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*Proposed Attorneys for Debtors and
Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

In re:) Case No. 20-50682 (MEH)
WAVE COMPUTING, INC., *et al.*,) Chapter 11 (Jointly Administered)
Debtors.¹) Assigned to the Hon. M. Elaine Hammond
) **SCHEDULES OF ASSETS AND**
) **LIABILITIES FOR MIPS TECH, LLC**
) **(CASE NO. 20-50692 (MEH))**

¹ The Debtors in these chapter 11 cases are Wave Computing, Inc., MIPS Tech, Inc., Hellosoft, Inc., Wave Computing (UK) Limited, Imagination Technologies, Inc. (6967), Caustic Graphics, Inc., and MIPS Tech, LLC. The Debtors' mailing address is 3201 Scott Blvd, Santa Clara, CA 95054.

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Wave Computing, Inc. *et al.*, the above-referenced debtors and debtors in possession (collectively, the “Debtors”), as debtors in possession in the above-captioned chapter 11 cases, with the assistance of their advisors and attorneys, are filing their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” or “SOFAs”) in the Bankruptcy Court for the Northern District of California, San Jose Division (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers regarding the Debtors’ Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Statements and Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Statements and Schedules contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each of the Debtors.

The information continued in the Statements and Schedules was prepared based on the best information available and to our knowledge and belief. The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly does not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against any Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Chief Restructuring Officer Lawrence Perkins has signed each of the Statements and Schedules. Mr. Perkins is an authorized signatory for the Debtors. In reviewing and signing the Statements and Schedules, Mr. Perkins has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Perkins

has not (and could not have) personally verified the accuracy of each statement and representation contained in the Statements and Schedules, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses. Additionally, the Chief Restructuring Officer and his support team was unable to access the physical offices and interact in person with the Debtor's employees leading up to and including the petition date due to the global pandemic of COVID-19. As such, access to physical records was not possible and we relied upon information provided by Company employees and others.

Global Notes and Overview of Methodology

Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Statements and Schedules; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Statements and Schedules from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Statements and Schedules with respect to claim ("Claim") description or designation; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Statements and Schedules as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Statements and Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Statements and Schedules shall constitute a waiver of rights with respect to each Debtor's chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Statements and Schedules except as may be required by applicable law.

2. Description of the Case and "As Of" Information Date. On April 27, 2020 (the "Petition Date"), each Debtor filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Unless otherwise indicated, the asset information provided herein represents the asset data as of the close of business on April 27, 2020. Unless otherwise indicated, the liability information represents the liability data of the Debtors as of the close of business on April 27, 2020, except as otherwise noted.

3. Estimated Value of Assets. Unless otherwise indicated, the asset data contained in the Statements and Schedules reflect estimates of value as of April 27, 2020. Book values of assets prepared in accordance with GAAP generally do not reflect the current market value of the assets and may differ materially from the actual value of the underlying assets.

4. Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to

properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Statements and Schedules, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and the Debtors' financial statements and recent turnover in management. Accordingly, the Debtors reserve all their rights to re-characterize, reclassify, recategorize, re-designate, add, or delete items reported in the Statements and Schedules at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post petition. Disclosure of information in one or more Schedules, one or more Statement question, or one or more exhibits or attachments to the Statements and Schedules, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

5. Liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods and between Debtor entities based on the information and research conducted in connection with the preparation of the Statements and Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, each Debtor reserves all its rights to amend, supplement, or otherwise modify its Statements and Schedules as is necessary or appropriate. The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. Excluded Assets and Liabilities. The Debtors may have inadvertently excluded certain categories of assets, tax accruals, and liabilities from the Statements and Schedules, including, without limitation, NOLs, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

7. Insiders. For purposes of the Statements and Schedules, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and the inclusion of them in the Statements and Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

8. Intellectual Property Rights. Exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

9. Classifications. Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by any Debtor of the legal rights of the claimant or a waiver of any Debtor’s rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

10. Claims Description. Schedules D and E/F permit the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Statements and Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by any Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all their rights to dispute, or assert offsets or defenses to, any Claim reflected on their Statement and Schedules on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all their rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtor.

11. Causes of Action. Despite making commercially reasonable efforts to identify all known assets, the Debtors may not have listed all their causes of action or potential causes of action against third-parties as assets in the Statements and Schedules, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Statements and Schedules shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

12. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies

- **Undetermined Amounts.** The description of an amount as “unknown,” “unknown, investigating,” “cannot allocate,” “cannot value,” “N/A,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Statements and Schedules represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total maybe different than the listed total.

- Liens. Property and equipment listed in the Statements and Schedules are presented with our best knowledge of any liens that may attach (or have attached) to such property and equipment.

13. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars. The amounts listed in SOAL AB.01.03, the conversion from British Pounds and New Taiwan Dollars to U.S. dollars is as of the date of the filing, April 20, 2020.

14. Intercompany Payables and Receivables. Intercompany receivables/payables are set forth on Schedules A/B and E/F, respectively. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Statements and Schedules as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

15. Employee Addresses. Current employee and director addresses have been reported as the Debtors' business address throughout the Statements and Schedules, where applicable.

16. Debtors' Addresses. For the purposes of the Statements and Schedules, all addresses for all Debtors have been reported as the Debtors' headquarters address in Santa Clara, California.

17. Global Notes Control. In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities. The Schedules neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor. Moreover, given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, to the extent that any Debtor shows more assets than liabilities, this is not an admission that such Debtor was solvent as of the Petition Date or at any time before the Petition Date.

1. Schedule A/B, Part 2, Question 8 – Prepayments

Includes software license & subscriptions, annual fees, maintenance contracts, technical support agreements, insurance premiums, membership dues, and other advance payments or deposits. Debtor is working on updating, correcting, re-classifying and re-calculating the prepayments' schedule.

2. Schedule A/B, Part 3, Question 11 – Accounts Receivable

Generally all customer receivables come through MIPS Tech, LLC. Receivables for all other entities are intercompany receivables only. Doubtful or uncollectible amounts relate to projects the Debtor believes were cancelled but not recorded appropriately.

3. Schedule A/B, Part 5 – Inventory, excluding agriculture assets

The Debtors are not currently aware of any but are investigating and will amend the Statements and Schedules if and when new information becomes available.

4. Schedule A/B, Part 7 – Office furniture, fixtures, and equipment; and collectibles

Current value is based on the last available Fixed Assets list dated October 31, 2019.

5. Schedule A/B, Part 8, Question 50 – Other machinery, fixtures, and equipment (including farm machinery and equipment).

Current value is based on the last available Fixed Assets list dated October 31, 2019.

6. Schedule A/B, Part 9, Question 55 – Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest.

Current value of leasehold improvements is unknown as the debtor moved since the last Fixed Assets report was run. Some assets were left behind and some were taken into the new location.

7. Schedule A/B, Part 10 – Intangibles and intellectual property.

Current value is based on book value as of March, 31 2020. Although Schedules and Statements show most of the IP is held by MIPS Tech, Inc., based on information and belief, this IP is legally held at MIPS Tech, LLC.

8. Schedule A/B, Part 11, Question 72 – Tax refunds and unused net operating losses (NOLs).

Debtors believe there are material NOLs and potential tax refunds at foreign subsidiaries. The Debtors are currently investigating the potential value and recovery of these NOLs and tax refunds for each debtor entity.

9. Schedule A/B, Part 11, Question 74 – Causes of action against third parties (whether or not a lawsuit has been filed).

The Debtors may have other causes of action and are not waiving any rights to pursue such causes of action in the future.

10. Schedule A/B, Part 11, Question 76 – Trusts, equitable or future interests in property

The Debtors are not currently aware of any but are investigating and will amend the Statements and Schedules if and when new information becomes available.

11. Schedule A/B, Part 11, Question 77 – Other property of any kind not already listed

The only ‘other property’ listed is related to intercompany receivables. The Debtors do not prepare financial statements on an entity level but rather on a consolidated basis. As such, intercompany receivable accounts were used to record allocations of income and expenses paid by one entity on behalf of the other entities. These amounts are eliminated in the consolidation. The listing by each Debtor of any account between a Debtor and another affiliate is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of any Debtor regarding the allowance, classification, characterization, validity, or priority of such account.

12. Schedule D: Creditors Who Have Claims Secured by Property

The landlord of Wave Computing Inc. is secured by a standby letter of credit in the amount of \$1.3M. On January 3, 2020, Tallwood Technology Partners LLC filed a UCC-1 securing their note in the aggregate amount of \$13.4M (including principal and accrued but unpaid interest) secured by all assets of the Debtors.

13. Schedule E/F: Creditors Who Have Secured Claims, Part 1 – Creditors with PRIORITY Unsecured Claims

Priority unsecured claims include tax claims and employee accrued PTO as of April 27, 2020.

14. Schedule E/F: Creditors Who Have Unsecured Claims, Part 2 – Creditors with NONPRIORITY Unsecured Claims

Nonpriority unsecured claims include regular accounts payable, intercompany accounts payable, property lease related claims and potential claims related to two unsecured convertible notes issued in relation to the Debtors’ Series E repurchase. As with the intercompany receivables, intercompany payable accounts are used for the main purposes of moving funds amongst entities and recording expenses paid by one entity on behalf of the others.

15. Schedule G: Executory Contracts and Unexpired Leases

The Executory Contracts and Unexpired Leases disclosed are based on the best information available and to our knowledge and belief. We do not purport to claim this is a comprehensive listing.

Specific Notes with Respect to the Debtors' Statements of Financial Affairs. The Statements neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the financial affairs of each Debtor.

Part 1: Number 1: Gross revenue from business

Unless otherwise noted, the primary source of revenue of the Debtors is derived from licensing IP cores to customers. Such customers are all under debtor entity MIPS tech, LLC.

Part 1: Number 2: Non-business revenue

Current value reflects book value as of April 30, 2020.

Part 2: Number 6: Setoffs

The Debtors are not currently aware of any but will amend the Statements and Schedules if and when new information becomes available.

Part 3: Number 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

The Debtors are not currently aware of any additional legal actions but will amend the Statements and Schedules if and when new information becomes available.

Part 5: Number 2: Certain Losses

The Debtors are not currently aware of any but will amend the Statements and Schedules if and when new information becomes available.

Part 12: Numbers 12: Self-settled trust of which the debtor is a beneficiary

The Debtors are not currently aware of any but are investigating and will amend the Statements and Schedules if and when new information becomes available.

Part 12: Numbers 22 – 24: Details About Environmental Information.

The Debtors are not aware of any environmental violations or risks.

Part 13: Question 31: Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Members of affiliated tax group consist of Wave Computing, Inc., MIPS Tech, Inc., Hellosoft, Inc., Imagination Technologies, Inc., and Caustic Graphics, Inc.

Additional material transactions not otherwise disclosed. On July 1, 2019 Wave Computing, Inc. and Windtree Drive, LLC executed a settlement agreement and general release which included the repurchase of Windtree's Series E Preferred Shares by Wave.

On July 5, 2019, Tallwood Technology Partners LLC, as lender and Wave Computing Inc. as maker, executed a secured promissory note with \$19,400,000 available and an initial draw of \$5,000,000. As of the petition date, \$12,849,992 had been drawn on the note. The total outstanding principal and accrued but unpaid interest as of the petition date was \$13,409,440.

On or around August 2019, investors in the Series E financing were offered the option to sell their shares for cash or exchange them for a note. The former involved a transaction wherein Tallwood Technology Partners LLC would purchase the Series E Preferred Stock from the shareholder at a price equal to the original purchase price. The latter involved the sale by Wave Computing, Inc. of unsecured convertible promissory notes in exchange for Series E Preferred Stock.

