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12 *Proposed Attorneys for Debtors and*
13 *Debtors in Possession*

14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN JOSE DIVISION**

17
18 In re:) Case No. 20-50682 (MEH)
19 WAVE COMPUTING, INC., *et al.*,)
20 Debtors.¹) Chapter 11 (Joint Administration Requested)
21) **NOTICE OF ERRATA**
22) Related to Docket No.: 32, 33 & 36
23)
24)
25)

26 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax
27 identification number, as applicable, are: Wave Computing, Inc. (4264), MIPS Tech, Inc. (8247),
28 Hellosoft, Inc. (8640), Wave Computing (UK) Limited (None), Imagination Technologies, Inc.
(6967), Caustic Graphics, Inc. (7272), and MIPS Tech, LLC (2161). The Debtors' mailing address is
3201 Scott Blvd, Santa Clara, CA 95054.

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) Date: May 1, 2020
) Time: 11:15 am (Pacific Time)
) Crtrm: 11
) Place: Honorable M. Elaine Hammond
) United States Bankruptcy Court
) 280 South First St.
) San Jose, CA 95113-3099
)

TO THE HONORABLE M. ELAINE HAMMOND, THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTORS AND ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that Wave Computing, Inc. (“Wave”), MIPS Tech, Inc., Hellosoft, Inc., Wave Computing (UK) Limited, Imagination Technologies, Inc., Caustic Graphics, Inc., and MIPS Tech, LLC (“MIPS”), as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) hereby files its notice of errata and submits a final version of the *Notice of Hearing* [Dkt. No. 36] as **Exhibit A** hereto.

Dated: April 29, 2020

Respectfully submitted,
SIDLEY AUSTIN LLP

/s/Samuel A. Newman
Samuel A. Newman
Charles M. Persons

Proposed Attorneys for Debtors and Debtors-in-Possession

EXHIBIT A

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14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN JOSE DIVISION**

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18 In re:) Case No. 20-50682 (MEH)
19 WAVE COMPUTING, INC., *et al.*,) Chapter 11 (Joint Administration Requested)
20 Debtors.¹) **NOTICE OF HEARING**
21) Related to Docket Nos.: 32 & 33
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26 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax
27 identification number, as applicable, are: Wave Computing, Inc. (4264), MIPS Tech, Inc. (8247),
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) Date: May 1, 2020
) Time: 11:15 am (Pacific Time)
) Crtrm: 11
) Place: Honorable M. Elaine Hammond
) United States Bankruptcy Court
) 280 South First St.
) San Jose, CA 95113-3099
)

TO THE HONORABLE M. ELAINE HAMMOND, THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTORS AND ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that Wave Computing, Inc. (“Wave”), MIPS Tech, Inc., Hellosoft, Inc., Wave Computing (UK) Limited, Imagination Technologies, Inc., Caustic Graphics, Inc., and MIPS Tech, LLC (“MIPS”), as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) hereby files its notice of hearing regarding Debtors’ (i) Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(b) for Entry of an Order Authorizing the Sealing of Exhibit B to the Critical Vendor Motion [Dkt. No. 32], and (ii) Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(b) for Entry of Orders (I) Authorizing the Payment of Critical Vendors [Dkt No. 33]; and (II) Granting Related Relief (the “Motions”). The hearing will be held on May 1, 2020 at 11:15 am (Pacific) before the Honorable M. Elaine Hammond, United States Bankruptcy Judge, United States Bankruptcy Court, 280 S. 1st Street, San Jose, California 95113-3099, via webinar for the Court to consider Debtors’ Motions.

PLEASE TAKE FURTHER NOTICE that the Motions are brought pursuant to Fed. R. Civ. P. 26, as applicable herein under Fed. R. Bankr. P. 9014, and this Notice of Hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to Amended General Order No. 38, all counsel, parties and other interested persons who intend to appear on a calendared motion or application shall appear telephonically. The instructions for appearing by telephone can be found on the Bankruptcy Court's website: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco/policy-and-procedure-appearances-telephone>

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1 **PLEASE TAKE FURTHER NOTICE** that any objections or responses to the Motions shall
2 be filed and served so as to be actually received on or prior to April 30, 2020 at 4:00 p.m. (Prevailing
3 Pacific Time).

4 Dated: April 28, 2020

Respectfully submitted,
SIDLEY AUSTIN LLP

5
6 /s/Samuel A. Newman
Samuel A. Newman
7 Charles M. Persons

8 *Proposed Attorneys for Debtors and*
9 *Debtors-in-Possession*

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