PARTIES:**

3 **PLEASE TAKE NOTICE** that Wave Computing, Inc., MIPS Tech, Inc., Hellosoft, Inc.,
4 Wave Computing (UK) Limited, Imagination Technologies, Inc., Caustic Graphics, Inc., and MIPS
5 Tech, LLC, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned
6 chapter 11 cases (the “Chapter 11 Cases”) hereby files this notice of hearing regarding:

7 **1. The Plan and Proposed Disclosure Statement:** Contemporaneously herewith, the
8 Debtors have filed their proposed *Disclosure Statement for the Joint Chapter 11 Plan of*
9 *Reorganization for Wave Computing, Inc. and its Debtor Affiliates* [Docket No. 601] (together with
10 all schedules and exhibits thereto, the “Disclosure Statement”) for the Debtors’ *Joint Chapter 11 Plan*
11 *of Reorganization for Wave Computing, Inc. and its Debtor Affiliates* [Docket No. 600] (as may be
12 amended, supplemented, or modified from time to time hereafter, the “Plan”). The hearing on the
13 approval of the Disclosure Statement will be held on **November 20, 2020 at 11:00 a.m. (Pacific**
14 **Time)** be before the Honorable M. Elaine Hammond, United States Bankruptcy Judge, **via**
15 **videoconference. Videoconference details will be posted at**
16 **<https://www.canb.uscourts.gov/judge/hammond/calendar>** at least one week prior to the hearing.

17 **2. Solicitation Procedures Motion:** The Debtors will file, on or before October 23, 2020,
18 a Motion requesting that the Court (i) approve Plan solicitation and voting procedures; and (ii) approve
19 the form of Ballots, Solicitation Packages, and related notices to be sent to the Debtors’ creditors and
20 equity interest holders in connection with confirmation of the Plan (the “Solicitation Procedures
21 Motion”). The hearing on the Solicitation Procedures Motion will be held on **November 20, 2020 at**
22 **11:00 a.m. (Pacific Time)** be before the Honorable M. Elaine Hammond, United States Bankruptcy
23 Judge, **via videoconference. Videoconference details will be posted at**
24 **<https://www.canb.uscourts.gov/judge/hammond/calendar>** at least one week prior to the hearing.

25 **3. Objections or Responses to the Proposed Disclosure Statement or Solicitation**
26 **Procedures Motion:** Any responses or objections to approval of the proposed Disclosure Statement
27 or the Solicitation Procedures Motion must be filed and served so as to be received no later than
28 **November 6, 2020 at 4:00 p.m. (Pacific Time)**. Objections, if any, should be served on (i) the

1 Debtors; (ii) counsel for the Debtors; (iii) the Office of the United States Trustee, Region 17; (iv)
2 counsel for the Official Committee of Unsecured Creditors; and (v) counsel for Tallwood Technology
3 Partners, LLC.

4 **PLEASE TAKE FURTHER NOTICE** that the telephonic or video appearance information
5 and procedures will be posted on the case website prior to the hearing. The case website may be
6 accessed at www.donlinrecano.com/wavecomp.

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8 Dated: October 15, 2020

Respectfully submitted,
SIDLEY AUSTIN LLP

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10 /s/ Samuel A. Newman _____

Samuel A. Newman
Charles M. Persons

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12 *Attorneys for Debtors and*
13 *Debtors in Possession*
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