Fill in this information to identify the case:

Debtor name: MIPS Tech, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 20-50692

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	UNKNOWN
1b. Total personal property: Copy line 91A from Schedule A/B	\$139,711,557.21
1c. Total of all property: Copy line 92 from Schedule A/B	\$139,711,557.21

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$13,409,440.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$14,377,136.95
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$30,206,404.13
4. Total liabilities Lines 2 + 3a + 3b	\$57,992,981.08

Fill in this information to identify the case:

Debtor name: MIPS Tech, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 20-50692

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. NONE \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	SILICON VALLEY BANK	CHECKING	0620	\$0.00
3.2.	SILICON VALLEY BANK	CHECKING	0305	\$3,995,750.35
3.3.	SILICON VALLEY BANK	MONEY MARKET	6452	\$0.00
3.4.	SILICON VALLEY BANK	CHECKING	0616	\$0.00
3.5. ¹	MEGA ICBC	CHECKING	8380	\$14,017.92

¹APPROXIMATELY AS IT WAS CONVERTED FROM LOCAL CURRENCY TO \$**4. Other cash equivalents (Identify all)**

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	NONE	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,009,768.27

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

	Description, including name of holder of deposit	Current value of debtor's interest
7.1.	SECURITY DEPOSIT EXPERT OFFICE CORPORATION	\$2,914.85

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Description, including name of holder of prepayment	Current value of debtor's interest
8.1.	OPENING BALANCE	\$1,862,648.32
8.2.	D&O AND EPL POLICY	\$18,515.52
8.3.	AP BALANCE	(\$443,391.16)
8.4.	PREPAYMENTS	\$908,110.59
8.5.	AMORTIZATION	(\$1,347,024.93)
8.6.	HEALTH INSURANCE	(\$46,014.53)
8.7.	NEWMARK CASH PAYMENT ALLOCATION	(\$404,731.37)
8.8.	DRAWBRIDE CASH PAYMENT ALLOCATION	(\$2,363,024.13)
8.9.	POR OFFICE CASH PAYMENT ALLOCATION	(\$118,775.21)
8.10.	RENT	\$2,519,713.72
8.11.	CAM	\$314,468.64
8.12.	TAXES	\$47,375.84
8.13.	POR CASH PAYMENT	(\$2,679.00)
8.14.	VULNERABILITY SCAN	\$512.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Description, including name of holder of prepayment	Current value of debtor's interest
8.15.	HW ENGINEERING	\$8,836.00
8.16.	SW ENGINEERING	\$146,339.00
8.17.	IT SUPPORT	\$27,750.00
8.18.	DDR4/3 OPTION	\$110,000.00
8.19.	CAM ALLOCATION	\$191,342.90
8.20.	PREPAYMENTS	\$2,711.14
8.21.	PREPAYMENTS ADP	(\$188,312.00)
8.22.	PREPAYMENTS AFCO	\$1,542.96
8.23.	SUB-LEASE BEAVERTON	(\$86,023.26)
8.24.	PREPAID EXPENSE FINANCE CONCUR	(\$412.25)
8.25.	MEMBERSHIP FOUNDATION PLATINUM	\$100,000.00
8.26.	PREPAYMENTS MARKET TO MARKET	(\$16.86)
8.27.	SUPPORT NETAPP	\$41,092.00
8.28.	CASH PAYMENT POR	(\$27,973.36)
8.29.	MARKETING PUBLIC RELATIONS	\$3,409.10
8.30.	SUBSCRIPTION SALESFORCE.COM	\$11,400.00
8.31.	RENT SANTA CLARA OFFICE	(\$21,533.88)
8.32.	PREPAYMENTS SCOTT BLVD	(\$995,297.00)
8.33.	LEGAL SIDNEY AUSTIN LLP	\$500,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Current value of
debtor's interest

8.34. LICENSE

(\$106,560.13)

SYNOPTSYS, INC.

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$666,913.51

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a.	90 days old or less:	\$2,691,515.36	-	\$189,509.68	= →	\$2,502,005.68
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Face amount

Doubtful or uncollectible
accounts

11b.	Over 90 days old:	\$7,861,510.56	-	\$7,861,510.56	= →	\$0.00
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12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,502,005.68

Part 4: Investments**13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. NONE _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1.	MIPS TECH, LLC ISRAEL BRANCH	100.00%	N/A	UNKNOWN
15.2.	MIPS TECH, LLC TAIWAN BRANCH	100.00%	N/A	UNKNOWN
15.3.	MIPS TECHNOLOGIES AUSTRALIA PTY LTD.	100.00%	N/A	UNKNOWN
15.4.	MIPS TECHNOLOGIES INTERNATIONAL LTD. CAYMAN ISLANDS	100.00%	N/A	UNKNOWN

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. NONE

\$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

UNKNOWN

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1. _____	_____	\$ _____	_____	\$ _____
20. Work in progress				
20.1. _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
21.1. _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies				
22.1. _____	_____	\$ _____	_____	\$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. OWNED FURNITURE & FIXTURES ¹	\$272,371.67	Net Book Value	\$272,371.67

¹FIXED ASSET REGISTER AS OF OCTOBER 31, 2019

40. Office fixtures

40.1. _____ \$ _____ \$ _____

41. Office equipment, including all computer equipment and communication systems equipment and software

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. _____ \$ _____ \$ _____

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$272,371.67

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. NONE	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. NONE	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. NONE	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. COMPUTERS & EQUIPMENT ¹	\$234,524.54	Net Book Value	\$234,524.54
50.2. SOFTWARE ¹	\$284,004.83	Net Book Value	\$284,004.83
50.3. TOOLS & TEST EQUIPMENT ¹	\$196,308.10	Net Book Value	\$196,308.10
50.4. MISCELLANEOUS - UNASSIGNED FIXED ASSETS ¹	\$540,996.61	Net Book Value	\$540,996.61

¹FIXED ASSET REGISTER AS OF OCTOBER 31, 2019

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$1,255,834.08

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1.¹ _____ LEASEHOLD IMPROVEMENTS UNKNOWN _____ UNKNOWN
 LEASEHOLD IMPROVEMENTS - ALL PROPERTY

55.2. _____ LEASE UNKNOWN _____ UNKNOWN
 OFFICE SPACE

 6F., NO. 168, SEC. 2, FUXING 3RD RD,
 HSINCHU
 TAIWAN 30274
 CHINA

¹FIXED ASSET REGISTER AS OF OCTOBER 31, 2019**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

UNKNOWN

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets				
60.1.	PATENT 09/363638	UNKNOWN	_____	UNKNOWN
60.2.	PATENT 2700451	UNKNOWN	_____	UNKNOWN
60.3.	PATENT 2700451	UNKNOWN	_____	UNKNOWN
60.4.	PATENT 104045	UNKNOWN	_____	UNKNOWN
60.5.	PATENT 110040	UNKNOWN	_____	UNKNOWN
60.6.	PATENT 110039	UNKNOWN	_____	UNKNOWN
60.7.	PATENT 2002-566777	UNKNOWN	_____	UNKNOWN
60.8.	PATENT 10/468434	UNKNOWN	_____	UNKNOWN
60.9.	PATENT 11/524822	UNKNOWN	_____	UNKNOWN
60.10.	PATENT 09/822783	UNKNOWN	_____	UNKNOWN
60.11.	PATENT 2720261	UNKNOWN	_____	UNKNOWN
60.12.	PATENT 2720261	UNKNOWN	_____	UNKNOWN
60.13.	PATENT 109940	UNKNOWN	_____	UNKNOWN
60.14.	PATENT 2002-584155	UNKNOWN	_____	UNKNOWN
60.15.	PATENT 11/725631	UNKNOWN	_____	UNKNOWN
60.16.	PATENT 2749512	UNKNOWN	_____	UNKNOWN
60.17.	PATENT 2749512	UNKNOWN	_____	UNKNOWN
60.18.	PATENT 2749512	UNKNOWN	_____	UNKNOWN
60.19.	PATENT 2749512	UNKNOWN	_____	UNKNOWN
60.20.	PATENT 09/905180	UNKNOWN	_____	UNKNOWN
60.21.	PATENT 09/921400	UNKNOWN	_____	UNKNOWN
60.22.	PATENT 09/921377	UNKNOWN	_____	UNKNOWN
60.23.	PATENT 09/977089	UNKNOWN	_____	UNKNOWN
60.24.	PATENT 3821190	UNKNOWN	_____	UNKNOWN
60.25.	PATENT 3751894	UNKNOWN	_____	UNKNOWN
60.26.	PATENT 5110924	UNKNOWN	_____	UNKNOWN
60.27.	PATENT 482/DELNP/2005	UNKNOWN	_____	UNKNOWN
60.28.	PATENT 2004-534327	UNKNOWN	_____	UNKNOWN
60.29.	PATENT 10/238993	UNKNOWN	_____	UNKNOWN
60.30.	PATENT 11/284069	UNKNOWN	_____	UNKNOWN
60.31.	PATENT 10/279210	UNKNOWN	_____	UNKNOWN
60.32.	PATENT 11/567290	UNKNOWN	_____	UNKNOWN

Debtor **MIPS Tech, LLC**Case number (if known) **20-50692**

60.33.	PATENT 12/576942	UNKNOWN	_____	UNKNOWN
60.34.	PATENT 10/783960	UNKNOWN	_____	UNKNOWN
60.35.	PATENT 12/557421	UNKNOWN	_____	UNKNOWN
60.36.	PATENT 10/684350	UNKNOWN	_____	UNKNOWN
60.37.	PATENT 200480024853	UNKNOWN	_____	UNKNOWN
60.38.	PATENT 201210164803	UNKNOWN	_____	UNKNOWN
60.39.	PATENT 4786607	UNKNOWN	_____	UNKNOWN
60.40.	PATENT 4786607	UNKNOWN	_____	UNKNOWN
60.41.	PATENT 4786607	UNKNOWN	_____	UNKNOWN
60.42.	PATENT 4786607	UNKNOWN	_____	UNKNOWN
60.43.	PATENT 1341/DELNP/2006	UNKNOWN	_____	UNKNOWN
60.44.	PATENT 1303/DELNP/2006	UNKNOWN	_____	UNKNOWN
60.45.	PATENT 2006-524929	UNKNOWN	_____	UNKNOWN
60.46.	PATENT 10/929342	UNKNOWN	_____	UNKNOWN
60.47.	PATENT 11/949603	UNKNOWN	_____	UNKNOWN
60.48.	PATENT 5734420	UNKNOWN	_____	UNKNOWN
60.49.	PATENT 602005053490	UNKNOWN	_____	UNKNOWN
60.50.	PATENT 5734420	UNKNOWN	_____	UNKNOWN
60.51.	PATENT 408554	UNKNOWN	_____	UNKNOWN
60.52.	PATENT EP05734420.2	UNKNOWN	_____	UNKNOWN
60.53.	PATENT 2007507848	UNKNOWN	_____	UNKNOWN
60.54.	PATENT 10/949958	UNKNOWN	_____	UNKNOWN
60.55.	PATENT 5761562	UNKNOWN	_____	UNKNOWN
60.56.	PATENT 5761562	UNKNOWN	_____	UNKNOWN
60.57.	PATENT 514598	UNKNOWN	_____	UNKNOWN
60.58.	PATENT 2007520899	UNKNOWN	_____	UNKNOWN
60.59.	PATENT 11/632567	UNKNOWN	_____	UNKNOWN
60.60.	PATENT 514597	UNKNOWN	_____	UNKNOWN
60.61.	PATENT 200480024799	UNKNOWN	_____	UNKNOWN
60.62.	PATENT 4782326	UNKNOWN	_____	UNKNOWN
60.63.	PATENT 4782326	UNKNOWN	_____	UNKNOWN
60.64.	PATENT 1339/DELNP/2006	UNKNOWN	_____	UNKNOWN
60.65.	PATENT 2006524868	UNKNOWN	_____	UNKNOWN
60.66.	PATENT 10/928746	UNKNOWN	_____	UNKNOWN
60.67.	PATENT 12/605201	UNKNOWN	_____	UNKNOWN
60.68.	PATENT 200480024802	UNKNOWN	_____	UNKNOWN
60.69.	PATENT 4782455	UNKNOWN	_____	UNKNOWN
60.70.	PATENT 1340/DELNP/2006	UNKNOWN	_____	UNKNOWN
60.71.	PATENT 2006524900	UNKNOWN	_____	UNKNOWN

Debtor **MIPS Tech, LLC**

Case number (if known) **20-50692**

60.72.	PATENT 10/929102	UNKNOWN	_____	UNKNOWN
60.73.	PATENT 10/929097	UNKNOWN	_____	UNKNOWN
60.74.	PATENT 10/954988	UNKNOWN	_____	UNKNOWN
60.75.	PATENT 10/955231	UNKNOWN	_____	UNKNOWN
60.76.	PATENT 200680003640	UNKNOWN	_____	UNKNOWN
60.77.	PATENT 6718611	UNKNOWN	_____	UNKNOWN
60.78.	PATENT 6718611	UNKNOWN	_____	UNKNOWN
60.79.	PATENT 6718611	UNKNOWN	_____	UNKNOWN
60.80.	PATENT 5816/DELNP/2007	UNKNOWN	_____	UNKNOWN
60.81.	PATENT 10-2007-7018690	UNKNOWN	_____	UNKNOWN
60.82.	PATENT 95102946	UNKNOWN	_____	UNKNOWN
60.83.	PATENT 11/051997	UNKNOWN	_____	UNKNOWN
60.84.	PATENT 200680003642	UNKNOWN	_____	UNKNOWN
60.85.	PATENT 714145	UNKNOWN	_____	UNKNOWN
60.86.	PATENT 5815/DELNP/2007	UNKNOWN	_____	UNKNOWN
60.87.	PATENT 11/051979	UNKNOWN	_____	UNKNOWN
60.88.	PATENT 12/684564	UNKNOWN	_____	UNKNOWN
60.89.	PATENT 11/051978	UNKNOWN	_____	UNKNOWN
60.90.	PATENT 11/075041	UNKNOWN	_____	UNKNOWN
60.91.	PATENT 12/495375	UNKNOWN	_____	UNKNOWN
60.92.	PATENT 11/313272	UNKNOWN	_____	UNKNOWN
60.93.	PATENT 12/911901	UNKNOWN	_____	UNKNOWN
60.94.	PATENT 11/313296	UNKNOWN	_____	UNKNOWN
60.95.	PATENT 11/330914	UNKNOWN	_____	UNKNOWN
60.96.	PATENT 11/330916	UNKNOWN	_____	UNKNOWN
60.97.	PATENT 11/330915	UNKNOWN	_____	UNKNOWN
60.98.	PATENT 11/615960	UNKNOWN	_____	UNKNOWN
60.99.	PATENT 11/615963	UNKNOWN	_____	UNKNOWN
60.100.	PATENT 11/615964	UNKNOWN	_____	UNKNOWN
60.101.	PATENT 11/615965	UNKNOWN	_____	UNKNOWN
60.102.	PATENT 7712704	UNKNOWN	_____	UNKNOWN
60.103.	PATENT 602730	UNKNOWN	_____	UNKNOWN
60.104.	PATENT 11/704725	UNKNOWN	_____	UNKNOWN
60.105.	PATENT 11/388484	UNKNOWN	_____	UNKNOWN
60.106.	PATENT 11/681610	UNKNOWN	_____	UNKNOWN
60.107.	PATENT 12/828056	UNKNOWN	_____	UNKNOWN
60.108.	PATENT 11/767247	UNKNOWN	_____	UNKNOWN
60.109.	PATENT 9708439	UNKNOWN	_____	UNKNOWN
60.110.	PATENT 9708439	UNKNOWN	_____	UNKNOWN

