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12 *Proposed Attorneys for Debtors and*
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14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN JOSE DIVISION**

17 In re:) Case No. 20-50682 (MEH)
18) Chapter 11 (Jointly Administered)
19 WAVE COMPUTING, INC., *et al.*,)
20 Debtors.¹) **NOTICE OF CHAPTER 11 STATUS**
21) **CONFERENCE**
22) Related to Docket No.: 79
23) Date: June 3, 2020
24) Time: 10:15 am (Pacific Time)
25) Judge: Honorable M. Elaine Hammond
26) Place: Videoconference
27)
28)

26 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax
27 identification number, as applicable, are: Wave Computing, Inc. (4264), MIPS Tech, Inc. (8247),
28 Hellosoft, Inc. (8640), Wave Computing (UK) Limited (None), Imagination Technologies, Inc.
(6967), Caustic Graphics, Inc. (7272), and MIPS Tech, LLC (2161). The Debtors' mailing address is
3201 Scott Blvd, Santa Clara, CA 95054.

1 **TO THE HONORABLE M. ELAINE HAMMOND, THE OFFICE OF THE UNITED STATES**
2 **TRUSTEE, THE DEBTORS AND ALL INTERESTED PARTIES:**

3 **PLEASE TAKE NOTICE** that a status conference [Dkt. No. 79] ("Status Conference
4 Notice") hearing has been set to be heard on **June 3, 2020 at 10:15 am (Prevailing Pacific Time)**
5 before the Honorable M. Elaine Hammond via videoconference. A copy of the Status Conference
6 Notice as entered by the Court is attached herein as **Exhibit 1**.

7 **PLEASE TAKE FURTHER NOTICE** that the telephonic or video appearance information
8 and procedures will be posted on the case website prior to the hearing. The case website may be
9 accessed at www.donlinrecano.com/wavecomp.

10
11 Dated: May 7, 2020

Respectfully submitted,
SIDLEY AUSTIN LLP

12
13 /s/ Jeri Leigh Miller _____

Samuel A. Newman
Charles M. Persons
Jeri Leigh Miller

14
15
16 *Proposed Attorneys for Debtors and*
Debtors in Possession

Exhibit 1

**UNITED STATES BANKRUPTCY COURT
California Northern Bankruptcy Court
San Jose Division**

In re WAVE COMPUTING, INC., <i>et al.</i> , Debtors. ¹	Case No. 20-50682 (MEH) Chapter 11 (Jointly Administered)
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ORDER AND NOTICE OF CHAPTER 11 STATUS CONFERENCE

A **STATUS CONFERENCE** in the above-captioned Chapter 11 case will be held on:

DATE: June 3, 2020	TIME: 10:15 a.m.
LOCATION: U.S. Courthouse and Federal Bldg., 280 S. 1 st Street, 3 rd Floor, Courtroom 11, San Jose, CA 95113	

The debtor(s) or the designated responsible individual, and primary bankruptcy counsel for the debtor(s) are required to appear at the status conference. Creditor attendance is welcome, but not required.

At least **7 calendar days** prior to the status conference, the debtor shall file a **Status Conference Statement** and serve a copy on the U.S. Trustee and any official committees appointed pursuant to 11 U.S.C. § 1102. Service upon committee counsel shall constitute service upon the committee. If no such committees have been appointed, service shall be to the creditors that hold the 20 largest general unsecured claims (excluding insiders). The **Status Conference Statement** shall address the following:

1. The factors (business, financial, operational and any other problems) leading to this bankruptcy filing, the debtor(s)' objectives in this Chapter 11 case, and the means proposed to achieve those objectives;
2. A proposed schedule for filing a plan and disclosure statement, and for confirmation of the proposed plan;
3. An outline of the proposed plan;
4. The type, status and adequacy of insurance coverage of the debtor(s)' assets;
5. Whether the debtor has met the requirements for retaining professionals in the case, and the estate's need for retaining any additional professionals (e.g., attorneys, accountants, brokers, etc.);
6. The debtor(s)' post-petition operations, revenue and financial results;
7. The status of any litigation pending in or outside of this Court;
8. The debtor(s)' attendance at a meeting of creditors pursuant to 11 U.S.C. § 341(a), and compliance with requests for information from the U.S. Trustee (including but not limited to requests made in the Initial Debtor Interviews);

(see reverse side of this page)

¹ The Debtors in these chapter 11 cases are Wave Computing, Inc., MIPS Tech, Inc., Hellosoft, Inc., Wave Computing (UK) Limited, Imagination Technologies, Inc., Caustic Graphics, Inc., and MIPS Tech, LLC. The Debtors' mailing address is 3201 Scott Blvd, Santa Clara, CA 95051.
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9. The status of monthly operating reports, debtor-in-possession (DIP) accounts and required post-petition payments to taxing authorities;
10. Whether the debtor has met the requirements for using cash collateral and obtaining credit;
11. Orders entered in the case granting relief from the automatic stay, extending or refusing to extend the automatic stay or determining there is no automatic stay in effect as to any or all creditors;
12. Motions to assume or reject any executory contracts or unexpired leases that have been or are expected to be filed;
13. Unique issues concerning secured debt, employees, cash collateral, executory contracts, existing management and/ or equity owners; and
14. Unusual developments or events that have occurred or are expected to occur in the case, and any other matters that might materially affect the administration of this case.

AT THE STATUS CONFERENCE: The Court may, among other things, set a deadline for filing a plan and a disclosure statement and, on 14 days' notice, hear a motion from the U.S. Trustee to dismiss or convert the case to Chapter 7, or to appoint a Chapter 11 trustee. Individual debtors should be prepared to discuss whether use of this District's Standard-Form Combined Plan and Disclosure Statement is appropriate in this case.

YOU ARE FURTHER NOTIFIED: A failure to timely file and serve the required Status Conference Statement or to appear at the status conference, or failure of the debtor(s) to appear at the § 341 meeting of creditors or at the U.S. Trustee Initial Debtor Interview, or failure to otherwise comply with this Order may result in a monetary sanction, the appointment of a Chapter 11 trustee, or the dismissal or conversion of this case without further notice or hearing.

IT IS SO ORDERED.

Dated: 5/5/20

By the Court:

M. Elaine Hammond
United States Bankruptcy Judge