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12 *Proposed Attorneys for Debtors and*
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14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN JOSE DIVISION**

17
18 In re:) Case No. 20-50682 (MEH)
19 WAVE COMPUTING, INC., *et al.*,)
20 Debtors.¹) Chapter 11 (Joint Administration Requested)
21) **NOTICE OF PROPOSED AGENDA FOR**
22) **HEARING**
23) Date: May 1, 2020
24) Time: 11:15 am (Pacific Time)
25) Crtrm: 11
26) Judge: Honorable M. Elaine Hammond
27) United States Bankruptcy Court
28) 280 South First St.
San Jose, CA 95113-3099

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Wave Computing, Inc. (4264), MIPS Tech, Inc. (8247), Hellosoft, Inc. (8640), Wave Computing (UK) Limited (None), Imagination Technologies, Inc. (6967), Caustic Graphics, Inc. (7272), and MIPS Tech, LLC (2161). The Debtors' mailing address is 3201 Scott Blvd, Santa Clara, CA 95054.

1 **PROPOSED AGENDA FOR HEARING ON MAY 1, 2020 AT 11:15 A.M.**

2 **I. Introduction/Opening Statement**

- 3 • Sam Newman (Sidley Austin, LLP)
- 4 • Charles Persons (Sidley Austin, LLP)

5 **II. Motions and Applications to Be Heard at First Day Hearing**

6 a) **Operational Motions**

- 7 i. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(b) for Entry of an
- 8 Order Authorizing the Sealing of Exhibit B to the Critical Vendor Motion First
- 9 Day [Dkt. No. 32]
- 10 ii. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503 for Entry
- 11 of Orders (I) Authorizing the Payment of Critical Vendors; and (II) Granting
- 12 Related Relief [Dkt. No. 33]
- 13 iii. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, and 364 for
- 14 Orders Authorizing (I) Postpetition Financing; (II) Cash Collateral Use; (III)
- 15 Adequate Protection to Existing Secured Parties; (IV) Liens and Superpriority
- 16 Claims; and (V) Modifying the Automatic Stay [Dkt No. 14]

17 **III. OTHER FILED DOCUMENTS THE COURT MAY CONSIDER:**

- 18 a) Declaration of Lawrence R. Perkins in Support of the DIP Financing Motion [Docket
- 19 No. 15]
- 20 b) Declaration of Lawrence R. Perkins in Support of the Debtors' Chapter 11 Petitions
- 21 and First Day Pleadings [Docket No. 16]
- 22 c) Supplemental Declaration of Lawrence R. Perkins in Support of the DIP Financing
- 23 Motion [Docket No. 44]
- 24 d) Stipulated Interim Order Authorizing (I) Postpetition Financing; (II) Cash Collateral
- 25 Use; (III) Adequate Protection to Existing Secured Parties; and (IV) Granting Liens
- 26 and Superpriority Claims [Docket No. 45]
- 27 e) Limited Opposition to DIP Financing Motion [Docket No. 47]

28 Dated: May 1, 2020

Respectfully submitted,
SIDLEY AUSTIN LLP

/s/ Samuel A. Newman

Samuel A. Newman
Charles M. Persons

*Proposed Attorneys for Debtors and
Debtors in Possession*