60.111. PATENT 802315	UNKNOWN	_____	UNKNOWN
60.112. PATENT 9708439	UNKNOWN	_____	UNKNOWN
60.113. PATENT 9708439	UNKNOWN	_____	UNKNOWN
60.114. PATENT 2010545556	UNKNOWN	_____	UNKNOWN
60.115. PATENT 12/322942	UNKNOWN	_____	UNKNOWN
60.116. PATENT 15/134510	UNKNOWN	_____	UNKNOWN
60.117. PATENT 9722253	UNKNOWN	_____	UNKNOWN
60.118. PATENT 805144	UNKNOWN	_____	UNKNOWN
60.119. PATENT 2011500284	UNKNOWN	_____	UNKNOWN
60.120. PATENT 12/383118	UNKNOWN	_____	UNKNOWN
60.121. PATENT 807702	UNKNOWN	_____	UNKNOWN
60.122. PATENT 2011506767	UNKNOWN	_____	UNKNOWN
60.123. PATENT 12/387152	UNKNOWN	_____	UNKNOWN
60.124. PATENT 14/271886	UNKNOWN	_____	UNKNOWN
60.125. PATENT 10717708	UNKNOWN	_____	UNKNOWN
60.126. PATENT 900769	UNKNOWN	_____	UNKNOWN
60.127. PATENT 2011545792	UNKNOWN	_____	UNKNOWN
60.128. PATENT 13/138176	UNKNOWN	_____	UNKNOWN
60.129. PATENT 15/467073	UNKNOWN	_____	UNKNOWN
60.130. PATENT 201080016118	UNKNOWN	_____	UNKNOWN
60.131. PATENT 10723271	UNKNOWN	_____	UNKNOWN
60.132. PATENT 10723271	UNKNOWN	_____	UNKNOWN
60.133. PATENT 10723271	UNKNOWN	_____	UNKNOWN
60.134. PATENT 906067	UNKNOWN	_____	UNKNOWN
60.135. PATENT 2012504076	UNKNOWN	_____	UNKNOWN
60.136. PATENT 12/586649	UNKNOWN	_____	UNKNOWN
60.137. PATENT 13/555894	UNKNOWN	_____	UNKNOWN
60.138. PATENT 14/791699	UNKNOWN	_____	UNKNOWN
60.139. PATENT 201080018676	UNKNOWN	_____	UNKNOWN
60.140. PATENT 10717729	UNKNOWN	_____	UNKNOWN
60.141. PATENT 10717729	UNKNOWN	_____	UNKNOWN
60.142. PATENT 907287	UNKNOWN	_____	UNKNOWN
60.143. PATENT 2012507809	UNKNOWN	_____	UNKNOWN
60.144. PATENT 12/584759	UNKNOWN	_____	UNKNOWN
60.145. PATENT 14/930913	UNKNOWN	_____	UNKNOWN
60.146. PATENT 12/891530	UNKNOWN	_____	UNKNOWN
60.147. PATENT 12/891503	UNKNOWN	_____	UNKNOWN
60.148. PATENT 1409727	UNKNOWN	_____	UNKNOWN
60.149. PATENT 13/683875	UNKNOWN	_____	UNKNOWN

60.150. PATENT 1412361	UNKNOWN	_____	UNKNOWN
60.151. PATENT 13/328792	UNKNOWN	_____	UNKNOWN
60.152. PATENT 12196230	UNKNOWN	_____	UNKNOWN
60.153. PATENT 201310003736	UNKNOWN	_____	UNKNOWN
60.154. PATENT 201610299507	UNKNOWN	_____	UNKNOWN
60.155. PATENT 12196230	UNKNOWN	_____	UNKNOWN
60.156. PATENT 12196230	UNKNOWN	_____	UNKNOWN
60.157. PATENT 1200172	UNKNOWN	_____	UNKNOWN
60.158. PATENT 1317921	UNKNOWN	_____	UNKNOWN
60.159. PATENT 13/563025	UNKNOWN	_____	UNKNOWN
60.160. PATENT 14/816651	UNKNOWN	_____	UNKNOWN
60.161. PATENT 13/436654	UNKNOWN	_____	UNKNOWN
60.162. PATENT 13/491781	UNKNOWN	_____	UNKNOWN
60.163. PATENT 201310384418	UNKNOWN	_____	UNKNOWN
60.164. PATENT 201510541005.X	UNKNOWN	_____	UNKNOWN
60.165. PATENT 102013014173	UNKNOWN	_____	UNKNOWN
60.166. PATENT 102013022299	UNKNOWN	_____	UNKNOWN
60.167. PATENT 102013022406	UNKNOWN	_____	UNKNOWN
60.168. PATENT 1215428	UNKNOWN	_____	UNKNOWN
60.169. PATENT 13/780115	UNKNOWN	_____	UNKNOWN
60.170. PATENT 14/625895	UNKNOWN	_____	UNKNOWN
60.171. PATENT 201310414911	UNKNOWN	_____	UNKNOWN
60.172. PATENT 102013014170	UNKNOWN	_____	UNKNOWN
60.173. PATENT 1216256	UNKNOWN	_____	UNKNOWN
60.174. PATENT 13/964257	UNKNOWN	_____	UNKNOWN
60.175. PATENT 201510247606.X	UNKNOWN	_____	UNKNOWN
60.176. PATENT 102015107876	UNKNOWN	_____	UNKNOWN
60.177. PATENT 1409326	UNKNOWN	_____	UNKNOWN
60.178. PATENT 1501620	UNKNOWN	_____	UNKNOWN
60.179. PATENT 1501621	UNKNOWN	_____	UNKNOWN
60.180. PATENT 1501622	UNKNOWN	_____	UNKNOWN
60.181. PATENT 14/722292	UNKNOWN	_____	UNKNOWN
60.182. PATENT 15/874724	UNKNOWN	_____	UNKNOWN
60.183. PATENT 201310333130	UNKNOWN	_____	UNKNOWN
60.184. PATENT 1213995	UNKNOWN	_____	UNKNOWN
60.185. PATENT 13/751145	UNKNOWN	_____	UNKNOWN
60.186. PATENT 201410016940	UNKNOWN	_____	UNKNOWN
60.187. PATENT 2018111975592	UNKNOWN	_____	UNKNOWN
60.188. PATENT 102014000373	UNKNOWN	_____	UNKNOWN

60.189. PATENT 1300647	UNKNOWN	_____	UNKNOWN
60.190. PATENT 1412476	UNKNOWN	_____	UNKNOWN
60.191. PATENT 1412477	UNKNOWN	_____	UNKNOWN
60.192. PATENT 14/153223	UNKNOWN	_____	UNKNOWN
60.193. PATENT 15/488649	UNKNOWN	_____	UNKNOWN
60.194. PATENT 1304024	UNKNOWN	_____	UNKNOWN
60.195. PATENT 14/169886	UNKNOWN	_____	UNKNOWN
60.196. PATENT 201410410264	UNKNOWN	_____	UNKNOWN
60.197. PATENT 102014012155	UNKNOWN	_____	UNKNOWN
60.198. PATENT 1314891	UNKNOWN	_____	UNKNOWN
60.199. PATENT 14/456873	UNKNOWN	_____	UNKNOWN
60.200. PATENT 1300581	UNKNOWN	_____	UNKNOWN
60.201. PATENT 14/153240	UNKNOWN	_____	UNKNOWN
60.202. PATENT 201410033697	UNKNOWN	_____	UNKNOWN
60.203. PATENT 102014000536	UNKNOWN	_____	UNKNOWN
60.204. PATENT 1301285	UNKNOWN	_____	UNKNOWN
60.205. PATENT 14/157805	UNKNOWN	_____	UNKNOWN
60.206. PATENT 14/842983	UNKNOWN	_____	UNKNOWN
60.207. PATENT 201410028443	UNKNOWN	_____	UNKNOWN
60.208. PATENT 201810036114.X	UNKNOWN	_____	UNKNOWN
60.209. PATENT 102014000384	UNKNOWN	_____	UNKNOWN
60.210. PATENT 1301042	UNKNOWN	_____	UNKNOWN
60.211. PATENT 1416129	UNKNOWN	_____	UNKNOWN
60.212. PATENT 14/157764	UNKNOWN	_____	UNKNOWN
60.213. PATENT 14/754436	UNKNOWN	_____	UNKNOWN
60.214. PATENT 201410058280	UNKNOWN	_____	UNKNOWN
60.215. PATENT 102014000383	UNKNOWN	_____	UNKNOWN
60.216. PATENT 1322390	UNKNOWN	_____	UNKNOWN
60.217. PATENT 14/153188	UNKNOWN	_____	UNKNOWN
60.218. PATENT 201410705339	UNKNOWN	_____	UNKNOWN
60.219. PATENT 102014017744	UNKNOWN	_____	UNKNOWN
60.220. PATENT 1321078	UNKNOWN	_____	UNKNOWN
60.221. PATENT 1617657	UNKNOWN	_____	UNKNOWN
60.222. PATENT 1801252	UNKNOWN	_____	UNKNOWN
60.223. PATENT 14/548041	UNKNOWN	_____	UNKNOWN
60.224. PATENT 201410047132	UNKNOWN	_____	UNKNOWN
60.225. PATENT 201610192717.X	UNKNOWN	_____	UNKNOWN
60.226. PATENT 102014002013	UNKNOWN	_____	UNKNOWN
60.227. PATENT 1302373	UNKNOWN	_____	UNKNOWN

60.228. PATENT 1321319	UNKNOWN	_____	UNKNOWN
60.229. PATENT 14/169601	UNKNOWN	_____	UNKNOWN
60.230. PATENT 15/183365	UNKNOWN	_____	UNKNOWN
60.231. PATENT 1303911	UNKNOWN	_____	UNKNOWN
60.232. PATENT 14/189719	UNKNOWN	_____	UNKNOWN
60.233. PATENT 15/019132	UNKNOWN	_____	UNKNOWN
60.234. PATENT 15/438000	UNKNOWN	_____	UNKNOWN
60.235. PATENT 15/833555	UNKNOWN	_____	UNKNOWN
60.236. PATENT 201410092215	UNKNOWN	_____	UNKNOWN
60.237. PATENT 201710213424.X	UNKNOWN	_____	UNKNOWN
60.238. PATENT 102014003435	UNKNOWN	_____	UNKNOWN
60.239. PATENT 1304504	UNKNOWN	_____	UNKNOWN
60.240. PATENT 1407780	UNKNOWN	_____	UNKNOWN
60.241. PATENT 14/169771	UNKNOWN	_____	UNKNOWN
60.242. PATENT 15/070059	UNKNOWN	_____	UNKNOWN
60.243. PATENT 201410374099	UNKNOWN	_____	UNKNOWN
60.244. PATENT 201810036548	UNKNOWN	_____	UNKNOWN
60.245. PATENT 102014011333	UNKNOWN	_____	UNKNOWN
60.246. PATENT 1313674	UNKNOWN	_____	UNKNOWN
60.247. PATENT 14/340932	UNKNOWN	_____	UNKNOWN
60.248. PATENT 15/387394	UNKNOWN	_____	UNKNOWN
60.249. PATENT 201510023225	UNKNOWN	_____	UNKNOWN
60.250. PATENT 201910109821	UNKNOWN	_____	UNKNOWN
60.251. PATENT 102015100709	UNKNOWN	_____	UNKNOWN
60.252. PATENT 1400806	UNKNOWN	_____	UNKNOWN
60.253. PATENT 1505409	UNKNOWN	_____	UNKNOWN
60.254. PATENT 14/596407	UNKNOWN	_____	UNKNOWN
60.255. PATENT 15/489975	UNKNOWN	_____	UNKNOWN
60.256. PATENT 201510023592	UNKNOWN	_____	UNKNOWN
60.257. PATENT 102015100705	UNKNOWN	_____	UNKNOWN
60.258. PATENT 1400811	UNKNOWN	_____	UNKNOWN
60.259. PATENT 14/598415	UNKNOWN	_____	UNKNOWN
60.260. PATENT 201510050189	UNKNOWN	_____	UNKNOWN
60.261. PATENT 2018111455348	UNKNOWN	_____	UNKNOWN
60.262. PATENT 102015101415	UNKNOWN	_____	UNKNOWN
60.263. PATENT 1401688	UNKNOWN	_____	UNKNOWN
60.264. PATENT 1413413	UNKNOWN	_____	UNKNOWN
60.265. PATENT 14/608745	UNKNOWN	_____	UNKNOWN
60.266. PATENT 14/608630	UNKNOWN	_____	UNKNOWN

60.267. PATENT 201410102599	UNKNOWN	_____	UNKNOWN
60.268. PATENT 102014002510	UNKNOWN	_____	UNKNOWN
60.269. PATENT 1403028	UNKNOWN	_____	UNKNOWN
60.270. PATENT 2014106624/08	UNKNOWN	_____	UNKNOWN
60.271. PATENT 13/773818	UNKNOWN	_____	UNKNOWN
60.272. PATENT 13/774140	UNKNOWN	_____	UNKNOWN
60.273. PATENT 201410082073	UNKNOWN	_____	UNKNOWN
60.274. PATENT 102014002840	UNKNOWN	_____	UNKNOWN
60.275. PATENT 1402833	UNKNOWN	_____	UNKNOWN
60.276. PATENT 2014108851	UNKNOWN	_____	UNKNOWN
60.277. PATENT 13/789394	UNKNOWN	_____	UNKNOWN
60.278. PATENT 13/789427	UNKNOWN	_____	UNKNOWN
60.279. PATENT 13/781319	UNKNOWN	_____	UNKNOWN
60.280. PATENT 13/780197	UNKNOWN	_____	UNKNOWN
60.281. PATENT 14/837109	UNKNOWN	_____	UNKNOWN
60.282. PATENT 15/404743	UNKNOWN	_____	UNKNOWN
60.283. PATENT 201410069516	UNKNOWN	_____	UNKNOWN
60.284. PATENT 102014002898	UNKNOWN	_____	UNKNOWN
60.285. PATENT 1403301	UNKNOWN	_____	UNKNOWN
60.286. PATENT 13/782600	UNKNOWN	_____	UNKNOWN
60.287. PATENT 201410094186	UNKNOWN	_____	UNKNOWN
60.288. PATENT 102014003533	UNKNOWN	_____	UNKNOWN
60.289. PATENT 1404272	UNKNOWN	_____	UNKNOWN
60.290. PATENT 2014109102	UNKNOWN	_____	UNKNOWN
60.291. PATENT 13/828747	UNKNOWN	_____	UNKNOWN
60.292. PATENT 13/789443	UNKNOWN	_____	UNKNOWN
60.293. PATENT 13/789467	UNKNOWN	_____	UNKNOWN
60.294. PATENT 14/589693	UNKNOWN	_____	UNKNOWN
60.295. PATENT 1414610	UNKNOWN	_____	UNKNOWN
60.296. PATENT 14/451279	UNKNOWN	_____	UNKNOWN
60.297. PATENT 15/150177	UNKNOWN	_____	UNKNOWN
60.298. PATENT 201410805562	UNKNOWN	_____	UNKNOWN
60.299. PATENT 102014119282	UNKNOWN	_____	UNKNOWN
60.300. PATENT 1422101	UNKNOWN	_____	UNKNOWN
60.301. PATENT 14/572186	UNKNOWN	_____	UNKNOWN
60.302. PATENT 201510408226	UNKNOWN	_____	UNKNOWN
60.303. PATENT 201520504308	UNKNOWN	_____	UNKNOWN
60.304. PATENT 102015111333	UNKNOWN	_____	UNKNOWN
60.305. PATENT 1412479	UNKNOWN	_____	UNKNOWN

Debtor **MIPS Tech, LLC**

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60.306. PATENT 14/798841	UNKNOWN	_____	UNKNOWN
60.307. PATENT 1520669	UNKNOWN	_____	UNKNOWN
60.308. PATENT 1610274	UNKNOWN	_____	UNKNOWN
60.309. PATENT 14/612069	UNKNOWN	_____	UNKNOWN
60.310. PATENT 201510073112	UNKNOWN	_____	UNKNOWN
60.311. PATENT 102015101541	UNKNOWN	_____	UNKNOWN
60.312. PATENT 1520677	UNKNOWN	_____	UNKNOWN
60.313. PATENT 1520682	UNKNOWN	_____	UNKNOWN
60.314. PATENT 1713727	UNKNOWN	_____	UNKNOWN
60.315. PATENT 14/612077	UNKNOWN	_____	UNKNOWN
60.316. PATENT 14/612104	UNKNOWN	_____	UNKNOWN
60.317. PATENT 1704528	UNKNOWN	_____	UNKNOWN
60.318. PATENT 15/092728	UNKNOWN	_____	UNKNOWN
60.319. PATENT 1503095	UNKNOWN	_____	UNKNOWN
60.320. PATENT 14/612084	UNKNOWN	_____	UNKNOWN
60.321. PATENT 1503098	UNKNOWN	_____	UNKNOWN
60.322. PATENT 14/612090	UNKNOWN	_____	UNKNOWN
60.323. PATENT 201510691008	UNKNOWN	_____	UNKNOWN
60.324. PATENT 102015115583	UNKNOWN	_____	UNKNOWN
60.325. PATENT 1517297	UNKNOWN	_____	UNKNOWN
60.326. PATENT 14/919922	UNKNOWN	_____	UNKNOWN
60.327. PATENT 1514647	UNKNOWN	_____	UNKNOWN
60.328. PATENT 1617426	UNKNOWN	_____	UNKNOWN
60.329. PATENT 14/829458	UNKNOWN	_____	UNKNOWN
60.330. PATENT 201510437380	UNKNOWN	_____	UNKNOWN
60.331. PATENT 201520538765	UNKNOWN	_____	UNKNOWN
60.332. PATENT 102015111364	UNKNOWN	_____	UNKNOWN
60.333. PATENT 1413264	UNKNOWN	_____	UNKNOWN
60.334. PATENT 1607643	UNKNOWN	_____	UNKNOWN
60.335. PATENT 14/809187	UNKNOWN	_____	UNKNOWN
60.336. PATENT 201610214947	UNKNOWN	_____	UNKNOWN
60.337. PATENT 16163567	UNKNOWN	_____	UNKNOWN
60.338. PATENT 1506063	UNKNOWN	_____	UNKNOWN
60.339. PATENT 14/873027	UNKNOWN	_____	UNKNOWN
60.340. PATENT 201610245252	UNKNOWN	_____	UNKNOWN
60.341. PATENT 201620330741	UNKNOWN	_____	UNKNOWN
60.342. PATENT 16167142	UNKNOWN	_____	UNKNOWN
60.343. PATENT 1507586	UNKNOWN	_____	UNKNOWN
60.344. PATENT 14/741738	UNKNOWN	_____	UNKNOWN

60.345. PATENT 201610539460	UNKNOWN	_____	UNKNOWN
60.346. PATENT 201620722509	UNKNOWN	_____	UNKNOWN
60.347. PATENT 16178018	UNKNOWN	_____	UNKNOWN
60.348. PATENT 1511980	UNKNOWN	_____	UNKNOWN
60.349. PATENT 15/205445	UNKNOWN	_____	UNKNOWN
60.350. PATENT 201720185018	UNKNOWN	_____	UNKNOWN
60.351. PATENT 1511981	UNKNOWN	_____	UNKNOWN
60.352. PATENT 1517326	UNKNOWN	_____	UNKNOWN
60.353. PATENT 15/205555	UNKNOWN	_____	UNKNOWN
60.354. PATENT 16/036104	UNKNOWN	_____	UNKNOWN
60.355. PATENT 201610959253	UNKNOWN	_____	UNKNOWN
60.356. PATENT 16196648	UNKNOWN	_____	UNKNOWN
60.357. PATENT 1618384	UNKNOWN	_____	UNKNOWN
60.358. PATENT 14/930740	UNKNOWN	_____	UNKNOWN
60.359. PATENT 201610330320	UNKNOWN	_____	UNKNOWN
60.360. PATENT 201620454207	UNKNOWN	_____	UNKNOWN
60.361. PATENT 16170083	UNKNOWN	_____	UNKNOWN
60.362. PATENT 1608709	UNKNOWN	_____	UNKNOWN
60.363. PATENT 14/715117	UNKNOWN	_____	UNKNOWN
60.364. PATENT 15/824613	UNKNOWN	_____	UNKNOWN
60.365. PATENT 1704530	UNKNOWN	_____	UNKNOWN
60.366. PATENT 15/093404	UNKNOWN	_____	UNKNOWN
60.367. PATENT 1704529	UNKNOWN	_____	UNKNOWN
60.368. PATENT 15/092915	UNKNOWN	_____	UNKNOWN
60.369. PATENT 201610977366	UNKNOWN	_____	UNKNOWN
60.370. PATENT 16197804	UNKNOWN	_____	UNKNOWN
60.371. PATENT 1618834	UNKNOWN	_____	UNKNOWN
60.372. PATENT 14/935579	UNKNOWN	_____	UNKNOWN
60.373. PATENT 62/508329	UNKNOWN	_____	UNKNOWN
60.374. PATENT 201610853165	UNKNOWN	_____	UNKNOWN
60.375. PATENT 1517321	UNKNOWN	_____	UNKNOWN
60.376. PATENT 15/281661	UNKNOWN	_____	UNKNOWN
60.377. PATENT 1604003	UNKNOWN	_____	UNKNOWN
60.378. PATENT 15/001628	UNKNOWN	_____	UNKNOWN
60.379. PATENT 1608405	UNKNOWN	_____	UNKNOWN
60.380. PATENT 15/079784	UNKNOWN	_____	UNKNOWN
60.381. PATENT 1610541	UNKNOWN	_____	UNKNOWN
60.382. PATENT 15/624121	UNKNOWN	_____	UNKNOWN
60.383. PATENT 1613252	UNKNOWN	_____	UNKNOWN

Debtor **MIPS Tech, LLC**

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60.384. PATENT 15/633988	UNKNOWN	_____	UNKNOWN
60.385. PATENT PCT/US2018/046246	UNKNOWN	_____	UNKNOWN
60.386. PATENT 1712880	UNKNOWN	_____	UNKNOWN
60.387. PATENT 62/552885	UNKNOWN	_____	UNKNOWN
60.388. PATENT 62/552796	UNKNOWN	_____	UNKNOWN
60.389. PATENT 62/552841	UNKNOWN	_____	UNKNOWN
60.390. PATENT 62/558930	UNKNOWN	_____	UNKNOWN
60.391. PATENT 62/552830	UNKNOWN	_____	UNKNOWN
60.392. PATENT PCT/US18/49128	UNKNOWN	_____	UNKNOWN
60.393. PATENT 16/522,429	UNKNOWN	_____	UNKNOWN
60.394. PATENT 62/776,032	UNKNOWN	_____	UNKNOWN
60.395. PATENT 62/791,788	UNKNOWN	_____	UNKNOWN
60.396. PATENT 62/800,431	UNKNOWN	_____	UNKNOWN
60.397. PATENT 62/867,966	UNKNOWN	_____	UNKNOWN
60.398. PATENT 62/883,155	UNKNOWN	_____	UNKNOWN
60.399. TRADEMARK 926064	UNKNOWN	_____	UNKNOWN
60.400. TRADEMARK 926064	UNKNOWN	_____	UNKNOWN
60.401. TRADEMARK 926064	UNKNOWN	_____	UNKNOWN
60.402. TRADEMARK 1596304	UNKNOWN	_____	UNKNOWN
60.403. TRADEMARK 1076173	UNKNOWN	_____	UNKNOWN
60.404. TRADEMARK 1030315	UNKNOWN	_____	UNKNOWN
60.405. TRADEMARK 178100	UNKNOWN	_____	UNKNOWN
60.406. TRADEMARK 2107854	UNKNOWN	_____	UNKNOWN
60.407. TRADEMARK 2058986	UNKNOWN	_____	UNKNOWN
60.408. TRADEMARK 1740095	UNKNOWN	_____	UNKNOWN
60.409. TRADEMARK 5801185	UNKNOWN	_____	UNKNOWN
60.410. TRADEMARK 16359202	UNKNOWN	_____	UNKNOWN
60.411. TRADEMARK 16359201	UNKNOWN	_____	UNKNOWN
60.412. TRADEMARK 4070918	UNKNOWN	_____	UNKNOWN
60.413. TRADEMARK 1578827	UNKNOWN	_____	UNKNOWN
60.414. TRADEMARK 3094697	UNKNOWN	_____	UNKNOWN
60.415. TRADEMARK 3094696	UNKNOWN	_____	UNKNOWN
60.416. TRADEMARK 3094694	UNKNOWN	_____	UNKNOWN
60.417. TRADEMARK 4783087	UNKNOWN	_____	UNKNOWN
60.418. TRADEMARK 3065000	UNKNOWN	_____	UNKNOWN
60.419. TRADEMARK 3065265	UNKNOWN	_____	UNKNOWN
60.420. TRADEMARK 1578828	UNKNOWN	_____	UNKNOWN
60.421. TRADEMARK TMA825938	UNKNOWN	_____	UNKNOWN
60.422. TRADEMARK 8397384	UNKNOWN	_____	UNKNOWN

60.423. TRADEMARK 1008188	UNKNOWN	_____	UNKNOWN
60.424. TRADEMARK 30122587	UNKNOWN	_____	UNKNOWN
60.425. TRADEMARK 1744835	UNKNOWN	_____	UNKNOWN
60.426. TRADEMARK 215619	UNKNOWN	_____	UNKNOWN
60.427. TRADEMARK 1008188	UNKNOWN	_____	UNKNOWN
60.428. TRADEMARK 1008188	UNKNOWN	_____	UNKNOWN
60.429. TRADEMARK 1383476	UNKNOWN	_____	UNKNOWN
60.430. TRADEMARK 3928894	UNKNOWN	_____	UNKNOWN
60.431. TRADEMARK 1008188	UNKNOWN	_____	UNKNOWN
60.432. TRADEMARK 2258218	UNKNOWN	_____	UNKNOWN
60.433. TRADEMARK 889476	UNKNOWN	_____	UNKNOWN
60.434. TRADEMARK 480838	UNKNOWN	_____	UNKNOWN
60.435. TRADEMARK 452231	UNKNOWN	_____	UNKNOWN
60.436. TRADEMARK 806412	UNKNOWN	_____	UNKNOWN
60.437. TRADEMARK 814886876	UNKNOWN	_____	UNKNOWN
60.438. TRADEMARK TMA645421	UNKNOWN	_____	UNKNOWN
60.439. TRADEMARK TMA356545	UNKNOWN	_____	UNKNOWN
60.440. TRADEMARK 601136	UNKNOWN	_____	UNKNOWN
60.441. TRADEMARK 1754698	UNKNOWN	_____	UNKNOWN
60.442. TRADEMARK 1788681	UNKNOWN	_____	UNKNOWN
60.443. TRADEMARK 517323	UNKNOWN	_____	UNKNOWN
60.444. TRADEMARK 889476	UNKNOWN	_____	UNKNOWN
60.445. TRADEMARK 136420	UNKNOWN	_____	UNKNOWN
60.446. TRADEMARK 137243	UNKNOWN	_____	UNKNOWN
60.447. TRADEMARK 3133791	UNKNOWN	_____	UNKNOWN
60.448. TRADEMARK 633065	UNKNOWN	_____	UNKNOWN
60.449. TRADEMARK VR 2001 03701	UNKNOWN	_____	UNKNOWN
60.450. TRADEMARK VR 2004 03839	UNKNOWN	_____	UNKNOWN
60.451. TRADEMARK 1538046	UNKNOWN	_____	UNKNOWN
60.452. TRADEMARK 3058983	UNKNOWN	_____	UNKNOWN
60.453. TRADEMARK 30077090	UNKNOWN	_____	UNKNOWN
60.454. TRADEMARK 88681	UNKNOWN	_____	UNKNOWN
60.455. TRADEMARK 300065673	UNKNOWN	_____	UNKNOWN
60.456. TRADEMARK 802646	UNKNOWN	_____	UNKNOWN
60.457. TRADEMARK 1458831	UNKNOWN	_____	UNKNOWN
60.458. TRADEMARK 189779	UNKNOWN	_____	UNKNOWN
60.459. TRADEMARK 158879	UNKNOWN	_____	UNKNOWN
60.460. TRADEMARK 150410	UNKNOWN	_____	UNKNOWN
60.461. TRADEMARK 825966	UNKNOWN	_____	UNKNOWN

Debtor **MIPS Tech, LLC**

Case number (if known) **20-50692**

60.462. TRADEMARK 4836126	UNKNOWN	_____	UNKNOWN
60.463. TRADEMARK 889476	UNKNOWN	_____	UNKNOWN
60.464. TRADEMARK 2000-0224	UNKNOWN	_____	UNKNOWN
60.465. TRADEMARK 2007-1530	UNKNOWN	_____	UNKNOWN
60.466. TRADEMARK 164105	UNKNOWN	_____	UNKNOWN
60.467. TRADEMARK 9176	UNKNOWN	_____	UNKNOWN
60.468. TRADEMARK 603505	UNKNOWN	_____	UNKNOWN
60.469. TRADEMARK 9780	UNKNOWN	_____	UNKNOWN
60.470. TRADEMARK 221577	UNKNOWN	_____	UNKNOWN
60.471. TRADEMARK 86790	UNKNOWN	_____	UNKNOWN
60.472. TRADEMARK 889476	UNKNOWN	_____	UNKNOWN
60.473. TRADEMARK 204/97	UNKNOWN	_____	UNKNOWN
60.474. TRADEMARK 889476	UNKNOWN	_____	UNKNOWN
60.475. TRADEMARK T88/00733G	UNKNOWN	_____	UNKNOWN
60.476. TRADEMARK T0504573B	UNKNOWN	_____	UNKNOWN
60.477. TRADEMARK 488166	UNKNOWN	_____	UNKNOWN
60.478. TRADEMARK P-360551	UNKNOWN	_____	UNKNOWN
60.479. TRADEMARK 1173177	UNKNOWN	_____	UNKNOWN
60.480. TRADEMARK 421426	UNKNOWN	_____	UNKNOWN
60.481. TRADEMARK 32643	UNKNOWN	_____	UNKNOWN
60.482. TRADEMARK 44724	UNKNOWN	_____	UNKNOWN
60.483. TRADEMARK KOR275789	UNKNOWN	_____	UNKNOWN
60.484. TRADEMARK KOR185620	UNKNOWN	_____	UNKNOWN
60.485. TRADEMARK 2249220B	UNKNOWN	_____	UNKNOWN
60.486. TRADEMARK 2317077	UNKNOWN	_____	UNKNOWN
60.487. TRADEMARK 3782032	UNKNOWN	_____	UNKNOWN
60.488. TRADEMARK 3772713	UNKNOWN	_____	UNKNOWN
60.489. TRADEMARK 3255604	UNKNOWN	_____	UNKNOWN
60.490. TRADEMARK 1734429	UNKNOWN	_____	UNKNOWN
60.491. TRADEMARK 1493963	UNKNOWN	_____	UNKNOWN
60.492. TRADEMARK 2896003	UNKNOWN	_____	UNKNOWN
60.493. TRADEMARK 889476	UNKNOWN	_____	UNKNOWN
60.494. TRADEMARK TMA662431	UNKNOWN	_____	UNKNOWN
60.495. TRADEMARK TMA733927	UNKNOWN	_____	UNKNOWN
60.496. TRADEMARK 4530721	UNKNOWN	_____	UNKNOWN
60.497. TRADEMARK TMA724502	UNKNOWN	_____	UNKNOWN
60.498. TRADEMARK 888673	UNKNOWN	_____	UNKNOWN
60.499. TRADEMARK 4406245	UNKNOWN	_____	UNKNOWN
60.500. TRADEMARK 1436609	UNKNOWN	_____	UNKNOWN

Debtor **MIPS Tech, LLC**

Case number (if known) **20-50692**

60.501. TRADEMARK 4574307	UNKNOWN	_____	UNKNOWN
60.502. TRADEMARK 43294551	UNKNOWN	_____	UNKNOWN
60.503. TRADEMARK 30408871	UNKNOWN	_____	UNKNOWN
60.504. TRADEMARK 300065664	UNKNOWN	_____	UNKNOWN
60.505. TRADEMARK 1343355	UNKNOWN	_____	UNKNOWN
60.506. TRADEMARK 158877	UNKNOWN	_____	UNKNOWN
60.507. TRADEMARK 189780	UNKNOWN	_____	UNKNOWN
60.508. TRADEMARK 150409	UNKNOWN	_____	UNKNOWN
60.509. TRADEMARK 888673	UNKNOWN	_____	UNKNOWN
60.510. TRADEMARK 4755838	UNKNOWN	_____	UNKNOWN
60.511. TRADEMARK 510878	UNKNOWN	_____	UNKNOWN
60.512. TRADEMARK 496007	UNKNOWN	_____	UNKNOWN
60.513. TRADEMARK T9915412C	UNKNOWN	_____	UNKNOWN
60.514. TRADEMARK T9915414Z	UNKNOWN	_____	UNKNOWN
60.515. TRADEMARK 888673	UNKNOWN	_____	UNKNOWN
60.516. TRADEMARK 1255939	UNKNOWN	_____	UNKNOWN
60.517. TRADEMARK 1053677	UNKNOWN	_____	UNKNOWN
60.518. TRADEMARK 2359630	UNKNOWN	_____	UNKNOWN
60.519. TRADEMARK 2800581	UNKNOWN	_____	UNKNOWN
60.520. TRADEMARK 2883124	UNKNOWN	_____	UNKNOWN
60.521. TRADEMARK 888673	UNKNOWN	_____	UNKNOWN
60.522. TRADEMARK TMA724501	UNKNOWN	_____	UNKNOWN
60.523. TRADEMARK 4406246	UNKNOWN	_____	UNKNOWN
60.524. TRADEMARK 888672	UNKNOWN	_____	UNKNOWN
60.525. TRADEMARK 4574315	UNKNOWN	_____	UNKNOWN
60.526. TRADEMARK 1447200	UNKNOWN	_____	UNKNOWN
60.527. TRADEMARK 43290830	UNKNOWN	_____	UNKNOWN
60.528. TRADEMARK 30404965	UNKNOWN	_____	UNKNOWN
60.529. TRADEMARK 300065646	UNKNOWN	_____	UNKNOWN
60.530. TRADEMARK 1343356	UNKNOWN	_____	UNKNOWN
60.531. TRADEMARK 150408	UNKNOWN	_____	UNKNOWN
60.532. TRADEMARK 158878	UNKNOWN	_____	UNKNOWN
60.533. TRADEMARK 189781	UNKNOWN	_____	UNKNOWN
60.534. TRADEMARK 4755839	UNKNOWN	_____	UNKNOWN
60.535. TRADEMARK 888672	UNKNOWN	_____	UNKNOWN
60.536. TRADEMARK 510877	UNKNOWN	_____	UNKNOWN
60.537. TRADEMARK 496006	UNKNOWN	_____	UNKNOWN
60.538. TRADEMARK 888672	UNKNOWN	_____	UNKNOWN
60.539. TRADEMARK T9915408E	UNKNOWN	_____	UNKNOWN

60.540. TRADEMARK T9915410G	UNKNOWN	_____	UNKNOWN
60.541. TRADEMARK 1053678	UNKNOWN	_____	UNKNOWN
60.542. TRADEMARK 1255938	UNKNOWN	_____	UNKNOWN
60.543. TRADEMARK 2358034	UNKNOWN	_____	UNKNOWN
60.544. TRADEMARK 2968237	UNKNOWN	_____	UNKNOWN
60.545. TRADEMARK 2764564	UNKNOWN	_____	UNKNOWN
60.546. TRADEMARK 888672	UNKNOWN	_____	UNKNOWN
60.547. TRADEMARK 4529905	UNKNOWN	_____	UNKNOWN
60.548. TRADEMARK 720721	UNKNOWN	_____	UNKNOWN
60.549. TRADEMARK TMA733928	UNKNOWN	_____	UNKNOWN
60.550. TRADEMARK 40-1012076	UNKNOWN	_____	UNKNOWN
60.551. TRADEMARK 1578829	UNKNOWN	_____	UNKNOWN
60.552. TRADEMARK 4942314	UNKNOWN	_____	UNKNOWN
60.553. TRADEMARK 2751667	UNKNOWN	_____	UNKNOWN
60.554. TRADEMARK 12504387	UNKNOWN	_____	UNKNOWN
60.555. TRADEMARK 1208934	UNKNOWN	_____	UNKNOWN
60.556. TRADEMARK 1208934	UNKNOWN	_____	UNKNOWN
60.557. TRADEMARK 1208934 (LOCAL NO. 4957744)	UNKNOWN	_____	UNKNOWN
60.558. TRADEMARK 103040847	UNKNOWN	_____	UNKNOWN
60.559. TRADEMARK 1208934	UNKNOWN	_____	UNKNOWN
60.560. PATENT 14/589,693	UNKNOWN	_____	UNKNOWN
60.561. PATENT 16/036,104	UNKNOWN	_____	UNKNOWN
60.562. PATENT 15/092,915	UNKNOWN	_____	UNKNOWN
60.563. PATENT 16/272,039	UNKNOWN	_____	UNKNOWN

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. ALL HELD AT PARENT COMPANY, WAVE COMPUTING, INC.	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. IP LICENSES	UNDETERMINED	_____	UNDETERMINED
62.2. ROYALTIES	UNDETERMINED	_____	UNDETERMINED

63. Customer lists, mailing lists, or other compilations

63.1. SEE, PART 10, NO. 64	\$ _____	_____	\$ _____
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64. Other intangibles, or intellectual property

64.1. INTANGIBLE - PATENT	\$275,497.00	N/A	UNDETERMINED
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65. Goodwill

65.1. GOODWILL	\$12,881,532.00	N/A	UNDETERMINED
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66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. NONE	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. UNKNOWN, INVESTIGATING	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. TRAVELERS	UB-4L089354- 19-42-G	_____	_____	_____	UNDETERMINED
73.2. CHUBB – FEDERAL INSURANCE CO.	36057716	_____	_____	_____	UNDETERMINED
73.3. FEDERAL INSURANCE CO.	78189145	_____	_____	_____	UNDETERMINED
73.4. FEDERAL INSURANCE CO.	(18)7360-69-53	_____	_____	_____	UNDETERMINED
73.5. FEDERAL INSURANCE CO.	36059181	_____	_____	_____	UNDETERMINED
73.6. LLOYDS, LONDON (LIBERTY SPECIALTY)	ELL-P-0779610	_____	_____	_____	UNDETERMINED
73.7. MARSH USA INC.	BPRO8053509	_____	_____	_____	UNDETERMINED
73.8. ACE AMERICAN INSURANCE CO.	D4225339A	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	UNKNOWN, INVESTIGATING	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	INTERNAL REVENUE SERVICE TAXES	\$2,008,292.00	UNDETERMINED
75.2.	CALIFORNIA FRANCHISE TAX BOARD TAXES	\$12,106,438.00	UNDETERMINED
75.3.	PRESTIGE CENTURY INVESTMENTS LIMITED CUSTOMER CONTRACT	\$52,000,000.00	UNDETERMINED

76. Trusts, equitable or future interests in property

76.1.	UNKNOWN	\$ _____
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77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	INTERCOMPANY RECEIVABLES	\$131,004,664.00
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78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$131,004,664.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$4,009,768.27	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$666,913.51	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,502,005.68	
83. Investments. <i>Copy line 17, Part 4.</i>	UNKNOWN	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$272,371.67	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,255,834.08	
88. Real property. <i>Copy line 56, Part 9.</i> →		UNKNOWN
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$131,004,664.00	
91. Total. Add lines 80 through 90 for each column.91a.	\$139,711,557.21	+ 91b. UNKNOWN
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$139,711,557.21

Fill in this information to identify the case:

Debtor name: MIPS Tech, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 20-50692

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**
Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address

TALLWOOD TECHNOLOGY PARTNERS LLC
2420 SAND HILL ROAD
SUITE 201
MENLO PARK CA 94025

Creditor's email address, if known

Date debt was incurred: January 2020

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL ASSETS

Describe the lien

GUARANTEE OF SECURED PROMISSORY NOTE

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

\$13,409,440.00 UNDETERMINED

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$13,409,440.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	BINDER & MALTER LLP MICHAEL W MALTER,ESQ 2775 PARK AVE. SANTA CLARA CA 95050	Line 2.1	_____
3.2.	BINDER & MALTER LLP ROBERT G HARRIS,ESQ 2775 PARK AVENUE SANTA CLARA CA 95050	Line 2.1	_____

Fill in this information to identify the case:

Debtor name: MIPS Tech, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 20-50692

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	Priority creditor's name and mailing address CALIFORNIA FRANCHISE TAX BOARD BANKRUPTCY BE MS A345 PO BOX 2952 SACRAMENTO CA 95812-2952	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Total claim \$12,106,438.00	Priority amount UNDETERMINED
	Date or dates debt was incurred _____	Basis for the claim: TAXES		Nonpriority amount UNDETERMINED
	Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			
2.2.	Priority creditor's name and mailing address COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN ST DENVER CO 80261-0013	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$914.00	Priority amount UNDETERMINED
	Date or dates debt was incurred _____	Basis for the claim: TAXES		Nonpriority amount UNDETERMINED
	Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.3. Priority creditor's name and mailing address INTERNAL REVENUE SERVICE (OAK) 1301 CLAY ST SUITE 1040S OAKLAND CA 94612 Date or dates debt was incurred <hr/> Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$2,008,292.00</td> <td style="text-align: center;">UNDETERMINED</td> </tr> </table>	Total claim	Priority amount	\$2,008,292.00	UNDETERMINED	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">UNDETERMINED</td> </tr> </table>	Nonpriority amount	UNDETERMINED
Total claim	Priority amount								
\$2,008,292.00	UNDETERMINED								
Nonpriority amount									
UNDETERMINED									
2.4. Priority creditor's name and mailing address NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY NY 12205-0300 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TAXES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">UNDETERMINED</td> <td style="text-align: center;">UNDETERMINED</td> </tr> </table>	Total claim	Priority amount	UNDETERMINED	UNDETERMINED	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">UNDETERMINED</td> </tr> </table>	Nonpriority amount	UNDETERMINED
Total claim	Priority amount								
UNDETERMINED	UNDETERMINED								
Nonpriority amount									
UNDETERMINED									
2.5. Priority creditor's name and mailing address OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM OR 97310 Date or dates debt was incurred <hr/> Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TAXES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td style="text-align: center;">\$261,492.95</td> <td style="text-align: center;">UNDETERMINED</td> </tr> </table>	Total claim	Priority amount	\$261,492.95	UNDETERMINED	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td style="text-align: center;">UNDETERMINED</td> </tr> </table>	Nonpriority amount	UNDETERMINED
Total claim	Priority amount								
\$261,492.95	UNDETERMINED								
Nonpriority amount									
UNDETERMINED									

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address CENTURYLINK COMMUNICATIONS, LLC (ACCT#304581) ACCT304581 PO BOX 910182 DENVER CO 80291-0182 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$21,221.97
3.2. Nonpriority creditor's name and mailing address CMS CAMERON MCKENNA NABARRO OLSWANG LLP CANNON PLACE 78 CANNON ST LONDON EC4N 6AF UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$8,535.63
3.3. Nonpriority creditor's name and mailing address CT CORPORATION PO BOX 4349 CAROL STREAM IL 60197-4349 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$119.63

3.4.	Nonpriority creditor's name and mailing address DINSMORE LANDSCAPE COMPANY 161 CURTNER AVE BLD 2 CAMPBELL CA 95008 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,858.00
3.5.	Nonpriority creditor's name and mailing address DRAWBRIDGE REALTY TRUST THREE EMBARCADERO CENTER STE 2310 SAN FRANCISCO CA 94111-3737 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LANDLORD Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,131,684.15
3.6.	Nonpriority creditor's name and mailing address ERNST & YOUNG LLP PO BOX 846793 LOS ANGELES CA 90084-6793 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$278,100.00

3.7. Nonpriority creditor's name and mailing address ESSAIMAGE ASSOCIATES LIMITED 39 ST LEONARDS RD HERTFORD SG14 3JW UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,000.00
3.8. Nonpriority creditor's name and mailing address FLEXERA SOFTWARE LLC 26154 NETWORK PL CHICAGO IL 60673-1261 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$9,267.52
3.9. Nonpriority creditor's name and mailing address FUNGIBLE 3201 SCOTT BLVD. SANTA CLARA CA 95054 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SECURITY DEPOSIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$396,209.00

3.10. Nonpriority creditor's name and mailing address

GRANITE TELECOMMUNICATIONS, LLC
PO BOX 983119
BOSTON MA 02298

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$3,865.93

3.11. Nonpriority creditor's name and mailing address

HETZNER ONLINE GMBH
INDUSTRIESTRASSE 25
GUNZENHAUSEN 91710
GERMANY

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$243.21

3.12. Nonpriority creditor's name and mailing address

IMPERAS SOFTWARE LIMITED
NORTH WESTON THAME
OXFORDSHIRE OX9 2HA
UNITED KINGDOM

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$153,500.00

3.13. **Nonpriority creditor's name and mailing address**

INTEL CORPORATION C/O MBG CONSULTING
2200 MISSION COLLEGE BLVD
RNB5125 TAX DEPT
SANTA CLARA CA 95054-1537

Date or dates debt was incurred

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

SECURITY DEPOSIT

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$75,142.57

3.14. **Nonpriority creditor's name and mailing address**

INTERCOMPANY PAYABLE

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

INTERCOMPANY PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$28,059,081.00

3.15. **Nonpriority creditor's name and mailing address**

IRON MOUNTAIN (SJ722)
PO BOX 601002
PASADENA CA 91189

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$8,081.14

3.16. **Nonpriority creditor's name and mailing address**

IRON MOUNTAIN INTELLECTUAL PROP (BU616)
PO BOX 27128
NEW YORK NY 10087

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$84.11

3.17. **Nonpriority creditor's name and mailing address**

J&J AIR CONDITIONING, INC
1086 N 11TH ST
SAN JOSE CA 95112-2917

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$34,365.18

3.18. **Nonpriority creditor's name and mailing address**

PENCAL ADMINISTRATORS, INC
7633 SOUTHFRONT RD STE 120
LIVERMORE CA 94551

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$1,700.00

3.19. **Nonpriority creditor's name and mailing address**

PERFORCE SOFTWARE, INC.
PO BOX 742263
LOS ANGELES CA 90074-2263

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$8,247.45

3.20. **Nonpriority creditor's name and mailing address**

PURPLEPATCH SERVICES LLC
1248 REAMWOOD AVE
SUNNNYVALE CA 94089

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$7,000.00

3.21. **Nonpriority creditor's name and mailing address**

RABBIT OFFICE AUTOMATION (CA)
904 WEDDELL CT
SUNNYVALE CA 94089

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$292.66

3.22. **Nonpriority creditor's name and mailing address**

THYSSENKRUPP ELEVATOR CORP.
P O BOX 933004
ATLANTA GA 31193-3004

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$813.48

3.23. **Nonpriority creditor's name and mailing address**

WEIDE & MILLER, LTD
10655 PARK RUN DR STE 100
LAS VEGAS NV 89144

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$3,991.50

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
MINTZ LEVIN COHN FERRIS GLOVSKY & POPEO PC JOSEPH R DUNN,ESQ 3580 CARMEL MOUNTAIN RD.,STE 300 SAN DIEGO CA 92130	Part 2 line 3.5	_____
MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO PC ANDREW B LEVIN,ESQ 2029 CENTURY PARK EAST STE 3100 LOS ANGELES CA 90067	Part 2 line 3.5	_____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$14,377,136.95
5b.	Total claims from Part 2	5b. +	\$30,206,404.13
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$44,583,541.08

Fill in this information to identify the case:

Debtor name: MIPS Tech, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 20-50692

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	<p>Title of contract _____</p> <p>State what the contract or lease is for CONSULTING</p> <p>Nature of debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>ACCONTEMP PO BOX 743295 LOS ANGELES CA 90074</p>
2.2.	<p>Title of contract _____</p> <p>State what the contract or lease is for IT/IS SERVICES CONTRACT</p> <p>Nature of debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>ADP, INC PO BOX 310011874 PASADENA CA 91110-1874</p>
2.3.	<p>Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT, INCLUDING TECHNOLOGY SCHEDULE</p> <p>State what the contract or lease is for CUSTOMER</p> <p>Nature of debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>ADVANCED MICRO DEVICES, INC 2485 AUGUSTINE DR SANTA CLARA CA 95054</p>

2.4.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ADVANTEST (SINGAPORE) PTE. LTD. NO 1 YISHUN AVE 7 768923 SINGAPORE
2.5.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 INSURANCE CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AETNA LIFE INSURANCE COMPANY PO BOX 310011408 PASADENA CA 91110
2.6.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 LOGISTICS CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AIT WORLDWIDE LOGISTICS, INC 701 N ROHLWING RD ITASCA IL 60143
2.7.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ALI CORPORATION 6F NO 246 NEIHU RD SEC 1 TAIPEI 114 ROC TAIWAN
2.8.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ALTAIR SEMICONDUCTOR LTD. 6 HA HARASH ST POB 7158 HOD HASHARON 45 240 ISRAEL

2.9.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	IT/IS SERVICES CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.10.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	IT/IS SERVICES CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.11.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	BANKING CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.12.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	BANKING CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.13.	Title of contract	LITE SINGLE USE LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

AMAZON
PO BOX 530958
ATLANTA GA 30353-0958AMAZON WEB SERVICES LLC
PO BOX 84023
SEATTLE WA 98124-8423AMERICAN EXPRESS (CORPORATE)
CPC REMITTANCE PROCESSING
2975 W CORPORATE LAKES BLVD
WESTON FL 33331AMERICAN EXPRESS CO. (TRAVEL)
TRAVEL RELATED SVC CO IN
PO BOX 360001
FORT LAUDERDALE FL 33336AMIMON LTD.
2 MASKIT ST
POB 12618
HERZELIA 46733
ISRAEL

2.14.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	LICENSE AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AQUANTIA CORP JERAD ROOD 105 E. TASMAN DR SAN JOSE CA 95134
2.15.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	<hr/> ENGINEERING CONTRACT <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ARENA SOLUTIONS, INC. 989 E HILLSDALE BLVD STE 250 FOSTER CITY CA 94404
2.16.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	<hr/> IT/IS SERVICES CONTRACT <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AT&T (ACCT # 831-000-4611 685) ACCT # 831-000-4611 685 P O BOX 5019 CAROL STREAM IL 60197-5019
2.17.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AXIS COMMUNICATIONS AB EMDALAVAGEN 14 LUND SE-223 69 SWEDEN
2.18.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	LICENSE AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease BAIKAL ELECTRONICS JSC HIGHWAY BALTIC 26 KM M9 BLOCK B, 2-ND FLOOR RIGALAND BUSINESS CENTER KRASNOGORSK DISTRICT , MOSCOW REGION 143421 MOSCOW

2.19.	Title of contract <hr/> State what the contract or lease is for CONSULTING Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease BEIJING SANYOU INTELLECTUAL PROPERTY AGENCY LTD 16TH FLOOR BLOCK A CORPORATE SQUARE NO35 JINRONG ST BEIJING 100033 CHINA
2.20.	Title of contract LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease BROADCOM CORPORATION 1320 RIDDER PK DR SAN JOSE CA 95131
2.21.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CAVIUM NETWORKS 805 EAST MIDDLEFIELD ROAD MOUNTAIN VIEW CA 94043
2.22.	Title of contract LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CERAGON NETWORKS 24 RAOUL WALLENGER ST TEL-AVIV 69719 ISRAEL
2.23.	Title of contract <hr/> State what the contract or lease is for UTILITIES CONTRACT Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CITY OF SANTA CLARA (ACCT 00017645-03) ACCT 00017645-03 PO BOX 49067 SAN JOSE CA 95161-9067

2.24.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	UTILITIES CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.25.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	UTILITIES CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.26.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	LEGAL	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.27.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	MARKETING CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.28.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	IT/IS SERVICES CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

2.29.	Title of contract <hr/> State what the contract or lease is for IT/IS SERVICES CONTRACT Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CT CORPORATION PO BOX 4349 CAROL STREAM IL 60197-4349
2.30.	Title of contract <hr/> State what the contract or lease is for CONSULTING Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DELOITTE & TOUCHE (TAIWAN) 12TH FLOOR HUNG TAI FINANCIAL PLAZA 156 MIN SHENG EAST RD SEC 3 TAIPEI 10596 TAIWAN
2.31.	Title of contract <hr/> State what the contract or lease is for CONSULTING Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DENNEMEYER & CO, LLC 2 NORTH RIVERSIDE PLZ STE 1500 CHICAGO IL 60606
2.32.	Title of contract LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DENSO CORPORATION 1-1 SHOWA-CHHO KARIYA AICHI 448-8661 JAPAN
2.33.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DIALOG SEMICONDUCTORS GMBH HET ZUIDERKRUIS 53 5215 MV 'S HERTOGENBOSCH 5215 MC NETHERLANDS

2.34.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DIAMOND GLASS CO. 1030 MARTIN AVE SANTA CLARA CA 95050
	State what the contract or lease is for	MRO CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.35.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DINSMORE LANDSCAPE COMPANY 161 CURTNER AVE BLD 2 CAMPBELL CA 95008
	State what the contract or lease is for	MRO CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.36.	Title of contract	LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DOLPHIN ANATECH CO. LTD. 3-18-8, SHIBUYA ONO BLDG. 7F. SHIBUYA-KU 150-0002 JAPAN
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.37.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease DRAWBRIDGE REALTY TRUST THREE EMBARCADERO CENTER STE 2310 SAN FRANCISCO CA 94111-3737
	State what the contract or lease is for	PROPERTY LEASE CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.38.	Title of contract	MASTER TECHNOLOGY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ENTROPIC COMMUNICATIONS 5966 LA PLACE CT #100 CARLSBAD CA 92008
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

2.39.	Title of contract _____ State what the contract or lease is for CONSULTING Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ERNST & YOUNG LLP PO BOX 846793 LOS ANGELES CA 90084-6793
2.40.	Title of contract _____ State what the contract or lease is for CONSULTING Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ESSAIMAGE ASSOCIATES LIMITED 39 ST LEONARDS RD HERTFORD SG14 3JW UNITED KINGDOM
2.41.	Title of contract _____ State what the contract or lease is for SERVICES CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FIRST ALARM 1111 ESTATES DR APTOS CA 95003
2.42.	Title of contract _____ State what the contract or lease is for HR CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FIT FOR LIFE SOLUTIONS 4282 DRY BED CT SANTA CLARA CA 95054
2.43.	Title of contract _____ State what the contract or lease is for IT/IS SERVICES CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FLEXERA SOFTWARE LLC 26154 NETWORK PL CHICAGO IL 60673-1261

- 2.44. **Title of contract** MASTER TECHNOLOGY LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CUSTOMER
- Nature of debtor's interest** _____ FREESCALE (FORMER MINDSPEED/HELLOSOFT)- NXP USA
- State the term remaining** _____ 6501 WILLIAM CANNON DR WEST
- List the contract number of any government contract** _____ AUSTIN TX 78735
- 2.45. **Title of contract** EVALUATION LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CUSTOMER
- Nature of debtor's interest** _____ FUNGIBLE, INC.
- State the term remaining** _____ 3201 SCOTT BLVD.
- List the contract number of any government contract** _____ SANTA CLARA CA 95050
- 2.46. **Title of contract** LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CUSTOMER
- Nature of debtor's interest** _____ FUNGIBLE, INC.
- State the term remaining** _____ 3201 SCOTT BLVD.
- List the contract number of any government contract** _____ SANTA CLARA CA 95054
- 2.47. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT/IS SERVICES CONTRACT
- Nature of debtor's interest** _____ GRANITE TELECOMMUNICATIONS, LLC
- State the term remaining** _____ PO BOX 983119
- List the contract number of any government contract** _____ BOSTON MA 02298
- 2.48. **Title of contract** _____ **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** IT/IS SERVICES CONTRACT
- Nature of debtor's interest** _____ HETZNER ONLINE GMBH
- State the term remaining** _____ INDUSTRIESTRASSE 25
- List the contract number of any government contract** _____ GUNZENHAUSEN 91710 GERMANY

2.49.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	TECHNOLOGY LICENSE AND FOUNDRY AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease HIREC NO. 5 YOSHIMURA BLDG 3-6 HIGASHI-ARAI TSUKUBA SHI IBARAKI 305-0033 JAPAN
2.50.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	<hr/> MRO CONTRACT <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease HOWELL ELECTRIC 3390 VISO CT SANTA CLARA CA 95054
2.51.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	<hr/> LEASE CONTRACT <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease INTEL CORPORATION C/O MBG CONSULTING 2200 MISSION COLLEGE BLVD RNB5125 TAX DEPT SANTA CLARA CA 95054-1537
2.52.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	<hr/> IT/IS SERVICES CONTRACT <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease INTUIT, INC PO BOX 513340 LOS ANGELES CA 90051
2.53.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	<hr/> IT/IS SERVICES CONTRACT <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease IRON MOUNTAIN (SJ722) PO BOX 601002 PASADENA CA 91189

2.54.	Title of contract _____ State what the contract or lease is for IT/IS SERVICES CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease IRON MOUNTAIN INTELLECTUAL PROP (BU616) PO BOX 27128 NEW YORK NY 10087
2.55.	Title of contract _____ State what the contract or lease is for MRO CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease J&J AIR CONDITIONING, INC 1086 N 11TH ST SAN JOSE CA 95112-2917
2.56.	Title of contract _____ State what the contract or lease is for INSURANCE CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease KAISER FOUNDATION HEALTH PLAN FILE 5915 LOS ANGELES CA 90074-5915
2.57.	Title of contract _____ State what the contract or lease is for INSURANCE CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease KAISER FOUNDATION HEALTH PLAN (OR) PO BOX 34178 SEATTLE WA 98124
2.58.	Title of contract MASTER TECHNOLOGY LICENSE State what the contract or lease is for CUSTOMER Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LANTIQ DEUTSCHLAND GMBH 85571 POSTFACH 11 10 NEUBIBERG GERMANY

2.59.	Title of contract <hr/> State what the contract or lease is for MRO CONTRACT Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease LIFE SAFETY EMERGENCY ASSOCIATES 1876 HARTOG DR SAN JOSE CA 95131
2.60.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MARVELL SEMICONDUCTOR, INC. TAI SENG CENTRE 3 IRVING RD #10-01 SINGAPORE 369522 SINGAPORE
2.61.	Title of contract <hr/> State what the contract or lease is for CONSULTING Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MATRIX TRUST COMPANY PO BOX 419497 BOSTON MA 02241-9497
2.62.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MAXIM INTEGRATED PRODUCTS 13011 TI BLVD DALLAS TX 75243
2.63.	Title of contract LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MCUBE, INC. 2570 NORTH 1ST ST SUITE 300 SAN JOSE CA 95131

- 2.64. **Title of contract** LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CUSTOMER
- Nature of debtor's interest** _____ MEDIATEK
BETH CHIEN
NO1 DUSING 1ST RD HSINCHU
SCIENCE PK
HSINCHU
TAIWAN 30078
CHINA
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.65. **Title of contract** LETTER AGREEMENT FOR SETTLEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SETTLEMENT AGREEMENT
- Nature of debtor's interest** _____ MEDIATEK
BETH CHIEN
NO1 DUSING 1ST RD HSINCHU
SCIENCE PK
HSINCHU
TAIWAN 30078
CHINA
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.66. **Title of contract** MASTER TECHNOLOGY LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CUSTOMER
- Nature of debtor's interest** _____ MEGACHIPS CORPORATION
MEGACHIPS CORPORATION SHIN-
OSAKA HANKYU BUILDING
1-1-1 MIYAHARA, YODOGAWA-KU
OSAKA 532-0003
JAPAN
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.67. **Title of contract** TERMINATION & RELEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CUSTOMER
- Nature of debtor's interest** _____ MENTOR GRAPHICS
JOE PUCHTA MEGHAN SERCOMBE
8005 SW BOECKMAN RD
WILSONVILLE OR 97070-7777
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.68. **Title of contract** MASTER TECHNOLOGY LICENSE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CUSTOMER
- Nature of debtor's interest** _____ MICROCHIP TECHNOLOGY INC.
2355 WEST CHANDLER BLVD
CHANDLER AZ 85224
- State the term remaining** _____
- List the contract number of any government contract** _____

2.69.	Title of contract	MASTER TECHNOLOGY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MOBILEYE TECHNOLOGIES LIMITED 13 HARTOM ST HAR HOTZVIM P O B 45157 JERUSALEM 91450 ISRAEL
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.70.	Title of contract	MASTER TECHNOLOGY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MSTAR SEMICONDUCTOR INC. 4F-1 NO. 26, TAI-YUAN ST CHU PEI HSICHU HSIEN 302 ROC TAIWAN
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.71.	Title of contract	LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NATIONAL INSTRUMENTS CORP. 115000 N MOPACT EXPRESSWAY AUSTIN TX 78759
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.72.	Title of contract	DISTRIBUTOR AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NAUTECH CORPORATION 1066 MARIGOLD CT SUNNYVALE CA 94086
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.73.	Title of contract	MASTER TECHNOLOGY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NAUTECH CORPORATION 1066 MARIGOLD CT SUNNYVALE CA 94086
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

2.74.	Title of contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for MRO CONTRACT	
	Nature of debtor's interest _____	NEOPOST (ACCT # 7900 0446 1124 7390)
	State the term remaining _____	ACCT # 7900 0446 1124 7390
	List the contract number of any government contract _____	P O BOX 6813 CAROL STREAM IL 60197-6813
2.75.	Title of contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for MRO CONTRACT	
	Nature of debtor's interest _____	NORTHERN CA FIRE PROTECTION SERVICES, INC
	State the term remaining _____	16840 JOLEEN WAY BLDG A
	List the contract number of any government contract _____	MORGAN HILL CA 95037
2.76.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for CUSTOMER	
	Nature of debtor's interest _____	NOVATEK MICROELECTRONICS CORP.
	State the term remaining _____	2F NO 13 INNOVATION RD 1
	List the contract number of any government contract _____	HSINCHU SCIENCE PARK HSINCHU 300 TAIWAN
2.77.	Title of contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for MRO CONTRACT	
	Nature of debtor's interest _____	ORKIN EXTERMINATING CO, INC.
	State the term remaining _____	PO BOX 7161
	List the contract number of any government contract _____	PASADENA CA 91109-7161
2.78.	Title of contract LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for CUSTOMER	
	Nature of debtor's interest _____	PARSONS CORPORATION
	State the term remaining _____	100 W WALUNT ST
	List the contract number of any government contract _____	PASADENA CA 91124

2.79.	Title of contract _____ State what the contract or lease is for HR CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PENCAL ADMINISTRATORS, INC 7633 SOUTHFRONT RD STE 120 LIVERMORE CA 94551
2.80.	Title of contract _____ State what the contract or lease is for IT/IS SERVICES CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PERFORCE SOFTWARE, INC. PO BOX 742263 LOS ANGELES CA 90074-2263
2.81.	Title of contract _____ State what the contract or lease is for CONSULTING Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PETER CUNNINGHAM & CO PTY LTD 2 EDNA WALLING LN MOOROOLBARK 3138 AUSTRALIA
2.82.	Title of contract LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PEZY COMPUTING KK 5F CHIYODA OGAWAMACHI CROSTA, 1-11 KANDA OGAWAMACHI CHIYODA-KU TOYKO 101-0052 JAPAN
2.83.	Title of contract _____ State what the contract or lease is for UTILITIES CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PG&E (ACCT#4488108276-0) ACCT#4488108276-0 PO BOX 997300 SACRAMENTO CA 95899

2.84.	Title of contract _____ State what the contract or lease is for LEGAL Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PILLSBURY WINTHROP SHAW PITTMAN LLP 2550 HANOVER ST PALO ALTO CA 94304
2.85.	Title of contract _____ State what the contract or lease is for IT/IS SERVICES CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PREMIERE GLOBAL SERVICES PO BOX 404351 ATLANTA GA 30384-4351
2.86.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PRESTIGE CENTURY INVESTMENTS LIMITED PRESTIGE CENTURY INVESTMENTS AND CIP SEVERSON AND WERSON ONE EMBARCADERO CTR STE 2600 SAN FRANCISCO CA 94111
2.87.	Title of contract _____ State what the contract or lease is for MARKETING CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease PURPLEPATCH SERVICES LLC 1248 REAMWOOD AVE SUNNNYVALE CA 94089
2.88.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease QUALCOMM ATHEROS, INC. CHURCHILL HOUSE CAMBRIDGE BUSINESS PARK COWLEY RD CAMBRIDGE CB4 0WZ UNITED KINGDOM

2.89.	Title of contract <hr/> State what the contract or lease is for IT/IS SERVICES CONTRACT Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RABBIT OFFICE AUTOMATION (CA) 904 WEDDELL CT SUNNYVALE CA 94089
2.90.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease REALTEK SEMICONDUCTOR CORP. NO 2 INNOVATION RD II HSINCHU SCIENCE PARK HSINCHU 300 TAIWAN
2.91.	Title of contract <hr/> State what the contract or lease is for INSURANCE CONTRACT Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RELIANCE STANDARD LIFE (WA) P O BOX 6504 CAROL STREAM IL 60197-6504
2.92.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RENESAS ELECTRONICS CORP. TOYOSU FORESIA 3-2-24 TOYOSU KOTO-KU TOKYO 135-0061 JAPAN
2.93.	Title of contract <hr/> State what the contract or lease is for UTILITIES CONTRACT Nature of debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease REPUBLIC SERVICES #915 PO BOX 78829 PHOENIX AZ 85062-8829

2.94.	Title of contract _____ State what the contract or lease is for MRO CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RFI SECURITY, INC 360 TURTLE CREEK CT SAN JOSE CA 95125
2.95.	Title of contract _____ State what the contract or lease is for ENGINEERING CONTRACT Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RHINO LABS 3240 SCOTT BLVD SANTA CLARA CA 95054
2.96.	Title of contract MASTER TECHNOLOGY LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RICOH COMPANY, LTD. FINANCE AND ACCOUNTING CENTER 810 SHIMO-IMAIZUMI EBINA-SHI KANAGAWA 243-0460 JAPAN
2.97.	Title of contract LICENSE AGREEMENT State what the contract or lease is for CUSTOMER Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RND CENTER ELVEES, JSC PROEZO 4922, DOM 4, STROENIE 2, ZELENORAD MOSCOW 124498 RUSSIA
2.98.	Title of contract _____ State what the contract or lease is for CONSULTING Nature of debtor's interest _____ State the term remaining _____ List the contract number of any government contract _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease RT-RK, LTD. NARODNOG FRONTA 23A NOVI SAD 21000 SERBIA

2.99.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	LICENSE AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SATIFY LIMITED 12 HAMADA STREET, REHOVOT 7670316 ISRAEL
2.100.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SATIFY LIMITED 12 HAMADA STREET, REHOVOT 7670316 ISRAEL
2.101.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SCIENTIFIC-ATLANTA, INC. 5030 SUGARLOAF PKWY LAWRENCEVILLE GA 30044
2.102.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SEQUANS COMMUNICATIONS SA LES PORTES DE LA DEFENSE 15-55 BOULEVARD CHARLES DE GAULLE COLOMES 92700 FRANCE
2.103.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	<hr/> MRO CONTRACT <hr/> <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SHRED WORKS INC DEPT 34654 PO BOX 39000 SAN FRANCISCO CA 94139

2.104.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SIGNALCHIP INNOVATIONS PVT. LTD. 4C-116, 4TH CROSS, OMBR LAYOUT BANSWADI, BANGALORE KARNATAKA 560043 INDIA
2.105.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 MRO CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SIGNATURE BUILDING MAINTENANCE, INC. PO BOX 110340 CAMPBELL CA 95011
2.106.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 LEGAL 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SLINGSBY PARTNERS LLP 1 KINGSWAY LONDON WC2B 6AN UNITED KINGDOM
2.107.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 IT/IS SERVICES CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SOLIUM PLAN MANAGERS LLC 222 SOUTH MILL AVE STE 424 TEMPE AZ 85281
2.108.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SONY COMPUTER ENTERTAINMENT INC 2-6-21 MINAMI-AOYAMA MINATO-KU TOKYO 107-0062 JAPAN

2.109.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SONY CORPORATION PLANNING AND CONTROL DIVISION 4-14-1 ASAHI-CHO ATSUGI-SHI KANAGAWA 243-0014 JAPAN
2.110.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 PROPERTY LEASE CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SPACES 6F., NO. 168, SEC. 2 FUXING 3RD RD, HSINCHU 30274 TAIWAN
2.111.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease STANDING EGG CO., LTD. 3F, 315 N-HO, 82, VENTURE-RO YEONGSU-GU INCHEON KOREA
2.112.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 MRO CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease STAPLES BUSINESS ADVANTAGE DEPT LA PO BOX 83689 CHICAGO IL 60696-3689
2.113.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	ASSIGNMENT OF SOFTWARE LICENSES AGREEMENT INBOUND IP/EDA LICENSES 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SYNOPSYS, INC PO BOX 39000 DEPT #01573 SAN FRANCISCO CA 94139

2.114.	Title of contract	END USER SOFTWARE LICENSE AND MAINTENANCE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SYNOPSYS, INC PO BOX 39000 DEPT #01573 SAN FRANCISCO CA 94139
	State what the contract or lease is for	INBOUND IP/EDA LICENSES	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.115.	Title of contract	IP MARKETING LOAN AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SYNOPSYS, INC PO BOX 39000 DEPT #01573 SAN FRANCISCO CA 94139
	State what the contract or lease is for	INBOUND IP/EDA LICENSES	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.116.	Title of contract	PURCHASE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SYNOPSYS, INC PO BOX 39000 DEPT #01573 SAN FRANCISCO CA 94139
	State what the contract or lease is for	INBOUND IP/EDA LICENSES	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.117.	Title of contract	SOFTWARE ACCESS AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease SYNOPSYS, INC PO BOX 39000 DEPT #01573 SAN FRANCISCO CA 94139
	State what the contract or lease is for	INBOUND IP/EDA LICENSES	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.118.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TARGETCW 9475 CHESAPEAKE DR SAN DIEGO CA 92123
	State what the contract or lease is for	CONSULTING	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

2.119.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TECHNICOLOR 5030 SUGARLOAF PARKWAY LAWRENCEVILLE GA 30044
2.120.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 LEGAL 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TER MEER STEINMEISTER & PARTNER PATENTANW NYMPHENBURGER STR 4 MÜNCHEN BAVARIA 80335 GERMANY
2.121.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TERADICI CORPORATION #101- 4621 CANADA WAY BURNABY BC V5G 4X8 CANADA
2.122.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TEXAS INSTRUMENTS, INC. PO BOX 655214 MS8689 DALLAS TX 75265
2.123.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 MRO CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease THYSSENKRUPP ELEVATOR CORP. P O BOX 933004 ATLANTA GA 31193-3004

2.124.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TOSHIBA CORPORATION 1 KOMUKAI-TOSHIBA CHO SAIWAI-KU KAWASAKI 212-8583 JAPAN
2.125.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 LEGAL 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TRAVERS THORP ALGEBRA PO BOX 472 GRAND CAYMAN KY1-1106 CAYMAN ISLANDS
2.126.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 IT/IS SERVICES CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease TRUVANTIS, INC. 1731 TECHNOLOGY DR #760 SAN JOSE CA 95110
2.127.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	 INSURANCE CONTRACT 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease UNITED HEALTHCARE INSURANCE COMPANY 22561 NETWORK PL CHICAGO IL 60673-1225
2.128.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	MASTER TECHNOLOGY LICENSE AGREEMENT CUSTOMER 	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease VALENS SEMICONDUCTOR 8 HANAGER ST 3RD FLOOR HOD HASHARON 4501309 ISRAEL

2.129.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	INSURANCE CONTRACT	
	Nature of debtor's interest	_____	VISION SERVICE PLAN (CA)
	State the term remaining	_____	PO BOX 45210
	List the contract number of any government contract	_____	SAN FRANCISCO CA 94145
2.130.	Title of contract	MASTER TECHNOLOGY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	VIXS SYSTEMS INC.
	State the term remaining	_____	1210 SHEPPARD AVE STE 800
	List the contract number of any government contract	_____	TORONTO ON M2K IE3
			CANADA
2.131.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	MRO CONTRACT	
	Nature of debtor's interest	_____	VORTEX INDUSTRIES, INC.
	State the term remaining	_____	1801 W OLYMPIC BLVD FILE 1095
	List the contract number of any government contract	_____	PASADENA CA 91199-0001
2.132.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	LEGAL	
	Nature of debtor's interest	_____	VORYS SATER SEYMOUR AND
	State the term remaining	_____	PEASE LLP
	List the contract number of any government contract	_____	P0 BOX 73487
			CLEVELAND OH 43215
2.133.	Title of contract	MASTER TECHNOLOGY LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	V-SILICON
	State the term remaining	_____	47467 FREMONT BLVD
	List the contract number of any government contract	_____	FREMONT CA 94538-6504

2.134.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	LEGAL	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.135.	Title of contract	_____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	MARKETING CONTRACT	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.136.	Title of contract	LICENSE AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	
2.137.	Title of contract	MUTUAL CONFIDENTIALITY AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State what the contract or lease is for	CUSTOMER	
	Nature of debtor's interest	_____	
	State the term remaining	_____	
	List the contract number of any government contract	_____	

WEIDE & MILLER, LTD.
10655 PARK RUN DR STE 100
LAS VEGAS NV 89144

WEST LLC
PO BOX 780700
PHILADELPHIA PA 19178-0700

YOKOGAWA DIGITAL COMPUTER
CORP.
SHINJUKU MIDWEST BLDG 7F
4-30-3 YOYOGI SHIBUYA-KU
TOKYO 151-0053
JAPAN

ZILOG
532 RACE ST
SAN JOSE CA 95126

Fill in this information to identify the case:**Debtor name:** MIPS Tech, LLC**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 20-50692☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. CAUSTIC GRAPHICS, INC.	3201 SCOTT BLVD. SANTA CLARA CA 95054	TALLWOOD TECHNOLOGY PARTNERS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. HELLOSOFT, INC.	3201 SCOTT BLVD. SANTA CLARA CA 95054	TALLWOOD TECHNOLOGY PARTNERS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. IMAGINATION TECHNOLOGIES, INC.	3201 SCOTT BLVD. SANTA CLARA CA 95054	TALLWOOD TECHNOLOGY PARTNERS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. MIPS TECH, INC.	3201 SCOTT BLVD. SANTA CLARA CA 95054	TALLWOOD TECHNOLOGY PARTNERS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. WAVE COMPUTING (UK) LIMITED	25 CANADA SQUARE LEVEL 37 CANARY WHART LONDON E14 5LQ UNITED KINGDOM	TALLWOOD TECHNOLOGY PARTNERS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. WAVE COMPUTING, INC.	3201 SCOTT BLVD. SANTA CLARA CA 95054	TALLWOOD TECHNOLOGY PARTNERS LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: MIPS Tech, LLC

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 20-50692

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/3/2020
MM/DD/YYYY

x

/s/ Lawrence R. Perkins

Signature of individual signing on behalf of debtor

Lawrence R. Perkins
Printed name

Chief Restructuring Officer
Position or relationship to debtor